990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury

▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Inspection

For calendar year 2017 or tax year beginning 2017, and ending 20 A Employer identification number Name of foundation ASSURITY LIFE FOUNDATION 47-0775374 Number and street (or P O box number if mail is not delivered to street address) B Telephone number (see instructions) Room/suite 2000 Q STREET (402) 476-6500 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here. LINCOLN, NE 68503 G Check all that apply. Initial return Initial return of a former public charity D 1 Foreign organizations, check here. . Final return Amended return 2 Foreign organizations meeting the 85% test, check here and attach Address change Name change computation H Check type of organization: | X | Section 501(c)(3) exempt private foundation If private foundation status was terminated Other taxable private foundation Section 4947(a)(1) nonexempt charitable trust under section 507(b)(1)(A), check here . J Accounting method X Cash I Fair market value of all assets at If the foundation is in a 60-month termination Other (specify) end of year (from Part II, col (c), line under section 507(b)(1)(B), check here . > 4,773,456. (Part I, column (d) must be on cash basis) (d) Disbursements Part I Analysis of Revenue and Expenses (The (a) Revenue and for charitable total of amounts in columns (b), (c), and (d) (b) Net investment (c) Adjusted net expenses per purposes income income may not necessarily equal the amounts in books (cash basis only) column (a) (see instructions)) Contributions, gifts, grants, etc., received (attach schedule) ATCH 1 3 Interest on savings and temporary cash investments. 104,057. 104,057. ATCH 2 Dividends and interest from securities b Net rental income or (loss) 198,408. Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a _____ 605,000 198,408 Capital gain net income (from Part IV, line 2) Net short-term capital gain. 10a Gross sales less returns and allowances . . . RECEIVED b Less Cost of goods sold . Gross profit or (loss) (attach schedule) Other income (attach schedule) 11 302,493. 302,493 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc. OGDEN, UT 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) b Accounting fees (attach schedule) c Other professional fees (attach schedule). . . 17 18 4,206 1,438. Taxes (attach schedule) (see instructions)[3]. 19 Depreciation (attach schedule) and depletion. 4dmi 21 22 Travel, conferences, and meetings 23 24 251. 228. Other expenses (attach schedule) ATCH .4. . Total operating and administrative expenses. 4,457 1,666 529,761. 529,761. Contributions, gifts, grants paid 534,218 1,666 529,761 Total expenses and disbursements Add lines 24 and 25 26 27 Subtract line 26 from line 12 -231,725 a Excess of revenue over expenses and disbursements . . 300,827. b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-).

JSA For Paperwork Reduction Act Notice, see instructions. 7E1410 1 000 5AC0G9 1506

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Form **990-PF** (2017)

PAGE 2

c Investments - corporate bonds (attach schedule).	
2 Savings and temporary cash investments	et Value
2 Savings and temporary cash investments	54,899
Accounts receivable ► Less allowance for doubtful accounts ► 4 Pledges receivable ► Less allowance for doubtful accounts ► 5 Grants receivable. 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions). 7 Other notes and loans receivable (attach schedule) ► Less allowance for doubtful accounts ► 8 Inventories for sale or use. 9 Prepaid expenses and deferred charges. 10a Investments - US and state government obligations (attach schedule). Investments - corporate stock (attach schedule). 11 Investments - land, buildings. 12 Investments - land, buildings.	
4 Pledges receivable ► Less allowance for doubtful accounts ► 5 Grants receivable	
4 Pledges receivable ► Less allowance for doubtful accounts ► 5 Grants receivable	
Less allowance for doubtful accounts Grants receivable	
5 Grants receivable	
6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	
disqualified persons (attach schedule) (see instructions)	
7 Other notes and loans receivable (attach schedule) Less allowance for doubtful accounts 8 Inventories for sale or use	
Less allowance for doubtful accounts 8 Inventories for sale or use	
8 Inventories for sale or use	
b Investments - corporate stock (attach schedule) ATCH 5 3,919,897. 3,701,924. 4,7 c Investments - corporate bonds (attach schedule)	
b Investments - corporate stock (attach schedule) ATCH 5 3,919,897. 3,701,924. 4,7 c Investments - corporate bonds (attach schedule)	
b Investments - corporate stock (attach schedule) ATCH 5 3,919,897. 3,701,924. 4,7 c Investments - corporate bonds (attach schedule)	
c Investments - corporate bonds (attach schedule).	18,557
11 Investments - land, buildings,	
	··
and equipment basis Less accumulated depreciation	
(attach schedule)	
12 Investments - mortgage loans	
13 Investments - other (attach schedule)	
equipment basis Less accumulated depreciation	
(attach schedule)	
15 Other assets (describe ►)	
16 Total assets (to be completed by all filers - see the	150 456
instructions Also, see page 1, item I)	73,456.
17 Accounts payable and accrued expenses	
18 Grants payable	
19 Deferred revenue	
20 Loans from officers, directors, trustees, and other disqualified persons.	
19 Deferred revenue	
22 Other liabilities (describe)	
23 Total liabilities (add lines 17 through 22)	
Foundations that follow SFAS 117, check here	
and complete lines 24 through 26, and lines 30 and 31.	
and complete lines 24 through 26, and lines 30 and 31. 24 Unrestricted	
25 Temporarily restricted	
26 Permanently restricted	
Foundations that do not follow SFAS 117, check here	
and complete lines 27 through 31.	
Permanently restricted	
28 Paid-in or capital surplus, or land, bldg , and equipment fund	
29 Retained earnings, accumulated income, endowment, or other funds	
Total net assets or fund balances (see instructions) 3,988,548. 3,756,823.	
31 Total liabilities and net assets/fund balances (see	
instructions)	
Part III Analysis of Changes in Net Assets or Fund Balances	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with	
	88,548.
and or your regarded are production or total region of the	231,725
3 Other increases not included in line 2 (itemize) ▶ 3	
	756,823.
5 Decreases not included in line 2 (itemize) ▶	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 3,7	

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Pao	е	J

Part IV Capital Gains	s and Losses for Tax on Inv	estment income			
	scribe the kind(s) of property sold (for or common stock, 200		(b) How acquired P - Purchase	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a SEE PART IV SCHE			D - Donation		
b				 	
			T		
d				1	
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (los ((e) plus (f) minu	
_a			ļ		
_b			<u> </u>		
_ C		ļ	 		
_ d		 	 		
Complete only for assets s	howing gain in column (h) and owned	hy the foundation on 12/31/69	 		
Complete only for assets s		(k) Excess of col (i)		Gains (Col (h) ga (k), but not less th	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	over col (j), if any		Losses (from col	
<u>a</u>			 		
<u>b</u>		 			
d d		1	 		
e			 		
2 Capital gain net income	Or (not capital loss)	ain, also enter in Part I, line 7 loss), enter -0- in Part I, line 7	2		198,408.
Net short-term capital o	ا) '' ا gain or (loss) as defined in sections	•			
if dain, also enter in F	zart I. line 8. column (c). See in:	Structions ii (loss), enter -0- in t			
_	Part I, line 8, column (c). See in:		3		0.
Part I, line 8	Under Section 4940(e) for Re c private foundations subject to the			me.)	0.
Part I, line 8	Under Section 4940(e) for Re c private foundations subject to the leave this part blank the section 4942 tax on the distribution.	duced Tax on Net Investment I be section 4940(a) tax on net invest	ment inco	· 	
Part I, line 8	Under Section 4940(e) for Re c private foundations subject to the leave this part blank the section 4942 tax on the distrituir't qualify under section 4940(e).	duced Tax on Net Investment I be section 4940(a) tax on net invest butable amount of any year in the boo not complete this part.	ment inco	d?	
Part I, line 8 Part V Qualification I For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation does 1 Enter the appropriate a (a) Base penod years	Under Section 4940(e) for Re c private foundations subject to the leave this part blank the section 4942 tax on the distrituir't qualify under section 4940(e).	duced Tax on Net Investment I be section 4940(a) tax on net invest	ment inco	d? htries. (d) Distribution ra	Yes X N
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Part I, line 8 Part V Qualification I For optional use by domestic section 4940(d)(2) applies, Vas the foundation liable for "Yes," the foundation doese (a) Base penod years Calendar year (or tax year beginning in) 2016 2015 2014	Under Section 4940(e) for Recommendations subject to the leave this part blank the section 4942 tax on the distribution of the qualify under section 4940(e). I mount in each column for each year (b) Adjusted qualifying distributions 476,641. 345,173. 150,027.	butable amount of any year in the bound to complete this part. ar, see the instructions before make (c) Net value of nonchantable-use assets 4,630,822. 3,974,633. 4,049,975.	ment inco	d? Itries. (d) Distribution ra (col (b) divided by	Yes X N tio (c)) 0.102928 0.086844 0.037044
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Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se	e instr	uction	s)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1		_		
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		3,	008.	
	here ▶ X and enter 1% of Part I, line 27b				
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of J Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)				
3	Add lines 1 and 2		3,	008.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			0.	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		3,	008.	
6	Credits/Payments				
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 2,104.				
b	Exempt foreign organizations - tax withheld at source				
С	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld				
7	Total credits and payments Add lines 6a through 6d		2,	104.	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			904.	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ Refunded ▶ 11				
	t VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did	t	Yes	No	-
	participate or intervene in any political campaign?		 	<u> </u>	-
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the	- 1		,,	
	instructions for the definition			X	-
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any material	3		1	
	published or distributed by the foundation in connection with the activities				
	Did the foundation file Form 1120-POL for this year?	. <u>1c</u>	 -	X	-
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	i			
	(1) On the foundation ►\$(2) On foundation managers ►\$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	Ì			
	on foundation managers \$			l x	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		^	-
_	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	١ ـ		x	
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			X	-
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	· 4a	——	 ^ -	-
, D	If "Yes," has it filed a tax return on Form 990-T for this year?	·	+	X	-
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	·		<u> </u>	-
6	If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either	-	1	1	
U	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	.,			
	conflict with the state law remain in the governing instrument?		х		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	. —	Х		-
	Enter the states to which the foundation reports or with which it is registered. See instructions.	<u> </u>			-
Ju	NE,	ļ			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	_	1		
~	(or designate) of each state as required by General Instruction G2 If "No," attach explanation		х	1	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) o	•		1	-
٠	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes,	ſ	İ		•
	complete Part XIV	9		x	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				-
	names and addresses		1	х	
_			n-PF	(0047)	•

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Pai	VII-A Statements Regarding Activities (continued)		_	
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within th	е		
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	. 11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualifie			
	person had advisory privileges? If "Yes," attach statement See instructions			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	7 13	Х	
Website address ► N/A				
14	The books are in care of ▶ VIRGINIA HAASE Telephone no ▶ 402-43	7-466	0	
	Located at ▶2000 Q STREET LINCOLN, NE ZIP+4 ▶ 68503-	3608		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here	<i>.</i>	>	· []
	and enter the amount of tax-exempt interest received or accrued during the year	<u> </u>		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other author	ity	Yes	No
	over a bank, securities, or other financial account in a foreign country?	. 16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name	of		ļ
	the foreign country >			<u> </u>
Pai	VII-B Statements Regarding Activities for Which Form 4720 May Be Required		,	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	L_	Yes	No
1a	During the year, did the foundation (either directly or indirectly)		[
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes 🔀 No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?	1	l	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes 🔀 No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes 🔀 No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	1	1	ļ
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after		j	
	termination of government service, if terminating within 90 days)	- 1		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulation	- 1		
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	. <u>1b</u>	-	
	Organizations relying on a current notice regarding disaster assistance, check here			i
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, the	. I .		x
_	were not corrected before the first day of the tax year beginning in 2017?	•		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private foundation defined in cooking 4042(1/2) as 4042(1/2))	э		
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			
a	6e, Part XIII) for tax year(s) beginning before 2017?			
	If "Yes," list the years ▶	1	1	
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2	,		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) t	1		
	all years listed, answer "No" and attach statement - see instructions)	I		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
·	►			
3а	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise]	J
	at any time during the year?			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation of			
_	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	- 1		
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	i		1
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if th			
	foundation had excess business holdings in 2017)		-	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes			Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize it			
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017	7 4b	<u> </u>	Х

	t VII-B Statements Regarding Activities	for Which Form	4720 May Be Req	uired (continued)			uge o
5a	During the year, did the foundation pay or incur any amo	unt to	- 			Yes	No
	(1) Carry on propaganda, or otherwise attempt to influe	nce legislation (section	n 4945(e))?	. Yes X No			
	(2) Influence the outcome of any specific public ele	ction (see section 4	955), or to carry or	1,			
	directly or indirectly, any voter registration drive?			. Yes X No]]	
	(3) Provide a grant to an individual for travel, study, or of	ther similar purposes?		. Yes X No			
	(4) Provide a grant to an organization other than a	charitable, etc., org	anization described i	n			
	section 4945(d)(4)(A)? See instructions			Yes X No			
	(5) Provide for any purpose other than religious, ch			al	ļ		
	purposes, or for the prevention of cruelty to children	or animals?		. Yes X No) }	
b	If any answer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the e	xceptions described in			
	Regulations section 53 4945 or in a current notice regard	ding disaster assistant	ce? See instructions.		5b		
	Organizations relying on a current notice regarding disas	ter assistance, check	here	▶[ll	
c	If the answer is "Yes" to question 5a(4), does the	foundation claim ex	xemption from the t	ax			
	because it maintained expenditure responsibility for the g	rant?		, Yes No]]	
	If "Yes," attach the statement required by Regulations se	ection 53 4945-5(d)					
6a	Did the foundation, during the year, receive any fun	ds, directly or indire	ectly, to pay premiur				
	on a personal benefit contract?			Yes X No	}		
b	Did the foundation, during the year, pay premiums, dire				6b		X
	If "Yes" to 6b, file Form 8870				}]	
7a	At any time during the tax year, was the foundation a pa	arty to a prohibited tax	shelter transaction?	. Yes X No			
b	If "Yes," did the foundation receive any proceeds or have				7b		
Pai	Information About Officers, Director and Contractors	rs, Trustees, Fou	ndation Managers	s, Highly Paid Emp	loyees,		
1	List all officers, directors, trustees, foundation n	nanagers and their	compensation. See	instructions.			
	(a) Name and address	(b) Title, and average	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expens		
	(a) Hallio and address	hours per week devoted to position	enter -0-)	and deferred compensation	other all	owance	s
							•
ATC	H 6		0.	0.			0.
				Ì			
_							
2	Compensation of five highest-paid employees "NONE."	(other than thos	e included on line	e 1 - see instructio	ns). If n	one,	enter
	NOTE:	(b) Title, and average		(d) Contributions to	(a) Europe		.nt
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	(e) Expens other all	lowance	es
		dovoted to position		compensation			
	NONE						
	NONE						
				 			
				 			
							
				 			
F _ 4 · ·							
ota	number of other employees paid over \$50,000	<u> </u>	 	<u></u>	- 004	0 05	(00:=:
					Form 99 (v-77	(2017)

Form 990-PF (2017) Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emplo	Page 7
and Contractors (continued) 3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NON	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	(c) compensation
	
	
	
Total number of others receiving over \$50,000 for professional services	
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
_ 	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	<u></u>
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
	1

Form **990-PF** (2017)

Total. Add lines 1 through 3.

Page	1

Pai	Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	eign founda	itions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes.		
а	Average monthly fair market value of securities	1a	4,657,717.
b	Average of monthly cash balances	1b	39,970.
С	Fair market value of all other assets (see instructions)	1c	
d			4,697,687.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,697,687.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	70,465.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4		4,627,222.
6	Minimum investment return. Enter 5% of line 5		231,361.
Pa	rt XI Distributable Amount (see instructions) (Section 4942(J)(3) and (J)(5) private operating for and certain foreign organizations, check here ▶ and do not complete this part)	undations	
1	Minimum investment return from Part X, line 6	1	231,361.
2 a	Tax on investment income for 2017 from Part VI, line 5 2a 3,008		
b	Income tax for 2017. (This does not include the tax from Part VI) 2b	7	
c		7 2c	3,008.
3	Distributable amount before adjustments Subtract line 2c from line 1	1	228,353.
4	Recoveries of amounts treated as qualifying distributions		
5	Add lines 3 and 4		228,353.
6	Deduction from distributable amount (see instructions)		
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1,		228,353.
	rt XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		500 501
	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26		529,761.
b	Program-related investments - total from Part IX-B		
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1 1	
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4		529,761.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	. 5	3,008.
6	Adjusted qualifying distributions. Subtract line 5 from line 4		526,753.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when	calculating w	hether the foundation
	qualifies for the section 4940(e) reduction of tax in those years		_

Page 9

Pa	rt XIII Undistributed Income (see instr	uctions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2017 from Part XI.	Corpus	Years prior to 2016	2016	2017
	line 7				228,353.
2	Undistributed income, if any, as of the end of 2017				
	Enter amount for 2016 only]
b	Total for prior years 20 15 ,20 14 ,20 13				
	Excess distributions carryover, if any, to 2017				
	From 2012				
	From 2013				
	From 2014				
	From 2015 99,731.				
	From 2016 249,308.				
	Total of lines 3a through e	349,039.	!		
	Qualifying distributions for 2017 from Part XII,				
	line 4 ▶ \$ 529,761.				
а	Applied to 2016, but not more than line 2a				
ь	Applied to undistributed income of prior years	-			
	(Election required - see instructions)		·		
С	Treated as distributions out of corpus (Election				
	required - see instructions)				
d	Applied to 2017 distributable amount				228,353.
е	Remaining amount distributed out of corpus	301,408.	 		
5	Excess distributions carryover applied to 2017				
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as				
	indicated below:	4			
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	650,447.			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b.				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
6	amount - see instructions				
Ĭ	4a from line 2a Taxable amount - see				
	instructions				
f	Undistributed income for 2017 Subtract lines				
	4d and 5 from line 1 This amount must be distributed in 2018				
_	[
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)				
۰	Excess distributions carryover from 2012 not		· · · · · · · · · · · · · · · · · · ·		
0	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2018.				
-	Subtract lines 7 and 8 from line 6a	650,447.			
10	Analysis of line 9				
	Excess from 2013				
b	Excess from 2014		,		
С	Excess from 2015 99,731.				
d	Excess from 2016 249,308.	i	1		
е	Excess from 2017 301,408.				<u> </u>

Page 10

23 Error to leaser of line part Tax year	_		erating Foundations					NOI	APPLICABL
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 492			•			•			
2a Enter the lessed of the age (a) 2017 (b) 2016 (c) 2015 (c) 2015 (c) 2014 (c) 17 claim for the interior theorem to the Part (both the minimum investment for the minimum investment f		•	•	•		· <u> </u>	T	/	10.40(.)(5)
28 Enter the liseaser of the advited to the state of the	b	Check box to indicate v		is a private operating		n section	4942(<u>j</u>)(3) or	4942(j)(5)
puside net income from Part (P) 2017 (B) 2015 (c) 2013 (d) 2014 (c) 2014 (c	2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		/		(e) Total
return from Part X for each year interest with the 2 in Countries of substances from Part XII. Itself or each year leads - Amount motivate in rise 2 net used from the part of		justed net income from Part	(a) 2017	(b) 2016	(c) 2015	(d) 2	2014		
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d Amoris included in the 2 conductions used directly the software conduct of semiple sciences. See the conduct of semiple sciences with the conduction of semiple sciences as a series of science and search sciences as a series of science and sciences as a series of science and sciences as a series of sciences as a series of sciences and sciences as a series of sciences and sciences are sciences as a series of sciences and sciences are sciences as a series of sciences are sciences as a series as a se	c	Qualifying distributions from Part							
sused directly for stone conduct of esemptactwises		XII, line 4 for each year listed .							
of exempts activates	d					7 -			
e Out-fiving definitions made directly for select conduct of earthyl starkes, Subtect line 2 to homine 2 to 1 to 1 to 2 to 1 to 1 to 2 to 1 to 1		-				1		l	
dursity for active consist of seated like and the part of the state of	е	•							
28 from line 26		directly for active conduct of				1		(
3 Complete Sa b, or c for the statements related upon a "Assess' alternative test - enter (1) value of assess - unit of the statement statement of the statemen									
a *Asset* alternative test - enter (1) value of assets a - color (1) value of assets qualifying under sector. (2) Value of assets qualifying under sector. (3) Value of assets qualifying under sector. b *Endowment* alternative test enter 20 of maintain most ment status there in Par X, there is for each year leafed ,	3								
(1) Value of airssets. (2) Value of airssets. (3) Value of airssets. (4) Value of airssets. (5) Value of airssets. (5) Value of airssets. (5) Value of airssets. (6) Value of airssets.	_								
(2) Value of assets qualifying under sections.) b "Endowment" alternative teacher of the section of the sectio	a					1		ł	
b 'Endownent' alternative test- ment ratum shows in Part X, insel of orea by relied					/	 			
b "showment" alternative test- ineat iteral minimum invest- ment return shown in Part X. Innea for each year intera C "Support alternative test- enter (1) Total support offer than gross investment income (entered indending, rents, ionals (section 512(2/50)) or royalters)		under section		/		1		1	
enter 20 of minimum metal- ment rature thorum in Part X Intel 6 for each year Intel® 1. (1) Total support other than gross investment income (interest, disdends, cents, pulpeds on a securises) (2) Support interest and 5 or more (enterest, disdends, cents, pulpeds on a Sor more exempt organizations as sor provided in section 3492 (3) Lugnet; amount of sop- organizations organizations as growing and the polymer of the foundation in Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation for the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ If the foundation only makes contributions to preselected charitable organizations and does not unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other con complete items 2a, b, c, and d See instructions. a The name, address, and telephone number or email address of the person to whom applications should be addressed ATCH 7 b The form in which applications should be submitted and information and materials they should include: N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or factors. N/A The form 990-Pi	h			/		 			
Interest condends, continued to the contribution of the foundation had \$5,000 or more in assessment income (suspense assessment income) (a) Support other time general residual contents of the foundation had \$5,000 or more in assessment income (suspense)	-					1			
c "Support alternative tests - enter (1) Trails apposit other than gross investment income (chieses, chapters of a sournies) loans (section \$12(8/5)). (2) Support from general puber and 5 or more provided in section \$492 (3/5). (3) Largest amount of support from an exempt organization		ment return shown in Part X,						ļ	
(1) Total support other trian gross investment income (retireset, dividends, rents, payments on securities to represent the securities of securities to complete the securities of securities to securities and the securities of securities and the securit	_					 			
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towns (section 51/2(a)(5)). (2) Support from general public and 5 or more exempt organizations as exempt organizations as a constraint of support from an exempt organization. (3) Largest amount of support from an exempt organization. (4) Gross investment recome. Supplementary Information (Complete this part only if the foundation had \$5,000 or more in ass any time during the year - see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here b if the foundation only makes contributions to preselected charitable organizations and does not unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other con complete items 2a, b, c, and d See instructions. a The name, address, and telephone number or email address of the person to whom applications should be addressed ATCH 7 b The form in which applications should be submitted and information and materials they should include: N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or factors. N/A Any submission deadlines. N/A Form 990-Pi								1	
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b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ▶ if the foundation only makes contributions to preselected charitable organizations and does not unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other concomplete items 2a, b, c, and d See instructions. a The name, address, and telephone number or email address of the person to whom applications should be addressed ATCH 7 b The form in which applications should be submitted and information and materials they should include: N/A c Any submission deadlines. N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or factors. N/A Form 990-Pi		before the close of any	tax year (but only if th	ney nave contributed n	nore than \$5,000). (S	see section :	007(0)(2).)		
NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here If the foundation only makes contributions to preselected charitable organizations and does not unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other concomplete items 2a, b, c, and d See instructions. a The name, address, and telephone number or email address of the person to whom applications should be addressed ATCH 7 b The form in which applications should be submitted and information and materials they should include: N/A c Any submission deadlines. N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or factors. N/A Form 990-Pi									
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complete items 2a, b, c, and d See instructions. a The name, address, and telephone number or email address of the person to whom applications should be addressed ATCH 7 b The form in which applications should be submitted and information and materials they should include: N/A c Any submission deadlines. N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or factors. N/A Form 990-Pi									
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b The form in which applications should be submitted and information and materials they should include: N/A c Any submission deadlines. N/A d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or factors. N/A Form 990-Pi	a	The name, address, a	nd telephone number	or email address of th	e person to whom ap	plications sh	ould be add	ressed	
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d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or factors. N/A Form 990-P		/-							
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N/A A 1 1 000 Form 990-P			mitations on awards,	, such as by geogra	apnicai areas, charit	able fields,	kinds of	institutio	ons, or othe
A 1 000 Form 990-P 1									
1 1 000		N/A							
	A) 1 0	00						Form	990-PF (201)
					29	861			PAGE :

Page 11

Part XV Supplementary Information	continued)			·
3 Grants and Contributions Paid Duri Recipient Name and address (home or business)	ng the Year or Appi	oved for I	Future Payment	<u>, </u>
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	71110011L
a Paid during the year				
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Total				529,761.
b Approved for future payment				
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Tatal	I	L	L	
<u>Total</u>	<u> </u>	<u></u>	<u></u> 3b	<u></u>

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Part XVI-A	Analysis of Income-Prod	ucing Act	ivities			
	nounts unless otherwise indicated	Unrela	ated business income	Excluded by	y section 512, 513, or 514	(e)
ŭ		(a)	(b)	(c)	(d)	Related or exempt function income
1 Program se	ervice revenue	Business code	Amount	Exclusion code	Amount	(See instructions)
-						
. ——						
		<u> </u>		<u> </u>		
f						
	d contracts from government agencies			 		
•	J J			 		
	p dues and assessments	1		14	28.	
	savings and temporary cash investments			14	104,057.	
	and interest from securities			+	201/00//	
	income or (loss) from real estate					
	nanced property			+		
	t-financed property			+		
6 Net rental in	come or (loss) from personal property					
7 Other inves	stment income			18	100 400	
8 Gain or (loss	s) from sales of assets other than inventory			10	198,408.	
9 Net income	e or (loss) from special events · · ·			 		
	it or (loss) from sales of inventory					
	nue a					
b		Ĺ				
c — <u> </u>						
d		<u></u>				
e						
12 Subtotal A	dd columns (b), (d), and (e)			_L	302,493.	
13 Total. Add	line 12, columns (b), (d), and (e)				13	302,493.
	et in line 13 instructions to verify calc					
Part XVI-B	Relationship of Activitie	s to the A	ccomplishment of E	xempt Pur	poses	
Line No.	Explain below how each activit	y for which	n income is reported	ın column (e) of Part XVI-A contrib	uted importantly to the
	accomplishment of the foundation	-				-
	·				<u> </u>	
			<u></u>			
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ASSURITY LIFE FOUNDATION Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

		-Admir be digui									
1	Did the	organization direct	tly or indirectly e	engage in any of th	e following v	with any	other orga	nization described		Yes	No
	in sec	tion 501(c) (other	than section	501(c)(3) organiza	ations) or in	n section	527, rel	ating to political			
	organiz	zations?									
а	Transfe	ers from the reportin	ng foundation to	a noncharitable exe	empt organiza	ation of:					
	(1) Cas	sh					. .		1a(1)		X
	(2) Oth	ner assets						. <i></i> .	1a(2)		Х
b		ransactions [,]									
	(1) Sal	es of assets to a no	ncharitable exem	not organization					1b(1)		Х
		chases of assets fro		. •					1b(2)		Х
		ntal of facilities, equi							1b(3)		Х
		mbursement arrang									Х
		ans or loan guarantee									X
		formance of service									Х
С		g of facilities, equipn									Х
		answer to any of th	_							fair m	arke
		of the goods, other		•	-						
		n any transaction or									
(a) L	ine no	(b) Amount involved	T	oncharitable exempt orga				ers, transactions, and sha			
_`	<u> </u>	N/A				N/A		- <u>-</u> -			
		.									
	-+										
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2a		foundation directly							— ,,	. 🔻	٦
		ped in section 501(c)		tion 501(c)(3)) or in	section 527	?			Y	es X] NO
b	If "Yes	" complete the follo									
		(a) Name of organizatio	ın	(b) Type of or	ganization		(c) Description of relation	snip		
				_							
	. ——-										
											
				 							
		penalties of perjury, I declara- t, and complete Declaration 9						o the best of my knowled	ge and t	belief, it	is true
Sigr	ſ	-11) SA[[],	1 ullach	0	1/	DUCK	May the IR	S discus	s this	retum
Her		11/amon 1	a hely	4/93/	<u>/ </u>	V_i	, 4 0		eparer	shown _t	below?
пен	Sign	nature of officer or trustee	(/	Daye	, Ті	ıtle		See instruction	ns X	Yes	No
			V								
Daia		Print/Type preparer's na	ime	Preparer's signature			Date	Clicck 11	PTIN		
Paic		DONALD NEAL	JR	Donald 1	Veal ()	r.	4/19/20	18 self-employed	P007	9824	4
Prej	parer	Firm's name ► KF	PMG LLP					Firm's EIN ▶13-5	5652	07	
Use	Only	Firm's address ▶ 12	248 O STREET	, SUITE 1120							
		LI	NCOLN, NE			6850	8	Phone no 402-4	76-1	216	
	-	<u> </u>							rm 990	0-PF	(2017