

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

OMB No 1545-0052
2018
Open to Public Inspection

For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018

Name of foundation SORENSEN LEGACY FOUNDATION		A Employer identification number 45-3240491
Number and street (or P O box number if mail is not delivered to street address) 6900 SOUTH 900 EAST NO 230	Room/suite	B Telephone number (see instructions) (801) 461-9700
City or town, state or province, country, and ZIP or foreign postal code MIDVALE, UT 84047		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>519,671,518</u>	J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) <u>MODIFIED CASH BASIS</u> <i>(Part I, column (d) must be on cash basis)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	11,109,723	9,974,116		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	29,515,528			
	b Gross sales price for all assets on line 6a	29,517,180			
	7 Capital gain net income (from Part IV, line 2)		29,114,810		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	0	354,311			
12 Total. Add lines 1 through 11	40,625,251	39,443,237			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	616,000	195,500		347,000
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	216,363	0		160,389
	b Accounting fees (attach schedule)	21,500	0		21,500
	c Other professional fees (attach schedule)	1,743,868	1,421,499		344,442
	17 Interest	202,662	18,053		0
	18 Taxes (attach schedule) (see instructions)	35,249	34,194		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	4,716	0		4,716
	23 Other expenses (attach schedule)	46,817	421,569		45,262
	24 Total operating and administrative expenses. Add lines 13 through 23	2,887,175	2,090,815		923,309
	25 Contributions, gifts, grants paid	30,296,369			30,296,369
26 Total expenses and disbursements. Add lines 24 and 25	33,183,544	2,090,815		31,219,678	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	7,441,707				
b Net investment income (if negative, enter -0-)		37,352,422			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	148,413	168,363	168,363
	2 Savings and temporary cash investments	7,743,131	13,132,646	13,132,646
	3 Accounts receivable ▶ <u>268,194</u>			
	Less allowance for doubtful accounts ▶ _____		268,194	268,194
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)	7,511,116	5,095,683	5,095,683
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	20,024	19,278	19,278
	10a Investments—U S and state government obligations (attach schedule)	20,964,349	29,454,843	29,454,843
	b Investments—corporate stock (attach schedule)	369,162,007	317,783,208	317,783,208
	c Investments—corporate bonds (attach schedule)	28,610,184	19,329,203	19,329,203
	11 Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	131,483,850	126,233,850	134,420,100	
14 Land, buildings, and equipment basis ▶ _____				
Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	565,643,074	511,485,268	519,671,518	
Liabilities	17 Accounts payable and accrued expenses	139,844	88,526	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)	7,532,484	5,132,289	
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	7,672,328	5,220,815	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	583,698,151	524,550,151	
29 Retained earnings, accumulated income, endowment, or other funds	-25,727,405	-18,285,698		
30 Total net assets or fund balances (see instructions)	557,970,746	506,264,453		
31 Total liabilities and net assets/fund balances (see instructions) .	565,643,074	511,485,268		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	557,970,746
2 Enter amount from Part I, line 27a	2	7,441,707
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	565,412,453
5 Decreases not included in line 2 (itemize) ▶ _____	5	59,148,000
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	506,264,453

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a CAPITAL GAINS	P	2017-01-01	2018-12-31
b KABOUTER	P	2018-01-01	2018-12-31
c REIHDE	P	2017-01-01	2018-12-31
d LS REAL ESTATE IV	P	2017-01-01	2018-12-31
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 29,515,528			29,515,528
b		123,892	-123,892
c		278,478	-278,478
d 1,652			1,652
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			29,515,528
b			-123,892
c			-278,478
d			1,652
e			

2 Capital gain net income or (net capital loss)	2	29,114,810
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	28,069,486	538,765,916	0.052100
2016	36,007,498	583,309,671	0.061730
2015	33,015,778	620,405,209	0.053216
2014	33,226,530	647,202,824	0.051339
2013	30,701,104	634,246,714	0.048406

2 Total of line 1, column (d)	2	0.266791
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.053358
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	4	551,423,522
5 Multiply line 4 by line 3	5	29,422,856
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	373,524
7 Add lines 5 and 6	7	29,796,380
8 Enter qualifying distributions from Part XII, line 4	8	31,219,678

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', and 'Tax due'. Total amount owed is 282,531.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'Did the foundation attempt to influence any national, state, or local legislation?', 'Did it spend more than \$100 during the year for political purposes?', and 'Did the foundation have at least \$5,000 in assets at any time during the year?'. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address SORENSONLEGACYFOUNDATION.ORG
14 The books are in care of TREASURER Telephone no (801) 461-9700

Located at 6900 S 900 E 230 MIDVALE UT ZIP+4 84047

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions).
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEPIO CAPITAL LLC 50 CALIFORNIA STREET SUITE 3525 SAN FRANCISCO, CA 94111	CONSULTING	779,306
SORENSEN DEVELOPMENT INC 6900 S 900 E 230 MIDVALE, UT 84047	CONSULTING	385,784
EAGLE CAPITAL MANAGEMENT LLC 499 PARK AVENUE 17TH FLOOR NEW YORK, NY 10022	CONSULTING	325,520
HOLLAND & HART 555 17TH STREET SUITE 3200 DENVER, CO 80202	LEGAL	126,513
LOOMIS SAYLES & COMPANY ONE FINANCIAL CENTER BOSTON, MA 02111	CONSULTING	79,897
Total number of others receiving over \$50,000 for professional services. ▶		1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____ _____	
2 _____ _____	
All other program-related investments. See instructions	
3 _____ _____	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	410,263,132
b	Average of monthly cash balances.	1b	8,118,123
c	Fair market value of all other assets (see instructions).	1c	141,439,580
d	Total (add lines 1a, b, and c).	1d	559,820,835
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	559,820,835
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	8,397,313
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	551,423,522
6	Minimum investment return. Enter 5% of line 5.	6	27,571,176

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	27,571,176
2a	Tax on investment income for 2018 from Part VI, line 5.	2a	373,524
b	Income tax for 2018 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	373,524
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	27,197,652
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	27,197,652
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	27,197,652

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	31,219,678
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	31,219,678
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	373,524
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	30,846,154

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				27,197,652
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2018				
a From 2013.				
b From 2014.	1,242,325			
c From 2015.	2,491,086			
d From 2016.	7,031,154			
e From 2017.	1,561,134			
f Total of lines 3a through e.	12,325,699			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>31,219,678</u>				
a Applied to 2017, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2018 distributable amount.				27,197,652
e Remaining amount distributed out of corpus	4,022,026			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,347,725			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	16,347,725			
10 Analysis of line 9				
a Excess from 2014.	1,242,325			
b Excess from 2015.	2,491,086			
c Excess from 2016.	7,031,154			
d Excess from 2017.	1,561,134			
e Excess from 2018.	4,022,026			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
 - b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
See Additional Data Table

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
 SORENSON LEGACY FOUNDATION
 6900 S 900 E SUITE 230
 MIDVALE, UT 84047
 (801) 461-9700

b The form in which applications should be submitted and information and materials they should include
 APPLICANTS MAY APPLY ONLINE OR REQUEST A COPY OF THE GRANT APPLICATION IN PERSON. ALL APPLICATIONS ARE REVIEWED AND SCREENED BY THE FOUNDATION'S ADMINISTRATIVE MANAGER TO ENSURE THAT THE APPLICATION IS APPROPRIATE AND CONSISTENT WITH THE FOUNDATION'S CHARTER AND THAT THE APPLICANT IS APPROVED AND IN GOOD STANDING ACCORDING TO IRC 501(C)(3) REQUIREMENTS. AFTER THIS EVALUATION, CHARITABLE CONTRIBUTIONS AND GRANT APPLICATIONS MAY BE APPROVED BY A MAJORITY VOTE OF A QUORUM OF THE BOARD OF DIRECTORS. GRANT APPLICATIONS ARE REVIEWED BY THE BOARD OF DIRECTORS ON A QUARTERLY BASIS.


c Any submission deadlines
 FIRST DAY OF THE MONTH PRIOR TO THE CALENDAR QUARTER

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
 APPLICATIONS MUST COMPLY WITH THE FOUNDATION'S POLICIES AND PROCEDURES

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total				▶ 3a
b <i>Approved for future payment</i>				
Total				▶ 3b

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ANN CROCKER  6900 S 900 E SUITE 230 MIDVALE, UT 84047	DIRECTOR 4 00	51,500	0	0
GARY CROCKER 6900 S 900 E SUITE 230 MIDVALE, UT 84047	DIRECTOR 4 00	57,000	0	0
CHRISTINE HARRIS 6900 S 900 E SUITE 230 MIDVALE, UT 84047	DIRECTOR 3 00	47,000	0	0
DALE HARRIS 6900 S 900 E SUITE 230 MIDVALE, UT 84047	DIRECTOR 5 00	61,000	0	0
SHAUNA JOHNSON 6900 S 900 E SUITE 230 MIDVALE, UT 84047	DIRECTOR 5 00	59,000	0	0
RALPH JOHNSON 6900 S 900 E SUITE 230 MIDVALE, UT 84047	DIRECTOR 6 00	74,000	0	0
CAROL SMITH 6900 S 900 E SUITE 230 MIDVALE, UT 84047	DIRECTOR 5 00	57,500	0	0
JOSEPH SORENSON 6900 S 900 E SUITE 230 MIDVALE, UT 84047	DIRECTOR 5 00	63,500	0	0
KATHLEEN SORENSON 6900 S 900 E SUITE 230 MIDVALE, UT 84047	DIRECTOR 4 00	53,000	0	0
GAIL WILLIAMSEN 6900 S 900 E SUITE 230 MIDVALE, UT 84047	DIRECTOR 3 00	44,000	0	0
THOM WILLIAMSEN 6900 S 900 E SUITE 230 MIDVALE, UT 84047	DIRECTOR 3 00	48,500	0	0

Form 990PF Part XV Line 1b - List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

RALPH JOHNSON

JOSEPH SORENSON

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABILITY FOUNDATION 5236 GREENPINE DRIVE SALT LAKE CITY, UT 84123	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
AFRICA HELP LINE SOCIETY INC 8916 S 4420 W WEST JORDAN, UT 84088	NONE	PC	GENERAL CHARITABLE PURPOSES	21,000
ALLIANCE HOUSE 1724 S MAIN ST SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
Total				30,296,369

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALPINE SCHOOL DISTRICT 575 N 100 E AMERICAN FORK, UT 84003	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
AMAR INTERNATIONAL 1616 H STREET NW SUITE 105 WASHINGTON, DC 20006	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
AMERICAN CANCER SOCIETY 941 E 3300 S SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
Total				30,296,369

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FESTIVAL CHORUS & ORCHESTRA 4060 OLD MAIN HILL LOGAN, UT 84322	NONE	PC	GENERAL CHARITABLE PURPOSES	37,500
AMERICAN HEART ASSOCIATION 465 S 400 E SUITE 110 SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
AMERICAN INDIAN SERVICES 1902 NORTH CANYON ROAD SUITE 100 PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	53,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN RED CROSS 555 E 300 S SUITE 200 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
ANASAZI FOUNDATION 1424 S STAPLEY DRIVE MESA, AZ 85204	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
AND JUSTICE FOR ALL 205 N 400 W SALT LAKE CITY, UT 84103	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANTI-BULLYING COALITION 9350 S 150 E 580 SANDY, UT 84070	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
APPLIED TECHNOLOGY FOUNDATION 508 E SOUTH TEMPLE A45 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
ART ACCESS230 S 500 W 125 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
Total				30,296,369

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARTHRITIS FOUNDATION 4424 S 700 E SUITE 180 SALT LAKE CITY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
ARTISTIC RESOURCES FOR TEACHERS & STUDENTS 4001 S 700 E SALT LAKE CITY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
ARTS-KIDSP0 BOX 980365 PARK CITY, UT 84098	NONE	PC	GENERAL CHARITABLE PURPOSES	24,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASIAN ASSOCIATION OF UTAH 1588 S MAJOR STREET SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	55,000
ASSISTANCE LEAGUE OF SALT LAKE PO BOX 9353 SALT LAKE CITY, UT 84109	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
BALLET WEST50 W 200 S STE B129 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIG BROTHERS-BIG SISTERS OF UTAH 151 E 5600 S SUITE 200 MURRAY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
BOX ELDER COMMUNITY PANTRY PO BOX 22 BRIGHAM CITY, UT 84302	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
BOYS AND GIRLS CLUB OF NORTHERN UTAH 641 E 200 N 2 BRIGHAM CITY, UT 84302	NONE	PC	GENERAL CHARITABLE PURPOSES	18,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUBS OF GREATER SALT LAKE PO BOX 57071 MURRAY, UT 84157	NONE	PC	GENERAL CHARITABLE PURPOSES	70,000
BRENT AND CHERI ANDRUS CHARITABLE TRUST 15 SANDSTONE COVE PARK CITY, UT 84060	NONE	PF	GENERAL CHARITABLE PURPOSES	180,000
BRIDGERLAND COMMUNITY ICE ARENA (ECCLES ICE) 2825 N 200 E LOGAN, UT 84341	NONE	PC	GENERAL CHARITABLE PURPOSES	9,500
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
BRIGHAM YOUNG UNIVERSITYB-72 PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	632,500
BRIGHAM YOUNG UNIVERSITY - HAWAII 52-220 KULANUI STREET LAIE, HI 96762	NONE	PC	GENERAL CHARITABLE PURPOSES	1,000,000
BUILDING YOUTH AROUND THE WORLD 198 E 4500 S MURRAY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CACHE VALLEY COWBOY RENDEZVOUS 60 W CANYON ROAD PARADISE, UT 84328	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
CANARY GARDEN43 N 100 E AMERICAN FORK, UT 84003	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
CANYON CREEK WOMEN'S CRISIS CENTER 95 N MAIN STREET 22 CEDAR CITY, UT 84720	NONE	PC	GENERAL CHARITABLE PURPOSES	32,500
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CAUSE FOR HOPE FOUNDATION INC 10421 S JORDAN GATEWAY 600 SOUTH JORDAN, UT 84095	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
CHABAD LUBAVITCH OF UTAH 1760 S 1100 E SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	18,600
CHILD AND FAMILY SUPPORT CENTER 380 W 400 N LOGAN, UT 84341	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S CENTER 350 S 400 E SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
CHILDREN'S SERVICE SOCIETY OF UTAH 124 S 400 E 400 SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
CHORAL ARTS SOCIETY OF UTAH PO BOX 2623 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRISTMAS BOX INTERNATIONAL 3660 S WEST TEMPLE SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
THE CHURCH OF JESUS CHRIST OF LATER DAY SAINTS 50 E SOUTH TEMPLE SALT LAKE CITY, UT 84150	NONE	PC	GENERAL CHARITABLE PURPOSES	450,000
COMMUNITY DEVELOPMENT CORPORATION 501 E 1700 S SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY NURSING SERVICES 2830 S REDWOOD ROAD WEST VALLEY CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
CROSSROADS URBAN CENTER 347 S 400 E SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
DALE B HULL FOUNDATION FOR NEUROLOGICAL REHAB (NEUROWORX) 10376 S JORDAN GATEWAY SOUTH JORDAN, UT 84095	NONE	PC	GENERAL CHARITABLE PURPOSES	550,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DAVIS PERFORMING ARTS ASSOCIATION 525 N 400 W CENTERVILLE, UT 84014	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
DISCOVERY GATEWAY CHILDREN'S MUSEUM 444 W 100 S SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
DOCTORS WITHOUT BORDERS 333 7TH AVENUE 2ND FLOOR NEW YORK, NY 21741	NONE	PC	GENERAL CHARITABLE PURPOSES	120,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDIFICATION THROUGH MEDIA FOUNDATION 370 E 1250 N OREM, UT 84057	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
ELIZABETH ACADEMY 1916 LAKEWOOD DRIVE SALT LAKE CITY, UT 84117	NONE	PC	GENERAL CHARITABLE PURPOSES	4,040,620
ENGLISH LANGUAGE CENTER OF CACHE CO 1544 N 200 W LOGAN, UT 84341	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ENGLISH SKILLS LEARNING CENTER 4444 S 700 E SUITE 100 SALT LAKE CITY, UT 84103	NONE	PC	GENERAL CHARITABLE PURPOSES	35,000
ENTRAIDE US INC 852 E NORTHCLIFFE DRIVE SALT LAKE CITY, UT 84103	NONE	PC	GENERAL CHARITABLE PURPOSES	65,000
EPICENTERPO BOX 444 GREEN RIVER, UT 84525	NONE	PC	GENERAL CHARITABLE PURPOSES	45,000
Total				30,296,369

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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EXCELLENCE IN THE COMMUNITY 10073 STONE WALL COURT SANDY, UT 84092	NONE	PC	GENERAL CHARITABLE PURPOSES	35,000
FAMILY COUNSELING CENTER 3518 WASHINGTON BLVD OGDEN, UT 84403	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
FAMILY PROMISE71 SUMMIT AVENUE SUMMIT, NJ 07901	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY SUPPORT CENTER OF SW UTAH 751 S 300 E CEDAR CITY, UT 84720	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
FAMILY SUPPORT CENTER OF WASHINGTON COUNTY 310 W 200 N ST GEORGE, UT 84770	NONE	PC	GENERAL CHARITABLE PURPOSES	8,000
FIRST STEP HOUSE INC 411 GRANT STREET SALT LAKE CITY, UT 84116	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
FIT TO RECOVER INC789 W 1390 S SALT LAKE CITY, UT 84104	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
FOUR CORNERS SCHOOL OF OUTDOOR EDUCATION PO BOX 1029 MONTICELLO, UT 84535	NONE	PC	GENERAL CHARITABLE PURPOSES	35,000
FREE WHEELCHAIR MISSION 15279 ALTON PARKWAY 300 IRVINE, CA 92618	NONE	PC	GENERAL CHARITABLE PURPOSES	38,943
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FREEDOMWORKS FOUNDATION 400 N CAPITOL STREET NW SUITE 765 WASHINGTON, DC 20001	NONE	PC	GENERAL CHARITABLE PURPOSES	5,997
FRIENDS FOR SIGHT661 S 200 E SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
FRIENDS OF ARCHES AND CANYONLANDS PARKS 2282 S WEST RESOURCE BLVD MOAB, UT 84534	NONE	PC	GENERAL CHARITABLE PURPOSES	7,500
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE COALITION 299 E 900 S PROVO, UT 84606	NONE	PC	GENERAL CHARITABLE PURPOSES	125,000
FRIENDS OF THE GREEN RIVER PO BOX 191 GREEN RIVER, UT 84525	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
GOLDEN SPIKE TREATMENT RANCH INC 1537 W SAXON CIRCLE SPRINGVILLE, UT 84663	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GRACEHOUSE CHILDREN'S PROJECT 765 S SKYLAKE DRIVE WOODLAND HILLS, UT 84653	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
GRANITE EDUCATION FOUNDATION 2500 S STATE STREET SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
GREEN RIVER CHEER ASSOCIATION PO BOX 295 GREEN RIVER, UT 84525	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY OF CASTLE COUNTRY PO BOX 724 PRICE, UT 84501	NONE	PC	GENERAL CHARITABLE PURPOSES	42,000
HABITAT FOR HUMANITY OF WEBER AND DAVIS COUNTY 2955 HARRISON BLVD SUITE 202 OGDEN, UT 84403	NONE	PC	GENERAL CHARITABLE PURPOSES	45,000
HABITAT OF HUMANITY OF SOUTHWEST UTAH 835 S BLUFF STREET ST GEORGE, UT 84770	NONE	PC	GENERAL CHARITABLE PURPOSES	45,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HANDS OF MAN INC 10067 N WILLOW CT CEDAR HILLS, UT 84062	NONE	PC	GENERAL CHARITABLE PURPOSES	70,000
HAPPY FACTORY INC896 N 2175 CIRCLE CEDAR CITY, UT 84721	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
HEALING THE CHILDREN 4142 W 105TH WAY WESTMINSTER, CO 80031	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEART & SOULPO BOX 526142 SALT LAKE CITY, UT 84152	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
HELPING HAND ASSOCIATION INC 974 E SOUTH TEMPLE SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
HERITAGE FOUNDATION 214 MASSACHUSETTS AVE NE WASHINGTON, DC 20003	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOLDING OUT HELP 748 E PIONEER ROAD DRAPER, UT 84020	NONE	PC	GENERAL CHARITABLE PURPOSES	23,000
HOLE ON THE ROCK FOUNDATION 1345 MEADOWLARK ROAD OREM, UT 84097	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
INDEPENDENT FEATURE PROJECT INC 561 N 700 W PROVO, UT 84601	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIGENOUS INTERNATIONAL 153 E 600 N PROVO, UT 84606	NONE	PC	GENERAL CHARITABLE PURPOSES	7,500
INTERCOLLEGIATE STUDIES INSTITUTE 3901 CENTERVILLE ROAD WILMINGTON, DE 19807	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
INTERMOUNTAIN SPECIALIZED ABUSE TREATMENT 1555 W 2200 S SUITE A WEST VALLEY CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INTERMOUNTAIN THERAPY ANIMALS 4050 S 2700 E SALT LAKE CITY, UT 84124	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
INTERNATIONAL RESCUE COMMITTEE INC PO BOX 3988 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
JEWISH FAMILY SERVICE 1111 E BRICKYARD ROAD 218 SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JKS FAMILY FOUNDATION 6440 S WASATCH BLVD 105 SALT LAKE CITY, UT 84121	NONE	PF	GENERAL CHARITABLE PURPOSES	2,000,000
JUNIOR ACHIEVEMENT OF UTAH 515 E 100 S SUITE 200 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
KIDS ON THE MOVE INC 475 W 260 N OREM, UT 84057	NONE	PC	GENERAL CHARITABLE PURPOSES	120,000
Total				30,296,369

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
KONY CHARITIES 619 S BLUFF TOWER 1 SUITE 300 ST GEORGE, UT 84770	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
KOSTOPULOS DREAM FOUNDATION 2500 EMIGRATION CANYON SALT LAKE CITY, UT 84108	NONE	PC	GENERAL CHARITABLE PURPOSES	70,000
LEGACY FILMS FOUNDATION 180 W 1950 S BOUNTIFUL, UT 84010	NONE	PF	GENERAL CHARITABLE PURPOSES	55,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LEGACY MUSIC ALLIANCE INC 252 E 300 S SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	22,500
LITTLE LAMBS FOUNDATION FOR KIDS 1125 W 400 N 200 LOGAN, UT 84321	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
MALIHEH FREE CLINIC 415 E 3900 S SOUTH SALT LAKE, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANNERS GOLDEN RULE FOUNDATION 444 E 200 S SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	12,500
MOAB VALLEY MULTICULTURAL CENTER 156 N 100 W MOAB, UT 84532	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
MORNING STAR PROJECTS 125 E 600 N PROVO, UT 84606	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
Total				30,296,369

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
MOUNTAINLANDS COMMUNITY HOUSING TRUST 1960 SIDEWINDER DRIVE SUITE 107 PARK CITY, UT 84060	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
MY STORY MATTERS991 N 600 E SPRINGVILLE, UT 84663	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
NATIONAL ABILITY CENTER 1000 ABILITY WAY PARK CITY, UT 84060	NONE	PC	GENERAL CHARITABLE PURPOSES	140,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL ALLIANCE MENTAL ILLNESS UTAH 450 S 900 E SUITE 160 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	45,000
NATIONAL CENTER ON SHAKEN BABY SYNDROME 1433 N 1075 SUITE 110 FARMINGTON, UT 84025	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
NATIONAL INVESTORS HALL OF FAME 3701 HIGHLAND PARK NW NORTH CANTON, OH 44720	NONE	PC	GENERAL CHARITABLE PURPOSES	11,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL MULTIPLE SCLEROSIS SOCIETY 6364 S HIGHLAND DRIVE SUITE 101 SALT LAKE CITY, UT 84121	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
NATIONAL ORGANIZATION FOR MARRIAGE 2029 K STREET NW 300 WASHINGTON, DC 20006	NONE	PC	GENERAL CHARITABLE PURPOSES	275,000
NEEDS BEYOND MEDICINE PO BOX 521618 SALT LAKE CITY, UT 84152	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
NEIGHBORHOOD HOUSE ASSOCIATION 1050 W 500 S SALT LAKE CITY, UT 84104	NONE	PC	GENERAL CHARITABLE PURPOSES	760,000
NEIGHBORHOOD HOUSING SERVICES 39 W 300 N PROVO, UT 84601	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
ONE WISH WORLD 2025 E ASHTON CIRCLE SALT LAKE CITY, UT 84109	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
OPERATION SMILEPO BOX 581108 SALT LAKE CITY, UT 84158	NONE	PC	GENERAL CHARITABLE PURPOSES	150,000
OPERATION UNDERGROUND RAILROAD INC 700 N VALLEY STREET SUITE B ANAHEIM, CA 92801	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
OPERATION WARM INC 6 DICKINSON DRIVE SUITE 314 CHADDS FORD, PA 19317	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OUELESSBOUGOU ALLIANCE 10 W 100 S 605 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
OUR JOURNEY1640 W 13200 S RIVERTON, UT 84065	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
PEOPLE HELPING PEOPLE205 N 400 W SALT LAKE CITY, UT 84103	NONE	PC	GENERAL CHARITABLE PURPOSES	22,500
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEOPLES HEALTH CLINIC PO BOX 681558 PARK CITY, UT 84068	NONE	PC	GENERAL CHARITABLE PURPOSES	12,500
PLAYWORKS EDUCATION ENERGIZED 1214 WILMINGTON AVE 102 SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	80,000
POLIZZI FOUNDATION 1208 E 3300 S SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
Total				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PREVENT CHILD ABUSE UTAH 2955 HARRISON BLVD SUITE 104 OGDEN, UT 84403	NONE	PC	GENERAL CHARITABLE PURPOSES	65,000
RACE SWAMI1208 BROWNING AVE SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
RACING FOR ORPHANS WITH DOWN SYNDROME 505 NORTH MATTERHORN DRIVE ALPINE, UT 84004	NONE	PC	GENERAL CHARITABLE PURPOSES	75,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RAPE RECOVERY CENTER 2035 S 1300 E SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
REACH 10534 E 550 N SPRINGVILLE, UT 84663	NONE	PC	GENERAL CHARITABLE PURPOSES	7,000
ROCKY MOUNTAIN INNOCENCE CENTER 358 S 700 E B235 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
RONALD MCDONALD HOUSE CHARITIES 935 E SOUTH TEMPLE SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	225,000
SALT LAKE CITY MISSION PO BOX 142 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
SALT LAKE DONATED DENTAL SERVICES 1383 S 900 W SALT LAKE CITY, UT 84104	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
Total				30,296,369

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALT LAKE NEIGHBORHOOD HOUSING 622 W 500 N SALT LAKE CITY, UT 84116	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
SAMARITANS PURSEPO BOX 3000 BOONE, NC 28607	NONE	PC	GENERAL CHARITABLE PURPOSES	75,000
SCHOOL OF LIFE FOUNDATION 81 N 1100 W ST GEORGE, UT 84770	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
Total				30,296,369

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SCOTTISH RITE FOUNDATION 650 E SOUTH TEMPLE SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	21,740
SENIOR CHARITY CARE FOUNDATION PO BOX 744 KAYSVILLE, UT 84037	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
SHARING PLACE INC 1695 E 3300 S SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	13,000
Total				30,296,369

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SNOWBASIN ADAPTIVE SPORTS EDUCATION PO BOX 1193 EDEN, UT 84310	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
SOUTH VALLEY SANCTUARY PO BOX 1028 WEST JORDAN, UT 84084	NONE	PC	GENERAL CHARITABLE PURPOSES	90,000
SOUTHEAST UTAH COMMUNITY PO BOX 893 PRICE, UT 84501	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHERN SUDAN HUMANITARIAN 4908 WAIMEA WAY HOLLADAY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
SOUTHERN UTAH UNIVERSITY 13 S 300 W CEDAR CITY, UT 84720	NONE	PC	GENERAL CHARITABLE PURPOSES	430,000
ST ANNE'S CENTER 137 W BINFORD OGDEN, UT 84401	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUCCESS IN EDUCATION FOUNDATION 405 S MAIN STREET 1200 SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	12,500
SUDDEN ARRHYTHMIA DEATH SYNDROME 508 E SOUTH TEMPLE 202 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	13,500
TEMPLE SHUTTLE INC 11006 VEIRS MILL ROAD SUITE L15-231 WHEATON, MD 20902	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THANKSGIVING POINT INSTITUTE 3003 N THANKSGIVING WAY LEHI, UT 84043	NONE	PC	GENERAL CHARITABLE PURPOSES	400,000
THE FAMILY CONNECTION CENTER 1360 E 1450 S CLEARFIELD, UT 84015	NONE	PC	GENERAL CHARITABLE PURPOSES	28,000
THE FOUNDATION FOR FAMILY LIFE OF UTAH 1878 W 12600 S 230 RIVERTON, UT 84065	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE GREEN URBAN LUNCH BOX 2026 S 500 E SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
THE INN BETWEEN 340 S GOSHEN ST SALT LAKE CITY, UT 84104	NONE	PC	GENERAL CHARITABLE PURPOSES	275,000
THE ORCHESTRA OF SOUTHERN UTAH PO BOX 312 CEDAR CITY, UT 84721	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
Total				30,296,369

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE RACHEL COVEY FOUNDATION PO BOX 1399 AMERICAN FORK, UT 84003	NONE	PC	GENERAL CHARITABLE PURPOSES	500,000
THE ROAD HOME210 S RIO GRANDE SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	450,000
THE SALVATION ARMY438 S 900 W SALT LAKE CITY, UT 84104	NONE	PC	GENERAL CHARITABLE PURPOSES	45,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
THE ZAHRA CHARITY PO BOX 1594 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	250,000
THRIVE GULU INC 121 GARFIELD STREET WATERTOWN, MA 02472	NONE	PC	GENERAL CHARITABLE PURPOSES	175,000
TIMPANOGOS LEGAL CENTER 3301 N UNIVERSITY AVENUE PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIMPANOGOS STORYTELLING INSTITUTE 5107 N EDGEWOOD DRIVE PROVO, UT 84604	NONE	PF	GENERAL CHARITABLE PURPOSES	7,500
TUACAHN CENTER FOR THE ARTS 1100 N TUACAHN DRIVE IVINS, UT 84738	NONE	PC	GENERAL CHARITABLE PURPOSES	75,000
U CAN LEARN 6375 S HIGHLAND DRIVE 202 SALT LAKE CITY, UT 84121	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIFIED POLICE DEPARTMENT 3365 S 900 W SALT LAKE CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
UNITED WAY OF CENTRAL AND SOUTHERN UTAH 1048 N 100 W PROVO, UT 84603	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
UNIVERSITY OF UTAH 1395 E PRESIDENTS CIRCLE SALT LAKE CITY, UT 84112	NONE	PC	GENERAL CHARITABLE PURPOSES	4,655,880
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UTAH BICYCLE COALITION 1420 EDISON STREET SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
UTAH CHAMBER ARTISTS 11640 S LITTLER ROAD SANDY, UT 84092	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
UTAH COUNCIL OF THE BLIND 1301 W 500 S WOODS CROSS, UT 84087	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
UTAH FOOD BANK 3150 S 900 W SALT LAKE CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	473,333
UTAH HEALTH AND HUMAN RIGHTS PROJECT 225 S 200 E SUITE 250 SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	35,000
UTAH INFERTILITY RESOURCE CENTER 1565 E 3300 S SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	35,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UTAH PARTNERS FOR HEALTH 3665 S 8400 W MAGNA, UT 84044	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
UTAH POLICE CIVILIAN ASSOCIATION INC 230 W 200 S 2608 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
UTAH SCIENCE TEACHER ASSOCIATION N-143 EYRING SCIENCE CENTER PROVO, UT 84602	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
UTAH STATE OFFICE OF EDUCATION PO BOX 144200 SALT LAKE CITY, UT 84114	NONE	PC	GENERAL CHARITABLE PURPOSES	95,000
UTAH STATE UNIVERSITY 4015 OLD MAIN HILL LOGAN, UT 84322	NONE	PC	GENERAL CHARITABLE PURPOSES	758,784
UTAH SYMPHONY AND OPERA 123 W SOUTH TEMPLE SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	250,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UTAH YOUTH VILLAGE 5800 S HIGHLAND DRIVE HOLLADAY, UT 84121	NONE	PC	GENERAL CHARITABLE PURPOSES	280,000
VALLEY MENTAL HEALTH 5965 S 900 E SUITE 420 SALT LAKE CITY, UT 84121	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
VOLUNTEERS OF AMERICA 435 BEARCAT DRIVE SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WASATCH ADAPTIVE SPORTS 9385 S SNOWBIRD CENTER DRIVE SNOWBIRD, UT 84092	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
WASATCH COMMUNITY GARDENS 824 S 400 W B127 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
WASATCH HOMELESS HEALTH CARE INC 409 S 400 W SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
Total				30,296,369

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESTMINSTER COLLEGE1840 S 1300 E SALT LAKE CITY, UT 84105	NONE	PC	GENERAL CHARITABLE PURPOSES	165,000
WOW UTAH INC 14268 LONG RIDGE DRIVE HERRIMAN, UT 84096	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
YOUTH FUTURES2760 ADAMS AVE OGDEN, UT 84403	NONE	PC	GENERAL CHARITABLE PURPOSES	80,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTHLINC 1140 EAST BRICKYARD ROAD 76 SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	12,000
A SOLDIER'S HOME 2305 E LORITA WAY COTTONWOOD HEIGHTS, UT 84093	NONE	PC	GENERAL CHARITABLE PURPOSES	7,500
ALLIES WITH FAMILIES 230 W 200 S 142 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
Total				30,296,369

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALZHEIMERS DISEASE & RELATED DISORDERS 1414 E 4500 S SALT LAKE CITY, UT 84117	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
ARISTIDES DE SOUSA MENDES FOUNDATION PO BOX 4065 HUNTINGTON, NY 11743	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
BAD DOG ARTS 824 S 400 W SUITE B129 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BATEMAN HORNE CENTER OF EXCELLENCE 24 S 1100 E 205 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
BECKET FUND FOR RELIGIOUS LIBERTY 1200 NEW HAMPSHIRE AVE NW WASHINGTON, DC 20036	NONE	PC	GENERAL CHARITABLE PURPOSES	220,000
BEST BUDDIES UTAH 1192 E DRAPER PKWY 103 DRAPER, UT 84020	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
BILL OF RIGHTS INSTITUTE 1310 N COURTHOUSE ROAD 620 ARLINGTON, VA 22201	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
BOYS AND GIRLS CLUB OF DOUGLAS 327 E CENTER ST DOUGLAS, CO 82633	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
BRIGHAM YOUNG UNIVERSITY - IDAHO 1450 N UNIVERSITY AVE PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	500,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CACHE VALLEY CENTER FOR THE ARTS 43 S MAIN ST LOGAN, UT 84321	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
CALLED2SERVE FOUNDATION 2250 N UNIVERSITY AVE PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
CATHOLIC COMMUNITY SERVICES OF UTAH 745 E 300 S SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTERVILLE - FARMINGTON ROTARY CHARITABLE PO BOX 986 CENTERVILLE, UT 84014	NONE	PC	GENERAL CHARITABLE PURPOSES	1,500
CHILDREN AND YOUTH SERVICES INC 5500 W BAGLEY PARK RD WEST JORDAN, UT 84081	NONE	PC	GENERAL CHARITABLE PURPOSES	35,000
CITY OF OREM FOUNDATION 58 N STATE ST OREM, UT 84057	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COLUMBUS COMMUNITY CENTER 3495 S WEST TEMPLE SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	75,000
COMMON GROUND OUTDOOR ADVENTURES INC 335 N 100 E LOGAN, UT 84321	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
COMMUNITY HEALTH CONNECT 591 S STATE ST PROVO, UT 84606	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY OPTIONS 2964 W 4700 S 208 TAYLORSVILLE, UT 84129	NONE	PC	GENERAL CHARITABLE PURPOSES	12,500
COMUNIDADES UNIDES 1750 W RESEARCH WAY SUITE 102 WEST VALLEY CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	6,000
DAVIS CITIZENS COALITION AGAINST VIOLENCE PO BOX 772 KAYSVILLE, UT 84037	NONE	PC	GENERAL CHARITABLE PURPOSES	12,067
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EATS PARK CITY PO BOX 682896 PARK CITY, UT 84067	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
ENVISION UTAH 254 S 600 E 201 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
EYE CARE FOR KIDS FOUNDATION 6911 S STATE MIDVALE, UT 84047	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY WATCH INTERNATIONAL PO BOX 1432 GILBERT, AZ 85299	NONE	PC	GENERAL CHARITABLE PURPOSES	164,000
FRIENDS OF THE GREAT SALT LAKE PO BOX 2655 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
FRIENDS OF THE MOAB FOLK MUSIC FESTIVAL PO BOX 1082 MOAB, UT 84532	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
FRIENDS OF WASATCH MENTAL HEALTH 750 N 200 W PROVO, UT 84601	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
FUTUREINDESIGN INC 11621 S GRANDVILLE AVE SOUTH JORDAN, UT 84009	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
GREEN AND HEALTH HOMES INITIATIVE 2714 HUDSON ST BALTIMORE, MD 21224	NONE	PC	GENERAL CHARITABLE PURPOSES	65,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREENTREE YOGA OF UTAH INC 2961 LOSTWOOD DR SANDY, UT 84092	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
GUIDE DOGS FOR THE BLIND INC 350 LOS RANCHITOS RD SAN RAFAEL, CA 94903	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
HABITAT FOR HUMANITY OF SUMMIT AND WASATCH PO BOX 682704 PARK CITY, UT 84067	NONE	PC	GENERAL CHARITABLE PURPOSES	8,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HEALING WARRIORS PROGRAM 1136 E STUART 4202 FORT COLLINS, CO 80525	NONE	PC	GENERAL CHARITABLE PURPOSES	24,395
HEALTH INTEGRATION AND RESILIENCY CENTER 1909 TEXAS ST SALT LAKE CITY, UT 84108	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
HOLY CROSS MINISTRIES 860 E 4500 S 204 SALT LAKE CITY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
Total				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOWARD CENTER 934 N MAIN ST ROCKFORD, IL 61103	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
HUMANE SOCIETY OF UTAH 4242 S 300 W MURRAY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	7,500
IHHELPP INC 2553 N 1000 E PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	18,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
IMMIGRANT LEGAL SERVICES 4055 S 700 E 200 SALT LAKE CITY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
INSTITUTE OF CLASSICAL ARCHETECTURE AND ART 730 PACIFIC AVE S SALT LAKE CITY, UT 84104	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
JDRF INTERNATIONAL 132 S 600 E SUITE 100 SALT LAKE CITY, UT 84102	NONE	PC	GENERAL CHARITABLE PURPOSES	600,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
JORDAN EDUCATION FOUNDATION 7387 S CAMPUS VIEW DR WEST JORDAN, UT 84084	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
JOURNEY OF HOPE 925 S 200 W B SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
LEARNING CENTER FOR FAMILIES 2044 S MESA PALMS ST GEORGE, UT 84770	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
Total				30,296,369

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIBRARY SQUARE FOUNDATION 209 E 500 S SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	80,000
LIVE YOUR DREAM3651 N 100 E PROVO, UT 84604	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
LOGAN COMMUNITY FOUNDATION PO BOX 6652 NORTH LOGAN, UT 84341	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
Total				30,296,369

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LOVELAND LIVING PLANET AQUARIUM 12033 S LONE PEAK PKWY DRAPER, UT 84020	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
LYRICAL OPERA THEATER 7903 S PALLADIUM DR WEST JORDAN, UT 84088	NONE	PC	GENERAL CHARITABLE PURPOSES	14,000
MIDVALE COMMUNITY BUILDING COMMUNITY INC 49 W CENTER ST MIDVALE, UT 84047	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOAB FREE HEALTH CLINIC 380 N 500 W MOAB, UT 84532	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
MOUNTAINLAND APPLIED TECHNOLOGY COLLEGE 2301 W ASHTON BLVD LEHI, UT 84043	NONE	PC	GENERAL CHARITABLE PURPOSES	555,000
MUSIC THEATRE WESTPO BOX 3542 LOGAN, UT 84323	NONE	PC	GENERAL CHARITABLE PURPOSES	6,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NOVA CHAMBER MUSIC SERIES 10493 DIMPLE DELL RD SANDY, UT 84092	NONE	PC	GENERAL CHARITABLE PURPOSES	2,500
NOVA PRINCIPLES FOUNDATION PO BOX 138 LEHI, UT 84043	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
OFF BROADWAY THEATREPO BOX 2198 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	4,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OGDEN DINOSAUR PARK AND MUSEUM FOUNDATION 1544 PARK BLVD OGDEN, UT 84401	NONE	PC	GENERAL CHARITABLE PURPOSES	14,750
OGDEN SYMPHONY BALLET ASSOCIATION 638 26TH ST OGDEN, UT 84401	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
ON PITCH PERFORMING ARTS INC 587 N MAIN ST LAYTON, UT 84041	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ONE HEART WORLDWIDE 1818 PACHECO ST SAN FRANCISCO, CA 94116	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
PARK CITY TOTS 1850 SIDEWINDER DR 140 PARK CITY, UT 84060	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
PEACE HOUSE INC 1960 SINDEWINDER DR PARK CITY, UT 84060	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHOENIX SERVICES CORPORATION 1139 S STATE ST A1 CLEARFIELD, UT 84015	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
REPERTORY DANCE THEATER 138 W BROADWAY SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
ROOTWORTHY FILMS FOUNDATION 154 E MYRTLE AVE 303 MURRAY, UT 84107	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALT CONTEMPORARY DANCE 712 S 100 W LEHI, UT 84043	NONE	PC	GENERAL CHARITABLE PURPOSES	12,000
SALT LAKE CHILDRENS CHOIR 2980 S JONETTA DR SALT LAKE CITY, UT 84109	NONE	PC	GENERAL CHARITABLE PURPOSES	19,000
SALT LAKE CITY BICYCLE COLLECTIVE PO BOX 1028 SALT LAKE CITY, UT 84110	NONE	PC	GENERAL CHARITABLE PURPOSES	55,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALT LAKE VALLEY HABITAT FOR HUMANITY 1276 S 500 W SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
SALTY CRICKET COMPOSERS COLLECTIVE 438 N 100 W SALT LAKE CITY, UT 84116	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
SANDY AREA CHAMBER YOUNG ENTREPRENEURS 35 E 9270 S SANDY, UT 84070	NONE	PC	GENERAL CHARITABLE PURPOSES	17,500
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SILVER REEF FOUNDATION INC 1903 WELLS FARGO RD LEEDS, UT 84746	NONE	PC	GENERAL CHARITABLE PURPOSES	12,250
SOJO CHORAL ARTS 5043 ROSEWOOD DR SOUTH JORDAN, UT 84009	NONE	PC	GENERAL CHARITABLE PURPOSES	8,000
SONS OF UTAH PIONEERS PO BOX 521542 SALT LAKE CITY, UT 84152	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH SUMMIT EDUCATION FOUNDATION 285 E 400 S KAMAS, UT 84036	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
SOUTHERN VIRGINIA UNIVERSITY ONE UNIVERSITY HILL DR BUENA VISTA, VA 24416	NONE	PC	GENERAL CHARITABLE PURPOSES	75,000
SOUTHWEST SYMPHONY ORCHESTRA INC PO BOX 423 ST GEORGE, UT 84771	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SPECIAL HOOP CAMP 16230 NW GIANOLA CT BEAVERTON, OR 97006	NONE	PC	GENERAL CHARITABLE PURPOSES	75,000
SPRINGVILLE MUSEUM OF ART 126 E 400 S SPRINGVILLE, UT 84663	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
SUMMERFEST ARTS FAIRE 69 E 100 N LOGAN, UT 84321	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
Total				30,296,369

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SUTHERLAND INSTITUTE 15 W SO TEMPLE 200 SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	40,000
SWATC - SOUTH WEST APPLIED TECHNICAL CENTER 757 W 800 S CEDAR CITY, UT 84720	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
THE ADOPTION EXCHANGE 7414 S STATE ST MIDVALE, UT 84047	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
THE GOOD SAMARITAN FOUNDATION 6925 UNION PARK CENTER 500 MIDVALE, UT 84047	NONE	PF	GENERAL CHARITABLE PURPOSES	11,000
THE GRAND THEATRE FOUNDATION INC 1575 S STATE ST SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
THE HOPE FOR FERTILITY FOUNDATION 1512 W 525 S OREM, UT 84058	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE INTERPRETER FOUNDATION 152 WESTVIEW DR OREM, UT 84058	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
THE LIAHONA CHILDREN'S FOUNDATION 305 E 1230 N SPRINGVILLE, UT 84663	NONE	PC	GENERAL CHARITABLE PURPOSES	100,000
THE OPPORTUNITY FOUNDATION OF AMERICA 7166 VILLANDRIE LANE SALT LAKE CITY, UT 84121	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
Total	▶ 3a			30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
THE PARK CITY FOUNDATION PO BOX 681499 PARK CITY, UT 84068	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
THE SIGNING TIME FOUNDATION 870 E 7145 S MIDVALE, UT 84121	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
THE SOARWAY FOUNDATION 342 W PIKE ST CANONSBURG, PA 15317	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE UTAH 1033 FOUNDATION PO BOX 4522 PARK CITY, UT 84060	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
THE UTAH SCHOOLS FOR THE DEAF 742 HARRISON BLVD OGDEN, UT 84404	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
THE WITHERSPOON INSTITUTE 16 STOCKTON STREET PRINCETON, NJ 08540	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
THE WORK ACTIVITY CENTER 1275 W 2320 S WEST VALLEY CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
THERAPY ANIMALS OF UTAH 2459 W 300 N PROVO, UT 84601	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
TOWN OF LEEDSPO BOX 461082 LEEDS, UT 84746	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
Total				30,296,369
				▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TURN COMMUNITY SERVICES 423 W 800 S A SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
UINTAH BASIN APPLIED TECHNOLOGY COLLEGE 1100 E LAGOON ROOSEVELT, UT 84066	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
UNITED WAY OF EASTERN UTAH 67 E MAIN ST PRICE, UT 84501	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
Total				30,296,369

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
USARA - UTAH SUPPORT ADVOCATES 180 E 2100 S 100 SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	15,000
UTAH COALITION AGAINST SEXUAL ASSAULT 284 W 400 N SALT LAKE CITY, UT 84103	NONE	PC	GENERAL CHARITABLE PURPOSES	7,500
UTAH CULTURAL CELEBRATION 1355 W 3100 S WEST VALLEY CITY, UT 84119	NONE	PC	GENERAL CHARITABLE PURPOSES	6,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
UTAH FOUNDATION 150 S STATE ST 444 SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	30,000
UTAH VALLEY FAMILY SUPPORT CENTER 1255 N 1200 W OREM, UT 84057	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
UTAH VALLEY HEALTHCARE FOUNDATION 36 S STATE ST SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	750,000
Total				30,296,369



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Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UTAH VOICES INC 311 S STATE ST 250 SALT LAKE CITY, UT 84111	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
UTAH ZOOLOGICAL SOCIETY 2600 E SUNNYSIDE AVE SALT LAKE CITY, UT 84106	NONE	PC	GENERAL CHARITABLE PURPOSES	25,000
VINCULUM FOUNDATION INC SYNERGY 123 MAMARONECK AVE 209 MAMARONECK, NY 10543	NONE	PC	GENERAL CHARITABLE PURPOSES	45,000
Total				30,296,369

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VISUAL ART INSTITUTE 2901 S HIGHLAND DR SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	23,510
WARRIOR RISING 11614 S ANNA EMILY DR SOUTH JORDAN, UT 84095	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
WASATCH FORENSIC NURSES 1565 E 3300 S SALT LAKE CITY, UT 84101	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
Total ▶ 3a				30,296,369

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
WOMEN OF THE WORLD 3347 S MAIN ST SALT LAKE CITY, UT 84115	NONE	PC	GENERAL CHARITABLE PURPOSES	20,000
YMCA OF NORTHERN UTAH 3048 W 1800 N CLINTON, UT 84015	NONE	PC	GENERAL CHARITABLE PURPOSES	22,500
YOUTH WINTERSPORTS ALLIANCE PO BOX 681698 PARK CITY, UT 84068	NONE	PC	GENERAL CHARITABLE PURPOSES	5,000
Total				30,296,369

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
ZAMBIA'S SCHOLARSHIP FUND 6035 N 4500 W BEAR RIVER CITY, UT 84301	NONE	PC	GENERAL CHARITABLE PURPOSES	50,000
ZION HILLS ACADEMY INC 1115 S MAIN ST 250 CEDAR CITY, UT 84720	NONE	PC	GENERAL CHARITABLE PURPOSES	10,000
Total ▶ 3a				30,296,369

TY 2018 Accounting Fees Schedule**Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING SERVICES	21,500	0		21,500

TY 2018 Compensation Explanation**Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

Person Name	Explanation
RALPH JOHNSON	THE FOUNDATION INDIRECTLY OWNS 12 245% (VIA RE INVESTMENT HOLDINGS DELAWARE, LLC) OF SRP HOLDINGS, LLC RALPH JOHNSON (A DIRECTOR) OWNS 11 334%, JOE SORENSON (A DIRECTOR) OWNS 3 549% AND MSICO, LLC (MAJORITY OWNED BY DIRECTORS) OWNS 71 122% THE COMPANY OWNS A PARCEL OF LAND FOR INVESTMENT
JOSEPH SORENSON	THE FOUNDATION INDIRECTLY OWNS 12 245% (VIA RE INVESTMENT HOLDINGS DELAWARE, LLC) OF SRP HOLDINGS, LLC RALPH JOHNSON (A DIRECTOR) OWNS 11 334%, JOE SORENSON (A DIRECTOR) OWNS 3 549% AND MSICO, LLC (MAJORITY OWNED BY DIRECTORS) OWNS 71 122% THE COMPANY OWNS A PARCEL OF LAND FOR INVESTMENT

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Expenditure Responsibility Statement

Name: SORENSON LEGACY FOUNDATION

EIN: 45-3240491

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
JKS FAMILY FOUNDATION	6440 S WASATCH BLVD 105 SALT LAKE CITY, UT 84121	2018-12-04	2,000,000	OPERATING EXPENSES & IMPROVEMENTS TO LAND FOR CHARITABLE USE	2,000,000	NONE	OCTOBER 4, 2019	2019-10-04	
BRENT AND CHERI ANDRUS CHARITABLE TRUST	15 SANDSTONE CV PARK CITY, UT 84060	2018-12-04	180,000	OPERATING EXPENSES FOR WHEELCHAIRS AND WATER SANITATION	180,000	NONE	APRIL 17, 2019	2019-04-17	
LEGACY FILMS FOUNDATION	180 W 1950 S BOUNTIFUL, UT 84010	2018-12-04	55,000	OPERATING EXPENSES	55,000	NONE	JANUARY 22, 2019	2019-01-22	
THE GOOD SAMARITAN FOUNDATION (COLUMBUS EDUCATION CENTER)	6330 S 3000 E 600 SALT LAKE CITY, UT 84121	2018-08-01	11,000	OPERATING EXPENSES	11,000	NONE	AUGUST 22, 2019	2019-08-22	
TIMPANOGOS STORYTELLING INSTITUTE	5107 N EDGEWOOD DR PROVO, UT 84604	2018-12-04	7,500	OPERATING EXPENSES	7,500	NONE	NOT YET DUE		

TY 2018 Investments Corporate Bonds Schedule**Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
INTEREST RECEIVABLE	335,477	335,477
FL-CR BRECKINRIDGE GOVT/CRED69	14,048,709	14,048,709
FL-CR BRECKINRIDGE GOVT/CRED70	4,945,017	4,945,017

TY 2018 Investments Corporate Stock Schedule

Name: SORENSON LEGACY FOUNDATION

EIN: 45-3240491

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQ-UM ATLANTA CAP SMID CORE	15,821,521	15,821,521
EQ-UL VANGUARD SP500 ETF	72,303,685	72,303,685
EQ-UL LONDON CO DIVIDEND FOCUS	13,129,993	13,129,993
EQ-UL EAGLE LARGE CAP VALUE	34,723,525	34,723,525
EQ-UM ISHARES US SMID CAP ETFS	10,903,444	10,903,444
EQ-ID JO HAMBRO INTL DEV	9,802,462	9,802,462
EQ-ID VANGUARD INTL DEV ETF	22,599,191	22,599,191
EQ-IE MATTHEWS PACIFIC TIGER	7,582,244	7,582,244
EQ-IE ISHARES CORE MSCI EM EFT	10,780,125	10,780,125
EQ-IE OPPENHEIMER EMERG/DEVELOP	7,461,120	7,461,120
FL-CR DOUBLE LINE TOTAL RETURN	8,071,565	8,071,565
RA-CM PIMCO COMM REALRETURN	10,865,262	10,865,262
FL-GB TEMPLETON GLOBAL BOND	14,969,615	14,969,615
EQ-UL LOOMIS SAYLES LC GROWTH	30,181,771	30,181,771
EQ-ID FIRST EAGLE GLOBAL FUND	5,943,904	5,943,904
EQ-US MERRIMACK PHARMACEUTICALS	255,903	255,903
PE BLACKSTONE BTAS	3,061,323	3,061,323
PE CARLYLE EUROPE IV	4,425,843	4,425,843
PE CZECH II SENIOR LOAN	219,096	219,096
PE CZECH III SENIOR LOAN	1,388,679	1,388,679
PE GSO MEZZANINE FUND	1,516,355	1,516,355
PE LONE STAR FUND IV	2,131,230	2,131,230
PE SILVER LAKE FUND IV	5,513,668	5,513,668
EQ-ID GQG INT'L EQUITY	11,481,641	11,481,641
EQ-PACIFIC RIDGE CAPITAL	3,381,302	3,381,302
OTHER RECEIVABLES	9,268,741	9,268,741

TY 2018 Investments Government Obligations Schedule**Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491**US Government Securities - End
of Year Book Value:**

29,454,843

**US Government Securities - End
of Year Fair Market Value:**

29,454,843

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2018 Investments - Other Schedule**Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT REAL ESTATE SUBS	AT COST	126,233,850	134,420,100

TY 2018 Legal Fees Schedule**Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL SERVICES	216,363	0		160,389

TY 2018 Other Decreases Schedule**Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

Description	Amount
CHANGE IN UNREALIZED DEPRECIATION	59,148,000

TY 2018 Other Expenses Schedule**Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEALS & ENTERTAINMENT	3,352	637		2,715
INSURANCE	29,685	0		28,917
POSTAGE	1,100	0		1,100
DATA PROCESSING	8,867	0		8,867
DUES & SUBSCRIPTIONS	618	0		618
SUPPLIES	2,390	0		2,390
MISCELLANEOUS	805	150		655
INVESTMENT EXPENSES FROM PS	0	420,782		0

TY 2018 Other Income Schedule**Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CZECH II SENIOR LOAN TRUST		-3,795	
CZECZECH III SENIOR LOAN TRUST		60,855	
REDH		2,625	
BLACKSTONE ALT SOLUTION		118,868	
REIHDE RENTAL		4,567	
LS REAL ESTATE IV		171,191	

TY 2018 Other Professional Fees Schedule**Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT SERVICES	1,416,001	1,416,001		0
OTHER PROFESSIONAL FEES	327,867	5,498		344,442

TY 2018 Taxes Schedule**Name:** SORENSON LEGACY FOUNDATION**EIN:** 45-3240491

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN WITHHOLDING TAX	18,662	34,194		0
UBIT & EXCISE TAX ON INVESTMENT INCOME	16,587	0		0