

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

**Return of Private Foundation
 or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019 , and ending 12-31-2019

Name of foundation ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156		A Employer identification number 43-6380792	
Number and street (or P.O. box number if mail is not delivered to street address) UMB BANK NA P O BOX 415044 M/S	Room/suite	B Telephone number (see instructions) (816) 860-1933	
City or town, state or province, country, and ZIP or foreign postal code KANSAS CITY, MO 641416692		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 40,339,951		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	832,450	803,416		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	405,970			
	b Gross sales price for all assets on line 6a	5,563,953			
	7 Capital gain net income (from Part IV, line 2)		405,970		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	158,127	210,569			
12 Total. Add lines 1 through 11	1,396,547	1,419,955			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	312,339	234,254		78,085
	14 Other employee salaries and wages		0	0	0
	15 Pension plans, employee benefits		0	0	
	16a Legal fees (attach schedule)	1,960	490		1,470
	b Accounting fees (attach schedule)	800			800
	c Other professional fees (attach schedule)	10,800	10,800		0
	17 Interest				0
	18 Taxes (attach schedule) (see instructions)	43,723	7,823		0
	19 Depreciation (attach schedule) and depletion	0	0		
	20 Occupancy				
	21 Travel, conferences, and meetings		0	0	
	22 Printing and publications		0	0	
	23 Other expenses (attach schedule)	5	5		
	24 Total operating and administrative expenses. Add lines 13 through 23	369,627	253,372	0	80,355
	25 Contributions, gifts, grants paid	1,743,786			1,743,786
26 Total expenses and disbursements. Add lines 24 and 25	2,113,413	253,372	0	1,824,141	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-716,866				
b Net investment income (if negative, enter -0-)		1,166,583			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	6,044	6,044	6,044
	2 Savings and temporary cash investments	1,406,687	2,207,157	2,207,157
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	0
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	26,036,636	24,509,650	34,614,393
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	1,530,983	1,530,983	3,512,357	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	28,980,350	28,253,834	40,339,951	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	28,980,350	28,253,834	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	28,980,350	28,253,834		
30 Total liabilities and net assets/fund balances (see instructions) .	28,980,350	28,253,834		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	28,980,350
2 Enter amount from Part I, line 27a	2	-716,866
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	28,263,484
5 Decreases not included in line 2 (itemize) ▶ _____	5	9,650
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	28,253,834

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	405,970
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Yes No

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	1,660,994	37,500,167	0.044293
2017	1,819,824	36,661,198	0.049639
2016	1,654,387	34,454,054	0.048017
2015	1,759,984	35,966,172	0.048934
2014	1,881,058	36,786,765	0.051134
2 Total of line 1, column (d)			2 0.242017
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.048403
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 37,370,709
5 Multiply line 4 by line 3			5 1,808,854
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 11,666
7 Add lines 5 and 6			7 1,820,520
8 Enter qualifying distributions from Part XII, line 4			8 1,824,141

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and credits/payments. Total amount owed is 11,670, with 11,666 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Questions cover political activities, unrelated business income, and state reporting.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ _____	Yes	
14	The books are in care of ▶ <u>UMB BANK NA</u> Telephone no. ▶ <u>(816) 860-1933</u>		

Located at ▶ 1010 GRAND KANSAS CITY MO ZIP+4 ▶ 64106

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶ _____	Yes	No
		16	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:
(1) Carry on propaganda, or otherwise attempt to influence legislation...
(2) Influence the outcome of any specific public election...
(3) Provide a grant to an individual for travel, study, or other similar purposes?
(4) Provide a grant to an organization other than a charitable, etc., organization...
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes...
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance?
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Rows include UMB BANK N A, PETER BROWN LATHROP AND GAGE, and BARTON J COHEN.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. First row contains 'NONE'.

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	33,109,601
b	Average of monthly cash balances.	1b	1,317,848
c	Fair market value of all other assets (see instructions).	1c	3,512,357
d	Total (add lines 1a, b, and c).	1d	37,939,806
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	37,939,806
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	569,097
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	37,370,709
6	Minimum investment return. Enter 5% of line 5.	6	1,868,535

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,868,535
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	11,666
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	11,666
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,856,869
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,856,869
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,856,869

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,824,141
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,824,141
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	11,666
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,812,475

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,856,869
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			0	
b Total for prior years: 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	55,750			
b From 2015.	3,441			
c From 2016.	0			
d From 2017.	35,411			
e From 2018.	0			
f Total of lines 3a through e.	94,602			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ _____ 1,824,141				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				1,824,141
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	32,728			32,728
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	61,874			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	23,022			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	38,852			
10 Analysis of line 9:				
a Excess from 2015.	3,441			
b Excess from 2016.	0			
c Excess from 2017.	35,411			
d Excess from 2018.	0			
e Excess from 2019.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				1,743,786
b <i>Approved for future payment</i>				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include categories like Program service revenue, Fees and contracts from government agencies, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income from real estate, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income from special events, Gross profit from sales of inventory, and Other revenue.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explanatory text. The table is mostly empty, intended for providing details on how activities contribute to exempt purposes.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash.
(2) Other assets.

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with columns: Yes, No, 1a(1), 1a(2), 1b(1), 1b(2), 1b(3), 1b(4), 1b(5), 1b(6), 1c. All 'No' answers.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Sign Here Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr.) Yes No

Paid Preparer Use Only

Form fields for preparer: Print/Type preparer's name, Preparer's Signature, Date, Check if self-employed, PTIN, Firm's name, Firm's address, Firm's EIN, Phone no.

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
272.736 GOVT NATIONAL MTG ASSN DTD 5/1/2004 5.0000% 6/15/2019		2006-03-29	2019-01-15
160000. TRANS-CANADA PIPELINES DTD 1/9/2009 7.125% 1/15/2019		2015-12-10	2019-01-15
2426.862 GOVT NATIONAL MTG ASSN DTD 3/1/2006 5.5000% 12/20/2020		2006-03-28	2019-01-22
150000. AMPHENOL CORP NEW DTD 1/30/2014 2.550% 1/30/2019		2015-06-25	2019-01-30
9407.212 CARILLON EAGLE SMALL CAP GROWTH FUND I		2015-04-09	2019-01-31
105.849 GOVT NATIONAL MTG ASSN DTD 5/1/2004 5.0000% 6/15/2019		2006-03-29	2019-02-15
2164.533 GOVT NATIONAL MTG ASSN DTD 3/1/2006 5.5000% 12/20/2020		2006-03-28	2019-02-20
160000. CBS CORPORATION DTD 8/19/2014 2.300% 8/15/2019		2015-11-02	2019-03-07
300000. GOVT NATIONAL MTG ASSN DTD 5/1/2004 5.0000% 6/15/2019		2006-03-29	2019-03-15
1887.6 GOVT NATIONAL MTG ASSN DTD 3/1/2006 5.5000% 12/20/2020		2006-03-28	2019-03-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
223		221	2
160,000		160,000	
264		265	-1
150,000		150,000	
472,336		552,486	-80,150
167		165	2
262		264	-2
160,000		159,118	882
106		105	1
277		279	-2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			2
			-1
			-80,150
			2
			-2
			882
			1
			-2

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
.667 DOW INC		2014-09-25	2019-04-02
127742.676 AQR MULTI-STRATEGY ALT FD CL - I		2016-03-02	2019-04-09
2000. CITIGROUP INC		2017-10-13	2019-04-09
1576.14 GOVT NATIONAL MTG ASSN DTD 3/1/2006 5.5000% 12/20/2020		2006-03-28	2019-04-22
175000. UNITED STATES TREASURY NOTES DTD 8/15/2014 2.375% 8/15/2024		2015-05-29	2019-04-24
1347.924 GOVT NATIONAL MTG ASSN DTD 3/1/2006 5.5000% 12/20/2020		2006-03-28	2019-05-20
.666 DUPONT DE NEMOURS INC		2014-09-25	2019-06-03
.667 CORTEVA INC		2014-09-25	2019-06-04
175000. MORGAN STANLEY DTD 1/27/2015 2.650% 1/27/2020		2017-02-15	2019-06-19
150000. STARBUCKS CORP DTD 2/4/2016 2.100% 2/4/2021		2016-04-26	2019-06-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
38		31	7
977,231		1,255,249	-278,018
130,639		144,518	-13,879
311		313	-2
175,342		177,442	-2,100
228		230	-2
49		67	-18
17		8	9
175,088		175,309	-221
149,151		150,933	-1,782

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			7
			-278,018
			-13,879
			-2
			-2,100
			-2
			-18
			9
			-221
			-1,782

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1157.808 GOVT NATIONAL MTG ASSN DTD 3/1/2006 5.5000% 12/20/2020		2006-03-28	2019-06-20
250000. BB&T CORPORATION DTD 12/8/2014 2.450% SER MTN 1/15/2020		2015-06-25	2019-06-26
460. APPLE COMPUTER INC		2017-10-13	2019-07-11
1666. DOW INC		2016-04-21	2019-07-11
1666. DUPONT DE NEMOURS INC		2016-04-21	2019-07-11
725. MICROSOFT CORP		2000-04-14	2019-07-11
1666. CORTEVA INC		2016-04-21	2019-07-12
939.138 GOVT NATIONAL MTG ASSN DTD 3/1/2006 5.5000% 12/20/2020		2006-03-28	2019-07-22
600. COSTCO WHOLESALE CORP		2016-10-14	2019-07-24
750. FEDEX CORP		2018-10-17	2019-07-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
190		191	-1
249,950		249,625	325
93,622		72,206	21,416
79,072		75,249	3,823
115,573		164,289	-48,716
100,381		27,595	72,786
45,728		19,906	25,822
219		220	-1
167,687		90,337	77,350
132,312		168,689	-36,377

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-1
			325
			21,416
			3,823
			-48,716
			72,786
			25,822
			-1
			77,350
			-36,377

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
3500. HALLIBURTON CO		2018-06-13	2019-07-24
1000. NIKE INC CLASS B		2016-10-14	2019-07-24
1400. ORACLE CORPORATION		1998-06-03	2019-07-24
785.304 GOVT NATIONAL MTG ASSN DTD 3/1/2006 5.5000% 12/20/2020		2006-03-28	2019-08-20
637.95 GOVT NATIONAL MTG ASSN DTD 3/1/2006 5.5000% 12/20/2020		2006-03-28	2019-09-20
522.072 GOVT NATIONAL MTG ASSN DTD 3/1/2006 5.5000% 12/20/2020		2006-03-28	2019-10-21
75000. FMC CORP DTD 11/30/2009 5.200% 12/15/2019		2016-12-15	2019-11-08
418.893 GOVT NATIONAL MTG ASSN DTD 3/1/2006 5.5000% 12/20/2020		2006-03-28	2019-11-20
1700. CELGENE CORP		2012-05-21	2019-11-26
2500. ABBVIE INC		2018-06-13	2019-11-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
82,494		167,454	-84,960
86,426		52,050	34,376
80,745		5,742	75,003
154		155	-1
147		148	-1
116		117	-1
75,254		75,211	43
103		104	-1
183,651		58,905	124,746
221,088		234,687	-13,599

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-84,960
			34,376
			75,003
			-1
			-1
			-1
			43
			-1
			124,746
			-13,599

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1100. BRISTOL-MYERS SQUIBB CO		2017-03-23	2019-11-27
750. FEDEX CORP		2018-10-17	2019-11-27
500. HOME DEPOT INC		2015-10-07	2019-11-27
1000. JOHNSON & JOHNSON		2000-03-14	2019-11-27
2500. MORGAN STANLEY DEAN WITTER & CO		2018-06-13	2019-11-27
2500. ORACLE CORPORATION		1998-06-03	2019-11-27
1000. STARBUCKS CORP		2012-08-01	2019-11-27
700. 3M CO		1999-04-07	2019-11-27
250000. JP MORGAN CHASE & CO DTD 1/25/2013 3.200% 1/25/2023		2015-04-14	2019-12-12
338.082 GOVT NATIONAL MTG ASSN DTD 3/1/2006 5.5000% 12/20/2020		2006-03-28	2019-12-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
63,408		61,778	1,630
120,366		192,030	-71,664
110,955		52,457	58,498
137,318		36,675	100,643
123,860		119,433	4,427
141,070		10,104	130,966
85,568		22,325	63,243
118,738		20,709	98,029
257,328		252,508	4,820
81		81	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,630
			-71,664
			58,498
			100,643
			4,427
			130,966
			63,243
			98,029
			4,820

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
			138,620

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN STROKE FOUNDATION 10540 MARTY 200 OVERLAND, KS 66212	NONE	PC	NEXT STEP PROGRAM	5,000
VILLAGE SHALOM7801 HOLMES KANSAS CITY, MO 64131	NONE	PC	CAPITAL CAMPAIGN	30,000
NATURE CONSERVANCY-KANSAS CHAPTER ATTN KELLY BLANDFORD 2420 NW BUTTON RD TOPEKA, KS 66618	NONE	PC	COMMUNITY CONVERSATION IN	10,000
Total				1,743,786

▶ 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARRY S TRUMAN LIBRARY INSTITUTE ATTN ALEX BURDEN 5151 TROOST AVE SUITE 300 KANSAS CITY, MO 64110	NONE	PC	SUPPORT OF CHARITABLE	100,000
STANFORD UNIV SCHOOL OF MEDICINE ATTN JOHN SPEER SCHROEDER ROOM 293 300 PASTEUR DR STANFORD, CA 94305	NONE	PC	CARDIOVASCULAR RESEARCH	150,000
KANSAS CITY FRIENDS OF ALVIN AILEY ATTN MELANIE MILLER1714 E18TH ST KANSAS CITY, MO 64108	NONE	PC	AILEY CAMP	10,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KEMPER MUSEUM OF CONTEMPORARY ART SEAN O'HARROW EXECUTIVE DIRECTOR 4420 WARWICK BLVD KANSAS CITY, MO 64111	NONE	POF	GENERAL OPERATING FUNDS	50,000
UNION STATION KANSAS CITY ATTN GEORGE M GUASTELLO 30 W PERSHING RD SUITE 850 KANSAS CITY, MO 641082422	NONE	PC	CAPITAL EXPANSION	80,000
METROPOLITAN ORGANIZATION TO COUNTER SEXUAL ASSLT 3217 BROADWAY STE 500 KANSAS CITY, MO 64111	NONE	PC	GENERAL OPERATING SUPPORT	5,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF THE KANSAS CITY ZOO 6800 ZOO DRIVE KANSAS CITY, MO 64132	NONE	PC	SUPPORT OF CHARITABLE	10,000
TEMPLE CONGREGATION B'NAIL JEHUDAH ATTN BART COHEN12320 NALL AVE OVERLAND PARK, KS 66209	NONE	PC	CAPITAL CAMPAIGN	25,000
LIBERTY MEMORIAL ASSOCIATION 2 MEMORIAL DR KANSAS CITY, MO 64109	NONE	PC	ONLINE EDUCATION PROGRAMS	15,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MD ANDERSON CANCER CENTER ATTN MICHAEL J KEATING PO BOX 301402 HOUSTON, TX 772301402	NONE	PC	CHRONIC LYMPHOCYTIC	50,000
KANSAS CITY REPERTORY THEATRE ATTN ANGELA LEE GIERAS 4825 TROOST AVE KANSAS CITY, MO 64110	NONE	PC	SEASON SUPPORT	15,000
NELSON GALLERY FOUNDATION 4525 OAK ST KANSAS CITY, MO 64111	NONE	PC	ETERNAL EGYPT EXHIBITION	10,000
Total	▶ 3a			1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHAWNEE MISSION MED CTR FOUNDATION9120 WEST 75TH STREET SHAWNEE MISSION, KS 66204	NONE	PC	SUPPORT OF CHARITABLE	25,000
CHILDREN'S MERCY HOSPITAL 2401 GILLHAM RD KANSAS CITY, MO 64108	NONE	SO III FI	UNIVERSITY ACADEMY WELLNESS	30,000
KANSAS CITY CHORALE ATTN DON LONCASTY 5601 WYANDOTTE ST STE 412 KANSAS CITY, MO 64113	NONE	PC	36TH CONCERT SEASON	7,500
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRUMAN MEDICAL CENTER 2301 HOLMES ST KANSAS CITY, KS 64108	NONE	PC	3D IMAGING	50,000
BOY SCOUTS ATTN ROBERT J HAMLIN 10210 HOLMES ROAD KASNAS CITY, MO 641314212	NONE	PC	CAMP STAFF SCHOLARSHIP	12,000
ACADEMY FOR INTEGRATED ARTS FOUNDATION 7910 TROOST AVE KANSAS CITY, MO 64131	NONE	PC	GENERAL OPERATING SUPPORT	25,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRL SCOUTS OF NE KANSAS & NW MISSOURI ATTN JOY WHEELER 8383 BLUE PARKWAY DR KANSAS CITY, MO 64133	NONE	PC	AQUATICS CENTER	10,000
KANSAS CITY SYMPHONY ASSOCIATION ATTN FRANK BYRNE 1703 CENTRAL SUITE 200 KANSAS CITY, MO 64108	NONE	PC	CLASSICAL WEEKEND	30,000
JEWISH FEDERATION OF GREATER KANSAS CITY ATTN LISA SCHIFMAN 5801 WEST 115 STREET SUITE 201 OVERLAND PARK, KS 662111824	NONE	PC	LOCAL PROGRAM SUPPORT	30,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KANSAS CITY BALLET ATTN JEFFREY J BENTLEY 500 WEST PERSHING RD KANSAS CITY, MO 64108	NONE	PC	2018-2019 SEASON SUPPORT	20,000
KANSAS CITY ART INSTITUTE 4415 WARWICK BLVD KANSAS CITY, MO 64111	NONE	PC	PROFESSIONAL TRAINING	25,000
LYRIC OPERA ATTN DEBORAH SANDLER 1725 HOLMES KANSAS CITY, MO 64114	NONE	PC	2018-2019 SEASON SUPPORT	40,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUBS 4001 BLUE PARKWAY STE 102 KANSAS CITY, MO 641302350	NONE	PC	REVIVING BASEBALL IN	15,000
SAINT LUKE'S HOSPITAL FOUNDATION ATTN MEREDITH CANTRELL 901 E 104TH ST KANSAS CITY, MO 64131	NONE	PC	HEART FAILURE PROGRAM, ST	249,286
FIRST CALL ALCOHOL ATTN MOLLY O'NEAL 9091 STATE LINE RD KANSAS CITY, MO 64114	NONE	PC	GENERAL OPERATING SUPPORT	10,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ARTS COUNCIL OF JOHNSON COUNTY ATTN SARAH VANLANDUYT 15301 W 87TH STREET PKWY LENEXA, KS 66219	NONE	PC	SHOOTING START PROGRAM	5,000
BAPTIST TRINITY LUTHERAN FOUNDATION ATTN BECKY SCHAID 6675 HOLMES ROAD SUITE 470 KANSAS CITY, MO 64131	NONE	PC	KANSAS CITY MEDICINE	15,000
AGRICULTURE FUTURE OF AMERICA ATTN MARK STEWART 11500 NW AMBASSADOR DR SUITE 306 KANSAS CITY, MO 64153	NONE	PC	AFA SCHOLARSHIP PROGRAM	50,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HARVESTERS3801 TOPPING AVENUE KANSAS CITY, MO 64129	NONE	PC	SUPPORT OF CHARITABLE	15,000
JEWISH COMMUNITY CAMPUS 5801 W 115TH ST SUITE 100 OVERLAND PARK, KS 66211	NONE	PC	ENDOWMENT CAMPAIGN	25,000
ROSE BROOKS CENTER INC ATTN SUSAN K MILLERPO BOX 320599 KANSAS CITY, MO 641320599	NONE	PC	PROJECT SAFE	30,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CITY UNION MISSION 1100 E 11TH STREET KANSAS CITY, MO 64106	NONE	PC	SUPPORT OF CHARITABLE	15,000
PETS FOR LIFE INC ATTN DONNA J AMATO 7240 WORNALL RD KANSAS CITY, MO 64114	NONE	PC	GENERAL OPERATING SUPPORT	5,000
EPEC KC5829 TROOST AVE SUITE B KANSAS CITY, MO 64110	NONE	PC	THE BRIDGE PROGRAM	10,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFIA HOLDING COMPANY C/O R BRACKNEY 10851 MASTIN OVERLAND PARK, KS 66210	NONE	SO I	PHASE II CAPITAL CAMPAIGN	50,000
AMERICAN ROYAL ASSOCIATION INC 1701 AMERICAN ROYAL CT KANSAS CITY, MO 64102	NONE	PC	GENERAL OPERATING SUPPORT	50,000
LA JOLLA INSTITUTE 9420 ATHENA CIRCLE LA JOLLA, CA 92037	NONE	PC	PROJECT FUNDING	50,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RECONCILIATION SERVICES 3101 TROOST AVENUE KANSAS CITY, MO 64109	NONE	PC	GENERAL OPERATING SUPPORT	2,500
THE PLAZA ACADEMY ATTN WARD WORLEY 3930 BROADWAY BLVD KANSAS CITY, MO 64111	NONE	PC	MUSIC PROGRAM	15,000
YOUTH VOLUNTEER CORPS OF AMERICA CHELAN DAVID1025 JEFFERSON ST KANSAS CITY, MO 66212	NONE	PC	GENERAL OPERATING SUPPORT	2,500
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HNC LIVING FOUNDATION ATTN CHRIS UITHOVEN 3240 W 135TH ST STE 200 OVERLAND PARK, KS 66223	NONE	PC	MASK AID	10,000
THE UNIVERSITY OF KANSAS HEALTH SYSTEM 4000 CAMBRIDGE ST KANSAS CITY, KS 66160	NONE	PC	RAPID RECOVERY LOUNGE	20,000
AFTER THE HARVEST 406 W 34TH 816 KANSAS CITY, MO 64111	NONE	PC	HEALTHY FOOD FOR HUNGRY	10,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEEP ROOTS KC4601 SHAWNEE DR KANSAS CITY, KS 66106	NONE	PC	MARKET DEV FOR NATIVE	10,000
UMKC FOUNDATION5115 OAK ST 202 KANSAS CITY, MO 64112	NONE	PC	BLOCH SCHOOL OF BUSINESS	110,000
SHERWOOD CENTER FOR THE ARTS 22689 SW PINE ST SHERWOOD, OR 97140	NONE	PC	CAPITAL CAMPAIGN	25,000
Total ▶ 3a				1,743,786

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ELEVATE METRO KCPO BOX 4477 OVERLAND PARK, KS 66204	NONE	PC	PURCHASE VAN FOR SCHOOL	10,000
KANSAS CITY CAMPUS FOR ANIMAL CARE 7077 ELMWOOD AVE KANSAS CITY, MO 64132	NONE	PC	CAPITAL CAMPAIGN	50,000
SALVATION ARMY3637 BROADWAY KANSAS CITY, MO 64111	NONE	PC	CHRISTMAS CAMPAIGN	15,000
Total				1,743,786

▶ 3a

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Expenditure Responsibility Statement

Name: ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156

EIN: 43-6380792

Grantee's Name	Grantee's Address	Grant Date	Grant Amount	Grant Purpose	Amount Expended By Grantee	Any Diversion By Grantee?	Dates of Reports By Grantee	Date of Verification	Results of Verification
KEMPER MUSEUM OPERATING FOUNDATION	4420 WARWICK BLVD KANSAS CITY, MO 64111	2019-03-15	25,000	GENERAL OPERATIONS FUNDING	25,000	NO	3/15/2019	2019-03-15	
KEMPER MUSEUM OPERATING FOUNDATION	4420 WARWICK BLVD KANSAS CITY, MO 64111	2019-07-25	25,000	GENERAL OPERATIONS FUNDING	25,000	NO	7/25/2019	2019-07-25	

TY 2019 Other Decreases Schedule**Name:** ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156**EIN:** 43-6380792

Description	Amount
ROUNDING	3
CASH TRANSFER TO COVER OVERDRAFT	640
RETURN OF CAPITAL ADJUSTMENT	9,007

TY 2019 Other Income Schedule**Name:** ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156**EIN:** 43-6380792**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FEDERAL TAX REFUND	2,295	0	
PARTNERSHIP NET INCOME	155,832	210,569	