

Form **990**
 Department of the Treasury
 Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No 1545-0047
2018
Open to Public Inspection

A For the 2019 calendar year, or tax year beginning 01-01-2018, and ending 12-31-2018

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization AARP Foundation Doing business as Number and street (or P O box if mail is not delivered to street address) Room/suite 601 E Street NW Tax Dept City or town, state or province, country, and ZIP or foreign postal code Washington, DC 20049	D Employer identification number 52-0794300 E Telephone number (202) 434-3399 G Gross receipts \$ 832,313,431
I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () ◀(insert no) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list (see instructions) H(c) Group exemption number ▶
J Website: ▶ www.aarp.org/foundation		
K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		L Year of formation 1961 M State of legal domicile DC

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities A country free of poverty and where no older person feels vulnerable See Schedule O AARP Foundation serves vulnerable people 50+ by creating and advancing effective solutions that help them secure the essentials		
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	8
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	8
	5 Total number of individuals employed in calendar year 2018 (Part V, line 2a)	5	348
	6 Total number of volunteers (estimate if necessary)	6	52,660
	7a Total unrelated business revenue from Part VIII, column (C), line 12	7a	64
	7b Net unrelated business taxable income from Form 990-T, line 34	7b	162,972
Revenue		Prior Year	Current Year
	8 Contributions and grants (Part VIII, line 1h)	249,808,214	248,393,739
	9 Program service revenue (Part VIII, line 2g)	786,189	1,121,191
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	23,345,884	32,766,638
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-145,307	-198,827
	12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	273,794,980	282,082,741
Expenses			
	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	82,304,202	70,197,948
	14 Benefits paid to or for members (Part IX, column (A), line 4)	0	0
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	37,211,253	37,172,276
	16a Professional fundraising fees (Part IX, column (A), line 11e)	816,553	1,137,486
	b Total fundraising expenses (Part IX, column (D), line 25) ▶ 20,737,034		
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	57,247,010	62,415,930
	18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	177,579,018	170,923,640
	19 Revenue less expenses Subtract line 18 from line 12	96,215,962	111,159,101
Net Assets or Fund Balances		Beginning of Current Year	End of Year
	20 Total assets (Part X, line 16)	380,917,771	439,330,745
	21 Total liabilities (Part X, line 26)	57,109,293	52,750,956
	22 Net assets or fund balances Subtract line 21 from line 20	323,808,478	386,579,789

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Signature of officer Lisa Marsh Ryerson President Type or print name and title	2019-11-12 Date
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Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN P01291480	
	Firm's name ▶ ANDERSEN TAX LLC			Firm's EIN ▶ 33-1197384		
	Firm's address ▶ 400 SOUTH HOPE STREET SUITE 1000 LOS ANGELES, CA 90071			Phone no (213) 593-2300		

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III

1 Briefly describe the organization's mission

AARP Foundation addresses senior poverty by sparking bold, innovative solutions that help vulnerable older adults build economic opportunity and social connectedness - fostering resilience, strengthening communities and restoring hope See Schedule O We operate at the intersection of collaboration, innovation, legal advocacy and grantmaking, by bringing together industry, government, activists, and volunteers to forge practical approaches that pair brainpower with some serious willpower

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a (Code) (Expenses \$ 70,993,773 including grants of \$ 54,531,671) (Revenue \$)
See Additional Data

4b (Code) (Expenses \$ 13,705,674 including grants of \$) (Revenue \$ 500)
See Additional Data

4c (Code) (Expenses \$ 10,143,222 including grants of \$ 2,318,040) (Revenue \$ 907,953)
See Additional Data

See Additional Data Table

4d Other program services (Describe in Schedule O)
(Expenses \$ 43,207,300 including grants of \$ 13,348,237) (Revenue \$ 212,738)

4e Total program service expenses ▶ 138,049,969

Part IV Checklist of Required Schedules

Table with 3 columns: Question ID, Question Text, Yes, No. Rows include questions 1 through 22 regarding organizational requirements and reporting.

Part IV Checklist of Required Schedules (continued)

		Yes	No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23 Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a</i>	24a Yes	
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	No
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	No
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	No
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a	No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b	No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes," complete Schedule L, Part II</i>	26	No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If "Yes," complete Schedule L, Part III</i>	27	No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a	No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b	No
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c	Yes
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30	No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31	No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32	No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33	No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1</i>	34	Yes
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Yes
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35b	Yes
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36	Yes
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37	No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	241
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes

2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return		2a	348		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)				2b	Yes
3a Did the organization have unrelated business gross income of \$1,000 or more during the year?				3a	Yes
b If "Yes," has it filed a Form 990-T for this year? <i>If "No" to line 3b, provide an explanation in Schedule O</i>				3b	Yes
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?				4a	Yes
b If "Yes," enter the name of the foreign country ▶ <u>DA , ID , IS , NO , PO , KS , SW , UK</u> See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)					
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?				5a	No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?				5b	No
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T?				5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?				6a	No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?				6b	
7 Organizations that may receive deductible contributions under section 170(c).					
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?				7a	No
b If "Yes," did the organization notify the donor of the value of the goods or services provided?				7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?				7c	No
d If "Yes," indicate the number of Forms 8282 filed during the year		7d			
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?				7e	No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				7f	No
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?				7g	
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?				7h	
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?				8	
9a Did the sponsoring organization make any taxable distributions under section 4966?				9a	
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?				9b	
10 Section 501(c)(7) organizations. Enter					
a Initiation fees and capital contributions included on Part VIII, line 12		10a			
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		10b			
11 Section 501(c)(12) organizations. Enter					
a Gross income from members or shareholders		11a			
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)		11b			
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?				12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year		12b			
13 Section 501(c)(29) qualified nonprofit health insurance issuers.					
a Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O				13a	
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		13b			
c Enter the amount of reserves on hand		13c			
14a Did the organization receive any payments for indoor tanning services during the tax year?				14a	No
b If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation in Schedule O</i>				14b	
15 Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? If "Yes," see instructions and file Form 4720, Schedule N				15	No
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O				16	No

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions Check if Schedule O contains a response or note to any line in this Part VI



Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include: 1a Enter the number of voting members of the governing body at the end of the tax year; 1b Enter the number of voting members included in line 1a, above, who are independent; 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?; 3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?; 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?; 5 Did the organization become aware during the year of a significant diversion of the organization's assets?; 6 Did the organization have members or stockholders?; 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?; 7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?; 8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following; 8a The governing body?; 8b Each committee with authority to act on behalf of the governing body?; 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include: 10a Did the organization have local chapters, branches, or affiliates?; 10b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?; 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?; 11b Describe in Schedule O the process, if any, used by the organization to review this Form 990; 12a Did the organization have a written conflict of interest policy? If "No," go to line 13; 12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?; 12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done; 13 Did the organization have a written whistleblower policy?; 14 Did the organization have a written document retention and destruction policy?; 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?; 15a The organization's CEO, Executive Director, or top management official; 15b Other officers or key employees of the organization; 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?; 16b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?

Section C. Disclosure

Table with 2 columns: Question, Answer. Rows include: 17 List the States with which a copy of this Form 990 is required to be filed; 18 Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply; 19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year; 20 State the name, address, and telephone number of the person who possesses the organization's books and records.

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(1) LLOYD JOHNSON BOARD CHAIR	6 00 10 40	X						0	2,704	0
(2) JAIME GUTIERREZ VICE CHAIR	6 00 0 40	X						0	0	0
(3) HARRY E JOHNSON VICE CHAIR	6 00	X						0	0	0
(4) DIANE D MILLER BOARD MEMBER	6 00	X						0	0	0
(5) DAVID ADAME BOARD MEMBER	6 00	X						0	0	0
(6) PATRICIA BANKS BOARD MEMBER	6 00	X						0	0	0
(7) SUSAN WERTH BOARD MEMBER	6 00	X						0	0	0
(8) ANN DAW BOARD MEMBER	6 00	X						0	0	0
(9) RONALD E DALY SR BOARD MEMBER (UNTIL 6/13/18)	6 00 10 00	X						0	2,855	0
(10) NEAL LANE BOARD MEMBER (UNTIL 6/13/18)	6 00 10 00	X						0	3,428	0
(11) TIMOTHY M KELLY BOARD MEMBER (UNTIL 6/13/18)	6 00 10 00	X						0	692	0
(12) LISA MARSH RYERSON PRESIDENT	40 00 1 00			X				442,452	8,079	69,836
(13) PATRICIA D SHANNON CFO & SENIOR VICE PRESIDENT	40 00			X				390,684	0	61,307
(14) DAVID WHITEHEAD SVP & CHIEF DEVELOPMENT OFFICER	40 00				X			338,385	13,168	70,480
(15) WILLIAM A RIVERA SVP - LITIGATION	40 00				X			290,595	0	50,353
(16) EMILY S ALLEN SVP - AARP FDN PROGRAMS	40 00				X			312,982	0	62,213
(17) COREY HASTINGS VP - SCSEP (UNTIL 6/15/2018)	40 00				X			160,628	0	33,070

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
(18) KEANNE C HENRY VP - EXPERIENCE CORPS	40 00					X		252,141	0	50,697
(19) STEVEN DELVECCHIO VP - DIRECT RESPONSE	40 00					X		182,309	62,835	44,612
(20) STEPHEN VENUTE VP - CORP & FOUNDATION REL	40 00					X		252,207	0	51,632
(21) PATRICK LANDERS VP - STRATEGY & INNOVATION	40 00					X		247,149	0	51,458
(22) MARC MCDONALD VP - GRANTS AND EXTERNAL INITIATIVES	40 00					X		239,644	0	57,495
1b Sub-Total										
1c Total from continuation sheets to Part VII, Section A										
1d Total (add lines 1b and 1c)								3,109,176	93,761	603,153

2	Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 95	
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3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual	3	Yes	No
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	4	Yes	No
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person	5	Yes	No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
Mediacom Worldwide Inc 498 Seventh Ave New York, NY 10018	Media Outreach Optimization	1,972,845
Hirschfeld Marketing Solutions 10231 Bailey Road Cornelius, NC 28031	Meal Pack Marketing and Operations	1,776,694
Miami Dolphins LTD 7500 SW 30th Street Davie, FL 33314	Volunteer Engagement See Schedule O	1,470,284
Kroger Limited Partnership 1014 Vine St Cincinnati, OH 45202	Program Services See Schedule O	1,465,418
GraceWorkz LLC 1311 W Badger Rd Madison, WI 53713	IT Printer Service and Imaging Supplies	1,271,185

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization ▶ 102

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns . . .	1a 98,923			
	b Membership dues . . .	1b			
	c Fundraising events . . .	1c			
	d Related organizations	1d 102,617,269			
	e Government grants (contributions)	1e 85,312,525			
	f All other contributions, gifts, grants, and similar amounts not included above	1f 60,365,022			
	g Noncash contributions included in lines 1a - 1f \$ <u>72,536</u>				
h Total. Add lines 1a-1f		248,393,739			

Program Service Revenue			Business Code			
	2a Experience Corps Program Fees		900099	907,953	907,953	
b _____						
c _____						
d _____						
e _____						
f All other program service revenue			213,238	213,238		
g Total. Add lines 2a-2f			1,121,191			

Other Revenue	3 Investment income (including dividends, interest, and other similar amounts)			11,340,283		64	11,340,219
	4 Income from investment of tax-exempt bond proceeds						
	5 Royalties						
	6a Gross rents	(i) Real	(ii) Personal				
	b Less rental expenses						
	c Rental income or (loss)						
	d Net rental income or (loss)						
	7a Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
	b Less cost or other basis and sales expenses						
	c Gain or (loss)						
	d Net gain or (loss)			21,426,355			21,426,355
	8a Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18	a	10,150				
	b Less direct expenses	b	0				
	c Net income or (loss) from fundraising events			10,150			10,150
	9a Gross income from gaming activities See Part IV, line 19	a					
b Less direct expenses	b						
c Net income or (loss) from gaming activities							
10a Gross sales of inventory, less returns and allowances	a						
b Less cost of goods sold	b						
c Net income or (loss) from sales of inventory							
Miscellaneous Revenue		Business Code					
11a Charitable Gift Annuity Severance		900099	226,859			226,859	
b Miscellaneous Revenue		900099	441			441	
c Change in value- Charitable Gift		900099	-436,277			-436,277	
d All other revenue							
e Total. Add lines 11a-11d			-208,977				
12 Total revenue. See Instructions			282,082,741	1,121,191	64	32,567,747	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	15,324,686	15,324,686		
2 Grants and other assistance to domestic individuals See Part IV, line 22	54,873,262	54,873,262		
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, line 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees	2,074,475	814,605	888,763	371,107
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages	29,821,390	22,651,092	3,687,759	3,482,539
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	940,967	706,163	122,878	111,926
9 Other employee benefits	2,483,133	1,877,706	322,102	283,325
10 Payroll taxes	1,852,311	1,373,851	258,841	219,619
11 Fees for services (non-employees)				
a Management				
b Legal	177,203	177,203		
c Accounting	159,900		159,900	
d Lobbying				
e Professional fundraising services See Part IV, line 17	1,137,486			1,137,486
f Investment management fees	1,198,582		1,198,582	
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	10,348,715	8,439,907	1,138,792	770,016
12 Advertising and promotion	6,379,820	3,064,737	2,583,453	731,630
13 Office expenses	1,749,608	1,721,434	21,262	6,912
14 Information technology	4,707,928	4,241,503	159,464	306,961
15 Royalties				
16 Occupancy	2,786,046	2,474,340	207,666	104,040
17 Travel	1,984,154	1,683,883	175,310	124,961
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings	2,940,517	2,710,120	209,785	20,612
20 Interest	363,445	203,440	106,599	53,406
21 Payments to affiliates				
22 Depreciation, depletion, and amortization	1,392,067	759,056	435,426	197,585
23 Insurance				
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a Printing and postage	18,695,558	6,032,610	53,128	12,609,820
b Volunteer travel/activi	6,439,491	6,406,073	33,413	5
c Telecommunication expen	1,823,026	1,750,555	46,071	26,400
d Miscellaneous operating	1,269,870	763,743	327,443	178,684
e All other expenses				
25 Total functional expenses. Add lines 1 through 24e	170,923,640	138,049,969	12,136,637	20,737,034
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input checked="" type="checkbox"/> if following SOP 98-2 (ASC 958-720)	13,720,325	4,135,585	0	9,584,740

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX

		(A) Beginning of year		(B) End of year
Assets	1 Cash—non-interest-bearing	2,751,768	1	2,220,950
	2 Savings and temporary cash investments	6,435,695	2	9,850,314
	3 Pledges and grants receivable, net	555,175	3	684,209
	4 Accounts receivable, net	10,679,220	4	8,579,416
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges	2,224,721	9	2,044,836
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a 29,519,711		
	b Less accumulated depreciation	10b 13,684,050	17,191,310	10c 15,835,661
	11 Investments—publicly traded securities	331,745,898	11	389,129,995
	12 Investments—other securities See Part IV, line 11	3,318,160	12	4,814,593
	13 Investments—program-related See Part IV, line 11	5,728,157	13	5,900,364
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11	287,667	15	270,407
16 Total assets. Add lines 1 through 15 (must equal line 34)	380,917,771	16	439,330,745	
Liabilities	17 Accounts payable and accrued expenses	14,917,969	17	15,212,537
	18 Grants payable	9,114,773	18	6,177,902
	19 Deferred revenue	6,073,491	19	3,305,114
	20 Tax-exempt bond liabilities	25,000,000	20	25,000,000
	21 Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties		23	
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17 - 24) Complete Part X of Schedule D	2,003,060	25	3,055,403
	26 Total liabilities. Add lines 17 through 25	57,109,293	26	52,750,956
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	97,074,980	27	95,487,650
	28 Temporarily restricted net assets	2,937,498	28	3,497,523
	29 Permanently restricted net assets	223,796,000	29	287,594,616
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
33 Total net assets or fund balances	323,808,478	33	386,579,789	
34 Total liabilities and net assets/fund balances	380,917,771	34	439,330,745	

Part XI Reconciliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI

1	Total revenue (must equal Part VIII, column (A), line 12)	1	282,082,741
2	Total expenses (must equal Part IX, column (A), line 25)	2	170,923,640
3	Revenue less expenses Subtract line 2 from line 1	3	111,159,101
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	323,808,478
5	Net unrealized gains (losses) on investments	5	-48,387,790
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	0
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	386,579,789

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII

- 1** Accounting method used to prepare the Form 990 Cash Accrual Other _____
 If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant?
 If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both
 Separate basis Consolidated basis Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant?
 If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both
 Separate basis Consolidated basis Both consolidated and separate basis
- c** If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?
 If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

	Yes	No
2a		No
2b	Yes	
2c	Yes	
3a	Yes	
3b	Yes	

Additional Data

Software ID:

Software Version:

EIN: 52-0794300

Name: AARP Foundation

Form 990 (2018)

Form 990, Part III, Line 4a:

The Senior Community Service Employment Program (SCSEP) is the nation's oldest program to help low-income, unemployed individuals aged 55+ find work. AARP Foundation matches eligible older job seekers with local nonprofits and public agencies so they can increase skills and build self-confidence, while earning a modest income. Based on their employment interests and goals, participants may also receive supportive services and skills training through an educational institution. Their SCSEP experience most often leads to unsubsidized employment. SCSEP is administered by the U.S. Department of Labor. AARP Foundation operates in 21 states and Puerto Rico. In program year 2017/2018 more than 13,000 people were served and more than 3,600 obtained unsubsidized employment.

Form 990, Part III, Line 4b:

AARP Foundation Tax-Aide is the nation's largest, free, volunteer-run tax preparation and assistance service. It is available to low- and moderate-income taxpayers with special attention to those aged 50 and older. In 2018, over 35,000 AARP Foundation trained and IRS-certified volunteers helped over 2.6 million people file their taxes. Sites were open late January/early February through mid-April for face-to-face service. Online assistance was available throughout the rest of the year. Other 2018 highlights include \$1.3B in taxpayer refunds and more than \$222M in Earned Income Tax Credits for lower-income working taxpayers. Tax-Aide prepared returns are electronically filed, which helps to increase both the accuracy of returns prepared and the speed of refunds to taxpayers.

Form 990, Part III, Line 4c:

AARP Foundation Experience Corps ("Experience Corps") is an evidence-based, volunteer tutoring and mentoring program that addresses a major contributor to poverty - the inability of children in kindergarten through third grade to read at grade level. Experience Corps has nearly 2,000 highly-trained volunteers working in more than 20 cities and serves over 30,000 students every year in high-need elementary schools. Each Experience Corps site operates one of three tutoring models: one to one, small group, and literacy assistance (where volunteers tutor and help teachers with classroom-wide activities). Studies show that AARP Foundation Experience Corps works. After one year, many students who work with Experience Corps volunteer tutors achieve as much as 60% improvement in critical literacy skills compared to their peers. Volunteers provide an average of 6-15 hours of support each week throughout the school year.

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

(Code) (Expenses \$ 5,302,249 including grants of \$ 1,595,349) (Revenue \$)

Food Security-AARP Foundation's Food Security initiatives are dedicated to ending hunger among older Americans (50+) by focusing on sustainable, long-term public health and market-driven solutions to help meet the dietary needs of older adults, especially those of the nearly ten million food insecure. Our two pillars focus on 1) Showing positive change in food security among low income older adults by ensuring they can afford to purchase healthy foods and 2) Ensuring that low income older adults have the dietary variety that can increase food security and health outcomes. Fresh Savings is a food security program funded in part by the USDA that focuses on providing incentives to SNAP recipients to choose fresh fruits and vegetables to improve health outcomes. AARP Foundation operates the program in Mississippi and Tennessee and is conducting an impact evaluation that will be finalized in 2019.

(Code) (Expenses \$ 5,086,765 including grants of \$ 5,086,765) (Revenue \$)

AARP Sub-Grants-AARP Foundation has awarded grants to AARP to further the Foundation's charitable mission of helping low income older Americans meet basic needs through programs that focus on care giving, nursing, community centers, asset protection and driver safety as a tool to combat isolation.

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

(Code) (Expenses \$ 4,609,347 including grants of \$ 44,000) (Revenue \$ 194,267)

Litigation-AARP Foundation Litigation (AFL) is the litigating arm of AARP Foundation. AFL advocates in courts nationwide to advance the legal rights and interests of people 50 and older by representing them in significant cases and by writing amicus curiae ("friend of the court") briefs. AFL focuses on widespread practices or policies of industry, business, or government that affect older Americans' day-to-day lives, including employment, pensions, housing, long-term care, and financial exploitation.

(Code) (Expenses \$ 2,100,329 including grants of \$ 917,221) (Revenue \$)

Housing-The Housing Impact Area is focused on developing new solutions that enable low income older adults to age in their homes and communities by ensuring that their homes are affordable, livable and healthy. New innovations that were developed in 2018 for launch in 2019 include programs focused on helping low income older adults access property tax relief programs and a program that helps older adults with home maintenance.

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

(Code) (Expenses \$ 3,126,314 including grants of \$ 580,891) (Revenue \$)

Isolation-More than 8 million older adults are socially isolated and, therefore, at risk of poor health. AARP Foundation's Isolation work is focused on developing and delivering solutions that help vulnerable individuals over 50 stay socially connected, prevent isolation, and improve related health outcomes. Through research and innovative efforts, we're working to create a deeper understanding of loneliness and isolation, draw crucial attention to the issue, and catalyze action to end social isolation among older adults. In 2018, AARP Foundation sponsored a national consensus study with the National Academies of Science. This 18-month project will examine how social isolation and loneliness impact health outcomes in older adults aged 50 and older, particularly among low income, underserved, and vulnerable populations. The study will lead to evidence-based recommendations on translating research into practice within the health care system that could facilitate progress in reducing the incidence and adverse health impacts of social isolation and loneliness among the low-income 50+ population. In addition, in 2018, a new solution was developed and tested that uses voice-enabled technology to reduce isolation in affordable senior housing facilities.

(Code) (Expenses \$ 2,720,287 including grants of \$ 267,539) (Revenue \$)

Income Security-AARP Foundation is creating new platforms for ensuring that low income older adults have opportunities to continue to generate income and build savings to help them become more financially stable and secure. AARP Foundation's Consumer Fraud Prevention program helps low income older adults maintain their income by learning how to recognize, refuse and report financial fraud, scams and abuse. In addition, AARP Foundation provides customized consumer education and training through multiple channels including in person, online and through publications. In 2018, the combined AARP Foundation consumer fraud prevention programs reached over 140,000 vulnerable older adults. New innovations were also developed in 2018 that focus on adapting financial technology platforms to make it easier and more automatic for low income older adults to build emergency savings. Many low income older adults are considering self-employment to increase their income but may not know where to start. AARP Foundation's Work for Yourself@50+ program guides individuals through a process to help them decide whether being self-employed is right for them. Our goal is to help them identify the right options, and point them to additional resources to help them get started. We share the first steps they should take and caution them about mistakes to avoid.

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and (4) organizations and 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

(Code) (Expenses \$ 4,040,529 including grants of \$ 2,050,326) (Revenue \$ 3,064)

Back to Work 50+ - AARP Foundation launched BACK TO WORK 50+ to increase the services and resources available to 50+ job candidates nationally and in communities and to facilitate their access to in-demand jobs to enable them to generate income and increase their financial security In 2018, the program served over 14,000 directly and through partners and over 1,000 people were employed In 2014 the program was awarded a Social Innovation Fund grant from the Corporation for National and Community Service to evaluate and scale the model BACK TO WORK 50+ provides job search guides, workshops, and coaching for struggling jobseekers 50 and older to help them regain their confidence, and refresh their skills so they can continue to work for as long as needed

(Code) (Expenses \$ 16,221,480 including grants of \$ 2,806,145) (Revenue \$ 15,407)

Contributions and Other Programs-AARP Foundation expenses in this category consist primarily of the sponsorship of events and conferences that highlighted tangible ways to create opportunity for low-income seniors, and supporting relief for older victims of California wildfires, Hurricane Florence and Hurricane Michael

SCHEDULE A
(Form 990 or
990EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.
 Attach to Form 990 or Form 990-EZ.
 Go to www.irs.gov/Form990 for the latest information.

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
AARP Foundation

Employer identification number
52-0794300

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 12, check only one box)

- 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
- 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ))
- 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)
- 8 A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9 An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture See instructions Enter the name, city, and state of the college or university _____
- 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 11 An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**
- 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g
 - a **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**
 - b **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**
 - c **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**
 - d **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**
 - e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization
 - f Enter the number of supported organizations _____
 - g Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv), 170(b)(1)(A)(vi), and 170(b)(1)(A)(ix)

(Complete only if you checked the box on line 5, 7, 8, or 9 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grant.")	142,542,859	152,271,399	281,047,140	249,808,214	248,393,740	1,074,063,352
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	142,542,859	152,271,399	281,047,140	249,808,214	248,393,740	1,074,063,352
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						349,109,574
6 Public support. Subtract line 5 from line 4						724,953,778

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a)2014	(b)2015	(c)2016	(d)2017	(e)2018	(f)Total
7 Amounts from line 4	142,542,859	152,271,399	281,047,140	249,808,214	248,393,740	1,074,063,352
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	2,351,153	2,445,424	6,172,014	10,040,083	11,340,283	32,348,957
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI.)		212,938	1,708,479	640,882	922,364	3,484,663
11 Total support. Add lines 7 through 10						1,109,896,972

12 Gross receipts from related activities, etc (see instructions) **12**

13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here**

Section C. Computation of Public Support Percentage

14 Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f))	14	65.320 %
15 Public support percentage for 2017 Schedule A, Part II, line 14	15	70.750 %

16a 33 1/3% support test—2018. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

b 33 1/3% support test—2017. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization

17a 10%-facts-and-circumstances test—2018. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization

b 10%-facts-and-circumstances test—2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►		(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
1	Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►		(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ►

Section C. Computation of Public Support Percentage

15	Public support percentage for 2018 (line 8, column (f) divided by line 13, column (f))	15	
16	Public support percentage from 2017 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17	Investment income percentage for 2018 (line 10c, column (f) divided by line 13, column (f))	17	
18	Investment income percentage from 2017 Schedule A, Part III, line 17	18	

19a 33 1/3% support tests—2018. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ►

b 33 1/3% support tests—2017. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ►

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ►

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

		Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.		
	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.		
	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.		
	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below.		
	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).		
	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
	5b		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?		
	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI .		
	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .		
	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI .		
	9b		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI .		
	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.		
	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		
	10b		

Part IV Supporting Organizations (continued)

		Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?		
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
b	A family member of a person described in (a) above?		
c	A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI</i>		

Section B. Type I Supporting Organizations

		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization.</i>		

Section C. Type II Supporting Organizations

		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>		

Section D. All Type III Supporting Organizations

		Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>		

Section E. Type III Functionally-Integrated Supporting Organizations

1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)		
a	<input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.		
b	<input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.		
c	<input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).		
2	Activities Test Answer (a) and (b) below.		
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	Yes	No
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>		
3	Parent of Supported Organizations Answer (a) and (b) below.		
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8	
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1	
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI)		
2	Acquisition indebtedness applicable to non-exempt use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	
Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI) See instructions	
7 Total annual distributions. Add lines 1 through 6	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI) See instructions	
9 Distributable amount for 2018 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2018	(iii) Distributable Amount for 2018
1 Distributable amount for 2018 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2018 (reasonable cause required-- explain in Part VI) See instructions			
3 Excess distributions carryover, if any, to 2018			
a From 2013.			
b From 2014.			
c From 2015.			
d From 2016.			
e From 2017.			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2018 distributable amount			
i Carryover from 2013 not applied (see instructions)			
j Remainder Subtract lines 3g, 3h, and 3i from 3f			
4 Distributions for 2018 from Section D, line 7 \$			
a Applied to underdistributions of prior years			
b Applied to 2018 distributable amount			
c Remainder Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2018, if any Subtract lines 3g and 4a from line 2 If the amount is greater than zero, explain in Part VI See instructions			
6 Remaining underdistributions for 2018 Subtract lines 3h and 4b from line 1 If the amount is greater than zero, explain in Part VI See instructions			
7 Excess distributions carryover to 2019. Add lines 3j and 4c			
8 Breakdown of line 7			
a Excess from 2014.			
b Excess from 2015.			
c Excess from 2016.			
d Excess from 2017.			
e Excess from 2018.			

Part VI Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b, Part V, line 1, Part V, Section B, line 1e, Part V Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information (See instructions)

Facts And Circumstances Test

990 Schedule A, Supplemental Information

Return Reference	Explanation
PART II, LINE 10(B),	2015 Other Program Income - \$105,873 2015 Experience Corps School Fees - \$107,065 Total Program Services Revenue - \$212,938

990 Schedule A, Supplemental Information

Return Reference	Explanation
PART II, LINE 10(C),	2016 Experience Corps Program Fees - \$1,185,995 2016 All Other Program Income - \$372,069 2016 CGA Severance - \$244,961 2016 CGA Change in Value - \$(94,546) Total Program Service & Other Income - \$1,708,479

990 Schedule A, Supplemental Information

Return Reference	Explanation
PART II, LINE 10(D),	2017 Experience Corps Program Fees - \$765,957 2017 All Other Program Income - \$20,232 2017 CGA Severance - \$134,642 2017 CGA Change in Value - \$(279,949) Total Program Service & Other Income - \$640,882

990 Schedule A, Supplemental Information

Return Reference	Explanation
PART II, LINE 10(E),	2018 Experience Corps Program Fees - \$907,953 2018 All Other Program Income - \$213,238 2018 CGA Severance - \$226,859 2018 CGA Change in Value - \$(436,277) 2018 Gross Income from Fundraising - \$10,150 2018 Miscellaneous Revenue - \$441 Total Program Service & Other Income - \$922,364

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements
▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047
2018
Open to Public Inspection

Name of the organization
AARP Foundation

Employer identification number
52-0794300

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.
Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate value of contributions to (during year)		
3 Aggregate value of grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	<input type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	<input type="checkbox"/> Yes <input type="checkbox"/> No	

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area

Protection of natural habitat Preservation of a certified historic structure

Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year	
a Total number of conservation easements	2a	
b Total acreage restricted by conservation easements	2b	
c Number of conservation easements on a certified historic structure included in (a)	2c	
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Yes No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.
Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenue included on Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

- 3** Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)
- a** Public exhibition
 - b** Scholarly research
 - c** Preservation for future generations
 - d** Loan or exchange programs
 - e** Other
- 4** Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII
- 5** During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a** Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Yes No
- b** If "Yes," explain the arrangement in Part XIII and complete the following table
- | | Amount |
|--|--------|
| c Beginning balance | |
| d Additions during the year | |
| e Distributions during the year | |
| f Ending balance | |
- 2a** Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? . . . Yes No
- b** If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	244,360,170	141,651,935	17,139,004	17,983,362	18,101,116
b Contributions	78,113,983	76,682,864	116,229,945	336,554	476,933
c Net investment earnings, gains, and losses	-13,990,060	26,913,632	9,190,695	-328,393	190,354
d Grants or scholarships					
e Other expenditures for facilities and programs	-900,936	888,261	907,709	852,519	785,041
f Administrative expenses					
g End of year balance	307,583,157	244,360,170	141,651,935	17,139,004	17,983,362

- 2** Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as
- a** Board designated or quasi-endowment ▶ 6 500 %
 - b** Permanent endowment ▶ 93 500 %
 - c** Temporarily restricted endowment ▶
- The percentages on lines 2a, 2b, and 2c should equal 100%
- 3a** Are there endowment funds not in the possession of the organization that are held and administered for the organization by
- | | Yes | No |
|--|-----|----|
| (i) unrelated organizations | No | No |
| (ii) related organizations | No | No |
| b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? | | |
- 4** Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		4,440,000		4,440,000
b Buildings		22,736,908	12,198,822	10,538,086
c Leasehold improvements				
d Equipment				
e Other		2,342,803	1,485,228	857,575
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)) . . . ▶				15,835,661

Part VII Investments—Other Securities. Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Column (b) must equal Form 990, Part X, col (B) line 12.) ▶		

Part VIII Investments—Program Related. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. (Column (b) must equal Form 990, Part X, col (B) line 13.) ▶		

Part IX Other Assets. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 15.) ▶	

Part X Other Liabilities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

(a) Description of liability	(b) Book value
(1) Federal income taxes	
Charitable gift annuity liability	3,055,403
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25.) ▶	3,055,403

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	284,737,877
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains (losses) on investments	2a	-48,387,790
b	Donated services and use of facilities	2b	53,087,820
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII)	2d	171,764
e	Add lines 2a through 2d	2e	4,871,794
3	Subtract line 2e from line 1	3	279,866,083
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII)	4b	2,216,658
c	Add lines 4a and 4b	4c	2,216,658
5	Total revenue Add lines 3 and 4c . (This must equal Form 990, Part I, line 12)	5	282,082,741

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	222,820,217
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	53,087,820
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII)	2d	8,501
e	Add lines 2a through 2d	2e	53,096,321
3	Subtract line 2e from line 1	3	169,723,896
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIII)	4b	1,199,744
c	Add lines 4a and 4b	4c	1,199,744
5	Total expenses Add lines 3 and 4c . (This must equal Form 990, Part I, line 18)	5	170,923,640

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Return Reference	Explanation
See Additional Data Table	

Part XIII Supplemental Information *(continued)*

Return Reference	Explanation

Additional Data

Software ID:

Software Version:

EIN: 52-0794300

Name: AARP Foundation

Supplemental Information

Return Reference	Explanation
Part V, Line 4	Permanently Restricted Endowment In January 2018, the Foundation received a contribution of \$76,976,250 from AARP, Inc for its permanently restricted endowment fund In accordance with the terms of the donor agreement, the Foundation is required to add all investment income and gains to the balance of this endowment fund until such time as established by the donor Board Designated Quasi-Endowment The Foundation's unrestricted net assets include amounts designated by its Board of Directors to function as a quasi-endowment fund In connection with its quasi-endowment fund, the Board has adopted a spending policy, which permits an annual transfer to operating funds up to 5% of the previous 12 quarters' average quasi-endowment fund balance Assets of both the permanently restricted and quasi-endowment funds are invested in a broadly diversified portfolio spread over multiple asset classes

Supplemental Information

Return Reference	Explanation
Part X, Line 2	AARP Foundation has determined that there are no material uncertain tax positions that require recognition or disclosure in the consolidated financial statements

Supplemental Information

Return Reference	Explanation
Part XI, Line 2d - Other Adjustments	AARP Institute (EIN 52-0788950) 171,764

Supplemental Information

Return Reference	Explanation
Part XI, Line 4b - Other Adjustments	AARP Institute contribution to AARP Foundation 1,016,914 Investment expenses treated as contra revenue on FS 604,751 Investment expenses from K-1s included in unrealized gain on FS 594,993

Supplemental Information

Return Reference	Explanation
Part XII, Line 2d - Other Adjustments	AARP Institute (EIN 52-0788950) 8,501

Supplemental Information

Return Reference	Explanation
Part XII, Line 4b - Other Adjustments	Investment expenses treated as contra revenue on FS 604,751 Investment expenses from K-1s included in unrealized gain on FS 594,993

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

Revenue		(a) Event #1	(b) Event #2	(c) Other events	(d)
		(event type)	(event type)	(total number)	Total events (add col (a) through col (c))
Revenue	1 Gross receipts				
	2 Less Contributions				
	3 Gross income (line 1 minus line 2)				
Direct Expenses	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses				
	10 Direct expense summary Add lines 4 through 9 in column (d) ▶				
	11 Net income summary Subtract line 10 from line 3, column (d) ▶				

Part III Gaming. Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col (a) through col (c))
		1 Gross revenue			
Direct Expenses	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
7 Direct expense summary Add lines 2 through 5 in column (d) ▶					
8 Net gaming income summary Subtract line 7 from line 1, column (d) ▶					

9 Enter the state(s) in which the organization conducts gaming activities _____

a Is the organization licensed to conduct gaming activities in each of these states? Yes No

b If "No," explain _____

10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? Yes No

b If "Yes," explain _____

- 11** Does the organization conduct gaming activities with nonmembers? Yes No
- 12** Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? Yes No
- 13** Indicate the percentage of gaming activity conducted in
- | | | |
|----------|-----------------------------|---|
| a | The organization's facility | % |
| b | An outside facility | % |

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records

Name ▶

Address ▶

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? Yes No
- b** If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____
- c** If "Yes," enter name and address of the third party
- Name ▶
- Address ▶

16 Gaming manager information

Name ▶

Gaming manager compensation ▶ \$

Description of services provided ▶

Director/officer Employee Independent contractor

- 17** Mandatory distributions
- a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? Yes No
- b** Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

Return Reference	Explanation
Schedule G, Part I, Line 2b, Column (v)	These entities do not raise funds directly for AARP Foundation, but provide counsel, services, and support to AARP Foundation's internal development office. The amounts reflected in Schedule G are for the professional services and reimbursements paid by AARP Foundation for promotional and travel expenses
Schedule G, Part I, Line 2 b(v)	Chapman Cubine and Hussey Professional fundraising fee \$582,732 Consulting fees 101,740 Advertising & promotion 61,117 Total paid to Chapman Cubine and Hussey \$745,589 M&R Strategic Services Inc Professional fundraising fee \$412,956 Consulting services 79,269 Total paid to M&R Strategic Services Inc \$492,225 Ruffalo Noel Levitz Professional fundraising fee \$25,320 Total paid to Ruffalo Noel Levitz \$25,320 Gift Strategies Professional fundraising fee \$116,478 Total paid to Gift Strategies \$116,478 Total amounts paid to fundraisers \$1,379,612

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**Schedule I
(Form 990)**

**Grants and Other Assistance to Organizations,
Governments and Individuals in the United States**

OMB No 1545-0047

2018

**Open to Public
Inspection**

Department of the
Treasury
Internal Revenue Service

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization
AARP Foundation

Employer identification number

52-0794300

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? Yes No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) See Additional Data							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2	Enter total number of section 501(c)(3) and government organizations listed in the line 1 table	▶	113
3	Enter total number of other organizations listed in the line 1 table	▶	11

Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22

Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
(1) SCSEP Enrollee Wages and Benefits (see Page 2, Part III, Line 4a)	13000	54,368,882			
(2) Experience Corps Mentoring & Tutoring Stipends	2000	470,565			
(3) Employee Crisis Fund	9	33,815			
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	Explanation
Part I, Line 2	AARP Foundation has written grant agreements in place with financial and programmatic reporting requirements. The reports are reviewed and final payments are not made until all work has been completed.

Additional Data

Software ID:
Software Version:
EIN: 52-0794300
Name: AARP Foundation

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
AARP 601 E Street NW Washington, DC 20049	95-1985500	501(c)(4)	5,086,765				AARP charitable work conducted on behalf of the AARP Foundation
Able South Carolina 720 Gracern Road Suite 106 Columbia, SC 29016	58-2336332	501(c)(3)	90,000				AARP Foundation Disaster Relief Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Action for Boston Community Development Inc 178 Tremont St Boston, MA 021111006	04-2304133	501(c)(3)	25,000				Grant to support AARP Foundation's Food Security program
Agency on Aging of South Central Connecticut Inc 1 Long Wharf Dr Ste 1L New Haven, CT 06511	06-0915531	501(c)(3)	26,000				Grant to support AARP Foundation's Experience Corps afterschool program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
All Hands and Hearts 6 County Road Suite 6 Mattapoisett, MA 02739	20-3414952	501(c)(3)	75,000				AARP Foundation Disaster Relief Grant
Alliance to End Hunger 425 3rd St SW Ste 1200 Washington, DC 20024	20-2803848	501(c)(3)	15,000				Membership contribution in support of AARP Foundation's Food Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Area Agency on Aging of North Florida 2414 Mahan Drive Tallahassee, FL 32308	59-1844633	501(c)(3)	75,000				AARP Foundation Disaster Relief Grant
Aspiranet 400 Oyster Point Blvd Ste 501 South San Francisco, CA 94080	94-2442955	501(c)(3)	28,114				Grant to support AARP Foundation's Experience Corps program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Association for Enterprise Opportunity 1310 L Street NW Ste 830 Washington, DC 20005	36-3834357	501(c)(3)	25,000				Sponsorship of the AEO Moving Main Street Forward Conference to support Income Security
Austin Community College District 9101 Tuscan Way Rm 153 Austin, TX 78754	74-1742036	501(c)(3)	347,405				Grant to support AARP Foundation's Back to Work 50+ program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Bay County Council on Aging 1116 Frankfurt Avenue Panama City, FL 32401	59-1352672	501(c)(3)	75,000				AARP Foundation Disaster Relief Grant
Benefits Data Trust Centre Square West 1500 Market Street Suite 2800 Philadelphia, PA 19102	20-3455598	501(c)(3)	100,000				Grant to support AARP Foundation's Food Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Boston VA Research Institute Inc 150 S Huntington Ave 151-B Room 11B-60 Boston, MA 02130	04-3081524	501(c)(3)	184,495				Grant to support AARP Foundation's Housing program
Adcox Watermelons & Produce 110 Fox Briar Dr Mendenhall, MS 39114	45-4863509		25,802				Grant to support AARP Foundation's Food Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Brevard Workforce Development Board Inc 297 Barnes Blvd Rockledge, FL 32955	59-3031785	501(c)(3)	181,137				Grant to support AARP Foundation's Back to Work 50+ program
Brunswick County Habitat for Humanity 4170 Long Beach Road SE Southport, NC 28461	56-1869247	501(c)(3)	90,000				AARP Foundation Disaster Relief Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Calhoun County Senior Citizens Association Inc 16859 NE Cayson Street Blountstown, FL 32424	59-1945679	501(c)(3)	75,000				AARP Foundation Disaster Relief Grant
California Vocations Inc 702 Mangrove Ave PMB 19 Chico, CA 95926	68-0062031	501(c)(3)	40,000				AARP Foundation Disaster Relief Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
DC Central Kitchen Inc 425 2nd Street NW Washington, DC 20001	52-1584936	501(c)(3)	9,000				Grant to support AARP Foundation's Food Security program
Cape Fear Habitat for Humanity Inc 20 North 4th Street Suite 200 Wilmington, NC 28401	56-1555858	501(c)(3)	90,000				AARP Foundation Disaster Relief Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Carver Community Organization Inc 400 SE 8TH St Evansville, IN 47713	35-0869030	501(c)(3)	49,531				Grant to support AARP Foundation's Experience Corps afterschool program
Catholic Charities of the Virgin Islands PO Box 9438 St Thomas, VI 00801	66-0521475		75,000				AARP Foundation Disaster Relief Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Center for Social Gerontology 2307 Shelby Ave Ann Arbor, MI 48103	38-2875533	501(c)(3)	10,000				Sponsorship of the AFL National Aging and Law Conference
Central Mississippi Civic Improvement Association Inc DBA Jackson-Hinds Co 3502 West Northside Drive Jackson, MS 392134454	64-0506107	501(c)(3)	10,000				Grant to support AARP Foundation's Food Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Chicago Cook Workforce Partnership 69 W Washington Suite 2860 Chicago, IL 60602	36-4122225	501(c)(3)	300,000				Grant to support AARP Foundation's Back to Work 50+ program
Chinatown Manpower Project Inc 70 Mulberry Street New York, NY 10013	13-2755214	501(c)(3)	10,000				Grant to support AARP Foundation's Work for Yourself 50+ program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Chipola Habitat for Humanity PO Box 6114 4736 Hwy 90 Marianna, FL 324476114	59-2900901	501(c)(3)	75,000				AARP Foundation Disaster Relief Grant
Church Health Center of Memphis Inc 1350 Concourse Ave Ste 142 Memphis, TN 38104	10-0125277		7,497				Grant to support AARP Foundation's Food Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
City of Jackson dba West Tennessee Farmers Market Inc PO Box 2508 Jackson, TN 38302	62-6000316	Government	12,510				Grant to support AARP Foundation's Food Security program
City of Phoenix Youth & Education Office 100 N 3rd St Phoenix, AZ 850042231	86-6000256	Government	46,488				Grant to support AARP Foundation's Experience Corps afterschool program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
City of Tempe 20 E Sixth St Tempe, AZ 85281	86-6000262	Government	66,655				Grant to support AARP Foundation's Experience Corps afterschool program
Community Loan Fund of the Capital Region Inc 255 Orange Street Albany, NY 12210	22-2706505	501(c)(3)	14,000				Grant to support AARP Foundation's Work for Yourself 50+ program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Comprehensive Housing Asst 5809 Park Heights Ave Baltimore, MD 21215	23-7097000	501(c)(3)	50,000				Grant to support AARP Foundation's Isolation program
Council of Independent Colleges 1 Dupont Circle NW Suite 320 Washington, DC 20036	01-6004776	501(c)(3)	125,000				Grant to support AARP Foundation's Isolation program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Morrison's Farmer's Market (managed by Crossroads Downtown Partnership) 172 W Main St Skymart Morristown, TN 37816	27-2903936	501(c)(3)	6,189				Grant to support AARP Foundation's Food Security program
American National Red Cross - VI Affiliate (dba Cruz Roja Americana) 2025 E St NW Washington, DC 200065009	53-0196605	501(c)(3)	38,500				AARP Foundation Disaster Relief Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Center for Women and Enterprise 24 School Street 7th Floor Boston, MA 02108	04-3256236	501(c)(3)	12,000				Grant to support AARP Foundation's Work for Yourself 50+ program
Duquesne University 600 Forbes Avenue Pittsburgh, PA 15282	25-1035663	501(c)(3)	9,990				Grant to support AARP Foundation's Work for Yourself 50+ program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Eastern Florida State University 1519 Clearlake Rd Building 2 Rm 138 138 Cocoa, FL 32922	59-0920675	501(c)(3)	49,539				Grant to support AARP Foundation's Back to Work 50+ program
El Camino Comm Coll 16007 Crenshaw Blvd Torrance, CA 90506	95-6001060	Government Entity	12,010				Grant to support AARP Foundation's Work for Yourself 50+ program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Fayetteville Area Habitat for Humanity Inc PO Box 3166 Fayetteville, NC 28302	56-1610250	501(c)(3)	90,000				AARP Foundation Disaster Relief Grant
Foundation for Puerto Rico 1500 Antonsanti St Ste K San Juan, PR 009123150	66-0776227	501(c)(3)	101,000				AARP Foundation Disaster Relief Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Feeding Tampa Bay 4702 Transport Drive Building 6 Tampa, FL 33605	59-2116576	501(c)(3)	45,500				Grants to support AARP Foundation's Food Security program and Disaster Relief
Feeding the Gulf Coast 5248 Mobile South Street Theodore, AL 36582	63-0821997	501(c)(3)	100,000				Grant to support AARP Foundation's Food Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Foundation for Art and Healing 77 Stearns Road Brookline, MA 02446	33-1125148	501(c)(3)	158,771				Grant to support AARP Foundation's Isolation program
Georgia Farm Bureau Foundation for Agriculture 1620 Bass Road Macon, GA 31210	47-2035360	501(c)(3)	75,000				AARP Foundation Disaster Relief Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Generations Incorporated 25 Kingston St 4th Fl Boston, MA 02111	04-3227007	501(c)(3)	395,797				Grant to support AARP Foundation's Experience Corps program
Generations United 25 E Street NW Washington, DC 20001	31-1542973	501(c)(3)	35,000				Grant to support AARP Foundation's Income Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Georgia Legal Services Program 104 Marietta Street Suite 250 Atlanta, GA 30303	58-1111590	501(c)(3)	60,000				AARP Foundation Disaster Relief Grant
Grantmakers in Aging 2001 Jefferson David Highway Suite 504 Arlington, VA 22202	13-4014982	501(c)(3)	57,500				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Greater Cleveland Volunteers 4415 Euclid Ave Ste 200 Cleveland, OH 44103	34-1356768	501(c)(3)	80,322				Grant to support AARP Foundation's Experience Corps afterschool program
Gulf County Senior Citizens Association 120 Library Drive Port St Joe, FL 32456	59-1777183	501(c)(3)	75,000				AARP Foundation Disaster Relief Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Habitat for Humanity of Bay County Florida PO Box 408 Panama City, FL 32402	59-3007298	501(c)(3)	75,000				AARP Foundation Disaster Relief Grant
Habitat for Humanity International 121 Habitat St Americus, GA 317093498	91-1914868	501(c)(3)	735,655				Grant to support AARP Foundation's Housing program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Habitat for Humanity of Craven County NC 930 Pollock Street New Bern, NC 28562	56-1658230	501(c)(3)	90,000				AARP Foundation Disaster Relief Grant
Harlem Business Alliance 275 Lenox Avenue New York, NY 10027	13-3591350	501(c)(3)	12,000				Grant to support AARP Foundation's Work for Yourself 50+ program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Home Works of America 3823 W Beltline Blvd Columbia, SC 29204	56-2027026	501(c)(3)	90,000				AARP Foundation Disaster Relief Grant
Iowa Center for Economic Success 8345 University Blvd Suite F Clive, IA 50325	20-1037604	501(c)(3)	12,000				Grant to support AARP Foundation's Work for Yourself 50+ program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Jackson Cash & Carry Inc 3520 Terry Rd Jackson, MS 39212	74-3137545		58,511				Grant to support AARP Foundation's Food Security program
Jackson County Senior Citizens Organization Inc 5400 Cliff Street Graceville, FL 32440	59-1613298	501(c)(3)	75,000				AARP Foundation Disaster Relief Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Jefferson State Community College 2601 Carson Rd Birmingham, AL 35215	63-0501357	Government Entity	328,799				Grant to support AARP Foundation's Back to Work 50+ program
Johnson City Farmers Market 190 Dewey Dugger Rd Johnson City, TN 37601	27-2062503	501(c)(3)	8,729				Grant to support AARP Foundation's Food Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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LA's Best 200 N Spring St M 120 Los Angeles, CA 90012	95-4311058	501(c)(3)	55,000				Grant to support AARP Foundation's Experience Corps afterschool program
Legal Aid of North Carolina 224 S Dawson St Raleigh, NC 27601	31-1784161	501(c)(3)	95,000				AARP Foundation Disaster Relief Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Legal Services of Northern California 517 12th St Sacramento, CA 95814	94-1384659	501(c)(3)	245,000				AARP Foundation Disaster Relief Grant
Legal Services of North Florida Inc 2119 Delta Blvd Tallahassee, FL 32303	51-0197090	501(c)(3)	155,000				AARP Foundation Disaster Relief Grant

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Liberty County Senior Citizens Association 15629 NW CR 12 PO Box 730 Bristol, FL 32321	59-1769552	501(c)(3)	75,000				AARP Foundation Disaster Relief Grant
Mathis Peaches and Produce 1950 CR 450 Quitman, MS 39355	27-1869273		11,014				Grant to support AARP Foundation's Food Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Lutheran Social Services of the Virgin Islands Inc 516B Hospital Street Frederiksted, VI 008403824	67-0250807	501(c)(3)	38,823				AARP Foundation Disaster Relief Grant
Massachusetts Law Reform Institute Inc 40 Court St Ste 800 Boston, MA 02108	04-6004303	501(c)(3)	16,000				General Support

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Food Research and Action Center on behalf of Maryland Hunger Solutions 711 W 40th Street Suite 360 Baltimore, MD 21211	23-7200739	501(c)(3)	50,000				Grant to support AARP Foundation's Food Security program
Memphis Tilth 575 Suzette Street Memphis, TN 38126	81-0733686	501(c)(3)	10,939				Grant to support AARP Foundation's Food Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Metropolitan Family Service 230 NE 2nd Ave St 2 Hillsboro, OR 97124	93-0397825	501(c)(3)	102,497				Grant to support AARP Foundation's Experience Corps program
Miami Dade College 11011 SW 104th Room 9254 Miami, FL 33176	59-1210485	Government Entity	172,350				Grant to support AARP Foundation's Back to Work 50+ program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Mississippi Dept of Agriculture 121 N Jefferson St Jackson, MS 39201	64-6000734	Government	6,564				Grant to support AARP Foundation's Food Security program
Motion Picture & Television Fund 23388 Mulholland Drive 220 Woodland Hills, CA 91364	95-1652916	501(c)(3)	223,000				Grant to support AARP Foundation's Isolation program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
My Brothers Workshop 26A Charlotte Amalie PO Box 503205 St Thomas, VI 00805	66-0718884	501(c)(3)	75,000				AARP Foundation Disaster Relief Grant
National Consumer Voice for Quality Long Term Care 1001 Connecticut Ave NW Ste 425 Washington, DC 20036	52-1122531	501(c)(3)	10,000				Sponsorship of the 2018 National Consumer Voice for Quality Long Term Care Conference

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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National Health Law Program 1444 I St NW Ste 105 Washington, DC 20005	95-3080947	501(c)(3)	10,000				Sponsorship of the 2018 NHLP 29th Annual Health Advocates Conference
National Older Worker Career Center 3811 N Fairfax Drive Suite 900 Arlington, VA 22203	52-2003078	501(c)(3)	175,000				Grant to support AARP Foundation's Income Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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North Carolina Housing Finance Agency 3508 Bush Street Raleigh, NC 27609	56-1700536		90,000				AARP Foundation Disaster Relief Grant
Northeastern Illinois University Foundation 5500 N St Louis Avenue Chicago, IL 60625	23-7034689	501(c)(3)	13,225				Grant to support AARP Foundation's Work for Yourself 50+ program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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University of Maine System 5703 Alumni Hall Ste 101 Orono, ME 04469	01-6000769	Government Entity	12,000				Grant to support AARP Foundation's Work for Yourself 50+ program
Northern California Presbyterian Homes and Services 1525 POST ST San Francisco, CA 94109	94-1437728	501(c)(3)	77,000				Grant to support AARP Foundation's Experience Corps program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Nourish Knoxville Inc PO Box 422 Knoxville, TN 37901	46-2030131	501(c)(3)	12,086				Grant to support AARP Foundation's Food Security program
Operation Pathways 1090 Vermont Ave NW Ste 400 Washington, DC 20005	47-2897977	501(c)(3)	9,120				Grant to support AARP Foundation's Isolation program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Parentis Health Foundation 24012 Calle de la Plata 400 Laguna Hills, CA 92653	81-1188544	501(c)(3)	58,500				Grant to support AARP Foundation's Experience Corps afterschool program
Pima Community College 4905 East Broadway Ste 113 Tucson, AZ 857094905	86-0208787	Government Entity	80,000				Grant to support AARP Foundation's Back to Work 50+ program

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Propel Nonprofits 1 SE Maine Street Suite 600 Minneapolis, MN 55114	41-1916337	501(c)(3)	227,848				Grant to support AARP Foundation's Experience Corps program
Quality Education Services of MN Inc 1731 Louise Ave Saint Paul, MN 55106	46-4014810	501(c)(3)	34,200				Contribution to support AARP Foundation's Experience Corps program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Read to Succeed Buffalo Inc 392 Pearl St Ste 100 Buffalo, NY 14202	26-3606661	501(c)(3)	171,177				Grant to support AARP Foundation's Experience Corps program
Rutherford County Trustee Rm 102 Public Square Courthouse Murfreesboro, TN 37130	62-6017922		8,571				Grant to support AARP Foundation's Food Security program

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Sacramento Chinese Community Services Center Inc 420 I St Ste 5 Sacramento, CA 95814	94-2581434	501(c)(3)	125,087				Grant to support AARP Foundation's Experience Corps program
San Francisco Gen Hospital FDN 2789 25th St 2028 San Francisco, CA 94110	94-3189424	501(c)(3)	500,000				Grant to support AARP Foundation's Food Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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San Juan Comm Coll 4601 College Boulevard Farmington, NM 87402	85-0295969	Government Entity	9,910				Grant to support AARP Foundation's Work for Yourself 50+ program
Santa Fe College 3000 NW 83 ST Gainesville, FL 32606	59-1207627	501(c)(3)	234,146				Grant to support AARP Foundation's Back to Work 50+ program

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St Bernard Project 2645 Toulouse Street New Orleans, LA 70119	26-2189665	501(c)(3)	90,000				AARP Foundation Disaster Relief Grant
SC Thrive 2211 Alpine Road Extension Columbia, SC 29223	90-1011409	501(c)(3)	50,000				Grant to support AARP Foundation's Food Security program

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Southeastern Association of Area Agencies on Aging 9815 David Taylor Drive Suite 100 Charlotte, NC 28262	58-1458880	501(c)(3)	90,000				AARP Foundation Disaster Relief Grant
Shelby County Healthcare Corporation 877 Jefferson Ave Memphis, TN 38103	62-1113169	501(c)(3)	10,833				Grant to support AARP Foundation's Food Security program

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Small Business Empowerment Center 911 Washington Ste 805 Saint Louis, MO 63101	80-0563561	501(c)(3)	10,500				Grant to support AARP Foundation's Work for Yourself 50+ program
South Carolina Legal Services 2109 Bull Street Columbia, SC 29201	57-0485205	501(c)(3)	95,000				AARP Foundation Disaster Relief Grant

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State of Mississippi- University of Mississippi Medical Center - University 2500 N State St Jackson, MS 39216	64-6008520	Government	16,000				Grant to support AARP Foundation's Food Security program
Step Up Savannah 428 Bull Street Ste 208 Savannah, GA 31401	30-0526014	501(c)(3)	50,000				Grant to support AARP Foundation's Food Security program

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Brookway Market Basket 835 Brookway Blvd Brookhaven, MS 39601	64-0694110		13,639				Grant to support AARP Foundation's Food Security program
The Childrens Initiative 4438 Ingraham St San Diego, CA 92109	77-0587835	501(c)(3)	104,708				Grant to support AARP Foundation's Experience Corps program

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Three Rivers Market 1100 N Central St Knoxville, TN 37917	20-2281235		66,875				Grant to support AARP Foundation's Food Security program
Top Box Foods 202A Merchandise Mart Plaza Chicago, IL 60654	45-3930886	501(c)(3)	250,000				Grant to support AARP Foundation's Food Security program

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Tri County Tech College FDN PO Box 587 Pendleton, SC 29670	57-0734955	501(c)(3)	30,000				Grant to support AARP Foundation's Back to Work 50+ program
Trustees of Tufts College 711 Washington Street Boston, MA 02111	04-2103634	501(c)(3)	75,000				Grant to support AARP Foundation's Food Security program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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United Way California Capital Region 10389 Old Placerville Road Sacramento, CA 95827	94-1225382	501(c)(3)	121,557				Grant to support AARP Foundation's Experience Corps program
United Way of Central Georgia Inc 277 Martin Luther King Jr Blvd Ste 301 Macon, GA 312021302	58-0639811	501(c)(3)	89,164				Grant to support AARP Foundation's Experience Corps program

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United Way of the Big Bend 307 E Seventh Ave Tallahassee, FL 32303	59-6011150	501(c)(3)	75,000				AARP Foundation Disaster Relief Grant
University of Hartford 200 Bloomfield Ave West Hartford, CT 06117	06-0731360	501(c)(3)	12,512				Grant to support AARP Foundation's Work for Yourself 50+ program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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Westminster Economic Development Initiative Inc (WEDI) 436 Grant Street Buffalo, NY 142131141	20-4230463	501(c)(3)	10,511				Grant to support AARP Foundation's Work for Yourself 50+ program
WI Women's Business Initiative 1533 N River Center Drive Milwaukee, WI 53212	39-1597954	501(c)(3)	9,500				Grant to support AARP Foundation's Work for Yourself 50+ program

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Winrock International 2102 Riverfront Drive Little Rock, AR 72202	71-0603560	501(c)(3)	10,000				Grant to support AARP Foundation's Work for Yourself 50+ program
Womens Opportunity Resource Center 2010 Chestnut Street Philadelphia, PA 19103	23-2741508	501(c)(3)	12,000				Grant to support AARP Foundation's Work for Yourself 50+ program

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

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WV INC 600 Hwy 8 E Rosedale, MS 38769	20-1770628		35,479				Grant to support AARP Foundation's Food Security program
YWCA of San Francisco and Marin 4380 Redwood Hwy Ste A-1 San Rafael, CA 94903	94-0997420	501(c)(3)	15,000				Grant to support AARP Foundation's Work for Yourself 50+ program

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Youth Co-Op 3525 NW 7 Street Miami, FL 33125	23-7320351	501(c)(3)	330,000				Grant to support AARP Foundation's Back to Work 50+ program
The Market Tree of Life Center 30 Crossland Ave Ste 205 Clarksville, TN 37040	20-5449098		12,748				Grant to support AARP Foundation's Food Security program

Schedule J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**
▶ **Attach to Form 990.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No 1545-0047

2018

Open to Public Inspection

Name of the organization
AARP Foundation

Employer identification number
52-0794300

Part I Questions Regarding Compensation

		Yes	No		
<p>1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; vertical-align: top;"> <input type="checkbox"/> First-class or charter travel <input checked="" type="checkbox"/> Travel for companions <input checked="" type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Discretionary spending account </td> <td style="width: 50%; vertical-align: top;"> <input type="checkbox"/> Housing allowance or residence for personal use <input type="checkbox"/> Payments for business use of personal residence <input type="checkbox"/> Health or social club dues or initiation fees <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef) </td> </tr> </table>	<input type="checkbox"/> First-class or charter travel <input checked="" type="checkbox"/> Travel for companions <input checked="" type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Discretionary spending account	<input type="checkbox"/> Housing allowance or residence for personal use <input type="checkbox"/> Payments for business use of personal residence <input type="checkbox"/> Health or social club dues or initiation fees <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)			
<input type="checkbox"/> First-class or charter travel <input checked="" type="checkbox"/> Travel for companions <input checked="" type="checkbox"/> Tax indemnification and gross-up payments <input type="checkbox"/> Discretionary spending account	<input type="checkbox"/> Housing allowance or residence for personal use <input type="checkbox"/> Payments for business use of personal residence <input type="checkbox"/> Health or social club dues or initiation fees <input type="checkbox"/> Personal services (e.g., maid, chauffeur, chef)				
<p>b If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain.</p>	1b	Yes			
<p>2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?</p>	2	Yes			
<p>3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%; vertical-align: top;"> <input type="checkbox"/> Compensation committee <input checked="" type="checkbox"/> Independent compensation consultant <input type="checkbox"/> Form 990 of other organizations </td> <td style="width: 50%; vertical-align: top;"> <input type="checkbox"/> Written employment contract <input checked="" type="checkbox"/> Compensation survey or study <input checked="" type="checkbox"/> Approval by the board or compensation committee </td> </tr> </table>	<input type="checkbox"/> Compensation committee <input checked="" type="checkbox"/> Independent compensation consultant <input type="checkbox"/> Form 990 of other organizations	<input type="checkbox"/> Written employment contract <input checked="" type="checkbox"/> Compensation survey or study <input checked="" type="checkbox"/> Approval by the board or compensation committee			
<input type="checkbox"/> Compensation committee <input checked="" type="checkbox"/> Independent compensation consultant <input type="checkbox"/> Form 990 of other organizations	<input type="checkbox"/> Written employment contract <input checked="" type="checkbox"/> Compensation survey or study <input checked="" type="checkbox"/> Approval by the board or compensation committee				
<p>4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</p> <p>a Receive a severance payment or change-of-control payment?</p> <p>b Participate in, or receive payment from, a supplemental nonqualified retirement plan?</p> <p>c Participate in, or receive payment from, an equity-based compensation arrangement?</p> <p>If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.</p>	4a		No		
	4b		No		
	4c		No		
<p>Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.</p> <p>5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</p> <p>a The organization?</p> <p>b Any related organization?</p> <p>If "Yes," on line 5a or 5b, describe in Part III.</p>	5a	Yes			
	5b	Yes			
<p>6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</p> <p>a The organization?</p> <p>b Any related organization?</p> <p>If "Yes," on line 6a or 6b, describe in Part III.</p>	6a		No		
	6b		No		
<p>7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III.</p>	7		No		
<p>8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.</p>	8		No		
<p>9 If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?</p>	9				

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

Return Reference	Explanation
Part I, Line 1a	All non-employee officers and directors for AARP Foundation serve on a volunteer basis and are not compensated for their generous commitment to AARP Foundation. The officers, directors, and key employees are reimbursed by AARP Foundation for travel and subsistence costs incurred in carrying out their duties. In addition, all non-employee officers and directors are reimbursed for travel and subsistence costs incurred for spouses/companions accompanying them to Foundation functions. All spouse/companion travel reimbursements, including tax gross-up payments, are treated as taxable income and Form 1099-MISC are issued as required by law. Board members L. Johnson, Daly, Lane, and Kelly sit/sat on both the AARP, Inc. board and the AARP Foundation board. AARP, Inc. pays all spouse/companion travel expenses for these board members and issues the required 1099-MISC with the applicable income tax gross-up payment. Board members Gutierrez, H. Johnson, Adame, Miller, Daw, Banks, and Werth sit/sat only on the AARP Foundation board and AARP Foundation pays all spouse/companion travel.

Return Reference	Explanation
Part I, Line 5	AARP Foundation participates in AARP's enterprise-wide compensation plan. Under that compensation plan, numerous organizational factors are considered in employee compensation, of which gross revenues is one.



Schedule J (Form 990) 2018

Additional Data

Software ID:
Software Version:
EIN: 52-0794300
Name: AARP Foundation

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
LISA MARSH RYERSON PRESIDENT	(i)	337,586	102,544	2,322	11,000	21,078	474,530	0
	(ii)	8,079	0	0	37,758	0	45,837	0
PATRICIA D SHANNON CFO & SENIOR VICE PRESIDENT	(i)	311,144	77,039	2,501	11,000	12,549	414,233	0
	(ii)	0	0	0	37,758	0	37,758	0
DAVID WHITEHEAD SVP & CHIEF DEVELOPMENT OFFICER	(i)	269,672	66,784	1,929	11,000	21,722	371,107	0
	(ii)	13,168	0	0	37,758	0	50,926	0
WILLIAM A RIVERA SVP - LITIGATION	(i)	234,345	55,228	1,022	11,000	1,595	303,190	0
	(ii)	0	0	0	37,758	0	37,758	0
EMILY S ALLEN SVP - AARP FDN PROGRAMS	(i)	252,277	59,800	905	11,000	13,455	337,437	0
	(ii)	0	0	0	37,758	0	37,758	0
COREY HASTINGS VP - SCSEP (UNTIL 6/15/2018)	(i)	93,802	49,824	17,002	5,745	7,605	173,978	0
	(ii)	0	0	0	19,720	0	19,720	0
KEANNE C HENRY VP - EXPERIENCE CORPS	(i)	202,877	48,005	1,259	10,035	6,216	268,392	0
	(ii)	0	0	0	34,446	0	34,446	0
STEVEN DELVECCHIO VP - DIRECT RESPONSE	(i)	133,045	48,005	1,259	9,755	1,372	193,436	0
	(ii)	62,835	0	0	33,485	0	96,320	0
STEPHEN VENUTE VP - CORP & FOUNDATION REL	(i)	201,535	49,496	1,176	10,041	7,124	269,372	0
	(ii)	0	0	0	34,467	0	34,467	0
PATRICK LANDERS VP - STRATEGY & INNOVATION	(i)	197,893	48,960	296	9,874	7,691	264,714	0
	(ii)	0	0	0	33,893	0	33,893	0
MARC MCDONALD VP - GRANTS AND EXTERNAL INITIATIVES	(i)	190,387	48,539	718	9,557	15,133	264,334	0
	(ii)	0	0	0	32,805	0	32,805	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

Schedule K (Form 990)

Supplemental Information on Tax-Exempt Bonds

▶ Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions, explanations, and any additional information in Part VI.

▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
AARP Foundation

Employer identification number

52-0794300

Part I Bond Issues

(a) Issuer name	(b) Issuer EIN	(c) CUSIP #	(d) Date issued	(e) Issue price	(f) Description of purpose	(g) Defeased		(h) On behalf of issuer		(i) Pool financing	
						Yes	No	Yes	No	Yes	No
A District of Columbia	53-6001131	254839H48	10-21-2004	25,000,000	Purchase of office space		X		X		X

Part II Proceeds

	A	B	C	D
1 Amount of bonds retired				
2 Amount of bonds legally defeased				
3 Total proceeds of issue	25,000,000			
4 Gross proceeds in reserve funds				
5 Capitalized interest from proceeds				
6 Proceeds in refunding escrows				
7 Issuance costs from proceeds				
8 Credit enhancement from proceeds				
9 Working capital expenditures from proceeds				
10 Capital expenditures from proceeds	23,688,767			
11 Other spent proceeds	1,311,233			
12 Other unspent proceeds				
13 Year of substantial completion	2004			
	Yes	No	Yes	No
14 Were the bonds issued as part of a current refunding issue?		X		
15 Were the bonds issued as part of an advance refunding issue?		X		
16 Has the final allocation of proceeds been made?	X			
17 Does the organization maintain adequate books and records to support the final allocation of proceeds?	X			

Part III Private Business Use

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
1 Was the organization a partner in a partnership, or a member of an LLC, which owned property financed by tax-exempt bonds?		X						
2 Are there any lease arrangements that may result in private business use of bond-financed property?		X						

Part III Private Business Use (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
3a Are there any management or service contracts that may result in private business use of bond-financed property?		X						
b If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property?								
c Are there any research agreements that may result in private business use of bond-financed property?		X						
d If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?								
4 Enter the percentage of financed property used in a private business use by entities other than a section 501(c)(3) organization or a state or local government ▶	0 400 %							
5 Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3) organization, or a state or local government ▶								
6 Total of lines 4 and 5	0 400 %							
7 Does the bond issue meet the private security or payment test?		X						
8a Has there been a sale or disposition of any of the bond-financed property to a nongovernmental person other than a 501(c)(3) organization since the bonds were issued?		X						
b If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of								
c If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12 and 1.145-2?								
9 Has the organization established written procedures to ensure that all nonqualified bonds of the issue are remediated in accordance with the requirements under Regulations sections 1.141-12 and 1.145-2?		X						

Part IV Arbitrage

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
1 Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and Penalty in Lieu of Arbitrage Rebate?		X						
2 If "No" to line 1, did the following apply?								
a Rebate not due yet?		X						
b Exception to rebate?		X						
c No rebate due?		X						
If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed								
3 Is the bond issue a variable rate issue?	X							
4a Has the organization or the governmental issuer entered into a qualified hedge with respect to the bond issue?		X						
b Name of provider								
c Term of hedge								
d Was the hedge superintegrated?								
e Was the hedge terminated?								

Part IV Arbitrage (Continued)

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
5a Were gross proceeds invested in a guaranteed investment contract (GIC)?		X						
b Name of provider								
c Term of GIC								
d Was the regulatory safe harbor for establishing the fair market value of the GIC satisfied?								
6 Were any gross proceeds invested beyond an available temporary period?		X						
7 Has the organization established written procedures to monitor the requirements of section 148?		X						

Part V Procedures To Undertake Corrective Action

	A		B		C		D	
	Yes	No	Yes	No	Yes	No	Yes	No
Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program if self-remediation is not available under applicable regulations?	X							

Part VI Supplemental Information. Provide additional information for responses to questions on Schedule K (see instructions).

Return Reference	Explanation

Schedule L
(Form 990 or 990-EZ)

Transactions with Interested Persons

OMB No 1545-0047

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.**
 ▶ **Attach to Form 990 or Form 990-EZ.**
 ▶ **Go to www.irs.gov/Form990 for the latest information.**

2018

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
AARP Foundation

Employer identification number

52-0794300

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected?	
				Yes	No

2 Enter the amount of tax incurred by organization managers or disqualified persons during the year under section 4958 ▶ \$ _____

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$ _____

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization?		(e) Original principal amount	(f) Balance due	(g) In default?		(h) Approved by board or committee?		(i) Written agreement?	
			To	From			Yes	No	Yes	No	Yes	No
Total						▶	\$					

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) AARP Inc	Affiliated entity	5,086,765	Grants		No

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions)

Return Reference	Explanation
Part IV, Column (d)	Grants for performance of charitable activities on behalf of AARP Foundation

**SCHEDULE M
(Form 990)**

Noncash Contributions

OMB No 1545-0047

2018

▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**
 ▶ **Attach to Form 990.**
 ▶ **Go to www.irs.gov/Form990 for the latest information.**

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization
AARP Foundation

Employer identification number
52-0794300

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	13	72,536	High / Low Average
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ▶ (_____)				
26 Other ▶ (_____)				
27 Other ▶ (_____)				
28 Other ▶ (_____)				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement

29	
----	--

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

	Yes	No
30a		No
31		No
32a		No

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?

b If "Yes," describe in Part II

33 If the organization did not report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II

Part II Supplemental Information.

Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Return Reference	Explanation
Part I, Column (b)	AARP Foundation reports the number of items received Per the IRS issued instructions to Schedule M, each separate contribution of publicly traded stock was treated as an item

SCHEDULE O
(Form 990 or 990-EZ)**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2018**Open to Public Inspection**

Department of the Treasury

Name of the organization

AARP Foundation

Employer identification number

52-0794300

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section A, line 4	(1) Revisions to AARP Foundation's bylaws were approved by the AARP Foundation board on February 22, 2018, and subsequently approved by the AARP Board of Directors on March 7, 2018 with the following changes: i Changing the Board Officer positions of Chair, Vice Chair, Treasurer and Secretary to Board leadership positions of Chair and one or more Vice Chairs, ii Clearly differentiating the Board Committees from advisory committees, iii Designating the President, CFO and Secretary as corporate officers, with the President serving at the pleasure of the Board and the CFO and Secretary serving at the pleasure of the President, and iv Removing the list of standing committees and their descriptions to give the Foundation Board flexibility to add and remove committees without amending the Bylaws

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section A, line 7a	The AARP Board of Directors appoints up to ten voting members of the AARP Foundation Board of Directors. Up to four of the AARP Foundation Board members may be current AARP Board members. The remaining board members shall be unaffiliated with AARP.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section A, line 7b	The AARP Board of Directors appoints up to ten voting members of the AARP Foundation Board of Directors. Up to four of the AARP Foundation Board members may be current AARP Board members. The remaining board members shall be unaffiliated with AARP. An AARP Foundation Board member may be removed, with or without cause, by formal action of the AARP Foundation Board of Directors, designating a successor. The AARP Foundation Bylaws provide that no amendments to the Bylaws adopted by the Foundation may take effect until approved by the AARP Board of Directors.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 11b	The Form 990 for AARP Foundation ("Foundation") is prepared by an outside consultant and reviewed by AARP Foundation's CFO and President and other internal reviewers. The Form 990 is then provided to the AARP Foundation Board of Directors. Once all reviews are complete, the return is electronically filed with the Internal Revenue Service.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 12c	Annually, all board members and employees (including officers) are required to review the Code of Conduct, formally acknowledge their understanding of the Code, and disclose any real or potential conflicts of interest. Disclosures are reviewed by appropriate management (or in the case of a board member, the Board Chair, and if necessary, the Board of Directors), and the Ethics & Compliance Office. The appropriate resolution plan is implemented (for example, recusal from participating in any deliberations and decisions relevant to the disclosure). The Ethics & Compliance Office monitors compliance with these requirements and ensures proper follow-up as needed.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section B, line 15	<p>Through its shared services agreement with AARP, AARP Foundation participates in AARP's enterprise-wide compensation reviews. AARP has a competitive position in the marketplace that it considers relevant for-profit and not-for-profit data since this is the landscape in which AARP and its affiliates compete for talent. Establishing the appropriate compensation for positions and jobs considers external market pricing (where possible) from an independent, third party compensation consulting firm, internal criteria, and an individual's actual performance and contribution. Internal criteria is based on a standard approach that measures the internal value of positions, including complexity and scope of responsibility, skill set and competencies, education and experience, and the reporting relationship of the position. An individual's actual performance and contribution is measured through AARP's performance management approach and then rewarded through AARP's annual base pay merit and incentive award programs. This process applies to all employees of the Foundation including the President, CFO, and key employees. Based on the process described above, the AARP Foundation Board Chair approves adjustments to the President's compensation package. Compensation packages for other officers and key employees are discussed by the Strategy and Governance Committee.</p>

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section C, line 18	AARP Foundation makes its Form 990 available for public inspection on its website and upon request to the AARP Foundation's Office of the CFO

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VI, Section C, line 19	AARP Foundation makes its audited financial statements available for public inspection on its website and upon request to the AARP Foundation's Office of the CFO

990 Schedule O, Supplemental Information

Return Reference	Explanation
Part VII, Sec A, Officers, Key Employees and Highest Compensated Employees	AARP Foundation has a standard 40 hour work week and the average hours are disclosed on Form 990 Officers, key employees, and highest compensated employees often work in excess of that amount

990 Schedule O, Supplemental Information

Return Reference	Explanation
Part VII, Sec B, Independent Contractors	AARP Foundation entered into a Community Program Agreement with the Miami Dolphins, Ltd , a Florida limited partnership, and South Florida Stadium LLC, a Florida limited liability company, (collectively the "Dolphins Parties") on May 1, 2014. As AARP Foundation and the Dolphins Parties have a mutual interest in the well-being of the 50+ year old community in the South Florida area, and particularly in engaging volunteers to serve the lower income 50+ community through charitable programs, the Agreement represents the parties intent to impact the 50+ community in the South Florida area through four (4) key areas: Hunger, Housing, Income and Isolation.

990 Schedule O, Supplemental Information

Return Reference	Explanation
Part VII, Sec B, Independent Contractors	AARP Foundation collaborates with Kroger to deliver 'Fresh Savings', a program designed to benefit low-income people affected by food insecurity. Eligible individuals are provided with a voucher which allows them to purchase low-cost fresh fruit and vegetables. AARP Foundation then reimburses Kroger for the cost of the vouchers.

**SCHEDULE R
(Form 990)**

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2018

**Open to Public
Inspection**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.**
▶ **Attach to Form 990.**
▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

Department of the Treasury
Internal Revenue Service

Name of the organization
AARP Foundation

Employer identification number

52-0794300

Part I Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity?	
						Yes	No
(1) AARP 601 E Street NW Washington, DC 20049 95-1985500	Social welfare organization dedicated to persons over age 50	DC	501(c)(4)	N/A	N/A		No
(2) AARP Institute 601 E Street NW Washington, DC 20049 52-0788950	Supporting org of AARP Fdn holding certain charitable gift annuity funds	DC	501(c)(3)	509(a)(3)	AARP Foundation	Yes	
(3) Legal Counsel for the Elderly 601 E Street NW Washington, DC 20049 52-1194741	Public charity providing legal assistance/education to DC elderly residents	DC	501(c)(3)	509(a)(1)	AARP		No
(4) AARP Insurance Plan 601 E Street NW Washington, DC 20049 52-6069387	Grantor trust holding certain AARP group health insurance policies	DC	501(c)(4)	N/A	AARP		No
(5) AARP Foundation Trust co BlackRock Institutional Trust Co NA TTE 400 Howard St San Francisco, CA 94105 30-6645384	Grantor Trust holding certain exchange traded funds in investment portfolio	CA	501(c)(3)	N/A	AARP Foundation		No
(6) AARP Trust co BlackRock Institutional Trust Company NA TTE 400 Howard St San Francisco, CA 94105 30-6645385	Grantor Trust holding certain exchange traded funds in investment portfolio	CA	501(c)(4)	N/A	AARP		No

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1) AARP Financial Services Corporation 601 E Street NW Washington, DC 20049 52-1367607	Real Estate Holding Company	DE	AARP	C					No
(2) AARP Services Inc 601 E Street NW Washington, DC 20004 52-2141065	Quality Control and Research	DE	AARP	C					No
(3) The H Wayne and Anne D Barbetti Charitable Remainder Unitrust 5011 Haven Avenue Ocean City, NJ 08226 20-6379297	Charitable Remainder Trust	NJ	N/A	T					No

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

	Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1a	No
b Gift, grant, or capital contribution to related organization(s)	1b Yes	
c Gift, grant, or capital contribution from related organization(s)	1c Yes	
d Loans or loan guarantees to or for related organization(s)	1d	No
e Loans or loan guarantees by related organization(s)	1e Yes	
f Dividends from related organization(s)	1f	No
g Sale of assets to related organization(s)	1g	No
h Purchase of assets from related organization(s)	1h	No
i Exchange of assets with related organization(s)	1i	No
j Lease of facilities, equipment, or other assets to related organization(s)	1j	No
k Lease of facilities, equipment, or other assets from related organization(s)	1k	No
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	No
m Performance of services or membership or fundraising solicitations by related organization(s)	1m Yes	
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n Yes	
o Sharing of paid employees with related organization(s)	1o	No
p Reimbursement paid to related organization(s) for expenses	1p Yes	
q Reimbursement paid by related organization(s) for expenses	1q Yes	
r Other transfer of cash or property to related organization(s)	1r Yes	
s Other transfer of cash or property from related organization(s)	1s Yes	

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

See Additional Data Table

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R (see instructions)

Return Reference	Explanation
Schedule R, Part V, Line 2(a)(7)	AARP Foundation and AARP, its parent organization, share mailing lists. AARP does not rent its mailing list to other organizations, so a fair market value of the benefit to the Foundation has not been established. The AARP list is much larger and thus presumably more valuable than the Foundation list. Moreover, the vast majority of names on the AARP Foundation list are already on the AARP list, as they are also AARP members.

Return Reference	Explanation
Schedule R, Part V, Lines 2(a) (11 and 12)	On November 7, 2018, the AARP Institute Board of Trustees approved the merger of AARP Institute into AARP Foundation. When the merger was completed, the assets and liabilities formerly owned by AARP Institute became assets and liabilities of AARP Foundation.

Schedule Form 2016

Additional Data

Software ID:
Software Version:
EIN: 52-0794300
Name: AARP Foundation

Form 990, Schedule R, Part V - Transactions With Related Organizations

	(a) Name of related organization	(b) Transaction type(a-s)	(c) Amount Involved	(d) Method of determining amount involved
(1)	AARP Inc - Grant awards for performance of charitable activities	B	5,086,765	Grant agreements
(1)	AARP Inc - Cash contributions and endowment	C	101,600,355	Cash paid
(2)	AARP Inc - Bond standby agreement	E	25,000,000	In the event of default
(3)	AARP Inc - In-kind advertising	M	5,135,395	Publication space market value
(4)	AARP Inc - In-kind shared services	M	27,165,867	Allocable cost
(5)	AARP Inc - In-kind rent	N	101,211	Allocable cost
(6)	AARP Inc - In-kind mailing lists	N	0	See supplemental information
(7)	AARP Inc - Maintenance & telephone	P	643,170	Costs incurred
(8)	AARP Inc - Shared employee salary	Q	295,711	Actual salary for time reported
(9)	AARP Inc - 25k Annual fee line of credit	R	25,000	Cash paid
(10)	AARP Institute	S	1,516,897	Transfer of CGA assets
(11)	AARP Institute	S	-899,982	Transfer of CGA liability
(12)	AARP Institute	S	400,000	Cash paid
(13)	Andrus Insurance Fund Inc - Workers' comp & other insurance	R	2,257,580	Premiums paid