efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93493135116769 OMB No 1545-0047 **Return of Organization Exempt From Income Tax** Form 990

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

2017

D In

	ment of the Treasu Revenue Service	T Information	social security numbers on this forr about Form 990 and its instructions					Open to Public Inspection
A Fo	or the <b>2017</b> c		eginning 07-01-2017 ,and end	ing 06-	30-2018			
☐ Add	ck if applicable dress change me change	C Name of organization WISEHEART FOUNDATION INC				<b>D Employ</b> 45-508		ication number
	al return	Doing business as						
☐ Am	ol return/terminated ended return plication pending	Number and street (or P O bo: 6070 POPLAR AVE	x if mail is not delivered to street address;	Room/	suite	·	ne number 415-3044	
			, country, and ZIP or foreign postal code			(501)	113 30 11	
		MEMPHIS, TN 38119				<b>G</b> Gross r	eceıpts \$ 8	,228,495
		F Name and address of prii RICHARD VINING	ncipal officer		H(a) Is	s this a group re	eturn for	
		6070 POPLAR AVE STE 400 MEMPHIS, TN 38119			<b>Н(Б)</b> А	ubordinates? re all subordina	ites	□Yes ☑No □Yes □No
I Tax	-exempt status	<b>☑</b> 501(c)(3) □ 501(c)(	) <b>◄</b> (insert no )	527		ncluded? f "No," attach a	list (see	
J W	ebsite:► WV	W WISEHEARTFOUNDATION			H(c) G	iroup exemption	n number	<b>&gt;</b>
<b>K</b> Forn	n of organization	✓ Corporation ☐ Trust ☐	Association ☐ Other ►		<b>L</b> Year of	formation 2012	<b>M</b> State	of legal domicile TN
Pa	rt I Sum	mary						
Governance	1 Briefly des WISEHEA	scribe the organization's missi RT IS A CHARITABLE FOUNDA	on or most significant activities ITION SERVING CHRISTIAN PHILAN HONORING MINISTRIES WITH STRA					
e								
30V	Check th	s hov N I if the organization	n discontinued its operations or disp	oced of	more than	25% of its net	accetc	
			erning body (Part VI, line 1a)				3	4
Activities &	4 Number	of independent voting membe	rs of the governing body (Part VI, li	ne 1b)			4	4
IMIT	<b>5</b> Total nur	nber of individuals employed	ın calendar year 2017 (Part V, lıne 2	(a) .			5	1
Acı	<b>6</b> Total nur	nber of volunteers (estimate i	f necessary)				6	0
	<b>7a</b> Total unr	elated business revenue from	Part VIII, column (C), line 12 .				7a	0
	<b>b</b> Net unre	ated business taxable income	from Form 990-T, line 34		· · ·		7b	0
						Prior Year		Current Year
<u>ā</u>	8 Contribut	ions and grants (Part VIII, lin	e 1h)	•		2,139	,995	3,108,305
ēn Liō A.è	_	· ·	ne 2g)				0	0
Α. γ			(A), lines 3, 4, and 7d )	•		92,	,917	406,761
		, , , , , , , , , , , , , , , , , , , ,	lines 5, 6d, 8c, 9c, 10c, and 11e)				0	0
	12 Total rev	enue—add lines 8 through 11	(must equal Part VIII, column (A),	lıne 12)		2,232,	,912	3,515,066
			IX, column (A), lines 1–3 )			760,	,059	2,219,737
		•	IX, column (A), line 4)				0	0
8			ee benefits (Part IX, column (A), line	•	' <u> </u>	129,		105,743
ens	<b>16a</b> Professio	nal fundraising fees (Part IX,	column (A), line 11e)				0	0
Expenses		raising expenses (Part IX, column	· · · · · · · · · · · · · · · · · · ·					
_			Ines 11a–11d, 11f–24e)				,419	97,622
	·	•	t equal Part IX, column (A), line 25)			951,		2,423,102
 € &	19 Revenue	less expenses Subtract line 1	16 from line 12		Begin	1,281, ning of Current		1,091,964 End of Year
Net Assets or Fund Balances	20 Total ass	ets (Part X, line 16)				4,062	.925	5,350,047
t As		ılıtıes (Part X, line 26)					,166	31,215
ξŖ		s or fund balances Subtract				4,061		5,318,832
Par	t III Sign	ature Block						
Under knowl	penalties of p		examined this return, including accor plete Declaration of preparer (other					
	N	*				2010 05 14		
Sign	Signat	ure of officer				2019-05-14 Date		
Here	ICICIIA	RD VINING PRESIDENT AND DIRE	CTOR					
Do:-		rint/Type preparer's name ICHARD L WEBB CPA	Preparer's signature RICHARD L WEBB CPA		Date 2019-05-14		PTIN P0036209	3
Paid	· _					self-employed		

May the IRS discuss this return with the preparer shown above? (see instructions) . . . . . . . . . . . . . . . For Paperwork Reduction Act Notice, see the separate instructions. Cat No 11282Y

Firm's name ► HENDERSON HUTCHERSON & MCCULLOUGH PLLC

Firm's address ► 1755 KIRBY PARKWAY SUITE 200

MEMPHIS, TN 38120

**Preparer** 

**Use Only** 

☑ Yes ☐ No

Firm's EIN ► 62-1114363

Phone no (901) 683-4234

Form	990 (2017)					Page <b>2</b>
Par	t IIII Statement	of Program Service	e Accomplis	hments		
	Check If Sche	dule O contains a respo	onse or note to	any line in this Part III		🗹
1	Briefly describe the o	organization's mission				
ADV	ANTAGES OF A CHARIT		HILE GROWING		ORS WITH AN AVENUE TO TAKE AD E DONOR'S ABILITY TO SUPPORT G	
2	Did the organization	undertake any significa	ant program ser	vices during the year wh	ich were not listed on	
	the prior Form 990 o	r 990-EZ?				🗌 Yes 🗹 No
	If "Yes," describe the	ese new services on Sch	nedule O			
3	Did the organization	cease conducting, or m	nake significant	changes in how it condu	cts, any program	
	services?					🗌 Yes 🗹 No
	If "Yes," describe the	ese changes on Schedul	e O			
4	Section 501(c)(3) an		ons are required	to report the amount of	argest program services, as measui f grants and allocations to others, th	
4a	(Code	) (Expenses \$	2,348,399	including grants of \$	2,219,737 ) (Revenue \$	)
	See Additional Data					· 
4b	(Code	) (Expenses \$		including grants of \$	) (Revenue \$	)
4c	(Code	) (Expenses \$		including grants of \$	) (Revenue \$	)
4.	Others	(Daniel C. L.				
4d	(Expenses \$		uding grants of		) (Revenue \$	)
40	Total program serv	vice expenses >	2 348 3	99		

or X as applicable

**Checklist of Required Schedules** 

Yes

Page 3

No

Nο

Nο

Nο

1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete

Did the organization maintain collections of works of art, historical treasures, or other similar assets?

assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 🛸 . . . . . . . . . . .

Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation

Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments,

c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its

d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported

Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D. Part X 🕏

Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses

the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 🛸

If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 🕏

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total

a Did the organization report an amount for land, buildings, and equipment in Part X, line 10?

12a Did the organization obtain separate, independent audited financial statements for the tax year?

foreign organization? If "Yes," complete Schedule F, Parts II and IV . . . . . .

or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV . . .

14a Did the organization maintain an office, employees, or agents outside of the United States? . . . .

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) . . . .

**b** Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments

Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

b Was the organization included in consolidated, independent audited financial statements for the tax year?

5

Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III
Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I
Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II

Yes

11a

11b

11c

11d

11e

11f

12a

13

14a

14b

15

16

17

18

19

No No No

Yes

Yes

Yes

Yes

Yes

Nο

Nο

Nο

Nο

No

No

Nο

Νo

Nο

No

Nο

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29

Page 4

Part IV Checklist of Required Schedules (continued)

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.

instructions for applicable filing thresholds, conditions, and exceptions)

b If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?

column (A), line 2? If "Yes," complete Schedule I, Parts I and III . . . . . . . . . . . . . . . . .

Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic

government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II . . . . . . Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX.

Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's

24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and

**b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . .

c Did the organization maintain an escrow account other than a refunding escrow at any time during the year

**d** Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? . . .

that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?

officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV

Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?

301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I . . . . . . . . . . . . . . . . . .

within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 . . .

is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, 

Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes,"

b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and

Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?

Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member

Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV

b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part

An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an

Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation

Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections

Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and

**b** If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity

Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related

Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197 Note.

Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .

Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . .

current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes,"

20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H . . .

20a

21

22

23

24a

24b

24c

24d

25a

25b

26

27

28a

28b

28c

29

30

31

32

33

34

35a

35h

36

37

Yes

Form 990 (2017)

Yes

Yes

No

20b Yes

Νo Nο

Νo Nο

Νo

Nο

orm	990 (2017)			Page <b>5</b>
Par	t V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 0			
	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b  0			
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	<b>1</b> c	Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Yes	
_	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		No
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	טכ		
·	If res, to line 3a of 3b, did the organization me Form 6660-17	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	<b>6</b> b		
7				
	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			No
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	<b>7</b> g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		No
02	Did the sponsoring organization make any taxable distributions under section 4966?	9a		No
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		No
LO LO	Section 501(c)(7) organizations. Enter	20		140
	Initiation fees and capital contributions included on Part VIII, line 12   10a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b			
L1	Section 501(c)(12) organizations. Enter			
	Gross income from members or shareholders			
	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them )			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
L3	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O	13a		
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
C	Enter the amount of reserves on hand			
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		No
h	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		

Par	t VI	<b>Governance, Management, and Disclosure</b> For each "Yes" response to lines 2 through 7b below, and for a "No 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions	respo	nse to li	nes
		Check if Schedule O contains a response or note to any line in this Part VI			<b>✓</b>
Se	ction	A. Governing Body and Management			
				Yes	No
1a	Enter	the number of voting members of the governing body at the end of the tax year 4			
	body,	re are material differences in voting rights among members of the governing or if the governing body delegated broad authority to an executive committee or ir committee, explain in Schedule O			
b		the number of voting members included in line 1a, above, who are independent  1b 4			
2		ny officer, director, trustee, or key employee have a family relationship or a business relationship with any other r, director, trustee, or key employee?	2	Yes	
3		ne organization delegate control over management duties customarily performed by or under the direct supervision icers, directors or trustees, or key employees to a management company or other person?	3		No
4		ne organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		No
5	Did th	ne organization become aware during the year of a significant diversion of the organization's assets?	5		No
6		ne organization have members or stockholders?	6		No
		ne organization have members, stockholders, or other persons who had the power to elect or appoint one or more			
<i>,</i> u		pers of the governing body?	7a		No
b		ny governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or ns other than the governing body?	7b		No
8		ne organization contemporaneously document the meetings held or written actions undertaken during the year by illowing			
а	The g	overning body?	8a	Yes	
b	Each	committee with authority to act on behalf of the governing body?	8b	Yes	
9		ere any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the inzation's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No
Se	ction	B. Policies (This Section B requests information about policies not required by the Internal Revenue	<u> − Cod</u> €	P.)	
				Yes	No
		ne organization have local chapters, branches, or affiliates?	10a		No
	and b	s," did the organization have written policies and procedures governing the activities of such chapters, affiliates, ranches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has tl form?	he organization provided a complete copy of this Form 990 to all members of its governing body before filing the	11a	Yes	
b	Descr	ibe in Schedule O the process, if any, used by the organization to review this Form 990			
		ne organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Were confli	officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to cts?	12b	Yes	
С		ne organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in dule O how this was done	12c	Yes	
13		ne organization have a written whistleblower policy?	13		No
14	Did th	ne organization have a written document retention and destruction policy?	14		No
15		ne process for determining compensation of the following persons include a review and approval by independent ns, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The o	rganization's CEO, Executive Director, or top management official	15a	Yes	
b	Other	officers or key employees of the organization	15b		No
	If "Ye	s" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a		ne organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a le entity during the year?	16a		No
b	ın joir	s," did the organization follow a written policy or procedure requiring the organization to evaluate its participation of venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt s with respect to such arrangements?	16b		
Se		C. Disclosure			
17	List th	ne States with which a copy of this Form 990 is required to be filed▶ TN			
18	Section	on 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) ible for public inspection. Indicate how you made these available. Check all that apply			
	_	Own website 🗹 Another's website 🗹 Upon request 🔲 Other (explain in Schedule O)			
19	Descr	ibe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest			
20	policy State	, and financial statements available to the public during the tax year the name, address, and telephone number of the person who possesses the organization's books and records			
	<b>►</b> TUE	OPCANIZATION 6070 PODLAR AVE MEMPHIS TN 38119 (901) 415-3044			

Part VII

(F)

(E)

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,

and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII . Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax

vear List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid

- List all of the organization's current key employees, if any See instructions for definition of "key employee"
- List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000
- of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the
- organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest

compensated employees, and former such persons Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee (C) (D)

(A) Name and Title	Average hours per week (list any hours	than o	ne b	ox, ι in of	t ch unle ficei	r and a	son	Reportable compensation from the organization	Reportable compensation from related organizations (W- 2/1099-	Estimated amount of other compensation from the
	for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officer	key employee	Highest compensated employee	Former	(W- 2/1099- MISC)	(W- 2/1099- MISC)	organization and related organizations
(1) TOM EDWARDS DIRECTOR	1 00	Х						0	0	0
(2) ELAINE EDWARDS SECRETARY AND DIRECTOR	1 00	Х		х				0	0	0
(3) CLAY WILEMON DIRECTOR	1 00	Х						0	0	0
(4) RICHARD VINING PRESIDENT AND DIRECTOR	1 00	Х		х				0	0	0
(5) DR DAVID C LEWIS EXECUTIVE DIRECTOR	40 00			х				103,500	0	0

Part VII

Page 8

	<b>(A)</b> Name and Title	Name and Title  Average hours per week (list any hours					eck moss pers and a ee)	son	(D) Reportable compensation from the organization (W- 2/1099-MISC)		(E) Reportable compensation from related organizations (W-		(F) Estimated amount of other compensation from the organization and		
		for related organizations below dotted line)	Individual trustee or director	Institutional Trustee	Officei	key employee	Highest compensated employee	Former	2/109	9-MISC)	2/1099-MISC)	) (	organizati relati organiza	ed	
												_			
	Sub-Total				•		•		I						
	Total from continuation sheets to P Total (add lines 1b and 1c)			. · .	٠.	•	<b>*</b>			103,500	ı	0		0	
2	Total number of individuals (including of reportable compensation from the			e list	ed al	bove	e) who	rece	eived mo	re than \$1	00,000				
													Yes	No	
3	Did the organization list any <b>former</b> line 1a? <i>If "Yes," complete Schedule</i> 2			ee, k	ey eı •	mple •	oyee,	or hi	ghest cor	mpensated	employee on	3		No	
4	For any individual listed on line 1a, is organization and related organization individual										the	4		No	
5	Did any person listed on line 1a receivervices rendered to the organization								-	tion or indi		5		No	
Se	ection B. Independent Contract														
1	Complete this table for your five high from the organization Report compe											npens	sation		
	Name a	(A) and business addre	ess							Desc	(B) ription of services		(C Compen		

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of

compensation from the organization  $\blacktriangleright$  0

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

Part		I Statement of	Revenue						raye <b>y</b>
				a respo	onse or note to an	y line in this Part VII	п		🗆
						(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
	12	Federated campaig	ns	1a			Tevenue	1	312-314
ributions, Gifts, Grants Other Similar Amounts		<b>b</b> Membership dues		<b>1</b> b					
Gra noi	١,	c Fundraising events		1c					
5. A	١,	<b>d</b> Related organizatio	ns	1d					
Gif ilar	١,	e Government grants (c	ontributions)	1e	<u> </u>				
S. iii		F All other contributions			<u> </u>				
tio sr S		and similar amounts n above		1f	3,108,305				
혈粪	١,	g Noncash contribution	ons included						
Contributions, Gifts, Grants and Other Similar Amounts		ın lınes 1a-1f \$		2,20	07,637				
Cont	_ <u> </u> _h	<b>Total.</b> Add lines 1a-1	lf		<u> </u>	3,108,305			
ne Lie	_				Busines	s Code			
٧٠	2a -			-					
Service Revenue	b	· <del></del>							
Š	C	-							
₹	d								
ran	e f	All other program se							
Program		· -			_				
		Total.Add lines 2a-2i Investment income (ii				. 1	<u> </u>		
	5	similar amounts) .			f	88,72	26		88,726
		Income from investm			ond proceeds	<b>•</b>			
	5	Royalties				<u>▶ </u>			
	62	Gross rents	(ı) Rea		(II) Personal				
	- u								
	b	Less rental expenses							
	c	Rental income or							
		(loss)				_			
	C	Net rental income o	<u> </u>		(1) Other				
	7a	Gross amount	(ı) Securit		(II) Other	$\dashv$			
		from sales of assets other	5,0	31,464					
		than inventory							
	b	Less cost or other basis and	4.7	13,429					
	_	sales expenses	·	18,035					
		Gain or (loss)  Net gain or (loss)		10,033		   318,03	35		318,035
		Gross income from f		ents	<u> </u>				,
ne		(not including \$		of					
Other Revenue		contributions reporte See Part IV, line 18		а					
Re	b	Less direct expense	s	b					
er		: Net income or (loss)			ents ▶				
Oth	9a	Gross income from g See Part IV, line 19		es					
		,		а	1				
	b	Less direct expense	s	b					
		: Net income or (loss)		activit	iles				
	10	Gross sales of invent returns and allowand	tory, less ces						
				а					
	b	Less cost of goods s	sold	b					
	•	Net income or (loss)  Miscellaneous		ınvent	Business Code				
	11		Revenue		Business Code				
	b	,							
	c	:				1			
	c	All other revenue .				1			
	e	Total. Add lines 11a	-11d		>				
	12	! <b>Total revenue.</b> See	Instructions						
						3,515,06	o6	0	0 406,761 Form <b>990</b> (2017)

Forr	n 990 (2017)				Page <b>10</b>
	rt IX Statement of Functional Expenses con 501(c)(3) and 501(c)(4) organizations must complete all co	lumns All other orga	nizations must comp	lete column (A)	
	Check if Schedule O contains a response or note to any	line in this Part IX .			🗆
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	( <b>A</b> ) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraisingexpenses
1	Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	1,895,811	1,895,811	3	
2	Grants and other assistance to domestic individuals See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, line 15 and 16	323,926	323,926		
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	103,500	93,150	5,175	5,175
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$ ) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	2,243	2,243		
8	Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees)				
	Management				
_	Legal				
	Accounting	21,106		21,106	
	Lobbying	· +		,	
	Professional fundraising services See Part IV, line 17				
	Investment management fees				
	Other (If line 11g amount exceeds 10% of line 25, column				
	(A) amount, list line 11g expenses on Schedule O)  Advertising and promotion	7,315	4,974	2,341	
	_ ` ` <b> </b>	9,190	6,433	1,838	919
	Office expenses	9,190	0,433	1,030	
	Information technology				
	Royalties				
16	Occupancy				
	Travel				
	Payments of travel or entertainment expenses for any federal, state, or local public officials •				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	5,323		5,323	
23	Insurance				
24	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O )				
	a INVESTMENT EXPENSES	46,515	21,862	24,653	
		5.500			
	b DIRECT MARKETING EXPENS	5,532			5,532
	c MISCELLANEOUS	2,641		2,641	
	d				
	e All other expenses				
25	Total functional expenses. Add lines 1 through 24e	2,423,102	2,348,399	63,077	11,626
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Form **990** (2017)

Check here ▶ ☐ If following SOP 98-2 (ASC 958-720)

1 2 3

4

Assets

11

12

13

14

15

16

17

18

19

20

21

23

24

25

26

27

28

29

31

32

33

34

Liabilities 22

Fund Balances

Assets or 30

Net

End of year

Page **11** 

527,953

5,508

590

12,026

4.803.970

5.350.047

29,974

1,241

31,215

5.231.305

5,318,832

5.350.047

Form **990** (2017)

87.527

#### **Balance Sheet** O contains a response or note to any line in this Part IX .

II of Schedule L . . . . . . .

Notes and loans receivable, net . Inventories for sale or use .

Prepaid expenses and deferred charges 10a Land, buildings, and equipment cost or other

basis Complete Part VI of Schedule D

Intangible assets . . . . .

Other assets See Part IV, line 11 .

Accounts payable and accrued expenses

Investments—publicly traded securities .

Investments—other securities See Part IV, line 11 .

**Total assets.**Add lines 1 through 15 (must equal line 34) . . .

Escrow or custodial account liability Complete Part IV of Schedule D

key employees, highest compensated employees, and disqualified

Secured mortgages and notes payable to unrelated third parties

Unsecured notes and loans payable to unrelated third parties

complete lines 27 through 29, and lines 33 and 34.

Organizations that do not follow SFAS 117 (ASC 958), check here 

and complete lines 30 through 34.

Capital stock or trust principal, or current funds . . . .

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

Loans and other payables to current and former officers, directors, trustees,

Other liabilities (including federal income tax, payables to related third parties,

Organizations that follow SFAS 117 (ASC 958), check here 🕨 🗹 and

Investments—program-related See Part IV, line 11

Tax-exempt bond liabilities . . . . . .

persons Complete Part II of Schedule L .

and other liabilities not included on lines 17-24)

Total liabilities. Add lines 17 through 25 .

Part II of Schedule L .

b Less accumulated depreciation

Grants payable . . .

Deferred revenue . . .

Complete Part X of Schedule D

Temporarily restricted net assets

Permanently restricted net assets

Total net assets or fund balances

Total liabilities and net assets/fund balances

Unrestricted net assets

Chec	k ıf :	Schedule	

	Beginning of year	
Cash-non-interest-bearing	561,854	

10a

10b

28,355

16.329

Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part

Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9)

voluntary employees' beneficiary organizations (see instructions) Complete

Cash-non-interest-bearing	301,034	1 -	l
Savings and temporary cash investments		2	ſ
Pledges and grants receivable, net		3	
Accounts receivable, net	550	4	ſ

5 6

8

9

10c

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17

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21

22 23

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25

26

27

28

29

30

31

32

33

34

1,166

4.026,399

4,061,759

4.062.925

35.360

17.090

17,349

3.466.082

4.062.925

1,166

☐ Separate basis Consolidated basis ☐ Both consolidated and separate basis b Were the organization's financial statements audited by an independent accountant? 2b Yes

If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both

✓ Separate basis Consolidated basis ☐ Both consolidated and separate basis

Yes

3b

No

Form 990 (2017)

c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 2c

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single

Audit Act and OMB Circular A-133? 3a

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

#### Additional Data

Software ID:

Software Version:

**EIN:** 45-5085493

Name: WISEHEART FOUNDATION INC

Form 990 (2017)

#### Form 990, Part III, Line 4a:

THE WISEHEART FOUNDATION PARTLY EXISTS TO COME ALONGSIDE WELL OPERATED AND VETTED GOD-HONORING CHARITIES AND MINISTRY GROUPS TO ASSIST THEM

WITH RESOURCES, STRATEGIES AND FUNDING TO HELP THEM FULFILL THEIR MISSION WE WORK DILIGENTLY TO CONNECT OUR DONORS WITH THESE MINISTRIES AND HELP THEM BE EMPOWERED IN THEIR WORK WISEHEART WORKS CONTINUALLY TO MINIMIZE THE OPERATIONAL COSTS OF THE FOUNDATION TO MAXIMIZE THE FUNDING ABILITY IN SUPPORT OF THESE CHARITIES, FUNDING OF OPERATIONS COMES FROM A 1% ANNUAL FEE CHARGED AGAINST ALL DONOR ADVISED FUNDS

OVERSIGHT AND APPROVAL OF ALL FUND CHARGES AS WELL AS GRANTS GIVEN IS UNDER THE GUIDELINES ESTABLISHED FOR SUCH PURPOSES AND APPROVED BY THE BOARD OF DIRECTORS MANAGEMENT COSTS ARE KEPT TO A MINIMUM TO MAXIMIZE THE ABILITY OF OUR DONORS TO GIVE TO EFFECTIVE MINISTRY CAUSES AND ARE ALWAYS TRANSPARENT WISEHEART STANDS IN THE GAP BETWEEN DONORS AND MINISTRIES TO HELP DONORS MAKE MORE EFFECTIVE CONTRIBUTIONS AND FEEL SATISETED IN THEIR GIVING WE UNDERSTAND THAT MANY DONORS ARE NOT SATISETED WITH THEIR CHARITABLE GIVING AND FEEL UNSURE WHETHER OR NOT THEIR

DONATION IS MAKING A DIFFERENCE. WE UNDERSTAND THAT IT IS DIFFICULT FOR MANY TO KNOW IF A PARTICULAR MINISTRY IS DOING VALID WORK. WISEHEART EXISTS TO PROVIDE DONORS WITH STRATEGIC GIVING OPTIONS TO TRUST THAT THEIR CONTRIBUTIONS ARE EFFECTIVE AND USED FAITHFULLY WISEHEART ASPIRES TO HELP THE DONOR GIVE GENEROUSLY AND EFFECTIVELY TO A GOD-HONORING CAUSE FOR WHICH THEY HAVE A PASSION. THEY SHARE WITH US THEIR PARTICULAR INTEREST AND WE HELP FIND A MINISTRY FOR WHICH THEIR FUNDS CAN HAVE A STRATEGIC IMPACT TO FURTHER THE KINGDOM, WE WANT TO HELP OUR DONORS

\*DESIGN A GIVING STRATEGY TO MAXIMIZE CHARITABLE GIFTS ALIGNED WITH THEIR PASSION \*CONNECT WITH NONPROFIT LEADERS OF ORGANIZATIONS DOING TRUSTWORTHY WORK WITHIN THAT VISION \*VERIFY AND MEASURE THE EFFECTIVENESS OF THEIR DONATION TO THE SUPPORTED MINISTRY OVER THE PAST YEAR. WE HAVE SUPPORTED OR ASSISTED WITH STRATEGIES FOR APPROXIMATELY 30 DIFFERENT CHARITABLE GROUPS OR MINISTRIES

efile	e GRA	APHIC prii	nt - DO NOT PROCES	S As Filed Data -			DLN: 9	3493135116769
SCI	1ED	ULE A	Public	c Charity Statu	is and Dul	olic Supp	ort	OMB No 1545-0047
	m 990		Complete if the	e organization is a sect 4947(a)(1) nonexe Attach to Form	tion 501(c)(3) o empt charitable 990 or Form 99	organization of trust. 10-EZ.	r a section	2017
•		the Treasury	► Information a	bout Schedule A (Form www.irs.a	990 or 990-EZ ov/form990.	) and its instru	ıctions is at	Open to Public Inspection
Name	e of th	<del>ue Service</del> <b>ne organiza</b> OUNDATION I		<u></u>	<u></u>		Employer identific	ation number
		OUNDATION I	NC .				45-5085493	
Pa				atus (All organization			See instructions.	
ne o <b>1</b>	rganız		•	use it is (For lines 1 thro	•	,	(A)(:)	
		•	•	r association of churches				
2			•	<b>b)(1)(A)(ii).</b> (Attach Scl	•	• •		
3		·	·	service organization desc			•	
4	Ш		esearch organization ope and state	rated in conjunction with	a hospital descri	bed in <b>section</b>	170(b)(1)(A)(III). E	nter the hospital's
5		(b)(1)(A)	(iv). (Complete Part II )	nefit of a college or unive				bed in <b>section 170</b>
6		A federal, s	tate, or local government	t or governmental unit de	escribed in <b>sectio</b>	on 170(b)(1)( <i>f</i>	۱)(v).	
7	<b>✓</b>	section 17	' <b>0(b)(1)(A)(vi).</b> (Compl			_	ınıt or from the gener	al public described in
8		A communi	ty trust described in <b>sect</b>	tion 170(b)(1)(A)(vi)	(Complete Part I	I)		
9				n described in <b>170(b)(1</b> ) e See instructions Enter				ege or university or a
.0		from activit	les related to its exempt	res (1) more than 331/3 <sup>c</sup> functions—subject to cer usiness taxable income (lo (Complete Part III)	tain exceptions,	and (2) no more	than 331/3% of its si	ipport from gross
11				ated exclusively to test fo	r public safety S	ee section 509	(a)(4).	
12		more public	ly supported organization	ated exclusively for the book of the book of the book of the type of supporting the type of	<b>509(a)(1)</b> or <b>se</b>	ction 509(a)(2	). See section 509(a	
а		<b>Type I.</b> A so	supporting organization o	perated, supervised, or c ly appoint or elect a majo	ontrolled by its s	upported organi	zation(s), typically by	
b		manageme		supervised or controlled in nization vested in the sain A and C.				
С				A supporting organizatio uctions) <b>You must com</b>				ted with, its
d		functionally	integrated. The organiza	ated. A supporting organ ation generally must satis Part IV, Sections A and	fy a distribution	requirement and		
e		Check this	box if the organization re	ceived a written determinally integrated supporting	nation from the I		pe I, Type II, Type II	I functionally
f	Enter		of supported organizatio					
g	Provid	de the follow	ing information about the	e supported organization(	Τ'			
	(i) N	lame of supp organizatior		(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the org in your govern	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)	
					Yes	No		
			L					
		· ·						
Total			tion Act Notice, see the		Cat No 11285	<u> </u>	 Schedule A (Form 9	

14

Schedule A (Form 990 or 990-EZ) 2017

Page 2

56 700 %

39 080 %

▶ ☑

ightharpoons

▶□

III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support

_	cction At I abile bappore						
	Calendar year	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
	(or fiscal year beginning in) ▶	` '		` '		` '	
1	Gifts, grants, contributions, and	227 127	596,342	060 113	1,081,730	1 160 FF1	4.051.973
	membership fees received (Do not	237,137	596,342	968,113	1,081,730	1,168,551	4,051,873
_	include any "unusual grant ")						
2	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	<b>Total.</b> Add lines 1 through 3	237,137	596,342	968,113	1,081,730	1,168,551	4,051,873
5	The portion of total contributions by						
	each person (other than a						
	governmental unit or publicly						
	supported organization) included on						1,635,176
	line 1 that exceeds 2% of the						
	amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from						2,416,697
	line 4						2,410,037
9	ection B. Total Support						
	Calendar year	(a)2013	<b>(b)</b> 2014	(c)2015	(d)2016	(e)2017	(f)Total
_	(or fiscal year beginning in) ▶	227.427	506.040	252 442	1 001 730	1 100 551	4.054.073
7	Amounts from line 4	237,137	596,342	968,113	1,081,730	1,168,551	4,051,873
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	535	23,730	38,435	59,575	88,474	210,749
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI )						
11	<b>Total support.</b> Add lines 7 through 10						4,262,622
		to (see instruction	ne)			12	
12	Gross receipts from related activities, e	tic (see mistraction	13)				
12 13	First five years. If the Form 990 is fo	•	•	rd, fourth, or fifth	tax year as a sect		nızatıon,
	,	r the organization's	s first, second, thi		•	ion 501(c)(3) orga	nization,

16a 33 1/3% support test-2017. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box

17a 10%-facts-and-circumstances test-2017. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

h 10%-facts-and-circumstances test—2016. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization gualifies as a publicly

33 1/3% support test-2016. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this

Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f))

and stop here. The organization qualifies as a publicly supported organization

box and stop here. The organization qualifies as a publicly supported organization

15 Public support percentage for 2016 Schedule A, Part II, line 14

organization

instructions

supported organization

Р	Support Schedule for						
	(Complete only if you cl the organization fails to						er Part II. If
Se	ection A. Public Support	quality under t	ine tests listed i	below, please co	ompiete Part II.,	)	
	Calendar year	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
_	(or fiscal year beginning in) ▶	(a) 2013	(0) 2014	(6) 2015	(4) 2016	(e) 2017	(I) Iotai
1	Gifts, grants, contributions, and membership fees received (Do not						
	include any "unusual grants ")						
2	Gross receipts from admissions,						
	merchandise sold or services						
	performed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are						
	not an unrelated trade or business						
4	under section 513 Tax revenues levied for the						
-	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
b	Amounts included on lines 2 and 3						
	received from other than disqualified persons that exceed the greater of						
	\$5,000 or 1% of the amount on line						
	13 for the year						
	Add lines 7a and 7b						
8	Public support. (Subtract line 7c						
S	from line 6 ) ection B. Total Support						
	Calendar year						
	(or fiscal year beginning in) ▶	(a) 2013	<b>(b)</b> 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9							
10a	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties and income from similar sources						
ь	Unrelated business taxable income						
	(less section 511 taxes) from						
	businesses acquired after June 30, 1975						
c	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b,						
	whether or not the business is						
12	regularly carried on Other income Do not include gain or						
12	loss from the sale of capital assets						
	(Explain in Part VI )						
13	Total support. (Add lines 9, 10c,						
14	11, and 12)  First five years. If the Form 990 is for	l r the organization	l 's first, second, th	L urd, fourth, or fift	l lax vear as a sec	ction 501(c)(3) o	l rganization
	check this box and <b>stop here</b>			,,	,		▶ □
Se	ection C. Computation of Public S	Support Perce	ntage				
15	Public support percentage for 2017 (lin			column (f))		15	
16	Public support percentage from 2016 S	chedule A, Part II	II, line 15			16	
Se	ction D. Computation of Investr	nent Income	Percentage				
17	Investment income percentage for 201	7 (line 10c, colur	nn (f) divided by	lıne 13, column (f	·))	17	
18	Investment income percentage from 20	<b>016</b> Schedule A, I	Part III, line 17			18	
	<b>331/3% support tests—2017.</b> If the	organization did n	ot check the box	on line 14, and lir	ne 15 is more than		e 17 is not
	more than 33 1/3%, check this box and s						ightharpoons
	33 1/3% support tests—2016. If the						. —
_	not more than 33 1/3%, check this box	-			· ·		ightharpoons
20	Private foundation. If the organization	-	-				ightharpoons

Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E If you checked 12d of Part I, complete Sections A and D, and complete Part V ) Section A. All Supporting Organizations

Yes

5b

5c

7

9b

9с

10a

10b

Schedule A (Form 990 or 990-EZ) 2017

No

1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose,			
	describe the designation If historic and continuing relationship, explain	1	İ	
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2)			
	in section 309(a)(1) or (2)	2		
3а	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c)			
	below	3a	İ	
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the			
	determination	3b		

b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the	·	
	determination	3b	
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?		
	If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use	3с	
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you		
	checked 12a or 12b in Part I, answer (b) and (c) below	4a	
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported		

				3.
c	Did the organization ensure that all support to such organizations was used exclusively for section $170(c)(2)(B)$ purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use	-		
		3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you			
	checked 12a or 12b ın Part I, answer (b) and (c) below	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported			
	organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or		$\overline{}$	
	supervised by or in connection with its supported organizations	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections			
	501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support			
	to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes		$\overline{}$	
		4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and			

			, ,	
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you			
	checked 12a or 12b in Part I, answer (b) and (c) below	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported			
	organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support			
	to the foreign supported organization was used exclusively for section $170(c)(2)(B)$ purposes	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the			
	organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)	5a		

6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing		
	organization's supported organizations? If "Yes," provide detail in <b>Part VI.</b>	6	
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a		
	substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)		

Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the

Substitutions only. Was the substitution the result of an event beyond the organization's control?

which the supporting organization also had an interest? If "Yes," provide detail in Part VI.

organization's organizing document?

10a

answer line 10b below

organization had an interest? If "Yes," provide detail in Part VI.

the organization had excess business holdings)

8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes,"		
	complete Part I of Schedule L (Form 990 or 990-EZ)	8	
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as		i

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defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes,"
provide detail in Part VI.
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Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in

Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether

certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes,"

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9a
Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting
```

Pa	rt IV Supporting Organizations (continued)			-9
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI	11c		
	ection B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year			
_		1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization	2		
5	ection C. Type II Supporting Organizations			
	cetion c. Type 11 Supporting Organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the			
	supporting organization was vested in the same persons that controlled or managed the supported organization(s)	1		
S	ection D. All Type III Supporting Organizations			
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		Yes	No
		1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s)			
		2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard	3		
s	ection E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruct  The organization satisfied the Activities Test. Complete line 2 below  The organization is the parent of each of its supported organizations. Complete line 3 below  The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see		ctions)	
2	Activities Test Answer (a) and (b) below.		Yes	No
	a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities	2a		
	b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement	2b		
3	Parent of Supported Organizations Answer (a) and (b) below.			
	a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> .	3a		
	<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI.</i> the role played by the organization in this regard	3b		

Schedule A (Form 990 or 990-EZ) 2017

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 (explain in Part VI) See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E (A) Prior Year (B) Current Year Section A - Adjusted Net Income (optional)

Page 6

Schedule A (Form 990 or 990-F7) 2017

1 Net short-term capital gain 1 Recoveries of prior-year distributions 2 3 Other gross income (see instructions) 3 4 4 Add lines 1 through 3 Depreciation and depletion 5 5 Portion of operating expenses paid or incurred for production or collection of gross 6 income or for management, conservation, or maintenance of property held for production of income (see instructions) 7 Other expenses (see instructions)

Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) 8 (A) Prior Year (B) Current Year Section B - Minimum Asset Amount (optional) Aggregate fair market value of all non-exempt-use assets (see instructions for short 1 tax year or assets held for part of year) a Average monthly value of securities 1a **b** Average monthly cash balances **1**b c Fair market value of other non-exempt-use assets 1c 1d d Total (add lines 1a, 1b, and 1c) e Discount claimed for blockage or other factors (explain in detail in Part VI)

2 2 Acquisition indebtedness applicable to non-exempt use assets 3 Subtract line 2 from line 1d 3 Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see 4 instructions) 5 Net value of non-exempt-use assets (subtract line 4 from line 3) 6 6 Multiply line 5 by 035 7 Recoveries of prior-year distributions 7 Minimum Asset Amount (add line 7 to line 6) 8 8

Section C - Distributable Amount **Current Year** Adjusted net income for prior year (from Section A, line 8, Column A) 1 2 Enter 85% of line 1 3 Minimum asset amount for prior year (from Section B, line 8, Column A) Enter greater of line 2 or line 3 4 5 Income tax imposed in prior year 6

2 4 5 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) 7 Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

details in Part VI) See instructions Distributable amount for 2017 from Section C, line 6 (ii) (iii)

**10** Line 8 amount divided by Line 9 amount Section E - Distribution Allocations (see (i) Underdistributions Distributable instructions) **Excess Distributions** Pre-2017 Amount for 2017 1 Distributable amount for 2017 from Section C, line

2 Underdistributions, if any, for years prior to 2017

(reasonable cause required-- explain in Part VI)

See instructions		
3 Excess distributions carryover, if any, to 2017		
a		
<b>b</b> From 2013		
c From 2014		
<b>d</b> From 2015		
e From 2016		
f Total of lines 3a through e		
g Applied to underdistributions of prior years		
<b>h</b> Applied to 2017 distributable amount		
<ul> <li>Carryover from 2012 not applied (see instructions)</li> </ul>		
j Remainder Subtract lines 3g, 3h, and 3i from 3f		
4 Distributions for 2017 from Section D, line 7		
<u>      \$                              </u>		
Applied to underdistributions of prior years		

b Applied to 2017 distributable amount c Remainder Subtract lines 4a and 4b from 4

Schedule A (Form 990 or 990-EZ) (2017)

5 Remaining underdistributions for years prior to 2017, if any Subtract lines 3g and 4a from line 2 If the amount is greater than zero, explain in Part VI

6 Remaining underdistributions for 2017 Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI See instructions 7 Excess distributions carryover to 2018. Add lines

c Excess from 2015. . . . .

See instructions

d Excess from 2016. Excess from 2017.

31 and 4c 8 Breakdown of line 7 a Excess from 2013. **b** Excess from 2014.

Schedule A (Form 990 or 990-EZ) 2017 Page 8 Part VI Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b, Part V, line 1, Part V, Section B, line 1e, Part V Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information (See instructions) Facts And Circumstances Test 990 Schedule A, Supplemental Information Return Reference Explanation SCHEDULE A. PART VI. LIST OF DESCRIPTION PUBLICLY TRADED SECURITIES DATE 09/19/17 AMOUNT 1044163 DESCRIPTION PUBLI UNUSUAL GRANTS CLY TRADED SECURITIES DATE 12/21/17 AMOUNT 249028 DESCRIPTION CASH DONATION DATE 08/0 3/17 AMOUNT 4240 DESCRIPTION PUBLICLY TRADED SECURITIES DATE 05/30/18 AMOUNT 642323 DESCRIPTION PUBLICLY TRADED SECURITIES DATE 09/25/15 AMOUNT 269033 DESCRIPTION PUBLIC LY TRADED SECURITIES DATE 06/16/16 AMOUNT 245235 DESCRIPTION CASH DONATION DATE 10/13 /15 AMOUNT 125000 DESCRIPTION PUBLICLY TRADED SECURITIES DATE 08/31/16 AMOUNT 193367 DESCRIPTION PUBLICLY TRADED SECURITIES DATE 04/07/16 AMOUNT 158668 DESCRIPTION CASH DONATION DATE 03/23/17 AMOUNT 460617 DESCRIPTION PUBLICLY TRADED SECURITIES DATE 03/2

4/17 AMOUNT 404281

efile GRAPHIC print - DO NOT PROCESS As Filed Data -SCHEDULE D (Form 990)

# **Supplemental Financial Statements**

► Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ▶ Attach to Form 990.

DLN: 93493135116769 OMB No 1545-0047

> Open to Public Inspection

Department of the Treasury Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990. Internal Revenue Service Name of the organization **Employer identification number** WISEHEART FOUNDATION INC 45-5085493 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Part I Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b)Funds and other accounts Total number at end of year 29 2 Aggregate value of contributions to (during year) 3,102,688 Aggregate value of grants from (during year) 2,219,737 Aggregate value at end of year 5,304,909 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ✓ Yes □ No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ✓ Yes □ No Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7 Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year Total number of conservation easements Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 🕨 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(II)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat No 52283D Schedule D (Form 990) 2017

Par	3111	Organizations Ma	aintaining Coll	ections of Art	t, Histor	ical Tr	reasu	res, or	Other	Similar As	isets (	continued	)
3		the organization's acqu (check all that apply)	uisition, accessior	, and other reco	rds, check	any of	the fol	llowing th	at are a	significant u	ise of its	collection	n
а		Public exhibition			d		Loan	or excha	nge prog	ırams			
b		Scholarly research			e		Other	-					
c		Preservation for future	generations										
4	Provide Part	de a description of the c	organization's coll	ections and expla	ain how th	ey furth	ner the	organiza	ation's ex	xempt purpo	se in		
5		ig the year, did the orga is to be sold to raise fun								nılar	☐ Ye	es 🗌	No
Par	t IV	Escrow and Custo Complete if the org X, line 21.			Form 990	), Part	IV, lır	ne 9, or	reporte	ed an amou	nt on F	orm 990	), Part
1a		e organization an agent, ded on Form 990, Part X		an or other intern	nediary foi	r contril	butions	s or other	assets	not	☐ Ye	es 🗌	No
b	If "Y∈	es," explain the arrange	ment in Part XIII	and complete the	e following	table		Γ		Α	mount		_
c	Begin	nning balance			_			Ī	1c				
d	Addıt	ions during the year						Ī	1d				
e	Dıstrı	butions during the year	•						1e				
f	Endın	ng balance							1f				
2a	Did th	- he organization include :	an amount on Fo	rm 990, Part X, lı	ne 21, for	escrow	or cus	stodial ac	count lia	ability?	☐ Ye	s 🗆	No.
b	If "Ye	es," explain the arranger	ment in Part XIII	Check here if th	e explanat	on has	been	provided	ın Part )	XIII		_	]
Pa	rt V	Endowment Fund	<b>ds.</b> Complete ıf	the organization	on answe	red "Ye	es" on	Form 9	90, Par	t IV, line 1	0.		
				(a)Current year	(b)F	Prior yea	r (	<b>(c)</b> Two ye	ars back	(d)Three yea	ırs back	(e)Four ye	ears back
	-	ing of year balance .											
		outions											
С	Net inv	estment earnings, gain	is, and losses										
d	Grants	or scholarships	•										
е		expenditures for facilitie ograms	es										
f	Admını	strative expenses .											
g	End of	year balance											
2	Provid	de the estimated percer	ntage of the curre	nt year end bala	nce (line 1	g, colui	mn (a)	) held as					
а	Board	d designated or quasi-er	ndowment 🟲										
b	Perm	anent endowment 🟲											
С	Temp	orarily restricted endow	vment 🕨										
	The p	percentages on lines 2a,	. 2b, and 2c shoul	d equal 100%									
3а		here endowment funds i nization by	not in the posses	sion of the organ	ızatıon tha	it are h	eld and	d adminis	stered fo	r the		Yes	s No
	(i) ur	nrelated organizations										a(i)	
b		elated organizations .es" on 3a(ii), are the rela		s listed as require	 ed on Scho	 edule R	· ·					a(ii) 3b	
4	Descr	ribe in Part XIII the inte	ended uses of the	organization's er	dowment	funds							
Pai	t VI	Land, Buildings, a	and Equipmer	nt.									
		Complete of the org											
	Descri	iption of property	(a) Cost or oth (investme		Cost or other	r basıs (d	other)	(c) Accu	mulated o	depreciation	(	( <b>d)</b> Book va	ılue
1a	Land												
b	Buildin	gs								İ			
		old improvements				2	22,262			13,500			8,762
		nent					6,093			2,829			3,264
	Other	F		<del>                                     </del>						•			•
		lines 1a through 1e (Co	olumn (d) must ed	ual Form 990 P.	art X colu	mn (B)	line 1	10(c)).		<b>&gt;</b>			12.026

	See Form 990, Part X, line 12.	anızat					
	(a) Description of security or category (including name of security)		(b) Book value	C		od of valuation -year market value	
	al derivatives						
2) Closely- 3)Other	held equity interests	<u>·</u>					
<b>4</b> )							
3)							
E)							
))							
≣)							
:)							
<b>5</b> )							
٦)							
otal. (Colum	in (b) must equal Form 990, Part X, col (B) line 12 )	•					
art VIII	Investments—Program Related. Complete if the organization answered 'Yes' on Form 9	90, P	art IV, lı	ne 11c. See	Form 990,	Part X, line 13.	
			ok value		(c) Metho	od of valuation -year market value	
L)					USE OF ENU-OF	real market value	
2)							
3)							
4)							
5)							
5)							
7)							
8)							
9)							
otal. (Colum	n (b) must equal Form 990, Part X, col (B) line 13 )						
otal. (Colum Part IX	Other Assets. Complete if the organization answered 'Yes' of	on Form	n 990, Pa	rt IV, line 11d	See Form 9		value
Part IX		on Forr	n 990, Pa	rt IV, line 11d	i See Form 9	990, Part X, line 15 (b) Book	value
Part IX	Other Assets. Complete if the organization answered 'Yes' of	on Form	n 990, Pa	rt IV, line 11d	See Form 9		value
Part IX  1)	Other Assets. Complete if the organization answered 'Yes' of	on Forn	n 990, Pa	rt IV, line 11d	See Form 9		value
Part IX (1) (2) (3) (3)	Other Assets. Complete if the organization answered 'Yes' of	on For	n 990, Pa	rt IV, line 11d	1 See Form 9		value
2) 3) (1)	Other Assets. Complete if the organization answered 'Yes' of	on Forn	m 990, Pa	rt IV, line 11d	See Form 9		value
Part IX	Other Assets. Complete if the organization answered 'Yes' of	on Form	m 990, Pa	rt IV, line 11d	See Form 9		value
Part IX (1) (2) (3) (3) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	Other Assets. Complete if the organization answered 'Yes' of	on Form	n 990, Pa	rt IV, line 11d	See Form 9		value
Part IX (1) (2) (3) (3) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	Other Assets. Complete if the organization answered 'Yes' of	on Form	n 990, Pa	rt IV, line 11d	See Form 9		value
Part IX (1) (2) (3) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	Other Assets. Complete if the organization answered 'Yes' of	on Form	n 990, Pa	rt IV, line 11d	See Form 9		value
Part IX (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	Other Assets. Complete if the organization answered 'Yes' (a) Description		n 990, Pa		See Form 9		value
Part IX  2)  3)  4)  5)  7)  otal. (Colu	Other Assets. Complete if the organization answered 'Yes' (a) Description  (a) Description  (b) must equal Form 990, Part X, col (B) line 15 )  Other Liabilities. Complete if the organization answered 'Yes' (a) Description					(b) Book	value
Part IX  22)  33)  4)  55)  77)  otal. (Colu	Other Assets. Complete if the organization answered 'Yes' (a) Description  (a) Description		es' on Fo			(b) Book	value
Part IX (2) (3) (3) (3) (4) (5) (5) (7) (5) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7	Other Assets. Complete if the organization answered 'Yes' (a) Description  (a) Description  Imm (b) must equal Form 990, Part X, col (B) line 15 )  Other Liabilities. Complete if the organization answer See Form 990, Part X, line 25.		es' on Fo	 rm 990, Par		(b) Book	value
Part IX  2)  3)  4)  5)  b)  part X  Part X  .) Federal (	Other Assets. Complete if the organization answered 'Yes' (a) Description  (a) Description  Imm (b) must equal Form 990, Part X, col (B) line 15 )  Other Liabilities. Complete if the organization answer See Form 990, Part X, line 25.  (a) Description of liability		es' on Fo	 rm 990, Par		(b) Book	value
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Part IX  1)  2)  3)  4)  5)  otal. (Colu  Part X  1) Federal 1  2)  3)  7)	Other Assets. Complete if the organization answered 'Yes' (a) Description  (a) Description  Imm (b) must equal Form 990, Part X, col (B) line 15 )  Other Liabilities. Complete if the organization answer See Form 990, Part X, line 25.  (a) Description of liability		es' on Fo	 rm 990, Par		(b) Book	value

Schedule D (Form 990) 2017

Part XI

2

b

d

3

5

Part XIII

Page 4

165,109

3,515,066

3,515,066

3	Subtract line Ze from line 1		•		3	1
4	Amounts included on Form 990, Part VIII, line 12, but not on line ${f 1}$					
а	Investment expenses not included on Form 990, Part VIII, line 7b .	4a				l
b	Other (Describe in Part XIII )	4b				l
	Add lines 4a and 4h				4.	1

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) . . . . . . . Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a. 2,423,102

1 2 Amounts included on line 1 but not on Form 990, Part IX, line 25 Donated services and use of facilities . . . 

Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . . .

Supplemental Information

Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18) . . . . . . .

Add lines 2a through 2d . .

Amounts included on line 1 but not on Form 990, Part VIII, line 12 Net unrealized gains (losses) on investments . . . .

Add lines 2a through 2d . . . . . . .

2a 2b Other (Describe in Part XIII ) . . . . . 

2c 2d

4a

4b

2a

2b

2c

2d

165.109

2e

2e 3

4c

5

2,423,102

Schedule D (Form 990) 2017

2.423.102

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information Return Reference Explanation See Additional Data Table

Page <b>5</b>		Schedule D (Form 990) 2017			
	ormation (continued)	Part XIII Supplemental Info			
	Explanation	Return Reference			

Schedule D (Form 990) 2017

## **Additional Data**

Software Version:

Software ID:

**EIN:** 45-5085493

Name: WISEHEART FOUNDATION INC

### Supplemental Information

Return Reference	Explanation
PART X, LINE 2	THE FOUNDATION FOLLOWS THE ACCOUNTING GUIDANCE FOR UNCERTAINTY IN INCOME TAXES USING THE P ROVISIONS OF FINANCIAL ACCOUNTING STANDARDS BOARD("FASB") ACCOUNTING STANDARDS CODIFICATIO  N ("ASC") TOPIC 740, INCOME TAXES BASED ON ITS EVALUATION, THE FOUNDATION HAS CONCLUDED T HAT THERE ARE NO SIGNIFICANT UNCERTAIN TAX POSITIONS REQUIRING RECOGNITION IN ITS FINANCIA L STATEMENTS THE FOUNDATION'S EVALUATION WAS PERFORMED FOR THE TAX YEARS ENDED JUNE 30, 2 015 THROUGH JUNE 30, 2018, FOR U S FEDERAL INCOME TAX THESE ARE THE YEARS WHICH REMAIN S UBJECT TO EXAMINATION BY MAJOR TAX JURISDICTIONS AS OF THE YEAR ENDED JUNE 30, 2018

efile GRAPHIC prin	t - DO NOT	PROCESS	As Filed Data	-		DLN:	93493135116769
SCHEDULE F	State	ement of	Activities	Outside the Un	ited State	es -	OMB No 1545-0047
(Form 990) Department of the Treasury	► Comp	lete if the organ	ization answered " ▶ Attach	Yes" to Form 990, Part IV, to Form 990. and its instructions is at wi	line 14b, 15, or 1	201	
Internal Revenue Service  Name of the organization					Emp	oloyer iden	tification number
WISEHEART FOUNDATION						5085493	
	nformation Part IV, line		s Outside the l	<b>Jnited States.</b> Comple			nswered "Yes" to
other assistance, to award the gran	the grantees' ts or assistan	eligibility for t	he grants or assı	substantiate the amoun stance, and the selection educes for monitoring the	n criteria used		✓ Yes □ No
outside the United	d States			ıcated ıf addıtıonal space ı	-		
(a) Region		(b) Number of offices in the region	· ·	(d) Activities conducted in	(e) If activity list program servic specific ty	e, describe pe of	(f) Total expenditures for and investments in region
( 1) SUB-SAHARAN AFR ANGOLA, BENIN, BO BURKINA FASO,			0	PROGRAM SERVICES- GRANT SUPPORT TO RECIPIENTS IN THE REGION	WISEHEART FO PROVIDES GRA SUPPORT IN TA FOR THE INSTA OF WATER WEL AREAS WHERE TO CLEAN WAT LIMITED THE V WELL PROGRAM SUPPORTED BY TO THE DIOCES MARA-UKEREW INLAND CHURC TANZANIA THI IS A RECOGNIZ IN TANZANIA A TO RECEIVE GE THIS PURPOSE	NT NZANIA ALLATION LLS IN ACCESS ER IS WATER M IS GRANTS SE OF E AFRICA CH IS CHURCH ZED NGO NND ABLE RANTS FOR	323,926
( 2)					THIS PURPUSE		
( 3)							
(4)							
( 5)							
3a Sub-total b Total from continua	tion sheets to		0 0				323,926 C 323,926

TRANSFER FROM

	BOTSWANA, BURKINA FASO,	PROGRAM	RESTRICTED ACCOUNT FOR THE PROJECT		
( 2)					

Schedule F (Form 990) 2017

- ANGOLA BENIN

THE WATER WELL

(3)

(4)

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-

Page 2

(13) (14) (15) (16) (17) (18) Page **3** 

Schedule F (Form 990) 2017

Part III can be	duplicated if addition	<u>onal space is r</u>	needed.				
(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of non-cash assistance	(g) Description of non-cash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							

Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 16.

(4) (5) (6) (7) (8) (9) (10)

(11) (12)

Sche	dule F (Form 990) 2017		Page <b>4</b>
Pai	t IV Foreign Forms		
1	Was the organization a U S transferor of property to a foreign corporation during the tax year? If "Yes,"the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926)	Yes	<b>☑</b> No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U S Owner (see Instructions for Forms 3520 and 3520-A, do not file with Form 990)	Yes	<b>☑</b> No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Yes	<b>✓</b> No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)	□Yes	<b>☑</b> No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	□Yes	<b>☑</b> No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713, do not file with Form 990)	☐Yes	<b>✓</b> No
	Schedul	e F (Form 9	990) 2017

Schedule F (Fo	orm 990) 2017 Page <b>5</b>
F a r	Supplemental Information Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).
Return Reference	Explanation
PART I, LINE 2	ON AN ANNUAL BASIS, THE DIOCESE OF MARA-UKEREWE AFRICA INLAND CHURCH TANZANIA IS REQUIRED TO GIVE AN ACCOUNTING OF THE NUMBER OF WELL PROGRAMS THAT HAVE BEEN INITIATED IN THAT CALENDAR YEAR AND THE CONTINUED MAINTENANCE OF EXISTING WELLS NUMBERS OF WELLS PRODUCED AND FUNCTIONING MUST ALIGN WITH THE FUNDS TRANSFERRED AND BE CONSISTENT WITH THE INTENT OF THE GRANT AT LEAST EVERY OTHER YEAR, AN ONSITE INSPECTION OF THE PROGRAM AND THE WELLS IS CONDUCTED TO VERIFY THE INFORMATION RECEIVED

efile GRAPHIC pr	rint - DO	NOT PROCESS	As Filed Data -					DLI	N: 934931351	16769
Schedule I (Form 990)  Department of the Treasury Internal Revenue Service	Grants and Other Assistance to Organizations, Governments and Individuals in the United States  Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.  Attach to Form 990.  Information about Schedule I (Form 990) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a> .								2017 Open to Public Inspection	
Name of the organization WISEHEART FOUNDAT	•						Emp	loyer identific	ation number	
		ation on Grants	and Assistance				45-5	085493		
<ol> <li>Does the organi the selection cri</li> <li>Describe in Part</li> <li>Part II Grants a</li> </ol>	ization main iteria used to IV the organia	ntain records to sub to award the grants anization's procedur Assistance to Dom	stantiate the amount of or assistance? res for monitoring the u- nestic Organizations a	se of grant funds in the Ui	nited States	for the grants or assistand		, Part IV, line	✓ Yes 21, for any recip	□ <b>No</b>
that rece  (a) Name and add  organization  or governme	dress of n	than \$5,000 Part II  (b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Desc noncash a	ription of issistance	(h) Purpose o or assistance	f grant
(1) See Addıtıonal Dat	ta									
(2)										
(3)										
(4)										
(5)										
(6)										
(7)										
(8)										
(9)										
(10)										
(11)										
(12)										
	ber of othe	r organizations liste	d in the line 1 table .	s listed in the line 1 table					edule I (Form 990	52 52

Schedule I (Form 990) 2017					" - 000 B + 7/4   00	Page <b>2</b>				
Part III Grants and Other Ass Part III can be duplicate				anization answered "Yes"	" on Form 990, Part IV, line 22					
(a) Type of grant or assista	ance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance				
(1)										
(2)										
(3)										
(4)										
(5)										
(6)										
(7)										
Part IV Supplemental 1	Information	<b>n.</b> Provide the in	formation required in	Part I, line 2; Part III	, column (b); and any other a	additional information.				
Return Reference	Explanation	on				·				
PART I, LINE 2	PROVIDED O	RING THE TAX YEAR COVERED BY THIS 990, THE ORGANIZATION MADE GRANTS FROM ITS GENERAL FUND AND FROM VARIOUS DONOR ADVISED FUNDS WHICH DOVIDED GRANTS WITH DONOR RECOMMENDATIONS ALL GRANTS WERE REVIEWED TO ENSURE THAT AWARDED GRANTS WERE PROVIDED TO ENSURE THE SEIVING ORGANIZATION PROVIDED SUBSTANTIATED PROOF OF THEIR ABILITY TO RECEIVE GRANTS FROM THIS ORGANIZATION, AND AFTER REVIEW BY UNDATION LEADERSHIP THAT THE STATED PURPOSES OF THE FOUNDATION WERE IN KEEPING WITH THE INTENT OF THE GRANT								

## **Additional Data**

FRENCH CAMP ACADEMY

6070 POPLAR AVE STE 150 MEMPHIS, TN 381193400

ONE FINE PLACE FRENCH CAMP, MS 39745 COACHING FOR LITERACY

64-0321520

46-3588150

#### Software Version: **EIN:** 45-5085493 Name: WISEHEART FOUNDATION INC Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of **(b)** EIN (c) IRC section (d) Amo (g) Description of

10,000

53,500

# if applicable organization

or government	''	j	assistance	other)

501(C)(3)

501(C)(3)

Software ID:

ount of cash	(e) Amount of non-	(f) Method of valuation	
grant	cash	(book, FMV, appraisal,	
	assistance	other)	l

(h) Purpose of grant

or assistance

GENERAL SUPPORT

GENERAL SUPPORT

non-cash assistance

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 501(C)(3) 30.000 UNLIMITED POTENTIAL 31-1014369 IGENERAL SUPPORT P O BOX 1355

GENERAL SUPPORT

# WARSAW, IN 46581 INDEPENDENT PRESBYTERIAN 62-6170531 501(C)(3) 31,700 CHURCH 4738 WALNUT GROVE ROAD

MEMPHIS, TN 381172598

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance 58-2198012 501(C)(3) 13.000 IGENERAL SUPPORT SALAMA URBAN MINISTRIES 1205 8TH AVENUE SOUTH UNIVERSITY OF MEMPHIS 62-0983963 501(C)(3) 6.000 SCHOLARSHIPS

NASHVILLE, TN 37203 ATHLETIC SCHOLARSHIP FUND 635 NORMAL STREET ALUMNI CNFTFR 108

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

MEMPHIS, TN 38152

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance NERAL SUPPORT AND

2000 APPLING ROAD CORDOVA, TN 38016		501(C)(3)	,		MISSION TRIP
ARISE2READ	47-3370656	501(C)(3)	20,000		GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

2000 APPLING ROAD CORDOVA, TN 38016

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable organization grant cash (book, FMV, appraisal, non-cash assistance or assistance or government other) assistance 62-1792010 501(C)(3) 51.500 BARTLETT UNITED METHODIST IGENERAL SUPPORT CHRUCH 5676 STAGE ROAD

IGENERAL SUPPORT

54.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

BARTLETT, TN 38134

RONNIE TULLOS
EVANGELISTIC
ORGANIZATION
P O BOX 225

ELLENDALE, TN 38029

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance 58-1394456 501(C)(3) 12.000 NEIGHBORHOOD CHRISTIAN IGENERAL SUPPORT AND CENTER INC FIELD TRIP

785 JACKSON AVENUE MEMPHIS, TN 38107					
UNIVERSITY OF MEMPHIS FOUNDATION 635 NORMAL STREET ALUMNI	62-6048540	501(C)(3)	159,000		GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

CNETER 108

MEMPHIS, TN 38152

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance 20-2370934 501(C)(3) 20,000 IGENERAL SUPPORT WOUNDED WARRRIOR

PROJECT 4899 BELFORT ROAD SUITE 300 JACKSONVILLE, FL 32256					
ALLEGRO ORGANIZATIONAL	26-1197590	501(C)(3)	22,000		GENERAL S

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

HOUSTON, TX 77007

L SUPPORT SOLUTIONS 5535 MEMORIAL DR STE F 811

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance or government other) assistance 54-1660459 501(C)(3) 20.000 ALLIANCE DEFENDING IGENERAL SUPPORT FREEDOM 15100 NORTH 90TH STREET SCOTTSDALE, AZ 85260

SCHOLARSHIP

150,000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

86-0958161

ARIZONA PRIVATE EDUCATION

SCHOLARSHIP FUND 6909 EAST GREENWAY PARKWAY SUITE

SCOTTSDALE, AZ 85254

240

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 45-2620705 501(C)(3) 38.500 ASHA'S REFUGE IGENERAL SUPPORT 1035 WINCHESTER RD SUITE A216 COLLIERVILLE, TN 38017

IGENERAL SUPPORT

33.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

THE BADDOUR CENTER INC.

3297 HIGHWAY 51S SENATOBIA, MS 38668

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 56-2093546 501(C)(3) 11.000 THE BASCOM MUSEUM IGENERAL SUPPORT 323 FRANKLIN ROAD

GENERAL SUPPORT

12,000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

HIGHLANDS, NC 28741

CALVARY RESCUE MISSION

960 S 3RD ST MEMPHIS, TN 38106

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 501(C)(3) 13.960 CROSSLINK MEMPHIS 45-4848118 IGENERAL SUPPORT 5839 CRESTVIEW RD MEMPHIS, TN 38134

GENERAL SUPPORT

23,400

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

MEMPHIS, TN 38134

FIRST UNITED METHODIST
CHURCH OF CORINTH
901 N FILLMORE ST

CORINTH, MS 38834

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance 81-0875633 501(C)(3) 10.000 IGENERAL SUPPORT FLATROCK COMMUNITY CHURCH

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

117 VALERIA ST NASHVILLE, TN 37210 FREE WHEELCHAIR MISSI

IRVINE, CA 92618

FREE WHEELCHAIR MISSION 11-1781635 501(C)(3) 25,000 GENERAL SUPPORT 15279 ALTON PARKWAY SUITE 300

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance IGENERAL SUPPORT

HERITAGE ACTION FOR 27-2244700 501(C)(3) 11,000
AMERICA 214 MASSACHUSETTS AVE NE STE 400

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

WASHINGTON, DC 20002

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 03-0373881 501(C)(3) 80.000 HIGHPOINT CHURCH IGENERAL SUPPORT 6000 BRIARCREST AVE

GENERAL SUPPORT

501,400

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

MEMPHIS, TN 38120

8500 WAI NUT GROVE RD CORDOVA, TN 38018

62-1360056

HOPE CHURCH

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance 74-3095063 501(C)(3) 24.000 HOPEFORCE INTERNATIONAL IGENERAL SUPPORT MINTON SUPPORT 704E MOODEC LANE CUITE

IGENERAL SUPPORT

10,250

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

200 BRENTWOOD, TN 37027	
INTERNATIONAL JUSTICE MISSION	54-1722887

WASHINGTON, DC 20037

PO BOX 58147

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, organization grant cash non-cash assistance or assistance or government other) assistance 52-1722887 501(C)(3) 13.000 IGENERAL SUPPORT JUDICIAL WATCH 425 THIRD STREET SW SUITE

800 WASHINGTON, DC 20024 CENTER FOR FAITHWALK 33-0836931 501(C)(3) 10.000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

SPARTANBURG, SC 29301

IGENERAL SUPPORT LEADERSHIP 198 WHITE STAR PT

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization grant cash or assistance or government other) assistance IGENERAL SUPPORT

62-1281799 501(C)(3) 17.000 LIFE CHOICES OF MEMPHIS 5575 RALEIGH LAGRANGE

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

MEMPHIS, TN 38134

IGENERAL SUPPORT ROAD

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization grant cash or assistance or government other) assistance IGENERAL SUPPORT

PRIORITY LIVING INC 33-0141608 501(C)(3) 7,000 GENERAL SUPPORT 4740 GREEN RIVER RD STE

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

217

CORONA, CA 92880

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 62-1340755 501(C)(3) 20,000 MID-SOUTH FOOD BANK IGENERAL SUPPORT

GENERAL SUPPORT

41,000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

239 S DUDLEY ST MEMPHIS, TN 38104 MIDTOWN FELLOWSHIP

2415 12TH AVE S NASHVILLE, TN 37204

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 62-0513741 501(C)(3) 7.500 MONTGOMERY BELL ACADEMY IGENERAL SUPPORT

4001 HARDING PIKE
NASHVILLE, TN 37205

PCA REFORMED UNIVERSITY
MINISTRIES
1700 N BROWN RD STE 104

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

LAWRENCEVILLE, GA 30043

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant if applicable (book, FMV, appraisal, non-cash assistance organization grant cash or assistance or government other) assistance IGENERAL SUPPORT

13-3485289 501(C)(3) 33.700 SALVATION ARMY & ITS

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

ALEXANDRIA, VA 22314

IGENERAL SUPPORT COMPONENTS 615 SLATENS LN

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 58-1437002 501(C)(3) 10.000 SAMARITAN'S PURSE IGENERAL SUPPORT PO BOX 3000

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

501(C)(3)

BOONE, NC 28607

SECRETS SAVORED INC.

PO BOX 2257 CORDOVA, TN 38088 81-3827562

10,000

GENERAL SUPPORT

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 20-4782999 501(C)(3) 5.500 SEEDS MINISTRIES INC IGENERAL SUPPORT 3714 GAILYN DR BARTLETT, TN 38135 GENERAL SUPPORT

ST JUDE CHILDREN'S 35-1044585 501(C)(3) 10,000 RESEARCH HOSPITAL 262 DANNY THOMAS PL

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

MEMPHIS, TN 38105

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 62-0590103 501(C)(3) 5.500 ST LOUIS CATHOLIC CHURCH IGENERAL SUPPORT 203 S WHITE STATION MEMPHIS, TN 38117

203 S WHITE STATION
MEMPHIS, TN 38117

TEEN CHALLENGE OF THE 62-1022117 501(C)(3) 12,000

MID-SOUTH
1108 WEST 33RD STREET

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

CHATTANOOGA, TN 37410

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 27-3444987 501(C)(3) 10.000 MUSEUM OF THE BIBLE INC IGENERAL SUPPORT 7507 SW 44TH STREET 26-3076006 501(C)(3) 32,000 GENERAL SUPPORT

OKLAHOMA CITY, OK 73179 THE FORSAKEN CHILDREN PROGRAM PO BOX 381483

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

GERMANTOWN, TN 38183

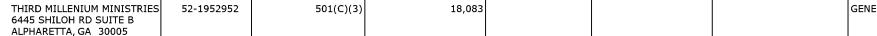
(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (g) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance THE HERITAGE FOUNDATION 23-7327730 501(C)(3) 34.000 IGENERAL SUPPORT 214 MASSACHUSETTS AVE WASHINGTON, DC 20002 GENERAL SUPPORT

LIGHTHOUSE FOUNDATION OF 64-0860313 501(C)(3) 10,000 CORINTH PO BOX 2121

CORINTH, MS 38835

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of (b) EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance 52-1952952 501(C)(3) 18.083 IGENERAL SUPPORT



MEMPHIS UNION MISSION 62-0541811 501(C)(3) 7,500 GENERAL SUPPORT

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

383 POPLAR AVE MEMPHIS, TN 38105

(a) Name and address of **(b)** EIN (c) IRC section (d) Amount of cash (e) Amount of non-(f) Method of valuation (a) Description of (h) Purpose of grant if applicable organization grant cash (book, FMV, appraisal, non-cash assistance or assistance or government other) assistance 62-6048540 501(C)(3) 6.000 SCHOLARSHIP UNIVERSITY OF MEMPHIS ATHLETIC SCHOLARSHIP

635 NORMAL STREET ALUMNI CNETER 108 MEMPHIS, TN 38152					
UNIVERSITY OF MISSISSIPPI	23-7310293	501(C)(3)	10,000		GENERA

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

OXFORD, MS 38655

RAL SUPPORT FOUNDATION 406 UNIVERSITY AVE

Form 990, Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments. (a) Name and address of (d) Amount of cash (e) Amount of non- (f) Method of valuation (a) Description of (h) Purpose of grant (b) EIN (c) IRC section organization ıf applıcable grant cash (book, FMV, appraisal, non-cash assistance or assistance other) or government assistance GENERAL SUPPORT

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	EDULE M			loncash Contri	hutions		OMB No 1	545-0	047
(For	m 990)		1	ioncasii contii	Dutions		20	1 -	7
		▶Complete if the	organizati	ons answered "Yes" on F	orm 990, Part IV, lines 2	9 or 30.	<b>20</b>	1/	,
		► Attach to Form							
•	tment of the Treasury al Revenue Service	▶Information abo	ut Schedu	le M (Form 990) and its i	nstructions is at <u>www.ir</u> :	s.gov/form990	Open to		
	e of the organizat HEART FOUNDATION					Employer identif	ication n	umbe	r
WISE	TEART FOUNDATION	1 INC				45-5085493			
Pa	rt I Types	of Property							
			(a) Check ıf applıcable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line	Method o	(d) of determine tribution a		is
					1g				
	Art—Works of art								
	Art Fractional in								
3	Art—Fractional in								
4 5	Books and public Clothing and hou								
,	goods								
6	Cars and other v	ehicles							
7	Boats and planes	s							
8	Intellectual prope	•							
9	Securities—Public		X	8	2,207,67	STOCK EXCHANG	E QUOTES	<u> </u>	
10	Securities—Close	•							
11	Securities—Partr or trust interest								
12	Securities—Misce								
13	Qualified conserved contribution—Histructures	istoric							
14	Qualified conserve contribution—Of								
	Real estate—Res								
16	Real estate—Cor								
17	Real estate—Oth								
18 19	Collectibles . Food inventory								
20	Drugs and medic								
21	Taxidermy .								
	Historical artifact	ts							
23	Scientific specim	ens							
24	Archeological art	ifacts							
	Other ▶ (						· · · · · ·		
	Other ▶ (								
27	Other ► (	·							
	Other ▶ (	•							
29				ition during the tax year for 3, Part IV, Donee Acknowled		29			
20	D	J. J. B. L						Yes	No
30a	must hold for at	least three years fr	om the date	contribution any property reports of the initial contribution, a	and which is not required to		pt   <b>30a</b>		l No
b	If "Yes," describ	e the arrangement i	n Part II				500		<u> </u>
31	Does the organi	zation have a gift ac	ceptance p	olicy that requires the reviev	of any nonstandard contr	butions?	31		No
32a		zation hire or use th		or related organizations to so	olicit, process, or sell nonce	sh	32a		No
b	If "Yes," describ	e ın Part II							
33	_	•	amount in	column (c) for a type of pro	perty for which column (a)	ıs checked,			
	describe in Part								
For D	anerwork Deductiv	on Act Notice, see the	Instruction	s for Form 900	Cat No. 512271	Schadu	le M (Form	000)	20171

Schedule M (Form 990) (2017)	Page <b>2</b>
I, column (b), the	<b>Information.</b> Ination required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part number of contributions, the number of items received, or a combination of both. Also complete idditional information.
Return Reference	Explanation
PART I, COLUMN (B)	LINE 9 COLUMN B REPRESENTS THE NUMBER OF INDIVIDUAL CONTRIBUTORS OF PUBLICLY TRADED STOCKS WHICH MAY INCLUDE MULTIPLE CONTRIBUTIONS ON VARIOUS DATES FROM THE SAME INDIVIDUAL CONTRIBUTOR
	Schedule M (Form 990) (2017)

efile GRAPH	IIC print	- DO NOT PROCESS	As Filed Data -		DLI	N: 93493135116769
SCHEDUL (Form 990 or EZ)	• 990-	Complete to pro Form 990 o	plemental Information to Form 990 or 990-EZ  olete to provide information for responses to specific questions on  Form 990 or 990-EZ or to provide any additional information.  ▶ Attach to Form 990 or 990-EZ.  ation about Schedule O (Form 990 or 990-EZ) and its instructions is at  www.irs.gov/form990.			OMB No 1545-0047  2017  Open to Public Inspection
Name of the org WISEHEART FOUN	DATION INC	olemental Informatio	n		<b>Employer ider</b> 45-5085493	ntification number
Return Reference				Explanation		
FORM 990, PART VI, SECTION A, LINE 2	TOM EDV	WARDS, DIRECTOR AND	ELAINE EDWARDS,	SECRETARY AND DIRECTOR	, ARE HUSBANI	O AND WIFE

Return Explanation
Reference

FORM 990, THE RETURN PREPARER PROVIDED A COPY OF THE FINAL VERSION OF FORM 990 TO THE CHIEF EXECUTIV
PART VI, E OFFICER AND TO THE BOARD OF DIRECTORS FOR THEIR REVIEW AND APPROVAL BEFORE THE RETURN WA
SECTION B, S FILED
LINE 11B

## Return Explanation Reference

990 Schedule O, Supplemental Information

FORM 990, PART VI, SECTION B, LINE 12C DIRECTORS ARE REQUIRED TO UPDATE AN ANNUAL CONFLICT OF INTEREST STATEMENT AS REQUIRED BY T HE ADOPTED POLICY THE POLICY REQUIRES A BOARD MEMBER TO PROVIDE RELEVANT INFORMATION TO T HE FULL BOARD IF THE AFFECTED BOARD MEMBER BELIEVES THAT A POTENTIAL CONFLICT HAS ARISEN W ITH THE POTENTIAL CONFLICT RESOLVED BY A VOTE OF THE FULL BOARD EXCLUSIVE OF THE MEMBER IN OUTSTION

Return Explanation

Reference

FORM 990,
PART VI,
SECTION B,
LINE 15A

SIZED AND COMPARABLE ORGANIZATIONS AS PART OF THE DUE DILIGENCE OF THE BOARD. THE ORGANIZAT OF THE DUE DILIGENCE OF THE BOARD. THE BOARD. THIS ARRANG

EMENT CAN BE CHANGED BY THE BOARD OF DIRECTORS AT ANY TIME

Return Explanation
Reference

FORM 990,
PART VI,
SECTION C,
LINE 18

990 Schedule O, Supplemental Information

Return Explanation
Reference

FORM 990, GOVERNING DOCUMENTS, POLICIES AND FINANCIAL STATEMENTS ARE RETAINED BY THE ORGANIZATION AN DARE AVAILABLE FOR PUBLIC INSPECTION UPON REQUEST LINE 19

Return Explanation

PART VII, LINE

COMPENSATION REFLECTED IN PART VII RELATED TO THE EXECUTIVE DIRECTOR WAS PAID UNDER A CONT

1A, COLUMN D,

RACT TO A THIRD PARTY (SEE EXPLANATION IN SCHEDULE O FOR PART VI, SECTION B, LINE 15A) FOR

REPORTABLE

THE EXECUTIVE DIRECTOR'S COMPENSATION THIS AMOUNT REPRESENTS THE PAYMENTS TO THE THIRD P

COMPENSATION ARTY STEWARDSHIP FIRM AND NOT PAYMENTS REPORTED BY WISEHEART ON FORM W2 OR FORM 1099

Return Explanation
Reference

FORM 990, PART XII, LINE 2C