2949133412400

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

Department of the Treasury ► Go to www irs gov/Form990PF for instructions and the latest information. For calendar year 2018 or tax year beginning and ending A Employer identification number Name of foundation THE MORNINGSTAR PHILANTHROPIC FOUNDATION 52-1270464 D/B/A THE MORNINGSTAR FOUNDATION Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number \$24550 MONTGOMERY AVENUE 810N (240)752-1700City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here BETHESDA, MD 20814 Check all that apply Initial return Initial return of a former public charity D 1 Foreign organizations, check here Final return Amended return 2 Foreign organizations meeting the 85% test check here and attach computation X Address change X Name change 🔏 Check type of organization Section 501(c)(3) exempt private foundation E If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation under section 507(b)(1)(A), check here Fair market value of all assets at end of year | J | Accounting method X Cash Accrual If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 328, 979, 318. (Part I, column (d) must be on cash basis **2**▶\$ Part | Analysis of Revenue and Expenses (d) Disbursements (b) Net investment (c) Adjusted net (a) Revenue and (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) for charitable purposes expenses per books income income (cash basis only) 4,438,383 N/A Contributions, gifts, grants, etc., received Check I if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments STATEMENT 382,181 5,381,906 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) RECEIVED 64,663,887 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 221, 435, 310. ğ 64,663,887 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain Income modifications OGDEN, 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 461,399 469,263 STATEMENT 11 Other income 945,850 515.056 Total Add lines 1 through 11 0. 0 0. Compensation of officers, directors, trustees, etc.  $\overline{2}70,149$ 270,149. 14 Other employee salaries and wages 0. 91,403. 91,403 0. 15 Pension plans, employee benefits 16,035. 0. 16,035 16a Legal fees STMT 44,722. 4 44,722 0. STMT **b** Accounting fees 122,115. 2,922,295 STMT 3,044,410 c Other professional fees 17 Interest 20,909. STMT 6 166,263 38,354 18 Taxes 19 Depreciation and depletion 129,455. 129,455 0. 20 Occupancy 595 595. 0. 21 Travel, conferences, and meetings 22 Printing and publications 798,391 45,938. STMT 844,329 23 Other expenses 24 Total operating and administrative 741,321. 4,607,361 3,759,040 expenses Add lines 13 through 23 775,849. 14,775,849 25 Contributions, gifts, grants paid 26 Total expenses and disbursements 19,383,210 759,040 15,517,170. Add lines 24 and 25 27 Subtract line 26 from line 12 55,562,640 a Excess of revenue over expenses and disbursements

823501 12-11-18 LHA For Paperwork Reduction Act Notice, see instructions

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

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66,756,016

N/A

Form 990-PF (2018)

D/B/A THE MORNINGSTAR FOUNDATION

52-1270464 Page 2

Р	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	f year
	art	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	53,075,766.	5,259,490.	5,259,490.
	1	Accounts receivable ►			
	Ĭ	Less, allowance for doubtful accounts	- · · · · · · · · · · · · · · · · · · ·		
	1	Pledges receivable			
	•	Less, allowance for doubtful accounts			
	_				,
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable $ \qquad \qquad \blacktriangleright \qquad \underline{18,065,820}. $			
		Less allowance for doubtful accounts ▶	5,250,000.	<u> 18,065,820.</u>	18,065,820.
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ÿ	10a	Investments - U S and state government obligations STMT 8	3,101,871.	3,001,811.	3,001,8 <u>11.</u>
	l	Investments - corporate stock	212,300,361.	0.	0.
	l	Investments - corporate bonds	14,451,047.	0.	0.
	11	Investments - land, buildings, and equipment basis			
	' '				
	40	Less accumulated depreciation			
	l	Investments - mortgage loans Investments - other STMT 9	E1 220 100	302 640 723	302,640,723.
	13		51,220,100.	302,040,123.	302,040,723.
	14	Land, buildings, and equipment: basis	204 102		
		Less accumulated depreciation	294,102.	0.	0.
	15	Other assets (describe ► DEPOSITS )	3,217.	11,474.	11,474.
	16	Total assets (to be completed by all filers - see the			
		instructions. Also, see page 1, item I)	339,704,464.	<u>328,979,318.</u>	328,979,318.
	17	Accounts payable and accrued expenses		274,884.	
	18	Grants payable			
ý	19	Deferred revenue			. [
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			'
ap	21	Mortgages and other notes payable			
Ë		Other liabilities (describe >			
	23	Total liabilities (add lines 17 through 22)	0.	274,884.	
_	20	Foundations that follow SFAS 117, check here		27170011	
		and complete lines 24 through 26, and lines 30 and 31	r		
S		·	(		
ပို	ı	Unrestricted			
Net Assets or Fund Balances	25	Temporarily restricted			
д В	26	Permanently restricted	<del></del> -	<del></del>	
Š		Foundations that do not follow SFAS 117, check here			1
Ē		and complete lines 27 through 31	_		
S	27	Capital stock, trust principal, or current funds	0.	0.	
se	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ä	29	Retained earnings, accumulated income, endowment, or other funds	339,704,464.	<u>328,704,434.</u>	
let	30	Total net assets or fund balances	339,704,464.	328,704,434.	
_					[
	31	Total liabilities and net assets/fund balances	339,704,464.	328,979,318.	
$\equiv$					<del>-</del>
P	art	Analysis of Changes in Net Assets or Fund B	alarices		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		t agree with end-of-year figure reported on prior year's return)		. 1	339,704,464.
	•	amount from Part I, line 27a		2	55,562,640.
		increases not included in line 2 (itemize)		3	0.
		ines 1, 2, and 3	<u> </u>	4	395,267,104.
			TOGG	5	66,562,670.
		eases not included in line 2 (itemize) NET UNREALIZED			328,704,434.
6	ı otal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	namii (a), iine 30		Form <b>990-PF</b> (2018)
					ruini <b>330-FF</b> (2018)

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(a) List and describe	the kind(s) of property sold (for exa arehouse; or common stock, 200 sh	mple, real esta		( <b>b)</b> H	ow acquired Purchase Donation	(c) Date	acquired day, yr )	(d) Date sold (mo , day, yr )
1a PUBLICLY TRADE			трм	U-	P	(,,,,,,		(, day, y. )
b PUBLICLY TRADE		ONG TE		_	<u>_</u>			
c K-1 CAPITAL GA		.01.0_12		<u> </u>	P	-		
d PUBLICLY TRADE		ERM UN	KNOWN		P			
e								
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				ain or (loss) s (f) minus (	
a 29,938,771.		2	8,186,16	9.				1,752,602.
<u>ь 190,499,710.</u>		13	<u>7,576,83</u>	9.				<u>2,922,871.</u>
<u>c</u>								<u>9,295,241.</u>
<u>d</u> 996,829.			303,65	6.				693,173.
Complete only for accets chown	g gain in column (h) and owned by	the foundation	on 12/21/60	-+		//\ Co.oo /C	Cal (b) cars	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E:	cess of col. (i)		C	òl. (k), but i	Col. (h) gain not less thai (from col. (	า -0-) <b>or</b>
a			-				<del></del>	1,752,602.
b								2,922,871.
C								9,295,241.
d								693,173.
e								
2 Capital gain net income or (net ca	pital loss) $ \begin{cases} \text{ If gain, also enter} \\ \text{ If (loss), enter -0} \end{cases} $	r in Part I, line - in Part I, line	7 7	}	2		6	<u>4,663,887.</u>
3 Net short-term capital gain or (los		nd (6).						
If gain, also enter in Part I, line 8,	column (c)			<b> </b>			N/A	
If (loss), enter -0- in Part I, line 8  Part V. Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inve	stment Ir	come	IV/A	
If section 4940(d)(2) applies, leave the Was the foundation liable for the section "Yes," the foundation doesn't qualification to the section of the section	tion 4942 tax on the distributable am	nplete this par	t					Yes X No
(a)	(b)	11311 110110113 110	Tore making any ci	(c)				(d) ution ratio
Base periód years Calendar year (or tax year beginnir	ماني عادم المانية المعادية الم	tributions	Net value of no		able-use asse	ts	Distrib (col (b) div	ution ratio ided by col. (c))
2017		4,542.	3	17,	091,24	1.		.050599
2016		0,180.			266,82			.045702
2015		5,420.			706,12			.035720
2014		4,148.			529,44			.009524
2013	3,98	6,774.		<u>51,</u>	<u>746,96</u>	9.		.015836
2 Total of line 1, column (d)						2		.157381
3 Average distribution ratio for the 5 the foundation has been in exister		on line 2 by 5	U, or by the numbe	er ot ye	ears	3		.031476
4 Enter the net value of noncharitab	le-use assets for 2018 from Part X,	line 5				4	33	2,891,853.
5 Multiply line 4 by line 3						5	1	0,478,104.
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)					6		667,560.
7 Add lines 5 and 6						7_	1	1,145,664.
8 Enter qualifying distributions from	n Part XII, line 4					8	2	8,612,170.
· · · ·	line 7, check the box in Part VI, line	1b, and comp	olete that part using	g a 1%	tax rate			
823521 12-11-18							F	orm <b>990-PF</b> (2018)

THE MORNINGSTAR PHILANTHROPIC FOUNDATION THE MORNINGSTAR FOUNDATION 52-1270464 Form 990-PF (2018) Page 4 D/B/A Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) Part VI 1a Exempt operating foundations described in section 4910(d)(2), check here land onter "N/A" on line 1 \_\_\_ (attach copy of letter if necessary-see instructions) Date of ruling or determination letter 560 667 b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1% of Part I, line 27b e All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 667,560. 3 4 Subtitle A (income) tay (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 560. Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-Credits/Payments 143,866. a 2018 estimated tax payments and 2017 overpayment credited to 2018 6b b Exempt foreign organizations - tax withheld at source 586,315. c Tax paid with application for extension of time to file (Form 8868) 6c 6d d Backup withholding erroneously withheld 730,181 7 Total credits and payments Add lines 6a through 6d 149. Enter any penalty for underpayment of estimated tax. Check here \_\_\_\_\_\_ if Form 2220 is attached Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed 9 62,472. 10 10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be Credited to 2019 estimated tax Part VII-A Statements Regarding Activities Yes No 1a During the tax year, did the foundation attempt to influence any national, state, or local legiclation or did it participate or intervene in 1a any political campaign? Х 1b b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition **†** If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities X c Did the foundation file Form 1120-POL for this year? 1c d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ 0. (2) On foundation managers > \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers > \$ 2 Х 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or Х 3 bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Х 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4a 4b Х b If "Yes," has it filed a tax return on Form 990-T for this year? Х 5 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law X 6 remain in the governing instrument? Х Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions.

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b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

year 2018 or the tax year beginning in 2018? See the instructions for Part XIV If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a selection their names and address.

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

of each state as required by General Instruction G? If "No," attach explanation

X

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Х

D/B/A THE MORNINGSTAR FOUNDATION

·Pa	art VII-A Statements Regarding Activities (continued)			
-			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor adviced fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► TAXPAYER Telephone no ► (240)	752-	170	0
	Located at ► 4550 MONTGOMERY AVENUE, NO. 810N, BETHESDA, MD ZIP+4 ►2			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		<b></b>	
	and enter the amount of tax exempt interest received or accrued during the year	N	/ A	
16	At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country			
Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
-	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	-		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		1	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available	,		
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	ļ		
h	of the any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	ļ.,		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		Х
	Organizations relying on a current notice regarding disaster assistance, check here	,		
	E Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
·	before the first day of the tax year beginning in 2018?	1c		X
9	Taxes on failure to distribute income (section 1942) (does not apply for years the foundation was a private operating foundation	, V. 1	7	
-	defined in section 4942(j)(3) or 4942(j)(5)):	,	' '	i i
•	At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	5 1 11/2 4	1	
•	before 2018?			
	If "Yes," list the years   ,,,,,,,,		,	
h	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect			7 176.
۰	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	""		
	statement - see instructions )  N/A	2b		
c	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.		9 4 - 1 10	1. p. (c)
·	The provisions of section to retained applied to any or the years not the years not the years not the	1	ž	
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
Ja	during the year?			
h	of "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after		·	
J	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	ľ		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	-		
	Form 4720, to determine if the foundation had excess business holdings in 2018 )  N/A	· 3b		
An	1 Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation mivest during the year any amount in a matrice that would populate its charitable purpose that	<del></del>		- <u>-</u> -
U	had not been removed from repairly before the first day of the tax year beginning in 2018?	4b		X

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Part VII-B   Statements Regarding Activities for Which I	-orm 4/20 May Be P	<b>sequirea</b> (contin	ued)		
5a During the year, did the foundation pay or incur any amount to	<del></del>			Ye	s No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	Yo	es 🗶 No 🤸	. M u , U	الو پورې اس
(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on, directly or indire	ctly,			. P. 1049 18
any voter registration drive?		X Ye	es No	Ì	4
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Y6	as 🗶 No 🦟	فينطها ونخرف	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.
(1) Provide a grant to an organization other than a charitable, etc., organization	n doccribed in section		,,	munika ista ya	
4945(d)(4)(A)? See instructions		Ye	es X No	٠	1 33
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo	or		~ (c)	
the prevention of cruelty to children or animals?			es X No		F
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unit	der the exceptions described i	n Regulations	<u> </u>		لـــا
section 53.4945 or in a current notice regarding disaster assistance? See instr				5b	X
Organizations relying on a current notice regarding disaster assistance, check l				17 4154	, 10 11
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ned			
expenditure responsibility for the grant?		/A 🗌 Ye	es 🔲 No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			, ,,		im // - 1
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		an	этаний ч н чта	ы п о расы <sub>н</sub>
a personal benefit contract?			es X No _		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	Х
If "Yes" to 6b, file Form 8870	•				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	☐ Yo	s X No	्राच्या प्रदेश व्या दुर व्या	րու սառալու
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b	<u> </u>
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$				ar anno ignoreg	pr 100 1-24
excess parachute payment(s) during the year?	71,000,000 111 10111011011011011 01		es 🗓 No		' '
Part VIII Information About Officers, Directors, Trust	ees. Foundation Ma				
Paid Employees, and Contractors			•		
List all officers, directors, trustees, and foundation managers and t	heir compensation.				
,	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) E	xpense nt, other
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	accou	nt, other vances
SUSAN R. GELMAN	DIRECTOR/PRES				
4550 MONTGOMERY AVENUE #810N					
BETHESDA, MD 20814	5.00	. 0.	0.		0.
	DIRECTOR/V.P.		FROM SEP	т 20	18)
4550 MONTGOMERY AVENUE #810N		,			_ ,
BETHESDA, MD 20814	20.00	0.	45,134.		0.
			-	PT 2	018)
4550 MONTGOMERY AVENUE #810N	DIRECTOR, DEC.	, 11(D110 · (			010,
BETHESDA, MD 20814	5.00	0.	0.		0.
	DIRECTOR/SECR			2018	
1550 MONTGOMERY AVENUE #810N	DIRECTOR, SECR			2010	,
BETHESDA, MD 20814	5.00	0.	0.		0.
2 Compensation of five highest-paid employees (other than those inc					<u>.</u>
	(b) Title, and average		(d) Contributions to employee benefit plans and deterred	(e) E	xpense nt, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	accour	nt, other vances
ADINA BARKINSKIY - 4550 MONTGOMERY		ROGRAMS	compensation	u	<del>, , , , , , , , , , , , , , , , , , , </del>
AVENUE #810N, BETHESDA, MD 20814	40.00	123,558.	28,439.	İ	0.
The state of the s	SR. PROGRAM O		20,437.		
		85,000.	10,909.		0.
MONTGOMERY AVENUE #810N, BETHESDA,	40.00	05,000.	10,303.		<u> </u>
			,	1	
<u> </u>				1	
1				<del></del>	
				١.	
000000		<u> </u>	<u> </u>		
Total number of other employees paid over \$50,000	<del></del>			000 5	<u>0</u>
			Form	990-PI	r (2018).

4,845,000.

All other program-related investments. See instructions

SEE STATEMENT 10

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations in	nust c	complete t	nis part. Foreign fou	ndations	s, see instructions )
1	Fair market value of assets not used (or held for use) directly in carrying out charitab	le, etc.	, purposes.			
а	Average monthly fair market value of securities	•	, , , ,		1a	337,930,149.
b	Average of monthly cash balances				1b	31,123.
C	Fair market value of all other assets				1c	
d	Total (add lines 1a, b, and c)				1d	337,961,272.
e	Reduction claimed for blockage or other factors reported on lines 1a and					
	1c (attach detailed explanation)	1e		0.		
2	Acquisition indebtedness applicable to line 1 assets		· <del>-</del> -		2	0.
3	Subtract line 2 from line 1d				3	337,961,272.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount	, see ii	istructions)		4	5,069,419.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and or				5	332,891,853.
6	Minimum investment return Enter 5% of line 5		,		6	16,644,593.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) are foreign organizations, check here ▶ ☐ and do not complete this part		5) private op	erating foundations a	nd certain	
1	Minimum investment return from Part X, line 6				1	16,644,593.
2a	Tax on investment income for 2018 from Part VI, line 5	2a		667,560.		
b	Income tax for 2018 (This does not include the tax from Part VI)	2b			]]	
С	Add lines 2a and 2b			<del>-</del>	2c	667,560.
3	Distributable amount before adjustments. Subtract line 2c from line 1				3	15,977,033.
4	Recoveries of amounts treated as qualifying distributions				4	279,180.
5	Add lines 3 and 4				5	16,256,213.
6	Deduction from distributable amount (see instructions)		,		6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part	XIII, li	ne 1		7	16,256,213.
P	art XII Qualifying Distributions (see instructions)			=-		
1	Amounts paid (including administrative expenses) to accomplich charitable, etc., purp	bococ.				
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26				1a	15,517,170.
b	Program-related investments - total from Part IX-B				1b	15,517,170. 13,095,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitate	olc, ctc	., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:					<del></del> -
а	Suitability test (prior IRS approval required)				3a	
	Cash distribution test (attach the required schedule)				3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, an	nd Pari	t XIII, line 4		4	28,612,170.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net inve					
	income Enter 1% of Part I, line 27b				5	667,560.
6	Adjusted qualifying distributions Subtract line 5 from line 4			•	6	27,944,610.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years w	hen ca	alculating w	nether the foundation	qualifies fo	or the section

Form **990-PF** (2018)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				16,256,213.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only			1,776,499.	
b Total for prior years		0.		, .
3 Excess distributions carryover, if any, to 2018.	20.7		(1) 14 / 14	
a From 2013				
<b>b</b> From 2014				
c From 2015				
<b>d</b> From 2016				
e From 2017				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2018 from				
Part XII, line 4: $\triangleright$ \$ 28,612,170.				
a Applied to 2017, but not more than line 2a			1,776,499.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2018 distributable amount				16,256,213.
e Remaining amount distributed out of corpus	10,579,458.			
5 Excess distributions carryover applied to 2018	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				!
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,579,458.			
b Prior years' undistributed income. Subtract				**
line 4b from line 2b		0.	•	
c Enter the amount of prior years'	. ,			
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously	9 1 1		. 161 - 1 4,4,	, (1.1 <sub>3.3</sub>
assessed		0.	***	
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.	<u></u>	
e Undistributed income for 2017 Subtract line				•
4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2018 Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2019				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				!
section 170(b)(1)(F) or 4942(g)(3) (Election				•
may be required - see instructions)	0.			
8 Excess distributions carryover from 2013				
not applied on line 5 or line 7	0.	<u>-</u>		
9 Excess distributions carryover to 2019				
Subtract lines 7 and 8 from line 6a	10,579,458.			
10 Analysis of line 9.				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018 10,579,458.				

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Form 990-PF (2018) D/B/A THE MORNINGSTAR FOUNDATION
Part XV | Supplementary Information (continued) 52-127<u>0464</u> Page 11

3 Grants and Contributions Paid During the Y		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	**	
a Paid during the year				
2239 (PASSTHROUGH: WASHINGTON HEBREW CONGREGATION)	NONE	₽C	GENERAL OPERATIONS	
3935 MACOMB ST., NW WASHINGTON, DC 20016-3741				10,000
70 FACES MEDIA (FORMERLY JTA)	NONE	PC	ANNUAL - GENERAL	
24 WEST 30TH STREET, 4TH FLOOR			OPERATIONS 2018	
NEW YORK, NY 10001				20,000
A STATE OF THE STA	NOVE .	₽C	2017-2018 COMMUNITY	
A NEW WAY (PASSTHROUGH PEF) 6 WEIZMANN BLVD.	NONE		ARCHAEOLOGY PROGRAM IN	
RAMAT HASHARON 47211 ISRAEL			LOD	35,000
A NEW WAY (PASSTHROUGH: PEF)	NONE	PC	2018-2019 COMMUNITY	
6 WEIZMANN BLVD.			ARCHAEOLOGY PROGRAM IN	50,000
RAMAT HASHARON 47211, ISRAEL			БОВ	, 30,000
<b>.</b>				
A NEW WAY (PASSTHROUGH PEF) 6 WEIZMANN BLVD	NONE	PC	2017-2018 COMMUNITY ARCHAEOLOGY PROGRAM IN	
RAMAT HASHARON 47211 ISRAEL			LOD	50_000
	NTINUATION SHE	ET(S)	<b>▶</b> 3a	14,775,849
b Approved for future payment				
NONE			].	
				<u></u>
	1			
		)		ſ
Total			<u>▶ 3b</u>	m <b>990-PF</b> (201

## Form 990-PF (2018)

D/B/A THE MORNINGSTAR FOUNDATION

Enter gross amounts unless otherwise indica	ted Ciniciated	business income		ed by section 512, 513, or 514	(e)
1 Drogram corveo revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue:	<del></del>	<del></del> -	5555		
a	I		+ +		
b			+ +		
c			1		
d			+ +		
e	<del> </del>	·	┼╌┼		
· · · · · · · · · · · · · · · · · · ·	<del>- +</del>		<del> </del>		
g Fees and contracts from government a	agencies		+ +		
2 Membership dues and assessments	<del></del>	<del></del> _	+ +		
3 Interest on savings and temporary cash	1		1		
Investments	<u> </u>		14	5,382,181.	
4 Dividends and interest from securities	10		1 4	3,302,101.	
5 Net rental income or (loss) from real estat	le.	,	+		
a Debt-financed property			+		_
b Not debt-financed property		<del></del> .	+ +	<del></del>	-
6 Net rental income or (loss) from personal	i				
property	<del> </del>		14	461,399.	
7 Other investment income	1	<u>-</u>	14	401,399.	
8 Gain or (loss) from sales of assets other			18	64 662 007	
than inventory	<del>                                     </del>		<del>  1</del> 9	64,663,887.	
9 Net income or (loss) from special events	<del></del>		+ +		·
Office of the control	ory	<del></del>	+ +		
1 Other revenue.					
a			<del> </del>		
b			+		· · · · · · · · · · · · · · · · · · ·
c	1		+ +		<del></del>
	-		+ +	<del></del>	<del></del>
d			+	70,507,467.	0
e		Λ			
e	(0)	0.			
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and		0.	<u> </u>	13	70,507,467
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (see worksheet in line 13 instructions to verify	fy calculations )			13	
e  2 Subtotal. Add columns (b), (d), and (e)  3 Total Add line 12, columns (b), (d), and (e)  See worksheet in line 13 instructions to verify				13	
e	fy calculations )  f Activities to the Accor	nplishment of Ex	kempt	Purposes	70,507,467
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and e See worksheet in line 13 instructions to verif  Part XVI-B Relationship of  Explain below how each active	fy calculations )  f Activities to the Accor	nplishment of Excolumn (e) of Part XVI-A	kempt	Purposes	70,507,467
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to veril  Part XVI-B Relationship of Line No Explain below how each active	fy calculations )  f Activities to the Accor	nplishment of Excolumn (e) of Part XVI-A	kempt	Purposes	70,507,467
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and e See worksheet in line 13 instructions to verif  Part XVI-B Relationship of  Explain below how each active	fy calculations )  f Activities to the Accor	nplishment of Excolumn (e) of Part XVI-A	kempt	Purposes	70,507,467
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and e See worksheet in line 13 instructions to verif  Part XVI-B Relationship of  Explain below how each active	fy calculations )  f Activities to the Accor	nplishment of Excolumn (e) of Part XVI-A	kempt	Purposes	70,507,467
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and e See worksheet in line 13 instructions to verif  Part XVI-B Relationship of  Explain below how each active	fy calculations )  f Activities to the Accor	nplishment of Excolumn (e) of Part XVI-A	kempt	Purposes	70,507,467
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e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and e See worksheet in line 13 instructions to verif  Part XVI-B Relationship of  Explain below how each active	fy calculations )  f Activities to the Accor	nplishment of Excolumn (e) of Part XVI-A	kempt	Purposes	70,507,467
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and e See worksheet in line 13 instructions to verif  Part XVI-B Relationship of  Explain below how each active	fy calculations )  f Activities to the Accor	nplishment of Excolumn (e) of Part XVI-A	kempt	Purposes	70,507,467
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e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and e See worksheet in line 13 instructions to verif  Part XVI-B Relationship of  Explain below how each active	fy calculations )  f Activities to the Accor	nplishment of Excolumn (e) of Part XVI-A	kempt	Purposes	70,507,467
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e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and e See worksheet in line 13 instructions to verif  Part XVI-B Relationship of  Explain below how each active	fy calculations )  f Activities to the Accor	nplishment of Excolumn (e) of Part XVI-A	kempt	Purposes	70,507,467
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e 2 Subtotal. Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and e See worksheet in line 13 instructions to verif  Part XVI-B Relationship of  Explain below how each active	fy calculations )  f Activities to the Accor	nplishment of Excolumn (e) of Part XVI-A	kempt	Purposes	70,507,467

	0-PF (2018) D/B/A	THE MORNII	NGSTAF	R FOUNDATION	N		270464		age <b>13</b>
Part :			ers to an	nd Transactions a	and Relation	ships With Non	charitable	•	
1 Dic	Exempt Organization directly or ind		ha following	with any other ereanizat	ion described in si	action 501(c)	<del></del>	Yes	Ño
	her than section 501(c)(3) orga					3011011 00 1(0)			1
	insfers from the reporting found								11 1
	Cash	action to a monomaritable	overubt e. a.				1a(1)		X
	Other assets						1a(2)		Х
	ner transactions								
	Sales of assets to a noncharit	able exempt organization					1b(1)		X
	Purchases of assets from a no						1b(2)		X
	Rental of facilities, equipment						1b(3)		X
	Reimbursement arrangement						1b(4)		Х
	Loans or loan guarantees						1b(5)		Х
	Performance of services or m	embership or fundraising	y solicitation	\$			1b(6)		X
c Sh	aring of facilities, equipment, m	ailing lists, other assets,	or paid emp	loyees			1c		X
d If II	he answer to any of the above r	"Yes," complete the folio	owing sched	ule Column (b) should a	lways show the fa	ir market value of the go	nods, other as:	sets,	
01 :	services given by the reporting	foundation. If the founda	tion received	l less than fair mai ket val	lue in any transact	ion or sharing arrangen	nent, show in		
col	umn (d) the value of the goods,	other assets, or services	s received						
a) Line n	o (b) Amount involved	(c) Name of no	ncharitable e	exempt organization	(d) Descrip	tion of transfers, transaction	s, and sharing ar	rangeme	ents
			N/A			. <u> </u>			
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				***************************************		444444444444			
	****								
				***********					
					-				
	he foundation directly or indirec			r more tax-exempt organ	nizations described			177	
	section 501(c) (other than section		on 52/7				Yes	لــــــــــــــــــــــــــــــــــــــ	∵ No
<b>b</b> It "\	Yes," complete the following sch		1	(b) Type of organization	T	(c) Description of rela	ationehin		
	(a) Name of or	Janizaliun		(b) Type of organization	<del>                                     </del>	(c) Description of rea	attonstrip		
	N/A	<del></del>				~			
	<u></u>				<del>                                     </del>				
		A 6:	-			· <del></del>			
	Under penalties of gergry declare	that I have examined this ret	turn, includina	accompanying schedules and	d statements, and to	the best of my knowledge			
Sign				laxpayer) is based on all infor			May the IRS return with th	e prepar	er
Here		Tel -		1/1/11/19	VICE	PRESIDENT	shown below		str No
	Signature of officer or truster	7		Date	Title	TKESTDEMI	- L res	<u> </u>	_ 140
	Print/Type preparer's n		reparer's sig		Date	Check If	 PTIN		
	Transfigure property 3 ft	•	7) ,//	-Max -01		self- employed			
Paid	DAVID GRAI	TNG CPA	David 1	Mah (14	11-11-19		P00366	995	

(301) 951-9090 Form **990-PF** (2018)

Firm's EIN ▶ 52-1392008

Phone no

**Use Only** 

Preparer Firm's name ► GELMAN, ROSENBERG & FREEDMAN

Firm's address ▶ 4550 MONTGOMERY AVE SUITE 800N BETHESDA, MD 20814-2930

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient A WIDER BRIDGE SUPPORT FOR CAPACITY BUILDING NEEDED TO 2912 DIAMOND ST. #348 SAN FRANCISCO, CA 94131 EXECUTE THE organization's STRATEGIC\_VISION 25,000. A WIDER BRIDGE NONE РC SUPPORT FOR CAPACITY 2912 DIAMOND ST., #348 BUILDING NEEDED TO SAN FRANCISCO, CA 94131 EXECUTE THE ORGANIZATION'S 25,000. STRATEGIC VISION ACLU FOUNDATION NONE ÞC LEGAL SERVICES 125 BROAD ST., 18TH FLOOR NEW YORK, NY 10004 100,000. ACLU FOUNDATION NONE ÞС GENERAL OPERATIONS 125 BROAD ST., 18TH FLOOR NEW\_YORK NY 10004 10,000. ACLU FOUNDATION NONE РC LEGAL SERVICES 125 BROAD ST., 18TH FLOOR NEW YORK , NY 10004 200,000. ACLU OF THE DISTRICT OF COLUMBIA NONE ÞC ANNUAL - GENERAL 915 15TH STREET, NW OPERATIONS 2018 WASHINGTON DC 20005 10,000. ADAS ISRAEL CONGREGATION NONE ÞС THE ADAS FUND 2018 2850 QUEBEC STREET, NW WASHINGTON, DC 20008 10,000. PC ALI FORNEY CENTER NONE GENERAL OPERATIONS 224 WEST 35TH STREET, 15TH FLOOR 50,000. NEW YORK, NY 10001 ALPHA EPSILON PI FOUNDATION, INC. NONE ÞС IN HONOR OF RON HALBER 8815 WESLEYAN ROAD INDIANAPOLIS IN 46268-1171 2,500. AMERICA ISRAEL CULTURAL FOUNDATION NONE ÞС GENERAL OPERATIONS 1140 BROADWAY, SUITE #304 NEW YORK NY 10001 5,000. 14 610 849 Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Purpose of grant or Foundation show any relationship to **Amount** contribution any foundation manager status of Name and address (home or business) or substantial contributor recipient AMERICAN FRIENDS OF BATSHEVA NONE РC GENERAL OPERATIONS -1201 BROADWAY, SUITE 802 FINAL GRANT 15,000. NEW YORK NY 10001 AMERICAN FRIENDS OF THE ISRAEL MUSEUM ÞС GENERAL OPERATIONS 545 FIFTH AVE., SUITE 920 5,000. NEW YORK, NY 10017 РC AMERICAN FRIENDS OF THE ISRAEL UNION NONE ENVIRONMENT AND FOR ENVIRONMENTAL DEFENSE COMMUNITY GREEN ALERT 4182 BECK AVENUE PROGRAM STUDIO CITY CA 91604 40,000. AMERICAN FRIENDS OF THE ISRAEL UNION NONE ÞС ENVIRONMENT AND FOR ENVIRONMENTAL DEFENSE COMMUNITY GREEN ALERT 4182 BECK AVENUE PROGRAM STUDIO CITY, CA 91604 19.034. AMERICAN JEWISH WORLD SERVICE NONE ÞС GENERAL OPERATIONS 45 WEST 36TH STREET, 10TH FLOOR NEW YORK, NY 10018 20,000. AMERICAN UNIVERSITY HILLEL NONE ÞС GENERAL OPERATIONS 2018 KAY SPIRITUAL LIFE CENTER, 4400 MASSACHUSETTS AVE, NW WASHINGTON, DC 10,000. 20016-8010 ANACOSTIA WATERSHED SOCIETY NONE ÞС GENERAL SUPPORT 2018 THE GEORGE WASHINGTON HOUSE, 4302 FOR MIDDLE SCHOOL BALTIMORE AVENUE BLADENSBURG, MD EDUCATION PROGRAMS FOR 20710-1031 LOW-INCOME YOUTH 20,000. ÞС ANTI-DEFAMATION LEAGUE NONE ADL/FOR GOOD CAMPATON 605 THIRD AVE. AND GENERAL OPERATIONS 500,000. NEW YORK, NY 10158 ANTI-DEFAMATION LEAGUE NONE РC GENERAL OPERATIONS 605 THIRD AVE. NEW YORK, NY 10158 10,000. ANTI-DEFAMATION LEAGUE NONE ÞС 2018 CONCERT AGAINST 605 THIRD AVE. HATE NEW YORK NY 10158 15,000. Total from continuation sheets

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount contribution any foundation manager status of Name and address (home or business) or substantial contributor recipient PС ANNUAL - GENERAL AVALON THEATRE PROJECT NONE OPERATIONS 2018 5612 CONNECTICUT AVENUE, NW 2,000. WASHINGTON, DC 20015 NONE PC GENERAL OPERATIONS FOR AVODAH DC SERVICE CORPS C/O MAKOM HADASH, 125 MAIDEN LANE, #8B 25,000. NEW YORK, NY 10038-5041 GENERAL OPERATIONS BAD RAP NONE ÞС 4360 TURNER AVE. 3,000. OAKLAND CA 94605 BARD COLLEGE NONE ÞС \$50K FOR BOARD GIFT, \$75K FOR THE PASSLOFF PO BOX 5000 PASS INITIATIVE FOR ANNANDALE-ON-HUDSON, NY 12504-5000 2018-19 125 000. NONE ÞС GENERAL OPERATIONS BEND THE ARC 330 SEVENTH AVENUE, 19TH FLOOR 25,000. NEW YORK, NY 10001 VOTER EDUCATION ÞС NONE BEND THE ARC 330 SEVENTH AVENUE, 19TH FLOOR 15,000. NEW YORK, NY 10001 NONE GENERAL OPERATIONS BEND THE ARC ÞС 330 SEVENTH AVENUE, 19TH FLOOR 35,000. NEW YORK, NY 10001 NONE ÞС ORGANIZING AND BEND THE ARC PROGRAMS FOR THE 330 SEVENTH AVENUE, 19TH FLOOR 30,000. NEW YORK, NY 10001 REFUGEE CRISIS ÞС ANNUAL SUPPORT 2018 NONE BENDER JCC OF GREATER WASHINGTON 6125 MONTROSE ROAD 50,000. ROCKVILLE, MD 20852-4857 BIKUR CHOLIM OF GREATER WASHINGTON NONE ÞС GENERAL SUPPORT IN HONOR OF DAVID AND 12320 PARKLAWN DRIVE SHARON BUTLER 33,333. ROCKVILLE, MD 20852 Total from continuation sheets

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor NONE ÞC GENERAL OPERATIONS BIMBAM (FORMERLY G-D CAST) 1970 BROADWAY, SUITE 1020 OAKLAND CA 94612 2,000. ÞС BIRTHRIGHT ISRAEL FOUNDATION NONE GENERAL OPERATIONS 711 THIRD AVE., 10TH FLOOR 350,000. NEW YORK, NY 10017 ÞС GENERAL OPERATIONS BIRTHRIGHT ISRAEL FOUNDATION NONE 711 THIRD AVE., 10TH FLOOR 550,000. NEW YORK, NY 10017 BRADY CENTER TO PREVENT GUN VIOLENCE NONE ÞС HARD COSTS TOWARDS THE MARCH FOR OUR LIVES 840 FIRST STREET, NE, SUITE 400 5,000. WASHINGTON DC 20002 NONE ÞС ANNUAL - CENTER FOR BRANDEIS UNIVERSITY ISRAEL STUDIES 415 SOUTH STREET, MS 100 10,000. WALTHAM MA 02453 \$10K TORCHBEARER BRANDEIS UNIVERSITY NONE ÞС SCHOLARSHIP, \$15K FOR 415 SOUTH STREET, MS 100 GENERAL OPERATIONS, WALTHAM, MA 02453 \$5K BOLD EVENTS IN 30,000. NYC BRANDEIS UNIVERSITY NONE ÞС WASHINGTON, D.C. 415 SOUTH STREET, MS 100 JEWISH DEMOGRAPHIC 127,862. STUDY WALTHAM MA 02453 NONE ÞС CAPITAL CAMPAIGN BREAD FOR THE CITY 1525 SEVENTH STREET, NW 30,000. WASHINGTON DC 20001-3201 BREAD FOR THE CITY NONE ÞС ANNUAL - MEAL PROGRAMS 2018 1525 SEVENTH STREET, NW 30,000. WASHINGTON DC 20001-3201 ANNUAL - GENERAL C&O CANAL TRUST NONE ÞС OPERATIONS 2018 1850 DUAL HIGHWAY, SUITE 100 5,000. HAGERSTOWN MD 21740 Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount contribution any foundation manager status of Name and address (home or business) or substantial contributor recipient GENERAL OPERATIONS NONE ÞС CAJUN NAVY RELIEF, INC. PO BOX 791632 5,000. NEW ORLEANS, LA 70179 GENERAL OPERATIONS CALIFORNIA FAMILIES AGAINST SOLITARY NONE ÞС CONFINEMENT (PASSTHROUGH: FACTS EDUCAT 6109 SO. WESTERN AVE., SUITE 206 20,000. LOS ANGELES, CA 90047 ÞC LEGAL SERVICES IN THE CAPITAL AREA IMMIGRANTS' RIGHTS NONE DC/MARYLAND REGION COALITION 1612 K STREET, NW, SUITE 204 15,000. WASHINGTON DC 20006 2018 ANNUAL SUPPORT CAPITAL CAMPS NONE ÞС 11300 ROCKVILLE PIKE, SUITE 407 25,000. ROCKVILLE, MD 20852 NONE ÞС LEGAL SERVICES IN THE CASA DC/MARYLAND REGION 8151 15TH AVE. 30,000. HYATTSVILLE MD 20783 ÞС MIDDLE EAST SECURITY CENTER FOR A NEW AMERICAN SECURITY NONE 1152 15TH STREET, NW, SUITE 950 PROGRAM 45,000. WASHINGTON, DC 20005 CENTER FOR REPRODUCTIVE RIGHTS NONE ÞС ANNUAL - GENERAL OPERATIONS 2018 199 WATER STREET 25,000. NEW YORK NY 10038 2018 PROGRAMS SUPPORT CENTER FOR WOMEN'S JUSTICE (PEF NONE ÞС ISRAEL ENDOWMENT PASSTHROUGH) 43 EMEK REPHAIM STREET 15 000. JERUSALEM 93141, ISRAEL PC GENERAL OPERATIONS CENTRAL CALIFORNIA ENVIRONMENTAL NONE JUSTICE NETWORK 4991 E. MCKINLEY AVE., SUITE 109 10,000. FRESNO, CA 93727 CHESAPEAKE BAY FOUNDATION NONE PC EDUCATIONAL PROGRAMS FOR LOW-INCOME PHILIP MERRILL ENVIRONMENTAL CENTER, STUDENTS 30,000. 6 HERNDON AVENUE ANNAPOLIS, MD 21403 Total from continuation sheets

52-1270464 D/B/A THE MORNINGSTAR FOUNDATION

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount contribution any foundation manager status of Name and address (home or business) or substantial contributor recipient NONE ÞС MAKING HISTORY CHESAPEAKE BAY FOUNDATION PHILIP MERRILL ENVIRONMENTAL CENTER, CAMPAIGN 6 HERNDON AVENUE ANNAPOLIS MD 21403 150 000. PС EDUCATIONAL PROGRAMS CITY HARVEST NONE FOR KIDS 6 EAST 32ND STREET, 5TH FLOOR 10 000. NEW YORK, NY 10016 MIDDLE EAST SECURITY COMMANDERS FOR ISRAEL'S SECURITY NONE РC PROGRAM (PASSTHROUGH PEF) 48 MENACHEM BEGIN RD. 200 000. BEIT AMOT BITUACH, 7TH FL, ISRAEL ₽C GENERAL OPERATIONS COOPERATION JACKSON NONE PO BOX 1932 30,000. JACKSON, MS 39215 DANA TAI SOON BURGESS DANCE COMPANY NONE ÞС ANNUAL - GENERAL OPERATIONS 2018 (PASSTHROUGH MOVING FORWARD: CONTEMPOR 2745 ARIZONA AVENUE, NW 12,500. WASHINGTON DC 20016 GENERAL OPERATIONS DC ALLIANCE OF YOUTH ADVOCATES NONE РC 2018 1220 L STREET, NW, SUITE 605 20,000. WASHINGTON, DC 20005 NONE ÞС ANNUAL - GENERAL DC CENTRAL KITCHEN OPERATIONS 2018 425 SECOND STREET, NW 25,000. WASHINGTON DC 20001 PC MIDDLE SCHOOL PROGRAMS NONE DC SCORES 1140 CONNECTICUT AVE., NW 20,000. WASHINGTON DC 20036 EDLAVITCH JCC OF WASHINGTON, DC NONE ÞС CAPITAL CAMPAIGN 1529 16TH STREET, NW 500,000. WASHINGTON DC 20036 EDLAVITCH JCC OF WASHINGTON, DC NONE ÞС GENERAL SUPPORT FOR THEATER J 1529 16TH STREET, NW 50,000. WASHINGTON DC 20036 Total from continuation sheets

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager Foundation Purpose of grant or Amount status of contribution Name and address (home or business) or substantial contributor recipient 2018 ANNUAL SUPPORT ÞС EDLAVITCH JCC OF WASHINGTON, DC NONE 1529 16TH STREET, NW 50,000. WASHINGTON DC 20036 ÞС S5K FOR 2018 FILM EDLAVITCH JCC OF WASHINGTON, DC NONE FESTIVAL, \$5K ONE-TIME 1529 16TH STREET, NW GIFT TO SUPPORT THE WASHINGTON, DC 20036 10,000. TICKTIN FILM FUND EDUCATIONAL FUND TO STOP GUN VIOLENCE PС GENERAL OPERATIONS 805 15TH STREET, NW, SUITE 502 40,000. WASHINGTON DC 20005 GENERAL OPERATIONS ESSIE JUSTICE GROUP NONE ÞС 300 FRANK OGAWA PLAZA, SUITE 420 5,000. OAKLAND CA 94612\_ EVERYTOWN FOR GUN SAFETY NONE ÞC GENERAL OPERATIONS PO BOX 3886 50,000. NEW YORK, NY 10163 ÞC ΄ GENERAL OPERATIONS EVERYTOWN FOR GUN SAFETY NONE PO BOX 3886 15,000. NEW YORK, NY 10163 EVERYTOWN FOR GUN SAFETY NONE ÞС GENERAL OPERATIONS PO BOX 3886 100,000. NEW YORK, NY 10163 GENERAL OPERATIONS ЪC NONE FAIR CHANCE 2001 S STREET, NW, SUITE 310 15,000. WASHINGTON DC 20009 GENERAL OPERATIONS NONE ÞC FAIR CHANCE 2001 S STREET, NW, SUITE 310 20,000. WASHINGTON DC 20009 FAIR CHANCE NONE PC GENERAL OPERATIONS 2001 S STREET, NW, SUITE 310 15,000. WASHINGTON, DC 20009 Total from continuation sheets

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or Foundation show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient FLORENCE IMMIGRANT AND REFUGEE RIGHTS NONE PC LEGAL AND SOCIAL SERVICES TO PARENTS PROJECT AND CHILDREN IN PO BOX 86299 CUSTODY IN ARIZONA 50,000. TUSCON AZ 85754 PC TAMES TAYLOR MILLION NONE FOOD BANK OF CENTRAL AND EASTERN MEALS CHALLENGE NORTH CAROLINA 1924 CAPITAL BLVD. 5,000. RALEIGH NC 27604 ANNUAL - MD AND DC FOOD RESEARCH AND ACTION CENTER NONE PC HUNGER SOLUTIONS 1200 18TH ST., NW, SUITE 400 20,000. WASHINGTON, DC 20036 GENERAL SUPPORT 2018 NONE ÞС FOR LOVE OF CHILDREN FOR NEIGHBORHOOD 1301 PENNSYLVANIA AVE., SE 7,500. WASHINGTON DC 20003 TUTORING PROGRAM NONE ÞС SUPPORT FOR FOUNDATION FOR JEWISH CAMP CORNERSTONE FELLOWSHIP 253 WEST 35TH STREET, 4TH FLOOR 75 000. NEW YORK, NY 10001 ЬC PLAYGROUND MAINTENANCE FRIENDS OF HUDSON RIVER PARK NONE 305 7TH AVE., 12TH FLOOR ON PIER 25 10,000. NEW YORK NY 10001 FRIENDS OF THE ISRAEL ANTIQUITIES NONE ÞС RESEARCH ON THE DEAD SEA SCROLL'S INK AUTHORITY 51 WEST 52ND STREET, 32ST FLOOR 50,000. NEW YORK, NY 10019 FRIENDS OF THE ISRAEL ANTIQUITIES NONE ÞС SUPPORT THE 2018-2019 COMMUNITY ARCHAEOLOGY AUTHORITY PROGRAM IN LOD 51 WEST 52ND STREET, 32ST FLOOR 80.000. NEW YORK, NY 10019 ₽C SUPPORT THE 2017-2018 FRIENDS OF THE ISRAEL ANTIQUITIES NONE COMMUNITY ARCHAEOLOGY AUTHORITY 51 WEST 52ND STREET, 32ST FLOOR PROJECT IN LOD 75,000. NEW YORK, NY 10019 ЬC GENERAL OPERATIONS FUND FOR A SAFER FUTURE (PASSTHRU.NEW NONE VENTURE FUND) 1201 CONNECTICUT AVE. NW, SUITE 300 100,000. WASHINGTON DC 20036 Total from continuation sheets

Part XV Supplementary Information

Name and address (home or business)  Or Substantial Contributor or Substant	
Show any relationship to any foundation manager of substantial contributor of recipient substant operations of recipient substant or recipient substant of recipient substant or recipient substant of recipient substant or recipient or recipient or recipient substant or recipient substant or recipient or recipient or recipient substant or recipient or recipi	
GALLAUDET HILLEL GALLAUDET HILLEL ELY CENTER 117, 800 FLORIDA AVE., NE WASHINGTON, DC 20002  GATHERDC NONE FC GENERAL OPERATIONS 2018-19  GATHERDC NONE FC GENERAL OPERATIONS 1817 M STREET, NW WASHINGTON, DC 20036  GATHERDC 1817 M STREET, NW WASHINGTON, DC 20036  GATHERDC 1817 M STREET, NW WASHINGTON, DC 20036  GATHERDC NONE FC GENERAL OPERATIONS  GATHERDC 1817 M STREET, NW WASHINGTON, DC 20036  GATHERDC NONE FC GENERAL OPERATIONS  GATHERDC SENERAL OPERATIONS  GATHERDC NONE FC GENERAL OPERATIONS  GATHERDC SENERAL OPERATIONS	Amount
ELY CENTER 117, 800 FLORIDA AVE., NE  MASHINGTON, DC 20002  GATHERDC  RONE  GATHERDC  SATHERDC	
ELY CENTER 117, 800 FLORIDA AVE., NE  WASHINGTON, DC 20002  GATHERDC  RONE  GATHERDC  RONE  GATHERDC  RONE  GATHERDC  RONE  RONE  RONE  PC  GENERAL OPERATIONS  2018-19  ASSHINGTON, DC 20036  RONE  RONE  RONE  RONE  PC  GENERAL OPERATIONS  2018-19  RONE  RONE  RONE  PC  GENERAL OPERATIONS  2018-19  RONE  RONE  RONE  RONE  PC  GENERAL OPERATIONS  RONE  RONE  RONE  RONE  RONE  RONE  PC  GENERAL OPERATIONS  RONE  R	
WASHINGTON, DC 20002  SATHERDC  1817 M STREET, NW WASHINGTON, DC 20036	
SATHERDC  1817 M STREET, NW  1836HINGTON, DC 20036	
ASHINGTON, DC 20036  SATHERDC	2,500
2018-19  201	
ASHINGTON, DC 20036  SATHERDC  .817 M STREET, NW  ASHINGTON, DC 20036  SATHERDC  .818 STREET, NW  ASHINGTON, DC 20036  SATHERDC  .819 STREET, NW  ASHINGTON, DC 20036  SATHERDC  .817 M STREET, NW  SATHERDC  .818 STREET, NW  SATHERDC  .819 STREET, NW  SATHERDC  .819 STREET, NW  SATHERDC  .819 STREET, NW  SATHERDC  .819 STREET, NW  SATHERDC  .810 STREET, NW  SATHERDC  .810 STREET, NW  SATHERDC  .811 M STREET, NW  SATHERDC  .811 M STREET, NW  SATHERDC  .812 STREET, NW  SATHERDC  .813 STREET, NW  SATHERDC  .814 STREET, NW  SATHERDC  .815 STREET, NW  SATHERDC  .817 M STREET, NW	,
SATHERDC .817 M STREET, NW .82018-19 .8218-19 .8311MSTREET, NW .8311MSTREE	
ASHINGTON, DC 20036  WASHINGTON, DC 20036  WASHINGTON, DC 20036  WASHINGTON, DC 20036  WATHERDC  WASHINGTON, DC 20036	100,000
2018-19 2018-1	
ATHERDC NONE PC SENERAL OPERATIONS  817 M STREET, NW  ASHINGTON, DC 20036  ATHERDC NONE PC JOFEE FELLOW  817 M STREET, NW  ASHINGTON, DC 20036  ATHERDC NONE PC GENERAL OPERATIONS  817 M STREET, NW  ASHINGTON, DC 20036  ATHERDC NONE PC GENERAL SUPPORT .  817 M STREET, NW  ASHINGTON, DC 20036	
ATHERDC 817 M STREET, NW ASHINGTON, DC 20036	
817 M STREET, NW ASHINGTON, DC 20036  ATHERDC 818 NONE 819 PC 819 GENERAL SUPPORT 819 PC 819 GENERAL SUPPORT 810 PC 810 PC 811 M STREET, NW	125,000
817 M STREET, NW  ASHINGTON, DC 20036  ATHERDC  817 M STREET, NW	
ATHERDC NONE PC JOFEE FELLOW  817 M STREET, NW ASHINGTON, DC 20036  ATHERDC NONE PC GENERAL OPERATIONS  817 M STREET, NW ASHINGTON, DC 20036  ATHERDC PC GENERAL SUPPORT .  817 M STREET, NW	
ATHERDC 817 M STREET, NW ASHINGTON, DC 20036  ATHERDC 817 M STREET, NW ASHINGTON, DC 20036  ATHERDC ASHINGTON, DC 20036  ATHERDC ASHINGTON, DC 20036  ATHERDC ATHERDC NONE PC GENERAL SUPPORT .	
817 M STREET, NW ASHINGTON, DC 20036  ATHERDC 817 M STREET, NW ASHINGTON, DC 20036  ATHERDC ATHERDC NONE PC GENERAL OPERATIONS  ATHERDC SENERAL SUPPORT .	100,000
817 M STREET, NW ASHINGTON, DC 20036  ATHERDC 817 M STREET, NW ASHINGTON, DC 20036  ATHERDC ATHERDC NONE PC GENERAL OPERATIONS  ATHERDC SENERAL SUPPORT .	
ASHINGTON, DC 20036  ATHERDC  NONE  PC  GENERAL OPERATIONS  817 M STREET, NW  ASHINGTON, DC 20036  ATHERDC  NONE  PC  GENERAL SUPPORT  STREET, NW	
ATHERDC  817 M STREET, NW  ASHINGTON, DC 20036  ATHERDC  NONE  PC  GENERAL OPERATIONS  FC  GENERAL SUPPORT  817 M STREET, NW	22.000
817 M STREET, NW  ASHINGTON, DC 20036  ATHERDC  817 M STREET, NW  REPC GENERAL SUPPORT .	33,000
817 M STREET, NW ASHINGTON, DC 20036  ATHERDC  817 M STREET, NW  REAL SUPPORT .	
ASHINGTON, DC 20036  ATHERDC  NONE  PC  GENERAL SUPPORT  817 M STREET, NW	
ATHERDC NONE PC GENERAL SUPPORT . 817 M STREET, NW	125,000
817 M STREET, NW	123,000
817 M STREET, NW	
ASHINGTON DC 20036	100,000
ATHERDC NONE PC GENERAL SUPPORT	
817 M STREET, NW	
ASHINGTON DC 20036	60,000
ATHERDC NONE PC GENERAL SUPPORT	
817 M STREET, NW	
ASHINGTON, DC 20036	75,000.
ENERATION HOPE NONE . PC NEXT GENERATION	
15 MICHIGAN AVE., NE, SUITE 250 ACADEMY	
ASHINGTON DC 20017  Total from continuation sheets	1 <u>5,000.</u>

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount contribution status of any foundation manager Name and address (home or business) recipient or substantial contributor GENERAL OPERATIONS NONE ኮሮ GEORGE MASON UNIVERSITY HILLEL 2018 JOHNSON CENTER, RM 239H, 4400 UNIVERSITY DRIVE, MS 2C7 FAIRFAX, VA 7.500. 22030 GEORGE WASHINGTON UNIVERSITY HILLEL NONE ΡC CAPITAL CAMPAIGN COMMITTMENT 2101 F STREET, NW 166,667, WASHINGTON DC 20052 ÞС CAPITAL CAMPAIGN FOR GEORGETOWN DAY SCHOOL NONE CAMPUS UNIFICIATION 4530 MACARTHUR BLVD., NW 600,000. WASHINGTON DC 20007-4297 CAPITAL CAMPAIGN GEORGETOWN DAY SCHOOL NONE РC 4530 MACARTHUR BLVD., NW 10,000. WASHINGTON, DC 20007-4297 GIFFORDS LAW CENTER TO PREVENT GUN NONE РC GENERAL OPERATIONS VIOLENCE 268 BUSH STREET #555 25,000. SAN FRANCISCO, CA 94104 NONE PC ANNUAL - GENERAL GLAAD 5455 WILSHIRE BOULEVARD, SUITE 1500 OPERATIONS 2018 5,000. LOS ANGELES, CA 90036 NONE РC GENERAL OPERATIONS GLSEN 110 WILLIAM STREET, 30TH FLOOR 50,000. NEW YORK, NY 10038 ANNUAL - GENERAL NONE PC GĹSEN OPERATIONS 2018 110 WILLIAM STREET, 30TH FLOOR 5,000. NEW YORK, NY 10038 GRAND STREET (PASSTHROUGH 21/64) NONE Ьc GENERAL OPERATIONS 21/64, 445 PARK AVE., SUITE 16 2,000. NEW YORK, NY 10022 NONE ÞС GENERAL SUPPORT GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES PO BOX 1100 5,000. SEBASTOPOL CA 95473 Total from continuation sheets

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager+ Name and address (home or business) recipient or substantial contributor GENERAL SUPPORT GREEN COURSE (PEF PASSTHROUGH) NONE ÞС P.O. BOX 472 25,000. TEL AVIV 61003 ISRAEL HAND IN HAND DOMESTIC EMPLOYERS NONE ÞС GENERAL OPERATIONS NETWORK (PASSTHROUGH, BEND THE ARC) 330 SEVENTH AVE., 19TH FLOOR 20,000. NEW YORK, NY 10001 ÞС GENERAL OPERATIONS HAZON NONE 125 MAIDEN LANE, SUITE 8B 35,000. NEW YORK, NY 10038 GENERAL OPERATIONS HEADWATERS FOUNDATION NONE ÞC 2801 21ST AVENUE SOUTH, SUITE 12B 5,000. MINNEAPOLIS MN 55407 2018 ANNUAL SUPPORT HEBREW HOME OF GREATER WASHINGTON NONE ÞС 6121 MONTROSE ROAD 25,000. ROCKVILLE, MD 20852 HIGHER ACHIEVEMENT DC METRO NONE ÞС GENERAL SUPPORT 2018 DC METRO OPERATIONS 317 8TH STREET, NE 10,000. WASHINGTON DC 20002 HIGHER ACHIEVEMENT DC METRO NONE ÞС GENERAL SUPPORT 2018 -DC METRO OPERATIONS 317 8TH STREET, NE 30,000. WASHINGTON, DC 20002 HILLEL: THE FOUNDATION FOR JEWISH NONE ÞС SUPPORT FOR THE DRIVE TO EXCELLENCE, A CAMPUS LIFE STRATEGIC 800 8TH STREET, NW 333,333. IMPLEMENTATION PLAN WASHINGTON DC 20001 HILLEL THE FOUNDATION FOR JEWISH NONE PС 2018 BOARD OF CAMPUS LIFE GOVERNOR'S CONTRIBUTION 800 8TH STREET, NW 50,000. WASHINGTON, DC 20001 NONE PC NONPARTISAN GOTV HISPANIC FEDERATION MOBILIZATION 55 EXCHANGE PLACE, ROOM 501 NEW YORK, NY 10005 50,000. Total from continuation sheets

Part XV Supplementary Information	<u> </u>			
3 Grants and Contributions Paid During the Y	ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Continuation	
HISPANIC FEDERATION 55 EXCHANGE PLACE, ROOM 501	NONE	PC	NONPARTISAN GOTV MOBILIZATION	
NEW YORK, NY 10005				100,000.
HORTON'S KIDS 400 VIRGINIA AVE., SW, SUITE C-130 WASHINGTON, DC 20024	none	₽C	2018 GENERAL SUPPORT FOR MIDDLE SCHOOL PROGRAMS	25,000.
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVE, NW WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATIONS	10,000.
HUMAN RIGHTS CAMPAIGN FOUNDATION 1640 RHODE ISLAND AVE, NW WASHINGTON, DC 20036	NONE	PC	CIVIC ENGAGEMENT AND EDUCATION WORK AS OUTLINED IN THE PROPOSAL	250,000.
IMMERSENYC (PASSTHROUGH JCC OF MANHATTAN)  JCC OF MANHATTAN, SAMUEL PRIEST ROSE BLDG, 334 AMSTERDAM AVE. AT 76TH ST.	NONE	PC	GENERAL OPERATIONS	
NEW YORK, NY 10023				4,000.
INDIGENOUS ENVIRONMENTAL NETWORK PO BOX 485	NONE	₽C	GENERAL OPERATIONS	10,000.
BEMIDJI, MN 56619  INNER CITY - INNER CHILD  (PASSTHROUGH DUMBARTON CONCERTS, INC.)	NONE	PC ,	EDUCATIONAL PROGRAMS IN THE WASHINGTON, DC AREA	10,000.
3133 DUMBARTON STREET, NW WASHINGTON DC 20007				15,000.
INTER-AGENCY TASK FORCE ON ISRAELI ARAB ISSUES (PASSTHROUGH JOINT DISTRIBU 711 THIRD AVE., 90TH FLOOR	NONE	PC	GENERAL OPERATIONS	
NEW YORK, NY 10017  INTERNATIONAL INDIGENOUS YOUTH  COUNCIL (PASSTHROUGH: TEOCALI SACRED  HEART O	NONE	PC	GENERAL OPERATIONS	5,000.
8202 DAHLIA STREET HENDERSON, CO 80640				15,000.
INTERNATIONAL REFUGEE ASSISTANCE PROJECT	NONE	PC	US REFUGEE SUPPORT LEGAL PROGRAM	
40 RECTOR ST., FLOOR 9  NEW YORK, NY 10006  Total from continuation sheets				25,000.

<u>52-1270464</u>

Part XV Supplementary Information

Part XV Supplementary Information			· · · · · · · · · · · · · · · · · · ·	
3 Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
ISRAEL HOFSHEET (PASSTHROUGH NIF)	NONE	PC	GENERAL OPERATIONS	
1320 19TH ST NW				E0.000
WASHINGTON, DC 20036	-			50,000.
	-		2018 0313	
ISRAEL POLICY FORUM 355 LEXINGTON AVE., 14TH FLOOR	NONE	PC	2018 GALA	
NEW YORK NY 10017				50,000.
•				
ISRAEL POLICY FORUM	NONE	PC	GENERAL OPERATIONS	
355 LEXINGTON AVE., 14TH FLOOR				
NEW YORK, NY 10017				200,000.
JERUSALEM SEASON OF CULTURE	NONE	PC	GENERAL OPERATIONS	
(PASSTHRU PEF)	No.12			•
420 LEXINGTON AVENUE, SUITE 1645			,	
NEW YORK, NY 10170				20,000.
JEWISH COALITION AGAINST DOMESTIC	NONE	PC	ANNUAL SUPPORT 2018	
ABUSE				
P.O. BOX 2266				
ROCKVILLE, MD 20847		<u> </u>		10,000.
JEWISH COMMUNITY CENTER OF NORTHERN	NONE	PC	2018 ANNUAL SUPPORT	
VIRGINIA				
8900 LITTLE RIVER TURNPIKE				FO 000
FAIRFAX, VA 22031				50,000.
JEWISH COMMUNITY RELATIONS COUNCIL OF	NONE	₽C	TRANSFORMATIVE	
GREATER WASHINGTON			CAMPAIGN	
6101 EXECUTIVE BLVD., SUITE 300				30,000.
ROCKVILLE, MD 20852				30,000.
JEWISH COMMUNITY RELATIONS COUNCIL OF	NONE	PC	2018 ANNUAL SUPPORT	
GREATER WASHINGTON				
6101 EXECUTIVE BLVD., SUITE 300				50,000.
ROCKVILLE, MD 20852				30,000.
JEWISH COUNCIL FOR PUBLIC AFFAIRS	NONE	PC	GENERAL OPERATIONS	
116 EAST 27TH STREET, 10TH FLOOR NEW YORK, NY 10016	1			20,000.
TRUTCH COINCIL FOR THE ACTNO	NONE	PC	2018 ANNUAL SUPPORT	
JEWISH COUNCIL FOR THE AGING . 12320 PARKLAWN DRIVE	NOME		ZOTO AMMOAD BUFFORT	
ROCKVILLE, MD 20852		<u></u>		25,000.
Total from continuation sheets				

Part XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Purpose of grant or Foundation show any relationship to Amount contribution any foundation manager status of Name and address (home or business) or substantial contributor recipient 2018 ANNUAL CAMPAIGN JEWISH FEDERATION OF GREATER NONE ÞC WASHINGTON 6101 EXECUTIVE BLVD. 1,000,000. ROCKVILLE MD 20852 NONE ЬC EXECUTIVE TRANSITION JEWISH FEDERATION OF GREATER SUPPORT WASHINGTON 6101 EXECUTIVE BLVD. 125,000. ROCKVILLE MD 20852 ÞС 2018 MATCHING GRANT JEWISH FEDERATION OF GREATER NONE WASHINGTON 1500 EAST JEFFERSON STREET 375,000. ROCKVILLE MD 20852 2018 ANNUAL SUPPORT JEWISH FOUNDATION FOR GROUP HOMES NONE ÞС 1500 EAST JEFFERSON STREET 25,000. ROCKVILLE, MD 20852 ANNUAL - GENERAL JEWISH FUNDERS NETWORK NONE PC OPERATIONS 150 WEST 30TH STREET, SUITE 900 10,000. NEW YORK, NY 10001 PC BOARD GIFT NONE JEWISH FUNDERS NETWORK 150 WEST 30TH STREET, SUITE 900 15,000. NEW YORK NY 10001 JEWISH HISTORICAL SOCIETY OF GREATER NONE ÞС 2018 ANNUAL SUPPORT WASHINGTON 1319 F STREET, NW, SUITE 810 1,000. WASHINGTON, DC 20004-1106 JEWISH SOCIAL JUSTICE ROUNDTABLE NONE ÞC 2018 CEO CONVENING (PASSTHROUGH: BEND THE ARC) 1100 H STREET, NW, SUITE 630 15 000. WASHINGTON DC 20005 JEWISH SOCIAL SERVICE AGENCY NONE PC ANNUAL SUPPORT 2018 200 WOOD HILL ROAD 50,000. ROCKVILLE, MD 20850 ÞС JEWISH YOUTH FOR COMMUNITY ACTION NONE GRANT TO SUPPORT (PASSTHROUGH: KEHILLAH COMMUNITY EXPANSION OF THE SYNAGOGU ORGANIZATION 1300 GRAND AVE. 37,500. PIEDMONT, CA 94610 Total from continuation sheets

!Rart XV; Supplementary Informatio 3 Grants and Contributions Paid During the		-	<u> </u>	
Recipient	If recipient is an individual,	_		
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient	<u> </u>	
JEWS UNITED FOR JUSTICE	NONE	PC	JOFEE FELLOWSHIP	
1100 H STREET, NW, SUITE 630			j	
WASHINGTON, DC 20005		, ,		12,500
JEWS UNITED FOR JUSTICE	NONE	₽C	JOFEE FELLOWSHIP	
1100 H STREET, NW, SUITE 630	NONE		DOT BE T BEBOWEIII	
WASHINGTON, DC 20005				12,500,
JLENS INVESTOR NETWORK (PASSTHROUGH	NONE	PC	GENERAL OPERATIONS	
JEWISH JUMPSTART)				
560 MISSION STREET, SUITE 1395 SAN FRANCISCO, CA 94105				10,000.
SAN FRANCISCO, CA 94105				10,000.
KEEP TAHOE BLUE	NONE	PC	ANNUAL - GENERAL	
2608 LAKE TAHOE BOULEVARD			OPERATIONS 2018	
SOUTH LAKE TAHOE CA 96150	,			5,000.
KESHET ↓	NONE	PC	GENERAL OPERATIONS	
284 AMORY STREET				35 000
JAMAICA PLAIN, MA 02130				35,000.
KESHET	NONE	₽C	GENERAL OPERATIONS	
284 AMORY STREET				
JAMAICA PLAIN, MA 02130	ļ			25,000.
KID POWER, INC.	NONE	PC	OUT-OF-SCHOOL-TIME	,
755 8TH ST., NW WASHINGTON, DC 20001			PROGRAMS FOR MIDDLE SCHOOL STUDENTS	15,000.
MADITINGTON, DC 20001			Denoon Signatus	15,000.
KIDS IN NEED OF DEFENSE	NONE	PC	DIRECT LEGAL SERVICES	
1300 L STREET, NW, SUITE 1100			RELATED TO SEPARATED	
WASHINGTON, DC 20005	<b>x</b>		AND UNACCOMPANIED	100 000
	-		CHILDREN AT THE BORDER	100,000.
LA CLINICA DEL PUEBLO	NONE	PC	ANNUAL - GENERAL	(
2831 15TH STREET, NW		[ -	OPERATIONS 2018	
WASHINGTON, DC 20009	-	_		15,000.
				•
LAB/SHUL 125 MAIDEN LANE SULTE 88	NONE	₽C	GENERAL OPERATIONS	
125 MAIDEN LANE, SUITE 8B NEW YORK, NY 10038		-		5,000.
Total from continuation sheets		· · · · · · · · · · · · · · · · · · ·		

**Supplementary Information** Part XV Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Purpose of grant or Foundation show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient LATIN AMERICAN YOUTH CENTER NONE ÞС SUPPORT bur-of-school-TIME 1419 COLUMBIA ROAD, NW PROGRAMS FOR MIDDLE WASHINGTON, DC 20009 SCHOOL STUDENTS 15,000. GENERAL OPERATIONS NONE ÞС LAVAN C/O SERVICE CORPS, 6 EAST 43RD 2,500. STREET, 6TH FLOOR NEW YORK, NY 10017 GENERAL OPERATIONS NONE ÞC LIFT-DC 999 N. CAPITOL ST., NE, SUITE 310 25,000. WASHINGTON DC 20002 ANNUAL - EDUCATION NONE ₽C LONGHOUSE RESERVE FUND 133 HANDS CREEK ROAD 10 000. EAST HAMPTON NY 11937 NONE ÞС GENERAL OPERATIONS MARYLAND HILLEL 7612 MOWATT LANE 40,000. COLLEGE PARK, MD 20740 ÞC CAPITAL CAMPAIGN MARYLAND HILLEL NONE 7612 MOWATT LANE 250,000. COLLEGE PARK, MD 20740 ΡC GENERAL OPERATIONS MARY'S CENTER FOR MATERNAL & CHILD NONE CARE, INC. 2333 ONTARIO ROAD, NW 20,000. WASHINGTON DC 20009 NONE PC GENERAL OPERATIONS MARY'S CENTER FOR MATERNAL & CHILD CARE, INC. 2333 ONTARIO ROAD, NW 10,000. WASHINGTON DC 20009 ÞС GENERAL OPERATIONS NONE MEDIA MATTERS FOR AMERICA 455 MASSACHUSETTS AVE., NW, SUITE 600 100,000. WASHINGTON DC 20001 MERCHAVIM-THE INSTITUTE FOR THE NONE ÞС GRANT TO PROMOTE DIVERSITY IN ISRAEL'S ADVANCEMENT OF SHARED CITIZENSHIP IN FORMAL EDUCATIONAL TSRAEL. SYSTEM THROUGH THE 4 HAMELACHA ST. PERFORMING ARTS 18,583. LOD 7152010 ISRAEL Total from continuation sheets

Part XV Supplementary Information	1			
3 Grants and Contributions Paid During the Y	/ear (Continuation)			
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
MERCHAVIM-THE INSTITUTE FOR THE	NONE	₽C	COMMUNITY ARCHAEOLOGY	
ADVANCEMENT OF SHARED CITIZENSHIP IN			PROJECT IN LOD	
ISRAEL				
4 HAMELACHA ST.				
LOD 7152010, ISRAEL			<del>-</del>	30,000.
MERCHAVIM-THE INSTITUTE FOR THE	NONE	PC	LET'S TALK PROGRAM	
ADVANCEMENT OF SHARED CITIZENSHIP IN				
ISRAEL				
4 HAMELACHA ST.				50,000.
MERCHAVIM-THE INSTITUTE FOR THE	NONE	PC	COMMUNITY ARCHAEOLOGY	30,000.
ADVANCEMENT OF SHARED CITIZENSHIP IN	NONE		PROJECT IN LOD	
ISRAEL			Thousand The Bos	
4 HAMELACHA ST.	-			
LOD 7152010 ISRAEL				10,000.
MIRIAM'S KITCHEN	NONE	PC	ANNUAL - FOOD PROGRAMS	
2401 VIRGINIA AVENUE, NW	•		2018	
WASHINGTON, DC 20037				15,000.
MOISHE HOUSE	NONE	PC	WEST VILLAGE HOUSE	
5007 PROVIDENCE RD., SUITE E216				
CHARLOTTE, NC 28226				10,000.
MOISHE HOUSE	NONE	PC	GENERAL OPERATIONS FOR	
5007 PROVIDENCE RD., SUITE E216	NONE		DC-AREA HOUSES	
CHARLOTTE NC 28226				35,000.
				•
MOMENT MAGAZINE (PASSTHROUGH CENTER	NONE	₽C	ANNUAL - GENERAL	
FOR CREATIVE CHANGE)			OPERATIONS 2018	
4115 WISCONSIN AVENUE, NW, SUITE 10		'		
WASHINGTON, DC 20016		<del></del>		5,000.
MOVEMENT GENERATION	NONE	PC PC	GENERAL OPERATIONS	
436 14TH STREET, 5TH FLOOR				20.000
OAKLAND, CA 94612			<del></del>	20,000.
MOURNTENED COCECUS / DACCEUROUGU AVAIT	MONE	₽C	GENERAL OPERATIONS	
MOVEMIENTO COSECHA (PASSTHROUGH AYNI INSTITUTE)	NONE		GENERAL OFERATIONS	
1120 SARATOGA ST., SUITE 2				
BOSTON MA 02128				12,000.
MUJERES UNIDAS Y ACTIVAS	NONE	PC	GENERAL OPERATIONS	
3543 18TH ST., 3RD FLOOR				
SAN FRANCISCO, CA 94110				20,000.
Total from continuation sheets	·=			

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Foundation Purpose of grant or show any relationship to Amount any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient GENERAL OPERATIONS MULTIFAITH ALLIANCE FOR SYRIAN NONE ÞС REFUGEES (PASSTHROUGH TIDES) 6 EAST 43RD ST. FLOOR 22 25,000. NEW YORK, NY 10017 NONE ÞС EDUCATION PROGRAMS FOR MUSEUM OF AMERICAN FINANCE YOUNG CHILDREN 48 WALL STREET 5,000. NEW YORK, NY 10005 PC MUSIC PROGRAMMING MY LITTLE SCHOOL (PASSTHROUGH: CHABAD OF TRIBECA) CHABAD OF TRIBECA/SOHO, 291 BROADWAY, 27,000. MEZZANINE NEW YORK, NY 10007 CIVIC ENGAGEMENT NATIONAL COUNCIL OF JEWISH WOMEN NONE ÞС 2055 L STREET, NW, SUITE 650 PROGRAMS 35,000. WASHINGTON, DC 20036 NATIONAL DAY LABORERS ORGANIZING NONE ÞС GENERAL OPERATIONS NETWORK 1030 S. ARROYO PARKWAY, SUITE 106 12,000. PASADENA, CA 91105 NATIONAL DOMESTIC WORKERS ALLIANCE Ьc GENERAL OPERATIONS NONE 45 BROADWAY, SUITE 320 15,000. NEW YORK, NY 10006 NATIONAL GALLERY OF ART NONE PC ANNUAL - GENERAL OPERATIONS 2018 2000B SOUTH CLUB DRIVE 1,000. LANDOVER MD 20785 NATIONAL PARTNERSHIP FOR WOMEN & NONE РC ANNUAL - GENERAL OPERATIONS 2018 FAMILIES 1875 CONNECTICUT AVENUE, NW, SUITE 650 20,000. WASHINGTON DC 20009 NATIONAL WOMEN'S LAW CENTER ANNUAL - GENERAL NONE PC OPERATIONS 2018 11 DUPONT CIRCLE, NW, SUITE 800 10,000. WASHINGTON DC 20036 NATURAL RESOURCES DEFENSE COUNCIL NONE ÞС GENERAL OPERATIONS 40 WEST 20TH STREET 75,000 NEW YORK, NY 10011 Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) Recipient If recipient is an individual, Purpose of grant or Foundation show any relationship to Amount contribution any foundation manager status of Name and address (home or business) or substantial contributor recipient ANNUAL NEW FAMILY ORGANIZATION (PEF NONE ÞС PASSTHROUGH) 34 NACHMANI STREET 5,000. TEL AVIV 6579503, ISRAEL NONE ₽C AFRICAN ASYLUM SEEKERS NEW ISRAEL FUND 1320 19TH STREET, NW, SUITE 400 1.800. WASHINGTON DC 20036 GENERAL OPERATIONS FOR ONETABLE NONE ÞС WORK IN DC 79 MADISON AVE., 2ND FLOOR 50,000. NEW YORK, NY 10016 NONE ÞС JOFEE FELLOWSHIP ONETABLE 79 MADISON AVE., 2ND FLOOR 20,000. NEW YORK, NY 10016 ONETABLE NONE РC JOFEE FELLOWSHIP 79 MADISON AVE., 2ND FLOOR 20,000. NEW YORK NY 10016 OUR WALMART (PASSTHROUGH: NEW WORLD NONE ₽C GENERAL OPERATIONS FOUNDATION) 680 WEST END AVE. #1C 2,000. NEW YORK NY 10025 PEF ISRAEL ENDOWMENTS NONE ÞC PROMOTE DIVERSITY IN 4 HAMELACHA ST. ISRAEL'S FORMAL LOD 7152010, ISRAEL EDUCATIONAL SYSTEM THROUGH THE PERFORMING 44.583. NONE ÞC PROGRAMS SUPPORT PEF ISRAEL ENDOWMENTS 43 EMEK REPHAIM STREET 14,853. JERUSALEM 93141, ISRAEL PEF ISRAEL ENDOWMENTS NONE PС GENERAL SUPPORT P.O. BOX 472 13,314. TEL AVIV 61003 ISRAEL ÞС PEF ISRAEL ENDOWMENTS NONE PROMOTE DIVERSITY IN ISRAEL'S FORMAL 4 HAMELACHA ST. LOD 7152010, ISRAEL EDUCATIONAL SYSTEM THROUGH THE PERFORMING 26,000. Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount contribution any foundation manager status of Name and address (home or business) or substantial contributor 'recipient PROMOTE DIVERSITY IN NONE PEF ISRAEL ENDOWMENTS ISRAEL'S FORMAL 4 HAMELACHA ST. EDUCATIONAL SYSTEM LOD 7152010 ISRAEL THROUGH THE PERFORMING 44,583. GENERAL OPERATIONS РC PLANNED PARENTHOOD FEDERATION OF NONE AMERICA 123 WILLIAM STREET, 10TH FLOOR 45,000. NEW YORK, NY 10038 PLANNED PARENTHOOD FEDERATION OF NONE ÞС SECOND CENTURY CAMPAIGN FOR ADVOCACY AND ENGAGEMENT EFFORTS 123 WILLIAM STREET, 10TH FLOOR <u>350,000.</u> NEW YORK NY 10038 PLANNED PARENTHOOD FEDERATION OF NONE ÞC SECOND CENTURY CAMPAIGN FOR ADVOCACY AMERICA AND ENGAGEMENT EFFORTS 123 WILLIAM STREET, 10TH FLOOR NEW YORK, NY 10038 350,000. Ьc GENERAL OPERATIONS NONE PLANNED PARENTHOOD OF METROPOLITAN WASHINGTON 1225 4TH STREET, NE 50,000. WASHINGTON DC 20002 NONE ЬC \$100K FOR GAITHERSBURG PLANNED PARENTHOOD OF METROPOLITAN CLINIC RENOVATION, WASHINGTON \$25K FOR THE 1225 4TH STREET, NE CONTRACEPTIVE EQUITY WASHINGTON DC 20002 300,000. FUND AND \$175K FOR PLANNED PARENTHOOD OF NEW YORK CITY NONE ÞС NATIONAL CAMPAIGN MARGARET SANGER SQUARE, 26 BLEEKER 16,000. STREET NEW YORK NY 10012 SPONSOR TABLE FOR MAY ÞС NONE PLANNED PARENTHOOD OF NEW YORK CITY 1 GALA MARGARET SANGER SQUARE, 26 BLEEKER 24,000. STREET NEW YORK, NY 10012 PUERTO RICO OUTREACH PROJECT-MI NONE ÞС GENERAL OPERATIONS FAMILIA FLORIDA (PASSTHROUGH: FLORIDA ALLIA 9400 SEA TURTLE LANE 50,000. PLANTATION FL 33324 RESOURCE GENERATION NONE ÞС GENERAL OPERATIONS

100,000.

1216 BROADWAY, 2ND FLOOR NEW YORK, NY 10001

Total from continuation sheets

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Part}XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of any foundation manager contribution Name and address (home or business) or substantial contributor recipient RISING TIDE NORTH AMERICA NONE ÞС GENERAL OPERATIONS (PASSTHROUGH. MEDIA ISLAND) PO BOX 7204 15 000. OLYMPIA, WA 98507 PC GENERAL OPERATIONS RURAL ORGANIZING PROJECT NONE PO BOX 664 20,000. COTTAGE GROVE, OR 97424 GENERAL OPERATIONS SAN FRANCISCO WOMEN AGAINST RAPE NONE PC 3543 18TH ST., #7 5,000. SAN FRANCISCO, CA 94110 РC GRANT TO SUPPORT SAVE A CHILD'S HEART FOUNDATION NONE MEDICAL FELLOWSHIP PO BOX 59172 15,000. POTOMAC MD 20854 SHAKESPEARE THEATRE COMPANY NONE ÞС TEXT ALIVE' ARTS INTEGRATION PROGRAM 516 EIGHTH STREET, SE FOR LOW-INCOME YOUTH 15,000. WASHINGTON, DC 20003-2834 NONE ÞС HARTMAN IENGAGE CAMPUS SHALOM HARTMAN INSTITUTE OF NORTH FELLOWSHIP **AMERICA** 475 RIVERSIDE DRIVE, SUITE 1450 30.000. NEW YORK NY 10115 NONE ÞС HARTMAN IENGAGE CAMPUS SHALOM HARTMAN INSTITUTE OF NORTH FELLOWSHIP AMERICA 475 RIVERSIDE DRIVE, SUITE 1450 32,500. NEW YORK NY 10115 PC ANNUAL - SUPPORT SHARE OUR STRENGTH NONE MARYLAND PROGRAMS 2018 1030 15TH STREET, NW, SUITE 1100W 15,000. WASHINGTON DC 20005 РC ANNUAL - GENERAL NONE SHARSHERET 1086 TEANECK ROAD, SUITE 2G DPERATIONS 2018 2,500. TEANECK NJ 07666 SIERRA CLUB FOUNDATION , NONE ÞС GENERAL OPERATIONS 2101 WEBSTER STREET, SUITE 1250 50,000. OAKLAND, CA 94612 Total from continuation sheets

D/B/A THE MORNINGSTAR FOUNDATION

Part XV Supplementary Information	on			
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Soliting dioli	
`				
SIERRA CLUB FOUNDATION	NONE	PC	GENERAL OPERATIONS	
2101 WEBSTER STREET, SUITE 1250				
OAKLAND, CA 94612				75,000.
		1		
SIERRA CLUB FOUNDATION	NONE	PC	IN HONOR OF RICHARD N.	
2101 WEBSTER STREET, SUITE 1250			GOLDMAN	
OAKLAND, CA 94612		<del>                                     </del>		_2,500.
SITAR ARTS CENTER	NONE	₽C	OST PROGRAMS FOR LOWER	
1700 KALORAMA ROAD, NW, SUITE 101			INCOME YOUTH 2018	
WASHINGTON, DC 20009	,			10,000.
	,			,
SITAR ARTS CENTER	NONE	PC	OST PROGRAMS FOR LOWER	
1700 KALORAMA ROAD, NW, SUITE 101			INCOME YOUTH 2018	
WASHINGTON, DC 20009	<del></del>	<del> </del>	<del>-</del>	20,000.
SIXTH & I HISTORIC SYNAGOGUE	NONE	PC	\$40K TOWARD JEWISH	
600 I STREET, NW			PROGRAMMING, \$10K	
WASHINGTON, DC 20001			TOWARD RESEARCH	
			PROJECT	_50,000.
SLINGSHOT	NONE	₽C	GENERAL OPERATIONS	
25 BROADWAY, 9TH FLOOR				
NEW YORK, NY 10004	<del>-</del>	-		125,000.
SLINGSHOT	NONE	PC	GENERAL OPERATIONS	
25 BROADWAY, 9TH FLOOR NEW YORK, NY 10004				75,000.
10M 11 10004				
CO OFFICE ATOMS DAM	VOVE	ng .	NAMES AND ADDRESS OF THE PROPERTY OF THE PROPE	
SO OTHERS MIGHT EAT 71 'O' STREET, NW	NONE	PC '	ANNUAL - MEAL PROGRAMS	
WASHINGTON DC 20001				15,000.
			,	
SOCIAL JUSTICE FUND NORTHWEST	NONE	₽C	GENERAL OPERATIONS	
1904 3RD AVE., SUITE 806	NOME		OPHRICAL OF PRATITORS	
SEATTLE, WA 98101				15,000.
SOCIAL VENTURE FUND FOR JEWISH-ARAB	NONE	PC	SOCIAL VENTURE FUND	
EQUALITY AND SHARED SOCIETY			FOR 2018	
(PASSTHROUG				
150 W. 30TH STREET, SUITE 900 NEW YORK, NY 10001				50,000.
_Total from continuation sheets				

<u>52-1270464</u>

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient ÞС GENERAL OPERATIONS NONE SOGOREA TE LAND TRUST (PASSTHROUGH CALIFORNIA INDIAN ENVIRONMENTAL ¢ ALLIANC PO BOX 2128 50,000. BERKELEY CA 94608 NONE ÞС GENERAL OPERATIONS SOJOURN 1530 DEKALB AVE. SUITE A 4,000. ATLANTA GA 30307 SOUL FIRE FARM ÞС GENERAL OPERATIONS NONE 1972 NY HIGHWAY 2 4 000. PETERSBURGH NY 12138 ANNUAL - GENERAL SOUTHERN POVERTY LAW CENTER NONE ÞС OPERATIONS 2018 400 WASHINGTON AVE. 5,000. MONTGOMERY, AL 36104 NONE ÞС GENERAL OPERATIONS SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE. MONTGOMERY, AL 36104 10,000. SPIRIT IN ACTION NONE PС STANDING IN OUR POWER 21 WILBRAHAM ST., BOX C3 15,000. PLAMER, MA 01069 GENERAL OPERATIONS PC STATES UNITED TO PREVENT GUN VIOLENCE NONE 2018 PO BOX 1359 7,000. NEW YORK, NY 10276-1359 ÞC ANNUAL - GENERAL STERN GROVE FESTIVAL ASSOCIATION NONE OPERATIONS 2018 832 FOLSOM STREET, SUITE 1000 5,000. SAN FRANCISCO, CA 94107 STUDENT CONSERVATION ASSOCIATION NONE PC DUT-OF-SCHOOL-TIME 4245 NORTH FAIRFAX DRIVE, SUITE 825 PROGRAMS IN DC ARLINGTON VA 22203 15,000. ANNUAL - GENERAL NONE ÞС STUDIO THEATRE OPERATIONS 2018 1501 14TH STREET, NW 5,000. WASHINGTON, DC 20005 Total from continuation sheets

D/B/A THE MORNINGSTAR FOUNDATION 52-1270464

Part XV Supplementary Information

Part XV Supplementary Information Grants and Contributions Paid During the Y				
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	, contribution	Amount
-				·-
TAMID GROUP	NONE	PC	GENERAL OPERATIONS	
1100 WAYNE AVE., SUITE 850				
SILVER SPRING, MD 20910				5,000
TRUNK B. 601 FF	VOVE	D.C.	SANCTUARY RENOVATION	
TEMPLE SOLEL	NONE	PC	CONTRIBUTION, IN	
2901 MITCHELLVILLE RD. BOWIE, MD 20716			MEMORY OF HERMAN	
BOWIE, ND 20710			GELMAN	4 489
TEMPLE SOLEL	NONE	₽C	SANCTUARY RENOVATION	
2901 MITCHELLVILLE RD.			CONTRIBUTION, IN	
BOWIE, MD 20716			MEMORY OF HERMAN	
	<del>-</del>		GELMAN	120,022
THE AMERICAN JEWISH COMMITTEE	NONE	PC	ONE TIME GIFT IN HONOR	
WASHINGTON CHAPTER, 1156 - 15TH	NONE		OF TOM KAHN	
STREET, NW, SUITE 1100 WASHINGTON,				
DC 20005				2,000
THE BROOKINGS INSTITUTION	NONE	PC ,	THE IMPACT FUND FOR	
1775 MASSACHUSETTS AVE., NW			IMAGING ISRAEL'S FUTURE PROGRAM	135,000
WASHINGTON DC 20036		<del></del>	FOTORE PROGRAM	133,000
THE CENTER FOR POPULAR DEMOCRACY	NONE	PC	GENERAL OPERATIONS	
449 TROUTMAN ST., SUITE A				10.000
BROOKLYN, NY 11237				10,000.
THE CHESAPEAKE ORCHESTRA	NONE	PC	SUPPORT THE HALEVI	
PO BOX 1227			SYMPHONY	
LEONARDTOWN MD 20650				5,000.
THE DEN COLLECTIVE	NONE	PC	GENERAL OPERATIONS	
C/O BETH EL CONGREGATION, 8215 OLD				
GEORGETOWN ROAD BETHESDA, MD 20814				5,000.
MARI TORANI DROTTOM	NONE	BC.	GENERAL OPERATIONS	
THE ISRAEL PROJECT	NONE	PC	2018	
1901 PENNSYLVANIA AVE., NW, SUITE 600 WASHINGTON DC 20006			2010	100,000.
THE JEWISH FEDERATIONS OF NORTH	NONE ·	PC	IREP INITIATIVE	
AMERICA				
25 BROADWAY, SUITE 1700				37 500
NEW YORK NY 10004	<u> </u>	<del></del>		37,500.

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D/B/A THE MORNINGSTAR FOUNDATION

Part XV | Supplementary Information

3 Grants and Contributions Paid During the Y		<u> </u>		
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Marine and address (nome of business)	or substantial contributor	recipient		
THE TENTON CORPORATIONS OF MODEL	VONE		WOUTH FURTIFIED LOD	
THE JEWISH FEDERATIONS OF NORTH	NONE	PC 	YOUTH FUTURES LOD RENEWAL	
33 THIRD AVENUE, 21ST FLOOR			KENDAAD	
YEW YORK, NY 10017				62,500
r				
HE JEWISH FEDERATIONS OF NORTH	NONE	PC	YOUTH FUTURES LOD	
MERICA 33 THIRD AVENUE, 21ST FLOOR		,	RENEWAL	
YORK NY 10017				62,500
				•
HE JEWISH FEDERATIONS OF NORTH	NONE	PC	YOUTH FUTURES LOD	
MERICA			RENEWAL	
33 THIRD AVENUE, 21ST FLOOR			1	
EW YORK, NY 10017	<del> </del>			82,293
HE KENNEDY CENTER	NONE	PC	DC PARTNERSHIP SCHOOLS	
700 F STREET, NW			INITIATIVE	
ASHINGTON, DC 20566				25,000
HE KENNEDY CENTER	NONE	₽C	CIRCLES CONTRIBUTION	
700 F STREET, NW	NONE		FOR 2018	
ASHINGTON DC 20566				6,000
HE NATURE CONSERVANCY	NONE .	PC	EDUCATION PROGRAMS	
25 BARLOW PLACE, SUITE 100 ETHESDA, MD 20814				10,000
HE PHILLIPS COLLECTION	NONE	PC	2018 SUPPORT OF ART	
500 21ST STREET, NW			LINKS:	
ASHINGTON, DC 20009-1090	4		MUSEUM-IN-RESIDENCE	
			PROGRAM	15,000
		ĺ		
HE TREVOR PROJECT	NONE	₽C	ANNUAL - GENERAL	
D BOX 69232			OPERATIONS 2018 :	
EST HOLLYWOOD, CA 90069				5,000
	}	Į.		
IE VOMED DARMICIDAMION CENTRO	NONE	DC.	NONDARMICAN NOMES	
HE VOTER PARTICIPATION CENTER 707 L STREET NW, SUITE 300	NONE	₽C	NONPARTISAN VOTER MOBILIZATION	
ASHINGTON DC 22036			NODIBIZATION	25,000
HE VOTER PARTICIPATION CENTER	NONE	PC	NONPARTISAN GOTV	
707 L STREET NW, SUITE 300 ASHINGTON, DC 22036			MOBILIZATION	
	i .	1		150,000.

52-1270464

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount contribution any foundation manager status of Name and address (home or business) recipient or substantial contributor NONPARTISAN GOTV THE VOTER PARTICIPATION CENTER NONE PC MOBILIZATION 1707 L STREET NW, SUITE 300 100,000. WASHINGTON DC 22036 THE WASHINGTON INSTITUTE FOR NEAR NONE ÞС THE MORNINGSTAR SENIOR FELLOW AND DIRECTOR OF EAST POLICY RESEARCH 1111 19TH STREET, NW, SUITE 500 200 000. WASHINGTON DC 20036 THE WASHINGTON INSTITUTE FOR NEAR NONE PC GENERAL OPERATIONS EAST POLICY 1111 19TH STREET, NW, SUITE 500 7.500. WASHINGTON DC 20036 ÞC · GENERAL OPERATIONS THIRD WAVE FUND (PASSTHROUGH: PROTEUS NONE FUND INC. CONTACT: MARCOS WILLIAMS) PO BOX 1159 15,000. BROOKLYN, NY 11238 \$10K ANNUAL ELP FUND, UJA FEDERATION OF NEW YORK NONE ÞС \$20K DISASTER RELIEF 130 EAST 59TH STREET FUND, \$10K PROGRAMS NEW YORK, NY 10022 RELATING TO FOOD 40,000. INSECURITY IN NYC UNITED STATES HOLOCAUST MEMORIAL NONE PC EARLY CHILDHOOD EDUCATION PROGRAMS AND MUSEUM SURVIVOR ENGAGEMENT 100 RAOUL WALLENBERG PLACE, SW 3,600. WASHINGTON, DC 20024 BRINGING THE LESSONS UNITED STATES HOLOCAUST MEMORIAL NONE ÞС HOME PROGRAM MUSEUM 100 RAOUL WALLENBERG PLACE, SW 83,000. WASHINGTON DC 20024 NONE ÞС GENERAL OPERATIONS URBAN ADAMAH 1151 SIXTH STREET 2,000. BERKELEY CA 94710 NONE PС 2018 GENERAL VIOLENCE POLICY CENTER **DPERATIONS** 1025 CONNECTICUT AVE., NW, SUITE 1210 20,000. WASHINGTON, DC 20036 NONE ΡC GENERAL OPERATIONS WASHINGTON AIDS PARTNERSHIP (PASSTHROUGH · WASHINGTON REGIONAL ASSOCIATION O 1400 16TH STREET, NW, SUITE 740 WASHINGTON DC 20036 35,000. Total from continuation sheets

52-1270464

Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to contribution Amount status of any foundation manager Name and address (home or business) recipient or substantial contributor WASHINGTON BALLET NONE ÞС SUPPORT MIDDLE SCHOOL 3515 WISCONSIN AVENUE, NW PROGRAMS FOR LOW-INCOME YOUTH AT WASHINGTON, DC 20016 THE ARC 10,000. WHEN WE ALL VOTE NONE ÞC NONPARTISAN GOTV 1156 15TH ST. NW, SUITE 1000 MOBILIZATION WASHINGTON DC 20005 50 000. WHEN WE ALL VOTE ÞС NONE NONPARTISAN VOTER 1156 15TH ST. NW. SUITE 1000 MOBILIZATION WASHINGTON DC 20005 125,000. WILDERNESS LEADERSHIP & LEARNING, NONE РC GENERAL OPERATIONS INC, 1758 PARK ROAD, NW WASHINGTON DC 20010-2105 7,500. WILDERNESS TORAH NONE ÞС MATCHING GRANT 2095 ROSE STREET, SUITE 202 BERKELEY CA 94709 10 000. WOMAN TO WOMAN: JERUSALEM SHELTER FOR NONE ÞC GENERAL SUPPORT 2018 BATTERED WOMEN (PEF PASSTHOUGH) POB 10403 JERUSALEM 91103, ISRAEL 15,000. WORKING AMERICA EDUCATION FUND NONE ₽C EFFORTS TO REACH 815 16TH ST., NW WORKING-CLASS WASHINGTON, DC 20006 NEIGHBORHOODS WITH CONVERSATIONS 50,000. YOSEMITE CONSERVANCY NONE PC ANNUAL - ADVENTURE 101 MONTGOMERY STREET, SUITE 1700 RISK CHALLENGE PROGRAM 2018 SAN FRANCISCO, CA 94104 10,000. TO PROVIDE LEGAL YOUNG CENTER FOR IMMIGRANT CHILDREN'S NONE ÞС RIGHTS SERVICES/CHILD 6020 SOUTH UNIVERSITY AVE. ADVOCATES TO SEPARATED CHICAGO, IL 60637 AND UNACCOMPANIED CHILDREN AT TENDER-AGE 50,000. YOUNG PLAYWRIGHTS' THEATER NONE PC GENERAL OPERATIONS FOR 6925 WILLOW STREET, NW, SUITE LL-230 MIDDLE SCHOOL PROGRAMS WASHINGTON DC 20012 15,000. Total from continuation sheets

## THE MORNINGSTAR PHILANTHROPIC FOUNDATION

D/B/A THE MORNINGSTAR FOUNDATION 52-1270464

3 Grants and Contributions Paid During the Recipient	Year (Continuation)			
	If recipient is an individual			
	show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	contribution	Amount
OUTH JUSTICE COALITION	NONE	PC	GENERAL OPERATIONS	
O BOX 73688	NONE		BENERAL OF ERAFIONS	
OS ANGELES, CA 90003	<del></del>			15,000
OT 7000000 DD07D00 (-10000000				
GI JUSTICE PROJECT (PASSTHROUGH: USTICE NOW)	NONE	PC	GENERAL OPERATING	
372 MISSON ST.				
AN FRANCISCO, CA 94103				20,000
				1
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			<del></del>	
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		<u> </u>		<del> </del>
			<del>-</del>	
Total from continuation sheets	<u> </u>	<u> </u>	<del></del>	<del> </del>

# THE MORNINGSTAR PHILANTHROPIC FOUNDATION 52-1270464 D/B/A THE MORNINGSTAR FOUNDATION Part XV Supplementary Information 3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution NAME OF RECIPIENT - PLANNED PARENTHOOD OF METROPOLITAN WASHINGTON \$100K FOR GAITHERSBURG CLINIC RENOVATION, \$25K FOR THE CONTRACEPTIVE EQUITY FUND, AND \$175K FOR THE ADVOCACY AND ENGAGEMENT INITIATIVE NAME OF RECIPIENT - YOUNG CENTER FOR IMMIGRANT CHILDREN'S RIGHTS TO PROVIDE LEGAL SERVICES/CHILD ADVOCATES TO SEPARATED AND UNACCOMPANIED CHILDREN AT TENDER-AGE SHELTERS THROUGHOUT THE COUNTRY

#### Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

### **Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

Name of the organization

Organization type (check one)

THE MORNINGSTAR PHILANTHROPIC FOUNDATION D/B/A THE MORNINGSTAR FOUNDATION

Employer identification number

52-1270464

Filers of		Section:
Filers Of	•	
Form 990	0 or 990-EZ	501(c)( ) (enter number) organization
		4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
		527 political organization
Form 99	).PF	X 501(c)(3) exempt private foundation
		4947(a)(1) nonexempt charitable trust treated as a private foundation
		501(c)(3) taxable private foundation
	, -	covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions
General	Rule	
	_	filing Form 990, 990 EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special	Rules	
	sections 509(a)(1) a any one contributor	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under nd 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from , during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1 Complete Parts I and II
	year, total contribut	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the ions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the y to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address),
	year, contributions of is checked, enter he purpose Don't com	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., plete any of the parts unless the General Rule applies to this organization because it received nonexclusively etc., contributions totaling \$5,000 or more during the year.
but it mu	st answer "No" on f	It isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to e filing requirements of Schedule B (Form 990, 990-EZ, or 990 PF)

Name of organization

THE MORNINGSTAR PHILANTHROPIC FOUNDATION

D/B/A THE MORNINGSTAR FOUNDATION

Employer identification number

52-1270464

Part I	Contributors (see instructions) Use duplicate copies of Part I if additional	I space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SSR CLT 2004 C/O KINNERET GROUP, LLC, 126 EAST 56TH ST, 16TH FL  NEW YORK, NY 10022	\$ <u>4,434,393.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Occash Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

Employer identification number

# THE MORNINGSTAR PHILANTHROPIC FOUNDATION D/B/A THE MORNINGSTAR FOUNDATION

52-1270464

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if a	additional space is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	, (b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	<u></u>
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	\
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Schedule B (Form 990, 990 EZ, or 990 PF) (2018) Employer identification number Name of organization THE MORNINGSTAR PHILANTHROPIC FOUNDATION 52-1270464 THE MORNINGSTAR FOUNDATION D/B/A Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year Part III from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. (c) Use of gift (d) Description of how gift is held from (b) Purpose of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (d) Description of how gift is held (b) Purpose of gift (c) Use of gift Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4

FORM 990-PF	DIVIDENDS	AND INTER	EST	FROM SECU	RITIES S	TATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME		
DIVIDEND INCOME INTEREST INCOME	167,543. 355,923.		0.	167,543 355,923			
INTEREST INCOME FROM PRIS K-1 PARTNERSHIP	236,812.		0.	236,812	. 236,812.		
DIVIDENDS K-1 PARTNERSHIP	3,736,912.		0.	3,736,912	. 3,736,643.		
INTEREST	884,991.		0.	884,991	. 884,985.		
TO PART I, LINE 4	5,382,181.		0.	5,382,181	5,381,906.		_
	· · · · · · · · · · · · · · · · · · ·			<b>1</b>			
FORM 990-PF		OTHER I	NCO			TATEMENT	2
DESCRIPTION			RE		(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
K-1 ORDINARY BUSINE K-1 RENTAL INCOME K-1 OTHER PORTFOLIO K-1 OTHER INCOME K-1 ROYALTIES K-1 GUARANTEED PAYM	OINCOME			365,462. 1. 39,309. 56,583. 24. 20.			
TOTAL TO FORM 990-E	PF, PART I,	LINE 11		461,399.	469,263.		
FORM 990-PF		LEGAL	FE	ES	S	TATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) F INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAB PURPOSE	
LEGAL FEES		16,035.	-	0.		16,03	5.
TO FM 990-PF, PG 1,	 LN 16A	16,035.		0.		16,03	5.

FORM 990-PF	ACCOUNTING FEES		STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING	44,722.	0.		44,722.	
TO FORM 990-PF, PG 1, LN 16B	44,722.	0.		44,722.	
FORM 990-PF	THER PROFES	SIONAL FEES	S	TATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISORY FEES ADMINISTRATIVE FEES OTHER CONTRACT SERVICES	2,922,295. 76,991. 45,124.	2,922,295.		0. 76,991. 45,124.	
TO FORM 990-PF, PG 1, LN 16C	3,044,410.	2,922,295.		122,115.	
FORM 990-PF	TAX	ES	S'	ratement 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
EXCISE TAXES PAYROLL TAXES K-1 FOREIGN TAXES 1099 FOREIGN TAXES	107,000. 20,909. 34,861. 3,493.	0. 0. 34,861. 3,493.		20,909. 0. 0.	
TO FORM 990-PF, PG 1, LN 18	166,263.	38,354.		20,909.	

DESCRIPTION	(A) EXPENSES	(B)	(C)	
<del></del>	PER BOOKS	NÉT INVES	T- ADJUST	
BANK SERVICE CHARGES	200.	2	00.	0.
COMPUTER SUPPORT	31,799.	2	0.	31,799.
INTERNET SERVICES	1,662.		0.	1,662.
DUES & SUBSCRIPTIONS	4,241.		0.	4,241
POSTAGE, MAILING SERVICE	435.		0.	435
PRINTING & COPYING	1,778.		0.	1,778
REPAIRS & MAINTENANCE	150.		0.	150
SUPPLIES	1,257.		0.	1,257.
TELEPHONE	1,030.		0.	1,030.
OTHER OFFICE EXPENSES	3,586.	788,3	0.	3,586. 0.
K-1 INVESTMENT EXPENSES 1099 PORTFOLIO DEDUCTIONS	788,369. 9,822.	9,8		0.
			<del></del>	
TO FORM 990-PF, PG 1, LN 23	844,329.	798,3	91. —— ————	45,938.
FORM 990-PF U.S. AND S	STATE/CITY G	OVERNMENT	OBLIGATIONS	STATEMENT 8
DESCRIPTION	U.S GOV'		BOOK VALUE	FAIR MARKET VALUE
U.S. TREASURY BILLS 01/03/19	X		3,001,811	3,001,811.
TOTAL U.S. GOVERNMENT OBLIGAT	rions		3,001,811	3,001,811.
TOTAL STATE AND MUNICIPAL GOV	VERNMENT OBL	IGATIONS		
TOTAL TO FORM 990-PF, PART I	I, LINE 10A	=	3,001,811	3,001,811.
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT 9
	VA	LUATION ETHOD	BOOK VALUE	FAIR MARKET VALUE
DESCRIPTION	M	EINOD	DOOK AVEOR	
DESCRIPTION			——————————————————————————————————————	
ABERDEEN VENTURE PARTNERS VI		ETHOD FMV		_
ABERDEEN VENTURE PARTNERS VI (OFFSHORE), L.P.	<del></del> -	 FMV	1,846,316	. 1,846,316
ABERDEEN VENTURE PARTNERS VI (OFFSHORE), L.P. AEA INVESTORS FUND V, L.P.	:	FMV	1,846,316 3,961,220	. 1,846,316 . 3,961,220
ABERDEEN VENTURE PARTNERS VI (OFFSHORE), L.P. AEA INVESTORS FUND V, L.P. CARLYLE PARTNERS VI, L.P.	- - - -	FMV FMV FMV	1,846,316 3,961,220 6,474,125	. 1,846,316 . 3,961,220 . 6,474,125
ABERDEEN VENTURE PARTNERS VI	.P.	FMV	1,846,316 3,961,220	. 1,846,316. . 3,961,220. . 6,474,125. . 615,949.

THE MORNINGSTAR PHILANTHROPIC FOUNDA	ATION		52-1270464
LEGACY VENTURE V, LLC	FMV	1,617,546.	1,617,546.
LIGHTSPEED VENTURE PARTNERS VI,	FMV		
L.P.		10,780.	10,780.
NEW ENTERPRISE ASSOCIATES 14, L.P.	FMV	6,259,478.	6,259,478.
NEW HERITAGE CAPITAL FUND-B, L.P.	FMV	4,445,982.	4,445,982.
NEWBURY EQUITY PARTNERS II, L.P.	FMV	1,154,647.	1,154,647.
PATRON CAPITAL GP IV	FMV	299,441.	299,441.
PRIME FINANCE PARTNERS III	FMV	37,587.	37,587.
ROYALTY OPPORTUNITIES FEEDER S.A.	FMV	2,294,614.	2,294,614.
SOUTHERN CROSS LATIN AMERICA	FMV		
PRIVATE EQUITY IV, L.P.		2,497,763.	2,497,763.
THE VARDE FUND X (A) (FEEDER), L.P.	FMV	1,569,326.	1,569,326.
AKO PARTNERS L.P.	FMV	2,606,420.	2,606,420.
MINERVA NETWORKS, INC AD-56	FMV	2,312.	2,312.
MINERVA NETWORKS, INC AV-56	FMV	6,878.	6,878.
BLACKSTONE TACTICAL OPPORTUNITIES	FMV		
FUND II L.P.		3,345,241.	3,345,241.
CIP VI INSTITUTIONAL FEEDER, L.P.	FMV	1,329,928.	1,329,928.
LEERINK REVELATION HEALTHCARE FUND	FMV		
I, L.P.		915,780.	915,780.
NEW ENTERPRISE ASSOCIATES 15, L.P.	FMV	3,041,986.	3,041,986.
THE VRDE FUND XII (A), L.P.	FMV	1,741,411.	1,741,411.
MORNINGSTAR SATURN I LLC	FMV	1,400,095.	1,400,095.
MORNINGSTAR MERCURY LLC	FMV	26,333,315.	26,333,315.
MORNINGSTAR NEPTUNE LLC	FMV	23,035,521.	23,035,521.

**FMV** 

203,141,560.

302,640,723.

MORNINGSTAR VENUS LLC

TOTAL TO FORM 990-PF, PART II, LINE 13

203,141,560.

302,640,723.

FORM 990-PF	OTHER PROGRAM-RELATED INVESTMENTS	STATEMENT 10
DESCRIPTION		AMOUNT
JEWISH COMMUNI	TY CENTER OF NORTHERN VIRGINIA	1,845,000.
DEGERITATION		AMOUNT
DESCRIPTION		AMOUNT
THE JEWISH FED	ERATION OF GREATER WASHINGTON	3,000,000.
	·	
	990-PF, PART IX-B, LINE 3	4,845,000.

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#### GENERAL EXPLANATION

STATEMENT 11

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF CHANGES IN GOVERNING DOCUMENTS - PART VII-A, LINE 3

#### **EXPLANATION:**

THE FOUNDATION CONVERTED FROM A DISTRICT OF COLUMBIA NONPROFIT CORPORATION TO A DELAWARE NON-STOCK, NONPROFIT CORPORATION ON APRIL 22, 2019. AS PART OF THIS PROCESS, THE FOUNDATION'S NAME WAS CHANGED FROM MORNINGSTAR FOUNDATION, INC. TO THE MORNINGSTAR PHILANTHROPIC FOUNDATION. THE FOUNDATION ALSO ADOPTED THE ATTACHED BYLAWS FOR THE REINCORPORATED ENTITY. COPIES OF THE DE CERTIFICATE OF CONVERSION, DE CERTIFICATE OF INCORPORATION, DISTRICT OF COLUMBIA CERTIFICATE OF DOMESTICATION AND BYLAWS ARE ATTACHED.