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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning **2017**, and ending **20**

Name of foundation: MJS FOUNDATION INC

Number and street (or P O box number if mail is not delivered to street address): 25 EAST 22ND STREET

Room/suite: _____

City or town, state or province, country, and ZIP or foreign postal code: NEW YORK, NY 10010

A Employer identification number
45-3826353

B Telephone number (see instructions)
(646) 362-0039

G Check all that apply:

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization: Section 501(c)(3) exempt private foundation *04*

Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 31,815,407.

J Accounting method: Cash Accrual *04*

Other (specify) _____ (Part I, column (d) must be on cash basis)

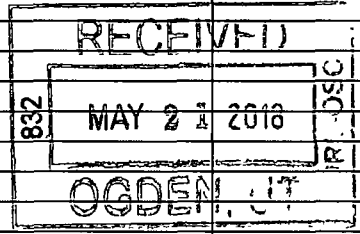
C If exemption application is pending, check here. *6*

D 1 Foreign organizations, check here.
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A) check here.

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	16,000,000			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	90,380.			
	b Gross sales price for all assets on line 6a	500,000			
	7 Capital gain net income (from Part IV, line 2)		90,380		
	8 Net short-term capital gain.				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	16,090,380.	90,380.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH 1.	1,732			600
	b Accounting fees (attach schedule) ATCH 2.	3,340			3,340.
	c Other professional fees (attach schedule). [3]	66,031			70,897
	17 Interest				
	18 Taxes (attach schedule) (see instructions) [4].	3,655.			
	19 Depreciation (attach schedule) and depletion	1,430			
	20 Occupancy	128,135			145,444.
	21 Travel, conferences, and meetings				882
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 5.	151,455			176,573
	24 Total operating and administrative expenses. Add lines 13 through 23.	355,778			397,736.
	25 Contributions, gifts, grants paid	16,233,913.			25,553,675.
26 Total expenses and disbursements. Add lines 24 and 25	16,589,691.	0	0.	25,951,411	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-499,311				
b Net investment income (if negative, enter -0-)		90,380			
c Adjusted net income (if negative, enter -0-).					



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	124,018.	68,622	68,622
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ 26,400,000			
		Less allowance for doubtful accounts ▶	36,000,000	26,400,000	26,400,000
	5	Grants receivable.			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use.			
	9	Prepaid expenses and deferred charges		4,866	4,866
	10a	Investments - U S and state government obligations (attach schedule).			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	Liabilities	11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶		
12		Investments - mortgage loans			
13		Investments - other (attach schedule) ATCH 6	4,972,761	4,838,276	4,838,276
14		Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶	7,148		
			3,505	5,072	3,643
15		Other assets (describe ▶ ATCH 7)	300,000	500,000	500,000
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	41,401,851	31,815,407	31,815,407.
17		Accounts payable and accrued expenses	97,035.	51,098	
18		Grants payable	40,246,400.	30,926,638.	
19		Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons.				
21	Mortgages and other notes payable (attach schedule)				
22	Other liabilities (describe ▶ ATCH 8)	15,351	18,781		
23	Total liabilities (add lines 17 through 22)	40,358,786	30,996,517		
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here <input type="checkbox"/>			
		and complete lines 24 through 26, and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
		and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds				
28	Paid-in or capital surplus, or land, bldg, and equipment fund	1,043,065	818,890		
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	1,043,065	818,890		
31	Total liabilities and net assets/fund balances (see instructions)	41,401,851	31,815,407		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,043,065
2	Enter amount from Part I, line 27a	2	-499,311
3	Other increases not included in line 2 (itemize) ▶ ATCH 9	3	275,136.
4	Add lines 1, 2, and 3	4	818,890.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	818,890

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a SEE PART IV SCHEDULE				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	90,380
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) See instructions. If (loss), enter -0- in Part I, line 8 }		3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	25,896,595	6,692,940	3 869241
2015	17,291,123	5,572,149	3 103134
2014	10,717,129	5,306,184	2 019743
2013	25,000	405,543	0 061646
2012	70,000	486,157	0 143986
2 Total of line 1, column (d)			2 9 197750
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 1 839550
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 7,162,707
5 Multiply line 4 by line 3.			5 13,176,158
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 904.
7 Add lines 5 and 6.			7 13,177,062
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 25,951,411

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 266.00, with 0.00 overpayment.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Includes questions about political activities, unrelated business income, and substantial contributors.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows include questions about controlled entities, advisory privileges, public inspection requirements, books in care, and tax-exempt interest.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Table with 3 columns: Question, Yes, No. Rows include questions about disqualifying acts, undistributed income, and business enterprise interest.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to			Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		5b	X
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870		6b	X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		0.	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5,550,923.
b	Average of monthly cash balances	1b	1,720,861.
c	Fair market value of all other assets (see instructions).	1c	
d	Total (add lines 1a, b, and c)	1d	7,271,784.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,271,784.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	109,077.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,162,707.
6	Minimum investment return. Enter 5% of line 5	6	358,135.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	358,135.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	904.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	904.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	357,231.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4.	5	357,231.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	357,231.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	25,951,411.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	25,951,411.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	904.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	25,950,507.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				357,231.
2 Undistributed Income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years: 20 15, 20 14, 20 13				
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 25,951,411.				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)	25,594,180.			
d Applied to 2017 distributable amount.				357,231.
e Remaining amount distributed out of corpus.				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	25,594,180.			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2016.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	25,594,180.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2017, (b) 2016, (c) 2015, (d) 2014, (e) Total. Rows include 2a through 3c, 3a(1-4), and 3b(1-3).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JAMES AND MARILYN SIMONS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete Items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 12				25,553,675.
Total				3a 25,553,675.
b Approved for future payment ATTACHMENT 13				6,534,688.
Total				3b 6,534,688.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues, Interest on savings, Dividends, Net rental income, Other investment income, Gain or loss from sales, Gross profit, and Subtotal.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A' for (b) and (d).

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?
b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer or trustee (MJS), Date (5/10/18), Title (Vice President)

May the IRS discuss this return with the preparer shown below? See instructions [X] Yes [] No

Paid Preparer Use Only: Print/Type preparer's name (SCOTT THOMPSETT), Preparer's signature (Scott Thompson), Date (5/8/2018), Firm's name (GRANT THORNTON LLP), Firm's address (757 THIRD AVENUE, 3RD FLOOR, NEW YORK, NY), Firm's EIN (36-6055558), Phone no (212-599-0100)

Schedule of Contributors

2017

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

Name of the organization
MJS FOUNDATION INC.

Employer identification number
45-3826353

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization **MJS FOUNDATION INC.**

Employer identification number
45-3826353

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JAMES SIMONS 25 EAST 22ND STREET NEW YORK, NY 10010	\$ 13,600,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	MARILYN SIMONS 25 EAST 22ND STREET NEW YORK, NY 10010	\$ 2,400,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization **MJS FOUNDATION INC**

Employer identification number

45-3826353

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization **MJS FOUNDATION INC.**

Employer identification number

45-3826353

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee
_____	_____
_____	_____
_____	_____

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
500,000.		ALTERNATIVE INVESTMENT REDEMPTIONS 409,620.					01/01/2014 90,380.	12/31/2017
TOTAL GAIN (LOSS)							<u>90,380.</u>	

ATTACHMENT 1

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LOEB, BLOCK & PARTNERS LLP	1,732.			600.
TOTALS	<u>1,732.</u>			<u>600.</u>

ATTACHMENT 2

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
GRANT THORNTON LLP	3,340.			3,340.
TOTALS	<u>3,340.</u>			<u>3,340.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
INFORMATION TECH SERVICES	16,031.			20,897.
PHILANTHROPIC MGMT. ADVISING	50,000.			50,000.
TOTALS	<u>66,031.</u>			<u>70,897.</u>

ATTACHMENT 4

FORM 990PF, PART I -- TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
FEDERAL EXCISE TAX PROVISION	3,655.			
TOTALS	<u>3,655.</u>			

ATTACHMENT 5

FORM 990PF, PART I - OTHER EXPENSES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
POSTAGE & DELIVERY	252.			271.
OFFICE EXPENSES	6,924.			7,496.
CHARITABLE EVENTS	43,699.			37,850.
FILING FEES	250.			250.
CONTRACTED SERVICES	100,330.			130,706.
TOTALS	<u>151,455.</u>			<u>176,573.</u>

ATTACHMENT 6

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ALTERNATIVE INVESTMENT	4,838,276.	4,838,276.
TOTALS	<u>4,838,276.</u>	<u>4,838,276.</u>

ATTACHMENT 7

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INVESTMENT RECEIVABLE	500,000.	500,000.
TOTALS	<u>500,000.</u>	<u>500,000.</u>

ATTACHMENT 8

FORM 990PF, PART II - OTHER LIABILITIES

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>
DEFERRED EXCISE TAX LIABILITY	8,746
CURRENT TAX PAYABLE	766
DEFERRED RENT	9,269
TOTALS	<u>18,781</u>

ATTACHMENT 9

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAINS ON INVESTMENTS	275,136.
TOTAL	<u>275,136.</u>

FORM 990PF, PART VII-A -DISTRIBUTION TO A DONOR ADVISED FUND FOR SECTION 170 C 2B

LINE 12

THE FOUNDATION MADE A QUALIFYING DISTRIBUTION TO THE FIDELITY
CHARITABLE DONOR ADVISED FUND (EIN# 11-0303001) TO SUPPORT PUBLIC
CHARITIES WHOSE MISSIONS ALIGN WITH THAT OF THE MJS FOUNDATION

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
JAMES SIMONS 160 FIFTH AVENUE, 9TH FLOOR NEW YORK, NY 10010	PRESIDENT/DIRECTOR .25	0.	0	0
MARILYN SIMONS 160 FIFTH AVENUE, 9TH FLOOR NEW YORK, NY 10010	VICE PRESIDENT/DIRECTOR 25	0	0.	0
JOSEPH COSMAI 160 FIFTH AVENUE, 9TH FLOOR NEW YORK, NY 10010	TREASURER & SECRETARY/DIRECTOR 25	0	0	0
JEFFREY WACKSMAN 160 FIFTH AVENUE, 9TH FLOOR NEW YORK, NY 10010	DIRECTOR 25	0	0	0
<u>GRAND TOTALS</u>		<u>0</u>	<u>0</u>	<u>0</u>

MIS Foundation
 Schedule of 2016 Grant Payments
 Form 990-PF, Part XV, Line 3a

Name	Address	Relationship to Foundation or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant	Amount
Action for Autism	Pocket 7 & 8, Jasola Vihar New Delhi India 110 025	NONE	NC	To support World Autism Awareness Program	\$10,000
All Star Code	601 W 26Th St Rm 325 New York, NY 10001-1141	NONE	PC	General Support	\$150,000
American Friends of Cardio Infantl	11990 Market St Unit 402 Reston, VA 20190-6001	NONE	PC	General Support	\$200,000
American Museum of Natural History	Central Park West At 79Th St New York, NY 10024-0000	NONE	PC	General Support	\$500,000
Autism Science Foundatlon	106 W 32nd St New York, NY 10001	NONE	PC	General Support	\$55,000
Autism Speaks	1060 State Rd Ste 2 Princeton, NJ 08540-1446	NONE	PC	General Support	\$141,000
Bard College (Bard Prison Initiative)	P O Box 5000 Annandale-on-Hudson, NY 12504	NONE	PC	General Support	\$100,000
Berkeley Lab Foundation	1111 Franklin Street, 7th Fl Oakland, CA 94607	NONE	PC	Berkeley-Tsinghua Joint Research Center on Energy and Climate Change	\$500,000
Cancer Research Collaboration	1820 E First St, #310 Santa Ana, CA 92705-4009	NONE	PC	General Support	\$380,650
CANSEARCH	6 chemin Pont-Perrin 1226 Thonex Geneva Switzerland	NONE	NC	General support to support the CanFight for Victoria Campaign	\$25,000
Changing Times Tap	310 Greenwich Street New York, NY 10013-2708	NONE	PC	General Support	\$52,500
Cold Spring Harbor Laboratory	P O Box 100 Cold Spring Harbor, NY 11724 United States	NONE	PC	General Support	\$9,217
Columbia University Medical Center	c/o CU Medical Center 630 West 168th Street New York, NY 10032	NONE	PC	General Support	\$362,480
Congregation Bhaj Jeshurun	257 W 88th St New York, NY 10023	NONE	PC	General Support	\$450,000

MJS Foundation
 Schedule of Grants and Contributions Approved for Future Payment
 Form 990-PF, Part XV, Line 3b

Name	Address	Relationship to Foundation or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant	Outstanding Payable as of 12/31/2017
All Star Code	601 W 26TH St Rm 325 New York, NY 10001-1141	NONE	PC	General Support	\$300,000
Autism Care Nepal	Kathmandu 44600 Nepal	NONE	NC	Raising awareness for autism in India	\$40,000
Bard College (Bard Prison Initiative)	PO Box 5000 Annandale-on-Hudson, NY 12504	NONE	PC	General Support	\$400,000
Cancer Research Collaboration	1820 E First St, #310 Santa Ana, CA 92705-4009	NONE	PC	General Support	\$761,300
Changing Times Tap	310 Greenwich Street New York, NY 10013-2708	NONE	PC	General Support	\$105,000
Coram Center for Developmentally Disabled Adults	1455 Veterans Memorial Hwy No 201 Islandia, NY	NONE	PC	General Support	\$500,000
Foundation for Independent Artists	75 Broad St Rm 304 New York, NY 10004	NONE	PC	General Support	\$223,388
Innocence Project	40 Worth Street, Suite 701 New York, NY 10013	NONE	PC	General Support	\$400,000
Institute of Digital Media and Child Development	125 Jericho Tpke No 300 Jericho, NY 11753	NONE	PC	General Support	\$250,000
Long Island Community Foundation	909 3RD Ave Fl 22 New York, NY 10022-4752	NONE	PC	General Support	\$150,000
Maine Behavioral Healthcare	236 Gannett Drive S Portland, ME 04106	NONE	PC	General Support	\$800,000

MJS Foundation
Form 990-PF - Return of Private Foundation
FYE: 12/31/2017
Attachment 14

Part I, Line 19- Depreciation

Furniture & Equipment Depreciation	<u>1,430</u>
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Part II, Line 14 - Fixed Assets

	<u>Cost</u>	<u>Accumulated Depreciation</u>	<u>Net Fixed Assets</u>
Furniture & Equipment	7,148	(3,505)	3,642
	<u>7,148</u>	<u>(3,505)</u>	<u>3,642</u>

MJS FOUNDATION INC.
RESPONSIBILITY REPORT TO IRS ON FORM 990-PF – FYE 12/31/2017

Attachment for IRS Form 990-PF
for the MJS Foundation Inc.
45-3826353
Response to Part VII-B(c)

The MJS Foundation Inc. claims exemption from the initial excise tax under I.R.C. §4945 because it maintained expenditure responsibility and hereby provides the statement required by Treas. Reg. § 53.4945-5(d).

1. The grantee is: **Action for Autism**;
2. the date of the grant was February 1, 2017 ; the amount of the grant was \$10,000;
3. the funds will be expended for its World Autism Awareness Program in India (i.e. for educational purposes) within the meaning of section 170(c)(2)(B) of the Internal Revenue Code;
4. the amount expended by the grantee towards accomplishment of those purposes is \$10,000;
5. to the best of the MJS Foundation's knowledge, the grantee has not diverted any portion of the funds (or any income therefrom) from the purpose of the grant; and
6. the MJS Foundation has not undertaken an investigation of the grantee's reports because the MJS Foundation has no reason to believe that those reports are of dubious accuracy or reliability.

MJS FOUNDATION INC.
RESPONSIBILITY REPORT TO IRS ON FORM 990-PF – FYE 12/31/2017

Attachment for IRS Form 990-PF
for the MJS Foundation Inc.
45-3826353
Response to Part VII-B(c)

The MJS Foundation Inc. claims exemption from the initial excise tax under I.R.C. §4945 because it maintained expenditure responsibility and hereby provides the statement required by Treas. Reg. § 53.4945-5(d).

1. The grantee is: **Felicity House**;
2. the date of the grant was December 1, 2017; the amount of the grant was \$1,000,000;
3. the funds will be expended for its Autism Program for Women (i.e. for educational purposes) within the meaning of section 170(c)(2)(B) of the Internal Revenue Code;
4. the grantee has yet to expend any of the funds toward the accomplishment of the charitable project (based on recent correspondence received from the grantee). In 2018, the Foundation will continue to monitor the usage of the granted funds and request periodic reports. In 2017, Felicity House expended the \$1,000,000 grant made by MJS in calendar year 2016 (and reported on the prior year's expenditure responsibility statement);
5. to the best of the MJS Foundation's knowledge, the grantee has not diverted any portion of the funds (or any income therefrom) from the purpose of the grant;
6. the date of report received from the grantee is December 31, 2017; and
7. the MJS Foundation has not undertaken an investigation of the grantee's reports because the MJS Foundation has no reason to believe that those reports are of dubious accuracy or reliability.

MJS FOUNDATION INC.
RESPONSIBILITY REPORT TO IRS ON FORM 990-PF – FYE 12/31/2017

Attachment for IRS Form 990-PF
for the MJS Foundation Inc.
45-3826353
Response to Part VII-B(c)

The MJS Foundation Inc. claims exemption from the initial excise tax under I.R.C. §4945 because it maintained expenditure responsibility and hereby provides the statement required by Treas. Reg. § 53.4945-5(d)

1. The grantee is: **York University**
2. the date of the original grant was October 6, 2016 and the amount of the grant was \$1,000,000; \$500,000 of this was paid to the grantee on October 1, 2017;
3. the funds will be expended to support activities at the Faculty of Science (i.e. for educational purposes) within the meaning of section 170(c)(2)(B) of the Internal Revenue Code;
4. the amount expended by the grantee towards accomplishment of those purposes is \$69,778 (based on the most recent report received from the grantee);
5. to the best of the MJS Foundation's knowledge, the grantee has not diverted any portion of the funds (or any income therefrom) from the purpose of the grant;
6. the date of the latest report received from the grantee was May 4, 2018; and
7. the MJS Foundation has not undertaken an investigation of the grantee's reports because the MJS Foundation has no reason to believe that those reports are of dubious accuracy or reliability.

MJS FOUNDATION INC.
RESPONSIBILITY REPORT TO IRS ON FORM 990-PF – FYE 12/31/2017

Attachment for IRS Form 990-PF
for the MJS Foundation Inc.
45-3826353
Response to Part VII-B(c)

The MJS Foundation Inc. claims exemption from the initial excise tax under I.R.C. §4945 because it maintained expenditure responsibility and hereby provides the statement required by Treas. Reg. § 53.4945-5(d).

1. The grantee is: **CANSEARCH**
2. the date of the grant was December 1, 2017; the amount of the grant was \$25,000;
3. the funds will be expended to support research projects in pediatric oncology (i.e. for educational purposes) within the meaning of section 170(c)(2)(B) of the Internal Revenue Code;
4. the grantee has yet to expend any of the funds toward the accomplishment of the charitable project. In 2018, the Foundation will continue to monitor the usage of the granted funds and request periodic reports.
5. to the best of the MJS Foundation's knowledge, the grantee has not diverted any portion of the funds (or any income therefrom) from the purpose of the grant;
6. the next report due to be received from the grantee will be June 30, 2018; and
7. the MJS Foundation has not undertaken an investigation of the grantee's reports because the MJS Foundation has no reason to believe that those reports are of dubious accuracy or reliability.

The MJS Foundation, Inc.
EIN#: 45-3826353
FYE: 12/31/2017
Part XIII, Line 4(c) – Conduit Election Statement

Statement Regarding the MJS Foundation Election to be treated as a Conduit Private Foundation pursuant to Internal Revenue Code Section 4942(h)(2)

Pursuant to Internal Revenue Code Section 4942(h)(2) and Treasury Regulation Section 53.4942(a)-3(d) (2), the MJS Foundation hereby elects to treat certain qualifying distributions made during the 2017 tax year as distributions made out of corpus.

Election Amount Treated as Made out of Corpus:

• Total qualifying distributions for Calendar year 2017:	\$ 25,951,411
• Current Year Disbursements Applied against 2017 Distributable Amount	\$ (357,231)
	<hr/>
Treated as Distributions out-of-corporus	<u>\$ 25,594,180</u>
• Current Year Disbursements Treated as Qualifying Distributions in Calendar year 2016:	\$ (441,858)
• Grant Disbursements made from 01/1/18 to 03/15/2018 Treated as Current Year Qualifying Distributions:	\$ 447,678
	<hr/>
Total Adjustments	<u>\$ 5,820</u>
 Total Grantor Contributions Treated as Made out of Corpus:	 <u>\$ 25,600,000</u>

The Foundation meets the requirements of Internal Revenue Code Sections 170(b)(1)(A)(vii), 170(b) (1)(F)(ii) and 4942(h)(2). The Foundation notes that:

- Qualifying distributions out of corpus were made within 2 ½ months following the close of the 2017 tax year in an amount equal to 100% of all contributions received during the 2017 tax year.
- The Foundation has no remaining undistributable income for the 2015 and 2016 tax years that would prevent the Foundation from utilizing the election.
- The Foundation has met its minimum distribution requirements without taking into account any of the amounts intended to be used as a conduit grant.
- \$447,678 of amounts distributed out of corpus were paid prior to March 15, 2018; the Foundation has processes in place to track its grants disbursements to ensure the proper allocation of qualifying distributions to the correct tax year.

- The Foundation received \$16,000,000 in pledges in calendar year 2017; however, the Foundation did not receive the gifted money in 2017 and so that \$16,000,000 in pledges are not included as part of the conduit election.
- The Foundation received \$36 million in pledges in 2016; \$25.6 million of these pledges were actually paid in calendar year 2017. The total grantor contribution treated as made out of corpus of \$25.6 million [as part of the conduit election] includes these pledges.