

**Exempt Organization Business Income Tax Return** OMB No 1545-0687 Form 990-T (and proxy tax under section 6033(e)) For calendar year 2018 or other tax year beginning 07/01 , 2018, and ending 06/30 , 20 1.9► Go to www.irs.gov/Form990T for instructions and the latest information Department of the Treasury ▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3) Internal Revenue Service Check box if name changed and see instructions ) D Employer Identification number Check box if Name of organization ( (Employees' trust, see instructions ) address changed UNIVERSITY OF RICHMOND B Exempt under section **Print** 54-0505965 X 501( C 1)3 ) Number, street, and room or suite no. If a P.O. box, see instructions E Unrelated business activity code 408(e) 220(e) Type (See instructions) 201 MARYLAND HALL 408A 530(a) City or town, state or province, country, and ZIP or foreign postal code 529(a) RICHMOND, VA 23173-0001 52 C Book value of all assets at end of year Group exemption number (See instructions ) ▶ 3050580741. Check organization type | X | 501(c) corporation 401(a) trust Other trust 501(c) trust H Enter the number of the organization's unrelated trades or businesses ▶ 6 Describe the only (or first) unrelated trade or business here ▶INVESTMENTS IN PARTNERSHIPS If only one, complete Parts I-V If more than one, describe the first in the blank space at the end of the previous sentence, complete Parts I and II, complete a Schedule M for each additional trade or business, then complete Parts III-V During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . . If "Yes," enter the name and identifying number of the parent corporation Telephone number ► 804-289-8150 The books are in care of ▶LAURIE F. MELVILLE Part | Unrelated Trade or Business Income (A) Income (B) Expenses (C) Net Gross receipts or sales 1c Less returns and allowances 2 Gross profit Subtract line 2 from line 1c . 1 Capital gain net income (attach Schedule D) 4a Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797). 4h -12,998,771. -12,998,771. ATCH 1 5 Income (loss) from a partnership or an S corporation (attach statement) 6 Rent income (Schedule C) . . . . . . . . . . . . . Unrelated debt-financed income (Schedule E) . . . . . Interest, annuities, royalties, and rents from a controlled organization (Schedule F) 8 R 9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G) Exploited exempt activity income (Schedule I) . . . . . . Advertising income (Schedule J) . . . . . . . . . . . . . . . . 11 11 36. ATCH 2 36. Other income (See instructions, attach schedule) . . . . . -12,998,735. -12,998,735.Total Combine lines 3 through 12. 13 Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions ) (Except for contributions, deductions must be directly connected with the unrelated business income ) Compensation of officers, directors, and trustees (Schedule K). . . 15 16 Bad debts. . . . . . . . . . . . . . 18 Interest (attach schedule) (see instructions). . . . 18 136,909. 19 20" Charitable contributions (See instructions for limitation rules) . 20 2₽ 21 23 Less depreciation claimed on Schedule A and elsewhere on return 23 23 24 24 Contributions to deferred compensation plans 25 26 Excess exempt expenses (Schedule I). . . . 26 27 27 Excess readership costs (Schedule J) . . . . 19,207. 28 Other deductions (attach schedule)

For Paperwork Reduction Act Notice, see instructions.

Total deductions Add lines 14 through 28.

Unrelated business taxable income before flet

Unrelated business taxable income Subtract line 31 from line 30

8X2740 1,000 9401DU U172

29

30

31

V 18-8.6F

Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)

loss deduction Subtract line 29 from line 13

Form 990-T (2018)

-13,154,851.

-13,154,851.

29

156,116.

Form	990-T (2018)			Page 2
Par		1 1		
33	Total of unrelated business taxable income computed from all unrelated trades or businesses (see			
	instructions)	33	8,94	4,381.
34	Amounts paid for disallowed fringes	34		
35	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see			
	instructions),	35		
36	Total of unrelated business taxable income before specific deduction. Subtract line 35 from the sum			
	of lines 33 and 34	36	8,94	4,381.
37	Specific deduction (Generally \$1,000, but see line 37 instructions for exceptions)	37		1,000.
38	Unrelated business taxable income Subtract line 37 from line 36 If line 37 is greater than line 36,			
	enter the smaller of zero or line 36	38	8,943	3,381.
Par	t IV Tax Computation			
39	Organizations Taxable as Corporations Multiply line 38 by 21% (0 21)	3,9	1,878	8,110.
40	Trusts Taxable at Trust Rates See instructions for tax computation income tax on			
	the amount on line 38 from Tax rate schedule or Schedule D (Form 1041)	40		
41	Proxy tax. See instructions	<del></del>		
42	Alternative minimum tax (trusts only)	<del></del>		
43	Tax on Noncompliant Facility Income. See instructions	43		
44	Total. Add lines 41, 42, and 43 to line 39 or 40, whichever applies		1,878	8,110.
_	t V Tax and Payments	<u> </u>	· · · · · · · · · · · · · · · · · · ·	
	Foreign tax credit (corporations attach Form 1118, trusts attach Form 1116) 45a	1		
75 a	Other credits (see instructions)	1		
		1		
ں ہ	General business credit Attach Form 3800 (see instructions)	1		
u	Total credits. Add lines 45a through 45d		1,67	4,536.
46	Subtract line 45e from line 44	46		3,574.
47	Other taxes Check if from Form 4255 Form 8611 Form 8697 Form 8866 Other (attach schedule).	<del>- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1- 1-</del>		·
48	Total tax. Add lines 46 and 47 (see instructions)		20	3,574.
	2018 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column_(k), line 2	49		-
49	Payments A 2017 overpayment credited to 2018			
	2018 estimated tax payments	1		
D	Tax deposited with Form 8868. 50c 500,000	1		
C	Foreign organizations. Tax hald or withheld at source (see instructions)	1		
a	Foreign organizations Tax paid or withheld at source (see instructions)	1		
e	Credit for small employer health insurance premiums (attach Form 8941) 50f	1		
		1		
g	Other credits, adjustments, and payments Form 2439			
E 4	Form 4136 Other Total ▶ 50g  Total payments Add lines 50a through 50g	<b>f</b> <sub>1</sub>	2.86	2,161.
51	Estimated tax penalty (see instructions) Check if Form 2220 is attached.	52		_,
52 52		53		
53	Tax due. If line 51 is less than the total of lines 48, 49, and 52, enter amount owed	<u> </u>	2.65	8,587.
54	Overpayment. If line 51 is larger than the total of lines 48, 49, and 52, enter amount overpaid	<u> </u>		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
)5.6 Par				
56	At any time during the 2018 calendar year, did the organization have an interest in or a signature of		authority Y	es No
30	over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization in			
	FinCEN Form 114, Report of Foreign Bank and Financial Accounts If "Yes," enter the name of the		II	
	here	10,0.9	,	x
		······································		X
57	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a fore	agn nustr	<del>.</del>	1 1
58	If "Yes," see instructions for other forms the organization may have to file  Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$			
56	Under penalties of penury, I declare that I have examined this return, including accompanying schedules and statements, and to the	best of my	knowledge and	belief, it is
Sigi	trus couriet, and complete Declaration of prepare wher than taxpayer) is based on all information of which preparer has any knowledge			
		•	RS discuss th	
Her		ith the p eeinstruction	oreparer showns)? X Yes	No
	Print/Type preparer's name Preparer's sourceture Date		PTIN	
Paid	7/44/2020 Che		P00369	9623
	1141V15 11111ON	employed	13-40083	
•	Firm's name FRICEWATERHOOSECOOLERS, EDE	2 EIN ►	2-414-10	100
	Firm's address Vot 1311 STABLE MM, SOLIE 1000, WASHINGTON, DC 20003 Phot	ieno ∠∪.	~ -114-IO	

Form **990-T** (2018)

JSA

Form 990-T (2018)							<del></del>			F	Page 3
Schedule A - Cost of G	<u>oods Sold. Er</u>	ter method	d of invent	ory va	aluation	<u> </u>			,		
1 Inventory at beginning of	year . 1			6	Inventory	at end of yea	ar	6			
2 Purchases	2			7 (	Cost of	goods so	id Subtract line	•	]		
3 Cost of labor	3			(	6 from	line 5 En	iter here and in	_	ĺ		
4a Additional section 263A c	osts			1	Part I, line	2		7			
(attach schedule)	4a						section 263A (w	ith re	espect to	Yes	No
<b>b</b> Other costs (attach schedu	ule) . 4b						or acquired for				
5 Total. Add lines 1 through				t	to the orga	anization? .		<u></u>			X
Schedule C - Rent Income	e (From Real P	roperty a	nd Perso	nal P	roperty	Leased V	Vith Real Proper	ty)			
(see instructions)											
1. Description of property											
(1)											
(2)											
(3)											
(4)							<u> </u>				
	2 Rent recei	ved or accru	ed								
(a) From personal property (if the for personal property is more than 50%)	nan 10% but not	percenta	rom real and age of rent fo if the rent is	or perso	nal property	exceeds	3(a) Deductions di in columns 2(a				me
(1)											
(2)											
(3)							Ī				
(4)				•							
Total		Total	_								
(c) Total income. Add totals of c	olumns 2(a) and 2(	b) Enter					(b) Total deduction Enter here and on		l.		
here and on page 1, Part I, line 6	6, column (A)	▶					Part I, line 6, colun				
Schedule E - Unrelated D	ebt-Financed I	ncome (se	e instructi	ions)							
1 Description of de	bt-financed property		2 Gross allocable				Deductions directly con debt-finance	ed prop	erty		
		•	р	roperty	•		nt line depreciation ch schedule)	,	b) Other deduction (attach scheduction)		
(1)											
(2)											
(3)											
(4)											
4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	5 Average adju of or alloca debt-financed (attach sche	ble to property	4	Columi divided column	i		income reportable n 2 x column 6)		Allocable dedu imn 6 x total of 3(a) and 3(b	f colum	
(1)					%						
(2)					%						
(3)					%						
(4)					%						
						Enter her Part Į, lin	re and on page 1, re 7, column (A)		r here and or t I, line 7, colu		
Totals Total dividends-received deduct											

Part income (Tom)	eriodicais repoi	led on a consor	luateu Basis			Ĭ
1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)			* ** ,			
(2)						
(3)			]			
(4)						
Totals (carry to Part II, line (5))	<b>&gt;</b>				L	

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(4)

Total Enter here and on page 1, Part II, line 14

Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns Part II 2 through 7 on a line-by-line basis ) 4 Advertising gain or (loss) (col 7 Excess readership costs (column 6 2 Gross 5 Circulation 6 Readership 3 Direct minus column 5, but 1 Name of periodical advertising 2 minus col 3) If costs advertising costs income not more than ıncome a gain, compute column 4) cols 5 through 7 (1) (2) (3) (4) Totals from Part I. Enter here and Enter here and on Enter here and on page 1, Part I, on page 1, page 1, Part I, line 11, col (B) Part II, line 27 line 11, col (A) Totals, Part II (lines 1-5) . Schedule K - Compensation of Officers, Directors, and Trustees (see Instructions) 4 Compensation attributable to time devoted to 2 Title unrelated business (1) (2) (3) %

Form 990-T (2018)

# **Unrelated Business Taxable Income for Unrelated Trade or Business**

OMB No 1545-0687

Department of the Treasury

06/30 .20 19

► Go to www irs gov/Form990T for instructions and the latest information Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Open to Public Inspection for 501(c)(3) Organizations Only

Internat Revenue Service

Name of organization UNIVERSITY OF RICHMOND Employer Identification number 54-0505965

Unrelated business activity code (see instructions) > 44

	Describe the unrelated trade or business ▶ RETAIL TRAD	2			
Pa	Unrelated Trade or Business Income		(A) Income	(B) Expenses	(C) Net
1a	Gross receipts or sales 406,298.				-
b	Less returns and allowances c Balance	1c	406,298.	, -	
2	Cost of goods sold (Schedule A, line 7)	2	362,852.		}
3	Gross profit Subtract line 2 from line 1c	3	43,446.	-	43,446.
4a	Capital gain net income (attach Schedule D)	4a			
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b			
С	Capital loss deduction for trusts	4c			
5	Income (loss) from a partnership or an S corporation (attach			,	
	statement)	5			
6	Rent income (Schedule C)	6			
7	Unrelated debt-financed income (Schedule E)	7			
8	Interest, annuities, royalties, and rents from a controlled				
	organization (Schedule F)	8			
9	Investment income of a section 501(c)(7), (9), or (17)	İ			
-	organization (Schedule G)	9		`	
10	Exploited exempt activity income (Schedule I)	10			
11	Advertising income (Schedule J)	11			
12	Other income (See instructions, attach schedule) ATCH. 4.	12	690,846.		690,846.
13	Total Combine lines 3 through 12	13	734,292.		734,292.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions ) (Except for contributions, deductions must be directly connected with the unrelated business income )

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance	l	
17	Bad debts	l .	
18	Interest (attach schedule) (see instructions)	I	
19	Taxes and licenses		31,137.
20	Charitable contributions (See instructions for limitation rules)		
21	Depreciation (attach Form 4562)		•
22	Less depreciation claimed on Schedule A and elsewhere on return	22b	
23	Depletion	23	
24	Contributions to deferred compensation plans	l	
25	Employee benefit programs		
26	Excess exempt expenses (Schedule I).		
27	Excess readership costs (Schedule J)		
28	Other deductions (attach schedule)	I	396,846.
29	Total deductions. Add lines 14 through 28	i i	427,983.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	306,309.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see		
	instructions)	31	- 1/104-1-14-1-14-1-14-1-14-1-14-1-1-14-1
32	Unrelated business taxable income Subtract line 31 from line 30		306,309.

For Paperwork Reduction Act Notice, see instructions

Schedule M (Form 990-T) 2018

# **Unrelated Business Taxable Income for Unrelated Trade or Business**

OMB No 1545-0687

Department of the Treasury Internal Revenue Service

► Go to www irs.gov/Form990T for instructions and the latest information.

06/30 .20 19

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Name of organization Employer identification number 54-0505965 UNIVERSITY OF RICHMOND Unrelated business activity code (see instructions) ▶ 53 Describe the unrelated trade or business ▶ RENTALS & LEASING

Pai	t I Unrelated Trade or Business Incom	e		(A) Income	(B) Expenses	(C) Net
1 a	Gross receipts or sales					
b		c Balance ►	1c			
2	Cost of goods sold (Schedule A, line 7)		2		•	
3	Gross profit Subtract line 2 from line 1c		3		•	
4a	Capital gain net income (attach Schedule D)		4a		•	
b	Net gain (loss) (Form 4797, Part II, line 17) (attach For	m 4797)	4b			
С	Capital loss deduction for trusts		4c			
5	Income (loss) from a partnership or an S corporati	on (attach			,	
	statement)		5		, , , , , , , , , , , , , , , , , , , ,	
6	Rent income (Schedule C)		6			
7	Unrelated debt-financed income (Schedule E)		7			
8	Interest, annuities, royalties, and rents from a cont	rolled				
	organization (Schedule F)		8			
9	Investment income of a section 501(c)(7), (9), or (					
	organization (Schedule G)		9			
10	Exploited exempt activity income (Schedule I)					
11	Advertising income (Schedule J)		11			
12	Other income (See instructions, attach schedule)	лісн е	12	420,409.		420,409.
13	Total Combine lines 3 through 12		13	420,409.		420,409.

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions ) (Except for contributions, deductions must be directly connected with the unrelated business income )

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages		. 200,013.
16	Repairs and maintenance		
17	Bad debts		
18	Interest (attach schedule) (see instructions)		
19	Taxes and licenses		31,137.
20	Charitable contributions (See instructions for limitation rules)	F	
21	Depreciation (attach Form 4562)		
22	Less depreciation claimed on Schedule A and elsewhere on return	22b	
23	Depletion	23	
24	Contributions to deferred compensation plans		<u> </u>
25	Employee benefit programs		
26	Excess exempt expenses (Schedule I).		
27	Excess readership costs (Schedule J)		
28	Other deductions (attach schedule)		223,185.
29	Total deductions. Add lines 14 through 28		454,335.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	-33,926.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see		
• •	instructions).		. 5
32	Unrelated business taxable income Subtract line 31 from line 30		-33,926.

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Schedule M (Form 990-T) 2018

## Unrelated Business Taxable Income for Unrelated Trade or Business

OMB No 1545-0687

2018

Department of the Treasury
Internal Revenue Service
Name of organization

For calendar year 2018 or other tax year beginning  $\frac{07/01}{}$  , 2018, and ending  $\frac{06/30}{}$  , 20  $\frac{19}{}$ 

► Go to www irs.gov/Form990T for instructions and the latest information.

Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

Open to Public Inspection for 501(c)(3) Organizations Only

Employer identification number

UNIVERSITY OF RICHMOND 54-0505965 Unrelated business activity code (see instructions) > 72 Describe the unrelated trade or business ▶ ACCOMMODATION & FOOD SERVICES Part I Unrelated Trade or Business Income (A) Income (B) Expenses (C) Net 1a Gross receipts or sales b Less returns and allowances 2 Cost of goods sold (Schedule A, line 7)...... 2 Gross profit Subtract line 2 from line 1c . . . . . . . . . . 3 4a Capital gain net income (attach Schedule D) . . . . . . . b Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797). . 4b 4c Income (loss) from a partnership or an S corporation (attach 6 Unrelated debt-financed income (Schedule E). . . . . . . Interest, annuities, royalties, and rents from a controlled Investment income of a section 501(c)(7), (9), or (17) 10 Exploited exempt activity income (Schedule I) . . . . . . 10 11 Advertising income (Schedule J) . . . . . . . . . . . 11 278,599. 278,599. Other income (See instructions, attach schedule) ATCH. 8. 12 12 278,599. 278,599. Total Combine lines 3 through 12..... 13 13

Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions ) (Except for contributions, deductions must be directly connected with the unrelated business income )

14	Compensation of officers, directors, and trustees (Schedule K)	14	
15	Salaries and wages	15	
16	Repairs and maintenance	ı	
17	Bad debts,	l .	
18	Interest (attach schedule) (see instructions)		
19	Taxes and licenses	ı	31,137.
20	Charitable contributions (See instructions for limitation rules)		
21	Depreciation (attach Form 4562)		
22	Less depreciation claimed on Schedule A and elsewhere on return	22b	
23	Depletion	23	
24	Contributions to deferred compensation plans	1	
25	Employee benefit programs	1	
26	Excess exempt expenses (Schedule I).	1	
27	Excess readership costs (Schedule J)		
28	Other deductions (attach schedule)	28	220,334.
29	Total deductions Add lines 14 through 28	29	251,471.
30	Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	30	27,128.
31	Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see		
	instructions),	31	
32	Unrelated business taxable income Subtract line 31 from line 30		27,128.

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Schedule M (Form 990-T) 2018

# **Unrelated Business Taxable Income for Unrelated Trade or Business**

OMB No 1545-0687

Department of the Treasury

For calendar year 2018 or other tax year beginning  $\frac{07/01}{}$  , 2018, and ending

► Go to www.irs.gov/Form990T for instructions and the latest information.

Interna	Revenue Service Do not enter SSN numbers on this fo	rm as it ma	y be made public if your orga	nization is a 5	01(c)(3)	501(c)(3) Organizations Only
Name	e of organization				Employer ider	ntification number
UNI	VERSITY OF RICHMOND				54-05059	965
	Unrelated business activity code (see instructions) ▶ 81					
	Describe the unrelated trade or business ► SPONSORSI	HIPS				
Pai	t I Unrelated Trade or Business Income		(A) Income	(B) Ex	kpenses	(C) Net
1a	Gross receipts or sales					
b	Less returns and allowances c Balance	ce ▶ 1c				
2	Cost of goods sold (Schedule A, line 7)	2				
3	Gross profit Subtract line 2 from line 1c	3			·	
4a	Capital gain net income (attach Schedule D)	4a			····	
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b				
С	Capital loss deduction for trusts	4c				
5	Income (loss) from a partnership or an S corporation (atta	ch				
	statement)	5				
6	Rent income (Schedule C)	6				
7	Unrelated debt-financed income (Schedule E)	7				
8	Interest, annuities, royalties, and rents from a controlled					
	organization (Schedule F)	8				
9	Investment income of a section 501(c)(7), (9), or (17)					
	organization (Schedule G)	9				
10	Exploited exempt activity income (Schedule I)					
11	Advertising income (Schedule J)		25 505		•	25 505
12	Other income (See instructions, attach schedule) ATCH.	10 12	35,525.			35,525.
13	Total. Combine lines 3 through 12	13	35,525.			35,525.
Par	Deductions Not Taken Elsewhere (See Instru deductions must be directly connected with th			ns ) (Excep	t for contribu	utions,
14	Compensation of officers, directors, and trustees (Schedul	e K)			14	
15	Salaries and wages				<u>15</u>	· · · · · · · · · · · · · · · · · · ·
16	Repairs and maintenance				<u>16</u>	
17 ·	Bad debts				17	
18	Interest (attach schedule) (see instructions)				<u>18</u>	
19	Taxes and licenses					31,137.
20	Charitable contributions (See instructions for limitation rule				<u>20</u>	
21	Depreciation (attach Form 4562)					
22	Less depreciation claimed on Schedule A and elsewhere	on return	22a		22b	
23	Depletion					
24	Contributions to deferred compensation plans					
25	Employee benefit programs				1	
26	Excess exempt expenses (Schedule I)				1	
27	Excess readership costs (Schedule J)					11 700
28	Other deductions (attach schedule)					11,799.
29	Total deductions Add lines 14 through 28					42,936.
30	Unrelated business taxable income before net opera	_				-7,411.
31	Deduction for net operating loss arising in tax ye	ars begin	ning on or after Janua	гу 1, 2018	(see	

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Unrelated business taxable income Subtract line 31 from line 30 . . .

Schedule M (Form 990-T) 2018

-7,411.

9401DU U172

# **Unrelated Business Taxable Income for Unrelated Trade or Business**

OMB No 1545-0687

Department of the Treasury

06/30 .2019 Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3)

► Go to www.irs.gov/Form990T for instructions and the latest information

(A) Income

(C) Net

Internal Revenue Service

Name of organization UNIVERSITY OF RICHMOND

54-0505965

(B) Expenses

Employer identification number

Unrelated business activity code (see instructions) ▶ 52 Describe the unrelated trade or business ► INVESTMENT MANAGEMENT

Part I Unrelated Trade or Business Income

b Less reums and allowances  □ Cost of goods sold (Schedule A, line 7). □ 2 □ Cost of goods sold (Schedule A, line 7). □ 2 □ Cost of goods sold (Schedule A, line 7). □ 2 □ Cost of goods sold (Schedule A) line 70. □ 3 □ Cospital gain net income (attach Schedule 0). □ 4a □ Net gain (loss) (Form 4787). □ 4b □ Cospital loss deduction for trusts □ Income (loss) from 4787 part il, line 17) (ratech Form 4787). □ 4b □ Cospital loss deduction for trusts □ Income (loss) from a partnership or an S corporation (attach statement). □ Cospital loss deduction for trusts □ Income (loss) from a partnership or an S corporation (attach statement). □ Cospital loss deduction for trusts □ Income (loss) from a partnership or an S corporation (attach statement). □ Cospital loss deduction from (schedule E). □ 7 □ Unrelated debt-financed income (Schedule E). □ 7 □ Income (loss) from a partnership or an controlled organization (Schedule F). □ 7 □ Income (loss) from a section 501(c)(7), (9), or (17) □ Income (loss) from a section 501(c)(7), (9), or (17) □ Income (loss) from a section 501(c)(7), (9), or (17) □ Income (loss) from a section 501(c)(7), (9), or (17) □ Income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach schedule) ATCH, 12 □ Colher income (See instructions, attach sched	1a	Gross receipts or sales			**		
3 Gross profit Subtract line 2 from line 1c	b	Less returns and allowances c Balance	<b>▶</b> 1c		•		• ,
4a Capital gain net income (attach Schedule D)	2	Cost of goods sold (Schedule A, line 7)	2	•			* * * * * * *
b Net gam (loss) (Form 4797, Part II, line 17) (attach Form 4797), c Capital loss deduction for trusts 4c	3	Gross profit Subtract line 2 from line 1c	3		<b>*</b>		
c Capital loss deduction for trusts	4a	Capital gain net income (attach Schedule D)	4a				
5 Income (loss) from a partnership or an S corporation (attach statement)  6 Rent income (Schedule C)	b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b				
Statement	С	Capital loss deduction for trusts	4c				
6 Rent income (Schedule C).	5	Income (loss) from a partnership or an S corporation (attach					
The transport of transport of the transport of t		statement)	5				
8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F) . 8 9 Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G) . 9 10 Exploited exempt activity income (Schedule I) . 10 11 Advertising income (Schedule J) . 11 12 Other income (See instructions, attach schedule) ATCH, 12 12 9, 361, 382 . 9, 361, 382 . 9, 361, 382 .  13 Total Combine lines 3 through 12 . 13 9, 361, 382 . 9, 361, 382 .  Part III Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income)  14 Compensation of officers, directors, and trustees (Schedule K) . 14	6	Rent income (Schedule C)	6				
Organization (Schedule F)   Section 501(c)(7), (9), or (17)   Section 501(c)(7), (9), or (17)   Section (Schedule G)   Section 501(c)(7), (9), or (17)   Section (Schedule G)   Section (Schedule G)   Section (Schedule J)   Section 501(c)(7), (9), or (17)   Section 501(c)(7), or (17)	7	Unrelated debt-financed income (Schedule E)	7				`
9   Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)	8	Interest, annuities, royalties, and rents from a controlled					
Organization (Schedule G)		organization (Schedule F)	8				
10   Exploited exempt activity income (Schedule I)	9	Investment income of a section 501(c)(7), (9), or (17)					
11		organization (Schedule G)	_				
12   Other Income (See Instructions, attach schedule) ATCH, 12   12   9,361,382   9,361,382   9,361,382   9,361,382	10	Exploited exempt activity income (Schedule I)	10				
13   Total Combine lines 3 through 12.   13   9,361,382.   9,361,382.	11			0.064.000			0.061.000
Part III Deductions Not Taken Elsewhere (See instructions for limitations on deductions ) (Except for contributions, deductions must be directly connected with the unrelated business income )           14 Compensation of officers, directors, and trustees (Schedule K).         14           15 Salaries and wages         15           16 Repairs and maintenance         16           17 Bad debts.         17           18 Interest (attach schedule) (see instructions).         18           19 Taxes and licenses         19 93,412.           20 Charitable contributions (See instructions for limitation rules).         20           21 Depreciation (lattach Form 4562).         21 592,733.           22 Less depreciation claimed on Schedule A and elsewhere on return         23           23 Depletion.         23           24 Employee benefit programs         25           25 Employee benefit programs         25           26 Excess exempt expenses (Schedule I).         27           28 Other deductions (attach schedule)         ATCH 1.3           29 Total deductions. Add lines 14 through 28.         29 705,350.           30 Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13         30 8,656,032.           31 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions).         31           <	12	,					
deductions must be directly connected with the unrelated business income	13	Total Combine lines 3 through 12	13	9,361,382.			9,361,382.
16       Repairs and maintenance       16         17       Bad debts       17         18       Interest (attach schedule) (see instructions)       18         19       Taxes and licenses       19       93, 412.         20       Charitable contributions (See instructions for limitation rules)       20       20         21       Depreciation (attach Form 4562)       21       592, 733       20         22       Less depreciation claimed on Schedule A and elsewhere on return       22a       22b       592, 733         23       Contributions to deferred compensation plans       24       24         25       Employee benefit programs       25       25         26       Excess exempt expenses (Schedule I).       27         28       Other deductions (attach schedule)       ATCH 13       28       19,205.         29       705,350.         30       Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13       30       8,656,032.         31       Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions).       31         32       Unrelated business taxable income Subtract line 31 from line 30       32       8,656,032.	14	Compensation of officers, directors, and trustees (Schedule K	Ö			14	
16       Repairs and maintenance       16         17       Bad debts       17         18       Interest (attach schedule) (see instructions)       18         19       Taxes and licenses       19       93, 412.         20       Charitable contributions (See instructions for limitation rules)       20       20         21       Depreciation (attach Form 4562)       21       592, 733       20         22       Less depreciation claimed on Schedule A and elsewhere on return       22a       22b       592, 733         23       Contributions to deferred compensation plans       24       24         25       Employee benefit programs       25       25         26       Excess exempt expenses (Schedule I).       27         28       Other deductions (attach schedule)       ATCH 13       28       19,205.         29       705,350.         30       Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13       30       8,656,032.         31       Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions).       31         32       Unrelated business taxable income Subtract line 31 from line 30       32       8,656,032.							
17       Bad debts       17         18       Interest (attach schedule) (see instructions)       18         19       Taxes and licenses       19       93, 412.         20       Charitable contributions (See instructions for limitation rules)       20         21       Depreciation (attach Form 4562)       21       592,733         22       Less depreciation claimed on Schedule A and elsewhere on return       22a       22b       592,733         23       Depletion       23         24       Contributions to deferred compensation plans       24       24         25       Employee benefit programs       25       25         26       Excess exempt expenses (Schedule I)       26       27         27       27       28       19,205       29       705,350         30       Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13       30       8,656,032         31       Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions).       31         32       Unrelated business taxable income Subtract line 31 from line 30       32       8,656,032	16	-					
18       Interest (attach schedule) (see instructions).       18         19       Taxes and licenses       19       93,412.         20       Charitable contributions (See instructions for limitation rules)       20         21       Depreciation (attach Form 4562).       21       592,733.         22       Less depreciation claimed on Schedule A and elsewhere on return       22a       22b       592,733.         23       22b       592,733.         24       Contributions to deferred compensation plans       24       24         25       Employee benefit programs       25         26       Excess exempt expenses (Schedule I).       26         27       Excess readership costs (Schedule J).       27         28       Other deductions (attach schedule)       ATCH 13       28       19,205.         29       705,350.         30       Unrelated business taxable income before net operating loss deduction       Subtract line 29 from line 13       30       8,656,032.         31       Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions).       31         32       Unrelated business taxable income Subtract line 31 from line 30       32       8,656,032.	17					17	
19       Taxes and licenses       19       93,412.         20       Charitable contributions (See instructions for limitation rules)       20         21       Depreciation (attach Form 4562).       21       592,733.         22       Less depreciation claimed on Schedule A and elsewhere on return       22a       22b       592,733.         23       Depletion       23         24       Contributions to deferred compensation plans       24       24         25       Employee benefit programs       25         26       Excess exempt expenses (Schedule I).       26         27       Excess readership costs (Schedule J).       27         28       Other deductions (attach schedule)       ATCH 13.       28       19,205.         29       705,350.         30       Unrelated business taxable income before net operating loss deduction       Subtract line 29 from line 13       30       8,656,032.         31       Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions).       31         32       Unrelated business taxable income Subtract line 31 from line 30.       32       8,656,032.	18					18	
Charitable contributions (See instructions for limitation rules)	19					19	93,412.
Less depreciation claimed on Schedule A and elsewhere on return  Depletion  Contributions to deferred compensation plans  Employee benefit programs  Excess exempt expenses (Schedule I)  Excess readership costs (Schedule J)  Other deductions (attach schedule)  Total deductions (attach schedule)  Total deductions. Add lines 14 through 28.  Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13  Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions).  Unrelated business taxable income Subtract line 31 from line 30.  32  Unrelated business taxable income Subtract line 31 from line 30.  33  Unrelated business taxable income Subtract line 31 from line 30.  34  25  26  27  28  19,205.  29  705,350.  30  8,656,032.	20					20	
Depletion	21	Depreciation (attach Form 4562)		21	592,733.		
Contributions to deferred compensation plans  Employee benefit programs  Excess exempt expenses (Schedule I).  Cother deductions (attach schedule)  Total deductions. Add lines 14 through 28.  Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13  Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions).  Unrelated business taxable income Subtract line 31 from line 30.  Unrelated business taxable income Subtract line 31 from line 30.  Begin in tax years beginning on or after January 1, 2018 (see instructions).  31  Unrelated business taxable income Subtract line 31 from line 30.  32  Begin in tax years beginning on or after January 1, 2018 (see instructions).  33  Begin in tax years beginning on or after January 1, 2018 (see instructions).  34  Begin in tax years beginning on or after January 1, 2018 (see instructions).  35  Begin in tax years beginning on or after January 1, 2018 (see instructions).  36  Begin in tax years beginning on or after January 1, 2018 (see instructions).  37  Begin in tax years beginning on or after January 1, 2018 (see instructions).  38  Begin in tax years beginning on or after January 1, 2018 (see instructions).	22	Less depreciation claimed on Schedule A and elsewhere on	return	22a		22b	592,733.
Employee benefit programs	23	Depletion				23	
Excess exempt expenses (Schedule I).  26  27  Excess readership costs (Schedule J).  28  Other deductions (attach schedule).  29  Total deductions. Add lines 14 through 28.  30  Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13.  30  8,656,032.  31  Unrelated business taxable income. Subtract line 31 from line 30.  31  Unrelated business taxable income. Subtract line 31 from line 30.  32  8,656,032.	24	Contributions to deferred compensation plans				24	•
Excess readership costs (Schedule J)	25	Employee benefit programs				25	
Other deductions (attach schedule)	26	Excess exempt expenses (Schedule I)				26	
Total deductions. Add lines 14 through 28.  10 Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13 and 8,656,032.  11 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions).  12 Unrelated business taxable income Subtract line 31 from line 30.  13 B,656,032.	27	Excess readership costs (Schedule J)				27	
Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13  Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	28					28	
Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)	29					29	
Instructions).         31           32         Unrelated business taxable income         Subtract line 31 from line 30         32         8,656,032	30	·	-			30	8,656,032.
32 Unrelated business taxable income Subtract line 31 from line 30	31	Deduction for net operating loss arising in tax years	begir	nning on or after Januar	y 1, 2018 (see		
or officers and the state of th		· ·					0 656 000
			e 30 .	<u> </u>			



Form **8827** 

Department of the Treasury

Internal Revenue Service

# **Credit for Prior Year Minimum Tax - Corporations**

► Attach to the corporation's tax return.

► Go to www.irs.gov/Form8827 for the latest information.

OMB No 1545-0123

2018

Name		Em	ployer identification number
UNI	VERSITY OF RICHMOND	54-	-0505965
1	Alternative minimum tax (AMT) for 2017 Enter the amount from line 14 of the 2017 Form 4626	1	463,213.
2	Minimum tax credit carryforward from 2017 Enter the amount from line 9 of the 2017 Form 8827	′2	1,211,323.
3	Enter any 2017 unallowed qualified electric vehicle credit (see instructions)	3	
4	Add lines 1, 2, and 3	4	1,674,536.
5	Enter the corporation's 2018 regular income tax liability minus allowable tax credits (see		
	instructions)	5	1,878,110.
6	Enter the refundable minimum tax credit (see instructions)	6	
7	Add lines 5 and 6	7	1,878,110.
8a	Enter the smaller of line 4 or line 7 If the corporation had a post-1986 ownership change or has		
	pre-acquisition excess credits, see instructions	8a	1,674,536.
b	Current year minimum tax credit. Enter the smaller of line 4 or line 5 here and on Form 1120,		
	Schedule J, Part I, line 5d (or the applicable line of your return) If the corporation had a		
	post-1986 ownership change or has pre-acquisition excess credits, see instructions. If you		
	made an entry on line 6, go to line 8c Otherwise, skip line 8c	8b	1,674,536.
С	Subtract line 8b from line 8a. This is the current year refundable minimum tax credit. Include this		<u> </u>
	amount on Form 1120, Schedule J. Part III, line 20c (or the applicable line of your return)	8c	
9	Minimum tax credit carryforward to 2019. Subtract line 8a from line 4 Keep a record of this		
	amount to carry forward and use in future years	9	

### Instructions

Section references are to the Internal Revenue Code unless otherwise noted

#### What's New

Refundable minimum tax credit. For tax years beginning in 2018, the minimum tax credit limitation is increased by the AMT refundable credit amount. See the instructions for line 6

#### **Purpose of Form**

Corporations use Form 8827 to figure the minimum tax credit, if any, for AMT incurred in prior tax years, the refundable AMT credit amount, and to figure any minimum tax credit carryforward

#### Who Should File

Form 8827 should be filed by corporations that had

- An AMT liability in 2017,
- A minimum tax credit carryforward from 2017 to 2018, or
- A qualified electric vehicle credit not allowed for 2017 (see the instructions for line 3)

#### Line 3

Enter any qualified electric vehicle credit not allowed for 2017 solely because of tentative minimum tax limitations

#### l ino 5

Enter the corporation's 2018 regular income tax liability, as defined in section 26(b) (S corporations also see section 1374(b)(3)(B), minus any credits allowed under Chapter 1, Subchapter A, Part IV, subparts B, D, E, and F of the Internal Revenue Code (for example, if filing Form 1120, subtract any credits on Schedule J, Part I, lines 5a through 5c, from the amount on Schedule J, Part I, line 2)

#### Line 6

Beginning in 2018, the minimum tax credit limitation is increased by the AMT refundable credit amount. The portion of the credit treated as refundable is 50% of the excess of minimum tax credits available over the 2018 regular tax liability. Complete the Worksheet for Calculating the Refundable Minimum Tax Credit Amount, later in the instructions. Enter the amount from line 6 of the worksheet on Form 8827, line 6

Note: A corporation with a short tax year (less than 12 months) must prorate the refundable credit based on the number of days in their tax year

8C4030 1 000

# SCHEDULE D (Form 1120)

Capital Gains and Losses

► Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T

OMB No 1545-0123

Employer identification number

Department of the Treasury Internal Revenue Service

► Go to www irs gov/Form1120 for Instructions and the latest Information

2018

UNI	VERSITY OF RICHMOND			l	5	54-0505965 
Part	Short-Term Capital Gains and Losses	(See instructions	)			
	See instructions for how to figure the amounts to enter on the lines below  This form may be easier to complete if you round off cents to	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments or loss from Form 8949, Part I, line column (g)	n(s)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	whole dollars  Totals for all short-term transactions reported on Form  1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				•	the result with column (g)
1t	Totals for all transactions reported on Form(s) 8949 with Box A checked				,	
2	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					-557,569.
				1		33,7303.
4	Short-term capital gain from installment sales from F	Form 6252, line 26 or 3	37		4	
5	Short-term capital gain or (loss) from like-kind exchar	nges from Form 8824			5	
6	Unused capital loss carryover (attach computation)				6_	( )
	Net short-term capital gain or (loss) Combine lines 1			<u> </u>	7	-557,569.
Part		(See instructions	<u> </u>	(-) A d stans and a		(h) Cala or (loss)
	See instructions for how to figure the amounts to enter on the lines below  This form may be easier to complete if you round off cents to whole dollars	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments or loss from Fom 8949, Part II, line column (g)	1(s)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
86	Totals for all transactions reported on Form(s) 8949 with Box D checked . 1					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					-824,271.
11	Enter gain from Form 4797, line 7 or 9				11	1,214,817.
12	Long-term capital gain from installment sales from F	Form 6252, line 26 or 3	7		12	
13	Long-term capital gain or (loss) from like-kind exchar	nges from Form 8824			13	
14	Capital gain distributions (see instructions)				14	
15	Net long-term capital gain or (loss) Combine lines 8	a through 14 in column	ıh	<u></u>	15	390,546.
Pari	Summary of Parts I and II	<del>_</del> .			1	I
16	Enter excess of net short-term capital gain (line 7) o	ver net long-term capita	al loss (line 15)		16	
17 18	Net capital gain Enter excess of net long-term capit Add lines 16 and 17 Enter here and on Form 1120,				17	
	Note: If losses exceed gains, see Capital losses in the					

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) 2018

Form 8949

# Sales and Other Dispositions of Capital Assets

► Go to www.irs gov/Form8949 for instructions and the latest information.

OMB No 1545-0074

Department of the Treasury Internal Revenue Service

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Social security number or taxpayer identification number Name(s) shown on return 54-0505965 UNIVERSITY OF RICHMOND Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions) For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a, you aren't required to report these transactions on Form 8949 (see instructions) You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss If you enter an amount in column (g) (e) (h) enter a code in column (f) Cost or other basis Gain or (loss) (c) (d) See the separate instructions (a) (b) See the Note below Subtract column (e) Date sold or Proceeds Description of property Date acquired and see Column (e)

(Example 100 sh XYZ Co ) .	(Mo, day, yr)	(Mo , day, yr )	(see instructions)	in the separate instructions	(f) Code(s) from	(g) Amount of adjustment	combine the result with column (g)
FROM SCHEDULES K-1							-162,448
FORM 6781, PART I							-395,121
				, ,			
	1						
	<u> </u>					*****	
						•	
2 Totals Add the amounts in columns negative amounts) Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C a	al here and inc e is checked), lin	lude on your e 2 (if Box B					-557,569

Form 8949 (2018)

Note If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

Form 8949 (2018)	Attachment Sequence No 12A Page
Name(s) shown on return. Name and SSN or taxpayer identification no not required if shown on other side	Social security number or taxpayer identification number
UNIVERSITY OF RICHMOND	54-0505965
Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or s statement will have the same information as Form 1099-B. Either will show whether your b broker and may even tell you which box to check	* * *

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions) For short-term transactions, see page 1

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a, you aren't required to report these transactions on Form 8949 (see instructions).

	8a, you aren't requir	ed to report	these trans	sactions on For	m 8949 (see	instructions	).	
a sep more	must check Box D, E,, or F b arate Form 8949, page 2, fo of the boxes, complete as ma (D) Long-term transactions ra (E) Long-term transactions ra (F) Long-term transactions ra	r each applic any forms wit eported on F eported on F	able box If y h the same b orm(s) 1099- orm(s) 1099-	ou have more lo oox checked as y -B showing basis B showing basis	ong-term transa ou need was reported to	o the IRS (see	vill fit on this pa	
1	(a) Description of property (Example 100 sh XYZ Co)	(b) Date acquired (Mo , day, yr )	(c) Date sold or disposed of (Mo , day, yr )	(d) Proceeds (sales proce) (see instructions)	(e) Cost or other basis See the Note below and see Column (e) in the separate instructions	If you enter an a	any, to gain or loss amount in column (g), de in column (f) arate instructions (g) Amount of adjustment	(h) Gain or (loss) Subtract column (e from column (d) an combine the result with column (g)
						1		

	, , ,,,	(Mo,day,yr)	(see instructions)	in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	with column (g)
FROM SCHEDULES K-1							-231,589
FORM 6781, PART I							-592,682
		-					
			-				
*****							
2 Totals Add the amounts in columns negative amounts) Enter each total Schedule D. line 8b (if Box D above	here and incl	ude on your					

above is checked), or line 10 (if Box F above is checked) ►

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

Form **8949** (2018)

8X2616 1 000

# FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS OR S CORPORATIONS

ROR PARTNERSHIP (EIN: 26-1761403)

PASS-THROUGH UBTI

-12,998,771.

THE RICHMOND FUND LP (EIN: 26-1501561)

PASS-THROUGH UBTI

INCOME (LOSS) FROM PARTNERSHIPS

-12,998,771.

	ATTACHMENT 2
PART I - LINE 12 - OTHER INCOME_	
SECTION 965(A) INCLUSION	36.
ממאר ד ב דאום 10 השנים דאורה	36

# FORM 990T. - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

INCOME TAX PREPARATION FEES ADMINISTRATIVE EXPENSES

18,610. 597.

PART II - LINE 28 - OTHER DEDUCTIONS

19,207.

ATTACHMENT 4	

## SCHEDULE M - LINE 12 OTHER INCOME

WEINSTEIN CENTER FOR REC & WELLNESS
LINE 12 - OTHER INCOME

690,846.

690,846.

9401DU U172

V 18-8.6F

# SCHEDULE M - PART II LINE 28 TOTAL OTHER DEDUCTIONS

WEINSTEIN CENTER FOR REC & WELLNESS INCOME TAX PREPARATION FEES ADMINISTRATIVE EXPENSES

390,046. 6,203. 597.

PART II - LINE 28 - OTHER DEDUCTIONS

396,846.

9401DU U172

V 18-8.6F

## SCHEDULE M - LINE 12 OTHER INCOME

WEDDINGS
SUMMER CAMPS & CONFERENCES

LINE 12 - OTHER INCOME

21,375. 399,034.

420,409.

#### SCHEDULE M - PART II LINE 28 TOTAL OTHER DEDUCTIONS

WEDDINGS 2,242.

SUMMER CAMPS & CONFERENCES 214,143.

INCOME TAX PREPARATION FEES 6,203.

ADMINISTRATIVE EXPENSES 597.

PART II - LINE 28 - OTHER DEDUCTIONS

223,185.

## SCHEDULE'M - LINE 12 OTHER INCOME

SUMMER CAMPS & CONFERENCES

278,599.

LINE 12 - OTHER INCOME

278,599.

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## SCHEDULE M - PART II LINE 28 TOTAL OTHER DEDUCTIONS

SUMMER CAMPS & CONFERENCES INCOME TAX PREPARATION FEES ADMINISTRATIVE EXPENSES

213,534. 6,203.

597.

PART II - LINE 28 - OTHER DEDUCTIONS

220,334.

### SCHEDULE M - LINE 12 OTHER INCOME

SPONSORSHIP

35,525.

LINE 12 - OTHER INCOME

35,525.

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### SCHEDULE M - PART II LINE 28 TOTAL OTHER DEDUCTIONS

SPONSORSHIP
INCOME TAX PREPARATION FEES
ADMINISTRATIVE EXPENSES

5,000.

6,203.

596.

PART II - LINE 28 - OTHER DEDUCTIONS

11,799.

#### SCHEDULE M - LINE 12 OTHER INCOME

RFMC INVESTMENT MANAGEMENT

LINE 12 - OTHER INCOME

9,361,382.

9,361,382.

ATTACHMENT 13	_

# SCHEDULE M - PART II LINE 28 TOTAL OTHER DEDUCTIONS

TAX PREPARATION FEES
ADMINISTRATIVE EXPENSES

18,609.

596.

PART II - LINE 28 - OTHER DEDUCTIONS

19,205.

FORM 990-T

# LINE 20 - CONTRIBUTIONS DEDUCTION

1.	TAXABLE INCOME EXCLUDING CONTRIBUTIONS	8,989,469.
2.	LESS: NOL CARRYOVER	
3.	PLUS: CAPITAL LOSS CARRYBACK	
4.	TAXABLE INCOME WITHOUT REGARD TO CONTRIBUTIONS, SPECIAL	
	DEDUCTIONS, NOL CARRYBACKS, AND CAPITAL LOSS CARRYBACKS	8,989,469.
5.	CONTRIBUTION DEDUCTION LIMITATION (TAXABLE INCOME X 10%)	898,947.
6.	AMOUNT OF DEDUCTIBLE CONTRIBUTIONS	45,088.
7.	CONTRIBUTION DEDUCTION (LESSER OF LINE 5 OR LINE 6)	45,088.

Form **4562** 

Department of the Treasury Internal Revenue Service (99)

Name(s) shown on return

# **Depreciation and Amortization**

(Including Information on Listed Property)

► Attach to your tax return.

► Go to www.irs.gov/Form4562 for instructions and the latest information

OMB No 1545-0172

Attachment Sequence No 179

Identifying number

UNIVER	SITY OF RICHMOND							54-0505965
Business or	activity to which this form relates				·			
GENERA:	L DEPRECIATION AND A	AMORTIZATION						1
Part I	Election To Expense C Note: If you have any lis	ertain Property ted property, con	Jnder Sect	i <b>on 179</b> V before	you comp	olete Part I		
1 Maxin	num amount (see instructions)						1	
	cost of section 179 property pla							
	hold cost of section 179 proper							
	ction in limitation. Subtract line						4	
5 Dolfar I separat	imitation for tax year Subtract line 4 from ely, see instructions	line 1 If zero or less, enter-	0- If marned filing			<u></u>	5	
6	(a) Description	of property		(b) Cost (bu	isiness use onl	y) (c) Elect	ed cost	
								_
								<i>ͺ</i> Ϳ ·
	property Enter the amount from							
	elected cost of section 179 pro							
	tive deduction Enter the smalle							
	over of disallowed deduction fro							
	ess income limitation. Enter the							
	on 179 expense deduction Add						12	
	over of disallowed deduction to 't use Part II or Part III below for				13			1
	Special Depreciation A				on't include	listed proper	ty See ins	tructions )
	al depreciation allowance fo							Tabliono y
	the tax year. See instructions		,					
	rty subject to section 168(f)(1)							
	depreciation (including ACRS)							
Part III	MACRS Depreciation (D	on't include listed	property S	ee instruc	tions)			
				tion A				
17 MACF	RS deductions for assets placed	I in service in tax yea	rs beginning b	efore 2018			17	
-	are electing to group any a accounts, check here	•	-	•		- r	al	F
	Section B - Assets						reciation S	System
 (a	) Classification of property	(b) Month and year placed in service	(c) Basis for (business/inv only - see in	estment use	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
<b>19a</b> 3-ye	ar property	00,1100	J, 555					
	ar property			***				
<b>c</b> 7-ye	ar property							
d 10-ye	ar property							
e 15-ye	ar property							
f 20-ye	ar property							
<b>g</b> 25-ye	ar property				25 yrs		S/L	
h Resid	ential rental			•	27 5 yrs	ММ	S/L	
prope	rty				27 5 yrs	ММ	S/L	
ı Nonre	esidential real				39 yrs	MM	S/L	
prope	<u> </u>					MM	S/L	
	Section C - Assets P	laced in Service D	uring 2018	Tax Year	Using the A	Alternative De	<del>i</del>	System
20a Class							S/L	
b 12-yea					12 yrs		S/L	<u> </u>
c 30-yea					30 yrs	MM	S/L	
d 40-yea	Summary (See instruction	one \			40 yrs	MM	S/L	
							21	
	I property Enter amount from lin Add amounts from line 12,					ond line 21 F	· · · · <del>                                      </del>	
	Add amounts from line 12, and on the appropriate lines of ye	-	•				22	
23 For a	ssets shown above and place n of the basis attributable to se	ed in service during	the current	year, ent	er the 23	<del></del>	**	
	work Reduction Act Notice, see			• • • •	23	1		Form <b>4562</b> (2018)

	Section A -	Depreciation and	Other Inform	nation (Caution:	See th	e instruct	ions for li	mits for pa	sser	nger automobil	es)		
24	a Do you have evidenc	e to support the bus	iness/investme	nt use claimed?	Yes	No	24b If "\	es," is the	evider	nce written?	Yes		No
	(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(busine	(e) or depreciation ss/investment se only)	(f) Recovery period	(g) Method Convente		(h) Depreciation deduction	Elected	(I) sections	on 179
25	the tax year and us	ed more than 50%	in a qualified	business use S				<u>  </u>	25				
26	Property used mor	e than 50% in a qu	ualified busine	ss use									
			%										
			%										
			%										
27	Property used 50%	or less in a qualifi	ied business u	ise									
			%					S/L -					
			%					S/L -			]		
			%					S/L -			]		
28	Add amounts in co	lumn (h), lines 25	through 27 E	nter here and o	n line 2	21, page 1			28				
	Add amounts in co									29			
				D. 1									

#### Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

30	Total business/investment miles driven during the year (don't include commuting miles)	Veh	a) Icle 1		b) icle 2		c) icle 3		d) icle 4		e) Icle 5		f) icle 6
	Total commuting miles driven during the year.  Total other personal (noncommuting) miles driven												
33	Total miles driven during the year Add lines 30 through 32												<b>y</b>
34	Was the vehicle available for personal use during off-duty hours?	Yes	No										
35	Was the vehicle used primarily by a more than 5% owner or related person?												
36	Is another vehicle available for personal use?												

## Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons. See instructions

37	Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by	Yes	No_
٠,	your employees?		
38	Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your		
30			
	employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39	Do you treat all use of vehicles by employees as personal use?		
40	Do you provide more than five vehicles to your employees, obtain information from your employees about the		
	use of the vehicles, and retain the information received?		
41	Do you meet the requirements concerning qualified automobile demonstration use? See instructions		
	Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles		

Par	t VI Amortization					
	(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42	Amortization of costs that begins during your 2018 tay year (see instructions)					

Amortization of costs that begins during your 2018 tax year (see instructions)

Form 4562 (2018)