

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation  
 or Section 4947(a)(1) Trust Treated as Private Foundation**

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 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No. 1545-0052

**2019**

**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019**

Name of foundation THE KOUM FAMILY FOUNDATION		<b>A Employer identification number</b> 47-5446562	
Number and street (or P.O. box number if mail is not delivered to street address) 405 EL CAMINO REAL 603	Room/suite	<b>B Telephone number</b> (see instructions) (415) 903-3200	
City or town, state or province, country, and ZIP or foreign postal code MENLO PARK, CA 94025		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>1,835,620,491</u>		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>	
<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)	10,042,608			
<b>2</b>	Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
<b>3</b>	Interest on savings and temporary cash investments	18,520,994	18,520,994		
<b>4</b>	Dividends and interest from securities	18,486,987	18,343,683		
<b>5a</b>	Gross rents				
<b>b</b>	Net rental income or (loss)				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	12,412,860			
<b>b</b>	Gross sales price for all assets on line 6a 540,162,452				
<b>7</b>	Capital gain net income (from Part IV, line 2)		12,412,860		
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less: Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)	268,030	268,030		
<b>12</b>	<b>Total.</b> Add lines 1 through 11	59,731,479	49,545,567		
<b>13</b>	Compensation of officers, directors, trustees, etc.	115,020		0	0
<b>14</b>	Other employee salaries and wages				
<b>15</b>	Pension plans, employee benefits				
<b>16a</b>	Legal fees (attach schedule)	36,393		0	0
<b>b</b>	Accounting fees (attach schedule)	76,419		0	0
<b>c</b>	Other professional fees (attach schedule)	157,031		0	157,031
<b>17</b>	Interest				
<b>18</b>	Taxes (attach schedule) (see instructions)	7,247,135	707,691		0
<b>19</b>	Depreciation (attach schedule) and depletion				
<b>20</b>	Occupancy				
<b>21</b>	Travel, conferences, and meetings				
<b>22</b>	Printing and publications				
<b>23</b>	Other expenses (attach schedule)	3,678,978	3,678,978		0
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	11,310,976	4,386,669		157,031
<b>25</b>	Contributions, gifts, grants paid	77,433,663			71,102,503
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	88,744,639	4,386,669		71,259,534
<b>27</b>	Subtract line 26 from line 12:				
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	-29,013,160			
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		45,158,898		
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-)				

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .			
	<b>2</b> Savings and temporary cash investments . . . . .	9,826,116	25,050,627	25,050,627
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	1,538,889,762	1,810,569,864	1,810,569,864
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,548,715,878	1,835,620,491	1,835,620,491	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	926,310	926,310	
	<b>18</b> Grants payable . . . . .	7,000,000	13,331,160	
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	2,479,526	8,558,970	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	10,405,836	22,816,440	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .	1,538,310,042	1,812,804,051	
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .			
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund			
<b>28</b> Retained earnings, accumulated income, endowment, or other funds				
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	1,538,310,042	1,812,804,051		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	1,548,715,878	1,835,620,491		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>		
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	1,538,310,042
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-29,013,160
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	303,507,169
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	1,812,804,051
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	1,812,804,051

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Additional Data Table				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	12,412,860
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		{ }	<b>3</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	29,675,830	1,276,567,102	0.023247
2017	6,906,356	757,506,349	0.009117
2016	1,018,127	463,632,874	0.002196
2015	0	126,343,247	0.000000
2014			

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.034560
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.008640
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	<b>4</b>	1,722,871,084
<b>5</b> Multiply line 4 by line 3	<b>5</b>	14,885,606
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	451,589
<b>7</b> Add lines 5 and 6	<b>7</b>	15,337,195
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	71,259,534

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for 2019 estimated tax payments. Total amount owed is 0, and amount overpaid is 205,855.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Questions cover political activities, unrelated business income, and state reporting.

**Part VII-A Statements Regarding Activities** (continued)

Table with 3 columns: Question, Yes, No. Rows 11-16 covering questions about controlled entities, distributions, public inspection requirements, books in care, and nonexempt charitable trusts.

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows 1a-4b covering various Form 4720 items such as disqualifying acts, taxes on failure to distribute income, and business holdings.



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GOLDMAN SACHS & CO 555 CALIFORNIA STREET 45TH FLOOR SAN FRANCISCO, CA 94104	INVESTMENT MANAGEMENT SERVICES	3,678,978
ARABELLA ADVISORS 601 CALIFORNIA STREET SAN FRANCISCO, CA 94108	PROJECT SUPPORT	157,031
FRANK RIMERMAN & CO 1801 PAGE MILL ROAD PALO ALTO, CA 94304	ACCOUNTING SERVICES	75,940
Total number of others receiving over \$50,000 for professional services. . . . . ▶		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> _____ _____	
<b>2</b> _____ _____	
<b>3</b> _____ _____	
<b>4</b> _____ _____	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> _____ _____	
<b>2</b> _____ _____	
All other program-related investments. See instructions.	
<b>3</b> _____ _____	
Total. Add lines 1 through 3 . . . . . ▶	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	1,727,512,135
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	21,595,565
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	1,749,107,700
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	1,749,107,700
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	26,236,616
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	1,722,871,084
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	86,143,554

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	86,143,554
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b>	451,589
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	451,589
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	85,691,965
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	85,691,965
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	85,691,965

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	71,259,534
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	71,259,534
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	451,589
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	70,807,945

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				85,691,965
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .			63,281,129	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .				
<b>b</b> From 2015. . . . .				
<b>c</b> From 2016. . . . .				
<b>d</b> From 2017. . . . .				
<b>e</b> From 2018. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>71,259,534</u>				
<b>a</b> Applied to 2018, but not more than line 2a			63,281,129	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2019 distributable amount. . . . .				7,978,405
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				77,713,560
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	0			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .				
<b>b</b> Excess from 2016. . . . .				
<b>c</b> Excess from 2017. . . . .				
<b>d</b> Excess from 2018. . . . .				
<b>e</b> Excess from 2019. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon:

**a** "Assets" alternative test—enter:

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

**c** "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JAN KOUM

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503
<b>b</b> <i>Approved for future payment</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3b</b>				6,331,160



Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash.
(2) Other assets.
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?
b If "Yes," complete the following schedule.
(a) Name of organization, (b) Type of organization, (c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Sign Here
Signature of officer or trustee: \*\*\*\*\*
Date: 2020-11-16
Title: \*\*\*\*\*

May the IRS discuss this return with the preparer shown below (see instr.) [X] Yes [ ] No

Paid Preparer Use Only
Print/Type preparer's name: NANCY L MORIARTY
Preparer's Signature
Date: 2020-11-11
Check if self-employed [ ]
PTIN: P00077306
Firm's name: FRANK RIMERMAN & CO LLP
Firm's EIN: 94-1341042
Firm's address: 1801 PAGE MILL ROAD, PALO ALTO, CA 94304
Phone no. (650) 845-8100

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
GS #704-3	P		
GS #704-3	P		
GS #704-3	P		
GS #705-0	P		
GS #705-0	P		
GS #705-0	P		
GS #706-8	P		
GS #706-8	P		
GS #706-8	P		
GS #707-6	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
2,000,000		2,000,000	0
16,041,601		16,041,601	0
90,393,704		90,298,572	95,132
10,706,548		11,590,465	-883,917
31,265,538		31,945,342	-679,804
17			17
245,271,276		239,533,762	5,737,514
52,794,609		48,329,858	4,464,751
34			34
3,594,092		3,544,672	49,420

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			0
			0
			95,132
			-883,917
			-679,804
			17
			5,737,514
			4,464,751
			34
			49,420

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
GS #707-6	P		
GS #708-4	P		
GS #862-8	P		
GS #862-8	P		
GS #722-5	P		
GS #722-5	P		
GS #706-8 - CAPITAL GAIN DISTRIBUTIONS	P		
GS #708-4 - CAPITAL GAIN DISTRIBUTIONS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
31,808,961		31,812,938	-3,977
33,752,783		32,986,528	766,255
216,888		218,572	-1,684
19,322,019		19,447,282	-125,263
1,119,995			1,119,995
1,679,992			1,679,992
16,120			16,120
178,275			178,275

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-3,977
			766,255
			-1,684
			-125,263
			1,119,995
			1,679,992
			16,120
			178,275

<b>Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ADDISON-PENZAK JEWISH COMMUNITY CENTER OF SILICON VALLEY (AP JCC) - JCC LOS 14855 OKA ROAD SUITE 201 LOS GATOS, CA 95032		501(C)(3) PUBLIC CHA	GENERAL CHARITY	20,000
AMERICAN COMMITTEE FOR SHAARE ZEDEK 55 WEST 39TH STREET 4TH FLOOR NEW YORK, NY 10018		501(C)(3) PUBLIC CHA	GENERAL CHARITY	3,000,000
AMERICAN FRIENDS OF SHALVA ISRAEL INC 315 FIFTH AVENUE 6TH FLOOR NEW YORK, NY 10016		501(C)(3) PUBLIC CHA	GENERAL CHARITY	800,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	71,102,503



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN FRIENDS OF THE KIEV JEWISH COMMUNITY 2 BURRIS CT AIRMONT, NY 10952		501(C)(3) PUBLIC CHA	GENERAL CHARITY	864,000
AMERICAN FRIENDS OF YAD ELIZER INC 410 GLENN RD JACKSON, NJ 08527		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,000,000
AMERICAN FRIENDS OF YAD ELIZER INC 410 GLENN RD JACKSON, NJ 08527		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,000,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE 220 EAST 42ND STREET NEW YORK, NY 10017		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,000,000
BIRTHRIGHT ISRAEL FOUNDATION PO BOX 21615 NEW YORK, NY 10087		501(C)(3) PUBLIC CHA	GENERAL CHARITY	2,200,000
BNAI BRITH YOUTH ORGANIZATION 800 EIGHTH STREET NW WASHINGTON, DC 20001		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,565,162
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BRODSKY SYNAGOGUE SHOTA RUSTAVELI ST 13 KYIV UP		RELIGIOUS ORG	GENERAL CHARITY	256,812
CHABAD NP137 N SAN MATEO DR SAN MATEO, CA 94401		501(C)(3) PUBLIC CHA	GENERAL CHARITY	4,500,000
DERECH AMIBETH HADFUS 11 JERUSALEM 9548311 IS		NC	SEE INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS	700,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DERECH AMIBETH HADFUS 11 JERUSALEM 9548311 IS		NC	SEE INFORMATION WITH RESPECT TO EXPENDITURE RESPONSIBILITY GRANTS	700,000
EUROPEAN JEWISH ASSOCIATION 2 OLYMPIA LN MONSEY, NY 10952		501(C)(3) PUBLIC CHA	GENERAL CHARITY	3,439,958
EUROPEAN JEWISH ASSOCIATION 2 OLYMPIA LN MONSEY, NY 10952		501(C)(3) PUBLIC CHA	GENERAL CHARITY	3,668,864
<b>Total . . . . . ▶ 3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FEDERATION OF JEWISH COMMUNITIES OF THE CIS 445 PARK AVENUE 9TH FLOOR PARK AVENUE TH F, NY 10022		501(C)(3) PUBLIC CHA	GENERAL CHARITY	250,000
FEDERATION OF JEWISH COMMUNITIES OF THE CIS 445 PARK AVENUE 9TH FLOOR PARK AVENUE TH F, NY 10022		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,998,987
FEDERATION OF JEWISH COMMUNITIES OF THE CIS 445 PARK AVENUE 9TH FLOOR PARK AVENUE TH F, NY 10022		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,998,987
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FEDERATION OF JEWISH COMMUNITIES OF THE CIS 445 PARK AVENUE 9TH FLOOR PARK AVENUE TH F, NY 10022		501(C)(3) PUBLIC CHA	GENERAL CHARITY	250,000
FEDERATION OF JEWISH COMMUNITIES OF THE CIS 445 PARK AVENUE 9TH FLOOR PARK AVENUE TH F, NY 10022		501(C)(3) PUBLIC CHA	GENERAL CHARITY	250,000
FEDERATION OF JEWISH COMMUNITIES OF THE CIS 445 PARK AVENUE 9TH FLOOR PARK AVENUE TH F, NY 10022		501(C)(3) PUBLIC CHA	GENERAL CHARITY	440,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FEDERATION OF JEWISH COMMUNITIES OF THE CIS 445 PARK AVENUE 9TH FLOOR PARK AVENUE TH F, NY 10022		501(C)(3) PUBLIC CHA	GENERAL CHARITY	250,000
FEDERATION OF JEWISH COMMUNITIES OF THE CIS 445 PARK AVENUE 9TH FLOOR PARK AVENUE TH F, NY 10022		501(C)(3) PUBLIC CHA	GENERAL CHARITY	220,000
FEDERATION OF JEWISH COMMUNITIES OF THE CIS 445 PARK AVENUE 9TH FLOOR PARK AVENUE TH F, NY 10022		501(C)(3) PUBLIC CHA	GENERAL CHARITY	100,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FEDERATION OF JEWISH COMMUNITIES OF THE CIS 445 PARK AVENUE 9TH FLOOR PARK AVENUE TH F, NY 10022		501(C)(3) PUBLIC CHA	GENERAL CHARITY	700,000
FOUNDATION FOR JEWISH CAMP 253 WEST 35TH STREET 4TH FLOOR NEW YORK, NY 10001		501(C)(3) PUBLIC CHA	GENERAL CHARITY	481,096
FRIENDS OF IR DAVID INC 575 LEXINGTON AVE 4TH FLOOR NEW YORK, NY 10022		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,000,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRIENDS OF IR DAVID INC 575 LEXINGTON AVE 4TH FLOOR NEW YORK, NY 10022		501(C)(3) PUBLIC CHA	GENERAL CHARITY	2,000,000
FRIENDS OF MAYANOT INSTITUTE 228 PARK AVE SOUTH SUITE 96553 NEW YORK, NY 10003		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,000,000
GATEWAYS ORGANIZATION 11 WALLENBERG CIRCLE MONSEY, NY 10952		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,500,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GEDER AVOS JEWISH HERITAGE GROUP INC 78 POMONA RD SUFFERN, NY 10901		501(C)(3) PUBLIC CHA	GENERAL CHARITY	500,000
GLOBAL JEWISH ASSISTANCE AND RELIEF NETWORK 511 AVENUE OF THE AMERICAS SUITE 18 NEW YORK, NY 10011		501(C)(3) PUBLIC CHA	GENERAL CHARITY	210,000
HAROLD GRINSPOON FOUNDATION 67 HUNT STREET SUITE 100 AGAWAM, MA 01001		501(C)(3) PUBLIC CHA	GENERAL CHARITY	277,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
INTERNATIONAL CHILDREN ASSISTANCE NETWORK INC 1425 CLAYTON RD SAN JOSE, CA 95127				
ISRAEL & CO (ITREK)1460 BROADWAY NEW YORK, NY 10036				
ISRAEL NEXT GENERATION (INEXTG) 208 EAST 51ST STREET 247 NEW YORK, NY 10022				
<b>Total . . . . .</b>	<b>▶ 3a</b>			71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH AGENCY FOR ISRAEL NORTH AMERICAN COUNCIL 633 THIRD AVE 21ST FLOOR NEW YORK, NY 10017		501(C)(3) PUBLIC CHA	GENERAL CHARITY	136,000
JEWISH AGENCY FOR ISRAEL NORTH AMERICAN COUNCIL 633 THIRD AVE 21ST FLOOR NEW YORK, NY 10017		501(C)(3) PUBLIC CHA	GENERAL CHARITY	323,620
JEWISH COMMUNITY CENTER OF MOSCOW 531 CROWN ST BROOKLYN, NY 11213		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,500,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JEWISH COMMUNITY CENTER OF MOSCOW 531 CROWN ST BROOKLYN, NY 11213		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,800,000
JEWISH FAMILY & CHILDRENS SERVICES 2150 POST STREET SAN FRANCISCO, CA 94115		501(C)(3) PUBLIC CHA	GENERAL CHARITY	400,000
KLEINMAN HOLOCAUST EDUCATION CENTER INC 171 KINGS HWY BROOKLYN, NY 11223		501(C)(3) PUBLIC CHA	GENERAL CHARITY	900,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
M Y KEREN HASHLUCHIM INC 398 CROWN ST BROOKLYN, NY 11225		501(C)(3) PUBLIC CHA	GENERAL CHARITY	157,925
MACCABEE TASK FORCE FOUNDATION PO BOX 19698 LAS VEGAS, NV 89132		501(C)(3) PUBLIC CHA	GENERAL CHARITY	300,000
MOISHE HOUSE 441 SAXONY ROAD BARN 2 ENCINITAS, CA 92024		501(C)(3) PUBLIC CHA	GENERAL CHARITY	140,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OSHMANN FAMILY JEWISH COMMUNITY CENTER 3921 FABIAN WAY PALO ALTO, CA 94303		501(C)(3) PUBLIC CHA	GENERAL CHARITY	2,000,000
PARTNERS IN TORAH 228 AYCIGG AVENUE PASSAIC, NJ 07055		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,400,000
PROJECT GIVING KIDS INC 1150 WALNUT STREET SECOND FLOOR NEWTON, MA 02461		501(C)(3) PUBLIC CHA	GENERAL CHARITY	81,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PROJECT KESHER 729 SEVENTH AVENUE 9TH FLOOR NEW YORK, NY 10019		501(C)(3) PUBLIC CHA	GENERAL CHARITY	180,000
REFUAH HELPLINE9 MERON DR 104 MONROE, NY 10950		501(C)(3) PUBLIC CHA	GENERAL CHARITY	250,000
RIMON CLUB INC20 EL CAMINO REAL REDWOOD CITY, CA 94062		501(C)(3) PUBLIC CHA	GENERAL CHARITY	700,000
<b>Total . . . . . ▶ 3a</b>				71,102,503



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RUSSIAN-SPEAKING JEWISH COMMUNITY OF SAN FRANCISCO BAY AREA 1801 BALBOA STREET SAN FRANCISCO, CA 94121		501(C)(3) PUBLIC CHA	GENERAL CHARITY	50,000
STANFORD JEWISH CENTER (CHABAD AT STANFORD) 1289 COLLEGE AVE PALO ALTO, CA 94306		501(C)(3) PUBLIC CHA	GENERAL CHARITY	3,000,000
STANFORD UNIVERSITY 326 GALVEZ STREET STANFORD, CA 94305		501(C)(3) PUBLIC CHA	GENERAL CHARITY	11,200,000
<b>Total . . . . . ▶ 3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE CENTRAL FUND OF ISRAEL 461 CENTRAL AVENUE CEDARHURST, NY 10018		501(C)(3) PUBLIC CHA	GENERAL CHARITY	150,000
THE CENTRAL FUND OF ISRAEL 461 CENTRAL AVENUE CEDARHURST, NY 10018		501(C)(3) PUBLIC CHA	GENERAL CHARITY	25,000
THE FREEBSD FOUNDATION 2222 14TH STREET BOULDER, CO 80302		501(C)(3) PUBLIC CHA	GENERAL CHARITY	500,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TIDES CENTERPO BOX 2883 BERKELY, CA 94702		501(C)(3) PUBLIC CHA	GENERAL CHARITY	50,000
TIKVA8 HENDERSON DRIVE WEST CALDWELL, NJ 07006		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,600,000
TOGETHERWITHISRAEL 134 N LA SALLE ST STE 1515 CHICAGO, IL 60602		501(C)(3) PUBLIC CHA	GENERAL CHARITY	375,000
<b>Total . . . . . ▶ 3a</b>				71,102,503

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TOLDOS YESHURUNPO BOX 3000680 BROOKLYN, NY 11230		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,000,000
YAD YISROEL1070 38TH STREET BROOKLYN, NY 11219		501(C)(3) PUBLIC CHA	GENERAL CHARITY	500,000
YESHIVA AISH DOS INC10 MILROSE LN MONSEY, NY 10952		501(C)(3) PUBLIC CHA	GENERAL CHARITY	1,400,000
<b>Total . . . . .</b> ▶ <b>3a</b>				71,102,503

**TY 2019 Accounting Fees Schedule****Name:** THE KOUM FAMILY FOUNDATION**EIN:** 47-5446562

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	75,940	0		0
BILL.COM FEES	154	0		0
OTHER FILING FEES	325	0		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2019 Expenditure Responsibility Statement

**Name:** THE KOUM FAMILY FOUNDATION

**EIN:** 47-5446562

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
DERECH AMI	BETH HADFUS 11 JERUSALEM 9548311 IS	2019-10-24	1,400,000	TO MEET THE EXPANDED DEMAND FOR THE PROGRAMS ON OFFER BY DERECH AMI FROM 1,300 STUDENTS TO 2,000 STUDENTS.	106,147	N/A	01/01/20, 04/01/20, 7/01/20, 11/01/20	2020-01-01	THE GRANTEE ORGANIZATION PROVIDES REGULAR REPORTING OF ITS ONGOING CHARITABLE EFFORTS TO THE MANAGEMENT TEAM OF THE GRANTOR FOUNDATION. TO THE KNOWLEDGE OF THE FOUNDATION, AND BASED ON THE REPORTS FURNISHED BY THE GRANTEE, NO PART HAS BEEN USED FOR OTHER THAN ITS INTENDED PURPOSE.

**TY 2019 Investments - Other Schedule****Name:** THE KOUM FAMILY FOUNDATION**EIN:** 47-5446562**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
GOLDMAN SACHS #101-9	FMV	534,294,673	534,294,673
GOLDMAN SACHS #562-6	FMV	218	218
GOLDMAN SACHS #704-3	FMV	491,470,337	491,470,337
GOLDMAN SACHS #705-0	FMV	108,400,635	108,400,635
GOLDMAN SACHS #706-8	FMV	235,704,549	235,704,549
GOLDMAN SACHS #707-6	FMV	112,039,707	112,039,707
GOLDMAN SACHS #708-4	FMV	240,901,932	240,901,932
GOLDMAN SACHS #722-5 & 862-8	FMV	87,757,813	87,757,813

**TY 2019 Legal Fees Schedule****Name:** THE KOUM FAMILY FOUNDATION**EIN:** 47-5446562

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	36,393	0		0



**TY 2019 Other Expenses Schedule****Name:** THE KOUM FAMILY FOUNDATION**EIN:** 47-5446562**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	3,678,978	3,678,978		0

**TY 2019 Other Income Schedule****Name:** THE KOUM FAMILY FOUNDATION**EIN:** 47-5446562**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
GS #7050	14,607	14,607	14,607
GS #7043 - ORDINARY GAINS	229,590	229,590	229,590
GS #7050 - ORDINARY GAINS	-4,638	-4,638	-4,638
GS #7076 - ORDINARY GAINS	25,645	25,645	25,645
GS #8628 - ORDINARY GAINS	1,153	1,153	1,153
GS #8628 - ORDINARY GAINS	1,673	1,673	1,673

**TY 2019 Other Increases Schedule****Name:** THE KOUM FAMILY FOUNDATION**EIN:** 47-5446562

<b>Description</b>	<b>Amount</b>
UNREALIZED GAINS AND LOSSES	303,507,169

**TY 2019 Other Liabilities Schedule****Name:** THE KOUM FAMILY FOUNDATION**EIN:** 47-5446562

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
DEFERRED FEDERAL EXCISE TAX	2,479,526	8,558,970

**TY 2019 Other Professional Fees Schedule****Name:** THE KOUM FAMILY FOUNDATION**EIN:** 47-5446562

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ARABELLA ADVISORS	157,031	0		157,031

**TY 2019 Substantial Contributors  
Schedule****Name:** THE KOUM FAMILY FOUNDATION**EIN:** 47-5446562**Name****Address**

JAN KOUM

C/O FRANK RIMERMAN CO LLP 1801 PAGE  
MILL RD  
PALO ALTO, CA 94304

**TY 2019 Taxes Schedule****Name:** THE KOUM FAMILY FOUNDATION**EIN:** 47-5446562

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAXES	707,691	707,691		0
FEDERAL TAX PAYMENTS	460,000	0		0
ACCRUED EXCISE TAX	6,079,444	0		0

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No. 1545-0047  
**2019**

Name of the organization  
THE KOUM FAMILY FOUNDATION

**Employer identification number**  
47-5446562

**Organization type** (check one):

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).



Name of organization  
THE KOUM FAMILY FOUNDATION

Employer identification number  
47-5446562

**Part I**  
**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAN KOUM C/O FRANK RIMERMAN CO LLP 1801 PAGE PALO ALTO, CA 94133	\$ 10,042,608	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization THE KOUM FAMILY FOUNDATION	Employer identification number 47-5446562
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<b>Part II Noncash Property</b>			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	49,796 SHS FACEBOOK INC	\$ 10,042,608	2019-12-09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	

Name of organization  
THE KOUM FAMILY FOUNDATION

Employer identification number  
47-5446562

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____ _____	_____ _____	_____ _____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____ _____		_____ _____	