efile GRAPHIC print - DO NOT PROCESS As Filed Data -

Department of the Treasury

Internal Revenue Service

DLN: 93493135003438 OMB No 1545-0047

# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public ▶ Information about Form 990 and its instructions is at <a href="www.irs.gov/form990">www.irs.gov/form990</a>

Open to Public Inspection

				ning 01-01-2017 , and ending 1	12-31-2	2017	1		
		oplicable change	C Name of organization FRIEDREICH'S ATAXIA RESEARCH AL	LIANCE			D Employ	er identif	ication number
	me cha	-					52-212	2720	
	tial ret		Doing business as						
		/terminated return	Number and street (or B.O. boy if ma	ıl ıs not delivered to street address) Roc	om/suito		E Telephor	ne number	
		return in pending	PO BOX 1537	in is not delivered to street address) Roo	Jilly Suite		(484) 8	79-6160	
		,	City or town, state or province, count	ry, and ZIP or foreign postal code			(101)0	77 0100	
			SPRINGFIELD, VA 22151				<b>G</b> Gross re	eceipts \$ 8	,646,430
			F Name and address of principal	officer	ŀ	l(a) Is this	a group re	turn for	
			JENNIFER FARMER 533 W UWCHLAN AVENUE				dinates?		□Yes <b>☑</b> No
			DOWNINGTOWN, PA 19335		+	<b>I(b)</b> Are al includ	l subordina	tes	☐ Yes ☐No
Tax	k-exem	npt status	<b>☑</b> 501(c)(3) ☐ 501(c)( ) <b>◄</b> (i	nsert no )	27			list (see	instructions)
W	ebsite	e:▶ WW	W CUREFA ORG	, , , ,			, exemption	•	•
<b>(</b> Forn	n of or	ganızatıon	✓ Corporation ☐ Trust ☐ Assoc	lation  Other	L	Year of forma	ation 1998	M State	of legal domicile VA
-									
Pa	rt II	Sum	<b>mary</b> cribe the organization's mission or	most significant activities					
••				BY ADVANCING RESEARCH, AWARE	ENESS A	AND PARTN	ERSHIPS		
<u>:</u>	-								
<u> </u>									
governance	,	Check this	s box $\blacktriangleright \Box$ if the organization disc	continued its operations or disposed	d of mor	e than 25%	of its net a	ssets	
	3	Number o	of voting members of the governing	body (Part VI, line 1a)				3	19
<b>8</b> ∧	4	Number o	of independent voting members of	the governing body (Part VI, line 1b	b) .			4	18
ACHVILLES &	5	Total num	nber of individuals employed in cal	endar year 2017 (Part V, line 2a)				5	11
<u></u>	6	Total num	nber of volunteers (estimate if nece	essary)				6	500
ž	7a '	Total unre	elated business revenue from Part	VIII, column (C), line 12				7a	0
	b	Net unrela	ated business taxable income from	Form 990-T, line 34				7b	0
						Pri	or Year		Current Year
<u>Q</u> i	8	Contributi	ions and grants (Part VIII, line 1h)				5,388,	847	7,518,776
Ravenua	9	Program s	service revenue (Part VIII, line 2g)					0	0
Rÿ	10	Investme	nt income (Part VIII, column (A), l	ines 3, 4, and 7d )			47,	576	53,104
	11	Other rev	enue (Part VIII, column (A), lines	5, 6d, 8c, 9c, 10c, and 11e)			-54,		-38,343
				t equal Part VIII, column (A), line 1	12)		5,381,	493	7,533,537
			nd similar amounts paid (Part IX, co	, ,,			4,852,	_	5,824,049
			•	lumn (A), line 4)				0	0
85		-		nefits (Part IX, column (A), lines 5-	•		463,	_	605,722
Expenses			· · · · · ·	nn (A), line 11e)				0	0
ੜੋ			aising expenses (Part IX, column (D), lir	· - ·	-		227	262	202.042
_			penses (Part IX, column (A), lines 1	,			237,	_	382,043
		·	enses Add lines 13–17 (must equa				5,553,		6,811,814
<u></u>	19	Revenue I	less expenses Subtract line 18 fro	m line 12		Poginning	-171,		721,723
Net Assets of Fund Balances						beginning	of Current Y	Gai	End of Year
sse.	20	Total asse	ets (Part X, line 16)				4,110,	033	4,852,978
2 Z	21	Total liabi	ılıtıes (Part X, lıne 26)				484,	966	323,194
F.E	22	Net assets	s or fund balances Subtract line 2	1 from line 20			3,625,	067	4,529,784
Par	t II	Signa	ature Block			_		'	
				ned this return, including accompan Declaration of preparer (other than					
	nowle		i, it is true, correct, and complete	bedaration of preparer (other than	T Officer,	, is based o	ii aii iiiioiiii	acion or v	which preparer has
		<b>                                   </b>				204	0.05.45		
••		Signatu	ure of officer			Date	<u>8-05-15</u> e		
Sign Here		ľ							
			ER FARMER EXECUTIVE DIRECTOR r print name and title						
		17	rınt/Type preparer's name	Preparer's signature	Date			PTIN	
Paid	ł		DWARD FRONCZKOWSKI CPA	EDWARD FRÖNCZKOWSKI CPA			ck ll if -employed	P0125909:	2
	- oare	r 🗐	rm's name MAILLIE LLP	·			n's EIN ► 23	-1518888	
-	Onl	1 =	ırm's address ▶ 624 WILLOWBROOK LAN	NE		Pho	ne no (610)	696-4353	
	<b>-</b>	-	WEST CHESTER, PA 19	382					
1ay t	he IR	S discuss	this return with the preparer show	n above? (see instructions)				<b>✓</b> \	res 🗌 No
			duction Act Notice see the sens	,		Cat No. 1	<u>_</u>		Form 000 (2017)

AWA		- HE RESOURCES AND R SCIENTISTS, PATIEN			Y RAISING FUNDS FOR RESEARC PHARMACEUTICAL COMPANIES	
2	Did the organization u the prior Form 990 or If "Yes," describe thes	990-EZ?		vices during the year wh	ich were not listed on	□Yes ☑No
3	Did the organization of services?  If "Yes," describe thes			changes in how it conduction.	cts, any program	☐ Yes ☑ No
4	Describe the organizat Section 501(c)(3) and expenses, and revenu-	501(c)(4) organization	ns are required	to report the amount of	argest program services, as mea grants and allocations to others	sured by expenses , the total
4a	(Code See Additional Data	) (Expenses \$	5,363,415	including grants of \$	5,171,280 ) (Revenue \$	)
4b	(Code See Additional Data	) (Expenses \$	280,759	including grants of \$	26,512 ) (Revenue \$	)
4c	(Code See Additional Data	) (Expenses \$	244,313	including grants of \$	) (Revenue \$	)
	TRIALS THAT INVOLVE PAREGISTRY WITH MORE THAND IS USED TO RECRUIT AND SEVERAL OTHER CLI (CCRN IN FA) AN INTER! INDIVIDUALS WITH FRIEI DO CLINICAL RESEARCH COLLECTION, DATABASE HISTORY STUDY LONGIT THE DISEASE ALONG WITH MEASUREMENTS CAN BE PERFORMANCE TESTS (ESPECIFIC AMOUNT OF TI ANYTHING THAT CAN BE PET SCANS) BIOMARKER INTEREST BECAUSE BIOMARKER INTEREST FUNDING TO THE FRIEDREICH ATANIA C, SUBRAMONY SH, ZESI 2017 SEP OBJECTIVE FMUTATIONS IN THE FXN OF FA-ASSOCIATED DM A 12 INTERNATIONAL SITTER ASSESSED, USING VALID OUTCOMES RESULTS ME (42/459) OF ADULTS AND LENGTH ON THE LEAST ASSESSED, USING VALID OUTCOMES RESULTS ME (42/459) OF ADULTS AND LENGTH ON THE LEAST ASSESSED APPROACHES FOR COLLABORATION PROJECC AN AGGREGATED DATABA OF NATURAL HISTORY, PMORE EFFICIENT CLINICAL TO BE SHARED IN THE NE A SINGLE DATABASE OF CLINICAL IN COLLABORATIVE CLINICAL TO BE SHARED IN THE NE A SINGLE DATABASE IN A	ATIENTS THESE RESOURGE I AN 3000 INDIVIDUALS FOR CLIN NICAL RESEARCH STUDIE NATIONAL NETWORK OF: OREICH'S ATAXIA HAVIN STUDIES AND TRIALS AL MANAGEMENT, AND STA' UDINAL DATA (USUALLY' IT HE SYMPTOMS AND MADE TO DETERMINE EFI G , TIMED PEGBOARD OF ME AND ARE USED IN CLI USED AS AN INDICATOR S CAN BE USED TO ASSE COME MEASURES BIOREI SUCH AS SKIN, MUSCLE, (ONGOING) IN MORE TO HE WORLD THE CCRN IN THE CCRN IN FA CENTER CLINICAL OUTCOME MEA EWICZ T, LYNCH DR, MCC KIEDREICH ATAXIA (FA) SI IN A PROSPECTIVE NAT SATED INSTRUMENTS MU ANA AGE OF PARTICIPANT O 39 (10/352) OF CHILDE FECTED FXN ALLELE (P. OSTATISTICALLY FOR BE INDEPENDENT ADVERSE I IDENTIFICAL DATA FO DINCEPTED FXN ALLELE OFFICIAL OF CHILDE OFFICIAL OFFICE THE STAN ALLELE OFFICIAL OFFICE TO STATISTICALLY FOR BE COUCED CAPACITY TO PER OFFICIAL DATA FO OTENTIAL BIOMARKERS, AL TRIAL PROTOCOLS TO DATA FOR FA THAT CAN E EXT FEW WEEKS SHARIN A SCIENTIFICALLY RIGOR	CES CAN INCLUDE ENROLLED THIS R INCAL TRIALS WORES FA PATIENT RE 10 CLINICAL RESE G SUCH A NETWO .SO, THIS NETWO .SO FECTS OF NEW TR WALK TESTS, VIS NICAL TRIALS TO OF A PARTICULAR .SS RISK OF DISEAUTIONS OF A PARTICULAR .SO THE CONTROL OF CLINIC .THE CONTROL OF C. THE CONTROL OF C. THE CONTROL OF C. THE CONTROL OF THE CONT	THINGS LIKE PATIENT RECEDISTRY CAPTURES DEMOG LDWIDE IN 2017, THE PATIENT OF THE PATIENT WAS CUREFA NEARCH CENTERS THAT WORK RK MEANS THAT THERE ARE RK IS BACKED BY A DATA COST OF THE DISEASE NATURAL PATIENT OF THE DISEASE STATE - USUALLY DISEASE STATE DISEASE OF THE DISEA	D TO FACILITATE ANY TYPE OF RESEA SISTRY THE ONLY INTERNATIONAL F RAPHIC AND CLINICAL INFORMATION IENT REGISTRY WAS USED TO RECRUST/REGISTRY COLLABORATIVE CLINICAL TOGETHER TO ADVANCE TREATMENT TO THAT FACILIT. IN MORE, VISIT WWW CUREFA ORG/N DISEASE THAT DESCRIBES AND QUAN HISTORY CAN SOMETIMES SERVE AS REVENTIONS CLINICAL OUTCOME MEATESTS) THAT QUANTIFY HOW MUCH OF THAT DESCRIBES AND QUAN HISTORY CAN SOMETIMES SERVE AS REVENTIONS CLINICAL OUTCOME MEATESTS) THAT QUANTIFY HOW MUCH OF THAT DESCRIBES AND QUAN HISTORY CAN SOMETIMES SERVE AS REVENTIONS CLINICAL OUTCOME MEATESTS) THAT QUANTIFY HOW MUCH OF PROTEINS, ENZYMES, GENETIC VARI THAT QUANTIFY HOW MUCH AS IS ALTERING THE COURSE OF THE INFORMATION THE REPOSITION OF THE INFORMATION OF THE PROJECT WILL EST COLLABORATION OF THE PROJECT WILL EST COMPANTION OF THE PROJECT WILL EST COMPANTION OF THE PROJECT WILL EST COMPANTION OF THE PROJECT WILL EST PLACES ON THE DESTRUCT HE PROJECT WILL EST PLACES ON THE DESTRUCT ON THE PROJECT WILL EST PLACES ON THE DESTRUCT HE PROJECT	RIEDERICH ATAXIA PATIENT ON INDIVIDUALS WITH FA IT FOR 5 CLINICAL TRIALS AL RESEARCH NETWORK IN FA IS AND CLINICAL CARE FOR CH COORDINATORS READY TO ATES ALL ASPECTS OF DATA ETWORK HTMLNATURAL TIFIES THE PROGRESSION OF THE BASIS FROM WHICH SURES FUNCTIONAL CHANGE TAKES PLACE IN A DISEASE BIOMARKERS ANTS, IMAGING (MRI, CT OR DEVELOPMENT IS OF GREAT BENEFIT MORE QUICKLY BLOOD SAMPLES, DNA, COLLECTED ELEVEN YEARS OF IE FARS SCALE, STUDIED DING A FEW THAT WERE RESEARCH INFRASTRUCTURE ON IMPACT OF DIABETES IN ATTHEWS K, YOON G, HOYLE 2/ACN3 439 ECOLLECTION EXPANSIONS OR POINT E AGE-SPECIFIC PREVALENCE INDIVIDUALS WITH FA FROM ICAL FUNCTION WAS I OF DM WITH NON-HISPANIC WHITE 9% AD LONGER GAA REPEAT 4/52) WERE TAKING INSULIN SREATER FA SYMPTOM I A COMPOSITE DUALS CONCLUSIONS DM- AGES IN FUTURE, EVIDENCE- ICAL PATH INSTITUTE DATA AGES IN FUTURE, EVIDENCE- ICAL PATH INSTITUTE DATA CENTER (DCC) TO DEVELOP PPORT THE UNDERSTANDING RESEARCHERS DEVELOP BLISH AN INTEGRATED UIES THAT HAVE CARRIED CITED BY FARA'S EBO-ARM DATASET EXPECTED
4d	Other program service (Expenses \$	,	ile O ) uding grants of	\$ 626,25	57 ) (Revenue \$	)
4e	Total program servi	ce expenses ►	6,603,5	94		Form <b>990</b> (2017

**Checklist of Required Schedules** 

Page 3

No

No

Νo

Nο

Nο

Nο

No

Nο

Nο

Nο

No

No

Nο

Νo

Νo

Nο

Form **990** (2017)

Yes

Yes

Yes

Yes

Yes

Yes

18

19

1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete

to provide advice on the distribution or investment of amounts in such funds or accounts? 6 Did the organization receive or hold a conservation easement, including easements to preserve open space, 7 the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 🛸 🔒 Did the organization maintain collections of works of art, historical treasures, or other similar assets?

8 Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation 9

Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, 10 permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 🕏 . . . . . . . or X as applicable

If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, 11a assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 🛸 . . . . . . . . 11b

a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? 11c 11d ın Part X, lıne 16? *If "Yes," complete Schedule D, Part IX* 😼 . . . . . . . . . . . . . . . . Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D. Part X 🕏

b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported 11e Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses 11f the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 🛸

12a Did the organization obtain separate, independent audited financial statements for the tax year? 12a If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 🕏 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13

b Was the organization included in consolidated, independent audited financial statements for the tax year? 14a Did the organization maintain an office, employees, or agents outside of the United States? . . .

14a business, investment, and program service activities outside the United States, or aggregate foreign investments 14b valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV . . . . . . . . . . . . . Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any 15

**b** Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,

foreign organization? If "Yes," complete Schedule F, Parts II and IV . . . . . .

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to 16

or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV . . . Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, 17

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) . . . . .

29

31

33

36

37

1 01111	350 (2017)			rage 🕶
Par	t IV Checklist of Required Schedules (continued)			
			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		No
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's			

current and former officers, directors, trustees, key employees, and highest compensated employees If "Yes,"

24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and

**b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . .

c Did the organization maintain an escrow account other than a refunding escrow at any time during the year 

d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . .

that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?

a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, 

28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV

Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes,"

Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?

Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member

b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part

c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an

Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . .

Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation

Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections

Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and

b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity

Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related

Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197 Note.

Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .

officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV . . . . 🛸

within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . .

is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI

Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.

instructions for applicable filing thresholds, conditions, and exceptions)

23

24a

24b

24c

24d

25a

25b

26

27

28a

28b

28c

29

30

31

32

33

34

35a

35b

36

37

38

Yes

Form 990 (2017)

Yes

Yes

Dage 4

Νo

Νo

Nο

No

Νo

No

Νo

Νo

Nο

Nο

Nο

Nο

Nο

Νo

No

Nο

orm '	990 (2017)			Page <b>5</b>
Par	Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 3			
	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b  0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	<b>1</b> c	Yes	
	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
	this return	2b	Yes	
b	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			
		5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		No
	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>6</b> b		
	Organizations that may receive deductible contributions under section 170(c).	_	.,	
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a	Yes	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b	Yes	
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
_		7e		No
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
	Sponsoring organizations maintaining donor advised funds.  Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	_		
		8		
	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? Section 501(c)(7) organizations. Enter	9b		
	Initiation fees and capital contributions included on Part VIII, line 12   10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b			
	Section 501(c)(12) organizations. Enter			
	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them )			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O	13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
c	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		
			orm 00	0 (201

Par	t VI	<b>Governance, Management, and Disclosure</b> For each "Yes" response to lines 2 through 7b below, and for a "No 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions	" respo	nse to li	nes
		Check if Schedule O contains a response or note to any line in this Part VI			<b>✓</b>
Se	ction	A. Governing Body and Management		1	
				Yes	No
1a	Enter	the number of voting members of the governing body at the end of the tax year  19			
	body,	re are material differences in voting rights among members of the governing or if the governing body delegated broad authority to an executive committee or ar committee, explain in Schedule O			
b	Enter	the number of voting members included in line 1a, above, who are independent  1b 18			
2		ny officer, director, trustee, or key employee have a family relationship or a business relationship with any other r, director, trustee, or key employee?	2		No
3	Did th	ne organization delegate control over management duties customarily performed by or under the direct supervision icers, directors or trustees, or key employees to a management company or other person?	3		No
4		ne organization make any significant changes to its governing documents since the prior Form 990 was filed?	_		
_			4		No
5		ne organization become aware during the year of a significant diversion of the organization's assets?	5		No
6		ne organization have members or stockholders?	6		No
	mem	ne organization have members, stockholders, or other persons who had the power to elect or appoint one or more bers of the governing body?	7a		No
b	Are a perso	ny governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or ons other than the governing body?	7b		No
8		ne organization contemporaneously document the meetings held or written actions undertaken during the year by bllowing			
а	The g	overning body?	8a	Yes	
b	Each	committee with authority to act on behalf of the governing body?	<b>8</b> b	Yes	
9		ere any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the names and addresses in Schedule O	9		No
Se	ction	B. Policies (This Section B requests information about policies not required by the Internal Revenue	Code		
				Yes	No
		ne organization have local chapters, branches, or affiliates?	10a		No
b		es," did the organization have written policies and procedures governing the activities of such chapters, affiliates, oranches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a		he organization provided a complete copy of this Form 990 to all members of its governing body before filing the	11a	Yes	
b	Descr	ribe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did th	ne organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b		officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to cts?	12b	Yes	
С		ne organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in dule O how this was done	12c	Yes	
13	Did th	ne organization have a written whistleblower policy?	13	Yes	
14	Did th	ne organization have a written document retention and destruction policy?	14	Yes	
15		ne process for determining compensation of the following persons include a review and approval by independent ins, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The o	organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other	officers or key employees of the organization	15b	Yes	
	If "Ye	es" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a		ne organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a ble entity during the year?	16a		No
b	ın joli	es," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt s with respect to such arrangements?			
_		Y	16b		
<u>Se</u> 17		C. Disclosure he States with which a copy of this Form 990 is required to be filed▶			
1/	LIST (I	AL , AK , AZ , AR , CA , CO , CT , FL , GA , , MS , MI , MN , MS , MO , NH , NJ , NM , N , OR , PA , RI , SC , TN , UT , VA , WA , W\	IY , NC	, ND ,	
18	Section availa	on 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) able for public inspection. Indicate how you made these available. Check all that apply	,		
		Own website 🗹 Another's website 🗹 Upon request 🗌 Other (explain in Schedule O)			
19	policy	ribe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest , and financial statements available to the public during the tax year			
20		the name, address, and telephone number of the person who possesses the organization's books and records NIFER FARMER 533 W UWCHLAN AVENUE DOWNINGTOWN, PA 19335 (484) 879-6160			

Part VII

# Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,

and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII .

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax

- year • List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount
- of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee" • List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee)
- who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations • List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000
- of reportable compensation from the organization and any related organizations

<ul> <li>List all of the organization's former director organization, more than \$10,000 of reportable control</li> </ul>											
List persons in the following order individual trus compensated employees, and former such person		rs, ınstı	itutio	nal t	rust	tees,	office	ers, key employees	s, highest		
Check this box if neither the organization no	r any related or	ganızat	tion c	omp	ens	ated a	any d	current officer, dire	ctor, or trustee		
<b>(A)</b> Name and Title	(B) Average hours per week (list any hours	pers	an on on is	e bo both	t cho x, u n an	eck m inless office	er	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation from the	
	for related organizations below dotted line)	individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated employee	Former	(W- 2/1099- MISC)	(W- 2/1099- MISC)	organization and related organizations	
(1) EDWARD RAMSEY DIRECTOR	0 00	х						0	0	0	
(2) MARILYN E DOWNING SECRETARY	0 00	x		x				0	0	0	
(3) RUTH DEWITT TREASURER	0 00	х		х				0	0	0	
(4) JENNIFER GOOD DIRECTOR	0 00	х						0	0	0	
(5) PAUL AVERY CHAIRMAN	0 00	x		×				0	0	0	
(6) PETER CRISP DIRECTOR	0 00	х						0	0	0	
(7) DR HOLLY HEDRICK DIRECTOR	0 00	х						0	0	0	
(8) GEOFFREY LEVITT	0 00	x						0	0	0	

0 DIRECTOR 0 00 (9) DR STEVE KLASKO 0 0 0 DIRECTOR 0.00 (10) THOMAS HAMILTON ...... DIRECTOR

0 00 (11) BERNARD RAVINA Х 0 0 SCIENTIFIC DIRECTOR 0 00 (12) DR SANJAY BIDICHANDANI 0 0 SCIENTIFIC DIRECTOR 0.00 (13) DEREK G HENNECKE 0 DIRECTOR 0 00 (14) DR JAMES MCARTHUR 0 0 Х SCIENTIFIC DIRECTOR 0 00 (15) TONY PLOHOROS Х 0 DIRECTOR 0 00 (16) PAT RITSCHEL DIRECTOR

0 0 0 0 40 00 (17) RONALD BARTEK Х 100.000 Х 3.669 PRESIDENT/DIRECTOR

compensation from the organization ▶ 0

Part VII

Page 8

- (1)	Section A. Officers, Directors	<del>z, mastees, k</del>	Cy Lin	pioy		, an	ıu ınıç	jiics	st compensated	Lilipioyees	COTT	mucuj	
	<b>(A)</b> Name and Title	(B) Average hours per week (list any hours	than o	ne b	ox, ι in of	t cho unle: ficer	and a	son	( <b>D)</b> Reportable compensation from the organization (W-	(E) Reportable compensation from relate organization	on d ns	(F Estim amount o compen from	ated of other sation the
		for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former	2/1099-MISC)	(W- 2/1099 MISC)	-	organızat relat organız	:ed
, ,	BRIGID BRENNAN	0 00	,,										
DIREC	CTOR	***	×						0		0		0
	DR JAMES R RUSCHE	0 00	×						0		0		0
DIREC	CTOR		••••										
	JENNIFER FARMER UTIVE DIRECTOR	40 00			x				110,000		0		4,294
1b 9	Sub-Total		<del></del>	<u>.                                    </u>	<u>.                                    </u>	-	<u> </u>	<u> </u>			$\top$		
	Total from continuation sheets to Part					•	•						
<u>d</u> 1	Total (add lines 1b and 1c)	<u> </u>			•	•	•		210,000		0		7,963
2	Total number of individuals (including but		those lı	sted	abov	/e) v	vho re	ceiv	ed more than \$100,	.000			
	of reportable compensation from the orga	anization > 1											
												Yes	No
3	Did the organization list any <b>former</b> offic line 1a? <i>If "Yes," complete Schedule J for</i>			key (				nighe	est compensated en	nployee on			
	, ,							•			3		No
4	For any individual listed on line 1a, is the organization and related organizations gr									ne			
	ındıvıdual		•		•	•					4		No
5	Did any person listed on line 1a receive o	or accrue compe	nsation	from	n any	y un	related	d org	ganization or individ	lual for			
	services rendered to the organization? If '	"Yes," complete	Schedu	ıle J t	or s	uch	persor	n .	<u> </u>		5		No
Se	ection B. Independent Contractors												
1	Complete this table for your five highest of from the organization. Report compensations										npen	sation	
(A) (B)												(C	
	Name and b	business address							Descript	ion of services		Comper	sation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

Part '					. los a un Alexa Dest VIII	T		П
	Check If Sched	iule O contains a	respo	onse or note to an	y line in this Part VII  (A)  Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D)  Revenue excluded from tax under sections 512-514
10	1a Federated campa	iigns	1a			revenue		312-314
Contributions, Gifts, Grants and Other Similar Amounts	<b>b</b> Membership dues	s.,	<b>1</b> b					
6r2	c Fundraising even	ts	1c	3,756,127				
	<b>d</b> Related organizat	tions	<b>1</b> d					
<u>.</u> 1. 5.	e Government grants	(contributions)	1e					
ns,	f All other contribution							
er ë:	and similar amounts above	s not included	1f	3,762,649				
tributio Other	g Noncash contribu							
Cont and (	"" "" = " = " = " = " = " = " = " = "			_				
ت E	h Total.Add lines 1a	9-17	• •	<del></del> -	7,518,776			
ПLIе	2a			Busines	s Code			
بر کر کا در کرک								
F.								
₹.	_ ·							
Š	<b>u</b>							
Program Service Revenue	<b>f</b> All other program :	service revenue						
<b>4</b>	<b>gTotal.</b> Add lines 2a-	-2f		<b>&gt;</b>				
	3 Investment income			nterest, and other	. 27.20	2		27.20
	sımılar amounts) . 4 Income from ınvest			and proceeds	37,28	3		37,28
	<b>5</b> Royalties				<b>▶</b>   <b>▶</b>		+	
		(ı) Real		(II) Personal				
	<b>6a</b> Gross rents							
	<b>b</b> Less rental expense	15			4			
	b Less Tental expense	.5						
	c Rental income or (loss)							
	<b>d</b> Net rental income	or (loss)			_			
		(ı) Securit		(II) Other			+	
	<b>7a</b> Gross amount from sales of	1	06 220	, ·	7			
	assets other than inventory	3	06,230					
	,				_			
	<b>b</b> Less cost or other basis and	2	90,409					
	sales expenses • Gain or (loss)		15,821		$\dashv$			
	<b>d</b> Net gain or (loss)			•	15,82	1		15,82
	8a Gross income from							
Other Revenue	(not including \$ contributions repoi	3,756,127 ( rted on line 1c)	of					
.v e	See Part IV, line 18		a	784,14	1			
Re	<b>b</b> Less direct expens		ь	822,48				
her	c Net income or (los			ents 🕨	-38,34	.3		-38,34
ŏ	<b>9a</b> Gross income from See Part IV, line 19		es					
			a					
	<b>b</b> Less direct expens		ь					
	c Net income or (los 10aGross sales of inve		activiti	les •	1			
	returns and allowa							
		î î	a		_			
	b Less cost of goods		b					
	C Net income or (los Miscellaneou		IIIVEIII	Business Code		1	+	
	11a							
						<u>L</u>		
	b							
	С							
	. · <del></del>							
	d All other revenue							
	e Total. Add lines 1:			•				
	12 Total revenue. Se	ee Instructions		• • •	7,533,53	7	0	0 14,76 Form <b>990</b> (2017
								Form 990 (2017

Form 990 (2017)				Page <b>10</b>
Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all co	olumns All other ergs	nizations must comp	Note column (A)	
Check if Schedule O contains a response or note to any	3	·	` '	🗆
Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraisingexpenses
Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	4,953,825	4,953,825	-	
2 Grants and other assistance to domestic individuals See Part IV, line 22				
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, line 15 and 16	870,224	870,224		
4 Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	222,848	182,082	17,878	22,888
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	382,874	320,390	20,911	41,573
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)				
9 Other employee benefits				
<b>10</b> Payroll taxes				
11 Fees for services (non-employees)				
a Management				
<b>b</b> Legal	338		338	
c Accounting	12,700		12,700	
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees	13,318		13,318	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	73,190	64,752	1,987	6,451

16,101

25,019

31,785

128,903

39,472

834

5,390

10,329

7,744

6,545

6,522

3,853

6,811,814

12 Advertising and promotion .

18 Payments of travel or entertainment expenses for any federal, state, or local public officials .

24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e

25 Total functional expenses. Add lines 1 through 24e
 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation
 Check here ► ☐ if following SOP 98-2 (ASC 958-720)

19 Conferences, conventions, and meetings

22 Depreciation, depletion, and amortization

21 Payments to affiliates . . .

expenses on Schedule O )

a BOOKS, SUBSCRIPTIONS &

**b** BUSINESS REGISTRATION F

c CREDIT CARD & BANK FEES

d FACILITIES & EQUIPMENT

e All other expenses

13 Office expenses .

**20** Interest . . .

23 Insurance .

15 Royalties .

**17** Travel .

16 Occupancy .

14 Information technology

16,000

13,557

18,163

115,102

35,469

1,250

3,740

900

560

4,182

3,398

6,603,594

7,903

4,540

13,530

4,003

834

3,197

1,891

544

272

2,340

249

106,435

101

3,559

9,082

271

943

4,698

6,300

5,713

206

101,785

Form 990 (2017)

1 2

3

11

12

13

14

15

16

17

18

19

20

21

23

24

25

26

27

28

29

31

32

33

34

Liabilities 22

Fund Balances

Assets or 30

Net

1,459,689

230.051

358,567

8.402

1,006

1.703.763

1.091.500

4.852.978

323,194

323,194

4.208.302

321.482

4,529,784

4.852.978

Form **990** (2017)

(B)

End of year

(A)

Beginning of year

844,839

376.754

269,394

34.261

1,840

1.491.445

1.091.500

4,110,033

484.966

484.966

3.597.092

3,625,067

4.110.033

27.975

1

2

3

4

5

6

8

9

10c

11

12

13

14

15

16

17

18

19

20

21

22 23

24

25

26

27

28

29

30

31

32

33

34

Page **11** 

Check if Schedule O contains a response or note to any line in this Part IX .

Cash-non-interest-bearing							
Savings and temporary cash investments							
Pledges and grants receivable, net							
Accounts receivable, net							

7,135

6.129

10a

10b

Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete

4 II of Schedule L . . . . . . Part II of Schedule L Assets Notes and loans receivable, net . Inventories for sale or use .

Prepaid expenses and deferred charges . 10a Land, buildings, and equipment cost or other

Investments—publicly traded securities .

Investments—other securities See Part IV, line 11 .

**Total assets.**Add lines 1 through 15 (must equal line 34) . . .

Escrow or custodial account liability Complete Part IV of Schedule D

Secured mortgages and notes payable to unrelated third parties . . .

key employees, highest compensated employees, and disqualified

Unsecured notes and loans payable to unrelated third parties .

Loans and other payables to current and former officers, directors, trustees,

Other liabilities (including federal income tax, payables to related third parties,

Organizations that follow SFAS 117 (ASC 958), check here 🕨 🗹 and

Investments—program-related See Part IV, line 11

Tax-exempt bond liabilities . . . . . .

persons Complete Part II of Schedule L .

and other liabilities not included on lines 17-24)

Total liabilities. Add lines 17 through 25 . .

Total liabilities and net assets/fund balances .

complete lines 27 through 29, and lines 33 and 34.

Organizations that do not follow SFAS 117 (ASC 958), check here 

and complete lines 30 through 34.

Capital stock or trust principal, or current funds . . . .

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

basis Complete Part VI of Schedule D

Intangible assets . . . . .

Grants payable . . .

Deferred revenue . . .

Complete Part X of Schedule D

Temporarily restricted net assets

Permanently restricted net assets

Total net assets or fund balances

Unrestricted net assets

Other assets See Part IV, line 11 .

Accounts payable and accrued expenses

Less accumulated depreciation

☐ Both consolidated and separate basis

☐ Both consolidated and separate basis

2b

2c

3a

3b

Yes

Yes

No

Form 990 (2017)

separate basis, consolidated basis, or both

Consolidated basis

Consolidated basis

If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis,

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

b Were the organization's financial statements audited by an independent accountant?

☐ Separate basis

consolidated basis, or both

Separate basis

Audit Act and OMB Circular A-133?

#### **Additional Data**

Software ID:

RESEARCH AND GRANT PROGRAMIN 2017, FARA CONTINUED TO ACCELERATE THE PACE OF RESEARCH WITH A COMMITMENT TO FUNDING HIGH QUALITY RESEARCH

Software Version:

\_\_\_\_

**EIN:** 52-2122720

Name: FRIEDREICH'S ATAXIA RESEARCH ALLIANCE

Form 990 (2017)

### Form 990, Part III, Line 4a:

PROJECTS TO MOVE US CLOSER TO EFFECTIVE TREATMENTS IN TOTAL, FARA PROVIDED > \$5.8M IN BASIC AND TRANSLATIONAL AND CLINICAL RESEARCH GRANTS, THE FRIEDREICH'S ATAXIA CENTER OF EXCELLENCE, SCIENTIFIC CONFERENCE SUPPORT AND CLINICAL RESEARCH INFRASTRUCTURE FUNDING OVER THE PAST YEAR, 50 NEW LETTERS OF INTENT AND 25 GRANT APPLICATIONS WERE SUBMITTED TO FARA WITH A REQUEST FOR FUNDING AFTER RIGOROUS PEER REVIEW, 15 GRANTS WERE DETERMINED MERITORIOUS AND AWARDED FUNDING IN 2017 IN ADDITION, BASED ON EXCELLENT PROGRESS, CONTINUATION FUNDING WAS PROVIDED FOR 14 PROJECTS, FOR A TOTAL OF 29 RESEARCH GRANTS AWARDED. THESE FUNDED PROJECTS ADDRESS NUMEROUS IMPORTANT RESEARCH QUESTIONS THAT DIRECTLY TARGET FARA'S STRATEGIC RESEARCH INITIATIVES, INCLUDING EVALUATING OF MECHANISMS OF DISEASE, DRUG DISCOVERY, PRE-CLINICAL AND CLINICAL STUDIES OF LEAD CANDIDATES IN THE TREATMENT PIPELINE, ADVANCES IN GENE AND CELL THERAPY APPROACHES, ADVANCES IN DIFFERENTIATION OF INDUCED PLURIPOTENT STEM (IPS) CELL LINES FROM FA PATIENTS INTO SENSORY NEURONS AND CARDIOMYOCYTES, DEVELOPMENT OF NEW ANIMAL MODELS, CARDIAC RESEARCH AND EVALUATION OF NOVEL BIOMARKERS. SEVERAL ARE CO-FUNDED WITH OUR FRIEDREICH'S ATAXIA ADVOCACY GROUP PARTNERS. THIS COLLABORATIVE APPROACH BOTH INCREASES THE NUMBER OF AVAILABLE RESEARCH DOLLARS AND HELPS TO MINIMIZE DUPLICATION OF EFFORT OF NOTE, FA SHARES SIMILAR SYMPTOMS AND DISEASE MECHANISMS WITH OTHER DISEASES, BOTH RARE AND COMMON RESEARCH INTO FA IS PROVIDING INSIGHTS AND ADVANCES IN OTHER DISEASES SUCH AS MITOCHONDRIAL DISEASES, MUSCULAR DYSTROPHIES, DIABETES, AND CARDIOMYOPATHY 2017 FUNDED RESEARCH INITIATIVES FRIEDREICH'S ATAXIA CENTER OF EXCELLENCE, PHILADELPHIA PATHE FA CENTER OF EXCELLENCE (COE) IS A TRANSLATIONAL RESEARCH AND CLINICAL CARE CENTER DEVOTED TO FRIEDREICH ATAXIA EXPEDITING BASIC SCIENCE AND DRUG DISCOVERY FINDINGS TO NEW TREATMENTS AND DEDICATING RESOURCES TO CLINICAL RESEARCH AND CARE TO FURTHER UNDERSTAND THE DISEASE, INFORM DRUG DEVELOPMENT AND IMPROVE OUTCOMES FOR INDIVIDUALS LIVING WITH FA THE CENTER WAS ESTABLISHED IN MARCH 2014, WITH A GIFT OF \$3 25 MILLION (OVER 3 YEARS) TO PENN MEDICINE/ CHILDREN'S HOSPITAL OF PHILADELPHIA, PRESENTED BY FARA IN PARTNERSHIP WITH THE HAMILTON AND FINNERAN FAMILIES IN 2017, THAT COMMITMENT WAS RENEWED FOR AN ADDITIONAL THREE YEARS PROJECTS AND INVESTIGATORS BEING FUNDED INCLUDE DR ROB WILSON- DRUG DISCOVERY, DR DAVID LYNCH- TRANSLATIONAL AND CLINICAL NEUROSCIENCE RESEARCH, DR, IAN BLAIR- METABOLIC BIOMARKERS, DR KIM LIN- CARDIAC RESEARCH AND DR SHANA MCCORMACK- ENDOCRINOLOGIST THE COE ESTABLISHED RESEARCH INFRASTRUCTURE CONSISTING OF FOUR CORE AREAS- NEUROLOGY, CARDIAC, BIOMARKER AND DRUG DISCOVERY THE CENTER NOT ONLY SUPPORTS WORK WITHIN THESE DISCIPLINES, BUT ALSO FOSTERS EFFICIENT COLLABORATION AND SYNERGY ACROSS THEM IN ITS FIRST FOUR YEARS, THE COE REACHED SEVERAL SIGNIFICANT RESEARCH MILESTONES WITH THE DISCOVERY OF POSSIBLE TREATMENT CANDIDATES, THE STUDY OF NEW BIOMARKER'S TO MEASURE THE DISEASE, AND LAUNCH OF PROMISING NEUROLOGIC AND CARDIAC CLINICAL TRIALS AND STUDIES SOME BRIEF HIGHLIGHTS OF RESEARCH OCCURRING AT THE CENTER ARE PROVIDED BELOW CREATED A CARDIAC RESEARCH AND CLINICAL CARE CORE AND RECRUITED 3 CARDIAC STUDIES (CARDIAC MRI, SERUM BIOMARKERS AND EXERCISE TOLERANCE) WITH INTERNATIONAL COLLABORATION CREATED A BIOMARKER CORE AND IDENTIFIED 3 NEW BLOOD BASED BIOMARKERS CREATED A PATIENT-DERIVED CELL REPOSITORY IN COLLABORATION WITH DR NAPIERALA AT UNIVERSITY OF ALABAMA BIRMINGHAM, > 50 CELL LINES ARE AVAILABLE AND BEING SHARED WITH THE RESEARCH COMMUNITY, > 8 COMPANIES AND >6 ACADEMICS SOURCING CELLS FOR DRUG DISCOVERY AND RESEARCH ESTABLISHED 2 FA MOUSE MODEL COLONIES CURRENTLY TESTING DRUG CANDIDATES WITH >3 INDUSTRY AND 2 ACADEMIC PARTNERS ESTABLISHED A DRUG DISCOVERY CORE THAT ADVANCES INTERNALLY LED DRUG DISCOVERY AS WELL AS COLLABORATIONS WITH EXTERNAL PARTNERS 3 NOVEL THERAPEUTIC DISCOVERIES HELPED INFORM EARLY STAGE WORK AND CLINICAL DEVELOPMENT STRATEGY (TRIALS IN FA PATIENTS) FOR 3 DRUG DEVELOPMENT PARTNERS BY SHARING INSIGHTS FROM FA PATIENT STUDIES OF CARDIAC OUTCOMES, METABOLIC AND MUSCLE METABOLISM AND THE LONGITUDINAL NATURAL HISTORY STUDY COMPLETED TWO COE FUNDED CLINICAL TRIALS- A STATIN STUDY AND A STEROID STUDY THE STATIN STUDY COMES OUT OF BIOMARKER WORK IN DR BLAIR'S LAB THE STEROID STUDY COMES FROM CLINICAL OBSERVATIONS THAT TREATMENT WITH STEROIDS HAS IMPROVED FUNCTION IN PATIENTS PUBLICATIONS FROM CENTER OF EXCELLENCE RESEARCH LIQUID CHROMATOGRAPHY-HIGH RESOLUTION MASS SPECTROMETRY ANALYSIS OF PLATELET FRATAXIN AS A PROTEIN BIOMARKER FOR THE RARE DISEASE FRIEDREICH'S ATAXIA. GUO L. WANG O. WENG L, HAUSER LA, STRAWSER CJ, ROCHA AG, DANCIS A, MESAROS C, LYNCH DR, BLAIR IA ANAL CHEM 2018 FEB 6,90(3) 2216-2223 DOI 10 1021/ACS ANALCHEM 7B04590 EPUB 2018 JAN 11 EARLY VGLUT1-SPECIFIC PARALLEL FIBER SYNAPTIC DEFICITS AND DYSREGULATED CEREBELLAR CIRCUIT IN THE KIKO MOUSE MODEL OF FRIEDREICH ATAXIA LIN H, MAGRANE J, CLARK EM, HALAWANI SM, WARREN N, RATTELLE A, LYNCH DR DIS MODEL MECH 2017 DEC 19,10 (12) 1529-1538 DOI 10 1242/DMM 030049 EARLY CEREBELLAR DEFICITS IN MITOCHONDRIAL BIOGENESIS AND RESPIRATORY CHAIN COMPLEXES IN THE KIKO MOUSE MODEL OF FRIEDREICH ATAXIA LIN H, MAGRANE J, RATTELLE A, STEPANOVA A, GALKIN A, CLARK EM, DONG YN, HALAWANI SM, LYNCH DR DIS MODEL MECH 2017 NOV 1.10(11) 1343-1352 DOI 10 1242/DMM 030502 BIOMARKER INITIATIVEBIOMARKERS ARE BIOLOGICAL MEASURES THAT INDICATE CHANGE IN A DISEASE, AND THEY HAVE THE POTENTIAL TO SHORTEN THE LENGTH OF CLINICAL TRIALS FARA LAUNCHED AN INITIATIVE TO LOOK FOR NOVEL BIOMARKERS FOR FA, STARTING WITH A NOVEMBER 2014 MEETING WHERE EXPERTS CAME TOGETHER TO PRIORITIZE POSSIBLE MARKERS THEY DETERMINED THAT WE NEED BIOMARKERS TO MEASURE DISEASE PROGRESSION (PARTICULARLY AT EARLY STAGES OF DISEASE) MEASURE DRUG EFFECTIVENESS IN TERMS OF AFFECT ON PRIMARY MECHANISMS OF DISEASE OR A SPECIFIC TARGET MEASURE DRUG EFFECTIVENESS AT TREATING SPECIFIC GROUPS OF SYMPTOMS, SUCH AS CARDIAC AND NEUROLOGICAL SYMPTOMS IDENTIFY SUBSETS OF PATIENTS WITH IDENTIFIABLE GENOTYPIC OR PHENOTYPIC PROFILES LIKELY TO BENEFIT FROM SPECIFIC THERAPEUTIC APPROACHES IN A GIVEN PERIOD OF TIME THERE ARE 4 MAIN AREAS OF INVESTIGATION WITH PROJECTS UNDERWAY (DESCRIBED BELOW) FRATAXIN-PROTEIN, GENE EXPRESSION AND EPIGENETICS NEUROLOGICAL-SENSORY/PERIPHERAL AND BRAIN CARDIAC METABOLICPROJECTS ONGOING AND COLLECTING DATA IN 2017 INCLUDE TITLE EARLY AND LONGITUDINAL ASSESSMENT OF NEURODEGENERATION IN THE BRAIN AND SPINAL CORD IN FRIEDREICH'S ATAXIA UNIVERSITY OF MINNESOTATITLE NEUROPHYSIOLOGIC BIOMARKERS IN FRIEDREICH'S ATAXIA HOPITAL ERASME, BRUSSELS AND CHILDREN'S HOSPITAL OF PHILADELPHIA, PATITLE IN-VIVO CONFOCAL IMAGING OF MEISSNER'S CORPUSCLES AS A BIOMARKER IN FRIEDREICH'S ATAXIA UNIVERSITY OF ROCHESTER, NYTITLE INTERSTITIAL FIBROSIS, THE RENIN-ANGIOTENSIN-ALDOSTERONE SYSTEM AND BIOMARKERS IN THE CARDIAC DISEASE OF FRIEDREICH ATAXIA MURDOCH CHILDRENS RESEARCH INSTITUTE, AUSTRALIA AND CHILDREN'S HOSPITAL OF PHILADELPHIA, PATITLE LONGITUDINAL MEASUREMENT OF GAIT AND BALANCE IN FRIEDREICH ATAXIA MURDOCH CHILDRENS RESEARCH INSTITUTE, AUSTRALIA AND UNIVERSITY OF SOUTH FLORIDA, TAMPA, FLTITLE CLINICAL OUTCOME MEASURES OF EFFICACY IN TREATMENT OF FRIEDREICH'S ATAXIA UNIVERSITY OF FLORIDA, FLTITLE PROTEIN BIOMARKERS IN FRDA CARDIOMYOPATHY TO MONITOR DISEASE PROGRESSION AND THERAPEUTIC EFFICACY DUKE UNIVERSITY, NCNEWLY AWARDED PROJECTS IN 2017 TITLE MEASUREMENT OF THE TCA CYCLE RATE IN THE DENTATE NUCLEUS IN FRIEDREICH'S ATAXIA UNIVERSITY OF MINNESOTATITLE DEFINING THE MOLECULAR SIGNATURE OF FA TO IDENTIFY NOVEL BIOMARKERS UNIVERSITY OF ALABAMAA FEW HIGHLIGHTED NEW RESEARCH GRANTS 2017 BRONYA J KEATS INTERNATIONAL RESEARCH COLLABORATION AWARD TITLE SPEECH TREATMENT IN FRIEDREICH ATAXIA INVESTIGATORS ADAM VOGEL, PHD-UNIVERSITY OF MELBOURNE, AUSTRALIA AND MATTHIS SYNOFZIK, PHD-UNIVERSITY OF TUBINGEN, GERMANYDISORDERED SPEECH IS A DEVASTATING AND INEVITABLE CONSEQUENCE OF MANY HEREDITARY ATAXIAS, PARTICULARLY IN FRIEDREICH ATAXIA (FRDA) DRS VOGEL AND SYNOFZIK'S RESEARCH IN SPEECH AND ATAXIA HAS DESCRIBED THE INSIDIOUS FUNCTIONAL DECLINE, LOSS OF ABILITY TO CARRY OUT BASIC TASKS AND DIMINISHED QUALITY OF LIFE IN FRDA THEIR SUCCESSFUL PILOT TRIAL OF A SPEECH TREATMENT IN HEREDITARY ATAXIAS USING PRINCIPLES OF MOTOR LEARNING (PML), NEUROPLASTICITY, AND BIOFEEDBACK, AS WELL AS INTERVENTIONS BY SYNOFZIK/SCHLS DELIVERED VIA PHYSIOTHERAPY OR HIGHLY MOTIVATING EXERCISE VIDEO-GAMING HAVE NOW PAVED THE WAY FOR FIRST EVIDENCE-BASED THERAPIES IN FRDA

#### Form 990, Part III, Line 4b:

RESEARCH CONFERENCESFARA ORGANIZES AND SUPPORTS A NUMBER OF SCIENTIFIC CONFERENCES TO IMPROVE SHARING OF KNOWLEDGE, INSIGHTS AND ADVANCES AND BUILD COLLABORATIONS AND SYNERGISTIC CONNECTIONS BETWEEN FA RESEARCHERS. GENE THERAPY MEETING WITH CBERIN FOLLOW-UP TO FARA'S 2016 GENE THERAPY MEETING, FARA, ALONG WITH THE FOUR COMPANIES AND TWO UNIVERSITIES THAT ARE EACH ADVANCING AGGRESSIVE GENE THERAPY PROGRAMS IN FA, MET WITH THE CENTER FOR BIOLOGICS EVALUATION AND RESEARCH (CBER) OF THE FDA IN ADDITION TO FULL REPRESENTATION FROM CBER, MANY OTHER FDA OFFICES VERY IMPORTANT TO THE FA COMMUNITY SENT THEIR LEADERS AND STAFF - E.G., THE OFFICES OF RARE DISEASE PROGRAMS, ORPHAN PRODUCT DEVELOPMENT, HEALTH AND CONSTITUENT AFFAIRS. BIOMARKER VALIDATION, AND ELSEWHERE THROUGHOUT THE FDA. THE CBER STAFF INDICATED THAT THIS WAS THE LARGEST MEETING OF ITS KIND THEY HAVE HAD. THE MEETING HEIPED SET THE STAGE FOR CONTINUED DIALOGUE WITH THE FDA ABOUT FA GENE THERAPY PROGRAMS AND ACCELERATION OF THOSE PROGRAMS INTO CLINICAL TRIALS THAT WOULD LATER BE REVIEWED BY FDA PERSONNEL WITH A MUCH BETTER UNDERSTANDING OF FA AND OUR PATIENTS INTERNATIONAL ATAXIA RESEARCH CONFERENCE (IARC)THE INTERNATIONAL ATAXIA RESEARCH CONFERENCE 2017 TOOK PLACE IN PISA, ITALY ON THE 27TH- 30TH OF SEPTEMBER, 2017 IARC 2017 WAS A RESEARCH CONFERENCE FOR ACADEMICS AND INDUSTRY SCIENTISTS INTERESTED IN BASIC AND TRANSLATIONAL RESEARCH IN THE ATAXIAS FARA WAS ABLE TO PARTNER WITH INTERNATIONAL ATAXIA RESEARCH ORGANIZATIONS TO COHOST THE LARGEST ATAXIA RESEARCH CONFERENCE TO DATE IARC2017 WAS CO-ORGANIZED BY GOFAR, ATAXIA UK AND FARA AND SIMPLY BY THE NUMBERS INCLUDED OVER 400 ATTENDEES-RESEARCHERS, CLINICIANS, PATIENTS, AND GOVERNMENT, REGULATORY, AND INDUSTRY REPRESENTATIVES REPRESENTATIVES FROM 22 COUNTRIES >15 PHARMA/ BIOTECH COMPANIES > 30 PLATFORM PRESENTATIONS ON FA OVER 95 POSTER PRESENTATIONS ON FATHE FOCUS OF THE MEETING WAS A COMPREHENSIVE SCIENTIFIC REVIEW OF NEW RESEARCH FROM DISEASE DEFINITION TO THERAPFUTIC TREATMENTS. THE CONFERENCE INCLUDED ERIFDREICH'S ATAXIA AND OTHER RECESSIVE ATAXIAS (EG. ATAXIA WITH OCULOMOTOR APRAXIA), DOMINANT ATAXIAS (EG. SPINOCEREBELLAR ATAXIAS, DRPLA, EPISODIC ATAXIAS) AND AUTOIMMUNE ATAXIAS I MOLECULAR BASIS OF DISEASE DIAGNOSIS AND IDENTIFICATION OF DISEASE PATHWAYS ASSOCIATED WITH DISEASE II TRANSLATIONAL MODELS OF DISEASE CELL AND ANIMAL MODELS OF ATAXIAS DRUG DISCOVERY O TOOLS FOR DISCOVERY O RECENT COMPOUNDS III NATURAL HISTORY, BIOMARKERS, AND ENDPOINTS DEFINING DISEASE MEASURES FOR USE IN ADVANCING TREATMENT DEVELOPMENT IV. THERAPEUTICS, INTERVENTIONS AND CLINICAL DEVELOPMENT THERAPEUTIC APPROACHES TO ATAXIAS, INCLUDING GENE THERAPY REGULATORY CONSIDERATIONS IN TREATMENT TRIALSPATIENT FOCUSED DRUG DEVELOPMENT MEETING AND VOICE OF THE PATIENT REPORTIN 2017, FARA RELEASED THE FRIEDREICH'S ATAXIA "VOICE OF THE PATIENT" REPORT (LINK BELOW). A UNIQUE SUMMARY OF DIRECT TESTIMONY AND SURVEY RESPONSES FROM INDIVIDUALS LIVING WITH FRIEDREICH'S ATAXIA (FA) THIS REPORT IS BASED ON THE PROCEEDINGS SURROUNDING THE EXTERNALLY LED PATIENT FOCUSED DRUG DEVELOPMENT MEETING HELD ON JUNE 2, 2017 IN HYATTSVILLE, MD THE GOAL OF THE MEETING WAS TO GIVE FA PATIENTS, AND THEIR FAMILIES, FRIENDS AND CAREGIVERS A FORUM TO DISCUSS THEIR PERSPECTIVES ON LIVING WITH THE DISEASE WHAT SYMPTOMS PATIENTS EXPERIENCE, HOW IT AFFECTS THEIR LIVES, WHAT CONCERNS THEM ABOUT THE DISEASE, THEIR OPINIONS ON CURRENT AND FUTURE TREATMENT OPTIONS, AND EXPERIENCES WITH RESEARCH STUDIES AND CLINICAL TRIALS THIS MEETING, AND THE REPORT, REPRESENT IMPORTANT ACCOMPLISHMENTS AND MILESTONES FOR OUR COMMUNITY THIS WAS THE LARGEST FA MEETING EVER HELD WITH MORE THAN 400 PEOPLE PARTICIPATING IN PERSON OR ONLINE, INCLUDING >20 FDA REPRESENTATIVES, 25 DRUG COMPANY REPRESENTATIVES AND >350 FA PATIENT AND FAMILY PARTICIPANTS. IT WAS THE FIRST TIME FA PATIENTS AND OTHER MEMBERS OF THE FA COMMUNITY HAD AN OPPORTUNITY TO COMMUNICATE DIRECTLY WITH REPRESENTATIVES OF THE FOOD AND DRUG ADMINISTRATION. IMPORTANT THEMES AND INSIGHTS EMERGED THAT CAN INFORM DRUG DEVELOPMENT AND REGULATORY DECISION MAKING. SUCH AS THE CONCLUSION THAT "WHILE THE MAJORITY OF PATIENTS NOTED THAT BALANCE, DEXTERITY AND FATIGUE AFFECTED THEIR LIVES THE MOST NOW, MOST PATIENTS' GREATEST CONCERN FOR THEIR FUTURE IS THE DEVELOPMENT/ PROGRESSION OF CARDIOMYOPATHY IN THE FUTURE. BECAUSE IT IS LIFE SHORTENING" THIS DOCUMENT FAITHFULLY SUMMARIZES THE TESTIMONY, COMMENTS AND SURVEY RESPONSES SHARED BY INDIVIDUALS LIVING WITH FA AND THEIR FAMILY MEMBERS AND CAREGIVERS THE REPORT CAN BE READ AT HTTP //CUREFA ORG/PDF/NEWS/FA-VOICE-OF-THE-PATIENT PDFA RECORDING OF THE MEETING IN ITS ENTIRETY CAN BE FOUND AT HTTPS //WWW YOUTUBE COM/WATCH?V=VA1D4SQRSFW

### Form 990, Part III, Line 4c:

AND TO ENGAGE AND EDUCATE THE FA COMMUNITY FOR EXAMPLE, FARA CONDUCTED A SOCIAL MEDIA CAMPAIGN THAT ENCOURAGED COMMUNITY PARTICIPATION LEADING UP TO RARE DISEASE DAY AND FA AWARENESS DAY FARA ALSO HOSTED WEBINARS TO INFORM THE COMMUNITY ABOUT THE LATEST DEVELOPMENTS IN FA RESEARCH AND SOME OF THE RESULTS OF FUNDED GRANTS FARA CO-ORGANIZED TWO PATIENT SYMPOSIUMS WITH CLINICAL RESEARCH NETWORK SITES, UNIVERSITY OF IOWA (MARCH 3RD) AND CHILDREN'S HOSPITAL OF PHILADELPHIA (OCTOBER 16TH, 2016, KING OF PRUSSIA, PA). THESE SYMPOSIUMS PROVIDE AN OPPORTUNITY

EDUCATION, AWARENESS & OUTREACH PROGRAMSFRIEDREICH'S ATAXIA (FA) IS A RARE DISEASE, AFFECTING 1 IN 50,000 INDIVIDUALS FARA IS DEDICATED TO RAISING AWARENESS FOR FA FARA HAS UTILIZED BOTH TRADITIONAL AND SOCIAL MEDIA STRATEGIES TO BRING GREATER AWARENESS TO FA IN THE GENERAL PUBLIC

TO EDUCATE THE PATIENT/FAMILY COMMUNITY ON RESEARCH ADVANCES, PROGRESS ON CLINICAL TRIALS AND ARE A UNIQUE FORUM FOR PATIENTS AND RESEARCHERS TO ENGAGE AND LEARN FROM EACH OTHER'S EXPERIENCES AND PERSPECTIVES. COMBINED THESE SYMPOSIA ACCOMMODATED MORE THAN 250 ATTENDEES THE FARA AMBASSADOR PROGRAM WHICH WAS LAUNCHED IN 2011 WITH >20 PARTICIPANTS HAD A YEAR OF CONTINUED GROWTH AND ACTIVITY IN 2017 THE PROGRAM NOW INCLUDES 55 PARTICIPANTS THE MISSION OF THE FARA AMBASSADORS IS TO BE POSITIVE, SUPPORTIVE, PEER REPRESENTATIVES FOR THE FA COMMUNITY, ACTIVELY RAISING AWARENESS AND FUNDS FOR FARA IN 2017, FARA FACILITATED FORMAL TRAINING FOR THE AMBASSADOR LEADERSHIP TEAM AND AMBASSADORS. THE FOCUS

FOR THE TRAINING WAS ON GENE THERAPY FOR FA- POSSIBLE APPROACHES, ROUTES OF ADMINISTRATION, AND ASSESSING RISK/ BENEFIT THE AMBASSADOR BLOG FEATURED POSTS SUCH AS COMMUNITY EVENT SUMMARIES, MEET THE COMMUNITY INTERVIEWS WITH PEOPLE LIVING WITH FA, AND PATIENT PERSPECTIVES ON PARTICIPATING IN RESEARCH IN 2017, THEY ACHIEVED >50 POSTS WITH OVER 14,500 VIEWS THE AMBASSADORS ALSO CONTINUED A CARD PROGRAM IN WHICH THEY DESIGNED CARDS TO SEND TO THE VARIOUS STAKEHOLDERS AND COMMUNITY MEMBERS THROUGHOUT THE YEAR TO SAY THANK YOU OR TO OFFER ENCOURAGEMENT

THEY ARE AVERAGING ABOUT 20 CARDS PER MONTH ANOTHER PROJECT FACILITATED BY THE AMBASSADOR GROUP ARE MONTHLY PEER GOOGLE HANGOUT GROUPS FOR THE GREATER FA COMMUNITY TO ATTEND AND CONNECT WITH ONE ANOTHER ONLINE IN 2017. THE AMBASSADORS EXPANDED THIS EFFORT TO INCLUDE A HANG-OUT GROUP SPECIFICALLY FOR TEENS FINALLY, THE AMBASSADORS HAVE CONTINUED IMPORTANT OUTREACH IN VISITING ACADEMIC LABORATORIES AND

BIOPHARMACEUTICAL COMPANIES TO PROVIDE THE PATIENT PERSPECTIVE OF FA, AND SHARING THEIR PERSONAL EXPERIENCES AT FA SYMPOSIA

efil	e GR/	APHIC pri	<u>nt - DO N</u> O	T PROCESS	As Filed Data -		DLN: 93493135003438							
SCI	HED m 990	ULE A		Public (	Charity Staturganization is a sect	ort	2017							
		f the Treasury	▶ Inf	ormation abou	► Attach to Form ut Schedule A (Form www.irs.g			ictions is at	Open to Public Inspection					
Nam	e of th	<b>he organiza</b> S ATAXIA RESI		CE				Employer identific	ation number					
Pa	rt I	Reason	for Public	Charity Stati	us (All organization	s must comple	te this part.) S	l 52-2122720 See instructions.						
					ent is (For lines 1 thro			occ mocractions.						
1	П	A church, c	onvention of	churches, or as	sociation of churches	described in <b>sec</b> t	tion 170(b)(1)	(A)(i).						
2	$\Box$	A school de	scribed in <b>se</b>	ection 170(b)(	<b>1)(A)(ii).</b> (Attach Sch	nedule E (Form 9	90 or 990-EZ))							
3			hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).											
4		·	•	•	ed in conjunction with			•	ator the beenital's					
-	Ш		and state _	пигасіон орегасі	ed in conjunction with	a nospital descri	bed iii <b>sectioii</b> .	170(D)(1)(A)(III). E						
5		(b)(1)(A)	( <b>iv).</b> (Comple	ete Part II )	t of a college or unive				ped in <b>section 170</b>					
6		A federal, s	tate, or local	government or	governmental unit de	escribed in <b>sectio</b>	on 170(b)(1)(A	()(v).						
7	$\checkmark$	section 17	0(b)(1)(A)	<b>(vi).</b> (Complete			-	init or from the genera	al public described in					
8		A communi	ty trust desc	ribed in <b>sectior</b>	170(b)(1)(A)(vi)	(Complete Part I	Ι)							
9					escribed in <b>170(b)(1)</b> ee instructions Enter				ege or university or a					
10		from activit	ies related to income and	its exempt fun unrelated busin	(1) more than 331/39 octions—subject to cer ess taxable income (leading properties amplete Part III )	taın exceptions, a	and (2) no more	than 331/3% of its su						
11		An organiza	ition organiz	ed and operated	d exclusively to test fo	r public safety S	ee section 509	(a)(4).						
12		more public	ly supported	organizations of	d exclusively for the be described in <b>section 5</b> the type of supporting	<b>i09(a)(1)</b> or <b>se</b> d	ction 509(a)(2	). See <b>section 509(</b> a						
a		<b>Type I.</b> A so	supporting or n(s) the pow	ganızatıon oper	ated, supervised, or cappoint or elect a majo	ontrolled by its s	upported organi	zation(s), typically by						
b		<b>Type II.</b> A manageme	supporting on t of the sup	rganization sup porting organiza	ervised or controlled i ation vested in the sar									
С		Type III f	unctionally		and C. supporting organizatio ions) You must com				ted with, its					
d		Type III n functionally	on-function integrated	nally integrated The organization	d. A supporting organi n generally must satis t IV, Sections A and	ization operated fy a distribution i	ın connection wi requirement and	th its supported orgar						
e		Check this	box if the org	anızatıon receiv	ved a written determir	nation from the II		pe I, Type II, Type II	functionally					
f	Enter			ion-functionally dorganizations	integrated supporting	organization								
g				_	ipported organization(	s)		_	_					
organization organization in your governing document? monetar						(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)							
						Yes	No							
							<u> </u>							
Tota	l			l		I			l .					

organization

instructions

supported organization

ightharpoons

▶□

Schedule A (Form 990 or 990-EZ) 2017

Page 2

(Complete only if you checked the box on line 5, 7, 8, or 9 of Part I or if the organization failed to qualify under Part

	III. If the organization fa	ails to qualify und	der the tests list	ed below, pleas:	e complete Part	III.)	
- 5	Section A. Public Support						
	Calendar year (or fiscal year beginning in) ▶	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grant")	4,460,547	5,572,073	5,701,123	5,388,847	7,518,776	28,641,366
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	4,460,547	5,572,073	5,701,123	5,388,847	7,518,776	28,641,366
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						3,413,212
6	<b>Public support.</b> Subtract line 5 from line 4						25,228,154
9	Section B. Total Support						
	Calendar year	(a)2013	<b>(b)</b> 2014	(c)2015	(d)2016	(e)2017	(f)Total
_	(or fiscal year beginning in) ▶	L ` '	` '	` ,	` '		
7		4,460,547	5,572,073	5,701,123	5,388,847	7,518,776	28,641,366
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	9,955	14,051	19,755	29,213	37,283	110,25
9	Net income from similar sources  Net income from unrelated business activities, whether or not the business is regularly carried on						
10	_ · · · · · · · · · · · · · · · · · · ·						
11	<b>Total support.</b> Add lines 7 through 10						28,751,623
12	Gross receipts from related activities,	etc (see instructio	ns)			12	
13	<b>First five years.</b> If the Form 990 is for check this box and <b>stop here</b>	-			•	• • • • • •	
_	Section C. Computation of Publi						•
	Public support percentage for 2017 (III			alumn (f))			07.750.0
				olumn (r))		14	87 750 %
	Public support percentage for 2016 Sc					15	88 050 %
16	3 33 1/3% support test—2017. If the and stop here. The organization qual				e 14 is 33 1/3% or	more, check this b	oox ▶ ☑
Ŀ	33 1/3% support test—2016. If th				nd line 15 is 33 1/	3% or more, check	k this
17:	box and stop here. The organization 10%-facts-and-circumstances tes				e 13, 16a, or 16b,	and line 14	▶ □

is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported

h 10%-facts-and-circumstances test—2016. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

Р	Support Schedule for						
	(Complete only if you cl the organization fails to						er Part II. If
Se	ection A. Public Support	quality under t	ine tests listed i	below, please co	ompiete Part II.,	)	
	Calendar year	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
_	(or fiscal year beginning in) ▶	(a) 2013	(0) 2014	(6) 2015	(4) 2016	(e) 2017	(I) Iotai
1	Gifts, grants, contributions, and membership fees received (Do not						
	include any "unusual grants ")						
2	Gross receipts from admissions,						
	merchandise sold or services						
	performed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are						
	not an unrelated trade or business						
4	under section 513 Tax revenues levied for the						
-	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3						
	received from other than disqualified persons that exceed the greater of						
	\$5,000 or 1% of the amount on line						
	13 for the year						
	Add lines 7a and 7b						
8	Public support. (Subtract line 7c						
S	from line 6 ) ection B. Total Support						
	Calendar year						
	(or fiscal year beginning in) ▶	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9							
10a	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties and income from similar sources						
ь	Unrelated business taxable income						
	(less section 511 taxes) from						
	businesses acquired after June 30, 1975						
c	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b,						
	whether or not the business is						
12	regularly carried on Other income Do not include gain or						
12	loss from the sale of capital assets						
	(Explain in Part VI )						
13	Total support. (Add lines 9, 10c,						
14	11, and 12)  First five years. If the Form 990 is for	l r the organization	l 's first, second, th	L urd, fourth, or fift	l lax vear as a sec	ction 501(c)(3) o	l rganization.
	check this box and <b>stop here</b>			,,	,		▶ □
Se	ection C. Computation of Public S	Support Perce	ntage				
15	Public support percentage for 2017 (lin			column (f))		15	
16	Public support percentage from 2016 S	chedule A, Part II	II, line 15			16	
Se	ction D. Computation of Investr	nent Income	Percentage				
17	Investment income percentage for 201	7 (line 10c, colur	nn (f) divided by	lıne 13, column (f	·))	17	
18	Investment income percentage from 20	<b>016</b> Schedule A, I	Part III, line 17			18	
	<b>331/3% support tests—2017.</b> If the	organization did n	ot check the box	on line 14, and lir	ne 15 is more than		e 17 is not
	more than 33 1/3%, check this box and s						ightharpoons
	33 1/3% support tests—2016. If the						. —
_	not more than 33 1/3%, check this box	-			· ·		ightharpoons
20	Private foundation. If the organization	-	-				ightharpoons

Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E If you checked 12d of Part I, complete Sections A and D, and complete Part V ) Section A. All Supporting Organizations

Yes

5b

5c

7

9b

9с

10a

10b

Schedule A (Form 990 or 990-EZ) 2017

No

1	Are all of the organization's supported organizations listed by name in the organization's governing documents?  If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose,			
	describe the designation If historic and continuing relationship, explain	1	İ	
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2)			
	in section 309(a)(1) or (2)	2		
3а	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c)			
	below	3a	İ	
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the			
	determination	3b		

b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the	·	
	determination	3b	
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?		
	If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use	3с	
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you		
	checked 12a or 12b in Part I, answer (b) and (c) below	4a	
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported		

				3.
c	Did the organization ensure that all support to such organizations was used exclusively for section $170(c)(2)(B)$ purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use	-		
		3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you			
	checked 12a or 12b ın Part I, answer (b) and (c) below	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported			
	organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or		$\rightarrow$	
	supervised by or in connection with its supported organizations	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections			
	501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support			
	to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes		$\overline{}$	
		4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and			

			, ,		
4a	panization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or pervised by or in connection with its supported organizations. If the organization support any foreign supported organization that does not have an IRS determination under sections $L(c)(3)$ and $L(c)(3)$ and $L(c)(3)$ and $L(c)(3)$ and $L(c)(3)$ and $L(c)(3)$ and $L(c)(3)$ are in the foreign supported organization was used exclusively for section $L(c)(2)(B)$ purposes. If the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported				
	cnecked 12a or 12b in Part I, answer (b) and (c) below	4a			
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported	thin Part I, answer (b) and (c) below  4a  4b in have ultimate control and discretion in deciding whether to make grants to the foreign supported es," describe in Part VI how the organization had such control and discretion despite being controlled or a connection with its supported organizations in support any foreign supported organization that does not have an IRS determination under sections (a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support norted organization was used exclusively for section 170(c)(2)(B) purposes  4c  4d  4b  4b  4c  4c  4c  4c  4c  4c  4c  4c			
		4b			
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support				
	to the foreign supported organization was used exclusively for section $170(c)(2)(B)$ purposes				
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the				
	organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)	5a			

6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing		
	organization's supported organizations? If "Yes," provide detail in <b>Part VI.</b>	6	
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a		
	substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)		

Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the

Substitutions only. Was the substitution the result of an event beyond the organization's control?

which the supporting organization also had an interest? If "Yes," provide detail in Part VI.

organization's organizing document?

10a

answer line 10b below

organization had an interest? If "Yes," provide detail in Part VI.

the organization had excess business holdings)

8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes,"		
	complete Part I of Schedule L (Form 990 or 990-EZ)	8	
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as		i

```
defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes,"
provide detail in Part VI.
```

Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in

Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether

certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes,"

```
9a
Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting
```

Pa	rt IV Supporting Organizations (continued)			-9
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI	11c		
	ection B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year			
_		1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization	2		
5	ection C. Type II Supporting Organizations			
	cetion c. Type 11 Supporting Organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the			
	supporting organization was vested in the same persons that controlled or managed the supported organization(s)	1		
S	ection D. All Type III Supporting Organizations			
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		Yes	No
		1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s)			
		2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard	3		
s	ection E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruct  The organization satisfied the Activities Test. Complete line 2 below  The organization is the parent of each of its supported organizations. Complete line 3 below  The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see		ctions)	
2	Activities Test Answer (a) and (b) below.		Yes	No
	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities	2a		
	b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement	2b		
3	Parent of Supported Organizations Answer (a) and (b) below.			
	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> .	3a		
	<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in <b>Part VI.</b></i> the role played by the organization in this regard	3b		

Schedule A (Form 990 or 990-EZ) 2017

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 (explain in Part VI) See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E (A) Prior Year (B) Current Year Section A - Adjusted Net Income (optional)

Page 6

Schedule A (Form 990 or 990-F7) 2017

1 Net short-term capital gain 1 Recoveries of prior-year distributions 2 3 Other gross income (see instructions) 3 4 4 Add lines 1 through 3 Depreciation and depletion 5 5 Portion of operating expenses paid or incurred for production or collection of gross 6 income or for management, conservation, or maintenance of property held for production of income (see instructions) 7 Other expenses (see instructions)

Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) 8 (A) Prior Year (B) Current Year Section B - Minimum Asset Amount (optional) Aggregate fair market value of all non-exempt-use assets (see instructions for short 1 tax year or assets held for part of year) a Average monthly value of securities 1a **b** Average monthly cash balances **1**b c Fair market value of other non-exempt-use assets 1c 1d d Total (add lines 1a, 1b, and 1c) e Discount claimed for blockage or other factors (explain in detail in Part VI)

2 2 Acquisition indebtedness applicable to non-exempt use assets 3 Subtract line 2 from line 1d 3 Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see 4 instructions) 5 Net value of non-exempt-use assets (subtract line 4 from line 3) 6 6 Multiply line 5 by 035 7 Recoveries of prior-year distributions 7 Minimum Asset Amount (add line 7 to line 6) 8 8

Section C - Distributable Amount Current Year Adjusted net income for prior year (from Section A, line 8, Column A) 1 2 Enter 85% of line 1 3 Minimum asset amount for prior year (from Section B, line 8, Column A) Enter greater of line 2 or line 3 4 5 Income tax imposed in prior year 6

2 4 5 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) 7 Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

details in Part VI) See instructions Distributable amount for 2017 from Section C, line 6 (ii) (iii)

**10** Line 8 amount divided by Line 9 amount Section E - Distribution Allocations (see (i) Underdistributions Distributable instructions) **Excess Distributions** Pre-2017 Amount for 2017 1 Distributable amount for 2017 from Section C, line

2 Underdistributions, if any, for years prior to 2017

(reasonable cause required-- explain in Part VI)

See instructions		
3 Excess distributions carryover, if any, to 2017		
a		
<b>b</b> From 2013		
c From 2014		
<b>d</b> From 2015		
e From 2016		
f Total of lines 3a through e		
g Applied to underdistributions of prior years		
<b>h</b> Applied to 2017 distributable amount		
<ul> <li>Carryover from 2012 not applied (see instructions)</li> </ul>		
j Remainder Subtract lines 3g, 3h, and 3i from 3f		
4 Distributions for 2017 from Section D, line 7		
<u>      \$                              </u>		
Applied to underdistributions of prior years		

b Applied to 2017 distributable amount c Remainder Subtract lines 4a and 4b from 4

Schedule A (Form 990 or 990-EZ) (2017)

5 Remaining underdistributions for years prior to 2017, if any Subtract lines 3g and 4a from line 2 If the amount is greater than zero, explain in Part VI

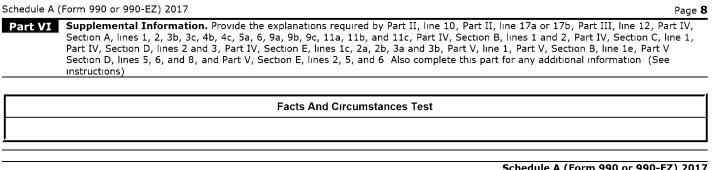
6 Remaining underdistributions for 2017 Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI See instructions 7 Excess distributions carryover to 2018. Add lines

c Excess from 2015. . . . .

See instructions

d Excess from 2016. Excess from 2017.

31 and 4c 8 Breakdown of line 7 a Excess from 2013. **b** Excess from 2014.



**SCHEDULE C** 

## **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

DLN: 93493135003438

Open to Public

Department of the Treasury

(Form 990 or 990-

EZ)

▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ.

▶Information about Schedule C (Form 990 or 990-EZ) and its instructions is at

Inspection

l Revenue Service		<u>www.irs.gov/</u>	<u>torm990</u> .			
				e 46 (Political Campaign	Activities), ther	1
section 501(c) (other	er than section 5	01(c)(3)) organizations Complete Pa		Do not complete Part I-B		
			000 E7 Dort VI Iv	o 47 /Labbuing Astruitus	a) than	
section 501(c)(3) or	rganizations that	have NOT filed Form 5768 (election	under section 501(h	)) Complete Part II-B Do r	not complete Pai	
			ax) (see separate i	nstructions) or Form 990	-EZ, Part V, line	35c
ne of the organizat	ion	·		Employer iden	tification num	ber
DREICH'S ATAXIA RE	SEARCH ALLIANCE			E2 2122720		
I-A Complet	e if the orga	nization is exempt under sect	ion 501(c) or is		zation.	
		ızatıon's dırect and ındırect political c	ampaign activities ir	n Part IV (see instructions f	or definition of	
Political campaign	activity expend	itures (see instructions)		<b>&gt;</b>	\$	
	or political camp	aign activities (see instructions)				
I-B Complet	e if the orga	nization is exempt under sect	ion 501(c)(3).			
Enter the amount	of any excise ta	x incurred by the organization under	section 4955	<b>&gt;</b>	\$	C
Enter the amount	of any excise ta	x incurred by organization managers	under section 4955	<b>&gt;</b>	\$	(
If the organization	n incurred a sect	tion 4955 tax, did it file Form 4720 for	r this year?		☐ Yes	□ No
Was a correction	made?				☐ Yes	□ No
Complet	e if the orga	nization is exempt under sect	ion 501(c), exce	ept section 501(c)(3)	•	
Enter the amount	directly expend	ed by the filing organization for section	in 527 exempt funct	ion activities	\$	
		anızatıon's funds contributed to other	organizations for se	ection 527 exempt	\$	
Total exempt fund	ction expenditure	es Add lines 1 and 2 Enter here and	on Form 1120-POL,	line 17b ►	\$	
Did the filing orga	anızatıon file <b>For</b>	m 1120-POL for this year?			☐ Yes	□ No
organization made of political contrib	e payments For outions received	each organization listed, enter the ar that were promptly and directly delive	nount paid from the ered to a separate p	filing organization's funds olitical organization, such a	Also enter the a	
(a) Nam	e	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds If none, enter -0-	(e) Amount o contributions and prompt directly delive separate poorganization enter -0	received ly and ered to a olitical If none,
	ection 501(c)(3) one section 501(c) (other section 501(c) (other section 501(c) (other section 501(c)(3) or organization and section 501(c)(3) or organization and section 501(c)(4), (one of the organization section 501(c)(4), (one of the organization section 501(c)(4), (one of the organization section 501(c)(4), (one of the organization section 501(c)(4), (one of the organization section 501(c)(4), (one of the organization section 501(c)(4), (one of the organization 501(c)(4), (one of the orga	ection 501(c)(3) organizations. Consection 501(c) (other than section 50 dection 527 organizations. Complete organization answered "Yes" or Section 501(c)(3) organizations that organization answered "Yes" or section 501(c)(3) organizations that organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization answered "Yes" or the organization solicological (c)(4), (5), or (6) organization solicological (c)(4), (5), or (6) organization solicological (c) organization of the organization of the organization of the organization activities organization activities organization of the organization of the organization incurred a section organization incurred a section organization  ection 501(c)(3) organizations Complete Parts I-A and B Do not complete Section 501(c) (other than section 501(c)(3)) organizations Complete Part I-A only organizations answered "Yes" on Form 990, Part IV, Line 4, or Form Section 501(c)(3) organizations that have filed Form 5768 (election under Section 501(c)(3) organizations that have NOT filed Form 5768 (election organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy T xy Tax) (see separate instructions), then section 501(c)(4), (5), or (6) organizations Complete Part III are of the organization of the organization is exempt under section 501(c)(4), (5), or (6) organization is exempt under section 501(c)(4), (5), or (6) organization is exempt under section 501(c)(4), (5), or (6) organization is exempt under section in the organization of the organization is exempt under section political campaign activities")  Provide a description of the organization is exempt under section in the political campaign activities (see instructions)  Volunteer hours for political campaign activities (see instructions)  The Complete if the organization is exempt under section in the amount of any excise tax incurred by the organization under section in the organization incurred as section 4955 tax, did it file Form 4720 for Was a correction made?  If "Yes," describe in Part IV  The Complete if the organization is exempt under section the amount of the filing organization is exempt under section the amount of the filing organization is exempt under section in the section activities  Total exempt function expenditures Add lines 1 and 2 Enter here and Did the filing organization file Form 1120-POL for this year?  Enter the names, addresses and employer identification number (EIN) organization made payments. For each organization listed, enter the ard of political contributions received that were promptly and directly delivered function activities.	ection 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C election 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below election 507 organizations Complete Part I-A only organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, In election 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Colection 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate ity Tax) (see separate instructions), then section 501(c)(4), (5), or (6) organizations Complete Part III election 501(c)(4), (5), or (6) organizations Complete Part III election 501(c)(4), (5), or (6) organization is exempt under section 501(c) or is Provide a description of the organization is exempt under section 501(c) or is "political campaign activities")  Political campaign activity expenditures (see instructions)  Volunteer hours for political campaign activities (see instructions)  I-B Complete if the organization is exempt under section 501(c)(3).  Enter the amount of any excise tax incurred by the organization under section 4955 if the organization incurred a section 4955 tax, did it file Form 4720 for this year?  Was a correction made?  If "Yes," describe in Part IV  I-C Complete if the organization is exempt under section 501(c), excellent the amount of the filing organization is exempt under section 501(c), excellent the amount of the filing organization's funds contributed to other organizations for section activities  Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, Did the filing organization file Form 1120-POL for this year?  Enter the names, addresses and employer identification number (EIN) of all section 527 per organization made payments For each organization listed, enter the amount paid from the of political action committee (PAC) If additional space is needed, provide information fu	ection 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C section 501(c) (other than section 501(c)(3)) organizations Complete Part I-B section 527 organizations Complete Part I-A only organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-A Do not oc section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not oc section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not oc organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990 (YTax) (see separate instructions), then section 501(c)(4), (5), or (6) organizations Complete Part III each of the organization  DREICH'S ATAXIA RESEARCH ALLIANCE   T-A Complete if the organization is exempt under section 501(c) or is a section 527 organi  Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions ("political campaign activity expenditures (see instructions)  Political campaign activity expenditures (see instructions)	Section 501(c) (other than section 501(c)(3)) organizations. Complete Parts I-A and C below. Do not complete Part I-B section 527 organizations. Complete Part I-A only organizations complete Part II-A only organizations complete Part II-A only organization complete Part II-A only organizations complete Part II-B beaction 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)). Complete Part II-B bo not complete Part II-B cection 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)). Complete Part II-B bo not complete Part II-B cection 501(c)(4), (5), or (6) organization for Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions or Part IV (see instructions) or Form 990-EZ, Part V, line 6 (Proxy Tax) (see separate instructions or Part IV (see instructions) or Part	

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	
Not over \$500,000	20% of the amount on line 1e	
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
Over \$17,000,000	\$1,000,000	
Grassroots nontaxable amount (enter 25% of line 1f	)	132,844
Subtract line 1g from line 1a. If zero or less, enter -	)-	l ol

columns below. See the separate instructions for lines 2a through 2f.) Lobbying Expenditures During 4-Year Averaging Period

(a) 2014

423,349

9,100

5,100

105,837

**(b)** 2015

458,529

8.106

114,632

4,731

(c) 2016

465,526

6,200

116,382

3,700

(d) 2017

531,374

6,500

132,844

3,879

Schedule C (Form 990 or 990-EZ) 2017

(e) Total

1,878,778

2,818,167

29,906

469,695

704,543

17,410

Calendar year (or fiscal year

beginning in)

Lobbying nontaxable amount

(150% of line 2a, column(e))

Total lobbying expenditures

Grassroots ceiling amount

Grassroots nontaxable amount

(150% of line 2d, column (e))

Grassroots lobbying expenditures

Lobbying ceiling amount

2a

Schedule C (Form 990 or 990-EZ) 2017

Return Reference

activity

(b)

Amount

(a)

No

Yes

#### During the year, did the filing organization attempt to influence foreign, national, state or local legislation, 1 including any attempt to influence public opinion on a legislative matter or referendum, through the use of Volunteers? Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? Media advertisements? Mailings to members, legislators, or the public? Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes? Direct contact with legislators, their staffs, government officials, or a legislative body? Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? Other activities? Total Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? If "Yes," enter the amount of any tax incurred under section 4912 If "Yes," enter the amount of any tax incurred by organization managers under section 4912 If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes No Were substantially all (90% or more) dues received nondeductible by members? 1 1 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 2 Did the organization agree to carry over lobbying and political expenditures from the prior year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6)Part III-B and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." Dues, assessments and similar amounts from members 1 1 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2a Current year 2b Carryover from last year С Total 2c 3 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 4 5 Taxable amount of lobbying and political expenditures (see instructions) Part IV Supplemental Information Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

Explanation

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying

efile GRAPHIC print - DO NOT PROCESS As Filed Data -SCHEDULE D

### **Supplemental Financial Statements**

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

DLN: 93493135003438 OMB No 1545-0047

Schedule D (Form 990) 2017

(Form 990)

Open to Public ▶ Attach to Form 990. Department of the Treasury Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990. Internal Revenue Service Inspection Name of the organization **Employer identification number** FRIEDREICH'S ATAXIA RESEARCH ALLIANCE 52-2122720 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 2 Aggregate value of contributions to (during year) Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? 🗌 Yes 🗌 No Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year Total number of conservation easements Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 🕨 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(II)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items Revenue included on Form 990, Part VIII, line 1

Par	11111	Organizations Maintaining Col	lections of Art,	Histori	ical T	reası	ires, or	Other	Similar A	ssets (c	ontinued	)
3		g the organization's acquisition, accession s (check all that apply)	n, and other records	s, check	any of	the fo	llowing tl	hat are a	significant i	use of its	collection	ו
а		Public exhibition		d		Loan	or excha	ange prog	ırams			
b		Scholarly research		е		Othe	r					
С		Preservation for future generations										
4	Provi Part :	de a description of the organization's col XIII	lections and explair	n how the	ey furtl	her th	e organız	ation's ex	kempt purpo	se in		
5		ng the year, did the organization solicit o es to be sold to raise funds rather than to							ular	☐ Ye	s 🗆	No
Pa	rt IV									_		
		Complete if the organization answ X, line 21.	vered "Yes" on Fo	orm 990	, Part	IV, li	ine 9, or	reporte	ed an amou	int on F	orm 990	), Part
1a		e organization an agent, trustee, custodi ded on Form 990, Part X?	an or other interme	diary for	contri	bution	s or othe	er assets	not	Ye	s 🗆	No
Ь	If "Y∈	es," explain the arrangement in Part XIII	and complete the f	following	table		Γ		A	mount		
С		nning balance	•	,			ļ	1c				
d	Addıt	cions during the year						1d				
е	Dıstrı	ibutions during the year						1e				
f	Endır	ng balance						1f				
<b>2</b> a	Dıd tl	he organization include an amount on Fo	rm 990, Part X, line	e 21, for	escrov	v or cu	ıstodıal a	ccount lia	ability?	□ үе	s 🗆	No.
b	If "Ye	es," explain the arrangement in Part XIII		•							_	]
Pa	rt V	Endowment Funds. Complete if	the organization	answei	ed "Y	es" o						
	_		(a)Current year	<b>(b)</b> P	rior yea	ır	(c)Two ye	ears back	(d)Three yea	ars back	(e)Four ye	ears back
	-	ning of year balance				$\rightarrow$						
		butions				$\rightarrow$						
		vestment earnings, gains, and losses				$\rightarrow$						
		or scholarships				$\rightarrow$						
	and pr	expenditures for facilities rograms										
		istrative expenses				$\rightarrow$						
g		year balance										
2		de the estimated percentage of the curre	ent year end balanc	e (line 1	g, colu	mn (a	)) held as	s				
а		d designated or quasi-endowment <b>&gt;</b>										
b		anent endowment <b>&gt;</b>										
С		porarily restricted endowment										
_		percentages on lines 2a, 2b, and 2c shou	•									
3а		here endowment funds not in the posses nization by	sion of the organiza	ation tha	ι are h	ieia an	ia aamini:	scerea ro	riche		Yes	No
	-	nrelated organizations								3a	(i)	<u> </u>
		elated organizations								За	(ii)	
_		es" on 3a(II), are the related organization				. ?				3	b	
4		ribe in Part XIII the intended uses of the		owment	funds							
Pa	rt VI	Land, Buildings, and Equipmen		vrm 000	Dort	- T\ /	no 11a	Coo For	-m 000 Da	rt V lin	o 10	
	Descri	Complete if the organization answ iption of property (a) Cost or oth (investment)	ner basis (b) Cos	st or other					lepreciation		<b>d)</b> Book va	lue
1a	Land											
	Buildin		+				1					
		nold improvements					1					
		nent					+					
	Other					7,135			6,129			1,006
		lines 1a through 1e (Column (d) must e	gual Form 990. Pari	t X. colui	mn (B)				•			1,006

Part VII Investments—Other Securities. Complete if	the organization answe	red "Yes" on Form 990	Page 3 , Part IV, line 11b.	
See Form 990, Part X, line 12.  (a) Description of security or category  (including name of security)			(c) Method of valuation Cost or end-of-year market value	
(1) Financial derivatives				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
Total. (Column (b) must equal Form 990, Part X, col (B) line 12 )	•			
Part VIII Investments—Program Related. Complete if the organization answered 'Yes' or				
(a) Description of investment	(b) Book value		l of valuation year market value	
(1)INVESTMENT IN EDISON PHARMACEUTICALS, INC (2)	1,091,500		С	
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Column (b) must equal Form 990, Part X, col (B) line 13 )  Part IX  Other Assets. Complete if the organization answer		IV, line 11d See Form 99	90, Part X, line 15	
(1) (a) Descript	ion		(b) Book value	
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Column (b) must equal Form 990, Part X, col (B) line 15)			<b>&gt;</b>	
<b>Part X Other Liabilities.</b> Complete if the organization See Form 990, Part X, line 25.	answered 'Yes' on Forn	n 990, Part IV, line 110	e or 11f.	
1. (a) Description of liability	<b>(b)</b> Boo	k value		
(1) Federal Income taxes				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Column (b) must equal Form 990, Part X, col (B) line 25 )	<b>&gt;</b>			
2. Liability for uncertain tax positions. In Part XIII, provide the text organization's liability for uncertain tax positions under FIN 48 (ASC				

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

Total revenue, gains, and other support per audited financial statements . . . . .

Amounts included on line 1 but not on Form 990, Part VIII, line 12

Amounts included on line 1 but not on Form 990, Part IX, line 25

Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . .

Add lines **4a** and **4b** . . . . . . . . . . . . . . . . .

Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18) . . . . . . .

XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information

Donated services and use of facilities . . .

Other (Describe in Part XIII ) . . . . .

Add lines 2a through 2d . . . . . .

**Supplemental Information** 

Page 4

8,525,697

7,620,980

822,484

13,318

6.811.814

Schedule D (Form 990) 2017

6,798,496

d 2d 822.484 2e 1,005,478 e 3 3 7,520,219

4 Amounts included on Form 990, Part VIII, line 12, but not on line 1 Investment expenses not included on Form 990, Part VIII, line 7b . 4a 4b 13,318 b Add lines **4a** and **4b** . . . . . . . . 4c 13,318 c

Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) . . . . . . 5 7,533,537 Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part

2a 2b

2c

2d

4a

4b

Explanation

822,484

13.318

2e

3

4c

5

1

Schedule D (Form 990) 2017

Part XI

1

2

2

b

c

d

е

b

5

Part XIII

See Additional Data Table

Return Reference

3

4

Page <b>5</b>		Schedule D (Form 990) 2017
	ormation (continued)	Part XIII Supplemental Info
	Explanation	Return Reference

Schedule D (Form 990) 2017

### **Additional Data**

Software Version: **EIN:** 52-2122720

Name: FRIEDREICH'S ATAXIA RESEARCH ALLIANCE

Software ID:

### **Supplemental Information**

### Return Reference

Explanation

SPECIAL EVENTS EXPENSE

PART XI, LINE 2D - OTHER **ADJUSTMENTS** 

Supplemental Information	
Return Reference	Explanation
PART XI, LINE 4B - OTHER ADJUSTMENTS	INVESTMENT MANAGEMENT FEES

Supplemental Information	
Return Reference	Explanation
PART XII, LINE 2D - OTHER ADJUSTMENTS	SPECIAL EVENTS EXPENSE

Sı

Supplemental Information	
Return Reference	Explanation
PART XII, LINE 4B - OTHER ADJUSTMENTS	INVESTMENT MANAGEMENT FEES

S

\_

03438
-0047
<b>/</b> blic
ber
' to
∐ No
nditures ments 1
870,224
0
870,224

(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of non-cash assistance	(h) Description of non-cash assistance	(i) Method of valuation (book, FMV, appraisal, other)
See Add'l Data	ı							
				nized as charities by t				

Part III can be du Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV,
							appraisal, other
		+ +					
		1					

Sche	dule F (Form 990) 2017		Page <b>4</b>
Pai	t IV Foreign Forms		
1	Was the organization a U S transferor of property to a foreign corporation during the tax year? If "Yes,"the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	<b>☑</b> No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U S Owner (see Instructions for Forms 3520 and 3520-A, do not file with Form 990)	Yes	<b>☑</b> No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Yes	<b>✓</b> No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	□Yes	<b>☑</b> No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	□Yes	<b>☑</b> No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713, do not file with Form 990)	☐Yes	<b>✓</b> No
	Schedul	e F (Form 9	990) 2017

ochedule F (F	orm 990) 2017 Pag	je <b>5</b>
	Supplemental Information  Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provid any additional information (see instructions).	·
	any additional mormation (see instructions).	
Return Referenc	Explanation	

## **Additional Data**

EAST ASIA AND THE PACIFIC

## Software ID: Software Version:

**EIN:** 52-2122720

Name: FRIEDREICH'S ATAXIA RESEARCH ALLIANCE

(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	describe specific type of service(s) in region	(f) Total expenditures for region
EUROPE			GRANTS TO RECIPIENTS	RESEARCH AND GRANT	518,419

GRANTS TO RECIPIENTS

LOCATED IN REGION

RESEARCH AND GRANT

PROGRAM

299,955

Form 990 Schedule F Par	t I - Activities	Outside The U	Jnited States		
(a) Region	(b) Number of offices in the region	(c) Number of employees or agents in region	(d) Activities conducted in region (by type) (i e , fundraising, program services, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in region	(f) Total expenditures for region
SOUTH AMERICA				RESEARCH AND GRANT PROGRAM	51,850

Form 990 Schedule F Part II - Grants or Entities Outside The United States (i) Method of (h) Description l(b) IRS code (g) Amount of (f) Manner of valuation (d) Purpose of (e) Amount of (a) Name of section (c) Region (book, FMV, non-cash cash organization and EIN(If cash grant grant non-cash disbursement appraisal, assistance applicable) assistance other) **LEAST ASIA IMEDICAL** 199,955 WIRE IAND THE IRESEARCH PACIFIC 28.729 WIRE IEUROPE **IMEDICAL** IRESEARCH

Form 990 Schedule F Part II - Grants or Entities Outside The United States (i) Method of (h) Description l(b) IRS codel (f) Manner of (g) Amount of valuation (d) Purpose of (e) Amount of (a) Name of section (c) Region cash non-cash (book, FMV, and EIN(If cash grant organization grant non-cash disbursement assistance appraisal, applicable) assistance other) **IEUROPE** MEDICAL 20,000 WIRE RESEARCH IEUROPE RESEARCH 21.650 WIRE CONFERENCE

Form 990 Schedule F Part II - Grants or Entities Outside The United States (I) Method of (h) Description l(b) IRS codel (q) Amount of (f) Manner of valuation (d) Purpose of (e) Amount of ( (a) Name of section (c) Region (book, FMV, non-cash cash and EIN(If cash grant organization grant non-cash disbursement assistance appraisal, applicable) assistance other) **IEUROPE** MEDICAL 87,000 WIRE RESEARCH IEUROPE MEDICAL 47,540 WIRE IRESEARCH

Form 990 Schedule F Part II - Grants or Entities Outside The United States (i) Method of (h) Description (b) IRS code (f) Manner of (q) Amount of valuation (d) Purpose of | (e) Amount of (a) Name of section (c) Region non-cash (book, FMV, cash and EIN(If cash grant organization grant non-cash disbursement assistance appraisal, applicable) assistance other) EUROPE **IMEDICAL** 125,000 WIRE IRESEARCH ISOUTH **IMEDICAL** 51.850 WIRE IAMERICA IRESEARCH

Form 990 Schedule F Part II - Grants or Entities Outside The United States (I) Method of (h) Description l(b) IRS codel (q) Amount of (f) Manner of valuation (d) Purpose of (e) Amount of ( (a) Name of section (c) Region (book, FMV, non-cash cash and EIN(If cash grant organization grant non-cash disbursement assistance appraisal, applicable) assistance other) **IEUROPE** MEDICAL 98,500 WIRE RESEARCH IEUROPE MEDICAL 90.000 WIRE IRESEARCH

Form 990 Schedule F Part II - Grants or Entities Outside The United States (ı) Method of l(b) IRS code (h) Description (f) Manner of (g) Amount of valuation (d) Purpose of (e) Amount of (a) Name of section (c) Region (book, FMV, cash non-cash and EIN(If non-cash organization arant cash grant disbursement assistance appraisal. applicable) assistance other) **LEAST ASIA** MEDICAL 100,000 WIRE IAND THE IRESEARCH PACIFIC

efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93493135003438 OMB No 1545-0047 SCHEDULE G **Supplemental Information Regarding** (Form 990 or 990-EZ) **Fundraising or Gaming Activities** Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a Open to Public Department of the Treasury Attach to Form 990 or Form 990-EZ. Inspection Internal Revenue Service ▶ Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www irs gov/form990. **Employer identification number** Name of the organization FRIEDREICH'S ATAXIA RESEARCH ALLIANCE 52-2122720 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply Mail solicitations e Solicitation of non-government grants Internet and email solicitations Solicitation of government grants Phone solicitations ☐ Special fundraising events In-person solicitations Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☐ No If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization (i) Name and address of individual (ii) Activity (iii) Did (iv) Gross receipts (v) Amount paid to (vi) Amount paid to or entity (fundraiser) fundraiser have from activity (or retained by) (or retained by) custody or fundraiser listed in organization control of col (i) contributions? Yes No Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Cat No 50083H Schedule G (Form 990 or 990-EZ) 2017 Part II

than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000. **(b)** Event #2 (a)Event #1 (c)Other events (d) Total events **FARA ENERGY BALL** RIDE ATAXIA 68 (add col (a) through **PHILADELPHIA** (total number) (event type) col (c)) (event type) Revenue 1 Gross receipts. 1,905,530 500,812 2,133,926 4,540,268 2 Less Contributions. 1,419,086 470,233 1,866,808 3,756,127 3 Gross income (line 1 minus 486,444 30,579 267,118 784,141 line 2) 4 Cash prizes 5 Noncash prizes Direct Expenses Rent/facility costs 7 Food and beverages 8 Entertainment Other direct expenses 363,442 52,029 407,013 822,484 **10** Direct expense summary Add lines 4 through 9 in column (d) 822,484 11 Net income summary Subtract line 10 from line 3, column (d) . . . . -38,343 Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a. Revenue (b) Pull tabs/Instant (d) Total gaming (add (a) Bingo (c) Other gaming bingo/progressive bingo col (a) through col (c)) 1 Gross revenue . Expenses | 2 Cash prizes Noncash prizes Direct 4 Rent/facility costs 5 Other direct expenses Yes Yes % Yes 6 Volunteer labor No Direct expense summary Add lines 2 through 5 in column (d) Net gaming income summary Subtract line 7 from line 1, column (d). Enter the state(s) in which the organization conducts gaming activities \_ ☐ Yes ☐ No Is the organization licensed to conduct gaming activities in each of these states? If "No," explain . 10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No If "Yes," explain \_

Sche	dule G (Form 990 or 990-EZ) 2017				F	Page <b>3</b>
11	Does the organization conduct gaming	activities with nonmembers?		Yes	□No	
12	Is the organization a grantor, beneficial formed to administer charitable gamin	rry or trustee of a trust or a member of a partnership or other entity		□Yes		
13	Indicate the percentage of gaming acti	vity conducted in				
а	The organization's facility		13a			%
b	An outside facility		13b			%
14	Enter the name and address of the per	son who prepares the organization's gaming/special events books and	records			
	Name FELICIA DEROSA					
	Address ► 533 W UWCHLAN AVEN DOWNINGTOWN, PA 11					
15a	Does the organization have a contract revenue?	with a third party from whom the organization receives gaming		Yes		
b		evenue received by the organization $ ho$ \$ and	the			
	amount of gaming revenue retained by	the third party 🟲 \$				
С	If "Yes," enter name and address of th	e third party				
	Name ►					
	Address ►					
16	Gaming manager information					
	Name ►					
	Gaming manager compensation ► \$					
	Description of services provided ►					
	☐ Director/officer	☐ Employee ☐ Independent contractor				
17	Mandatory distributions					
а	Is the organization required under state retain the state gaming license?	e law to make charitable distributions from the gaming proceeds to		☐Yes	Пио	
b	Enter the amount of distributions requing the organization's own exempt activ	red under state law distributed to other exempt organizations or spent ities during the tax year ► \$				
Pai	t IV Supplemental Information	on. Provide the explanations required by Part I, line 2b, colum 5c, 16, and 17b, as applicable. Also provide any additional inf				s).
	Return Reference	Explanation				

Schedule G (Form 990 or 990-EZ) 2017

efile GRAPHIC print - DO NOT PROCESS As Filed Data DLN: 93493135003438 OMB No 1545-0047 Schedule I **Grants and Other Assistance to Organizations**, (Form 990) Governments and Individuals in the United States Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22. Open to Public Attach to Form 990. Department of the Inspection ▶ Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990. Treasury Internal Revenue Service Name of the organization **Employer identification number** FRIEDREICH'S ATAXIA RESEARCH ALLIANCE 52-2122720 Part I **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and ✓ Yes Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States Part III Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000 Part II can be duplicated if additional space is needed (a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (q) Description of (h) Purpose of grant (if applicable) (book, FMV, appraisal, noncash assistance organization grant cash or assistance or government assistance other) (1) See Additional Data (3) (5) (6)(7)(8)(9)(10)(11)(12)Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat No 50055P Schedule I (Form 990) 2017

Schedule I (Form 990) 20	17					Page <b>2</b>
	Other Assistance to be duplicated if addition		als. Complete if the org	anızatıon answered "Yes'	on Form 990, Part IV, line 22	
(a) Type of grant	•	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1)						
(2)						
(3)						
(4)						
(5)						
(6)						
(7)						
Part IV Supple	mental Informati	<b>on.</b> Provide the inf	ormation required in	Part I, line 2; Part III	, column (b); and any other a	dditional information.
Return Reference	Explanati	on	_			
PART I, LINE 2			EPENDENT SCIENTIFIC . ICIAL REPORTS FROM T		ED BY BOARD ONCE GRANTS ARE	AWARDED THE ORGANIZATION REQUIRES

Schedule I (Form 990) 2017

## **Additional Data**

CALIFORNIA INSTITUTE OF

PASADENA, CA 91125 DUKE UNIVERSITY

1200 EAST CALIFORNIA BLVD

2200 W MAIN ST SUITE 710 DURHAM, NC 277054677

TECHNOLOGY

123-15

## Software ID: **Software Version:**

95-1643307

56-0532129

**EIN:** 52-2122720

150,000

100,000

Name: FRIEDREICH'S ATAXIA RESEARCH ALLIANCE

Form 990, Schedule I, Part	II, Grants and	Other Assistance to	o Domestic Organiza	tions and Domest	ic Governments.	
(a) Name and address of	(b) FIN	(c) IRC section	(d) Amount of cash	(e) Amount of non-	(f) Method of valuation	

(a) Name and address or organization	(D) EIN	if applicable	grant	(e) Amount or non- cash	(f) Method of Valuation (book, FMV, appraisal,
or government			_	assistance	other)

501(C)(3)

501(C)(3)

(g) Description of

non-cash assistance

(h) Purpose of grant or assistance

MEDICAL RESEARCH

MEDICAL RESEARCH

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 23-1352166 501(C)(3) 1,931,202 IMEDICAL RESEARCH CHILDREN'S HOSPITAL OF PHILADELPHIA

34TH ST CIVIC CENTER BLVD PHILADELPHIA, PA 19104

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

**EMORY UNIVERSITY** 

58-0566256 501(C)(3) 26.800 MEDICAL RESEARCH 201 DOWMAN DR ATLANTA, GA 30322

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 73-1377584 501(C)(3) 63.958 IMEDICAL RESEARCH UNIVERSITY OF OKLAHOMA

MEDICAL RESEARCH

865 RESEARCH PARKWAY STE 540 OKLAHOMA CITY, OK 73104

8.100

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

OHIO STATE UNIVERSITY 333 W 10TH AVE

COLUMBUS, OH 43210

31-6025986

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance PFIZER INC 13-5315170 25.000 IMEDICAL RESEARCH 235 EAST 42ND STREET

235 EAST 42ND STREET
NEW YORK, NY 10017

REGENTS OF THE UNIVERSITY 41-6007513 501(C)(3) 494,384
OF MINNESOTA

MEDICAL RESEARCH

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

200 SE OAK ST 600 MINNEAPOLIS, MN 55455

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant (book, FMV, appraisal, organization ıf applıcable grant cash non-cash assistance or assistance or government other) assistance SCRIPPS RESEARCH 33-0435954 501(C)(3) 68,428 MEDICAL RESEARCH INSTITUTE 10550 NORTH TORREY PINES ROAD OSP-TPC7 LA JOLLA, CA 92037

OSP-TPC7
LA JOLLA, CA 92037

THE REGENTS OF THE UNIVERSITY OF CALIFORNIA LOS ANGELES 10920 WILSHIRE BLVD 5TH FLOOR

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

LOS ANGELES, CA 90024

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization if applicable grant cash (book, FMV, appraisal, non-cash assistance or assistance or government other) assistance 59-6002052 501(C)(3) 70.100 UNIVERSITY OF FLORIDA MEDICAL RESEARCH DEPT OF NEUROLOGY L3-100 MCKNIGHT

BRAIN INSTITUTE NEWELL
DRIVE
GAINESVILLE, FL 32611

UNIVERSITY OF IOWA DEPT OF 42-6004813 501(C)(3) 9,600 MEDICAL RESEARCH

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

PEDIATRICS 200 HAWKINS DRIVE IOWA CITY, IA 52242

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance 16-0743209 501(C)(3) 107.826 MEDICAL RESEARCH UNIVERSITY OF ROCHESTER 515 HYLAN BUILDING RC BOX

270140 ROCHESTER, NY 14627 UNIVERSITY OF SOUTH 59-0879015 501(C)(3) 150.000 MEDICAL RESEARCH

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

FLORIDA FOUNDATION 4202 FAST FOWLER AVENUE

TAMPA, FL 33620

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance WELL MEDICAL COLLEGE OF 13-1623978 501(C)(3) 150.000 MEDICAL RESEARCH

CORNELL UNIVERSITY 445 E 69TH ST NEW YORK, NY 10021	, , , ,	'		

ALBANY RESEARCH INSTITUTE 14-1716021 501(C)(3) 122.614

ALBANY, NY 12208

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

MEDICAL RESEARCH 113 HOLLAND AVE

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance 75-6002868 501(C)(3) 62.958 MEDICAL RESEARCH THE UNIVERSITY OF TEXAS SOUTHWESTERN MEDICAL

CENTER 5323 HARRY HINES BLVD DALLAS, TX 75390					
UNIVERSITY OF SOUTH	59-3102112	501(C)(3)	16,380		MEDICAL RESEARCH

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

FLORIDA 4202 EAST FOWLER AVENUE

TAMPA, FL 33620

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance 74-1613878 501(C)(3) 250.000 MEDICAL RESEARCH BAYLOR COLLEGE OF MEDICINE

1 BAYLOR PLAZA HOUSTON, TX 77030 CATABASIS 26-3687168 79.000 IMEDICAL RESEARCH PHARMACEUTICALS INC

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

1 KENDALL SOUARE B14202 CAMBRIDGE, MA 02139

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 20-1991334 501(C)(3) 91.950 CRITICAL PATH INSTITUTE MEDICAL RESEARCH 1730 E RIVER ROAD 200

MEDICAL RESEARCH

100,734

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

TUCSON, AZ 85718

O-STATE BIOSCIENCES INC

179 SIDNEY ST CAMBRIDGE, MA 02139 46-2469775

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 45-1858251 86.063 IMEDICAL RESEARCH TRANSLATE BIO 29 HARTWELL AVE LEXINGTON, MA 02421

29 HARTWELL AVE
LEXINGTON, MA 02421

UNIVERSITY OF CALIFORNIA
LOS ANGELES

Description:

UNIVERSITY OF CALIFORNIA
LOS ANGELES

MEDICAL RESEARCH

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

110 WESTWOOD PLAZA LOS ANGELES, CA 90095

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 54-2084125 501(C)(3) 150.000 MEDICAL RESEARCH UNIVERSITY OF

MASSACHUSETTS 1 CAMPUS CENTER WAY AMHERST, MA 01003					
UNIVERSITY OF VIRGINIA	54-6001796	501(C)(3)	150,000		MEDICAL RESEARCH

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

580 MASSIE ROAD

CHARLOTTESVILLE, VA 22901

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 39-6006492 501(C)(3) 156.000 UNIVERSITY OF WISCONSIN MEDICAL RESEARCH 1308 W DAYTON STREET MADISON, WI 53706

UNIVERSITY OF CALIFORNIA 94-6036494 501(C)(3) 90.000 MEDICAL RESEARCH

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

DAVIS 1850 RESEARCH PARK DRIVE

DAVIS, CA 95618

efile GRAPHI	GRAPHIC print - DO NOT PROCESS					4931	.3500	03438					
Schedule L (Form 990 or 990	Complete	te if the orga 27, 28a,	nization a 28b, or 28 ▶ Attac	OS With It nswered "Yes Ic, or Form 99 In to Form 99	s" on Form 9 0-EZ, Part V 0 or Form 99	90, Part IV, I , line 38a or ( 0-EZ.	ines 2 40b.				мв No <b>2</b> (		
Department of the Trea	asurv	ormation abo	out Schedu	ile L (Form 99 <u>www.irs.gov</u>		) and its inst	ructio	ns is	at	C	pen		ublic
Name of the org FRIEDREICH'S ATA	anization XIA RESEARCH ALLIA	NCE						•	<b>yer id</b> 2720	entifica	ition r	umb	er
	ss Benefit Trar												
	) Name of disquali			Relationship be				(c) [	escrip ansact	tion of		) Cori	rected? <b>No</b>
Part II Los Cor rep (a) Name of	ans to and/or Inplete if the organ orted an amount of the organ orted an amount of the organization	From Interestation answer n Form 990, F	ested Per red "Yes" or Part X, line ! (d) Loan !	<b>sons.</b> n Form 990-EZ, 5, 6, or 22			90, Par (g) defa	In	( Appro	6, or if h	(	ganıza <b>i)</b> Wrıt greem	ten:
			То	From			Yes	No	comn Yes	No No	Yes		No
										1			
							-			-			
Total Part IIII Gra	ınts or Assistar	ce Benefiti	ina Inter		<b>&gt; \$</b>								
Con	nplete if the orga rested person (b	anization ans	swered "Ye between n and the		990, Part IV,	(d) Type	of assı	stand	e	<b>(e)</b> Pu	rpose (	of assi	stance
For Paperwork Ped	luction Act Notice (	eae the Instruc	tions for Eo	rm 990 or 990-l	. C:	at No. 500564		C-1		I /Eaum	000 0	. 000	EZ) 201

Dubiness Transactions In					
Complete if the organization	answered "Yes" on Forr	n 990, Part IV, line 28;	a, 28b, or 28c.		
(a) Name of Interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Shorganiz	ation's
				Yes	No
(1) THOMAS HAMILTON	BOARD MEMBER		CONTRIBUTIONS FROM BOARD MEMBER'S ORGANIZATION (CUREFA) TO FRIEDREICH'S ATAXIA RESEARCH ALLIANCE TO SUPPORT RESEARCH AND GRANT PROGRAMS		No
				1	

**Explanation** 

**Return Reference** 

**Supplemental Information** 

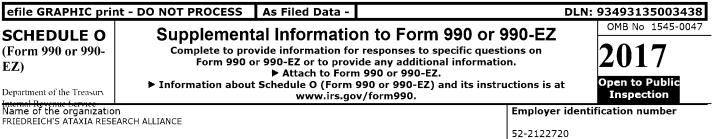
Part V

Provide additional information for responses to questions on Schedule L (see instructions)

Schedule L (Form 990 or 990-EZ) 2017

efil	e GRAPHIC pr	int - DO NOT PR	OCESS	As Filed Data -		DLN: 9	9349313	5003	3438
	EDULE M			loncash Contri	hutione		OMB No 1	.545-0	047
(For	m 990)		I.	ioncasii Contin	butions		20	1 =	,
		▶Complete if the	organizati	ons answered "Yes" on Fo	orm 990, Part IV, lines 2	9 or 30.	<b>20</b>	1/	<b>'</b>
		► Attach to Form	990.						
Depar	tment of the Treasury	▶Information abo	ut Schedu	le M (Form 990) and its i	nstructions is at <u>www.ir</u>	s.gov/form990	Open to	o Pub	lic
•	al Revenue Service						Inspe		_
	e of the organizat REICH'S ATAXIA RE					Employer identi	fication n	umbe	r
TRIED	REICH S ATAXIA RE	SEARCH ALLIANCE				52-2122720			
Pa	rt I Types	of Property							
			(a)	(b)	(c)		(d)		
			Check If	Number of contributions or items contributed	Noncash contribution amounts reported on	Method noncash cor	of determi		
			applicable	items contributed	Form 990, Part VIII, line	Horicasii coi	itribution a	iiiouii	LS
					. 1g				
1	Art—Works of art								
2	Art—Historical tr								
3	Art—Fractional in								
4 5	Books and public Clothing and hou								
3	goods								
6	Cars and other v								
7	Boats and planes								
	Intellectual prope								
	Securities—Public		X	12	360,45	2 MARKET PRICE			
	Securities—Close								
11	Securities—Partr or trust interest								
12	Securities—Misce								
13	Qualified conserv	/ation							
	contribution—Hi								
1.4	structures . Qualified conserv								
	contribution—Of								
15	Real estate—Res	idential .							
16	Real estate—Cor	nmercial							
17	Real estate—Oth								
18	Collectibles .								
19	Food inventory								
20	Drugs and medic	al supplies .							
21	Taxidermy . Historical artifact								
	Scientific specim								
	Archeological art								
	Other ► (								
26	Other ▶ (	)				<u> </u>			
27	Other ▶ (	)							
28	Other ▶ (	)				<u> </u>			
29				ation during the tax year for		29			
	for which the org	janization completed	Form 8283	3, Part IV, Donee Acknowled	gement	29			
20-	Dumps the year	did the eventuation	b	y contribution any property r	concerted in Days I lines 1 th	marrah 30 that it		Yes	No
30a				e of the initial contribution, a			pt		
							30a		l No
h	If "Yes " describ	e the arrangement i	n Part II				Jua		100
	•	_							   <sub>     </sub>
31	· · · · · · · · · · · · · · ·	_		olicy that requires the reviev	,		31		No
32a		zatıon hıre or use th		or related organizations to so	olicit, process, or sell nonce	ash 	32a		l 
<b>L</b>	If "Yes," describ		• •				320		l No
	•		amount in	column (c) for a type of pro	nerty for which column (a)	is checked			
,,	describe in Part		amount III	column (c) for a type of pro	perty for willen column (a)	io circokeu,			
Eor D		on Act Notice, see the	Instruction	es for Form 990	Cat No. 512271	Schadu	ıle M (Form	000)	(2017)

Schedule M (Form 990) (2017)	Page <b>2</b>					
Part II Supplemental Info	rmation.					
	Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part					
	I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete					
this part for any add	itional information.					
Return Reference	Explanation					
	Schedule M (Form 990) (2017)					



990 Schedule	O, Supp	lemental	Information

Return Reference	Explanation
FORM 990, PART III, LINE 4A	THE CLINICAL SPACE FOR FRDA NOW URGENTLY WARRANTS AN EVIDENCE BASED SPEECH REHABILITATION PROGRAM THAT CATERS TO THE PHYSICAL, SENSORY AND MOTOR LIMITATIONS OF PEOPLE WITH FRDA TO THAT END, THEY HAVE DESIGNED A HOME-BASED, INTENSIVE FOUR-WEEK SPEECH EXERCISE PROGRAM DE SIGNED TO IMPROVE SPEECH IN PEOPLE WITH FRDA SPECIFICALLY, THEIR AIM IS TO EVALUATE THE H YPOTHESIS THAT INTENSIVE SPEECH REHABILITATION USING BIOFEEDBACK WILL LEAD TO IMPROVED SPE ECH INTELLIGIBILITY (I E. ABILITY TO BE UNDERSTOOD) IN FRDA COMPARED TO EXISTING CARE IF THIS HYPOTHESIS IS SUPPORTED, THEIR RESEARCH WILL CHANGE THE LANDSCAPE OF CLINICAL CARE F OR FRDA GLOBALLY BY INFLUENCING HEALTH POLICY AND IMPROVING PATIENT OUTCOMES IN THIS DISEA SE GROUP AND LIKELY ALSO OTHER DEGENERATIVE ATAXIAS 2017 KYLE BRYANT TRANSLATIONAL RESEAR CH AWARD TITLE CRISPR / CAS9 MEDIATED DELETION OF THE HUMAN FXN INTRONIC TRINUCLEOTIDE REP EAT AS A THERAPEUTIC APPROACH FOR FRIEDREICH'S ATAXIA INVESTIGATORS TONY HO, MD. CRISPR T HERAPEUTICS AND MAREK NAPIERALA, PHD. UNIVERSITY OF ALABAMA AT BIRMINGHAM IN THIS GRANT, THE INVESTIGATORS PROPOSE TO USE THE CRISPR / CAS9 SYSTEM TO REMOVE THE EXPANDED REPEAT SEQU LENCE FROM THE FXN GENE IN FA PATIENT-DERIVED STEM CELLS AND IN A FA MOUSE MODEL THEY WILL SCREEN FOR AND IDENTIFY CRISPR REAGENTS THAT EFFICIENTLY REMOVE THE EXPANDED REPEAT SEQU ENCES AND WILL OPTIMIZE THE DELIVERY OF THESE REAGENTS TO PATIENT-DERIVED CELLS AND TO THE FA-MODEL MOUSE THEY WILL EXAMINE THE RESTORATION OF FRATAXIN PROTEIN FUNCTION AFTER REPE AT EXPANSION REMOVAL THIS PROOF OF CONCEPT STUDY WILL ENABLE THE GENERATION OF CRISPR-BAS ED THERAPEUTIC REAGENTS AND STRATEGIES TO DELIVER THESE REAGENTS TO PATIENT CELLS THEREBY POTENTIALLY SUPPORTING THE DEVELOPMENT OF AN EFFECTIVE THERAPY FOR FA 2017 GENERAL GRANT HIGHLIGHTS TITLE SUPPRESSING THE IRON/SPHINGOLIPID/PDK/MEF2 PATHWAY IMPLICATED IN FA FOR THERAPEUTIC EVALUATION INVESTIGATOR HUGO BELLEN, PHD. BAYLOR COLLEGE OF MEDICINE, TX MOST FRDA PATIENTS CARRY TRINUCLEOTIDE REPEAT EXPANSIONS IN BOTH ALLE

990	Schedule	Ο,	Supplemental	Information

Return Reference	Explanation
FORM 990, PART III, LINE 4A	TION OF THE SPHINGOLIPID ACTIVATED PDK1/MEF2 PATHWAY CAUSES THE DEMISE OF NEURONS AND LEAD S TO THE ENHANCED TRANSCRIPTION OF MUSCLE GENES IN MANY TISSUES WHEN THEY REDUCE IRON TOX ICITY, SUPPRESS SPHINGOLIPID BIOSYNTHESIS, OR DECREASE PDK1 OR MEF2 LEVELS, THEY CAN DELAY NEUROBEGENERATION IN FH MUTANT CELLS SIMILARLY, MICE ENGINEERED TO HAVE REDUCED EXPRESSI ON OF FXN IN THE BRAIN, HAVE A REDUCED LIFESPAN (4 MONTHS INSTEAD OF 2 YEARS), DISPLAY A S EVERE NEURODEGENERATIVE PHENOTYPE, EXHIBIT IRON ACCUMULATION AND SHOW AN ACTIVATION OF PDK 1/MEF2 PATHWAY INTERESTINGLY, HEARTS OF FRDA PATIENTS EXHIBIT AN IRON ACCUMULATION AND IN CREASED PDK1/MEF2 SIGNALING IN THE HEART, ACTIVATION OF THE MEF2 PATHWAY MAY UNDERLIE THE OBSERVED CARDIAC HYPERTROPHY, UNLIKE WHAT IS OBSERVED IN NEURONS INDEED, OVEREXPRESSION OF MEF2 ISOFORMS IN THE HEART HAS BEEN SHOWN TO CAUSE A CARDIAC HYPERTROPHY THESE DATA SU GGEST THAT THE RON/SPHINGOLIPID/PDK1/MEF2 PATHWAY MAY PLAY AN IMPORTANT ROLE IN THE PATHO GENESIS OF FRDA AND PROVIDE AN AVENUE TO ATTENUATE OR DELAY SYMPTOMS IN PATIENTS AS THE PATHWAY IS EVOLUTIONARILY CONSERVED IN MAMMALS (5) CO-SPONSOR CURE FA FOUNDATION TITLE EV ALUATING NOVEL CAPSID ENGINEERED FOR EFFICIENT CONS TRANSDUCTION, AS FRATAXIN GENE DELLIVERY VEHICLES INVESTIGATOR BENJAMIN DEVERMAN, PHD. CALIFORNIA INSTITUTE OF TECHNOLOGY, CA) AA V-BASED FXN GENE THERAPY IS A PROMISING APPROACH FOR THE TREATMENT OF FRIEDREICH'S ATAXIA (FA), ESPECIALLY FOR THE PREVENTION AND/OR REVERSAL OF HEART ABRONGMALITIES ASSOCIATED WITH THE DISEASE HOWEVER. TREATING THE PERPENDING THE

Return Reference	Explanation
FORM 990, PART III, LINE 4A	EPRESSED TRE-FXN GENE IS A POTENTIAL THERAPEUTIC APPROACH FOR FA THAT WOULD CORRECT THE RO OT CAUSE OF THE DISEASE RATHER THAN A SECONDARY, DOWNSTREAM CONSEQUENCE OF THE FRATAXIN DE FICIENCY DR GREEN HYPOTHESIZES THAT THERE ARE A NUMBER OF EPIGENETIC REPRESSORS WHOSE PH ARMACOLOGICAL INHIBITION WILL LEAD TO UPREGULATED TRANSCRIPTION OF THE TRE-FXN GENE, RESUL TING IN INCREASED FRATAXIN LEVELS AND DECREASED DISEASE SYMPTOMATOLOGY AS PROOF-OF-CONCEP T, HE PERFORMED A SMALL-SCALE CANDIDATE-BASED RNA INTERFERENCE (RNAI) SCREEN, WHICH IDENTI FIED 10 EPIGENETIC REGULATORS OF THE TRE-FXN GENE, FOR CONVENIENCE HE REFESR TO THESE EPIG ENETIC REGULATORS AS FXN REPRESSING FACTORS (FXN-RFS) HE THEN SHOWED THAT SMALL MOLECULE INHIBITORS OF THESE FXN-RFS CAN ALSO UPREGULATE TRANSCRIPTION OF THE TRE-FXN GENE HIS PRE LIMINARY RESULTS STRONGLY SUPPORT THE FEASIBILITY OF OUR APPROACH FOR IDENTIFYING SMALL MO LECULE FXN-RF INHIBITORS THAT UPREGULATE TRE-FXN TRANSCRIPTION EXPERIMENTS IN THIS APPLIC ATION ARE FOCUSED ON THE DISCOVERY OF NEW SMALL MOLECULE FXN-RF INHIBITORS, AND DETERMINATION OF WHETHER TRANSCRIPTIONAL UPREGULATION OF TRE-FXN CAN CORRECT WELL-CHARACTERIZED MITO CHONDRIAL ABNORMALITIES IN FA NEURONS AND CARDIOMYOCYTES, WHICH ARE THE CELL TYPES MOST RE LEVANT TO FA THE RESULTS OF THE PROPOSED CELL-BASED EXPERIMENTS WILL IDENTIFY THE MOST EF FICACIOUS, LEAST CYTOTOXIC COMPOUNDS THAT IN FUTURE STUDIES CAN BE ANALYZED IN FA MOUSE MO DELS IN THE LONG-TERM, THE RESULTS OF OUR STUDY ARE LIKELY TO HAVE A MAJOR IMPACT ON THE FIELD OF FA THERAPEUTICS AND HAVE THE POTENTIAL TO LEAD TO DEVELOPMENT OF A NEW CLASS OF D RUGS THAT CAN AMELIORATE THIS DEVASTATING DISEASE CO-SPONSOR FARA IRELAND TITLE ELUCIDA TING THE MECHANISM BY WHICH SYNTHETIC MOLECULES STIMULATE FRATAXIN IN FRIEDREICH'S ATAXIA INVESTIGATOR ASEEM ANSARI, PHD - UNIVERSITY OF WISCONSIN-MADISON, USA DR ANSARI'S LAB HA S CREATED NOVEL BIFUNCTIONAL MOLECULES THAT SELECTIVELY BIND GAA REPEAT EXPANSIONS AND ACT IVELY ENABLE THE CELLULAR MACHINERY TO TRANSCRIPTION OF OTHER

Return Reference	Explanation
FORM 990, PART III, LINE 4A	TAKEN TOGETHER, THE PROPOSED EXPERIMENTS WILL AID IN THE DEVELOPMENT OF THIS CLASS OF MOLECULES AS POTENTIAL INDIVIDUAL-TAILORED PRECISION THERAPEUTICS TITLES AND SUMMARIES OF MOST OF THE PROJECTS PRESENTLY FUNDED BY FARA AS WELL AS COMPLETE LISTINGS OF GRANTS AWARDED BY YEAR ARE AVAILABLE AT HTTP //WWW CUREFA ORG/GRANT RESULTS REPORTED FROM FARA AWARDED GRANTS - IN 2017, THERE WERE >25 MEDICAL AND SCIENTIFIC PUBLICATIONS THAT WERE DETAILED REPORTS OF FARA FUNDED RESEARCH SELECTED PUBLICATIONS FRATAXIN DEFICIENCY IMPAIRS MITOCHONDRIAL BIOGENESIS IN CELLS, MICE AND HUMANS JASOLIYA MJ, MCMACKIN MZ, HENDERSON CK, PERLMAN SL, CORTOPASSI GA HUM MOL GENET 2017 JUL 15,26(14) 2627-2633 DOI 10 1093/HMG/DDX141 SOMATIC INSTABILITY OF THE EXPANDED GAA REPEATS IN FRIEDREICH'S ATAXIA LONG A, NAPIERALA JS, POLAK U, HAUSER L, KOEPPEN AH, LYNCH DR, NAPIERALA M PLOS ONE 2017 DEC 19,12(12) E0189990 DOI 10 1371/JOURNAL PONE 018990 ECOLLECTION 2017 INDUCIBLE AND REVERSIBLE PHENOTYPES IN A NOVEL MOUSE MODEL OF FRIEDREICH'S ATAXIA CHANDRAN V, GAO K, SWARUP V, VERSANO R, DONG H, JORDAN MC, GESCHWIND DH ELIFE 2017 DEC 19,6 PII E30054 DOI 10 7554/ELIFE 30054 COMPREHENSIVE ANALYSIS OF GENE EXPRESSION PATTERNS IN FRIEDREICH'S ATAXIA FIBROBLASTS BY RNA SEQUENCING REVEALS ALTERED LEVELS OF PROTEIN SYNTHESIS FACTORS AND SOLUTE CARRIERS NAPIERALA JS, LI Y, LU Y, LIN K, HAUSER LA, LYNCH DR, NAPIERALA M DIS MODEL MECH 2017 NOV 1,10(11) 1353-1369 DOI 10 1242/DMM 030536 ACTIVATION OF FRATAXIN PROTEIN EXPRESSION BY ANTISENSE OLIGONUCLEOTIDES TARGETING THE MUTANT EXPANDED REPEAT LI L, SHEN X, LIU Z, NORRBOM M, PRAKASH TP, O'REILLY D, SHARMA VK, DAMHA MJ, WATTS JK, RIGO F, COREY DR NUCLEIC ACID THER 2018 FEB;28(1) 23-33 DOI 10 1089/NAT 2017 0703 EPUB 2018 JAN 17 NICOTINAMIDE MONONUCLEOTIDE REQUIRES SIRT3 TO IMPROVE CARDIAC FUNCTION AND BIOENERGETICS IN A FRIEDREICH'S ATAXIA CARDIOMYOPATHY MODEL MARTIN AS, ABRAHAM DM, HERSHBERGER KA, BHATT DP, MAO L, CUI H, LIU J, LIU X, MUEHLBAUER MJ, GRIMSRUD PA, LOCASALE JW, PAYNE RM, HIRSCHEY MD JCI INSIGHT 2017

Return Explanation
Reference

FORM 990, COPIES OF 990 ARE DISTRIBUTED TO BOARD MEMBERS FOR REVIEW AND APPROVAL PRIOR TO FILING PART VI, SECTION B.

990 Schedule O, Supplemental Information

LINE 11B

Explanation Return Reference

FORM 990. ALL NEW AND EXISTING BOARD MEMBERS REQUIRED TO ANNUALLY COMPLETE A CONFLICT OF INTEREST PART VI. STATEMENT

SECTION B. LINE 12C

Return Explanation
Reference

FORM 990, PART VI, INCREASES ON A YEARLY BASIS FOR ALL EMPLOYEES COMMITTEE EXAMINES BENCHMARK DATA IN DETERMINING SECTION B, LINE 15

Return Explanation

LINE 18

FORM 990, PART VI, CHARITYNAVIGATOR ORG
SECTION C.

Return Explanation
Reference

FORM 990, PART VI, SECTION C, LINE 19

Return Explanation
Reference

FORM 990, PART VI LINE 17

990 Schedule O, Supplemental Information

Return Explanation

Reference

FORM 990,	FARA'S AUDIT COMMITTEE CONSISTS OF THE FINANCE COMMITTEE, EXECUTIVE DIRECTOR AND ONE AT-LARGE
PART XII,	BOARD MEMBER EACH YEAR THE AUDIT COMMITTEE SEEKS THE SERVICES OF AN OUTSIDE ACCOUNTING FIRM AND
LINE 2C	CONTRACTS FOR A FULL AUDIT, PREPARATION OF FINANCIAL STATEMENTS AND FILING OF THE 990 THE AUDIT
	COMMITTEE IS RESPONSIBLE FOR REVIEWING RECOMMENDATIONS FROM THE AUDIT AND PROPOSING NEW
	POLICIES AND PROCEDURES AS NECESSARY THE AUDIT COMMITTEE ALSO PARTICIPATES IN DETAILED REVIEW OF
	FINANCIAL STATEMENTS AND 990 PRIOR TO SHARING WITH THE FULL BOARD FOR A VOTE FARA'S BOARD OF
	DIRECTORS RECEIVES THE FINANCIAL STATEMENTS AND 990 FOR REVIEW AND VOTES TO APPROVE PRIOR TO
	PUBLIC FILING