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Form 990-PF

Department of the Treasury Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

F	or cale	ndar year 2019 or tax year beginning	, and ending								
_	lame of fo			•		r identification numb	er				
Ж	IOLLIS	& HELEN BARIGHT FOUNDATION			-						
		d street (or P O box number if mail is not delivered to street address)	Roor	n/suite		47-078957	7				
G	REAT V	WESTERN BANK - 35 1ST AVENUE NE			<b>B</b> Telephon	e number (see instruct	ions)				
		n, state or province, country, and ZIP or foreign postal code									
V	VATERT	TOWN SD	57201_		605-886-1403						
F	oreign cou	untry name Foreign province/state/county	Foreign pos	tal code	C If exempt	tion application is pend	ling, check here				
							_				
G	Chec	k all that apply 🔲 Initial return 🔲 Initial return o	of a former public	charity	D 1. Foreig	n organizations, check	here ►				
		☐ Final return ☐ Amended ret	-	,	2. Foreia	n organizations meetir	ng the 85% test.				
/	,	Address change		•	here and attach comp	• —					
√H	Checl	k type of organization	vate foundation	M4		foundation status was					
	_	on 4947(a)(1) nonexempt charitable trust  Other taxa	ation	section 5	07(b)(1)(A), check her	• ▶⊔					
		narket value of all assets at J Accounting method		Accrual	- 15.11						
\		f year (from Part II, col. (c), Other (specify)				ndation is in a 60-mont ction 507(b)(1)(B), che					
		6) <b>\$</b> 3,374,667 (Part I, column (d), must be	e on cash basis )		4	oo,, o (5)(1)(5), o	s				
	Part I			1		1	(d) Disbursements				
	كاللا الساع	amounts in columns (b), (c), and (d) may not necessarily	(a) Revenue and expenses per	1 ' '	investment	(c) Adjusted net	for chantable				
		equal the amounts in column (a) (see instructions) )	books	l in	come	income	purposes (cash basis only)				
	1.	Contributions, gifts, grants, etc , received (attach schedule)		<del> </del>			(casi basis offiy)				
	2	Check ► if the foundation is not required to attach Sch B		<u> </u>			<del>                                     </del>				
	3	Interest on savings and temporary cash investments		1		11.					
	4	Dividends and interest from securities	69,615		69,615		†				
	5a	Gross rents									
<u>a</u>	b	Net rental income or (loss)					i				
		Net gain or (loss) from sale of assets not on line 10	5,559								
Revenue	Е ь	Gross sales price for all assets on line 6a 397,910	,								
2	7	Capital gain net income (from Part IV, line 2)			5,559		1				
ď	8	Net short-term capital gain									
	9	Income modifications									
	10a	Gross sales less returns and allowances									
	b	Less <sup>.</sup> Cost of goods sold									
	С	Gross profit or (loss) (attach schedule)					]1				
	11	Other income (attach schedule) [	11,172				1				
_	12	Total. Add lines 1 through 11	<u>86,346</u>		75,174		) 1				
ď	กู 13	Compensation of officers, directors, trustees, etc	27,111		<u>1</u> 3,556		13,556				
Pucoc	<u>14</u>	Other employee salaries and wages									
٥	ฐ   15	Pension plans, employee benefits					<u> </u>				
Š	र्   16a	Legal fees (attach schedule)				11/60					
٥	b	Accounting fees (attach schedule)		<del>                                     </del>	KEUL	IVED	<u> </u>				
<u> </u>	_ c	Other professional fees (attach schedule)		$\sqcup \sqcup_{\omega} \Gamma$		ပ္တ	<del> </del>				
12	17	Interest	-	25 24 34	APR 2	0 2020   0	-				
<u>.,</u>	18	Taxes (attach schedule) (see instructions)				0 2020					
Ē	19	Depreciation (attach schedule) and depletion .			OCIN	N, UT	<u> </u>				
Ţ	20	Occupancy		<del>                                     </del>	000	11, 01	<del> </del>				
7 12	21	Travel, conferences, and meetings		<del>                                     </del>			<del>                                     </del>				
ב ק	22	Printing and publications	17.540	<u> </u>	16.404		4 445				
ğ	23	Other expenses (attach schedule)	17,549	<del> </del>	16,104	<del></del>	1,445				
ţ	24	Total operating and administrative expenses.	44.600		20.660	,	45 004				
2	5 25	Add lines 13 through 23	44,660 279,000		29,660		<del></del>				
Operating and Administrative Exp	25 26	Contributions, gifts, grants paid	279,000		00.000		279,000				
_	<del></del>		323,660	<u> </u>	29,660		294,001				
	27	Subtract line 26 from line 12:	007.044								
	a	Excess of revenue over expenses and disbursements	-237,314	<del></del>	45.544		<del> </del>				
	b	Net investment income (if negative, enter -0-) Adjusted net income (if negative, enter -0-)		<u> </u>	45,514		<del>  -  </del>				
	l c	Adjusted her income (if hedative, enter-U-)		ı		· · · · · · · · · · · · · · · · · · ·	11				

Page 2

<u> Pa</u>	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year
		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments .			
	3	Accounts receivable •			
	-	Less. allowance for doubtful accounts			<u> </u>
- 1	4	Pledges receivable > 3	- w w w		
	•	Less: allowance for doubtful accounts ▶			
	5	Grants receivable	. –		
	6	Receivables due from officers, directors, trustees, and other			
	٠.	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
	•	Less: allowance for doubtful accounts			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
AS	10a	Investments—U.S. and state government obligations (attach schedule)			
`	b	Investments—corporate stock (attach schedule)	_		
	c	Investments—corporate bonds (attach schedule)			
- 1	11	Investments—land, buildings, and equipment basis	. ,	ш	,
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	to continue to cotton (attach cohodula)	2,773,067	2,535,828	3,374,667
	14	Land, buildings, and equipment basis	2,773,007	er r gra	
		Less. accumulated depreciation (attach schedule)			
	15	Other assets (describe )			
	16	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item l)	2,773,067	2,535,828	3,374,667
<b>"</b>	17	Accounts payable and accrued expenses .			1
	18	Grants payable			
ţį	19	Deferred revenue			
ij	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21	Mortgages and other notes payable (attach schedule)			
-	22	Other liabilities (describe  )			
	23	Total liabilities (add lines 17 through 22)	0	0	
Balances		Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. ▶□			
lan	24	Net assets without donor restrictions			
Ba	25	Net assets with donor restrictions			
Net Assets or Fund		Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.			
<u>"</u>	26	Capital stock, trust principal, or current funds '	2,773,067	2,535,828	
ō	27	Paid-in or capital surplus, or land, bldg , and equipment fund	2,710,007		
ets	28	Retained earnings, accumulated income, endowment, or other funds			
SS	29	Total net assets or fund balances (see instructions).	2,773,067	2,535,828	
۲	30	Total liabilities and net assets/fund balances (see	. ,	· · · · · · · · · · · · · · · · · · ·	
ž		instructions)	2,773,067	2,535,828	
	rt III	Analysis of Changes in Net Assets or Fund Balances			
		net assets or fund balances at beginning of year-Part II, column (a	a), line 29 (must agre	ee with +	
				1	2,773,067
2		amount from Part I, line 27a		2	-237,314
3	Other	r increases not included in line 2 (itemize) ROUNDING ADJUS	STMENT	3	75
4	Add I	ines 1, 2, and 3		4	2,535,828
5	Decre	eases not included in line 2 (itemize)		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)-Pa	art II, column (b), line	29 . <b>6</b>	2,535,828

Part	a) List and describe the kind	Losses for Tax on Investn (s) of property sold (for example, real est e, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )	
1a	See Attached Statement					
b						
С						
<u>d</u>				ļ — ļ		
е				L		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis inse of sale		ain or (loss) s (f) minus (g))
<u>a</u> b						
c						
d		•				
е						
	Complete only for assets show	wing gain in column (h) and owned	by the foundation	n on 12/31/69	(I) Gains (C	Col (h) gain minus
	(I) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (ı) (ı), ıf any		not less than -0-) <b>or</b> (from col (h))
a						
Ь						
C						
<u>d</u>						
е			-lt :- D-	mt 1 lung 7 3	<del></del>	
2	Capital gain net income or (i	net capital loss) 1 If (loss)	also enter in Pa , enter -0- ın Pa	rt I, line 7	2	5,559
3	, ,	or (loss) as defined in sections ine 8, column (c). See instructi				
	Part I, line 8	<u> </u>		<u></u>	3	5,559
Part	V Qualification Under	r Section 4940(e) for Redu	ced Tax on N	et Investment Ir	ncome	
Was		ection 4942 tax on the distribut alify under section 4940(e) Do			e period?	☐ Yes 🗵 No
1	<del></del>	nt in each column for each yea	<u>-</u>	<del></del>	ng anv entries.	
	(a)	(b)		(c)		(d)
Cal	Base period years endar year (or tax year beginning in)	Adjusted qualifying distribution:	s Net value o	of nonchantable-use ass	ote I	stribution ratio b) divided by col. (c))
	2018	267	7,588	3,324,		0.080481
	2017	309	9,142	3,382,	683	0.091390
	2016		9,714	3,285,		0.048608
	2015		1,118	3,259,		0.095447
	2014		1,000	3,378,	709	0.089975
2	Total of line 1, column (d)				. 2	0.405901
3	<u> </u>	the 5-year base period—divid ndation has been in existence			. 3	0.081180
4	Enter the net value of nonch	paritable-use assets for 2019 fr	om Part X, line s	5	4	3,305,161
5	Multiply line 4 by line 3 .				5	268,313
6	Enter 1% of net investment i	ncome (1% of Part I, line 27b)			6	455
7	Add lines 5 and 6				7	268,768
8		from Part XII, line 4			. 8	294,001
_		r than line 7, check the box in f		and complete that		

Form 990-PF (2019)

Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see inst	truction	s)			
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1  Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			-		
b		1			455	
	here ▶ 🗵 and enter 1% of Part I, line 27b	1			į	ĺ
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of					İ
•	Part I, line 12, col. (b)	_			•	
2 3	,,, , , , , , , , , , , , , , , ,	3			<u>0</u> 455	-
3 4		4			400	•
5	† ·	5			455	
6	Credits/Payments				100	İ
а	2019 estimated tax payments and 2018 overpayment credited to 2019 <b>6a</b> 526					ĺ
b	Exempt foreign organizations—tax withheld at source 6b	1				ĺ
C	Tax paid with application for extension of time to file (Form 8868) 6c					
d	Backup withholding erroneously withheld 6d					
7	——————————————————————————————————————	7			526	
8		B				
9		9			0	
10		1			71	
11 Port	Enter the amount of line 10 to be Credited to 2020 estimated tax ► 71 Refunded ► 1  VII-A Statements Regarding Activities	<u> </u>			0	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	+ 1		Yes	No	
·u	participate or intervene in any political campaign?	`	1a		X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the					
	instructions for the definition		1b		Х	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materia	ils [				!
	published or distributed by the foundation in connection with the activities					
C	Did the foundation file Form 1120-POL for this year?		1c		_X_	,
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				]	
_	(1) On the foundation ►\$ (2) On foundation managers. ►\$		ļ		- 1	
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impos	sea			-	
2	on foundation managers. ▶ \$	ŀ		—	×	
	If "Yes," attach a detailed description of the activities	• •			$\widehat{}$	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles		<del></del> _		<u></u>	:
4-	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	ŀ	3		<u> </u>	
4a b	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	• •	<u>4a</u> 4b	N/A	<u>X</u>	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	,	5	10/2		
•	If "Yes," attach the statement required by <i>General Instruction T</i> .	·		1		ı
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					i
	By language in the governing instrument, or					ı
	• By state legislation that effectively amends the governing instrument so that no mandatory directions th	at			]	
	conflict with the state law remain in the governing instrument?		6	Х		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	-	7	Х	<del></del>	
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		ļ		ł	
L	NE					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney Gene (or designate) of each state as required by General Instruction G2. If "No." attach explanation	ľ		┯╢		
9	(or designate) of each state as required by General Instruction $G^2$ If "No," attach explanation	· · · -	8b	X	<del></del> -	
,	or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV.				ٍلــــــ	
	"Yes," complete Part XIV	" [	9		Х	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing the	neir		-		
	names and addresses		10		<u> </u>	

Located at ► 35 1ST AVENUE NE WATERTOWN SD  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year  Located at ► 35 1ST AVENUE NE WATERTOWN SD  ZIP+4 ► 57201  To add enter the amount of tax-exempt interest received or accrued during the year	Par	Statements Regarding Activities (continued)		т	
meaning of section 512(b)(13)* If "Yes," attach schedule. See instructions.  Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions  Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ▶  Telephone no. ▶ 605-896-103  Located at № 35.157.AGNUE. NE.WATERTOWN SD.  ZIP+4 ▶ 257-11  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accured during the year ▶ 15  At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country.  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. ▶  Fair VII-3 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  10 Duning the year, did the foundation (either directly) in disqualified person?	44	At any time of what has been add the foundation, discally, as indicately, as in a controlled patient, within the	-	Yes	No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, a stack statement. See instructions  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of ▶ GREAT WESTERN BANK. Telephone no. ▶ 605-896-1493.  15 Section 4947(31f) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041-check here and enter the amount of tax-exempt hadriable trusts filing form 990-PF in lieu of Form 1041-check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of the foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  Part VIIES Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.  16	13		14		"
person had advisory privileges? If "Yes," attach statement. See instructions  10 bid the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address  14 The books are neare of ▶ GREAT WESTERN BANK  Located at ▶ 35, 197, AVENUE NE WATERTOWN SD  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accorded during the year  16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securilies, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  Part VILB Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  10 Long the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	12			╁─	├^
13	12	•	12		l x
Website address ►  The books are in care of ► GREAT WESTERN BANK  Located at ► 35 1ST AVENUE NE WATERTOWN SD ZIP+4 ► 57201.  Section 4947(a)(1) nonexempt chanitable trusts filling Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year  and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the manual of the foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country?  Set the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country?  Set the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country?  Set the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country?  See the instructions for exceptions and filing requirements for finding filing foreign country?  See the instructions for exceptions and filing frequirements for filing filing foreign country?  See the instructions for exceptions and filing frequirements for filing filing filing foreign filing foreign country?  It is filing	13			×	<del>  ^`</del> -
14 The books are in care of ▶ GREAT WESTERN BANK  Located at ▶ 35,1ST AVENUE NE WATERTOWN SD  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here  At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign for an exception applies.  1a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assests to a disqualified person for the official for apend after termination of government service, if terminating	••				<u> </u>
Located at P_351ST_AVENUE_NE_WATERTOWNS SD Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year  At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country \[ \]  Part VILS Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person? \[ \] Yes \[ \] No  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? \[ \] Yes \[ \] No  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? \[ \] Yes \[ \] No  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? \[ \] Yes \[ \] No  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance, she have the properties of the disaster assistance. See instructions.  Organizations relying on a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assi	14		-1403		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of trav-exempt interest received or accrued during the year  16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FincEN Form 114. If "Yes," enter the name of the foreign country ▶  Part VILS Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Located at ► 35 1ST AVENUE NE WATERTOWN SD ZIP+4 ► 57201			·
18	15				▶ [
over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶  Part VILB Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		and enter the amount of tax-exempt interest received or accrued during the year			
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VILB Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes No  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes No  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes No  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes No  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes No  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 54,4941(q)-3 in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance? See instructions.  Organizations relying on a current notice regarding disaster assistance? See instructions were not corrected before the first day of the tax year beginning in 2019?  2 Taxes on failure to distribute income (section 4942(j(does not apply for years the foundation was a private operating foundation defined in section 4942(j(does not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If	16			Yes	-
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			16		X
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a Dunng the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?					
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1a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Par		Τ	V	T No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		•		res	NO
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Та				
disqualified person?					
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?					
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?					
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance? See instructions.  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year(s) beginning before 2019?  If "Yes," list the years ▶ 20 20 20 20 20 20 20 20 20 20 20 20 20	•		1		
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termination of government service, if terminating within 90 days )					ĺ
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6d and 6e) for tax year(s) beginning before 2019?  If "Yes," list the years ▶ 20, 20, 20, 20					] ,
If "Yes," list the years ▶ 20, 20, 20, 20	а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 20192			
treating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  ▶ 20, 20, 20  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)  3b N/A  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					
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Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)  3b N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	С				
at any time during the year?		<b>▶</b> 20 , 20 , 20 , 20 .			
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
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b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4 -	· · · · · · · · · · · · · · · · · · ·		N/A	<del></del>
			<u>4a</u>		
	D		4b		X

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Form 99	0-PF (2019) HOLLIS & HELEN BARIGHT FO	DUNDA	ATION					47-07	89577	·	age <b>(</b>
Part	VII-B Statements Regarding Activities for	or Whi	ich Form 47	720 Ma	y Be Requ	uired (	continue	d)			
5a	During the year, did the foundation pay or incur ar (1) Carry on propaganda, or otherwise attempt to	ny amo	unt to		-		Yes	X No		Yes	No
	(2) Influence the outcome of any specific public el directly or indirectly, any voter registration driv		(see section	4955); (	or to carry o	on, 	Yes	⊠ No			
	(3) Provide a grant to an individual for travel, stud	y, or ot	her similar pu	urposes	?		Yes	X No			
	(4) Provide a grant to an organization other than a section 4945(d)(4)(A)? See instructions	charit	able, etc , org	ganızatı 	on describe	ed in	☐ Yes	<b>⊠</b> No			
	(5) Provide for any purpose other than religious, or purposes, or for the prevention of cruelty to ch			literary	, or educati	onal	Yes	X No			
b	If any answer is "Yes" to 5a(1)-(5), did any of the	transa	ctions fail to	gualify (	under the e	xceptio	ns descri	bed in			
-	Regulations section 53.4945 or in a current notice								5b	N/A	
С	Organizations relying on a current notice regardin If the answer is "Yes" to question 5a(4), does the because it maintained expenditure responsibility for	g disas founda	ter assistand tion claim ex	e, chec emptior	k here	 ax	· ·	► □ No			
6a	If "Yes," attach the statement required by Regulations section 53.4945–5(d)  Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?							<b>⊠</b> No			
b	Did the foundation, during the year, pay premiums If "Yes" to 6b, file Form 8870.	s, direc	tly or indirect	ly, on a	personal b	enefit c	ontract?		6b		Х
	At any time during the tax year, was the foundation a palf "Yes," did the foundation receive any proceeds						Yes	X No	7b	N/A	
8	Is the foundation subject to the section 4960 tax or remuneration or excess parachute payment(s) du	n payn	nent(s) of mo				Yes	<b>⊠</b> No			
Part	VIII Information About Officers, Directo	ors, Tr	ustees, Fo	undati	on Manag	ers, H	ighly Pa	aid Em	ploye	es,	
	and Contractors										
1	List all officers, directors, trustees, and found	ation n	nanagers an	d their	compensa				,		
	(a) Name and address	hou	e, and average irs per week ted to position	(If not paid, er		emplo	Contribution yee benefit erred compo	plans	(e) Expe	nse ac	
	T WESTERN BANK FAVENUE NE WATERTOWN, SD 57201	TRUS	TEE 2.00		17,111						
	I V PALMER L ST OMAHA, NE 68135	CO-TF	RUSTEE <u>1.00</u>		5,000						
	R TAYLOR REGENCY CIRCLE STE 200 OMAHA, NE 6813	CO-TF	RUSTEE 1 00		5,000						
				_				f			
2	Compensation of five highest-paid employees "NONE."	(other	than those	include	ed on line 1	-see	instructi	ons). If	none,	enter	•
	(a) Name and address of each employee paid more than \$50,00i	0	(b) Title, and a hours per v devoted to p	veek	(c) Comper	sation	(d) Contrib employee plans and compen	benefit deferred	(e) Expe	nse ac allowan	
NONE											

Total number of other employees paid over \$50,000

▶

Part VIII	Information About Officers, Directors, Trustees, Founda and Contractors (continued)	ition Managers, Highly Paid En	nployees,
3 Five hi	ghest-paid independent contractors for professional services.	See instructions. If none, enter "N	ONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE			
	of others receiving over \$50,000 for professional services .	<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>	
Part IX-A	Summary of Direct Charitable Activities		
	on's four largest direct charitable activities during the tax year. Include relevant statistically other beneficianes served, conferences convened, research papers produced, etc.	Il information such as the number of	Expenses
1 N/A			
2			
3			
4			
Part IX-B	Summary of Program-Related Investments (see instruc	tions)	
Describe the tw	vo largest program-related investments made by the foundation during the tax year on li	nes 1 and 2	Amount
1 N/A			
2			
All other progra	am-related investments. See instructions		
3			
Total. Add line	es 1 through 3		
			Form <b>990-PF</b> (2019

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreign see instructions.)	n foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		-
	purposes.	<u></u>	
а	Average monthly fair market value of securities	1a	3,355,493
b	Average of monthly cash balances	1b	0
С	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	3,355,493
е	Reduction claimed for blockage or other factors reported on lines 1a and		<del>-</del>
	1c (attach detailed explanation)	<u> </u>	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	<u>3,355,493</u>
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see		
	ınstructions)	4	50,332
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,305,161
6	Minimum investment return. Enter 5% of line 5	6	165,258
Part	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation and certain foreign organizations, check here   ■ and do not complete this part.)	ons	
1		1	165,258
, 2а	Tax on investment income for 2019 from Part VI, line 5	<del>+</del>	103,230
b	Income tax for 2019. (This does not include the tax from Part VI)	4	
C	Add lines 2a and 2b	2c	455
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	164,803
4	Recoveries of amounts treated as qualifying distributions	4	104,000
5	Add lines 3 and 4	5	164,803
6	Deduction from distributable amount (see instructions)	6	104,000
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,		
•	line 1	7	164,803
Part	XII Qualifying Distributions (see instructions)	<u> </u>	10 1,000
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	294,001
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1	
_	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	294,001
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		,
	Enter 1% of Part I, line 27b. See instructions	5	455
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	293,546
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when calculating when the column (b) is subsequent years when the column (b) is subsequent years when the column (b) is subsequent years when the column (b) is subsequent years when the column (b) is subsequent years when the column (b) is subsequent years when the column (b) is subsequent years when the column (b) is subsequent years when the column (b) is subsequent years when the column (b) is subsequent years when the column (b) is subsequent years when years where years when years when years when years when years when years when years when years whe	ether the	
	gualifies for the section 4940(e) reduction of tax in those years		

Page 9

Part	XIII Undistributed Income (	see instructions)				
			(a) Corpus	(b) Years pnor to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from line 7	n Part XI,				164,803
2 a	Undistributed income, if any, as of the Enter amount for 2018 only .	end of 2019			0	
b		20 , 20				
3	Excess distributions carryover, if a			· · · · · ·		
а	From 2014	136,312				
b	From 2015	151,483				
С	From 2016					
d	From 2017	164,456				
е	From 2018	102,397				
f	Total of lines 3a through e		554,648			
4	Qualifying distributions for 2019 from	om Part XII,				
	line 4: ► \$ 294,001					
а	Applied to 2018, but not more than					
b	Applied to undistributed income of					
	(Election required—see instruction					
С	Treated as distributions out of corp					
	required—see instructions)					164,803
d	Applied to 2019 distributable amount		129,198	W1		104,603
e	Remaining amount distributed out Excess distributions carryover app	•	129,190			
5	(If an amount appears in column (					
	amount must be shown in column					
6	Enter the net total of each colur					
·	indicated below:	23				
а	Corpus. Add lines 3f, 4c, and 4e.	Subtract line 5	683,846			
b	Prior years' undistributed income.					
-	line 4b from line 2b			0		
С	Enter the amount of prior years' ui	ndistributed				
	income for which a notice of defici	ency has				
	been issued, or on which the secti	on 4942(a)				
	tax has been previously assessed					
d	Subtract line 6c from line 6b. Taxa amount—see instructions	able 				
е	Undistributed income for 2018 Su	ibtract line				
	4a from line 2a Taxable amount-	-see				
	instructions				0	
f	Undistributed income for 2019. Su					
	4d and 5 from line 1. This amount	must be				
_	distributed in 2020	.; <b>-</b>				0
7	Amounts treated as distributions of	•				
	to satisfy requirements imposed b					
	170(b)(1)(F) or 4942(g)(3) (Election					
8	required—see instructions) Excess distributions carryover from	<u>.</u>		· · · · · · · · · · · · · · · · · · ·		
0	applied on line 5 or line 7 (see ins		136,312			
9	Excess distributions carryover	· · · · · · · · · · · · · · · · · · ·	100,012		· · · · · · · · · · · · · · · · · · ·	
•	Subtract lines 7 and 8 from line 6a		547,534			
10	Analysis of line 9.		5,551	,	ψ	
а	Excess from 2015	151,483				
b	Excess from 2016					
С	Excess from 2017	164,456		•		
d	Excess from 2018	102,397				
•	Evenes from 2010	120 108		_	•	

Form 9	90-PF (2019) HOLLIS & HELEN BAR	RIGHT FOUNDAT	ΓΙΟΝ		47-0789	577 Page <b>10</b>
Part		ns (see instruc	tions and Part V	II-A, question 9)	N	/A _
	If the foundation has received a ruling o				-	
	foundation, and the ruling is effective for					
	Check box to indicate whether the foundation		iting foundation desc		4942(J)(3) (	or 4942(J)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
	each year listed					0
b	85% of line 2a			-		0
С	Qualifying distributions from Part XII, line 4, for each year listed					0
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
е	Qualifying distributions made directly					
	for active conduct of exempt activities.					_
	Subtract line 2d from line 2c	<u>_</u>				0
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter.					
	(1) Value of all assets		1			0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test—enter 2/3					
	of minimum investment return shown in					
	Part X, line 6, for each year listed .					0
C	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
	512(a)(5)), or røyalties)			<u> </u>		0
	(2) Support from general public					
	and 5 or more exempt organizations as provided in					
	section 4942(j)(3)(B)(iii)	<u> </u>				0
	(3) Largest amount of support from					
	an exempt organization					0
	(4) Gross investment income .		<u> </u>	<u> </u>		0
Part		•		e foundation ha	d \$5,000 or more	in assets at
	any time during the year—s		s.)	·····		
1	Information Regarding Foundation M	anagers:	4 40 - 2004	- 6 dl 4 - 4 - 1 4 - 1		£
а	List any managers of the foundation wh					toundation
	before the close of any tax year (but on	ly if they have co	nunguteu more ura	an 45,000). (See se	Cilon 507 (u)(2).)	
NON		400/			n nevelly lorge portic	n of the
D	List any managers of the foundation who wnership of a partnership or other enti					on or the
NON	·	ty) of willon the h	oundation has a n	0 % of greater intere	<b>55</b> 1.	
<u>NON</u>	Information Regarding Contribution,	Grant Gift Loa	n Scholarshin e	etc Programs		
_	Check here ▶ ☐ If the foundation on				uzations and does no	ot accept
	unsolicited requests for funds. If the fou	ndation makes g	ıfts, grants, etc., to			
	conditions, complete items 2a, b, c, and					
а	The name, address, and telephone num	nber or email add	lress of the persor	n to whom application	ons should be addre	ssed
BRAN	NDON BURNS 35 1ST AVENUE NE WA	TERTOWN. SD 5	57201 (605) 886-1	1403 BRANDON BL	JRNS@GREATWES	TERNBANK.C
	The form in which applications should be					
	CRIPTION OF EXEMPT ACTIVITY AND	HOW A CONTRI	BUTION WOULD	BE USED TO FUR	RTHER THAT EXEM	PT ACTIVITY
	Any submission deadlines.					
NON				haritable fields 14-	do of motitudions	othor
d	Any restrictions or limitations on awards	s, such as by geo	igrapilicai areas, c	mantable lielus, Kin	นอ บา แารแนนเบแร, 01 (	ou iei

AWARDS ARE RESTRICTED TO OMAHA, NEBRASKA BASED ORGANIZATIONS

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Total

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual Foundation Recipient show any relationship to Purpose of grant or status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor Paid during the year See Attached Statement 279,000 За **b** Approved for future payment NONE

Рa	rt XV	I-A Analysis of Income-Producing Ac	tivities				
		ss amounts unless otherwise indicated.		isiness income	Excluded by secti	on 512, 513, or 514	(e)
			(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1	Prog	gram service revenue			Exercision code		(See instructions )
	a _						
	<b>b</b> _						
	c _				<u> </u>		
	<b>d</b> _						
	е				ļ ————-		
	f_						<u> </u>
_	-	Fees and contracts from government agencies					
2		nbership dues and assessments					
3		est on savings and temporary cash investments .	<del></del>		14	00.045	
4		dends and interest from securities			14	69,615	
5		rental income or (loss) from real estate:			1		
		Debt-financed property					<del></del>
•		Not debt-financed property			<del></del>		
6 7		rental income or (loss) from personal property er investment income			<del></del>		
				<u></u>	18	5,559	
8 9		or (loss) from sales of assets other than inventory income or (loss) from special events		· <del></del>	10	5,559	
10		ss profit or (loss) from sales of inventory		<del></del>	<del></del>	<del></del> -	
11		er revenue. a PRIOR YEAR REFUND			01	11,172	·
• •		THORTEACHER ONE			<del>  </del>	11,172	
					<del>                                     </del>	<del></del>	
	d -						
	e				<u> </u>		
12	Subi	total Add columns (b), (d), and (e)		0		86,346	C
		al. Add line 12, columns (b), (d), and (e)			· · · .	13	86,346
(See	work	sheet in line 13 instructions to verify calculation	s.)				
Pa	rt XV	I-B Relationship of Activities to the A	ccomplishme	ent of Exempt	Purposes	_ <del></del>	
	e No. ▼	Explain below how each activity for which incom- accomplishment of the foundation's exempt purp	e is reported in cooses (other than	olumn (e) of Part 3 by providing fund	XVI-A contributed s for such purpos	importantly to the es) (See instructi	ons)
		Not Applicable					
						<u> </u>	
				<del> </del>	<del></del> -		
			_				
	_	<u> </u>					
				<del></del>	<del></del>		<del></del>
					<del></del>	<del></del>	<del></del>
					····		<del> </del>
					<del></del>		<u>-</u>
					· · · ·		
				<del></del>	<del></del>		
			<del></del>			<del></del> _	

Part	XVII	Information Exempt Org		sfers to and Trans	actions and R	elationship	s With Noncha	ritable		
1	Did			engage in any of the f	ollowing with any	other organ	zation described		Yes	No
		-	•	c)(3) organizations) o		_				
	orga	anizations?						•		
а	Tran	nsfers from the rep	porting foundation to	a noncharitable exer	mpt organization	of:			.[	
	(1)	Cash						1a(1)		X
	(2)	Other assets .						1a(2)	<u> </u>	X
b		er transactions:								<b></b> _
				empt organization .				1b(1)		X
				able exempt organizat				1b(2)		X
				r assets				1b(3)		X
								1b(4)		X
								1b(5)	$\overline{}$	X
_				nip or fundraising solic				1b(6)	<del> </del>	X
C				sts, other assets, or panels, or p				<u>1c_</u>		X
d				riplete the following sch given by the reporting fo						
	value	e or the goods, other e in any transaction	er assets, or services ( Lor sharing arrangeme	ent, show in column (d)	the value of the go	ods other as	sets or services rec	eived		
(a) Line		(b) Amount involved		charitable exempt organizati			fers, transactions, and		annome	nte
(4) 2.11	- 110	(b) Amount involved	Not Applicable	Sharitable exempt organizati	(4) 200	- Trans	iera, transactiona, and t		angeme	110
	1		Not Applicable							
						<del></del>				
	$\rightarrow$		——————————————————————————————————————							
				<u> </u>						
								_		
	_			<u> </u>						
2a				ated with, or related to		x-exempt or	ganizations	7 ٧		_
				ction 501(c)(3)) or in	section 527?		· · · · L	Yes	IAI N	0
<u>D</u>	IT "Y		following schedule.				<del></del>			
		(a) Name of organ	nization	(b) Type of org	janization		(c) Description of rela	tionship		
			<del></del>				<u> </u>			
		<del></del>		<u> </u>						
	Unde	er penalties of penury. I decl	lare that I have examined this re	eturn, includino accompanying sch	nedules and statements, ar	d to the best of my	knowledge and belief, it is to	ie .		
Sign	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge  May the IRS dis								thin make	
-		24401~		4/5/2020	TRUSTEE			preparer sh <u>o</u>		
Here	Signature of officer or trustee  4/5/2020 TRUSTEE See instruct  Title						uctions	Yes	No	
De!!	1 3	Print/Type preparer		Preparer's signature		Date		PTIN		
Paid		TIMOTHY S. VA		Tings Vann		4/5/20	Check if self-employed		7408	
Prepa			CCH Trust US		<del></del> ,	1 1/0/20		484602		
Use O	Firm's address > 225 Chastain Meadow CT, Kennesaw, GA 30144 Phone no 866-355							6		

State Zip Code

**Foundation Status** 

City

Relationship

Purpose of grant/contribution

**Foreign Country** 

Amount

رط ا, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

			5,5				Net Gain	or Loss	İ			1,	Š.	4	'	4	13,
	Net Gain	or Loss					<b>z</b>	Adjustments c									
	ls,	S.	392,351	0													
	Cost or Other Basis, Expenses,	Depreciation and Adjustments	38					Depreciation									
	Cost or Other	Depreciation				Expense of Sale	and Cost of	Improvements									
	8	-	397,910	0			Valuation	Method									
. !	Score	Sales					Cost or	Other Basis	100,295	128	100,057	22,044	24,024	21,210	39,982	7,183	17.428
	Totals		Capital Gains/Losses	Other sales			Gross Sales	Pnce	100,000	130	100,000	20'08	18,590	16,648	99,815	11,817	30.827
			రొ				Date	Sold	1/7/2019	1/2/2019	10/9/2019	10/18/2019	10/25/2019	10/25/2019	10/29/2019	10/31/2019	10/31/2019
							Date	Acquired	11/14/2017	12/27/2018	11/10/2017	12/27/2018	12/11/2017	11/10/2017	11/14/2017	6/7/2012	9/5/2008
							Acquisition	Method									
•			•	•	Check 'X' if	Purchaser	E SI	Business									
								Purchaser									
30000						Check "X"	to include	in Part IV	×	×	×	×	×	×	×	×	×
		Amount	0	O				CUSIP #	713448CK2	125523100	931142DY6	125523100	931427108	931427108	907818EA2	949746101	949746101
			Long Term CG Distributions	Short Term CG Distributions				Description	PEPSICO INC 2 250% DUE 1/	2 CIGNA CORP	WAL-MART STORES 1 750%	CIGNA CORP	5 WALGREENS BOOTS ALLIAN	6 WALGREENS BOOTS ALLIAN	I UNION PAC CORP 1 800% 02	8 WELLS FARGO & CO NEW	9 WELLS FARGO & CO NEW

ेत IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

		- 1	Gains Minus	ш	Adj Basis or Loss	-,-			-1.	, ,	4	•	4,1	13.
		0	Excess of FMV		Adjusted Basis	0	0	0	0	0	0	0	0	2
		0	Adjusted Basis	as of	12/31/69	0	0	0	0	0	0	0	0	c
		0	> ™	as of	12/31/69	0	0	0	0	0	0	0	0	c
		5,559			Gain or Loss	-295	2	-57	-1,962	-5,433	-4,562	-167	4,635	13 399
		392,351	Cost or Other	Basis Plus	Expense of Sale	100,295	128	100,057	22,044	24,024	21,210	586'66	7,183	17 428
		0			Adjustments									
		0		Depreciation	Allowed									
		397,910		Gross	Sales Price	100,000	130	100,000	20,082	18,590	16,648	99,815	11,817	30,827
				Date	Sold	1/7/2019	1/2/2019	10/9/2019	10/18/2019	10/25/2019	10/25/2019	10/29/2019	10/31/2019	10/31/2010
				Date	Acquired	11/14/2017	12/27/2018	11/10/2017	12/27/2018	12/11/2017	11/10/2017	11/14/2017	6/7/2012	8/2/2008
				Acquisition	Method									
Amount	0	0			CUSIP#	713448CK2	125523100	931142DY6	125523100	931427108	931427108	907818EA2	949746101	040746101
	Long Term CG Distributions	Short Term CG Distributions			Description of Property Sold	1 PEPSICO INC 2 250% DUE 1/	2 CIGNA CORP	3 WAL-MART STORES 1 750%	4 CIGNA CORP	5 WALGREENS BOOTS ALLIAN	6 WALGREENS BOOTS ALLIAN	7 UNION PAC CORP 1 800% 02	8 WELLS FARGO & CO NEW	AVELLO EADOO & CO NEW

3art VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

	Expense Account			
0	Benefits			
27,111	suadwo	11,111	5,000	5,000
	Avg Hrs Per Week	2 00	1 00	00
	Tritle	TRUSTEE	CO. TRUSTEE	CO- TRUSTEE
	Foreign Country			
	State Zip Code	57201	68135	68135
	State	as	Ä	뮏.
		WATERTOWN	ОМАНА	ОМАНА
	Street	5 1ST AVENUE NE	15728 L ST	10050 REGENCY CIRCLE STE 200 OMAHA
	Check "X"	×		
		GREAT WESTERN BANK	RALPH V PALMER	NICK R TAYLOR

Part VI, Line 6a (990-PF) - Estimated Tax Payments

	Date	Amount
1 Credit from prior year return	1	526
2 First quarter estimated tax payment	2	
3 Second quarter estimated tax payment .	3	
4 Third quarter estimated tax payment	4	
5 Fourth quarter estimated tax payment	5	
6 Other payments	6	0
7 Total	7_	526