

Form **990-PF**

**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0047

**2019**

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information

Open to Public Inspection

For calendar year 2019 or tax year beginning

, and ending

Name of foundation  
**THE JANE M. AND BRUCE P. ROBERT CHARITABLE FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**202 GREENBRIAR ESTATES DRIVE**

City or town, state or province, country, and ZIP or foreign postal code  
**ST. LOUIS, MO 63122**

A Employer identification number  
**43-6852688**

B Telephone number  
**314-821-3546**

C If exemption application is pending, check here  **6**

D 1 Foreign organizations, check here   
2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

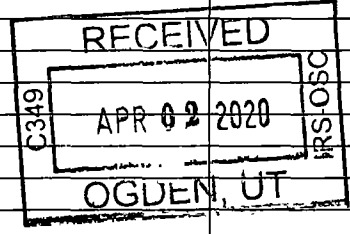
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation **64**  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 3,201,320.** (Part I, column (d), must be on cash basis)  
J Accounting method:  Cash  Accrual  
 Other (specify)

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		250,196.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		409.	409.		STATEMENT 1
4 Dividends and interest from securities		69,010.	69,010.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		188,494.			
b Gross sales price for all assets on line 6a		427,372.			
7 Capital gain net income (from Part IV, line 2)			188,494.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		148.	148.		STATEMENT 3
12 Total. Add lines 1 through 11		508,257.	258,061.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		3,600.	0.		0.
c Other professional fees		25,750.	25,750.		0.
17 Interest					
18 Taxes		3,580.	3,580.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		32,930.	29,330.		0.
25 Contributions, gifts, grants paid		144,612.			144,612.
26 Total expenses and disbursements. Add lines 24 and 25		177,542.	29,330.		144,612.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		330,715.			
b Net investment income (if negative, enter -0-)			228,731.		
c Adjusted net income (if negative, enter -0-)				N/A	



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CHARITABLE FOUNDATION**

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of year amounts only	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	150,013.	171,193.	171,193.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - US and state government obligations			
	b Investments - corporate stock <span style="float:right">STMT 8</span>	1,990,472.	2,191,572.	3,030,127.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,140,485.	2,362,765.	3,201,320.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds	1,592,304.	1,734,065.	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	518,181.	628,700.	
	29 Total net assets or fund balances	2,140,485.	2,362,765.	
30 Total liabilities and net assets/fund balances	2,140,485.	2,362,765.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	2,140,485.
2 Enter amount from Part I, line 27a	330,715.
3 Other increases not included in line 2 (itemize) ▶	0.
4 Add lines 1, 2, and 3	2,471,200.
5 Decreases not included in line 2 (itemize) ▶ <span style="float:right">SEE STATEMENT 7</span>	108,435.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	2,362,765.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr.)
1a			
b <b>SEE ATTACHED STATEMENT</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e <b>427,372.</b>		<b>238,878.</b>	<b>188,494.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<b>188,494.</b>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<b>188,494.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	<b>168,059.</b>	<b>2,710,609.</b>	<b>.062000</b>
2017	<b>159,949.</b>	<b>2,469,064.</b>	<b>.064781</b>
2016	<b>123,204.</b>	<b>2,150,877.</b>	<b>.057281</b>
2015	<b>123,395.</b>	<b>2,048,954.</b>	<b>.060223</b>
2014	<b>370,811.</b>	<b>1,727,652.</b>	<b>.214633</b>

2 Total of line 1, column (d)	2	<b>.458918</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.091784</b>
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	<b>2,904,771.</b>
5 Multiply line 4 by line 3	5	<b>266,612.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>2,287.</b>
7 Add lines 5 and 6	7	<b>268,899.</b>
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.	8	<b>144,612.</b>

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BLUEBIRD BIO	P	01/03/18	07/05/19
b CAMDEN PROPERTY TRUST	P	04/28/15	07/05/19
c WESTERN DIGITAL	P	VARIOUS	04/09/19
d PFD APARTMENT COMMUNITIES	P	04/28/15	07/05/19
e INDEXIQ ETF TR REAL RTN	P	10/12/16	07/05/19
f PROSHARES TR SHT 7-10 YR	P	10/12/16	07/05/19
g VISA	D	12/10/12	07/05/19
h AMERICAN EXPRESS	D	VARIOUS	01/07/19
i LOWE'S	D	12/09/10	01/07/19
j CAPITAL GAINS DIVIDENDS			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 36,357.		49,959.	<13,602.>
b 41,582.		30,162.	11,420.
c 21,694.		19,760.	1,934.
d 39,995.		21,663.	18,332.
e 10,323.		9,953.	370.
f 9,707.		10,011.	<304.>
g 43,795.		8,538.	35,257.
h 153,869.		72,822.	81,047.
i 69,919.		16,010.	53,909.
j 131.			131.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col. (h) gain over col (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	
a			<13,602.>
b			11,420.
c			1,934.
d			18,332.
e			370.
f			<304.>
g			35,257.
h			81,047.
i			53,909.
j			131.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	188,494.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	4,575.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	4,575.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	<b>Tax based on investment income</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	4,575.
6	Credits/Payments		
6a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	4,800.
6b	Exempt foreign organizations - tax withheld at source	6b	0.
6c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
6d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	4,800.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9	<b>Tax due</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	225.
11	Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> <input type="checkbox"/> <b>225.</b> <b>Refunded</b> <input type="checkbox"/>	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>JANE M. &amp; BRUCE P. ROBERT</u> Telephone no. ► <u>314-821-3546</u> Located at ► <u>202 GREENBRIAR ESTATES DRIVE, ST. LOUIS, MO</u> ZIP+4 ► <u>63122</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here.		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years: _____ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here: _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5 year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10, 15, or 20 year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A <input type="checkbox"/>	5b	
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JANE M. ROBERT 202 GREENBRIAR ESTATES DRIVE ST LOUIS, MO 63122	TRUSTEE 0.10	0.	0.	0.
BRUCE P. ROBERT 202 GREENBRIAR ESTATES DRIVE ST LOUIS, MO 63122	TRUSTEE 2.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Row 1 contains 'NONE'.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activity, Expenses. Row 1 contains 'N/A'.

Part IX-B Summary of Program-Related Investments

Table with 2 columns: Description of investment, Amount. Row 1 contains 'N/A'. Row 3 contains 'All other program-related investments See instructions.'

Total. Add lines 1 through 3 0.



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,745,920.
b	Average of monthly cash balances	1b	203,086.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	2,949,006.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,949,006.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	44,235.
5	<b>Net value of noncharitable-use assets</b> . Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,904,771.
6	<b>Minimum investment return</b> . Enter 5% of line 5	6	145,239.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	145,239.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	4,575.
b	Income tax for 2019. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,575.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	140,664.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	140,664.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted</b> . Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	140,664.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	144,612.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions</b> . Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	144,612.
5	Foundations that qualify under section 4940(c) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions</b> . Subtract line 5 from line 4	6	144,612.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				140,664.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	293,400.			
b From 2015	30,210.			
c From 2016	16,019.			
d From 2017	39,517.			
e From 2018	37,130.			
f Total of lines 3a through e	416,276.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	144,612.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				140,664.
e Remaining amount distributed out of corpus	3,948.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	420,224.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	293,400.			
9 Excess distributions carryover to 2020 Subtract lines 7 and 8 from line 6a	126,824.			
10 Analysis of line 9:				
a Excess from 2015	30,210.			
b Excess from 2016	16,019.			
c Excess from 2017	39,517.			
d Excess from 2018	37,130.			
e Excess from 2019	3,948.			

**THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION**

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) **N/A**

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

**SEE STATEMENT 9**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed.

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE JANE M. AND BRUCE P. ROBERT

Form 990-Pf (2019)

CHARITABLE FOUNDATION

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**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AARP FOUNDATION	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	150.
AATF	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	379.
AAUW, NATIONAL	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
AF ALLIANCE FRANCAISE OF SARASOTA	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	165.
AF ALLIANCE FRANCAISE OF ST. LOUIS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	2,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>144,612.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>

Form 990-PF (2019)

THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION

43-6852688

**Part XV. Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN CANCER SOCIETY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	150.
AMERICAN FRIENDS OF MUSEE D'ORSAY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	6,000.
AMERICAN FRIENDS OF THE LOUVRE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
AMERICAN HEART ASSOCIATION	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	150.
AMERICAN SOCIETY OF FRENCH LEGION OF HONOR	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,200.
AMERICAN SOCIETY OF FRENCH PALMES ACADEMIQUE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
ANTI-DEFAMATION LEAGUE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
ART RENAISSANCE INITIATIVE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
ART ST. LOUIS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
ARTIS-NAPLES	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
<b>Total from continuation sheets</b>				<b>141,418.</b>

THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION

43-6852688

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ATD FOURTH WORLD	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
BACKSTOPPERS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,200.
BERRA FAMILY CHARITABLE FOUNDATION	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	250.
BLACK REPERTORY THEATRE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
BOOKS FOR NEWBORNS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
BUDDY FUND	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	200.
CARMEL OF ST. JOSEPH	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
CARMELITE SISTERS OF THE DIVINE HEART OF JESUS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,200.
CENTER FOR FRENCH COLONIAL STUDIES	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	200.
CENTER FOR WOMEN IN TRANSITION	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	300.
<b>Total from continuation sheets</b>				

THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION

43-6852688

Part XV. Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHATILLON-DEMENIL HOUSE FOUNDATION	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	600.
CINEMA ST. LOUIS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	10,348.
CIRCUS FLORA	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	250.
COLLEGIUM VOCALE OF ST. LOUIS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	350.
COLONIAL WILLIAMSBURG FOUNDATION	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
DAUGHTERS OF THE AMERICAN REVOLUTION-NANCY HUNTER CHAPT	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	365.
DE LA SALLE	N/A	PUBLIC CHARITY		250.
DISCALCED CARMELITE NUNS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
DOCTORS WITHOUT BORDERS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	200.
DOORWAYS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	300.
<b>Total from continuation sheets</b>				

THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION

43-6852688

**Part XV. Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EVANS SCHOLAR FOUNDATION	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
FOCUS ST. LOUIS	N/A	PUBLIC CHARITY		250.
FRENCH HERITAGE SOCIETY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
FRIENDS OF THE KIRKWOOD PUBLIC LIBRARY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
FRIENDS OF THE SMITHSONIAN	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	250.
GRAND CENTER, INC.	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
GULFSHORE PLAYHOUSE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	250.
HEC	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,500.
HILLJACK HOUSE (FUNERAL FOR DAD OF CHRIS CLARK)	N/A		GENERAL CONTRIBUTION	100.
HUMANE SOCIETY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	250.
<b>Total from continuation sheets</b>				



THE JANE M. AND BRUCE P. ROBERT  
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**Part XV. Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTERNATIONAL INSTITUTE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,300.
KINGSBURY ENSEMBLE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
LA RENAISSANCE FRANCAISE USA	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
LA SOCIETE FRANCAISE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
LAUMEIER SCULPTURE PARL	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
LES AMIS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
LITTLE BIT FOUNDATION	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	300.
LOYOLA ACADEMY OF ST. LOUIS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	3,000.
MACULAR DEGENERATION RESEARCH	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
MAGIC HOUSE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	250.
<b>Total from continuation sheets</b>				

THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION

43-6852688

**Part XV. Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MARIAN MIDDLE SCHOOL	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	3,000.
MILICE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
MINDS' EYE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
MISSOURI BOTANICAL GARDENS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	2,500.
MISSOURI HISTORY MUSEUM	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
MISSOURI PARKS ASSOCIATION	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
NATIONAL GEOGRAPHIC	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	150.
NATIONAL WILDLIFE FEDERATION	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	50.
NATURE CONSERVATORY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	150.
NEW LINE THEATER	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,500.
<b>Total from continuation sheets</b>				

THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION

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**Part XV. Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW YORK UNIVERSITY - MAISON FRANCAISE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
NINE NETWORK (KETC)	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	2,500.
NOW	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	250.
OI FOUNDATION	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	400.
OPERA THEATRE OF ST. LOUIS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
PETER AND PAUL COMMUNITY SERVICES	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
REDEMPTIONIST FATHERS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	9,000.
REPERTORY THEATRE OF ST. LOUIS	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	15,750.
ROAD SCHOLARS (ELDERHOSTEL)	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	150.
SALVATION ARMY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
<b>Total from continuation sheets</b>				

THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION

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**Part XV. Supplementary Information**

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
SHELDON ART GALLERY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
SISTERS OF ST. JOSEPH CARONDELET	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
SOCIETY OF ST. VINCENT DE PAUL	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	250.
SOUTHERN POVERTY LAW CITY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	150.
ST LOUIS PUBLIC LIBRARY FOUNDATION	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	6,000.
ST. GERARD MAJELLA	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,230.
ST. JOAN OF ARC	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
ST. LOUIS ART MUSEUM	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	2,500.
ST. LOUIS COUNTY LIBRARY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	250.
ST. LOUIS LANGUAGE IMMERSION SCHOOL (SLLIS)	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
<b>Total from continuation sheets</b>				

THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION

43-6852688

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. LOUIS SCIENCE CENTER	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	500.
ST. LOUIS SYMPHONY ORCHESTRA	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	3,500.
ST. LOUIS UNIVERSITY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	800.
ST. LOUIS UNIVERSITY LAW SCHOOL	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	5,000.
ST. LOUIS ZOO	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	250.
ST. LOUIS-LYON SISTER CITIES	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
STE. GENEVIEVE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
SUPREME COURT HISTORICAL SOCIETY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	300.
TERM. WIMS ANNUAL FESTIVAL	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	1,000.
UMSL	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	5,000.
<b>Total from continuation sheets</b>				

THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION

43-6852688

**Part XV. Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UNITED NEGRO COLLEGE FUND	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	4,000.
UNITED WAY DE TOCQUIVELLE SOCIETY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	10,000.
UNITED WAY OF LEE COUNTY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	250.
UNIVERSITY OF MISSOURI COLUMBIA - FRENCH DEPT.	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	5,000.
UPSTREAM THEATRE	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	3,000.
VIANNEY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	750.
WEBSTER UNIVERSITY	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	3,500.
WEBSTER-KIRKWOOD TIMES	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	125.
WORLD WILDLIFE FUND	N/A	PUBLIC CHARITY	GENERAL CONTRIBUTION	100.
<b>Total from continuation sheets</b>				







**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2019**

Name of the organization

THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION

Employer identification number

43-6852688

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization <b>THE JANE M. AND BRUCE P. ROBERT CHARITABLE FOUNDATION</b>	Employer identification number <b>43-6852688</b>
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**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JANE M. & BRUCE P. ROBERT 202 GREENBRIAR ESTATES DRIVE ST LOUIS, MO 63122	\$ 149,656.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
2	JANE M. & BRUCE P. ROBERT 202 GREENBRIAR ESTATES DRIVE ST LOUIS, MO 63122	\$ 67,572.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
3	JANE M. & BRUCE P. ROBERT 202 GREENBRIAR ESTATES DRIVE ST LOUIS, MO 63122	\$ 32,968.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
4		\$	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization <b>THE JANE M. AND BRUCE P. ROBERT CHARITABLE FOUNDATION</b>	Employer identification number <b>43-6852688</b>
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**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	SECURITIES CONTRIBUTED BY JANE M. & BRUCE P. ROBERT 1575 SHS AMERICAN EXPRESS	\$ 149,656.	01/02/19
2	SECURITIES CONTRIBUTED BY JANE M. & BRUCE P. ROBERT 736 SHS LOWE'S COMPANIES	\$ 67,572.	01/02/19
3	SECURITIES CONTRIBUTED BY JANE M. & BRUCE P. ROBERT 250 SHS VISA INC	\$ 32,968.	01/02/19
		\$ _____	_____
		\$ _____	_____
		\$ _____	_____

Name of organization  
**THE JANE M. AND BRUCE P. ROBERT  
CHARITABLE FOUNDATION**

Employer identification number  
**43-6852688**

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) **\$** \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
TD AMERITRADE	409.	409.	
TOTAL TO PART I, LINE 3	409.	409.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
TD AMERITRADE	69,141.	131.	69,010.	69,010.	
TO PART I, LINE 4	69,141.	131.	69,010.	69,010.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISC INCOME	148.	148.	
TOTAL TO FORM 990-PF, PART I, LINE 11	148.	148.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING & TAX RETURN PREPARATION FEES	3,600.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	3,600.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT EXPENSES	25,750.	25,750.			0.
TO FORM 990-PF, PG 1, LN 16C	25,750.	25,750.			0.

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX PAID	399.	399.			0.
U.S. INCOME TAX	3,181.	3,181.			0.
TO FORM 990-PF, PG 1, LN 18	3,580.	3,580.			0.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
DESCRIPTION		AMOUNT	
FMV OVER COST BASIS OF CURRENT YEAR CONTRIBUTION RECEIVED		108,435.	
TOTAL TO FORM 990-PF, PART III, LINE 5		108,435.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	8
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
SEE ATTACHED SCHEDULE	2,191,572.	3,030,127.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,191,572.	3,030,127.		

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 9

NAME OF MANAGER

JANE M. ROBERT  
BRUCE P. ROBERT