

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation IA LENOIR CHARITABLE TR		A Employer identification number 47-6682909
Number and street (or P O box number if mail is not delivered to street address) 102 BRIDGE STREET	Room/suite	B Telephone number (see instructions) (314) 721-8080
City or town, state or province, country, and ZIP or foreign postal code MANCHESTER, MA 01944		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 24,493,101		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	421,434	419,569		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	59,094			
	b Gross sales price for all assets on line 6a	2,611,005			
	7 Capital gain net income (from Part IV, line 2)		59,094		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	480,528	478,663			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	60,000	27,000		33,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	161,359	137,262		24,097
	17 Interest	44	44		0
	18 Taxes (attach schedule) (see instructions)	74,339	12,483		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	9,460	0		9,460
	24 Total operating and administrative expenses. Add lines 13 through 23	305,202	176,789		66,557
	25 Contributions, gifts, grants paid	1,003,500			1,003,500
26 Total expenses and disbursements. Add lines 24 and 25	1,308,702	176,789		1,070,057	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-828,174				
b Net investment income (if negative, enter -0-)		301,874			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	2,721,880	1,053,251	1,053,251
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	14,425,302	15,265,757	23,439,850
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	17,147,182	16,319,008	24,493,101	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	17,147,182	16,319,008	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	0	0		
30 Total net assets or fund balances (see instructions)	17,147,182	16,319,008		
31 Total liabilities and net assets/fund balances (see instructions) .	17,147,182	16,319,008		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	17,147,182
2 Enter amount from Part I, line 27a		2	-828,174
3 Other increases not included in line 2 (itemize) ▶ _____		3	0
4 Add lines 1, 2, and 3		4	16,319,008
5 Decreases not included in line 2 (itemize) ▶ _____		5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		6	16,319,008

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a See Additional Data Table				
b				
c				
d				
e				
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a See Additional Data Table				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 59,094
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016			
2015			
2014			
2013			
2012			
2 Total of line 1, column (d)			2
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4
5 Multiply line 4 by line 3			5
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7
8 Enter qualifying distributions from Part XII, line 4			8

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, domestic foundations, tax under section 511, subtitle A tax, and credits/payments. Total amount owed is 0, and amount overpaid is 61,643.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaign participation, political expenditures, and state reporting requirements. Columns for 'Yes' and 'No' are provided for each question.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

Located at 102 BRIDGE STREET MANCHESTER MA ZIP+4 01944

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b
	Organizations relying on a current notice regarding disaster assistance check here.			<input type="checkbox"/>
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
				No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entries for ORRIN S WIGHTMAN IV and LETITIA W SCOTT.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. All entries are NONE.

Total number of other employees paid over \$50,000. 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Includes entry for NORTH AMERICAN MANAGEMENT CORP.

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Table with 2 columns: Description of activities, Expenses. Includes numbered rows 1 through 4.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Table with 2 columns: Description of investments, Amount. Includes numbered rows 1 through 3.

Total. Add lines 1 through 3 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	21,792,292
b	Average of monthly cash balances.	1b	1,160,225
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	22,952,517
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	22,952,517
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	344,288
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,608,229
6	Minimum investment return. Enter 5% of line 5.	6	1,130,411

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,130,411
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	6,037
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,037
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,124,374
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,124,374
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,124,374

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,070,057
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,070,057
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,070,057

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,124,374
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			455,706	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,070,057</u>				
a Applied to 2016, but not more than line 2a			455,706	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				614,351
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				510,023
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

LETITIA SCOTT
PO BOX 647
MANCHESTER, MA 01944
(314) 721-8080
NONE

b The form in which applications should be submitted and information and materials they should include

NO FORMAL APPLICATION REQUESTS ARE RECEIVED BY MAIL OR IN PERSON

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,003,500
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
 - a** Transfers from the reporting foundation to a noncharitable exempt organization of
 - (1) Cash.
 - (2) Other assets.
 - b** Other transactions
 - (1) Sales of assets to a noncharitable exempt organization.
 - (2) Purchases of assets from a noncharitable exempt organization.
 - (3) Rental of facilities, equipment, or other assets.
 - (4) Reimbursement arrangements.
 - (5) Loans or loan guarantees.
 - (6) Performance of services or membership or fundraising solicitations.
 - c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
- d** If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

2018-07-18

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Paid Preparer Use Only

Print/Type preparer's name R CLIFTON SCHULTE	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN P00151040
Firm's name ▶ ANDERS MINKLER HUBER & HELM LLP				Firm's EIN ▶ 43-0831507
Firm's address ▶ 800 MARKET STREET SUITE 500 ST LOUIS, MO 631012501				Phone no (314) 655-5500

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
VARIOUS PUBLICLY TRADED SECURITIES			
VARIOUS PUBLICLY TRADED SECURITIES			
VARIOUS PUBLICLY TRADED SECURITIES			
VARIOUS PUBLICLY TRADED SECURITIES			
VARIOUS PUBLICLY TRADED SECURITIES			
VARIOUS PUBLICLY TRADED SECURITIES			
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
253,299		233,739	19,560
409,696		494,864	-85,168
1,195,109		1,371,931	-176,822
549,401		330,925	218,476
130,378		120,431	9,947
23		21	2
73,099			73,099

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			19,560
			-85,168
			-176,822
			218,476
			9,947
			2
			73,099

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADIRONDACK FOUNDATION 304 BEAR CUB RD LAKE PLACID, NY 12946	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
AMATEUR KITEBOARDERS ASSOCIATION INC 176 FEDERAL STREET BOSTON, MA 02110	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000
BOCA GRANDE HEALTH CLINIC FOUNDATION INC 280 PARK AVE BOCA GRANDE, FL 33921	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000
BOCA GRANDE WOMEN'S CLUB INC 131 1ST ST WEST BOCA GRANDE, FL 33921	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000
BROOKS SCHOOL 1160 GREAT POND RD NORTH ANDOVER, MA 01845	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	250,000
Total 3a				1,003,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROOKWOOD SCHOOLS FOUNDATION 1255 DOGWOOD RD SW SNELLVILLE, GA 30078	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	20,000
CAMP HILL VILLAGE 84 CAMP HILL ROAD COPAQUE, NY 12516	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
CAPE ANN HISTORICAL ASSOCIATION 27 PLEASANT STREET GLOUCESTER, MA 01930	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
COLLEGE BOUND 110 N JEFFERSON AVE ST LOUIS, MO 63103	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	50,000
DARTMOUTH NATURAL RESOURCES TRUST 318 CHASE RD NORTH DARTMOUTH, MA 02747	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
Total 3a				1,003,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DE LASALLE MIDDLE SCHOOL STL 1106 N JEFFERSON AVE ST LOUIS, MO 63106	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	50,000
DEVELOPING COMMUNITIES 1156 MAIN STREET SAINT HELENA, CA 94574	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	80,000
DREAM BIG 8281 NEEDHAM STREET SUITE 202 NEWTON, MA 02464	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
EAGLEBROOK SCHOOL 271 PINE NOOK RD DEERFIELD, MA 01342	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	25,000
FOUNDATION OF THE MEEI INC 243 CHARLES ST BOSTON, MA 02114	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	25,000
Total ▶ 3a				1,003,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRANCIS OUIMET SCHOLARSHIP FUND 300 ARNOLD PALMER BOULEVARD NORTON, MA 02766	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
HARVARD COLLEGE FUND 124 MOUNT AUBURN STREET CAMBRIDGE, MA 02138	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
ISABELLA STEWART GARDNER MUSEUM 25 EVANS WAY BOSTON, MA 02115	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	25,000
JOHANN FUST COMMUNITY LIBRARY 1040 10TH ST W BOCA GRANDE, FL 33921	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000
LOGOS9137 OLD BONHOMME ST LOUIS, MO 63132	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	50,000
Total ▶ 3a				1,003,500


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
a <i>Paid during the year</i>				
MARYGROVE2705 MULLANPHY RD FLORISSANT, MO 63031	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
MISSOURI CURES EDUCATION FOUNDATION PO BOX 16580 ST LOUIS, MO 63105	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000
MISSOURI VETERANS ENDEAVOR 8410 ENGLER PARK CT ST LOUIS, MO 63114	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	40,000
NATURE CONSERVANCY OF IDAHO 116 FIRST STREET NORTH HAILEY, ID 83333	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	7,500
PAN-MASS CHALLENGE77 4TH AVE NEEDHAM, MA 02494	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
Total ▶ 3a				1,003,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
PAWS FOR PURPLE HEARTS 5860 LABATH AVE SUITE A ROHNERT PARK, CA 94928	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
PLUMMER YOUTH PROMISE 37 WINTER ISLAND RD SALEM, MA 01970	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
REACH FOR TOMORROW INC 13888 LEWIS MILL WAY CHANTILLY, VA 20151	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	25,000
RED CROSS NATIONAL DISASTER RELIEF FUND 10195 CORPORATE SQUARE ST LOUIS, MO 63132	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	2,500
ROOT NS INC 35 CONGRESS ST SUITE 2350 SALEM, MA 01970	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000
Total 3a				1,003,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAINT LOUIS ZOO FOUNDATION GOVERNMENT DR ST LOUIS, MO 63110	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
ST JOHN EPISCOPAL CHURCH 3664 ARSENAL ST ST LOUIS, MO 63116	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
ST LOUIS LEARNING CENTER 10560 OLD OLIVE STREET RD 200 ST LOUIS, MO 63141	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	25,000
ST LOUIS LEARNING DISABILITIES ASSOCIATION 13537 BARRETT PARKWAY DR SUITE 110 BALLWIN, MO 63021	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	50,000
THE PATHWAY HOME 100 CALIFORNIA DR YOUNTVILLE, CA 94599	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000
Total 				1,003,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE PIONEER INSTITUTE 185 DEVONSHIRE STREET SUITE 1101 BOSTON, MA 02110	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
THE TRUSTEES OF RESERVATIONS 37 POWISSET ST DOVER, MA 02030	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000
THE WILD TURKEY FEDERATION PO BOX 530 EDGEFIELD, SC 29824	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	10,000
TROUT UNLIMITED 1777 NORTH KENT ST SUITE 100 ARLINGTON, VA 22209	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	7,500
UNITED STATES VETERANS INITIATIVE 1418 PRESTON ST 2 HOUSTON, TX 77002	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	50,000
Total ▶ 3a				1,003,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF DENVER 2199 S UNIVERSITY BLVD DENVER, CO 80208	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	5,000
WELLSPRING HOUSE 302 ESSEX AVE GLOUCESTER, MA 01930	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	8,500
WILDLIFE CONSERVATION SOCIETY 750 9TH ST NW 525 WASHINGTON, DC 20001	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	25,000
YMCA OF THE NORTH SHORE 245 CABOT STREET BEVERLY, MA 01915	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	15,000
ZENO MOUNTAIN FARM 750 ZENO RD LINCOLN, VT 05443	NONE	PUBLICLY SUPPORTED	GENERAL SUPPORT	7,500
Total 3a				1,003,500

TY 2017 Investments - Other Schedule**Name:** IA LENOIR CHARITABLE TR**EIN:** 47-6682909**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
US TRUST INVESTMENTS	AT COST	15,265,757	23,439,850

TY 2017 Other Expenses Schedule**Name:** IA LENOIR CHARITABLE TR**EIN:** 47-6682909**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATION EXPENSES	9,460	0		9,460

TY 2017 Other Professional Fees Schedule**Name:** IA LENOIR CHARITABLE TR**EIN:** 47-6682909

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL AND PROFESSIONAL FEES	24,097	0		24,097
MANAGEMENT FEES	132,392	132,392		0
TRANSACTION COSTS	4,870	4,870		0

TY 2017 Taxes Schedule**Name:** IA LENOIR CHARITABLE TR**EIN:** 47-6682909

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	12,483	12,483		0
ESTIMATED EXCISE TAX	16,920	0		0
ESTIMATED EXCISE TAX	44,936	0		0