

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	5,265	445	445
	2	Savings and temporary cash investments	6,329,906	4,274,562	4,274,562
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	24,724,472	29,735,517	46,087,046
	c	Investments—corporate bonds (attach schedule)	1,677,058	1,623,085	1,665,460
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	32,736,701	35,633,609	52,027,513	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	0	731,566	
	23	Total liabilities (add lines 17 through 22)	0	731,566	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	32,736,701	34,902,043	
30	Total net assets or fund balances (see instructions)	32,736,701	34,902,043		
31	Total liabilities and net assets/fund balances (see instructions) .	32,736,701	35,633,609		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	32,736,701
2	Enter amount from Part I, line 27a	2	2,165,342
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	34,902,043
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	34,902,043

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) <div style="float: right; font-size: small;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } </div>	2	783,728
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐

Yes

☒

No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	814,000	41,246,455	0 019735
2015	1,825,000	37,319,804	0 048902
2014	2,942,373	24,489,220	0 120150
2013	586,000	7,234,413	0 081002
2012			

2 Total of line 1, column (d)	2	0 269789
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 067447
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	47,535,566
5 Multiply line 4 by line 3	5	3,206,131
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	20,511
7 Add lines 5 and 6	7	3,226,642
8 Enter qualifying distributions from Part XII, line 4	8	1,052,750

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	41,022
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	41,022
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	41,022
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	66,120
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	66,120
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	25,098
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> 25,098 Refunded <input type="checkbox"/>	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> WI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	No
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► THOMAS FOTSCH Telephone no ► (262) 361-4993			

Located at **►** 3101 SEMINARY RIDGE LN NASHOTAH WI ZIP+4 **►** 53058

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	47,673,674
b	Average of monthly cash balances.	1b	585,784
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	48,259,458
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	48,259,458
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	723,892
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	47,535,566
6	Minimum investment return. Enter 5% of line 5.	6	2,376,778

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,376,778
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	41,022
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	41,022
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,335,756
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,335,756
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,335,756

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,052,750
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	1,052,750
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,052,750

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				2,335,756
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014. 1,696,678				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	1,696,678			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 1,052,750				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				1,052,750
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	1,283,006			1,283,006
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	413,672			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	413,672			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014. 413,672				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
GERALDINE D FOTSCH

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	1,052,750
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated				
1 Program service revenue				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments. . . .				
3 Interest on savings and temporary cash investments				
525990		14	51,294	
4 Dividends and interest from securities. . . .				
525990		14	1,312,472	
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
525990		14		
7 Other investment income.				
525990		14		
8 Gain or (loss) from sales of assets other than inventory				
525990		14	783,728	
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue a _____				
b _____				
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e). .				
	0		2,147,494	0
13 Total. Add line 12, columns (b), (d), and (e).				
		13	2,147,494	2,147,494

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-05-03	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	DANIEL M WALL				P00888975
	Firm's name ► RSM US LLP				Firm's EIN ► 42-0714325
	Firm's address ► 1 S WACKER DRIVE STE 800 CHICAGO, IL 60606				Phone no (312) 634-3400

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
12 ALLSTATE CORP 82 500 MAY C	P	2017-05-11	2017-04-20
18 ALLSTATE CORP 85 000 JUL C	P	2017-07-20	2017-04-20
18 ALLSTATE CORP 85 000 OCT C	P	2017-10-17	2017-04-20
13 ALLSTATE CORP 87 500 JAN C	P	2017-11-27	2017-05-11
13 ALLSTATE CORP 87 500 OCT C	P	2017-10-17	2017-05-11
12 ALLSTATE CORP 87 500 OCT C	P	2017-10-17	2017-05-11
18 ALLSTATE CORP 90 000 JAN C	P	2017-11-27	2017-07-20
12 ALLSTATE CORP 90 000 JAN C	P	2017-11-27	2017-05-25
12 ALLSTATE CORP 90 000 OCT C	P	2017-10-17	2017-05-25
12 ALLSTATE CORP 92 500 JAN C	P	2017-11-28	2017-10-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
720		2,076	-1,356
1,152		8,010	-6,858
2,610		11,628	-9,018
3,445		15,990	-12,545
2,145		5,174	-3,029
1,956		4,776	-2,820
5,940		17,730	-11,790
2,880		11,820	-8,940
1,740		1,836	-96
2,880		10,320	-7,440

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,356
			-6,858
			-9,018
			-12,545
			-3,029
			-2,820
			-11,790
			-8,940
			-96
			-7,440

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
12 ALLSTATE CORP 92 500 JAN C	P	2017-11-28	2017-07-20
12 ALLSTATE CORP 92 500 NOV C	P	2017-11-15	2017-10-17
12 ALLSTATE CORP 92 500 OCT C	P	2017-10-17	2017-07-20
22 APPLE INC 150 000 JUL C	P	2017-07-20	2017-04-20
22 APPLE INC 150 000 JUN C	P	2017-06-16	2017-04-20
22 APPLE INC 150 000 MAY C	P	2017-05-09	2017-04-20
22 APPLE INC 155 000 AUG C	P	2017-08-09	2017-04-20
22 APPLE INC 155 000 NOV C	P	2017-11-08	2017-04-20
22 APPLE INC 155 000 OCT C	P	2017-10-18	2017-04-20
22 APPLE INC 160 000 FEB C	P	2017-11-15	2017-11-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,580		10,320	-7,740
1,728		9,960	-8,232
1,332		132	1,200
4,290		2,310	1,980
2,442			2,442
1,210		8,756	-7,546
3,806		12,148	-8,342
8,668		46,229	-37,561
6,798		11,066	-4,268
41,799		31,878	9,921

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-7,740
			-8,232
			1,200
			1,980
			2,442
			-7,546
			-8,342
			-37,561
			-4,268
			9,921

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
22 APPLE INC 160 000 NOV C	P	2017-11-08	2017-08-09
22 APPLE INC 160 000 SEP C	P	2017-09-12	2017-05-09
22 APPLE INC 165 000 DEC C	P	2017-11-15	2017-05-09
22 APPLE INC 165 000 FEB C	P	2017-11-15	2017-11-08
22 APPLE INC 165 000 JAN C	P	2017-11-15	2017-07-20
22 APPLE INC 165 000 NOV C	P	2017-11-08	2017-05-09
22 APPLE INC 165 000 OCT C	P	2017-10-20	2017-05-09
22 APPLE INC 165 000 SEP C	P	2017-09-15	2017-05-09
22 APPLE INC 170 000 DEC C	P	2017-11-15	2017-09-12
22 APPLE INC 170 000 FEB C	P	2017-12-26	2017-11-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
18,040		35,464	-17,424
9,086		6,028	3,058
10,956		15,026	-4,070
33,769		24,772	8,997
9,460		19,822	-10,362
9,790		24,332	-14,542
7,634			7,634
5,786			5,786
9,108		8,360	748
26,399		14,718	11,681

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-17,424
			3,058
			-4,070
			8,997
			-10,362
			-14,542
			7,634
			5,786
			748
			11,681

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
11 APPLE INC 170 000 OCT C	P	2017-09-20	2017-08-02
11 APPLE INC 175 000 NOV C	P	2017-10-20	2017-08-02
22 APPLE INC 190 000 JAN C	P	2017-11-27	2017-11-06
24 CATERPILLAR INC 105 000 JUL C	P	2017-07-17	2017-05-11
24 CATERPILLAR INC 108 000 MAY C	P	2017-05-19	2017-04-26
24 CATERPILLAR INC 110 000 AUG C	P	2017-08-15	2017-05-15
24 CATERPILLAR INC 110 000 AUG C	P	2017-08-15	2017-05-11
36 CATERPILLAR INC 110 000 AUG C	P	2017-05-04	2017-04-26
24 CATERPILLAR INC 110 000 JAN C	P	2017-10-19	2017-07-17
24 CATERPILLAR INC 110 000 JUL C	P	2017-07-21	2017-05-25

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,167		363	1,804
2,321		286	2,035
3,476		1,738	1,738
5,007		9,576	-4,569
2,040			2,040
3,672		9,158	-5,486
3,480		9,158	-5,678
9,648		3,780	5,868
14,256		49,512	-35,256
2,952			2,952

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,804
			2,035
			1,738
			-4,569
			2,040
			-5,486
			-5,678
			5,868
			-35,256
			2,952

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
24 CATERPILLAR INC 110 000 JUL C	P	2017-07-21	2017-05-15
36 CATERPILLAR INC 110 000 JUL C	P	2017-05-04	2017-04-26
36 CATERPILLAR INC 110 000 JUN C	P	2017-05-08	2017-04-26
36 CATERPILLAR INC 115 000 AUG C	P	2017-05-04	2017-04-26
48 CATERPILLAR INC 115 000 DEC C	P	2017-10-19	2017-08-15
24 CATERPILLAR INC 115 000 NOV C	P	2017-10-18	2017-05-25
24 CATERPILLAR INC 115 000 NOV C	P	2017-10-18	2017-04-26
24 CATERPILLAR INC 115 000 OCT C	P	2017-10-18	2017-07-24
24 CATERPILLAR INC 115 000 SEP C	P	2017-09-13	2017-05-31
24 CATERPILLAR INC 120 000 DEC C	P	2017-12-14	2017-09-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,040			2,040
7,056		2,016	5,040
4,176		637	3,539
4,968		1,584	3,384
22,813		72,493	-49,680
5,832		38,760	-32,928
6,408		38,760	-32,352
4,560		38,880	-34,320
3,240		10,992	-7,752
10,584		68,760	-58,176

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,040
			5,040
			3,539
			3,384
			-49,680
			-32,928
			-32,352
			-34,320
			-7,752
			-58,176

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
24 CATERPILLAR INC 120 000 OCT C	P	2017-10-18	2017-07-25
24 CATERPILLAR INC 120 000 SEP C	P	2017-09-13	2017-07-25
1 DEERE & CO 110 000 MAY C	P	2017-05-11	2017-04-20
9 DEERE & CO 110 000 MAY C	P	2017-05-11	2017-04-20
1 DEERE & CO 115 000 JUN C	P	2017-06-14	2017-05-11
15 DEERE & CO 115 000 JUN C	P	2017-06-14	2017-04-20
1 DEERE & CO 115 000 MAY C	P	2017-05-19	2017-04-20
15 DEERE & CO 115 000 SEP C	P	2017-07-12	2017-04-20
1 DEERE & CO 120 000 DEC C	P	2017-12-12	2017-05-19
1 DEERE & CO 120 000 DEC C	P	2017-12-12	2017-05-11

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
4,202		27,000	-22,798
2,281		864	1,417
233		488	-255
2,097		4,392	-2,295
2,700		11,320	-8,620
1,905		16,980	-15,075
780		6,230	-5,450
4,695		15,855	-11,160
8,430		31,050	-22,620
483		3,110	-2,627

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-22,798
			1,417
			-255
			-2,295
			-8,620
			-15,075
			-5,450
			-11,160
			-22,620
			-2,627

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
9 DEERE & CO 120 000 DEC C	P	2017-12-12	2017-05-11
1 DEERE & CO 120 000 SEP C	P	2017-07-12	2017-05-11
1 DEERE & CO 120 000 SEP C	P	2017-07-12	2017-04-20
2 DEERE & CO 125 000 DEC C	P	2017-08-18	2017-07-12
5 DEERE & CO 125 000 DEC C	P	2017-08-18	2017-06-14
15 DEERE & CO 125 000 JAN C	P	2017-08-18	2017-07-12
15 DEERE & CO 125 000 JAN C	P	2017-08-18	2017-06-14
5 DEERE & CO 125 000 SEP C	P	2017-08-18	2017-06-14
2 DEERE & CO 125 000 SEP C	P	2017-07-12	2017-05-19
1 DEERE & CO 130 000 DEC C	P	2017-12-12	2017-09-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,257		27,991	-23,734
3,120		6,890	-3,770
1,790		6,890	-5,100
12,720		3,700	9,020
3,975		925	3,050
10,200		3,375	6,825
12,600		3,375	9,225
2,825		70	2,755
8,200		8,020	180
2,380		21,080	-18,700

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-23,734
			-3,770
			-5,100
			9,020
			3,050
			6,825
			9,225
			2,755
			180
			-18,700

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
2 DEERE & CO 130 000 JAN C	P	2017-08-18	2017-07-12
1 DEERE & CO 130 000 NOV C	P	2017-11-14	2017-09-19
1 DEERE & CO 135 000 NOV C	P	2017-11-16	2017-10-05
1 DEERE & CO 140 000 DEC C	P	2017-12-12	2017-10-05
1 DEERE & CO 140 000 JAN C	P	2017-12-22	2017-10-24
1 DEERE & CO 150 000 JAN C	P	2017-12-22	2017-11-21
53 DOMINION ENERGY INC 80 000 JAN C	P	2017-11-27	2017-10-12
5 DOMINION ENERGY INC 80 000 JUL C	P	2017-07-21	2017-04-20
53 DOMINION ENERGY INC 80 000 NOV C	P	2017-11-15	2017-10-12
35 DOMINION ENERGY INC 80 000 OCT C	P	2017-07-25	2017-04-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
9,320		3,420	5,900
950		2,710	-1,760
750		610	140
1,130		11,190	-10,060
2,040		16,200	-14,160
1,350		7,940	-6,590
7,155		17,034	-9,879
4,250			4,250
3,890		12,190	-8,300
5,600		1,986	3,614

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			5,900
			-1,760
			140
			-10,060
			-14,160
			-6,590
			-9,879
			4,250
			-8,300
			3,614

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
35 DOMINION ENERGY INC 82 500 DEC C	P	2017-11-28	2017-10-31
35 DOMINION ENERGY INC 82 500 JAN C	P	2017-11-27	2017-10-31
65 DOMINION ENERGY INC 82 500 JAN C	P	2017-07-05	2017-05-25
65 DOMINION ENERGY INC 82 500 JUL C	P	2017-07-21	2017-05-25
65 DOMINION ENERGY INC 82 500 OCT C	P	2017-06-29	2017-05-25
52 DOMINION ENERGY INC 87 500 APR C	P	2017-12-20	2017-11-30
5 DOMINION RES INC 80 000 MAY C	P	2017-05-19	2017-04-20
15 PHILIP MORRIS INTL IN 115 000 JUN C	P	2017-06-12	2017-05-11
15 PHILIP MORRIS INTL IN 115 000 JUN C	P	2017-06-12	2017-04-20
3 PHILIP MORRIS INTL IN 120 000 DEC C	P	2017-10-20	2017-06-12

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,045		4,585	-1,540
4,445		4,900	-455
16,055		6,175	9,880
4,225			4,225
10,400		3,161	7,239
5,616		1,820	3,796
1,500			1,500
779		6,225	-5,446
1,124		6,225	-5,101
13,949		960	12,989

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,540
			-455
			9,880
			4,225
			7,239
			3,796
			1,500
			-5,446
			-5,101
			12,989

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
3 PHILIP MORRIS INTL IN 120 000 JUL C	P	2017-07-21	2017-05-23
15 PHILIP MORRIS INTL IN 120 000 JUN C	P	2017-06-15	2017-05-23
15 PHILIP MORRIS INTL IN 120 000 SEP C	P	2017-09-15	2017-04-20
3 PHILIP MORRIS INTL IN 125 000 DEC C	P	2017-10-20	2017-05-23
3 PHILIP MORRIS INTL IN 125 000 JUL C	P	2017-07-21	2017-05-25
15 PHILIP MORRIS INTL IN 125 000 SEP C	P	2017-09-15	2017-06-15
833 SHS NATIONAL GRID PLC SPON ADR	P	2011-12-01	2017-05-19
49,000 SHS US BANCORP COM NEW	D	2011-12-01	2017-04-27
VARIOUS ST GAINS	P	2017-01-01	2017-12-31
VARIOUS LT GAINS	P	2016-01-01	2017-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,079			4,079
719		1,200	-481
1,349			1,349
7,049		420	6,629
2,459			2,459
2,579			2,579
58		45	13
2,535,007		1,270,080	1,264,927
33			33
1,726			1,726

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			4,079
			-481
			1,349
			6,629
			2,459
			2,579
			13
			1,264,927
			33
			1,726

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
16322 089 SHS FRANKLIN FLOATING RA TE DAILY ACCESS FUND ADVISOR CLASS	P	2013-10-24	2017-12-05
10 163 SHS FRANKLIN FLOATING RA TE DAILY ACCESS FUND ADVISOR CLASS	P	2013-10-31	2017-12-05
50 792 SHS FRANKLIN FLOATING RA TE DAILY ACCESS FUND ADVISOR CLASS	P	2013-11-29	2017-12-05
27,910 686 SHS WEITZ SHORT-INTERMEDIATE INCOME FUND INSTITUTIONAL CLASS	P	2013-10-24	2017-12-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h


(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
143,798		150,001	-6,203
90		93	-3
447		467	-20
342,442		350,022	-7,580


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-6,203
			-3
			-20
			-7,580

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
GERALDINE D FOTSCH 1545 GREENWAY TERRACE ELM GROVE, WI 53122	PRESIDENT 1 00	0	0	0
THOMAS A FOTSCH 3101 SEMINARY RIDGE LN NASHOTAH, WI 53058				
JAMES P FOTSCH N82 W23588 PITCHING WEDGE CT SUSSEX, WI 53089	VICE PRESIDENT/SECRETARY/T 1 00	0	0	0
DONALD J FOTSCH 693 SHERIDAN ROAD WINNETKA, IL 69003				
DR COLLEEN LAWTON 34605 SPRINGBANK ROAD OCONOMOWOC LAKE, WI 53066	DIRECTOR 1 00	0	0	0


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMER'S ASSOCIATION 620 S 76TH STREET SUITE 160 MILWAUKEE, WI 53214		501(C)(3)	CHARITABLE CONTRIBUTION	15,000
AMERICAN CANCER SOCIETY N19 W24350 RIVERWOOD DR WAUKESHA, WI 53188		501(C)(3)	CHARITABLE CONTRIBUTION	25,000
AMERICAN RED CROSS 2600 W WISCONSIN AVE MILWAUKEE, WI 53233		501(C)(3)	CHARITABLE CONTRIBUTION	40,000
BLOOD CENTER RESEARCH FOUNDATION 638 N 18TH STREET PO BOX 2178 MILWAUKEE, WI 53201		501(C)(3)	CHARITABLE CONTRIBUTION	1,250
BOYS & GIRLS CLUBS OF MILWAUKEE 1558 N 6TH STREET PO BOX 12486 MILWAUKEE, WI 53212		501(C)(3)	CHARITABLE CONTRIBUTION	30,000
Total 				1,052,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC MEMORIAL HIGH SCHOOL 601 E COLLEGE AVE WAUKESHA, WI 53186		501(C)(3)	CHARITABLE CONTRIBUTION	1,500
CATHOLIC RELIEF SERVICES 228 WEST LEXINGTON ST BALTIMORE, MD 21201		501(C)(3)	CHARITABLE CONTRIBUTION	50,000
CATHOLIC STEWARDSHIP APPEAL 3501 S LAKE DRIVE PO BOX 070912 MILWAUKEE, WI 53207		501(C)(3)	CHARITABLE CONTRIBUTION	35,000
CHILDRENS HOSPITAL OF WISCONSIN FOUNDATION PO BOX 1997 MS 3050 MILWAUKEE, WI 53201		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
CRISTO REY JESUIT HIGH SCHOOL 1852 W 22ND PLACE CHICAGO, IL 60608		501(C)(3)	CHARITABLE CONTRIBUTION	25,000
Total 				1,052,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMBINE COLLECTIONS - MISSIONS 3501 S LAKE DRIVE PO BOX 070912 MILWAUKEE, WI 53207		501(C)(3)	CHARITABLE CONTRIBUTION	35,000
ELM GROVE POLICE13600 JUNEAU BLVD ELM GROVE, WI 53122		501(C)(3)	CHARITABLE CONTRIBUTION	1,000
ELMBROOK EDUCATION FOUNDATION 11933 W BURLEIGH STREET WAUWATOSA, WI 53222		501(C)(3)	CHARITABLE CONTRIBUTION	6,000
FOUNDATION FOR RELIGIOUS RETIREMENT 3221 S LAKE DR ST FRANCIS, WI 53235		501(C)(3)	CHARITABLE CONTRIBUTION	6,000
FRIENDS OF ELM GROVE LIBRARY 13600 JUNEAU BLVD ELM GROVE, WI 53122		501(C)(3)	CHARITABLE CONTRIBUTION	1,000
Total ► 3a				1,052,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLS & BOYS TOWN USA 300 FLANAGAN BLVD PO BOX 6000 BOYS TOWN, NE 68010		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
KATHY'S HOUSE600 N 103RD ST WAUWATOSA, WI 53226		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
KOLLER MEMORIAL LIBRARY 5761 USH 51 PO BOX 100 MANITOWISH WATERS, WI 54545		501(C)(3)	CHARITABLE CONTRIBUTION	1,000
MANITOWISH WATERS FIRE DEPT PO BOX 367 MANITOWISH WATERS, WI 54545		501(C)(3)	CHARITABLE CONTRIBUTION	2,000
MANITOWISH WATERS SKIING SKEETERS PO BOX 267 MANITOWISH WATERS, WI 54545		501(C)(3)	CHARITABLE CONTRIBUTION	1,000
Total ▶				1,052,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MARQUETTE UNIVERSITY ZILBER HALL SUITE 441 PO BOX 1881 MILWAUKEE, WI 53201		501(C)(3)	CHARITABLE CONTRIBUTION	75,000
MEDICAL COLLEGE OF WISCONSIN 8701 WATERTOWN PLANK ROAD PO BOX 26509 MILWAUKEE, WI 53226		501(C)(3)	CHARITABLE CONTRIBUTION	50,000
MUSIC IN THE PARKPO BOX 267 MANITOWISH WATERS, WI 54545		501(C)(3)	CHARITABLE CONTRIBUTION	1,500
NATIVITY JESUIT MIDDLE SCHOOL 1515 S 29TH STREET MILWAUKEE, WI 53215		501(C)(3)	CHARITABLE CONTRIBUTION	20,000
NORTH LAKELAND DISCOVERY CENTER PO BOX 237 MANITOWISH WATERS, WI 54545		501(C)(3)	CHARITABLE CONTRIBUTION	3,000
Total 				1,052,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ORDER OF SAINT CAMILLUS FOUNDATION 10100 W BLUE MOUND RD WAUWATOSA, WI 53226		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
OUR LADY QUEEN OF PEACEPO BOX 325 MILWAUKEE, WI 54545		501(C)(3)	CHARITABLE CONTRIBUTION	5,000
POTAWATOMI AREA COUNCIL - BSA 804 BLUEMOUND ROAD WAUKESHA, WI 53188		501(C)(3)	CHARITABLE CONTRIBUTION	4,000
RONALD MCDONALD CHARITIES - EASTERN WI 8948 WATERTOWN PLANK RD MILWAUKEE, WI 53226		501(C)(3)	CHARITABLE CONTRIBUTION	44,000
SALVATION ARMY 11315 WEST WATERTOWN PLANK ROAD PO BOX 26019 WAUWATOSA, WI 53226		501(C)(3)	CHARITABLE CONTRIBUTION	92,000
Total 3a				1,052,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCHOOL SISTERS OF NOTRE DAME 13105 WATERTOWN PLANK RD ELM GROVE, WI 53122		501(C)(3)	CHARITABLE CONTRIBUTION	4,500
SHARON LYNN WILSON CENTER 19805 W CAPITOL DRIVE BROOKFIELD, WI 53045		501(C)(3)	CHARITABLE CONTRIBUTION	2,500
ST JEROMES CATHOLIC CHURCH 995 SILVER LAKE ST OCONOMOWOC, WI 53066		501(C)(3)	CHARITABLE CONTRIBUTION	50,000
ST MARY'S PARISH 1260 CHURCH STREET ELM GROVE, WI 53122		501(C)(3)	CHARITABLE CONTRIBUTION	20,000
ST PAUL CATHOLIC CENTER 723 STATE STREET MADISON, WI 53703		501(C)(3)	CHARITABLE CONTRIBUTION	1,000
Total ► 3a				1,052,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST VINCENT DE PAUL SOCIETY 9601 SILVER SPRING DRIVE MILWAUKEE, WI 53225		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
UNITED WAY OF GREATER MILWAUKEE 225 W VINE STREET MILWAUKEE, WI 53212		501(C)(3)	CHARITABLE CONTRIBUTION	5,000
UNIVERSITY OF NOTRE DAME 1251 N EDDY STREET SUITE 300 SOUTH BEND, IN 46617		501(C)(3)	CHARITABLE CONTRIBUTION	75,000
USO OF WISCONSIN 750 N LINCOLN MEMORIAL DRIVE MILWAUKEE, WI 53224		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
VALLEY OF OUR LADY MONASTERY E11096 YANKE DRIVE PRAIRIE DU SAC, WI 53578		501(C)(3)	CHARITABLE CONTRIBUTION	2,000
Total ► 3a				1,052,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WCTC FOUNDATION800 MAIN STREET PEWAUKEE, WI 53072		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
WCTC FOUNDATION (IMC) 800 MAIN STREET PEWAUKEE, WI 53072		501(C)(3)	CHARITABLE CONTRIBUTION	15,000
WINMAN TRAILS FOUNDATION PO BOX 184 MANITOWISH WATERS, WI 54545		501(C)(3)	CHARITABLE CONTRIBUTION	5,000
WISCONSIN HUMANE SOCIETY 4500 W WISCONSIN AVE MILWAUKEE, WI 53208		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
WISNAPA (ALL ACADEMIES BALL) 233 WODLAND CT LAKE MILLS, WI 53551		501(C)(3)	CHARITABLE CONTRIBUTION	2,500
Total ▶ 3a				1,052,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
WOMENS CARE CENTER 1441 N FARWELL AVE MILWAUKEE, WI 53202		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
GREATER PRAISE CHURCH OF GOD IN CHRIST (JOSEPH'S PROJECT) 5422 W CENTER ST MILWAUKEE, WI 53210		501(C)(3)	CHARITABLE CONTRIBUTION	10,000
OPERATION FINALLY HOME PO BOX 732667 DALLAS, TX 75373		501(C)(3)	CHARITABLE CONTRIBUTION	155,000
CRISTO REY JESUIT HIGH SCHOOL MILWAUKEE 1215 S 45TH STREET WEST MILWAUKEE, WI 53214		501(C)(3)	CHARITABLE CONTRIBUTION	45,000
Total ▶ 3a				1,052,750

TY 2017 Explanation of Non-Filing with Attorney General Statement

Name: FOTSCH FAMILY FOUNDATION

EIN: 46-2601906

Statement: STATE FILINGS DO NOT REQUIRE FORM 990-PF

TY 2017 Investments Corporate Bonds Schedule

Name: FOTSCH FAMILY FOUNDATION

EIN: 46-2601906

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BONDS	1,623,085	1,665,460

TY 2017 Investments Corporate Stock Schedule**Name:** FOTSCH FAMILY FOUNDATION**EIN:** 46-2601906

Name of Stock	End of Year Book Value	End of Year Fair Market Value
STOCKS	29,735,517	46,087,046

TY 2017 Other Expenses Schedule**Name:** FOTSCH FAMILY FOUNDATION**EIN:** 46-2601906**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OPERATING COSTS	96,412	96,412	0	0

TY 2017 Other Liabilities Schedule**Name:** FOTSCH FAMILY FOUNDATION**EIN:** 46-2601906

Description	Beginning of Year - Book Value	End of Year - Book Value
MS COVERED CALLS	0	731,566

TY 2017 Taxes Schedule**Name:** FOTSCH FAMILY FOUNDATION**EIN:** 46-2601906

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL INCOME TAX EXPENSE	103,070	0	0	0

Schedule B (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <u>www.irs.gov/form990</u>	OMB No 1545-0047 2017
	Name of the organization FOTSCH FAMILY FOUNDATION	Employer identification number 46-2601906

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)() (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization FOTSCH FAMILY FOUNDATION	Employer identification number 46-2601906
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Part I **Contributors** (See instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	GERALDINE D FOTSCH 1545 GREENWAY TERRACE ELM GROVE, WI53122	\$ 2,581,810	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization FOTSCH FAMILY FOUNDATION	Employer identification number 46-2601906
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Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	49,000 SHS US BANCORP COM NEW	\$ 2,581,810	2017-03-21
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization FOTSCH FAMILY FOUNDATION	Employer identification number 46-2601906
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	