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DLN: 93491219008108

2017

OMB No 1545-0052

Return of Private Foundation

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For	caler	ndar year 2017, or tax year beginning 01-01	1-201	7 , ar	nd en	iding 12-31-	2017	
		indation D FOUNDATION				A Employer ide	entification numbe	-
***	.5111111	DISONDATION				52-6358830		
		l street (or P O box number if mail is not delivered to street add M 204 EAST HIGH STREET	dress) I	Room/suite		B Telephone nu	mber (see instructior	ns)
City	or town	state or province country, and 710 or foreign postal code				(434) 977-5762	:	
		i, state or province, country, and ZIP or foreign postal code SVILLE, VA 22902				C If exemption	application is pending	g, check here
G Ch	eck al			rmer public charity		D 1. Foreign org	ganizations, check he	re 🕨 🔲
		Final return Amended re					ganizations meeting k here and attach cor	
		Address change Name chang					ındatıon status was t	· -
_	•	pe of organization Section 501(c)(3) exempt priv					n 507(b)(1)(A), chec	
				private foundation				
of y	ear (f	xet value of all assets at end from Part II, col (c), sr 105,580,331 ☐ Other (specify (Part I, column (d) r)	y)	Cash Accru	al		ition is in a 60-month n 507(b)(1)(B), checl	
Pa	rt I	Analysis of Revenue and Expenses (The total	/ (a	a) Revenue and				(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(*	expenses per books	(ь)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)		15,000,000				
	2	Check ▶ ☐ If the foundation is not required to attack Sch. B	h					
	3	Interest on savings and temporary cash investments	·	16		16	16	
	4	Dividends and interest from securities	. [1,417,106		1,417,106	1,417,106	
	5a	Gross rents	· [
	b	Net rental income or (loss)						
ne	6a	Net gain or (loss) from sale of assets not on line 10	9	640,190				
Reverue	b	Gross sales price for all assets on line 6a	F 416					
Re	7	Capital gain net income (from Part IV, line 2)	5,416			639,264		
	8	Net short-term capital gain	. 🗕			•	217,249	
	9	Income modifications	. 🖯				· · · · · · · · · · · · · · · · · · ·	
	10a	Gross sales less returns and allowances						
	b	Less Cost of goods sold						
	С	Gross profit or (loss) (attach schedule)	. [
	11	Other income (attach schedule)	. [
	12	Total. Add lines 1 through 11		17,057,312		2,056,386	1,634,371	
	13	Compensation of officers, directors, trustees, etc						
	14	Other employee salaries and wages		284,903		192,424	192,424	92,479
es	15	Pension plans, employee benefits	· [49,272		17,973	17,973	31,299
SU:	16a	Legal fees (attach schedule)	• _					
Expenses	ь	Accounting fees (attach schedule)	<u> </u>	5,350		5,350	5,350	
e e	С	Other professional fees (attach schedule)	- Q	64,137		64,137	64,137	
et (17	Interest	· [
Str	18	Taxes (attach schedule) (see instructions)	<u> </u>	100,194		100,194	100,194	
≣	19	Depreciation (attach schedule) and depletion	. 4	278			278	
ē	20	Occupancy		23,906		5,977	5,977	17,929
լ թւ	21	Travel, conferences, and meetings	·	50,067		50,067	50,067	
<u>a</u>	22	Printing and publications	.	a.1				
Operating and Administrative	23	Other expenses (attach schedule)	· 4	102,545		91,012	102,545	
erat	24	Total operating and administrative expenses.		500 5==		E07.45.	F00 0:-	
ğ O	2-	Add lines 13 through 23	. F	680,652		527,134	538,945	141,707
_	25	Contributions, gifts, grants paid	∵ -	4,413,885				4,413,885
	26	Total expenses and disbursements. Add lines 24 a 25	and	5,094,537		527,134	538,945	4,555,592
	27	Subtract line 26 from line 12						
	а	Excess of revenue over expenses and disbursements		11,962,775				
	b	Net investment income (If negative, enter -0-)	一			1,529,252		
	С	Adjusted net income(If negative, enter -0-)	.				1,095,426	
For	Daner	work Reduction Act Notice see instructions				No 11280V	, г _{-ч}	m 000-DE (2017)

	2	Savings and temporary cash investments						
	3	Accounts receivable ▶						
		Less allowance for doubtful accounts ▶						
	4	Pledges receivable ▶						
		Less allowance for doubtful accounts ▶						
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons (attach schedule) (see instructions)						
	7	Other notes and loans receivable (attach schedule)						
		Less allowance for doubtful accounts ▶						
S	8	Inventories for sale or use						
Assets	9	Prepaid expenses and deferred charges				355		355
As	10a	Investments—U S and state government obligations (attach schedule)						
	b	Investments—corporate stock (attach schedule)		64,529,319	% J	75,392,262	83	,328,474
	С	Investments—corporate bonds (attach schedule)			چ ا	19,534,794	19	,478,118
	11	Investments—land, buildings, and equipment basis ▶						
		Less accumulated depreciation (attach schedule) ▶						
	12	Investments—mortgage loans						
	13	Investments—other (attach schedule)						
	14	Land, buildings, and equipment basis ►						
		Less accumulated depreciation (attach schedule) ▶ 2,018		693	% J	415		200
	15	Other assets (describe >)	% j	3,087,288	چ ا	3,085,712	9 2	,486,282
	16	Total assets (to be completed by all filers—see the						
		instructions Also, see page 1, item I)		78,722,668		98,300,439	105	,580,331
	17	Accounts payable and accrued expenses						-
	18	Grants payable						
les	19	Deferred revenue						
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons						
Jab	21	Mortgages and other notes payable (attach schedule)						
	22	Other liabilities (describe	% J	4,096				
	23	Total liabilities(add lines 17 through 22)		4,096		0		

	l	, , ,				
	15	Other assets (describe ▶)	رچ ه	3,087,288	3,085,712	% J
	16	Total assets (to be completed by all filers—see the				
		instructions Also, see page 1, item I)		78,722,668	98,300,439	1
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Liabilities	19	Deferred revenue				
틒	20	Loans from officers, directors, trustees, and other disqualified persons				
ıat	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe	ارچھ	4,096		
	23	Total liabilities(add lines 17 through 22)		4,096	0	
		Foundations that follow SFAS 117, check here				

and complete lines 24 through 26 and lines 30 and 31. Unrestricted Temporarily restricted Permanently restricted

1,015,783

77,702,789

78,718,572 78.722.668 1,015,783

97,284,656 98,300,439

98.300.439

1

2

3

4

5 6 78,718,572

11,962,775

7,619,092

98,300,439

98,300,439

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Foundations that do not follow SFAS 117, check here

Net Assets or Fund Balance

24

25

26

27

28

29

30

31

Part III

2

3

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Decreases not included in line 2 (itemize) ▶

Enter amount from Part I, line 27a

Add lines 1, 2, and 3

Capital stock, trust principal, or current funds

Total net assets or fund balances (see instructions) .

Paid-in or capital surplus, or land, bldg , and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total liabilities and net assets/fund balances (see instructions) .

Analysis of Changes in Net Assets or Fund Balances

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

Page **3**

	(a) he kınd(s) of property sold (e g , re house, or common stock, 200 shs	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1 a FIDELITY 5488			P		<u> </u>
b FIDELITY 5488			Р		
c FIDELITY 5488			Р		
d FIDELITY 5488			Р		
e FIDELITY 5488			Р		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain d	h) or (loss) i) minus (g)
a 2,320	` '	F133 311F	2,103,462		217,505
b 14,927	·		14,639,927		287,999
	,414		11,670	-	-256
	1,424		20,696	.	728
	9,472		29,471	-	1
	·	nod by the foundation	•		
(i) F M V as of 12/31/69	showing gain in column (h) and ow (j) Adjusted basis as of 12/31/69	Excess	(k) of col (ı) (j), ıf any	Gains (Col (col (k), but not	(I) h) gain minus less than -0-) or om col (h))
a					217,505
b					287,999
c					-256
d					728
e					1
	or (net capital loss) ain or (loss) as defined in sections I t I, line 8, column (c) (see instructions)		Ţ	3	639,264 217,249
	nder Section 4940(e) for Re				
f section 4940(d)(2) applies, lea		ction 4540(a) tax on he	et investment incom	ie <i>)</i>	
	e section 4942 tax on the distributal t qualify under section 4940(e) Do		in the base period	?	es 🗹 No
1 Enter the appropriate am	ount in each column for each year,	see instructions before	making any entrie	s	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	le-use assets	(d) Distribution rat (col (b) divided by o	
2016	4,208,320		73,013,531	·	0 057638
2015	3,929,934		54,921,780		0 071555
2014	3,957,574		52,346,370		0 075604
2013	3,621,366		52,179,014		0 069403
2012	3,778,575		47,694,997		0 079224
2 Total of line 1, column (d)		2		0 353424
number of years the found	for the 5-year base period—divide t dation has been in existence if less	than 5 years 🔒 🐍	3		0 070685
	icharitable-use assets for 2017 from	•	4		92,986,054
5 Multiply line 4 by line 3			5		6,572,719
6 Enter 1% of net investme	nt income (1% of Part I, line 27b)		6		15,293
			7		6,588,012
	ons from Part XII, line 4 ,		8		4,555,592
If line 8 is equal to or great instructions	ater than line 7, check the box in Pa	art VI, line 1b, and com	plete that part usir	ng a 1% tax rate Se	e the Part VI

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

101111 330 11 (2	
	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,
Part VIII	and Contractors

1 List all officers, directors, trustee	es, foundation managers a	nd their compensation	(see instructions).	
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JANET MILLER	TRUSTEE	0	(0
ROSEMONT FARM	30 00			
CHARLOTTESVILLE, VA 22903				
EDWARD M MILLER	TRUSTEE 20 00	0		0
ROSEMONT FARM	20 00			
CHARLOTTESVILLE, VA 22903				. ""
2 Compensation of five highest-pa	id employees (other than t	nose included on line 1		ne, enter NONE.
(a) Name and address of each employee pa more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred (d) compensation	Expense account, (e) other allowances
NONE				
	 			
		1		
	 			
T-1-1	#F0 000			
Total number of other employees paid over				
3 Five highest-paid independent co	•	· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
(a) Name and address of each persor	n paid more than \$50,000	(b) Typ	e of service	(c) Compensation
NONE				
		7		
		=		
		4		
		_		
Fotal number of others receiving over \$50	,000 for professional services	S		
Part IX-A Summary of Direct (Charitable Activities			
List the foundation's four largest direct charitable		ude relevant statistical inform	nation such as the number of	
organizations and other beneficiaries served, con				Expenses
1				
2				
3				
4				
Part IX-B Summary of Program	n-Related Investments	(see instructions)		
Describe the two largest program-related inve	estments made by the foundation o	during the tax year on lines 1	and 2	Amount
1 N/A				
2				
All abban and constructed to	Caramatana			
All other program-related investments	See instructions			
3				
Fotal. Add lines 1 through 3 .				

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

1b

2

3a 3h

4

5

4.555.592

4,555,592

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Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4.

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

Page 9

4,618,718

4,555,592

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63,126

)-PF (20	017)	
(1111)	Undistributed Incom	e (see instructions)

990-PF	(20	017)	
	ı		-	

Form 990-PF (2017)						
Part XIII	Undis					

- 1 Distributable amount for 2017 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2017
- a Enter amount for 2016 only.
- **b** Total for prior years Excess distributions carryover, if any, to 2017
- a From 2012. 1,417,821

- 1,019,403 **b** From 2013. c From 2014. . .

- 1 328 107 1.195.698
- d From 2015. e From 2016.
- 4 Qualifying distributions for 2017 from Part

d Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2017

same amount must be shown in column (a))

(If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2012 not

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . .

c Excess from 2015. . . .

d Excess from 2016. . . e Excess from 2017. . .

b Excess from 2014. .

6 Enter the net total of each column as

indicated below:

- 569,288 f Total of lines 3a through e.
 - XII, line 4 🕨 \$
- a Applied to 2016, but not more than line 2a
- **b** Applied to undistributed income of prior years
 - (Election required—see instructions).
- c Treated as distributions out of corpus (Election

1.019.403

1,328,107 1.195.698

569.288

required—see instructions).

(a)

Corpus

5.530.317

63,126

5,467,191

1.354.695

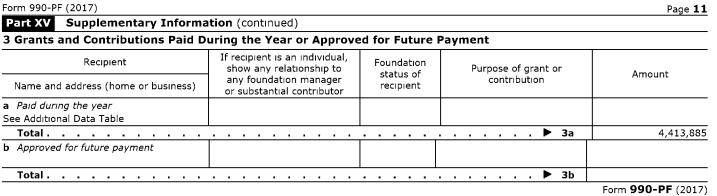
4,112,496

(b)

Years prior to 2016

(c)

2016



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Part XVI-A Analysis of Income-Producing	Activities				
Enter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded by sectio	n 512, 513, or 514	(e) Related or exempt
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	16	
4 Dividends and interest from securities			14	1,417,106	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than			14	630.364	026
inventory9 Net income or (loss) from special events			14	639,264	926
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				2,056,386	
13 Total. Add line 12, columns (b), (d), and (e)			1	3	2,057,312
(See worksheet in line 13 instructions to verify calcular Part XVI-B Relationship of Activities to the		amont of Evon	nt Burnosos		
Line No. Explain below how each activity for which the accomplishment of the foundation's ex	income is report	ed ın column (e) c	of Part XVI-A contrib		
instructions)	tempt purposes i	(other than by pro	viding funds for such	(Jee	
·					

orm 990	-PF (2017)						Pa	ge 1 3
Part X	Information Re Exempt Organi		fers To and Transacti	ons and Relationships	With Noncharit	able		
				ny other organization describ relating to political organizat			Yes	No
a Trans	fers from the reporting foun	dation to a noncha	arıtable exempt organızatıo	n of				
(1)	Cash					1a(1)		No
(2)	Other assets					1a(2)		No
b Other	transactions							
	Sales of assets to a nonchar				ŀ	1b(1)		No
	Purchases of assets from a r		• -		ŀ	1b(2)		No
	Rental of facilities, equipmer	•			ŀ	1b(3)		No
	Reimbursement arrangemen				ŀ	1b(4)		No
	Loans or loan guarantees.				ŀ	1b(5)		No
٠.	erformance of services or m		-		ŀ	1b(6)		No
		•		olumn (b) should always sho		1c		No
a) Line N	-		aritable exempt organization	e goods, other assets, or ser		ing arra	ngemer	nts
descr	e foundation directly or indirectly or indirectly or indirectly of the ibed in section 501(c) of the s," complete the following s (a) Name of organization	Code (other than chedule		ction 527?	Description of relatio	Yes	V	No
	· · · · · ·		1 / //	,	·			
		, it is true, correct		 				
Sign Here	***** Signature of officer or t		2018-08-15 Date	• ****** Title	return with th below	e IRS di ie prepa str)?	rer sho	wn
					(see in	str)/ L	<u>-</u> ⊥ Yes	— NO

Print/Type preparer's name MATTHEW A MCLEAREN Paid **Preparer** Firm's name ► ROBINSON FARMER COX ASSOCIATES **Use Only**

Firm's address ► 530 WESTFIELD RD

CHARLOTTESVILLE, VA 229011726

Preparer's Signature Date PTIN Check if self-

P00812279 employed ▶ □ 2018-08-06 Firm's EIN ▶54-1896113

Phone no (434) 973-8314

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	any foundation manager or substantial contributor	recipient					
a Paid during the year							
ANSWER41 GORDON ROAD SUITE C PISCATAWAY, NJ 08854	NONE		TO FUND OPERATING NEEDS	256,000			
APPALACHIAN VOICES 171 GRAND BOULEVARD BOONE, NC 28607	NONE		TO FUND OPERATING NEEDS	95,000			
CATHOLICS FOR CHOICE 1436 U ST NW SUITE 301 WASHINGTON, DC 20009	NONE		TO FUND OPERATING NEEDS	60,000			
CENTER FOR INTERNATIONAL ENV LAW 1350 CONNECTICUT AVE NW WASHINGTON, DC 20036	NONE		TO FUND OPERATING NEEDS	40,000			
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET 22ND FL	NONE		TO FUND OPERATING NEEDS	125,000			

4,413,885

CATHOLICS FOR CHOICE 1436 U ST NW SUITE 301 WASHINGTON, DC 20009	NONE	TO FUND OPERATING NEEDS	60,
CENTER FOR INTERNATIONAL ENV LAW	NONE	TO FUND OPERATING NEEDS	40,

NEW YORK, NY 10038

За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CERES99 CHAUNCY ST 6TH FLOOR BOSTON, MA 02111	NONE		TO FUND OPERATING NEEDS	75,000
CHESAPEAKE CLIMATE ACTION NETWORK PO BOX 11138 TACOMA PARK, MD 20912	NONE		TO FUND OPERATING NEEDS	95,000
COASTAL MOUNTAINS LAND TRUST 101 MOUNT BATTIE STREET CAMDEN, ME 04843	NONE		TO FUND OPERATING NEEDS	2,000
CONSERVATION LAW FOUNDATION 62 SUMMER STREET BOSTON, MA 02110	NONE		TO FUND OPERATING NEEDS	45,000
DKT INTERNATIONAL 1701 K STREET NW STE 201	NONE		TO FUND OPERATING NEEDS	20,000

4,413,885

WASHINGTON, DC 20006

Total

За

Form 990PF Part XV Line 3 - Grant	ts and Contributions Paid	During the	Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	any foundation manager or substantial contributor	recipient					
a Paid during the year							
FEMINIST MAJORITY FOUNDATION 1600 WILSON BLVD STE 801 ARLINGTON, VA 22209	NONE		TO FUND OPERATING NEEDS	40,000			
EARTHJUSTICE50 CALIFORNIA ST STE 500 SAN FRANCISCO, CA 94111	NONE		TO FUND OPERATING NEEDS	25,000			
FUNDERS NETWORK OF POP REP H AND R PO BOX 750 ROCKVILLE, MD 20848	NONE		TO FUND OPERATING NEEDS	14,800			
GASP2320 HIGHLAND AVE S STE 270 BIRMINGHAM, AL 35205	NONE		TO FUND OPERATING NEEDS	20,000			
GLOBAL DOCTORS FOR CHOICE 1430 BROADWAY STE 1614 NEW YORK, NY 10018	NONE		TO FUND OPERATING NEEDS	20,000			
Total				4,413,885			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year GLOBAL GREENGRANTS FUND NONE TO FUND OPERATING NEEDS 25.000 2840 WILDERNESS PLACE BOULDER, CO 80301 NONE GREENPEACE FUND INC TO FUND OPERATING NEEDS 50,000 702 H STREET NW STE 300 WASHINGTON, DC 20001 CROUNDOWELL ELINDRO BOY 71643 NIONE TO ELIND ODERATING NEEDS 20.000

OAKLAND, CA 94612	NONE	TO FOND OPERATING NEEDS	30,000
INTL PLANNED PARENTHOOD FEDWH REG 125 MAIDEN LANE 9TH FLR NEW YORK, NY 10038	NONE	TO FUND OPERATING NEEDS	175,000
IPASPO BOX 9990	NONE	TO FUND OPERATING NEEDS	75,000

3a

CHAPEL HILL, NC 27515

4,413,885 Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
MOTHERS OUT FRONT30 BOW STREET CAMBRIDGE, MA 02138	NONE		TO FUND OPERATING NEEDS	15,000
NARAL PRO CHOICE VIRGINIA FOUNDATIO PO BOX 1204 ALEXANDRIA, VA 22313	NONE		TO FUND OPERATING NEEDS	15,000
NATURAL RESOURCE DEFENSE COUNCIL 48 WEST 20TH STR 11 FLR NEW YORK, NY 10011	NONE		TO FUND OPERATING NEEDS	25,000
NEW VENTURE FUND - FOSSIL FUEL 1201 CONNECTICUT AVE NW WASHINGTON, DC 20036	NONE		TO FUND OPERATING NEEDS	50,000
OCEAN CONSERVANCY	NONE		TO FUND OPERATING NEEDS	130,000

NEW YORK, NY 10011			
NEW VENTURE FUND - FOSSIL FUEL 1201 CONNECTICUT AVE NW WASHINGTON, DC 20036	NONE	TO FUND OPERATING NEEDS	
OCEAN CONSERVANCY	NONE	TO FUND OPERATING NEEDS	

1300 19TH STREET NW WASHINGTON, DC 20036

4,413,885 Total . . За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year PHYSICIANS FOR REPRODUCTIVE NONE TO FUND OPERATING COSTS 35,000 CHOICE 1430 BROADWAY STE 1614 NEW YORK, NY 10018 PLANNED PARENTHOOD FED OF AMER NONE TO FUND OPERATING NEEDS 40,000 123 WILLIAM STREET

NEW YORK, NY 10038			
PLANNED PARENTHOOD LGE OF MASS 1055 COMMONWEALTH AVENUE BOSTON, MA 02215	NONE	TO FUND OPERATING NEEDS	20,000
SEXUALITY INFO & EDUC COUNCIL OF US 1012 14TH ST NW STE 1108 WASHINGTON, DC 20005	NONE	TO FUND OPERATING NEEDS	50,000
SMALL DISCRETIONARY GRANTS VARIOUS	NONE	TO FUND OPERATING NEEDS	4,114

1012 14TH ST NW STE 1108 WASHINGTON, DC 20005			
SMALL DISCRETIONARY GRANTS VARIOUS 232 EAST HIGH STREET	NONE	TO FUND OPERATING NEEDS	4,

WASHINGTON, DC 20005			
SMALL DISCRETIONARY GRANTS VARIOUS	NONE	TO FUND OPERATING NEEDS	4,

CHARLOTTESVILLE, VA 22902 Total . 4,413,885

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SC COASTAL CONSERVATION LEAGUE PO BOX 1765 CHARLESTON, SC 29402	NONE		TO FUND OPERATING NEEDS	35,000
SOUTHERN ALLIANCE CLEAN ENERGY PO BOX 1842 KNOXVILLE, TN 37901	NONE		TO FUND OPERATING NEEDS	100,000
SELC201 W MAIN STREET STE14 CHARLOTTESVILLE, VA 23902	NONE		TO FUND OPERATING NEEDS	250,000
RH REALITY CHECK (REWIRE) 7315 WISCONSIN AVE STE 400 BETHESDA, MD 20814	NONE		TO FUND OPERATING NEEDS	25,000
RIVANNA CONSERVATION ALLIANCE PO BOX 1503 CHARLOTTESVILLE, VA 22902	NONE		TO FUND OPERATING NEEDS	1,000

SELC201 W MAIN STREET STE14 CHARLOTTESVILLE, VA 23902	NONE	TO FUND OPERATING NEEDS	250,00
RH REALITY CHECK (REWIRE) 7315 WISCONSIN AVE STE 400	NONE	TO FUND OPERATING NEEDS	25,00

Total . . За

4,413,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year STAND1 HAIGHT STREET NONE TO FUND OPERATING NEEDS 90,000 SAN FRANCISCO, CA 94102 TENNESSEE CLEAN WATER NETWORK NONE TO FUND OPERATING NEEDS 25,000 PO BOX 1521 KNOXVILLE, TN 379011521

,			
THE SIERRA CLUB FOUNDATION 2101 WEBSTER ST OAKLAND, CA 94612	NONE	TO FUND OPERATING NEEDS	25,000
TRUSTEES FOR ALASKA 1026 W 4TH AVE STE 201 ANCHORAGE, AK 99501	NONE	TO FUND OPERATING NEEDS	50,000

1026 W 4TH AVE STE 201 ANCHORAGE, AK 99501	NONE	TO FUND OPERATING NEEDS	
UN FOUNDATION	NONE	TO FUND OPERATING NEEDS	

ANCHORAGE, AK 99501			
UN FOUNDATION 1750 PENN AVE NW STE 300	NONE	TO FUND OPERATING NEEDS	

Total.

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JN FOUNDATION	NONE	TO FUND OPERATING NEEDS	
.750 PENN AVE NW STE 300			
VASHINGTON, DC 20006			

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UN FOUNDATION	NONE	TO FUND OPERATING NEEDS	50,000
1750 PENN AVE NW STE 300			·
WASHINGTON, DC 20006			

4,413,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year VIRGINIA ORGANIZING NONE TO FUND OPERATING NEEDS 60,000 703 CONCORD AVENUE CHARLOTTESVILLE, VA 22903 NONE 30,000 WETLANDS WATCHPO BOX 9335 TO FUND OPERATING COSTS NORFOLK, VA 23505 50

INTERNET SEXUALITY INFO SERVICES 409 13TH ST FL 14 OAKLAND, CA 94612	NONE	TO FUND OPERATING NEEDS	35,850
BIG BROTHERS BIG SISTERS 225 N HIGH STREET 3	NONE	TO FUND OPERATING NEEDS	1,000

BIG BROTHERS BIG SISTERS 225 N HIGH STREET 3 HARRISONBURG, VA 22802	NONE	TO FUND OPERATING NEEDS	
BOSTON SYMPHONY ORCHESTRA	NONE	TO FUND OPERATING NEEDS	

HARRISONBURG, VA 22802			
BOSTON SYMPHONY ORCHESTRA 301 MASACHUSETTS AVE	NONE	TO FUND OPERATING NEEDS	

······································			
BOSTON SYMPHONY ORCHESTRA	NONE	TO FUND OPERATING NEEDS	
301 MASACHUSETTS AVE			
BOSTON, MA 02115			

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BOSTON SYMPHONY ORCHESTRA	NONE	TO FUND OPERATING NEEDS	
301 MASACHUSETTS AVE			
BOSTON, MA 02115			

BOSTON SYMPHONY ORCHESTRA	NONE	TO FUND OPERATING NEEDS	
301 MASACHUSETTS AVE			I
BOSTON, MA 02115			I

910

BOSTON, MA 02115		
Total	 	 4,413,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
BOYSGIRLS CLUB OF CHARALB PO BOX 707 CHARLOTTESVILLE, VA 22902	NONE		TO FUND OPERATING NEEDS	30,825
BUILDING GOODNESS FOUNDATION PO BOX 4325 CHARLOTTESVILLE, VA 22905	NONE		TO FUND OPERATING NEEDS	5,000
CENTER FOR NONPROFIT EXCELLENCE 1701A ALLIED STREET CHARLOTTESVILLE, VA 22903	NONE		TO FUND OPERATING NEEDS	2,500
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET NEW YORK, NY 10022	NONE		TO FUND OPERATING NEEDS	1,000
CHARLOTTESVILLE AREA COMM FNDN	NONE		TO FUND OPERATING NEEDS	2,500

CENTER FOR NONPROFIT EXCELLENCE 1701A ALLIED STREET CHARLOTTESVILLE, VA 22903	NONE	TO FUND OPERATING NEEDS	2,50
CENTRAL PARK CONSERVANCY 14 EAST 60TH STREET	NONE	TO FUND OPERATING NEEDS	1,00

NEW YORK, NY 10022			
CHARLOTTESVILLE AREA COMM FNDN	NONE	TO FUND OPERATING NEEDS	2,500

4,413,885

NEW YORK, NY 10022			l
CHARLOTTESVILLE AREA COMM FNDN	NONE	TO FUND OPERATING NEEDS	2

Total . . За

CHARLOTTESVILLE AREA COMM FNDN	NONE	TO FUND OPERATING NEEDS	2,500
PO BOX 1767			·
CHARLOTTESVILLE, VA 22902			

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CHARLOTTESVILLE FREE CLINIC 1138 ROSE HILL DR STE200 CHARLOTTESVILLE, VA 22903	NONE		TO FUND OPERATING NEEDS	2,000
CLEAN ENERGY ACTIONPO BOX 1399 BOULDER, CO 80306	NONE		TO FUND OPERATING NEEDS	1,000
COMMUNITY INVESTMENT COLLABORATIVE PO BOX 2976 CHARLOTTESVILLE, VA 22902	NONE		TO FUND OPERATING COSTS	2,000
ETHEL WALKER SCHOOL 230 BUSHY HILL ROAD SIMSBURY, CT 06070	NONE		TO FUND OPERATING NEEDS	500

COLLABORATIVE PO BOX 2976 CHARLOTTESVILLE, VA 22902			
ETHEL WALKER SCHOOL 230 BUSHY HILL ROAD	NONE	TO FUND OPERATING NEEDS	50

ETHEL WALKER SCHOOL 230 BUSHY HILL ROAD SIMSBURY, CT 06070	NONE	TO FUND OPERATING NEEDS	
FOCUSED ULTRASOUND FOUNDATION	NONE	TO FUND OPERATING NEEDS	

230 BUSHY HILL ROAD SIMSBURY, CT 06070			
FOCUSED ULTRASOUND FOUNDATION	NONE	TO FUND OPERATING NEEDS	

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230 BUSHY HILL ROAD SIMSBURY, CT 06070			
FOCUSED ULTRASOUND FOUNDATION	NONE	TO FUND OPERATING NEEDS	2

SIMSBURY, CT 06070			
FOCUSED ULTRASOUND FOUNDATION	NONE	TO FUND OPERATING NEEDS	2,0

FOCUSED ULTRASOUND FOUNDATION	NONE	TO FUND OPERATING NEEDS	2,
1230 CEDARS COURT			<u> </u>
CHARLOTTESVILLE, VA 22903			

1230 CEDARS COURT CHARLOTTESVILLE, VA 22903		
Total	 	 4,413,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
GREEN VALE SCHOOL 250 VALENTINES LANE GLEN HEAD, NY 11545	NONE		TO FUND OPERATING NEEDS	500	
HOUSATONIC RIVER WALKPO BOX 1018 GREAT BARRINGTON, MA 01230	NONE		TO FUND OPERATING NEEDS	1,000	
HURRICANE ISLAND OUTWARD BOUND SCH 75 MECHANIC STREET ROCKLAND, ME 04841	NONE		TO FUND OPERATING NEEDS	16,000	
KONBIT SANTECAP HAITIEN HEALTH PS 126 WILLIAM STREET PORTLAND, ME 04103	NONE		TO FUND OPERATING NEEDS	1,000	
LEHIGH UNIVERSITY 641 TAYLOR STREET	NONE		TO FUND OPERATING NEEDS	17,000	

4,413,885

BETHLEHEM, PA 18015

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	any foundation manager or substantial contributor	recipient				
a Paid during the year						
LENOX HILL NEIGHBOORHOOD HOUSE 331 EAST 70TH STREET NEW YORK, NY 10021	NONE		TO FUND OPERATING NEEDS	8,000		
LOCAL FOOD HUBPO BOX 4647 CHARLOTTESVILLE, VA 22905	NONE		TO FUND OPERATING NEEDS	500		
MAINE COAST HERITAGE TRUST 1 BOWDOIN MILL ISLAND TOPSHAM, ME 04086	NONE		TO FUND OPERATING NEEDS	20,000		
MAINE ISLAND TRAIL ASSOCIATION 58 FORE STREET BLDG 30 PORTLAND, ME 04101	NONE		TO FUND OPERATING NEEDS	1,000		
MIT77 MASSACHUSETTS AVE	NONE		TO FUND OPERATING NEEDS	6,000		

NONE TO FUND OPERATING NEEDS

MIT77 MASSACHUSETTS AVE CAMBRIDGE, MA 02139

Total . .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year MEMORIAL SLOAN-KETTERING CANCER NONE TO FUND OPERATING NEEDS 1,000 CTR 1275 YORK AVENUE NEW YORK, NY 10021 MS CARE CENTER AT NYLLHOSP IT DIS 5 000 TO FUND OPERATING NEEDS

301 E 17TH STR SUITE 544 NEW YORK, NY 10003	NONE	TO TOND OF ENATING NEEDS	3,000
PARAMOUNT THEATERPO BOX 2309 CHARLOTTESVILLE, VA 22902	NONE	TO FUND OPERATING NEEDS	2,500
PBS FOUNDATION2100 CRYSTAL DRIVE	NONE	TO FUND OPERATING NEEDS	5,000

CHARLOTTESVILLE, VA 22902			
PBS FOUNDATION2100 CRYSTAL DRIVE ARLINGTON, VA 22202	NONE	TO FUND OPERATING NEEDS	5,000
PIEDMONT CASAPO BOX 603 CHARLOTTESVILLE VA 22902	NONE	TO FUND OPERATING NEEDS	2,000

PBS FOUNDATION2100 CRYSTAL DRIVE ARLINGTON, VA 22202	NONE	TO FUND OPERATING NEEDS	5,0
PIEDMONT CASAPO BOX 603	NONE	TO FUND OPERATING NEEDS	2,0

CHARLOTTESVILLE, VA 22902		_,
Total	 	 4,413,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount	
Name and address (home or business)	any foundation manager or substantial contributor	recipient			
a Paid during the year					
PINE MANOR COLLEGE 400 HEATH STREET CHESTNUT HILL, MA 02467	NONE		TO FUND OPERATING NEEDS	500	
PORTLAND MUSEUM OF ART 7 CONGRESS SQUARE PORTLAND, ME 04101	NONE		TO FUND OPERATING NEEDS	2,000	
RACHEL'S NETWORK 1200 18TH ST NW STE 910 WASHINGTON, DC 20036	NONE		TO FUND OPERATING NEEDS	16,915	
RENNSELAER ALUMNI ASSOCIATION 110 8TH STREET TROY, NY 12180	NONE		TO FUND OPERATING NEEDS	500	
ROCKING THE BOAT	NONE		TO FUND OPERATING NEEDS	2,000	

RACHEL'S NETWORK 1200 18TH ST NW STE 910 WASHINGTON, DC 20036	NONE	TO FUND OPERATING NEEDS	16,9
RENNSELAER ALUMNI ASSOCIATION 110 8TH STREET	NONE	TO FUND OPERATING NEEDS	5

812 EDGEWATER ROAD

BRONX, NY 10474

4,413,885 Total . . .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year RON BROWN SCHOLAR FUND NONE TO FUND OPERATING NEEDS 500 1160 PEPSI PLACE ST 206 CHARLOTTESVILLE, VA 22901 SPECIAL OLYMPICS MAINE NONE TO FUND OPERATING NEEDS 2 000

125 JOHN ROBERTS ROAD PORTLAND, ME 04106	NONE	TO TOND OF ENATING NEEDS	2,000
SQUASHBUSTERS 795 COLUMBUS AVENUE ROXBURY CROSSING, MA 02120	NONE	TO FUND OPERATING NEEDS	1,000
TABOR ACADEMYALUMNI HOUSE	NONE	TO FUND OPERATING NEEDS	5,000

ROXBURY CROSSING, MA 02120			
TABOR ACADEMYALUMNI HOUSE MARION, MA 02738	NONE	TO FUND OPERATING NEEDS	
TANZANIAN CHILDREN'S FUND	NONE	TO FUND OPERATING NEEDS	

TABOR ACADEMYALUMNI HOUSE MARION, MA 02738	NONE	TO FUND OPERATING NEEDS	
TANZANIAN CHILDREN'S FUND PO BOX 382006	NONE	TO FUND OPERATING NEEDS	

	TABOR ACADEMYALUMNI HOUSE MARION, MA 02738	NONE	TO FUND OPERATING NEEDS	
1	TANZANIAN CHILDREN'S FUND	NONE	TO FUND OPERATING NEEDS	

MARION, MA UZ738			İ
TANZANIAN CHILDREN'S FUND PO BOX 382006	NONE	TO FUND OPERATING NEEDS	1

1,000

CAMBRIDGE, MA 02238

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
TEXAS A&M UNIVERSITY 505 GEORGE BUSH DRIVE COLLEGE STATION, TX 77840	NONE		TO FUND OPERATING NEEDS	1,000
THE COMPASS PROJECT 170 ANDERSON STREET PORTLAND, ME 04103	NONE		TO FUND OPERATING NEEDS	1,000
THE HEALTH WAGON 163 NUMBER TEN STREET CLINCHCO, VA 24226	NONE		TO FUND OPERATING NEEDS	1,000
THE HILL SCHOOL 717 EAST HIGH STREET POTTSTOWN, PA 19464	NONE		TO FUND OPERATING NEEDS	1,000

TO FUND OPERATING NEEDS

1,500

4,413,885

THE HITH COHOO!	NONE	TO FUND OPERATING NEEDS	1.0
THE HEALTH WAGON 163 NUMBER TEN STREET CLINCHCO, VA 24226	NONE	TO FUND OPERATING NEEDS	1,0
PORTLAND, ME 04103			

THE MUNICIPAL BAND OF CVILLE INC

1119 5TH STR SW SUITE B CHARLOTTESVILLE, VA 22892

Total . За

NONE

Form 990PF Part XV Line 3 - Grant	is and Contributions Paid	During the	Year or Approved for Future	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
THE WOMEN'S INITIATIVE 1101 E HIGH STREET CHARLOTTESVILLE, VA 22902	NONE		TO FUND OPERATING NEEDS	2,000
THOMAS JEFFERSON FOUNDATION PO BOX 217 CHARLOTTESVILLE, VA 22902	NONE		TO FUND OPERATING NEEDS	5,000
TUFTS UNIVERSITY SCHOOL OF MEDICINE 80 GEORGE STREET MEDFORD, MA 02155	NONE		TO FUND OPERATING NEEDS	5,000
UNIVERSITY OF RICHMOND OFFICE ADV MARYLAND HALL CAMPUS DR RICHMOND, VA 23173	NONE		TO FUND OPERATING NEEDS	5,000
UVA MILLER CENTER - PUBLIC AFFAIRS PO BOX 400406 CHARLOTTESVILLE, VA 22904	NONE		TO FUND OPERATING NEEDS	1,000
Total				4,413,885

Form 990PF Part XV Line 3 - Grar	nts and Contributions Paid	During the	Year or Approved for Future	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
VALLEY CHILDREN'S ADOVOCACY CENTER 1234 E MIDDLEBROOK AVE STAUNTON, VA 24401	NONE		TO FUND OPERATING NEEDS	500
WILLIAMS COLLEGE75 PARK STREET WILLIAMSTOWN, MA 01267	NONE		TO FUND OPERATING FUNDS	1,500
WILLIAMSTOWN THEATRE FESTIVAL PO BOX 517 WILLIAMSTOWN, MA 01267	NONE		TO FUND OPERATING NEEDS	6,000
WOODS HOLE OCEANOGRAPHIC INST MS 40 FENNO HOUSE 225 WOODS HOLE, MA 02543	NONE		TO FUND OPERATING NEEDS	5,000
WVTF PUBLIC RADIO	NONE		TO FUND OPERATING NEEDS	5,000

MS 40 FENNO HOUSE 225 WOODS HOLE, MA 02543			
WVTF PUBLIC RADIO	NONE	TO FUND OPERATING NEEDS	

3520 KINGSBURY LANE ROANOKE, VA 24014

4,413,885 Total . .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ST JAMES EPISCOPAL CHURCH NONE TO PROVIDE OPERATING NEEDS 675 13 FEDERAL STREET BRUNSWICK, ME 04011 350ORG20 JAY STREET SUITE 732 NONE 65,000 TO FUND OPERATING NEEDS DDOOKLVN NV 11201

BROOKLYN, NY 11201			
ADVOCATES FOR YOUTH 1325 G ST NW SUITE 980 WASHINGTON, DC 20005	NONE	TO FUND OPERATING NEEDS	1,095,000
ALABAMA RIVER ALLIANCE 2014 6TH AVE N SUITE 200	NONE	TO FUND OPERATING NEEDS	25,000

2,000

BIRMINGHAM, AL 35203

NONE TO FUND OPERATING NEEDS

AMERICAN CHESTNUT FOUNDATION 50 N MERRIMON AVE ASHEVILLE, NC 28804

4,413,885 Total . .

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CONSERVATIVES FOR CLEAN ENERGY 514 DANIELS STREET RALEIGH, NC 27605	NONE		TO FUND OPERATING NEEDS	25,000
PUBLIC HEALTH INSTITUTE 555 12TH STREET 10TH FL OAKLAND, CA 94607	NONE		TO FUND OPERATING NEEDS	120,000
PLANNED PARENTHOOD SOUTH ATLANTIC 2964 HYDRAULIC ROAD CHARLOTTESVILLE, VA 22901	NONE		TO FUND OPERATING NEEDS	30,000
VIRGINIA CONSERVATION NETWORK 409 E MAIN ST STE 201 RICHMOND, VA 23219	NONE		TO FUND OPERATING NEEDS	15,000
				i

ATLANTIC 2964 HYDRAULIC ROAD CHARLOTTESVILLE, VA 22901	NONE	TO FUND OPERATING NEEDS	30,0
VIRGINIA CONSERVATION NETWORK	NONE	TO FUND OPERATING NEEDS	15,0

VIRGINIA CONSERVATION NETWORK 409 E MAIN ST STE 201 RICHMOND, VA 23219	NONE	TO FUND OPERATING NEEDS	1
MASSACHUSETTS GENERAL55 FRUIT ST	NONE	TO FUND OPERATING NEEDS	2

20,000

RICHMOND, VA 23219			1
MASSACHUSETTS GENERAL55 FRUIT ST	NONE	TO FUND OPERATING NEEDS	20

BOSTON, MA 02114

Form 990PF Part XV Line 3 - Gran	ts and Contributions Paid	During the	Year or Approved for Future	Payment
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
SHENANDOAH NATIONAL PARK TRUST 414 E MARKET ST STE D CHARLOTTESVILLE, VA 22902	NONE		TO FUND OPERATING NEEDS	5,000
COOK INLET KEEPER 3734 BEN WALTERS LANE HOMER, AK 99603	NONE		TO FUND OPERATING NEEDS	25,000
PUPPIES BEHIND BARS 263 W 38 STREET NEW YORK, NY 10018	NONE		TO FUND OPERAING NEEDS	4,000
METROPOLITAN MUSEUM OF ART 1000 5TH AVENUE NEW YORK, NY 10028	NONE		TO FUND OPERATING NEEDS	1,200
SCARBOROUGH LAND CONSERVATION TRUST PO BOX 1237 SCARBOROUGH, ME 04070	NONE		TO FUND OPERATING NEEDS	450

Total . . 3a 4,413,885

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment						
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount		
Name and address (home or business)						
a Paid during the year						
SUSAN L CURTIS CHARITABLE FOUND PO BOX 821 PORTLAND, ME 04104	NONE		TO FUND SPECIAL NEEDS	1,500		
AMERICARES88 HAMILTON AVENUE STAMFORD, CT 06902	NONE		TO FUND OPERATING NEEDS	1,000		
GREATER NE CHAPTER MS SOCIETY 101-A FIRST AVE NO 6 WALTHAM, MA 02541	NONE		TO FUND OPERATING NEEDS	1,000		
UVA OFFICE OF TELEMEDICINE 914 EMMET STREET NORTH CHARLOTTESVILLE, VA 22903	NONE		TO FUND OPERATING NEEDS	7,000		
ENVIRONMENTAL GRANTMAKERS	NONE		TO FUND OPERATING NEEDS	15,646		

UVA OFFICE OF TELEMEDICINE 914 EMMET STREET NORTH CHARLOTTESVILLE, VA 22903	NONE	TO FUND OPERATING NEEDS	7,
ENVIRONMENTAL GRANTMAKERS ASSOC 475 RIVERSIDE DRIVE S960	NONE	TO FUND OPERATING NEEDS	15,

CHARLOTTESVILLE, VA 22903			
ENVIRONMENTAL GRANTMAKERS ASSOC 475 RIVERSIDE DRIVE S960	NONE	TO FUND OPERATING NEEDS	15,64

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year COMMUNITY POWER NETWORK NONE TO FUND OPERATING NEEDS 20,000 1115 MASSACHUSETTS AVE NW WASHINGTON DC 20005

WASHINGTON, DC 20003			
MARIE STOPES INTERNATIONAL MSI-US PO BOX 35528 WASHINGTON, DC 20033	NONE	TO FUND OPERATING NEEDS	275,000

		_	
MSI-US PO BOX 35528 WASHINGTON, DC 20033			
MARIE STOPES INTERNATIONAL	NONE	TO FUND OPERATING NEEDS	

MSI-US PO BOX 35528 WASHINGTON, DC 20033	T	•		4 442 005
	WASHINGTON, DC 20033			

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Total	 	4

4,413,885 За

efile GRAPHIC print - DO NOT PROCESS	As Filed Da	ata -	DI	LN: 93491219008108				
TY 2017 Accounting Fees Schedule								
	e: WESTWIN N: 52-63588	ND FOUNDATION 330						
Category A	mount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes				
ACCOUNTING	5,350	5,350	5,350					

Note: To capture the full content of this document, please select landscape mode (11" \times 8.5") when printing.
TY 2017 Depreciation Schedule
Name: WESTWIND FOUNDATION

DLN: 93491219008108

132

2015-12-09

APPLE MACBOOK AIR

E2 62E0020

828 200DB

1,157

EIN: 52-6358830									
Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
APPLIE MACBOOK AIR	2015-10-30	1,276	912	200DB	5 0000	146		146	

5 0000

132

Note: To capture the full content of this	Note: To capture the full content of this document, please select landscape mode (11" $ imes$ 8.5") when printing.					
TY 2017 Gain/Loss from Sale of Other Assets Schedule						
Name:	WESTWIND FOUNDATION					
EIN:	52-6358830					

DLN: 93491219008108

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Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
LONG TERM CAPITAL GAIN FROM		PURCHASE	2017-12		926				926	

TY 2017 In	vestments Corporat	e Bonds Sche	dule	

EIN: 52-6358830

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CORPORATE BONDS

Name of Bond

In	vestments Corporate Bonds Schedule	
	Name of Board	F

End of Year Book End of Year Fair

Value

19,534,794

Market Value

19,478,118

DLN: 93491219008108

Name: WESTWIND FOUNDATION

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TY 2017 Investments Corporat	dule	

83,328,474

75,308,262

Name: WESTWIND FOUNDATION

EIN: 52-6358830

FIDELITY ACCOUNT 5488

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VIRGINIA NATIONAL BANK	84,000	

TY 2017 Land, Etc. Schedule		
Schedule		

٠.	· ·	 ٠.	 •
0			

1,058

960

End of Year Fair

100

100

DLN: 93491219008108

E1141 52 0530030				
Category / Item	Cost / Other Basis	Accumulated Depreciation		

ETN: 52-635883

1,276

1,157

Name: WESTWIND FOUNDATION

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APPLE MACBOOK AIR

APPLE MACBOOK AIR

- **Book Value**
 - Market Value
 - 218

197

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TV 2047 Other Assets Calcad Is		_			
TY 2017 Other Assets Schedule					

Name: WESTWIND FOUNDATION **EIN:** 52-6358830

Other Assets Schedule						
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value			
PENNELL VENTURE PARTNERS	9,646	9,627	9,627			
TALL OAKS	33,469	31,317	31,317			
PENNELL VENTURE MARATHON	44,173	44,768	44,768			
FOLGER HILL PARTNERS	3.000.000	3,000,000	2.400.570			

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TY 2017 Other Expenses Schedule					
Name:	WESTWIND FOL	JNDATION			
EIN:	52-6358830				
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
EXPENSES					
ONLINE SERVICES	1,767	1,767	1,767		
EXCHANGE FEES AND DATA SERVIC	29,220	29,220	29,220		
DATA MANAGEMENT	2,182	2,182	2,182		

979

2,486

2,606

8,248

6,781

3,472

979

2,606

8,248

6,781

979

2,486

2,606

8,248

6,781

3,472

POSTAGE COURIER

COMPUTER EQUIPMENT

BUSINESS GIFTS

SUBSCRIPTIONS

UTILITIES

PARKING

Description Revenue and **Net Investment Adjusted Net** Disbursements for Charitable Expenses per Income Income Books Purposes **PUBLICATIONS** 10 10 10

	OFFICE SUPPLIES	3,157	3,157	3,157	
RHR OTHER 32,779 32,779 32,779	RHR OTHER				

HR OTHER	32,779	32,779	
ANK CHARGES	1 129	1 129	

Other Expenses Schedule

MEALS AND ENTERTAINMENT

FLOW THROUGH LOSSES FROM PART

BANK CHARGES	1,129	1,129	1,129	
RHR OTHER	32,779	32,779	32,779	

5,575

984

984

5,575

984

BANK CHARGES	1,129	1,129	1,129	
EVENT HOSTING	1,170	1,170	1,170	

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TY 2017 Other Increases Sche	edule	
Name:	WESTWIND FOUNDATION	
EIN:	52-6358830	
De	escription	Amount
UNREALIZED APPRECIATION		7,619,092

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TY 2017 Other Liabilities Schedule					
Name:	WESTWIND FO	OUNDATION			
EIN:	52-6358830				
Description	n		Beginning of Year - Book Value	End of Year - Book Value	
PAYROLL TAXES			4,096		

efile GRAPHIC print - DO NOT PROCESS	S As Filed Data	<u> </u>	DLN	N: 93491219008108
TY 2017 Other Professional Fees Schedule				
Name: WESTWIND FOUNDATION EIN: 52-6358830				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL SERVICE FEES	2,280	2,280	2,280	

750

695

5,150

9,281

45,981

750

9,281

45,981

695

5,150

401(K) PLAN ADMINISTRATION

PROFESSIONAL SOCIETY DUES

CONSULTING

INVESTMENT FEES

ACCOUNT FEES

9,281

750

5,150

45,981 695

efile GRAPHIC print - DO NOT PROCES	S As Filed Data	-	DLN	N: 93491219008108
TY 2017 Taxes Schedule				
Name: WESTWIND FOUNDATION				
EIN: 52-6358830				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable
				Purposes
FOREIGN TAXES PAID	73,549	73,549	73,549	

26,645

26,645

26,645

INCOME TAXES

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Schedule B		Schedu	ule of Contributo	rs		OMB No 1545-0047	
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	► Information a	about Schedule B (F	o Form 990, 990-EZ, or 990 Form 990, 990-EZ, or 990-P <u>ww <i>u</i>'s <i>gov/form990</i></u>		ons is at	2017	
Name of the organizat WESTWIND FOUNDATION					Employer id	entification number	
					52-6358830		
Organization type (che	eck one)						
Filers of:	Section:						
Form 990 or 990-EZ							
	☐ 4947(a)(4947(a)(1) nonexempt charitable trust not treated as a private foundation					
	☐ 527 politi	☐ 527 political organization					
Form 990-PF	☑ 501(c)(3)	exempt private fo	undation				
	☐ 4947(a)(4947(a)(1) nonexempt charitable trust treated as a private foundation					
☐ 501(c)(3) taxable private foundation							
			PF that received, during to complete Parts I and II S				
Special Rules							
under sections 5 received from ai	509(a)(1) and 170(b)	(1)(A)(vi), that che uring the year, tota	g Form 990 or 990-EZ th cked Schedule A (Form al contributions of the gre plete Parts I and II	990 or 990-EZ), P	art II, line 13,	16a, or 16b, and that	
during the year,	total contributions o	f more than \$1,000	, or (10) filing Form 990 o Dexclusively for religious animals Complete Parts	, charitable, scien			
during the year, If this box is che purpose Don't o	contributions exclusecked, enter here the complete any of the p	eively for religious, total contributions parts unless the G	or (10) filing Form 990 or charitable, etc., purposes s that were received during eneral Rule applies to the or more during the year	s, but no such con ng the year for an is organization be	itributions tota exclusively rel cause it recei	led more than \$1,000 ligious, charitable, etc , ved <i>nonexclusively</i>	
990-EZ, or 990-PF), but	t it must answer "No	o" on Part IV, line 2	ile and/or the Special Ru 2, of its Form 990, or chec at it doesn't meet the filing	k the box on line	H of its		
For Paperwork Reduction A for Form 990, 990-EZ, or 99		ructions	Cat No 30613X	Schedu	ıle B (Form 990,	, 990-EZ, or 990-PF) (2017)	

Name of organiza VESTWIND FOUND		Employer identification 52-6358830	number
Part I	Contributors (See instructions) Use duplicate copies of Part I if ad-	ditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	WESTWIND FOUNDATION HOLDINGS LTD		Person 🗸
	204 EAST HIGH STREET	\$ 15,000,000	Noncash
	CHARLOTTESVILLE, VA 22902		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			Person Payroll
		<u> </u>	Noncash
(2)	(b)	(0)	(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_			Person
		 \$	Payroll Noncash
			(Complete Part II for noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person
-			Payroll
		<u> </u>	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			Person Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			Person
-	-		Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)