-75,522. Form **990-T** (2018)

32

Form 990-T	E	Exempt Orga	NDED TO NOVE nization Bus nd proxy tax under	sine	ss Income	Tax Retur	n	OMB No 1545-0687			
4.4	Forca	(a lendar year 2018 or other tax ye		2018							
Department of the Treasury Internal Revenue Service		Go to www irs gov/Form990T for instructions and the latest information Open to Public									
A Check box if		Name of organization (☐ Check box if name changed and see instructions) Description Descript									
address changed B Exempt under section	Print .	LUNDA CHART	1	uctions) 16-0836946							
X 501(c.13.)	_ or	Number, street, and room or suite no. If a P.O. box, see instructions E Unrelated business activity code (See instructions)									
408(e) 220(e)	Туре	N7142 WATER					4				
408A530(a) 529(a)		City or town, state or province, country, and ZIP or foreign postal code BLACK RIVER FALLS, WI 54615 523000									
C Book value of all assets at end of year		E Croup avamation num	har (Can instructions)								
70,029,6	83.	G Check organization typ	e ► X 501(c) corp	oratio	n 501(c) trust		(a) trust	Other trust			
IL CITIES THE HOTHINGS OF THE C	Ji yai iiza	EE STATEMENT	Jusinesses -	1	Describ	e the only (or first)					
·		ice at the end of the previo	***	rts I ar		e, complete Parts I- le M for each additu					
business, then complete I		•	ao comonoc, compicto i a		is ii, complete a concac	To the following domination	J. 141 1.144				
I During the tax year, was	the corp	oration a subsidiary in an	affiliated group or a parer	nt-subs	idiary controlled group?	>	Y	es X No			
		tifying number of the parei									
J The books are in care of Part Unrelated	→ (CARL HOLMQUI	ST			hone number					
Mr. to the man make		de or business inc	l l	1	(A) Income	(B) Expens	es CSMBS	(C) Net			
1a Gross receipts or sale b Less returns and allow			c Balance	1.							
2 Cost of goods sold (S		Δ line 7)	J C Dalatice	1c 2							
3 Gross profit Subtract			J	3		· Fare Control	NET ER	100000000000000000000000000000000000000			
4 a Capital gain net incom				4a							
	•	art II, line 17) (attach Forn	n 4797)	4b							
c Capital loss deduction			•	4c		AS BEFOR					
5 Income (loss) from a	partners	ship or an S corporation (a	ttach statement)	5	-75,522	. STMT.	10	-75,522.			
6 Rent income (Schedul	le C)			6							
7 Unrelated debt-finance	ed incor	ne (Schedule E)		7							
		nd rents from a controlled	=	8							
		on 501(c)(7), (9), or (17) o	rganization (Schedule G)	9			-				
10 Exploited exempt activ	-	•		10	RECEI	MED					
11 Advertising income (S		•	PATEMENT 11	11			austrus "S				
12 Other income (See ins 13 Total. Combine lines			INIEMENI II	12		2019 81		-75,522.			
Part III Deduction	ns No	t Taken Elsewhei	e (See instructions fo	r limit	ations on deductions	101		73,322.			
(Except for o	contribu	utions, deductions mus	be directly connected	with	the unfeigled bysines	s income)					
		rectors, and trustees (Sch			TOLIV,	01	14				
15 Salaries and wages							15				
16 Repairs and maintena	ance						16				
17 Bad debts .							17				
18 Interest (attach sche	dule) (s	ee instructions)					18				
19 Taxes and licenses							19				
2.5		e instructions for limitation	rules)		ايما		20				
21 Depreciation (attach					21						
€ na	umea or	n Schedule A and elsewher	e on return		22a		22b				
DepletionContributions to defe	erred co	mnensation plans					23	_			
25 Employee benefit pro		mponoution piuno					25	_			
26 Excess exempt exper		chedule I)			•		26				
27 Excess readership co							27				
28 Other deductions (att							28				
29 Total deductions Ac		·					29	0.			
30 Unrelated business to	axable ır	ncome before net operating	gloss deduction. Subtract	l line 2	9 from line 13		30	-75,522.			
31 Deduction for net one	eratina l	nee arieina in tay vaare ha	ounning on or after Januar	v 1 20	118 (see instructions)		21				

Unrelated business taxable income. Subtract line 31 from line 30

Partil	III Total Unrelated Business Tax	cable Income			-				
33	Total of unrelated business taxable income com	outed from all unrelated trades or businesses	s (see instructions)		33 -	75,522.			
34	Amounts paid for disallowed fringes	•	- (,		34	·			
35	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see instructions) 35								
36	Total of unrelated business taxable income before specific deduction. Subtract line 35 from the sum of								
•	lines 33 and 34	to opcome decision educate into de nom t			36 -	75,522.			
37			37	1,000.					
38									
30	enter the smaller of zero or line 36	inie 37 ironi inie 30 ir inie 37 is greater than	illic 50,		38 -	75,522.			
Partil					<u> </u>	73,322.			
39	Organizations Taxable as Corporations. Multip	aly line 38 by 21% (0.21)		•	39	0.			
40	Trusts Taxable at Trust Rates See instructions		unt on line 38 from:		35				
40	Tax rate schedule or Schedule D		dit on line 30 ironi		40				
41		(10/111 1041)			41				
41	Proxy tax See instructions Alternative manipum tax (trusts only)								
42	Alternative minimum tax (trusts only)	trustions			42				
43	Tax on Noncompliant Facility Income See inst			·	43	0.			
44 Part	Total. Add lines 41, 42, and 43 to line 39 or 40, Tax and Payments	whichever applies			44				
	· · · · · · · · · · · · · · · · · · ·	10. harries attack Farrer 1116)	45-		3345				
	Foreign tax credit (corporations attach Form 11	18; trusts attach Form 1116)	45a						
p	Other credits (see instructions)		45b						
С			45c	<u></u> _					
d	, ,	8801 or 8827)	45d						
е	·			,	45e				
46	Subtract line 45e from line 44				46	0.			
47	Other taxes. Check if from: Form 4255	Form 8611 Form 8697 Forn	n 8866 Other	(attach schedule)	47				
48	Total tax Add lines 46 and 47 (see instructions				48	0.			
49	2018 net 965 tax liability paid from Form 965-A	• •	1 1	206	49	0.			
	Payments: A 2017 overpayment credited to 201	18	50a	326.					
	2018 estimated tax payments		50b	29,674.					
С	Tax deposited with Form 8868		50c						
ď	f Foreign organizations: Tax paid or withheld at so	ource (see instructions)	50d						
е	Backup withholding (see instructions)		50e						
f	Credit for small employer health insurance prem	niums (attach Form 8941)	50f						
g	Other credits, adjustments, and payments:	Form 2439		1					
	Form 4136	Other Total	▶ 50g						
51	Total payments. Add lines 50a through 50g			l	51	30,000.			
52	Estimated tax penalty (see instructions). Check i	f Form 2220 is attached 🕨 🔲		ļ	52				
53	Tax due If line 51 is less than the total of lines	48, 49, and 52, enter amount owed		>	53				
54	Overpayment If line 51 is larger than the total of	of lines 48, 49, and 52, enter amount overpaid	t .	>	54	30,000.			
55	Enter the amount of line 54 you want: Credited			efunded 🕨	55	0.			
Rart	VII Statements Regarding Certain	in Activities and Other Informa	i tion (see instru	ctions)					
56	At any time during the 2018 calendar year, did to	he organization have an interest in or a signa	ture or other authori	ty		Yes No			
	over a financial account (bank, securities, or oth	er) in a foreign country? If "Yes," the organization	ation may have to file	8		1977 B 788			
	FinCEN Form 114, Report of Foreign Bank and F	inancial Accounts If "Yes," enter the name of	the foreign country						
	here >					Х			
57	During the tax year, did the organization receive	a distribution from, or was it the grantor of,	or transferor to, a fo	reign trust?		Х			
•	If "Yes," see instructions for other forms the orga		•,						
58	Enter the amount of tax-exempt interest received								
	Under penalties of perjury, I declare that I have examin	ned this return, including accompanying schedules an			lge and belief, it is i	rue,			
Sign	correct, and complete Declaration of preparer (other	than taxpayer) is based on all information of which pre	parer has any knowledg	_		·			
Here	Cal Hagy t	11/15/2019 N SECRE	TARY TREA		ay the IRS discuss t e preparer shown be				
	Signature of officer	Date Title			structions)? X	· —			
	Print/Type preparer's name	Preparer's signature	Date	Check If	1				
D	DUSTIN M. WIESNER,	DUSTIN M. WIESNER,	Date	self- employed	' ' '''				
Paid	CD3	CPA WIESNER,	11/12/19	Jon Ginployed	P0126	3693			
Prepa	alci - NATDULT LLD			Fırm's EIN ▶	39-07				
Use C		AYRES COURT, SUITE	200	T CITILIS EIN		20443			
	Firm's address ► EAU CLAIF		200	Phone no 7	15.832.	3407			
	TIME AND CHAIL	, 114 J4/J4		1 : 110110 110 /		J = U /			

Schedule A - Cost of Goods	Sold. Enter	method of inve	ntory va	aluation > N/A					
1 Inventory at beginning of year	1		1	Inventory at end of yea			6		
2 Purchases	2		7 Cost of goods sold Subtract line 6			line 6			
3 Cost of labor	3			from line 5 Enter here					
4 a Additional section 263A costs				line 2			7		
(attach schedule)	4a		8	Do the rules of section	with respect to		Yes	No	
b Other costs (attach schedule)	4b		_	property produced or a	acquired	l for resale) apply to			
5 Total Add lines 1 through 4b	5			the organization?					
Schedule C - Rent Income ((see instructions)	From Real	Property and	d Pers	sonal Property L	.ease	d With Real Prop	erty	') 	
Description of property									
(1)									
(2)			•						
(3)						- , , , , , , , , , , , , , , , , , , ,			
(4)									
	2 Rent receiv	ed or accrued							
(a) From personal property (if the per- rent for personal property is more 10% but not more than 50%)	centage of than	` of rent for	personal j	nal property (if the percentago property exceeds 50% or if d on profit or income)	ge	3(a) Deductions directly columns 2(a) ai		cted with the income in (attach schedule)	
(1)	•								
(2)									
(3)									
(4)									
Total	0.	Total			0.]			
(c) Total income Add totals of columns here and on page 1, Part I, line 6, column	ı (A)		_		0.	(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B)	>		0.
Schedule E - Unrelated Deb	t-Financed	Income (see	einstruc	ctions)					
			١,	. Gross income from		3 Deductions directly con to debt-finance			
Description of debt-fire	anced property			or allocable to debt- financed property	(a)	Straight line depreciation (attach schedule)		(b) Other deduction: (attach schedule)	5
							Ì		
(1)									
(2)									
(3)		-							
(4)									
 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule) 	of or a debt-fina	adjusted basis allocable to nced property n schedule)	6	Column 4 divided by column 5		7 Gross income reportable (column 2 x column 6)		8. Allocable deduction (column 6 x total of column 3(a) and 3(b))	
(1)				%			_		
(2)				%		,			
(3)				%					
(4)				%					
						nter here and on page 1, Part I, line 7, column (A)		Enter here and on page Part I, line 7, column (8	
Totals						0			0.
Total dividends-received deductions in	cluded in columi	n 8				•	.		0.

Schedule F - Interest,	Annuitie	s, Royalt	ies, and	Rents	From Co	ntrolle	d Organiza	ition	s (see in:	struction	s)
]	E	xempt (Controlled O	rganızat	ions				<u>-,</u>
1 Name of controlled organizat	ion	2 Emp identific numb	ation		elated income instructions)		otal of specified ments made	includ	rt of column 4 fed in the cont zation's gross	rolling	6 Deductions directly connected with income in column 5
<u></u>											
(1)								 			***
(3)		 									
(4)								<u> </u>			
Nonexempt Controlled Organi	zations							ı			
7 Taxable Income	r —	mrelated income	e (loss)	Q Total	of specified payr	nents	10. Part of colu	mn 9 tha	it is included	11 De	ductions directly connected
		see instructions)		•	made		in the controll		nization's		i income in column 10
(1)											
(2)											
(3)											
(4)											
							Add colun Enter here and line 8, o		e 1, Part I,	I	ld columns 6 and 11 lere and on page 1, Part I, line 8, column (B)
Totals									0.		0.
Schedule G - Investme	nt Incor	ne of a S	ection 50)1(c)(7	'), (9), or (17) Or	ganization				
(see insti	ructions)										
1 Desc	ription of inco	me			2 Amount of	income	3 Deductio directly conne (attach sched	cted	4. Set-	-asides schedule)	5 Total deductions and set-asides (col 3 plus col 4)
(1)					_						
(2)	•					-					
(3)											
(4)											
		•			Enter here and o Part I, line 9, co						Enter here and on page 1, Part I line 9, column (B)
Totals				>		_0.					0.
Schedule I - Exploited (see instru	-	Activity	Income, (Other	Than Adv	ertisir	ng Income				
	,		3 Expens	ses	4 Net incom		F .				7 Excess exempt
1 Description of exploited activity	unrelated	Gross business e from business	directly conn with produc of unrelat business inc	ected :tion ed	from unrelated business (co minus columi gain compute through	lumn 2 n 3) If a e cols 5	5 Gross inco from activity t is not unrelat business inco	hat ed	attribut	penses table to mn 5	expenses (column 6 minus column 5, but not more than column 4)
(1)	_										
(2)			-							-	
(3)										-	
(4)								_			
		e and on , Part I, col (A)	Enter here as page 1 Pa line 10, col	rt I,							Enter here and on page 1, Part II, line 26
<u>Totals</u> ▶		0.		0.			araka dir	强的		, F	0.
Schedule J - Advertisir											
Partila Income From I	Periodic	als Repo	rted on a	Cons	solidated	Basis					
1 Name of periodical		2 Gross advertising income		Direct ing costs	4 Advert or (loss) (co col 3) If a ga cols 5 th	ol 2 minus			6 Read cost		7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)							4				
(2)											是是是在冰冷
(3)							XI.				
						Toogh 7	å				
Totals (carry to Part II, line (5))	•	0		0							0.
					•						

Form 990-T (2018) LUNDA CHARITABLE FUND INC 46-08369 Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by line basis)

1 Name of periodical		2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col. 2 minus col. 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)							
(2)							
(3)							
(4)							
Totals from Part I	•	0.	0.				0.
		Enter here and on page 1, Part I, line 11 col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27
Totals, Part II (lines 1-5)	>	0.	0.				0.

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1 Name	2. Title	3 Percent of time devoted to business	4 Compensation attributable to unrelated business
(1)		%	
(2)		%	
(3)		%	
(4)		%	
Total Enter here and on page 1, Part II, line 14		▶	0.

Form 990-T (2018)

FORM 990-T DESCRIPTION OF ORGANIZATION'S PRIMARY UNRELATED STATEMENT 9
BUSINESS ACTIVITY

INVESTMENT INCOME FROM LIMITED PARTNERSHIPS

TO FORM 990-T, PAGE 1

FORM 990-T INCOME (LOSS) FROM PARTNERSHIPS	STATEMENT 10
DESCRIPTION	NET INCOME OR (LOSS)
LIGHTHOUSE GLOBAL LONG/SHORT FUND LP - ORDINARY BUSINESS INCOME (LOSS) RIVERSTONE GLOBAL ENERGY AND POWER FUND VI LP - ORDINARY	738.
BUSINESS INCOME (LO FIVE POINTS SMALL BUYOUT STRATEGIES III LP - ORDINARY	-47,219.
BUSINESS INCOME (LOSS) NGP NATURAL RESOURCES XII - ORDINARY BUSINESS INCOME	-17,704.
(LOSS) GLOUSTON PRIVATE EQUITY OPPORTUNITIES IV LP - ORDINARY	-37,648.
BUSINESS INCOME (LOSS GLOUSTON PRIVATE EQUITY OPPORTUNITIES V LP - ORDINARY	29,676.
BUSINESS INCOME (LOSS) IRONSIDES DIRECT INVESTMENT FUND IV LP - ORDINARY BUSINESS	27,883.
INCOME (LOSS) IRONSIDES PARTNERSHIP FUND IV LP - ORDINARY BUSINESS	-11,082.
INCOME (LOSS) RCP FUND IX LP - ORDINARY BUSINESS INCOME (LOSS)	4,406. -240.
RIVERSTONE GLOBAL ENERGY AND POWER FUND (MMS) - ORDINARY BUSINESS INCOME (LO	-111.
RCP SECONDARY OPPORTUNITIY FUND II LP - ORDINARY BUSINESS INCOME (LOSS)	4,143.
ABBOTT SECONDARY OPPORTUNITIES, LP - ORDINARY BUSINESS INCOME (LOSS)	2,752.
RIVERSTONE GLOBAL ENERGY AND POWER FUND (CAYMAN) - ORDINARY BUSINESS INCOME	2,818.
GLOUSTON PRIVATE EQUITY OPPORTUNITIES VI - ORDINARY BUSINESS INCOME (LOSS)	-3.
IRONSIDES PARTNERSHIP FUND V - ORDINARY BUSINESS INCOME (LOSS)	-1,059.
CARLYLE PRIVATE EQUITY ACCESS FUND III - ORDINARY BUSINESS INCOME (LOSS)	1,164.
IRONSIDES DIRECT INVESTMENT FUND V - ORDINARY BUSINESS INCOME (LOSS)	-34,036.
TOTAL INCLUDED ON FORM 990-T, PAGE 1, LINE 5	-75,522.

FORM 990-T OTHER INCOME	STATEMENT 11
DESCRIPTION	AMOUNT
NET SECTION 965 INCLUSION	107.
TOTAL TO FORM 990-T, PAGE 1, LINE 12	107.