

EXTENDED TO NOVEMBER 16, 2020

Form 990-PF

Return of Private Foundation

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

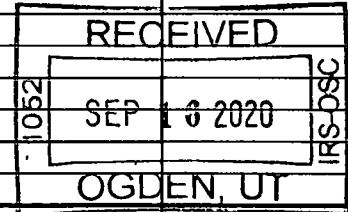
2019

Open to Public Inspection

For calendar year 2019 or tax year beginning, and ending

Name of foundation: IA LENOIR CHARITABLE TR. Employer identification number: 47-6682909. Telephone number: 314-721-8080. City: MANCHESTER, MA 01944. Accounting method: Cash. Fair market value: \$28,367,657.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (Total 2,498,695), Operating and Administrative Expenses (Total 1,300,315), and Adjusted net income (N/A).



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		12,083.	1,307,593.	1,307,593.	
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶					
		Less: allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock STMT 5	11,059,722.	9,627,306.	19,453,969.		
	c	Investments - corporate bonds STMT 6	758,025.	200,299.	200,698.		
	11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶						
12	Investments - mortgage loans						
13	Investments - other STMT 7	4,248,667.	6,141,679.	7,405,397.			
14	Land, buildings, and equipment: basis ▶						
	Less: accumulated depreciation ▶						
15	Other assets (describe ▶)						
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	16,078,497.	17,276,877.	28,367,657.			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ▶)					
	23	<b>Total liabilities</b> (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>						
	and complete lines 24, 25, 29, and 30						
	24	Net assets without donor restrictions					
	25	Net assets with donor restrictions					
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>						
	and complete lines 26 through 30						
	26	Capital stock, trust principal, or current funds	16,078,497.	17,276,877.			
27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.				
28	Retained earnings, accumulated income, endowment, or other funds	0.	0.				
29	<b>Total net assets or fund balances</b>	16,078,497.	17,276,877.				
30	<b>Total liabilities and net assets/fund balances</b>	16,078,497.	17,276,877.				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	16,078,497.
2	Enter amount from Part I, line 27a	2	1,198,380.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	17,276,877.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 29	6	17,276,877.

**Part IV Capital Gains and Losses for Tax on Investment Income** SEE ATTACHED STATEMENT

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e	5,538,473.	3,517,731.	2,020,742.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			2,020,742.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7             } 2	2,020,742.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,098,983.	24,037,390.	.045720
2017	1,070,057.	22,608,229.	.047330
2016	890,906.	20,821,950.	.042787
2015	275,469.	17,498,361.	.015743
2014			

2 Total of line 1, column (d)	2	.151580
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.037895
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	26,117,074.
5 Multiply line 4 by line 3	5	989,707.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	22,861.
7 Add lines 5 and 6	7	1,012,568.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.	8	1,087,756.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

- 1a Exempt operating foundations described in section 4940(d)(2), check here [ ] and enter "N/A" on line 1. Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here [X] and enter 1% of Part I, line 27b
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)
3 Add lines 1 and 2
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

Table with 2 columns: Description (6a-6d) and Amount (72,840.00, 0.00, 0.00, 0.00)

- 6 Credits/Payments:
a 2019 estimated tax payments and 2018 overpayment credited to 2019
b Exempt foreign organizations - tax withheld at source
c Tax paid with application for extension of time to file (Form 8868)
d Backup withholding erroneously withheld
7 Total credits and payments. Add lines 6a through 6d
8 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax 49,979. Refunded

Main table for Part VI with 2 columns: Line number and Amount (22,861.00, 0.00, 22,861.00, 0.00, 22,861.00, 72,840.00, 0.00, 49,979.00, 0.00)

Part VII-A Statements Regarding Activities

- 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
- By language in the governing instrument, or
- By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV
8a Enter the states to which the foundation reports or with which it is registered. See instructions. MO
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Table for Part VII-A with 3 columns: Question number, Yes, No (X marks in Yes/No columns)

N/A

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Part VII-A Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  
Website address **N/A**

	Yes	No
11		X
12		X
13	X	

14 The books are in care of **LETITIA W. SCOTT** Telephone no. **314-721-8080**  
 Located at **102 BRIDGE STREET, MANCHESTER, MA** ZIP+4 **01944**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

- 16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

	Yes	No
16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly):
  - (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No
  - (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No
  - (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No
  - (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No
  - (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No
  - (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  Yes  No

	Yes	No
1a		

N/A

b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here

1b		
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c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?

1c		X
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2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  Yes  No  
 If "Yes," list the years

2a		
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b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) **N/A**

2b		
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c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No

3a		
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b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) **N/A**

3b		
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4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a		X
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b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

4b		X
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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  Yes  No  
 Organizations relying on a current notice regarding disaster assistance, check here  N/A

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d)  N/A

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No  
 N/A

**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?  Yes  No

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ORRIN S. WIGHTMAN IV 1760 MCKINLEY ROAD NAPA, CA 94588	OFFICER 5.00	38,000.	0.	0.
LETITIA W. SCOTT 102 BRIDGE STREET MANCHESTER, MA 01944-1414	OFFICER 5.00	38,000.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NORTH AMERICAN MANAGEMENT CORP 10 POST OFFICE SQUARE, BOSTON, MA 02109	ACCOUNT MANAGEMENT	157,743.

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0.

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	25,930,146.
b	Average of monthly cash balances	1b	584,650.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	26,514,796.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	26,514,796.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	397,722.
5	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	26,117,074.
6	<b>Minimum investment return</b> Enter 5% of line 5	6	1,305,854.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,305,854.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	22,861.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	22,861.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,282,993.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,282,993.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,282,993.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,087,756.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,087,756.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	22,861.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	1,064,895.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,282,993.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			595,304.	
b Total for prior years.		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 1,087,756.				
a Applied to 2018, but not more than line 2a			595,304.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				492,452.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (if an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				790,541.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- NONE
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:
- LETITIA SCOTT, 314-721-8080, NONE  
PO BOX 647, MANCHESTER, MA 01944
- b** The form in which applications should be submitted and information and materials they should include:
- NO FORMAL APPLICATION REQUESTS ARE RECEIVED BY MAIL OR IN PERSON.
- c** Any submission deadlines:
- NONE
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
- NONE

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)					
<b>a Paid during the year</b>					
BARNES-JEWISH HOSPITAL FOUNDATION WEST, 1001 HIGHLANDS PLAZA DR #140 ST. LOUIS, MO 63110	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.	
BOCA GRANDE HEALTH CLINIC FOUNDATION, INC. 280 PARK AVE BOCA GRANDE, FL 33921	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.	
BOCA GRANDE WOMEN'S CLUB, INC. 131 1ST ST. WEST BOCA GRANDE, FL 33921	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.	
BROOKS SCHOOL 1160 GREAT POND RD NORTH ANDOVER, MA 01845	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	175,000.	
BROOKWOOD SCHOOLS FOUNDATION 1255 DOGWOOD RD SW SNELLVILLE, GA 30078	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.	
<b>Total</b> SEE CONTINUATION SHEET(S) ▶ 3a				1,022,500.	
<b>b Approved for future payment</b>					
NONE					
<b>Total</b> ▶ 3b					0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate, 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue, 12 Subtotal, 13 Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No, Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Sign Here: Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: [Signature] Date: 8-31-20 Title: OFFICER. May the IRS discuss this return with the preparer shown below? See instr. [X] Yes [ ] No

Paid Preparer Use Only: Print/Type preparer's name: R. CLIFTON SCHULTE; Preparer's signature: [Signature]; Date: 1/30/20; Check [ ] if self-employed; PTIN: P00151040; Firm's name: ANDERS MINKLER HUBER & HELM LLP; Firm's EIN: 43-0831507; Firm's address: 800 MARKET STREET, SUITE 500 ST. LOUIS, MO 63101-2501; Phone no.: (314) 655-5500

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**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
a VARIOUS PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/19
b VARIOUS PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/19
c VARIOUS PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/19
d VARIOUS PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/19
e VARIOUS PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/19
f VARIOUS PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/19
g VARIOUS PUBLICLY TRADED SECURITIES	P	VARIOUS	12/31/19
h CALL DIS \$120 EXP 5/3/19	P	05/03/19	05/06/19
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 65,885.		63,938.	1,947.
b 262,331.		202,335.	59,996.
c 980,397.		1,126,962.	-146,565.
d 1,174,890.		677,919.	496,971.
e 2,647,847.		1,069,614.	1,578,233.
f 39,214.		34,861.	4,353.
g 329,370.		295,557.	33,813.
h 38,539.		46,545.	-8,006.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,947.
b			59,996.
c			-146,565.
d			496,971.
e			1,578,233.
f			4,353.
g			33,813.
h			-8,006.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	2,020,742.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

**Part XV** Supplementary Information

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
CAMP HILL VILLAGE 84 CAMP HILL ROAD COPAQUE, NY 12516	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
CAPE ANN HISTORICAL ASSOCIATION 27 PLEASANT STREET GLOUCESTER, MA 01930	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
CASTING FOR RECOVERY, INC. 109 E OAK ST STE 1G BOZEMAN, MT 59715	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
COLLEGE BOUND 110 N JEFFERSON AVE ST. LOUIS, MO 63103	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	30,000.
DAMIAN MALDONDO MEMORIAL FOUNDATION 1460 GRAYSON AVE SAINT HELENA, CA 94574	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	20,000.
DARTMOUTH NATURAL RESOURCES TRUST 318 CHASE RD NORTH DARTMOUTH, MA 02747	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
DE LASALLE MIDDLE SCHOOL STL 1106 N JEFFERSON AVE ST. LOUIS, MO 63106	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	50,000.
EAGLEBROOK SCHOOL 271 PINE NOOK RD DEERFIELD, MA 01342	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.
HARVARD COLLEGE FUND 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
ISABELLA STEWART GARDNER MUSEUM 25 EVANS WAY BOSTON, MA 02115	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	25,000.
<b>Total from continuation sheets</b>				<b>807,500.</b>

**Part XV** Supplementary Information

<b>3 Grants and Contributions Paid During the Year (Continuation)</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOHANN FUST COMMUNITY LIBRARY 1040 10TH ST W BOCA GRANDE, FL 33921	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.
LADUE EDUCATIONAL FOUNDATION 9703 CONWAY ROAD ST. LOUIS, MO 63124	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	100,000.
LAHEY CLINIC FOUNDATION, INC. 41 BURLINGTON MALL ROAD BURLINGTON, MA 01803	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.
LOGOS 9137 OLD BONHOMME ST. LOUIS, MO 63132	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.
MADISON VALLEY MEDICAL CENTER FONDATION 305 N MAIN ST ENNIS, MT 59729	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	12,500.
MARYGROVE 2705 MULLANPHY RD FLORISSANT, MO 63031	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
MISSOURI VETERANS ENDEAVOR 8410 ENGLER PARK CT ST. LOUIS, MO 63114	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	65,000.
NATURE CONSERVANCY OF IDAHO 116 FIRST STREET NORTH HAILEY, ID 83333	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	15,000.
OLD FARM ROCKPORT 400 WEST CUMMINGS PARK, SUITE 6100 WOBURN, MA 01801	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
ONE ELEUTHERA FOUNDATION D/B/A ONE ELEUTHERA FONDATION OF THE US 800 GREEN VALLEY RD GREENSBORO, NC 27408	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.
<b>Total from continuation sheets</b>				



**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PAN-MASS CHALLENGE 77 4TH AVE NEEDHAM, MA 02494	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.
PARTNERS IN HEALTH 800 BOYLSTON STREET, SUITE A BOSTON, MA 02199	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	20,000.
PAWS FOR PURPLE HEARTS 5860 LABATH AVE, SUITE A ROHNERT PARK, CA 94928	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
PLUMMER YOUTH PROMISE 37 WINTER ISLAND RD SALEM, MA 01970	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
REACH FOR TOMORROW, INC. 13888 LEWIS MILL WAY CHANTILLY, VA 20151	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	12,500.
ROOT NS, INC. 35 CONGRESS ST, SUITE 2350 SALEM, MA 01970	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
ST. JOHN EPISCOPAL CHURCH 3664 ARSENAL ST ST. LOUIS, MO 63116	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	2,500.
ST. LOUIS LEARNING DISABILITIES ASSOCIATION 13537 BARRETT PARKWAY DR, SUITE 110 BALLWIN, MO 63021	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	50,000.
SUN VALLEY SUMMER SYMPHONY 120 N 2ND AVE STE 103 KETCHUM, ID 83340	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.
SUNCOAST HUMANE SOCIETY 6781 SAN CASA DRIVE ENGLEWOOD, FL 34224	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	35,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE CHURCH OF ST. MICHAELS & ST. GEORGE 6345 WYDOWN BLVD ST. LOUIS, MO 63105	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.
THE FOUNDATION OF THE MEEI, INC. 243 CHARLES ST BOSTON, MA 02114	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	25,000.
THE OPEN DOOR 28 EMERSON AVE GLOUCESTER, MA 01930	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.
THE PIONEER INSTITUTE 185 DEVONSHIRE STREET, SUITE 1101 BOSTON, MA 02110	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
THE TRUSTEES OF RESERVATIONS 37 POWISSET ST DOVER, MA 02030	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.
THE WILD TURKEY FEDERATION P.O. BOX 530 EDGEFIELD, SC 29824	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	100,000.
TROUT UNLIMITED 1777 NORTH KENT ST, SUITE 100 ARLINGTON, VA 22209	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
TRUSTEES OF DEERFIELD ACADEMY P.O. BOX 87 DEERFIELD, MA 01342	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
UNIVERSITY OF DENVER 2199 S UNIVERSITY BLVD DENVER, CO 80208	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
WELLSPRING HOUSE 302 ESSEX AVE GLOUCESTER, MA 01930	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WILDLIFE CONSERVATION SOCIETY 750 9TH ST NW #525 WASHINGTON, DC 20001	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	25,000.
WOOD RIVER COMMUNITY YMCA 101 SADDLE ROAD KETCHUM, ID 83340	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.
YMCA OF THE NORTH SHORE 245 CABOT STREET BEVERLY, MA 01915	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	25,000.
ZENO MOUNTAIN FARM 750 ZENO RD LINCOLN, VT 05443	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000.
<b>Total from continuation sheets</b>				

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY	477,953.	0.	477,953.	477,953.	
TO PART I, LINE 4	477,953.	0.	477,953.	477,953.	

FORM 990-PF		OTHER PROFESSIONAL FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
LEGAL AND PROFESSIONAL FEES	22,783.	0.		22,783.	
MANAGEMENT FEES	157,743.	157,743.		0.	
TO FORM 990-PF, PG 1, LN 16C	180,526.	157,743.		22,783.	

FORM 990-PF		TAXES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES	16,783.	16,783.		0.	
TO FORM 990-PF, PG 1, LN 18	16,783.	16,783.		0.	

FORM 990-PF		OTHER EXPENSES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ADMINISTRATION EXPENSES	4,473.	0.		4,473.	
TO FORM 990-PF, PG 1, LN 23	4,473.	0.		4,473.	

FORM 990-PF	CORPORATE STOCK	STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIDELITY CORPORATE STOCKS	9,627,306.	19,453,969.
TOTAL TO FORM 990-PF, PART II, LINE 10B	9,627,306.	19,453,969.

FORM 990-PF	CORPORATE BONDS	STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIDELITY BONDS AND BOND FUNDS	200,299.	200,698.
TOTAL TO FORM 990-PF, PART II, LINE 10C	200,299.	200,698.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 7	
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
FIDELITY MUTUAL FUNDS	COST	4,229,845.	5,270,392.
FIDELITY ETF AND OPTIONS	COST	1,911,834.	2,135,005.
TOTAL TO FORM 990-PF, PART II, LINE 13		6,141,679.	7,405,397.

# Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No 1545-0047

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ **Go to [www.irs.gov/Form8868](http://www.irs.gov/Form8868) for the latest information.**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits](http://www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits).

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

<b>Type or print</b>	Name of exempt organization or other filer, see instructions. <b>IA LENOIR CHARITABLE TR</b>	Taxpayer identification number (TIN) <b>47-6682909</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>102 BRIDGE STREET</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>MANCHESTER, MA 01944</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**LETITIA W. SCOTT**

- The books are in the care of ▶ **102 BRIDGE STREET - MANCHESTER, MA 01944**  
Telephone No ▶ **314-721-8080** Fax No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and TINs of all members the extension is for.

1 I request an automatic 6-month extension of time until NOVEMBER 16, 2020, to file the exempt organization return for the organization named above. The extension is for the organization's return for:  
 ▶  calendar year 2019 or  
 ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

2 If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>0.</b>
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>72,840.</b>
c <b>Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2020)