

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491263006049

Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation
HARRY AND HELEN SANDS CHARITABLE TRUST

A Employer identification number
55-6015175

Number and street (or P O box number if mail is not delivered to street address)
1 BANK PLAZA

Room/suite

B Telephone number (see instructions)
(304) 234-9400

City or town, state or province, country, and ZIP or foreign postal code
WHEELING, WV 26003

C If exemption application is pending, check here

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

D 1. Foreign organizations, check here

D 2. Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 2,453,644

J Accounting method

☐ Cash

☐ Accrual

☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)			
	2 Check ▶ <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	46,783	46,783	
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	149,511		
	b Gross sales price for all assets on line 6a			
		1,145,170		
	7 Capital gain net income (from Part IV, line 2)		149,511	
	8 Net short-term capital gain			0
	9 Income modifications			
Operating and Administrative Expenses	10a Gross sales less returns and allowances			
	b Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule)			
	11 Other income (attach schedule)			
	12 Total. Add lines 1 through 11	196,294	196,294	
	13 Compensation of officers, directors, trustees, etc	8,552	4,276	4,276
	14 Other employee salaries and wages		0	0
	15 Pension plans, employee benefits		0	0
	16a Legal fees (attach schedule)			0
	b Accounting fees (attach schedule)	675	338	338
	c Other professional fees (attach schedule)	8,552	4,276	4,276
	17 Interest			0
	18 Taxes (attach schedule) (see instructions)	1,870	222	0
	19 Depreciation (attach schedule) and depletion	0	0	
	20 Occupancy			
	21 Travel, conferences, and meetings		0	0
22 Printing and publications		0	0	
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	19,649	9,112	0	
25 Contributions, gifts, grants paid	152,500			
26 Total expenses and disbursements. Add lines 24 and 25	172,149	9,112	0	
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	24,145		
	b Net investment income (if negative, enter -0-)		187,182	
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2018)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	44,055	77,761	77,761
	3	Accounts receivable ▶ <u>2,329</u>			
		Less allowance for doubtful accounts ▶ _____	1,759	2,329	0
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ <u>0</u>			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	1,170,577	961,240	1,015,194
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	1,226,144	1,425,350	1,360,689	
14	Land, buildings, and equipment basis ▶ _____				
	Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	2,442,535	2,466,680	2,453,644	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	2,442,535	2,466,680	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	2,442,535	2,466,680	
31	Total liabilities and net assets/fund balances (see instructions) .	2,442,535	2,466,680		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,442,535
2	Enter amount from Part I, line 27a	2	24,145
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	2,466,680
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	2,466,680

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	149,511
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	143,712	2,624,254	0 054763
2016	294,541	2,718,419	0 10835
2015	11,530	2,906,486	0 003967
2014	60,118	2,884,406	0 020842
2013	128,011	2,696,825	0 047467

2 Total of line 1, column (d)	2	0 235389
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0 047078
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	2,664,475
5 Multiply line 4 by line 3	5	125,438
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,872
7 Add lines 5 and 6	7	127,310
8 Enter qualifying distributions from Part XII, line 4 ,	8	161,390

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,872
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,872
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,872
6	Credits/Payments		
a	2018 estimated tax payments and 2017 overpayment credited to 2018	6a	1,410
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	459
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,869
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	3
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ 0 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WV		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13	Yes	
14	The books are in care of ► <u>WESBANCO BANK</u> Telephone no ► <u>(304) 234-9400</u>			
	Located at ► <u>1 BANK PLAZA WHEELING WV</u> ZIP+4 ► <u>26003</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here			<input type="checkbox"/>
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.	1b		
	Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?			
	If "Yes," list the years ► 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WESBANCO BANK 1 BANK PLAZA WHEELING, WV 26003	SUCCESSOR TRUSTEE 2	8,552		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 	
2 	
3 	
4 	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2 	
All other program-related investments. See instructions.	
3 	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	2,671,510
b	Average of monthly cash balances.	1b	33,541
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	2,705,051
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	2,705,051
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	40,576
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,664,475
6	Minimum investment return. Enter 5% of line 5.	6	133,224

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	133,224
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	1,872
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	1,872
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	131,352
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	131,352
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	131,352

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	161,390
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	161,390
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,872
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	159,518

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				131,352
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				0
b From 2014.				0
c From 2015.				0
d From 2016.				34,670
e From 2017.				15,327
f Total of lines 3a through e.	49,997			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 161,390				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				131,352
e Remaining amount distributed out of corpus	30,038			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	80,035			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	80,035			
10 Analysis of line 9				
a Excess from 2014.				0
b Excess from 2015.				0
c Excess from 2016.				34,670
d Excess from 2017.				15,327
e Excess from 2018.				30,038

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

WESBANCO BANK
1 BANK PLAZA
WHEELING, WV 26003
(304) 234-9400

b The form in which applications should be submitted and information and materials they should include

APPLICATION FORM AND COPY OF IRS 501(C)(3) EXEMPTION LETTER

c Any submission deadlines

NOVEMBER 1

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

FOR USE IN THE STATE OF WEST VIRGINIA

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2018)

Part XVII

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1)** Cash.
- (2)** Other assets.
- b** Other transactions
- (1)** Sales of assets to a noncharitable exempt organization.
- (2)** Purchases of assets from a noncharitable exempt organization.
- (3)** Rental of facilities, equipment, or other assets.
- (4)** Reimbursement arrangements.
- (5)** Loans or loan guarantees.
- (6)** Performance of services or membership or fundraising solicitations.
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule | | |
|---|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| | | |
| | | |
| | | |
| | | |

1	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
---	--

Sign Here <div style="border-bottom: 1px solid black; height: 20px; margin-top: 10px;"></div>	<div style="border-bottom: 1px solid black; height: 20px; margin-top: 10px;"></div>	<div style="border-bottom: 1px solid black; height: 20px; margin-top: 10px;"></div>
*****	2019-09-20	*****
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below
 (see instr)? ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 15 589 ABERDEEN EMERGING MKTS FD INST		2016-10-05	2018-04-04
1 115 AETNA INC			2018-04-04
192 INVESCO INT'L GROWTH FD-I		2016-10-05	2018-04-04
3 ALIBABA GROUP HOLDING LTD		2017-06-14	2018-04-04
21 BB&T CORPORATION		2017-12-13	2018-04-04
37 BOEING CO		2016-10-05	2018-04-04
5 BRISTOL-MYERS SQUIBB COMPANY		2017-12-13	2018-04-04
2 CAPITAL ONE FINANCIAL		2017-12-13	2018-04-04
18 CHURCH & DWIGHT CO INC		2016-05-17	2018-04-04
7 CONSTELLATION BRANDS, INC		2016-10-05	2018-04-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
250		214	36
19,553		12,936	6,617
7		6	1
514		408	106
1,097		1,050	47
11,893		4,954	6,939
313		317	-4
191		191	
908		866	42
1,574		1,187	387

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			36
			6,617
			1
			106
			47
			6,939
			-4
			42
			387

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
84 CONTINENTAL RESOURCES		2016-10-05	2018-04-04
1 12 DANAHER CORP		2016-10-05	2018-04-04
18 WALT DISNEY COMPANY		2016-05-17	2018-04-04
189 335 FEDERATED SHORT-TERM INCOME FD-IS #65		2016-10-05	2018-04-04
38 367 FEDERATED TOTAL RETURN BD FD #328		2016-10-05	2018-04-04
13 FEDEX CORP		2016-10-05	2018-04-04
16 HALLIBURTON		2017-12-13	2018-04-04
30 HONEYWELL INTERNATIONAL INC		2016-10-05	2018-04-04
5 I SHARES CORE U S AGGREGATE BOND ETF		2016-10-05	2018-04-04
1 I SHARES CORE S&P MIDCAP ETF		2016-10-05	2018-04-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
4,845		4,471	374
1,162		930	232
1,790		1,821	-31
1,598		1,615	-17
408		426	-18
3,042		2,271	771
740		718	22
4,286		3,459	827
534		558	-24
186		154	32

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			374
			232
			-31
			-17
			-18
			771
			22
			827
			-24
			32

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 I SHARES RUSSELL 2000 ETF		2016-10-05	2018-04-04
1 13 I SHARES MSCI ACWX INDEX FUND ETF		2016-10-05	2018-04-04
17 JP MORGAN CHASE		2016-10-05	2018-04-04
115 LENNAR CORP		2016-05-17	2018-04-04
26 MARATHON PETROLEUM CORP		2016-10-05	2018-04-04
104 MASCO CORP		2016-10-05	2018-04-04
239 NATIONAL RETAIL PROPERTIES INC			2018-04-04
73 NATIONAL RETAIL PROPERTIES INC		2017-06-14	2018-04-04
6 NEXTERA ENERGY		2016-05-17	2018-04-04
249 PAYPAL HOLDINGS		2017-06-14	2018-04-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
151		124	27
639		540	99
1,850		1,153	697
7,177		4,982	2,195
1,875		1,096	779
4,133		3,569	564
9,420		11,252	-1,832
2,877		2,863	14
966		722	244
18,363		13,049	5,314

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			27
			99
			697
			2,195
			779
			564
			-1,832
			14
			244
			5,314

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
67 159 PRIMECAP ODYSSEY AGGRESSIVE GROWTH FD #1		2016-07-07	2018-04-04
1 5 SPLUNK INC		2016-05-17	2018-04-04
265 STARBUCKS CORP			2018-04-04
61 TEXAS INSTRUMENTS INC			2018-04-04
127 UNITED TECHNOLOGIES CORP			2018-04-04
323 798 VANGUARD S/T INVEST GR-ADM #539		2016-07-07	2018-04-04
7 WALGREENS BOOTS ALLIANCE INC		2017-06-14	2018-04-04
416 437 WESMARK GOVERNMENT BOND FUND #556		2016-07-07	2018-04-04
9 BROADCOM LTD		2016-10-05	2018-04-04
48 198 ABERDEEN EMERGING MKTS FD INST		2016-10-05	2018-07-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,273		2,109	1,164
489		247	242
15,355		16,025	-670
6,238		3,830	2,408
15,758		12,916	2,842
3,400		3,494	-94
456		578	-122
4,002		4,256	-254
2,091		1,566	525
691		662	29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,164
			242
			-670
			2,408
			2,842
			-94
			-122
			-254
			525
			29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
41 285 INVESCO INT'L GROWTH FD-I			2018-07-11
1 12 ALIBABA GROUP HOLDING LTD		2017-06-14	2018-07-11
6 ALPHABET INC CL A			2018-07-11
5 AMAZON COM INC		2017-06-14	2018-07-11
35 AMGEN INC		2016-10-05	2018-07-11
29 APPLE INC			2018-07-11
65 BB&T CORPORATION		2017-12-13	2018-07-11
24 BRISTOL-MYERS SQUIBB COMPANY		2017-06-14	2018-07-11
30 BROADCOM INC			2018-07-11
35 CAPITAL ONE FINANCIAL		2017-12-13	2018-07-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,436		1,344	92
2,262		1,631	631
7,028		4,775	2,253
8,728		4,933	3,795
6,776		5,893	883
5,451		3,450	2,001
3,379		3,249	130
1,334		1,310	24
7,306		4,705	2,601
3,340		3,345	-5

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			92
			631
			2,253
			3,795
			883
			2,001
			130
			24
			2,601
			-5

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
36 CHEVRON CORPORATION		2016-10-05	2018-07-11
1 273 CHURCH & DWIGHT CO INC			2018-07-11
36 CHURCH & DWIGHT CO INC		2017-12-13	2018-07-11
11 CONSTELLATION BRANDS, INC		2017-06-14	2018-07-11
337 CONTINENTAL RESOURCES			2018-07-11
13 CONTINENTAL RESOURCES		2017-12-13	2018-07-11
37 DANAHER CORP		2016-10-05	2018-07-11
43 DELTA AIR LINES			2018-07-11
345 DELTA AIR LINES		2016-10-05	2018-07-11
34 WALT DISNEY COMPANY		2016-05-17	2018-07-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,463		3,681	782
14,877		12,633	2,244
1,962		1,735	227
2,380		1,986	394
20,774		13,982	6,792
801		625	176
3,653		2,869	784
2,128		2,307	-179
17,073		13,943	3,130
3,651		3,440	211

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			782
			2,244
			227
			394
			6,792
			176
			784
			-179
			3,130
			211

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
78 DUPONT DE NEMOURS INC		2016-10-05	2018-07-11
1 265 EQT CORP			2018-07-11
64 EQT CORP			2018-07-11
71 FACEBOOK INC		2017-06-14	2018-07-11
14 FEDEX CORP		2016-10-05	2018-07-11
32 HOME DEPOT INC			2018-07-11
21 HONEYWELL INTERNATIONAL INC		2016-10-05	2018-07-11
740 828 HOTCHKIS & WILEY MID CAP VALUE FUND			2018-07-11
47 234 HOTCHKIS & WILEY MID CAP VALUE FUND		2018-04-04	2018-07-11
747 I SHARES IBOX \$ INV GRADE CORP BOND FD			2018-07-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
5,151		4,077	1,074
14,919		18,199	-3,280
3,603		3,073	530
14,452		10,800	3,652
3,233		2,445	788
6,300		4,180	2,120
3,056		2,421	635
29,885		24,718	5,167
1,905		1,747	158
86,006		90,166	-4,160

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,074
			-3,280
			530
			3,652
			788
			2,120
			635
			5,167
			158
			-4,160

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
15 I SHARES IBOXX \$ INV GRADE CORP BOND FD			2018-07-11
1 55 I SHARES CORE S&P MIDCAP ETF		2017-06-14	2018-07-11
44 JP MORGAN CHASE		2016-10-05	2018-07-11
37 JOHNSON & JOHNSON		2016-10-05	2018-07-11
266 LENNAR CORP			2018-07-11
30 MARATHON PETROLEUM CORP		2016-10-05	2018-07-11
116 MASCO CORP		2016-10-05	2018-07-11
43 MASTERCARD INC		2016-10-05	2018-07-11
136 MERCK & CO			2018-07-11
67 MICROSOFT CORP			2018-07-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,727		1,796	-69
10,946		9,711	1,235
4,690		2,985	1,705
4,677		4,404	273
14,379		11,111	3,268
2,107		1,264	843
4,378		3,981	397
8,772		4,391	4,381
8,417		8,557	-140
6,838		3,786	3,052

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-69
			1,235
			1,705
			273
			3,268
			843
			397
			4,381
			-140
			3,052

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
73 MONDELEZ INTERNATIONAL		2016-07-07	2018-07-11
1 21 NEXTERA ENERGY		2016-05-17	2018-07-11
27 O'REILLY AUTOMOTIVE		2017-06-14	2018-07-11
135 PPG INDUSTRIES INC			2018-07-11
5 PPG INDUSTRIES INC		2018-04-04	2018-07-11
52 PALO ALTO NETWORKS		2016-05-17	2018-07-11
12 PEPSICO INC			2018-07-11
176 PEPSICO INC		2017-06-14	2018-07-11
36 074 PRIMECAP ODYSSEY AGGRESSIVE GROWTH FD #1		2017-06-14	2018-07-11
27 PRUDENTIAL FINANCIAL INC			2018-07-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
3,071		3,291	-220
3,542		2,529	1,013
7,630		6,294	1,336
13,961		14,174	-213
517		548	-31
11,071		7,014	4,057
1,350		1,329	21
19,800		20,732	-932
1,772		1,400	372
2,585		2,158	427

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-220
			1,013
			1,336
			-213
			-31
			4,057
			21
			-932
			372
			427

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)
20 SALESFORCE COM,INC			2018-04-04
1 28 SPIRIT AEROSYSTEMS HOLDINGS, INC			2018-04-04
29 SPLUNK INC			2018-07-11
48 T-MOBILE US INC			2017-06-14
39 TEXAS INSTRUMENTS INC			2018-07-11
37 US BANCORP			2016-10-05
33 ULTA BEAUTY INC			2018-04-04
555 097 VANGUARD S/T INVEST GR-ADM #539			2017-12-13
21508 235 VANGUARD S/T INVEST GR-ADM #539			2018-07-11
46 WALGREENS BOOTS ALLIANCE INC			2017-12-13
			2018-07-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,872		2,353	519
2,365		2,278	87
2,926		1,539	1,387
2,879		3,067	-188
4,360		2,370	1,990
1,902		1,613	289
8,283		6,766	1,517
5,806		5,912	-106
224,976		230,838	-5,862
2,914		3,267	-353

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			519
			87
			1,387
			-188
			1,990
			289
			1,517
			-106
			-5,862
			-353

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
274 WALGREENS BOOTS ALLIANCE INC		2017-06-14	2018-07-11
1 628 INVESCO LTD			2018-07-11
26 INVESCO LTD		2018-04-04	2018-07-11
77 MEDTRONIC PLC		2017-12-13	2018-07-11
25 CHUBB LIMITED		2016-07-07	2018-07-11
5 GARRETT MOTION INC		2016-10-05	2018-10-01
1 AMAZON COM INC		2017-06-14	2018-10-02
4 AMGEN INC		2016-10-05	2018-10-02
10 APPLE INC		2016-05-17	2018-10-02
3 CVS HEALTH CORP		2018-07-11	2018-10-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
17,358		22,627	-5,269
16,785		16,916	-131
695		817	-122
6,716		6,301	415
3,317		3,202	115
8		6	2
2,007		987	1,020
831		673	158
2,297		937	1,360
239		203	36

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-5,269
			-131
			-122
			415
			115
			2
			1,020
			158
			1,360
			36

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
9 WALT DISNEY COMPANY			2016-05-17	2018-10-02
1	24 HOME DEPOT INC		2016-10-05	2018-10-02
8 HONEYWELL INTERNATIONAL INC			2016-10-05	2018-10-02
15 JP MORGAN CHASE			2016-10-05	2018-10-02
12 JOHNSON & JOHNSON			2016-10-05	2018-10-02
5 LOCKHEED MARTIN			2018-04-04	2018-10-02
21 MARATHON PETROLEUM CORP			2016-10-05	2018-10-02
272 MASCO CORP				2018-10-02
9 MASTERCARD INC			2016-10-05	2018-10-02
6 MERCK & CO			2016-10-05	2018-10-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,049		911	138
4,974		3,090	1,884
1,328		913	415
1,701		1,018	683
1,681		1,428	253
1,738		1,685	53
1,727		885	842
9,930		8,629	1,301
1,999		919	1,080
431		378	53

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			Gains (Col (h) gain minus col (k), but not less than -0-) or (l) Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			138
			1,884
			415
			683
			253
			53
			842
			1,301
			1,080
			53

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
23 MICROSOFT CORP		2016-07-07	2018-10-02
1 5 MONDELEZ INTERNATIONAL		2016-07-07	2018-10-02
3 O'REILLY AUTOMOTIVE		2017-06-14	2018-10-02
4 PALO ALTO NETWORKS		2016-05-17	2018-10-02
18 612 PRIMECAP ODYSSEY AGGRESSIVE GROWTH FD #1		2017-06-14	2018-10-02
20 PRUDENTIAL FINANCIAL INC		2018-04-04	2018-10-02
153 PRUDENTIAL FINANCIAL INC			2018-10-02
3 RAYTHEON COMPANY		2018-04-04	2018-10-02
7 SPDR S&P 500 ETF		2017-06-14	2018-10-02
13 SALESFORCE COM,INC		2018-04-04	2018-10-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
2,658		1,178	1,480
215		225	-10
1,032		699	333
896		540	356
949		722	227
2,010		2,058	-48
15,377		11,075	4,302
621		639	-18
2,043		1,712	331
2,065		1,530	535

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,480
			-10
			333
			356
			227
			-48
			4,302
			-18
			331
			535

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
14 SPIRIT AEROSYSTEMS HOLDINGS, INC			2018-04-04	2018-10-02
1	126 SPLUNK INC		2016-05-17	2018-10-02
	21 T-MOBILE US INC		2017-06-14	2018-10-02
	189 TYSON FOODS INC CL A		2018-07-11	2018-10-02
	19 US BANCORP		2016-10-05	2018-10-02
	5 ULTA BEAUTY INC		2018-04-04	2018-10-02
	3 497 VANGUARD EQUITY INCOME FUND -ADM#565		2016-10-05	2018-10-02
	3 815 VICTORY SYCAMORE ESTABLISHED VALUE FUND		2018-07-11	2018-10-02
	10 WALMART INC		2018-07-11	2018-10-02
	279 705 WESMARK GROWTH FUND #549		2017-06-14	2018-10-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,299		1,139	160
14,462		6,224	8,238
1,468		1,342	126
11,058		12,546	-1,488
998		828	170
1,410		1,025	385
280		231	49
162		159	3
954		866	88
6,190		5,404	786

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			160
			8,238
			126
			-1,488
			170
			385
			49
			3
			88
			786

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
42 166 WESMARK TACTICAL OPPORTUNITY FUND		2017-06-14	2018-10-02
1 24 MEDTRONIC PLC		2017-12-13	2018-10-02
833 RESIDEO TECHNOLOGIES INC		2016-10-05	2018-10-29
464 HALLIBURTON			2018-11-02
1 ALIBABA GROUP HOLDING LTD		2017-06-14	2018-11-30
4 AMGEN INC		2016-10-05	2018-11-30
32 BB&T CORPORATION		2017-12-13	2018-11-30
3 BROADCOM INC		2016-07-07	2018-11-30
21 CVS HEALTH CORP		2018-07-11	2018-11-30
6 CHEVRON CORPORATION		2016-10-05	2018-11-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
463		434	29
2,372		1,964	408
20		17	3
16,100		20,690	-4,590
160		136	24
832		673	159
1,640		1,600	40
712		452	260
1,676		1,419	257
714		614	100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			29
			408
			3
			-4,590
			24
			159
			40
			260
			257
			100

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
9 DANAHER CORP		2016-10-05	2018-11-30
1 13 DIGITAL REALTY TRUST (REIT)		2018-10-02	2018-11-30
8 WALT DISNEY COMPANY		2016-05-17	2018-11-30
22 DOLLAR TREE		2018-07-11	2018-11-30
1 FEDEX CORP		2016-10-05	2018-11-30
8 GARRETT MOTION INC			2018-11-30
90 I SHARES CORE U S AGGREGATE BOND ETF		2016-10-05	2018-11-30
6 JP MORGAN CHASE		2016-10-05	2018-11-30
18 JOHNSON & JOHNSON		2016-10-05	2018-11-30
52 MERCK & CO		2016-10-05	2018-11-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
985		698	287
1,488		1,446	42
923		809	114
1,912		1,870	42
229		175	54
91		97	-6
9,436		10,044	-608
667		407	260
2,632		2,142	490
4,114		3,272	842

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			287
			42
			114
			42
			54
			-6
			-608
			260
			490
			842

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
8 MICROSOFT CORP		2016-07-07	2018-11-30
1 28 MONDELEZ INTERNATIONAL			2018-11-30
12 NEXTERA ENERGY		2016-05-17	2018-11-30
5 O'REILLY AUTOMOTIVE		2017-06-14	2018-11-30
12 RESIDEO TECHNOLOGIES INC		2016-05-17	2018-11-30
3 SPDR S&P 500 ETF		2017-06-14	2018-11-30
13 T-MOBILE US INC		2017-06-14	2018-11-30
42 US BANCORP		2016-10-05	2018-11-30
8 ULTA BEAUTY INC		2018-04-04	2018-11-30
12 WALMART INC		2018-07-11	2018-11-30

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
884		410	474
1,261		1,252	9
2,175		1,445	730
1,740		1,166	574
248		241	7
827		734	93
888		831	57
2,302		1,831	471
2,386		1,640	746
1,169		1,039	130

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			474
			9
			730
			574
			7
			93
			57
			471
			746
			130

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
8 MEDTRONIC PLC		2017-12-13	2018-11-30
1 9 CHUBB LIMITED			2018-11-30
12 077 ABERDEEN EMERGING MKTS FD INST		2016-10-05	2018-12-03
1036 461 FEDERATED SHORT-TERM INCOME FD-IS #65		2016-10-05	2018-12-03
1054 398 FEDERATED TOTAL RETURN BD FD #328		2016-10-05	2018-12-03
13 187 VANGUARD EQUITY INCOME FUND -ADM#565		2016-10-05	2018-12-03
961 649 VANGUARD INTM-TERM INV GRADE FD -ADM #57		2018-07-11	2018-12-03
3 424 VICTORY SYCAMORE ESTABLISHED VALUE FUND		2018-07-11	2018-12-03
2822 719 WESMARK GOVERNMENT BOND FUND #556		2016-07-07	2018-12-03
322 071 WESMARK TACTICAL OPPORTUNITY FUND		2017-06-14	2018-12-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
779		655	124
1,206		1,147	59
172		166	6
8,717		8,841	-124
10,945		11,704	-759
1,046		872	174
8,934		9,049	-115
139		143	-4
26,929		28,848	-1,919
3,427		3,314	113

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			124
			59
			6
			-124
			-759
			174
			-115
			-4
			-1,919
			113

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
			45,952

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARC OF OHIO COUNTY 439 WARWOOD AVENUE WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,000
ST MATTHEWS EPISCOPAL CHURCH PO BOX 508 WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
SANDSCREST FOUNDATION 143 SANDSCREST DRIVE WHEELING, WV 26003	NONE	501(C)(3)	OPERATIONAL EXPENSES	70,000
Total ► 3a				152,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SANDSCREST FOUNDATION 143 SANDSCREST DRIVE WHEELING, WV 26003	NONE	501(C)(3)	REPAIRS AND MAINTENANCE	30,000
BOY SCOUTS OF AMERICA OHIO RIVER VALLEY COUNCIL PO BOX 6186 192 MCCOLLOCH DRIVE WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
FAITH IN ACTION CAREGIVERS INC 38 NORTH 4TH STREET WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total ► 3a				152,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WHEELING SYMPHONY SOCIETY INC 1025 MAIN STREET SUITE 811 WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
ST LUKES EPISCOPAL CHURCH 200 SOUTH PENN STREET WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL - KITCHEN	15,000
KINGS DAUGHTERS CHILD CARE CENTER 61-13TH STREET WHEELING, WV 26003	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total ▶ 3a				152,500

TY 2018 Accounting Fees Schedule**Name:** HARRY AND HELEN SANDS CHARITABLE TRUST**EIN:** 55-6015175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	675	338		338

TY 2018 Investments Corporate Stock Schedule

Name: HARRY AND HELEN SANDS CHARITABLE TRUST
EIN: 55-6015175

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EOG RESOURCES INC	22,243	16,308
INVESCO LTD		
CHUBB LIMITED	14,795	15,243
BROADCOM INC	13,519	23,394
AETNA INC		
ALPHABET INC CL A	11,652	16,719
AMGEN INC	11,929	15,184
APPLE INC	8,061	12,146
BOEING INC		
LOCKHEED MARTIN	19,774	15,449
KRAFT HEINZ CO	14,468	9,942
CHEVRON CORPORATION	14,556	14,469
CHURCH & DWIGHT CO INC		
CONSTELLATION BRANDS INC	13,976	12,866
CONTINENTAL RESOURCES		
DANAHER CORP	11,398	15,056
DELTA AIR LINES		
WALT DISNEY COMPANY	9,895	11,184
DUPONT DE NEMOURS INC	15,697	14,760
EQT CORP		
FACEBOOK INC	23,901	22,416
FEDEX CORP	13,660	12,584
FMC CORPORATION	16,869	14,052
HOME DEPOT INC	9,710	11,512
HONEYWELL INTERNATIONAL	8,984	10,702
I SHARES CORE US AGGREGATE BON	150,434	147,169
I SHARES IBOXX \$ INV GRADE COR		
I SHARES S&P MIDCAP 400 INDEX	39,235	43,010
I SHARES RUSSELL 2000 EFT	17,710	18,077
I SHARES MSCI ACWX INDEX FUND	21,637	22,239

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JP MORGAN CHASE	14,410	20,988
JOHNSON & JOHNSON	15,699	17,422
LENNAR CORP		
KINDER MORGAN INC	13,953	12,596
MARATHON PETROLEUM CORP	6,564	8,970
MASCO CORP		
MASTERCARD INC CLASS A	12,378	18,865
MERCK & CO	15,828	21,318
MICROSOFT CORP	12,408	21,838
MONDELEZ INTERNATIONAL	11,540	10,648
NATIONAL RETAIL PROPERTIES INC		
NEXTERA ENERGY	9,398	13,558
KANSAS CITY SOUTHERN	16,826	14,890
PALO ALTO NETWORKS	9,311	12,619
PRUDENTIAL FINANCIAL INC		
SPDR S&P 500 ETF	65,140	61,480
SPLUNK INC		
TEXAS INSTRUMENTS INC	7,620	11,529
US BANCORP	21,609	23,353
UNITED TECHNOLOGIES CORP		
MEDTRONIC PLC	15,040	16,737
ALIBABA GROUP HOLDING LTD	14,084	13,844
AMAZON.COM INC	19,984	27,035
BB&T CORPORATION	17,351	15,205
BRISTOL-MYERS SQUIBB COMPANY	16,741	15,854
CAPITAL ONE FINANCIAL	19,079	15,118
HALLIBURTON		
OREILLY AUTOMOTIVE	11,930	17,217
PPG INDUSTRIES INC		
PAYPAL HOLDINGS		

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PEPSICO INC		
RAYTHEON COMPANY	19,377	15,642
STARBUCKS CORP		
T-MOBILE US INC	10,969	10,941
WALGREENS BOOTS ALLIANCE INC		
WALMART INC	10,564	11,364
SPIRIT AEROSYSTEMS HOLDINGS IN	17,819	15,788
ULTA BEAUTY INC	10,867	12,977
SALESFORCE.COM INC	15,120	17,395
CVS HEALTH CORP	14,997	14,545
DIGITAL REALTY TRUST INC	15,461	14,810
DOLLAR TREE	15,070	16,167

TY 2018 Investments - Other Schedule

Name: HARRY AND HELEN SANDS CHARITABLE TRUST

EIN: 55-6015175

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ABERDEEN EMERGING MKTS FD INST	AT COST	3,127	3,415
INVESCO INT'L GROWTH FD - I	AT COST	16,105	14,402
FEDERATED SHORT-TERM INCOME FD	AT COST	126,626	125,641
FEDERATED TOTAL RETURN BD FD #	AT COST	200,247	194,808
HOTCHKIS & WILEY MID CAP VALUE			
PRIMECAP ODYSSEY AGGRESSIVE GR	AT COST	19,172	22,048
VANGUARD EQUITY INCOME FD ADM	AT COST	17,525	17,193
VANGUARD S/T INVEST GR - ADM #			
WESMARK GROWTH FUND #549	AT COST	222,121	205,849
WESMARK GOVERNMENT BOND FUND #	AT COST	374,841	363,252
WESMARK SMALL COMPANY GROWTH F	AT COST	174,597	147,937
WESMARK TACTICAL OPPORTUNITY F	AT COST	110,305	108,620
VANGUARD INTM-TERM INV GRADE F	AT COST	147,003	146,699
VICTORY SYCAMORE ESTABLISHED V	AT COST	13,681	10,825

TY 2018 Other Professional Fees Schedule**Name:** HARRY AND HELEN SANDS CHARITABLE TRUST**EIN:** 55-6015175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMNT MNGMNT FEES (NON-DED	8,552	4,276		4,276

TY 2018 Taxes Schedule**Name:** HARRY AND HELEN SANDS CHARITABLE TRUST**EIN:** 55-6015175

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	104	104		0
FEDERAL TAX PAYMENT - PRIOR YE	1,648	0		0
FOREIGN TAXES ON QUALIFIED FOR	115	115		0
FOREIGN TAXES ON NONQUALIFIED	3	3		0