Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990PFfor instructions and the latest information

Form **990-PF** (2017)

3

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-			<u> </u>	-				
Ī		lendar year 2017 or tax year beginning		, 2017, and end	ling	, 20		
	Name	of foundation			A Employer identif	tification number		
•	ARV	IN GOTTLIEB CHARITABLE FOUND	43-	6380792				
-		er and street (or P O box number if mail is not delivered	er (see instructions)					
	TIME	DANK N A D O DOY 415044	M/C 1020207	, ,	· 01	6-860-1933		
_		BANK N.A. P. O. BOX 415044 town, state or province, country, and ZIP or foreign pos			, , , , , , , , , , , , , , , , , , , ,	0-000-1933		
	City of	town, state or province, country, and zir or loreign pos	stal code		C If exemption applica			
			•	,	pending, check here			
	KAN	SAS CITY, MO 64141-6692		·	· · ·			
(C he	eck all that apply Initial return	initial return	of a former public cha	rity D i Foreign organizat	ions, check here ►		
•		Final return	Amended ref	turn	Foreign organizat			
		Address change	Name chang	е	85% test, check h			
F	Che	ck type of organization. X Section 501	(c)(3) exempt private f	oundation \bigwedge		_		
		Section 4947(a)(1) nonexempt charitable trust	Other taxable pri		E If private foundation under section 507(b			
ĩ			unting method X Ca		-			
•			ther (specify)		1 1	n a 60-month termination (1)(1)(B), check here .		
			column (d) must be on ca	uch hacie l	— i inger section sorto	A TABA CHOOK HOLD .		
	_			1311 04313 /	<u> </u>	(d) Disbursements		
	rei (C	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d)	(a) nevenue and	(b) Net investment	(c) Adjusted net	for charitable		
	,	may not necessarily equal the amounts in	expenses per books	income	income	purposes		
·_	,	column (a) (see instructions))	2000	1 1. Augustaga Turkaya - Aray A sanaran ara-ra - Aray - Aray	THE TALL OF CHEST AND ASSESSED THE TRANSPORT OF CHEST	(cash basis only)		
	1	Contributions, gifts, grants, etc., received (attach schedule) .	product to the Control of the Control of the Control					
	2	Check ► X if the foundation is not required to attach Sch B				LYSS THE CARL		
	3	Interest on savings and temporary cash investments-	739.	739.		A CONTRACTOR OF THE PROPERTY O		
	4	Dividends and interest from securities	868,625.	857,409.		STMT 2		
	5a	Gross rents				WATER STANCES		
	Ь	Net rental income or (loss)	ald Presented	CHECK HOLES		Partie Resident		
	1	<u></u>	1,880,552.			TERRETTA LECTION		
Ì	b	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all 7,060,042.						
٩	<u> </u>		AND A COLOR WAS IN A PRESENT AND	1 000 EED		Committee and the committee of the commi		
Revenue	7	Capital gain net income (from Part IV, line 2) .	Carry of the state of	1,880,552.	- 14 (2) (2) (2) (2) (2) (2) (2) (2) (2) (2)	\$17m \$20000 10 10 10 10 10 10 10 10 10 10 10 10		
_	8	Net short-term capital gain.	[1] Parker Parker 10 10 10 10 10 10 10 1	The state of the s	<u>-</u>	 なこなり数でもずしみいるより できる。 なこなられるできるがでしまりのおうならず。 		
	100	Income modifications	And the second of the second o	The state of the s	C. St. Sec. Factor (Sec. Sec. Let 1) 1 and 1 and 2 and 2 feet			
	100	and allowances						
	b	Less Cost of goods sold .	ALL CONTROLLER		ATTEMPTOR ATTURE			
	С	Gross profit or (loss) (attach schedule)			*			
	11	Other income (attach schedule)	310,996'.	227,009.		STMT 3		
	12	Total Add lines 1 through 11	3,060,912.	2,965;70%.		设在 第43000000000000000000000000000000000000		
	13	Compensation of officers, directors, trustees, etc	. 307,121.	230,240	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	76,780		
ď	14	Other employee salaries and wages	·		NONE			
ũ	15	Pension plans, employee benefits		NOME OF THE PROPERTY OF THE PR	NONE			
٩	162	Legal fees (attach schedule) STMT 4 .	: 4,640.	1 585	NONE			
Administrative Expen	L	Accounting fees (attach schedule)	· 800.	2 2,585.	1 1 NOWE	800		
٥) D		10,800.	140800				
. ‡	C	Other professional fees (attach scheding: 5.	10,000.		K			
. ‡	17	Interest	30 054	4 85	/			
. · <u>ĕ</u>	18	Taxes (attach schedule) (see instruction). 6.	38,851.	850	,	The state of the s		
ع در	19	Depreciation (attach schedule) and depletion.	-					
٦٥	20	Occupancy		<u> </u>				
		Travel, conferences, and meetings	1,703.	NONE				
1	22	Printing and publications		NONE	NONE	-		
֓֞֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓	23 24 25	Other expenses (attach schedule) STMT. 7.	" 3,250.	35,794.				
, i	24	Total operating and administrative expenses	,					
- 2		Add lines 13 through 23.	367,165.	283; ⁴ 37 <u>1</u> .	NONE	84,038		
٦	25	Contributions, gifts, grants paid	1,735,786.			1,735,786		
, j.	26	Total expenses and disbursements Add lines 24 and 25	2,102,951.	283,371.	NONE			
ر برد رود	27	Subtract line 26 from line 12	The first of the second			=7,015,024		
5.,,	1				1 195			
. •	1	Excess of revenue over expenses and disbursements	957,961.			2 (4) 713724		
	1	Net investment income (if negative, enter -0-)-		2,682,338.	- 1 - 1			
		Adjusted net income (if negative enter .0.)	-	North Control of the Control of the	İ	1		

Ъ	art II		Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	En	d of year
_	art II	Balance Sneets	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearin	g		198,02	6. 198,026
	2		ash investments		1,016,11	7. 1,016,117
	3	Accounts receivable	asii iiivestiiieiits	TARINET LATER HANGE		
			tful accounts	* Miles and the second desired and the second desired by the secon	Canada "A. Ada M. Joseph at Sandaya, April 2003, James S. Sandari W. A. Andrewson, A.	NAME & Street Annual Control of the Annual C
	4					
	-		Iful accounts >		and the beauties and accommon an	Mark 1972 Mark Berling Mark Mark Mark Mark Mark 1972 Mark Mark Mark Mark Mark Mark Mark Mark
	_					
	5 6		officers, directors, trustees, and other			
	0		, , , , , , , , , , , , , , , , , , , ,			
	_		ch schedule) (see instructions)			
	7		cervable (attach schedule) NONE			The state of the s
				· · · · · · · · · · · · · · · · · · ·		
Assets	. 8			1		
SS	9		ferred charges			
٨	10a	Investments - U S and state (government obligations (attach schedule)			
	Ь	Investments - corporate s	tock (attach schedule)			
	C		onds (attach schedule)	port to got a contraction of contraction to the first to	a actions of the transfer of the 10 to	SOS Les Survey as visuards shooting a vertical field The
	11	Investments - land, buildings and equipment basis				
		Less accumulated depreciat (attach schedule)	ion >			
	12		oans			
	13	Investments - other (attac	h schedule)	26,749,190.	26,510,03	0. 34,039,009
	14	Land, buildings, and equipment basis \	•		學到多數學的影響	
		Less accumulated depreciati (attach schedule)	ion >			
	15)	1,530,983.	1,530,98	3,488,531
	16		completed by all filers - see the			-
		instructions Also, see page	ge 1, item l)	28,280,173.	29,255,15	6. 38,741,683
П	17		crued expenses	1		
	18					
Š	19					
Liabilities	20					
Ē	21		s, trustees, and other disqualified persons es payable (attach schedule)			
<u>.</u>			• •			
	22	Other liabilities (describe	>)			
	23	Total liabilities ladd lanes	17 through 22)		· NO	NB
\dashv	23				NO	
S			SFAS 117, check here			
9		•	nrough 26, and lines 30 and 31.			
E E	24	Unrestricted				
Ba	25					
힏	26					
.5			follow SFAS 117, check here ► X			
or Fund Balances		and complete lines 27 th	rrough 31		00 055 15	
s	27	Capital stock, trust princip	pal, or current funds	28,280,173.	29,255,15	
Assets	28	Paid-in or capital surplus, or l	and, bidg, and equipment fund			
A S	29	~	ted income, endowment, or other funds			
Net /	30	Total net assets or fund	balances (see instructions)	28,280,173.	29,255,15	
ž	31	Total liabilities and	net assets/fund balances (see			
\Box		instructions)	<u> </u>	28,280,173.	29,25 <u>5,</u> 15	
			ges in Net Assets or Fund Bala			
1	Tota	al net assets or fund ba	alances at beginning of year - Part	II, column (a), line 30 (must agree with	ļ
			on prior year's return)			28,280,173.
2		= :	ine 27a			957,961.
			ed in line 2 (itemize) ► BASIS ADJ TO			196,048.
						29,434,182.
			line 2 (itemize) ► SEE STA			179,026.
			lances at end of year (line 4 minus l			29,255,156.
			Timida i	0, . 0.1 00.0	.,,,	Form 990-PF (2017)

	1990-PF (2017)					Page 3
Pá	rt IV Capital Gains	and Losses for Tax on Inve	estment Income			
	(a) List and des	scribe the kind(s) of property sold (for e	xample, real estate,	(b) How acquired	(c) Date acquired	(d) Date sold
	2-story bi	P - Purchase D - Donation	(mo , day, yr)	(mo , day, yr)		
1 a	PUBLICLY TRADED	SECURITIES				
b)					
c	;		_			
—е						
		(f) Depreciation allowed	(g) Cost or other basis		(h) Gain or (lo	ss)
	(e) Gross sales price	(or allowable)	plus expense of sale		((e) plus (f) min	
a	7,060,042.		5,179,490.		1,	880,552.
. b						• • • •
d						
e						
	•	owing gain in column (h) and owned b	y the foundation on 12/31/69	- m	CouncilCol (b) as	in minus
		(j) Adjusted basis	(k) Excess of col (i)		Gains (Col. (h) ga (k), but not less t	
	(i) FMV as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from co	
a	···		· · · · · · · · · · · · · · · · · · ·		1	880,552.
 b						000/3321
<u>-</u>						
d		· + 	-			
e						
	<u> </u>	(If as	ain, also enter in Part I, line 7			
2	Capital gain net income	or (net canital loss)	oss), enter -0- in Part I, line 7	2	1	880,552.
3	Net short-term capital da	ain or (loss) as defined in sections	,			000,332.
•		art I, line 8, column (c) See ins				
	<u> </u>		6 1	2		
Pa			uced Tax on Net Investment Ir	rome		
Was		the section 4942 tax on the distrib	outable amount of any year in the bo	ase perio	d?	Yes X No
		t qualify under section 4940(e) Do				
1	(a)	· · · · · · · · · · · · · · · · · · ·	r; see the instructions before makir	ig any en	(d)	
	Base period years	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		Distribution ra	
Cal	endar year (or tax year beginning in)				(col (b) divided by	
	2016	1,654,387.	34,454,054.			0.048017
	2015	1,759,984.	35,966,172.			0.048934_
	2014	1,881,058.	<u>36,786,765.</u>			0.051134
	2013	1,864,095.	35,535,236.			0.052458
	2012	1,768,760.	33,655,110.			0.052555
_						0 252000
2		d)		2		0.253098
3	_	o for the 5-year base period - divid				0.050600
	the number of years the	foundation has been in existence	If less than 5 years	3		0.050620
					2.6	661 100
4	Enter the net value of no	oncharitable-use assets for 2017 fr	om Part X, line 5	4	36,	<u>661,198.</u>
				_	-	055 500
5	Multiply line 4 by line 3.			5	1,	<u>855,790.</u>
6	Enter 1% of net investme	ent income (1% of Part I, line 27b)		6		26,823.
						_
7	Add lines 5 and 6			7	1,	882,613.
8	Enter qualifying distribut If line 8 is equal to or g Part VI instructions	preater than line 7, check the box	n Part VI, line 1b, and complete	that part		819,824. x rate See the

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Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see ir	ıstru	ction	s)		
1à	Exempt operating foundations described in section 4940(d)(2), check here	-4.00	F.S.					
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)	. () () () () () () () () () (和的			de de		
b	b Domestic foundations that meet the section 4940(e) requirements in Part V, check							
	here and enter 1% of Part I, line 27b	2 mg 2 mg 20						
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	- Jan 196		The state of		3743 4		
	Part I, line 12, col (b)							
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2				<u>IONE</u>		
3	Add lines 1 and 2	3	-		53,6			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4				ONE		
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0	5	(4 % #	8-1787 (g	53,6	4/.		
6	Credits/Payments		这是					
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 47, 910 .		nigody, big					
b	Exempt foreign organizations - tax withheld at source				r zyra in Linguia in			
C	Tax paid with application for extension of time to file (Form 8868) 6c NONE							
ď	Backup withholding erroneously withheld	<u> </u>	学品, 被主	C Tire	A 7 0	110		
7	Total credits and payments Add lines 6a through 6d	7			47,9	MU.		
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8			F 7	277		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			5,/	<u> 37.</u>		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10						
l 1 Por	Enter the amount of line 10 to be Credited to 2018 estimated tax ► NONE Refunded ► VII-A Statements Regarding Activities	11						
	During the tax year, did the foundation attempt to influence any national, state, or local legislation	D 05 (ا در امرا		Yes	No		
ia		11 01 0	אוט ונו ביוני	<u>പ്പംപം</u> 1a	163	X		
L	participate or intervene in any political campaign?							
b	instructions for the definition	.s. Jee		1b		х		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of a	nv mat	rerials	WELL.		- Bran		
	published or distributed by the foundation in connection with the activities	,	1013			100		
c	Did the foundation file Form 1120-POL for this year?		1	1c	E	X		
d			Yan	646	A 38.5	13		
ŭ	(1) On the foundation \$\Displays \Box \text{[2] On foundation managers }\Displays \Box \text{[3]}		200					
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax	 Impos	eđ Š			4		
·	on foundation managers > \$				10 5- 5	Syr. At 1		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		[2		X		
	If "Yes," attach a detailed description of the activities		-	1341 1441 1	ر) بـ - " الأير "("	4		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument	t, articl	es of		15 July 2	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		<u>X</u>		
b	If "Yes," has it filed a tax return on Form 990-T for this year?			4b				
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5	~.	X		
	If "Yes," attach the statement required by General Instruction T		l:			1		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		ļ		g serie	4:3-1		
	By language in the governing instrument, or				* 4 4/2 ****	्रक्तुःत ३०५ म		
	• By state legislation that effectively amends the governing instrument so that no mandatory dir	ections	that 1	T.F.				
	conflict with the state law remain in the governing instrument?			6	X			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c),	and Par	nt XV │	7	X 57.88	7.13		
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		, m					
	MO		1.5					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attor		eneral	kanan Ira		از شرمر امتشم		
	(or designate) of each state as required by General Instruction G ² If "No," attach explanation		- 1	8b	X	स्पृ <i>रा</i> त क		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4	-	3, 0, -	# 5 L	all de la companie			
	4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part X					v		
	complete Part XIV		• • •	9		X		
0	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule	listing	their					
	names and addresses	. <u></u> .	<u> </u>	10		X		

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Par	t VII-A Statements Regarding Activities (continued)			
•			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ UMB BANK, N.A. Telephone no ▶ (816) 860	-193	3	
	Located at ► 1010 GRAND, KANSAS CITY, MO ZIP+4 ► 64106			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		•	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16	-	Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of		14.1 9	140°S/
	the foreign country >			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
12	During the year, did the foundation (either directly)	F399	*****	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	搜索		
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No" if the			Triba
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
	, , , , , , , , , , , , , , , , , , , ,			
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	1b		X
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		7.78 B	
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1c	GL DO	X
•	were not corrected before the first day of the tax year beginning in 2017?	POSS:	r.wz	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax year(s) beginning before 2017?			
	If "Yes," list the years			
D				
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	2b	Parities.	Section Y
	all years listed, answer "No" and attach statement - see instructions)	20	i si e i i	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		s the se	
	, , ,			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of		· X	
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	100	<i>10</i> 45.6	
	foundation had excess business holdings in 2017)	3b		٦,
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	E SE NETH	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		AND THE PARTY	- Columbia
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	0 DF	X

Par	VII-B Statements Regarding Activities f	or Which Form 4	720 May Be Req	uired (continued)			
5`a	During the year, did the foundation pay or incur any amo	ount to			· Y	es No	
	(1) Carry on propaganda, or otherwise attempt to influe	nce legislation (sectio	n 4945(e))?	. Yes X No	, [
	(2) Influence the outcome of any specific public ele	ection (see section	4955), or to carry or),	i i		
	directly or indirectly, any voter registration drive?						
	(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes. X No						
	(4) Provide a grant to an organization other than a						
	section 4945(d)(4)(A)? See instructions			Yes X No	,		
	(5) Provide for any purpose other than religious, ch	naritable, scientific,	literary, or educationa	ıt			
	purposes, or for the prevention of cruelty to children	or animals?		. Yes. X No	,		
b	If any answer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the e	xceptions described in	, <u> </u>		
	Regulations section 53 4945 or in a current notice regar	ding disaster assistan	ce? See instructions .		5b		
	Organizations relying on a current notice regarding disas	ster assistance, check	here				
С	If the answer is "Yes" to question 5a(4), does the	foundation claim e	xemption from the t	ax			
	because it maintained expenditure responsibility for the			1 1 1 1	,		
	If "Yes," attach the statement required by Regulations se					1	
6a	Did the foundation, during the year, receive any fur		ectly, to pay premiur	ns			
	on a personal benefit contract?			Yes X No	, <u> </u> _		
b	Did the foundation, during the year, pay premiums, direc			ct ⁷	6b	X	
	If "Yes" to 6b, file Form 8870	•	•			. 1	
7a	At any time during the tax year, was the foundation a pa	rty to a prohibited tax	shelter transaction?	Yes X No	, _		
b	If "Yes," did the foundation receive any proceeds or have				7b		
Par	Information About Officers, Director				oloyees,	<u>, </u>	
1	and Contractors List all officers, directors, trustees, foundation ma	anagers and their	rompensation See	instructions			
•		(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense a	ccount.	
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allow		
JMB B	ANK, N.A.	CO-TRUSTEE					
1010	GRAND BLVD, KANSAS CITY, MO 64106	2	208,347.	-0-		-0-	
PETER	BROWN/ LATHROP AND GAGE	CO-TRUSTEE					
2345	Grand Blvd., Suite 2800, KANSAS CITY, MO 64108	2	49,387.	-0-		-0-	
BARTO	N J COHEN	CO-TRUSTEE					
9010	SHAWNEE MISSION PARKWAY, MISSION, KS 66202-2820	2	49,387.	-0-		-0-	
2	Compensation of five highest-paid employees	(other than thos	e included on line	e 1 - see instruction	ons). If non	e, enter	
	"NONE."	1		(d) Contributions to			
(a)	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit	(e) Expense a other allow		
		devoted to position		compensation			
NON:	3		NONE	NONE	ION	VE	
						_,	
otal	number of other employees paid over \$50,000		<u> </u>		NOI		
					0001	7	

Page 7

	ghest-paid independent contractors for professional services. See instructions If none, enter "NONE	
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
IONE		NONE
ONE		NONE
		
otal numbe	of others receiving over \$50,000 for professional services	NONE
art IX-A	Summary of Direct Charitable Activities	
List the found	lation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1NONE		
 		
3		
4		
art IX-B	Summary of Program-Related Investments (see instructions)	
Describe the	wo largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE		
-		
2		
		•
All other prog	ram-related investments. See instructions	
3 <u>NONE</u>		

Par	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions.)	ign fou	ndations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	32,778,127.
b	Average of monthly cash balances	1b	1,121,142.
C	Fair market value of all other assets (see instructions)	1c	3,320,221.
d	Total (add lines 1a, b, and c)	1d	37,219,490.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	37,219,490.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see		
	instructions)	4	558,292.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	36,661,198.
6	Minimum investment return. Enter 5% of line 5 · · · · · · · · · · · · · · · · · ·	6	1,833,060.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating four and certain foreign organizations, check here ▶ and do not complete this part.)	dations	
1	Minimum Investment return from Part X, line 6 · · · · · · · · · · · · · · · · · ·	1	1,833,060.
2 a	Tax on investment income for 2017 from Part VI, line 5 2a 53,647.		
b	Income tax for 2017. (This does not include the tax from Part VI.) 2b	1	
c	Add lines 2a and 2b	2c	53,647.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,779,413.
4	Recoveries of amounts treated as qualifying distributions	4	5,000.
5	Add lines 3 and 4	5	1,784,413.
6	Deduction from distributable amount (see instructions)	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	1,784,413.
Part	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,819,824.
	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	NONE
	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,819,824.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,819,824.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca	lculating	whether the foundation

Form **990-PF** (2017)

qualifies for the section 4940(e) reduction of tax in those years

Page 9

	990-PF (2017)				Page 9
<u> Pa</u>	t XIII Undistributed Income (see instr		т. Т		
1	Distributable amount for 2017 from Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
	line 7				1,784,413.
	Undistributed income, if any, as of the end of 2017		-	NONE	1
	Enter amount for 2016 only		NONE	NONE	j
	Total for prior years 20,20,20		NONE		<u> </u>
	Excess distributions carryover, if any, to 2017				İ
а	From 2012				
b	From 2013				
_ C	From 2014	-	4	1	*
đ	From 2015				
	From 2016 · · · · · NONE	376,403.			
	Total of lines 3a through e	370,403.			
4	Qualifying distributions for 2017 from Part XII, line 4 > \$ 1,819,824.		1		
_			-	NONE	Ì
	Applied to 2016, but not more than line 2a			NONE	<u>-</u>
b	Applied to undistributed income of prior years (Election required - see instructions)		NONE		
	,		1,01,7		<u>.</u>
C	Treated as distributions out of corpus (Election required - see instructions)	NONE			
d	Applied to 2017 distributable amount				1,784,413.
	Remaining amount distributed out of corpus	35,411.			
	Excess distributions carryover applied to 2017	NONE			NONE
	(If an amount appears in column (d), the same				1
6	amount must be shown in column (a)) Enter the net total of each column as indicated below:		;		
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	411,814.			}
	Prior years' undistributed income Subtract				
	line 4b from line 2b		NONE		<u> </u>
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)	1			· · · · · · · · · · · · · · · · · · ·
	tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b Taxable		27027		i
	amount - see instructions		NONE		<u> </u>
е	Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see			NONE	1
	instructions		** - *	NONF	, a aa
f	Undistributed income for 2017 Subtract lines				
	4d and 5 from line 1 This amount must be				MONE
	distributed in 2018				NONE
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be	NONE			ļ
_	required - see instructions)	NOME			<u>'</u>
8	Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	130,786.			
9	Excess distributions carryover to 2018.				}
	Subtract lines 7 and 8 from line 6a	281,028.			
10	Analysis of line 9				1
а	Excess from 2013 135,029.				1
b	Excess from 2014 107, 147.				Ì
С	Excess from 2015 3,441.				1
d	Excess from 2016 NONE				
е	Excess from 2017				<u> </u>
					Form 990-PF (2017)

Part XV Supplementary Information	(continued)	·····		
3 Grants and Contributions Paid Duri	ng the Year or Appr	oved for F	1	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
				1 725 706
SEE STATEMENT 27				1,735,786
Total	. <u> </u>	<u></u>	▶ 3a	1,735,786
b Approved for future payment]
				•
Total			▶ 3b	

Part XVI-A Analysis of Income-Produ	ucing Act	ivities		· · · · ·	
Enter gross amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d)- Amount	Related or exempt function income (See instructions)
a					,,
b					
C					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments	-				<u> </u>
3 Interest on savings and temporary cash investments -			14	739.	
4 Dividends and interest from securities			14	868,625.	
5 Net rental income or (loss) from real estate:		<u> </u>	ļ		
a Debt-financed property		<u></u>	ļ		
b Not debt-financed property · · · · · · ·			ļ		
6 Net rental income or (loss) from personal property					
7 Other investment income			1.0	1 000 550	
8 Gain or (loss) from sales of assets other than inventory			18	1,880,552.	
9 Net income or (loss) from special events $\cdot \cdot \cdot$		<u> </u>			
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a	,		1	2,202.	
ь <u>2014 K-120 REFUND</u>			1	19,873.	· · · · · · · · · · · · · · · · · · ·
c 2014 FORM 990T REF			1	283,921.	 .
d PARTNERSHIP INCOME			1 1	5,000.	
e PY RETURNED GRANTS			<u> </u>	3,060,912.	
12 Subtotal Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e)		L	<u> </u>		3,060,912.
(See worksheet in line 13 instructions to verify calcu					5,000,512.
Part XVI-B Relationship of Activities		ccomplishment of Ex	cempt Puri	poses	·
		· · · · ·			A. d
Line No. Explain below how each activit					
▼ accomplishment of the foundation	on's exemp	t purposes (other than i	by providing	j tunas for such purpose:	s) (See instructions)
				· · · · · · · · · · · · · · · · · · ·	<u> </u>
				<u> </u>	
			<u>-</u>		
					·
		NOT APPLICABL	<u>E</u>		
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		.			
					
					<u> </u>
					
		<u>-</u>			
					<u></u>
					<u>.</u>
					_

Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

1	ın sed	e organization direct ction 501(c) (other zations?								Yes	No
_	-	ers from the reporting	a foundation to	a noncharit	table evenut e	vraanizatioi	n of				,
а			_						1a(1)		_X_
	(1) 000111111111111111111111111111111111										X
h		transactions							1a(2)		
-	(1) Sales of assets to a noncharitable exempt organization										<u>X</u>
		rchases of assets from							1b(2)		X
		ntal of facilities, equip									X
		imbursement arrange									X
		ans or loan guarantee									X
		rformance of services									X
С		g of facilities, equipm									X
		answer to any of th								fair m	arket
	value	of the goods, other	assets, or servi	ices given l	by the reporting	ng foundat	ion. If the foundation	received less	than	fair m	arket
	value	in any transaction or	sharing arrang	gement, sho	ow in column	(d) the va	lue of the goods, oth	er assets, or s	ervice	rece	eived
(a) L	ine no	(b) Amount involved	(c) Name of r	noncharitable e	xempt organizatio	n (d)	Description of transfers, tra	ensactions, and shar	ıng arra	ngeme	nts
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	-			·							
20	la tha	foundation directly	or indirectly of	filiated with	or related t	0 000 01	more tay event or	anizatione		_	
Za		foundation directly of bed in section 501(c)						1	T Ye	es 📝	No
ь		" complete the follow		J. ((C)	(3)) 01 111 3600	OII 327 · .					
		(a) Name of organization		(b) Type of organiza	tion	(c) De	scription of relations	hip		
	-		_								
											
	Unde	penalties of perjury, I decla	re that I have exami f blastic Other than t	ned this return, axpaver) is based	including accompar on all information of	iying schedules which preparer	and statements, and to the has any knowledge	best of my knowledg	e and b	elief, it	is true,
Sigr		1: 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	10 mg S1	/D .				May the IRS			
Here		pusum	JUM .	VF 11	<u>/07/2018</u>			•	parer s		
iici	Sig	nature of officer or trustee		Date	1	Title		See instruction	s <u>X</u>	Yes	No
		1		1.4.			//		T11.		
Paid	1	Print/Type preparer's nai		gretarer/	Mysty V.	0/1	Date	C.,,ecv [] ,,	PTIN		
		KELLY KOWALC		rec	KARI	wy	11/07/2018		P013		16
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Use	Only	1	5 N. WACKE					222	70.6		
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								For	m 99 (ノーピト	(2017)

STATEMENT

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y	NET INVESTMENT INCOME		739	1
ASH INVESTMENTS	REVENUE AND 1 EXPENSES PER BOOKS	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	739.	739.
INTEREST ON TEMPORARY CASH INVESTMENTS				TOTAL
- II - II - II			TAX REFUND	
FORM 990PF, PART	DESCRIPTION	1 1 1 1 1 1 1 1 1	INTEREST ON TAX REF	

- DIVIDENDS AND INTEREST FROM SECURITIES

PART I

FORM 990PF,

857,409

68,625.

68,625.

NET INVESTMENT INCOME

857,409

 $^{\circ}$

STATEMENT

REVENUE AND EXPENSES PER BOOKS	868,		\ L
DESCRIPTION	DIVIDENDS AND INTEREST FROM SECURITIES TOTAL		11.00.71 0100/50/11 0533 500374

09:44
16:0
2018
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553R
PI5087

	REVENUE AND	EXPENSES PER BOOKS		2,202.	19,873.	283,921.	2,000.	
FORM 990PF, PART I - OTHER INCOME		DESCRIPTION		2014 K-120 REFUND	2014 FORM 990T REFUND	PARTNERSHIP INCOME	PY RETURNED GRANTS	

NET INVESTMENT INCOME

310,996.

TOTALS

227,009

227,009

STATEMENT

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FORM 990PF, PART I - LEGAL FEES

CHARITABLE PURPOSES	4,755. 4,755.
ADJUSTED NET INCOME	NONE
NET INVESTMENT INCOME	1,585. 1,585. 1,585.
REVENUE AND EXPENSES PER BOOKS	4,640.
	TOTALS
DESCRIPTION	LEGAL FEES

100156

STATEMENT

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PART I -	
990PF, PART I -	
ORM 990PF, PART I -	

NET INVESTMENT INCOME	: : : : :	10,800.	10,800.
REVENUE AND EXPENSES PER BOOKS	1 1 1 1 1 1 1 1	10,800.	10,800.
			TOTALS
DESCRIPTION	 	CONSULTING FEES	

TAXES	======
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NET INVESTMENT INCOME	1 1 1 1 1 1	4,851.	4,851.
REVENUE AND EXPENSES PER BOOKS	1 F 1 1 1 1 1	34,000. 4,851.	38,851.
DESCRIPTION		ESTIMATED EXCISE TAX PAYMENT FOREIGN TAXES	TOTALS

9

STATEMENT

STATEMENT

990PF, PART I - OTHER EXPENSES	990PF, PART I - OTHER EXPENSE	
990PF, PART I - OTHER EXPENSE	990PF, PART I - OTHER EXPENSE	11
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	NET	INVESTMENT	INCOME	1 1 1 1 1	3,250. 32,544.
REVENUE	AND	EXPENSES	PER BOOKS	1 1 1 1 1 1 1	3,250.
			DESCRIPTION	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	WAL-GO APPRAISAL WAL-GO DEPRECIATION EXPENSE

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35,794.

3,250.

FORM 990PF,	PART III -	OTHER D	DECREASES :	IN NET	WORTH O	R FUND BALANCES		

DESCRIPTION		AMOUNT
	•	
ROUNDING		5.
CASH TRANSFE	R_TO ANOTHER_ACCOUNT	
ROC BASIS AD	J ON ACC SYSTEM	32,534.
ROC BASIS AD	J TO SALE	6,430.
ROC ADJ	,	600.
CAPITAL CALL	S - GOLDMAN SACHS	137,467.
	TOTAL	179,026.
		==========

ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: WAYSIDE WAIFS ADDRESS: P O BOX 9791 KANSAS CITY, MO 64134 **RELATIONSHIP:** NONE PURPOSE OF GRANT: SUPPORT OF CHARITABLE ACTIVITIES. FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: NATURE CONSERVANCY ADDRESS: 820 S.W. QUINCY, SUITE 30 TOPEKA, KS 66612-1158 **RELATIONSHIP:** NONE PURPOSE OF GRANT: DAVID T BEALS III HEALTHY STREAMS FOR KS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 12,500. RECIPIENT NAME: STANFORD UNIV SCHOOL OF MEDICINE

ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

KANSAS CITY FRIENDS OF ALVIN AILEY

ADDRESS:

218 DELAWARE, STE 101 KANSAS CITY, MO 64105

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

_AILEY CAMP

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

KEMPER MUSEUM OF CONTEMPORARY

ART & DESIGN

ADDRESS:

4420 WARWICK BLVD

KANSAS CITY, MO 64105

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING FUNDS, ANNUAL GALA

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

KANSAS CITY YOUNG AUDIENCES

ADDRESS:

3732 MAIN STREET

KANSAS CITY, MO 64111

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

KCYA CAMPAIGN

FOUNDATION STATUS OF RECIPIENT:

PC

ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID __________ RECIPIENT NAME: THE SALVATION ARMY KANSAS & WESTERN MISSOURI DIVISION ADDRESS: 3637 BROADWAY BLVD KANSAS CITY, MO 64111 **RELATIONSHIP:** NONE PURPOSE OF GRANT: ANNUAL LUNCHEON IHO MIKE HAGEDORN, GEN OP FDS FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 20,000. RECIPIENT NAME: UMKC BLOCH SCHOOL OF BUSINESS ADDRESS: 5110 CHERRY STREET KANSAS CITY, MO 64110 **RELATIONSHIP:** NONE PURPOSE OF GRANT: BLOCH CHAIRS

FOUNDATION STATUS OF RECIPIENT:

RECIPIENT NAME: HYMAN BRAND HEBREW **ACADEMY** ADDRESS: 5801 W 115TH ST STE 102 OVERLAND PARK, MO 66211 RELATIONSHIP: NONE PURPOSE OF GRANT:

CIVIC SERVICE AWARD CELEBRATION FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID 25,000. ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: MD ANDERSON CANCER CENTER ADDRESS: 1515 HOLCOMBE BLVD HOUSTON, TX 77030 **RELATIONSHIP:** NONE PURPOSE OF GRANT: US/EUROPEAN_ALLIANCE_ FOR THE_TERAPY_OF__CLL______ FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 50,000. RECIPIENT NAME: KANSAS CITY REPERTORY THEATRE ADDRESS: 4949 CHERRY STREET KANSAS CITY, MS 64111 RELATIONSHIP: NONE PURPOSE OF GRANT: SEASON SUPPORT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 12,500. RECIPIENT NAME:

AMOUNT OF GRANT PAID

ADDRESS:

NONE

RELATIONSHIP:

PURPOSE OF GRANT:

1025 JEFFERSON ST KANSAS CITY, MO 64105

WESTERN FANTACY EVENT

FOUNDATION STATUS OF RECIPIENT:

YOUTH VOLUNTEERS CORPS OF AMERICA

12

5,000.

ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: KAUFFMAN CENTER FOR THE PERFORMING ARTS ADDRESS: 906 GRAND BLVD # 11 KANSAS CITY, MO 64106 RELATIONSHIP: NONE PURPOSE_OF GRANT: SUPPORT OF CHARITABLE ACTIVITIES FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: KANSAS CITY CHORALE ADDRESS: 5601 WYANDOTTE ST, STE 412 KANSAS CITY, MO 64111 RELATIONSHIP: NONE PURPOSE OF GRANT: 35TH CONCERT SEASON FOUNDATION STATUS OF RECIPIENT: PC 7,500. AMOUNT OF GRANT PAID RECIPIENT NAME: POWELL GARDENS

ADDRESS:

1609 N.W. U.S. HIGHWAY 50

KINGSVILLE, MO 64061

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GARDEN GUIDES

FOUNDATION STATUS OF RECIPIENT:

ЪC

ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: KANSAS UNIVERSITY ENDOWMENT FUND ADDRESS: PO BOX 928 LAWRENCE, KS 66044 **RELATIONSHIP:** NONE PURPOSE OF GRANT: _CARDIAC _NURSE_ NAVIGATION _PROGRAM- - ---- - --- - --- - --- - --- - ----FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 100,000. RECIPIENT NAME: MOCSA

MOCSA
ADDRESS:
3100 BROADWAY STREET
KANSAS CITY, MO 64111
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT OF CHARITABLE

SUPPORT OF CHARITABLE ACTIVITIES FOUNDATION STATUS OF RECIPIENT: PC

RECIPIENT NAME:
ACADEMY FOR INTEGRATED ARTS
ADDRESS:
5604 TROOST AVENUE
KANSAS CITY, MO 64110
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING FUNDS

FOUNDATION STATUS OF RECIPIENT:
PC

ARVIN.GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

GIRL SCOUTS OF NE KANSAS & NW MISSOURI

ADDRESS:

215 SOUTHWIND PLACE

MANHATTAN, KS 66503

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

_GS_OPPORTUNITY_FUND__

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

THE FOUONDATION FOR SHAWNEE

MEDICAL CENTER

ADDRESS:

9100 W 74TH ST

SHAWNEE MISSION, KS 66204

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT OF CHARITABLE ACTIVITIES

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

KANSAS CITY SYMPHONY

ADDRESS:

1020 CENTRAL, SUITE 300

KANSAS CITY, MO 64105

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

2016-17 SEASON SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

ARVIN. GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

JEWISH FEDERATION OF GREATER KC

ADDRESS:

5801 WEST 115 STREET #201

OVERLAND PARK, KS 66211

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

KANSAS CITY BALLET

ADDRESS:

706 WEST 42ND STREET

KANSAS CITY, MO 64111

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

16-17 SUPPORT, 60TH ANNIV DIAMOND JUBILEE

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

KANSAS CITY ART INSTITUTE

ADDRESS:

4415 WARWICK BLVD

KANSAS CITY, MO 64111

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

PROFESSIONAL TRAINING PROGRAMS

FOUNDATION STATUS OF RECIPIENT:

PC

ARVIN. GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: DELASALLE EDUCATION CENTER ADDRESS: 3740 FOREST AVENUE KANSAS CITY, MO 64109 RELATIONSHIP: NONE PURPOSE OF GRANT: _GENERAL_OPERATING FUNDS____ FOUNDATION STATUS OF RECIPIENT:

AMOUNT OF GRANT PAID RECIPIENT NAME: FRIENDS OF THE ZOO ADDRESS: 6800 ZOO DRIVE

NONE PURPOSE OF GRANT: JAZZOO FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID 12,000.

RECIPIENT NAME: LYRIC OPERA ADDRESS: 1029 CENTRAL STREET KANSAS CITY, MO 64105 RELATIONSHIP: NONE PURPOSE OF GRANT: 2017-18 OPERA SEASON

FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 40,000.

PC

KANSAS CITY, MO 64132

RELATIONSHIP:

10,000.

ARVIN.GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

BOY SCOUTS OF AMERICA

ADDRESS:

1203 FAY STREET COLUMBIA, MO 65201

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

ANNUAL_CAMPAIGN _____

FOUNDATION STATUS OF RECIPIENT:

PC

ř.

RECIPIENT NAME:

BOYS AND GIRLS CLUB OF GREATER K.C.

ADDRESS:

6301 ROCKHILL ROAD, SUITE 303

KANSAS CITY, MO 64131

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

RETURNING BASEBALL TO THE INNER CITY

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

HARRY S. TRUMAN LIBRARY

ADDRESS:

500 W US HIGHWAY 24

INDEPENDENCE, MO 64050

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SAVING WHITE HOUSE: TRUMAN'S EXTREME MAKEOVER

FOUNDATION STATUS OF RECIPIENT:

PC

ARVIN.GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID __________ RECIPIENT NAME: ST. LUKES HOSPITAL FDN. ADDRESS: 5830 NORTHWEST BARRY ROAD KANSAS CITY, MO 64154 **RELATIONSHIP:** NONE PURPOSE OF GRANT: ______HEART .FAILURE_ PROGRAM _____ ___ ____ FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 214,286. RECIPIENT NAME: FIRST CALL ALCOHOL DRUG PREVENTION & RECOVERY ADDRESS: 633 E. 63RD STREET KANSAS CITY, MO 64110 **RELATIONSHIP:** NONE PURPOSE OF GRANT: PROGRAM SERVICES FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 10,000. RECIPIENT NAME: NELSON ATKINS MUSUEM OF ART

ADDRESS:

4525 OAK STREET

KANSAS CITY, MO 64111

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

STRATEGIC TECHNOLOGY OUTLOOK PLAN

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 50,000. ARVIN. GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

ARTS COUNCIL OF JOHNSON COUNTY

ADDRESS:

15301 W 87TH STREET PKWY

LENEXA, KS 66219

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

____SHOOTING_START PROGRAM______

FOUNDATION STATUS OF RECIPIENT:

PC

RECIPIENT NAME:

CHILDRENS MERCY HOSPITAL

ADDRESS:

24TH AND GILHAM

KANSAS CITY, MO 64108

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

WELLNESS CENTER AT UNIVERSITY ACADEMY

FOUNDATION STATUS OF RECIPIENT:

РC

RECIPIENT NAME:

KEHILATH ISRAEL SYNAGOGUE

ADDRESS:

10501 CONSOR

SHAWNEE MISSION, KS 66212

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT OF CHARITABLE ACTIVITIES

FOUNDATION STATUS OF RECIPIENT:

PC

ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: BAPTIST TRINITY LUTHERAN ADDRESS: 6601 ROCKHILL ROAD KANSAS CITY, MO 64131 RELATIONSHIP: NONE PURPOSE OF GRANT: ___KANSAS_CITY'S-MEDICINE_CABINET-----

FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID

20,000. RECIPIENT NAME:

AGRICULTURE FUTURE OF AMERICA ADDRESS: PO BOX 414838 KANSAS CITY, MO 64141 **RELATIONSHIP:** NONE PURPOSE OF GRANT: AFA SCHOLARSHIP PROGRAM FOUNDATION STATUS OF RECIPIENT:

PC AMOUNT OF GRANT PAID 50,000.

RECIPIENT NAME: JEWISH COMMUNITY CAMPUS OF K.C. ADDRESS: 5801 W 115TH ST OVERLAND PARK, KS 66211 RELATIONSHIP: NONE PURPOSE OF GRANT:

ENDOWMENT CAMPAIGN FOUNDATION STATUS OF RECIPIENT: PC

AMOUNT OF GRANT PAID 100,000. ARVIN. GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: RESTART INC ADDRESS: 918 E 9TH STREET KANSAS CITY, MO 64106 **RELATIONSHIP:** NONE PURPOSE OF GRANT: _GENERAL_OPERATING._FUNDS__ -FOUNDATION STATUS OF RECIPIENT: PC 10,000. AMOUNT OF GRANT PAID RECIPIENT NAME: ROSE BROOKS CENTER ADDRESS: PO BOX 320599 KANSAS CITY, MO 64132 **RELATIONSHIP:** NONE PURPOSE OF GRANT: PROJECT SAFE

FOUNDATION STATUS OF RECIPIENT:

2,500.

60,000.

PC

ARVIN, GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: FOLLY THEATER ADDRESS: 300 W 12TH STREET KANSAS CITY, MO 64105 **RELATIONSHIP:** NONE PURPOSE OF GRANT: ELECTRONIC DATABASE, DONOR MGMT SYSTEM & WEB -- --FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 5,000. RECIPIENT NAME: SHAWNEE MISSION MEDICAL CENTER ADDRESS: 6815 HILLTOP RD, SUITE 180 SHAWNEE, KS 66226 **RELATIONSHIP:** NONE PURPOSE OF GRANT: LIV AND TIME TO LIV PROGRAM FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 50,000. RECIPIENT NAME: HNC LIVING FOUNDATION

AMOUNT OF GRANT PAID

ADDRESS:

NONE

RELATIONSHIP:

PURPOSE OF GRANT: MASK FOR AID

4745 W 136TH STREET LEAWOOD, KS 66224

FOUNDATION STATUS OF RECIPIENT:

23

20,000.

ARVIN. GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: NATIONAL WORLD WAR I MUSEUM LIBERTY MEMORIAL ADDRESS: 100 W. 26TH STREET KANSAS CITY, MO 64108 RELATIONSHIP: NONE _PURPOSE OF_GRANT: - - - -SUPPORT OF CHARITABLE ACTIVITIES FOUNDATION STATUS OF RECIPIENT: PC RECIPIENT NAME: PETS FOR LIFE INC ADDRESS: 7240 WORNALL RD KANSAS CITY, MO 64114 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENRAL OPERATING FUNDS FOUNDATION STATUS OF RECIPIENT: PC 5,000. AMOUNT OF GRANT PAID

RECIPIENT NAME:

EPEC KC

ADDRESS:

5829 TROOST AVE, SUITE B

KANSAS CITY, MO 64110

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

THE BRIDGE PROGRAM

FOUNDATION STATUS OF RECIPIENT:

PC

10,000. AMOUNT OF GRANT PAID

ARVIN. GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: AFIA HOLDING COMPANY ADDRESS: C/O R BRACKNEY 10851 MASTIN OVERLAND PARK, KS 66210 **RELATIONSHIP:** NONE PURPOSE OF GRANT: ---PHASE II_CAPITAL_CAMPAIGN FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 50,000. RECIPIENT NAME: AMERICAN ROYAL ASSOCIATION INC ADDRESS: 1701 AMERICAN ROYAL CT KANSAS CITY, MO 64102 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATING FUNDS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 20,000. RECIPIENT NAME: AMERICAN STROKE FOUNDATION ADDRESS: 6405 METCALF AVENUE, #214

AMOUNT OF GRANT PAID

Overland Park, KS 66202

FOUNDATION STATUS OF RECIPIENT:

RELATIONSHIP:

PURPOSE OF GRANT:

SERVICE EXPANSION

NONE

PC

25

5,000.

ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID ______________________________ RECIPIENT NAME: AVILA UNIVERSITY ADDRESS: 11901 WORNALL ROAD Kansas City, MO 64145 RELATIONSHIP: NONE PURPOSE OF GRANT: GOPPERT CENTER PROJECT FOUNDATION STATUS OF RECIPIENT: PC 50,000. AMOUNT OF GRANT PAID RECIPIENT NAME: CITY UNION MISSION INC ADDRESS: 1108 EAST 10TH STREET KANSAS CITY, MO 64106 RELATIONSHIP: NONE PURPOSE OF GRANT: GENERAL OPERATING FUNDS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 10,000. RECIPIENT NAME: LA JOLLA INSTITUTE ADDRESS: 9420 ATHENA CIRCLE LA JOLLA, CA 92037 RELATIONSHIP:

NONE PURPOSE OF GRANT:

PROJECT FUNDING

FOUNDATION STATUS OF RECIPIENT:

50,000. AMOUNT OF GRANT PAID

ARVIN GOTTLIEB CHARITABLE FOUNDATION 100156 43-6380792 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID RECIPIENT NAME: RECONCILIATION SERVICES ADDRESS: 3101 TROOST AVENUE KANSAS CITY, MO 64109-1845 **RELATIONSHIP:** NONE PURPOSE OF GRANT: GENERAL OPERATING FUNDS FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 2,500. RECIPIENT NAME: UNIVERSITY ACADEMY ADDRESS: 6801 HOLMES RD KANSAS CITY, MO 64131 RELATIONSHIP: NONE PURPOSE OF GRANT: ATHLETIC FIELD PROJECT FOUNDATION STATUS OF RECIPIENT: PC AMOUNT OF GRANT PAID 25,000. RECIPIENT NAME: THE WOMEN'S FOUNDATION OF GREATER KC ADDRESS: 2100 CENTRAL STREET SUITE 11E KANSAS CITY, MO 64108 RELATIONSHIP: NONE PURPOSE OF GRANT: 25TH ANNIVERSARY FOUNDATION STATUS OF RECIPIENT: AMOUNT OF GRANT PAID 10,000. 1,735,786. TOTAL GRANTS PAID:

E