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2020

Form 990-PF

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	caler	ndar year 2020, or tax year beginning 01-01-20)20 , ar	nd ending 12-31-	2020	
		undation AMILY FOUNDATION		A Employer id	entification numbe	r
		d street (or P.O. box number if mail is not delivered to street address) ERCIAL PLACE	Room/suite	B Telephone nu	ımber (see instructio	ns)
City		abota an analysis and are also as a second and are a second and are a second and are a second and are a second are a second and are a second are a s		(757) 629-2610)	
		n, state or province, country, and ZIP or foreign postal code /A 23510		C If exemption	application is pendin	g, check here
G Cł	neck al	ll that apply: 🔲 Initial return 🔲 Initial return of a	former public charity	D 1. Foreign or	ganizations, check he	ere
		\square Final return \square Amended return			ganizations meeting	
		Address change Name change		·	k here and attach co	· -
H C	neck ty				undation status was t n 507(b)(1)(A), chec	
			e private foundation			
of '	year (f	xet value of all assets at end from Part II, col. (c), ▶\$ 17,484,111 J Accounting method: □ Other (specify) (Part I, column (d) must	Cash Accru		ation is in a 60-mont n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total	(-) D			(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach	383,350			
	2	schedule) Check ▶ ☐ if the foundation is not required to attach	303,330			
	_	Sch. B		-		
	3	Interest on savings and temporary cash investments Dividends and interest from securities	89	89		
	4 5a	Gross rents	283,648	267,194	1	
	b	Net rental income or (loss)				
<u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	2,112,896			
Revenue	b	Gross sales price for all assets on line 6a				
Re	7	5,983,082 Capital gain net income (from Part IV, line 2)		2,112,896		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	С	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	8,872	8,872		
	12	Total. Add lines 1 through 11	2,788,855			
	13	Compensation of officers, directors, trustees, etc.	0	0		0
	14 15	Other employee salaries and wages				
ses	16a	Legal fees (attach schedule)				
De la	b	Accounting fees (attach schedule)	12,118	3,030		9,088
Expenses	c	Other professional fees (attach schedule)	12,110	2,350		
ïve	17	Interest				
trat	18	Taxes (attach schedule) (see instructions)	1,611	1,611		0
and Administrative	19	Depreciation (attach schedule) and depletion				<u> </u>
E	20	Occupancy				
Ā	21	Travel, conferences, and meetings				
anc	22	Printing and publications				
bu	23	Other expenses (attach schedule)	% 88,860	88,835		25
rati	24	Total operating and administrative expenses.				
Operating		Add lines 13 through 23	102,589			9,113
0	25	Contributions, gifts, grants paid	787,000			787,000
	26	Total expenses and disbursements. Add lines 24 and 25	889,589	93,476		796,113
	27	Subtract line 26 from line 12:				_
	a	Excess of revenue over expenses and disbursements	1,899,266			
	ь	Net investment income (if negative, enter -0-)		2,295,575		
	С	Adjusted net income (if negative, enter -0-)				
For	Paper	work Reduction Act Notice, see instructions.		Cat. No. 11289)	. For	m 990-PF (2020)

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Part	3 11	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	Ellu O	,
T	1	should be for end-of-year amounts only. (See instructions.) Cash—non-interest-bearing	(a) Book Value (b) Book Value 296,780	(c) Fair Market Value 296,780
	1	-	303,381	296,780	290,780
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts ► Pledges receivable ►			
	4				
	_	Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
	_	Less: allowance for doubtful accounts ▶			
. ا چ	8	Inventories for sale or use			
<u>ي</u>	9	Prepaid expenses and deferred charges			
۲ ۱	0a	Investments—U.S. and state government obligations (attach schedule)	25.1		
	b	Investments—corporate stock (attach schedule)	7,442,495	8,889,006	17,187,331
	С	Investments—corporate bonds (attach schedule)			
1	.1	Investments—land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule)			
1	.2	Investments—mortgage loans			
1	.3	Investments—other (attach schedule)			
1	.4	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
1	.5	Other assets (describe)			
1	.6	Total assets (to be completed by all filers—see the			
		instructions. Also, see page 1, item I)	7,745,876	9,185,786	17,484,111
1	١7	Accounts payable and accrued expenses			
	.8	Grants payable	125,000		
Liabilities	.9	Deferred revenue			
<u> </u>	20	Loans from officers, directors, trustees, and other disqualified persons			
[편] 2	21	Mortgages and other notes payable (attach schedule)			
- 2	22	Other liabilities (describe ▶)			
2	23	Total liabilities(add lines 17 through 22)	125,000	0	
5		Foundations that follow FASB ASC 958, check here ▶			
)Ce		and complete lines 24, 25, 29 and 30.			
	24	Net assets without donor restrictions			
ة a	 25	Net assets with donor restrictions			
Fund Balar	-5				
교		Foundations that do not follow FASB ASC 958, check here			
5	_	and complete lines 26 through 30.			
اية	26	Capital stock, trust principal, or current funds	0	0	
35 2	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0 7 620 076	0	
	28	Retained earnings, accumulated income, endowment, or other funds	7,620,876	9,185,786	
Z	29	Total net assets or fund balances (see instructions)	7,620,876	9,185,786	
3	30	Total liabilities and net assets/fund balances (see instructions) .	7,745,876	9,185,786	
	3111			<u> </u>	
1		l net assets or fund balances at beginning of year—Part II, column (a), line ear figure reported on prior year's return)	29 (must agree with end	1	7,620,876
2	-	r amount from Part I, line 27a		2	1,899,266
3		er increases not included in line 2 (itemize)		3	0
4		lines 1, 2, and 3		4	9,520,142
5		reases not included in line 2 (itemize)		5	334,356
6		l net assets or fund halances at end of year (line 4 minus line 5)—Part II o		6	9 185 786

Page **2**

	ne the kind(s) of property sold (e.g., arehouse; or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1aSee Additional Data Tabl	e				
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	Cost or	(g) other basis ense of sale	Gain o	h) r (loss)) minus (g)
a See Additional Data Tabl	e				
b					
c					
d					
e					
Complete only for assets	s showing gain in column (h) and ow	ned by the foundation	on 12/31/69		I)
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	Excess	(k) of col. (i) . (j), if any	col. (k), but not	h) gain minus less than -0-) or om col.(h))
a See Additional Data Tabl	e				
b					
С					
d					
e					
·	gain or (loss) as defined in sections ort I, line 8, column (c) (see instructi		Part I, line 7	3	2,112,896
Part V Qualification	Under Section 4940(e) for Re	duced Tax on Net	Investment In	come	
	LED ON DECEMBER 20, 2019				
1 Reserved	,				
(a) Reserved	(b) Reserved	(c) Reserved		(d) Reserved	
2 Reserved			2		
			<u> </u>	<u> </u>	
				<u> </u>	
			<u> </u>	 	-
			5		
			6		
8 Reserved ,			8	<u> </u>	

							<u>'</u>	age v
Par		ling Activities for Which	Form 4720 May Be	Required (continued	1)			
ia	During the year did the foundation						Yes	No
	(1) Carry on propaganda, or otherv	vise attempt to influence legisl	ation (section 4945(e))?	Yes	✓ No	,		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry							
	on, directly or indirectly, any vo	ter registration drive?		· · · Yes	✓ No	,		
	(3) Provide a grant to an individual	for travel, study, or other sim	ilar purposes?		✓ No			
	(4) Provide a grant to an organization	ion other than a charitable, etc	c., organization described					
in section 4945(d)(4)(A)? See instructions								
	(5) Provide for any purpose other t	han religious, charitable, scien	tific, literary, or					
	educational purposes, or for the	prevention of cruelty to child	ren or animals?	· ·	✓ N			
b	If any answer is "Yes" to $5a(1)-(5)$,	did any of the transactions fa	ail to qualify under the ex	ceptions described in		´		
	Regulations section 53.4945 or in a	current notice regarding disas	ter assistance? See instr	ructions		5b		
	Organizations relying on a current r	otice regarding disaster assist	ance check here					
C	If the answer is "Yes" to question 5	a(4), does the foundation clair	n exemption from the					
	tax because it maintained expenditu	ure responsibility for the grant	?	· · 🔲 Yes	□ No			
	If "Yes," attach the statement requi	red by Regulations section 53.	4945-5(d).	□ 1es		'		
a	Did the foundation, during the year,	, receive any funds, directly or	indirectly, to pay premi	ums on				
b	Did the foundation, during the year,	, pay premiums, directly or inc	lirectly, on a personal be		. ✓ No	6b		No
	If "Yes" to 6b, file Form 8870.	, , ,	,, 1					
'a	At any time during the tax year, wa	s the foundation a party to a r	prohibited tax shelter tra	nsaction?				
	If "Yes", did the foundation receive			∟ res	✓ No	7b		
	Is the foundation subject to the sec				•	1.5		
	excess parachute payment during the	, , , ,						
		<u> </u>			✓ No		<u> </u>	<u> </u>
Par	and Contractors	Officers, Directors, Trust	tees, Foundation Ma	anagers, Hignly Paid	I Emp	ioyees,		
1	List all officers, directors, truste							
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid, enter	(d) Contributions to employee benefit plans		e) Expen		
	. ,	devoted to position	· -0-)	deferred compensatio		other al	llowand	ces
ee A	Additional Data Table							
]						
		1						
		1						
		1						
2	Compensation of five highest-pa	id employees (other than t	hose included on line :	1—see instructions). If	none,	enter "	NONE	."
				(d) Contributions to				
a) [Name and address of each employee	paid (b) Title, and average hours per week	(c) Compensation	employee benefit) Expens		
	more than \$50,000	devoted to position	(c) compensation	plans and deferred compensation		other all	owanc	es
ONE	=			Compensation				
ONE	=							
ota	I number of other employees paid ov	er \$50,000 						- (
						orm 99 0	N-DE	(2020

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Part VIII Information About Officers, Directors, Trust and Contractors (continued)	ees, Foundation Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professional s	services (see instructions). If none, enter "NOI	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-	
	-	
F-1-1		
Total number of others receiving over \$50,000 for professional services. Part IX-A Summary of Direct Charitable Activities		0
List the foundation's four largest direct charitable activities during the tax year. Inclu	ude relevant statistical information such as the number of	
organizations and other beneficiaries served, conferences convened, research papers		Expenses
1		
2		
3		
4		
	(
Part IX-B Summary of Program-Related Investments	•	A
Describe the two largest program-related investments made by the foundation do 1 N/A	aring the tax year on lines 1 and 2.	Amount 0
<u>·</u>		0
2		
All other program-related investments. See instructions.		
3 %		0
Table And Program Ashronomba 2		0
		Form 990-PF (2020)

Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . .

Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.

Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4

income. Enter 1% of Part I, line 27b. See instructions.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Qualifying Distributions (see instructions)

Amounts set aside for specific charitable projects that satisfy the:

the section 4940(e) reduction of tax in those years.

Part XII

1

2

3

4

5

b

7

1a

1b

2

3a 3b

4

5

724,341

796,113

796,113

796.113

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P	art XIII Undistributed Income (see instruc	ctions)			
		(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1	Distributable amount for 2020 from Part XI, line 7				724,341
2	Undistributed income, if any, as of the end of 2020:				
а	Enter amount for 2019 only			590,919	
b	Total for prior years: 20 , 20 , 20		0		
3	Excess distributions carryover, if any, to 2020:				_
а	From 2015				
b	From 2016				
С	From 2017				
d	From 2018				
	From 2019				
f	Total of lines 3a through e	0			
4	Qualifying distributions for 2020 from Part				
	XII, line 4: ► \$				
а	Applied to 2019, but not more than line 2a			590,919	
b	Applied to undistributed income of prior years (Election required—see instructions)		0		
С	Treated as distributions out of corpus (Election required—see instructions)	0			
d	Applied to 2020 distributable amount				205,194
е	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2020.	0			0
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b	Prior years' undistributed income. Subtract line 4b from line 2b.		0		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a)		0		
ہ ا	tax has been previously assessed Subtract line 6c from line 6b. Taxable amount				
u	—see instructions		o		
е	Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f	Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				519,147
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			· .

8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)...

9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a .

10 Analysis of line 9: a Excess from 2016. **b** Excess from 2017. c Excess from 2018. d Excess from 2019. e Excess from 2020.

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Par

CH 2a

Part XV

2

DAVID R GOODE

SHIRLEY C BALDWIN

NORFOLK, VA 23510 (757) 227-4515

c Any submission deadlines:

factors:

440 MONTICELLO AVENUE SUITE 1823A

THERE ARE NO SUBMISSION DEADLINES

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Part XIV Private Operating Foundation	ations (see instru	uctions and Part \	/II-A, question 9)		
If the foundation has received a ruling or determined foundation, and the ruling is effective for 202					
Check box to indicate whether the organization	on is a private opera	ating foundation des	scribed in section \Box] 4942(j)(3) or 🛭] 4942(j)(5)
Enter the lesser of the adjusted net	Tax year	Prior 3 years			(e) Total
income from Part I or the minimum investment return from Part X for each	(a) 2020	(b) 2019	(c) 2018	(d) 2017	(e) Iotai
year listed					
85% of line 2a					
Qualifying distributions from Part XII, line 4 for each year listed					
Amounts included in line 2c not used directly for active conduct of exempt activities					
Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
Complete 3a, b, or c for the			1		I

Qι fo Sι 3 Complete 3a, b, or c for alternative test relied upon: "Assets" alternative test-enter: (1) Value of all assets . . (2) Value of assets qualifying

of minimum investment return shown in Part X, line 6 for each year listed. . . "Support" alternative test—enter: Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). (2) Support from general public and 5 or more exempt

under section 4942(j)(3)(B)(i) "Endowment" alternative test— enter 2/3

organizations as provided in section 4942(j)(3)(B)(iii). (3) Largest amount of support from an exempt organization (4) Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

other conditions, complete items 2a, b, c, and d. See instructions

INFORMAL LETTER STATING PURPOSE AND NEED FOR REQUEST

Information Regarding Foundation Managers: List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b The form in which applications should be submitted and information and materials they should include:

unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under

b	List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
	Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
	Check here $ ightharpoonup$ if the foundation only makes contributions to preselected charitable organizations and does not accept

ot	accept		

lressed:	

ressed:	

ressed:	

dressed:	

lressed:	

a The name, address, and telephone number or e-mail address of the person to whom applications should be ad-

AMOUNTS ARE DISTRIBUTED TO 501(C)(3) ORGANIZATIONS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

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Part XV Supplementary Informa	ation (continued)			
3 Grants and Contributions Paid	d During the Year or Appro	oved for Futur	e Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	787,000
b Approved for future payment				
	 			
		1		
		1		
		1		
	,	1		
Total		<u></u>	> 3b	0

Part XVI-A	Analysis of Income-Producing	Activities				rage LL
	its unless otherwise indicated.	Unrelated b	usiness income	Excluded by section		(e) Related or exempt
1 Program service	e revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions.)
-	utracts from government agencies					
_	ues and assessments					
3 Interest on sav	vings and temporary cash					
	interest from securities			14 14	89 283,648	
	me or (loss) from real estate:				,	
	d property					
	me or (loss) from personal property					
7 Other investment	ent income			14	8,872	
	from sales of assets other than			14	2 112 906	
	(loss) from special events:			14	2,112,896	
10 Gross profit or	(loss) from sales of inventory					
11 Other revenue	: a					
	columns (b) (d) and (s)		0		2 405 505	
	columns (b), (d), and (e) e 12, columns (b), (d), and (e)				2,405,505 3	2,405,505
(See workshee	t in line 13 instructions to verify calcu	lations.)				
Part XVI-B	Relationship of Activities to th	ie Accompiisi	iment of Exem	pt Purposes		
the a	ain below how each activity for which accomplishment of the foundation's ex actions.)					
1						

Part XVII	Information R Exempt Organ		ransfers	Тоа	and 1	Γran	sactio	ons and F	Relatio	nsh	ips \	With I	Nonc	harit	able	
B : 1 : 1		12					11.1									

Part XVII	Exempt Organia	zations				•			
	panization directly or in- than section 501(c)(3)						ion 501	Yes	No
. , .	s from the reporting foundation to a noncharitable exempt organization of:								
(1) Cash									
(2) Other	assets						1a(2)	No
b Other trans	Other transactions:								
(1) Sales of assets to a noncharitable exempt organization									No
(2) Purch	ases of assets from a n	oncharitable exer	npt organi:	zation			1b(2)	No
(3) Rental of facilities, equipment, or other assets									No
` '	oursement arrangemen						. 1b(4	4	No
	or loan guarantees.						. 1b(5	_	No
	mance of services or m	•	_				1b(6)	No
-	facilities, equipment, n ver to any of the above		•						No
of the good	ds, other assets, or services action or sharing arra (b) Amount involved	vices given by the	reporting column (foundation. If the d) the value of the	foundation receive goods, other ass	ed less than fair ma	rket value ived.	angemen	nts
2a Is the foun	dation directly or indire	ectly affiliated witl	h, or relate	ed to, one or more	tax-exempt orga	nizations			
described i	n section 501(c) (other	than section 501	(c)(3)) or	in section 527? .		🗆 Y	′es 🗹 No		
b If "Yes," co	emplete the following so	chedule.							
	(a) Name of organization	n	(b) Type of organization	on	(c) Descriptio	n of relationship		
of my which	er penalties of perjury, y knowledge and belief h preparer has any kno	, it is true, correc							
Sign Here	*****			2021-05-04	*****		May the IRS return with the prep		
9	Signature of officer or to	rustee		Date	Title		below (see instr.)	√ γes □	□No
Print/Type preparer's name Preparer's Signature Date Check if self-							PTIN P0029	14712	
Paid	SHIRLEY C BALDW	IN			2021-05-04	employed ▶ ⊻	1002	/	
Preparer Jse Only		OWIN ADVISORY					Firm's EIN ▶8	3-13652	284
	Firm's address ► 44	0 MONTICELLO A	VE STE 18	23A					
	NC	DRFOLK, VA 2351	.0				Phone no. (75	7) 227-4	4515
	•								

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (d) (c) (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) How acquired Date sold Date acquired P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation MERRILL LYNCH 2253 Ρ MERRILL LYNCH 2253 Ρ MERRILL LYNCH 2263 Р MERRILL LYNCH 2263 Ρ MERRILL LYNCH 2386 Ρ Ρ MERRILL LYNCH 2386 Ρ MERRILL LYNCH 2387 Р **CHARLES SCHWAB 1431** CHARLES SCHWAB 1431 Ρ **CHARLES SCHWAB 4359** Ρ Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 277,137 281,714 -4,577 423,195 344,609 78,586 54,751 59,906 -5,155 947,428 385,036 562,392 14,668 19,313 -4,645 44,151 49,156 -5,005 34,171 38,928 -4,757 13,530 18,100 -4,570 2,657,781 1,785,842 871,939 3,226 3.466 -240 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) **(I)** Losses (from col.(h)) (j) as of 12/31/69 (k) over col. (j), if any -4,577 78,586 -5,155 562,392 -4,645 -5,005 -4,757 -4,570 871,939 -240

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d List and describe the kind(s) of property sold (e.g., real estate, (b) (c) (d) (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.) How acquired Date acquired Date sold P-Purchase (mo., day, yr.) (mo., day, yr.) D-Donation **CHARLES SCHWAB 4359** Ρ BBH 9149 Ρ BBH 9149 Ρ CAPITAL GAINS DIVIDENDS Ρ Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h (e) Gross sales price Depreciation allowed Cost or other basis Gain or (loss) (f) (or allowable) (g) plus expense of sale (h) (e) plus (f) minus (g) 749,743 200,436 549,307 114,688 -31,848 146,536 646,317 537.144 109,173 2,296 2,296 Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Gains (Col. (h) gain minus col. (k), but not less than -0-) or (i) F.M.V. as of 12/31/69 Adjusted basis Excess of col. (i) (1)Losses (from col.(h)) (i) as of 12/31/69 (k) over col. (i), if any 549,307 -31,848 109,173

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, not paid, enter Contributions to (e) other allowances hours per week (b) devoted to position -0-) employee benefit plans and deferred compensation

l .	0	0 1	1 0
5.00			
TREASURER	0	0	0
	BOARD MEMBER 5.00 TREASURER	TREASURER 0	5.00 TREASURER 0 0

440 MONTICELLO AVENUE SUITE 1823A NORFOLK, VA 23510	5.00			
SHIRLEY C BALDWIN	BOARD MEMBER	0	0	
440 MONTICELLO AVENUE SUITE 1823A	5.00			

NORFOLK, VA 23510

NORFOLK, VA 23510

440 MONTICELLO AVENUE SUITE 1823A

0	0	

CHRISTINA L GOODE	PRESIDENT	0	0	0
440 MONTICELLO AVENUE SUITE 1823A NORFOLK, VA 23510	5.00			
MARTHA M GOODE	VICE PRESIDENT	0	0	0

440 MONTICELLO AVENUE SUITE 1823A NORFOLK, VA 23510	5.00			
MARTHA M GOODE	VICE PRESIDENT	0	0	

NORFOLK, VA 23510				
MARTHA M GOODE	VICE PRESIDENT	0	0	
-	1500	I		

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

,	or substantial contributor			
a Paid during the year				
CHRIST & ST LUKE'S EPISCOPAL CHURCH		501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	20,000

NORFOLK, VA 23507			
FOCUS ULTRASOUND FOUNDATION 1230 CEDARS COURT SUITE 206	501(C)(3)	SUPPORT RECIPIENT'S TAX EXEMPT PROGRAM	10,

Total .

FOCUS ULTRASOUND FOUNDATION 1230 CEDARS COURT SUITE 206 CHARLOTTESVILLE, VA 22903	501(C)(3)	SUPPORT RECIPIENT'S TAX EXEMPT PROGRAM	10,000
HOLLINS UNIVERSITY 7916 WILLIAMSON ROAD	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	15,000

1230 CEDARS COURT SUITE 206 CHARLOTTESVILLE, VA 22903		EXEMPT PROGRAM	
HOLLINS UNIVERSITY 7916 WILLIAMSON ROAD ROANOKE, VA 24020	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	15,000

CHARLOTTESVILLE, VA 22903			
HOLLINS UNIVERSITY 7916 WILLIAMSON ROAD ROANOKE, VA 24020	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	15,000

3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
NORFOLK BOTANICAL GARDENS 6700 AZALEA GARDEN ROAD NORFOLK, VA 23518	\ /\ /	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	50,000

ORFOLK, VA 23518			
OANOKE COLLEGE221 COLLEGE LANE ALEM, VA 24153	` / ` /	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	15,000
AMARITAN HOUSE	501(C)(3)	SUPPORT RECIPIENT'S TAX	100,000

SALEM, VA 24153	301(C)(3)	EXEMPT PROGRAM	13,000
SAMARITAN HOUSE 2620 SOUTHERN BLVD VA BEACH, VA 23452	501(C)(3)	SUPPORT RECIPIENT'S TAX EXAMPT PURPOSE	100,000

▶ 3a

787,000

SALLI1, VA 24155		EXEMIT FROGRAM	
SAMARITAN HOUSE 2620 SOUTHERN BLVD VA BEACH, VA 23452	501(C)(3)	SUPPORT RECIPIENT'S TAX EXAMPT PURPOSE	100,00

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

	or substantial contributor			
a Paid during the year				
THE ACADEMY OF MUSICPO BOX 11146		501(C)(3)	SUPPORT RECIPIENT'S TAX-	20,000

NORFOLK, VA 23517		EXEMPT PROGRAM	
THE FIRST TEE OF HAMPTON ROADS 2400 TOURNAMENT DRIVE	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	

Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

THE FIRST TEE OF HAMPTON ROADS 2400 TOURNAMENT DRIVE VIRGINIA BEACH, VA 23456	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	7,000
THE HERMITAGE MUCEUM	F04(C)(2)	CURRORT RECIPIENTS TAY	30,000

VIRGINIA BEACH, VA 23456		EXEMPT PROGRAM	
THE HERMITAGE MUSEUM 7637 NORTH SHORE ROAD	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	20,000

VIRGINIA BEACH, VA 23456			
THE HERMITAGE MUSEUM 7637 NORTH SHORE ROAD NORFOLK, VA 23505	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	20,000

THE HERMITAGE MUSEUM	501(C)(3)	SUPPORT RECIPIENT'S TAX-	20,000
7637 NORTH SHORE ROAD		EXEMPT PROGRAM	
NORFOLK, VA 23505			

7637 NORTH SHORE ROAD NORFOLK, VA 23505	501(C)(3)	EXEMPT PROGRAM	20,00

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
THE NATURE CONSERVANCY 652 PETER JEFFERSON PARKWAY SUITE 100 CHARLOTTESVILLE, VA 22911	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	20,000
THE VIRCINIA 700	E01(C)(3)	CURRORT RECIPIENT'S TAV	E0 000

CHARLOTTESVILLE, VA 22911			
THE VIRGINIA ZOO 3500 GRANBY STREET NORFOLK, VA 23504	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	50,000
THE WILLIAMS SCHOOL	501(C)(3)	SUPPORT RECIPIENT'S TAX-	100,000

3500 GRANBY STREET NORFOLK, VA 23504	301(C)(3)	EXEMPT PROGRAM	50,000
THE WILLIAMS SCHOOL 419 COLONIAL AVENUE	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	100,000

NORFOLK, VA 23504		EXEM T PROGRAM	
THE WILLIAMS SCHOOL 419 COLONIAL AVENUE NORFOLK, VA 23507	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	100,000

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787,000

THE WILLIAMS SCHOOL	501(C)(3)	SUPPORT RECIPIENT'S TAX-	100,0
119 COLONIAL AVENUE		EXEMPT PROGRAM	
NORFOLK, VA 23507			

419 COLONIAL AVENUE	, , ,	EXEMPT PROGRAM	
NORFOLK, VA 23507			

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

Total .

a Paid during the year			
THOMAS JEFFERSON FOUNDATION PO BOX 217 CHARLOTTESVILLE, VA 22902	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	75,000

UP CENTER 150 BOUSH STREET SUITE 500 NORFOLK, VA 23510	` '\ '	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	50,000
VIRGINIA AQUARIUM & MARINE SCIENCE CENTER	` , ` ,	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	50,000

150 BOUSH STREET SUITE 500 NORFOLK, VA 23510	,,,,	EXEMPT PROGRAM	,
VIRGINIA AQUARIUM & MARINE SCIENCE CENTER 717 VIRGINIA BEACH BLVD	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	50,00

NORFOLK, VA 23510			
VIRGINIA AQUARIUM & MARINE SCIENCE CENTER 717 VIRGINIA BEACH BLVD VIRGINIA BEACH, VA 23451	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	50,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
VIRGINIA ARTS FESTIVAL 440 BANK STREET NORFOLK, VA 23510	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	37,500

NORFOLK, VA 23510			
VIRGINIA OPERAPO BOX 2580 NORFOLK, VA 235012580	501(C)(3)	SUPPORT RECIPIENT'S TAX EXEMPT PROGRAM	25,000
VIRGINIA STAGE COMPANY	501(C)(3)	SUPPORT RECIPIENT'S TAX-	75,000

VIRGINIA OPERAPO BOX 2580 NORFOLK, VA 235012580	501(C)(3)	SUPPORT RECIPIENT'S TAX EXEMPT PROGRAM	25,000
VIRGINIA STAGE COMPANY PO BOX 3770 NORFOLK, VA 23514	501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	75,000
Total	 	▶ 3a	787,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient

Name and address (home or business)

Total .

	or substantial contributor			
a Paid during the year				
VIRGINIA SYMPHONY ORCHESTRA 150 BOUSH STREET SUITE 201 NORFOLK, VA 23510		501(C)(3)	SUPPORT RECIPIENT'S TAX- EXEMPT PROGRAM	37,500

NORFOLK, VA 23510			
YWCA 500 EAST PLUME STREET SUITE 700	501(C)(3)	LSHAFFER - 04/29/21 12:23PM WORKSHEET PRIVATE	10
NODEOLY VA 22E10		I FOLINDATION I	

YWCA 500 EAST PLUME STREET SUITE 700	501(C)(3)	LSHAFFER - 04/29/21 12:23PM WORKSHEET PRIVATE	10,000
NORFOLK, VA 23510		FOUNDATION	

▶ 3a

efile GRAPHIC print - DO NOT F	ROCESS	As Filed Data -		D	LN: 93491125016951
TY 2020 Accounting Fe	ees Sched	dule			
	Name: (GOODE FAMIL	Y FOUNDATIO	N	
	EIN: 4	46-1574279			
Category	Amou		Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

3,030

9,088

12,118

ACCOUNTING FEES

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 934911250169	951
TY 2020 All Other Program Re	lated Invest	ments Schedule		
Name:	GOODE FAMIL	Y FOUNDATION		
EIN:	46-1574279			
	Category		Amount	
NONE				0

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491125016951
TV 2020 Investments Corneral	o Stock School	dulo	
TY 2020 Investments Corporat	e stock sche	uuie	
Name: (GOODE FAMILY F	OUNDATION	
FTNI.	46 4574270		

17,187,331

8,889,006

Investments Corporation Stock Schedule		
Name of Stock	End of Year Book Value	End of Year Fair Market Value

SECURITIES

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491125016951		
TY 2020 Other Decreases Schedule					
Name:	GOODE FAMIL	Y FOUNDATION			
EIN:	46-1574279				
Description		Amount			
DUE TO CURRENT YEAR STOCK CONTRIBUTION WITH BASIS LESS THAN FMV		334,254			
FEDERAL EXCISE TAX	,		102		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	93491125016951	
TY 2020 Other Expenses Schedule					
Name: GOODE FAMILY FOUNDATION					
EIN:	46-1574279				
Other Expenses Schedule	1				
Description	Bayanua and	Not Investment	Adjusted Not	Disbursoments for	

Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

25

88,835

88,835

INVESTMENT FEES

ANNUAL FILING FEES

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

Name: GOODE FAMILY FOUNDATION

Other Income Schedule

EIN: 46-1574279

8,872

DLN: 93491125016951

Description

OTHER INVESTMENT INCOME

Revenue And

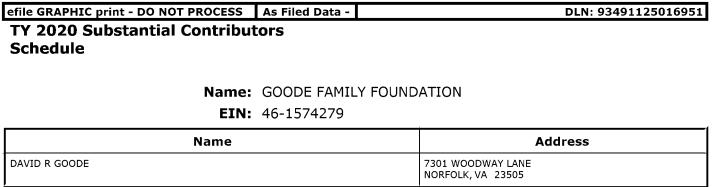
Net Investment Income

8,872

Adjusted Net Income

8,872

Expenses Per Books



efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491125016951
TY 2020 Taxes Schedule				
	: GOODE FAM : 46-1574279	ILY FOUNDATION		
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,611	1,611		0

efile GRAPHIC print - DO	NOT PROCESS As Filed Data	-		DLN: 93491125016951		
Schedule B	Sche	dule of Contributors		OMB No. 1545-0047		
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	-PF) ► Attach to Form 990, 990-EZ, or 990-PF. ent of the Treasury ► Go to <u>www.irs.gov/Form990</u> for the latest information.			2020		
Name of the organization GOODE FAMILY FOUNDATI	ON		Employer i	dentification number		
Organization type (chec	k one).		46-1574279			
organization type (onco	K Onloy.					
Filers of:	Section:					
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization				
	4947(a)(1) nonexempt cl	4947(a)(1) nonexempt charitable trust not treated as a private foundation				
	☐ 527 political organization					
Form 990-PF	☑ 501(c)(3) exempt private	☑ 501(c)(3) exempt private foundation				
	4947(a)(1) nonexempt ch	4947(a)(1) nonexempt charitable trust treated as a private foundation				
	501(c)(3) taxable private foundation					
money or other process.	ion filing Form 990, 990-EZ, or 99 property) from any one contributor					
under sections 50 received from any	on described in section 501(c)(3) fi 9(a)(1) and 170(b)(1)(A)(vi), that c one contributor, during the year, t 1h, or (ii) Form 990-EZ, line 1. Co	hecked Schedule A (Form 990 otal contributions of the greater	or 990-EZ), Part II, line 13,	, 16a, or 16b, and that		
during the year, to	on described in section 501(c)(7), (tal contributions of more than \$1,0 are prevention of cruelty to children	000 <i>exclusively</i> for religious, ch	aritable, scientific, literary, e			
during the year, could be during the year.	on described in section 501(c)(7), (contributions exclusively for religiouxed, enter here the total contribution mplete any of the parts unless the le, etc., contributions totaling \$5,00	s, charitable, etc., purposes, bu ons that were received during th General Rule applies to this o	it no such contributions tota le year for an <i>exclusively</i> re rganization because it rece	aled more than \$1,000. eligious, charitable, etc., ived <i>nonexclusively</i>		
990-EZ, or 990-PF), but it	that isn't covered by the General must answer "No" on Part IV, line rt I, line 2, to certify that it doesn't	e 2, of its Form 990; or check th	e box on line H of its Form			
For Paperwork Reduction Ac	t Notice, see the Instructions	Cat. No. 30613X	Schedule B (Form 990	D, 990-EZ, or 990-PF) (2020)		

for Form 990, 990-EZ, or 990-PF.

GOODE FAMILY FOUNDATION		46-1574279	46-1574279		
Part I Contributors	Contributors (see instructions). Use duplicate copies of Part I if addit	tional space is needed.			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1	DAVID R GOODE 440 MONTICELLO AVE SUITE 1823A NORFOLK, VA 23510	\$ 383,350	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
-		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)		

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)

Schedule B (Form 990, 990-EZ, or 990-PF) (2020)