04246705033 JAN 15 2020 1934C

EXTENDED TO NOVEMBER 15, 2019

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Form 990 (2018)

A F	or the	2018 calendar year, or tax year beginning and e	ending						
Вс	heck if pplicabl	EVERGY, INC.		D Employer identific	ation number				
	Addre chang]					
X	Name chang	Doing business as		43-12	43-1238313				
	Initial return Final return	P.O. BOY 418679	Room/suite	E Telephone number (816) 701-7817					
	termin			G Gross receipts \$ 73,545,990.					
	Amen			H(a) Is this a group re					
F	Applic		20	for subordinates					
	pendi	SAME AS C ABOVE	174	H(b) Are all subordinates inc	cluded? Yes No				
1.7	ax-ex	empt status 501(c)(3) X 501(c) (9) ◀ (Insert no.) 4947(a)(1) or	527	If "No," attach a	list (see instructions)				
	_	ne: ► N/A		H(c) Group exemption	n number				
		organization: Corporation X Trust Association Other ▶	L Year		State of legal domicile: MO				
	art I	Summary	.						
	1	Briefly describe the organization's mission or most significant activities SEE S	CHEDU	LE O.					
Activities & Governance									
nar	2	Check this box if the organization discontinued its operations or dispose	ed of more	than 25% of its net ass	ets				
Ver	3	Number of voting members of the governing body (Part VI, line 1a)		3	6				
පී	4	Number of independent voting members of the governing body (Part VI, line 1b)		4	0				
প্ত গ	5	Total number of individuals employed in calendar year 2018 (Part V, line 2a)		5	0				
ij	6	Total number of volunteers (estimate if necessary)		. 6	0				
₹	_	Total unrelated business revenue from Part VIII, column (C), line 12		7a	0.				
ĕ	1	Net unrelated business taxable income from Form 990-T, line 38		7b	0.				
				Prior Year	Current Year				
_	8	Contributions and grants (Part VIII, line 1h)		0.	0.				
Revenue	9	Program service revenue (Part VIII, line 2g)		31,120,560.	32,551,432.				
Š	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		1,787,353.	1,009,179.				
æ	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0.	0.				
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		32,907,913.	33,560,611.				
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		0.	0.				
	14	Benefits paid to or for members (Part IX, column (A), line 4)		31,247,739.	28,432,056.				
, 0	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		0.	0.				
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	- 0.				
per	ь		0.						
Ä		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		1,869,179.	1,847,696.				
	18	Total expenses Add lines 13-17 (must equal Part IX, column (和 世纪社)		33,116,918.	30,279,752.				
	19	Revenue less expenses Subtract line 18 from line 12		-209,005.	3,280,859.				
20,0		92 14	S Be	ginning of Current Year	End of Year				
ets	20	Total assets (Part X, line 16) 8 NOV 26 2019		39,992,721.	42,565,570.				
let Assets	21	Total liabilities (Part X, line 26)	RS-C	3,667,310.	3,834,249.				
E SE	22	Net assets or fund balances. Subtract line 21 from line 20		36,325,411.	38,731,321.				
Pa	art II								
Und	er pena	alties of perjury, I declare that I have examined this return, including accompanying schedules	and statem	ents, and to the best of my	knowledge and belief, it is				
		ct, and complete. Declaration of preparer (other than officer) is based on all information of while							
	-	V Will Musice		X 11/15/	19				
Sig	n	Signature of officer Signature		/ Date					
Her		KELLY MURPHY, SR DIRECTOR OF HR STRATEG	GY & (OPS.					
	.,	Type or print name and title							
_		Print/Type preparer's name Preparer's signature		Date , Check	PTIN				
Paid	1	LISA BURKE		11 /13/19 if self-employe	P00220718				
	parer	Firm's name CBIZ MHM, LLC	Firm's EIN	34-1874260					
	Only	Firm's address 700 WEST 47TH STREET, SUITE 1100		2					
		KANSAS CITY, MO 64112		Phone no. 81	6-945-5500				
Mar	v the I	RS discuss this return with the preparer shown above? (see instructions)		1 1000 100 0	X Yes No				

LHA For Paperwork Reduction Act Notice, see the separate instructions.

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

832002 12-31-18

including grants of \$

Form 990 (2018)

Other program services (Describe in Schedule O)

Total program service expenses ▶

Form 990 (2018) JOINT TRUSTE
Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1		<u> X</u>
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect		1	
	during the tax year? If "Yes," complete Schedule C, Part II	4_		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	_		v
	similar amounts as defined in Revenue Procedure 98-197 If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			v
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6	-	<u> </u>
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		v
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	_		х
_	Schedule D, Part III	8		
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services?			х
	If "Yes," complete Schedule D, Part IV	9		
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent	10	Ì	X
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
_	as applicable			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10° If "Yes," complete Schedule D,	44.		Х
	Part VI Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	11a		
D		11b		X
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	110		
C	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in	110		
u	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	х	
12a				
	Schedule D. Parts XI and XII	12a	х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			
-	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		Х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	1		
	domestic government on Part IX, column (A), line 19 If "Yes," complete Schedule I, Parts I and II	21	<u> </u>	X
83200	3 12-31-18	Form	990	(2018)

Form	990 (2018) JOINT TRUSTEED HEALTH & WELFARE FUND 43-1238	<u> 3313</u>	P	age 4
Par	t IV Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes." complete			ĺ
	Schedule J	23		х
24 2	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
240	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
		24a		х
	Schedule K. If "No," go to line 25a Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	275		
C		24c		l
	any tax-exempt bonds?	24d		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	240		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	05-		Í
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
þ	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			ļ
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			İ
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			
	complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		X
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		_X_
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
J	Part V, line 1	34	х	l
35.0	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
U		35b		l
36	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	330		
30		36		l
27	If "Yes," complete Schedule R, Part V, line 2	30	 	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			х
00	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?		v	1
Pai	Note. All Form 990 filers are required to complete Schedule O It V Statements Regarding Other IRS Filings and Tax Compliance	38	X	
Га				
	Check if Schedule O contains a response or note to any line in this Part V			للل
			Yes	No_
1a		길		
		긱		
C	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			اـــا
	(gambling) winnings to prize winners?	1c		
832004	4 12-31-18	Form	990	(2018)

Form 990 (2018)

JOINT TRUSTEED HEALTH & WELFARE FUND

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

	•			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,		新港		
	filed for the calendar year ending with or within the year covered by this return	2a (No.		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	ns?	2b		in the same of
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	5)	医		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?		3a		<u>X</u>
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule 6) .	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	uthority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial a	ccount)?	4a	ac a ante	X
b	If "Yes," enter the name of the foreign country				
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccounts (FBAR)	25.74		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction	ction?	5b		X
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		<u>5c</u>		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	e organization solicit			
	any contributions that were not tax deductible as charitable contributions?		<u>6a</u>		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributi	ons or gifts			
	were not tax deductible?		6b ३, \$4	NY 11/2008	- N.Y. 3
7	Organizations that may receive deductible contributions under section 170(c).		هُمُنْكُمُنَّةً ا		
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser	vices provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	is required	l _		v
	to file Form 8282?	1 1	7c	3,000	X
d	If "Yes," indicate the number of Forms 8282 filed during the year		-	22,332	3,700,723
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit or		7e 7f		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control to the organization received a control to property and the organization file for		7g		
g	If the organization received a contribution of qualified intellectual property, did the organization file For If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization		7h		
ь 8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained		77747 - 72		G333
0	sponsoring organization have excess business holdings at any time during the year?	by the	8		لحقامهم
9	Sponsoring organizations maintaining donor advised funds.		Yang market	K 1.25	30 3 63
а	Did the sponsoring organization make any taxable distributions under section 4966?		9a	in marketin	Sections
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		9b		
10	Section 501(c)(7) organizations. Enter		373 . 173 Mari 1943	1-2	77. Y.
а	Initiation fees and capital contributions included on Part VIII, line 12	10a		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	903
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b			
11	Section 501(c)(12) organizations. Enter				
а	Gross income from members or shareholders	11a		7 A36	ا المواقع الما المواقعة المواهد
b	Gross income from other sources (Do not net amounts due or paid to other sources against				400
	amounts due or received from them)	11b		经透	
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041?	12a		- 7011-0
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b	新音		
13	Section 501(c)(29) qualified nonprofit health insurance issuers.		A. Color		, 4 (Q)
а	Is the organization licensed to issue qualified health plans in more than one state?		13a	No Thermook	200 A 60 650
	Note. See the instructions for additional information the organization must report on Schedule O		W. 1.0		
b	Enter the amount of reserves the organization is required to maintain by the states in which the				
	organization is licensed to issue qualified health plans	13b		3/4	
c	Enter the amount of reserves on hand	13c	₹v. •		
14a	Did the organization receive any payments for indoor tanning services during the tax year?		14a		Х
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedul		14b		<u> </u>
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune	ration or			,,
	excess parachute payment(s) during the year?		15	₩	X
	If "Yes," see instructions and file Form 4720, Schedule N			ikide é	
16	Is the organization an educational institution subject to the section 4968 excise tax on net investmen	t income?	<u>16</u>	\$ 9.759¥	X
	If "Yes," complete Form 4720, Schedule O	·	\$ (0)	990	(0015)
			⊢∩rn		テンロコメト

JOINT TRUSTEED HEALTH & WELFARE FUND

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions ਹਿ

	Check if Schedule O contains a response or note to any line in this Part VI					Λ
<u>Sec</u>	tion A. Governing Body and Management					
	,		Ī	८ फिराउन्स	Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a		6	7	1
	If there are material differences in voting rights among members of the governing body, or if the governing					
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			55.66		
b	Enter the number of voting members included in line 1a, above, who are independent	1b		0	38	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship	with a	any other			. Ž
	officer, director, trustee, or key employee?			2		X
3	Did the organization delegate control over management duties customarily performed by or under the	direct	supervision			
_	of officers, directors, or trustees, or key employees to a management company or other person?			3		х
4	Did the organization make any significant changes to its governing documents since the prior Form 99	30 wa	s filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's asse			5		Х
6	Did the organization have members or stockholders?			6		Х
	Did the organization have members, stockholders, or other persons who had the power to elect or app	ont o	one or			· · · · ·
,-	more members of the governing body?			7a		х
ь	Are any governance decisions of the organization reserved to (or subject to approval by) members, sto	nckho	lders or			
	persons other than the governing body?		.20.0, 0,	7b		x
۰	Did the organization contemporaneously document the meetings held or written actions undertaken during the year	hy the	following:	\$ 3 3	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	1 20 V
8		Oy till	, lonowing.	8a	X	لستند
a	The governing body?			8b		X
Ъ	Each committee with authority to act on behalf of the governing body?	b ad a	t tha	1.05		
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be read	neu a	t tile	9		x
500	organization's mailing address? If "Yes," provide the names and addresses in Schedule O					1 1
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Rev	enue	Code.)			T
				40-	Yes	No X
	Did the organization have local chapters, branches, or affiliates?		. (6) - 1	10a		<u> </u>
b	If "Yes," did the organization have written policies and procedures governing the activities of such cha	apters	, aniliates,			ŀ
	and branches to ensure their operations are consistent with the organization's exempt purposes?		51 11 (10b	v	\vdash
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body	befor	e filing the form?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990				2 × 3	لتقيد
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13			12a		X
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to	to con	flicts?	12b		├─
C	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Ye	es," d	escnbe	i		
	in Schedule O how this was done			12c		<u> </u>
13	Did the organization have a written whistleblower policy?			13		X
14	Did the organization have a written document retention and destruction policy?			14	m 1/m	X
15	Did the process for determining compensation of the following persons include a review and approval	by in	dependent			21 (1) (1) (1) (1) (1) (1) (1) (1) (1) (1
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			3000	31.43	
а	The organization's CEO, Executive Director, or top management official			15a		X
b	Other officers or key employees of the organization			15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangem	ent w	ith a		4.0	
	taxable entity during the year?			16a		_ X_
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate	e its p	articipation	E STORY OF	AND THE PARTY OF	
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organic				Š.	
	exempt status with respect to such arrangements?			16b		
Sec	tion C. Disclosure					
17	List the states with which a copy of this Form 990 is required to be filed ▶ NONE					
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and	1 990	T (Section 501(c)(3)s only)	avaılat	ole
	for public inspection Indicate how you made these available Check all that apply		,========	, , =, ,		
	Own website Another's website X Upon request Other (explain	ın Sc	hedule (1)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, confidence of the control of th			nd financ	ıal	
13	statements available to the public during the tax year		torout policy, a	maile		
20	State the name, address, and telephone number of the person who possesses the organization's book	ke an	d records			
20	KELLY MURPHY - 816-701-7817	no an				
	PO BOX 418679, KANSAS CITY, MO 64141					
				Ear~	gan	(2018)
83200	i 12-31-18			ruili	, ,,,,,	(2010)

Form 990 (2018) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any See instructions for definition of "key employee "
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

(A) Name and Title	(B) Average hours per week	box	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)					(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) DUANE ANSTAETT	1.00						ļ			_
TRUSTEE	40.00	X				<u>L</u>		0.	0.	0
(2) RANDY ADAMS	1.00							_	_	_
TRUSTEE		X	<u> </u>		_		$ldsymbol{ld}}}}}}$	0.	0.	0
(3) DAVE PINON	1.00				1			_	_	_
TRUSTEE		Х	L		_		_	0.	0.	0
(4) JEFF BEASLEY	1.00				ŀ			1		
TRUSTEE		X			<u> </u>	_	<u> </u>	0.	0.	0
(5) LORI WRIGHT	1.00	l		:						_
TRUSTEE	1 00	X	-	_	┞	├		0.	0.	0
(6) MIKE SPOR	1.00					1			١ .	_
CHAIRMAN	1000	Х	├	X	-	┢	-	0.	0.	0
(7) COMMERCE BANK & TRUST	1.00	ł	,,	1				0.	0.	0
TRUSTEE	1.00	├	Х	\vdash	\vdash	┢		0.	0.	0
		ł								
		_	┢	\vdash	┢	\vdash	\vdash			
		1		l		1	İ			
						╁	┢			
		1	İ						l	
		╁	\vdash		┢	\vdash				
	-	ł								
		┢			\vdash		 			
		1								
-							\vdash			
	-	1								
		┢		⇈	<u> </u>		\vdash			
		1	i				ŀ		1	
		t			t					
		1					1			
		1	Ī	T -	1	T				
		1							İ	
					1					
		1	1	1	1	1	I	1	1	I

832007 12-31-18

	990 (2018) JOINT TRU	<u>JSTEED</u> H	EA	LŢ	<u>'H</u>	&	WE	LF	ARE FUND	43-12	<u> 38:</u>	<u>313</u>	Pa	ige 8
Par	VII Section A. Officers, Directors, Trus	tees, Key Emp	oloy	ees,	and	Hig	ghes	t C	ompensated Employee	s (continued)				
	(A)	(B)			((C)			(D)	(E)			(F)	
	Name and title	Average			Pos	ition			Reportable	Reportable		Es	imate	d
	name and the	hours per					than o		compensation	compensation	,		ount o	
		week					x/trus		from	from related	.		other	
		(list any	ē						the	organizations	,		pensat	tion
		hours for	gie			ŀ	L		organization	(W-2/1099-MIS			om the	
		related	0 0	噩		i	훓		(W-2/1099-MISC)	1 (11 2, 1000 11110	-,		ınızatı	
		organizations	reste	Į į		8	퇕		(** 27 1000 111100)			_	relate	
		below	Tag.	l g	_	اق و	를 활	_					nızatıc	
		line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				5-		
		<u> </u>	<u> </u>	<u> </u>	٦	ř	Τ 00	٣	 					
		-	ł											
			_	_		_	<u> </u>	-						
						L								
					1	١,		1						
			1		i		ŀ							
			T	_	1	T								_
			ł											
			⊢	-	⊢		╀			· · · · · · · · · · · · · · · · · · ·	-			
							l							
			<u> </u>	<u> </u>	Ш	<u> </u>		L						
							1			1				
			1											
														•
			1					İ		1				
			\vdash	<u> </u>	-	├	\vdash	⊢						
			ł		1									
			Ļ	_	╙		_	<u> </u>						
]					1						
							<u> </u>							
1b	Sub-total								0.		0.			0.
	Total from continuation sheets to Part VI	I Section A							0.		0.			0.
		i, occion A							0.		0.	-		0.
	Total (add lines 1b and 1c)								<u> </u>	000 - (.
2	Total number of individuals (including but n	ot limited to th	ose	liste	ed at	oove	e) wn	o re	eceived more than \$100	uuu of reportable				^
	compensation from the organization												1	0
													Yes	No
3	Did the organization list any former officer,	director, or tru	uste	e, ke	y en	nplo	yee,	or l	highest compensated e	mployee on				
	line 1a? If "Yes," complete Schedule J for s	uch individual			•							3		Х
4	For any individual listed on line 1a, is the su		ام دد	mn	enes	tion	and	oth	ner compensation from t	he organization			1	
~										ine organization				X
	and related organizations greater than \$150											4		
5	Did any person listed on line 1a receive or a	accrue comper	ısatı	on f	rom	any	unre	elate	ed organization or indivi	dual for services				
	rendered to the organization? If "Yes," con	plete Schedul	e <i>J f</i>	OF SI	uch ,	oers	on					5		X
Sec	tion B. Independent Contractors													
1	Complete this table for your five highest co	mpensated inc	lepe	nde	nt co	ontra	acto	rs th	nat received more than	100,000 of comp	ensa	tion fro	m	
	the organization Report compensation for													
	(A)	ano dalondar y	<u> </u>		.9				(B)	1		(C	١.	
	Name and business	address	NI/	INC	•			ŀ	Description of	services	С	omper		า
	, rame and been rece		TA)IA1	٠									`
										j				
								_						
								-						
								- 1						
								_						
										1				
							_	_						
2	Total number of independent contractors (i	ncludina but n	ot lir	nite	d to	tho	se lis	ted	above) who received m	ore than				
~	\$100,000 of compensation from the organi		***		0		0						?	
	wroo ₁ 000 or compensation from the organi	Zanon 🚩		_		`						Form 5	gan /	2010
												rorm :	(ž	בעוט

JOINT TRUSTEED HEALTH & WELFARE FUND 43-1238313 Form 990 (2018) Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (D) Revenue excluded from tax under (B) Related or (C) Unrelated exempt function husiness revenue revenue 1 a Federated campaigns 1b **b** Membership dues c Fundraising events d Related organizations Government grants (contributions) All other contributions, gifts, grants, and similar amounts not included above Total. Add lines 1a-1f Business Code 2 a EMPLOYER CONTRIBUTIONS 900099 27,434,968. 27,434,968 EMPLOYEE CONTRIBUTIONS 900099 5,116,464. 5,116,464. f All other program service revenue 32,551,432. Total. Add lines 2a-2f Investment income (including dividends, interest, and 1,104,196. 1,104,196. other similar amounts) Income from investment of tax-exempt bond proceeds Royalties (i) Real 6 a Gross rents b Less rental expenses Rental income or (loss) d Net rental income or (loss) (ii) Other 7 a Gross amount from sales of (i) Securities 39,890,362. assets other than inventory b Less cost or other basis 39,985,379. and sales expenses -95,017. Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ contributions reported on line 1c) See Part IV, line 18 b Less direct expenses c Net income or (loss) from fundraising events 9 a Gross income from gaming activities See Part IV, line 19 b Less direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances

832009 12-31-18

11 a

33,560,611.

Business Code

32,551,432

b Less cost of goods sold

d All other revenue Total. Add lines 11a-11d

Total revenue. See instructions

c Net income or (loss) from sales of inventory

Miscellaneous Revenue

<u>Secti</u>	on 501(c)(3) and 501(c)(4) organizations must comp			mplete column (A)	
	Check if Schedule O contains a respon			(0)	(0)
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments. See Part IV, line 21		. 		
2	Grants and other assistance to domestic				
	individuals See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16	00 430 056			
4	Benefits paid to or for members	28,432,056.			
5	Compensation of current officers, directors,		ł		
	trustees, and key employees				<u>. </u>
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
_	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees)				
a	Management				
b	Legal				· · · · · · · · · · · · · · · · · · ·
C	Accounting				
d	Lobbying Professional fundraising services. See Part IV, line 17		A-17-40 200 200 200 200 200 200 200 200 200 2		
•	Investment management fees		B / LB08- F10/ WELE-11287 E 128	FORWARD ANDRES ASSESS TO SEE	
g	Other (If line 11g amount exceeds 10% of line 25,				,
9	column (A) amount, list line 11g expenses on Sch O.)				
12	Advertising and promotion				
13	Office expenses				
14	Information technology				
15	Royalties				
16	Occupancy	•			
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
а	ADMINISTRATIVE EXPENSES	1,251,279.			
b	INSURANCE PREMIUMS	596,417.			
С		_			
d					
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	30,279,752.			
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				1
	educational campaign and fundraising solicitation				
	Check here if following SOP 98-2 (ASC 958-720)	<u> </u>	<u>L</u>		<u> </u>
					E 000 (004 0)

Form 990 (2018)
Part X Balance Sheet

Pa	T;X:	Balance Sheet					
		Check if Schedule O contains a response or note	e to any line in this Part X		Υ		
					(A) Beginning of year		(B) End of year
						 	
	1	Cash - non-interest-bearing	•	-	48,740.	1	203,725. 3,149,974.
	2	Savings and temporary cash investments			3,032,833.	2	3,149,9/4.
	3	Pledges and grants receivable, net			1 050 106	3	1 014 575
	4	Accounts receivable, net			1,050,196.	4	1,014,575.
	5	Loans and other receivables from current and fo		_			
		trustees, key employees, and highest compensa	tea employees. Complete	3		5	
		Part II of Schedule L	ied neroens (on defined :	ndor	PARTITION AND PROPERTY AND PARTY.	3	
	6	Loans and other receivables from other disqualif section 4958(f)(1)), persons described in section					
		employers and sponsoring organizations of section		Juling			
		employees' beneficiary organizations (see instr)			***************************************	6	***************************************
Assets	7	Notes and loans receivable, net	•		7		
Ass	8	Inventories for sale or use			8		
	9	Prepaid expenses and deferred charges			9		
	_	Land, buildings, and equipment cost or other	1 1				
		basis Complete Part VI of Schedule D	10a				
	ь	Less accumulated depreciation	10b			10c	
	11	Investments - publicly traded securities			35,860,952.	11	38,197,296.
	12	Investments - other securities See Part IV, line 1			12		
	13	Investments - program-related See Part IV, line 1			13		
	14	Intangible assets			14		
	15	Other assets See Part IV, line 11			15		
	16	Total assets. Add lines 1 through 15 (must equa	al line 34)		39,992,721.	16	42,565,570.
	17	Accounts payable and accrued expenses	• •	-	3,667,310.	17	3,834,249.
	18	Grants payable			18		
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability Complete F			12805 (\$10,4605 \$480000 190,145,00	21 8986-7	9.0000 \ 3000 \ 10000 \ 100000 \ 100000 \ 100000 \ 100000 \ 100000 \ 1000000 \ 1000000 \ 1000000 \ 1000000 \ 10000000 \ 100000000
8	22	Loans and other payables to current and former					nation of the state of the stat
iii.		key employees, highest compensated employee	s, and disquatitied persor	15			
Liabilities		Complete Part II of Schedule L	to all the said as a said, a a			22	
_	23 24	Secured mortgages and notes payable to unrela Unsecured notes and loans payable to unrelated	•			24	
	25	Other liabilities (including federal income tax, pa	•				
	25	parties, and other liabilities not included on lines		of		1	
		Schedule D	17 24) Complete Full A	.		25	
	26	Total liabilities. Add lines 17 through 25			3,667,310.	26	3,834,249.
		Organizations that follow SFAS 117 (ASC 958	, check here	and	THE STATE OF THE S	獲物	
w		complete lines 27 through 29, and lines 33 an					
če	27	Unrestricted net assets				27	
ala	28	Temporarily restricted net assets				28	
<u>60</u>	29	Permanently restricted net assets				29	
Ë		Organizations that do not follow SFAS 117 (A	SC 958), check here 🕨	X		囊之	
Net Assets or Fund Balances		and complete lines 30 through 34.		_		營建	
sts (30	Capital stock or trust principal, or current funds		79	36,325,411.	30	38,731,321.
SSE	31	Paid-in or capital surplus, or land, building, or eq	uipment fund	30	0.	31	0.
et A	32	Retained earnings, endowment, accumulated in	come, or other funds	31	0.	32	0.
ž	33	Total net assets or fund balances		32	36,325,411.	33	38,731,321.
	34	Total liabilities and net assets/fund balances		<u> 33</u>	39,992,721.	34	42,565,570.
				-		•	Form 990 (2018)

	990 (2018) JOINT TRUSTEED HEALTH & WELFARE FUND	43-	1238	313	Pag	ge 12
Pa	TXI Reconciliation of Net Assets					
	Check if Schedule O contains a response or note to any line in this Part XI					
1	Total revenue (must equal Part VIII, column (A), line 12)	1		,56		
2	Total expenses (must equal Part IX, column (A), line 25)	2		,27	_	
3	Revenue less expenses Subtract line 2 from line 1	3		, 28		
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		,32		
5	Net unrealized gains (losses) on investments	5		<u>-87</u>	4,9	<u>49.</u>
6	Donated services and use of facilities	6				
7	Investment expenses	7				
8	Pnor period adjustments	8				
9	Other changes in net assets or fund balances (explain in Schedule O)	9				0.
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33,					
	column (B))	10	38	<u>,73</u>	1,3	21.
Pa	t XII Financial Statements and Reporting					
	Check if Schedule O contains a response or note to any line in this Part XII					<u> </u>
					Yes	No
1	Accounting method used to prepare the Form 990 Cash X Accrual Other					
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	C				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a				1
	separate basis, consolidated basis, or both					1
	Separate basis Consolidated basis Both consolidated and separate basis					
b	Were the organization's financial statements audited by an independent accountant?			2b	X	<u> </u>
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate	basis,				
	consolidated basis, or both					1
	Separate basis Consolidated basis Both consolidated and separate basis					
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	audit,				
	review, or compilation of its financial statements and selection of an independent accountant?			2c	X	<u> </u>
	If the organization changed either its oversight process or selection process during the tax year, explain in Sche	dule O				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin	gle Auc	at			1
	Act and OMB Circular A-133?			3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required	ed aud	it			
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits			3b		

832012 12-31-18

Form 990 (2018)

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Supplemental Financial Statements

OMB No 1545-0047 Open to Public Inspection

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

EVERGY, INC. TOTHE PRICERD BEALTH C. WELEARE FIND

Employer identification number 43-1238313

Organization answered "Yes" on Form 990. Part IV, line 6 1 Total number at end of year 2 Aggregate value of contributions to (during year) 3 Aggregate value of contributions to (during year) 4 Aggregate value of grants from (during year) 4 Aggregate value of and of year 5 Did the organization in property, subject to the organization's exclusive legal control? 6 Did the organization in grants and office organization's exclusive legal control? 7 Did the organization in grants and office organization's exclusive legal control? 8 Did the organization in grants and office organization in writing that the assets held in donor advised funds are the organization for property, subject to the organization are not or the benefit of the donor or donor advised, or for may other purpose conferring imperimentable purposes and not for the benefit of the donor or donor advised, or form 990, Part IV, line 7 1 Purpose(s) of conservation essements held by the organization (sheek all that apply) 9 Protection of natural habitat 9 Preservation of land for public use (e.g., recreation or education) — Preservation of a historically important land area 9 Protection of natural habitat 9 Protection of natural habitat 9 Protection of natural habitat 9 Protection of natural habitat 1 Preservation of pans place organization held a qualified conservation contribution in the form of a conservation essements 1 Total number of conservation essements 1 Total number of conservation essements 1 Total number of conservation essements included in (a) 1 Number of conservation essements included in (a) acquired after 7/25/06, and not on a histonic structure is lead of the National Register 1 Number of conservation essements modified, transferred, released, extinguished, or terminated by the organization duming the tax 1 Year 1 Number of conservation essements modified, transferred, released, extinguished, or terminated by the organization duming the year 1 Number of conservation essements modified, transferred, released, extinguished, or terminated b	Par	t I Organizations Maintaining Donor Advise		r Accounts. Complete if the
Total number at end of year Aggregate value of contributions to (duming year) Aggregate value of contributions to (duming year) Aggregate value of agrants from (duming year) Aggregate value at end of year Aggregate valu				Complete ii tile
1 Total number at end of year 2 Aggregate value of contributions to (dumg year) 3 Aggregate value of and of year 4 Aggregate value of and of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization is properly, subject to the organization's exclusive legal control? Did the organization informal grantees, donors, and donor advisors in writing that the assets held in donor advised funds are the organization in grantees, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermisable private benefit? Part III Conservation Easements. Scomplete if the organization control or any other purpose conferring impermisable private benefit? Part III Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7 1 Purpose(s) or conservation of parts parts the by the organization of education) Preservation of a historically important land area Protection of natural habitat Preservation of pens parts and the organization held a qualified conservation contribution in the form of a certified historic structure and yet the tax year a Total number of conservation easements and certified historic structure included in (a) 1 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 1 Number of states where property subject to conservation easements is located b 2 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the year 3 Number of states where property subject to conservation easements is located b 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the year 4 Number of states where property subject to conservation easements is ocated b 5 Number of conservation ea		organization answered Tes on Form 950, Fart IV, in		(b) Funds and other accounts
2 Aggregate value of contributions to (during year) 4 Aggregate value of grants from (during year) 4 Aggregate value at and of year 5 Dot the organization inform all clinoris and donor advisors in writing that the assets held in donor advised funds are the organization inform, subject to the organization's exclusive legal control? 6 Dot the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for chantable purposes and not for the benefit of the donor of ordinor advisor, or for any other purpose conferring into the property of the control of the donor of ordinor advisor, or for any other purpose conferring into the property of the control of the control of the donor of ordinor advisor, or for any other purpose conferring into the property of the control of the control of the organization answered "Yes" on Form 990, Part IV, line 7 1 Purpose(s) of conservation easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7 1 Protection of natural habitat Preservation of a historically important land area Preservation of a certified historic structure Preservation of organization of peripose. 2 Complete lines 2 a through 2 of if the organization held a qualified conservation contribution in the form of a conservation easements 3 Total number of conservation easements 4 Total number of conservation easements in the preservation of a historically important land area 5 Total acreage restricted by conservation easements 6 Total acreage restricted by conservation easements 7 Aggregate value and the property subject to conservation easement in control in the last the find of the Tax Year 8 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 9 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the year 1 Number of states where property subject to conservation easements in holds? 2 Do	4	Total number at end of year		
3 Aggregate value of grants from (dunng year) 4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for chantable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermisable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermisable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermisable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermisable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermisable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermisable purposes and not for the benefit? Part III Conservation Easements. Complete if the organization for education)		•		
4 Aggregate value at end of year 5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization inform all donors and donor advisors in writing that grant funds can be used only for chantable purposes and not for the benefit of the donor or donor advisors in writing that grant funds can be used only for chantable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermisable private benefit? Part III Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7 1 Purpose(s) of conservation easements held by the organization (check all that apply) □ Preservation of land for public use (e.g., recreation or education) □ Preservation of a historically important land area □ Protection of natural habitat □ Preservation of open space 2 Complete lines 2a through 2 dif the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year 3 Total number of conservation easements 5 Total acreage restricted by conservation easements so that off (s) acquired after 7/25/05, and not on a historic structure listed in the National Register 7 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ 8 Does the organization have a written policy regarding the periodic monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ 8 Dispect the organization have a written policy regarding the periodic monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ 8 Dispect the organization easement reported on line 2(d) above satisfy the requirements of section 170h(A)(B)(B) 9 In Part XIII, describs how the organization reports conservation easements that describes the organization accounting for conservation easements. Complete if the organizatio				
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization in property, subject to the organization's exclusive legal control? No				
are the organization's property, subject to the organization's exclusive legal control? Obt the organization unform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7 1 Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of and for public use (e.g., recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of open space 2 Complete lines 2 at through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year 3 Total number of conservation easements 5 Total acreage restricted by conservation easements 6 Number of conservation easements and acretified historic structure included in (a) 7 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 8 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 9 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 9 Number of conservation easements in the foliation of violations, and enforcing conservation easements during the year 9 Number of conservation easements the place of the foliations, and enforcing conservation easements during the year 9 Number of conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(B) 9 In Part XIII, describe how the organization reports conservation easements in the revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization r			writing that the assets held in donor advised	funds
Dut the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purposes confering impermissable purpose benefit? Part III Conservation Easements held by the organization answered "Yes" on Form 990, Part IV, line 7 Purpose(9) do conservation easements held by the organization of hex all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of a historically important land area Protection of natural histiata Preservation of a certified historic structure Preservation of a certified historic structure Preservation of a certified historic structure Preservation of a certified historic structure Preservation of a certified historic structure Preservation of a certified historic structure Preservation of a certified historic structure Preservation of a certified historic structure Preservation of a certified historic structure Preservation Pre	Ū	•	-	
for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferming moveminsoble private benefit? Part Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7 Purpose(§) of conservation easements held by the organization (check, all that apply) Preservation of an for public use (e.g., recreation or education) Protection or natural habitat Protection or natural habitat Preservation of a cartified historic structure Preservation of a cartified historic structure Preservation of a cartified historic structure Preservation of a conservation easement on the last day of the tax year Held at the Ead of the Tax Year Total number of conservation easements 24 Held at the Ead of the Tax Year Total acreage restricted by conservation easements Total acreage restricted by conservation easements Total acreage restricted by conservation easements in cluded in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year	6		-	- -
Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7	•	_		•
Part II Conservation Easements. Complete if the organization answered "Ves" on Form 990, Part IV, line 7 1 Purpose(s) of conservation casements held by the organization (check all that apply)		• •	,, cont., across, c. ve. any cont., perpettion	
Purpose(s) of conservation easements held by the organization (check all that apply)	Par		ganization answered "Yes" on Form 990, Pa	
Preservation of land for public use (e.g., recreation or education)				
Protection of natural habitat			· · · · · · · · · · · · · · · · · · ·	rically important land area
Preservation of open space			· —	•
2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year 1 Total number of conservation easements 2 Total acreage restricted by conservation easements 2 Number of conservation easements an a certified historic structure included in (a) 2 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► 4 Number of states where property subject to conservation easement is located ► 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$ 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(h) and section 170(h)(4)(B)(h)? 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered 'Yes' on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these thems 6 If the organi			<u>—</u>	
day of the tax year a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements during the year ▶ \$ 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(h) and section 170(h)(4)(B)(h)? 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to	2	Complete lines 2a through 2d if the organization held a qualif	fied conservation contribution in the form of	a conservation easement on the last
a Total number of conservation easements b Total acreage restricted by conservation easements c Number of conservation easements an a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ 4 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcing conservation easements during the year ▶ 5 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(β) 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these terms b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held				
c Number of conservation easements on a certified historic structure included in (a) d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register 3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ 4 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? 6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ 7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ 8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these terms b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other simi	а			2a
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year Number of states where property subject to conservation easement is located Number of states where property subject to conservation easement is located Number of states where property subject to conservation easement is located Number of states where property subject to conservation easement is located Number of states where property subject to conservation easement is located Number of states where property subject to conservation easement is located Number of states where property subject to conservation easement is located Number of states where property subject to conservation easement is located Number of states where property subject to conservation easement is located Number of states where property subject to conservation easements in conservation easements during the year Number of states where property subject to conservation, handling of violations, and enforcing conservation easements during the year Number of states where property subject to conservation, handling of violations, and enforcing conservation easements during the year Number of states where property subject to respect to property in the revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization research in furtherance of public service, provide, in Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items	b	Total acreage restricted by conservation easements		2b
Issted in the National Register 2d	С	Number of conservation easements on a certified historic str	ucture included in (a)	2c
Issted in the National Register 2d	d	Number of conservation easements included in (c) acquired a	after 7/25/06, and not on a historic structure	
A Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year No 10 in Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote by the footnote to the organization answered "Yes" on Form 990, Part IV, line 8 10 if the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items 10 if the organization elected, as permitted under SFAS 116 (ASC 958), t		listed in the National Register		2d
Number of states where property subject to conservation easement is located ▶ Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year No 1 Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these nems b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets	3	Number of conservation easements modified, transferred, rel	leased, extinguished, or terminated by the o	rganization during the tax
Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year **New Tamount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year **New Tamount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year **New Tamount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year **New Tamount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year **Part III operation to the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements **Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part X III, line 1 (ii) Assets included in Form 990, Part VIII, line 1 (iii) Assets included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X IVIII, line 1 (iii) Assets include		year ▶		
violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \$\begin{array}{c} \sqrt{\text{No}} \sqrt{\text{No}} \end{array}\$ B Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(i)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items (i) Revenue included on Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items	4	Number of states where property subject to conservation eas	sement is located >	
Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ★\$ Boes each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part X b \$ b Assets included in Form 990, Part X	5	Does the organization have a written policy regarding the per	riodic monitoring, inspection, handling of	
Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(iii)		violations, and enforcement of the conservation easements of	t holds?	Yes No
Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included in Form 990, Part X	6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing conser	rvation easements during the year
Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included in Form 990, Part X		—		
8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(ii) and section 170(h)(4)(B)(ii)? 9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part X	7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and enforcing conservation	on easements during the year
and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part XIII, line 1 (ii) Assets included in Form 990, Part XIII, line 1 (iii) Assets included in Form 990, Part XIII, line 1 Assets included in Form 990, Part XIII, line 1 Assets included in Form 990, Part XIII, line 1 Assets included in Form 990, Part XIII, line 1				
9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X Assets included in Form 990, Part X Assets included in Form 990, Part X Assets included in Form 990, Part X If the organization is text of the footnote to the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items Assets included in Form 990, Part X Assets included in Form 990, Part X	8	Does each conservation easement reported on line 2(d) above	re satisfy the requirements of section 170(h)	
include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items Revenue included on Form 990, Part X Assets included in Form 990, Part X Assets included in Form 990, Part X Assets included in Form 990, Part X				
Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part X b \$ Assets included in Form 990, Part X b Assets included in Form 990, Part X	9			
Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8 If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included in Form 990, Part VIII, line 1 b Assets included in Form 990, Part X Assets included in Form 990, Part X Assets included in Form 990, Part X			tion's financial statements that describes the	e organization's accounting for
Complete if the organization answered "Yes" on Form 990, Part IV, line 8 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part X b Assets included in Form 990, Part X b Assets included in Form 990, Part X	Dat		f Art Historical Treasures or Oth	er Similar Assets
If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X b Assets included in Form 990, Part X	LF di			ei Siiiliai Assets.
historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part XIII, line 1 b Assets included in Form 990, Part X \$			· · · · · · · · · · · · · · · · · · ·	at and belong the street of act
the text of the footnote to its financial statements that describes these items b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X	ia	-	· ·	
b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included in Form 990, Part X b Assets included in Form 990, Part X				e of public service, provide, in Part XIII,
treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X				and believes about control of out brokening.
relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X	D		•	
(i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X \$		•	ducation, or research in furtherance of publi	c service, provide the following amounts
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X \$ \ \text{\$\				.
2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X \$ \ \text{\$\				~ ~ ~ ~ ~ ~ ~ ~ ~ ~
the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X \$ \]	_			
a Revenue included on Form 990, Part VIII, line 1 b Assets included in Form 990, Part X \$ \$ \text{\$ \text{\$ \text{\$ \text{\$ \text{\$ \text{\$ \text{\$ \text{\$ \text{\$ \text{\$ \q	2		_	gain, provide
b Assets included in Form 990, Part X	_		16 (ASC 958) relating to these items	.
			c for Form 990	

832051 10-29-18

Sche		RUSTEED HEA								Page 2
Par	t III Organizations Maintaining C	ollections of Ar	t, Hist	orical Tre	asures, or Ot	her S	imila	r Assets	(contin	ued)
3	Using the organization's acquisition, accession	on, and other record	s, check	any of the f	following that are	a signit	ficant u	ise of its c	ollection i	tems
	(check all that apply)									
а	Public exhibition	d	· 🖳	Loan or exc	hange programs					
b	Scholarly research	e		Other						
С	Preservation for future generations									
4	Provide a description of the organization's co	ollections and explain	n how th	ey further th	ne organization's	exempt	purpo	se in Part	XIII	
5	During the year, did the organization solicit o					nılar as:	sets		_	
	to be sold to raise funds rather than to be ma								_ Yes	No
Par	TIV Escrow and Custodial Arrang		ete if the	e organizatio	n answered "Yes	" on Fo	rm 990), Part IV, I	line 9, or	
	reported an amount on Form 990, Par					41				
1a	Is the organization an agent, trustee, custodi	an or other intermed	lary for o	contributions	s or other assets	not inci	luaea		Yes	□No
	on Form 990, Part X?	and complete the fol	llouwaa +	abla					_ res	NO
D	If "Yes," explain the arrangement in Part XIII	and complete the for	llowing t	able					Amount	
_	Beginning balance						1c		Amount	
c	Additions during the year						1d			
d e	Distributions during the year						1e	· · · · · ·		
f	Ending balance						1f			
2a	Did the organization include an amount on Fe	orm 990. Part X. line	21. for e	escrow or cu	ustodial account I	iability?			Yes	No
	If "Yes," explain the arrangement in Part XIII					-				
Par										
		(a) Current year		rior year	(c) Two years ba		Three	years back	(e) Four	years back
1a	Beginning of year balance									
ь	Contributions									
С	Net investment earnings, gains, and losses					\bot				
d	Grants or scholarships									
е	Other expenditures for facilities									
	and programs									
f	Administrative expenses									
g	End of year balance		l		L					
2	Provide the estimated percentage of the curr	rent year end balanc	e (line 1ç	g, column (a))) held as					
а	Board designated or quasi-endowment		%							
b	Permanent endowment	%								
С	Temporarily restricted endowment	%								
	The percentages on lines 2a, 2b, and 2c sho	•								
3a	Are there endowment funds not in the posse	ssion of the organiza	ation tha	it are held ar	nd administered to	or the c	organiz	ation	Г	V N-
	by								$\overline{}$	Yes No
	(i) unrelated organizations								3a(i)	
_	(ii) related organizations If "Yes" on line 3a(ii), are the related organizations	strong listed on requir	ad an C	ahadula D2					3a(II) 3b	
4	Describe in Part XIII the intended uses of the								[SD]	
	t VI Land, Buildings, and Equipm		Willelit	unus						
	Complete if the organization answere). Part I\	/. line 11a S	See Form 990, Pa	rt X, line	e 10			
	Description of property	(a) Cost or o		T		c) Accı		ed	(d) Book	value
		basis (investr			(other)	•	ciation		4-,	
1a	Land			1	1					
	Buildings									
	Leasehold improvements									
d	Equipment									
e	Other									
Total	I. Add lines 1a through 1e (Column (d) must e	equal Form 990. Part	X. colun	nn (B), line 1	Oc.)					0.

Schedule D (Form 990) 2018

EVERGI, INC		misteron bi	mm 42	1020212 - 2
	EED HEALTH &	WELFARE FU	JND 43	-1238313 Page 3
Part VII Investments - Other Securities.				
Complete if the organization answered "Yes"				
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of	valuation Cost or end	l-of-year market value
(1) Financial derivatives				
(2) Closely-held equity interests				
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)		, and the second		
(F)			,	
(G)				
(H)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		5.5 53 1.3 7.7 7.0	ARAGARA SERVICIA	
Part VIII Investments - Program Related.	<u> </u>	AST AND ASSESSMENT NAMED IN	CO promposes or cary-services a ven mount	SCHOOL SERVICE COCK AS AL YOUTH STREET
Complete if the organization answered "Yes"	on Form 000 Bort IV Ju	o 110 Soo Form 990	Dart V line 13	
(a) Description of investment	(b) Book value	(c) Method of	valuation Cost or end	l-of-vear market value
	(b) Book value	(0)		
<u>(1)</u>	+			
(2)	ļ			
(3)				
			•	
(5)	 			
(6)				
(7)				
				_
(9)				
Total. (Coi. (b) must equal Form 990, Part X, col. (B) line 13.)				
Part IX Other Assets.				
Complete if the organization answered "Yes"	on Form 990, Part IV, lin	ne 11d See Form 990), Part X, line 15	
(a)	Description			(b) Book value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
		-		
(7)			•	
(8)				
(9)				
Total. (Column (b) must equal Form 990. Part X. col. (B) line	e 15.)		<u>P</u> .	<u> </u>
Part X Other Liabilities.				
Complete if the organization answered "Yes"	on Form 990, Part IV, IIr		rm 990, Part X, line 25	PO PER SUBMICE SPECIAL PROPERTY OF SE
1. (a) Description of liability		(b) Book value		
(1) Federal income taxes			\dashv	
(2)				
(3)	-			
(4)				
(5)				

Column (b) must equal Form 990, Part X. col. (B) line 25.)
 Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII.
 Schedule D (Form 990) 2018

(6) (7)

43-1238313 Page 4 JOINT TRUSTEED HEALTH & WELFARE FUND Schedule D (Form 990) 2018 Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. Complete if the organization answered "Yes" on Form 990, Part IV, line 12a 32,685,662. Total revenue, gains, and other support per audited financial statements Amounts included on line 1 but not on Form 990. Part VIII, line 12 -874,949 Net unrealized gains (losses) on investments 2a b Donated services and use of facilities 2b 2c c Recoveries of prior year grants 2d Other (Describe in Part XIII) -874,949. Add lines 2a through 2d 33,560,611. Subtract line 2e from line 1 Amounts included on Form 990, Part VIII, line 12, but not on line 1 a Investment expenses not included on Form 990, Part VIII, line 7b **b** Other (Describe in Part XIII) c Add lines 4a and 4b 4c 560 Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I. line 12. Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered "Yes" on Form 990, Part IV, line 12a 30,321,911. Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25 2a Donated services and use of facilities 2b **b** Prior year adjustments c Other losses 2c d Other (Describe in Part XIII) 2d 2e Add lines 2a through 2d 30.321 Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1 a Investment expenses not included on Form 990, Part VIII, line 7b -42.159b Other (Describe in Part XIII) 4b -42,159. c Add lines 4a and 4b 279.752 Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) Part XIII Supplemental Information. Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part XI, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information PART X, LINE 2: GAAP REQUIRES PLAN MANAGEMENT TO EVALUATE TAX POSITIONS TAKEN BY THE QUALIFIED TRUST AND RECOGNIZE A TAX LIABILITY (OR ASSET) IF THE QUALIFIED TRUST HAS TAKEN AN UNCERTAIN POSITION THAT MORE LIKELY THAN NOT WOULD NOT BE SUSTAINED UPON EXAMINATION BY THE IRS. THE QUALIFIED TRUST IS SUBJECT TO ROUTINE AUDITS BY TAXING JURISDICTIONS; HOWEVER, THERE ARE CURRENTLY NO AUDITS FOR ANY TAX PERIODS IN PROGRESS. PART XII, LINE 4B - OTHER ADJUSTMENTS: -42,159. CHANGE IN BENEFITS PAYABLE

•		EVER	GY,	INC.						
Schedule D	(Form 990) 2018	JOIN	T T	RUSTEED	HEALTH	&	WELFARE	FUND	43-1238313	Page 5
Part XIII	(Form 990) 2018 Supplemental Inforr	nation	(cont	inued)						
<u> </u>			(COIII	mueu)						
										
	······································									
	· · · · · · · ·									
										
									<u>,,,</u>	
							-			
								-		
										
										
					-					
-										
										
						_				
										
	···									

Schedule D (Form 990) 2018

SCHEDULE 0

(Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

OMB No 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form990 for the latest information. EVERGY, INC.

Employer identification number

Name of the organization	EVERGY, INC. JOINT TRUSTEED H	EALTH & WELFARE FUND	Employer identification number 43-1238313
FORM 990, PART	I, LINE 1, DESCRIE	PTION OF ORGANIZATION MISS	ION:
THE PURPOSE OF	THE TRUST IS TO PE	ROVIDE MEDICAL, DENTAL, LI	FE AND
ACCIDENTAL DEAT	H AND DISMEMBERMEN	NT BENEFITS TO PARTICIPANT	S OF THE
COMPANY.			·····
FORM 990, PART	VI, SECTION A, LIN	NE 8B:	
THE ORGANIZATIO	N DOES NOT HAVE AN	Y COMMITTEES WITH AUTHORI	TY TO ACT ON
BEHALF OF THE G	OVERNING BODY.		
			1
FORM 990, PART	VI, SECTION B, LIN	NE 11B:	
THE FORM 990 IS	PREPARED BY AN OU	JTSIDE FIRM AND IS REVIEWE	D BY THE BENEFITS
ACCOUNTING DEPA	RTMENT OF EVERGY,	INC.	
FORM 990, PART	VI, SECTION C, LIN	NE 19:	
THIS IS A SECTI	ON 501(C)(9) VOLUM	NTARY EMPLOYEE'S BENEFICIA	RY ASSOCIATION
WHICH COVERS ON	LY ELIGIBLE EMPLOY	YEES OF EVERGY, INC. THER	E IS NO
SOLICITATION OF	CONTRIBUTIONS OR	INVOLVEMENT OF THE GENERA	L PUBLIC;
THEREFORE, THES	E DOCUMENTS ARE NO	OT MADE AVAILABLE TO THE G	ENERAL PUBLIC.

SCHEDULE R

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

Open to Public Inspection

Schedule R (Form 990) 2018 (g) Section 512(b)(13) ٩ Employer identification number 43-1238313 controlled entity? 2018 Direct controlling Yes entity Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year Direct controlling End-of-year assets status (if section Public charity 501(c)(3)) Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Total income Exempt Code Ē ► Go to www.irs.gov/Form990 for instructions and the latest information. section Legal domicile (state or Identification of Disregarded Entities. Complete if the organization answered "Yes" on Form 990, Part IV, line 33 Legal domicile (state or foreign country) foreign country) ► Attach to Form 990. JOINT TRUSTEED HEALTH & WELFARE FUND Primary activity Primary activity <u>@</u> For Paperwork Reduction Act Notice, see the Instructions for Form 990. EVERGY, INC. Name, address, and EIN (if applicable) Name, address, and EIN of related organization of disregarded entity Name of the organization Department of the Treasury Internal Revenue Service (Form 990) Parti Part II

19

Part III

JOINT TRUSTEED HEALTH & WELFARE FUND Schedule R (Form 990) 2018

Page 2.

43-1238313

General or Percentage managing ownership Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year 至 Code V-UBI General of Pramount in box managing of Schedule K-1 (Form 1065) Yes No Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year Ξ ş Disproportionate allocations? Ξ Yes (g) Share of end-of-year assets Share of total income Predominant income (related, unrelated, excluded from tax under sections 512-514) **e** (d)
[Direct controlling entity (c)
Legal
domicile
(state or
foreign Primary activity <u>@</u> Name, address, and EIN of related organization <u>e</u> Part IV

			_	_		•		•		_			
	E	Section 512(b)(13) controlled entity?	Ŷ	_		×				 			
		512(Conf.	Yes	L								L	
	Ξ	Percentage ownership											
		Share of end-of-year											
	€	Share of total income											
	(e)	Type of entity (C corp, S corp,	or truesty			c corp		ļ					
	(D)	Direct controlling Type of entity (C corp., S corp.				N/A							
	(2)	Legal domicile (state or foreign	country)			MO							
ing the tax year	(q)	Primary activity				UTILITY COMPANY							
Organizations treated as a corporation of trust during the tax year	(a)	Name, address, and EIN of related organization		EVERGY, INC 82-2733395	1200 MAIN STREET	KANSAS CITY, MO 64105							

832162 10-02-18

Schedule R (Form 990) 2018

INC.

EVERGY,

JOINT TRUSTEED HEALTH & WELFARE FUND

Page 3

43-1238313

Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36 Schedule R (Form 990) 2018 Part V

Schedule R (Form 990) 2018 Yes 2 7 £ 4 ş 5 4 19 ₽ ŧ ٥ **1**e 4 (d) Method of determining amount involved ¥ = ÷ 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? 27,434,968. CASH (c) Amount involved (b)
Transaction type (a·s) 21 S Performance of services or membership or fundraising solicitations for related organization(s) m Performance of services or membership or fundraising solicitations by related organization(s) n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity k Lease of facilities, equipment, or other assets from related organization(s) Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule Lease of facilities, equipment, or other assets to related organization(s) c Gift, grant, or capital contribution from related organization(s) s. Other transfer of cash or property from related organization(s) Reimbursement paid by related organization(s) for expenses Reimbursement paid to related organization(s) for expenses b Gift, grant, or capital contribution to related organization(s) r Other transfer of cash or property to related organization(s) d Loans or loan guarantees to or for related organization(s) Sharing of paid employees with related organization(s) (a) Name of related organization e Loans or loan guarantees by related organization(s) Purchase of assets from related organization(s) Exchange of assets with related organization(s) Sale of assets to related organization(s) Dividends from related organization(s) INC. (1) EVERGY 832163 10-02-18 ۵ ত্র 3 ପ୍ର **a** 9

43-1238313

Page 4

EVERGY, INC.

Schedule R (Form 990) 2018 JOINT TRUSTEED HEALTH & WELFARE FUND

Part VI] Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

הומר אמז ויטן מי המונים טומים במי ויסיים במי ויסיים במי ויסיים במי ויסיים במי ויסיים במי ויסיים במי ויסיים במי	Supplemental Suppl		2				3		
(a)	(a)	<u>(i)</u>	(a)		6	=- E	= :	∋	(¥)
Name, address, and EIN of entity	Primary activity	Legal domicile (state or foreign	(related, unrelated, 501(c)(3)	ssec Share of [3]	Share of end-of-year	Dispropor- tionate allocations?	Dispropor- Code V-UBI General or Percentage tonate amount in box 20 managing ownership allocations? A Schodille K-1 partner?	General or managing partner?	Percentage ownership
		country)	sections 512-514) Yes No	No income	assets	Yes No	(Form 1065)	Yes No	
						_			
								_	
						$\frac{1}{1}$			
						_			
				,					
									
								_	_
						_			
				-					
								_	
								1	
								_	
]			

Schedule R (Form 990) 2018