## Form **990-PF**

## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

2019

		:		oundation	2019
Department of the Treasury nternal Revenue Service	✓ Do not enter so	cial security numbers o .gov/Form990PF for ins	n this form as it may tructions and the late	be made public. est information.	Open to Public Inspection
For calendar year 20	D19 or tax year beginning	2019	, and ending		
	ernarda Neal Founda Place #820	·	Ī	Employer identification 47-5080268 B Telephone number (se (949) 253-	e instructions)
Check all that ap	pply Initial return Final return Address change	Initial return of a form Amended return Name change	mar nublia abariti	D 1 Foreign organizations 2 Foreign organizations	meeting the 85% test, check
Fair market value of	47(a)(1) nonexempt charitable all assets at end of year   J Ac	01(c)(3) exempt private trust Other taxable counting method X C	private foundation	here and attach comp  E If private foundation sunder section 507(b)(	tatus was terminated
(from Part II, column  ► \$  art I Analysis	· · · L	Other (specify) , column (d), must be on		F If the foundation is in under section 507(b)(	
Expense columns (I necessaril	es (The total of amounts in a), (c), and (d) may not y equal the amounts in (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable purposes (cash basis only)
1 Contribution 2 Check ►	s, grifts, grants, etc., received (attach schedule)  if the foundation is not required to attach Sch	429,042.			
4 Dividends 5 a Gross ren					
b Net rental or (loss)  6 a Net gain or (loss)  b Gross sall assets on	(loss) from sale of assets not on line 10 es price for all	-		2	RECEIVED
7 Capital ga 8 Net short 9 Income m	ein net income (from Part IV, line 2) -term capital gain nodifications			000	MAY 0 4 2020
allowance	es est of				OGDEN, UT
C Gross profit	or (loss) (attach schedule) ome (attach schedule)				
12 Total Add	d lines 1 through 11 ation of officers, directors, trustees, etc	429,042.	C	).	0.
15 Pension p	ployee salaries and wages plans, employee benefits	1,110.			1,110.
b Accounting C Other profes	s (attach schedule) See St 1 g fees (attach sch) See St 2 sional fees (attach sch)				16,414.
19 Depreciati	h scheduleXsee instrs) See Stm 3 ion (attach and depletion	110.			110.
20 Occupand 21 Travel, co 22 Printing a	ry inferences, and meetings ind publications	112,866.			114,869.
23 Other exp	enses (atlach schedule)  See Statement 4 rating and administrative	5,602.			5,602.
expenses 25 Contributions	s Add lines 13 through 23 s, gifts, grants paid Part XV	137,602. 293,401.			139,605. 293,401.
Add lines	enses and disbursements 24 and 25 ine 26 from line 12	431,003.	C	).	0. 433,006.
and disbu	f revenue over expenses irsements tment income (if negative, enter 0-).	-1,961.		).	
	net income (if penative enter 0.)			<del>'   </del>	<del></del>

Part III Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) 1 -678. Enter amount from Part I, line 27a 2 -1,961Other increases not included in line 2 (itemize) 3 4 Add lines 1, 2, and 3 -2,6395 Decreases not included in line 2 (itemize) 5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29 6 6 -2,639

724

5,521

30

(see instructions)

Total liabilities and net assets/fund balances

Form 990-PF (2019) Robert an	d Bernarda Neal Founda Losses for Tax on Investme			17-5080268	Page :
(a) List and describe	the kind(s) of property sold (for exam arehouse, or common stock, 200 s	ple, real estate,	(b) How acquired P — Purchase D — Donation	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a N/A					· <u>-</u>
b			_		
с					
d					
e	T				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa		(h) Gain or ((e) plus (f) mi	
a	_				
b					
<u> </u>					
d			<u> </u>		
e	and the state of t	- formadahan an 10/01/00			
(i) FMV as of 12/31/69	g gain in column (h) and owned by th	(k) Excess of col (i)		(I) Gains (Col ain minus col (k), bi	ut not less
() ( ) ( ) ( ) ( ) ( ) ( ) ( )	as of 12/31/69	over col (j), if any	tha	ın -0-) or Losses (fr	om col (h))
a					
b					
d d					
e			<del></del>		
2 Capital gain net income or (ne	t capital loss) If gain, also	o enter in Part I, line 7			
	(loss) as defined in sections 1222(	nter -0- in Part I, line 7	2		
, -	,	, ,,			
in Part I, line 8	e 8, column (c) See instructions I	(loss), enter -u-	. 3		
Part V Qualification Unde	r Section 4940(e) for Reduce	ed Tax on Net Investm	ent Income		
(For optional use by domestic private f	oundations subject to the section 4940	O(a) tax on net investment inc	come )	N/A	
If section 4940(d)(2) applies, leave	this part blank				
	·				п.,
Was the foundation liable for the se-			ase period?	∐Yes	∐ No
If 'Yes,' the foundation doesn't quali	<u> </u>	•	1		
1 Enter the appropriate amount in	each column for each year, see the in		entries	(4)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	sets	(d) Distribution (col (b) divided	
2018					
2017					
2016					
2015					
2014					
2 Total of line 1, column (d)			2		
	5-year base period — divide the total n has been in existence if less thar		3		
4 Enter the net value of nonchar	itable-use assets for 2019 from Pa	rt X, line 5	4		
5 Multiply line 4 by line 3			5		
6 Enter 1% of net investment in	come (1% of Part I, line 27b)		6		
7 Add lines 5 and 6			7		
8 Enter qualifying distributions fi	rom Part XII, line 4		8		

	1990-PF (2019) Robert and Bernarda Neal Foundation 47-5080268		Р	age 4	4
Pa	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instruction	15)			_
1 a	Exempt operating foundations described in section 4940(d)(2), check here				<u>]</u>
	Date of ruling or determination letter (attach copy of letter if necessary — see instructions)				
ı	Domestic foundations that meet the section 4940(e) requirements in Part V,			0.	_
	check here. ► and enter 1% of Part I, line 27b				]
•	: All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				_!
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-).			٥	
3	Add lines 1 and 2			<u>0.</u> 0.	_
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			0.	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			0.	-
6	Credits/Payments			<u> </u>	ī
	2019 estimated tax pymts and 2018 overpayment credited to 2019				
	Exempt foreign organizations — tax withheld at source				
	: Tax paid with application for extension of time to file (Form 8868).				
	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d			0.	
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached.				-
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			0.	_
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				-
11	Enter the amount of line 10 to be Credited to 2020 estimated tax				-
Par	t VII-A_ Statements Regarding Activities				-
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No X	_
Ł	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?  See the instructions for the definition	1 b		х	=
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1.0			Ī
	Did the foundation file Form 1120-POL for this year?	1 c		Х	1
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	1		Λ_	7
	(1) On the foundation ►\$ 0. (2) On foundation managers ►\$ 0.				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on				İ
^	foundation managers •\$ 0.				1
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?  If 'Yes,' attach a detailed description of the activities	2		_X	Ī
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles				<u> </u>
4 -	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		<u>X</u>	_
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a 4 b	37	X / 2	_
5	If 'Yes,' has it filed a tax return on Form 990-T for this year?  West bare a liquidates termination dissolution or substantial contraction during the year?	5	N		-
J	Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If 'Yes,' attach the statement required by General Instruction T	-3		X	7
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				!
0	By language in the governing instrument, or				
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6	Х		<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c), and Part XV	7	Х		_
8 a	Enter the states to which the foundation reports or with which it is registered. See instructions			_	Ī
	CA DE	1		,	1
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	8 b	Х		<u>]</u> - /
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If 'Yes,' complete Part XIV	9		X	Īά
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		Х	_ •
BAA		rm 990	-PF (2		-

11 At any time during the year, did the foundation, directly or indexcetly, own a controlled entity within the meaning of section \$12(013)* If Yes, 's labed schedule' See indirections 1.1   X.	Pai	rt.VII-A Statements Regarding Activities (continued)			
advisory privileges? If Yes, 'attach statement. See instructions    13	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	11	Yes	
13 but the foundation comply with the public inspection requirements for its annual returns and exemption application?   13   X	12		12		x
14 The books are in care of   Robert   Roal   Located at   4100   Newport   Place   Ste   820   Newport   Beach   CA   ZIP + 4   92 660	13			Х	<u> </u>
Located at		Website address • N/A			
15 Section 4947(a)(7) nonexempt charitable frusts filing Form 990-PF in lev of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes.  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes.  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes.  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes.  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes.  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes.  See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes.  See the instructions for exceptions account in a foreign country.  File Form 4720 filing requirements for FinCEN Form 114. If Yes.  See the instructions for exceptions account for the filing requirements for filing requirements	14		_2 <u>53</u>	<u>-792</u>	20
and enter the amount of tax-exempt interest received or accrued during the year  16. At any time during celendary year 2019, did the foundation have an interest in or a signature or other authority over a bank, secruthes, or other financial account in a foreign country?  See the instructions for exceptions and filting requirements for FinCEN Form 114. If Yes, enter the name of the foreign country?  Part VII-B. Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the Yes' column, unless an exception applies.  1 During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? wes X No  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a great to or to emoloy the official for a period difer termination of government service, it ferminating within 90 days;  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation section 33 4941(0)-3 or in a current notice regarding disaster assistance? See instructions.  Organizations region a current notice regarding disaster assistance?  Organizations region a current notice regarding disaster assistance?  1			-,-,=		
At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	15		Ņ/Ą	, •	Ш
See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes, either the name of the foreign country."   See the instructions for exceptions and filling requirements for FinCEN Form 114. If "Yes, enter the name of the foreign country."   See the instructions for exceptions and filling requirements for FinCEN Form 4720 May Be Required   File Form 4720 if any time is checked in the "Yes' column, unless an exception applies.   Yes No   1a During the year, did the foundation (either directly or indirectly)   Or indirectly   Or individual   Or accept them from a disqualified person?   Or individual   Or i		and enter the amount of tax-exempt interest received or accrued during the year			<del>-</del>
enter the name of the foreign country   Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.  1 a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   Yes   X No disqualified person?   Yes   X No disqualified person?   Yes   X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)   Yes   X No (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to of a employ the difficult for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to 1a(1)—(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 4947(6).3 or in a current notice regarding disaster assistance. See instructions Organizations relying on a current notice regarding disaster assistance. See instructions Organizations relying on a current notice regarding disaster assistance. See instructions Organizations relying on a current notice regarding disaster assistance, check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(3) or 4942(3) o	16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.    Ta During the year, did the foundation (either directly or indirectly)					
1 a During the year, did the foundation (either directly) or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any momen or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check, 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b) If any answer is 'Yes' to 1a(1)—(6), did any of the acts fall to qualify under the exceptions described in Regulations section \$3.4941(a)-3 or in a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance, check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  1 Taxes on failure to distribute income (section 4942(d)(3) or 4942(d)(5))  a) At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax years listed in 2a for which the foundation have any undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement—see instructions.)  1 If 'Yes,' list the years let 20 20	Par	rt VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b) If any answer is 'Yes' to 1a(1) – (6), uid any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance?  1 b N/A  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and See for tax years (septiminal period organization section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here (relating to innorrect valuation or assets) to the years's undistributed income? (If applying section				Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or sasets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d):3 or in a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance of See instructions.  Organizations relying on a current notice regarding disaster assistance of See instructions.  Organizations relying on a current notice regarding disaster assistance of See instructions.  Organizations relying on a current notice regarding disaster assistance of See instructions.  Organizations relying on a current notice regarding disaster assistance of See instructions.  Ib N/A  2 Taxes on failure to distribute income (Section 4942(0) or 4942(0)(3) or 4942(0)(3)  If Yes, list the years a set of the first day of the tax year self the first day of the tax year (Section 4942(a)(2) to all years its field in 2a for which the foundation have any undistributed income? (If applying section 4942(a)(2) to all years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years its field in the year is undistributed income? (If applyin	1 a				
disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after fermination or government service, if terminating within 90 days.)  b if any answer is 'Yes' to 1a(1)'-6(), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (9)-3 or in a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance, check here  c Drid the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private poperating foundation defined in section 4942(0)(3) or 4942(0)(3		(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes XNo			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in 'Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions or the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year reginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(3) or 4942(0)(5)  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If 'Yes,' list the years \(^2\) 20 _ , 20			-	ē-	}
for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(6)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning perior 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(3) or 4942(0)(3)  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If 'Yes,' list the years * 20		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
foundation agreed to make a grafit to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is 'Yes' to 1a(1)—(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5)  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If 'Yes,' list the years ► 20, 20, 20, 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions')  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  ► 20, 20, 20, 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift to bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business ho		(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes X No			
Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If 'Yes,' list the years   20		foundation agreed to make a grant to or to employ the official for a period after termination			
C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5))  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If 'Yes,' list the years \(^{\text{P}}\) = 20, 20, 20, 20  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  \(^{\text{P}}\) = 20, 20, 20, 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation and excess business holdings in 2019)  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could leopardize its charitable purpose that had not been removed from jeopardy before the first day of the lax year beginning in 2019?	t	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			
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that were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?  If 'Yes,' list the years   20					
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6e) for tax year(s) beginning before 2019?  If 'Yes,' list the years ► 20 _ ,	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
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(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  ≥ 20, 20, 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  □ Yes □ No  b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		If 'Yes,' list the years ► 20, 20, 20			
all years listed, answer 'No' and attach statement — see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20, 20, 20, 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	b				
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20, 20, 20, 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?			2 h	N	/ <u> </u>
■ 20, 20, 20, 20	c			- 11	1
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		the state of the s			
b If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	3 a	Did the foundation hold more than a 2% direct or indirect interest in any business			
determine if the foundation had excess business holdings in 2019.)  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?  4 b X	b	o If 'Yes,' did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?  4b X			3 b	N	/A
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?  4b X	4 a		4 a	<u>-</u> _	
jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?  4b X		Did the foundation make any market at the Control of the December 27, 1000 Heat at the		_	
	b	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	1 1 1		v
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Part VII-B Statements Regarding Activiti		1 4720 May Be Req	uired (continued)		10 1	•
<ul><li>5 a During the year, did the foundation pay or incur a</li><li>(1) Carry on propaganda, or otherwise attempt</li></ul>	•	on (section 4945(e))?	Yes X	No -	Yes	No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section	1 4955), or to carry	. □ Yes 🛚	No		
(3) Provide a grant to an individual for travel,		purposes?	Yes X	-		
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc , organ	ization described	Yes X	No		
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific in of cruelty to children	c, literary, or or animals?	Yes X	] No		
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a d See instructions	the transactions fail to current notice regarding o	qualify under the exce disaster assistance?	ptions .	5 b	N	/A
Organizations relying on a current notice rega	rding disaster assistan	ce, check here	► [	1   3		n
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure responsif 'Yes,' attach the statement required by Regularity	sibility for the grant?		N/A Yes	No		
6 a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premium	S Yes X	No		
b Did the foundation, during the year, pay premi If 'Yes' to 6b, file Form 8870	iums, directly or indirec	tly, on a personal bene	fit contract?	6 b		Х
7 a At any time during the tax year, was the found b If 'Yes,' did the foundation receive any procee				No N/A 7b	-	,
8 Is the foundation subject to the section 4960 tax of	on payment(s) of more th		ration	No		
or excess parachute payment(s) during the ye				J \		
Part VIII Information About Officers, Di and Contractors	·	·		Employee	ș,	
1 List all officers, directors, trustees, and found		neir compensation. See				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other a		
Robert J Neal 4100 Newport Place STE 820	President 2.00	0.	0.	,		0.
Newport Beach, CA 92660						
Bernarda A Neal 4100 Newport Place STE 820 Newport Beach, CA 92660	Director 2.00	0.	0.			0.
Kira M Potter 1943 Tulip Street NW Washington, DC 20012	Director 2.00	. 0.	0.			0.
2 Compensation of five highest-paid employees (of	her than those included	on line 1 — see instructio	ns). If none, enter 'NONI	<u>.</u>		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense other a	se acco	ount, ices
None		·· · · · ·	compensation.			
				<u> </u>		<del></del> -
			•			
				-		
			<u>'</u>			
Total number of other employees paid over \$50,000	)					0

Form 990-PF (2019) Robert and Bernarda Neal Foundation	47-5080	
Part VIII Information About Officers, Directors, Trustees, Foundation Mand Contractors (continued)	anagers, Highly Paid Em	ployees,
3 Five highest-paid independent contractors for professional services. See instructions	. If none, enter 'NONE.'	·-
(a) Name and address of each person paid more than \$50,000 (kg	) Type of service	(c) Compensation
None		-
· · · · · · · · · · · · · · · · · · ·		
	""	
	· ·	
Total number of others receiving over \$50,000 for professional services	<b>&gt;</b>	0
Part IX-A Summary of Direct Charitable Activities		
	· · · · · · · · · · · · · · · · · · ·	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information organizations and other beneficiaries served, conferences convened, research papers produced, etc.	such as the number of	Expenses
1 N/A		
2		
3		
4		
Part IX-B   Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year or	1 lines 1 and 2	Amount
1 N/A		-
2		
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		
All other program-related investments See instructions	<del>_</del>	
3		
Total, Add lines 1 through 3	<b>▶</b>	^

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Part X Minimum Investment Return (All domestic foundations must complete this see instructions.)	s part. Foreign for	
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		<u> </u>
a Average monthly fair market value of securities	1 a	
<b>b</b> Average of monthly cash balances	1 b	
c Fair market value of all other assets (see instructions)	1 c	
d Total (add lines 1a, b, and c)	1 d	0.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)		
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line	4 5	0.
6 Minimum investment return. Enter 5% of line 5.	6	0.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) privand certain foreign organizations, check here ► ☐ and do not complete the	nis part.)	ndations
1 Minimum investment return from Part X, line 6	1	
2a Tax on investment income for 2019 from Part VI, line 5		
b Income tax for 2019 (This does not include the tax from Part VI).		
c Add lines 2a and 2b.	2 c	
3 Distributable amount before adjustments Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26.	1 a	422.006
b Program-related investments — total from Part IX-B.	1 b	433,006.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purp		
	Juses Z	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3 a	
<b>b</b> Cash distribution test (attach the required schedule).	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII,	line 4 4	433,006.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	433,006.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wh	ether the foundation	

qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
Distributable amount for 2019 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
<b>b</b> Total for prior years 20 , 20 , 20	<u>.</u> .	0.	0.	
3 Excess distributions carryover, if any, to 2019		- "		
a From 2014				
<b>b</b> From 2015				
c From 2016 16,000.				
d From 2017 395, 297.				
e From 2018 404, 130.				
f Total of lines 3a through e.	815,427.			
4 Qualifying distributions for 2019 from Part	010, 12,			
XII, line 4 ► \$ 433,006.				
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.	0,1	
c Treated as distributions out of corpus		- 4	-	
(Election required – see instructions)	0.			
d Applied to 2019 distributable amount				0.
e Remaining amount distributed out of corpus	433,006.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,248,433.			ļ
b Prior years' undistributed income. Subtract line 4b from line 2b	,	0.		
c Enter the amount of prior years' undistributed		0.		
income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		, , , , , , , , , , , , , , , , , , ,		
amount — see instructions.		0.	,	
e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount — see instructions.	-		0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by				Ī
section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions).	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	1,248,433.			
10 Analysis of line 9				
a Excess from 2015				]
<b>b</b> Excess from 2016 16,000.				
c Excess from 2017 395, 297.				
d Excess from 2018 404, 130.				1
e Excess from 2019 433, 006.				
BAA				Form 990-PF (2019)

Part XIV   Private Operating Foundations (see instructions and Part VIII-A, question 9)   N/A    I if the foundation has reversed **Sign of determination letter that is a private operating foundation, and the ruling is effective for 2019, enter the data of the ruling is effective for 2019, enter the data of the ruling is effective for 2019, enter the data of the ruling is effective for 2019, enter the data of the ruling is effective for 2019, enter the data of the ruling is enter the lesser of the adjusted in the data of the foundation of the ruling is entered in the control of the ruling is entered in the ruling in the ruling is entered in the ruling is entered in the ruling in the ruling is entered in the ruli	orm 990-PF (2019) Robert and Berna				47-508026	
b Check box to indicate whether the foundation is a private operating foundation described in section.   4942(0)(3) or   4942(						· N/A
28 Enter the lesser of the adjusted net innome from Part I or the minimum investment return from Part X for each year in Section Part I or the minimum investment return from Part X for each year in Section Part X for each						1042(1)(5)
income from Part I or the molimum investment return from Part X for measurement return from Part X for the molimum investment return from Part X for the part X for the part X for the part X for the part X for each year isleed.  ### A for each year isleed		42	Taking loundation		4942(J)(3) 0i	<u> </u>
each year listed.  b 85% of Ime 2a  c Qualifying distributions from Part XII, Ime 4, for each year listed.  Amounts included in the 2 and used discelly for active conduct of exempt activities.  Qualifying distributions made directly for active conduct of exempt activities.  Subtract line 2d from line 2c  Complete 3a, b, or c for the alternative test relied upon a "Asset's alternative test relied upon a "Asset's alternative test relied upon a "Asset salernative test relied upon be additionated and activities of the alternative test relied upon be additionated and activities of the alternative test relied upon a "Asset's alternative test — enter (1) value of all assets (2) value of all assets (2	income from Part I or the minimum		(b) 2019		(4) 2016	(e) Total
b 85% of line 2a Counting of distributions from Part XII, Clare 4, for each year listed Aments included in the 2e not used disetly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the atternative test relied upon a "Assets' alternative test — enter (1) Value of assets qualifying under section 4942(0)(3(90)) b" Information Part XII, Line 6, for each year listed Comport alternative test — enter (1) Total support other than gross investment return shown in Part X, Line 6, for each year listed Comport alternative test — enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section \$12(4)(5), or regalities) (2) Support from greater plate and 5 or more exempt depractions as prouded in schem 487(X)(5)(0)(1) (3) Largest amount of support from an exempt or general plate and 5 or more exempt or		(a) 2013	(6) 2018	(6) 2017	(u) 2010	
line 4, for each year issled d Amounts modeled in lie 2 and used directly for active conduct of exempt activities Columbing distributions made directly for active conduct of exempt activities Subtract line 26 from line 2.  Complete 3a, b, or c for the atternative test relied upon a Assets' alternative test – enter (1) Value of all assets (2) Value of all assets (2) Value of assets qualifying under section 49420()(3(bit)) b' Endowment' alternative test – enter (1) Total support other than gross immensionement ettern shown in Part X, line 6, for each year inside  C Support' alternative test – enter (1) Total support other than gross investiment income (interest, on securities loans' (section 512(a(S)), or royalties)  (2) Support alternative test – enter (3) Total support other than gross investiment income (interest, on securities loans' (section 512(a(S)), or royalties)  (3) Largest amount of support from an exempt organization is a provide in section 4942(b)(3(B)(m)  (4) Gross investiment income  lart XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)  1 Information Regarding Foundation Managers: a List any managers of the foundation who have contribution more than \$5,000 (See section 567(d)(2))  See Statement 6  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equality large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest None  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ** [X] if the foundation only makes contributions to preselected charitable organizations under other conditions, complete items 2a, b. c., and of See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include	-			<del> </del>		
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(1) Total support other than gross investment income (interest, decided interest, de	minimum investment return shown in Part X,					
investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalities)  (2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3(6)(m))  (3) Largest amount of support from an exempt organization  (4) Gross investment income    art XV   Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  1 Information Regarding Foundation Managers: a list any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  See Statement 6  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  None  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here   X  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include	c 'Support' alternative test — enter					
more exempt organizations as provided in section 4942(n)(39(m))  (3) Largest amount of support from an exempt organization  (4) Gross investment income  Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)  1 Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))  See Statement 6  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest None  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here * Xi if the foundation makes gifts, grants, etc., to individuals or organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include	investment income (interest, dividends, rents, payments on securities loans (section					
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Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$\$,000) (See section 507(d)(2))  See Statement 6  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest None  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here	assets at any time during the	(Complete this ne vear — see in	s part only if the istructions.)	e loundation nad	\$5,000 or more	: 111
a partnership or other entity) of which the foundation has a 10% or greater interest None  2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions  a The name, address, and telephone number or email address of the person to whom applications should be addressed  b The form in which applications should be submitted and information and materials they should include  c Any submission deadlines	Information Regarding Foundation Mana a List any managers of the foundation who have close of any tax year (but only if they have	gers: re contributed more to	han 2% of the total of	contributions received e section 507(d)(2))	by the foundation bel	ore the
Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.  The name, address, and telephone number or email address of the person to whom applications should be addressed.  The form in which applications should be submitted and information and materials they should include.  c. Any submission deadlines.	a partnership or other entity) of which the				e portion of the owne	rship of
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c Any submission deadlines		or email address of th	ne person to whom a	pplications should be	addressed	
c Any submission deadlines	h The form in which applications chould be	submitted and info	rmation and mater	ale they chould include	do	
	The form in which applications should be	Submitted and info	imation and materi	ais triey should inclu	ue	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	c Any submission deadlines					
	d Any restrictions or limitations on awards,	such as by geograp	ohical areas, charit	able fields, kinds of i	nstitutions, or other	factors

3 Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	nt	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
See Statement 7				
•				
Total			► 3a	293,401.
<b>b</b> Approved for future payment				
•				<b>.</b>
•				
,				
-				
Total			► 3b	-

	XVI-A   Analysis of Income-Producing					
Enter g	ross amounts unless otherwise indicated	Unrelate (a)	d business income (b)	Excluded (c)	d by section 512, 513, or 514 (d)	(e) Related or exempt
1 P	rogram service revenue	Business code	Amount	sion code	Amount	function income (See instructions)
а						
b_	_				_	
c						_
d						
e						
f _						
g F	ees and contracts from government agencies					
2 M	lembership dues and assessments					
3 In	terest on savings and temporary cash investments					_
<b>4</b> D	ividends and interest from securities					
5 N	et rental income or (loss) from real estate				_	
<b>a</b> D	ebt-financed property					
bΝ	ot debt-financed property					
6 No	et rental income or (loss) from personal property					
<b>7</b> 0	ther investment income					
8 Ga	nin or (loss) from sales of assets other than inventory				-	
9 N	et income or (loss) from special events		•			
	ross profit or (loss) from sales of inventory					
	ther revenue		<del>-</del> -			····
а		<u> </u>	•			
b_		<del></del>				
		1				•
ď		<del> </del>				<del></del>
e —		1				
40 =	ubtotal Add columns (b), (d), and (e)	1				
12 S	ubiolai Aud Columnis (b), (d), and (e)					
					13	0
13 T	otal. Add line 12, columns (b), (d), and (e)	ons.)		, [	13	0.
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculate		shment of Exem	pt Purpe		0.
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculate CVI-B Relationship of Activities to the	Accompli		<u> </u>	oses	0.
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
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13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
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13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculation.  VI-B Relationship of Activities to the accomplishment of the foundation's exemption.	Accompli		<u> </u>	oses	,
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13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the accomplishment of the foundation's exempted.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the accomplishment of the foundation's exempted.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the accomplishment of the foundation's exempted.	Accompli		<u> </u>	oses	,
13 To (See wo	otal. Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calculate VI-B Relationship of Activities to the accomplishment of the foundation's exempted.	Accompli		<u> </u>	oses	,

Yes No

## Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

4 5 1 11									Į.	103	110
describ	e organization direction solication section 501(c) to political organizations	<ul><li>c) (other than sect</li></ul>	gage in any of the ion 501(c)(3) orgar	following wi iizations) or	th any ot in sectio	her organizatio n 527,	n				
•	ers from the reporti		noncharitable exe	mpt organiz	ation of						
(1) Ca	•		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					-	1 a (1)	-	X
` ,	ner assets								1 a (2)		X
<b>b</b> Other t	ransactions										
<b>(1)</b> Sa	les of assets to a n	oncharitable exen	npt organization						1 b (1)		X
<b>(2)</b> Pu	rchases of assets fi	rom a noncharitat	ile exempt organiza	ation					1 b (2)		X
(3) Re	ntal of facilities, eq	uipment, or other	assets						1 b (3)		Х
(4) Re	ımbursement arran	gements							1 b (4)		X
<b>(5)</b> Loa	ans or Ioan guarant	ees.							1 b (5)		X
<b>(6)</b> Pe	rformance of servic	es or membership	or fundraising soli	icitations				Ļ	1 b (6)		<u>X</u>
c Sharing	g of facilities, equip	ment, mailing list	s, other assets, or	paid employ	ees			L	1 c		_X_
any tra	nswer to any of the ds, other assets, or s nsaction or sharing	e above is 'Yes,' c services given by th arrangement, sh	omplete the following reporting foundations in column (d) the	ng schedule on If the four ie value of th	Column dation re ne goods	n <b>(b)</b> should alw eceived less than , other assets,	vays show the fair market or services	ie fair m value in received	arket valu	ue of	
(a) Line no	(b) Amount involved	(c) Name of	noncharitable exempt or	ganization	(d)	Description of tran	sfers, transaction	ons, and sh	naring arran	gement	<u>s</u>
N/A											
		-									
								<del></del>			
<del></del>											
	•										
		-							<del></del>		
describ	oundation directly or ed in section 501(c ' complete the follo	) (other than sect	with, or related to, or on 501(c)(3)) or in	ne or more ta section 527	ix-exemp	t organizations			Yes	X	No
(a	a) Name of organiza	ation	(b) Type of	organization		(с	) Description	of relat	ionship		
N/A											
	<u>.</u>										
Tu											
correc	penalties of perjury, I dec t, and complete Declarati	clare that I have examin- on of preparer (other th	ed this return, including a an taxpayer) is based on	ccompanying sci all information o	nedules and If which pre	statements, and to parer has any knowl	the best of my l ledge	knowledge a	and belief, it	is true,	
Sign		()							May the II	RS disci	uss
Here	m	1	1 4	4.15.20	P	resident			preparer :	shown b	
Sign	ature of officer or trustee	1	Date		Tit				See instru	Yes	No
	Print/Type preparer's	name	Preparer's signal	ure		Date	Check	ıf F	PTIN		
Paid	Felix Rogi	n	7.	e. R		3/23/20	self-emplo	-	P00845	298	
Preparer	Firm's name	Felix Rogin	ı, Inc.	7		, 2, 20, 20		26-44			
Use Only	Firm's address	666 W 188th		te 5K		_		20 11	. 2010		
Joe Only			Y 10040				Phone no	(323)	319-5	5809	
BAA	·								Form 990		
										- \	-,

## Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

**Schedule of Contributors** 

OMB No 1545 0047 2019

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www irs gov/Form990 for the latest information.

ame of the organization Employer identification number				
Robert and Bernarda Neal Foundation		47-5080268		
Organization type (check on-	e) •			
Filers of:	Section:			
Form 990 or 990-EZ	501(c)( ) (enter number) organization			
	4947(a)(1) nonexempt charitable trust not treated as a private foundat	aon		
Form 990-PF	527 political organization			
	X 501(c)(3) exempt private foundation			
	4947(a)(1) nonexempt charitable trust treated as a private foundation			
	501(c)(3) taxable private foundation	•		
Check if your organization is covered by the <b>General Rule</b> or a <b>Special Rule</b> .  Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions  General Rule  For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions				
Special Rules				
under sections 509(a received from any o	in described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/39 a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, Incone contributor, during the year, total contributions of the greater of (1) $$5,000$ II, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II	ne 13, 16a, or 16b, and that		
during the year, tot	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that rectal contributions of more than \$1,000 exclusively for religious, charitable, science prevention of cruelty to children or animals. Complete Parts I, II, and III			
during the year, coi \$1,000 If this box i charitable, etc., pur	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that recontributions exclusively for religious, charitable, etc., purposes, but no such consist checked, enter here the total contributions that were received during the yearpose. Don't complete any of the parts unless the <b>General Rule</b> applies to this usively religious, charitable, etc., contributions totaling \$5,000 or more during	ntributions totaled more than ar for an <i>exclusively</i> religious, organization because		

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

	B (Form 990, 990-EZ, or 990-PF) (2019)		1 1 Page <b>2</b>
Name of org	<sub>lanization</sub> t and Bernarda Neal Foundation	' -	er identification number 080268
Part I			000200
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Robert and Bernarda Neal	_	Person X Payroll
	4100 Newport Place .	\$429,042.	Noncash
	Newport Beach, CA 92660	_	(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
. <del></del>		- - - -	Person Payroll Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- \$	Person Payroll Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		- - - -	Person Payroll Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		-    -    -	Person Payroll Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II for noncash contributions)
BAA	TFFA0702L 08/09/19	Schedule B (Form 99	00. 990-EZ. or 990-PF) (2019)

1 Page **2** 

Name of organization Employer identification number 47-5080268 Robert and Bernarda Neal Foundation

Part II	Noncash Property (see instructions) Use duplicate copies of Part II if additional sp	pace is needed	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	N/A	\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
<b>-</b> -		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		  \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
BAA	Sche	 edule B (Form 990, 990-E	<u> </u> Z, or 990-PF) (2019

Schedule E	3 (Form 990, 990-EZ, or 990-PF) (2019)		1 1 Page <b>4</b>		
Name of organ			Employer identification number 47-5080268		
Part III	and Bernarda Neal Foundation  Exclusively religious, charitable, et or (10) that total more than \$1,000 for the following line entry For organizations of contributions of \$1,000 or less for the year Use duplicate copies of Part III if additional	tc., contributions to organ he year from any one contrib ompleting Part III, enter the tota (Enter this information once. So	nizations described in section 501(c)(7), (8), outor. Complete columns (a) through (e) and of exclusively religious, charitable, etc.		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	N/A				
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d)  Description of how gift is held		
	(e) Transfer of gift Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	(e) Transfer of gift Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
	Transferee's name, addres	(e) Transfer of gift s, and ZIP + 4	Relationship of transferor to transferee		

2019	Federal Statements	Page 1
	Robert and Bernarda Neal Foundation	47-5080268
Statement 1 Form 990-PF, Part I, Line 16a Legal Fees		•
Legal Fees	(a) (b) Net (c) Expenses Investment Adjusted Net Income  Total \$\frac{\$16,414}{\$16,414}\$. \$\frac{\$\$0}{\$}\$. \$\frac{\$\$\$}{\$}\$\$	
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees	•	
Accounting Fees -	(a) (b) Net (c)  Expenses Investment Adjusted Net Income  \$ 1,500.  Total \$ 1,500. \$ 0. \$	(d) Charitable Purposes \$ 1,500. 0. \$ 1,500.
Statement 3 Form 990-PF, Part I, Line 18 Taxes	•	
California Delaware	(a) (b) Net (c)  Expenses Investment Adjusted Net Income  \$ 85. 25.  Total \$ 110. \$ 0. \$	(d) Charitable Purposes  \$ 85. 25. 0. \$ 110.
Statement 4 Form 990-PF, Part I, Line 23 Other Expenses		
Bank Charges Computer/Internet Miscellaneous Parking Consulting Office Supplies	(a) (b) Net (c)  Expenses per Books Investment Adjusted Net Income  \$ 225. 1,768. 26. 402. 3,000. 181.  Total \$ 5,602. \$ 0. \$	(d) Charitable Purposes  \$ 225. 1,768. 26. 402. 3,000. 181. 0. \$ 5,602.

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Poly Federal Statements			Page 2		
	Robert and Bernarda Neal Foundation			47-5080268	
Statement 5 Form 990-PF, Part II, Line 22 Other Liabilities Credit Card Liability			Total	\$	8,160. 8,160.
Statement 6 Form 990-PF, Part XV, Line 1a Foundation Managers - 2% or Mo Robert J Neal Bernarda A Neal	ore Contributors				
Statement 7 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year	-	-			
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant		Amount
Legatus POB 444 Ann Arbor MI 48106 '			Charitable Contribution	\$	2,800.
Woodson Center 1625 K Street NW, Suite 1200 Washington DC 20006					1,250.
Pontifical North American College 3211 Fourth St NE Washington DC 20017					9,000.
Focus 603 Park Point Drive Genesee CO 80401					1,000.
EWTN Global Catholic Network 5817 Old Leeds Road Birmingham AL 35210		·			100,000.
Second Harvest Food Bank 8014 Marine Way Irvine CA 92618					30,000.
Pontifical Faculty 3211 Fourth St. NE Washington DC 20017					8,000.

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2019	Federal Stat	ements			Page 3	
-3	Robert and Bernarda Neal Foundation				47-5080268	
Statement 7 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year						
Name and Address	Donee Relationship	Found- ation <u>Status</u>	Purpose of Grant	.,	Amount	
Becket Foundation 1200 New Hampshire Ave. NW, Ste.700 Washington DC	-			\$	115,000.	
J Serra Catholic Boys School 26351 Junipero Serra Rd San Juan Capistrano CA 92675					275	
Commonweal	-	-	=		60	
Thomistic Institute					7,500	
St Andrews Abbey					1,000	
Outside Da Box					2,500	
Word on Fire					66.	
Divine Mercy University					10,000	
Catholic University of America					600	
National MS Society					100	
Monastere Saint-Benoit Foundation					1,000.	
Deliver Fund					750.	

Live Action

Total \$ 293,401.

2,500.