

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
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OMB No. 1545-0052

**2019**

**Open to Public Inspection**

**For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019**

Name of foundation SORENSEN LEGACY FOUNDATION		<b>A Employer identification number</b> 45-3240491
Number and street (or P.O. box number if mail is not delivered to street address) 6900 SOUTH 900 EAST NO 230	Room/suite	<b>B Telephone number</b> (see instructions) (801) 461-9700
City or town, state or province, country, and ZIP or foreign postal code MIDVALE, UT 84047		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here..... <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>486,885,685</u>	<b>J</b> Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>MODIFIED CASH</u> <u>BASI</u> <i>(Part I, column (d) must be on cash basis.)</i>	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments				
	<b>4</b> Dividends and interest from securities	10,838,786	9,360,789		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	15,410,511			
	<b>b</b> Gross sales price for all assets on line 6a	18,446,300			
	<b>7</b> Capital gain net income (from Part IV, line 2)		561,552		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	0	149,958			
<b>12 Total.</b> Add lines 1 through 11	26,249,297	10,072,299			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	578,000	206,000		298,000
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)	193,594	0		242,988
	<b>b</b> Accounting fees (attach schedule)	23,021	0		21,151
	<b>c</b> Other professional fees (attach schedule)	1,583,615	1,246,253		338,771
	<b>17</b> Interest	170,906	11,166		0
	<b>18</b> Taxes (attach schedule) (see instructions)	105,000	25,890		0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications	5,398	0		5,398
	<b>23</b> Other expenses (attach schedule)	49,868	483,192		260,952
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	2,709,402	1,972,501		1,167,260
	<b>25</b> Contributions, gifts, grants paid	29,117,936			29,117,936
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	31,827,338	1,972,501		30,285,196	
<b>27</b> Subtract line 26 from line 12:					
<b>a Excess of revenue over expenses and disbursements</b>	-5,578,041				
<b>b Net investment income</b> (if negative, enter -0-)		8,099,798			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	168,363	39,029	39,029
	<b>2</b> Savings and temporary cash investments . . . . .	13,132,646	7,153,363	7,153,363
	<b>3</b> Accounts receivable ▶ <u>178,307</u>			
	Less: allowance for doubtful accounts ▶ _____	268,194	178,307	178,307
	<b>4</b> Pledges receivable ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .	5,095,683	1,699,332	1,699,332
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____			
	Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	19,278	22,369	22,369
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)	29,454,843	31,874,583	31,874,583
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	317,783,208	311,218,992	311,218,992
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	19,329,203	21,619,770	21,619,770
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____			
Less: accumulated depreciation (attach schedule) ▶ _____				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .	126,233,850	97,744,764	113,079,940	
<b>14</b> Land, buildings, and equipment: basis ▶ _____				
Less: accumulated depreciation (attach schedule) ▶ _____				
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	511,485,268	471,550,509	486,885,685	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	88,526	39,592	
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .	5,132,289	1,712,910	
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	5,220,815	1,752,502	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	0	0	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund	524,550,151	493,661,746	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds	-18,285,698	-23,863,739	
<b>29 Total net assets or fund balances</b> (see instructions) . . . . .	506,264,453	469,798,007		
<b>30 Total liabilities and net assets/fund balances</b> (see instructions) .	511,485,268	471,550,509		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	506,264,453
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-5,578,041
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	38,750,174
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	539,436,586
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	69,638,579
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	<b>6</b>	469,798,007

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		<b>2</b>	561,552
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	{			<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.  Yes  No

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	30,846,154	551,423,522	0.055939
2017	28,069,486	538,765,916	0.052100
2016	36,007,498	583,309,671	0.061730
2015	33,015,778	620,405,209	0.053216
2014	33,226,530	647,202,824	0.051339
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.274324
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.054865
<b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			<b>4</b> 473,099,070
<b>5</b> Multiply line 4 by line 3			<b>5</b> 25,956,580
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 80,998
<b>7</b> Add lines 5 and 6			<b>7</b> 26,037,578
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 30,285,196

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes questions about exempt foundations, tax under section 511, and tax due. Total tax due is 201,533.

Part VII-A Statements Regarding Activities

Table with 10 rows for statements regarding activities. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

**5a** During the year did the foundation pay or incur any amount to:

<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>(2)</b> Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance check here.

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
*If "Yes," attach the statement required by Regulations section 53.4945-5(d).*

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
*If "Yes" to 6b, file Form 8870.*

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  Yes  No

	Yes	No
<b>5b</b>	Yes	
<b>6b</b>		No
<b>7b</b>		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000.  0

**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**Part VIII**

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEPIO CAPITAL LLC 50 CALIFORNIA STREET SUITE 3525 SAN FRANCISCO, CA 94111	CONSULTING	664,626
SDI RESIDUAL ASSETS LLC 6900 S 900 E 230 MIDVALE, UT 84047	CONSULTING	413,753
EAGLE CAPITAL MANAGEMENT LLC 499 PARK AVENUE 17TH FLOOR NEW YORK, NY 10022	CONSULTING	261,312
HOLLAND & HART 555 17TH STREET SUITE 3200 DENVER, CO 80202	LEGAL	98,598
LOOMIS SAYLES & COMPANY ONE FINANCIAL CENTER BOSTON, MA 02111	CONSULTING	92,856
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		<b>3</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> _____ _____	
<b>2</b> _____ _____	
<b>3</b> _____ _____	
<b>4</b> _____ _____	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> _____ _____	
<b>2</b> _____ _____	
All other program-related investments. See instructions.	
<b>3</b> _____ _____	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	<b>0</b>

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	343,103,415
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	15,534,447
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	121,665,762
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	480,303,624
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	480,303,624
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	7,204,554
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	473,099,070
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	23,654,954

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	23,654,954
<b>2a</b>	Tax on investment income for 2019 from Part VI, line 5. . . . .	<b>2a</b>	80,998
<b>b</b>	Income tax for 2019. (This does not include the tax from Part VI.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	80,998
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	23,573,956
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	23,573,956
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . .	<b>7</b>	23,573,956

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	30,285,196
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	30,285,196
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . .	<b>5</b>	80,998
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	30,204,198

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				23,573,956
<b>2</b> Undistributed income, if any, as of the end of 2019:				
<b>a</b> Enter amount for 2018 only. . . . .			0	
<b>b</b> Total for prior years: 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014. . . . .	1,242,325			
<b>b</b> From 2015. . . . .	2,491,086			
<b>c</b> From 2016. . . . .	7,031,154			
<b>d</b> From 2017. . . . .	1,561,134			
<b>e</b> From 2018. . . . .	4,022,026			
<b>f</b> Total of lines 3a through e. . . . .	16,347,725			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____ 30,285,196				
<b>a</b> Applied to 2018, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2019 distributable amount. . . . .				23,573,956
<b>e</b> Remaining amount distributed out of corpus	6,711,240			
<b>5</b> Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)				0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	23,058,965			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .	1,242,325			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a . . . . .	21,816,640			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2015. . . . .	2,491,086			
<b>b</b> Excess from 2016. . . . .	7,031,154			
<b>c</b> Excess from 2017. . . . .	1,561,134			
<b>d</b> Excess from 2018. . . . .	4,022,026			
<b>e</b> Excess from 2019. . . . .	6,711,240			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  
RALPH JOHNSON

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
SORENSEN LEGACY FOUNDATION  
6900 S 900 E SUITE 230  
MIDVALE, UT 84047  
(801) 461-9700

**b** The form in which applications should be submitted and information and materials they should include:  
APPLICANTS MAY APPLY ONLINE OR REQUEST A COPY OF THE GRANT APPLICATION IN PERSON. ALL APPLICATIONS ARE REVIEWED AND SCREENED BY THE FOUNDATION'S ADMINISTRATIVE MANAGER TO ENSURE THAT THE APPLICATION IS APPROPRIATE AND CONSISTENT WITH THE FOUNDATION'S CHARTER AND THAT THE APPLICANT IS APPROVED AND IN GOOD STANDING ACCORDING TO IRC 501(C)(3) REQUIREMENTS. AFTER THIS EVALUATION, CHARITABLE CONTRIBUTIONS AND GRANT APPLICATIONS MAY BE APPROVED BY A MAJORITY VOTE OF A QUORUM OF THE BOARD OF DIRECTORS. GRANT APPLICATIONS ARE REVIEWED BY THE BOARD OF DIRECTORS ON A QUARTERLY BASIS.

**c** Any submission deadlines:  
FIRST DAY OF THE MONTH PRIOR TO THE CALENDAR QUARTER.

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
APPLICATIONS MUST COMPLY WITH THE FOUNDATION'S POLICIES AND PROCEDURES.

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities (14, 10,838,786), 5 Net rental income from real estate (a, b), 6 Net rental income from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory (18, 15,410,511), 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal (0, 26,249,297), 13 Total (13, 26,249,297).

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with 3 columns: Question, Yes, No. Rows 1a(1), 1a(2), 1b(1) through 1b(6), 1c.

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash.

(2) Other assets.

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization.

(2) Purchases of assets from a noncharitable exempt organization.

(3) Rental of facilities, equipment, or other assets.

(4) Reimbursement arrangements.

(5) Loans or loan guarantees.

(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee, Date (2020-11-11), Title

May the IRS discuss this return with the preparer shown below (see instr.) Yes No

Paid Preparer Use Only

Table with 5 columns: Print/Type preparer's name, Preparer's Signature, Date, Check if self-employed, PTIN. Includes firm name and address.

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAINS	P	2018-01-01	2019-12-31
REIHDE	P	2018-01-01	2019-12-31
KABOUTER	P	2019-01-01	2019-12-31
REIHDE	P	2018-01-01	2019-12-31
KABOUTER	P	2018-01-01	2019-12-31
LS REAL ESTATE IV	P	2018-01-01	2019-12-31
CZECH II SENIOR LOAN TRUST	P	2018-01-01	2019-12-31
BLACKSTONE ALTERNATIVES	P	2014-10-16	2019-07-03
CARLYLE EUROPEAN	P	2014-05-23	2019-07-03
CZECH II SENIOR LOAN TRUST	P	2013-08-23	2019-07-03

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,410,511		1,079,961	14,330,550
		13,180,742	-13,180,742
		254,373	-254,373
		214,631	-214,631
		115,535	-115,535
187,898			187,898
		28,318	-28,318
459,905		417,871	42,034
714,878		799,775	-84,897
10,650		15,091	-4,441

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			14,330,550
			-13,180,742
			-254,373
			-214,631
			-115,535
			187,898
			-28,318
			42,034
			-84,897
			-4,441

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, <b>(a)</b> 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo., day, yr.)	<b>(d)</b> Date sold (mo., day, yr.)
CZECH III SENIOR LOAN TRUST	P	2016-04-18	2019-07-03
GSO MEZANINE FINANCE	P	2011-12-07	2019-07-03
LS REAL ESTATE IV	P	2015-10-13	2019-07-03
SLP IV TECHNOLOGY IV	P	2012-12-06	2019-07-03


**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
264,715		271,130	-6,415
218,389		589,057	-370,668
233,441		208,106	25,335
945,913		710,158	235,755

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
<b>(i)</b> F.M.V. as of 12/31/69	<b>(j)</b> Adjusted basis as of 12/31/69	<b>(k)</b> Excess of col. (i) over col. (j), if any	
			-6,415
			-370,668
			25,335
			235,755

**Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ANN CROCKER  PO BOX 65912 SALT LAKE CITY, UT 841650912	DIRECTOR 4.00	63,500	0	0
GARY CROCKER PO BOX 65912 SALT LAKE CITY, UT 841650912	DIRECTOR 4.00	70,500	0	0
CHRISTINE HARRIS PO BOX 65912 SALT LAKE CITY, UT 841650912	DIRECTOR 3.00	47,000	0	0
DALE HARRIS PO BOX 65912 SALT LAKE CITY, UT 841650912	DIRECTOR 4.00	68,000	0	0
SHAUNA JOHNSON PO BOX 65912 SALT LAKE CITY, UT 841650912	DIRECTOR 4.00	66,500	0	0
RALPH JOHNSON PO BOX 65912 SALT LAKE CITY, UT 841650912	DIRECTOR 5.00	81,000	0	0
CAROL SMITH PO BOX 65912 SALT LAKE CITY, UT 841650912	DIRECTOR 3.00	54,500	0	0
THOM WILLIAMSEN PO BOX 65912 SALT LAKE CITY, UT 841650912	DIRECTOR 4.00	57,500	0	0
GAIL WILLIAMSEN PO BOX 65912 SALT LAKE CITY, UT 841650912	DIRECTOR 4.00	69,500	0	0



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ABILITY FOUNDATION 5236 GREENPINE DRIVE SALT LAKE CITY, UT 84123	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
AFRICA HELP LINE SOCIETY INC 8916 S 4420 W WEST JORDAN, UT 84088	NONE	PC	GENERAL CHARITABLE PURPOSES	56,690
ALLIANCE HOUSE 1724 S MAIN ST SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY 941 E 3300 S SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
AMERICAN FESTIVAL CHORUS & ORCHESTRA 4060 OLD MAIN HILL LOGAN, UT 84322	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
AMERICAN HEART ASSOCIATION 465 S 400 E SUITE 110 SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN INDIAN SERVICES 1902 NORTH CANYON ROAD SUITE 100 PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	70,000
AMERICAN RED CROSS 555 E 300 S SUITE 200 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	45,000
AND JUSTICE FOR ALL 205 N 400 W SALT LAKE CITY, UT 84103	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
<b>Total . . . . .</b>				<b>29,117,936</b>

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
APPLIED TECHNOLOGY FOUNDATION 508 E SOUTH TEMPLE A45 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
ART ACCESS230 S 500 W 125 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
ARTHRITIS FOUNDATION 4424 S 700 E SUITE 180 SALT LAKE CITY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ARTISTIC RESOURCES FOR TEACHERS & STUDENTS 4001 S 700 E 500 SALT LAKE CITY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
ASIAN ASSOCIATION OF UTAH 1588 S MAJOR STREET SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
ASSISTANCE LEAGUE OF SALT LAKE PO BOX 9353 SALT LAKE CITY, UT 84109	NONE	PC	GENERAL CHARITABLE PURPOSES	17,500
<b>Total . . . . .</b>				<b>29,117,936</b>

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BAD DOG ARTS 824 S 400 W SUITE B129 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
BALLET WEST50 W 200 S SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
BECKET FUND FOR RELIGIOUS LIBERTY 1200 NEW HAMPSHIRE AVE NW WASHINGTON, DC 20036	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
<b>Total . . . . .</b>				29,117,936

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BEST BUDDIES UTAH 1192 E DRAPER PKWY 103 DRAPER, UT 84020	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
BRIDGERLAND COMMUNITY ICE ARENA (ECCLES ICE) 2825 N 200 E LOGAN, UT 84341	NONE	PC	GENERAL CHARITABLE PURPOSES	9,500
BRIGHAM YOUNG UNIVERSITYB-72 PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	1,295,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BRIGHAM YOUNG UNIVERSITY - HAWAII 52-220 KULANUI STREET LAIE, HI 96762	NONE	PC	GENERAL CHARITABLE PURPOSES	1,000,000
BUILDING YOUTH AROUND THE WORLD 198 E 4500 S MURRAY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
CACHE VALLEY COWBOY RENDEZVOUS 60 W CANYON ROAD PARADISE, UT 84328	NONE	PC	GENERAL CHARITABLE PURPOSES	18,500
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CALLED2SERVE FOUNDATION 2250 N UNIVERSITY AVE PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	300,000
CANYON CREEK WOMEN'S CRISIS CENTER 95 N MAIN STREET 22 CEDAR CITY, UT 84720	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
CATHOLIC COMMUNITY SERVICES OF UTAH 745 E 300 S SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHABAD LUBAVITCH OF UTAH 1760 S 1100 E SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
CHILD AND FAMILY SUPPORT CENTER OF CACHE 380 W 400 N LOGAN, UT 84341	NONE	PC	GENERAL CHARITABLE PURPOSES	45,000
CHILDREN'S CENTER 350 S 400 E SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	35,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHILDREN'S SERVICE SOCIETY OF UTAH 124 S 400 E 400 SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
CHRISTMAS BOX INTERNATIONAL 3660 S WEST TEMPLE SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
COMMON GROUND OUTDOOR ADVENTURES INC 335 N 100 E LOGAN, UT 84321	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMMUNITY DEVELOPMENT CORPORATION 501 E 1700 S SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
COMMUNITY HEALTH CONNECT 591 S STATE ST PROVO, UT 84606	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
COMMUNITY NURSING SERVICES 2830 S REDWOOD ROAD WEST VALLEY CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	55,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMMUNITY OPTIONS 2964 W 4700 S 208 TAYLORSVILLE, UT 84129	NONE	PC	GENERAL CHARITABLE PURPOSES	-1,118
COMUNIDADES UNIDES 1750 W RESEARCH WAY SUITE 102 WEST VALLEY CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	8,500
CROSSROADS URBAN CENTER 347 S 400 E SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DALE B HULL FOUNDATION FOR NEUROLOGICAL REHAB (NEUROWORX) 10376 S JORDAN GATEWAY SOUTH JORDAN, UT 84095	NONE	PC	GENERAL CHARITABLE PURPOSES	1,000,000
DAVIS PERFORMING ARTS ASSOCIATION 525 N 400 W CENTERVILLE, UT 84014	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
DISCOVERY GATEWAY CHILDREN'S MUSEUM 444 W 100 S SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEW YORK, NY 21741	NONE	PC	GENERAL CHARITABLE PURPOSES	150,000
EATS PARK CITYPO BOX 682896 PARK CITY, UT 84067	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
ELIZABETH ACADEMY 1916 LAKEWOOD DRIVE SALT LAKE CITY, UT 84117	NONE	PC	GENERAL CHARITABLE PURPOSES	4,435,286
<b>Total . . . . .</b>				<b>29,117,936</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ENGLISH LANGUAGE CENTER OF CACHE CO 1544 N 200 W LOGAN, UT 84341	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
ENGLISH SKILLS LEARNING CENTER 4444 S 700 E SUITE 100 SALT LAKE CITY, UT 84103	NONE	PC	GENERAL CHARITABLE PURPOSES	35,000
ENTRAIDE US INC 852 E NORTHCLIFFE DRIVE SALT LAKE CITY, UT 84103	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
<b>Total . . . . .</b>				<b>29,117,936</b>

**▶ 3a**



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ENVISION UTAH254 S 600 E 201 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
EPICENTERPO BOX 444 GREEN RIVER, UT 84525	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
EXCELLENCE IN THE COMMUNITY 10073 STONE WALL COURT SANDY, UT 84092	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EYE CARE FOR KIDS FOUNDATION 6911 S STATE MIDVALE, UT 84047	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
FAMILY COUNSELING SERVICE OF NORTHERN UTAH 3518 WASHINGTON BLVD OGDEN, UT 84403	NONE	PC	GENERAL CHARITABLE PURPOSES	8,000
FAMILY PROMISE OF SALT LAKE CITY 814 WEST 800 SOUTH SALT LAKE CITY, UT 84104	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FAMILY SUPPORT CENTER OF SW UTAH 751 S 300 E CEDAR CITY, UT 84720	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
FAMILY SUPPORT CENTER OF WASHINGTON COUNTY 310 W 200 N ST GEORGE, UT 84770	NONE	PC	GENERAL CHARITABLE PURPOSES	8,000
FIRST STEP HOUSE INC 411 GRANT STREET SALT LAKE CITY, UT 84116	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
<b>Total . . . . .</b>				<b>29,117,936</b>

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FIT TO RECOVER INC789 W 1390 S SALT LAKE CITY, UT 84104	NONE	PC	GENERAL CHARITABLE PURPOSES	27,000
FOUR CORNERS SCHOOL OF OUTDOOR EDUCATION PO BOX 1029 MONTICELLO, UT 84535	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
FREE WHEELCHAIR MISSION 15279 ALTON PARKWAY 300 IRVINE, CA 92618	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRIENDS FOR SIGHT661 S 200 E SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
FRIENDS OF ARCHES AND CANYONLANDS PARKS 2282 S WEST RESOURCE BLVD MOAB, UT 84534	NONE	PC	GENERAL CHARITABLE PURPOSES	7,500
FRIENDS OF THE COALITION 299 E 900 S PROVO, UT 84606	NONE	PC	GENERAL CHARITABLE PURPOSES	65,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRIENDS OF THE GREAT SALT LAKE PO BOX 2655 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	7,500
FRIENDS OF THE GREEN RIVER PO BOX 191 GREEN RIVER, UT 84525	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
FRIENDS OF THE MOAB FOLK MUSIC FESTIVAL PO BOX 1082 MOAB, UT 84532	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
FUTUREINDESIGN INC 720 W PRICE RIVER DR PRICE, UT 84501	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
GRANITE EDUCATION FOUNDATION 2500 S STATE STREET SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
GREEN RIVER CHEER ASSOCIATION PO BOX 295 GREEN RIVER, UT 84525	NONE	PC	GENERAL CHARITABLE PURPOSES	17,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GREENTREE YOGA OF UTAH INC 2961 LOSTWOOD DR SANDY, UT 84092	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
GUIDE DOGS FOR THE BLIND INC 350 LOS RANCHITOS RD SAN RAFAEL, CA 94903	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
HABITAT FOR HUMANITY OF CASTLE COUNTRY PO BOX 724 PRICE, UT 84501	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HABITAT FOR HUMANITY OF SUMMIT AND WASATCH PO BOX 682704 PARK CITY, UT 84067	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
HABITAT OF HUMANITY OF SOUTHWEST UTAH 835 S BLUFF STREET ST GEORGE, UT 84770	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
HAPPY FACTORY INC896 N 2175 CIRCLE CEDAR CITY, UT 84721	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HEALING THE CHILDREN 4142 W 105TH WAY WESTMINSTER, CO 80031	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
HEALTH INTEGRATION AND RESILIENCY CENTER 1909 TEXAS ST SALT LAKE CITY, UT 84108	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
HEART & SOULPO BOX 526142 SALT LAKE CITY, UT 84152	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HELPING HAND ASSOCIATION INC 974 E SOUTH TEMPLE SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON, DC 20003	NONE	PC	GENERAL CHARITABLE PURPOSES	70,000
HOLDING OUT HELP 748 E PIONEER ROAD DRAPER, UT 84020	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOLE ON THE ROCK FOUNDATION 1345 MEADOWLARK ROAD OREM, UT 84097	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
HOLY CROSS MINISTRIES 860 E 4500 S 204 SALT LAKE CITY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
HOWARD CENTER 934 N MAIN ST ROCKFORD, IL 61103	NONE	PC	GENERAL CHARITABLE PURPOSES	150,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HUMANE SOCIETY OF UTAH 4242 S 300 W MURRAY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	8,500
IHHELPP INC2553 N 1000 E PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
IMMIGRANT LEGAL SERVICES 4055 S 700 E 200 SALT LAKE CITY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
INDIGENOUS INTERNATIONAL 153 E 600 N PROVO, UT 84606	NONE	PC	GENERAL CHARITABLE PURPOSES	12,000
INTERMOUNTAIN SPECIALIZED ABUSE TREATMENT 1555 W 2200 S SUITE A WEST VALLEY CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
INTERNATIONAL RESCUE COMMITTEE INC PO BOX 3988 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	41,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			29,117,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JDRF INTERNATIONAL 132 S 600 E SUITE 100 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
JEWISH FAMILY SERVICE 1111 E BRICKYARD ROAD 218 SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
JUNIOR ACHIEVEMENT OF UTAH 515 E 100 S SUITE 200 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
KIDS ON THE MOVE INC 475 W 260 N OREM, UT 84057	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
KONY CHARITIES 619 S BLUFF TOWER 1 SUITE 300 ST GEORGE, UT 84770	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
LEARNING CENTER FOR FAMILIES 2044 S MESA PALMS ST GEORGE, UT 84770	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	29,117,936



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LIVE YOUR DREAM3651 N 100 E PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
LOGAN COMMUNITY FOUNDATION PO BOX 6652 NORTH LOGAN, UT 84341	NONE	PC	GENERAL CHARITABLE PURPOSES	7,000
LOVELAND LIVING PLANET AQUARIUM 12033 S LONE PEAK PKWY DRAPER, UT 84020	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MALIHEH FREE CLINIC 415 E 3900 S SOUTH SALT LAKE, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	70,000
MANNERS GOLDEN RULE FOUNDATION 444 E 200 S SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	12,500
MOAB VALLEY MULTICULTURAL CENTER 156 N 100 W MOAB, UT 84532	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
<b>Total . . . . .</b>				<b>29,117,936</b>

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MUSIC THEATRE WESTPO BOX 3542 LOGAN, UT 84323	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
MY STORY MATTERS991 N 600 E SPRINGVILLE, UT 84663	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
NATIONAL ALLIANCE MENTAL ILLNESS UTAH 450 S 900 E SUITE 160 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	45,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL INVESTORS HALL OF FAME 3701 HIGHLAND PARK NW NORTH CANTON, OH 44720	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
NATIONAL MULTIPLE SCLEROSIS SOCIETY 6364 S HIGHLAND DRIVE SUITE 101 SALT LAKE CITY, UT 84121	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
NATIONAL ORGANIZATION FOR MARRIAGE 2029 K STREET NW 300 WASHINGTON, DC 20006	NONE	PC	GENERAL CHARITABLE PURPOSES	150,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEEDS BEYOND MEDICINE PO BOX 521618 SALT LAKE CITY, UT 84152	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
NEIGHBORHOOD HOUSE ASSOCIATION 1050 W 500 S SALT LAKE CITY, UT 84104	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
NEIGHBORHOOD HOUSING SERVICES OF PROVO 39 W 300 N PROVO, UT 84601	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NOVA CHAMBER MUSIC SERIES 10493 DIMPLE DELL RD SANDY, UT 84092	NONE	PC	GENERAL CHARITABLE PURPOSES	2,500
NOVA PRINCIPLES FOUNDATION PO BOX 138 LEHI, UT 84043	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
OFF BROADWAY THEATRE PO BOX 2198 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OGDEN DINOSAUR PARK AND MUSEUM FOUNDATION 1544 PARK BLVD OGDEN, UT 84401	NONE	PC	GENERAL CHARITABLE PURPOSES	14,600
ON PITCH PERFORMING ARTS INC 587 N MAIN ST LAYTON, UT 84041	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
ONE HEART WORLDWIDE 1818 PACHECO ST SAN FRANCISCO, CA 94116	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b>				<b>29,117,936</b>

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OPERATION WARM INC 6 DICKINSON DRIVE SUITE 314 CHADDS FORD, PA 19317	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
PARK CITY TOTS 1850 SIDEWINDER DR 140 PARK CITY, UT 84060	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
PEACE HOUSE INC 1960 SINDEWINDER DR PARK CITY, UT 84060	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PEOPLES HEALTH CLINIC PO BOX 681558 PARK CITY, UT 84068	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
PLAYWORKS EDUCATION ENERGIZED 1214 WILMINGTON AVE 102 SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
PREVENT CHILD ABUSE UTAH 2955 HARRISON BLVD SUITE 104 OGDEN, UT 84403	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RACE SWAMI1208 BROWNING AVE SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
RACING FOR ORPHANS WITH DOWN SYNDROME 505 NORTH MATTERHORN DRIVE ALPINE, UT 84004	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
RAPE RECOVERY CENTER2035 S 1300 E SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
<b>Total . . . . .</b>			<b>▶ 3a</b>	29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
REPERTORY DANCE THEATER 138 W BROADWAY SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
RONALD MCDONALD HOUSE CHARITIES 935 E SOUTH TEMPLE SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
SALT CONTEMPORARY DANCE 712 S 100 W LEHI, UT 84043	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SALT LAKE CITY BICYCLE COLLECTIVE PO BOX 1028 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
SALT LAKE CITY MISSION PO BOX 142 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	80,000
SALT LAKE DONATED DENTAL SERVICES 1383 S 900 W SALT LAKE CITY, UT 84104	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SALT LAKE NEIGHBORHOOD HOUSING 622 W 500 N SALT LAKE CITY, UT 84116	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
SALT LAKE VALLEY HABITAT FOR HUMANITY 1276 S 500 W SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
SALTY CRICKET COMPOSERS COLLECTIVE 438 N 100 W SALT LAKE CITY, UT 84116	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANDY AREA CHAMBER YOUNG ENTREPRENEURS 35 E 9270 S SANDY, UT 84070	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
SCOTTISH RITE FOUNDATION 650 E SOUTH TEMPLE SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	39,000
SENIOR CHARITY CARE FOUNDATION PO BOX 744 KAYSVILLE, UT 84037	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
<b>Total . . . . .</b>				<b>29,117,936</b>

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SHARING PLACE INC1695 E 3300 S SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
SILVER REEF FOUNDATION INC 1903 WELLS FARGO RD LEEDS, UT 84746	NONE	PC	GENERAL CHARITABLE PURPOSES	15,250
SNOWBASIN ADAPTIVE SPORTS EDUCATION PO BOX 1193 EDEN, UT 84310	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOUTH VALLEY SANCTUARY PO BOX 1028 WEST JORDAN, UT 84084	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
SOUTHEAST UTAH COMMUNITY DEVELOPMENT CORP PO BOX 893 PRICE, UT 84501	NONE	PC	GENERAL CHARITABLE PURPOSES	32,000
SOUTHERN SUDAN HUMANITARIAN 4908 WAIMEA WAY HOLLADAY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOUTHERN UTAH UNIVERSITY 13 S 300 W CEDAR CITY, UT 84720	NONE	PC	GENERAL CHARITABLE PURPOSES	175,000
SOUTHERN VIRGINIA UNIVERSITY ONE UNIVERSITY HILL DR BUENA VISTA, VA 24416	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
ST ANNE'S CENTER 137 W BINFORD OGDEN, UT 84401	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b>				29,117,936

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SUCCESS IN EDUCATION FOUNDATION 405 S MAIN STREET 1200 SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
SUDDEN ARRHYTHMIA DEATH SYNDROME 508 E SOUTH TEMPLE 202 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
TEMPLE SHUTTLE INC 11006 VEIRS MILL ROAD SUITE L15-231 WHEATON, MD 20902	NONE	PC	GENERAL CHARITABLE PURPOSES	-5,265
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE ADOPTION EXCHANGE 7414 S STATE ST MIDVALE, UT 84047	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
THE CHURCH OF JESUS CHRIST OF LATER DAY SAINTS 50 E SOUTH TEMPLE SALT LAKE CITY, UT 84150	NONE	PC	GENERAL CHARITABLE PURPOSES	350,000
THE FAMILY CONNECTION CENTER 1360 E 1450 S CLEARFIELD, UT 84015	NONE	PC	GENERAL CHARITABLE PURPOSES	32,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE FOUNDATION FOR FAMILY LIFE OF UTAH 1878 W 12600 S 230 RIVERTON, UT 84065	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
THE GOOD SAMARITAN FOUNDATION 6925 UNION PARK CENTER 500 MIDVALE, UT 84047	NONE	PF	GENERAL CHARITABLE PURPOSES	40,000
THE GREEN URBAN LUNCH BOX 2026 S 500 E SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b>				<b>29,117,936</b>

**▶ 3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE INN BETWEEN 340 S GOSHEN ST SALT LAKE CITY, UT 84104	NONE	PC	GENERAL CHARITABLE PURPOSES	65,705
THE INTERPRETER FOUNDATION 152 WESTVIEW DR OREM, UT 84058	NONE	PC	GENERAL CHARITABLE PURPOSES	70,000
THE OPPORTUNITY FOUNDATION OF AMERICA 7166 VILLANDRIE LANE SALT LAKE CITY, UT 84121	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE ORCHESTRA OF SOUTHERN UTAH PO BOX 312 CEDAR CITY, UT 84721	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
THE PARK CITY FOUNDATION PO BOX 681499 PARK CITY, UT 84068	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
THE RACHEL COVEY FOUNDATION PO BOX 1399 AMERICAN FORK, UT 84003	NONE	PC	GENERAL CHARITABLE PURPOSES	290,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE ROAD HOME210 S RIO GRANDE SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	400,000
THE SALVATION ARMY438 S 900 W SALT LAKE CITY, UT 84104	NONE	PC	GENERAL CHARITABLE PURPOSES	55,000
THE UTAH 1033 FOUNDATION PO BOX 4522 PARK CITY, UT 84060	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE WORK ACTIVITY CENTER 1275 W 2320 S WEST VALLEY CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
THERAPY ANIMALS OF UTAH 2459 W 300 N PROVO, UT 84601	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
TIMPANOGOS LEGAL CENTER 3301 N UNIVERSITY AVENUE PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	45,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TUACAHN CENTER FOR THE ARTS 1100 N TUACAHN DRIVE IVINS, UT 84738	NONE	PC	GENERAL CHARITABLE PURPOSES	300,000
U CAN LEARN 6375 S HIGHLAND DRIVE 202 SALT LAKE CITY, UT 84121	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
UNIFIED POLICE DEPARTMENT 3365 S 900 W SALT LAKE CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY OF CENTRAL AND SOUTHERN UTAH 1048 N 100 W PROVO, UT 84603	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
UNIVERSITY OF UTAH 1395 E PRESIDENTS CIRCLE SALT LAKE CITY, UT 84112	NONE	PC	GENERAL CHARITABLE PURPOSES	1,425,877
UTAH BICYCLE COALITION 1420 EDISON STREET SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UTAH CHAMBER ARTISTS 11640 S LITTLER ROAD SANDY, UT 84092	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
UTAH COUNCIL OF THE BLIND 1301 W 500 S WOODS CROSS, UT 84087	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
UTAH CULTURAL CELEBRATION 1355 W 3100 S WEST VALLEY CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	6,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UTAH FOOD BANK 3150 S 900 W SALT LAKE CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	450,000
UTAH FOUNDATION 150 S STATE ST 444 SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
UTAH HEALTH AND HUMAN RIGHTS PROJECT 225 S 200 E SUITE 250 SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UTAH PARTNERS FOR HEALTH 3665 S 8400 W MAGNA, UT 84044	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
UTAH POLICE CIVILIAN ASSOCIATION INC 230 W 200 S 2608 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
UTAH STATE OFFICE OF EDUCATION PO BOX 144200 SALT LAKE CITY, UT 84114	NONE	PC	GENERAL CHARITABLE PURPOSES	65,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UTAH STATE UNIVERSITY 4015 OLD MAIN HILL LOGAN, UT 84322	NONE	PC	GENERAL CHARITABLE PURPOSES	780,000
UTAH SYMPHONY AND OPERA 123 W SOUTH TEMPLE SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	350,000
UTAH VALLEY FAMILY SUPPORT CENTER 1255 N 1200 W OREM, UT 84057	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UTAH VALLEY HEALTHCARE FOUNDATION 36 S STATE ST SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	3,000,000
UTAH YOUTH VILLAGE 5800 S HIGHLAND DRIVE HOLLADAY, UT 84121	NONE	PC	GENERAL CHARITABLE PURPOSES	775,000
VALLEY MENTAL HEALTH 5965 S 900 E SUITE 420 SALT LAKE CITY, UT 84121	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
<b>Total . . . . .</b>				<b>29,117,936</b>

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VISUAL ART INSTITUTE 2901 S HIGHLAND DR SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	18,510
VOLUNTEERS OF AMERICA 435 BEARCAT DRIVE SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	70,000
WARRIOR RISING 11614 S ANNA EMILY DR SOUTH JORDAN, UT 84095	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WASATCH ADAPTIVE SPORTS 9385 S SNOWBIRD CENTER DRIVE SNOWBIRD, UT 84092	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
WASATCH COMMUNITY GARDENS 824 S 400 W B127 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
WASATCH FORENSIC NURSES 1565 E 3300 S SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WASATCH HOMELESS HEALTH CARE INC 409 S 400 W SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	75,000
WESTMINSTER COLLEGE1840 S 1300 E SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
WOMEN OF THE WORLD3347 S MAIN ST SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WOW UTAH INC 14268 LONG RIDGE DRIVE HERRIMAN, UT 84096	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
YMCA OF NORTHERN UTAH 3048 W 1800 N CLINTON, UT 84015	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
YOUTH FUTURES 2760 ADAMS AVE OGDEN, UT 84403	NONE	PC	GENERAL CHARITABLE PURPOSES	85,000
<b>Total . . . . .</b>				29,117,936

**▶ 3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
YOUTH WINTERSPORTS ALLIANCE PO BOX 681698 PARK CITY, UT 84068	NONE	PC	GENERAL CHARITABLE PURPOSES	6,000
YOUTHLINC 1140 EAST BRICKYARD ROAD 76 SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
ZAMBIA'S SCHOLARSHIP FUND 6035 N 4500 W BEAR RIVER CITY, UT 84301	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AGAPE COMMUNITY CENTER 844 E 100 S PAYSON, UT 84651	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
ALBANIAN FAITH IN EVERY FOOTSTEP 222 S MAIN STREET SUITE 2200 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
ALF ENGEN SKI MUSEUM FOUNDATION 3419 OLYMPIC PARKWAY PARK CITY, UT 84098	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
AMERICAN CENTER FOR LAW AND JUSTICE INC 1333 REGENT UNIVERSITY DR SUITE 101 VIRGINIA BEACH, VA 23464	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
ASSISTANCE LEAGUE OF SOUTHERN UTAH PO BOX 910728 ST GEORGE, UT 84791	NONE	PC	GENERAL CHARITABLE PURPOSES	2,500
BWILD26 S RIO GRANDE ST SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CANCER WELLNESS HOUSE INC 59 S 1100 E SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
CENTER FOR WOMEN AND CHILDREN IN CRISIS 1433 E 840 N OREM, UT 84097	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
CHILDREN'S THEATRE AND SCHOOL OF ARTS 3605 S STATE ST SOUTH SALT LAKE, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	7,500
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CIRCLE THE WAGONS 2255 E SUNNYSIDE AVE SALT LAKE CITY, UT 84158	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
CITIZENS AGAINST PHYSICAL & SEXUAL ABUSE 308 W 1000 N LOGAN, UT 84321	NONE	PC	GENERAL CHARITABLE PURPOSES	125,000
CITY OF NAUVOO60 N BLUFF STREET NAUVOO, IL 62354	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COMMUNITY ACTION SERVICES 815 S FREEDOM BLVD 100 PROVO, UT 84601	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
CONSERVATIVE PARTNERSHIP INSTITUTE INC 611 PENNSYLVANIA AVE SE 407 WASHINGTON, DC 20007	NONE	PC	GENERAL CHARITABLE PURPOSES	75,000
COTTAGES OF HOPE INC 2724 WASHINGTON BLVD OGDEN, UT 84401	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CRAFT LAKE CITY 351 PIERPONT AVE 4B SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	7,000
CURESEARCH FOR CHILDREN'S CANCER 4600 EAST-WEST HIGHWAY 600 BETHESDA, MD 20814	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
DAVIS EDUCATION FOUNDATION 45 E STATE ST FARMINGTON, UT 84024	NONE	PC	GENERAL CHARITABLE PURPOSES	36,100
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DAVIS SCHOOL DISTRICT 45 E STATE ST FARMINGTON, UT 84024	NONE	PC	GENERAL CHARITABLE PURPOSES	500
DEVELOPMENTAL RECREATIONAL ART WORKSHOPS 752 6TH AVE SALT LAKE CITY, UT 84103	NONE	PC	GENERAL CHARITABLE PURPOSES	800
ECCLES COMMUNITY ART CENTER 2580 JEFFERSON AVE OGDEN, UT 84401	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
EMERGENCY USA31 W 34TH ST 8138 NEW YORK CITY, NY 10001	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
EMPOWER MALI10412 N OAK CIRCLE HIGHLAND, UT 84003	NONE	PC	GENERAL CHARITABLE PURPOSES	22,500
END VIOLENCE AGAINST WOMEN 145 S MAIN ST COLVILLE, WA 99114	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FAMILY PROMISE OF OGDEN 127 24TH STREET 2 OGDEN, UT 84401	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
FAMILY SUPPORT CENTER 1760 WEST 4805 SOUTH TAYLORSVILLE, UT 84129	NONE	PC	GENERAL CHARITABLE PURPOSES	45,000
FATHERS AND FAMILIES COALITION OF UTAH 5492 WEST CHANTRY ROAD WEST VALLEY CITY, UT 84120	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FIRST AMENDMENT PARTNERSHIP 1730 MAIN STREET NW 909 WASHINGTON, DC 20036	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
FOREVER YOUNG FOUNDATION 1424 S STAPLEY DR MESA, AZ 84058	NONE	PC	GENERAL CHARITABLE PURPOSES	35,000
FRIENDS OF SWITCHPOINT INC 948 N 1300 W ST GEORGE, UT 84770	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRIENDS OF THE CHILDREN 44 NE MORRIS STREET PORTLAND, OR 97212	NONE	PC	GENERAL CHARITABLE PURPOSES	75,000
FRIENDS OF TRACY AVIARY 589 EAST 1300 SOUTH SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	7,500
GIRL SCOUTS OF UTAH 445 EAST 4500 SOUTH SALT LAKE CITY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GIRLS ON THE RUN SALT LAKE CITY INC 1625 FOOTHILL DR SALT LAKE CITY, UT 84108	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
GRADUATE THEOLOGICAL UNION 2400 RIDGE ROAD BERKELEY, CA 94709	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
GRAND COUNTY SCHOOL DISTRICT 264 SOUTH 400 EAST MOAB, UT 84532	NONE	PC	GENERAL CHARITABLE PURPOSES	11,600
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GUADALUPE CENTER EDUCATIONAL PROGRAMS 1385 N 1200 W SALT LAKE CITY, UT 84116	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
HAITI HEALTH INITIATIVE 44 E 1430 N OREM, UT 84057	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
HALE CENTER THEATRE 9900 SOUTH MONROE ST SANDY, UT 84070	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HEARTS KNIT TOGETHER 4124 LIBERTY CREEK DR SOUTH JORDAN, UT 84009	NONE	PC	GENERAL CHARITABLE PURPOSES	70,000
IMPACT MENTAL HEALTH (POLIZZI) 515 E 4500 S STE G220 SALT LAKE CITY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
INTERNET SAFETY KIDS 2824 E SNOW MOUNTAIN DR SANDY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
INTREPID FALLEN HEROES FUND ONE INTREPID SQUARE W 46TH STREET 12TH AVE NEW YORK, NY 10036	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
IRON COUNTY CARE AND SHARE 222 WEST 900 NORTH CEDAR CITY, UT 84721	NONE	PC	GENERAL CHARITABLE PURPOSES	45,000
JUMP THE MOON FOUNDATION 553 N MAIN LOGAN, UT 84321	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JUNIOR LEAGUE OF SALT LAKE CITY INC 526 E 300 S SALT LAKE CITY, UT 84121	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
KIDNECTED WORLD 115 SOCIAL HALL AVE SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
LIBERTAS INSTITUTE 785 E 200 S 2 LEHI, UT 84043	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MOBILE SURGERY INTERNATIONAL INC 3803 LITTLE COTTONWOOD LANE SANDY, UT 84092	NONE	PC	GENERAL CHARITABLE PURPOSES	300,000
MONROE LIONS CLUB10 NORTH MAIN MONROE, UT 84754	NONE	PC	GENERAL CHARITABLE PURPOSES	60,000
MORMON ARTS CENTER INC 456 RIVERSIDE DRIVE 10A NEW YORK, NY 10027	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MOUNT HYRUM ACADEMY 11100 S REDWOOD ROAD SOUTH JORDAN, UT 84095	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
MOUNTAINLANDS COMMUNITY HEALTH CENTER INC 589 S STATE STREET PROVO, UT 84606	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
MOUNTAINLANDS COMMUNITY HOUSING ASSOCIATION 1960 SIDEWINDER DRIVE SUITE 107 PARK CITY, UT 84060	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			29,117,936

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MULLY CHILDRENS FAMILY USA INC 3000 OLD ALABAMA ROAD 119-302 ALPHARETTA, GA 30022	NONE	PC	GENERAL CHARITABLE PURPOSES	550,000
MUNDI PROJECTPO BOX 520696 SALT LAKE CITY, UT 84152	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
MUSANA JEWELRY 5060 S 100 W SUITE 1 PROVO, UT 84601	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NATIONAL KIDNEY FOUNDATION INC 3707 NORTH CANYON ROAD SUITE 1D PROVO, UT 84601	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
NATURE CONSERVANCY IN UTAH 559 EAST SOUTH TEMPLE SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
NEW HOPE CRISIS CENTER OF BOX ELDER COUNTY 435 EAST 700 SOUTH BRIGHAM CITY, UT 84302	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW YELLOWSTONE 222 EAST MAIN STREET SUITE 301 BOZEMAN, MT 59715	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
NOW I CAN FOUNDATION 1675 N FREEDOM BLVD PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	16,000
ODYSSEY DANCE THEATRE 11452 S CRANBERRY HILL CT DRAPER, UT 84020	NONE	PC	GENERAL CHARITABLE PURPOSES	1,500
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ODYSSEY HOUSE INC UTAH 344 E 100 S SUITE 301 SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	35,000
ORRIN G HATCH FOUNDATION 411 E SOUTH TEMPLE SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	562,500
OUELESSEBOUGOU ALLIANCE 10 W 100 S 605 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OVERLAND ONE FOUNDATION 6441 WILLOW CREEK ROAD MOUNTAIN GREEN, UT 84050	NONE	PC	GENERAL CHARITABLE PURPOSES	80,000
PAWS ASSISTING VETERANS PO BOX 871 CORNELIUS, OR 97113	NONE	PC	GENERAL CHARITABLE PURPOSES	21,000
PHILAHARMONIC SOCIETY OF ORANGE COUNTY 2082 BUSINESS CENTER DR SUITE 100 IRVINE, CA 92612	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PHYSICIANS FOR PEACE 520 W 21ST G2103 NORFOLK, VA 23517	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
PINK ELEMENTARY 3650 OVERHILL DR FRISCO, TX 75034	NONE	PC	GENERAL CHARITABLE PURPOSES	167,000
RISE AND REBUILD FOUNDATION 3008 FALLENTINE ROAD SANDY, UT 84093	NONE	PC	GENERAL CHARITABLE PURPOSES	75,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SA LIFELINE FOUNDATION 2940 W MAPLE LOOP DRIVE L02 LEHI, UT 84043	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
SALT LAKE ARTS ACADEMY 844 SOUTH 200 EAST SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
SEAGER MEMORIAL CLINIC 2775 WALL AVE BASEMENT OGDEN, UT 84401	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SKYWARD SYMPHONY 467 W 1875 S APT C203 BOUNTIFUL, UT 84010	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
SOUTH SANPETE SCHOOL DISTRICT 10 NORTH MAIN MONROE, UT 84754	NONE	PC	GENERAL CHARITABLE PURPOSES	3,080
SPECIAL OLYMPICS UTAH INC 1400 S FOOTHILL DR 238 SALT LAKE CITY, UT 84108	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST GEORGE CHILDREN'S MUSEUM 86 S MAIN STREET ST GEORGE, UT 84770	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
ST GEORGE MUSIC THEATER COMPANY 212 N MAIN STREET ST GEORGE, UT 84770	NONE	PC	GENERAL CHARITABLE PURPOSES	33,000
STONE OF HOPE YOUTH 3354 S LOS ALTOS SALT LAKE CITY, UT 84109	NONE	PC	GENERAL CHARITABLE PURPOSES	13,800
<b>Total . . . . . ▶ 3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TEXAS PUBLIC POLICY FOUNDATION 901 CONGRESS AVE AUSTIN, TX 78701	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
THE FAMILY HISTORY GUIDE ASSOCIATION 2474 WOODCHUCK WAY SANDY, UT 84093	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
THE FOUNDATION FOR INDIGENOUS EDUCATION 3112 DARTAGNAN DRIVE POCATELLO, ID 83204	NONE	PF	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b>	<b>▶ 3a</b>			29,117,936



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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE JORDAN RIVER FOUNDATION 872 SOUTH WOODRUFF WAY SALT LAKE CITY, UT 84108	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
THE LIAHONA CHILDREN'S FOUNDATION 305 E 1230 N SPRINGVILLE, UT 84663	NONE	PC	GENERAL CHARITABLE PURPOSES	75,000
THE LITERACY PROJECT FOUNDATION 124 TUSTIN AVENUE SUITE 103 NEWPORT BEACH, CA 92663	NONE	PC	GENERAL CHARITABLE PURPOSES	8,275
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE MAGIC YARN PROJECT 9242 N EMERALD LAKE COVE CEDAR HILLS, UT 84062	NONE	PC	GENERAL CHARITABLE PURPOSES	7,500
THE SANDY CLUB A SAFE PLACE 450 E 8680 S SANDY, UT 84070	NONE	PC	GENERAL CHARITABLE PURPOSES	26,000
THE UTAH ANTI-BULLYING COALITION 35 EAST 9270 SOUTH SANDY, UT 84070	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE UTAH HEMOPHILIA FOUNDATION 772 E 3300 S SUITE 210 SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
THE WASHINGTON JEFFERSON & MADISON INSTITUTE 811 ETHAN ROAD LANTANA, TX 76226	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
THEIR STORY IS OUR STORY PO BOX 970771 OREM, UT 84097	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
TREKKING FOR KIDSP0 BOX 2074 OREM, UT 84059	NONE	PC	GENERAL CHARITABLE PURPOSES	8,500
UNITED STATES ASSOCIATION OF BLIND ATHLETES 1 OLYMPIC PLAZA COLORADO SPRINGS, CO 80909	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
UNITED WAY OF NORTHERN UTAH 2955 HARRISON BLVD SUITE 201 OGDEN, UT 84403	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNSHACKLEDPO BOX 651572 SALT LAKE CITY, UT 84165	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
UTAH ATHLETIC FOUNDATION 3419 OLYMPIC PARKWAY PARK CITY, UT 84098	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
UTAH CHILDREN 747 E SOUTH TEMPLE STE 100 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UTAH COALITION AGAINST PORNOGRAPHY PO BOX 2573 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
UTAH FESTIVAL OPERA COMPANY 59 SOUTH 100 WEST LOGAN, UT 84321	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
UTAH FOSTER CARE FOUNDATION 5296 SOUTH COMMERCE DRIVE 400 MURRAY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UTAH LIONS FOUNDATION 2435 S 1520 W SYRACUSE, UT 84075	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
UTAH PIONEER HERITAGE ARTS 1258 PITCHFORK ROAD MURRAY, UT 84123	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
UTAH THEATRE FESTIVAL CORPORATION 1178 S MOUNTAIN VIEW DR CEDAR CITY, UT 84720	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UTAH VALLEY UNIVERSITY 800 WEST UNIVERSITY PARKWAY OREM, UT 84058	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
UTAH YOUTH SYMPHONY ASSOCIATION 1292 FEDERAL HEIGHTS DR SALT LAKE CITY, UT 84103	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
WALDEN SCHOOL 4266 N UNIVERSITY AVE PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	77,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936



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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WASATCH & DISTRICT PIPE BANK 120 W CENTER STREET BOUNTIFUL, UT 84010	NONE	PC	GENERAL CHARITABLE PURPOSES	7,500
WEBER STATE UNIVERSITY 1265 VILLAGE DRIVE OGDEN, UT 84408	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
WESTERN REPERFUSION 2279 NORTH UNIVERSITY PARKWAY 193 PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	7,500
<b>Total . . . . .</b>				<b>29,117,936</b>

**▶ 3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WHEELCHAIR 4 KIDS INC 1976 S PINELLAS AVE TARPON SPRINGS, FL 34689	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
YWCA OF UTAH322 EAST 300 SOUTH SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
ZION NATURAL HISTORY ASSOCIATION 1 ZION NATIONAL PARK SPRINGDALE, UT 84767	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
<b>Total . . . . .</b>				29,117,936

**▶ 3a**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ZULOO HUMANITARIAN OUTREACH 5152 NORTH EDGEWOOD DRIVE SUITE 280 PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
THOM AND GAIL WILLIAMSEN FAMILY FOUNDATION 6900 S 900 E 230 MIDVALE, UT 84047	NONE	PF	GENERAL CHARITABLE PURPOSES	300,000
MORE GOOD FOUNDATION 3507 N UNIVERSITY AVE PROVO, UT 84604	NONE	PF	GENERAL CHARITABLE PURPOSES	150,000
<b>Total . . . . .</b> ▶ <b>3a</b>				29,117,936

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
JOAN AND TIM FENTON FAMILY FOUNDATION 6900 S 900 E 230 MIDVALE, UT 84047	NONE	PF	GENERAL CHARITABLE PURPOSES	443,746
JOSEPH AND KATHLEEN SORENSON LEGACY FOUNDATION 6440 S WASATCH BLVD 105 SALT LAKE CITY, UT 84121	NONE	PF	GENERAL CHARITABLE PURPOSES	2,125,000
<b>Total . . . . . ▶ 3a</b>				29,117,936

**TY 2019 Accounting Fees Schedule****Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING SERVICES	23,021	0		21,151

**TY 2019 Compensation Explanation****Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

Person Name	Explanation
RALPH JOHNSON	THE FOUNDATION INDIRECTLY OWNS 12.245% (VIA RE INVESTMENT HOLDINGS DELAWARE, LLC) OF SRP HOLDINGS, LLC. RALPH JOHNSON (A DIRECTOR) OWNS 11.334%, JOE SORENSON (A DIRECTOR) OWNS 3.549% AND MSICO, LLC (MAJORITY OWNED BY DIRECTORS) OWNS 71.122%. THE COMPANY OWNS A PARCEL OF LAND FOR INVESTMENT.
JOSEPH SORENSON	THE FOUNDATION INDIRECTLY OWNS 12.245% (VIA RE INVESTMENT HOLDINGS DELAWARE, LLC) OF SRP HOLDINGS, LLC. RALPH JOHNSON (A DIRECTOR) OWNS 11.334%, JOE SORENSON (A DIRECTOR) OWNS 3.549% AND MSICO, LLC (MAJORITY OWNED BY DIRECTORS) OWNS 71.122%. THE COMPANY OWNS A PARCEL OF LAND FOR INVESTMENT.

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

## TY 2019 Expenditure Responsibility Statement

**Name:** SORENSON LEGACY FOUNDATION

**EIN:** 45-3240491

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
JOSEPH AND KATHLEEN SORENSON LEGACY FOUNDATION	6440 S WASATCH BLVD 105 SALT LAKE CITY, UT 84121	2019-03-12	2,125,000	OPERATING EXPENSES & IMPROVEMENTS TO LAND FOR CHARITABLE USE.	2,125,000	NONE	MARCH 12, 2019	2020-10-15	
THOM AND GAIL WILLIAMSEN FAMILY FOUNDATION	6900 S 900 E 230 MIDVALE, UT 84047	2019-02-21	300,000	OPERATING EXPENSES AND CHARITABLE GRANTS.	300,000	NONE	FEBRUARY 21, 2019	2020-10-15	
JOAN AND TIM FENTON FAMILY FOUNDATION	6900 S 900 E 230 MIDVALE, UT 84047	2019-03-12	443,746	OPERATING EXPENSES AND CHARITABLE GRANTS.	443,746	NONE	MARCH 12, 2019	2020-04-01	
THE GOOD SAMARITAN FOUNDATION (COLUMBUS EDUCATION CENTER)	6925 UNION PARK CENTER 500 MIDVALE, UT 84047	2019-03-27	40,000	OPERATING EXPENSES.	40,000	NONE	MARCH 27, 2019	2020-03-20	
MORE GOOD FOUNDATION	3507 N UNIVERSITY AVE PROVO, UT 84604	2019-11-20	150,000	OPERATING EXPENSES.	150,000	NONE	NOVEMBER 20, 2019	2020-07-31	
FOUNDATION FOR INDIGENOUS EDUCATION	3112 DARTAGNAN DRIVE POCATELLO, ID 83204	2019-08-13	20,000	OPERATING EXPENSES	20,000	NONE	PENDING		

**TY 2019 Investments Corporate Bonds Schedule****Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491**Investments Corporate Bonds Schedule**

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
INTEREST RECEIVABLE	346,169	346,169
FL-CR BRECKINRIDGE GOVT/CRED69	21,273,601	21,273,601



## TY 2019 Investments Corporate Stock Schedule

**Name:** SORENSON LEGACY FOUNDATION

**EIN:** 45-3240491

### Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQ-UM ATLANTA CAP SMID CORE	11,666,199	11,666,199
EQ-UL VANGUARD SP500 ETF	40,006,749	40,006,749
EQ-UL LONDON CO DIVIDEND FOCUS	23,325,008	23,325,008
EQ-UL EAGLE LARGE CAP VALUE	22,213,449	22,213,449
EQ-UM ISHARES US SMID CAP ETFS	7,424,484	7,424,484
EQ-ID JO HAMBRO INTL DEV	7,942,586	7,942,586
EQ-ID VANGUARD INTL DEV ETF	10,976,732	10,976,732
EQ-IE MATTHEWS PACIFIC TIGER	6,287,223	6,287,223
EQ-IE ISHARES CORE MSCI EM EFT	11,671,427	11,671,427
EQ-IE OPPENHEIMER EMERG/DEVELOP	6,015,196	6,015,196
FL-CR DOUBLE LINE TOTAL RETURN	10,396,222	10,396,222
RA-CM PIMCO COMM REALRETURN	13,195,363	13,195,363
FL-GB TEMPLETON GLOBAL BOND	16,690,141	16,690,141
EQ-UL LOOMIS SAYLES LC GROWTH	18,834,877	18,834,877
EQ-ID FIRST EAGLE GLOBAL FUND	5,137,468	5,137,468
EQ-US MERRIMACK PHARMACEUTICALS	3,003,940	3,003,940
EQ-ID GQG INT'L EQUITY	10,912,830	10,912,830
EQ-PACIFIC RIDGE CAPITAL	3,950,900	3,950,900
OTHER RECEIVABLES	81,568,198	81,568,198

**TY 2019 Investments Government Obligations Schedule****Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491**US Government Securities - End  
of Year Book Value:**

31,874,583

**US Government Securities - End  
of Year Fair Market Value:**

31,874,583

**State & Local Government  
Securities - End of Year Book  
Value:**

0

**State & Local Government  
Securities - End of Year Fair  
Market Value:**

0

**TY 2019 Investments - Other Schedule****Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
INVESTMENT REAL ESTATE SUBS	AT COST	97,744,764	113,079,940

**TY 2019 Legal Fees Schedule****Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL SERVICES	193,594	0		242,988

**TY 2019 Other Decreases Schedule****Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

<b>Description</b>	<b>Amount</b>
ENDOWMENT DISTRIBUTION	69,638,579

**TY 2019 Other Expenses Schedule****Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEALS & ENTERTAINMENT	4,577	1,794		2,783
INSURANCE	30,388	0		33,479
POSTAGE	1,072	0		1,072
DATA PROCESSING	9,260	0		9,260
DUES & SUBSCRIPTIONS	420	0		420
SUPPLIES	3,459	0		3,459
MISCELLANEOUS	692	150		542
INVESTMENT EXPENSES FROM PS	0	481,248		0
CHARITABLE DONATION FROM ROSECREST INC K-1	0	0		209,937

**TY 2019 Other Income Schedule****Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CZECH II SENIOR LOAN TRUST		2,428	
CZECZECH III SENIOR LOAN TRUST		87,383	
REDH		2,625	
BLACKSTONE ALT SOLUTION		46,709	
REIHDE RENTAL		8,010	
LS REAL ESTATE IV		2,803	

**TY 2019 Other Increases Schedule****Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

<b>Description</b>	<b>Amount</b>
CHANGE IN UNREALIZED APPRECIATION	38,750,174



**TY 2019 Other Professional Fees Schedule****Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT MANAGEMENT SERVICES	1,242,791	1,242,791		0
OTHER PROFESSIONAL FEES	340,824	3,462		338,771

**TY 2019 Taxes Schedule****Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN WITHHOLDING TAX	15,113	25,890		0
UBIT & EXCISE TAX ON INVESTMENT INCOME	89,887	0		0