

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation Posner-Wallace Foundation		A Employer identification number 52-6037555	
% Foundation Source			
Number and street (or P.O. box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		B Telephone number (see instructions) (800) 839-1754	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 5,001,659		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	332	332		
	4 Dividends and interest from securities . . .	117,098	111,040		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	107,538			
	b Gross sales price for all assets on line 6a				
		240,848			
	7 Capital gain net income (from Part IV, line 2) . . .		113,117		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	17,558	14,637		
	12 Total. Add lines 1 through 11	242,526	239,126		
	13 Compensation of officers, directors, trustees, etc.	14,999			14,999
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	7,215	7,215		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	7,739	1,387		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	7,981			7,981
	22 Printing and publications				
	23 Other expenses (attach schedule)	22,503	1,261		21,242
	24 Total operating and administrative expenses. Add lines 13 through 23	60,437	9,863		44,222
	25 Contributions, gifts, grants paid	244,960			244,960
	26 Total expenses and disbursements. Add lines 24 and 25	305,397	9,863		289,182
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-62,871			
	b Net investment income (if negative, enter -0-)		229,263		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	80,930	182,614	182,614
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ 419,418 Less: allowance for doubtful accounts ▶ _____	548,485	419,418	379,418
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	25,999	5,200	5,014
	b Investments—corporate stock (attach schedule)	3,170,192	3,138,831	4,296,613
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)		16,672	100,000
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	38,000	38,000	38,000	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,863,606	3,800,735	5,001,659	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	3,863,606	3,800,735	
	29 Total net assets or fund balances (see instructions)	3,863,606	3,800,735	
30 Total liabilities and net assets/fund balances (see instructions) .	3,863,606	3,800,735		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,863,606
2 Enter amount from Part I, line 27a	2	-62,871
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	3,800,735
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	3,800,735

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a Publicly-traded Securities			
b Passthrough K1 Capital Gain/(Loss)			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 240,848		127,777	113,071
b			46
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			113,071
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	113,117
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
 ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	376,335	4,736,297	0.079458
2017	375,996	4,891,804	0.076862
2016	323,688	4,825,842	0.067074
2015	291,837	5,062,228	0.05765
2014	269,339	5,254,277	0.051261

2 Total of line 1, column (d)	2	0.332305
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.066461
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	4,669,916
5 Multiply line 4 by line 3	5	310,367
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,293
7 Add lines 5 and 6	7	312,660
8 Enter qualifying distributions from Part XII, line 4	8	289,182

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	4,585
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	4,585
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4,585
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	2,900
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	1,730
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	4,630
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	45
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 0 Refunded ▶	11	45

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
c Did the foundation file Form 1120-POL for this year?		No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		No
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ DC _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>		No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► _____	13	Yes	
14	The books are in care of ► Foundation Source _____ Telephone no. ► (800) 839-1754			

Located at ► 501 Silverside Road Suite 123 Wilmington DE ZIP+4 ► 198091377

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ► _____			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	No
	Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).	<input type="checkbox"/> Yes <input type="checkbox"/> No		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b	
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?			
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Organizations and other documents covered/endorsements received/research papers produced, etc.	
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Partnerships and other program-related investments made by the foundation during the tax year or within 2 years after		Amount
1		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	4,171,532
b	Average of monthly cash balances.	1b	147,478
c	Fair market value of all other assets (see instructions).	1c	422,021
d	Total (add lines 1a, b, and c).	1d	4,741,031
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,741,031
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	71,115
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,669,916
6	Minimum investment return. Enter 5% of line 5.	6	233,496

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	233,496
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	4,585
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	4,585
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	228,911
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	228,911
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	228,911

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	289,182
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	289,182
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	289,182

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				228,911
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.				
b Total for prior years: 2017, 2016, 2015				
3 Excess distributions carryover, if any, to 2019:				
a From 2014. 10,758				
b From 2015. 44,104				
c From 2016. 84,992				
d From 2017. 135,944				
e From 2018. 145,170				
f Total of lines 3a through e.	420,968			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 289,182				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				228,911
e Remaining amount distributed out of corpus	60,271			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	481,239			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	10,758			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	470,481			
10 Analysis of line 9:				
a Excess from 2015. 44,104				
b Excess from 2016. 84,992				
c Excess from 2017. 135,944				
d Excess from 2018. 145,170				
e Excess from 2019. 60,271				

Part XIV

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling.

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2019	(b) 2018	(c) 2017	(d) 2016	

b 85% of line 2a					
-----------------------------------	--	--	--	--	--

c Qualifying distributions from Part XII, line 4 for each year listed					
--	--	--	--	--	--

d Amounts included in line 2c not used directly for active conduct of exempt activities					
--	--	--	--	--	--

e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
---	---	--	--	--	--

3	Complete 3a, b, or c for the alternative test relied upon:					

[illegible]

(1) Value of all assets					
-----------------------------------	--	--	--	--	--

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
---	--	--	--	--	--

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
---	--	--	--	--	--

c "Support" alternative test—enter:					
-------------------------------------	--	--	--	--	--

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
---	--	--	--	--	--

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
---	--	--	--	--	--

(3) Largest amount of support from an exempt organization					
---	--	--	--	--	--

(4) Gross investment income				
-----------------------------	--	--	--	--

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	244,960
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments			14	332	
4 Dividends and interest from securities.			14	117,098	
5 Net rental income or (loss) from real estate:					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	107,538	
9 Net income or (loss) from special events:					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a See Additional Data Table					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e).		-6		242,532	
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)			13		242,526

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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--	--	--

1a(1)	No
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1a(2)		No
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--	--	--

1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)	No
--------------	-----------

1c		No
-----------	--	-----------

value
ue[illegible]

described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

2020-10-23

Signature of officer or trustee

Date _____

Title













May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

**Paid
Preparer
Use Only**

Print/Type preparer's name Jeffrey D Haskell	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P01345770
Firm's name ▶ Foundation Source				Firm's EIN ▶
Firm's address ▶ One Hollow Ln Ste 212 Lake Success, NY 11042				Phone no. (800) 839-1754

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
Suzanne M Cohen 	Associate Trustee 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Diana Erbsen 	Trustee 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
James R Posner 	Chair Emeritus 2.0	3,333	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Nicholas Posner 	Trustee, CFO, treas 3.0	3,333	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Jill Prosky 	Trustee 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Elisabeth Posner Schouten 	Trustee 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Andrew C Smith 	Trustee 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Rachel C Smith 	Chair, Pres, trustee 3.0	5,000	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Sarah Smith 	Associate Trustee 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Robert P Smith II 	Trustee, Sec 2.0	3,333	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Robert P Smith III 	Trustee 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				
Stephanie Posner 	Associate Trustee 1.0	0	0	0
Foundation Source 501 Silverside Rd Wilmington, DE 198091377				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
A WIDER CIRCLE INC 4808 MOORLAND LN APT 802 BETHESDA, MD 20814	N/A	PC	General & Unrestricted	1,000
ABRAHAM FUND INITIATIVES 320 NEVADA ST STE 301 NEWTON, MA 02460	N/A	PC	to promote coexistence; to reduce social and economic disparities; to enhance development of effective "advocacy to action" projects	2,000
ACHILLES INTERNATIONAL INC 42 W 38TH ST STE 400 NEW YORK, NY 10018	N/A	PC	to expand athletic programs and awareness of capabilities of individuals with physical disabilities around the world	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACTION WITHOUT BORDERS INC 389 5TH AVE FL 9 NEW YORK, NY 10016	N/A	PC	to Support talent and career pathways for individuals at early and middle stages of careers within the not-for-profit and social impact sectors of economies around the world	180
ADAS CAFE839 NORTHAMPTON DR PALO ALTO, CA 94303	N/A	PC	General & Unrestricted	400
ALLGENERATIONS INCPO BOX 11113 WASHINGTON, DC 20008	N/A	PC	General & Unrestricted	180
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMERS DISEASE AND RELATED DISORDERS ASSOCIATI 225 N MICHIGAN AVE STE 1700 CHICAGO, IL 60601	N/A	PC	General & Unrestricted	400
AMERICAN BAR ASSOCIATION FUND FOR JUSTICE AND EDUC 321 N CLARK ST CHICAGO, IL 60654	N/A	SO I	Tax Assistance Public Service (TAPS) endowment fund	1,000
AMERICAN HEART ASSOCIATION INC - GREATER BAY ARE 426 17TH ST STE 300 OAKLAND, CA 94612	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE INC 220 E 42ND ST STE 400 NEW YORK, NY 10017	N/A	PC	Taub Center in Jerusalem, to support its independent, non-partisan research projects on a wide range of public policy issues as well as its annual reviews of israeli social indicators	1,000
AMERICAN JEWISH WORLD SERVICE INC 45 W 36TH ST 11TH FL NEW YORK, NY 10018	N/A	PC	General & Unrestricted	5,000
AMERICAN NATIONAL RED CROSS - NAPA VALLEY 5297 AERO DR SANTA ROSA, CA 95403	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN UNIVERSITY-- WAMU 885 4401 CONNECTICUT AVE NW WASHINGTON, DC 20008	N/A	PC	General & Unrestricted	400
AMERICARES FOUNDATION INC 88 HAMILTON AVE STAMFORD, CT 06902	N/A	PC	General & Unrestricted	1,000
AMHERST COLLEGE TRUSTEES PO BOX 5000 AMHERST, MA 01002	N/A	PC	General & Unrestricted	800
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANIMAL LEGAL DEFENSE FUND 525 E COTATI AVE COTATI, CA 94931	N/A	PC	General & Unrestricted	500
ARIZONA STATE UNIVERSITY FOUNDATIONASU WP CAREY PO BOX 874611 TEMPE, AZ 85287	N/A	PC	Thunderbird School of Global Management	500
ASHOKA1700 N MOORE ST STE 2000 ARLINGTON, VA 22209	N/A	PC	General & Unrestricted	5,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASSOCIATION FOR RELIGION AND INTELLECTUAL LIFE 50 MORNINGSIDE DR APT 23 NEW YORK, NY 10025	N/A	PC	to support thought-provoking articles from wide range of faith-based perspectives, and to continue efforts to reach broad audiences of interested readers	250
BALLET HISPANICO OF NEW YORK 167 W 89TH ST NEW YORK, NY 10024	N/A	PC	General & Unrestricted	1,000
BALLET TECH FOUNDATION INC 890 BROADWAY 8TH FL NEW YORK, NY 10003	N/A	PC	general operating support	1,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BARD COLLEGE PO BOX 5000 ANNANDALEONHUDSON, NY 12504	N/A	PC	Bard Prison Initiative	1,000
BEADS FOR EDUCATION INC A NON-PROFIT CORPORATION PO BOX 784 BROOKFIELD, CT 06804	N/A	PC	General & Unrestricted	5,000
BEEBE MEDICAL CENTER INC 424 SAVANNAH RD LEWES, DE 19958	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEND THE ARC-A JEWISH PARTNERSHIP FOR JUSTICE 330 7TH AVE STE 1902 NEW YORK, NY 10001	N/A	PC	General & Unrestricted	800
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON RD KANAB, UT 84741	N/A	PC	General & Unrestricted	360
BETA THETA PI FOUNDATION 5134 BONHAM RD OXFORD, OH 45056	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BETHANY BEACH VOLUNTEER FIRE CO INC PO BOX 950 BETHANY BEACH, DE 19930	N/A	PC	General & Unrestricted	400
BRAIN INJURY ASSOCIATION OF MARYLAND INC 2200 KERNAN DR RM T810 BALTIMORE, MD 21207	N/A	PC	General & Unrestricted	1,000
BREAD FOR THE CITY INC 1525 7TH ST NW WASHINGTON, DC 20001	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUILDING BRIDGES ACROSS THE RIVER 1901 MS AVE SE STE 101 WASHINGTON, DC 20020	N/A	PC	General & Unrestricted	7,500
CANDID32 OLD SLIP NEW YORK, NY 10005	N/A	PC	General & Unrestricted	2,000
CAPITAL AREA FOOD BANK 4900 PUERTO RICO AVE NE WASHINGTON, DC 20017	N/A	PC	General & Unrestricted	2,500
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAPITAL SISTERS INTERNATIONAL INC 227 LAMB LN GOLDEN, CO 80401	N/A	PC	General & Unrestricted	500
CASA FOR CHILDREN OF THE DISTRICT OF COLUMBIA 515 M ST SE BLDG 74 STE 2 WASHINGTON, DC 20003	N/A	PC	General & Unrestricted	500
CATHEDRAL CHURCH OF ST JOHN THE DIVINE 1047 AMSTERDAM AVE NEW YORK, NY 10025	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CDF FIREFIGHTERS BENEVOLENT FOUNDATION 1731 J ST STE 100 SACRAMENTO, CA 95811	N/A	PC	General & Unrestricted	400
CENTER FOR GLOBAL DEVELOPMENT 2055 L ST NW 5TH FL WASHINGTON, DC 20036	N/A	PC	General & Unrestricted	400
CHABAD OF RANCHO MIRAGE-THE TORAH OASIS 72295 VIA MARTA RANCHO MIRAGE, CA 92270	N/A	PC	General & Unrestricted	360
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHEETAH CONSERVATION FUND PO BOX 2496 ALEXANDRIA, VA 22301	N/A	PC	General & Unrestricted	400
CHESAPEAKE BAY FOUNDATION INC 6 HERNDON AVE ANNAPOLIS, MD 21403	N/A	PC	General & Unrestricted	1,000
CHILDRENS HEALTH COUNCIL INC 650 CLARK WAY PALO ALTO, CA 94304	N/A	PC	General & Unrestricted	5,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDRENS HEALTH COUNCIL INC 650 CLARK WAY PALO ALTO, CA 94304	N/A	PC	Sand Hill School Annual Fund	500
CHILDRENS HOSPITAL 111 MICHIGAN AVE NW WASHINGTON, DC 20010	N/A	PC	General & Unrestricted	1,000
CHILDRENS HOSPITAL COLORADO 13123 E 16TH AVE AURORA, CO 80045	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDRENS THEATRE COMPANY 526 W 26TH ST RM 1012 NEW YORK, NY 10001	N/A	PC	General & Unrestricted	3,000
CHILDRENS THEATRE COMPANY 526 W 26TH ST RM 1012 NEW YORK, NY 10001	N/A	PC	Talent & Career PATHWAYS	10,000
CITIZENS BUDGET COMMISSION INC 240 W 35TH ST STE 302 NEW YORK, NY 10001	N/A	PC	General & Unrestricted	200
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY HARVEST INC6 E 32ND ST 5TH FL NEW YORK, NY 10016	N/A	PC	General & Unrestricted	1,000
CITY OF DREAMSPO BOX 24037 SAN FRANCISCO, CA 94124	N/A	PC	General & Unrestricted	400
CODE FOR AMERICA LABS INC 972 MISSION ST FL 5 SAN FRANCISCO, CA 94103	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLLEGE OF ST SCHOLASTICA INC 1200 KENWOOD AVE DULUTH, MN 55811	N/A	PC	Health Information Data Science exchange program with Health Information Systems program in South Africa	1,000
COLORADO SYMPHONY ASSOCIATION 1000 14TH ST UNIT 15 DENVER, CO 80202	N/A	PC	General & Unrestricted	250
COLORADO VILLAGE COLLABORATIVE 1373 N GRANT ST DENVER, CO 80203	N/A	PC	Charitable Event	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMITTEE TO PROTECT JOURNALISTS INC 509 W 38TH ST 5TH FL NEW YORK, NY 10018	N/A	PC	General & Unrestricted	1,000
COMPASSION AND CHOICES PO BOX 485 ETNA, NH 03750	N/A	PC	General & Unrestricted	1,000
CONGREGATION BNAI JESHURUN 270 W 89TH ST NEW YORK, NY 10024	N/A	PC	General & Unrestricted	2,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAWNWATCH610 HAVERFORD AVE PACIFIC PLSDS, CA 90272	N/A	PC	General & Unrestricted	180
DC AFFORDABLE LAW FIRM 1717 K ST NW WASHINGTON, DC 20006	N/A	PC	General & Unrestricted	1,000
DC CENTRAL KITCHEN INC 425 2ND ST NW WASHINGTON, DC 20001	N/A	PC	General & Unrestricted	2,500
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEIRDRE O BRIEN CHILD ADVOCACY CENTER INC 8 COURT ST MORRISTOWN, NJ 07960	N/A	PC	General & Unrestricted	400
DICKINSON COLLEGEPO BOX 1773 CARLISLE, PA 17013	N/A	PC	Charitable Event	500
DOE FUND INC232 E 84TH ST NEW YORK, NY 10028	N/A	PC	General & Unrestricted	2,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DOROT INC171 W 85TH ST NEW YORK, NY 10024	N/A	PC	General & Unrestricted	3,000
DOROT INC171 W 85TH ST NEW YORK, NY 10024	N/A	PC	Talent and Career Pathways (TCP) program	7,000
DRISHA INSTITUTE FOR JEWISH EDUCATION INC 1501 BROADWAY STE 505A NEW YORK, NY 10036	N/A	PC	General & Unrestricted	300
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EAST CAROLINA UNIVERSITY FOUNDATION INC 2200 S CHARLES BLVD STE 1100 GREENVILLE, NC 27858	N/A	PC	General & Unrestricted	500
EAST HARLEM FELLOWSHIP 324 PLEASANT AVE APT 2D NEW YORK, NY 10035	N/A	PC	Charitable Event	300
ECHO HILL CAMPERSHIP FUND PO BOX 5923 BETHESDA, MD 20824	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
END OF LIFE CHOICES NEW YORK 244 5TH AVE 2010 NEW YORK, NY 10001	N/A	PC	General & Unrestricted	1,000
EQUAL JUSTICE INITIATIVE 122 COMMERCE ST MONTGOMERY, AL 36104	N/A	PC	General & Unrestricted	300
FEEDING AMERICA 35 E WACKER DR STE 2000 CHICAGO, IL 60601	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREE THE OPPRESSEDPO BOX 60972 COLORADO SPGS, CO 80960	N/A	PC	General & Unrestricted	1,000
FRESH AIR FUND633 3RD AVE NEW YORK, NY 10017	N/A	PC	General & Unrestricted	1,000
FRIENDS OF THE SOUTH COASTAL LIBRARY INC PO BOX 1617 BETHANY BEACH, DE 19930	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLS INCORPORATED OF NEW YORK CITY 120 WALL ST STE 1804 NEW YORK, NY 10005	N/A	PC	General & Unrestricted	1,000
GODS LOVE WE DELIVER INC 166 AVE OF THE AMERICAS NEW YORK, NY 10013	N/A	PC	General & Unrestricted	1,500
GRANTMAKERS IN THE ARTS 522 COURTLANDT AVE BRONX, NY 10451	N/A	PC	General & Unrestricted	250
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER WASHINGTON EDUCATIONAL TELECOMMUNICATIONS 3939 CAMPBELL AVE ARLINGTON, VA 22206	N/A	PC	General & Unrestricted	1,000
GUIDING EYES FOR THE BLIND INC 611 GRANITE SPRINGS RD YORKTOWN HTS, NY 10598	N/A	PC	General & Unrestricted	2,700
HARVARD COLLEGE 124 MOUNT AUBURN ST 4TH FL CAMBRIDGE, MA 02138	N/A	PC	General & Unrestricted	500
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARVARD UNIVERSITY - RADCLIFFE INSTITUTE FOR ADVAN 10 GARDEN ST CAMBRIDGE, MA 02138	N/A	PC	General & Unrestricted	400
HISP HEALTH INFORMATION SYSTEMS PROGRAM SOUTH AFRI 1ST FL PILOT MILL HOUSE THE QUARR BEREA EAST LONDON, Eastern Cape 5241 SF	N/A	PC	General & Unrestricted	5,000
HOLLINS UNIVERSITY CORPORATION PO BOX 9629 ROANOKE, VA 24020	N/A	PC	General & Unrestricted	500
Total			▶ 3a	244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUDSON LINK FOR HIGHER EDUCATION IN PRISON INC PO BOX 862 OSSINING, NY 10562	N/A	PC	General & Unrestricted	360
I EARN INC475 RIVERSIDE DR 450 NEW YORK, NY 10115	N/A	PC	General & Unrestricted	3,000
INTERNATIONAL KEYBOARD INSTITUTE AND FESTIVAL 229 W 97TH ST STE 1B NEW YORK, NY 10025	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERNATIONAL RESCUE COMMITTEE INC 122 E 42ND ST NEW YORK, NY 10168	N/A	PC	General & Unrestricted	5,000
IONA SENIOR SERVICES 4125 ALBEMARLE ST NW WASHINGTON, DC 20016	N/A	PC	General & Unrestricted	1,500
JEWISH COUNCIL FOR THE AGING OF GREATER WASHINGTON 12320 PARKLAWN DR ROCKVILLE, MD 20852	N/A	PC	General & Unrestricted	2,500
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FAMILY SERVICE 495 E 4500 S 100 SALT LAKE CTY, UT 84107	N/A	PC	General & Unrestricted	360
JEWISH ORTHODOX FEMINIST ALLIANCE INC 205 E 42ND ST NEW YORK, NY 10017	N/A	PC	General & Unrestricted	500
JEWISH SOCIAL SERVICE AGENCY 200 WOOD HILL RD ROCKVILLE, MD 20850	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH VEG9 HAWTHORNE RD PITTSBURGH, PA 15221	N/A	PC	General & Unrestricted	360
JEWISH WOMEN'S ARCHIVE INC ONE HARVARD ST BROOKLINE, MA 02445	N/A	PC	General & Unrestricted	500
JOSE LIMON DANCE FOUNDATION 466 W 152ND ST 2ND FL NEW YORK, NY 10031	N/A	PC	General & Unrestricted	180
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JOYCE THEATER FOUNDATION INC 175 8TH AVE NEW YORK, NY 10011	N/A	PC	to support membership and general operations	300
KENYON COLLEGE EATON CENTER GAMBIER, OH 43022	N/A	PC	General & Unrestricted	500
KOGOOD SCHOOL OF BUSINESS ADMINISTRATION 4400 MASSACHUSETTS AVE NW WASHINGTON, DC 20016	N/A	PC	Stanley I. Posner Annual Prize Fund	1,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KQED INC2601 MARIPOSA ST SAN FRANCISCO, CA 94110	N/A	PC	General & Unrestricted	400
LEADERSHIP MONTGOMERY EDUCATIONAL FOUNDATION INC 6010 EXECUTIVE BLVD ROCKVILLE, MD 20852	N/A	PC	General & Unrestricted	1,000
LEGAL AID SOCIETY199 WATER ST NEW YORK, NY 10038	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOVE TO LANGAPO BOX 104 GLADWYNE, PA 19035	N/A	PC	General & Unrestricted	360
LUBUTO LIBRARY PROJECT INC 5614 CONNECTICUT AVE NW STE 368 WASHINGTON, DC 20015	N/A	PC	General & Unrestricted	1,000
LUCILE PACKARD FOUNDATION FOR CHILDRENS HEALTH 400 HAMILTON AVE STE 340 PALO ALTO, CA 94301	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUMIND IDSC FOUNDATION 20 MALL RD STE 200 BURLINGTON, MA 01803	N/A	PC	General & Unrestricted	400
MANNA FOOD CENTER INC 9311 GAITHER RD GAITHERSBURG, MD 20877	N/A	PC	General & Unrestricted	2,500
MANNA INC 6856 EASTERN AVE NW STE 100 WASHINGTON, DC 20012	N/A	PC	General & Unrestricted	1,500
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MAZON INC A JEWISH RESPONSE TO HUNGER PO BOX 96119 WASHINGTON, DC 20090	N/A	PC	General & Unrestricted	2,500
MEDECINS SANS FRONTIERES USA INC - DOCTORS WITHOUT PO BOX 5030 HAGERSTOWN, MD 21741	N/A	PC	General & Unrestricted	5,000
METRO CARING1100 E 18TH AVE DENVER, CO 80218	N/A	PC	General & Unrestricted	1,500
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MIKES ANGELS INC 2090 DUNWOODY CLUB DR STE 106 120 SANDY SPRINGS, GA 30350	N/A	PC	General & Unrestricted	400
MILOS DOG RESCUE OF SOUTH FLORIDA INC 49 N FEDERAL HWY STE 141 POMPANO BEACH, FL 33062	N/A	PC	General & Unrestricted	180
MIRROR STAGE 2212 QUEEN ANNE AVE N 294 SEATTLE, WA 98109	N/A	PC	General & Unrestricted	5,000
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MONTEREY BAY AQUARIUM FOUNDATION 886 CANNERY ROW MONTEREY, CA 93940	N/A	PC	General & Unrestricted	400
MORNINGSIDE PARK CONSERVANCY INC 23 W 116TH ST APT 6C NEW YORK, NY 10026	N/A	PC	General & Unrestricted	400
MOVING TRADITIONS 8380 OLD YORK RD STE 4300 ELKINS PARK, PA 19027	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

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Name and address (home or business)				
a <i>Paid during the year</i>				
MY NEW RED SHOES 330 TWIN DOLPHIN DR STE 135 REDWOOD CITY, CA 94065	N/A	PC	General & Unrestricted	400
MYOTONIC DYSTROPHY FOUNDATION 1004A OREILLY AVE SAN FRANCISCO, CA 94129	N/A	PC	General & Unrestricted	400
NATIONAL NETWORK OF ABORTION FUNDS PO BOX 170280 BOSTON, MA 02117	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATURE CONSERVANCY 4245 N FAIRFAX DR STE 100 ARLINGTON, VA 22203	N/A	PC	General & Unrestricted	400
NEW ISRAEL FUND6 E 39TH ST STE 301 NEW YORK, NY 10016	N/A	PC	General & Unrestricted	5,000
NEW YORK RESTORATION PROJECT 254 W 31ST ST FL 10T NEW YORK, NY 10001	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW YORK THEOLOGICAL SEMINARY 475 RIVERSIDE DR STE 500 NEW YORK, NY 10115	N/A	PC	general operating support and the masters in professional studies degree program at sing sing prison	4,000
NEW YORK UNIVERSITY 25 W 4TH ST RM 405 NEW YORK, NY 10012	N/A	PC	General & Unrestricted	500
NORTHEASTERN UNIVERSITY SCHOOL OF LAW 400 HUNTINGTON AVE BOSTON, MA 02115	N/A	PC	To aid students working in public interest law	1,500
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHERN BEDFORD SCHOOL FOUNDATION INC 152 NBC DR LOYSBURG, PA 16659	N/A	PC	General & Unrestricted	1,000
NURU INTERNATIONAL 5405 ALTON PKWY STE A-474 IRVINE, CA 92604	N/A	PC	General & Unrestricted	400
OUR HEN HOUSE273 MAIN ST GERMANTOWN, NY 12526	N/A	PC	General & Unrestricted	90
Total ▶ 3a				244,960

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Name and address (home or business)				
a <i>Paid during the year</i>				
P E F ISRAEL ENDOWMENT FUNDS INC 630 3RD AVE 15TH FL NEW YORK, NY 10017	N/A	PC	to benefit Shoresh	1,000
P E F ISRAEL ENDOWMENT FUNDS INC 630 3RD AVE 15TH FL NEW YORK, NY 10017	N/A	PC	Hadassah Academic College in Jerusalem	4,000
PENINSULA HUMANE SOCIETY & SPCA 1450 ROLLINS RD BURLINGAME, CA 94010	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PENINSULA OPEN SPACE TRUST 222 HIGH ST PALO ALTO, CA 94301	N/A	PC	General & Unrestricted	400
PEOPLE FOR THE ETHICAL TREATMENT OF ANIMALS INC 501 FRONT ST NORFOLK, VA 23510	N/A	PC	General & Unrestricted	400
PHILANTHROPY NEW YORK - NEW YORK REGIONAL ASSOCIAT 320 E 43RD ST NEW YORK, NY 10017	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PIKE PLACE MARKET FOUNDATION 93 PIKE ST STE 310 SEATTLE, WA 98101	N/A	PC	General & Unrestricted	3,000
PLANNED PARENTHOOD ASSOCIATION OF METROPOLITAN WAS 1225 4TH ST NE WASHINGTON, DC 20002	N/A	PC	General & Unrestricted	400
PLANNED PARENTHOOD MAR MONTE INC 1691 THE ALAMEDA SAN JOSE, CA 95126	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PLUMMER YOUTH PROMISE INC 37 WINTER ISLAND RD SALEM, MA 01970	N/A	PC	General & Unrestricted	500
POTOMAC COMMUNITY VILLAGE INC PO BOX 59424 POTOMAC, MD 20854	N/A	PC	General & Unrestricted	1,000
PUPPIES BEHIND BARS INC 263 W 38 ST 4TH FL NEW YORK, NY 10018	N/A	PC	General & Unrestricted	600
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
R & M ROCKIN RESCUES INC PO BOX 408 BELLEVILLE, NJ 07109	N/A	PC	General & Unrestricted	300
RADIO BILINGUE INC 5005 E BELMONT AVE FRESNO, CA 93727	N/A	PC	General & Unrestricted	2,000
RECONSTRUCTIONIST RABBINICAL COLLEGE 1299 CHURCH RD WYNCOTE, PA 19095	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REDEMPTION CENTER 1186 HERKIMER ST BROOKLYN, NY 11233	N/A	PC	General & Unrestricted	200
REDWOOD CITY LIBRARY FOUNDATION 1044 MIDDLEFIELD RD REDWOOD CITY, CA 94063	N/A	PC	General & Unrestricted	400
REMERGE INCPO BOX 54717 ATLANTA, GA 30308	N/A	PC	General & Unrestricted	500
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RESOURCE AREA FOR TEACHING 1355 RIDDER PARK DR SAN JOSE, CA 95131	N/A	PC	General & Unrestricted	1,500
RETHINK THE CONVERSATION LTD 45 W 54TH ST NEW YORK, NY 10019	N/A	PC	General & Unrestricted	300
RIVERSIDE PARK CONSERVANCY INC 475 RIVERSIDE DR STE 455 NEW YORK, NY 10115	N/A	PC	General & Unrestricted	500
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ROUND HOUSE THEATRE INC 4545 E W HWY BETHESDA, MD 20814	N/A	PC	General & Unrestricted	500
RURAL DEVELOPEMENT INSTITUTE 1424 4TH AVE STE 300 SEATTLE, WA 98101	N/A	PC	General & Unrestricted	2,000
SAFESPACE CENTER INC 1155 SAXON WAY MENLO PARK, CA 94025	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

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Name and address (home or business)				
a <i>Paid during the year</i>				
SARAH LAWRENCE COLLEGE 1 MEAD WAY BRONXVILLE, NY 10708	N/A	PC	2019 Alumnae Campaign and the Health Advocacy Graduate program	500
SAVE THE BAY 1330 BROADWAY STE 1800 OAKLAND, CA 94612	N/A	PC	General & Unrestricted	400
SECOND CHANCE RESCUE INC PO BOX 570701 WHITESTONE, NY 11357	N/A	PC	General & Unrestricted	300
Total ▶ 3a				244,960

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Name and address (home or business)				
a <i>Paid during the year</i>				
SECOND HARVEST OF SILICON VALLEY 4001 N 1ST ST SAN JOSE, CA 95134	N/A	PC	General & Unrestricted	1,500
SEED SAVERS EXCHANGE INC 3094 N WINN RD DECORAH, IA 52101	N/A	PC	General & Unrestricted	400
SEQUOIA HIGH SCHOOL EDUCATION FOUNDATION PO BOX 2701 REDWOOD CITY, CA 94064	N/A	PC	General & Unrestricted	500
Total ▶ 3a				244,960

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Name and address (home or business)				
a <i>Paid during the year</i>				
SHAKESPEARE THEATRE516 8TH ST SE WASHINGTON, DC 20003	N/A	PC	General & Unrestricted	1,800
SHERIDAN SCHOOL INC 4400 36TH ST NW WASHINGTON, DC 20008	N/A	PC	General & Unrestricted	500
SIBLEY MEMORIAL HOSPITAL FOUNDATION 5255 LOUGHBORO RD NW WASHINGTON, DC 20016	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SIDWELL FRIENDS SCHOOL 3825 WISCONSIN AVE NW WASHINGTON, DC 20016	N/A	PC	General & Unrestricted	1,000
SOCIETY FOR THE ADVANCEMENT OF JUDAISM 15 W 86TH ST NEW YORK, NY 10024	N/A	PC	the SAJ Legacy Fund to help build liquidity and flexibility for needs beyond ordinary operating expenses	500
SOME INC71 O ST NW WASHINGTON, DC 20001	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

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Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN POVERTY LAW CENTER INC 400 WASHINGTON AVE MONTGOMERY, AL 36104	N/A	PC	General & Unrestricted	1,000
ST BALDRICKS FOUNDATION INC 1333 S MAYFLOWER AVE STE 400 MONROVIA, CA 91016	N/A	PC	General & Unrestricted	400
STORAHTELLING LAB SHUL INC 131 VARICK ST STE 921 NEW YORK, NY 10013	N/A	PC	to support creative, wide-ranging activities that engage jewish and other faith youth and adults, aS well as inter-faith families toward deeper insight and commitment	1,000
Total ▶ 3a				244,960

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STREET GRACE INC C/O N AVE PRESBYTERIAN CHURCH 607 P ATLANTA, GA 30308	N/A	PC	General & Unrestricted	400
SUNFLOWER BAKERY INC 8507 ZIGGY LN GAITHERSBURG, MD 20877	N/A	PC	General & Unrestricted	2,000
SUPER LEADERS INCORPORATED 2127 G ST NW STE 303 WASHINGTON, DC 20052	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TECH IMPACT417 N 8TH ST STE 203 PHILADELPHIA, PA 19123	N/A	PC	General & Unrestricted	1,000
THE ADMINISTRATORS OF THE TULANE EDUCATIONAL FUND PO BOX 61075 NEW ORLEANS, LA 70161	N/A	PC	General & Unrestricted	500
THE ASPEN INSTITUTE INC 2300 N ST NW STE 700 WASHINGTON, DC 20037	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE PETEY GREENE PROGRAM INC 22 STOCKTON ST PRINCETON, NJ 08540	N/A	PC	General & Unrestricted	360
THE ROBERT GIARD FOUNDATION OLD CHELSEA STA PO BOX 25 NEW YORK, NY 10113	N/A	PC	General & Unrestricted	2,000
THE ROBERT GIARD FOUNDATION OLD CHELSEA STA PO BOX 25 NEW YORK, NY 10113	N/A	PC	financial loss recovery fund and to update grants management processing	2,000
Total ► 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE SCHECHTER INSTITUTES INC BOX 3566 PO BOX 8500 PHILADELPHIA, PA 19178	N/A	PC	General & Unrestricted	1,000
THE SHEPHERDS TABLE INC 8106 GEORGIA AVE SILVER SPRING, MD 20910	N/A	PC	General & Unrestricted	500
THE TOMORROW FUND593 EDDY ST PROVIDENCE, RI 02903	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE WASHINGTON SCHOOL FOR GIRLS 1901 MISSISSIPPI AVE SE WASHINGTON, DC 20020	N/A	PC	General & Unrestricted	1,000
THE WRITING REVOLUTION INC 22 CORTLANDT ST FL 33 NEW YORK, NY 10007	N/A	PC	General & Unrestricted	1,000
TRANSLATORS WITHOUT BORDERS-US INC 30 MAIN ST DANBURY, CT 06810	N/A	PC	General & Unrestricted	5,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUSTEES OF PRINCETON UNIVERSITY 100 OVERLOOK CENTER STE 300 PRINCETON, NJ 08540	N/A	PC	General & Unrestricted	800
TRUSTEES OF THE SMITH COLLEGE 23 ELM ST NORTHAMPTON, MA 01063	N/A	PC	General & Unrestricted	500
U S COMMITTEE FOR REFUGEES AND IMMIGRANTS INC 2231 CRYSTAL DR STE 350 ARLINGTON, VA 22202	N/A	PC	General & Unrestricted	500
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED CEREBRAL PALSY OF GEORGIA FOUNDATION INC 3300 NE EXPY BLDG 9 ATLANTA, GA 30341	N/A	PC	General & Unrestricted	400
UNIVERSITY OF COLORADO FOUNDATION 10901 W 120TH AVE 200 BROOMFIELD, CO 80021	N/A	PC	Kittredge Honors Program	500
UNIVERSITY OF DELAWARE 83 E MAIN ST 3RD FL NEWARK, DE 19716	N/A	PC	the Colored Conventions Project	3,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF DELAWARE 83 E MAIN ST 3RD FL NEWARK, DE 19716	N/A	PC	the colored conventions project	1,500
UNIVERSITY OF MISSISSIPPI FOUNDATION 406 UNIVERSITY AVE OXFORD, MS 38655	N/A	PC	General & Unrestricted	1,000
URBAN INSTITUTE 500 LENFANT PLZ SW 2ND FL WASHINGTON, DC 20024	N/A	PC	Emerging Researchers Fund	3,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VILLAGE HARVEST CORPORATION PO BOX 9231 SAN JOSE, CA 95157	N/A	PC	General & Unrestricted	400
VOLUNTEERS IN MEDICINE CLINIC 15 NORTHRIDGE DR HILTON HEAD, SC 29926	N/A	PC	General & Unrestricted	400
WASHINGTON JESUIT ACADEMY 900 VARNUM ST NE WASHINGTON, DC 20017	N/A	PC	to support professional & career development of WJA teachers, including travel to other schools/cities and mentoring activities	3,600
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WEST SIDE CENTER FOR COMMUNITY LIFE INC 263 W 86TH ST NEW YORK, NY 10024	N/A	PC	West Side Campaign Against Hunger (WSCAH) at the Church of St. Paul & St. Andrew	1,500
WEST SIDE HATZOLOH131 W 86TH ST NEW YORK, NY 10024	N/A	PC	General & Unrestricted	1,000
WHITMAN-WALKER CLINIC INC 1377 R ST NW STE 200 WASHINGTON, DC 20009	N/A	PC	General & Unrestricted	400
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WIKIMEDIA FOUNDATION INC PO BOX 98204 WASHINGTON, DC 20090	N/A	PC	General & Unrestricted	400
WILD BIRD FUND INC 565 COLUMBUS AVE NEW YORK, NY 10024	N/A	PC	General & Unrestricted	300
WILDLIFE PROTECTION SOLUTIONS 2501 WELTON ST DENVER, CO 80205	N/A	PC	General & Unrestricted	1,000
Total ▶ 3a				244,960

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WOODLANDS UNITED METHODIST CHURCH FOUNDATION INC 2200 LAKE WOODLANDS DR THE WOODLANDS, TX 77380	N/A	PC	General & Unrestricted	500
WORLD WILDLIFE FUND INC 1250 24TH ST NW WASHINGTON, DC 20037	N/A	PC	General & Unrestricted	400
YOSEMITE FOUNDATION 101 MONTGOMERY ST STE 1700 SAN FRANCISCO, CA 94104	N/A	PC	General & Unrestricted	400
Total ► 3a				244,960

Form 990PF Part XVI-A Line 11 - Other revenue:

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See the instructions.)
11 Other revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a K-1 Inc/Loss	525990	-6	14	189	
b Federal Tax Refund			01	2,927	
c INTEREST INCOME FROM NOTES			14	23,828	
d CLASS ACTION LAWSUIT PROCEEDS			01	33	
e CREDIT CARD POINTS INCOME			01	226	
f FOREIGN CURRENCY LOSS			01	-9,639	

TY 2019 Compensation Explanation

Name: Posner-Wallace Foundation
EIN: 52-6037555

Person Name	Explanation
Suzanne M Cohen	* resigned from foundation in 2019

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: Posner-Wallace Foundation

EIN: 52-6037555

TY 2019 Investments Corporate Stock Schedule

Name: Posner-Wallace Foundation
EIN: 52-6037555

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AB SELECT US EQUITY PORTFOLIO	134,838	153,721
ABBOTT LABS	24,892	86,860
ALLIANCE BERNSTEIN VALUE FUND	103,048	123,322
ALLIANCEBERN DISCOVERY GROWTH	45,878	57,027
ALLIANCEBERN DISCOVERY VALUE F	59,465	61,189
ALLIANCEBERN GLOBAL BOND ADV	136,048	137,499
ALLIANCEBERN HIGH INCOME ADVIS	151,074	143,412
ALLIANCEBERNSTEIN CONCENTRATED	86,801	124,394
ALLICANCEBERNSTEIN REALL ASSET	86,091	70,678
AMERICAN FUNDS BOND FD OF AMER	60,529	61,619
AMERICAN INVESTMENT CO OF AMER	90,705	188,753
BANK OF NOVA SCOTIA	53,254	56,490
BERNSTEIN EMERGING MARKETS	47,593	50,933
BERNSTEIN INTERMEDIATE DURATIO	263,969	257,804
BERNSTEIN INTERNATIONAL PORTFO	190,167	237,745
BLACKROCK GNMA PORTFOLIO INSTI	130,458	120,888
DOMINION ENERGY INC	64,001	124,230
DOW INC	19,679	27,365
DU PONT DE NEMOURS	13,241	19,196
EXXON MOBIL CORP	1,305	69,780
FIRST TRUST MLP AND ENERGY INC	60,000	35,820
GENERAL MOTORS CORP SR NTS - 7	1,374	
GENERAL MOTORS CORP SR NTS	1,832	
GLAXOSMITHKLINE PLC	43,789	46,990
INTEL CORP	37,624	119,700
INTERNATIONAL BUSINESS MACHINE	7,586	67,020
ISHARES IBOXX \$ INVESTMENT GRA	6,895	7,294
ISHARES JP MORGAN USD EM MKTS	8,475	8,477
IVY SCIENCE AND TECHNOLOGY	59,984	156,397
JOHNSON & JOHNSON	18,625	145,870

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
KIMBERLY CLARK CORP	75,543	89,408
MFS MUNICIPAL HIGH INCOME CL A	124,909	131,711
NATIONAL RETAIL PROPERTIES INC	34,159	53,620
NOVARTIS AG ADR	48,874	94,690
PEPSICO INC	37,912	61,502
PROCTER GAMBLE CO	61,584	93,675
ROYAL DUTCH SHELL PLC SPONS ADR	64,461	59,970
SANFORD C BERNSTEIN FD, INC OV	272,742	291,815
SANFORD C. BERNSTEIN FD, INC.	68,981	70,942
UNILEVER PLC AMER	73,562	100,048
UNION PACIFIC	2,897	144,632
VANGUARD CHARLOTTE INTL BD IDX	7,214	7,469
VANGUARD DIVIDEND APPRECIATION	24,030	30,542
VANGUARD FTSE DEVELOPED MARKET	21,493	23,087
VANGUARD FTSE EMERGING MARKETS	34,395	37,355
VANGUARD HIGH DIV YIELD	8,918	9,558
VANGUARD INTERMEDIATE-TERM COR	6,633	7,047
VANGUARD INTERNATIONAL GROWTH	21,147	22,306
VANGUARD S&P 500 ETF	26,369	29,284
VANGUARD SF REIT ETF	33,726	37,302
VANGUARD TOTAL STOCK MARKET ET	21,974	28,797
VERIZON COMMUNICATIONS	58,088	111,380

TY 2019 Investments Government Obligations Schedule**Name:** Posner-Wallace Foundation**EIN:** 52-6037555**US Government Securities - End
of Year Book Value:****US Government Securities - End
of Year Fair Market Value:****State & Local Government
Securities - End of Year Book
Value:**

5,200

**State & Local Government
Securities - End of Year Fair
Market Value:**

5,014

TY 2019 Investments - Other Schedule

Name: Posner-Wallace Foundation

EIN: 52-6037555

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BROWN ADV PRIVATE EQ PTNS VII		8,158	50,000
BROWN ADV PRIVATE INC PTNS I T		8,514	50,000

TY 2019 Other Assets Schedule

Name: Posner-Wallace Foundation

EIN: 52-6037555

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PRI - CHILDRENS THEATRE LOAN		38,000	38,000

TY 2019 Other Expenses Schedule**Name:** Posner-Wallace Foundation**EIN:** 52-6037555**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	20,457			20,457
Bank Charges	524	524		
K-1 Exp BROWN ADV PRIVATE EQ P	700	700		
K-1 Exp BROWN ADV PRIVATE INC	37	37		
Office Supplies	118			118
Postage/Delivery Service	166			166
INDEMNIFICATION INSURANCE	501			501

TY 2019 Other Income Schedule**Name:** Posner-Wallace Foundation**EIN:** 52-6037555**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 Inc/Loss BROWN ADV PRIVATE EQ PTNS VII QP LLLP	20	26	
K-1 Inc/Loss BROWN ADV PRIVATE INC PTNS I TE LLLP	163	163	
Class Action Lawsuit Proceeds	33	33	
Federal Tax Refund	2,927		
Foreign Currency Loss	-9,639	-9,639	
Interest Income from Notes	23,828	23,828	
credit card points income	226	226	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Other
Notes/Loans Receivable
Long Schedule

Name: Posner-Wallace Foundation
EIN: 52-6037555

Borrower's Name	Relationship to Insider	Original Amount of Loan	Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Lender Consideration	Consideration FMV
HEALTH INFORMATION SYSTEM PROGRAMS SA	NONE	100,000	50,000	2012-12	2020-12	INTEREST QUARTERLY; PRINCIPAL UPON MATURITY	750 %	NONE	INVESTMENT	CASH CASH CASH CASH CASH CASH	50,000
IMPACT ASSETS (BETHESDA MARYLAND)	NONE	50,000	50,000	2016-12		INTEREST RATE COMPUTED ANNUALLY	4 %	NONE	INVESTMENT	CASH CASH CASH CASH CASH CASH	50,000
ROOT CAPITAL INC	NONE		125,000	2013-12	2023-12	INTEREST SEMI-ANNUALLY, PRINCIPAL UPON MATURITY	275 %	NONE	INVESTMENT	CASH CASH CASH CASH CASH CASH	125,000
THE CONTACT FUND LLC	NONE	75,000	75,000	2018-10	2022-09	INTEREST ANNUALLY; PRINCIPAL UPON MATURITY	375 %	NONE	INVESTMENT	CASH CASH CASH CASH CASH CASH	75,000
ESSENTIAL CAPITAL CONSORTIUM BV	NONE		19,418	2014-12	2020-01	INTEREST SEMI-ANNUALLY; PRINCIPAL UPON MATURITY	4 %	NONE	INVESTMENT	CASH CASH CASH CASH CASH CASH	19,418
GLOBAL SUN PARTNERS	NONE	100,000	100,000	2010-11	2018-12	INTEREST QUARTERLY; PRINCIPAL UPON MATURITY	8 %	NONE	SOLAR ENERGY PROJECT	CASH CASH CASH CASH CASH CASH	60,000

TY 2019 Other Professional Fees Schedule**Name:** Posner-Wallace Foundation**EIN:** 52-6037555

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	7,215	7,215		

TY 2019 Taxes Schedule**Name:** Posner-Wallace Foundation**EIN:** 52-6037555

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2019	2,900			
990-PF Extension for 2018	3,452			
Foreign Tax Paid	1,387	1,387		