

Form **990**  
Department of the Treasury  
Internal Revenue Service

# Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public.

Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047  
**2019**  
Open to Public Inspection

**A For the 2019 calendar year, or tax year beginning 07-01-2019, and ending 06-30-2020**

**B** Check if applicable:  
 Address change  
 Name change  
 Initial return  
 Final return/terminated  
 Amended return  
 Application pending

**C** Name of organization  
TIDEWATER JEWISH FOUNDATION INC

Doing business as

Number and street (or P.O. box if mail is not delivered to street address) Room/suite  
5000 CORPORATE WOODS DRIVE NO 200

City or town, state or province, country, and ZIP or foreign postal code  
VIRGINIA BEACH, VA 23462

**D** Employer identification number  
54-1653165

**E** Telephone number  
(757) 965-6111

**F** Name and address of principal officer:  
NAOMI LIMOR SEDEK  
5000 CORPORATE WOODS DRIVE NO 200  
VIRGINIA BEACH, VA 23462

**H(a)** Is this a group return for subordinates?  Yes  No  
**H(b)** Are all subordinates included?  Yes  No  
If "No," attach a list. (see instructions)  
**H(c)** Group exemption number ▶

**I** Tax-exempt status:  501(c)(3)  501(c) ( ) (insert no.)  4947(a)(1) or  527

**J** Website: ▶ WWW.JEWISHVA.COM

**K** Form of organization:  Corporation  Trust  Association  Other ▶

**L** Year of formation: 1992 **M** State of legal domicile: VA

**Part I Summary**

**1** Briefly describe the organization's mission or most significant activities:  
GRANTS AND COMMUNITY PROGRAMS ON BEHALF OF THE JEWISH COMMUNITY AND THE FOUNDATION'S AGENCY FUNDS.

**2** Check this box  if the organization discontinued its operations or disposed of more than 25% of its net assets.

|  |           |          |
|--|-----------|----------|
| <b>3</b> Number of voting members of the governing body (Part VI, line 1a)             | <b>3</b>  | 29       |
| <b>4</b> Number of independent voting members of the governing body (Part VI, line 1b) | <b>4</b>  | 29       |
| <b>5</b> Total number of individuals employed in calendar year 2019 (Part V, line 2a)  | <b>5</b>  | 6        |
| <b>6</b> Total number of volunteers (estimate if necessary)                            | <b>6</b>  | 0        |
| <b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12         | <b>7a</b> | -333,497 |
| <b>7b</b> Net unrelated business taxable income from Form 990-T, line 39               | <b>7b</b> | -356,758 |

|   | Prior Year                | Current Year |
|---|---------------------------|--------------|
| <b>8</b> Contributions and grants (Part VIII, line 1h)                                      | 6,186,394                 | 7,259,556    |
| <b>9</b> Program service revenue (Part VIII, line 2g)                                       | 502,825                   | 487,744      |
| <b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)                     | 1,580,831                 | 759,116      |
| <b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)          | -110,648                  | -31,114      |
| <b>12</b> Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)  | 8,159,402                 | 8,475,302    |
| <b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1–3)                  | 5,478,818                 | 6,286,289    |
| <b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)                     | 0                         | 0            |
| <b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) | 661,705                   | 513,677      |
| <b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)                    | 0                         | 0            |
| <b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶309,865                 |                           |              |
| <b>17</b> Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)                      | 1,052,877                 | 2,161,566    |
| <b>18</b> Total expenses. Add lines 13–17 (must equal Part IX, column (A), line 25)         | 7,193,400                 | 8,961,532    |
| <b>19</b> Revenue less expenses. Subtract line 18 from line 12                              | 966,002                   | -486,230     |
|   | Beginning of Current Year | End of Year  |
| <b>20</b> Total assets (Part X, line 16)  | 51,224,761                | 49,573,361   |
| <b>21</b> Total liabilities (Part X, line 26)   | 2,272,276                 | 1,301,446    |
| <b>22</b> Net assets or fund balances. Subtract line 21 from line 20                        | 48,952,485                | 48,271,915   |

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

\*\*\*\*\*  
Signature of officer  
Date 2021-05-10

NAOMI LIMOR SEDEK PRESIDENT AND CEO  
Type or print name and title

**Paid Preparer Use Only**

|  |                      |                 |  |                |
|--|----------------------|-----------------|--|----------------|
| Print/Type preparer's name                                       | Preparer's signature | Date 2021-05-10 | Check <input checked="" type="checkbox"/> if self-employed | PTIN P00659678 |
| Firm's name ▶ PBMARES LLP  |                      |                 | Firm's EIN ▶ 54-0737372                                    |                |
| Firm's address ▶ 150 BOUSH STREET SUITE 400<br>NORFOLK, VA 23510 |                      |                 | Phone no. (757) 627-4644                                   |                |

**Part III Statement of Program Service Accomplishments**

Check if Schedule O contains a response or note to any line in this Part III

**1** Briefly describe the organization's mission:

GRANTS AND COMMUNITY PROGRAMS ON BEHALF OF THE JEWISH COMMUNITY AND THE FOUNDATION'S AGENCY FUNDS.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes  No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services?  Yes  No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 7,729,411 including grants of \$ 6,286,289 ) (Revenue \$ 821,241 )  
See Additional Data

**4b** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4c** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4d** Other program services (Describe in Schedule O.)  
(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses ▶ 7,729,411

**Part IV Checklist of Required Schedules**

|  | Yes | No |
|--|-----|----|
| <b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A   | Yes |    |
| <b>2</b> Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?   | Yes |    |
| <b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I  |     | No |
| <b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II  |     | No |
| <b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III   |     | No |
| <b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I  | Yes |    |
| <b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II  |     | No |
| <b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III   |     | No |
| <b>9</b> Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV             |     | No |
| <b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V   | Yes |    |
| <b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.  |     |    |
| <b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI   | Yes |    |
| <b>b</b> Did the organization report an amount for investments—other securities—in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII   | Yes |    |
| <b>c</b> Did the organization report an amount for investments—program related—in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   |     | No |
| <b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX  |     | No |
| <b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X   | Yes |    |
| <b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X  | Yes |    |
| <b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII  |     | No |
| <b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional   | Yes |    |
| <b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  |     | No |
| <b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?   |     | No |
| <b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV |     | No |
| <b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV   |     | No |
| <b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV   |     | No |
| <b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)  |     | No |
| <b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II   |     | No |
| <b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III   |     | No |
| <b>20a</b> Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H   |     | No |
| <b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?  |     |    |
| <b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  | Yes |    |

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question, Yes, No. Rows 22-38 covering various organizational requirements and reporting obligations.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V [checked]

Table with 3 columns: Question, Yes, No. Rows 1a-1c regarding Form 1096, Forms W-2G, and backup withholding rules.



**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.  
 Check if Schedule O contains a response or note to any line in this Part VI

**Section A. Governing Body and Management**

|           |  | Yes | No |
|-----------|--|-----|----|
| <b>1a</b> | Enter the number of voting members of the governing body at the end of the tax year<br>If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. |     |    |
| <b>1b</b> | Enter the number of voting members included in line 1a, above, who are independent   |     |    |
| <b>2</b>  | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?  | Yes |    |
| <b>3</b>  | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?  |     | No |
| <b>4</b>  | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?   |     | No |
| <b>5</b>  | Did the organization become aware during the year of a significant diversion of the organization's assets?   |     | No |
| <b>6</b>  | Did the organization have members or stockholders?   |     | No |
| <b>7a</b> | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?   |     | No |
| <b>7b</b> | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?  |     | No |
| <b>8</b>  | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:  |     |    |
| <b>8a</b> | The governing body?  | Yes |    |
| <b>8b</b> | Each committee with authority to act on behalf of the governing body?  | Yes |    |
| <b>9</b>  | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O   |     | No |

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

|            |  | Yes | No |
|------------|--|-----|----|
| <b>10a</b> | Did the organization have local chapters, branches, or affiliates?   |     | No |
| <b>10b</b> | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?   |     |    |
| <b>11a</b> | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  | Yes |    |
| <b>11b</b> | Describe in Schedule O the process, if any, used by the organization to review this Form 990.  |     |    |
| <b>12a</b> | Did the organization have a written conflict of interest policy? If "No," go to line 13  | Yes |    |
| <b>12b</b> | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  | Yes |    |
| <b>12c</b> | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done   | Yes |    |
| <b>13</b>  | Did the organization have a written whistleblower policy?  | Yes |    |
| <b>14</b>  | Did the organization have a written document retention and destruction policy?   | Yes |    |
| <b>15</b>  | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   |     |    |
| <b>15a</b> | The organization's CEO, Executive Director, or top management official   | Yes |    |
| <b>15b</b> | Other officers or key employees of the organization  | Yes |    |
|            | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).  |     |    |
| <b>16a</b> | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  |     | No |
| <b>16b</b> | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? |     |    |

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed ▶  
VA

**18** Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
 Own website  Another's website  Upon request  Other (explain in Schedule O)

**19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records:  
 ▶ JAMES R PARRISH 5000 CORPORATE WOODS DRIVE SUITE VIRGINIA BEACH, VA 23462 (757) 965-6111







**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

|   |   | (A)<br>Total revenue | (B)<br>Related or<br>exempt<br>function<br>revenue | (C)<br>Unrelated<br>business<br>revenue | (D)<br>Revenue<br>excluded from<br>tax under sections<br>512 - 514 |
|---|---|----------------------|--|---|--|
| <b>Contributions, Gifts, Grants and Other Similar Amounts</b> | <b>1a</b> Federated campaigns . . . . .   | <b>1a</b>            |  |   |  |
|   | <b>b</b> Membership dues . . . . .  | <b>1b</b>            |  |   |  |
|   | <b>c</b> Fundraising events . . . . .   | <b>1c</b>            |  |   |  |
|   | <b>d</b> Related organizations . . . . .  | <b>1d</b>            | 935,496  |   |  |
|   | <b>e</b> Government grants (contributions)  | <b>1e</b>            |  |   |  |
|   | <b>f</b> All other contributions, gifts, grants, and similar amounts not included above | <b>1f</b>            | 6,324,060  |   |  |
|   | <b>g</b> Noncash contributions included in lines 1a - 1f:\$                             | <b>1g</b>            | 4,077,717  |   |  |
|   | <b>h Total.</b> Add lines 1a-1f . . . . .   |                      | 7,259,556  |   |  |

| <b>Program Service Revenue</b>              |  |               | (A)     | (B)     | (C) | (D) |
|---|--|---------------|---------|---------|-----|-----|
|   |  | Business Code |         |         |     |     |
| <b>2a</b> ADMINISTRATIVE FEE INCOME         |  | 900099        | 487,744 | 487,744 |     |     |
| <b>b</b>                                    |  |               |         |         |     |     |
| <b>c</b>                                    |  |               |         |         |     |     |
| <b>d</b>                                    |  |               |         |         |     |     |
| <b>e</b>                                    |  |               |         |         |     |     |
| <b>f</b> All other program service revenue. |  |               |         |         |     |     |
| <b>g Total.</b> Add lines 2a-2f. . . . .    |  |               | 487,744 |         |     |     |

|   |  |   |                |          |         |         |  |
|---|--|---|----------------|----------|---------|---------|--|
| <b>Other Revenue</b>  | <b>3</b> Investment income (including dividends, interest, and other similar amounts) . . . . .  |   | 706,873        |          | 498     | 706,375 |  |
|   | <b>4</b> Income from investment of tax-exempt bond proceeds . . . . .  |   |                |          |         |         |  |
|   | <b>5</b> Royalties . . . . .   |   |                |          |         |         |  |
|   | <b>6a</b> Gross rents  | <b>6a</b>   | (i) Real       |          |         |         |  |
|   |  |   | (ii) Personal  |          |         |         |  |
|   |  | <b>b</b> Less: rental expenses                        | <b>6b</b>      |          |         |         |  |
|   |  | <b>c</b> Rental income or (loss)                      | <b>6c</b>      |          |         |         |  |
|   | <b>d</b> Net rental income or (loss) . . . . .   |   |                |          |         |         |  |
|   | <b>7a</b> Gross amount from sales of assets other than inventory   | <b>7a</b>   | (i) Securities | 21,627   | 30,616  |         |  |
|   |  |   | (ii) Other     |          |         |         |  |
|   |  | <b>b</b> Less: cost or other basis and sales expenses | <b>7b</b>      | 0        | 0       |         |  |
|   |  | <b>c</b> Gain or (loss)                               | <b>7c</b>      | 21,627   | 30,616  |         |  |
|   | <b>d</b> Net gain or (loss) . . . . .  |   |                | 52,243   | 30,616  | 21,627  |  |
|   | <b>8a</b> Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 . . . . . | <b>8a</b>   |                |          |         |         |  |
|   | <b>b</b> Less: direct expenses . . . . .   | <b>8b</b>   |                |          |         |         |  |
|   | <b>c</b> Net income or (loss) from fundraising events . . . . .  |   |                |          |         |         |  |
|   | <b>9a</b> Gross income from gaming activities. See Part IV, line 19 . . . . .  | <b>9a</b>   |                |          |         |         |  |
|   | <b>b</b> Less: direct expenses . . . . .   | <b>9b</b>   |                |          |         |         |  |
|   | <b>c</b> Net income or (loss) from gaming activities . . . . .   |   |                |          |         |         |  |
|   | <b>10a</b> Gross sales of inventory, less returns and allowances . . . . .   | <b>10a</b>  |                |          |         |         |  |
| <b>b</b> Less: cost of goods sold . . . . .                     | <b>10b</b>   |   |                |          |         |         |  |
| <b>c</b> Net income or (loss) from sales of inventory . . . . . |  |   |                |          |         |         |  |
| Miscellaneous Revenue   | Business Code  |   |                |          |         |         |  |
| <b>11a</b> PASS-THROUGH K-1                                     | 900099   | -31,114   | 333,497        | -364,611 |         |         |  |
| <b>b</b>  |  |   |                |          |         |         |  |
| <b>c</b>  |  |   |                |          |         |         |  |
| <b>d</b> All other revenue . . . . .                            |  |   |                |          |         |         |  |
| <b>e Total.</b> Add lines 11a-11d . . . . .                     |  | -31,114   |                |          |         |         |  |
| <b>12 Total revenue.</b> See instructions . . . . .             |  | 8,475,302   | 821,241        | -333,497 | 728,002 |         |  |

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX

| <b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>   | <b>(A)</b><br>Total expenses | <b>(B)</b><br>Program service expenses | <b>(C)</b><br>Management and general expenses | <b>(D)</b><br>Fundraising expenses |
|---|------------------------------|--|---|------------------------------------|
| <b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . . .   | 6,263,541                    | 6,263,541                              |   |                                    |
| <b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .  | 22,748                       | 22,748                                 |   |                                    |
| <b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. . . . .  |                              |  |   |                                    |
| <b>4</b> Benefits paid to or for members . . . . .  |                              |  |   |                                    |
| <b>5</b> Compensation of current officers, directors, trustees, and key employees . . . . .   | 192,034                      |  | 128,221                                       | 63,813                             |
| <b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .  |                              |  |   |                                    |
| <b>7</b> Other salaries and wages . . . . .   | 262,504                      |  | 125,816                                       | 136,688                            |
| <b>8</b> Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions) . . . . .  | 4,173                        |  | 3,836   | 337                                |
| <b>9</b> Other employee benefits . . . . .  | 23,139                       |  | 17,292  | 5,847                              |
| <b>10</b> Payroll taxes . . . . .   | 31,827                       |  | 21,251  | 10,576                             |
| <b>11</b> Fees for services (non-employees):  |                              |  |   |                                    |
| <b>a</b> Management . . . . .   |                              |  |   |                                    |
| <b>b</b> Legal . . . . .  | 7,725                        |  | 7,403   | 322                                |
| <b>c</b> Accounting . . . . .   | 36,880                       |  | 35,342  | 1,538                              |
| <b>d</b> Lobbying . . . . .   |                              |  |   |                                    |
| <b>e</b> Professional fundraising services. See Part IV, line 17  |                              |  |   |                                    |
| <b>f</b> Investment management fees . . . . .   | 367,649                      |  | 367,649                                       |                                    |
| <b>g</b> Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)   | 138,844                      |  | 95,047  | 43,797                             |
| <b>12</b> Advertising and promotion . . . . .   | 44,490                       |  |   | 44,490                             |
| <b>13</b> Office expenses . . . . .   | 8,420                        |  | 8,420   |                                    |
| <b>14</b> Information technology . . . . .  | 54,401                       |  | 54,401  |                                    |
| <b>15</b> Royalties . . . . .   |                              |  |   |                                    |
| <b>16</b> Occupancy . . . . .   | 28,312                       |  | 26,876  | 1,436                              |
| <b>17</b> Travel . . . . .  | 19                           |  | 18  | 1                                  |
| <b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials . . . . .  |                              |  |   |                                    |
| <b>19</b> Conferences, conventions, and meetings . . . . .  | 13,730                       |  | 13,365  | 365                                |
| <b>20</b> Interest . . . . .  |                              |  |   |                                    |
| <b>21</b> Payments to affiliates . . . . .  |                              |  |   |                                    |
| <b>22</b> Depreciation, depletion, and amortization . . . . .   |                              |  |   |                                    |
| <b>23</b> Insurance . . . . .   | 11,602                       |  | 11,013  | 589                                |
| <b>24</b> Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)                                       |                              |  |   |                                    |
| <b>a</b> DISTRIBUTIONS FROM CHAR  | 921,603                      | 921,603                                |   |                                    |
| <b>b</b> DIRECT FUND EXPENSES   | 398,336                      | 398,336                                |   |                                    |
| <b>c</b> DISTRIBUTIONS FROM CRTS  | 90,222                       | 90,222                                 |   |                                    |
| <b>d</b> DISTRIBUTIONS FROM CGA'  | 32,961                       | 32,961                                 |   |                                    |
| <b>e</b> All other expenses   | 6,372                        |  | 6,306   | 66                                 |
| <b>25</b> Total functional expenses. Add lines 1 through 24e  | 8,961,532                    | 7,729,411                              | 922,256                                       | 309,865                            |
| <b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720). |                              |  |   |                                    |

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part IX

|   |  | (A)<br>Beginning of year |            | (B)<br>End of year |
|---|--|--------------------------|------------|--------------------|
| <b>Assets</b>   | <b>1</b> Cash—non-interest-bearing . . . . .   | 624,874                  | <b>1</b>   | 941,235            |
|   | <b>2</b> Savings and temporary cash investments . . . . .  | 10,008                   | <b>2</b>   | 190,087            |
|   | <b>3</b> Pledges and grants receivable, net . . . . .  |                          | <b>3</b>   | 14,123             |
|   | <b>4</b> Accounts receivable, net . . . . .  |                          | <b>4</b>   |                    |
|   | <b>5</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .  |                          | <b>5</b>   |                    |
|   | <b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) . . . . .   |                          | <b>6</b>   |                    |
|   | <b>7</b> Notes and loans receivable, net . . . . .   |                          | <b>7</b>   | 341,822            |
|   | <b>8</b> Inventories for sale or use . . . . .   |                          | <b>8</b>   |                    |
|   | <b>9</b> Prepaid expenses and deferred charges . . . . .   | 48,812                   | <b>9</b>   | 12,654             |
|   | <b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D   | <b>10a</b> 20,402        |            |                    |
|   | <b>b</b> Less: accumulated depreciation  | <b>10b</b> 20,402        | 0          | <b>10c</b> 0       |
|   | <b>11</b> Investments—publicly traded securities . . . . .   |                          | <b>11</b>  |                    |
|   | <b>12</b> Investments—other securities. See Part IV, line 11 . . . . .   | 50,541,067               | <b>12</b>  | 48,073,440         |
|   | <b>13</b> Investments—program-related. See Part IV, line 11 . . . . .  |                          | <b>13</b>  |                    |
|   | <b>14</b> Intangible assets . . . . .  |                          | <b>14</b>  |                    |
|   | <b>15</b> Other assets. See Part IV, line 11 . . . . .   |                          | <b>15</b>  |                    |
| <b>16 Total assets.</b> Add lines 1 through 15 (must equal line 34) . . . . . | 51,224,761   | <b>16</b>                | 49,573,361 |                    |
| <b>Liabilities</b>  | <b>17</b> Accounts payable and accrued expenses . . . . .  | 18,491                   | <b>17</b>  | 49,001             |
|   | <b>18</b> Grants payable . . . . .   | 34,425                   | <b>18</b>  | 55,370             |
|   | <b>19</b> Deferred revenue . . . . .   |                          | <b>19</b>  |                    |
|   | <b>20</b> Tax-exempt bond liabilities . . . . .  |                          | <b>20</b>  |                    |
|   | <b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D  |                          | <b>21</b>  |                    |
|   | <b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . . |                          | <b>22</b>  |                    |
|   | <b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .   |                          | <b>23</b>  |                    |
|   | <b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .   |                          | <b>24</b>  |                    |
|   | <b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24). Complete Part X of Schedule D  | 2,219,360                | <b>25</b>  | 1,197,075          |
|   | <b>26 Total liabilities.</b> Add lines 17 through 25 . . . . .   | 2,272,276                | <b>26</b>  | 1,301,446          |
| <b>Net Assets or Fund Balances</b>  | <b>Organizations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 27, 28, 32, and 33.</b>   |                          |            |                    |
|   | <b>27</b> Net assets without donor restrictions . . . . .  | 6,018,356                | <b>27</b>  | 5,628,295          |
|   | <b>28</b> Net assets with donor restrictions . . . . .   | 42,934,129               | <b>28</b>  | 42,643,620         |
|   | <b>Organizations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 29 through 33.</b>  |                          |            |                    |
|   | <b>29</b> Capital stock or trust principal, or current funds . . . . .   |                          | <b>29</b>  |                    |
|   | <b>30</b> Paid-in or capital surplus, or land, building or equipment fund . . . . .  |                          | <b>30</b>  |                    |
|   | <b>31</b> Retained earnings, endowment, accumulated income, or other funds   |                          | <b>31</b>  |                    |
| <b>32</b> Total net assets or fund balances . . . . .                         | 48,952,485   | <b>32</b>                | 48,271,915 |                    |
| <b>33</b> Total liabilities and net assets/fund balances . . . . .            | 51,224,761   | <b>33</b>                | 49,573,361 |                    |

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

|           |  |           |            |
|-----------|--|-----------|------------|
| <b>1</b>  | Total revenue (must equal Part VIII, column (A), line 12)  | <b>1</b>  | 8,475,302  |
| <b>2</b>  | Total expenses (must equal Part IX, column (A), line 25)   | <b>2</b>  | 8,961,532  |
| <b>3</b>  | Revenue less expenses. Subtract line 2 from line 1   | <b>3</b>  | -486,230   |
| <b>4</b>  | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))                      | <b>4</b>  | 48,952,485 |
| <b>5</b>  | Net unrealized gains (losses) on investments   | <b>5</b>  | -194,340   |
| <b>6</b>  | Donated services and use of facilities   | <b>6</b>  |            |
| <b>7</b>  | Investment expenses  | <b>7</b>  |            |
| <b>8</b>  | Prior period adjustments   | <b>8</b>  |            |
| <b>9</b>  | Other changes in net assets or fund balances (explain in Schedule O)   | <b>9</b>  | 0          |
| <b>10</b> | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | <b>10</b> | 48,271,915 |

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII

- 1** Accounting method used to prepare the Form 990:  Cash  Accrual  Other \_\_\_\_\_  
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?  
 If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant?  
 If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c** If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?  
 If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

|           | Yes | No |
|-----------|-----|----|
| <b>2a</b> |     | No |
| <b>2b</b> | Yes |    |
| <b>2c</b> | Yes |    |
| <b>3a</b> |     | No |
| <b>3b</b> |     |    |

## Additional Data

**Software ID:**

**Software Version:**

**EIN:** 54-1653165

**Name:** TIDEWATER JEWISH FOUNDATION INC

Form 990 (2019)

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**Form 990, Part III, Line 4a:**

GRANTS AND COMMUNITY PROGRAMS ON BEHALF OF THE JEWISH COMMUNITY AND THE FOUNDATION'S AGENCY FUNDS

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**Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

| (A)<br>Name and Title   | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W- 2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W- 2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|---|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
|   |  | Individual trustee or director  | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former |   |  |   |
| RANDY PARRISH<br>.....<br>CFO-(ALL YR) CEO-TJF (8/2/19-6/30/2020) | 44.00<br>.....<br>5.00   |   |                       | X       |              |                              |        | 159,512   | 0  | 18,198  |
| SCOTT KAPLAN<br>.....<br>PRESIDENT CEO - TJF (THRU 8/2/19)        | 44.00<br>.....<br>5.00   |   |                       | X       |              |                              |        | 120,904   | 0  | 23,287  |
| NEIL ROSE<br>.....<br>DIRECTOR                                    | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| JAY KLEBANOFF<br>.....<br>DIRECTOR                                | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| STEPHANIE CALLIOTT<br>.....<br>DIRECTOR                           | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| KIM FINK<br>.....<br>DIRECTOR                                     | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| RANDI GORDON<br>.....<br>DIRECTOR                                 | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| RENEE STRELITZ<br>.....<br>DIRECTOR                               | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| MATTHEW FINE<br>.....<br>DIRECTOR                                 | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| KAREN LOMBART<br>.....<br>DIRECTOR                                | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |

**Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

| (A)<br>Name and Title                 | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W- 2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W- 2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|---------------------------------------|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
|                                       |  | Individual trustee or director  | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former |   |  |   |
| MARTIN EINHORN<br>.....<br>TREASURER  | 3.00<br>.....<br>0.10  | X   |                       | X       |              |                              |        | 0   | 0  | 0   |
| BYRON HARRELL<br>.....<br>DIRECTOR    | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| TODD COPELAND<br>.....<br>DIRECTOR    | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| STACIE MOSS<br>.....<br>DIRECTOR      | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| CHARLES NUSBAUM<br>.....<br>DIRECTOR  | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| PAUL PECK<br>.....<br>DIRECTOR        | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| RICHARD SAUNDERS<br>.....<br>DIRECTOR | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| ROBERT GOODMAN<br>.....<br>DIRECTOR   | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| ALVIN WALL<br>.....<br>PAST CHAIR     | 3.00<br>.....<br>0.10  | X   |                       | X       |              |                              |        | 0   | 0  | 0   |
| LAURA GROSS<br>.....<br>DIRECTOR      | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |

**Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

| (A)<br>Name and Title                            | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W- 2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W- 2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|--|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
|  |  | Individual trustee or director  | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former |   |  |   |
| AMY LEVY<br>.....<br>DIRECTOR                    | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| LINDA SPINDEL<br>.....<br>DIRECTOR               | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| EDWARD KRAMER<br>.....<br>AUDIT & FINANCE CHAIR  | 1.00<br>.....<br>0.10  | X   |                       | X       |              |                              |        | 0   | 0  | 0   |
| SANDRA LEON<br>.....<br>SECRETARY                | 1.00<br>.....<br>0.10  | X   |                       | X       |              |                              |        | 0   | 0  | 0   |
| MICHAEL BARNEY<br>.....<br>GIFT ACCEPTANCE CHAIR | 2.00<br>.....<br>0.10  | X   |                       | X       |              |                              |        | 0   | 0  | 0   |
| JODY WAGNER<br>.....<br>CHAIR ELECT/GRANTS CHAIR | 2.00<br>.....<br>0.10  | X   |                       | X       |              |                              |        | 0   | 0  | 0   |
| LAWRENCE STEINGOLD<br>.....<br>CHAIRMAN          | 2.00<br>.....<br>0.10  | X   |                       | X       |              |                              |        | 0   | 0  | 0   |
| JOHN STRELITZ<br>.....<br>DIRECTOR               | 0.50<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| ROBERT COPELAND<br>.....<br>LIFE TRUSTEE         | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |
| ARNOLD LEON<br>.....<br>LIFE TRUSTEE             | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |



**Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

| (A)<br>Name and Title                  | (B)<br>Average hours per week (list any hours for related organizations below dotted line) | (C)<br>Position (do not check more than one box, unless person is both an officer and a director/trustee) |                       |         |              |                              |        | (D)<br>Reportable compensation from the organization (W- 2/1099-MISC) | (E)<br>Reportable compensation from related organizations (W- 2/1099-MISC) | (F)<br>Estimated amount of other compensation from the organization and related organizations |
|--|--|---|-----------------------|---------|--------------|------------------------------|--------|---|--|---|
|  |  | Individual trustee or director  | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former |   |  |   |
| ANNABEL SACKS<br>.....<br>LIFE TRUSTEE | 1.00<br>.....<br>0.10  | X   |                       |         |              |                              |        | 0   | 0  | 0   |

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Public Charity Status and Public Support**  
Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047  
**2019**  
**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

**Name of the organization**  
TIDEWATER JEWISH FOUNDATION INC

**Employer identification number**  
54-1653165

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2  A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
- 9  An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture. See instructions. Enter the name, city, and state of the college or university:
- 10  An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
  - f Enter the number of supported organizations . . . . . \_\_\_\_\_
  - g Provide the following information about the supported organization(s).

| (i) Name of supported organization | (ii) EIN | (iii) Type of organization (described on lines 1- 10 above (see instructions)) | (iv) Is the organization listed in your governing document? |    | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|------------------------------------|----------|--|---|----|---|---|
|                                    |          |  | Yes   | No |   |   |
|                                    |          |  |   |    |   |   |
| <b>Total</b>                       |          |  |   |    |   |   |

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization failed to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

| Calendar year<br>(or fiscal year beginning in) ▶ |   | (a) 2015  | (b) 2016  | (c) 2017   | (d) 2018  | (e) 2019  | (f) Total  |
|--|---|-----------|-----------|------------|-----------|-----------|------------|
| <b>1</b>   | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grant.") . . .   | 4,776,438 | 5,670,989 | 18,259,247 | 6,186,394 | 7,259,556 | 42,152,624 |
| <b>2</b>   | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . .   |           |           |            |           |           |            |
| <b>3</b>   | The value of services or facilities furnished by a governmental unit to the organization without charge..   |           |           |            |           |           |            |
| <b>4</b>   | <b>Total.</b> Add lines 1 through 3   | 4,776,438 | 5,670,989 | 18,259,247 | 6,186,394 | 7,259,556 | 42,152,624 |
| <b>5</b>   | The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . |           |           |            |           |           | 13,483,196 |
| <b>6</b>   | <b>Public support.</b> Subtract line 5 from line 4.   |           |           |            |           |           | 28,669,428 |

**Section B. Total Support**

| Calendar year<br>(or fiscal year beginning in) ▶ |  | (a) 2015  | (b) 2016  | (c) 2017   | (d) 2018  | (e) 2019  | (f) Total  |
|--|--|-----------|-----------|------------|-----------|-----------|------------|
| <b>7</b>   | Amounts from line 4. . .   | 4,776,438 | 5,670,989 | 18,259,247 | 6,186,394 | 7,259,556 | 42,152,624 |
| <b>8</b>   | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . .  | 305,341   | 352,651   | 496,725    | 707,853   | 706,873   | 2,569,443  |
| <b>9</b>   | Net income from unrelated business activities, whether or not the business is regularly carried on. . .  |           |           |            |           |           |            |
| <b>10</b>  | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . .  | -44,801   | 47,611    | 226,156    | 278,290   | 333,497   | 840,753    |
| <b>11</b>  | <b>Total support.</b> Add lines 7 through 10   |           |           |            |           |           | 45,562,820 |
| <b>12</b>  | Gross receipts from related activities, etc. (see instructions) . . . . .  |           |           |            |           | <b>12</b> | 2,620,953  |
| <b>13</b>  | <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . <input type="checkbox"/> |           |           |            |           |           |            |

**Section C. Computation of Public Support Percentage**

|            |   |           |          |
|------------|---|-----------|----------|
| <b>14</b>  | Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f)) . . . . .  | <b>14</b> | 62.920 % |
| <b>15</b>  | Public support percentage for 2018 Schedule A, Part II, line 14 . . . . .   | <b>15</b> | 61.120 % |
| <b>16a</b> | <b>33 1/3% support test—2019.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . <input checked="" type="checkbox"/>  |           |          |
| <b>b</b>   | <b>33 1/3% support test—2018.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/>  |           |          |
| <b>17a</b> | <b>10%-facts-and-circumstances test—2019.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/>      |           |          |
| <b>b</b>   | <b>10%-facts-and-circumstances test—2018.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/> |           |          |
| <b>18</b>  | <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . . <input type="checkbox"/>  |           |          |

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

| Calendar year<br>(or fiscal year beginning in) ▶ |  | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
|--|--|----------|----------|----------|----------|----------|-----------|
| <b>1</b>   | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .   |          |          |          |          |          |           |
| <b>2</b>   | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |          |          |          |          |          |           |
| <b>3</b>   | Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .   |          |          |          |          |          |           |
| <b>4</b>   | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. . .   |          |          |          |          |          |           |
| <b>5</b>   | The value of services or facilities furnished by a governmental unit to the organization without charge  |          |          |          |          |          |           |
| <b>6</b>   | <b>Total.</b> Add lines 1 through 5  |          |          |          |          |          |           |
| <b>7a</b>  | Amounts included on lines 1, 2, and 3 received from disqualified persons   |          |          |          |          |          |           |
| <b>b</b>   | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.          |          |          |          |          |          |           |
| <b>c</b>   | Add lines 7a and 7b. . . . .   |          |          |          |          |          |           |
| <b>8</b>   | <b>Public support.</b> (Subtract line 7c from line 6.)   |          |          |          |          |          |           |

**Section B. Total Support**

| Calendar year<br>(or fiscal year beginning in) ▶ |   | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
|--|---|----------|----------|----------|----------|----------|-----------|
| <b>9</b>   | Amounts from line 6. . . . .  |          |          |          |          |          |           |
| <b>10a</b>                                       | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources. . . |          |          |          |          |          |           |
| <b>b</b>   | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.                            |          |          |          |          |          |           |
| <b>c</b>   | Add lines 10a and 10b.  |          |          |          |          |          |           |
| <b>11</b>  | Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.        |          |          |          |          |          |           |
| <b>12</b>  | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . . . . .                           |          |          |          |          |          |           |
| <b>13</b>  | <b>Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . . .   |          |          |          |          |          |           |

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here.** . . . . .

**Section C. Computation of Public Support Percentage**

|           |  |           |  |
|-----------|--|-----------|--|
| <b>15</b> | Public support percentage for 2019 (line 8, column (f) divided by line 13, column (f)) . . . . . | <b>15</b> |  |
| <b>16</b> | Public support percentage from 2018 Schedule A, Part III, line 15 . . . . .                      | <b>16</b> |  |

**Section D. Computation of Investment Income Percentage**

|           |  |           |  |
|-----------|--|-----------|--|
| <b>17</b> | Investment income percentage for <b>2019</b> (line 10c, column (f) divided by line 13, column (f)) . . . . . | <b>17</b> |  |
| <b>18</b> | Investment income percentage from <b>2018</b> Schedule A, Part III, line 17 . . . . .                        | <b>18</b> |  |

**19a 33 1/3% support tests—2019.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . .

**b 33 1/3% support tests—2018.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization . . . . .

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions . . . . .

**Part IV Supporting Organizations**

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

|            |  | Yes | No |
|------------|--|-----|----|
| <b>1</b>   | Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>   |     |    |
|            | <b>1</b>   |     |    |
| <b>2</b>   | Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>  |     |    |
|            | <b>2</b>   |     |    |
| <b>3a</b>  | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>   |     |    |
|            | <b>3a</b>  |     |    |
| <b>b</b>   | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>  |     |    |
|            | <b>3b</b>  |     |    |
| <b>c</b>   | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>   |     |    |
|            | <b>3c</b>  |     |    |
| <b>4a</b>  | Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>   |     |    |
|            | <b>4a</b>  |     |    |
| <b>b</b>   | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>   |     |    |
|            | <b>4b</b>  |     |    |
| <b>c</b>   | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>  |     |    |
|            | <b>4c</b>  |     |    |
| <b>5a</b>  | Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i> |     |    |
|            | <b>5a</b>  |     |    |
| <b>b</b>   | <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?   |     |    |
|            | <b>5b</b>  |     |    |
| <b>c</b>   | <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?  |     |    |
|            | <b>5c</b>  |     |    |
| <b>6</b>   | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>   |     |    |
|            | <b>6</b>   |     |    |
| <b>7</b>   | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>  |     |    |
|            | <b>7</b>   |     |    |
| <b>8</b>   | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>   |     |    |
|            | <b>8</b>   |     |    |
| <b>9a</b>  | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
|            | <b>9a</b>  |     |    |
| <b>b</b>   | Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>   |     |    |
|            | <b>9b</b>  |     |    |
| <b>c</b>   | Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>  |     |    |
|            | <b>9c</b>  |     |    |
| <b>10a</b> | Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer line 10b below.</i>   |     |    |
|            | <b>10a</b>   |     |    |
| <b>b</b>   | Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings).</i>  |     |    |
|            | <b>10b</b>   |     |    |

**Part IV Supporting Organizations** (continued)

|           |   | Yes | No |
|-----------|---|-----|----|
| <b>11</b> | Has the organization accepted a gift or contribution from any of the following persons?   |     |    |
| <b>a</b>  | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? |     |    |
| <b>b</b>  | A family member of a person described in (a) above?   |     |    |
| <b>c</b>  | A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>  |     |    |

**Section B. Type I Supporting Organizations**

|          |  | Yes | No |
|----------|--|-----|----|
| <b>1</b> | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i> |     |    |
| <b>2</b> | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>  |     |    |

**Section C. Type II Supporting Organizations**

|          |   | Yes | No |
|----------|---|-----|----|
| <b>1</b> | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i> |     |    |

**Section D. All Type III Supporting Organizations**

|          |  | Yes | No |
|----------|--|-----|----|
| <b>1</b> | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? |     |    |
| <b>2</b> | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>  |     |    |
| <b>3</b> | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>  |     |    |

**Section E. Type III Functionally-Integrated Supporting Organizations**

|          |  |     |    |
|----------|--|-----|----|
| <b>1</b> | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year ( <b>see instructions</b> ):   |     |    |
| <b>a</b> | <input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.   |     |    |
| <b>b</b> | <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.  |     |    |
| <b>c</b> | <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see instructions)   |     |    |
| <b>2</b> | Activities Test. <b>Answer (a) and (b) below.</b>  |     |    |
| <b>a</b> | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i> | Yes | No |
| <b>b</b> | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>  |     |    |
| <b>3</b> | Parent of Supported Organizations. <b>Answer (a) and (b) below.</b>  |     |    |
| <b>a</b> | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>  |     |    |
| <b>b</b> | Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>  |     |    |

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1**  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

| <b>Section A - Adjusted Net Income</b>  |  | (A) Prior Year | (B) Current Year<br>(optional) |
|---|--|----------------|--------------------------------|
| <b>1</b>                                | Net short-term capital gain  | <b>1</b>       |                                |
| <b>2</b>                                | Recoveries of prior-year distributions   | <b>2</b>       |                                |
| <b>3</b>                                | Other gross income (see instructions)  | <b>3</b>       |                                |
| <b>4</b>                                | Add lines 1 through 3  | <b>4</b>       |                                |
| <b>5</b>                                | Depreciation and depletion   | <b>5</b>       |                                |
| <b>6</b>                                | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | <b>6</b>       |                                |
| <b>7</b>                                | Other expenses (see instructions)  | <b>7</b>       |                                |
| <b>8</b>                                | <b>Adjusted Net Income</b> (subtract lines 5, 6 and 7 from line 4)   | <b>8</b>       |                                |
| <b>Section B - Minimum Asset Amount</b> |  | (A) Prior Year | (B) Current Year<br>(optional) |
| <b>1</b>                                | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):  | <b>1</b>       |                                |
| <b>a</b>                                | Average monthly value of securities  | <b>1a</b>      |                                |
| <b>b</b>                                | Average monthly cash balances  | <b>1b</b>      |                                |
| <b>c</b>                                | Fair market value of other non-exempt-use assets   | <b>1c</b>      |                                |
| <b>d</b>                                | <b>Total</b> (add lines 1a, 1b, and 1c)  | <b>1d</b>      |                                |
| <b>e</b>                                | <b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI):  |                |                                |
| <b>2</b>                                | Acquisition indebtedness applicable to non-exempt use assets   | <b>2</b>       |                                |
| <b>3</b>                                | Subtract line 2 from line 1d   | <b>3</b>       |                                |
| <b>4</b>                                | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).  | <b>4</b>       |                                |
| <b>5</b>                                | Net value of non-exempt-use assets (subtract line 4 from line 3)   | <b>5</b>       |                                |
| <b>6</b>                                | Multiply line 5 by .035  | <b>6</b>       |                                |
| <b>7</b>                                | Recoveries of prior-year distributions   | <b>7</b>       |                                |
| <b>8</b>                                | <b>Minimum Asset Amount</b> (add line 7 to line 6)   | <b>8</b>       |                                |
| <b>Section C - Distributable Amount</b> |  |                | Current Year                   |
| <b>1</b>                                | Adjusted net income for prior year (from Section A, line 8, Column A)  | <b>1</b>       |                                |
| <b>2</b>                                | Enter 85% of line 1  | <b>2</b>       |                                |
| <b>3</b>                                | Minimum asset amount for prior year (from Section B, line 8, Column A)   | <b>3</b>       |                                |
| <b>4</b>                                | Enter greater of line 2 or line 3  | <b>4</b>       |                                |
| <b>5</b>                                | Income tax imposed in prior year   | <b>5</b>       |                                |
| <b>6</b>                                | <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)   | <b>6</b>       |                                |
| <b>7</b>                                | <input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)                                 |                |                                |

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations** (continued)

| <b>Section D - Distributions</b>   | <b>Current Year</b> |
|--|---------------------|
| <b>1</b> Amounts paid to supported organizations to accomplish exempt purposes   |                     |
| <b>2</b> Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity             |                     |
| <b>3</b> Administrative expenses paid to accomplish exempt purposes of supported organizations   |                     |
| <b>4</b> Amounts paid to acquire exempt-use assets   |                     |
| <b>5</b> Qualified set-aside amounts (prior IRS approval required)   |                     |
| <b>6</b> Other distributions (describe in <b>Part VI</b> ). See instructions   |                     |
| <b>7 Total annual distributions.</b> Add lines 1 through 6.  |                     |
| <b>8</b> Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions |                     |
| <b>9</b> Distributable amount for 2019 from Section C, line 6  |                     |
| <b>10</b> Line 8 amount divided by Line 9 amount   |                     |

| <b>Section E - Distribution Allocations</b><br>(see instructions)  | <b>(i)</b><br><b>Excess Distributions</b> | <b>(ii)</b><br><b>Underdistributions</b><br><b>Pre-2019</b> | <b>(iii)</b><br><b>Distributable</b><br><b>Amount for 2019</b> |
|--|---|---|--|
| <b>1</b> Distributable amount for 2019 from Section C, line 6  |   |   |  |
| <b>2</b> Underdistributions, if any, for years prior to 2019 (reasonable cause required-- explain in <b>Part VI</b> ). See instructions.   |   |   |  |
| <b>3</b> Excess distributions carryover, if any, to 2019:  |   |   |  |
| <b>a</b> From 2014. . . . .  |   |   |  |
| <b>b</b> From 2015. . . . .  |   |   |  |
| <b>c</b> From 2016. . . . .  |   |   |  |
| <b>d</b> From 2017. . . . .  |   |   |  |
| <b>e</b> From 2018. . . . .  |   |   |  |
| <b>f Total</b> of lines 3a through e   |   |   |  |
| <b>g</b> Applied to underdistributions of prior years  |   |   |  |
| <b>h</b> Applied to 2019 distributable amount  |   |   |  |
| <b>i</b> Carryover from 2014 not applied (see instructions)  |   |   |  |
| <b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from 3f.   |   |   |  |
| <b>4</b> Distributions for 2019 from Section D, line 7:  |   |   |  |
| \$   |   |   |  |
| <b>a</b> Applied to underdistributions of prior years  |   |   |  |
| <b>b</b> Applied to 2019 distributable amount  |   |   |  |
| <b>c</b> Remainder. Subtract lines 4a and 4b from 4.   |   |   |  |
| <b>5</b> Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in <b>Part VI</b> . See instructions. |   |   |  |
| <b>6</b> Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in <b>Part VI</b> . See instructions.                        |   |   |  |
| <b>7 Excess distributions carryover to 2020.</b> Add lines 3j and 4c.  |   |   |  |
| <b>8</b> Breakdown of line 7:  |   |   |  |
| <b>a</b> Excess from 2015. . . . .   |   |   |  |
| <b>b</b> Excess from 2016. . . . .   |   |   |  |
| <b>c</b> Excess from 2017. . . . .   |   |   |  |
| <b>d</b> Excess from 2018. . . . .   |   |   |  |
| <b>e</b> Excess from 2019. . . . .   |   |   |  |



## Additional Data

**Software ID:**

**Software Version:**

**EIN:** 54-1653165

**Name:** TIDEWATER JEWISH FOUNDATION INC

**Part VI Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

**Facts And Circumstances Test**

**SCHEDULE D**  
(Form 990)  
  
Department of the Treasury  
Internal Revenue Service

# Supplemental Financial Statements

OMB No. 1545-0047  
**2019**  
**Open to Public Inspection**

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.  
▶ Attach to Form 990.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

**Name of the organization**  
TIDEWATER JEWISH FOUNDATION INC

**Employer identification number**  
54-1653165

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

|   | (a) Donor advised funds | (b) Funds and other accounts |
|---|-------------------------|------------------------------|
| 1 Total number at end of year . . . . .             | 150                     |                              |
| 2 Aggregate value of contributions to (during year) | 4,966,567               |                              |
| 3 Aggregate value of grants from (during year)      | 4,897,000               |                              |
| 4 Aggregate value at end of year . . . . .          | 27,095,575              |                              |

- 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? . . . . .  Yes  No
- 6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? . . . . .  Yes  No

**Part II Conservation Easements.**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

- 1 Purpose(s) of conservation easements held by the organization (check all that apply).
- Preservation of land for public use (e.g., recreation or education)  Preservation of an historically important land area
- Protection of natural habitat  Preservation of a certified historic structure
- Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

|  | Held at the End of the Year |
|--|-----------------------------|
| a Total number of conservation easements . . . . .   | 2a                          |
| b Total acreage restricted by conservation easements . . . . .   | 2b                          |
| c Number of conservation easements on a certified historic structure included in (a) . . . . .   | 2c                          |
| d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register . . . . . | 2d                          |

- 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ \_\_\_\_\_
- 4 Number of states where property subject to conservation easement is located ▶ \_\_\_\_\_
- 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? . . . . .  Yes  No
- 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \_\_\_\_\_
- 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ \_\_\_\_\_
- 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? . . . . .  Yes  No
- 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**  
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

- 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.
- b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
- (i) Revenue included on Form 990, Part VIII, line 1 . . . . . ▶ \$ \_\_\_\_\_
- (ii) Assets included in Form 990, Part X . . . . . ▶ \$ \_\_\_\_\_
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:
- a Revenue included on Form 990, Part VIII, line 1 . . . . . ▶ \$ \_\_\_\_\_
- b Assets included in Form 990, Part X . . . . . ▶ \$ \_\_\_\_\_

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
- a**  Public exhibition
  - b**  Scholarly research
  - c**  Preservation for future generations
  - d**  Loan or exchange programs
  - e**  Other .....
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . .  **Yes**  **No**

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . .  **Yes**  **No**

**b** If "Yes," explain the arrangement in Part XIII and complete the following table:

- c** Beginning balance . . . . .
- d** Additions during the year . . . . .
- e** Distributions during the year . . . . .
- f** Ending balance . . . . .

|           | Amount |
|-----------|--------|
| <b>1c</b> |        |
| <b>1d</b> |        |
| <b>1e</b> |        |
| <b>1f</b> |        |

- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . .  **Yes**  **No**

**b** If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII . . . .

**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

|   | (a) Current year | (b) Prior year | (c) Two years back | (d) Three years back | (e) Four years back |
|---|------------------|----------------|--------------------|----------------------|---------------------|
| <b>1a</b> Beginning of year balance . . . . .                     | 4,816,857        | 4,778,430      | 4,664,042          | 4,305,108            | 4,060,288           |
| <b>b</b> Contributions . . . . .                                  |                  |                |                    |                      |                     |
| <b>c</b> Net investment earnings, gains, and losses               | 134,018          | 235,999        | 259,458            | 430,387              | 23,529              |
| <b>d</b> Grants or scholarships . . . . .                         |                  |                |                    |                      |                     |
| <b>e</b> Other expenditures for facilities and programs . . . . . | 140,913          | 197,572        | 145,070            | 71,453               | 99,410              |
| <b>f</b> Administrative expenses . . . . .                        |                  |                |                    |                      |                     |
| <b>g</b> End of year balance . . . . .                            | 4,675,944        | 4,816,857      | 4,778,430          | 4,664,042            | 4,305,108           |

**2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a** Board designated or quasi-endowment ▶ .....
  - b** Permanent endowment ▶ 100.000 %
  - c** Temporarily restricted endowment ▶ 0 %
- The percentages on lines 2a, 2b, and 2c should equal 100%.

**3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i)** unrelated organizations . . . . .
- (ii)** related organizations . . . . .

|               | Yes | No |
|---------------|-----|----|
| <b>3a(i)</b>  |     | No |
| <b>3a(ii)</b> |     | No |
| <b>3b</b>     |     |    |

**b** If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? . . . . .

**4** Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

| Description of property  | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| <b>1a</b> Land . . . . .   |                                      |                                 |                              |                |
| <b>b</b> Buildings . . . . .   |                                      |                                 |                              |                |
| <b>c</b> Leasehold improvements  |                                      |                                 |                              |                |
| <b>d</b> Equipment . . . . .   |                                      |                                 |                              |                |
| <b>e</b> Other . . . . .   |                                      | 20,402                          | 20,402                       | 0              |
| <b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).) . . . ▶ |                                      |                                 |                              | 0              |

**Part VII Investments—Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

| (a) Description of security or category<br>(including name of security)   | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|---|----------------|--|
| (1) Financial derivatives . . . . .                                       |                |  |
| (2) Closely-held equity interests . . . . .                               |                |  |
| (3) Other   |                |  |
| See Additional Data Table   |                |  |
| (A)   |                |  |
| (B)   |                |  |
| (C)   |                |  |
| (D)   |                |  |
| (E)   |                |  |
| (F)   |                |  |
| (G)   |                |  |
| (H)   |                |  |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.) | ▶ 48,073,440   |  |

**Part VIII Investments—Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment  | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|--|----------------|--|
| (1)  |                |  |
| (2)  |                |  |
| (3)  |                |  |
| (4)  |                |  |
| (5)  |                |  |
| (6)  |                |  |
| (7)  |                |  |
| (8)  |                |  |
| (9)  |                |  |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col.(B) line 13.) | ▶              |  |

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description  | (b) Book value |
|--|----------------|
| (1)  |                |
| (2)  |                |
| (3)  |                |
| (4)  |                |
| (5)  |                |
| (6)  |                |
| (7)  |                |
| (8)  |                |
| (9)  |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col.(B) line 15.) | ▶              |

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. (a) Description of liability  | (b) Book value |
|--|----------------|
| (1) Federal income taxes   |                |
| (2) SPLIT INTEREST AGREEMENT PAYABLE                                     | 1,197,075      |
| (3)  |                |
| (4)  |                |
| (5)  |                |
| (6)  |                |
| (7)  |                |
| (8)  |                |
| (9)  |                |
| (10)   |                |
| <b>Total.</b> (Column (b) must equal Form 990, Part X, col.(B) line 25.) | ▶ 1,197,075    |

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

|          |  |           |          |                    |
|----------|--|-----------|----------|--------------------|
| <b>1</b> | Total revenue, gains, and other support per audited financial statements . . . . .                       |           | <b>1</b> | 8,728,714          |
| <b>2</b> | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                                      |           |          |                    |
| <b>a</b> | Net unrealized gains (losses) on investments . . . . .   | <b>2a</b> | -194,340 |                    |
| <b>b</b> | Donated services and use of facilities . . . . .   | <b>2b</b> |          |                    |
| <b>c</b> | Recoveries of prior year grants . . . . .  | <b>2c</b> |          |                    |
| <b>d</b> | Other (Describe in Part XIII.) . . . . .   | <b>2d</b> | 447,752  |                    |
| <b>e</b> | Add lines <b>2a</b> through <b>2d</b> . . . . .  |           |          | <b>2e</b> 253,412  |
| <b>3</b> | Subtract line <b>2e</b> from line <b>1</b> . . . . .   |           |          | <b>3</b> 8,475,302 |
| <b>4</b> | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                                     |           |          |                    |
| <b>a</b> | Investment expenses not included on Form 990, Part VIII, line 7b . . . . .                               | <b>4a</b> |          |                    |
| <b>b</b> | Other (Describe in Part XIII.) . . . . .   | <b>4b</b> |          |                    |
| <b>c</b> | Add lines <b>4a</b> and <b>4b</b> . . . . .  |           |          | <b>4c</b> 0        |
| <b>5</b> | Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.) . . . . . |           |          | <b>5</b> 8,475,302 |

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

|          |   |           |          |                    |
|----------|---|-----------|----------|--------------------|
| <b>1</b> | Total expenses and losses per audited financial statements . . . . .                                      |           | <b>1</b> | 9,409,284          |
| <b>2</b> | Amounts included on line 1 but not on Form 990, Part IX, line 25:   |           |          |                    |
| <b>a</b> | Donated services and use of facilities . . . . .  | <b>2a</b> |          |                    |
| <b>b</b> | Prior year adjustments . . . . .  | <b>2b</b> |          |                    |
| <b>c</b> | Other losses . . . . .  | <b>2c</b> |          |                    |
| <b>d</b> | Other (Describe in Part XIII.) . . . . .  | <b>2d</b> | 447,752  |                    |
| <b>e</b> | Add lines <b>2a</b> through <b>2d</b> . . . . .   |           |          | <b>2e</b> 447,752  |
| <b>3</b> | Subtract line <b>2e</b> from line <b>1</b> . . . . .  |           |          | <b>3</b> 8,961,532 |
| <b>4</b> | Amounts included on Form 990, Part IX, line 25, but not on line 1:  |           |          |                    |
| <b>a</b> | Investment expenses not included on Form 990, Part VIII, line 7b . . . . .                                | <b>4a</b> |          |                    |
| <b>b</b> | Other (Describe in Part XIII.) . . . . .  | <b>4b</b> |          |                    |
| <b>c</b> | Add lines <b>4a</b> and <b>4b</b> . . . . .   |           |          | <b>4c</b> 0        |
| <b>5</b> | Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.) . . . . . |           |          | <b>5</b> 8,961,532 |

**Part XIII Supplemental Information**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

| Return Reference          | Explanation |
|---------------------------|-------------|
| See Additional Data Table |             |
|                           |             |
|                           |             |
|                           |             |
|                           |             |
|                           |             |
|                           |             |

**Part XIII** Supplemental Information *(continued)*

| Return Reference | Explanation |
|------------------|-------------|
|                  |             |
|                  |             |
|                  |             |
|                  |             |
|                  |             |
|                  |             |
|                  |             |
|                  |             |
|                  |             |
|                  |             |

## Additional Data

**Software ID:**  
**Software Version:**  
**EIN:** 54-1653165  
**Name:** TIDEWATER JEWISH FOUNDATION INC

### Form 990, Schedule D, Part VII - Investments Other Securities

| (a) Description of security or category<br>(including name of security) | (b) Book value | (c) Method of valuation:<br>Cost or end-of-year market value |
|---|----------------|--|
| SPLIT INTEREST AGREEMENT  | 1,364,346      | F  |
| MAIN POOL PORTFOLIO   | 26,617,198     | F  |
| UBS FINANCIAL   | 258,631        | F  |
| CSV LIFE INSURANCE POLICIES   | 1,740,329      | F  |
| SCHWAB-MULTIPLE ACCOUNTS  | 5,437,607      | F  |
| ANNUITIES   | 643,969        | F  |
| OTHER INVESTMENTS   | 843,680        | F  |
| PERSHING ADVISOR  | 10,990,558     | F  |
| STATE OF ISRAEL BONDS   | 100,000        | F  |
| VANGUARD  | 77,122         | F  |

## Supplemental Information

| Return Reference | Explanation   |
|------------------|---|
| PART V, LINE 4:  | ENDOWMENT FUND CORPUS PERMANENTLY RESTRICTED WITH EARNINGS DESIGNATED TO FUND GRANTS TO LOCAL AGENCIES. |



**Supplemental Information**

| Return Reference | Explanation   |
|------------------|---|
| PART X, LINE 2:  | <p>TJF AND ITS SUPPORTING FOUNDATIONS ARE QUALIFYING NONPROFIT ENTITIES AS DEFINED IN SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE AND ARE THEREFORE EXEMPT FROM FEDERAL AND STATE INCOME TAXES, EXCEPT ON NET INCOME GENERATED FROM UNRELATED BUSINESS TAXABLE INCOME. FOR THE YEAR ENDED JUNE 30, 2020, THE FOUNDATION RECEIVED A NET REFUND FROM INCOME TAXES ASSOCIATED WITH INVESTMENT EARNINGS SUBJECTS TO UNRELATED BUSINESS INCOME TAXES OF \$3,916, WHICH IS INCLUDED IN REALIZED AND UNREALIZED GAINS (LOSSES) IN THE COMBINED STATEMENT OF ACTIVITIES. FASB ASC TOPIC 740 PRESCRIBES A RECOGNITION THRESHOLD AND MEASUREMENT ATTRIBUTE FOR THE FINANCIAL STATEMENT RECOGNITION AND MEASUREMENT OF A TAX POSITION TAKEN OR EXPECTED TO BE TAKEN IN A TAX RETURN. THE FOUNDATION'S MANAGEMENT HAS EVALUATED THE IMPACT OF THIS GUIDANCE TO ITS COMBINED FINANCIAL STATEMENTS. THE FOUNDATION IS NOT AWARE OF ANY MATERIAL UNCERTAIN TAX POSITIONS, AND HAS NOT ACCRUED THE EFFECT OF ANY UNCERTAIN TAX POSITIONS AS OF JUNE 30, 2020. THE FOUNDATION'S INCOME TAX RETURNS ARE SUBJECT TO EXAMINATION BY TAXING AUTHORITIES, GENERALLY FOR A PERIOD OF THREE YEARS FROM THE DATE THE RETURNS ARE FILED. THE FOUNDATION RECOGNIZES INTEREST AND PENALTIES INCURRED, IF ANY, RELATED TO INCOME TAX POSITIONS AS OTHER INTEREST EXPENSE AND PENALTIES EXPENSE, RESPECTIVELY.</p> |

# Supplemental Information

| Return Reference                      | Explanation                      |
|---------------------------------------|----------------------------------|
| PART XI, LINE 2D - OTHER ADJUSTMENTS: | RELATED PARTY ADMIN FEE 447,752. |

## Supplemental Information

| Return Reference                       | Explanation                      |
|--|----------------------------------|
| PART XII, LINE 2D - OTHER ADJUSTMENTS: | RELATED PARTY ADMIN FEE 447,752. |

## Supplemental Information

| Return Reference   | Explanation                                       |
|--------------------|---|
| SCHEDULE D, PART V | ENDOWMENT FUNDS ARE RESTATED DUE TO REEVALUATION. |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule I (Form 990)

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization TIDEWATER JEWISH FOUNDATION INC

Employer identification number

54-1653165

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance...
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000.

Table with 8 columns: (a) Name and address of organization or government, (b) EIN, (c) IRC section (if applicable), (d) Amount of cash grant, (e) Amount of non-cash assistance, (f) Method of valuation (book, FMV, appraisal, other), (g) Description of noncash assistance, (h) Purpose of grant or assistance. Rows 1-12.

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 117
3 Enter total number of other organizations listed in the line 1 table 0

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance           | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of noncash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|---|--------------------------|--------------------------|----------------------------------|---|---------------------------------------|
| (1) SCHOLARSHIPS AT VIRGINIA TECH         | 1                        | 5,148                    |                                  | CASH  |                                       |
| (2) SCHOLARSHIPS AT KENT STATE UNIVERSITY | 1                        | 10,000                   |                                  | CASH  |                                       |
| (3) SCHOLARSHIP                           | 1                        | 2,600                    |                                  | CASH  |                                       |
| (4) STUDY ABROAD                          | 1                        | 5,000                    |                                  | CASH  |                                       |
| (4)                                       |                          |                          |                                  |   |                                       |
| (5)                                       |                          |                          |                                  |   |                                       |
| (6)                                       |                          |                          |                                  |   |                                       |
| (7)                                       |                          |                          |                                  |   |                                       |

**Part IV Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

| Return Reference    | Explanation   |
|---------------------|---|
| PART I, LINE 2:     | THE ORGANIZATION MONITORS THE USE OF GRANT FUNDS BY ENSURING ALL FUNDS DISTRIBUTED TO SUPPORTED ORGANIZATIONS AND ALL DISTRIBUTIONS ARE CONSISTENT WITH THE PURPOSES OF THE APPLICABLE GIFT OR OTHER GOVERNING DOCUMENTS.   |
| SCHEDULE I, PART II | TIDEWATER JEWISH FOUNDATION REPORTS GRANTS ON SCHEDULE I TO THE AMERICAN COMMITTEE FOR: AMERICAN COMMITTEE FOR SHAARE ZEKEK HOSPITAL IN JERUSALEM, INC AMERICAN FRIENDS OF ISRAELI NAVYSEAL, INC (AFINS) AMERICAN FRIENDS OF SHALVA ISRAEL, INC AMERICAN FRIENDS OF THE HEBREW UNIVERSITY AMERICAN FRIENDS OF YESHIVA D'MIR, INC CENTRAL FUND OF ISRAEL DOCTORS WITHOUT BORDERS, USA FRIENDS OF THE ISRAEL DEFENSE FORCES (FIDF) FRIENDS OF UNITED HATZALAH ISRAEL GUIDE CENTER FOR THE BLIND JERUSALEM FELLOWSHIPS INC OPERATION OPEN CURTAIN EACH ARE 501(C)(3) DOMESTIC U.S. CHARITIES. THESE ENTITIES FILE SEPARATE FORM 990 AND DETAILED SCH F WHEN THESE FUNDS ARE USED OVERSEAS. |

## Additional Data

**Software ID:**  
**Software Version:**  
**EIN:** 54-1653165  
**Name:** TIDEWATER JEWISH FOUNDATION INC

### Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

| <b>(a)</b> Name and address of organization or government                           | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| THE KOLLEL INC<br>1860 S TAYLOR ROAD<br>CLEVELAND, OH 44118                         | 26-0384487     | 501(C)(3)                            | 24,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| ACCESS COLLEGE FOUNDATION<br>2555 ELLSMERE AVENUE<br>SUITE 110<br>NORFOLK, VA 23513 | 54-1440734     | 501(C)(3)                            | 5,815                           |  |  |   | GENERAL OPERATIONS/SCHOLARSHIP PROGRAM    |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                       | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| AGUDATH ISRAEL OF AMERICA INC<br>42 BROADWAY<br>NEW YORK, NY 10004              | 13-5604164     | 501(C)(3)                            | 36,000                          |  |  |   | SIYUM HASHAS OF DAF YOMI                  |
| AHAVAT YISROEL HUMANITY INC<br>5314 16TH AVENUE SUITE 244<br>BROOKLYN, NY 11204 | 27-2572108     | 501(C)(3)                            | 30,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| AHVA & SHALOM (AHAVAT SHALOM SYNAGOGUE)<br>12445 OCEAN GATEWAY<br>SUITE 11<br>OCEAN CITY, MD 21842 | 52-1973496     | 501(C)(3)                            | 18,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| AISH HATORAH NEW YORK INC<br>915 CLIFTON AVE SUITE 4<br>CLIFTON, NJ 070132725                      | 13-3548993     | 501(C)(3)                            | 90,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| ALUMNI OF THE RABBINICAL COLLEGE KNESSETH ISRAEL OF SLABODKA KOWNO<br>5722 15TH AVENUE<br>BROOKLYN, NY 11219         | 13-5600406     | 501(C)(3)                            | 18,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| AMERICAN COMMITTEE FOR SHAARE ZEDEK HOSPITAL IN JERUSALEM INC<br>55 WEST 39TH STREET 4TH FLOOR<br>NEW YORK, NY 10018 | 13-5645878     | 501(C)(3)                            | 50,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government   | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| AMERICAN FRIENDS OF HEBREW UNIVERSITY (SOUTHEAST REGION)<br>100 WEST CYPRESS CREEK ROAD SUITE<br>865<br>FORT LAUDERDALE, FL 33309 | 13-1568923     | 501(C)(3)                            | 6,900                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| AMERICAN FRIENDS OF MAGEN DAVID ADOM<br>20 W 36TH STREET SUITE<br>1100<br>NEW YORK, NY 10018                                      | 13-1790719     | 501(C)(3)                            | 6,336                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                              | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| AMERICAN FRIENDS OF SHALVA ISRAEL INC<br>315 FIFTH AVE 6TH FLOOR<br>NEW YORK, NY 10016 | 56-2676533     | 501(C)(3)                            | 5,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| AMERICAN FRIENDS OF YESHIVA D'MIR INC<br>5227 NEW UTRECHT AVENUE<br>BROOKLYN, NY 11219 | 13-2946608     | 501(C)(3)                            | 220,000                         |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance                              |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|--|
| AMERICAN FRIENDS OF YESHIVA TIFERET INC<br>28 PARK AVE<br>MONSEY, NY 10952                           | 13-4004253     | 501(C)(3)                            | 20,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS FOR CHAIM SHEREVSKY 2019-2020 SCHOOL YEAR |
| AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE (JDC)<br>220 EAST 42ND STREET<br>NEW YORK, NY 100175833 | 13-1656634     | 501(C)(3)                            | 63,600                          |  |  |   | GENERAL OPERATIONS/HURRICANE RELIEF BAHAMAS                            |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance                       |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| AMUDIM COMMUNITY RESOURCES INC<br>11 BROADWAY SUITE 1076<br>NEW YORK, NY 10004                             | 47-0984801     | 501(C)(3)                            | 12,500                          |  |  |   | GENERAL OPERATIONS/DONATIONS                                    |
| AN ACHIEVABLE DREAM FOUNDATION INC (VA BEACH)<br>10858 WARWICK BOULEVARD SUITE A<br>NEWPORT NEWS, VA 23601 | 46-3211492     | 501(C)(3)                            | 30,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS-AFTERNOON SNACK FOR NEEDY STUDENTS |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance       |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| AN ACHIEVABLE DREAM INC<br>(PENINSULA)<br>10858 WARWICK BOULEVARD<br>SUITE A<br>NEWPORT NEWS, VA 23601 | 54-1621932     | 501(C)(3)                            | 26,796                          |  |  |   | GENERAL OPERATIONS/DONATIONS                    |
| ANTI-DEFAMATION LEAGUE<br>(ADL) - DC<br>1100 CONNECTICUT AVENUE<br>NW<br>WASHINGTON, DC 20036          | 13-1818723     | 501(C)(3)                            | 5,000                           |  |  |   | GENERAL DONATION<br>NORFOLK COMMUNITY<br>MIKVAH |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance  |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|--|
| ASCENT-INNER DIMENSIONS OF JEWISH LIFESTYLE INC<br>383 KINGSTON AVENUE ROOM 28<br>BROOKLYN, NY 11213 | 11-2879462     | 501(C)(3)                            | 20,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS   |
| B'NAI ISRAEL CONGREGATION<br>420 SPOTSWOOD AVENUE<br>NORFOLK, VA 23517                               | 54-0676434     | 501(C)(3)                            | 317,385                         |  |  |   | GENERAL OPERATIONS/NORFOLK MIKVAH DONATIONS/RABBI'S DISCRETIONARY FUND/CEMETERY RESTORATION/FREE LOAN FUND, SCHOLAR IN RESIDENCE PROGRAM/EMERGENCY FUNDING |



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                 | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| BAIS MEDRASH MAYAN HATORAH INC<br>101 MILTON STREET<br>LAKEWOOD, NJ 08701 | 20-2925281     | 501(C)(3)                            | 63,500                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| BAIS SHAINDEL<br>685 RIVER AVE<br>LAKEWOOD, NJ 087015288                  | 22-3221527     | 501(C)(3)                            | 6,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                   | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| BAIS TOVA INC<br>555 OAK STREET<br>LAKEWOOD, NJ 08701                       | 22-3674957     | 501(C)(3)                            | 5,500                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| BE'ER HAGOLAH INSTITUTES INC<br>671 LOUISIANA AVE<br>BROOKLYN, NY 112391514 | 11-2501388     | 501(C)(3)                            | 10,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                 | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| BEGIN AGAIN FOUNDATION<br>2612 WILLOWLAWN WAY<br>VIRGINIA BEACH, VA 23456 | 47-5223416     | 501(C)(3)                            | 11,512                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| BETH MEDRASH GOVOHA OF AMERICA<br>601 PRIVATE WAY<br>LAKEWOOD, NJ 08701   | 21-0634542     | 501(C)(3)                            | 10,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                             | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance   |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| BETH SHOLOM HOME OF EASTERN VIRGINIA<br>6401 AUBURN DRIVE<br>VIRGINIA BEACH, VA 23464 | 54-1862383     | 501(C)(3)                            | 164,416                         |  |  |   | GENERAL OPERATIONS/GYM EQUIPMENT DONATIONS/EMERGENCY FUNDING/BERGER-GOLDRICH HOME/DIRECT CARE STAFF DEMENTIA TRAINING |
| BINA HIGH SCHOOL<br>425 WASHINGTON PARK<br>NORFOLK, VA 23517                          | 56-2620428     | 501(C)(3)                            | 89,136                          |  |  |   | GENERAL OPERATIONS/DONATIONS/COMPUTER LAB UPGRADE   |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government             | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| BIRTHRIGHT ISRAEL<br>FOUNDATION<br>PO BOX 21615<br>NEW YORK, NY 10087 | 13-4092050     | 501(C)(3)                            | 8,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| BONEI OLAM INC<br>1755 46TH STREET<br>BROOKLYN, NY 11204              | 11-3473757     | 501(C)(3)                            | 5,500                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                                | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| BOY SCOUTS OF AMERICA<br>PO BOX 12144<br>NEWPORT NEWS, VA 23612                          | 54-0505994     | 501(C)(3)                            | 50,245                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| BREAST CANCER RESEARCH FOUNDATION<br>28 WEST 44TH STREET SUITE 609<br>NEW YORK, NY 10036 | 13-3727250     | 501(C)(3)                            | 10,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                          | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance         |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| CAPE HENRY COLLEGIATE SCHOOL INC<br>1320 MILL DAM ROAD<br>VIRGINIA BEACH, VA 23454 | 54-0793766     | 501(C)(3)                            | 34,100                          |  |  |   | GENERAL OPERATIONS/TEACHER APPRECIATION DONATIONS |
| CENTRAL FUND OF ISRAEL<br>461 CENTRAL AVENUE<br>CEDARHURST, NY 11516               | 13-2992985     | 501(C)(3)                            | 10,000                          |  |  |   | GENERAL OPERATIONS/SHURAT HADIN DONATION          |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government   | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| CHABAD OF CHARLOTTESVILLE AND THE UNIVERSITY<br>2014 LEWIS MOUNTAIN ROAD<br>CHARLOTTESVILLE, VA 22903 | 38-3661207     | 501(C)(3)                            | 6,500                           |  |  |   | GENERAL OPERATIONS/SECURITY DONATION      |
| CHABAD OF PALM BEACH GARDENS INC<br>6100 PGA BLVD<br>PALM BEACH GARDENS, FL 33418                     | 20-5197484     | 501(C)(3)                            | 5,500                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                    | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance            |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|--|
| CHABAD OF S FRANCISCO INC<br>496 NATOMA ST<br>SAN FRANCISCO, CA<br>941032909 | 94-3003612     | 501(C)(3)                            | 5,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS                         |
| CHABAD SINGER ISLAND<br>1051 BIMINI LANE<br>RIVIERA BEACH, FL 33404          | 83-0863042     | 501(C)(3)                            | 4,000                           |  |  |   | GENERAL OPERATIONS/RABBI DISCRETIONARY FUND DONATION |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance         |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| CHABAD-LUBAVITCH OF TIDEWATER<br>1920 COLLEY AVENUE<br>NORFOLK, VA 23517   | 52-1199141     | 501(C)(3)                            | 99,176                          |  |  |   | GENERAL OPERATIONS/BASE LEVEL L&L INCENTIVE GRANT |
| CHAI-LIFE LINE<br>151 WEST 30TH STREET 7TH FLOOR<br>NEW YORK, NY 100014007 | 11-2940331     | 501(C)(3)                            | 23,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS                      |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                             | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance                         |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| CHILDREN'S HOSPITAL OF THE KINGS DAUGHTERS<br>601 CHILDRENS LANE<br>NORFOLK, VA 23501 | 54-0506321     | 501(C)(3)                            | 9,700                           |  |  |   | GENERAL OPERATIONS/ANTI CHILD ABUSE FUND/MENTAL HEALTH INITIATIVE |
| CHRIST & ST LUKE'S EPISCOPAL CHURCH<br>560 W OLNEY ROAD<br>NORFOLK, VA 235072135      | 54-0575811     | 501(C)(3)                            | 5,600                           |  |  |   | GENERAL OPERATIONS/DONATIONS                                      |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government              | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| CONG AHAVAS CHESED<br>120 2ND STREET<br>LAKEWOOD, NJ 08701             | 22-2205981     | 501(C)(3)                            | 12,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| CONG KEREN ZICHRON CHAIM INC<br>161 GLEN AVE<br>LAKEWOOD, NJ 087013060 | 20-1124242     | 501(C)(3)                            | 12,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                 | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| CONGREGATION BETH EL<br>422 SHIRLEY AVENUE<br>NORFOLK, VA 23517           | 54-0647479     | 501(C)(3)                            | 91,055                          |  |  |   | GENERAL OPERATIONS/EMERGENCY FUND         |
| CONGREGATION DARCHEI TORAH<br>257 BEACH 17TH ST<br>FAR ROCKAWAY, NY 11691 | 11-2545173     | 501(C)(3)                            | 22,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                          | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| CONGREGATION GATES OF MERCY<br>475 OBERLIN AVE S STE 203<br>LAKEWOOD, NJ 087017024 | 82-2547277     | 501(C)(3)                            | 7,500                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| CONGREGATION KEHILLATH ISRAEL<br>384 HARVARD STREET<br>BROOKLINE, MA 02446         | 04-2121331     | 501(C)(3)                            | 5,371                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                      | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| CONGREGATION KNESSES<br>BAIS LEVI<br>128 E EIGHTH STREET<br>LAKEWOOD, NJ 08701 | 45-5285456     | 501(C)(3)                            | 5,500                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| CONGREGATION TIFERES TZVI<br>11 - 12TH STREET<br>LAKEWOOD, NJ 08701            | 13-4107680     | 501(C)(3)                            | 5,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| DOCTORS WITHOUT BORDERS<br>USA<br>40 RECTOR STREET<br>NEW YORK, NY 10006 | 13-3433452     | 501(C)(3)                            | 10,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| EVMS FOUNDATION<br>PO BOX 5<br>NORFOLK, VA 23501                         | 23-7053028     | 501(C)(3)                            | 9,750                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                         | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance  |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|--|
| FOODBANK OF SOUTHEASTERN VIRGINIA<br>800 TIDEWATER DRIVE<br>NORFOLK, VA 23504     | 52-1219783     | 501(C)(3)                            | 15,929                          |  |  |   | GENERAL OPERATIONS/DONATIONS               |
| FRIENDS OF THE ISRAEL DEFENSE FORCES (FIDF)<br>60 E 42ND ST<br>NEW YORK, NY 10165 | 13-3156445     | 501(C)(3)                            | 32,541                          |  |  |   | GENERAL OPERATIONS/IMPACT SCHOLARSHIP FUND |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government   | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance  |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|--|
| GEORGIA TECH ATHLETIC ASSOCIATION<br>150 BOBBY DODD WAY NW<br>ATLANTA, GA 303320455                           | 58-0622514     | 501(C)(3)                            | 5,000                           |  |  |   | SCHOLARSHIP FUND   |
| HAT DBA STRELITZ INTERNATIONAL ACADEMY<br>5000 CORPORATE WOODS DRIVE SUITE<br>180<br>VIRGINIA BEACH, VA 23462 | 54-0629620     | 501(C)(3)                            | 188,832                         |  |  |   | GENERAL OPERATIONS/REBRANDING<br>DONATION/EARLY CHILDHOOD EDUCATION<br>SCHOLARSHIPS/SIA<br>PROMETHEAN BOARDS/EMERGENCY FUNDING |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                                | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| HATZOLAIR EMERGENCY AIR RESPONSE TEAM INC<br>120-10 QUEENS BLVD<br>KEW GARDENS, NY 11415 | 82-3869756     | 501(C)(3)                            | 100,000                         |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| HILLEL AT VIRGINIA TECH<br>710 TOMS CREEK ROAD<br>BLACKSBURG, VA 24060                   | 90-0406012     | 501(C)(3)                            | 19,260                          |  |  |   | GENERAL OPERATIONS/DONATIONS/CHUZPANIT    |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                        | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance      |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|--|
| HILLEL AT WILLIAM & MARY SHENKMAN JEWISH CENTER<br>WILLIAMSBURG, VA 23187        | 30-0091478     | 501(C)(3)                            | 15,150                          |  |  |   | GENERAL OPERATIONS/DONATIONS/EMERGENCY FUNDING |
| ISRAEL GUIDE DOG CENTER FOR THE BLIND<br>968 EASTON ROAD<br>WARRINGTON, PA 18976 | 23-2519029     | 501(C)(3)                            | 5,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS                   |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                       | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| JAFCO CHILDREN'S FOUNDATION INC<br>4200 N UNIVERSITY DRIVE<br>SUNRISE, FL 33351 | 65-0334267     | 501(C)(3)                            | 18,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| JEWELS SCHOOL<br>5713-B PARK HEIGHTS AVENUE<br>BALTIMORE, MD 21215              | 46-0528711     | 501(C)(3)                            | 82,500                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance   |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| JEWISH FAMILY SERVICE OF TIDEWATER<br>5000 CORPORATE WOODS DRIVE<br>VIRGINIA BEACH, VA 23462       | 54-0854002     | 501(C)(3)                            | 79,893                          |  |  |   | GENERAL OPERATIONS/EMERGENCY FUNDING/CORONAVIRUS FUND/FOOD PANTRY/SUPPORT FOR CHILDREN WITH SPECIAL NEEDS |
| JEWISH FED OF GREATER WASHINGTON<br>6101 EXECUTIVE BOULEVARD SUITE 100<br>NORTH BETHESDA, MD 20852 | 53-0212445     | 501(C)(3)                            | 10,860                          |  |  |   | GENERAL OPERATIONS/DONATIONS  |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government   | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| JEWISH FEDERATION OF PALM BEACH COUNTY INC<br>1 HARVARD CIRCLE SUITE 100<br>WEST PALM BEACH, FL 33409 | 59-0948696     | 501(C)(3)                            | 15,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| JEWISH HERITAGE FOUNDATION INTERNATIONAL INC<br>3611 14TH AVENUE SUITE 217<br>BROOKLYN, NY 11219      | 52-2334845     | 501(C)(3)                            | 7,500                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| JOHNS HOPKINS UNIVERSITY<br>(WILMER EYE INSITITUTE)<br>600 N WOLFE STREET<br>BALTIMORE, MD 212879015 | 52-0595110     | 501(C)(3)                            | 5,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| KAD RIVKAH-HACHNOSAS<br>KOLLOH FUND INC<br>5101 17TH AVENUE<br>BROOKLYN, NY 11204                    | 52-1557612     | 501(C)(3)                            | 83,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                              | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| KEREN YEHOASHUA V'YISROEL INC<br>125 CAREY STREET<br>LAKEWOOD, NJ 08701                | 22-3209160     | 501(C)(3)                            | 86,100                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| MINCHAS ASHER FOUNDATION<br>C/O ORLINSKY 586<br>SUNDERLAND RD<br>TEANECK, NJ 076660000 | 83-0422942     | 501(C)(3)                            | 7,200                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                        | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| MIRRER YESHIVA CENTRAL INSTITUTE<br>1791 OCEAN PKWY<br>BROOKLYN, NY 112232010    | 11-1782116     | 501(C)(3)                            | 9,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| MORSELIFE FOUNDATION INC<br>4847 DAVID S MACK DRIVE<br>WEST PALM BEACH, FL 33417 | 59-2774476     | 501(C)(3)                            | 11,150                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                                    | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| NATIONAL SOCIETY FOR HEBREW DAY SCHOOLS<br>620 FOSTER AVENUE 6TH FLOOR<br>BROOKLYN, NY 11230 | 13-5564128     | 501(C)(3)                            | 15,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| NER ISRAEL RABBINICAL COLLEGE<br>400 MOUNT WILSON LANE<br>BALTIMORE, MD 21208                | 52-0660881     | 501(C)(3)                            | 40,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                    | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| NEW YORK MEDICAL COLLEGE<br>40 SUNSHINE COTTAGE RD<br>VALHALLA, NY 105951524 | 13-1099420     | 501(C)(3)                            | 16,667                          |  |  |   | SHOMER SHABBAS<br>RESIDENCY PROGRAM       |
| NORFOLK ACADEMY<br>1585 WESLEYAN DRIVE<br>NORFOLK, VA 235025591              | 54-0551901     | 501(C)(3)                            | 44,371                          |  |  |   | GENERAL<br>OPERATIONS/CAPITAL<br>CAMPAIGN |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance                                     |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| NORFOLK AREA COMMUNITY KOLLEL<br>420 SPOTSWOOD AVENUE<br>NORFOLK, VA 23517 | 54-2037581     | 501(C)(3)                            | 204,050                         |  |  |   | GENERAL OPERATIONS/EMERGENCY GRANT/PASSOVER AND SEDER GRANT/EMERGENCY FUNDING |
| NORFOLK COMMUNITY MIKVAH<br>420 SPOTSWOOD AVENUE<br>NORFOLK, VA 23517      | 54-0676434     | 501(C)(3)                            | 8,250                           |  |  |   | GENERAL OPERATIONS/DONATIONS  |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government           | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance   |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| ODU EDUCATIONAL FOUNDATION<br>4417 MONARCH WAY<br>NORFOLK, VA 23529 | 54-6052014     | 501(C)(3)                            | 5,321                           |  |  |   | GENERAL OPERATIONS/DONATIONS  |
| OHEF SHOLOM TEMPLE<br>530 RALEIGH AVENUE<br>NORFOLK, VA 23507       | 54-6002056     | 501(C)(3)                            | 141,174                         |  |  |   | GENERAL OPERATIONS/CAPITAL CAMPAIGN/RABBI'S DISCRETIONARY FUND/L'TAKEN SOCIAL JUSTICE SEMINAR |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| OHEL CHILDRENS HOME AND FAMILY SERVICES INC<br>1268 EAST 14TH STREET<br>BROOKLYN, NY 11230         | 11-6078704     | 501(C)(3)                            | 5,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| OLD DOMINION UNIVERSITY ATHLETIC FOUNDATION<br>4417 MONARCH WAY 4TH FLOOR<br>NORFOLK, VA 235290201 | 54-6051933     | 501(C)(3)                            | 5,135                           |  |  |   | GENERAL OPERATIONS/FOOTBALL STADIUM FUND  |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| OPERATION OPEN CURTAIN<br>230 FIFTH AVENUE SUITE 918<br>NEW YORK, NY 10001                                   | 23-7167089     | 501(C)(3)                            | 5,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| PLANNED PARENTHOOD OF SOUTH EAST AND NORTH FLORIDA<br>2300 N FLORIDA MANGO ROAD<br>WEST PALM BEACH, FL 33409 | 59-1391115     | 501(C)(3)                            | 12,500                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |



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| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| RICHMOND JEWISH FOUNDATION<br>5403 MONUMENT AVENUE<br>RICHMOND, VA 23226   | 54-1623966     | 501(C)(3)                            | 20,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| RUTH AND NORMAN RALES JEWISH FAMILY SERVICES INC<br>21300 RUTH AND BARON COLEMAN BOULEVARD<br>BOCA RATON, FL 33428 | 65-1115689     | 501(C)(3)                            | 38,282                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                                      | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| SANDLER CENTER FOR THE PERFORMING ARTS FOUNDATION<br>201 MARKET ST<br>VIRGINIA BEACH, VA 23462 | 20-2409231     | 501(C)(3)                            | 8,600                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| STAM GEMILAS CHESED FUND INC<br>615 FOREST AVENUE<br>LAKEWOOD, NJ 08701                        | 22-2371278     | 501(C)(3)                            | 30,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

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| <b>(a)</b> Name and address of organization or government                     | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| SWC MUSEUM CORP<br>1399 S ROXBURY DRIVE<br>LOS ANGELES, CA 900354709          | 95-4786388     | 501(C)(3)                            | 45,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| SYNAGOGUE EMANU-EL<br>(CHARLESTON)<br>5 WINDSOR DRIVE<br>CHARLESTON, SC 29407 | 57-0447194     | 501(C)(3)                            | 5,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| TALMUDIC RESEARCH CENTER OF NORTHERN NEW JERSEY<br>35 ASCENSION STREET<br>PASSAIC PARK, NJ 07055 | 22-2041389     | 501(C)(3)                            | 10,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| TALMUDICAL ACADEMY OF BALTIMORE INC<br>4445 OLD COURT RD<br>BALTIMORE, MD 212082736              | 52-0591676     | 501(C)(3)                            | 35,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                     | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance             |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| TALMUDICAL ACADEMY OF NORFOLK<br>612 COLONIAL AVENUE<br>NORFOLK, VA 235071805 | 42-1594790     | 501(C)(3)                            | 102,500                         |  |  |   | GENERAL OPERATIONS/KITCHEN EQUIPMENT UPGRADE/TEXBOOKS |
| TEMPLE EMANUEL<br>424 25TH STREET<br>VIRGINIA BEACH, VA<br>234513229          | 54-1062067     | 501(C)(3)                            | 56,457                          |  |  |   | GENERAL OPERATIONS/TEMPLE SECURITY FUND               |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                         | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance   |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| TEMPLE ISRAEL<br>7255 GRANBY STREET<br>NORFOLK, VA 23505                          | 54-0563380     | 501(C)(3)                            | 48,082                          |  |  |   | GENERAL OPERATIONS/SANCTUARY SOUND SYSTEM/EMERGENCY FUND/RABBI'S DISCRETIONARY FUND |
| TEMPLE LEV TIKVAH<br>138 S ROSEMONT ROAD<br>SUITE 200<br>VIRGINIA BEACH, VA 23452 | 84-1929087     | 501(C)(3)                            | 20,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS  |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                       | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance             |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| THE CAPITAL JEWISH MUSEUM<br>1319 F STREET NW SUITE 810<br>WASHINGTON, DC 20004 | 52-6064549     | 501(C)(3)                            | 5,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS                          |
| THE CHRYSLER MUSEUM INC<br>ONE MEMORIAL PLACE<br>NORFOLK, VA 23510              | 51-0243196     | 501(C)(3)                            | 16,421                          |  |  |   | JFRENCH - 05/06/20<br>02:08PM WORKSHEET<br>SCHEDULE I |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government            | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance                            |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|--|
| TORAH LIVE INCORPORATED<br>206 A WYNATT STREET<br>LAKEWOOD, NJ 08701 | 46-0643106     | 501(C)(3)                            | 20,000                          |  |  |   | GENERAL OPERATIONS/DONATIONS   |
| TORAS CHAIM<br>3110 STERLING POINT DRIVE<br>PORTSMOUTH, VA 23703     | 41-2027554     | 501(C)(3)                            | 343,121                         |  |  |   | GENERAL OPERATIONS/SCHOLARSHIP FUND/GYMNASIUM REPAIR/EMERGENCY GRANT |



**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance  |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|--|
| UNITED JEWISH FEDERATION OF TIDEWATER<br>5000 CORPORATE WOODS DRIVE<br>VIRGINIA BEACH, VA<br>234624370 | 54-0535603     | 501(C)(3)                            | 1,792,560                       |  |  |   | GENERAL OPERATIONS/SPECIAL NEEDS CAMP/PATRON OF THE ARTS/SENIOR PROGRAMS/HOLOCAUST COMMISSION/EMERGENCY RELIEF |
| UNITED WAY OF S HAMPTON ROADS<br>2515 WALMER AVENUE<br>NORFOLK, VA 23513                               | 54-0506322     | 501(C)(3)                            | 67,401                          |  |  |   | GENERAL OPERATIONS/DONATIONS   |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government   | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| UNIVERSITY OF MICHIGAN<br>OFFICE OF UNIVERSITY DEVELOPMENT<br>3003 S STATE STREET SUITE 9000<br>ANN ARBOR, MI 48109 | 38-6006309     | 501(C)(3)                            | 10,000                          |  |  |   | STUDENT-ATHLETE ENRICHMENT ENDOWMENT      |
| UNIVERSITY OF RICHMOND<br>28 WESTHAMPTON WAY<br>RICHMOND, VA 23173  | 54-0505965     | 501(C)(3)                            | 9,800                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                                       | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| UNIVERSITY OF VIRGINIA<br>HILLEL<br>1824 UNIVERSITY CIRCLE<br>CHARLOTTESVILLE, VA<br>229031886  | 54-6061871     | 501(C)(3)                            | 63,450                          |  |  |   | GENERAL<br>OPERATIONS/DONATIONS           |
| UNIVERSITY OF VIRGINIA LAW<br>SCHOOL FOUNDATION<br>580 MASSIE ROAD<br>CHARLOTTESVILLE, VA 22903 | 54-0838566     | 501(C)(3)                            | 5,250                           |  |  |   | GENERAL<br>OPERATIONS/DONATIONS           |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                    | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| VAAD HAKASHRUS OF TIDEWATER<br>420 SPOTSWOOD AVENUE<br>NORFOLK, VA 235171804 | 54-2048837     | 501(C)(3)                            | 7,296                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| VIRGINIA ARTS FESTIVAL<br>440 BANK STREET<br>NORFOLK, VA 23510               | 54-1786140     | 501(C)(3)                            | 7,150                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government  | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| VIRGINIA BEACH RESCUE SQUAD FOUNDATION INC<br>740 VIRGINIA BEACH BOULEVARD<br>VIRGINIA BEACH, VA 23451 | 51-0242962     | 501(C)(3)                            | 10,250                          |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| VIRGINIA CENTER FOR INCLUSIVE COMMUNITIES (VCIC)<br>5511 STAPLES MILL ROAD<br>RICHMOND, VA 23228       | 20-3188273     | 501(C)(3)                            | 9,700                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                              | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| VIRGINIA GENTLEMENS FOUNDATION INC<br>596A S BIRDNECK ROAD<br>VIRGINIA BEACH, VA 23451 | 26-1698094     | 501(C)(3)                            | 100,000                         |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| VIRGINIA STAGE COMPANY<br>PO BOX 3770<br>NORFOLK, VA 23514                             | 54-0839234     | 501(C)(3)                            | 6,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

**Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.**

| <b>(a)</b> Name and address of organization or government                                    | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
|--|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| VIRGINIA WESLEYAN UNIVERSITY<br>5817 WESLEYAN DRIVE<br>VIRGINIA BEACH, VA 23455              | 54-6039600     | 501(C)(3)                            | 6,735                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |
| WOODROW WILSON INT'L CENTER FOR SCHOLARS<br>1300 PENNSYLVANIA AVE NW<br>WASHINGTON, DC 20004 | 52-1067541     | 501(C)(3)                            | 6,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |

| <b>Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.</b> |                |                                      |                                 |  |  |   |   |
|---|----------------|--------------------------------------|---------------------------------|--|--|---|---|
| <b>(a)</b> Name and address of organization or government   | <b>(b)</b> EIN | <b>(c)</b> IRC section if applicable | <b>(d)</b> Amount of cash grant | <b>(e)</b> Amount of non-cash assistance | <b>(f)</b> Method of valuation (book, FMV, appraisal, other) | <b>(g)</b> Description of non-cash assistance | <b>(h)</b> Purpose of grant or assistance |
| YESHIVA GEDOLAH OF RAMAPO INC<br>126 W MAPLE AVE<br>MONSEY, NY 109522013  | 46-5742712     | 501(C)(3)                            | 5,000                           |  |  |   | GENERAL OPERATIONS/DONATIONS              |



**Schedule J**  
(Form 990)

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**  
▶ **Attach to Form 990.**  
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

Name of the organization  
TIDEWATER JEWISH FOUNDATION INC

Employer identification number  
54-1653165

**Part I Questions Regarding Compensation**

|  | Yes   | No   |  |  |   |   |   |  |  |  |
|--|---|--|--|--|---|---|---|--|--|--|
| <p><b>1a</b> Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</p> <table border="0"> <tr> <td><input type="checkbox"/> First-class or charter travel</td> <td><input type="checkbox"/> Housing allowance or residence for personal use</td> </tr> <tr> <td><input type="checkbox"/> Travel for companions</td> <td><input type="checkbox"/> Payments for business use of personal residence</td> </tr> <tr> <td><input type="checkbox"/> Tax idemnification and gross-up payments</td> <td><input type="checkbox"/> Health or social club dues or initiation fees</td> </tr> <tr> <td><input type="checkbox"/> Discretionary spending account</td> <td><input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)</td> </tr> </table> | <input type="checkbox"/> First-class or charter travel                              | <input type="checkbox"/> Housing allowance or residence for personal use | <input type="checkbox"/> Travel for companions               | <input type="checkbox"/> Payments for business use of personal residence | <input type="checkbox"/> Tax idemnification and gross-up payments   | <input type="checkbox"/> Health or social club dues or initiation fees              | <input type="checkbox"/> Discretionary spending account | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) |  |  |
| <input type="checkbox"/> First-class or charter travel   | <input type="checkbox"/> Housing allowance or residence for personal use            |  |  |  |   |   |   |  |  |  |
| <input type="checkbox"/> Travel for companions   | <input type="checkbox"/> Payments for business use of personal residence            |  |  |  |   |   |   |  |  |  |
| <input type="checkbox"/> Tax idemnification and gross-up payments  | <input type="checkbox"/> Health or social club dues or initiation fees              |  |  |  |   |   |   |  |  |  |
| <input type="checkbox"/> Discretionary spending account  | <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)            |  |  |  |   |   |   |  |  |  |
| <p><b>b</b> If any of the boxes on Line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain</p>   | <b>1b</b>   |  |  |  |   |   |   |  |  |  |
| <p><b>2</b> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked on Line 1a?</p>   | <b>2</b>  |  |  |  |   |   |   |  |  |  |
| <p><b>3</b> Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</p> <table border="0"> <tr> <td><input checked="" type="checkbox"/> Compensation committee</td> <td><input checked="" type="checkbox"/> Written employment contract</td> </tr> <tr> <td><input type="checkbox"/> Independent compensation consultant</td> <td><input type="checkbox"/> Compensation survey or study</td> </tr> <tr> <td><input checked="" type="checkbox"/> Form 990 of other organizations</td> <td><input checked="" type="checkbox"/> Approval by the board or compensation committee</td> </tr> </table>   | <input checked="" type="checkbox"/> Compensation committee                          | <input checked="" type="checkbox"/> Written employment contract          | <input type="checkbox"/> Independent compensation consultant | <input type="checkbox"/> Compensation survey or study                    | <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |   |  |  |  |
| <input checked="" type="checkbox"/> Compensation committee   | <input checked="" type="checkbox"/> Written employment contract                     |  |  |  |   |   |   |  |  |  |
| <input type="checkbox"/> Independent compensation consultant   | <input type="checkbox"/> Compensation survey or study                               |  |  |  |   |   |   |  |  |  |
| <input checked="" type="checkbox"/> Form 990 of other organizations  | <input checked="" type="checkbox"/> Approval by the board or compensation committee |  |  |  |   |   |   |  |  |  |
| <p><b>4</b> During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</p> <p><b>a</b> Receive a severance payment or change-of-control payment? . . . . .</p> <p><b>b</b> Participate in, or receive payment from, a supplemental nonqualified retirement plan? . . . . .</p> <p><b>c</b> Participate in, or receive payment from, an equity-based compensation arrangement? . . . . .</p> <p>If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.</p>   | <b>4a</b>   | No   |  |  |   |   |   |  |  |  |
|  | <b>4b</b>   | No   |  |  |   |   |   |  |  |  |
|  | <b>4c</b>   | No   |  |  |   |   |   |  |  |  |
| <p><b>Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.</b></p> <p><b>5</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</p> <p><b>a</b> The organization? . . . . .</p> <p><b>b</b> Any related organization? . . . . .</p> <p>If "Yes," on line 5a or 5b, describe in Part III.</p>   | <b>5a</b>   | No   |  |  |   |   |   |  |  |  |
|  | <b>5b</b>   | No   |  |  |   |   |   |  |  |  |
| <p><b>6</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</p> <p><b>a</b> The organization? . . . . .</p> <p><b>b</b> Any related organization? . . . . .</p> <p>If "Yes," on line 6a or 6b, describe in Part III.</p>  | <b>6a</b>   | No   |  |  |   |   |   |  |  |  |
|  | <b>6b</b>   | No   |  |  |   |   |   |  |  |  |
| <p><b>7</b> For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III . . . . .</p>  | <b>7</b>  | No   |  |  |   |   |   |  |  |  |
| <p><b>8</b> Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III . . . . .</p>  | <b>8</b>  | No   |  |  |   |   |   |  |  |  |
| <p><b>9</b> If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? . . . . .</p>   | <b>9</b>  |  |  |  |   |   |   |  |  |  |



**Part III**    **Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

| <b>Return Reference</b> | <b>Explanation</b> |
|-------------------------|--------------------|
|-------------------------|--------------------|

**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2019**

▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**  
 ▶ **Attach to Form 990.**  
 ▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Name of the organization  
TIDEWATER JEWISH FOUNDATION INC

Employer identification number  
54-1653165

**Part I Types of Property**

|  | (a)<br>Check if applicable | (b)<br>Number of contributions or items contributed | (c)<br>Noncash contribution amounts reported on Form 990, Part VIII, line 1g | (d)<br>Method of determining noncash contribution amounts |
|--|----------------------------|---|--|---|
| 1 Art—Works of art . . . . .   |                            |   |  |   |
| 2 Art—Historical treasures . . . . .                                 |                            |   |  |   |
| 3 Art—Fractional interests . . . . .                                 |                            |   |  |   |
| 4 Books and publications . . . . .                                   |                            |   |  |   |
| 5 Clothing and household goods . . . . .                             |                            |   |  |   |
| 6 Cars and other vehicles . . . . .                                  |                            |   |  |   |
| 7 Boats and planes . . . . .   |                            |   |  |   |
| 8 Intellectual property . . . . .                                    |                            |   |  |   |
| 9 Securities—Publicly traded . . . . .                               | X                          | 64  | 4,077,717  | FAIR MARKET VALUE   |
| 10 Securities—Closely held stock . . . . .                           |                            |   |  |   |
| 11 Securities—Partnership, LLC, or trust interests . . . . .         |                            |   |  |   |
| 12 Securities—Miscellaneous . . . . .                                |                            |   |  |   |
| 13 Qualified conservation contribution—Historic structures . . . . . |                            |   |  |   |
| 14 Qualified conservation contribution—Other . . . . .               |                            |   |  |   |
| 15 Real estate—Residential . . . . .                                 |                            |   |  |   |
| 16 Real estate—Commercial . . . . .                                  |                            |   |  |   |
| 17 Real estate—Other . . . . .                                       |                            |   |  |   |
| 18 Collectibles . . . . .  |                            |   |  |   |
| 19 Food inventory . . . . .  |                            |   |  |   |
| 20 Drugs and medical supplies . . . . .                              |                            |   |  |   |
| 21 Taxidermy . . . . .   |                            |   |  |   |
| 22 Historical artifacts . . . . .                                    |                            |   |  |   |
| 23 Scientific specimens . . . . .                                    |                            |   |  |   |
| 24 Archeological artifacts . . . . .                                 |                            |   |  |   |
| 25 Other ▶ ( _____ )   |                            |   |  |   |
| 26 Other ▶ ( _____ )   |                            |   |  |   |
| 27 Other ▶ ( _____ )   |                            |   |  |   |
| 28 Other ▶ ( _____ )   |                            |   |  |   |

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement **29**

|   | Yes | No |
|---|-----|----|
| 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? . . . . . |     | No |
| b If "Yes," describe the arrangement in Part II.  |     |    |
| 31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?   | Yes |    |
| 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? . . . . .  |     | No |
| b If "Yes," describe in Part II.  |     |    |
| 33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.   |     |    |

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

| Return Reference | Explanation |
|------------------|-------------|
|------------------|-------------|

**SCHEDULE O**  
(Form 990 or 990-EZ)

**Supplemental Information to Form 990 or 990-EZ**

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Department of the Treasury

Name of the organization

TIDEWATER JEWISH FOUNDATION INC

Employer identification number

54-1653165

**990 Schedule O, Supplemental Information**

| Return Reference              | Explanation   |
|-------------------------------|---|
| FORM 990, PART V, Q 7G AND 7H | QUESTIONS 7G AND 7H DO NOT APPLY TO THE ORGANIZATION BECAUSE THE ORGANIZATION DID NOT HAVE CONTRIBUTIONS OF QUALIFIED INTELLECTUAL PROPERTY OR CONTRIBUTIONS OF CARS, BOATS, AIRPLANES OR OTHER VEHICLES DURING THE YEAR. |

## 990 Schedule O, Supplemental Information

| Return Reference                              | Explanation   |
|---|---|
| FORM 990,<br>PART VI,<br>SECTION A,<br>LINE 2 | ROBERT COPELAND, A "LIFE TRUSTEE" IS THE FATHER OF TODD COPELAND, DIRECTOR. ARNOLD LEON, A "LIFE TRUSTEE" IS THE FATHER-IN-LAW OF SANDRA LEON, DIRECTOR. JOHN AND RENEE STRELITZ ARE MARRIED. |

# 990 Schedule O, Supplemental Information

| Return Reference                                | Explanation   |
|---|---|
| FORM 990,<br>PART VI,<br>SECTION B,<br>LINE 11B | THE 990 WAS MADE AVAILABLE TO DESIGNATED MEMBERS OF THE BOARD ELECTRONICALLY BY E-MAIL FOR THEIR REVIEW PRIOR TO FILING THE RETURN. |



# 990 Schedule O, Supplemental Information

| Return Reference                                | Explanation  |
|---|--|
| FORM 990,<br>PART VI,<br>SECTION B,<br>LINE 12C | THE ORGANIZATION ANNUALLY COLLECTS NEW CONFLICT OF INTEREST STATEMENTS AND REQUESTS DISCLOSURE OF ANY CONFLICTS AND RELATIONSHIPS. |

# 990 Schedule O, Supplemental Information

| Return Reference                               | Explanation  |
|--|--|
| FORM 990,<br>PART VI,<br>SECTION B,<br>LINE 15 | THE ORGANIZATION USES COMPARABILITY DATA TO EVALUATE OFFICER COMPENSATION. |

# 990 Schedule O, Supplemental Information

| Return Reference                               | Explanation   |
|--|---|
| FORM 990,<br>PART VI,<br>SECTION C,<br>LINE 19 | THE ORGANIZATION MAKES ITS DOCUMENTS AVAILABLE TO THE PUBLIC BY PROVIDING ELECTRONIC COPIES UPON WRITTEN REQUEST AT NO CHARGE OR BY PROVIDING PAPER COPIES UPON WRITTEN REQUEST SUBJECT TO A NOMINAL FEE. |

**990 Schedule O, Supplemental Information**

| <b>Return Reference</b>             | <b>Explanation</b>  |
|-------------------------------------|---|
| FORM 990,<br>PART VII,<br>DIRECTORS | SCOTT KAPLAN SERVED AS PRESIDENT AND CEO OF THE ORGANIZATION THROUGH AUGUST 2, 2019, WHEN HE WAS REPLACED BY JAMES R. PARRISH. NAOMI LIMOR SEDEK REPLACE JAMES R. PARRISH EFFECTIVE JULY 15, 2020 AS A PRESIDENT AND CEO OF THE ORGANIZATION AND IS SIGNING THE RETURN. |

**990 Schedule O, Supplemental Information**

| <b>Return Reference</b>          | <b>Explanation</b>   |
|----------------------------------|--|
| FORM 990,<br>PART XI,<br>LINE 2B | THE AUDIT FOR THE TIDEWATER JEWISH FOUNDATION, INC WAS A PART OF A CONSOLIDATED AUDIT FOR THE TIDEWATER JEWISH FOUNDATION, INC. AND AFFILIATES AND THE SUPPORTING ORGANIZATIONS. |

**990 Schedule O, Supplemental Information**

| <b>Return Reference</b>           | <b>Explanation</b>   |
|-----------------------------------|--|
| FORM 990,<br>PART IX,<br>COLUMN D | TJF IS CHARGED VIA ITS BYLAWS WITH FULL RESPONSIBILITIES FOR FUNDRAISING (DEVELOPMENT), ADMINISTRATION, FISCAL AND EDUCATION REQUIREMENTS OF TJF AND EACH OF ITS SUPPORTING ORGANIZATIONS WHICH HAVE THESE REQUIREMENTS AS PART OF THEIR PLAN OF WORK. THESE EXPENSES AS REPORTED ON THIS FORM 990 ARE RATABLY OFFSET BY THE ADMINISTRATIVE FEE REVENUE WHICH IS CHARGED TO EACH OF THE SUPPORTING ORGANIZATIONS AND REPORTED AS SUCH AS AN EXPENSE ON THEIR RESPECTIVE FORM 990S AS REQUIRED TO BE FILED. |

**990 Schedule O, Supplemental Information**

| <b>Return Reference</b> | <b>Explanation</b>   |
|-------------------------|--|
| FORM 990, SCH R         | AMONG THE CURRENT DIRECTORS AND OFFICERS, THE FOLLOWING RELATIONSHIPS WITH RELATED ORGANIZATIONS EXIST: -ROBERT COPELAND, LIFE TRUSTEE, IS FATHER OF FOUR CURRENT DIRECTORS OF THE COPELAND FAMILY SUPPORTING ORGANIZATION, A SUPPORTING ORGANIZATION AND THE FATHER-IN-LAW OF JAY KLEBANOFF, WHO HOLDS DIRECTOR POSITION -SCOTT KAPLAN AND JAMES PARRISH, WHO, AS SUCCESSIVE CEOS OF TJF, SERVED AS APPOINTED REPRESENTATIVE OF TJF FOR THE FOLLOWING SUPPORTING ORGANIZATIONS (AND MAY HAVE MULTIPLE VOTES AS PROVIDED IN THOSE ORGANIZATIONS BYLAWS): -DIRECTOR AND SECRETARY, JEWISH FAMILY SERVICE FOUNDATION, INC. -DIRECTOR, CONGREGATION BETH EL FOUNDATION -DIRECTOR AND SECRETARY, JEWISH COMMUNITY CENTER OF SOUTH HAMPTON ROADS FOUNDATION, INC. -DIRECTOR, HEBREW ACADEMY OF TIDEWATER FOUNDATION, INC. -DIRECTOR AND SECRETARY, TAVIA & FRED A GORDON FAMILY FOUNDATION, INC. -DIRECTOR AND SECRETARY/TREASURER, SIMON FAMILY FOUNDATION, INC. -DIRECTOR AND SECRETARY, COPELAND FAMILY SUPPORTING ORGANIZATION -DIRECTOR AND SECRETARY, MARIE A. MANSBACH MEMORIAL STUDENT MOTIVATION PROGRAM -DIRECTOR AND SECRETARY/TREASURER, TEMPLE ISRAEL FOUNDATION, INC. |

**SCHEDULE R  
(Form 990)**

**Related Organizations and Unrelated Partnerships**

OMB No. 1545-0047

**2019**

**Open to Public  
Inspection**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.**  
▶ **Attach to Form 990.**  
▶ **Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.**

Department of the Treasury  
Internal Revenue Service

Name of the organization  
TIDEWATER JEWISH FOUNDATION INC

**Employer identification number**

54-1653165

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

| (a)<br>Name, address, and EIN (if applicable) of disregarded entity   | (b)<br>Primary activity      | (c)<br>Legal domicile (state or foreign country) | (d)<br>Total income | (e)<br>End-of-year assets | (f)<br>Direct controlling entity |
|---|------------------------------|--|---------------------|---------------------------|----------------------------------|
| <b>(1)</b> Tjf COMMUNITY INVESTMENTS LLC<br>5000 CORPORATE WOODS DRIVE SUITE 20<br>VIRGINIA BEACH, VA 234624370 | RECEIVE/HOLD ILLIQUID ASSETS | VA   | 385,238             | 384,265                   | TIDEWATER JEWISH FOUNDATION INC  |
|   |                              |  |                     |                           |                                  |
|   |                              |  |                     |                           |                                  |
|   |                              |  |                     |                           |                                  |
|   |                              |  |                     |                           |                                  |
|   |                              |  |                     |                           |                                  |

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

See Additional Data Table

| (a)<br>Name, address, and EIN of related organization | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Exempt Code section | (e)<br>Public charity status (if section 501(c)(3)) | (f)<br>Direct controlling entity | (g)<br>Section 512(b)(13) controlled entity? |    |
|---|-------------------------|--|----------------------------|---|----------------------------------|--|----|
|   |                         |  |                            |   |                                  | Yes  | No |
|   |                         |  |                            |   |                                  |  |    |
|   |                         |  |                            |   |                                  |  |    |
|   |                         |  |                            |   |                                  |  |    |
|   |                         |  |                            |   |                                  |  |    |
|   |                         |  |                            |   |                                  |  |    |
|   |                         |  |                            |   |                                  |  |    |



**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

| (a)<br>Name, address, and EIN of related organization | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Direct controlling entity | (e)<br>Predominant income(related, unrelated, excluded from tax under sections 512-514) | (f)<br>Share of total income | (g)<br>Share of end-of-year assets | (h)<br>Disproportionate allocations? |    | (i)<br>Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (j)<br>General or managing partner? |    | (k)<br>Percentage ownership |
|---|-------------------------|--|----------------------------------|---|------------------------------|------------------------------------|--------------------------------------|----|--|-------------------------------------|----|-----------------------------|
|   |                         |  |                                  |   |                              |                                    | Yes                                  | No |  | Yes                                 | No |                             |
|   |                         |  |                                  |   |                              |                                    |                                      |    |  |                                     |    |                             |
|   |                         |  |                                  |   |                              |                                    |                                      |    |  |                                     |    |                             |
|   |                         |  |                                  |   |                              |                                    |                                      |    |  |                                     |    |                             |
|   |                         |  |                                  |   |                              |                                    |                                      |    |  |                                     |    |                             |
|   |                         |  |                                  |   |                              |                                    |                                      |    |  |                                     |    |                             |
|   |                         |  |                                  |   |                              |                                    |                                      |    |  |                                     |    |                             |
|   |                         |  |                                  |   |                              |                                    |                                      |    |  |                                     |    |                             |

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a)<br>Name, address, and EIN of related organization | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Direct controlling entity | (e)<br>Type of entity (C corp, S corp, or trust) | (f)<br>Share of total income | (g)<br>Share of end-of-year assets | (h)<br>Percentage ownership | (i)<br>Section 512(b)(13) controlled entity? |    |
|---|-------------------------|--|----------------------------------|--|------------------------------|------------------------------------|-----------------------------|--|----|
|   |                         |  |                                  |  |                              |                                    |                             | Yes  | No |
|   |                         |  |                                  |  |                              |                                    |                             |  |    |
|   |                         |  |                                  |  |                              |                                    |                             |  |    |
|   |                         |  |                                  |  |                              |                                    |                             |  |    |
|   |                         |  |                                  |  |                              |                                    |                             |  |    |
|   |                         |  |                                  |  |                              |                                    |                             |  |    |
|   |                         |  |                                  |  |                              |                                    |                             |  |    |
|   |                         |  |                                  |  |                              |                                    |                             |  |    |

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

|  | Yes | No |
|--|-----|----|
| <b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? |     |    |
| <b>a</b> Receipt of <b>(i)</b> interest, <b>(ii)</b> annuities, <b>(iii)</b> royalties, or <b>(iv)</b> rent from a controlled entity . . . . .               |     | No |
| <b>b</b> Gift, grant, or capital contribution to related organization(s) . . . . .   |     | No |
| <b>c</b> Gift, grant, or capital contribution from related organization(s) . . . . .   | Yes |    |
| <b>d</b> Loans or loan guarantees to or for related organization(s) . . . . .  |     | No |
| <b>e</b> Loans or loan guarantees by related organization(s) . . . . .   |     | No |
| <b>f</b> Dividends from related organization(s) . . . . .  |     | No |
| <b>g</b> Sale of assets to related organization(s) . . . . .   |     | No |
| <b>h</b> Purchase of assets from related organization(s) . . . . .   |     | No |
| <b>i</b> Exchange of assets with related organization(s) . . . . .   |     | No |
| <b>j</b> Lease of facilities, equipment, or other assets to related organization(s) . . . . .  |     | No |
| <b>k</b> Lease of facilities, equipment, or other assets from related organization(s) . . . . .  |     | No |
| <b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) . . . . .  | Yes |    |
| <b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) . . . . .   |     | No |
| <b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .   |     | No |
| <b>o</b> Sharing of paid employees with related organization(s) . . . . .  |     | No |
| <b>p</b> Reimbursement paid to related organization(s) for expenses . . . . .  |     | No |
| <b>q</b> Reimbursement paid by related organization(s) for expenses . . . . .  |     | No |
| <b>r</b> Other transfer of cash or property to related organization(s) . . . . .   |     | No |
| <b>s</b> Other transfer of cash or property from related organization(s) . . . . .   |     | No |

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

| (a)<br>Name of related organization | (b)<br>Transaction type (a-s) | (c)<br>Amount involved | (d)<br>Method of determining amount involved |
|-------------------------------------|-------------------------------|------------------------|--|
| (1) SIMON FAMILY FOUNDATION         | L                             | 52,575                 | CASH   |
|                                     |                               |                        |  |
|                                     |                               |                        |  |
|                                     |                               |                        |  |
|                                     |                               |                        |  |
|                                     |                               |                        |  |



**Part VII** **Supplemental Information**

Provide additional information for responses to questions on Schedule R. (see instructions).

| <b>Return Reference</b>       | <b>Explanation</b>  |
|-------------------------------|---|
| FORM 990, SCHEDULE R, PART II | TJF HOLDINGS LLC - TERMINATED AND DISSOLVED EFFECTIVE 6/30/20 |

**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 54-1653165  
**Name:** TIDEWATER JEWISH FOUNDATION INC

**Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations**

| (a)<br>Name, address, and EIN of related organization                         | (b)<br>Primary activity | (c)<br>Legal domicile (state or foreign country) | (d)<br>Exempt Code section | (e)<br>Public charity status (if section 501(c)(3)) | (f)<br>Direct controlling entity | (g)<br>Section 512 (b)(13) controlled entity? |    |
|---|-------------------------|--|----------------------------|---|----------------------------------|---|----|
|   |                         |  |                            |   |                                  | Yes   | No |
| 5000 CORPORATE WOODS DRIVE SUITE 20<br>VIRGINIA BEACH, VA 23462<br>54-1680171 | SUPPORTING ORGANIZATION | VA   | 501(C)(3)                  | LINE 12A, I   |                                  |   | No |
| 5000 CORPORATE WOODS DRIVE SUITE 20<br>VIRGINIA BEACH, VA 23462<br>54-1773280 | SUPPORTING ORGANIZATION | VA   | 501(C)(3)                  | LINE 12A, I   |                                  |   | No |
| 5000 CORPORATE WOODS DRIVE SUITE 20<br>VIRGINIA BEACH, VA 23462<br>54-1725286 | SUPPORTING ORGANIZATION | VA   | 501(C)(3)                  | LINE 12A, I   |                                  |   | No |
| 5000 CORPORATE WOODS DRIVE SUITE 20<br>VIRGINIA BEACH, VA 23462<br>54-1882218 | SUPPORTING ORGANIZATION | VA   | 501(C)(3)                  | LINE 12A, I   |                                  |   | No |
| 5000 CORPORATE WOODS DRIVE SUITE 20<br>VIRGINIA BEACH, VA 23462<br>54-1874643 | SUPPORTING ORGANIZATION | VA   | 501(C)(3)                  | LINE 12A, I   |                                  |   | No |
| 5000 CORPORATE WOODS DRIVE SUITE 20<br>VIRGINIA BEACH, VA 23462<br>54-1916632 | SUPPORTING ORGANIZATION | VA   | 501(C)(3)                  | LINE 12A, I   |                                  |   | No |
| 5000 CORPORATE WOODS DRIVE SUITE 20<br>VIRGINIA BEACH, VA 23462<br>54-1922543 | SUPPORTING ORGANIZATION | VA   | 501(C)(3)                  | LINE 12A, I   |                                  |   | No |
| 5000 CORPORATE WOODS DRIVE SUITE 20<br>VIRGINIA BEACH, VA 23462<br>20-1512052 | SUPPORTING ORGANIZATION | VA   | 501(C)(3)                  | LINE 12A, I   | TIDEWATER JEWISH FOUNDATION INC  | Yes   |    |
| 5000 CORPORATE WOODS DRIVE SUITE 20<br>VIRGINIA BEACH, VA 23462<br>01-0722629 | SUPPORTING ORGANIZATION | VA   | 501(C)(3)                  | LINE 12A, I   | TIDEWATER JEWISH FOUNDATION INC  | Yes   |    |
| 5000 CORPORATE WOODS DRIVE SUITE 20<br>VIRGINIA BEACH, VA 23462<br>54-1934907 | SUPPORTING ORGANIZATION | VA   | 501(C)(3)                  | LINE 12A, I   | TIDEWATER JEWISH FOUNDATION INC  | Yes   |    |