DLN: 93493310028419 OMB No 1545-0047 Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ▶ Do not enter social security numbers on this form as it may be made public Open to Public Department of the ▶ Go to www.irs.gov/Form990 for instructions and the latest information. Treasury Inspection Internal Revenue Service For the 2019 calendar year, or tax year beginning 01-01-2018 , and ending 12-31-2018 C Name of organization GRAND LODGE INTERNATIONAL ASSOCIATION OF MACHINISTS & AEROSPACE WORKERS D Employer identification number B Check if applicable □ Address change 53-6001417 ☐ Name change Doing business as ☐ Initial return ☐ Final return/terminated E Telephone number Number and street (or P O box if mail is not delivered to street address) Room/suite 9000 MACHINISTS PLACE ☐ Amended return ☐ Application pending (301) 967-4700 City or town, state or province, country, and ZIP or foreign postal code UPPER MARLBORO, MD $\,$ 20772 G Gross receipts \$ 246,620,143 Name and address of principal officer H(a) Is this a group return for **DORA CERVANTES** ☐Yes **☑**No subordinates? 9000 MACHINISTS PLACE H(b) Are all subordinates UPPER MARLBORO, MD 20772 ☐ Yes ☐No ıncluded? 501(c)(3) **✓** 501(c) (5) **◄** (insert no) 4947(a)(1) or If "No," attach a list (see instructions) **H(c)** Group exemption number ▶ Website: ► WWW GOIAM ORG L Year of formation 1888 M State of legal domicile K Form of organization ☐ Corporation ☐ Trust ☑ Association ☐ Other ▶ LABOR ORGANIZATION Summary 1 Briefly describe the organization's mission or most significant activities ORGANIZE ALL WORKERS FOR ECONOMIC, MORAL, & SOCIAL ADVANCEMENT OF THEIR CONDITIONS & STATUS Activities & Governance 2 Check this box ► ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets 3 Number of voting members of the governing body (Part VI, line 1a) . 10 4 0 4 Number of independent voting members of the governing body (Part VI, line 1b) . Total number of individuals employed in calendar year 2018 (Part V, line 2a) 5 353 **6** Total number of volunteers (estimate if necessary) 6 0 Total unrelated business revenue from Part VIII, column (C), line 12 7a **b** Net unrelated business taxable income from Form 990-T, line 34 35,007 **Prior Year Current Year** 8 Contributions and grants (Part VIII, line 1h) . 48,214 42,088 Ravenua 134,663,846 140,279,412 9 Program service revenue (Part VIII, line 2g) . 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 5,325,024 7,991,442 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 2,935,585 2,034,236 142,972,669 150,347,178 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) 13 Grants and similar amounts paid (Part IX, column (A), lines 1-3). 558,608 1,268,226 1,367,100 437,579 **14** Benefits paid to or for members (Part IX, column (A), line 4) 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 67,252,278 65,236,890 Expenses **16a** Professional fundraising fees (Part IX, column (A), line 11e) . . **b** Total fundraising expenses (Part IX, column (D), line 25) ▶0 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) . 59,344,264 58,208,348 128,522,250 125,151,043 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) Revenue less expenses Subtract line 18 from line 12 . 14,450,419 25,196,135 Net Assets or Fund Balances Beginning of Current Year End of Year 226,929,805 201,725,127 20 Total assets (Part X, line 16) . 21 Total liabilities (Part X, line 26) . 3,473,273 3,481,816 22 Net assets or fund balances Subtract line 21 from line 20 . 198,251,854 223,447,989 Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge 2019-11-06 Signature of officer Sign Here DORA CERVANTES GENERAL SECRETARY-TREASURER Type or print name and title Print/Type preparer's name Preparer's signature Check 🔲 ıf P01081188 Paid self-employed Firm's name ► CALIBRE CPA GROUP PLLC Firm's EIN ► 47-0900880 Preparer Use Only Firm's address ► 7501 WISCONSIN AVENUE SUITE 1200 Phone no (202) 331-9880 BETHESDA, MD 20814 ✓ Yes □ No May the IRS discuss this return with the preparer shown above? (see instructions) . For Paperwork Reduction Act Notice, see the separate instructions. Cat No 11282Y Form 990 (2018)

| Form | 990 (2018) | | | | Page 2 |
|------|---------------------|--|--|---|---------------------------|
| Pa | rt III Stateme | ent of Program Service Acc | omplishments | | |
| | Check if So | chedule O contains a response or | note to any line in this Part III | | 🗆 |
| 1 | Briefly describe th | ne organization's mission | | | |
| TO 0 | RGANIZE ALL WOR | KERS FOR ECONOMIC, MORAL, A | IND SOCIAL ADVANCEMENT OF THEIR | R CONDITIONS AND STATUS | |
| | | | | | |
| | | | | | |
| 2 | _ | | gram services during the year which v | vere not listed on | |
| | , | 0 or 990-EZ? | | | 🗌 Yes 🗹 No |
| _ | • | these new services on Schedule | | | |
| 3 | Did the organizati | any program | | | |
| | services? | | | | 🗌 Yes 🗹 No |
| | If "Yes," describe | these changes on Schedule O | | | |
| 4 | Section $501(c)(3)$ | nization's program service accon and 501(c)(4) organizations are venue, if any, for each program s | plishments for each of its three large required to report the amount of grai ervice reported | st program services, as measur nts and allocations to others, th | ed by expenses e total |
| 4a | (Code |) (Expenses \$ | including grants of \$ |) (Revenue \$ |) |
| | See Additional Data | | | | |
| | | | | | |
| 4b | (Code |) (Expenses \$ | including grants of \$ |) (Revenue \$ |) |
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| | | | | | |
| 4c | (Code |) (Expenses \$ | including grants of \$ |) (Revenue \$ |) |
| 70 | (Code | / (Lxperises \$ | including grants or \$ |) (Neverlue \$ | , |
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| 4d | · - | ervices (Describe in Schedule O) | | | |
| | (Expenses \$ | ıncludıng ç | grants of \$ | (Revenue \$ |) |
| 4e | Total program s | ervice expenses > | | | |

| Form | 990 (2018) | | | Page 3 |
|------|---|-----|-----|---------------|
| Pa | t IV Checklist of Required Schedules | | | |
| | | | Yes | No |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A | 1 | | No |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? | 2 | | No |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 3 | | No |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | | |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | Yes | |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | No |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | No |
| | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III | 8 | | No |
| 9 | Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | No |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 🕏 | 10 | | No |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI | 11a | Yes | |
| b | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16° If "Yes," complete Schedule D, Part VII 🕏 | 11b | Yes | |
| | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | No |
| | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 🕏 | 11d | | No |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 🕏 | 11e | Yes | |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Yes | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII 2 | 12a | | No |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | Yes | |
| 13 | Is the organization a school described in section $170(b)(1)(A)(II)$? If "Yes," complete Schedule E | 13 | | No |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | Yes | <u> </u> |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | Yes | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | Yes | |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes." complete Schedule F. Parts III and IV | 16 | Yes | |

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic

Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX,

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I(see instructions)

b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II

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Yes Form **990** (2018)

Yes

Nο

No

Nο

No

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20a

20b

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| rm 9 | 990 (2018) | | | Page 4 |
|------|---|-------------|-----|--------|
| Part | Checklist of Required Schedules (continued) | | | |
| | | | Yes | No |
| | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J | 23 | Yes | |
| | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K If "No," go to line 25a | 24a | | No |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | |
| | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | |
| | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II | 26 | | No |
| | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | No |
| | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions) | | | |
| | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | No |
| | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | Yes | |
| | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28 c | | No |
|) | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | No |
| | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M | 30 | | No |
| | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I . | 31 | | No |
| | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | No |
| | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I | 33 | Yes | |
| ŀ | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | Yes | |
| a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | No |
| | If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | |
| | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | No |
| 3 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | Yes | |
| Par | | | | |
| _ | Check if Schedule O contains a response or note to any line in this Part V | <u>.</u> . | | |
| 1 2 | Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 78 | | Yes | No |

b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable

1c

Yes

| | initialicial account in a foreign country (such as a bank account, securities account, or other initialicial accountry. | $\overline{}$ | | |
|----|--|---------------|-----|----|
| b | If "Yes," enter the name of the foreign country ▶CA | | | |
| 5a | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | No |
| Ь | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | No |
| С | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization | 6a | Yes | |

solicit any contributions that were not tax deductible as charitable contributions? . . . b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were 6b Yes Organizations that may receive deductible contributions under section 170(c).

Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services 7a 7b If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file

7c d If "Yes," indicate the number of Forms 8282 filed during the year 7d | e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7e 7f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as 7g

7h

8

9a

9h

12a

13a

14a

14b

15

No

No

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10a

10b

11a

11b

12b

13b

h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form

Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during

9a Did the sponsoring organization make any taxable distributions under section 4966? . . .

a Initiation fees and capital contributions included on Part VIII, line 12 . . .

b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities

b Gross income from other sources (Do not net amounts due or paid to other sources

b If "Yes," enter the amount of tax-exempt interest received or accrued during the year

a Is the organization licensed to issue qualified health plans in more than one state?

which the organization is licensed to issue qualified health plans

b Enter the amount of reserves the organization is required to maintain by the states in

b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? . . .

12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?

Note. See the instructions for additional information the organization must report on Schedule O

14a Did the organization receive any payments for indoor tanning services during the tax year?

b If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O.

Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess

parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N

Is the organization an educational institution subject to the section 4968 excise tax on net investment income?

Sponsoring organizations maintaining donor advised funds.

a Gross income from members or shareholders

13 Section 501(c)(29) qualified nonprofit health insurance issuers.

Section 501(c)(7) organizations. Enter

11 Section 501(c)(12) organizations. Enter

| Form 990 (2018) | | | | | Page 6 | | | | |
|---|----|----|--|-----|---------------|--|--|--|--|
| Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions Check if Schedule O contains a response or note to any line in this Part VI | | | | | | | | | |
| Section A. Governing Body and Management | | | | | | | | | |
| | | | | Yes | No | | | | |
| 1a Enter the number of voting members of the governing body at the end of the tax year | 1a | 10 | | | | | | | |
| If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O | | | | | | | | | |

b Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other 2 Nο Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Nο of officers, directors or trustees, or key employees to a management company or other person? . 4 Nο Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? . No

| • | The the organization make any significant changes to its governing documents since the prior form 550 was med. | | | |
|-----|--|------------|-----|----|
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? . | 5 | | No |
| 6 | Did the organization have members or stockholders? | 6 | Yes | |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | 7a | Yes | |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7 b | | No |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following | | | |
| а | The governing body? | 8a | Yes | |
| Ь | Each committee with authority to act on behalf of the governing body? | 8b | | No |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? <i>If "Yes," provide the names and addresses in Schedule O</i> | 9 | | No |
| Se | ction B. Policies (This Section B requests information about policies not required by the Internal Revenue | e Code | e.) | |
| | | | Yes | N |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | Yes | |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10ь | Yes | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Yes | |
| ь | Describe in Schedule O the process, if any, used by the organization to review this Form 990 | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Yes | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | | No |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If "Yes," describe in Schedule O how this was done</i> | 12c | | No |
| 13 | Did the organization have a written whistleblower policy? | 13 | | No |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Yes | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | | No |
| ь | Other officers or key employees of the organization | 15b | | No |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions) | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | | No |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 16b | | |

List the States with which a copy of this Form 990 is required to be filed▶ Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply

(15) BUFFENBARGER ANDREW R

SPECIAL ASSIST TO THE I P

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII . Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax

- year • List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee"
- who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations • List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000

• List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee)

- of reportable compensation from the organization and any related organizations • List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the
- organization, more than \$10,000 of reportable compensation from the organization and any related organizations
- List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee (F) Name and Title Average Position (do not check more Reportable Reportable Estimated hours per than one box, unless person compensation compensation amount of other week (list is both an officer and a from the from related compensation any hours director/trustee) organization organizations from the for related (W- 2/1099-(W- 2/1099organization and individual to or director Officer MISC) MISC) organizations related lighest compensated nstitutional Trustee below dotted employ organizations 긎 line) trustee ě 40 00 (1) GARY R ALLEN Х 247,094 0 65,883 GEN VICE PRESIDENT 40 00 (2) MARK BLONDIN Χ 242,811 0 65,081 GEN VICE PRESIDENT 40 00 (3) BRIAN BRYANT Χ 233.281 0 64.633 GEN VICE PRESIDENT 40 00 (4) DORA CERVANTES х 243,539 0 68,087 GEN SEC TREASURER 40 00 (5) JAMES CONIGLIARO Χ 240,090 0 63,290 GEN VICE PRESIDENT 40 00 (6) PHILIP J GRUBER Χ 406,845 0 73,150 GEN VICE PRESIDENT 40 00 (7) ROBERT G MARTINEZ Х 281,120 0 68,367 INT'L PRESIDENT 40 00 (8) SITO PANTOJA Х 231.619 0 62.612 GEN VICE PRESIDENT 40.00 (9) RICKEY N WALLACE Х 245,102 0 63,233 GEN VICE PRESIDENT 40 00 (10) STANLEY PICKTHALL Х 243,629 0 46,623 GEN VICE PRESIDENT 40 00 (11) HERRNSTADT OWEN Х 196.692 0 60.028 CHIEF OF STAFF TO INT'L PRESIDENT 40.00 (12) DE LA FUENTE RICK L х 196,682 54,613 DIRECTOR OF MNPL 40 00 (13) SOLOMON HASAN R Х 190,723 0 56,132 DIRECTOR OF LEGISLATIVE DEPT 40 00 (14) SCHNEIDER MARK D Х 187.708 0 58.223 GENERAL LEGAL COUNSEL

40 00

56,635

185,300

Part VII

3560 RUE ASHBY ST LAURENT, QC CA

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

Page 8

| Tallevii Section 7.11 Sinisaro, Biroa | | ors, trastees, key Employees, and mgm | | | | | | | репоис | <u></u> | | | |
|---|--|---------------------------------------|-----------------------|-----------------|--------------------------|--|----------|---------------------------------------|--|--|--|--------------------------------------|-----------------------------|
| (A) Name and Tıtle | (B) Average hours per week (list any hours | than o | one bo | ox, u an off | t che unles fficer | eck moss ss pers r and a tee) | son | Repor comper from | D) rtable nsation n the ation (W- | (E) Reportable compensation from related organizations (\) | | Estima amount o compen from | ated of other isation |
| | for related organizations below dotted | | 1 | | | | | 9-MISC) | 2/1099-MISC | | organization and related organizations | | |
| | line) | individual trustee or director | Institutional Trustee | ~ | key employee | Highest compensate | 14 | | | | | | |
| | | ડાંસ્સ | Trustee | | ¹ D | pensated | | | | | | | |
| | | | | | | | | | | | 7 | | |
| | | | | | \Box | | | | | | $\frac{1}{1}$ | | |
| | | | lacksquare | | <u> </u> | _ | <u> </u> | | | | 4 | | |
| | | | | | H | | \perp | | | | \pm | | |
| | | | _ | | - | _ | + | | | | \dashv | | |
| | | | | | | | | | | | | | |
| 1b Sub-Total | art VII , Section | Α | | | | * _ | <u> </u> | 3 5 | 72,235 | | 0 | | 926,590 |
| Total number of individuals (including of reportable compensation from the | but not limited | to thos | | | | | o rec | · · · · · · · · · · · · · · · · · · · | | | <u>~I</u> | | 920,330 |
| - | | | | | | | | | | | <u>—</u> | Yes | No |
| 3 Did the organization list any former of line 1a? If "Yes," complete Schedule 3 | I for such individ | dual . | • | • | • | | • | • • | | • • | 3 | | No |
| For any individual listed on line 1a, is organization and related organization individual | | | | | | | | | | ı the | 4 | Yes | |
| 5 Did any person listed on line 1a receiv services rendered to the organization | | | | | | | | | | | 5 | 1.55 | No |
| Section B. Independent Contract | ors | | | — | — | | | | | | | | |
| Complete this table for your five high- from the organization Report comper | est compensate | | | | | | | | | | npen | nsation | |
| Name a | (A) and business addre | ess | | | _ | | _ | | | (B) ription of services ES AND EXPENSES | _ | Comper | |
| PO BOX 13520 NEWARK, NJ 07188 | | | | | | | | | OTO LLASE | S AND EAFLINGLY | | 1 | ,214,233 |
| UNITED UATP PROGRAM 1425 K ST NW STE 700 | | | | | | | А | AIRFARE | | | | 855,297 | |
| WASHINGTON, DC 20005 | | | | | | | | | | | | | |
| AUTOMOTIVE RENTALS INC AUTO LEASES AND EXPENSES PO BOX 8500-4375 | | | | | | | | | | | 573,907 | | |
| PHILADELPHIA, PA 191784375 ASSURANCES DALBEC L TEE IN TRST | | | | | | | | C | CANADIAN E | 3ENEFITS | | | 539,256 |
| | | | | | | | | | | | | | |

| The district Control of Schedule O contains a response or note to any line in the Part VIII Control Control of Schedule O contains a response or note to any line in the Part VIII Control Control of Schedule O contr | Part | | Statement of | Revenue | | | | | | | | | | rage 3 |
|--|-------------------|------------|-------------------------------|----------------|------------|--------------|-------------|--------|------------|-----------------|----------------------------|-------------------|------------|--|
| Total revenue | | | Check if Schedul | e O contains a | respo | onse or note | to any l | | | | | | • • • | 🗆 |
| Page | | | | | | | | | | Rel e> fu | ated or cempt nction | Unrelai busine | ted ess | Revenue excluded from tax under sections |
| Translated Tra | (A | 1 | a Federated campaign | ns | 1a | | | | | re | venue | | | 512 - 514 |
| Translated Tra | ants unte | | b Membership dues . | | 1 b | | | | | | | | | |
| Translated Tra | Gra mo | | c Fundraising events | | 1c | | | | | | | | | |
| Translated Tra | ffs, <u> </u> | | d Related organization | ns | 1d | | | | | | | | | |
| Translated Tra | niga niga | | e Government grants (co | ontributions) | 1e | | | | | | | | | |
| Translated Tra | ons, Sin | | f All other contributions, | gifts, grants, | | | | | | | | | | |
| Business Code 3.95280.111 330,260,111 3.00, | tributic Other | | above g Noncash contribution | | 1f | - | 42,088 | | | | | | | |
| Business Code 3.95280.111 330,260,111 3.00, | Con | | | ·1f | | | > | | 42.000 | | | | | |
| 3 Trotal Add lines 28-27 | | | | | | В | usiness | Code | 42,088 | | | | | |
| 3 Trotal Add lines 28-27 | n.e | 2 | a PER CAPITA TAXES | | | | | 900099 | 139, | 260,111 | 139,26 | 50,111 | | |
| 3 Total Add Ines 2 = 2 - 2 | ie ve | Ŀ | CONVENTION INCOME | | | | | | | 488,062 | 48 | 88,062 | | |
| 3 Trotal Add lines 28-27 | e. H | | GRAND LODGE DUES AN | ND REINSTATEM | EN | | | | | 465,589 | 46 | 55,589 | | |
| 3 Total Add Ines 2 = 2 - 2 | er vi | ٠ | REGISTRATION FEES | | | | | | | 65,650 | 6 | 55,650 | | |
| 3 Trotal Add lines 28-27 | S. | | | | | | | | | | | | | |
| 3 Trotal Add lines 28-27 | grai | f | - | | _ | | | | | | | | | |
| 3 Investment income (including dividends, interest, and other smiler amounts) 5,008,225 5,008,225 5,008,226 5 4 Income from investment of tax-exempt bond proceeds 5 6 6 6 5 6 6 6 6 6 6 6 6 6 | Æ | | | | | | 140,2 | 79,412 | | | | | | |
| ### Symbol 236 \$5,009,226 \$6,009.25 ### A Income from investment of bax-exempt bond proceeds \$6,092 \$6,092 \$6,092 ### A Income from investment of bax-exempt bond proceeds \$6,092 \$6,092 \$6,092 ### A Income from investment of bax-exempt bond proceeds \$6,092 \$6,092 \$6,092 ### A Income from investment of bax-exempt bond proceeds \$6,092 \$6,092 \$6,092 ### A Income from investment of bax-exempt bond proceeds \$6,092 \$6,092 \$6,092 ### A Income from from from from from from from from | | | | | | interest and | other | | | 1 | | | | |
| S Royalties | | ! | sımılar amounts) . | | • | | > | | 5,008,22 | 6 | | | | 5,008,226 |
| 1 Real (ii) Personal (iii) Personal (iii) Personal (iii) Personal (iiii) Personal (iiii) Personal (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii | | | | | | ond proceed | s 🕨 | | 661.05 | 2 | | | | 661.052 |
| Sea Gross rents | | 5 | Royalties | | | (u) Pers | onal | | 001,93 | 2 | | | | 001,932 |
| D Less remail expenses D C Rental income or 70,513 T 70,515 T 7 | | 6a | a Gross rents | (i) Real | | (11) 1 213 | ondi | | | | | | | |
| C Rental income or (loss) | | | | | | | | | | | | | | |
| Closs Clos | | • | b Less rental expenses | | U | | | | | | | | | |
| d Net rental income or (loss) | | ٠ | | | 70,513 | | | | | | | | | |
| 13,877 18,877 | | , | | r (loss) | | | | 1 | 70,51 | 3 | | | | 70,513 |
| Trom sales of assets other 98,813,584 13,878 13,878 | | | | · · · | ıes | (II) Otl | her | | | | | | | · · · · · · · · · · · · · · · · · · · |
| other basis and sales expenses | | 7 <i>a</i> | from sales of assets other | 98,8 | 13,584 | | 13,878 | | | | | | | |
| Net gain or (loss) 2,983,216 2,983,216 2,983,216 | | ı | other basis and | | | | · | | | | | | | |
| Sa Gross income from fundraising events (not including \$ of contributions reported on line 1c) | | l | · · · | 2,9 | /9,6/1 | | | | 2 983 21 | 6 | | | | 2 983 216 |
| a b Less direct expenses b c Net income or (loss) from gaming activities . ▶ 10aGross sales of inventory, less returns and allowances a 447,596 b Less cost of goods sold . b 428,719 c Net income or (loss) from sales of inventory . ▶ 18,877 18 | ne | | Gross income from fu | | | | <u> </u> | | 2,303,21 | | | | | 2,505,210 |
| a b Less direct expenses b c Net income or (loss) from gaming activities . ▶ 10aGross sales of inventory, less returns and allowances a 447,596 b Less cost of goods sold . b 428,719 c Net income or (loss) from sales of inventory . ▶ 18,877 18 | _e⊢ | | | | а | | | | | | | | | |
| a b Less direct expenses b c Net income or (loss) from gaming activities . ▶ 10aGross sales of inventory, less returns and allowances a 447,596 b Less cost of goods sold . b 428,719 c Net income or (loss) from sales of inventory . ▶ 18,877 18 | Re | l | · | | | L | | | | | | | | |
| a b Less direct expenses b c Net income or (loss) from gaming activities . ▶ 10aGross sales of inventory, less returns and allowances a 447,596 b Less cost of goods sold . b 428,719 c Net income or (loss) from sales of inventory . ▶ 18,877 18 | her | | | | | ents | > | | | | | | | |
| b Less direct expenses b | ŏ | ٦ | | | C 3 | J | | | | | | | | |
| c Net income or (loss) from gaming activities . ▶ 10aGross sales of inventory, less returns and allowances | | | L | | | | | | | | | | | |
| 10aGross sales of inventory, less returns and allowances a 447,596 b Less cost of goods sold . b 428,719 c Net income or (loss) from sales of inventory . ▶ 18,877 Miscellaneous Revenue Business Code 11aMNPL EDUCATION 900099 394,856 394,856 b LODGES CLOSED OUT 900099 303,551 303,551 c CURRENCY TRANSLATION 900099 -1,303,515 -1,303,515 d All other revenue 1,888,002 1,888,002 e Total. Add lines 11a-11d ▶ 1,282,894 12 Total revenue. See Instructions ▶ 150,347,178 141,562,306 0 8,742,784 | | l | • | | | les | | | | | | | | |
| Teturns and allowances Teturns and allowa | | | aGross sales of invent | ory, less | 400,710 | | • | | | | | | | |
| b Less cost of goods sold b 428,719 c Net income or (loss) from sales of inventory ► 18,877 Miscellaneous Revenue Business Code 11aMNPL EDUCATION 900099 394,856 394,856 b LODGES CLOSED OUT 900099 -1,303,551 303,551 c CURRENCY TRANSLATION 900099 -1,303,515 -1,303,515 d All other revenue | | | returns and allowanc | es . | _ | ļ | 447 506 | | | | | | | |
| C Net income or (loss) from sales of inventory . ▶ 18,877 18,877 Miscellaneous Revenue Business Code 394,856 394,856 11aMNPL EDUCATION 900099 394,856 394,856 b LODGES CLOSED OUT 900099 -1,303,551 303,551 c CURRENCY TRANSLATION 900099 -1,303,515 -1,303,515 d All other revenue | | | b less cost of goods s | old | | | | | | | | | | |
| Miscellaneous Revenue Business Code 11aMNPL EDUCATION 900099 394,856 394,856 4 COURRENCY TRANSLATION 900099 4 All other revenue 1,888,002 4 Total revenue 1,282,894 12 Total revenue 150,347,178 150,347,178 141,562,306 0 8,742,784 | | | | | _ | | <u>.</u> | | 18,87 | 7 | | | | 18,877 |
| b LODGES CLOSED OUT 900099 303,551 303,551 c CURRENCY TRANSLATION 900099 -1,303,515 -1,303,515 d All other revenue | | | | | | | | | | | | | | |
| c CURRENCY TRANSLATION 900099 -1,303,515 -1,303,515 d All other revenue 1,888,002 1,888,002 e Total. Add lines 11a-11d 1,282,894 12 Total revenue. See Instructions 150,347,178 141,562,306 0 8,742,784 | | 11 | 1amnpl EDUCATION | | | | 900099 | | 394,85 | 6 | 394,856 | 5 | | |
| d All other revenue | | ı | b LODGES CLOSED OU | JT | | | 900099 | | 303,55 | 1 | 303,55 | L | | |
| e Total. Add lines 11a–11d | | , | C CURRENCY TRANSLA | ATION | | | 900099 | | -1,303,51 | 5 | -1,303,515 | 5 | | |
| e Total. Add lines 11a–11d | | | All all and and | | | | | | 1 000 00 | 1 | 1 000 000 | | | |
| 12 Total revenue. See Instructions | | ` | | | | | • | | 1,888,00 | 4 | 1,888,002 | | | |
| 150,347,178 141,562,306 0 8,742,784 | | | | | | | _ | | 1,282,89 | 4 | | | | |
| 1 866 /30101 | | | - iotai revenue. 566 | THE UCHORS | <u> </u> | | • | | 150,347,17 | 8 | 141,562,306 | 5 | 0 | 8,742,784 Form 990 (2018) |

| Form 990 (2018) | | | | Page 10 |
|---|------------------------|--|---|-----------------------------------|
| Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all co | lumns All other orga | ınızatıons must com | plete column (A) | |
| Check if Schedule O contains a response or note to any | line in this Part IX . | | <u> </u> | <u> \square</u> |
| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraisingexpenses |
| Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21 | 1,176,166 | | | |
| 2 Grants and other assistance to domestic individuals See Part IV, line 22 | 61,208 | | | |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, line 15 and 16 | 30,852 | | | |
| 4 Benefits paid to or for members | 437,579 | | | |
| 5 Compensation of current officers, directors, trustees, and key employees | 3,256,081 | | | |
| 6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | | | | |
| 7 Other salaries and wages | 35,347,257 | | | |
| 8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions) | 4,958,824 | | | |
| 9 Other employee benefits | 15,320,802 | | | |
| 10 Payroll taxes | 6,353,926 | | | |
| 11 Fees for services (non-employees) | | | | |
| a Management | | | | |
| b Legal | 1,500,770 | | | |
| c Accounting | 347,600 | | | |
| d Lobbying | | | | |
| e Professional fundraising services See Part IV, line 17 | | | | |
| f Investment management fees | 392,758 | | | |
| g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) | 916,828 | | | |
| 12 Advertising and promotion | 92,705 | | | |
| 13 Office expenses | 3,215,415 | | | |
| 14 Information technology | 351,271 | | | |
| 15 Royalties | | | | |
| 16 Occupancy | 1,528,619 | | | |
| 17 Travel | 8,465,416 | | | |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials . | | | | |
| 19 Conferences, conventions, and meetings | 1,336,311 | | | |
| 20 Interest | 1,822 | | | |
| 21 Payments to affiliates | 4,099,957 | | | |
| 22 Depreciation, depletion, and amortization | 2,130,404 | | | |
| 23 Insurance | 700,962 | | | |
| 24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) | | | | |
| a MAINTENANCE OF BUSINESS | 25,079,696 | | | |
| b FINANCIAL ASSISTANCE TO | 3,186,146 | | | |
| | · | | | |
| c AUTO LEASING,FUEL, MAIN | 2,366,027 | | | |
| d REPAIR & MAINTENANCE | 957,913 | | | |
| e All other expenses | 1,537,728 | | | |
| 25 Total functional expenses. Add lines 1 through 24e | 125,151,043 | | | |
| 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ur following SOP 98-2 (ASC 958-720) | | | | |

Page **11**

0

2.696.309

3.481.816

223.222.140

223,447,989

226,929,805

Form **990** (2018)

225,849

19

20

21

22

23

24

25

26

27

28

29

30

31 32

33

34

186,564

2.807.944

3.473.273

198.007.746

198,251,854

201,725,127

244,108

Form 990 (2018)

Deferred revenue .

Tax-exempt bond liabilities . .

Complete Part X of Schedule D

Temporarily restricted net assets

Permanently restricted net assets

Total net assets or fund balances

Unrestricted net assets

persons Complete Part II of Schedule L .

and other liabilities not included on lines 17 - 24)

complete lines 27 through 29, and lines 33 and 34.

Organizations that do not follow SFAS 117 (ASC 958), check here > and complete lines 30 through 34.

Paid-in or capital surplus, or land, building or equipment fund .

Retained earnings, endowment, accumulated income, or other funds

Capital stock or trust principal, or current funds

Total liabilities and net assets/fund balances

Total liabilities. Add lines 17 through 25 .

Escrow or custodial account liability Complete Part IV of Schedule D

Secured mortgages and notes payable to unrelated third parties

Unsecured notes and loans payable to unrelated third parties

Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified

Other liabilities (including federal income tax, payables to related third parties,

Organizations that follow SFAS 117 (ASC 958), check here 🕨 🗹 and

20

21

23

24

26

27

28

29

31

32

33

34

Liabilities 22

Fund Balances

Assets or 30

Net

| | | | | | Beginning of year | | End of year |
|--------|-----|--|-------------------|------------|-------------------|-------------|-------------|
| | 1 | Cash-non-interest-bearing | | | 1,244,631 | 1 | 1,882,380 |
| | 2 | Savings and temporary cash investments . | 18,012,181 | 2 | 20,405,357 | | |
| | 3 | Pledges and grants receivable, net | | 3 | | | |
| | 4 | Accounts receivable, net | | | 38,152 | 4 | 38,832 |
| | 5 | Loans and other receivables from current and for trustees, key employees, and highest compens. Part II of Schedule L | nployees Complete | | 5 | | |
| s | 6 | Loans and other receivables from other disqualisection 4958(f)(1)), persons described in section contributing employers and sponsoring organizations voluntary employees' beneficiary organizations. Part II of Schedule L | | 6 | | | |
| et | 7 | Notes and loans receivable, net | | 7 | 300,000 | | |
| Assets | 8 | Inventories for sale or use | | | 2,517,398 | 8 | 1,883,776 |
| ٩ | 9 | Prepaid expenses and deferred charges | | | 460,210 | 9 | 462,345 |
| | 10a | Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D | 10a | 79,317,823 | | | |
| | ь | Less accumulated depreciation | 10 b | 59,591,636 | 20,930,033 | 10 c | 19,726,187 |
| | 11 | Investments—publicly traded securities . | | | 136,429,988 | 11 | 163,950,966 |
| | 12 | Investments—other securities See Part IV, line | | 22,033,304 | 12 | 17,983,128 | |
| | 13 | Investments—program-related See Part IV, line | | 13 | | | |
| | 14 | Intangible assets | | | 14 | | |
| | 15 | Other assets See Part IV, line 11 | | | 59.230 | 15 | 296.834 |

| 11 Investments—publicly traded securities 136,429,988 11 163,950,966 12 Investments—other securities See Part IV, line 11 22,033,304 12 17,983,128 13 Investments—program-related See Part IV, line 11 13 14 Intangible assets 14 15 Other assets See Part IV, line 11 59,230 15 296,834 16 Total assets.Add lines 1 through 15 (must equal line 34) 201,725,127 16 226,929,805 17 Accounts payable and accrued expenses 478,765 17 785,507 18 Grants payable 18 | D | Less accumulated depreciation | TOD | 39,391,636 | 20,930,033 | TOC | 19,720,107 | | | |
|--|----|--|---|-------------|-------------|-------------|-------------|--|--|--|
| 13 Investments—program-related See Part IV, line 11 | 11 | Investments—publicly traded securities . | | | 136,429,988 | 11 | 163,950,966 | | | |
| 14 Intangible assets | 12 | Investments—other securities See Part IV, line | vestments—other securities See Part IV, line 11 | | | | | | | |
| 15 Other assets See Part IV, line 11 | 13 | Investments—program-related See Part IV, line | | 13 | | | | | | |
| 16 Total assets. Add lines 1 through 15 (must equal line 34) 201,725,127 16 226,929,805 17 Accounts payable and accrued expenses 478,765 17 785,507 | 14 | Intangible assets | Intangible assets | | | | | | | |
| 17 Accounts payable and accrued expenses | 15 | Other assets See Part IV, line 11 | | | 59,230 | 15 | 296,834 | | | |
| | 16 | Total assets.Add lines 1 through 15 (must equa | 34) | 201,725,127 | 16 | 226,929,805 | | | | |
| 18 Grants payable | 17 | Accounts payable and accrued expenses | | | 478,765 | 17 | 785,507 | | | |
| | 18 | Grants payable | | | | 18 | | | | |

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

No

Form 990 (2018)

3b

3a b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

Additional Data

Software Version:

Name: GRAND LODGE INTERNATIONAL ASSOCIATION

OF MACHINISTS & AEROSPACE WORKERS

EIN: 53-6001417

Form 990 (2018)

Form 990, Part III, Line 4a:

TO ORGANIZE ALL WORKERS FOR ECONOMIC. MORAL, AND SOCIAL ADVANCEMENT OF THEIR CONDITIONS AND STATUS

Software ID:

SCHEDULE C

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

DLN: 93493310028419

Department of the Treasury Internal Revenue Service

EZ)

(Form 990 or 990-

▶Complete if the organization is described below. ▶Attach to Form 990 or Form 990-EZ. ▶Go to www.irs.gov/Form990 for instructions and the latest information.

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

Open to Public Inspection

| f the | Section 501(c) (other than section 5 Section 527 organizations Complet corganization answered "Yes" of Section 501(c)(3) organizations that Section 501(c)(3) organizations that | n Form 990, Part IV, Line 4, or Form t have filed Form 5768 (election under t have NOT filed Form 5768 (election un n Form 990, Part IV, Line 5 (Proxy Ta s), then | ts I-A and C below 990-EZ, Part VI, I in section 501(h)) Co inder section 501(h | ne 47 (Lobbying Activi mplete Part II-A Do no)) Complete Part II-B [| ties), t com Do no | iplete Part II-l it complete Pa | art II-A |
|-------|--|--|---|---|---------------------------------|--|---|
| Na: | me of the organization ND LODGE INTERNATIONAL ASSOCIATION MACHINISTS & AEROSPACE WORKERS | · | | Employer io 53-6001417 | | fication nun | ıber |
| Par | t I-A Complete if the orga | nization is exempt under section | on 501(c) or is | a section 527 orga | niza | ation. | |
| 1 | Provide a description of the organ "political campaign activities") | nization's direct and indirect political ca | mpaign activities in | Part IV (see instruction | ns for | definition of | |
| 2 | Political campaign activity expend | litures (see instructions) | | > | \$ | | |
| 3 | Volunteer hours for political camp | • | | | | | |
| | <u> </u> | nization is exempt under section | | | | | |
| 1 | • | ax incurred by the organization under s | | . | \$ | | |
| 2 | · | ax incurred by organization managers i | | • | \$ | | |
| 3 | - | tion 4955 tax, did it file Form 4720 for | this year? | | | ∐ Yes | ∐ No |
| 4a | Was a correction made? | | | | | ☐ Yes | □ No |
| b | | | | | | | |
| | <u> </u> | nization is exempt under section | | | | | |
| 1 | · · · | ed by the filing organization for section | • | | \$ | | |
| 2 | Enter the amount of the filing org function activities | anization's funds contributed to other | organizations for se | ection 527 exempt | \$ | | |
| 3 | Total exempt function expenditure | es Add lines 1 and 2 Enter here and c | on Form 1120-POL, | line 17b ► | \$ | | |
| 4 | Did the filing organization file For | m 1120-POL for this year? | | | | ☐ Yes | □ No |
| 5 | organization made payments For of political contributions received | employer identification number (EIN) of each organization listed, enter the am that were promptly and directly delive see (PAC) If additional space is needed | nount paid from the red to a separate p | filing organization's fur olitical organization, suc | nds A | Also enter the | |
| | (a) Name | (b) Address | (c) EIN | (d) Amount paid froi filing organization's funds If none, ente -0- | | (e) Amount contributions and promp directly delives separate proganization enter | or received otly and vered to a political of If none, |
| 1 | | | | | | | |
| 2 | | | | | | | |
| 3 | | | | | | | |
| 4 | | | | | | | |
| 5 | | | | | | | |
| 6 | | | | | | | |
| For P | aperwork Reduction Act Notice, see | the instructions for Form 990 or 990-EZ. | Cat | No 50084S Schedule | C (Fo | rm 990 or 990 |)-EZ) 2018 |

| ь | Total lobbying expenditures to influence a legislative | body (direct lobbying) | |
|---|--|---|-------|
| c | Total lobbying expenditures (add lines 1a and 1b) | | |
| d | Other exempt purpose expenditures | | |
| e | Total exempt purpose expenditures (add lines 1c and | i 1d) | |
| f | Lobbying nontaxable amount Enter the amount fron columns | n the following table in both | |
| | If the amount on line 1e, column (a) or (b) is: | The lobbying nontaxable amount is: | |
| | Not over \$500,000 | 20% of the amount on line 1e | |
| | Over \$500,000 but not over \$1,000,000 | \$100,000 plus 15% of the excess over \$500,000 | |
| | Over \$1,000,000 but not over \$1,500,000 | \$175,000 plus 10% of the excess over \$1,000,000 | |
| | Over \$1,500,000 but not over \$17,000,000 | \$225,000 plus 5% of the excess over \$1,500,000 | |
| | Over \$17,000,000 | \$1,000,000 | |
| | | | • |
| g | Grassroots nontaxable amount (enter 25% of line 1f |) | |
| h | Subtract line 1g from line 1a If zero or less, enter -(|)- | |
| | | | |

i Subtract line 1f from line 1c If zero or less, enter -0j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting ☐ Yes ☐ No section 4911 tax for this year? 4-Year Averaging Period Under section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.) Lobbying Expenditures During 4-Year Averaging Period Calendar year (or fiscal year (a) 2015 **(b)** 2016 (c) 2017 (d) 2018 (e) Total beginning in) 2a

Lobbying nontaxable amount Lobbying ceiling amount (150% of line 2a, column(e))

Total lobbying expenditures Grassroots nontaxable amount

Grassroots ceiling amount (150% of line 2d, column (e))

Grassroots lobbying expenditures

activity

Volunteers?

Media advertisements?

Return Reference

1

b

(b)

Amount

(a)

No

Yes

Mailings to members, legislators, or the public? Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes? Direct contact with legislators, their staffs, government officials, or a legislative body? Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? Other activities? Total Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 If "Yes," enter the amount of any tax incurred by organization managers under section 4912 If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes No Were substantially all (90% or more) dues received nondeductible by members? 1 Yes 1 2 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? Yes Did the organization agree to carry over lobbying and political expenditures from the prior year? Nο Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6)Part III-B and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." Dues, assessments and similar amounts from members 1 1 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2a Current year 2b Carryover from last year C Total 2c 3 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 4 5 Taxable amount of lobbying and political expenditures (see instructions) Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see

Explanation

instructions), and Part II-B, line 1 Also, complete this part for any additional information

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying

Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?

During the year, did the filing organization attempt to influence foreign, national, state or local legislation,

including any attempt to influence public opinion on a legislative matter or referendum, through the use of

efile GRAPHIC print - DO NOT PROCESS As Filed Data -SCHEDULE D

(Form 990)

8

Department of the Treasury

Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

DLN: 93493310028419

Open to Public Inspection

Name of the organization **Employer identification number** GRAND LODGE INTERNATIONAL ASSOCIATION OF MACHINISTS & AEROSPACE WORKERS 53-6001417 Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b)Funds and other accounts 1 Total number at end of year 2 Aggregate value of contributions to (during year) Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? 🗌 Yes 🗌 No Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year Total number of conservation easements Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 🟲 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year

the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes

Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i)

Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenue included on Form 990, Part VIII, line 1

and section 170(h)(4)(B)(II)?

If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

Revenue included on Form 990, Part VIII, line 1

(ii) Assets included in Form 990, Part X

Assets included in Form 990, Part X For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 52283D

Schedule D (Form 990) 2018

| Par | t III | Organizations Ma | aintaining Col | lections o | f Art, Hi | istori | cal T | reası | ıres, o | r Other | Similar As | sets (con | tınued) | |
|--------|--------|---|------------------------------|---------------|-------------|---------|----------|----------|------------|-------------|------------------|------------------|-------------|-----------|
| 3 | | ng the organization's acq ns (check all that apply) | uisition, accession | n, and other | records, o | check a | any of | the fo | llowing | that are a | sıgnıfıcant u | se of its co | llection | |
| а | | Public exhibition | | | | d | | Loan | or exch | ange prog | ırams | | | |
| b | | Scholarly research | | | | е | | Othe | r | | | | | |
| c | | Preservation for future | e generations | | | | | | | | | | | |
| 4 | | vide a description of the | organızatıon's col | lections and | explain h | ow the | ey furtl | her the | e organi: | zation's ex | kempt purpo | se ın | | |
| 5 | | ing the year, did the org ets to be sold to raise fur | | | | | | | | | ular | ☐ Yes | □ N | lo |
| Pa | rt IV | Escrow and Cust Complete if the ord X, line 21. | | | " on Forn | n 990 | , Part | IV, lı | ne 9, o | r reporte | ed an amou | | | |
| 1a | | he organization an agent uded on Form 990, Part I | | an or other | intermedia | ary for | contri | bution | s or oth | er assets | not | Yes | □ N | lo |
| ь | If " | Yes," explain the arrange | ement in Part XIII | and comple | te the foll | owina | table | | | | A | mount | | _ |
| С | | inning balance | | ' | | , | | | | 1c | | | - | _ |
| d | _ | itions during the year | | | | | | | | 1d | | | - | _ |
| е | | ributions during the year | r | | | | | | | 1e | | | | _ |
| f | | ing balance | | | | | | | | 1f | | | | _ |
| 2a | | the organization include | an amount on Fo | rm 990 Par | t X line 2 | 1 for | escrow | v or cu | istodial a | account lia | hility? | □ vos | □ N | _ a |
| | | res," explain the arrange | | | | | | | | | | | _ I | |
| | rt V | Endowment Fund | | | | | | | | | | | | |
| - 0 | ILV | Elidowillelit Full | us. Complete ii | (a)Curren | | | rior yea | | | | (d)Three yea | |)Four year | rs hack |
| 1a | Begir | nning of year balance . | | (a)carren | t your | (5). | 1101 704 | <u> </u> | (0) | cars sack | (u) IIII cc y cc | TO BUCK (C | ri our yeur | 13 Buck |
| | _ | ibutions | | | | | | | | | | | | |
| С | Net II | nvestment earnings, gair | ns, and losses | | | | | | | | | | | |
| | | ts or scholarships | | | | | | | | | | | | |
| е | | r expenditures for facilition | es | | | | | | | | | | | |
| f | Admı | nistrative expenses . | | | | | | | | | | | | |
| g | End o | of year balance | | | | | | | | | | | • | |
| 2 | Pro | vide the estimated perce | ntage of the curre | nt year end | balance (| line 1g | g, colu | mn (a |)) held a | ıs | | | | |
| а | Boa | rd designated or quasi-e | ndowment 🟲 | | | | | | | | | | | |
| b | Peri | manent endowment 🟲 | | | | | | | | | | | | |
| С | Ten | nporarily restricted endov | wment ► | | | | | | | | | | | |
| | The | percentages on lines 2a | , 2b, and 2c shou | ld equal 100 |)% | | | | | | | | | |
| 3а | | there endowment funds anization by | not in the posses | sion of the o | organizatio | on that | t are h | eld an | id admin | istered fo | r the | | Yes | No |
| | (i) | unrelated organizations | | | | | • | | | | | 3a(i) | | |
| | | related organizations . | | | | | | | | | | 3a(ii |) | |
| ь 4 | | (es" on 3a(II), are the re cribe in Part XIII the inte | - | | • | | | · · | | | | 3b | | <u> </u> |
| | | | | | n s endow | ment | unus | | | | | | | |
| Pa | rt VI | Land, Buildings, Complete if the ord | | | " on Forn | n 990 | , Part | IV. li | ne 11a | . See Fດເ | m 990. Pa | rt X. line | 10. | |
| | Desc | cription of property | (a) Cost or oth (investme | er basis | (b) Cost o | | | | | | lepreciation | · · | Book valu | e |
| 1a | Land | | | | | | 4,89 | 97,462 | | | | | | 1,897,462 |
| | Build | | | | | | | 64,196 | | | 44,504,795 | | | 3,259,401 |
| | | ehold improvements | | | | | | 47,763 | | | 22,561 | | | 25,202 |
| | | ment | | | | | | 10.505 | | | 14.469.442 | | | 1.341.063 |

797,897

Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)) .

203,059

19,726,187

594,838

| Part VII Investments—Other Securities. Complete if t See Form 990, Part X, line 12. | _ | | |
|---|----------------------|--|------------------------|
| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation Cost or end-of-year marke | |
| (1) Financial derivatives | | | |
| (3) Other(A) MANAGED FUTURES | 6 5/1 3 | 721 | |
| | 6,541,3 | | |
| (B) HEDGE FUNDS | 11,264,4 | | |
| (C) HIGHLAND CREDIT STRATEGIES FUND, LTD (D) | 177,3 | C C | |
| (E) | | | |
| (F) | | | |
| (G) | | | |
| (H) | | | |
| Total. (Column (b) must equal Form 990, Part X, col (B) line 12) | ▶ 17,983,1 | .28 | |
| Part VIII Investments—Program Related. | • | | . 12 |
| Complete if the organization answered 'Yes' on (a) Description of investment | (b) Book va | lue (c) Method of valuation | on |
| (1) | | Cost or end-of-year marke | t value |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990, Part X, col (B) line 13) Part IX Other Assets. Complete if the organization answere | ed 'Yes' on Form 990 | Part IV. line 11d. See Form 990. Part X. | line 15 |
| (a) Description | | | (b) Book value |
| (1) | | | |
| (2) | | | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990, Part X, col (B) line 15) | | | |
| Part X Other Liabilities. Complete if the organization See Form 990, Part X, line 25. | | | |
| 1. (a) Description of liability (1) Federal income taxes | (1 |) Book value | |
| AIR CANADA SETTLEMENT | | 2,226,524 | |
| DUE TO PENSION FUND | | 469,785 | |
| (3) | | | |
| (4) | | | |
| (5) | | | |
| (6) | | | |
| (7) | | | |
| (8) | | | |
| (9) | | | |
| Total. (Column (b) must equal Form 990, Part X, col (B) line 25) | <u> </u> | 2,696,309 | |
| 2. Liability for uncertain tax positions. In Part XIII, provide the text | | | reports the |

Schedule D (Form 990) 2018

| Pa | | venue per Audited Financial Statements With Revenue per l Ization answered 'Yes' on Form 990, Part IV, line 12a. | Return | |
|-----|--|---|-----------------|---------------------|
| 1 | | support per audited financial statements | 1 | |
| 2 | Amounts included on line 1 but n | ot on Form 990, Part VIII, line 12 | | |
| а | Net unrealized gains (losses) on | , , , , , , , , , , , , , , , , , , , | | |
| b | Donated services and use of facil | ities | | |
| С | Recoveries of prior year grants | | | |
| d | | | | |
| е | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line 2e from line 1 . | | 3 | |
| 4 | Amounts included on Form 990, | Part VIII, line 12, but not on line 1 | | |
| а | Investment expenses not include | d on Form 990, Part VIII, line 7b . 4a | | |
| b | Other (Describe in Part XIII) . | 4b | | |
| С | Add lines 4a and 4b | | 4c | |
| 5 | Total revenue Add lines 3 and 4 | c. (This must equal Form 990, Part I, line 12) | 5 | |
| Par | | penses per Audited Financial Statements With Expenses per Ization answered 'Yes' on Form 990, Part IV, line 12a. | Return. | |
| 1 | Total expenses and losses per au | dited financial statements | 1 | |
| 2 | Amounts included on line 1 but n | ot on Form 990, Part IX, line 25 | | |
| а | Donated services and use of facil | ıtıes | | |
| b | Prior year adjustments | | | |
| С | Other losses | | | |
| d | Other (Describe in Part XIII) . | 2d | | |
| е | Add lines 2a through 2d | | 2e | |
| 3 | Subtract line $\bf 2e$ from line $\bf 1$. | | 3 | |
| 4 | Amounts included on Form 990, | Part IX, line 25, but not on line 1: | | _ |
| а | Investment expenses not include | d on Form 990, Part VIII, line 7b 4a | | |
| b | Other (Describe in Part XIII) $\ .$ | 4b | | |
| c | Add lines 4a and 4b | | 4c | |
| 5 | | 4c. (This must equal Form 990, Part I, line 18) | 5 | |
| Pa | t XIII Supplemental Info | ormation | | |
| | | art II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Pa s 2d and 4b Also complete this part to provide any additional information | rt V, line 4, P | art X, line 2, Part |
| | Return Reference | Explanation | | |
| See | Additional Data Table | | | |
| | <u> </u> | | | |
| | | | | |
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Page 4

| Schedule D (Forn | n 990) 2018 | Page 5 |
|------------------|-------------------|----------------------|
| Part XIII | Supplemental Info | ormation (continued) |
| Retur | n Reference | Explanation |
| | | |
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Schedule D (Form 990) 2018

Additional Data

Software ID: Software Version:

EIN: 53-6001417

THE GRAND LODGE ADHERES TO THE AUTHORITATIVE GUIDANCE RELATING TO ACCOUNTING FOR

TION AND THE VARIOUS STATES AND LOCAL JURISDICTIONS IN WHICH THE GRAND LODGE FILES RETURNS.

Name: GRAND LODGE INTERNATIONAL ASSOCIATION
OF MACHINISTS & AEROSPACE WORKERS

Supplemental Information

PART X, LINE 2

Return Reference

Explanation

TY IN INCOME TAXES INCLUDED IN ACCOUNTING STANDARDS CODIFICATION (ASC) TOPIC INCOME TAXES THESE PROVISIONS PROVIDE CONSISTENT GUIDANCE FOR THE ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES RECOGNIZED IN AN ENTITY'S CONSOLIDATED FINANCIAL STATEMENTS AND PRESCRIBE A THRESHO LD OF "MORE LIKELY THAN NOT" FOR RECOGNITION AND DERECOGNITION OF TAX POSITIONS TAKEN OR E XPECTED TO BE TAKEN IN A TAX RETURN THE GRAND LODGE PERFORMED AN EVALUATION OF UNCERTAIN TAX POSITIONS FOR THE YEARS ENDED DECEMBER 31, 2018 AND 2017, AND DETERMINED THAT THERE WE RE NO MATTERS THAT WOULD REQUIRE RECOGNITION IN THE CONSOLIDATED FINANCIAL STATEMENTS OR THAT MAY HAVE AN EFFECT ON ITS TAX-EXEMPT STATUS AS OF DECEMBER 31, 2018, THE STATUTE OF LIMITATIONS FOR THE TAX YEARS 2015 THROUGH 2017 REMAINS OPEN WITH THE U.S. FEDERAL JURISDIC

UNCERTAIN

| SCI | HEDULE F | State | ment of A | Activities | Outside the Un | ited States | OMB No 1545-0047 |
|-------|--|-------------------------|--------------------|--|--|---|--|
| Depar | rm 990) | ► Comple | ete if the organiz | ation answered " ► Attach | Yes" to Form 990, Part IV, to Form 990. Instructions and the latest i | line 14b, 15, or 16. | 2018 Open to Public Inspection |
| | al Revenue Service e of the organization | | | | | Employer ide | ntification number |
| | ND LODGE INTERNATIONA IACHINISTS & AEROSPACE | WORKER | S | | | 53-6001417 | |
| Pā | General Infor Form 990, Part | | | Outside the I | United States. Comple | ete if the organization a | answered "Yes" to |
| 1 | other assistance, the g to award the grants or | rantees' e assistanc | eligibility for th | e grants or assı | substantiate the amoun stance, and the selection | n criteria used | ☐ Yes ☑ No |
| 2 | outside the United Stat | tes | - | · | edures for monitoring the | - | ther assistance |
| 3 | (a) Region | ie ronowing | (b) Number of | (c) Number of employees, agents, and independent contractors in region | (d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is a program service, describe specific type of | (f) Total expenditures for and investments in region |
| | NORTH AMERICA - CANAI MEXICO, BUT NOT THE U STATES | | 1 | 24 | PROGRAM SERVICES | ORGANIZE ALL WORKERS FOR ECONOMIC, MORAL, & SOCIAL ADVANCEMENT OF THEIR CONDITIONS & STATUS | |
| | | | | | | | |
| | Sub-total Total from continuation sl | heets to | 1 | 24 | | | 8,798,770 |
| c | Part I Totals (add lines 3a and | 3b) | 1 | 24 | | | 8,798,770 |
| | | | | | | | |

| Schedule F (Form 990) | 2018 | | | | | | | Page 2 | | |
|----------------------------|---|------------------------|--|-----------------------------|---------------------------------------|---|--|--|--|--|
| | Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed. | | | | | | | | | |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) | | |
| | | NORTH AMERICA | GENERAL SUPPORT | 7,250 | CHECK | | | | | |
| | | NORTH AMERICA | GENERAL SUPPORT | 5,250 | CHECK | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | d above that are recogn unsel has provided a se | | | | • | 0 | | |
| 3 Enter total number | er of other org | janizations or entitie | es | <u> </u> | | • | • | 2 | | |

| Schedule F (Form 990) 2018 | | | | | | | Page 3 |
|---|---|--|----------------------------------|------------------------------------|---|--|---|
| | | | | ed States. Complete i | f the organization ar | nswered "Yes" to Form | 990, Part IV, line 16. |
| Part III can be (a) Type of grant or assistance | duplicated if addition (b) Region | onal space is r (c) Number of recipients | needed. (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of non-cash assistance | (g) Description of non-cash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
| | NORTH AMERICA - CANADA AND MEXICO, BUT BUT NOT THE UNITED STATES | 5 | 4,000 | CHECK | | | CASH |
| | | | | | | | |
| | | | | | | | |
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| | | <u>'</u> | | | | Sch | nedule F (Form 990) 2018 |

| Sche | dule F (Form 990) 2018 | | Page 4 |
|------|---|---------------|---------------|
| Par | t IV Foreign Forms | | |
| 1 | Was the organization a U S transferor of property to a foreign corporation during the tax year? If "Yes,"the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926) | Yes | ☑ No |
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A, don't file with Form 990) | | |
| | | ☐ Yes | ✓ No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations (see Instructions for Form 5471) | | |
| | Corporations (See Instructions for Form 5471) | \square Yes | ✓ No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621) | Yes | ✓ No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865) | | |
| | | ☐ Yes | ✓ No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form | | |
| | 5713, don't file with Form 990) | ☐ Yes | ✓ No |

| Schedule F | (Form 990) 2018 | Page : |
|------------|----------------------------|--|
| Part V | amounts of investments vs. | uired by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; expenditures per region); Part II, line 1 (accounting method); Part III (accounting nn (c) (estimated number of recipients), as applicable. Also complete this part to provide |
| | ReturnReference | Explanation |
| | | |
| | | |
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Schedule F (Form 990) 2018

DLN: 93493310028419 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. OMB No 1545-0047 Schedule I **Grants and Other Assistance to Organizations**, (Form 990) Governments and Individuals in the United States Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. Open to Public ▶ Attach to Form 990. Department of the Inspection ▶ Go to www.irs.gov/Form990 for the latest information. Treasury Internal Revenue Service Name of the organization Employer identification number GRAND LODGE INTERNATIONAL ASSOCIATION 53-6001417 OF MACHINISTS & AEROSPACE WORKERS **General Information on Grants and Assistance** Part I Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and 1 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete If the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000 Part II can be duplicated if additional space is needed (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (q) Description of (h) Purpose of grant (if applicable) organization (book, FMV, appraisal, noncash assistance or assistance grant cash or government assistance other) (1) See Additional Data (5)(6)(7)(8)(9)(10)(11)(12)Enter total number of section 501(c)(3) and government organizations listed in the line 1 table For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat No 50055P Schedule I (Form 990) 2018

| (4) | | | |
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| (5) | | | |
| (6) | | | |

(7)

Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Part IV

Return Reference Explanation

Schedule I (Form 990) 2018

Additional Data

ASIAN PACIFIC AMERICAN

LABOR ALLIANCE AFL-CIO

WASHINGTON, DC 20006

2ND FLOOR

815 16TH STREET NW APALA

| | | Software ID | : | | | |
|--|----------------|----------------------------------|--|--|--|--|
| | | Software Version | : | | | |
| | | EIN | : 53-6001417 | | | |
| form 990,Schedule I, Part | II, Grants and | Name Other Assistance to | :: GRAND LODGE INTERNATIONAL ASSOCIATION OF MACHINISTS & AEROSPACE WORKERS Domestic Organizations and Domestic Govern | | | |
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of non- cash assistance | (f) Method of valu (book, FMV, appr other) | |
| ALLIANCE FOR RETIRED | 52-2277805 | 501(C)4 | 53,755 | | | |

ts. luation (g) Description of praisal, non-cash assistance

(h) Purpose of grant or assistance

CONVENTION

SPONSORSHIP

10,000

AMERICANS 815 16TH STREET NW 4TH FLOOR

WASHINGTON, DC 20006

501(C)5

52-1777961

ANNUAL DUES AND SPONSORSHIPS

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance COALITION OF BLACK TRADE 52-1128179 CORPORATION 15.100 VARIOUS LINIONISTS CONTRIBUTIONS AND

| 1155 CONNECTICUT AVE NW SUITE 500 WASHINGTON, DC 20036 | | | | | I | SPONSORSHIPS |
|--|------------|---------|--------|--|---|--------------|
| COALITION OF LABOR UNION | 23-7451023 | 501(C)5 | 10,000 | | | CONFERENCE |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

WASHINGTON, DC 20006

WOMEN SPONSORSHIP 815 16TH STREET NW

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applıcable grant cash non-cash assistance or assistance or government other) assistance 95-4302067 501(C)1 25.000 COMMUNITY PARTNERS FOR I IRALLY SPONSORSHIP AM 2018 1000 NORTH ALAMEDA

STREET SUITE 240 240 LOS ANGELES, CA 90012 CONSORTIUM FOR WORKER 13-3564313 CORPORATION 35,000 CONTRIBUTIONS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

NEW YORK CITY, NY 10001

EDUCATION 275 7TH AVENUE 1800

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance ECONOMIC POLICY INSTITUTE 52-1368964 501(C)3 45.000 CONTRIBUTION 1225 EYE STREET NW SUITE

| 600 WASHINGTON, DC 20005 | | | | | |
|---|------------|---------|--------|--|--------------|
| GEORGIA STATE UNIVERSITY FOUNDATION INC LABOR ARCHIVES ENDOWMENT 33 GILMER STREET SE | 58-6033185 | 501(C)3 | 10,000 | | CONTRIBUTION |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

ATLANTA, GA 30303

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization if applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 95-1586088 501(C)3 81.857 VARIOUS GUIDE DOGS OF AMERICA 13445 GLENOAKS BLVD CONTRIBUTIONS AND EVENT SPONSORSHIPS

13445 GLENOAKS BLVD
SYLMAR, CA 91342

JACKSONVILLE A PHILIP
RANDOLPH INSTITUTE

CONTRIBUTIONS AN EVENT SPONSORSHI

501(C)3

6,000

CONTRIBUTION FOR BOOK PUBLISHING

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

5151 MOOSE CREEK CT JACKSONVILLE, FL 32218

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable organization grant cash (book, FMV, appraisal, non-cash assistance or assistance or government other) assistance 95-4459427 501(C)3 25.000 JOBS TO MOVE AMERICA CONTRIBUTION 464 S LUCAS AVENUE 202

LOS ANGELES, CA 90017 KRUEGER EVENT 27-1133456 LLC 10,000 GOLF TOURNAMENT MANAGEMENT SPONSORSHIP SPONSORSHIP OF THE METAL TRADES DEPARTMENT AFL-C

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

149 WINTERBURN ROAD BEAVER FALLS, PA 15010

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization grant cash or assistance or government other) assistance LABOR COUNCIL FOR LATIN 52-1002207 501(C)3 15.000 CONVENTION SPONSORSHIP AMERICAN ADVANCEMENT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

SYLMAR, CA 91342

| FLOOR WASHINGTON, DC 20006 | | | | | | |
|--|------------|---------|--------|--|---|--------------------------------|
| MICHAEL & JOYCE DAY MEMORIAL GUIDE DOGS OF AMERICA CHARITY GOLF TOURNAMENT 13445 GLENOAKS BLVD | 95-1586088 | 501(C)3 | 10,000 | | 1 | GOLF TOURNAMENT SPONSORSHIP |

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (q) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance 44-0150375 501(C)5 500.250 VARIOUS MISSOURI AFL-CIO 227 JEFFERSON STREET CONTRIBUTIONS 53-0204610 501(C)3 10.000 GOLF TOURNAMENT

JEFFERSON CITY, MO 65101

NATIONAL CAPITAL AREA
COUNCIL BOY SCOUTS OF
AMERICA
9190 ROCKVILLE PIKE

STOUCH S

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

BETHESDA, MD 20814

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 20-4465717 501(C)4 12.500 NETROOTS NATION LEVENT SPONSORSHIP 4741 CENTRAL STREET 377

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

ST LOUIS, MO 63101

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance TENNESSEE STATE COUNCIL 62-1207818 501(C)3 10,000 CLAY SHOOT

| OF MACHINISTS 2412 E MAIN STREET MURFREESBORO, TN 37127 | | | | | SPONSORSHIP |
|--|------------|---------|--------|--|--------------|
| THE PENSION RIGHTS CENTER 1350 CONNECTICUT AVENUE NW SUITE | 52-1059121 | 501(C)3 | 10,000 | | CONTRIBUTION |

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

206

WASHINGTON, DC 20036

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization if applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 52-1979561 501(C)3 10.000 UNITED FOOD AND CONTRIBUTION AND COMMERCIAL WORKERS IGOLF TOURNAMENT INTERNATIONAL UNION SPONSORSHIP

CHARITY FOUNDATION 1775 K STREET NW 10TH FLOOR WASHINGTON, DC 20006 48-6031851 501(C)5 10.000 WT CREEDEN IST INTERNATIONAL BROTHERHOOD OF

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

KANSAS CITY, KS 66101

CONTRIBUTION TO SUPPORT LOCKED OUT **EMPLOYEES** BOILERMAKERS 753 STATE AVENUE SUITE 565

| efil | e GRAPHIC pi | rint - DO NOT PROCESS As | s Filed Data | a - | DLN: 934 | 19331 | 0028 | 419 |
|-------|---|--|-------------------------|--|-------------------------|------------|--------|------|
| Sch | edule J | Com | npensati | ion Information | 40 | 1B No | 1545-0 | 0047 |
| (For | n 990) | For certain Officers, | | rustees, Key Employees, and Hig | hest | • | | |
| | | ► Complete if the organi | Compensa zation answ | ated Employees vered "Yes" on Form 990, Part IV | , line 23. | 20 | 18 | } |
| D | | | ▶ Attach | to Form 990. instructions and the latest inform | | | to Pul | |
| • | tment of the Treasury al Revenue Service | Go to www.ns.qov/1 | <u>01111990</u> 101 | mistructions and the latest mion | | Insp | ectio | n |
| | me of the organization of the organization in the organization of | ation ATIONAL ASSOCIATION | | | Employer identificat | ion nu | ımber | |
| OF I | MACHINISTS & AERO | DSPACE WORKERS | | | 53-6001417 | | | |
| Pa | rt I Questi | ons Regarding Compensatio | n | | | | | |
| 1a | | | | the following to or for a person liste | | | Yes | No_ |
| | | , | to provide an | y relevant information regarding the | | | | |
| | | s or charter travel | 님 | Housing allowance or residence for | • | | | |
| | _ | companions nification and gross-up payments | H | Payments for business use of perso Health or social club dues or initiati | | | | |
| | | nary spending account | | Personal services (e.g., maid, chauf | | | | |
| | | | | , • | | | | |
| b | or provision of a | all of the expenses described above? | If "No," com | ' | nent or reimbursement | 1b | Yes | |
| 2 | | | | or allowing expenses incurred by all r, regarding the items checked in line | e 1a? | 2 | Yes | |
| _ | | | | | | | | |
| 3 | | if any, of the following the filing org EO/Executive Director Check all th | | ed to establish the compensation of the check any boxes for methods | ne | | | |
| | used by a relate | ed organization to establish compen | sation of the | CEO/Executive Director, but explain | ın Part III | | | |
| | Compens | ation committee | | Written employment contract | | | | |
| | ☐ Independ | ent compensation consultant | | Compensation survey or study | | | | |
| | ☐ Form 990 | of other organizations | | Approval by the board or compensa | ition committee | | | |
| 4 | During the year related organiza | | , Part VII, Se | ction A, line 1a, with respect to the f | iling organization or a | | | |
| а | Receive a sever | ance payment or change-of-control | payment? | | | 4a | | No |
| b | | r receive payment from, a suppleme | | ıfıed retirement plan? | | 4b | | No |
| c | | r receive payment from, an equity-l | | - | | 4c | | No |
| | If "Yes" to any o | of lines 4a-c, list the persons and pr | ovide the app | plicable amounts for each item in Par | t III | | | |
| | Only 501(c)(3 |), 501(c)(4), and 501(c)(29) or | ganizations | must complete lines 5-9. | | | | |
| 5 | For persons liste | ed on Form 990, Part VII, Section A ontingent on the revenues of | _ | | | | | |
| а | The organization | n? | | | | 5a | | |
| b | Any related orga | | | | | 5b | | |
| | If "Yes," on line | 5a or 5b, describe in Part III | | | | | | |
| 6 | | ed on Form 990, Part VII, Section A ontingent on the net earnings of | , line 1a, did t | the organization pay or accrue any | | | | |
| а | The organization | n? | | | | 6a | | |
| b | Any related orga | | | | | 6 b | | |
| _ | • | 6a or 6b, describe in Part III | | | | | | |
| 7 | | ed on Form 990, Part VII, Section A escribed in lines 5 and 6? If "Yes," o | | the organization provide any nonfixe rt III | d | 7 | | |
| 8 | | ints reported on Form 990, Part VII, nitial contract exception described in | | red pursuant to a contract that was section 53 4958-4(a)(3)? If "Yes," d | escribe | 8 | | |
| 9 | If "Yes" on line 53 4958-6(c)? | 8, did the organization also follow th | ne rebuttable | presumption procedure described in | Regulations section | 9 | | |
| For F | Paperwork Redu | action Act Notice, see the Instru | ctions for Fo | orm 990. Cat No. 5 | 50053T Schedule J | (Form | 1990) | 2018 |

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

| Part II Officers, Directors, Trustees, Rey Employees, and Ting | | | | | | | |
|--|--------------------------|---|---|-----------------------|---------------------------------|-------------------|--|
| For each individual whose compensation must be reported on Schedule J, report of instructions, on row (ii) Do not list any individuals that are not listed on Form 990 | 0, Part VII | | | | | | |
| Note. The sum of columns (B)(I)-(III) for each listed individual must equal the tot | <u>al amount of Fo</u> r | <u>rm 990, Part VII, Se</u> | ≥ction A, line 1a, a | pplicable column (ر | <u>ン) and (E) amour</u> | nts for that indi | vidual |
| (A) Name and Title | (B) Breal | kdown of W-2 and/o compensation | or 1099-MISC | and other | (D) Nontaxable benefits | columns | Compensation in |
| | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | deferred compensation | | (B)(ı)-(D) | column (B) reported as deferred on prior Form 990 |
| See Additional Data Table | | | | | | • | |
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Schedule J (Form 990) 2018 Part III Supplemental Information Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information

Schedule J (Form 990) 2018

Software ID:

Software Version:

EIN: 53-6001417

Name: GRAND LODGE INTERNATIONAL ASSOCIATION

OF MACHINISTS & AEROSPACE WORKERS

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title

(B) Breakdown of W-2 and/or 1099-MISC compensation

(C) Retirement and

(D) Nontaxa

| GARY R ALLEN GEN VICE PRESIDENT (i) | 236,477 | of W-2 and/or 1099-MISC (ii) Bonus & incentive compensation | (iii) Other reportable compensation | (C) Retirement and other deferred compensation | (D) Nontaxable benefits | (E) Total of columns (B)(ı)-(D) | (F) Compensation in column (B) reported as deferred on |
|---|------------------|---|---|--|------------------------------------|------------------------------------|---|
| GARY R ALLEN GEN VICE PRESIDENT | 236,477 0 | o | | | | | prior Form 990 |
| | ol | | 10,617 | 33,107 | 32,776 | 312,977 | 0 |
| (11) | | 0 | 0 | 0 | 0 | 0 | 0 |
| MARK BLONDIN GEN VICE PRESIDENT | 221,977 | О | 20,834 | 34,507 | 30,574 | 307,892 | 0 |
| (11) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| BRIAN BRYANT GEN VICE PRESIDENT (1) | 217,977 | 0 | 15,304 | 33,107 | 31,526 | 297,914 | 0 |
| (11) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| DORA CERVANTES GEN SEC TREASURER (I) | 235,674 | О | 7,865 | 36,311 | 31,776 | 311,626 | 0 |
| (11) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| JAMES CONIGLIARO GEN VICE PRESIDENT | 224,653 | 0 | 15,437 | 33,107 | 30,183 | 303,380 | 0 |
| (11) | o | 0 | 0 | 0 | 0 | 0 | 0 |
| PHILIP J GRUBER GEN VICE PRESIDENT | 288,377 | 0 | 118,468 | 43,803 | 29,347 | 479,995 | 0 |
| (11) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| ROBERT G MARTINEZ INT'L PRESIDENT | 256,118 | 0 | 25,002 | 38,446 | 29,921 | 349,487 | 0 |
| (11) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SITO PANTOJA GEN VICE PRESIDENT | 217,977 | 0 | 13,642 | 33,107 | 29,505 | 294,231 | 0 |
| (11) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| RICKEY N WALLACE GEN VICE PRESIDENT | 221,977 | 0 | 23,125 | 34,507 | 28,726 | 308,335 | 0 |
| (11) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| STANLEY PICKTHALL GEN VICE PRESIDENT | 236,477 | 0 | 7,152 | 33,107 | 13,516 | 290,252 | 0 |
| (11) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| HERRNSTADT OWEN CHIEF OF STAFF TO INT'L | 181,463 | 0 | 15,229 | 28,835 | 31,193 | 256,720 | 0 |
| PRESIDENT (II) | o | 0 | 0 | 0 | 0 | 0 | 0 |
| DE LA FUENTE RICK L DIRECTOR OF MNPL (1) | 186,130 | 0 | 10,552 | 26,058 | 28,555 | 251,295 | 0 |
| (11) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SOLOMON HASAN R DIRECTOR OF LEGISLATIVE | 182,407 | 0 | 8,316 | 26,058 | 30,074 | 246,855 | 0 |
| DEPT (II) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SCHNEIDER MARK D GENERAL LEGAL COUNSEL | 172,310 | 0 | 15,398 | 27,553 | 30,670 | 245,931 | 0 |
| (11) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| BUFFENBARGER ANDREW R SPECIAL ASSIST TO THE I P | 180,546 | 0 | 4,754 | 26,058 | 30,577 | 241,935 | 0 |
| I P (II) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

| efile GRAPHI | C print - DC |) NO | T PROCES | S | As Fil | ed Data - | | | | | DL | N: 93 | 4933 | 100 | 28419 |
|---|----------------------------|--------------------------|-----------------------------|---------------------------|--------------------------------------|---|--|--|-------------|-------------|----------------------|----------------------------------|--------------------|--------|---------------|
| chedule L Form 990 or 990 | -EZ) ► Con | ıplet | e if the org | anizat 28b, | ion ar or 28 | swered "Yes | on Form 9 0-EZ, Part V | d Persor 90, Part IV, li , line 38a or 4 | nes 2 | !5a, 2 | 25b, 20 | - | мв No 2(| | S-0047 |
| epartment of the Tresternal Revenue Serv | I | | ⊳ Go t | | | | | st informatio | n. | | | (| Open | | ublic |
| Name of the org GRAND LODGE INT OF MACHINISTS & | anization ERNATIONAL AS | | | | | | | | | • | yer ide | entifica | | | |
| | | | | | | | | d 501(c)(29) oi 25b, or Form | | | | no 40h | | | |
| |) Name of dis | | | u ies | _ | | <u>, </u> | lified person ar | | | escript | | (d | l) Cor | rected? |
| | | | | | | | organization | | | . , | ansacti | | | es | No |
| | | | | | | | | | | | | | | | |
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| Cor | orted an amou | rganiz unt on ship | zation answe 1 Form 990, | ered "Y Part X, (d) | es" on line 5 Loan to organ | Form 990-EZ, 6, 6, or 22 o or from the dization? | Part V, line 3 (e)Original principal amount | 8a, or Form 99 (f)Balance due | (g) defa | In nult? | Appro boa comm | h) ved by rd or nittee? | (ag | i)Writ | tten ient? |
| | | | | Т | 0 | From | | | Yes | No | Yes | No | Yes | | No |
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| otal | | | | | | • | \$ | | | | | l | | | |
| | nplete if the | orga (b) | | swere betw | ed "Ye een | ested Persons" on Form 9 | 990, Part IV, | line 27. (d) Type o | of assi | stanc | re | (e) Pu | rpose | of ass | ıstance |
| | | | organizat | | | | | | | | | | | | |

No

Nο

Nο

οf

organization's

revenues? Yes

Page 2

person and the organization EMPLOYEE OF IAMAW (1) PICKTHALL DONNA M 36,962 WAGES AND BENEFITS AND WIFE OF ONE OF THE GENERAL VICE PRESIDENTS (2) MARTINEZ ALEXIS N EMPLOYEE OF IAMAW 134,440 WAGES AND BENEFITS AND DAUGHTER OF THE INTERNATIONAL

PRESIDENT

EMPLOYEE OF TAMAW

EMPLOYEE OF IAMAW

AND SON OF ONE OF THE GENERAL VICE **PRESIDENTS**

EMPLOYEE OF IAMAW

AND SON OF ONE OF THE GENERAL VICE **PRESIDENTS**

EMPLOYEE OF IAMAW

AND SON OF ONE OF THE GENERAL VICE PRESIDENTS

AND SON OF THE INTERNATIONAL PRESIDENT

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(c) Amount of

transaction

(b) Relationship

between interested

Nο No

Nο

Nο

Provide additional information for responses to questions on Schedule L (see instructions)

(d) Description of transaction

173,792 WAGES AND BENEFITS

180.077 WAGES AND BENEFITS

176,264 WAGES AND BENEFITS

35,133 WAGES AND BENEFITS

Explanation

Schedule L (Form 990 or 990-EZ) 2018

(5) GRUBER JOSEPH P

Return Reference

Supplemental Information

(3) MARTINEZ III ROBERT G

(4) PANTOJA RICHARD

(6) ALLEN GARY E

Part V

Schedule L (Form 990 or 990-EZ) 2018

(a) Name of interested person

| efile GRAPH | IC print - DO NOT PROCESS As Filed Data - | | DLN: 93493310028419 | | | | |
|--|---|------------------------------|------------------------------------|--|--|--|--|
| (Form 990 or EZ) | CHEDULE O Form 990 or 990- Z) Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ. Go to www.irs.gov/Form990 for the latest information. | | | | | | |
| Name Brthe ofg GRAND LODGE INT OF MACHINISTS & | | Employer 53-600141 | Inspection identification number 7 | | | | |
| Return Reference | | Explanation | | | | | |
| FORM 990, PART VI, SECTION A, LINE 6 | THE EXECUTIVE COUNCIL IS ELECTED BY REFEREND | DUM BALLOT BY THE MEMBERSHIP | | | | | |

Return Explanation

LINE 7A

FORM 990, THE EXECUTIVE COUNCIL IS ELECTED BY REFERENDUM BALLOT BY THE MEMBERSHIP SECTION A,

Return Explanation
Reference

FORM 990, THERE ARE NO COMMITTEES WITH THE AUTHORITY TO ACT ON BEHALF OF THE GOVERNING BODY
PART VI,
SECTION A,
LINE 8B

Return Explanation

LINE 11B

FORM 990, THE MEMBERS OF THE EXECUTIVE COUNCIL ARE PROVIDED A COPY OF THE FORM 990 PRIOR TO FILING PART VI, SECTION B,

Return Explanation
Reference

FORM 990, THE ORGANIZATION'S GOVERNING DOCUMENTS ARE AVAILABLE AT THE GRAND LODGE HEADQUARTERS
PART VI,
SECTION C.

990 Schedule O, Supplemental Information

LINE 19

Return Explanation

LINE 1

Reference
PART XII, THE ORGANIZATION USES THE MODIFIED CASH BASIS OF ACCOUNTING

990 Schedule O, Supplemental Information Return Explanation Reference

Reference

PART XII,
LINE 2C

THIS PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR

efile GRAPHIC print - DO NOT PROCESS AS SCHEDULE R

As Filed Data -

Related Organizations and Unrelated Partnerships

➤ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

➤ Attach to Form 990.

► Go to <u>www.irs.gov/Form990</u> for instructions and the latest information.

OMB No 1545-0047

DLN: 93493310028419

Open to Public Inspection

Department of the Treasury Internal Revenue Service

(Form 990)

Name of the organization
GRAND LODGE INTERNATIONAL ASSOCIATION
OF MACHINISTS & AEROSPACE WORKERS

Employer identification number

53-6001417

| Part I Identification of Disregarded Entities Complete if t | he organization answe | red "Yes" on Form | 990, Part IV, line : | 33. | | | |
|--|-------------------------------------|---|----------------------------|--|--|---------------------------|--------------------------------------|
| (a) Name, address, and EIN (If applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (stat or foreign country) | te Total Income | (e) End-of-year assets | (f) Direct controlling entity | J | |
| (1) 113 REPUBLIC AVENUE LLC 113 REPUBLIC AVENUE JOLIET, IL 60435 | LEASE OFFICE SPACE | IL | 213,407 | 2,002,724 | | | _ |
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| | | | | | | | _ |
| Part II Identification of Related Tax-Exempt Organizations related tax-exempt organizations during the tax year. | s Complete if the orga | nization answered | "Yes" on Form 990 | , Part IV, line 34 be | ecause it had one or | more | |
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity | Section (13) co ent | g) n 512(b) ontrolled tity? |
| (1)MACHINISTS NON-PARTISAN POLITICAL LEAGUE 9000 MACHINISTS PLACE | PAC FUND | MD | 527 | | | Yes | No |
| UPPER MARLBORO, MD 20772 52-6144644 | | | | | | | |
| (2) INTERNATIONAL ASSOCIATION OF MACHINISTS AND AEROSPACE WORKERS PENSION PLAN 9000 MACHINISTS PLACE | PENSION FUND | MD | 401(A) & 501(A) | | | | No |
| UPPER MARLBORO, MD 20772 53-6001417 | | | | | | | |
| (3)IAM CREST 9000 MACHINISTS PLACE | JOB RE-ENTRY AND SAFETY TRAINING | MD | 501(C)(5) | | | | No |
| UPPER MARLBORO, MD 20772 52-1980011 | | | | | | | <u> </u> |
| (4)IAM ASSISTANCE 9000 MACHINISTS PLACE | PUBLIC CHARITY | MD | 501(C)(3) | | | | No |
| UPPER MARLBORO, MD 20772 46-2575531 | | | | | | | |
| (5)IAMAW WINPISINGER EDUCATION FUND 9000 MACHINISTS PLACE | PUBLIC CHARITY | MD | 501(C)(3) | | | | No |
| UPPER MARLBORO, MD 20772 81-4760979 | | | | | | + | <u> </u> |
| | | | | | | _ | _ |
| For Paperwork Reduction Act Notice, see the Instructions for Form 99 | 00 | Cat No 5013 | | | Schedule R (Form | 990) 34 | 018 |

| (a) Name, address, and EIN of related organization | | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Direct controlling entity | (e) Predominant income(related, unrelated, excluded fron tax under sections 512- 514) | d, total incom | | Disprop | h) ortionate itions? | (i) Code V-UI amount in I 20 of Schedule k (Form 106 | oox ma pa -1 | (j) neral or naging rtner? | | itage |
|--|-------------------------|-----------------------------------|---|--|---|--|---------------------------------------|---------|----------------------------|---|--------------------|-------------------------------------|-------------------------------------|------------------------|
| | | | | | 314) | | | Yes | No | 1 | Ye | s No | 1 | |
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| Identification of Related Organiza because It had one or more related o | | | | | | ization ans | wered "Yes | " on Fo | orm 99 | 90, Part I | V, lın | e 34 | | |
| | | s a corporation | on or trus (c) egal micile or foreign | st during th | (d) controlling Tyentity | (e) pe of entity corp, S corp, or trust) | wered "Yes (f) Share of total income | Share | (g) e of end- year assets | of- Per | V, lin- | e | (i) Section 5 (13) continuity | 512(b trolled y? |
| because it had one or more related o (a) Name, address, and EIN of | rganizations treated as | s a corporation | on or trus (c) egal micile | st during th | (d) controlling Tyentity | (e) pe of entity corp, S corp, | (f) Share of total | Share | (g) e of end- year | of- Per | (h) | e | Section 5 (13) cont entity | 512(b trolled |
| because it had one or more related o (a) Name, address, and EIN of | rganizations treated as | s a corporation | on or trus (c) egal micile or foreign | st during th | (d) controlling Tyentity | (e) pe of entity corp, S corp, | (f) Share of total | Share | (g) e of end- year | of- Per | (h) | e | Section 5 (13) cont entity | 512(b trolled y? |
| because it had one or more related o (a) Name, address, and EIN of | rganizations treated as | s a corporation | on or trus (c) egal micile or foreign | st during th | (d) controlling Tyentity | (e) pe of entity corp, S corp, | (f) Share of total | Share | (g) e of end- year | of- Per | (h) | e | Section 5 (13) cont entity | 512(b trolled y? |
| because it had one or more related o (a) Name, address, and EIN of | rganizations treated as | s a corporation | on or trus (c) egal micile or foreign | st during th | (d) controlling Tyentity | (e) pe of entity corp, S corp, | (f) Share of total | Share | (g) e of end- year | of- Per | (h) | e | Section 5 (13) cont entity | 512(b trolled y? |
| because it had one or more related o (a) Name, address, and EIN of | rganizations treated as | s a corporation | on or trus (c) egal micile or foreign | st during th | (d) controlling Tyentity | (e) pe of entity corp, S corp, | (f) Share of total | Share | (g) e of end- year | of- Per | (h) | e | Section 5 (13) cont entity | 512(b trolled y? |

No No

No

No No

No

No

No

No

11

1m

1n

10

1r Yes

1s

Schedule R (Form 990) 2018

(d)

Method of determining amount involved

1q Yes

| Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. | | | |
|---|------------|-----|----|
| Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule | | Yes | No |
| 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | П | | |
| a Receipt of (i) interest, (ii)annuities, (iii) royalties, or(iv) rent from a controlled entity | 1a | | No |
| b Gift, grant, or capital contribution to related organization(s) | 1 b | Yes | |
| c Gift, grant, or capital contribution from related organization(s) | 1c | | No |
| d Loans or loan guarantees to or for related organization(s) | 1 d | | No |

| ь | Girt, grant, or capital contribution to related organization(s) | 10 | res | <u> </u> |
|---|---|------------|-----|----------|
| С | Gift, grant, or capital contribution from related organization(s) | 1c | | No |
| d | Loans or loan guarantees to or for related organization(s) | 1 d | | No |
| е | Loans or loan guarantees by related organization(s) | 1e | | No |
| | | | | |
| f | Dividends from related organization(s) | 1 f | | No |
| g | Sale of assets to related organization(s) | 1 g | | No |
| h | Purchase of assets from related organization(s) | 1h | | No |
| | | | | |

m Performance of services or membership or fundraising solicitations by related organization(s)

Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)

(a)

Name of related organization

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

(b)

Transaction

type (a-s)

(c)

Amount involved

Lease of facilities, equipment, or other assets to related organization(s)

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512- | 01 | (e) e all partners section 501(c)(3) rganizations? | (f) Share of total Income | (g) Share of end-of-year assets | (h) Disproprtiona allocations? | , | Code V-UBI amount in box 20 of Schedule K-1 (Form 1065) | (1) General managin partner | ig ? | (k) Percentage ownership |
|---|--------------------------------|---|---|-----|--|------------------------------------|--|--------------------------------------|----|--|--------------------------------------|---------|---------------------------------------|
| | | | 514) | Yes | No | | | Yes | No | | Yes | No | |
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