### DLN: 93493040012681

2019

### OMB No. 1545-0047

Department of the Treasury

## **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

► Go to <a href="https://www.irs.gov/Form990">www.irs.gov/Form990</a> for instructions and the latest information.

Open to Public Inspection

|                                                         |                                                | nue Service |                                                                    |                                       |             |                        |                   |                         |               |                |  |
|---------------------------------------------------------|------------------------------------------------|-------------|--------------------------------------------------------------------|---------------------------------------|-------------|------------------------|-------------------|-------------------------|---------------|----------------|--|
| A F                                                     | or the                                         | 2019 c      | alendar year, or tax year begi                                     | nning 07-01-2019 , and endi           | ing 06-30   | -2020                  |                   |                         |               |                |  |
|                                                         |                                                | pplicable:  | C Name of organization A T STILL UNIVERSITY OF HEALTH              | SCIENCES                              |             |                        | D Employ          | er ident                | tification r  | number         |  |
|                                                         | ldress c                                       | -           | % RICHARD K RIEDER                                                 | 43-035                                | 6250        |                        |                   |                         |               |                |  |
| ☐ Name change ☐ Initial return ☐ Final return/terminate |                                                |             | Doing business as                                                  |                                       |             |                        |                   |                         |               |                |  |
|                                                         |                                                |             |                                                                    |                                       |             |                        |                   |                         |               |                |  |
| ☐ An                                                    | nended                                         | return      | Number and street (or P.O. box if r                                | E Telephor                            | ie numb     | er                     |                   |                         |               |                |  |
| □ Ар                                                    | plicatio                                       | n pending   | 800 W JEFFERSON                                                    |                                       |             |                        | (660) 6           | 26-207                  | '6            |                |  |
|                                                         |                                                |             | City or town, state or province, cou<br>KIRKSVILLE, MO 63501       | untry, and ZIP or foreign postal code |             |                        |                   |                         |               |                |  |
|                                                         |                                                |             | KIKKSVIELE, MO 05501                                               |                                       |             |                        | <b>G</b> Gross re | ceipts \$               | 188,942,3     | .22            |  |
|                                                         |                                                |             | F Name and address of princip                                      | oal officer:                          |             | H(a) Is this           | a group re        | turn fo                 | r             |                |  |
|                                                         |                                                |             | CRAIG M PHELPS<br>800 W JEFFERSON                                  |                                       |             |                        | dinates?          |                         |               | Yes 🗹 No       |  |
|                                                         |                                                |             | KIRKSVILLE, MO 63501                                               |                                       |             | H(b) Are al includ     |                   | ies                     |               | Yes 🗆 No       |  |
| <b>I</b> Ta                                             | x-exem                                         | npt status: | <b>☑</b> 501(c)(3) □ 501(c)( ) <b>◄</b>                            | (insert no.)                          | ☐ 527       |                        | ," attach a       | list. (se               | e instruct    | tions)         |  |
| J W                                                     | ebsite                                         | e:▶ WW      | /W.ATSU.EDU                                                        |                                       |             | H(c) Group             | exemption         | numbe                   | er 🟲          |                |  |
|                                                         |                                                |             |                                                                    |                                       |             |                        |                   |                         |               |                |  |
| <b>K</b> Fori                                           | m of or                                        | ganization: | Corporation Trust Ass                                              | sociation D Other >                   |             | <b>L</b> Year of forma | ition: 1926       | M Stat                  | te of legal o | domicile:      |  |
|                                                         |                                                |             |                                                                    |                                       |             |                        |                   | MO                      |               |                |  |
| Pa                                                      | art I                                          | Sum         |                                                                    |                                       |             |                        |                   |                         |               |                |  |
|                                                         |                                                |             | scribe the organization's mission (<br>STUDENTS TO BE HIGHLY COMPI |                                       | NAIS WITH   | I OSTEODATH            | ITC DRINCI        | DIEC AN                 | אט אווט       | SODHY          |  |
| Çe                                                      | =                                              | DOCATE      | STODENTS TO BE THORIEF COMIT                                       | ETENT HEALTHCAKE PROFESSIO            | INALS WITH  | IOSILOIAII             | IIC FRINCI        | LLJ AI                  | VID THILLO    | <u> </u>       |  |
| 듄                                                       | -                                              |             |                                                                    |                                       |             |                        |                   |                         |               |                |  |
| e II                                                    | -                                              |             |                                                                    |                                       |             |                        |                   |                         |               |                |  |
| Governance                                              |                                                |             | s box ► ☐ if the organization di                                   |                                       |             |                        | of its net a      |                         | . 1           | 4 7            |  |
|                                                         | 1                                              |             | of voting members of the governi                                   |                                       |             |                        |                   | 3                       |               | 17             |  |
| S)                                                      | 1                                              |             | of independent voting members o                                    |                                       | ,           |                        | •                 | 4                       | _             | 16             |  |
| Activities &                                            | 1                                              |             | nber of individuals employed in c                                  | , , ,                                 | •           |                        | •                 | 5                       |               | 2,226<br>1,919 |  |
| ਰ                                                       | 1                                              |             | tal number of volunteers (estimate if necessary)                   |                                       |             |                        |                   |                         |               |                |  |
| ⋖                                                       | 1                                              |             | elated business revenue from Pa                                    | * **                                  |             |                        |                   | 7                       | _             | 0              |  |
|                                                         | b                                              | Net unrel   | ated business taxable income fro                                   | om Form 990-T, line 39                |             | <u> </u>               |                   | 71                      | b d           | 0              |  |
|                                                         |                                                |             |                                                                    |                                       |             | Pri                    | or Year           |                         | Currer        | nt Year        |  |
| <u>Qr</u>                                               | 8                                              | Contribut   | ions and grants (Part VIII, line 1h                                | )                                     | •           |                        | 9,062,            | 199                     |               | 7,853,917      |  |
| Ravenue                                                 | 9 Program service revenue (Part VIII, line 2g) |             |                                                                    |                                       |             |                        | 148,585,          | 551                     |               | 156,624,972    |  |
| کِ<br>ج                                                 | 10                                             | Investme    | ent income (Part VIII, column (A),                                 |                                       | 7,303,      | 184                    |                   | 7,155,892               |               |                |  |
|                                                         | 11                                             | Other rev   | enue (Part VIII, column (A), lines                                 |                                       | 2,456,      | 542                    |                   | -971,281                |               |                |  |
|                                                         | 12                                             | Total reve  | enue—add lines 8 through 11 (m                                     | ust equal Part VIII, column (A), li   | ne 12)      |                        | 167,407,          | 476                     |               | 170,663,500    |  |
|                                                         | 13                                             | Grants ar   | nd similar amounts paid (Part IX,                                  | column (A), lines 1-3 )               |             |                        | 1,728,            | 778                     |               | 1,873,262      |  |
|                                                         | 14                                             | Benefits p  | oaid to or for members (Part IX, o                                 | column (A), line 4)                   | •           |                        | 0                 |                         |               |                |  |
| SS.                                                     | 15                                             | Salaries,   | other compensation, employee b                                     | enefits (Part IX, column (A), lines   | s 5–10)     |                        | 298               | 100,798,01              |               |                |  |
| JSG                                                     | 16a                                            | Professio   | nal fundraising fees (Part IX, colu                                | umn (A), line 11e)                    |             |                        | 138,              | 122                     |               | 135,646        |  |
| Expenses                                                | ь                                              | Total fundr | raising expenses (Part IX, column (D),                             | , line 25) ▶2,769,616                 |             |                        |                   |                         |               |                |  |
| Щ                                                       | 17                                             | Other exp   | penses (Part IX, column (A), lines                                 | s 11a-11d, 11f-24e)                   |             |                        | 50,150,           | 425                     |               | 49,385,105     |  |
|                                                         | 18                                             | Total exp   | enses. Add lines 13–17 (must eq                                    | jual Part IX, column (A), line 25)    |             |                        | 145,769,          | 623                     |               | 152,192,023    |  |
|                                                         | 1                                              |             | less expenses. Subtract line 18 f                                  |                                       |             |                        | 21,637,           |                         |               | 18,471,477     |  |
| × 00                                                    |                                                |             |                                                                    |                                       |             | Beginning              | of Current Y      |                         | End c         | of Year        |  |
| et Assets or<br>ind Balances                            |                                                |             |                                                                    |                                       |             |                        |                   |                         |               |                |  |
| SS                                                      | 20                                             | Total ass   | ets (Part X, line 16)                                              |                                       |             |                        | 364,820,          | 814                     |               | 382,414,958    |  |
| 즟                                                       | 21                                             | Total liab  | ilities (Part X, line 26)                                          |                                       |             |                        | 114,720,          | 324                     |               | 115,418,170    |  |
| ž₹                                                      | 22                                             | Net asset   | s or fund balances. Subtract line                                  | 21 from line 20                       |             |                        | 250,100,          | 490                     |               | 266,996,788    |  |
| Pa                                                      | art II                                         | Sign        | ature Block                                                        |                                       |             |                        |                   |                         |               |                |  |
|                                                         |                                                |             | erjury, I declare that I have exan                                 |                                       |             |                        |                   |                         |               |                |  |
|                                                         | reage<br>(nowle                                |             | f, it is true, correct, and complete                               | e. Declaration of preparer (other     | than office | r) is based o          | n all inform      | ation of                | r wnich pr    | reparer nas    |  |
| ,                                                       |                                                | <br>  1     |                                                                    |                                       |             |                        |                   |                         |               |                |  |
|                                                         |                                                | *****       | ·                                                                  |                                       |             |                        | 1-05-15           |                         |               |                |  |
| Sign                                                    |                                                | Signati     | ure of officer                                                     |                                       |             | Date                   | 9                 |                         |               |                |  |
| Here                                                    | 2                                              |             | RD K RIEDER VP FINANCE/CFO                                         |                                       |             |                        |                   |                         |               |                |  |
|                                                         |                                                | Type o      | r print name and title                                             |                                       |             |                        |                   |                         |               |                |  |
|                                                         |                                                | P           | rint/Type preparer's name                                          | Preparer's signature                  | Da          | te Che                 |                   | PTI <b>N</b><br>P004828 |               |                |  |
| Paid                                                    |                                                | L           |                                                                    |                                       |             | self-                  | -employed         |                         |               |                |  |
| Pre                                                     | pare                                           | er   F      | irm's name ► BKD LLP                                               |                                       |             | Firm                   | n's EIN ▶         |                         |               |                |  |
| Use                                                     | Onl                                            | ly 🎏        | irm's address ► 1201 Walnut Suite 17                               | 00                                    |             | Pho                    | ne no. (816)      | 221-630                 | 00            |                |  |
|                                                         |                                                |             | Kansas City, MO 641                                                |                                       |             |                        | . ,               | -                       |               |                |  |
|                                                         |                                                |             |                                                                    |                                       |             |                        |                   |                         |               |                |  |
| Mav t                                                   | :ne IRS                                        | s discuss   | this return with the preparer sho                                  | own_above?(see_instructions) .        |             |                        |                   | · •                     | Yes 🗌         | No             |  |

| Form  | 990 (2019)                                                                                         |                         |                   |                           |                                                                         | Page <b>2</b> |  |  |  |  |  |  |
|-------|----------------------------------------------------------------------------------------------------|-------------------------|-------------------|---------------------------|-------------------------------------------------------------------------|---------------|--|--|--|--|--|--|
| Pa    | rt III Statement                                                                                   | of Program Servi        | ce Accomplis      | hments                    |                                                                         |               |  |  |  |  |  |  |
|       | Check if Sche                                                                                      | edule O contains a resp | onse or note to   | any line in this Part III |                                                                         | 🗹             |  |  |  |  |  |  |
| 1     |                                                                                                    | organization's mission: |                   | •                         |                                                                         |               |  |  |  |  |  |  |
| SEE : | SCHEDULE O                                                                                         |                         |                   |                           |                                                                         |               |  |  |  |  |  |  |
|       |                                                                                                    |                         |                   |                           |                                                                         |               |  |  |  |  |  |  |
| 2     | Did the organization                                                                               |                         |                   |                           |                                                                         |               |  |  |  |  |  |  |
|       | the prior Form 990 o                                                                               | or 990-EZ?              |                   |                           |                                                                         | 🗌 Yes 🗹 No    |  |  |  |  |  |  |
|       | If "Yes," describe the                                                                             | ese new services on So  | chedule O.        |                           |                                                                         |               |  |  |  |  |  |  |
| 3     | Did the organization cease conducting, or make significant changes in how it conducts, any program |                         |                   |                           |                                                                         |               |  |  |  |  |  |  |
|       | services?                                                                                          | 🗌 Yes 🗹 No              |                   |                           |                                                                         |               |  |  |  |  |  |  |
|       | If "Yes," describe the                                                                             | ese changes on Schedi   | ule O.            |                           |                                                                         |               |  |  |  |  |  |  |
| 4     | Section 501(c)(3) ar                                                                               |                         | ions are required | to report the amount      | largest program services, as mea<br>of grants and allocations to others |               |  |  |  |  |  |  |
|       | (Code:                                                                                             | ) (Expenses \$          | 117,743,307       | including grants of \$    | 1,873,262 ) (Revenue \$                                                 | 149,341,296 ) |  |  |  |  |  |  |
|       | See Additional Data                                                                                |                         |                   |                           |                                                                         |               |  |  |  |  |  |  |
| 4b    | (Code:                                                                                             | ) (Expenses \$          | 13,570,247        | including grants of \$    | ) (Revenue \$                                                           | 7,022,554 )   |  |  |  |  |  |  |
|       | See Additional Data                                                                                |                         |                   |                           |                                                                         |               |  |  |  |  |  |  |
| 4c    | (Code:                                                                                             | ) (Expenses \$          | 742,265           | including grants of \$    | ) (Revenue \$                                                           | 261,122 )     |  |  |  |  |  |  |
|       | See Additional Data                                                                                |                         |                   |                           |                                                                         |               |  |  |  |  |  |  |
| 4d    | Other program servi                                                                                | ices (Describe in Sched | dule O.)          |                           |                                                                         |               |  |  |  |  |  |  |
|       | (Expenses \$                                                                                       | inc                     | cluding grants of | \$                        | ) (Revenue \$                                                           | )             |  |  |  |  |  |  |
| 4e    | Total program ser                                                                                  | vice expenses ▶         | 132,055,8         | 19                        |                                                                         |               |  |  |  |  |  |  |

| Par | tiV Checklist of Required Schedules                                                                                                                                                                                                                                                                       |     |     |       |
|-----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|-------|
|     |                                                                                                                                                                                                                                                                                                           |     | Yes | No    |
| 1   | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 2                                                                                                                                                                       | 1   | Yes |       |
| 2   | Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? 🐒                                                                                                                                                                                                       | 2   | Yes |       |
| 3   | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I                                                                                                                      | 3   |     | No    |
| 4   | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II                                                                                                              | 4   | Yes |       |
| 5   | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III                                                                               | _   |     | No No |
| 6   | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete                                                                       | 5   |     |       |
| 7   | Schedule D, Part   Did the organization receive or hold a conservation easement, including easements to preserve open space,                                                                                                                                                                              | 6   |     | No    |
| ,   | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II                                                                                                                                                                                                      | 7   |     | No    |
| 8   | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i> 2                                                                                                                                                | 8   | Yes |       |
| 9   | Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 2           | 9   |     | No    |
| 10  | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? <i>If "Yes," complete Schedule D, Part V</i>                                                                                               | 10  | Yes |       |
| 11  | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable.                                                                                                                                                          |     |     |       |
|     | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.                                                                                                                                                                      | 11a | Yes |       |
|     | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 2                                                                                                   | 11b |     | No    |
|     | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i> 2                                                                                            | 11c |     | No    |
|     | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX                                                                                                                      | 11d |     | No    |
| е   | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 🕏                                                                                                                                                                                   | 11e |     | No    |
| f   | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X                                                            | 11f |     | No    |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII                                                                                                                                                          | 12a | Yes |       |
| b   | Was the organization included in consolidated, independent audited financial statements for the tax year?  If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional                                                                          | 12b |     | No    |
| 13  | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E                                                                                                                                                                                                         | 13  | Yes |       |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States?                                                                                                                                                                                                               | 14a |     | No    |
| b   | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | Yes |       |
| 15  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV                                                                                                            | 15  |     | No    |
| 16  | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV                                                                                                      | 16  |     | No    |
| 17  | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)                                                                                             | 17  | Yes |       |
| 18  | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II                                                                                                                            | 18  |     | No    |
| 19  | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III                                                                                                                                                      | 19  |     | No    |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H                                                                                                                                                                                                               | 20a |     | No    |
|     | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?                                                                                                                                                                                              | 20b |     |       |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II                                                                                             | 21  | Yes |       |

| ar  | Checklist of Required Schedules (continued)                                                                                                                                                                                                                                                                                                                                              |     |     |    |
|-----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|----|
| :11 | eneckist of Required Schedules (continued)                                                                                                                                                                                                                                                                                                                                               |     | Yes | No |
|     | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III                                                                                                                                                                                                | 22  | Yes |    |
|     | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J.                                                                                                                                    | 23  | Yes |    |
|     | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a                                                                                                           | 24a | Yes |    |
|     | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?                                                                                                                                                                                                                                                                                        | 24b |     | N- |
|     | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?                                                                                                                                                                                                                                               | 24c |     | N- |
|     | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?                                                                                                                                                                                                                                                                                  | 24d |     | N  |
|     | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I                                                                                                                                                                               | 25a |     | N- |
|     | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L. Part I                                                                                                                      | 25b |     | N  |
|     | Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II                                                                | 26  |     | N  |
|     | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L</i> ,Part III | 27  |     | N  |
|     | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):                                                                                                                                                                                            |     |     |    |
|     | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV                                                                                                                                                                                                                                     | 28a |     | N  |
|     | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV                                                                                                                                                                                                                                                                                          | 28b | Yes |    |
|     | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV                                                                                                                                                                                                                                            | 28c |     | N  |
|     | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 🛸                                                                                                                                                                                                                                                                               | 29  | Yes |    |
|     | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M                                                                                                                                                                                                                 | 30  | Yes |    |
|     | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I                                                                                                                                                                                                                                                                       | 31  |     | N  |
|     | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II                                                                                                                                                                                                                                                     | 32  |     | N  |
|     | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I                                                                                                                                                                                                     | 33  | Yes |    |
|     | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1                                                                                                                                                                                                                                                 | 34  |     | N  |
|     | Did the organization have a controlled entity within the meaning of section 512(b)(13)?                                                                                                                                                                                                                                                                                                  | 35a |     | N  |
|     | If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section $512(b)(13)$ ? If "Yes," complete Schedule R, Part V, line 2                                                                                                                                                                     | 35b |     |    |
|     | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2                                                                                                                                                                                                                 | 36  |     | N  |
|     | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI                                                                                                                                                            | 37  |     | N  |
|     | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? <b>Note.</b> All Form 990 filers are required to complete Schedule O.                                                                                                                                                                                                     | 38  | Yes |    |
|     | Statements Regarding Other IRS Filings and Tax Compliance                                                                                                                                                                                                                                                                                                                                |     | ·   |    |
|     | Check if Schedule O contains a response or note to any line in this Part V                                                                                                                                                                                                                                                                                                               | _   |     |    |

1b

Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable .

 $\mathbf{c}$  Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming

0

**1**c

Yes

| Par | tV Statements Regarding Other IRS Filings and Tax Compliance (continued)                                                                                                                                                                                                                     |     |     | rage <b>3</b> |
|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|-----|---------------|
|     | Enter the number of employees reported on Form W-3, Transmittal of Wage and                                                                                                                                                                                                                  |     |     |               |
| Za  | Tax Statements, filed for the calendar year ending with or within the year covered by this return                                                                                                                                                                                            |     |     |               |
| b   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)                                                                    | 2b  | Yes |               |
| 3а  | Did the organization have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                | 3a  |     | No            |
| b   | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O                                                                                                                                                                                  | 3b  |     |               |
|     | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?  If "Yes," enter the name of the foreign country: | 4a  |     | No            |
|     | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).                                                                                                                                                                          |     |     |               |
| 5a  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?                                                                                                                                                                                        | 5a  |     | No            |
| b   | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?                                                                                                                                                                             | 5b  |     | No            |
| С   | If "Yes," to line 5a or 5b, did the organization file Form 8886-T?                                                                                                                                                                                                                           | 5c  |     |               |
| 6a  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?                                                                                      | 6a  |     | No            |
| b   | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?                                                                                                                                                | 6b  |     |               |
| 7   | Organizations that may receive deductible contributions under section 170(c).                                                                                                                                                                                                                |     |     |               |
| а   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?                                                                                                                                              | 7a  | Yes |               |
|     | If "Yes," did the organization notify the donor of the value of the goods or services provided?                                                                                                                                                                                              | 7b  | Yes |               |
|     | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?                                                                                                                                                         | 7c  |     | No            |
| d   | If "Yes," indicate the number of Forms 8282 filed during the year                                                                                                                                                                                                                            |     |     |               |
| е   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?                                                                                                                                                                              | 7e  |     | No            |
|     | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?                                                                                                                                                                                 | 7f  |     | No            |
| _   | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?                                                                                                                                                             | 7g  |     |               |
| h   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?                                                                                                                                                           | 7h  |     |               |
| 8   | <b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?                                                                                               | 8   |     |               |
| 9   | Sponsoring organizations maintaining donor advised funds.                                                                                                                                                                                                                                    |     |     |               |
| а   | Did the sponsoring organization make any taxable distributions under section 4966?                                                                                                                                                                                                           | 9a  |     |               |
| b   | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?                                                                                                                                                                                            | 9b  |     |               |
| 10  | Section 501(c)(7) organizations. Enter:                                                                                                                                                                                                                                                      |     |     |               |
| а   | Initiation fees and capital contributions included on Part VIII, line 12 10a                                                                                                                                                                                                                 |     |     |               |
| b   | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b                                                                                                                                                                                              |     |     |               |
| 11  | Section 501(c)(12) organizations. Enter:                                                                                                                                                                                                                                                     |     |     |               |
| а   | Gross income from members or shareholders                                                                                                                                                                                                                                                    |     |     |               |
| b   | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)                                                                                                                                                                 |     |     |               |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?                                                                                                                                                                                   | 12a |     |               |
| b   | If "Yes," enter the amount of tax-exempt interest received or accrued during the year.                                                                                                                                                                                                       |     |     |               |
| 13  | Section 501(c)(29) qualified nonprofit health insurance issuers.                                                                                                                                                                                                                             |     |     |               |
| а   | Is the organization licensed to issue qualified health plans in more than one state?  Note. See the instructions for additional information the organization must report on Schedule O.                                                                                                      | 13a |     |               |
|     | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans                                                                                                                                    |     |     |               |
|     | Enter the amount of reserves on hand                                                                                                                                                                                                                                                         |     |     |               |
|     | Did the organization receive any payments for indoor tanning services during the tax year?                                                                                                                                                                                                   | 14a |     | No            |
|     | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O                                                                                                                                                                                    | 14b |     |               |
|     | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?                                                                                                                                   | 15  |     | No            |
| 16  | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? . If "Yes," complete Form 4720, Schedule O.                                                                                                                                  | 16  |     | No            |

| Form | 990 (2019)                                                                                                                                                                                                                                                                                             |                   |         | Page <b>6</b> |
|------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|---------|---------------|
| Par  | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.  Check if Schedule O contains a response or note to any line in this Part VI        |                   | onse to | lines         |
| Se   | ction A. Governing Body and Management                                                                                                                                                                                                                                                                 |                   |         |               |
| -    |                                                                                                                                                                                                                                                                                                        | $\longrightarrow$ | Yes     | No            |
| la   | Enter the number of voting members of the governing body at the end of the tax year  If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. |                   |         |               |
| b    | Enter the number of voting members included in line 1a, above, who are independent  1b 16                                                                                                                                                                                                              |                   |         |               |
| 2    | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?                                                                                                                                  | 2                 |         | No            |
| 3    | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?                                                                                    | 3                 |         | No            |
| 4    | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?                                                                                                                                                                                       | 4                 |         | No            |
| 5    | Did the organization become aware during the year of a significant diversion of the organization's assets? .                                                                                                                                                                                           | 5                 |         | No            |
| 6    | Did the organization have members or stockholders?                                                                                                                                                                                                                                                     | 6                 |         | No            |
| 7a   | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?                                                                                                                                                     | 7a                |         | No            |
| b    | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?                                                                                                                                              | 7b                |         | No            |
| 8    | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:                                                                                                                                                                      |                   |         |               |
| a    | The governing body?                                                                                                                                                                                                                                                                                    | 8a                | Yes     |               |
| b    | Each committee with authority to act on behalf of the governing body?                                                                                                                                                                                                                                  | 8b                | Yes     |               |
| 9    | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O                                                                                           | 9                 |         | No            |
| Se   | ction B. Policies (This Section B requests information about policies not required by the Internal Revenu                                                                                                                                                                                              | <u>e Code</u>     |         |               |
|      |                                                                                                                                                                                                                                                                                                        |                   | Yes     | No            |
|      | Did the organization have local chapters, branches, or affiliates?                                                                                                                                                                                                                                     | 10a               |         | No            |
|      | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?                                                                             | 10b               |         |               |
|      | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?                                                                                                                                                                            | 11a               | Yes     |               |
|      | Describe in Schedule O the process, if any, used by the organization to review this Form 990                                                                                                                                                                                                           |                   |         |               |
|      | Did the organization have a written conflict of interest policy? If "No," go to line 13                                                                                                                                                                                                                | 12a               | Yes     |               |
|      | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?                                                                                                                                                                    | 12b               | Yes     |               |
| С    | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done                                                                                                                                                     | 12c               | Yes     |               |
| 13   | Did the organization have a written whistleblower policy?                                                                                                                                                                                                                                              | 13                | Yes     |               |
| 14   | Did the organization have a written document retention and destruction policy?                                                                                                                                                                                                                         | 14                | Yes     |               |
| 15   | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?                                                                                   |                   |         |               |
|      | The organization's CEO, Executive Director, or top management official                                                                                                                                                                                                                                 | 15a               | Yes     |               |
| b    | Other officers or key employees of the organization                                                                                                                                                                                                                                                    | 15b               | Yes     |               |
|      | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).                                                                                                                                                                                                                    |                   |         |               |
|      | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?                                                                                                                                                  | 16a               |         | No            |
| b    | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?           | 16b               |         |               |
| Se   | ction C. Disclosure                                                                                                                                                                                                                                                                                    |                   |         |               |
| 17   | List the states with which a copy of this Form 990 is required to be filed CA , FL , IL , KY , MD , MA , MI , MS , NH , WI                                                                                                                                                                             | , NY , O          | R, PA,  | SC,           |
| 18   | Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.                                                                                  |                   |         |               |
|      | Own website Another's website Upon request Other (explain in Schedule O)                                                                                                                                                                                                                               |                   |         |               |
| 19   | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.                                                                                                      |                   |         |               |
| 20   | State the name, address, and telephone number of the person who possesses the organization's books and records:<br>•RICHARD K RIEDER 800 W JEFFERSON KIRKSVILLE, MO 63501 (660) 626-2009                                                                                                               |                   |         |               |
|      |                                                                                                                                                                                                                                                                                                        | ===               |         | 0 (2010)      |

Name and title

Part VII

and Independent Contractors Check if Schedule O contains a response or note to any line in this Part VII .

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

 $\checkmark$ 

(F)

Estimated

amount of other

compensation

from the

Reportable

compensation

from related

organizations

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax

• List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount

of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the

organization and any related organizations.

• List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the

organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. (A) (C) (B) (D) (E)

Position (do not check more

than one box, unless person

is both an officer and a

director/trustee)

Reportable

compensation

from the

organization

Average

hours per

week (list

any hours

|                           | for rolated                                           | , d                               |                       |         |              |                              |        | (14/ 2/1000         | (1)/ 2/1000         | organization and                             |
|---------------------------|-------------------------------------------------------|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|---------------------|---------------------|----------------------------------------------|
|                           | for related<br>organizations<br>below dotted<br>line) | Individual trustee<br>or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | (W-2/1099-<br>MISC) | (W-2/1099-<br>MISC) | organization and<br>related<br>organizations |
| See Additional Data Table |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |
|                           |                                                       |                                   |                       |         |              |                              |        |                     |                     |                                              |

Part VII

PO BOX 13606 TEMPE, AZ 85284 MERRILL LYNCH,

275 E RIVULON BLVD STE400 GILBERT, AZ 85297 SPARKS CONSTRUCTORS INC, 505 N MAIN

compensation from the organization ▶ 42

KIRKSVILLE, MO 63501

887,689

752,905

Form **990** (2019)

INVESTMENT MANAG.

CONSTRUCTION

| (A)<br>Name and title                                                                                       | (B) Average hours per week (list any hours            | than c                            | one bo                | ox, u<br>an of | ot che<br>unles<br>fficer | eck moss<br>ss pers<br>r and a<br>tee) | rson             | Rep<br>comp<br>fro<br>orga | (D) portable pensation om the anization | (E) Reportable compensation from related organizations | compensati<br>from the |                                  | ated<br>of other<br>sation<br>the |
|-------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|-----------------------------------|-----------------------|----------------|---------------------------|----------------------------------------|------------------|----------------------------|-----------------------------------------|--------------------------------------------------------|------------------------|----------------------------------|-----------------------------------|
|                                                                                                             | for related<br>organizations<br>below dotted<br>line) | Individual trustee<br>or director | Institutional Trustee | Officer        | Key employee              | Highest compensated employee           | Former           |                            | 2/1099-<br>MISC)                        | (W-2/1099-<br>MISC)                                    |                        | organizati<br>relati<br>organiza | ed                                |
| See Additional Data Table                                                                                   | † <u> </u>                                            |                                   |                       |                |                           |                                        |                  |                            |                                         |                                                        |                        |                                  |                                   |
|                                                                                                             |                                                       |                                   |                       |                |                           |                                        |                  |                            |                                         |                                                        |                        |                                  |                                   |
|                                                                                                             | <u> </u>                                              |                                   | igsqcup               |                | L'                        |                                        | ⊥'               |                            |                                         |                                                        |                        |                                  |                                   |
|                                                                                                             | -                                                     | <u> </u>                          | <u> </u>              | <u> </u>       | <u> </u>                  | <u> </u>                               | <u> </u>         | <u> </u>                   |                                         |                                                        |                        |                                  |                                   |
|                                                                                                             |                                                       | <u> </u>                          | <u> </u>              | <u> </u>       | <u> </u>                  | <u> </u>                               | <u> </u>         | <u> </u>                   |                                         |                                                        |                        |                                  |                                   |
|                                                                                                             | -                                                     | <u> </u>                          | —                     | <u> </u>       | <u> </u> -                |                                        | <u> </u>         |                            |                                         |                                                        | $\perp$                |                                  |                                   |
|                                                                                                             | -                                                     | <del> </del>                      | ┼                     | _              | <u></u>                   | —                                      | <u></u>          | -                          |                                         |                                                        | _                      |                                  |                                   |
|                                                                                                             | -                                                     | <u> </u>                          | _                     | $\vdash$       | <u></u>                   | <del> </del>                           | +-'              | -                          |                                         |                                                        | $\perp$                |                                  |                                   |
|                                                                                                             | -                                                     | <del> </del>                      | $\vdash$              | $\vdash$       | +                         | _                                      | +-'              | -                          |                                         |                                                        | +                      |                                  |                                   |
| 1b Sub-Total                                                                                                |                                                       | <u> </u>                          | <u> </u>              | <u> </u>       | <u></u> '                 | <u> </u>                               | لسلا             |                            | $\overline{}$                           |                                                        | 十                      |                                  |                                   |
| c Total from continuation sheets to F<br>d Total (add lines 1b and 1c)                                      | Part VII, Section                                     |                                   | <br>                  | ·              |                           | <b>▶</b>                               |                  | 4                          | ,688,187                                |                                                        | 0                      |                                  | 571,696                           |
| Total number of individuals (including of reportable compensation from the compensation)                    |                                                       |                                   | e list                | ed a           | bove                      | e) who                                 | rec <sub>i</sub> | eived mo                   | ore than S                              | \$100,000                                              |                        |                                  |                                   |
|                                                                                                             |                                                       |                                   |                       |                |                           |                                        |                  |                            |                                         |                                                        |                        | Yes                              | No                                |
| 3 Did the organization list any former line 1a? If "Yes," complete Schedule                                 |                                                       |                                   |                       |                |                           | oyee, d                                | or hi            | ghest co                   | mpensate                                | ed employee on                                         |                        | \                                | <u> </u>                          |
| 4 For any individual listed on line 1a, is                                                                  |                                                       |                                   | =                     | -              |                           |                                        | othe             | r comper                   | nsation fr                              | om the                                                 | 3                      | Yes                              |                                   |
| organization and related organization individual                                                            |                                                       |                                   |                       |                |                           |                                        |                  |                            |                                         |                                                        | 4                      | Yes                              |                                   |
| 5 Did any person listed on line 1a rece                                                                     |                                                       |                                   |                       |                |                           |                                        |                  |                            |                                         |                                                        | -                      | 163                              |                                   |
| services rendered to the organization                                                                       | <u> </u>                                              | ete Sch                           | edule                 | ) J fc         | r su                      | ıch per                                | rson             | · ·                        | <u> </u>                                |                                                        | 5                      |                                  | No                                |
| Section B. Independent Contract  Complete this table for your five high from the organization. Report compe | hest compensate                                       |                                   |                       |                |                           |                                        |                  |                            |                                         |                                                        | npen                   | sation                           |                                   |
|                                                                                                             | (A) and business addre                                |                                   | year                  | Circ           | iiig                      | WILLI                                  | 1 7710           | Jilli the s                | Ī                                       | (B) escription of services                             |                        | (C<br>Compen                     |                                   |
| AFFINIA HEALTHCARE,<br>PO BOX 551                                                                           | dia pusificas addic                                   | 255                               |                       |                |                           |                                        |                  |                            |                                         | ANAGEMENT                                              |                        |                                  | ,303,051                          |
| ST LOUIS, MO 63188  FABIANO COMMUNICATIONS INC, 7819 E GREENWAY RD STE 5                                    |                                                       |                                   |                       |                |                           |                                        |                  |                            | MARKETII                                | NG/ADV.                                                |                        | 1                                | ,163,569                          |
| SCOTTSDALE, AZ 85260 TRITON MEDICAL SOLUTIONS LLC, PO BOX 13606                                             |                                                       |                                   |                       |                | —                         |                                        | —                |                            | CLINIC M                                | ANAGEMENT                                              |                        | 1                                | ,076,951                          |

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

|                                                           |                                                                                                                       | (2019)                                         |         |                                       |            |                     |                        |                                        |                                | Page <b>9</b>                                          |
|-----------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------|------------------------------------------------|---------|---------------------------------------|------------|---------------------|------------------------|----------------------------------------|--------------------------------|--------------------------------------------------------|
| Part                                                      | VIII                                                                                                                  | <del></del>                                    |         |                                       | a respo    | onse or note to any | line in this Part VIII |                                        |                                |                                                        |
|                                                           |                                                                                                                       | 3.1331X II 331133                              |         |                                       | <u> </u>   |                     | (A)<br>Total revenue   | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections 512 - 514 |
| 0                                                         | 1:                                                                                                                    | La Federated campaigns 1a                      |         |                                       | 1a         |                     |                        | revenue                                |                                | 312 - 314                                              |
| ons, Gifts, Grants<br>Similar Amounts                     |                                                                                                                       | <b>b</b> Membership dues                       | 5.      |                                       | 1b         |                     |                        |                                        |                                |                                                        |
| , G                                                       |                                                                                                                       | <b>c</b> Fundraising even                      | ts .    |                                       | 1c         |                     |                        |                                        |                                |                                                        |
| ifts,                                                     |                                                                                                                       | d Related organizat                            |         |                                       | 1d         |                     |                        |                                        |                                |                                                        |
| s, G                                                      |                                                                                                                       | e Government grants                            |         |                                       | 1e         | 5,227,056           |                        |                                        |                                |                                                        |
| Contributions, Gifts, Grants<br>and Other Similar Amounts | f All other contributions, gifts, grants, and similar amounts not included above  g Noncash contributions included in |                                                |         | 2,626,861                             |            |                     |                        |                                        |                                |                                                        |
| ıţi.                                                      |                                                                                                                       | g Noncash contributio<br>lines 1a - 1f:\$      | ns in   | iciuaea in                            | 1g         | 716,216             |                        |                                        |                                |                                                        |
| Contain                                                   |                                                                                                                       | <b>h Total.</b> Add lines 1                    | 1a-1    | .f                                    |            | >                   | 7,853,917              |                                        |                                |                                                        |
|                                                           |                                                                                                                       |                                                |         |                                       |            | Business Code       | ,,                     |                                        |                                |                                                        |
|                                                           | 2a                                                                                                                    | Educational Programs                           | 5       |                                       |            | 611600              | 149,271,628            | 149,271,628                            |                                |                                                        |
| Program Service Revenue                                   | b                                                                                                                     | Patient Care                                   |         |                                       |            | 621400              | 7,022,554              | 7,022,554                              |                                |                                                        |
| ice Re                                                    | c                                                                                                                     | Student Loan Interest                          | t       |                                       |            | 611710              | 69,668                 | 69,668                                 |                                |                                                        |
| Serv                                                      | d                                                                                                                     | Student Housing/Reco                           | reation | onal                                  |            | 611710              | 261,122                | 261,122                                |                                |                                                        |
| ogran                                                     | e                                                                                                                     |                                                |         |                                       |            |                     |                        |                                        |                                |                                                        |
| δ                                                         | f                                                                                                                     | All other program                              | serv    | rice revenue                          | ······     |                     |                        |                                        |                                |                                                        |
|                                                           |                                                                                                                       | Total. Add lines 2                             |         |                                       |            | 156,624,972         |                        |                                        |                                |                                                        |
|                                                           | 3                                                                                                                     | Investment income                              | (inc    | luding divid                          | lends, i   | nterest, and other  | 5,316,57               | 26                                     |                                | 5,316,576                                              |
|                                                           | l                                                                                                                     | similar amounts).<br>Income from invest        |         | · · · · · · · · · · · · · · · · · · · |            | ond proceeds        | F0.20                  |                                        |                                | 59,392                                                 |
|                                                           | l                                                                                                                     |                                                |         |                                       |            |                     |                        | 0                                      |                                |                                                        |
|                                                           |                                                                                                                       |                                                |         | (i) Re                                | al         | (ii) Personal       |                        |                                        |                                |                                                        |
|                                                           | 6a                                                                                                                    | Gross rents                                    | 6a      | 1,                                    | .789,762   | 2                   |                        |                                        |                                |                                                        |
|                                                           | ь                                                                                                                     | Less: rental                                   | 6b      |                                       |            |                     | 1                      |                                        |                                |                                                        |
|                                                           |                                                                                                                       | expenses<br>Rental income                      | 90      |                                       |            |                     | -                      |                                        |                                |                                                        |
|                                                           |                                                                                                                       | or (loss)                                      | 6с      |                                       | .789,762   | 2                   | 0                      |                                        |                                |                                                        |
|                                                           | ٥                                                                                                                     | l Net rental income                            | or      | (loss)<br>(i) Secu                    | · ·        | (ii) Other          | 1,789,76               | 02                                     |                                | 1,789,762                                              |
|                                                           | 7a                                                                                                                    | 7a Gross amount from sales of assets other     |         |                                       |            | 0                   |                        |                                        |                                |                                                        |
|                                                           | ь                                                                                                                     | than inventory  Less: cost or                  |         |                                       |            |                     | _                      |                                        |                                |                                                        |
|                                                           | ט                                                                                                                     | other basis and<br>sales expenses              | 7b      | 18,                                   | .240,538   | 38,28               | 4                      |                                        |                                |                                                        |
|                                                           | c                                                                                                                     | Gain or (loss)                                 | 7с      | 1,                                    | .818,208   | -38,28              | 4                      |                                        |                                |                                                        |
|                                                           |                                                                                                                       | l Net gain or (loss)                           |         |                                       |            |                     | 1,779,92               | 14                                     |                                | 1,779,924                                              |
| ne                                                        | <b>8</b> a                                                                                                            | Gross income from fu<br>(not including \$      |         | of                                    |            |                     |                        |                                        |                                |                                                        |
| ₩.                                                        |                                                                                                                       | contributions reported<br>See Part IV, line 18 |         |                                       | 8a         | C                   | ,                      |                                        |                                |                                                        |
| Other Revenue                                             | l<br>E                                                                                                                | Less: direct expen                             | ses     |                                       | 8b         | C                   |                        |                                        |                                |                                                        |
| her                                                       | ı                                                                                                                     | Net income or (los                             |         |                                       | sing ev    | ents                |                        | 0                                      |                                |                                                        |
|                                                           | 9a                                                                                                                    | Gross income from                              | aam     | ing activities                        |            |                     |                        |                                        |                                |                                                        |
|                                                           |                                                                                                                       | See Part IV, line 19                           |         |                                       | 9a         | С                   |                        |                                        |                                |                                                        |
|                                                           | l                                                                                                                     | Less: direct expen                             |         |                                       | 9b         | C                   |                        | 0                                      |                                |                                                        |
|                                                           |                                                                                                                       | Net income or (los                             | (S) F   | rom gaming                            | activit    | les •               | 1                      |                                        |                                |                                                        |
|                                                           | 10                                                                                                                    | aGross sales of inve                           |         |                                       |            |                     |                        |                                        |                                |                                                        |
|                                                           |                                                                                                                       | Less: cost of good                             |         |                                       | 10a<br>10b |                     |                        |                                        |                                |                                                        |
|                                                           |                                                                                                                       | Net income or (los                             |         |                                       |            |                     |                        | 0                                      |                                |                                                        |
|                                                           |                                                                                                                       | Miscellaneo                                    | us R    | levenue                               |            | Business Code       | _                      |                                        |                                |                                                        |
|                                                           | 11                                                                                                                    | aMiscellaneous Inc                             | ome     | e                                     |            | 90009               | 9 938,57               | '5                                     |                                | 938,575                                                |
|                                                           | Ŀ                                                                                                                     | LOSS ON EXTING                                 | UISN    | MENT OF DE                            | :ВТ        | 90009               | 9 -3,699,61            | 8                                      |                                | -3,699,618                                             |
|                                                           |                                                                                                                       |                                                |         |                                       |            |                     |                        |                                        |                                |                                                        |
|                                                           |                                                                                                                       | A All actions                                  |         |                                       |            |                     |                        |                                        |                                |                                                        |
|                                                           |                                                                                                                       | d All other revenue<br>• Total. Add lines 1:   |         |                                       | .          | •                   |                        |                                        |                                |                                                        |
|                                                           |                                                                                                                       | 2 Total revenue, Se                            |         |                                       |            |                     | -2,761,04              | 3                                      |                                |                                                        |
|                                                           |                                                                                                                       | Juli Tovellue: 3                               | JU 11   |                                       | • •        | · · · •             | 170,663,50             | 156,624,97                             | 2                              | 6,184,611<br>Form <b>990</b> (2019)                    |

| Part IX Statement of Functional Expenses                                                                                                                                                                                      |                         |                                    |                                                  |                                       |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|------------------------------------|--------------------------------------------------|---------------------------------------|
| Section $501(c)(3)$ and $501(c)(4)$ organizations must $c$                                                                                                                                                                    |                         |                                    |                                                  | mn (A).                               |
| Check if Schedule O contains a response or note to ar                                                                                                                                                                         | ny line in this Part IX |                                    |                                                  | <u> U</u>                             |
| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.                                                                                                                                                | (A)<br>Total expenses   | (B)<br>Program service<br>expenses | <b>(C)</b><br>Management and<br>general expenses | <b>(D)</b><br>Fundraising<br>expenses |
| 1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21                                                                                                                        | 32,150                  | 32,150                             |                                                  |                                       |
| 2 Grants and other assistance to domestic individuals. See Part IV, line 22                                                                                                                                                   | 1,841,112               | 1,841,112                          |                                                  |                                       |
| 3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.                                                                                           | 0                       |                                    |                                                  |                                       |
| <b>4</b> Benefits paid to or for members                                                                                                                                                                                      | 0                       |                                    |                                                  |                                       |
| <b>5</b> Compensation of current officers, directors, trustees, and key employees                                                                                                                                             | 3,431,370               | 2,066,815                          | 1,364,555                                        |                                       |
| <b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)                                                                        | 196,315                 | 196,315                            |                                                  |                                       |
| <b>7</b> Other salaries and wages                                                                                                                                                                                             | 76,231,300              | 67,970,224                         | 6,881,304                                        | 1,379,772                             |
| 8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)                                                                                                                         | 4,445,000               | 3,963,302                          | 401,244                                          | 80,454                                |
| 9 Other employee benefits                                                                                                                                                                                                     | 11,035,779              | 8,986,209                          | 1,764,740                                        | 284,830                               |
| <b>10</b> Payroll taxes                                                                                                                                                                                                       | 5,458,246               | 4,836,691                          | 527,191                                          | 94,364                                |
| 11 Fees for services (non-employees):                                                                                                                                                                                         |                         |                                    |                                                  |                                       |
| <b>a</b> Management                                                                                                                                                                                                           | 0                       |                                    |                                                  |                                       |
| <b>b</b> Legal                                                                                                                                                                                                                | 284,693                 | 83,524                             | 201,169                                          |                                       |
| c Accounting                                                                                                                                                                                                                  | 119,814                 |                                    | 119,814                                          |                                       |
| d Lobbying                                                                                                                                                                                                                    | 36,568                  | 36,568                             | ·                                                |                                       |
| e Professional fundraising services. See Part IV, line 17                                                                                                                                                                     | 135,646                 | ,                                  |                                                  | 135,646                               |
| f Investment management fees                                                                                                                                                                                                  | 1,000,973               |                                    | 1,000,973                                        | <u> </u>                              |
| g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)                                                                                                                  | 7,984,959               | 6,874,926                          | 1,017,573                                        | 92,460                                |
| <b>12</b> Advertising and promotion                                                                                                                                                                                           | 2,071,832               | 1,804,379                          | 185,864                                          | 81,589                                |
| 13 Office expenses                                                                                                                                                                                                            | 7,830,467               | 6,960,779                          | 709,722                                          | 159,966                               |
| 14 Information technology                                                                                                                                                                                                     | 3,798,911               | 2,754,491                          | 969,993                                          | 74,427                                |
| 15 Royalties                                                                                                                                                                                                                  | 0                       |                                    |                                                  | · · · · · · · · · · · · · · · · · · · |
| <b>16</b> Occupancy                                                                                                                                                                                                           | 2,801,749               | 2,517,413                          | 216,672                                          | 67,664                                |
| 17 Travel                                                                                                                                                                                                                     | 2,250,419               | 1,873,431                          | 279,002                                          | 97,986                                |
| 18 Payments of travel or entertainment expenses for any federal, state, or local public officials                                                                                                                             | 0                       | 2,0,0,,02                          | =,                                               |                                       |
| 19 Conferences, conventions, and meetings                                                                                                                                                                                     | 0                       |                                    |                                                  |                                       |
| 20 Interest                                                                                                                                                                                                                   | 3,317,503               | 2,726,987                          | 512,886                                          | 77,630                                |
| 21 Payments to affiliates                                                                                                                                                                                                     | 0                       | , ,                                |                                                  | · · ·                                 |
| 22 Depreciation, depletion, and amortization                                                                                                                                                                                  | 7,615,851               | 6,642,136                          | 865,365                                          | 108,350                               |
| 23 Insurance                                                                                                                                                                                                                  | 283,756                 | 220,964                            | 58,030                                           | 4,762                                 |
| 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)                          | 300,00                  | 22.7.2.                            | 5,,00                                            | .,,,,,                                |
| a Membership & Dues                                                                                                                                                                                                           | 1,139,599               | 1,020,005                          | 110,072                                          | 9,522                                 |
| b SUBSCRIPTIONS                                                                                                                                                                                                               | 1,790,633               | 1,746,092                          | 24,347                                           | 20,194                                |
| c CLINICAL ROTATIONS                                                                                                                                                                                                          | 6,548,392               | 6,548,392                          |                                                  |                                       |
| d Medical Supplies                                                                                                                                                                                                            | 151,165                 | 151,165                            | 0                                                | 0                                     |
| e All other expenses                                                                                                                                                                                                          | 357,821                 | 201,749                            | 156,072                                          |                                       |
| 25 Total functional expenses. Add lines 1 through 24e                                                                                                                                                                         | 152,192,023             | 132,055,819                        | 17,366,588                                       | 2,769,616                             |
| <b>26 Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.  Check here ▶ ☐ if following SOP 98-2 (ASC 958-720). |                         |                                    |                                                  |                                       |

| Part X | Balance Sheet                                                                 |                          |                    |
|--------|-------------------------------------------------------------------------------|--------------------------|--------------------|
|        | Check if Schedule O contains a response or note to any line in this Part IX . |                          | <br>🗆              |
|        |                                                                               | (A)<br>Beginning of year | (B)<br>End of vear |

Page 11

5,049,531

273.727

5,525,469

115,020,782

206,019,182

7.569.999

3,539,429

8,237,723

382,414,958

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11,973,516

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Form 990 (2019)

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|------------------------------------------|------------|---|------------|
| 1 Cash-non-interest-bearing              | 3,640      | 1 | 3,640      |
| 2 Savings and temporary cash investments | 56,300,869 | 2 | 28,690,146 |
| 3 Pledges and grants receivable, net     | 1,866,004  | 3 | 2,485,330  |

199,723,033

84,702,251

Accounts receivable, net . Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled 

10a

10b

Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B).

Notes and loans receivable, net . . .

Prepaid expenses and deferred charges .

10a Land, buildings, and equipment: cost or other

Investments—publicly traded securities .

Investments—other securities. See Part IV, line 11 .

Total assets. Add lines 1 through 15 (must equal line 34) .

Escrow or custodial account liability. Complete Part IV of Schedule D

Secured mortgages and notes payable to unrelated third parties

Unsecured notes and loans payable to unrelated third parties

Organizations that follow FASB ASC 958, check here ▶

Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity

Other liabilities (including federal income tax, payables to related third parties,

Organizations that do not follow FASB ASC 958, check here ightharpoonup and

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

Investments-program-related. See Part IV, line 11

basis. Complete Part VI of Schedule D

Other assets. See Part IV, line 11 .

Tax-exempt bond liabilities . .

Accounts payable and accrued expenses

or family member of any of these persons

and other liabilities not included on lines 17 - 24).

Total liabilities. Add lines 17 through 25 . .

Capital stock or trust principal, or current funds

Total liabilities and net assets/fund balances

Inventories for sale or use . .

b Less: accumulated depreciation

Intangible assets .

Grants payable .

Deferred revenue . .

Complete Part X of Schedule D

complete lines 27, 28, 32, and 33.

Net assets without donor restrictions

Net assets with donor restrictions

complete lines 29 through 33.

Total net assets or fund balances

Form 990 (2019)

Assets

11

12

13

14

15

16

17

18

19

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21

23

24

25

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27

28

31

32

33

Liabilities 22

Fund Balances

ō 29

Assets 30

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? 3a Yes b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits. 3b Yes

Form 990 (2019)

### **Additional Data**



**EIN:** 43-0356250

Software ID:

Name: A T STILL UNIVERSITY OF HEALTH SCIENCES

Form 990 (2019)

Form 990, Part III, Line 4a:

SEE SCHEDULE O

#### Form 990, Part III, Line 4b: CLINICS - AS PART OF KCOM'S EDUCATION PROGRAM, THE UNIVERSITY OPERATES THE GUTENSOHN OSTEOPATHIC HEALTH AND WELLNESS CLINIC IN KIRKSVILLE, MO. AS A PART OF ASDOH'S EDUCATION PROGRAM, THE UNIVERSITY OPERATES DENTAL CLINICS IN MESA, AZ. AS PART OF ASHS'S EDUCATION PROGRAM, THE UNIVERSITY OPERATES A HEARING AND BALANCE CLINIC AND A CENTER FOR OCCUPATIONAL AND PHYSICAL THERAPY IN MESA, AZ. AS PART OF MOSDOH'S EDUCATION PROGRAM, THE UNIVERSITY PARTNERS WITH AFFINIA HEALTHCARE IN ST. LOUIS. MO., SHARING IN EXPENSES. AS PART OF SOMA'S EDUCATION PROGRAM THE UNIVERSITY

OPERATES THE A.T. STILL UNIVERSITY OSTEOPATHIC MEDICINE CENTER ARIZONA CLINIC IN MESA, AZ.

#### Form 990, Part III, Line 4c: AUXILIARY - AS A SERVICE TO EMPLOYEES AND STUDENTS, ATSU OPERATES A CAMPUS RECREATIONAL FACILITY AND 44 STUDENT APARTMENTS IN KIRKSVILLE, MO.

(A) (D) (E) (B) (C) (F) Name and Title Position (do not check more Reportable Reportable Estimated Average than one box, unless amount of other hours per compensation compensation person is both an officer week (list compensation from the from related any hours and a director/trustee) organization organizations from the

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,

|                                        | formulated                                            | and                               | a un                  | eccc    |              | uscee,                       | ,      | (14/ 3/4000          | (14/ 2/4000          |                                              |
|----------------------------------------|-------------------------------------------------------|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------|----------------------|----------------------------------------------|
|                                        | for related<br>organizations<br>below dotted<br>line) | Individual trustee<br>or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | (W- 2/1099-<br>MISC) | (W- 2/1099-<br>MISC) | organization and<br>related<br>organizations |
| CRAIG PHELPS PRESIDENT                 | 40.0                                                  |                                   |                       | х       |              |                              |        | 708,413              | 0                    | 143,020                                      |
| NORMAN GEVITZ<br>SENIOR VICE PRESIDENT | 40.0                                                  |                                   |                       |         | х            |                              |        | 419,666              | 0                    | 24,476                                       |
| MARGARET WILSON LEMLEY DEAN            | 40.0                                                  |                                   |                       |         | х            |                              |        | 361,503              | 0                    | 24,044                                       |
| JEFFREY MORGAN DEAN                    | 40.0                                                  |                                   |                       |         | х            |                              |        | 336,643              | 0                    | 23,576                                       |
| DWIGHT MOLEOD                          | 40.0                                                  |                                   |                       |         |              |                              |        |                      |                      |                                              |

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| JEFFREY MORGAN |  |
| DEAN           |  |
| DWIGHT MCLEOD  |  |
| DEAN           |  |

ROBERT TROMBLY

RICHARD LABAERE II

......... ASSOCIATE DEAN

SENIOR VICE PRESIDENT

ASSOC VICE PRESIDENT

DIRECTOR, FAMILY MEDICINE

DEAN

OT WENDEL

GARY BRUNING

ANN BOYLE

and Independent Contractors

(A) (E) (B) (C) (D) (F) Name and Title Position (do not check more Reportable Reportable Estimated Average amount of other than one box, unless hours per compensation compensation person is both an officer week (list from the from related compensation any hours and a director/trustee) organization organizations from the

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,

and Independent Contractors

FORMER DEAN

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ANN THIELKE

STANLEY E GROGG

BERTHA A THOMAS

C LISETTE DOTTAVIO

CHESTER W DOUGLASS

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|----------------------------------|-------------------------------------------------------|-----------------------------------|-----------------------|------|--------------|------------------------------|--------|----------------------|----------------------|----------------------------------------------|--|
|                                  | for related<br>organizations<br>below dotted<br>line) | Individual trustee<br>or director | Institutional Trustee |      | Key employee | Highest compensated employee | Former | (W- 2/1099-<br>MISC) | (W- 2/1099-<br>MISC) | organization and<br>related<br>organizations |  |
| JOHN GEORGE<br>ASSOCIATE DEAN    | 40.0                                                  |                                   |                       |      |              | x                            |        | 270,309              | 0                    | 14,953                                       |  |
| RICHARD RIEDER<br>VICE PRESIDENT | 40.0                                                  |                                   |                       | х    |              |                              |        | 243,572              | 0                    | 41,262                                       |  |
| DONALD ALTMAN                    | 40.0                                                  |                                   |                       |      | х            |                              |        | 237,640              | 0                    | 22,311                                       |  |

| VICE PRESIDENT  | 0.0  |  |   |  |         |   |  |
|-----------------|------|--|---|--|---------|---|--|
| DONALD ALTMAN   | 40.0 |  |   |  |         |   |  |
| DEAN            | 0.0  |  | Х |  | 237,640 | 0 |  |
| ANN LEE BURCH   | 40.0 |  | Х |  | 203,760 | 0 |  |
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| RANDY DANIELSEN | 40.0 |  |   |  |         |   |  |

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Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,

|                                    | week (list<br>any hours                               |                                   |                       |         |              | office<br>(ustee             |        | from the organization | from related<br>organizations | from the                                     |
|------------------------------------|-------------------------------------------------------|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|-----------------------|-------------------------------|----------------------------------------------|
|                                    | for related<br>organizations<br>below dotted<br>line) | Individual trustee<br>or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | (W- 2/1099-<br>MISC)  | (W- 2/1099-<br>MISC)          | organization and<br>related<br>organizations |
| G SCOTT DREW TRUSTEE               | 1.0                                                   | Х                                 |                       |         |              |                              |        | 0                     | 0                             | 0                                            |
| GARY M WILTZ<br>TRUSTEE            | 1.0                                                   | х                                 |                       |         |              |                              |        | 0                     | 0                             | 0                                            |
| JAMES CANNON<br>TRUSTEE            | 1.0                                                   | х                                 |                       |         |              |                              |        | 0                     | 0                             | 0                                            |
| LINNETTE SELLS TRUSTEE/CHAIRPERSON | 0.0                                                   | Х                                 |                       | x       |              |                              |        | 0                     | 0                             | 0                                            |
| MICHELLE MAYO                      | 1.0                                                   |                                   |                       |         |              |                              |        |                       |                               |                                              |

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| LINNETTE SELLS TRUSTEE/CHAIRPERSON MICHELLE MAYO TRUSTEE |  |
|----------------------------------------------------------|--|
| TRUSTEE/CHAIRPERSON MICHELLE MAYO                        |  |
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|                                                          |  |

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PAULINA VAZQUEZ MORRIS

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TRUSTEE

**TRUSTEE** 

**TRUSTEE** 

REID W BUTLER

ROSIE ALLEN-HERRING

TRUSTEE/SECRETARY

TISHA R KICE-BRIGGS

GERALD R DOWNEY

TRUSTEE/VICE CHAIRPERSON

and Independent Contractors

and Independent Contractors (D) (A) (B) (C) (E) (F) Name and Title Position (do not check more Reportable Reportable Estimated Average than one box, unless amount of other hours per compensation compensation

person is both an officer

from the

from related

compensation

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,

|                        | any hours                                             |                                   |                       |         |              | ustee                        |        | organization         | organizations        | from the                                     |
|------------------------|-------------------------------------------------------|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------|----------------------|----------------------------------------------|
|                        | for related<br>organizations<br>below dotted<br>line) | Individual trustee<br>or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | (W- 2/1099-<br>MISC) | (W- 2/1099-<br>MISC) | organization and<br>related<br>organizations |
| HERB KUHN              | 1.0                                                   | х                                 |                       |         |              |                              |        | 0                    | 0                    | (                                            |
| TRUSTEE                | 0.0                                                   |                                   |                       |         |              |                              |        |                      |                      | · ·                                          |
| GEOFFREY HOFFA TRUSTEE | 1.0                                                   | х                                 |                       |         |              |                              |        | 0                    | 0                    | (                                            |
| ISAAC NAVARRO          | 0.0<br>1.0                                            |                                   |                       |         |              |                              |        |                      |                      |                                              |
| TRUSTEE                | 0.0                                                   | Х                                 |                       |         |              |                              |        | 0                    | 0                    | (                                            |

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JOHNATHON CLEAVER

**TRUSTEE** 

| efile  | e GR/    | <u>APHIC prii</u>                           | nt - DO NOT PROCESS                                                                                                                | As Filed Data -                                                                            |                                       |                                     | DLN: 9                                            | 3493040012681                                   |
|--------|----------|---------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------|---------------------------------------|-------------------------------------|---------------------------------------------------|-------------------------------------------------|
| SCI    |          | ULE A                                       | - Dublic 4                                                                                                                         | Charity Statu                                                                              | e and Dul                             | hlic Sunn                           | ort                                               | OMB No. 1545-0047                               |
| (For   | m 990    |                                             |                                                                                                                                    | rganization is a sect                                                                      |                                       |                                     |                                                   | 2019                                            |
| 990E   | CZ)      |                                             |                                                                                                                                    | 4947(a)(1) nonexe  ▶ Attach to Form                                                        |                                       |                                     |                                                   |                                                 |
|        |          | the Treasury                                | ► Go to <u>www.irs</u>                                                                                                             | .gov/Form990 for i                                                                         |                                       |                                     | ormation.                                         | Open to Public<br>Inspection                    |
| Nam    | e of th  | nie Service<br>1e organiza<br>IVERSITY OF F | tion<br> EALTH SCIENCES                                                                                                            |                                                                                            |                                       |                                     | Employer identific                                |                                                 |
| A 1 31 | TEE OIV. | IVERSITI OF T                               | EAETH SCIENCES                                                                                                                     |                                                                                            |                                       |                                     | 43-0356250                                        |                                                 |
| Pa     |          |                                             | for Public Charity State                                                                                                           |                                                                                            |                                       |                                     | See instructions.                                 |                                                 |
| _      | rganız   |                                             | a private foundation because                                                                                                       | •                                                                                          | •                                     |                                     | (4)(')                                            |                                                 |
| 1      |          | •                                           | onvention of churches, or as                                                                                                       |                                                                                            |                                       |                                     |                                                   |                                                 |
| 2      | ✓        |                                             | scribed in <b>section 170(b)(</b>                                                                                                  |                                                                                            | ,                                     |                                     |                                                   |                                                 |
| 3      |          | ·                                           | or a cooperative hospital serv                                                                                                     | _                                                                                          |                                       |                                     | -                                                 |                                                 |
| 4      |          | A medical r<br>name, city,                  | esearch organization operate<br>and state:                                                                                         | ed in conjunction with                                                                     | a hospital descri                     | ibed in <b>section</b> :            | 170(b)(1)(A)(iii). E                              | nter the hospital's                             |
| 5      |          |                                             | ation operated for the benefi<br>(iv). (Complete Part II.)                                                                         | t of a college or unive                                                                    | rsity owned or op                     | perated by a gov                    | ernmental unit descri                             | bed in <b>section 170</b>                       |
| 6      |          | A federal, s                                | tate, or local government or                                                                                                       | governmental unit de                                                                       | scribed in <b>sectio</b>              | on 170(b)(1)(A                      | ()(v).                                            |                                                 |
| 7      |          |                                             | ation that normally receives (** <b>('0(b)(1)(A)(vi).</b> (Complete                                                                |                                                                                            | s support from a                      | governmental u                      | init or from the gener                            | al public described in                          |
| 8      |          | A communi                                   | ty trust described in <b>sectior</b>                                                                                               | 170(b)(1)(A)(vi).                                                                          | (Complete Part I                      | I.)                                 |                                                   |                                                 |
| 9      |          |                                             | ural research organization de<br>rant college of agriculture. S                                                                    |                                                                                            |                                       |                                     |                                                   | ege or university or a                          |
| 10     |          | from activit<br>investment                  | ation that normally receives:<br>ties related to its exempt fun<br>income and unrelated busin<br>See <b>section 509(a)(2).</b> (Co | ctions—subject to ceres taxable income (le                                                 | tain exceptions,                      | and (2) no more                     | than 331/3% of its su                             | ipport from gross                               |
| 11     |          |                                             | ation organized and operated                                                                                                       |                                                                                            | r public safety. S                    | See <b>section 509</b>              | (a)(4).                                           |                                                 |
| 12     |          | more public                                 | ation organized and operated<br>by supported organizations of<br>through 12d that describes                                        | described in <b>section 5</b>                                                              | <b>09(a)(1)</b> or <b>se</b>          | ction 509(a)(2                      | ). See <b>section 509(</b> a                      |                                                 |
| a      |          | <b>Type I.</b> A so                         | supporting organization oper<br>n(s) the power to regularly a<br>Part IV, Sections A and B.                                        | ated, supervised, or co<br>appoint or elect a majo                                         | ontrolled by its s                    | upported organiz                    | zation(s), typically by                           |                                                 |
| b      |          | Type II. A<br>manageme                      | supporting organization sup<br>nt of the supporting organiza<br>plete Part IV, Sections A a                                        | ervised or controlled i<br>ation vested in the sar                                         |                                       |                                     |                                                   |                                                 |
| С      |          | Type III f                                  | unctionally integrated. A sorganization(s) (see instruction)                                                                       | supporting organizatio                                                                     |                                       |                                     |                                                   | ted with, its                                   |
| d      |          | Type III n                                  | on-functionally integrated integrated integrated. The organization in You must complete Par                                        | <b>d.</b> A supporting organi<br>n generally must satis                                    | ization operated<br>fy a distribution | in connection wi<br>requirement and | th its supported orgar                            |                                                 |
| e      |          | Check this                                  | box if the organization receiver Type III non-functionally                                                                         | ved a written determir                                                                     | nation from the I                     |                                     | pe I, Type II, Type II                            | I functionally                                  |
| f      | Enter    |                                             |                                                                                                                                    |                                                                                            | -                                     |                                     | <u> </u>                                          |                                                 |
| g      | Provi    | de the follow                               | ing information about the su                                                                                                       | pported organization(                                                                      | s).                                   |                                     |                                                   |                                                 |
|        | (i) N    | lame of supp<br>organization                |                                                                                                                                    | (iii) Type of<br>organization<br>(described on lines<br>1- 10 above (see<br>instructions)) |                                       | anization listed<br>ing document?   | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
|        |          |                                             |                                                                                                                                    |                                                                                            | Yes                                   | No                                  |                                                   |                                                 |
|        |          |                                             | <u> </u>                                                                                                                           |                                                                                            |                                       |                                     |                                                   |                                                 |
|        |          |                                             |                                                                                                                                    |                                                                                            |                                       |                                     |                                                   |                                                 |
| Tota   |          |                                             | tion Act Notice, see the Ir                                                                                                        |                                                                                            | Cat. No. 11285                        |                                     | Schedule A (Form 9                                |                                                 |

| Sch         | edule A (Form 990 or 990-EZ) 2019                                             |                            |                                        |                                        |                                                  |                                        | Page <b>2</b>   |
|-------------|-------------------------------------------------------------------------------|----------------------------|----------------------------------------|----------------------------------------|--------------------------------------------------|----------------------------------------|-----------------|
| P           | art II Support Schedule for                                                   | Organizations              | Described in S                         | Sections 170(b                         | )(1)(A)(iv) ar                                   | nd 170(b)(1)(A                         | (vi)            |
|             | (Complete only if you ch                                                      |                            |                                        |                                        |                                                  |                                        | under Part III. |
|             | If the organization failed                                                    | to qualify unde            | r the tests listed                     | below, please                          | complete Part I                                  | II.)                                   |                 |
|             | ection A. Public Support  Calendar year                                       |                            | I                                      |                                        |                                                  |                                        |                 |
|             | (or fiscal year beginning in) ▶                                               | (a) 2015                   | <b>(b)</b> 2016                        | (c) 2017                               | (d) 2018                                         | (e) 2019                               | (f) Total       |
| 1           | Gifts, grants, contributions, and                                             |                            |                                        |                                        |                                                  |                                        |                 |
|             | membership fees received. (Do not include any "unusual grant.")               |                            |                                        |                                        |                                                  |                                        |                 |
| 2           | Tax revenues levied for the                                                   |                            |                                        |                                        |                                                  |                                        |                 |
| _           | organization's benefit and either paid                                        |                            |                                        |                                        |                                                  |                                        |                 |
| _           | to or expended on its behalf The value of services or facilities              |                            |                                        |                                        |                                                  |                                        |                 |
| 3           | furnished by a governmental unit to                                           |                            |                                        |                                        |                                                  |                                        |                 |
|             | the organization without charge                                               |                            |                                        |                                        |                                                  |                                        |                 |
| 4           | <b>Total.</b> Add lines 1 through 3                                           |                            |                                        |                                        |                                                  |                                        |                 |
| 5           | The portion of total contributions by each person (other than a               |                            |                                        |                                        |                                                  |                                        |                 |
|             | governmental unit or publicly                                                 |                            |                                        |                                        |                                                  |                                        |                 |
|             | supported organization) included on                                           |                            |                                        |                                        |                                                  |                                        |                 |
|             | line 1 that exceeds 2% of the amount shown on line 11, column (f).            |                            |                                        |                                        |                                                  |                                        |                 |
| 6           | Public support. Subtract line 5 from                                          |                            |                                        |                                        |                                                  |                                        |                 |
|             | line 4.                                                                       |                            |                                        |                                        |                                                  |                                        |                 |
| <u>s</u>    | ection B. Total Support                                                       |                            | T                                      |                                        | 1                                                | T                                      |                 |
|             | Calendar year<br>(or fiscal year beginning in) ▶                              | (a) 2015                   | <b>(b)</b> 2016                        | (c) 2017                               | (d) 2018                                         | (e) 2019                               | (f) Total       |
| 7           | Amounts from line 4                                                           |                            |                                        |                                        |                                                  |                                        |                 |
| 8           | Gross income from interest,                                                   |                            |                                        |                                        |                                                  |                                        |                 |
|             | dividends, payments received on<br>securities loans, rents, royalties and     |                            |                                        |                                        |                                                  |                                        |                 |
|             | income from similar sources                                                   |                            |                                        |                                        |                                                  |                                        |                 |
| 9           | Net income from unrelated business                                            |                            |                                        |                                        |                                                  |                                        |                 |
|             | activities, whether or not the                                                |                            |                                        |                                        |                                                  |                                        |                 |
| 10          | business is regularly carried on Other income. Do not include gain or         |                            |                                        |                                        |                                                  |                                        | -               |
|             | loss from the sale of capital assets                                          |                            |                                        |                                        |                                                  |                                        |                 |
|             | (Explain in Part VI.).                                                        |                            |                                        |                                        |                                                  |                                        |                 |
| 11          | <b>Total support.</b> Add lines 7 through 10                                  |                            |                                        |                                        |                                                  |                                        |                 |
| 12          | Gross receipts from related activities,                                       | etc. (see instruction      | ons)                                   |                                        |                                                  | 12                                     |                 |
| 13          | First five years. If the Form 990 is for                                      | or the organization        | 's first, second, th                   | ird, fourth, or fifth                  | n tax year as a sec                              | tion 501(c)(3) org                     | anization,      |
|             | check this box and <b>stop here</b>                                           |                            |                                        |                                        |                                                  | ▶ [                                    |                 |
| S           | ection C. Computation of Publi                                                |                            |                                        |                                        |                                                  |                                        |                 |
| 14          | Public support percentage for 2019 (li                                        | ne 6, column (f) di        | vided by line 11,                      | column (f))                            |                                                  | 14                                     | -               |
| 15          | Public support percentage for 2018 Sc                                         | hedule A, Part II,         | line 14                                |                                        |                                                  | 15                                     |                 |
| 16a         | <b>33 1/3% support test—2019.</b> If the                                      |                            |                                        |                                        |                                                  |                                        |                 |
|             | and <b>stop here.</b> The organization qual                                   | ifies as a publicly s      | supported organiza                     | ation                                  |                                                  |                                        | ▶□              |
| b           | <b>33 1/3% support test—2018.</b> If th                                       | e organization did         | not check a box o                      | on line 13 or 16a,                     | and line 15 is 33 i                              | 1/3% or more, chec                     | k this          |
|             | box and <b>stop here.</b> The organization                                    | qualifies as a pub         | licly supported or                     | ganization                             |                                                  |                                        | ▶ 🗆             |
| <b>17</b> a | 10%-facts-and-circumstances tes                                               | t— <b>2019.</b> If the org | ganization did not                     | check a box on lin                     | ne 13, 16a, or 16b                               | , and line 14                          |                 |
|             | is 10% or more, and if the organization in Part VI how the organization meets | n meets the facts          | -and-circumstanci<br>cumstances" test. | es test, check thi<br>The organization | s box and <b>stop n</b> e<br>qualifies as a publ | e <b>re.</b> Explain<br>icly supported |                 |
|             | organization                                                                  |                            |                                        | -                                      |                                                  |                                        | ►□              |
| h           | 10%-facts-and-circumstances tes                                               | st— <b>2018.</b> If the o  | rganization did no                     | t check a box on I                     | ine 13, 16a, 16b,                                | or 17a, and line                       |                 |
| _           | 15 is 10% or more, and if the organiz                                         | zation meets the "i        | facts-and-circums                      | tances" test, chec                     | k this box and <b>sto</b>                        | p here.                                |                 |
|             | Explain in Part VI how the organization                                       |                            |                                        | -                                      |                                                  | • •                                    | . $\Box$        |
| _           | supported organization                                                        |                            | haven 15 40-4                          | C- 10b 47 4                            | 76                                               |                                        | ▶⊔              |
| 18          | _                                                                             |                            |                                        |                                        |                                                  |                                        | . □             |
|             | instructions                                                                  |                            | <u> </u>                               |                                        | - Cabadu                                         | lo A (Form 000 o                       | ▶ ⊔             |

| Р         | art III Support Schedule for                                                  |                    |                       |                       |                      |                      |                     |
|-----------|-------------------------------------------------------------------------------|--------------------|-----------------------|-----------------------|----------------------|----------------------|---------------------|
|           | (Complete only if you cl                                                      |                    |                       |                       |                      |                      | er Part II. If      |
| S         | the organization fails to ection A. Public Support                            | quality under      | the tests listed i    | pelow, please co      | ompiete Part II.)    |                      |                     |
| 30        | Calendar year                                                                 | ( ) 2015           | (1) 2016              | ( ) 2247              | (1) 2010             |                      | (O.T.)              |
|           | (or fiscal year beginning in) ▶                                               | (a) 2015           | <b>(b)</b> 2016       | (c) 2017              | (d) 2018             | (e) 2019             | (f) Total           |
| 1         | Gifts, grants, contributions, and                                             |                    |                       |                       |                      |                      |                     |
|           | membership fees received. (Do not include any "unusual grants.").             |                    |                       |                       |                      |                      |                     |
| 2         | Gross receipts from admissions,                                               |                    |                       |                       |                      |                      |                     |
|           | merchandise sold or services                                                  |                    |                       |                       |                      |                      |                     |
|           | performed, or facilities furnished in any activity that is related to the     |                    |                       |                       |                      |                      |                     |
|           | organization's tax-exempt purpose                                             |                    |                       |                       |                      |                      |                     |
| 3         | Gross receipts from activities that are                                       |                    |                       |                       |                      |                      |                     |
|           | not an unrelated trade or business                                            |                    |                       |                       |                      |                      |                     |
| 4         | under section 513  Tax revenues levied for the                                |                    |                       |                       |                      |                      |                     |
| •         | organization's benefit and either paid                                        |                    |                       |                       |                      |                      |                     |
| _         | to or expended on its behalf                                                  |                    |                       |                       |                      |                      |                     |
| 5         | The value of services or facilities furnished by a governmental unit to       |                    |                       |                       |                      |                      |                     |
|           | the organization without charge                                               |                    |                       |                       |                      |                      |                     |
| 6         | Total. Add lines 1 through 5                                                  |                    |                       |                       |                      |                      |                     |
| 7a        | Amounts included on lines 1, 2, and                                           |                    |                       |                       |                      |                      |                     |
| <b>L</b>  | 3 received from disqualified persons<br>Amounts included on lines 2 and 3     |                    |                       |                       |                      |                      |                     |
| D         | received from other than disqualified                                         |                    |                       |                       |                      |                      |                     |
|           | persons that exceed the greater of                                            |                    |                       |                       |                      |                      |                     |
|           | \$5,000 or 1% of the amount on line 13 for the year.                          |                    |                       |                       |                      |                      |                     |
| c         | Add lines 7a and 7b                                                           |                    |                       |                       |                      |                      |                     |
| 8         | Public support. (Subtract line 7c                                             |                    |                       |                       |                      |                      |                     |
|           | from line 6.)                                                                 |                    |                       |                       |                      |                      |                     |
| Se        | ection B. Total Support                                                       |                    | 1                     | <del></del>           |                      |                      | Г                   |
|           | Calendar year<br>(or fiscal year beginning in) ▶                              | (a) 2015           | <b>(b)</b> 2016       | (c) 2017              | (d) 2018             | (e) 2019             | (f) Total           |
| 9         | Amounts from line 6                                                           |                    |                       |                       |                      |                      |                     |
| 10a       | Gross income from interest,                                                   |                    |                       |                       |                      |                      |                     |
|           | dividends, payments received on                                               |                    |                       |                       |                      |                      |                     |
|           | securities loans, rents, royalties and income from similar sources.           |                    |                       |                       |                      |                      |                     |
| b         | Unrelated business taxable income                                             |                    |                       |                       |                      |                      |                     |
|           | (less section 511 taxes) from                                                 |                    |                       |                       |                      |                      |                     |
|           | businesses acquired after June 30, 1975.                                      |                    |                       |                       |                      |                      |                     |
| С         | Add lines 10a and 10b.                                                        |                    |                       |                       |                      |                      |                     |
| 11        | Net income from unrelated business                                            |                    |                       |                       |                      |                      |                     |
|           | activities not included in line 10b,                                          |                    |                       |                       |                      |                      |                     |
|           | whether or not the business is regularly carried on.                          |                    |                       |                       |                      |                      |                     |
| 12        | Other income. Do not include gain or                                          |                    |                       |                       |                      |                      |                     |
|           | loss from the sale of capital assets                                          |                    |                       |                       |                      |                      |                     |
| 12        | (Explain in Part VI.) <b>Total support.</b> (Add lines 9, 10c,                |                    |                       |                       |                      |                      |                     |
| 13        | 11, and 12.).                                                                 |                    |                       |                       |                      |                      |                     |
| 14        | First five years. If the Form 990 is for                                      | the organization   | n's first, second, th | nird, fourth, or fift | h tax year as a sec  | tion 501(c)(3) o     | ganization <u>,</u> |
|           | check this box and <b>stop here</b>                                           |                    |                       |                       |                      |                      | ▶ ⊔                 |
|           | ection C. Computation of Public S                                             |                    |                       | ! (6))                |                      | 1 1                  |                     |
| 15        | Public support percentage for 2019 (lin                                       |                    | •                     |                       |                      | 15                   |                     |
| 16        | Public support percentage from 2018 S                                         | -                  | <u> </u>              |                       |                      | 16                   |                     |
|           | ection D. Computation of Investr<br>Investment income percentage for 201      |                    |                       | line 13 column (f     | :))                  | 17                   |                     |
| 17<br>10  | Investment income percentage for 201                                          | -                  |                       | -                     |                      | 17                   |                     |
| 18<br>10- | 331/3% support tests—2019. If the                                             |                    | •                     |                       |                      | 18   33 1/3% and lin | e 17 is not         |
|           | more than 33 1/3%, check this box and s                                       |                    |                       |                       |                      |                      |                     |
|           | more than 33 1/3%, check this box and s<br>33 1/3% support tests—2018. If the |                    |                       |                       |                      |                      |                     |
| ט         | not more than 33 1/3%, check this box                                         | -                  |                       |                       | •                    |                      | _                   |
| 20        | Private foundation. If the organization                                       | -                  | -                     |                       |                      |                      |                     |
|           | Frivate foundation. If the organization                                       | ni ulu not check a | a DOX ON UNE 14, I    | .a, or iad, check     | , unis pox and see I | HSGRUCGONS           | . 📂 📖               |

Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete

10a

answer line 10b below.

the organization had excess business holdings).

Sections A and D, and complete Part V.) Section A. All Supporting Organizations Yes No

Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. 1 Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). 2

Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below. 3a Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the

determination. 3b Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. 3с

Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below. 4a Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or

4b supervised by or in connection with its supported organizations. Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. 4c Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and

(c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by 5a amendment to the organizing document).

Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? 5b

5c Substitutions only. Was the substitution the result of an event beyond the organization's control? Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other 6

supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. 6 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a

substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) . 7

Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes,"

8 complete Part I of Schedule L (Form 990 or 990-EZ). 8

Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as

defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes,"

provide detail in Part VI. 9a

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Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting
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than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its

organization had an interest? If "Yes," provide detail in Part VI.

9c

10a

10b

Schedule A (Form 990 or 990-EZ) 2019

9b

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Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in
which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
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Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding

certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes,"

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether

|    | edule A (101111 550 01 550 E2) 2015                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |        |         | age 3 |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|---------|-------|
| Pa | rt IV Supporting Organizations (continued)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |        |         |       |
| _  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |        | Yes     | No    |
|    | Has the organization accepted a gift or contribution from any of the following persons?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |        |         |       |
| а  | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |        |         |       |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 11a    |         |       |
|    | A family member of a person described in (a) above?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 11b    |         |       |
|    | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI</b> .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 11c    |         |       |
| S  | ection B. Type I Supporting Organizations                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |        |         |       |
|    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |        | Yes     | No    |
| 1  | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1      |         |       |
| 2  | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | -      |         |       |
| 2  | operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting                                                                                                                                                                                                                                                                                                                                                                                                                     | 2      |         |       |
|    | organization.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |        |         |       |
| S  | ection C. Type II Supporting Organizations                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |        |         |       |
| _  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |        | Yes     | No    |
| 1  | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |        |         |       |
|    | each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 1      |         |       |
|    | supporting organization was vested in the same persons that controlled or managed the supported organization(s).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |        |         |       |
| S  | ection D. All Type III Supporting Organizations                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |        |         |       |
| _  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |        | Yes     | No    |
| 1  | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing                                                                                                                                                                                                                                                                                 |        |         |       |
|    | documents in effect on the date of notification, to the extent not previously provided?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 1      |         |       |
| 2  | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).                                                                                                                                                                                                                                                                                                              |        |         |       |
| _  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 2      |         |       |
| 3  | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax                                                                                                                                                                                                                                                                                                                                                                                                        |        |         |       |
|    | year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 3      |         |       |
| S  | ection E. Type III Functionally-Integrated Supporting Organizations                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |        |         |       |
| 1  | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruction)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | ions): |         |       |
|    | The organization satisfied the Activities Test. Complete line 2 below.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |        |         |       |
|    | b                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |        |         |       |
| •  | The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | instru | ctions) |       |
| 2  | Activities Test. Answer (a) and (b) below.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | ſ      | Yes     | No    |
| •  | a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.                                                                                                                                     | 2a     |         |       |
| ı  | b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's                                                                                                                                                                                                                                                                                      |        |         |       |
|    | involvement.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 2b     |         |       |
| 3  | Parent of Supported Organizations. Answer (a) and (b) below.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |        |         |       |
| •  | a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 3a     |         |       |
|    | <b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in <b>Part VI.</b> the role played by the organization in this regard.                                                                                                                                                                                                                                                                                                                                                                                                                | 3h     |         |       |

3b

| 1 | Type III Non-Functionally Integrated 509(a)(3) Supporting O                                                                                                                                                                                                       |            |                | . Part VIV See                |  |  |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|----------------|-------------------------------|--|--|
|   | Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). <b>See</b> instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E. |            |                |                               |  |  |
|   | Section A - Adjusted Net Income                                                                                                                                                                                                                                   |            | (A) Prior Year | (B) Current Yea<br>(optional) |  |  |
| 1 | Net short-term capital gain                                                                                                                                                                                                                                       | 1          |                |                               |  |  |
| 2 | Recoveries of prior-year distributions                                                                                                                                                                                                                            | 2          |                |                               |  |  |
| 3 | Other gross income (see instructions)                                                                                                                                                                                                                             | 3          |                |                               |  |  |
| 4 | Add lines 1 through 3                                                                                                                                                                                                                                             | 4          |                |                               |  |  |
| 5 | Depreciation and depletion                                                                                                                                                                                                                                        | 5          |                |                               |  |  |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)                                                          | 6          |                |                               |  |  |
| 7 | Other expenses (see instructions)                                                                                                                                                                                                                                 | 7          |                |                               |  |  |
| 8 | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)                                                                                                                                                                                                       | 8          |                |                               |  |  |
|   | Section B - Minimum Asset Amount                                                                                                                                                                                                                                  |            | (A) Prior Year | (B) Current Yea<br>(optional) |  |  |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):                                                                                                                                   | 1          |                |                               |  |  |
| а | Average monthly value of securities                                                                                                                                                                                                                               | 1a         |                |                               |  |  |
| b | Average monthly cash balances                                                                                                                                                                                                                                     | <b>1</b> b |                |                               |  |  |
| C | Fair market value of other non-exempt-use assets                                                                                                                                                                                                                  | 1c         |                |                               |  |  |
| d | Total (add lines 1a, 1b, and 1c)                                                                                                                                                                                                                                  | 1d         |                |                               |  |  |
| e | <b>Discount</b> claimed for blockage or other factors (explain in detail in Part VI):                                                                                                                                                                             |            |                |                               |  |  |
| 2 | Acquisition indebtedness applicable to non-exempt use assets                                                                                                                                                                                                      | 2          |                |                               |  |  |
| 3 | Subtract line 2 from line 1d                                                                                                                                                                                                                                      | 3          |                |                               |  |  |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).                                                                                                                                                                   | 4          |                |                               |  |  |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3)                                                                                                                                                                                                  | 5          |                |                               |  |  |
| 6 | Multiply line 5 by .035                                                                                                                                                                                                                                           | 6          |                |                               |  |  |
| 7 | Recoveries of prior-year distributions                                                                                                                                                                                                                            | 7          |                |                               |  |  |
| 8 | Minimum Asset Amount (add line 7 to line 6)                                                                                                                                                                                                                       | 8          |                |                               |  |  |
|   | Section C - Distributable Amount                                                                                                                                                                                                                                  |            |                | Current Year                  |  |  |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A)                                                                                                                                                                                             | 1          |                |                               |  |  |
| 2 | Enter 85% of line 1                                                                                                                                                                                                                                               | 2          |                |                               |  |  |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A)                                                                                                                                                                                            | 3          |                |                               |  |  |
| 4 | Enter greater of line 2 or line 3                                                                                                                                                                                                                                 | 4          |                |                               |  |  |
| 5 | Income tax imposed in prior year                                                                                                                                                                                                                                  | 5          |                |                               |  |  |
| 6 | <b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)                                                                                                                                      | 6          |                |                               |  |  |

|   | Amounts paid to supported organizations to accomplish exempt purposes                                                                             |  |
|---|---------------------------------------------------------------------------------------------------------------------------------------------------|--|
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity             |  |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations                                                             |  |
| 4 | Amounts paid to acquire exempt-use assets                                                                                                         |  |
| 5 | Qualified set-aside amounts (prior IRS approval required)                                                                                         |  |
| 6 | Other distributions (describe in <b>Part VI</b> ). See instructions                                                                               |  |
| 7 | Total annual distributions. Add lines 1 through 6.                                                                                                |  |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions |  |
| 9 | Distributable amount for 2019 from Section C, line 6                                                                                              |  |

| 7 Total annual distributions. Add lines 1 through 6.                                                      |                             |                                        |                                           |
|-----------------------------------------------------------------------------------------------------------|-----------------------------|----------------------------------------|-------------------------------------------|
| 8 Distributions to attentive supported organizations to who details in <b>Part VI</b> ). See instructions |                             |                                        |                                           |
| 9 Distributable amount for 2019 from Section C, line 6                                                    |                             |                                        |                                           |
| 10 Line 8 amount divided by Line 9 amount                                                                 |                             |                                        |                                           |
| Section E - Distribution Allocations (see instructions)                                                   | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2019 | (iii)<br>Distributable<br>Amount for 2019 |
| 1 Distributable amount for 2019 from Section C, line 6                                                    |                             |                                        |                                           |
| 2 Underdistributions if any for years prior to 2019                                                       |                             |                                        |                                           |

|                                                                                                                                 | ***                         |                                        |                                           |
|---------------------------------------------------------------------------------------------------------------------------------|-----------------------------|----------------------------------------|-------------------------------------------|
| 7 Total annual distributions. Add lines 1 through 6.                                                                            |                             |                                        |                                           |
| Distributions to attentive supported organizations to who details in <b>Part VI</b> ). See instructions                         |                             |                                        |                                           |
| 9 Distributable amount for 2019 from Section C, line 6                                                                          |                             |                                        |                                           |
| 10 Line 8 amount divided by Line 9 amount                                                                                       |                             |                                        |                                           |
| Section E - Distribution Allocations<br>(see instructions)                                                                      | (i)<br>Excess Distributions | (ii)<br>Underdistributions<br>Pre-2019 | (iii)<br>Distributable<br>Amount for 2019 |
| 1 Distributable amount for 2019 from Section C, line 6                                                                          |                             |                                        |                                           |
| 2 Underdistributions, if any, for years prior to 2019 (reasonable cause required explain in <b>Part VI</b> ). See instructions. |                             |                                        |                                           |
| <b>3</b> Excess distributions carryover, if any, to 2019:                                                                       |                             |                                        |                                           |
| a From 2014                                                                                                                     |                             |                                        |                                           |
| <b>b</b> From 2015                                                                                                              |                             |                                        |                                           |
| c From 2016                                                                                                                     |                             |                                        |                                           |

| Section E - Distribution Allocations (see instructions)                                                                       | (i)<br>Excess Distributions                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | (ii)<br>Underdistributions<br>Pre-2019 | (iii)<br>Distributable<br>Amount for 2019 |
|-------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|-------------------------------------------|
| 1 Distributable amount for 2019 from Section C, line 6                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
| 2 Underdistributions, if any, for years prior to 2019<br>(reasonable cause required explain in Part VI).<br>See instructions. |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
| 3 Excess distributions carryover, if any, to 2019:                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
| a From 2014                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
| <b>b</b> From 2015                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
| c From 2016                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
| <b>d</b> From 2017                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
| <b>e</b> From 2018                                                                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
| f Total of lines 3a through e                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
| <b>g</b> Applied to underdistributions of prior years                                                                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
| <b>h</b> Applied to 2019 distributable amount                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
| <ul> <li>Carryover from 2014 not applied (see instructions)</li> </ul>                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
| j Remainder. Subtract lines 3g, 3h, and 3i from 3f.                                                                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                        |                                           |
|                                                                                                                               | The state of the s | ·                                      |                                           |

| c From 2016                                        |  |  |
|----------------------------------------------------|--|--|
| d From 2017                                        |  |  |
| e From 2018                                        |  |  |
| <b>Total</b> of lines 3a through e                 |  |  |
| g Applied to underdistributions of prior years     |  |  |
| n Applied to 2019 distributable amount             |  |  |
| Carryover from 2014 not applied (see instructions) |  |  |
| Remainder. Subtract lines 3g, 3h, and 3i from 3f.  |  |  |
| Distributions for 2019 from Section D, line 7:     |  |  |
| \$                                                 |  |  |
| Applied to underdistributions of prior years       |  |  |
| Applied to 2019 distributable amount               |  |  |
| Remainder. Subtract lines 4a and 4b from 4.        |  |  |

| instructions)                                                                                                                                                                                  |  |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| j Remainder. Subtract lines 3g, 3h, and 3i from 3f.                                                                                                                                            |  |  |
| 4 Distributions for 2019 from Section D, line 7:                                                                                                                                               |  |  |
| \$                                                                                                                                                                                             |  |  |
| Applied to underdistributions of prior years                                                                                                                                                   |  |  |
| <b>b</b> Applied to 2019 distributable amount                                                                                                                                                  |  |  |
| c Remainder. Subtract lines 4a and 4b from 4.                                                                                                                                                  |  |  |
| <b>5</b> Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in <b>Part VI</b> . See instructions. |  |  |
| 6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions                                        |  |  |

| C Remainder, Subtract lines 4a and 4b from 4.                                                                                                                                            |  |  |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| 5 Remaining underdistributions for years prior to<br>2019, if any. Subtract lines 3g and 4a from line 2.<br>If the amount is greater than zero, explain in Part VI.<br>See instructions. |  |  |
| 6 Remaining underdistributions for 2019. Subtract<br>lines 3h and 4b from line 1. If the amount is greater<br>than zero, explain in Part VI. See instructions.                           |  |  |
| <b>7 Excess distributions carryover to 2020.</b> Add lines 3j and 4c.                                                                                                                    |  |  |
| 8 Breakdown of line 7:                                                                                                                                                                   |  |  |
| a Excess from 2015                                                                                                                                                                       |  |  |
| <b>b</b> Excess from 2016                                                                                                                                                                |  |  |
| c Excess from 2017                                                                                                                                                                       |  |  |

Schedule A (Form 990 or 990-EZ) (2019)

d Excess from 2018.

e Excess from 2019. . . . .

#### **Additional Data**

### Software ID:

**Software Version: EIN:** 43-0356250

EIN: 43-035625

Name: A T STILL UNIVERSITY OF HEALTH SCIENCES
Schedule A (Form 990 or 990-EZ) 2019

Part VI
Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

instructions).

Facts And Circumstances Test

efile GRAPHIC print - DO NOT PROCESS As Filed Data -

For Paperwork Reduction Act Notice, see the instructions for Form 990 or 990-EZ.

# Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

2019

DLN: 93493040012681

Schedule C (Form 990 or 990-EZ) 2019

Cat. No. 50084S

2019

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

SCHEDULE C (Form 990 or 990-

EZ)

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► Go to <a href="https://www.irs.gov/Form990">www.irs.gov/Form990</a> for instructions and the latest information.

Open to Public Inspection

| f th | Section 501(c)(3) organizations: Cor<br>Section 501(c) (other than section 5<br>Section 527 organizations: Complet<br>e organization answered "Yes" of<br>Section 501(c)(3) organizations that<br>Section 501(c)(3) organizations that<br>e organization answered "Yes" of<br>toxy Tax) (see separate instruction<br>Section 501(c)(4), (5), or (6) organization | n Form 990, Part IV, Line 4, or Form 99<br>t have filed Form 5768 (election under so<br>t have NOT filed Form 5768 (election un<br>n Form 990, Part IV, Line 5 (Proxy Tax<br>s), then | Part I-C.<br>I-A and C below.<br>90-EZ, Part VI, lin<br>ection 501(h)): Co<br>der section 501(h) | Do not con<br>le 47 (Lobl<br>mplete Par<br>)): Complet<br>nstruction | nplete Part I-E<br>bying Activiti<br>t II-A. Do not<br>e Part II-B. Do<br>s) or Form 99 | es), then complete Part II-B. o not complete Part II-A. 90-EZ, Part V, line 35c                                                            |
|------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
|      | me of the organization  STILL UNIVERSITY OF HEALTH SCIENCE                                                                                                                                                                                                                                                                                                       | S                                                                                                                                                                                     |                                                                                                  |                                                                      | Employer ide                                                                            | entification number                                                                                                                        |
|      |                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                       |                                                                                                  |                                                                      | 43-0356250                                                                              |                                                                                                                                            |
| Pai  | rt I-A Complete if the orga                                                                                                                                                                                                                                                                                                                                      | nization is exempt under sectio                                                                                                                                                       | n 501(c) or is                                                                                   | a section                                                            | ı 527 orgar                                                                             | nization.                                                                                                                                  |
| 1    | Provide a description of the organ "political campaign activities")                                                                                                                                                                                                                                                                                              | nization's direct and indirect political cam                                                                                                                                          | npaign activities in                                                                             | Part IV (se                                                          | ee instructions                                                                         | s for definition of                                                                                                                        |
| 2    | Political campaign activity expend                                                                                                                                                                                                                                                                                                                               | litures (see instructions)                                                                                                                                                            |                                                                                                  |                                                                      |                                                                                         | \$                                                                                                                                         |
| 3    |                                                                                                                                                                                                                                                                                                                                                                  | paign activities (see instructions)                                                                                                                                                   |                                                                                                  |                                                                      |                                                                                         |                                                                                                                                            |
| Pai  | rt I-B Complete if the orga                                                                                                                                                                                                                                                                                                                                      | nization is exempt under sectio                                                                                                                                                       | n 501(c)(3).                                                                                     |                                                                      |                                                                                         |                                                                                                                                            |
| 1    | Enter the amount of any excise to                                                                                                                                                                                                                                                                                                                                | ax incurred by the organization under se                                                                                                                                              | ction 4955                                                                                       |                                                                      | <b>&gt;</b>                                                                             | \$                                                                                                                                         |
| 2    | •                                                                                                                                                                                                                                                                                                                                                                | ax incurred by organization managers ur                                                                                                                                               |                                                                                                  |                                                                      |                                                                                         | \$                                                                                                                                         |
| 3    | If the organization incurred a sec                                                                                                                                                                                                                                                                                                                               | tion 4955 tax, did it file Form 4720 for t                                                                                                                                            | his year?                                                                                        |                                                                      |                                                                                         | ☐ Yes ☐ No                                                                                                                                 |
| 4a   | Was a correction made?                                                                                                                                                                                                                                                                                                                                           |                                                                                                                                                                                       |                                                                                                  |                                                                      |                                                                                         | ☐ Yes ☐ No                                                                                                                                 |
| b    | If "Yes," describe in Part IV.                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                       |                                                                                                  |                                                                      | <b></b>                                                                                 |                                                                                                                                            |
|      |                                                                                                                                                                                                                                                                                                                                                                  | nization is exempt under section                                                                                                                                                      |                                                                                                  | _                                                                    |                                                                                         |                                                                                                                                            |
| 1    | , ,                                                                                                                                                                                                                                                                                                                                                              | led by the filing organization for section                                                                                                                                            |                                                                                                  |                                                                      |                                                                                         | \$                                                                                                                                         |
| 2    |                                                                                                                                                                                                                                                                                                                                                                  | anization's funds contributed to other or                                                                                                                                             |                                                                                                  |                                                                      |                                                                                         | \$                                                                                                                                         |
| 3    | Total exempt function expenditur                                                                                                                                                                                                                                                                                                                                 | es. Add lines 1 and 2. Enter here and on                                                                                                                                              | Form 1120-POL,                                                                                   | line 17b                                                             |                                                                                         | \$                                                                                                                                         |
| 4    | Did the filing organization file For                                                                                                                                                                                                                                                                                                                             | m 1120-POL for this year?                                                                                                                                                             |                                                                                                  |                                                                      |                                                                                         | ☐ Yes ☐ No                                                                                                                                 |
| 5    | organization made payments. For of political contributions received                                                                                                                                                                                                                                                                                              | employer identification number (EIN) of<br>each organization listed, enter the amo<br>that were promptly and directly delivere<br>ee (PAC). If additional space is needed,            | unt paid from the<br>ed to a separate po                                                         | filing orga<br>olitical orga                                         | nization's fund<br>anization, such                                                      | ds. Also enter the amount                                                                                                                  |
|      | (a) Name                                                                                                                                                                                                                                                                                                                                                         | (b) Address                                                                                                                                                                           | (c) EIN                                                                                          | `filing o                                                            | ount paid from<br>rganization's<br>f none, enter<br>-0                                  | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0 |
| 1    |                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                       |                                                                                                  |                                                                      |                                                                                         |                                                                                                                                            |
| 2    |                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                       |                                                                                                  |                                                                      |                                                                                         |                                                                                                                                            |
| 3    |                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                       |                                                                                                  |                                                                      |                                                                                         |                                                                                                                                            |
| 1    |                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                       |                                                                                                  |                                                                      |                                                                                         |                                                                                                                                            |
| 5    |                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                       |                                                                                                  |                                                                      |                                                                                         |                                                                                                                                            |
| 5    |                                                                                                                                                                                                                                                                                                                                                                  |                                                                                                                                                                                       |                                                                                                  |                                                                      |                                                                                         |                                                                                                                                            |

Schedule C (Form 990 or 990-EZ) 2019

SCHEDULE C, PART II-B, LINE 1I

| During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  a Volunteers?  b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?  C Media advertisements?  d Mailings to members, legislators, or the public?  Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  Yes  h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  Total. Add lines 1c through 1i  Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filling organization incurred a section 4912 tax, did it file Form 4720 for this year?  Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a complete if the organization is exe | No No No No No No No Or sect |        |          |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|--------|----------|
| including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  a Volunteers?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | No<br>No<br>No<br>No         | tion   |          |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | No<br>No<br>No<br>No         | tion   |          |
| d Mailings to members, legislators, or the public?  Publications, or published or broadcast statements?  Grants to other organizations for lobbying purposes?  Direct contact with legislators, their staffs, government officials, or a legislative body?  Yes  Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  Other activities?  Total. Add lines 1c through 1i  Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  If "Yes," enter the amount of any tax incurred under section 4912  If "Yes," enter the amount of any tax incurred by organization managers under section 4912  If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Part III-A  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  Part III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), organization agree to carry over lobbying and political expenditures from the prior year?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | No<br>No<br>No               | tion   |          |
| d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  Yes  h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  Total. Add lines 1c through 1i  Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), organization agree to carry over lobbying and political expenditures from the prior year?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | No<br>No<br>No               | tion   |          |
| e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  Total. Add lines 1c through 1i  a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a cart III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), a cart III-B  | No<br>No                     | tion   |          |
| f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total. Add lines 1c through 1i  a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  2art III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), and 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 | No<br>No                     | tion   |          |
| p Direct contact with legislators, their staffs, government officials, or a legislative body?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | No                           | tion   |          |
| h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | No                           | tion   |          |
| i Other activities?  j Total. Add lines 1c through 1i  a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), 6501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), 600 are till-B.  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), 600 are till-B.  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), 600 are till-B.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | No                           | tion   |          |
| j Total. Add lines 1c through 1i a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), 6 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), 6                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                              | tion   |          |
| Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                              | tion   |          |
| b If "Yes," enter the amount of any tax incurred under section 4912                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                              | tion   |          |
| c If "Yes," enter the amount of any tax incurred by organization managers under section 4912                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | or sect                      | tion   |          |
| d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), 600 or less?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | or sec                       | tion   |          |
| Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), c 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | or sec                       | tion   |          |
| 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  Did the organization make only in-house lobbying expenditures of \$2,000 or less?  Did the organization agree to carry over lobbying and political expenditures from the prior year?  Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or the prior year?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | or sec                       | tion   |          |
| Did the organization make only in-house lobbying expenditures of \$2,000 or less?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                              |        |          |
| Did the organization make only in-house lobbying expenditures of \$2,000 or less?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                              |        | Yes      |
| Did the organization agree to carry over lobbying and political expenditures from the prior year?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                              | 1      | +        |
| Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5),                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                              | 2      |          |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                              | 3      |          |
| and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A answered "Yes."                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |                              |        |          |
| Dues, assessments and similar amounts from members                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | +                            |        |          |
| Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                              |        |          |
| a Current year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                              |        |          |
| b Carryover from last year                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                              |        |          |
| c Total                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                              |        |          |
| 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                              |        |          |
| If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                              |        |          |
| 5 Taxable amount of lobbying and political expenditures (see instructions)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | +-                           |        |          |
| Part IV Supplemental Information                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                              |        |          |
| Provide the descriptions required for Part l-A, line 1; Part l-B, line 4; Part l-C, line 5; Part II-A (affiliated group list); Part II instructions), and Part II-B, line 1. Also, complete this part for any additional information.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | I-A, line                    | s 1 ar | nd 2 (se |
| Return Reference Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                              |        |          |
| CHEDULE C, PART II-B, LINE 1D LETTERS TO LEGISLATORS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                              |        |          |
| CHEDOLL C, FART II-D, LINE ID   LETTERS TO LEGISLATORS                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                              |        | GS AS    |

University's tax-exempt purpose.

The University paid \$33,000 during the year to lobbyist firms for various Legislative activities relating to the

efile GRAPHIC print - DO NOT PROCESS **SCHEDULE D** 

(Form 990)

Department of the Treasury

Internal Revenue Service

As Filed Data -

DLN: 93493040012681

OMB No. 1545-0047

2019

**Supplemental Financial Statements** ▶ Complete if the organization answered "Yes," on Form 990,

Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990. ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

|    | me of the organization<br>STILL UNIVERSITY OF HEALTH SCIENCES                                                                                                                   |                                          |                         |                                         | Emp               | oloyer identification          | n number    |
|----|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------|-------------------------|-----------------------------------------|-------------------|--------------------------------|-------------|
| АІ | STILL UNIVERSITY OF HEALTH SCIENCES                                                                                                                                             |                                          |                         |                                         | 43-0              | 356250                         |             |
| Pa | rt I Organizations Maintaining Donor Adv                                                                                                                                        |                                          |                         |                                         | r Acc             | ounts.                         |             |
|    | Complete if the organization answered "Y                                                                                                                                        |                                          |                         |                                         |                   | (b) Funda and ather            |             |
|    | Total number at and of year                                                                                                                                                     | (a) Dor                                  | nor advis               | sed funds                               |                   | (b) Funds and other            | accounts    |
|    | Total number at end of year                                                                                                                                                     |                                          |                         |                                         |                   |                                |             |
|    | Aggregate value of grants from (during year)                                                                                                                                    |                                          |                         |                                         |                   |                                |             |
| ,  | Aggregate value at end of year                                                                                                                                                  |                                          |                         |                                         |                   |                                |             |
|    | ,                                                                                                                                                                               |                                          | <u> </u>                |                                         |                   | C 4                            |             |
| •  | Did the organization inform all donors and donor advisorganization's property, subject to the organization's e                                                                  |                                          |                         |                                         |                   |                                | Yes 🗌 No    |
| 5  | Did the organization inform all grantees, donors, and d<br>charitable purposes and not for the benefit of the dono<br>private benefit?                                          | r or donor advisor                       | , or for a              | any other purpose o                     |                   | ing impermissible              | ] Yes ☐ No  |
| Pa | rt II Conservation Easements.  Complete if the organization answered "You                                                                                                       | es" on Form 990                          | ), Part I               | IV, line 7.                             |                   |                                |             |
|    | Purpose(s) of conservation easements held by the orga                                                                                                                           | nization (check al                       | I that ap               | ply).                                   |                   |                                |             |
|    | Preservation of land for public use (e.g., recreation                                                                                                                           | n or education)                          |                         | Preservation of an                      | histor            | ically important land          | area        |
|    | Protection of natural habitat                                                                                                                                                   |                                          |                         | Preservation of a d                     | ertifie           | d historic structure           |             |
|    | Preservation of open space                                                                                                                                                      |                                          |                         |                                         |                   |                                |             |
| ,  | Complete lines 2a through 2d if the organization held a                                                                                                                         | qualified conserv                        | ation co                | ntribution in the for                   | m of a            | conservation                   |             |
|    | easement on the last day of the tax year.                                                                                                                                       | r quamica consciv                        | acion co                | Teribación in che for                   | 111 01 0          | Held at the End                | of the Year |
| а  | Total number of conservation easements                                                                                                                                          |                                          |                         |                                         | 2a                |                                |             |
| b  | Total acreage restricted by conservation easements                                                                                                                              |                                          |                         |                                         | 2b                |                                |             |
| c  | Number of conservation easements on a certified histor                                                                                                                          | ic structure includ                      | ed in (a                | )                                       | 2c                |                                |             |
| d  | Number of conservation easements included in (c) acquistructure listed in the National Register                                                                                 | uired after 7/25/06                      | 5, and no               | ot on a historic                        | 2d                |                                |             |
| 1  | Number of conservation easements modified, transferr tax year ▶                                                                                                                 | ed, released, extir                      | nguished                | , or terminated by                      | the or            | ganization during the          |             |
| Ļ  | Number of states where property subject to conservati                                                                                                                           | on easement is lo                        | cated <b>&gt;</b>       |                                         |                   |                                |             |
| ;  | Does the organization have a written policy regarding to and enforcement of the conservation easements it hold                                                                  |                                          |                         |                                         | of viola          | ations,                        | □ No        |
| ,  | Staff and volunteer hours devoted to monitoring, inspe                                                                                                                          | cting, handling of                       | violation               | ns, and enforcing co                    | onserv            |                                |             |
|    | <u> </u>                                                                                                                                                                        |                                          | <b>L</b> :              |                                         |                   |                                |             |
| ,  | Amount of expenses incurred in monitoring, inspecting  \$ \bigsup \$                                                                                                            | , nandling of viola                      | uons, ar                | id emorcing conser                      | vation            | easements during th            | e year      |
| 3  | Does each conservation easement reported on line $2(d$ and section $170(h)(4)(B)(ii)$ ?                                                                                         | ) above satisfy the                      | e require               | ments of section 1                      | 70(h)(            | 4)(B)(i) ☐ <b>Yes</b>          | □ No        |
| )  | In Part XIII, describe how the organization reports con<br>balance sheet, and include, if applicable, the text of the                                                           | servation easemer<br>e footnote to the o | nts in its<br>organizal | revenue and expertion's financial state | nse sta<br>ements | atement, and<br>that describes |             |
| ar | the organization's accounting for conservation easeme  TIII Organizations Maintaining Collections                                                                               |                                          | ical Tr                 | easures, or Oth                         | er Si             | milar Assets.                  |             |
|    | Complete if the organization answered "Y                                                                                                                                        |                                          |                         |                                         |                   |                                |             |
| .a | If the organization elected, as permitted under SFAS 1 art, historical treasures, or other similar assets held for provide, in Part XIII, the text of the footnote to its final | public exhibition,                       | educati                 | on, or research in f                    |                   |                                |             |
| b  | If the organization elected, as permitted under SFAS 1 historical treasures, or other similar assets held for pul                                                               |                                          |                         |                                         |                   |                                |             |
| (  | following amounts relating to these items:  i) Revenue included on Form 990, Part VIII, line 1                                                                                  |                                          |                         |                                         |                   | <b>&gt;</b> \$                 | 6,415       |
|    | i)Assets included in Form 990, Part X                                                                                                                                           |                                          |                         |                                         |                   |                                | 246,700     |
| 2  | If the organization received or held works of art, histor following amounts required to be reported under SFAS                                                                  | ical treasures, or                       | other sir               | nilar assets for fina                   |                   |                                |             |
| а  | Revenue included on Form 990, Part VIII, line 1                                                                                                                                 | , ,                                      | _                       |                                         |                   | . • \$                         |             |
| h  | Assets included in Form 990 Part X                                                                                                                                              |                                          |                         |                                         |                   | <b>b</b> ¢                     |             |

Cat. No. 52283D

 $\boldsymbol{c} \ \ \text{Leasehold improvements}$ 

 $\boldsymbol{d}$  Equipment . . . .

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

e Other . .

|            |                 | (101111 990) 2019                                     |                                                                 |               |               |          |             | 011                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | rage Z             |
|------------|-----------------|-------------------------------------------------------|-----------------------------------------------------------------|---------------|---------------|----------|-------------|---------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
|            | 3111            |                                                       | aintaining Collections                                          |               |               |          |             |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
| 3          | items           | g the organization's acq<br>s (check all that apply): | uisition, accession, and othe                                   | r records, ch | •             | the fo   | llowing th  | at are a significa  | nt use of its c                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | collection         |
| a          | ✓               | Public exhibition                                     |                                                                 |               | d $\square$   | Loan     | or exchar   | nge programs        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
| b          | <b>✓</b>        | Scholarly research                                    |                                                                 |               | e 🗌           | Othe     | r           |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
| С          | <b>✓</b>        | Preservation for future                               | e generations                                                   |               |               |          |             |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
| 4          | Provi<br>Part : |                                                       | organization's collections and                                  | d explain ho  | w they furt   | her the  | e organiza  | tion's exempt pu    | rpose in                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                    |
| 5          |                 |                                                       | anization solicit or receive do<br>nds rather than to be mainta |               |               |          |             |                     | ☐ <b>Y</b> es                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | ☑ No               |
| Pai        | t IV            |                                                       | odial Arrangements.<br>ganization answered "Yes                 | " on Form     | 990, Part     | : IV, li | ine 9, or   | reported an an      | nount on Fo                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | rm 990, Part       |
| <b>1</b> a |                 |                                                       | , trustee, custodian or other<br>X?                             |               |               |          |             |                     | · 🔲 Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | □ No               |
| b          | If "Y           | es " explain the arrange                              | ement in Part XIII and compl                                    | ete the follo | wing table:   |          | Г           |                     | Amount                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                    |
| C          |                 | , ,                                                   |                                                                 |               | -             |          | <br>        | 1c                  | ,vaiit                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                    |
| d          | _               | •                                                     |                                                                 |               |               |          | -           | 1d                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
|            |                 | • ,                                                   |                                                                 |               |               |          |             |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
| e          |                 |                                                       | ·                                                               |               |               |          |             | 1e                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
| f          | Endir           | ng balance                                            |                                                                 |               |               |          | L           | 1f                  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
| 2a         | Did t           | he organization include                               | an amount on Form 990, Pa                                       | rt X, line 21 | , for escrov  | v or cu  | ıstodial ac | count liability? .  | 🗌 Yes                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | □ No               |
| b          | If "Ye          | es," explain the arrange                              | ment in Part XIII. Check her                                    | e if the expl | anation has   | s been   | provided    | in Part XIII        | 🗆                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                    |
| Pa         | rt V            | Endowment Fund                                        | ds.                                                             |               |               |          |             |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
|            |                 | Complete if the or                                    | ganization answered "Yes                                        |               |               |          |             |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
|            |                 |                                                       | (a) Curre                                                       |               | (b) Prior yea |          |             | ars back (d) Three  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | e) Four years back |
| <b>1</b> a | Beginr          | ning of year balance .                                | 108                                                             | 3,431,567     | 102,31        | 6,809    | 98          | ,383,267            | 88,685,032                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 92,252,673         |
| b          | Contril         | butions                                               |                                                                 | .,458,814     | · ·           | 3,874    |             | 570,627             | 3,163,587                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 1,097,291          |
| C          | Net in          | vestment earnings, gair                               | ns, and losses                                                  | .,452,244     | 5,94          | 0,212    | 6           | ,180,171            | 9,067,884                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | -1,750,330         |
| d          | Grants          | or scholarships                                       |                                                                 | 601,909       | 53            | 0,032    | 1           | ,469,152            | 639,146                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 714,600            |
|            |                 | expenditures for facilitie                            | es 1                                                            | ,861,864      | 1,53          | 2,534    |             | 803,973             | 1,420,687                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | 1,758,409          |
| f          | Admin           | istrative expenses .                                  |                                                                 | 575,518       | 54            | 6,762    |             | 544,131             | 473,403                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 441,593            |
| g          | End of          | year balance                                          | 108                                                             | 3,303,334     | 108,43        | 1,567    | 102         | ,316,809            | 98,383,267                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 88,685,032         |
| 2<br>a     |                 | de the estimated perce<br>d designated or quasi-e     | ntage of the current year end<br>ndowment ► 29.570 %            | d balance (li | ne 1g, colu   | mn (a    | )) held as  | :                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
| b          | Perm            | anent endowment 🕨                                     | 47.000 %                                                        |               |               |          |             |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
| С          | Tem             | oorarily restricted endov                             | vment ▶ 23.430 %                                                |               |               |          |             |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
| ·          |                 | •                                                     | , 2b, and 2c should equal 10                                    | 0%.           |               |          |             |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
| 3a         | Are t           | <del>-</del>                                          | not in the possession of the                                    |               | n that are h  | ield an  | d adminis   | tered for the       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Yes No             |
|            | (i) u           | nrelated organizations                                |                                                                 |               |               |          |             |                     | 3a(                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | i) Yes             |
|            | (ii) r          | elated organizations .                                |                                                                 |               |               |          |             |                     | 3a(                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | ii) No             |
| b          |                 | -                                                     | lated organizations listed as                                   | required on   | Schedule R    | :?       |             |                     | . 31:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                    |
| 4          | Desc            | ribe in Part XIII the inte                            | ended uses of the organization                                  | n's endowm    | nent funds.   |          |             |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                    |
| Pai        | t VI            | Land, Buildings,<br>Complete if the ord               | and Equipment. ganization answered "Yes                         | " on Form     | 990, Part     | : IV.  i | ne 11a.     | See Form 990.       | Part X, line                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 10.                |
|            | Descr           | iption of property                                    | (a) Cost or other basis<br>(investment)                         |               | other basis ( |          |             | mulated depreciatio |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | ) Book value       |
| 12         | Land            |                                                       | 1,924,406                                                       |               | 9.2           | 82,189   | -           |                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 11,206,595         |
|            |                 | ngs                                                   |                                                                 |               | •             | 99,608   |             | 46,326,4            | 32                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | 77,973,176         |
|            |                 |                                                       |                                                                 | •             | ,-            |          |             | , -, -              | : In the control of t | , ,                |

49,173

53,813,648

10,354,009

19,354,294

6,486,717

49,173

34,459,354

3,867,292

| Part VII Investments—Other Securities.                                                                                                                      | Part TV li           | ne 11h See Form 990 [        | Part V line 1              | 7                                      |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|------------------------------|----------------------------|----------------------------------------|
| Complete if the organization answered "Yes" on Form 990, F  (a) Description of security or category  (including name of security)                           | (b)<br>Book<br>value |                              | d of valuation:            | _                                      |
| (1) Financial derivatives                                                                                                                                   |                      |                              |                            |                                        |
| (A)                                                                                                                                                         |                      |                              |                            |                                        |
| (B)                                                                                                                                                         |                      |                              |                            |                                        |
| (C)                                                                                                                                                         |                      |                              |                            |                                        |
| (D)                                                                                                                                                         |                      |                              |                            |                                        |
| (E)                                                                                                                                                         |                      |                              |                            |                                        |
| (F)                                                                                                                                                         |                      |                              |                            |                                        |
| (G)                                                                                                                                                         |                      |                              |                            |                                        |
| (H)                                                                                                                                                         |                      |                              |                            |                                        |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 12.)                                                                                          |                      |                              |                            |                                        |
| Part VIII Investments—Program Related. Complete if the organization answered 'Yes' on Form 990, F  (a) Description of investment                            | art IV, li           | (b) Book value               | (c) Method<br>Cost or end- | 3. I of valuation: of-year market alue |
| (1)                                                                                                                                                         |                      |                              |                            |                                        |
| (2)                                                                                                                                                         |                      |                              |                            |                                        |
| (3)                                                                                                                                                         |                      |                              |                            |                                        |
| (4)                                                                                                                                                         |                      |                              |                            |                                        |
| (5)                                                                                                                                                         |                      |                              |                            |                                        |
| (6)                                                                                                                                                         |                      |                              |                            |                                        |
| (7)                                                                                                                                                         |                      |                              |                            |                                        |
| (8)                                                                                                                                                         |                      |                              |                            |                                        |
| (9)                                                                                                                                                         |                      |                              |                            |                                        |
| Total. (Column (b) must equal Form 990, Part X, col.(B) line 13.)  Part IX  Other Assets.                                                                   |                      | <u> </u>                     |                            |                                        |
| Complete if the organization answered 'Yes' on Form 990, Pa<br>(a) Description                                                                              | art IV, lir          | ne 11d. See Form 990, Par    |                            | Book value                             |
| (1)                                                                                                                                                         |                      |                              |                            |                                        |
| (2)                                                                                                                                                         |                      |                              |                            |                                        |
| (3)                                                                                                                                                         |                      |                              |                            |                                        |
| (4)                                                                                                                                                         |                      |                              |                            |                                        |
| (5)                                                                                                                                                         |                      |                              |                            |                                        |
| (6)                                                                                                                                                         |                      |                              |                            |                                        |
| (7)                                                                                                                                                         |                      |                              |                            |                                        |
| (8)                                                                                                                                                         |                      |                              |                            |                                        |
| (9)                                                                                                                                                         |                      |                              |                            |                                        |
| Total. (Column (b) must equal Form 990, Part X, col.(B) line 15.)  Part X Other Liabilities.                                                                | <u></u>              |                              | <u>▶</u>                   |                                        |
| Complete if the organization answered 'Yes' on Form 990, Pa<br>1. (a) Description of liability                                                              |                      | e 11e or 11f.See Form        |                            | line 25. (b) Book value                |
| (1) Federal income taxes                                                                                                                                    |                      |                              |                            |                                        |
| (2)                                                                                                                                                         |                      |                              |                            |                                        |
| (3)                                                                                                                                                         |                      |                              |                            |                                        |
| (4)                                                                                                                                                         |                      |                              |                            |                                        |
| (5)                                                                                                                                                         |                      |                              |                            |                                        |
| (6)                                                                                                                                                         |                      |                              |                            |                                        |
| (7)                                                                                                                                                         |                      |                              |                            |                                        |
| (8)                                                                                                                                                         |                      |                              |                            |                                        |
| (9)                                                                                                                                                         |                      |                              |                            |                                        |
| Total. (Column (b) must equal Form 990, Part X, col.(B) line 25.)  2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote | e to the or          | ganization's financial state | ments that ren             | orts the                               |
| organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check h                                                                        |                      |                              |                            | _                                      |

2

b

е

3

4

b

C 5

1

2

C

d

е 3

b

Part XIII

See Additional Data Table

4

5

Part XII

Schedule D (Form 990) 2019

Page 4

2,344,671

1,000,973

170,663,500

155,110,900

169,662,527

Add lines **4a** and **4b** . . . . . . . .

Donated services and use of facilities . .

Prior year adjustments . . . . .

Other (Describe in Part XIII.) . . .

Add lines 2a through 2d .

Return Reference

Donated services and use of facilities . . . . . Subtract line **2e** from line **1** . . . . . . . . . .

Total expenses and losses per audited financial statements . . . . . .

Amounts included on line 1 but not on Form 990, Part IX, line 25:

Subtract line 2e from line 1 . . . . . . . . . .

Add lines **4a** and **4b** . . . . . . . . . . . .

Supplemental Information

Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . . .

Amounts included on line 1 but not on Form 990, Part VIII, line 12: Net unrealized gains (losses) on investments . . . .

Amounts included on Form 990, Part VIII, line 12, but not on line 1:

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) . . . . . . .

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.) . . . . . . .

XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

2b 2c 2d Investment expenses not included on Form 990, Part VIII, line 7b . 4a

2a

2a

2b

2c

2d

4a

4b

Explanation

1,000,973 4b

2e 3 4c 5

-1,575,179

3.919.850

3,919,850

1.000.973

2e 3,919,850 3 151,191,050 4c 1,000,973 5 152.192.023 Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part

Schedule D (Form 990) 2019

| chedule D (Form 990) 2019   |                      |
|-----------------------------|----------------------|
| Part XIII Supplemental Info | ormation (continued) |
| Return Reference            | Explanation          |
|                             |                      |
|                             |                      |
|                             |                      |
|                             |                      |
|                             |                      |
|                             |                      |
|                             |                      |
|                             |                      |

Schedule D (Form 990) 2019

#### Additional Data

# Software ID: Software Version:

**EIN:** 43-0356250

Name: A T STILL UNIVERSITY OF HEALTH SCIENCES

Explanation

0). THE CORE OF THE COLLECTION CONSISTS OF ARTIFACTS FROM A.T. STILL'S PROFESSIONAL AND PR

## Supplemental Information Return Reference

SCHEDULE D, PART

| Γ III, LINE 4 | THE COLLECTIONS OF THE MUSEUM OF OSTEOPATHIC MEDICINE INCLUDE MORE THAN 100,000 OBJECTS, P |
|---------------|--------------------------------------------------------------------------------------------|
|               | HOTOGRAPHS, DOCUMENTS, AND BOOKS DATING FROM THE EARLY 1800S TO THE PRESENT (BULK 1870-194 |

IVATE LIFE, MOST OF THEM DONATED BY DR. STILL'S DAUGHTER, BLANCHE LAUGHLIN, AND MEMBERS OF HER FAMILY. SINCE THE FOUNDING OF THE MUSEUM, OTHER FAMILY MEMBERS, DOCTORS OF OSTEOPATHI C MEDICINE AND MUSEUM SUPPORTERS HAVE DONATED MANY ADDITIONAL ARTIFACTS THAT REFLECT THE O NGOING HISTORY OF THE OSTEOPATHIC PROFESSION. THE RESEARCH COLLECTIONS OF THE INTERNATIONAL CENTER FOR OSTEOPATHIC HISTORY ALSO INCLUDE MANY FORMER HOLDINGS OF THE ATSU-KCOM LIBRAR Y'S SPECIAL COLLECTIONS, FOR WHICH THE MUSEUM ASSUMED RESPONSIBILITY IN 1997. AS A PUBLIC TRUST THE MATERIAL IS AVAILABLE FREE OF CHARGE FOR VIEWING AND RESEARCH BY THE LOCAL, NATIONAL AND INTERNATIONAL POPULATION. ITS PROGRAMS AND TOURS USED BY THE LOCAL SCHOOLS AND THE

E PUBLIC ARE PROVIDED FREE AS AN EDUCATIONAL SERVICE.

| Supplemental Information   | upplemental Information                                                                                                                                                                                                                                                                                                                                                                                                                                                         |  |  |  |  |  |  |  |
|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| Return Reference           | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |  |  |  |  |  |  |  |
| SCHEDULE D, PART V, LINE 4 | THE UNIVERSITY'S ENDOWMENTS ARE INTENDED TO PROVIDE SUSTAINABLE AND RELIABLE FUNDING FOR S TUDENT SCHOLARSHIPS AND SUPPORT OF THE UNIVERSITY'S OPERATING BUDGET. QUASI-ENDOWMENTS HAV E BEEN ESTABLISHED BY BOTH THE UNIVERSITY'S BOARD OF TRUSTEES AND ADMINISTRATION. EARNINGS FROM THE QUASI-ENDOWMENTS ARE USED FOR SUPPORT OF THE OPERATING BUDGET AND RESEARCH ENDEA VORS. THE CORPUS OF THE BOARD QUASI-ENDOWMENTS MAY BE EXPENDED AS APPROVED BY THE BOARD OF TRUSTEES. |  |  |  |  |  |  |  |

| Supplemental Information |                                                                                                                                                                                                                                                  |
|--------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Return Reference         | Explanation                                                                                                                                                                                                                                      |
| , ,                      | MANAGEMENT HAS EVALUATED THEIR INCOME TAX POSITIONS UNDER THE GUIDANCE INCLUDED IN ASC 740 . BASED ON THEIR REVIEW, MANAGEMENT HAS NOT IDENTIFIED ANY MATERIAL UNCERTAIN TAX POSITION S TO BE RECORDED OR DISCLOSED IN THE FINANCIAL STATEMENTS. |

efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93493040012681 OMB No. 1545-0047 SCHEDULE E **Schools** (Form 990 or 990-▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 13, or Form 990-EZ, Part VI, line 48. ▶ Attach to Form 990 or Form 990-EZ. Open to Public ▶ Go to www.irs.gov/Form990EZ for the latest information. Inspection Department of the Treasury Namel Retherosganization **Employer identification number** A T STILL UNIVERSITY OF HEALTH SCIENCES 43-0356250 Part I YES NO Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body? 1 Yes Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships? Yes Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe. If "No," Yes Does the organization maintain the following? a Records indicating the racial composition of the student body, faculty, and administrative staff? . . . . . . . . . . . . . . . 4a Yes b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory 4b Yes c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing 4c Yes 4d Yes If you answered "No" to any of the above, please explain. If you need more space, use Part II. Does the organization discriminate by race in any way with respect to: 5a Nο **b** Admissions policies? . . . . . . . . 5b Νo **c** Employment of faculty or administrative staff? 5c Νo **d** Scholarships or other financial assistance? . 5d Νo e Educational policies? . . 5e No f Use of facilities? . . 5f No **g** Athletic programs? . . . . . 5g Νo 5h No If you answered "Yes" to any of the above, please explain. If you need more space, use Part II. **6a** Does the organization receive any financial aid or assistance from a governmental agency? Yes 6a **b** Has the organization's right to such aid ever been revoked or suspended? . . . . . . . . No If you answered "Yes" to either line 6a or line 6b, explain on Part II. 7 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," explain on Part II. Paperwork Reduction Act Notice, see the Instructions for Form 990 or Form 990-EZ. Cat. No. 50085D Schedule E (Form 990 or 990-EZ) (2019)

| Page <b>2</b>                                                                                                                                                                              |                                                                                                                                                                                                                                                                                                       |  |  |  |  |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|
| Part II Supplemental Information. Provide the explanations required by Part I, lines 3, 4d, 5h, 6b, and 7, as applicable. Also provide any other additional information. See instructions. |                                                                                                                                                                                                                                                                                                       |  |  |  |  |  |
| Return Reference                                                                                                                                                                           | Explanation                                                                                                                                                                                                                                                                                           |  |  |  |  |  |
| SCHEDULE E, PART I, LINE 3                                                                                                                                                                 | ATSU PUBLICIZES ITS RACIAL NONDISCRIMINATION POLICY BY POSTING AN APPROPRIATE NOTICE ON ITS WEBSITE HOME PAGE.                                                                                                                                                                                        |  |  |  |  |  |
| SCHEDULE E, PART I, LINE 6A                                                                                                                                                                | ATSU RECEIVES FINANCIAL SUPPORT FROM THE FEDERAL GOVERNMENT IN A VARIETY OF WAYS, INCLUDING FINANCIAL AID TO STUDENTS IN REVOLVING LOAN FUNDS, SUCH AS PERKINS AND HPSL, AND GRANT SUPPORT FOR TEACHING AND RESEARCH PROJECTS. INFORMATION WITH REGARD TO THESE PROGRAMS IS REPORTED THE SCORE OF THE |  |  |  |  |  |

I AGENCY AS REQUESTED AND IS COVERED UNDER THE SCOPE OF THE SINGLE AUDIT.

Schedule F (Form 990 or 990-F7) (2019)

| SCHEDULE F St                                                   |                | ement of A                                                                                                                                                                                                     | Activities (                                                               | Outside the Un                                                                                                                                                | ited Sta             | ates                                                                   | OMB No. 1545-0047                                              |  |
|-----------------------------------------------------------------|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|------------------------------------------------------------------------|----------------------------------------------------------------|--|
| (Form 990)  Department of the Treasury Internal Revenue Service |                | <ul> <li>Complete if the organization answered "Yes" to Form 990, Part IV, line 14b, 15</li> <li>Attach to Form 990.</li> <li>Go to www.irs.gov/Form990 for instructions and the latest information</li> </ul> |                                                                            |                                                                                                                                                               |                      |                                                                        | 2019 Open to Public Inspection                                 |  |
| Name of the organization                                        |                |                                                                                                                                                                                                                |                                                                            |                                                                                                                                                               | E                    | mployer ider                                                           | ntification number                                             |  |
| A T STILL UNIVERSITY OF I                                       | HEALTH SCIE    | ENCES                                                                                                                                                                                                          |                                                                            |                                                                                                                                                               | 4                    | 3-0356250                                                              |                                                                |  |
| Part I General In Form 990, F                                   |                |                                                                                                                                                                                                                | Outside the U                                                              | <b>Jnited States.</b> Comple                                                                                                                                  | ete if the o         | rganization a                                                          | inswered "Yes" on                                              |  |
| other assistance, th                                            | ne grantees'   | eligibility for th                                                                                                                                                                                             | e grants or assi                                                           | substantiate the amoun<br>stance, and the selection                                                                                                           | criteria us          |                                                                        | ☑ Yes □                                                        |  |
| 2 For grantmakers. outside the United S                         |                | Part V the orga                                                                                                                                                                                                | anization's proce                                                          | dures for monitoring the                                                                                                                                      | use of its           | grants and ot                                                          | her assistance                                                 |  |
| 3 Activites per Region.                                         | (The following | ng Part I, line 3 t                                                                                                                                                                                            | able can be dupli                                                          | cated if additional space is                                                                                                                                  | s needed.)           |                                                                        |                                                                |  |
| (a) Region                                                      |                | <b>(b)</b> Number of offices in the region                                                                                                                                                                     | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in<br>region (by type) (such as,<br>fundraising, program<br>services, investments, grants<br>to recipients located in the<br>region) | program se<br>specif | r listed in (d) is a<br>rvice, describe<br>ic type of<br>in the region | (f) Total expenditure:<br>for and investments<br>in the region |  |
| See Add'l Data                                                  |                |                                                                                                                                                                                                                |                                                                            |                                                                                                                                                               |                      |                                                                        |                                                                |  |
|                                                                 |                |                                                                                                                                                                                                                |                                                                            |                                                                                                                                                               |                      |                                                                        |                                                                |  |
|                                                                 |                |                                                                                                                                                                                                                |                                                                            |                                                                                                                                                               |                      |                                                                        |                                                                |  |
| 3a Sub-total b Total from continuation Part I                   | on sheets to   |                                                                                                                                                                                                                |                                                                            |                                                                                                                                                               |                      |                                                                        | 2,789,                                                         |  |
|                                                                 | and 3b)        |                                                                                                                                                                                                                |                                                                            |                                                                                                                                                               |                      |                                                                        | 2,789,                                                         |  |

Cat. No. 50082W Schedule F (Form 990) 2019

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

|                            | uplicated if addit | (c) Number of |                             | (a) Mannay of as -1-               | (f) Amount of                          | (a) Decembring                              | (h) Math                                                      |
|----------------------------|--------------------|---------------|-----------------------------|------------------------------------|----------------------------------------|---------------------------------------------|---------------------------------------------------------------|
| ype of grant or assistance | ( <b>b)</b> Region | recipients    | (d) Amount of<br>cash grant | (e) Manner of cash<br>disbursement | (f) Amount of<br>noncash<br>assistance | (g) Description<br>of noncash<br>assistance | (h) Method of<br>valuation<br>(book, FMV,<br>appraisal, other |
|                            |                    |               |                             |                                    |                                        |                                             |                                                               |
|                            |                    |               |                             |                                    |                                        |                                             |                                                               |
|                            |                    |               |                             |                                    |                                        |                                             |                                                               |
|                            |                    |               |                             |                                    |                                        |                                             |                                                               |
|                            |                    |               |                             |                                    |                                        |                                             |                                                               |
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|                            |                    |               |                             |                                    |                                        |                                             |                                                               |
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|                            |                    |               |                             |                                    |                                        |                                             |                                                               |
|                            |                    |               |                             |                                    |                                        |                                             |                                                               |
|                            |                    |               |                             |                                    |                                        |                                             |                                                               |

| Sche | dule F (Form 990) 2019                                                                                                                                                                                                                                                                                                                                                                                        |              | Page <b>4</b> |
|------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|---------------|
| Par  | t IV Foreign Forms                                                                                                                                                                                                                                                                                                                                                                                            |              |               |
| 1    | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)                                                                                                                                                | <b>✓</b> Yes | □No           |
| 2    | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990) | □Yes         | <b>✓</b> No   |
|      |                                                                                                                                                                                                                                                                                                                                                                                                               | □ 162        | E 140         |
| 3    | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471)                                                                                                                                 | <b>✓</b> Yes | Пио           |
|      |                                                                                                                                                                                                                                                                                                                                                                                                               | IVI TES      | LI NO         |
| 4    | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621).                                                       | Yes          | <b>☑</b> No   |
| 5    | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)                                                                                                                                              |              |               |
|      | (see Instructions for Form 6005)                                                                                                                                                                                                                                                                                                                                                                              | ☐ Yes        | <b>✓</b> No   |
| 6    | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the                                                                                                                                                                                                                                                                                         |              |               |
|      | organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990).                                                                                                                                                                                                                                                           | Yes          | <b>☑</b> No   |

| Schedule F (                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | orm 990) 2019 Page <b>5</b>                                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
| Part V  Supplemental Information  Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provid any additional information.  See instructions.  Provide the information (f) (accounting method); Part II, line 1 (accounting method); Part III (accounting method); and Part III (accounting method); and Part III (accounting method); Part III (accounting m |                                                                                                       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | '                                                                                                     |
| SCHEDULE<br>PART I. LINI                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | ORGANIZATIONS THAT RECEIVE GRANTS ARE PARTNER ORGANIZATIONS. THE UNIVERSITY'S STUDENTS GAIN PRACTICAL |

MONITOR THE USE OF THE FUNDS. THE UNIVERSITY APPLIES SCHOLARSHIPS DIRECTLY TO STUDENTS' TUITION ACCOUNTS.

990 Schedule F, Supplemental Information

| Return Reference                     | Explanation                                                                  |
|--------------------------------------|------------------------------------------------------------------------------|
| SCHEDULE F, PART I, LINE 3, COLUMN F | THE ORGANIZATION USES THE ACCRUAL METHOD OF ACCOUNTING FOR THE EXPENDITURES. |

## **Additional Data**

North America

## Software ID: Software Version:

**EIN:** 43-0356250

Name: A T STILL UNIVERSITY OF HEALTH SCIENCES

EDUCATION

139,065

| Form 990 Schedule F Par           | orm 990 Schedule F Part I - Activities Outside The United States |                                                      |                                                                                                                                |                                                                                                             |                                      |  |  |  |  |  |
|-----------------------------------|------------------------------------------------------------------|------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|--------------------------------------|--|--|--|--|--|
| (a) Region                        | (b) Number of<br>offices in the<br>region                        | (c) Number of<br>employees or<br>agents in<br>region | (d) Activities conducted in region (by type) (i.e., fundraising, program services, grants to recipients located in the region) | (e) If activity listed in (d)<br>is a program service,<br>describe specific type of<br>service(s) in region | (f) Total expenditures<br>for region |  |  |  |  |  |
| Central America and the Caribbean |                                                                  |                                                      | Investments                                                                                                                    |                                                                                                             | 2,581,078                            |  |  |  |  |  |

Program Services

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of region agents in service(s) in region region services, grants to recipients located in the region) Europe (Including Iceland and Program Services **IEDUCATION** 30.749 Greenland) EDUCATION 16,475 East Asia and the Pacific Program Services

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of region agents in service(s) in region region services, grants to recipients located in the region) Central America and the Program Services **IEDUCATION** 14,636 Caribbean South Asia EDUCATION 3,034 Program Services

Form 990 Schedule F Part I - Activities Outside The United States (a) Region (b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures offices in the employees or in region (by type) (i.e., is a program service, for region fundraising, program describe specific type of reaion agents in service(s) in region region services, grants to recipients located in the reaion) South America EDUCATION 2.593 IProgram Services Sub-Saharan Africa Program Services **IEDUCATION** 1,481

Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. ✓ Mail solicitations Solicitation of non-government grants ✓ Internet and email solicitations Solicitation of government grants ✓ Phone solicitations ✓ Special fundraising events ✓ In-person solicitations Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ✓ Yes ☐ No If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (i) Name and address of individual (ii) Activity (iii) Did (iv) Gross receipts (v) Amount paid to (vi) Amount paid to fundraiser have (or retained by) (or retained by) or entity (fundraiser) from activity custody or fundraiser listed in organization control of col. (i) contributions? Yes No TELE-RUFFALO NOEL LEVITZ No 69,489 60,646 8,843 **FUNDRAISING** CONSULTING WILKENSON GROUP LLC No 65,000 75,000 134,489 135,646 8,843 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing. AL, AK, AR, CA, CO, CT, DC, FL, GA, HI, IL, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, TN, UT,

Cat. No. 50083H

Schedule G (Form 990 or 990-EZ) 2019

**Supplemental Information Regarding** 

Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

Attach to Form 990 or Form 990-EZ.

►Go to www.irs.gov/Form990 for instructions and the latest information.

DLN: 93493040012681 OMB No. 1545-0047

Open to Public

Inspection

**Employer identification number** 

43-0356250

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SCHEDULE G

(Form 990 or 990-EZ)

Department of the Treasury

Name of the organization

A T STILL UNIVERSITY OF HEALTH SCIENCES

Internal Revenue Service

|                    | rt II Fundraising Events. Compl                                                                                                                                                                                                 |                                                                                                                                                      |                                                  |                                            |                                                |
|--------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|--------------------------------------------|------------------------------------------------|
|                    | than \$15,000 of fundraising                                                                                                                                                                                                    |                                                                                                                                                      | d gross income on Form                           | 990-EZ, lines 1 and                        | 6b. List events with                           |
|                    | gross receipts greater than \$                                                                                                                                                                                                  | (a)Event #1                                                                                                                                          | <b>(b)</b> Event #2                              | (c)Other events                            | (d) Total events<br>(add col. (a) through      |
|                    |                                                                                                                                                                                                                                 | (event type)                                                                                                                                         | (event type)                                     | (total number)                             | col. <b>(c)</b> )                              |
|                    |                                                                                                                                                                                                                                 |                                                                                                                                                      |                                                  |                                            |                                                |
|                    |                                                                                                                                                                                                                                 |                                                                                                                                                      |                                                  |                                            |                                                |
| Keverkie           |                                                                                                                                                                                                                                 |                                                                                                                                                      |                                                  |                                            |                                                |
| 200                |                                                                                                                                                                                                                                 |                                                                                                                                                      |                                                  |                                            |                                                |
| ¥                  |                                                                                                                                                                                                                                 |                                                                                                                                                      |                                                  |                                            |                                                |
|                    |                                                                                                                                                                                                                                 |                                                                                                                                                      |                                                  |                                            |                                                |
|                    | 1 Gross receipts                                                                                                                                                                                                                |                                                                                                                                                      |                                                  |                                            |                                                |
|                    | 2 Less: Contributions                                                                                                                                                                                                           |                                                                                                                                                      |                                                  |                                            |                                                |
|                    | 3 Gross income (line 1 minus line 2)                                                                                                                                                                                            |                                                                                                                                                      |                                                  |                                            |                                                |
|                    | 4 Cash prizes                                                                                                                                                                                                                   |                                                                                                                                                      |                                                  |                                            |                                                |
| y<br>T             | 5 Noncash prizes                                                                                                                                                                                                                |                                                                                                                                                      |                                                  |                                            |                                                |
| Experises          | 6 Rent/facility costs                                                                                                                                                                                                           |                                                                                                                                                      |                                                  |                                            |                                                |
| Š                  | 7 Food and beverages                                                                                                                                                                                                            |                                                                                                                                                      |                                                  |                                            |                                                |
| Zied<br>Zied       | Sentertainment      Other direct expenses                                                                                                                                                                                       |                                                                                                                                                      |                                                  |                                            |                                                |
| 2                  | Other direct expenses                                                                                                                                                                                                           | through O in column (d)                                                                                                                              |                                                  |                                            |                                                |
|                    | 11 Net income summary. Subtract line 10                                                                                                                                                                                         |                                                                                                                                                      |                                                  |                                            |                                                |
| Pai                | rt III Gaming. Complete if the org                                                                                                                                                                                              |                                                                                                                                                      |                                                  | V, line 19, or reported                    | l<br>i more than \$15,000                      |
|                    | on Form 990-EZ, line 6a.                                                                                                                                                                                                        | 1                                                                                                                                                    |                                                  |                                            | 1                                              |
| E                  |                                                                                                                                                                                                                                 | (a) Bingo                                                                                                                                            | (b) Pull tabs/Instant<br>bingo/progressive bingo | (c) Other gaming                           | (d) Total gaming (add col.(a) through col.(c)) |
| Revenue            |                                                                                                                                                                                                                                 |                                                                                                                                                      |                                                  |                                            |                                                |
| <u>.</u>           | 1 Gross revenue                                                                                                                                                                                                                 |                                                                                                                                                      |                                                  |                                            |                                                |
| TSe.               | 2 Cash prizes                                                                                                                                                                                                                   |                                                                                                                                                      |                                                  |                                            |                                                |
| 7                  | 3 Noncash prizes                                                                                                                                                                                                                |                                                                                                                                                      |                                                  |                                            |                                                |
| វ                  | 3 Noncash prizes                                                                                                                                                                                                                |                                                                                                                                                      |                                                  |                                            |                                                |
| ង<br>ប្ដូ          | 4 Rent/facility costs                                                                                                                                                                                                           |                                                                                                                                                      |                                                  |                                            |                                                |
| ži<br>Delo         | 4 Rent/facility costs                                                                                                                                                                                                           |                                                                                                                                                      |                                                  |                                            |                                                |
| វ<br>រូវ<br>ភ្ន    |                                                                                                                                                                                                                                 |                                                                                                                                                      | ☐ Yes%                                           | ☐ Yes%                                     |                                                |
| វ<br>រដ្ឋភ្ជុំ<br> | 4 Rent/facility costs                                                                                                                                                                                                           | ☐ Yes%                                                                                                                                               | ☐ Yes % ☐ No                                     | ☐ Yes %                                    |                                                |
| <u>1</u> 1910 –    | 4 Rent/facility costs 5 Other direct expenses 6 Volunteer labor                                                                                                                                                                 | □ No                                                                                                                                                 | 1_                                               |                                            |                                                |
|                    | 4 Rent/facility costs 5 Other direct expenses 6 Volunteer labor 7 Direct expense summary. Add lines 2                                                                                                                           | No                                                                                                                                                   | □ No                                             | □ No ►                                     |                                                |
|                    | 4 Rent/facility costs                                                                                                                                                                                                           | No through 5 in column (d)                                                                                                                           | No                                               | No                                         |                                                |
| <b></b>            | 4 Rent/facility costs                                                                                                                                                                                                           | No  through 5 in column (d)  t line 7 from line 1, column  tion conducts gaming activities                                                           | No                                               | <ul><li>No</li><li> ▶</li><li> ▶</li></ul> | Ves □No                                        |
| a b                | 4 Rent/facility costs                                                                                                                                                                                                           | through 5 in column (d)  through 5 in column (d) | nn (d)                                           | No                                         | ☐ Yes ☐ No                                     |
| 9<br>a             | 4 Rent/facility costs                                                                                                                                                                                                           | through 5 in column (d)  thine 7 from line 1, column  tion conducts gaming activations activities in each column.                                    | No  nn (d)                                       | No                                         |                                                |
| 9<br>a             | 4 Rent/facility costs                                                                                                                                                                                                           | through 5 in column (d)  thine 7 from line 1, column  cion conducts gaming activaming activities in each column  censes revoked, suspend             | No  nn (d)                                       | No                                         |                                                |
| a<br>b             | 4 Rent/facility costs  5 Other direct expenses  6 Volunteer labor  7 Direct expense summary. Add lines 2  8 Net gaming income summary. Subtract the state(s) in which the organization licensed to conduct of If "No," explain: | through 5 in column (d)  thine 7 from line 1, column  cion conducts gaming activaming activities in each column  censes revoked, suspend             | No  nn (d)                                       | No                                         |                                                |

| Sche | dule G (Form 990 or 990-EZ) 20                                    | 19                                                                        |                                                                                     |          |       | F   | age <b>3</b> |
|------|-------------------------------------------------------------------|---------------------------------------------------------------------------|-------------------------------------------------------------------------------------|----------|-------|-----|--------------|
| 11   | Does the organization conduct                                     | gaming activities with nonmembers                                         | 5?                                                                                  |          | Yes   | Пио |              |
| 12   | Is the organization a grantor, be formed to administer charitable |                                                                           | member of a partnership or other entity                                             |          | Yes   |     |              |
| 13   | Indicate the percentage of gam                                    | ning activity conducted in:                                               |                                                                                     |          |       |     |              |
| а    | The organization's facility .                                     |                                                                           |                                                                                     | 13a      |       |     | %            |
| b    | An outside facility                                               |                                                                           |                                                                                     | 13b      |       |     | %            |
| 14   | Enter the name and address of                                     | the person who prepares the organ                                         | nization's gaming/special events books and                                          | records: |       |     |              |
|      | Name •                                                            |                                                                           |                                                                                     |          |       |     |              |
|      | Address >                                                         |                                                                           |                                                                                     |          |       |     |              |
| 15a  |                                                                   |                                                                           | m the organization receives gaming                                                  |          | ·∏yes | Пио |              |
| b    | If "Yes," enter the amount of g                                   | aming revenue received by the orgained by the third party $ ightharpoons$ | anization 🕨 \$ and                                                                  | the      |       |     |              |
| c    | If "Yes," enter name and addre                                    | ss of the third party:                                                    |                                                                                     |          |       |     |              |
|      | Name •                                                            |                                                                           |                                                                                     |          |       |     |              |
|      | Address ▶                                                         |                                                                           |                                                                                     |          |       |     |              |
|      |                                                                   |                                                                           |                                                                                     |          |       |     |              |
| 16   | Gaming manager information:                                       |                                                                           |                                                                                     |          |       |     |              |
|      | Name 🟲                                                            |                                                                           |                                                                                     |          |       |     |              |
|      | Gaming manager compensation                                       | 1 ▶ \$                                                                    | <del></del>                                                                         |          |       |     |              |
|      | Description of services provided                                  | d ▶                                                                       |                                                                                     |          |       |     |              |
|      | ☐ Director/officer                                                | ☐ Employee                                                                | ☐ Independent contractor                                                            |          |       |     |              |
| 17   | Mandatory distributions:                                          |                                                                           |                                                                                     |          |       |     |              |
| а    | <u>-</u>                                                          |                                                                           | stributions from the gaming proceeds to                                             |          | □Yes  | Пио |              |
| b    | Enter the amount of distributio                                   | ns required under state law distribu                                      | ited to other exempt organizations or spent                                         | :        | ☐ 1e3 |     |              |
|      |                                                                   | pt activities during the tax year                                         |                                                                                     |          |       |     |              |
| Pai  |                                                                   |                                                                           | ions required by Part I, line 2b, colum<br>licable. Also provide any additional inf |          |       |     | s.           |
|      | Return Reference                                                  |                                                                           | Explanation                                                                         |          |       |     |              |

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|----------------------------------------------------------------------------------------|-------------------------------------------------------------------|-------------------------------------------------------------------------|---------------------------------------|------------------------------------------|-------------------------------------------------------------|---|-------------------------------|------------------------------|---------|
| Note: To capture the full o                                                            | ontent of this d                                                  | ocument, please sel                                                     | lect landscape mode                   | e (11" x 8.5") whe                       | n printing.                                                 |   |                               |                              |         |
| Schedule I                                                                             |                                                                   | Grants and O                                                            | thar Accietane                        | o to Organiz                             | ations                                                      |   | c                             | MB No. 1545-00               | 47      |
| (Form 990)                                                                             |                                                                   |                                                                         | ther Assistanc                        |                                          | •                                                           |   |                               | 2019                         |         |
|                                                                                        |                                                                   |                                                                         | and Individuals                       |                                          | <del>-</del>                                                |   |                               | <b>4017</b>                  |         |
|                                                                                        | Со                                                                | mplete if the organiza                                                  | tion answered "Yes," o Attach to Form |                                          | , line 21 or 22.                                            |   |                               | Open to Public               |         |
| Department of the Treasury                                                             |                                                                   | ► Go to www                                                             | v.irs.gov/Form990 for                 |                                          | on.                                                         |   |                               | Inspection                   |         |
| Internal Revenue Service                                                               |                                                                   |                                                                         |                                       |                                          |                                                             |   |                               |                              |         |
| Name of the organization<br>A T STILL UNIVERSITY OF HEALT                              | TH SCIENCES                                                       |                                                                         |                                       |                                          |                                                             |   | Employer identific            | ation number                 |         |
| A 1 311LL UNIVERSITY OF HEALT                                                          | IN SCIENCES                                                       |                                                                         |                                       |                                          |                                                             |   | 43-0356250                    |                              |         |
| Part I General Inform                                                                  | ation on Grants                                                   | and Assistance                                                          |                                       |                                          |                                                             | • |                               |                              |         |
|                                                                                        | to award the grants<br>panization's procedur<br>Assistance to Dom | or assistance?<br>res for monitoring the use<br>nestic Organizations ar | e of grant funds in the Un            | ited States.                             |                                                             | • | 990, Part IV, line            | ✓ Yes 21, for any recip      | □ No    |
| (a) Name and address of organization or government                                     | (b) EIN                                                           | can be duplicated if add (c) IRC section (if applicable)                | (d) Amount of cash<br>grant           | (e) Amount of non-<br>cash<br>assistance | (f) Method of valuation<br>(book, FMV, appraisal,<br>other) |   | Description of ash assistance | (h) Purpose of or assistance | f grant |
| (1)<br>AMERICAN OSTEOPATHIC<br>FOUNDATION<br>142 E ONTARIO STREET<br>CHICAGO, IL 60611 | 36-6056120                                                        | 501(C)(3)                                                               | 5,600                                 |                                          |                                                             |   |                               | SPONSORSHIP                  |         |
| 2 Enter total number of secti                                                          | ion 501(c)(3) and go                                              | overnment organizations                                                 | listed in the line 1 table .          |                                          |                                                             |   | •                             |                              | 1       |
| 3 Enter total number of othe                                                           | er organizations liste                                            | d in the line 1 table                                                   |                                       |                                          |                                                             |   | •                             |                              |         |
| For Paperwork Reduction Act Notice                                                     | ce, see the Instructio                                            | ns for Form 990.                                                        |                                       | Cat. No. 50055                           | 5P                                                          |   | Sch                           | edule I (Form 990            | ) 2019  |

Page 2

Schedule I (Form 990) 2019

(2) ASSISTANCE TO INDIVIDUALS 43 32,230 148 274,947

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

ISCHOLARSHIPS DIRECTLY TO STUDENTS' TUITION ACCOUNTS.

Schedule I (Form 990) 2019

(3)

HIGHER EDUCATION EMERGENCY RELIEF FUND (3)

(4) (5)

(6)

(7)

Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Part IV

Return Reference Explanation

SCHEDULE I, PART I, LINE 2 ORGANIZATIONS THAT RECEIVE GRANTS ARE PARTNER ORGANIZATIONS. THE UNIVERSITY'S STUDENTS GAIN PRACTICAL EXPERIENCE WHILE ASSISTING AT THESE ORGANIZATIONS. BECAUSE OF THIS CLOSE RELATIONSHIP, THE UNIVERSITY IS ABLE TO MONITOR THE USE OF THE FUNDS. THE UNIVERSITY APPLIES

| efil       | e GRAPHIC pr                             | rint - DO NOT PROCESS                                                                               | As Filed Data      | a -                                                                                                                | DLN: 93                 | 49304   | 10012  | 681  |
|------------|------------------------------------------|-----------------------------------------------------------------------------------------------------|--------------------|--------------------------------------------------------------------------------------------------------------------|-------------------------|---------|--------|------|
| Sch        | edule J                                  | Co                                                                                                  | ompensati          | ion Information                                                                                                    | OI                      | ИВ No.  | 1545-0 | 0047 |
| (For       | n 990)                                   | For certain Officers, Directors, Trustees, Key Employees, and Highest                               |                    |                                                                                                                    |                         |         |        |      |
|            |                                          | Compensated Employees  ► Complete if the organization answered "Yes" on Form 990, Part IV, line 23. |                    |                                                                                                                    |                         |         |        | )    |
| Danar      | tment of the Treasury                    | ▶ Go to www.irs.go                                                                                  |                    | to Form 990.<br>instructions and the latest inforn                                                                 | mation.                 | )pen i  |        |      |
| Intern     | al Revenue Service                       |                                                                                                     | 10.                | motractions and the latest mion                                                                                    |                         | Insp    | ectio  | n    |
|            | ne of the organiza<br>STILL UNIVERSITY ( | ation<br>OF HEALTH SCIENCES                                                                         |                    |                                                                                                                    | Employer identifica     | tion nu | ımber  |      |
|            |                                          |                                                                                                     |                    |                                                                                                                    | 43-0356250              |         |        |      |
| Pa         | rt I Questi                              | ons Regarding Compensa                                                                              | tion               |                                                                                                                    |                         |         | I      |      |
| <b>1</b> a |                                          |                                                                                                     |                    | the following to or for a person liste<br>y relevant information regarding thes                                    |                         |         | Yes    | No_  |
|            |                                          | s or charter travel                                                                                 |                    | Housing allowance or residence for                                                                                 |                         |         |        |      |
|            |                                          | companions                                                                                          |                    | Payments for business use of person                                                                                | •                       |         |        |      |
|            | Tax idemi                                | nification and gross-up payment                                                                     | s <u> </u>         | Health or social club dues or initiation                                                                           | on fees                 |         |        |      |
|            | Discretion                               | nary spending account                                                                               |                    | Personal services (e.g., maid, chauf                                                                               | feur, chef)             |         |        |      |
| b          |                                          |                                                                                                     |                    | follow a written policy regarding pay<br>ve? If "No," complete Part III to expl                                    |                         | 1b      | Yes    |      |
| 2          |                                          |                                                                                                     |                    | or allowing expenses incurred by all                                                                               |                         | 2       | Yes    |      |
|            | directors, truste                        | es, officers, including the CEO/E                                                                   | Executive Directo  | r, regarding the items checked on Lir                                                                              | ne 1a? .     .          |         |        |      |
| 3          | organization's C                         | EO/Executive Director. Check al                                                                     | l that apply. Do r | ed to establish the compensation of th<br>not check any boxes for methods<br>CEO/Executive Director, but explain i |                         |         |        |      |
|            | <b>✓</b> Compensa                        | ation committee                                                                                     | <b>✓</b>           | Written employment contract                                                                                        |                         |         |        |      |
|            |                                          | ent compensation consultant                                                                         | <b>✓</b>           | Compensation survey or study                                                                                       |                         |         |        |      |
|            | <b>✓</b> Form 990                        | of other organizations                                                                              | $\checkmark$       | Approval by the board or compensa                                                                                  | tion committee          |         |        |      |
| 4          | During the year related organiza         |                                                                                                     | 990, Part VII, Se  | ction A, line 1a, with respect to the fi                                                                           | iling organization or a |         |        |      |
| а          | Receive a sever                          | ance payment or change-of-con                                                                       | trol payment? .    |                                                                                                                    |                         | 4a      |        | No   |
| b          | Participate in, o                        | r receive payment from, a suppl                                                                     | emental nonqual    | ified retirement plan?                                                                                             |                         | 4b      | Yes    |      |
| С          |                                          |                                                                                                     | ,                  | nsation arrangement?                                                                                               |                         | 4c      |        | No   |
|            | ir res to any t                          | or lines 4a-c, list the persons and                                                                 | a provide trie app | oncable amounts for each item in Part                                                                              | . 111.                  |         |        |      |
|            | Only 501(c)(3                            | ), 501(c)(4), and 501(c)(29)                                                                        | organizations      | must complete lines 5-9.                                                                                           |                         |         |        |      |
| 5          |                                          | ed on Form 990, Part VII, Sectio<br>ontingent on the revenues of:                                   |                    | the organization pay or accrue any                                                                                 |                         |         |        |      |
| а          |                                          | n?                                                                                                  |                    |                                                                                                                    |                         | 5a      |        | No   |
| b          |                                          | anization?                                                                                          |                    |                                                                                                                    |                         | 5b      |        | No_  |
| 6          |                                          | ed on Form 990, Part VII, Sectio<br>ontingent on the net earnings of                                |                    | the organization pay or accrue any                                                                                 |                         |         |        |      |
| а          | -                                        | n?                                                                                                  |                    |                                                                                                                    |                         | 6a      |        | No   |
| b          |                                          |                                                                                                     |                    |                                                                                                                    |                         | 6b      |        | No   |
| -          | •                                        | 6a or 6b, describe in Part III.                                                                     | m A lima 4 - 201   | blas augustiantian unsvilde assess 6                                                                               | a.                      |         |        |      |
| 7          |                                          |                                                                                                     |                    | the organization provide any nonfixed<br>rt III                                                                    |                         | 7       |        | No   |
| 8          | subject to the in                        | nitial contract exception describe                                                                  | d in Regulations   | red pursuant to a contract that was<br>section 53.4958-4(a)(3)? If "Yes," de<br>                                   |                         | 8       |        | No   |
| 9          | If "Yes" on line                         | 8, did the organization also follo                                                                  | w the rebuttable   | presumption procedure described in                                                                                 | Regulations section     | 9       |        | No_  |
| For F      | Paperwork Redu                           | iction Act Notice, see the Ins                                                                      | tructions for Fo   | orm 990. Cat. No. 5                                                                                                | 50053T Schedule J       | (Forn   | 1 990) | 2019 |

Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed. For each individual whose compensation must be reported on Schedule J. report compensation from the organization on row (i) and from related organizations, described in the

| For each individual whose compensation must be reported on Schedule J, report instructions, on row (ii). Do not list any individuals that are not listed on Form 99 | compen:<br>30. Part | sation fro<br>VII.                                 | om the organization                       | on row (i) and fro                        | m related organiza       | tions, described i              | n the      |                                                            |  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|----------------------------------------------------|-------------------------------------------|-------------------------------------------|--------------------------|---------------------------------|------------|------------------------------------------------------------|--|
| Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the to                                                                                  | tal amou            | ınt of Fo                                          | rm 990, Part VII, Se                      | ection A, line 1a, ap                     |                          |                                 |            |                                                            |  |
| (A) Name and Title                                                                                                                                                  | (                   | (B) Breakdown of W-2 and/or 1099-MISC compensation |                                           |                                           | (C) Retirement and other | ( <b>D)</b> Nontaxable benefits | columns    | (F) Compensation in                                        |  |
|                                                                                                                                                                     | (i)<br>comp         | Base<br>ensation                                   | (ii)<br>Bonus & incentive<br>compensation | (iii) Other<br>reportable<br>compensation | deferred<br>compensation |                                 | (B)(i)-(D) | column (B)<br>reported as<br>deferred on prior<br>Form 990 |  |
| See Additional Data Table                                                                                                                                           |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     | _                   |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     | +-                  |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |
|                                                                                                                                                                     |                     |                                                    |                                           |                                           |                          |                                 |            |                                                            |  |

| Schedule J (Form 990) 2019            | Page <b>3</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |  |  |  |  |  |
|---------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|
| Part III Supplemental Info            | rmation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |  |  |  |  |  |
| Provide the information, explanation, | Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |  |  |  |  |  |
| Return Reference                      | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |  |  |  |  |  |
| SCHEDULE J, PART I, LINE 1A           | THE UNIVERSITY PROVIDES A HOUSING ALLOWANCE FOR THE UNIVERSITY PRESIDENT FOR A HOUSE IN ARIZONA AND ALSO MAINTAINS A HOUSE FOR THE PRESIDENT IN KIRKSVILLE. THE HOUSING BENEFIT FOR BOTH HOUSES ARE TREATED AS TAXABLE COMPENSATION AND INCLUDED ON THE PRESIDENT'S W-2. THE UNIVERSITY PROVIDED TRAVEL EXPENSES FOR THE PRESIDENT'S SPOUSE TO ATTEND MANY EVENTS THROUGHOUT THE YEAR. THESE ITEMS WERE TREATED AS TAXABLE INCOME IN HIS W-2. THE UNIVERSITY PROVIDES A HOUSING ALLOWANCE FOR THE SENIOR VICE PRESIDENT FOR ACADEMIC AFFAIRS, WHICH IS REPORTED AS TAXABLE INCOME IN HIS W-2. THE UNIVERSITY PAID FOR AQUATIC CENTER AND HEALTH CENTER DUES FOR SEVERAL EMPLOYEES, WHICH WERE REPORTED AS TAXABLE INCOME ON THEIR W-2S. THIS BENEFIT IS AVAILABLE TO ALL EMPLOYEES. |  |  |  |  |  |
| SCHEDULE J, PART I, LINE 4B           | 2019 2019 2019 ACCRUAL DISTRIBUTION TOTAL CRAIG M. PHELPS \$100,000 - \$100,000                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |  |  |  |  |  |
| SCHEDULE J, PART I, LINE 4B           | DURING THE TERM OF THE PRESIDENT'S EMPLOYMENT WITH THE INSTITUTION AS PROVIDED IN THE PRESIDENT'S EMPLOYMENT AGREEMENT WITH ATSU DATED                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |  |  |  |  |  |

JULY 1, 2015, ON OR AROUND AUGUST 1 INSTITUTION WILL REMIT TO CREDIT TO THE DEFERRED COMPENSATION ACCOUNT AN AMOUNT EQUAL TO UP TO 20% OF THE PRESIDENT'S BASE SALARY PER YEAR FOR EACH FULL YEAR OF THE PRESIDENT'S EMPLOYMENT IN AN AMOUNT EQUAL TO THE AMOUNT OF THE

PRESIDENT'S BONUS, IF ANY, AS DETERMINED BY INSTITUTION'S BOARD OF TRUSTEES. THE PRESIDENT SHALL VEST IN THE DEFERRED COMPENSATION ACCOUNT ON JUNE 30, 2020, PROVIDED HE REMAINS IN CONTINUOUS EMPLOYMENT THROUGH SUCH DATE, OR UPON HIS EARLIER TERMINATION OF

EMPLOYMENT DUE TO HIS DEATH OR DISABILITY OR UPON TERMINATION OF THE PRESIDENT'S EMPLOYMENT BY ATSU WITHOUT CAUSE, AS DEFINED IN THE EMPLOYMENT AGREEMENT.

Schedule 1 (Form 990) 2019

Software ID:

**Software Version:** 

**EIN:** 43-0356250

Name: A T STILL UNIVERSITY OF HEALTH SCIENCES

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

| (A) Name and Title                        |      | (B) Breakdown         | of W-2 and/or 1099-MISC                   | C compensation                            | (C) Retirement and             | (D) Nontaxable | (E) Total of columns | (F) Compensation in                                     |
|-------------------------------------------|------|-----------------------|-------------------------------------------|-------------------------------------------|--------------------------------|----------------|----------------------|---------------------------------------------------------|
|                                           |      | (i) Base Compensation | (ii)<br>Bonus & incentive<br>compensation | (iii)<br>Other reportable<br>compensation | other deferred<br>compensation | benefits       | (B)(i)-(D)           | column (B)<br>reported as deferred on<br>prior Form 990 |
| 1CRAIG PHELPS PRESIDENT                   | (i)  | 561,295               | 100,000                                   | 47,118                                    | 115,440                        | 27,580         | 851,433              | 0                                                       |
|                                           | (ii) | 0                     | 0                                         | 0                                         | 0                              | 0              | 0                    | 0                                                       |
| 1RICHARD RIEDER<br>VICE PRESIDENT         | (i)  | 237,793               | 5,200                                     | 579                                       | 13,682                         | 27,580         | 284,834              | 0                                                       |
|                                           | (ii) | 0                     | 0                                         | 0                                         | 0                              | 0              | 0                    | 0                                                       |
| <b>2</b> JOHN GEORGE<br>ASSOCIATE DEAN    | (i)  | 270,260               | 0                                         | 49                                        | 14,953                         | 0              | 285,262              | 0                                                       |
| Albadel Alla Beaut                        | (ii) | 0                     | 0                                         | 0                                         | 0                              | 0              | 0                    | 0                                                       |
| 3RICHARD LABAERE II<br>ASSOCIATE DEAN     | (i)  | 279,253               | 200                                       | 436                                       | 15,692                         | 23,998         | 319,579              | 0                                                       |
| ASSOCIATE BEAN                            | (ii) | 0                     | 0                                         | 0                                         | 0                              | 0              | 0                    | 0                                                       |
| 4OT WENDEL<br>SENIOR VICE PRESIDENT       | (i)  | 266,180               | 6,766                                     | 634                                       | 15,174                         | 24,898         | 313,652              | 0                                                       |
| SENIOR VICE FRESIDENT                     | (ii) | 0                     | 0                                         | 0                                         | 0                              | 0              | 0                    | 0                                                       |
| <b>5</b> GARY BRUNING<br>DIRECTOR, FAMILY | (i)  | 274,094               | 0                                         | 1,092                                     | 15,440                         | 22,116         | 312,742              | 0                                                       |
| MEDICINE                                  | (ii) | 0                     | 0                                         | 0                                         | 0                              | 0              | 0                    | 0                                                       |
| 6ANN BOYLE<br>ASSOC VICE PRESIDENT        | (i)  | 266,834               | 5,200                                     | 634                                       | 15,011                         | 21,598         | 309,277              | 0                                                       |
| ASSOC VICE PRESIDENT                      | (ii) | 0                     | 0                                         | 0                                         | 0                              | 0              | 0                    | 0                                                       |
| <b>7</b> ANN LEE BURCH<br>DEAN            | (i)  | 203,206               | 0                                         | 554                                       | 11,965                         | 23,698         | 239,423              | 0                                                       |
| DEAN                                      | (ii) | 0                     | 0                                         | 0                                         | 0                              | 0              | 0                    | 0                                                       |
| 8NORMAN GEVITZ<br>SENIOR VICE PRESIDENT   | (i)  | 414,032               | 5,000                                     | 634                                       | 15,440                         | 9,036          | 444,142              | 0                                                       |
| SENIOR VICE PRESIDENT                     | (ii) | 0                     | 0                                         | 0                                         | 0                              | 0              | 0                    | 0                                                       |
| 9RANDY DANIELSEN<br>FORMER DEAN           | (i)  | 175,759               | 1,000                                     | 634                                       | 9,003                          | 1,307          | 187,703              | 0                                                       |
| FORMER DEAN                               | (ii) | 0                     | 0                                         |                                           | <br>                           | 0              | 0                    | 0                                                       |
| 10DONALD ALTMAN<br>DEAN                   | (i)  | 234,501               | 100                                       | 3,039                                     | 13,175                         | 9,136          | 259,951              | 0                                                       |
| DEAN                                      | (ii) | 0                     | 0                                         |                                           | 0                              | 0              |                      | 0                                                       |
| 11JEFFREY MORGAN<br>DEAN                  | (i)  | 332,704               | 100                                       | 3,839                                     | 15,440                         | 8,136          | 360,219              | 0                                                       |
| DEAN                                      | (ii) | 0                     | 0                                         |                                           | 0                              | 0              | 0                    | 0                                                       |
| 12                                        | (i)  | 360,924               | 0                                         | 579                                       | 15,440                         | 8,604          | 385,547              | 0                                                       |
| MARGARET WILSON<br>LEMLEY<br>DEAN         | (ii) | 0                     | <br>                                      |                                           | 0                              | 0              | 0                    | 0                                                       |
| 13DWIGHT MCLEOD                           | (i)  | 318,253               | 200                                       | 371                                       | 15,440                         | 21,166         | 355,430              | 0                                                       |
| DEAN                                      | (ii) | 0                     |                                           |                                           |                                |                |                      |                                                         |
| 14ROBERT TROMBLY                          | (i)  | 307,662               | 200                                       | 579                                       | 15,440                         | 26,108         | 349,989              | 0                                                       |
| DEAN                                      | (ii) |                       | 0                                         |                                           |                                |                |                      |                                                         |
|                                           | I()  | <u> </u>              | ı                                         | U                                         | ı                              | U              | <u> </u>             | 1 0                                                     |

efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93493040012681 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. OMB No. 1545-0047 Schedule K **Supplemental Information on Tax-Exempt Bonds** (Form 990) ▶ Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions, explanations, and any additional information in Part VI. ▶ Attach to Form 990. Open to Public Department of the Treasury Internal Revenue Service ▶Go to www.irs.gov/Form990 for instructions and the latest information. Inspection Name of the organization **Employer identification number** A T STILL UNIVERSITY OF HEALTH SCIENCES 43-0356250 Part I **Bond Issues** (a) Issuer name (b) Issuer EIN (c) CUSIP # (d) Date issued (e) Issue price (f) Description of purpose (q) Defeased (i) Pool (h) On behalf of financing issuer Yes No Yes No Yes No SEE NOTE IN PART VI 43-1178966 60636AMV2 12-06-2016 27,564,854 | SEE NOTE IN PART VI. Χ Χ Χ SEE NOTE IN PART VI 43-1178966 60636AUC5 11-07-2019 8,728,181 SEE NOTE IN PART VI. Χ Χ Χ Part  ${
m I\hspace{-.1em}I}$ **Proceeds** C 0 2 3 27,577,779 8,728,181 5 6 426,075 58,252 8 9 10 26,833,458 11 8,669,929 12 318,246 13 2020 2001 Yes Yes No Yes No No Yes No Were the bonds issued as part of a current refunding issue of tax-exempt Χ Χ Were the bonds issued as part of an advance refunding issue of taxable 15 Χ Χ 16 Does the organization maintain adequate books and records to support the final allocation of 17 Χ Χ Part III **Private Business Use** C Α D Yes No Yes No Yes No Yes No Was the organization a partner in a partnership, or a member of an LLC, which owned property Χ Are there any lease arrangements that may result in private business use of bond-financed Schedule K (Form 990) 2019 Cat. No. 50193E For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule K (Form 990) 2019

4

6

8a

Part IV

b

C

Arbitrage

|    |                                                                                                                  |     | 4  |     | В  |     | С  |     | <del></del> |
|----|------------------------------------------------------------------------------------------------------------------|-----|----|-----|----|-----|----|-----|-------------|
|    |                                                                                                                  | Yes | No | Yes | No | Yes | No | Yes | No          |
| 3a | Are there any management or service contracts that may result in private business use of bond-financed property? |     | х  |     |    |     |    |     |             |
| b  | If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside                        |     |    |     |    |     |    |     |             |

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Yes

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No

Yes

Page **2** 

D

Schedule K (Form 990) 2019

No

Yes

|   | bond-manced property?                                                                                                                                                              | L |
|---|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---|
| b | If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property? |   |
| С | Are there any research agreements that may result in private business use of bond-financed property?                                                                               |   |
| d | If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside                                                                                          | Γ |

Enter the percentage of financed property used in a private business use by entities other than

counsel to review any research agreements relating to the financed property?

a section 501(c)(3) organization or a state or local government . . . . . Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3)

Penalty in Lieu of Arbitrage Rebate? . . . If "No" to line 1, did the following apply? . . . . 

Exception to rebate? . . . . . . . . .

hedge with respect to the bond issue?

If "Yes" to line 2c, provide in Part VI the date the rebate computation was performed . . . . . . Is the bond issue a variable rate issue? . . . . .

Was the hedge superintegrated? . . . . . 

the issue are remediated in accordance with the requirements under

Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and

Has the organization or the governmental issuer entered into a qualified

Does the bond issue meet the private security or payment test? . . .

Has there been a sale or disposition of any of the bond-financed property to a

nongovernmental person other than a 501(c)(3) organization since the bonds were

If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of. . . If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12

Has the organization established written procedures to ensure that all nonqualified bonds of

Has the organization established written procedures to ensure that violations of federal tax requirements are timely identified and corrected through the voluntary closing agreement program

Page 3

No

D

D

No

Yes

Yes

В

No

**Explanation** 

No

Χ

Yes

R

No

Yes

No

C

Nο

Yes

Yes

Yes

Χ

Supplemental Information. Provide additional information for responses to questions on Schedule K. (See instructions).

HEALTH AND EDUCATIONAL FACILITIES AUTHORITY OF THE STATE OF MISSOURI.

Schedule K (Form 990) 2019

(GIC)?

period?

Part VI

Arbitrage (Continued)

Was the regulatory safe harbor for establishing the fair market value of

Were any gross proceeds invested beyond an available temporary

Has the organization established written procedures to monitor the

**Procedures To Undertake Corrective Action** 

if self-remediation is not available under applicable regulations?

Term of GIC . . . . . . . . . .

requirements of section 148? . . .

Return Reference

PART I, LINE A, COLUMN (A)

| Return Reference           | Explanation                                                           |
|----------------------------|-----------------------------------------------------------------------|
| PART I, LINE A, COLUMN (F) | ACQUIRE, IMPROVE, RENOVATE, EQUIP, AND FURNISH UNIVERSITY FACILITIES. |

| Return Reference                    | Explanation                                                    |
|-------------------------------------|----------------------------------------------------------------|
| PART I, LINE B, COLUMN (A) HEALTH A | AND EDUCATIONAL FACILITIES AUTHORITY OF THE STATE OF MISSOURI. |

| Return Reference           | Explanation                                                                  |
|----------------------------|------------------------------------------------------------------------------|
| PART I, LINE B, COLUMN (F) | REFUND 2000 BONDS (ORIGINALLY ISSUED ON 8/4/2000 AND REISSUED ON 1/27/2010). |

| eturn Reference  | Explanation                                                                                     |
|------------------|-------------------------------------------------------------------------------------------------|
| COLUMN A, LINE 3 | AMOUNT IS NOT EQUAL TO ISSUE PRICE DUE TO INVESTMENT EARNINGS EARNED DURING THE PROJECT PERIOD. |

PART

| Return Reference           | Explanation                                                                                                                                                                                                     |
|----------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| PART II, COLUMN A, LINE 12 | THIS IS THE AMOUNT OF SERIES 2016A BOND PROCEEDS REMAINING IN THE PROJECT FUND AS OF THE FISCAL YEAR END. ALL OF THE PROJECTS FINANCED BY THE SERIES 2016A BONDS WERE COMPLETED AFTER THE 2020 FISCAL YEAR END. |

PΑ

| Return Reference           | Explanation                                                                                           |
|----------------------------|-------------------------------------------------------------------------------------------------------|
| PART II, COLUMN A, LINE 13 | ALL OF THE PROJECTS FINANCED BY THE SERIES 2016A BONDS WERE COMPLETED AFTER THE 2020 FISCAL YEAR END. |

| Return Reference          | Explanation                                                                                                                                                                                                                              |
|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ART II, COLUMN A, LINE 16 | ALL OF THE PROJECTS FINANCED BY THE SERIES 2016A BONDS WERE COMPLETED AFTER THE 2020 FISCAL YEAR END. THE UNIVERSITY EXPECTS TO COMPLETE THE FINAL WRITTEN ALLOCATION IN CONNECTION WITH FILING ITS RETURN FOR THE 2021 FISCAL YEAR END. |

PΑ

| Return Reference        | Explanation                                           |  |
|-------------------------|-------------------------------------------------------|--|
| T II, COLUMN B, LINE 11 | THIS AMOUNT WAS USED TO REFUND THE SERIES 2010 BONDS. |  |

PART II,

| Return Reference   | Explanation                                                                                                            |
|--------------------|------------------------------------------------------------------------------------------------------------------------|
| PART III COLLIMNIA | PART III HAS BEEN COMPLETED FOR ONLY THE PORTION OF THE PROJEECT THAT WAS PLACED-IN-SERVICE AS OF THE FISCAL YEAR END. |

| Return Reference   | Explanation                                                                                    |
|--------------------|------------------------------------------------------------------------------------------------|
| PART III, COLUMN B | PART III IS NOT REQUIRED TO BE COMPLETED FOR PROJECTS ORIGINALLY FINANCED PRIOR TO 01/01/2003. |

| Return Reference          | Explanation                                                                                                                                |
|---------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|
| IDARI IV COLLIMNIA LINE 6 | AMOUNTS DEPOSITIED IN THE PROJECT FUND WERE INVESTED AFTER THE 3-YEAR TEMPORARY PERIOD. HOWEVER, ALL AMOUNTS HAVE SUBSEQUENTLY BEEN SPENT. |

| efile GRAPHIC                          | print - Do                                                                                                  | O NO           | T PROCES                        | S As       | Filed Data -                                                             |                |                    |                              |        | DL       | .N: 93                    | 4930            | 400   | 12681   |
|----------------------------------------|-------------------------------------------------------------------------------------------------------------|----------------|---------------------------------|------------|--------------------------------------------------------------------------|----------------|--------------------|------------------------------|--------|----------|---------------------------|-----------------|-------|---------|
| Schedule L                             |                                                                                                             |                | Tran                            | sactio     | ons with Ir                                                              | ntereste       | d Person           | าร                           |        |          | 01                        | MB No.          | 1545  | -0047   |
| (Form 990 or 990-                      | Form 990 or 990-EZ) ► Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, |                |                                 |            | 5,                                                                       | 2019           |                    |                              |        |          |                           |                 |       |         |
|                                        |                                                                                                             |                | 27, 28a,                        |            | 28c, or Form 99<br>ach to Form 990                                       |                |                    | <b>10</b> Ь.                 |        |          |                           | <b>Z</b> U      | 1     | 7       |
| Department of the Trea                 |                                                                                                             | ►G             | io to <u>www.i</u>              |            | orm990 for inst                                                          |                |                    | forma                        | ition. |          |                           | Open t          |       |         |
| Internal Revenue Servi                 |                                                                                                             |                |                                 |            |                                                                          |                |                    | I E.                         |        |          | tifi                      | Insp<br>ation n |       |         |
| Name of the orga<br>A T STILL UNIVERSI |                                                                                                             | SCIE           | NCES                            |            |                                                                          |                |                    |                              |        |          | ептігіса                  | ation n         | umb   | er      |
|                                        | - D C1                                                                                                      | _              |                                 | =-         |                                                                          |                |                    |                              | 3-035  |          |                           |                 |       |         |
|                                        |                                                                                                             |                | •                               |            | 1(c)(3), section !<br>Form 990, Part !                                   |                | •                  |                              | _      |          |                           |                 |       |         |
|                                        | Name of dis                                                                                                 |                |                                 |            | ) Relationship be                                                        | tween disqua   |                    |                              | (c) [  | escript  | ion of                    |                 | ) Cor | rected? |
|                                        |                                                                                                             |                |                                 |            |                                                                          | organization   |                    |                              | tr     | ansacti  | on                        | Ye              | es    | No      |
|                                        |                                                                                                             |                |                                 |            |                                                                          |                |                    | -                            |        |          |                           |                 |       |         |
|                                        |                                                                                                             |                |                                 |            |                                                                          |                |                    | +                            |        |          |                           |                 |       |         |
|                                        |                                                                                                             |                |                                 |            |                                                                          |                |                    |                              |        |          |                           |                 |       |         |
|                                        |                                                                                                             |                |                                 |            |                                                                          |                |                    |                              |        |          |                           |                 |       |         |
|                                        |                                                                                                             |                |                                 |            |                                                                          |                |                    |                              |        |          |                           |                 |       |         |
| <b>2</b> Enter the an 4958             |                                                                                                             |                | , ,                             | -          | managers or dis                                                          |                | ons during the     | year ι                       | under  | _        | ր<br>\$                   |                 |       |         |
| 3 Enter the an                         | nount of tax,                                                                                               | if any         | y, on line 2, a                 | bove, rei  | mbursed by the o                                                         | rganization .  |                    | •                            |        |          | ∌ ——<br>\$                |                 |       |         |
| Dort II Los                            | no to and                                                                                                   | /or 5          | Evam Intar                      | ostad D    | 02000                                                                    |                |                    |                              |        |          |                           |                 |       |         |
|                                        |                                                                                                             |                | From Inter<br>zation answe      |            | ersons.<br>on Form 990-EZ,                                               | Part V, line 3 | 38a, or Form 99    | 90, Pa                       | rt IV, | line 26  | ; or if                   | the org         | aniza | tion    |
| · ·                                    |                                                                                                             |                | n Form 990,                     |            |                                                                          | ·<br>          | ·                  | ·                            |        |          |                           |                 |       |         |
| (a) Name of interested person          | (b) Relation with organiz                                                                                   | nship<br>ation | of loan                         |            | Loan to or from the organization? (e) Original (f) Balance organization? |                |                    | (g) In (h) default? Approved |        |          | (i) Written by agreement? |                 |       |         |
| · l                                    | _                                                                                                           |                |                                 |            |                                                                          | amount         |                    |                              | bo     |          | ard or                    |                 |       |         |
|                                        |                                                                                                             |                |                                 | То         | From                                                                     | 1              |                    | Yes                          | No     | Yes      | No                        | Yes             |       | No      |
|                                        |                                                                                                             |                |                                 | 10         | 110111                                                                   |                |                    | 1.00                         | 1      | 1.05     |                           |                 |       |         |
|                                        |                                                                                                             |                |                                 |            |                                                                          |                |                    |                              |        |          |                           |                 |       |         |
|                                        |                                                                                                             |                |                                 |            |                                                                          |                |                    |                              |        |          |                           |                 |       |         |
|                                        |                                                                                                             |                |                                 |            |                                                                          |                |                    |                              |        |          |                           | $\vdash$        |       |         |
|                                        |                                                                                                             |                |                                 |            |                                                                          |                |                    |                              |        |          |                           | $\vdash$        |       |         |
| Total .                                |                                                                                                             |                |                                 |            |                                                                          | <u> </u>       | 1                  |                              |        | l        | I                         |                 |       |         |
| Part IIII Grai                         | nts or Assi                                                                                                 | istan          | ce Benefit                      | ing Inte   | erested Perso                                                            | ns.            |                    |                              |        |          |                           |                 |       |         |
|                                        |                                                                                                             |                |                                 |            | Yes" on Form 9                                                           | <u> </u>       | <del>'</del>       |                              |        |          |                           |                 |       |         |
| (a) Name of interes                    | ested person                                                                                                |                | ) Relationship<br>erested perso |            |                                                                          | of assistance  | ( <b>d)</b> Type o | of assi                      | istand | e        | <b>(e)</b> Pu             | rpose o         | f ass | istance |
|                                        |                                                                                                             | 11100          | organizat                       |            |                                                                          |                |                    |                              |        |          |                           |                 |       |         |
|                                        |                                                                                                             |                |                                 |            |                                                                          |                |                    |                              |        |          |                           |                 |       |         |
|                                        |                                                                                                             | <u> </u>       |                                 |            |                                                                          |                |                    |                              |        | $\perp$  |                           |                 |       |         |
|                                        |                                                                                                             | -              |                                 |            |                                                                          |                |                    |                              |        |          |                           |                 |       |         |
|                                        |                                                                                                             |                |                                 |            |                                                                          |                |                    |                              |        | +        |                           |                 |       |         |
|                                        |                                                                                                             | t              |                                 |            | 1                                                                        |                |                    |                              |        | -+       |                           |                 |       |         |
| For Paperwork Red                      | uction Act No                                                                                               | tice, s        | ee the Instru                   | ctions for | Form 990 or 990-I                                                        | Z. C           | at. No. 50056A     |                              | Sci    | hedule ! | (Form                     | 990 or          | 990-  | FZ) 201 |

| (a) Name of interested person   | (b) Relationship<br>between interested<br>person and the<br>organization | <b>(c)</b> Amount of transaction | (d) Description of transaction | (e) Sharing of organization's revenues? |    |
|---------------------------------|--------------------------------------------------------------------------|----------------------------------|--------------------------------|-----------------------------------------|----|
|                                 |                                                                          |                                  |                                | Yes                                     | No |
| (1) SEE SCHEDULE L PART V       |                                                                          |                                  |                                |                                         |    |
|                                 |                                                                          |                                  |                                |                                         |    |
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|                                 |                                                                          |                                  |                                |                                         |    |
|                                 |                                                                          |                                  |                                |                                         |    |
| Part V Supplemental Information | •                                                                        |                                  | •                              |                                         |    |

| Part V Supplemental Information                                                             |  |           |    |  |  |
|---------------------------------------------------------------------------------------------|--|-----------|----|--|--|
| Provide additional information for responses to questions on Schedule L (see instructions). |  |           |    |  |  |
| Return Reference                                                                            |  | Explanati | on |  |  |

TRANSACTION 1 (A) CHRISTINE MORGAN (B) CHRISTINE MORGAN IS A SPOUSE OF JEFFREY MORGAN, A KEY EMPLOYEE OF ATSU (C) \$104,765 (D) CHRISTINE MORGAN IS AN EMPLOYEE OF ATSU (E) NO

TRANSACTION 2 (A) COLLEEN TROMBLY (B) COLLEEN TROMBLY IS A SPOUSE OF ROBERT TROMBLY, A KEY EMPLOYEE OF ATSU (C) \$63,916 (D) COLLEEN TROMBLY IS AN EMPLOYEE OF ATSU (E) NO TRANSACTION 3

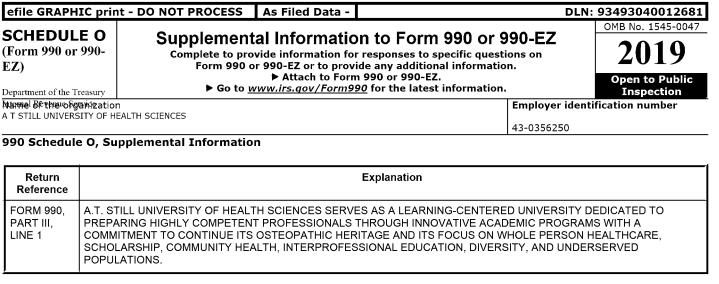
(A) PATRICK LOBERT (B) PATRICK LOBERT IS A SPOUSE OF BERTHA THOMAS. A TRUSTEE OF ATSU (C)

SCHEDULE L, PART IV \$33,000 (D) PATRICK LOBERT IS A CONSULTANT FOR ATSU (E) NO TRANSACTION 4 (A) SARAH WENDEL

(B) SARAH IS THE DAUGHTER OF O.T. WENDEL, A KEY EMPLOYEE OF ATSU (C) \$36,859 (D) SARAH WENDEL IS AN EMPLOYEE OF ATSU (E) NO

efile GRAPHIC print - DO NOT PROCESS As Filed Data -DLN: 93493040012681 SCHEDULE M OMB No. 1545-0047 **Noncash Contributions** (Form 990) 2019 ▶Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. ▶ Attach to Form 990. ▶Go to www.irs.gov/Form990 for the latest information. Open to Public Department of the Treasury Internal Revenue Service Inspection Name of the organization **Employer identification number** A T STILL UNIVERSITY OF HEALTH SCIENCES 43-0356250 **Types of Property** (c) (d) (a) (b) Method of determining Check if Number of contributions or Noncash contribution applicable items contributed amounts reported on noncash contribution amounts Form 990, Part VIII, line 1g 1 Art—Works of art . . Art-Historical treasures 3 Art—Fractional interests Books and publications Χ 101 COST Clothing and household goods . . . . . Cars and other vehicles Boats and planes . . Intellectual property . . . Χ 537,520 SELLING PRICE Securities—Publicly traded . 10 Securities—Closely held stock . Securities—Partnership, LLC, or trust interests . . . . 12 Securities—Miscellaneous . . Qualified conservation contribution-Historic structures . . . . 14 Qualified conservation contribution—Other . Real estate—Residential 15 Real estate—Commercial . 17 Real estate—Other . . Collectibles . . . . 18 19 Food inventory . . . Χ 2.210 COST 20 Drugs and medical supplies . Taxidermy . . . . . 21 Χ 21 6,415 COST 22 Historical artifacts . . . 23 Scientific specimens . . Archeological artifacts . . Χ 169,970 COST MEDICAL Other ► ( EQUIPMENT 25 Other ▶ ( \_\_\_\_\_ Other ▶ ( \_ 27 28 Other ► ( Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? . 30a Nο **b** If "Yes," describe the arrangement in Part II. 31 Yes Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash 32a Nο **b** If "Yes," describe in Part II. If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II. Schedule M (Form 990) (2019) For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat. No. 51227J

| Schedule M (Form 990) (2019) | Page <b>2</b>                                                                                                                                                                                                                        |
|------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                              | ation. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization umn (b), the number of contributions, the number of items received, or a combination of both. Also y additional information. |
| Return Reference             | Explanation                                                                                                                                                                                                                          |
|                              | THE AMOUNTS LISTED IN THIS COLUMN ARE A COMBINATION OF NUMBER OF CONTRIBUTIONS AND NUMBER OF ITEMS CONTRIBUTED.                                                                                                                      |
|                              | Schedule M (Form 990) (2019)                                                                                                                                                                                                         |



| Return<br>Reference               | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
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| FORM 990,<br>PART III,<br>LINE 4A | ABOUT A.T. STILL UNIVERSITY ESTABLISHED IN 1892 BY ANDREW TAYLOR STILL, DO, THE FOUNDER OF OSTEOPATHIC MEDICINE, A.T. STILL UNIVERSITY (ATSU) BEGAN AS THE NATION'S FIRST COLLEGE OF OSTEOPATHIC MEDICINE AND HAS GROWN INTO A COMPREHENSIVE HEALTH SCIENCES UNIVERSITY WITH S IX SCHOOLS OFFERING 35+ HEALTH PROFESSIONS PROGRAMS ON CAMPUSES IN KIRKSVILLE, MISSOURI; M ESA, ARIZONA; AND ONLINE. THE UNIVERSITY'S MISSOURI CAMPUS COLLEGE OF GRADUATE HEALTH STUDIES (ATSU-CGHS), AND MISSOURI SCHOOL OF DENTISTRY & ORAL HEALTH (ATSU-MOSDOH). THE UNIVERSITY'S ARI ZONA CAMPUS SCHOOLS INCLUDE ARIZONA SCHOOL OF DENTISTRY & ORAL HEALTH (ATSU-MOSDOH). THE UNIVERSITY'S ARI ZONA CAMPUS SCHOOLS INCLUDE ARIZONA SCHOOL OF DENTISTRY & ORAL HEALTH (ATSU-ASDOH), AND SCHOOL OF OSTEOPATHIC MEDICINE IN ARIZONA (AT SU-SOMA). STUDENT LEARNING IS AT THE HEART OF ATSU, AND STUDENTS AND FACULTY ARE PART OF A DISTINGUISHED HERITAGE EMPHASIZING WHOLE PERSON HEALTHCARE. THIS APPROACH BEGINS WITH A B ELIEF IN THE INTERACTIONS OF THE BODY, MIND, AND SPIRIT AND CONTINUES WITH AN UNDERSTANDIN G OF HOW THESE DIMENSIONS MAY BE TREATED AS ONE. EACH PROGRAM INTEGRATES WHOLE PERSON HEAL THCARE INTO ITS CURRICULUM AND EMPHASIZES DEVELOPMENT OF COMPETENCIES IN INTERPROFESSIONAL COLLABORATION, CULTURAL PROFICENCY, CRITICAL THINKING, SOCIAL RESPONSIBILITY, AND INTERPRESSIONAL COLLABORATION, CULTURAL PROFICENCY, CRITICAL THINKING, SOCIAL RESPONSIBILITY, AND INTERPRESSIONAL COLLABORATION, CULTURAL PROFICENCY, CRITICAL THINKING, SOCIAL RESPONSIBILITY, AND INTERPRESSIONAL COLLABORATION, CULTURAL PROFICENCY, CRITICAL THINKING, SOCIAL RESPONSIBILITY, AND INTERPRESSIONAL COLLABORATION, CULTURAL PROFICENCY, CRITICAL THINKING, SOCIAL RESPONSIBILITY, AND INTERPRESSIONAL COLLABORATION, CULTURAL PROFICENCY, CRITICAL THINKING, SOCIAL RESPONSIBILITY, AND INTERPRESSIONAL SOLD CHARDANT ON THE PROFICENCY OF THE BODY. THE SECONDAL SOLD FROM THE PROFILE OF THE SOLD FROM THE SECONDAL SOLD FROM |

| Return<br>Reference               | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
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| FORM 990,<br>PART III,<br>LINE 4A | POST-GRADUATE) CERTIFICATE LEADERSHIP AND EDUCATION IN ATHLETIC TRAINING (POST-GRADUATE) C ERTIFICATE ORTHOPAEDICS IN ATHLETIC TRAINING (POST-GRADUATE) NEUROLOGIC (PT RESIDENCY CERT IFICATE NON-DEGREE) ORTHOPAEDIC (PT RESIDENCY CERTIFICATE NON-DEGREE) CGHS ONLINE PROGRAMS DOCTOR OF EDUCATION IN HEALTH PROFESSIONS (EDD) DOCTOR OF HEALTH ADMINISTRATION (DHA) DOCT OR OF HEALTH SCIENCES (DHSC) MASTER OF HEALTH ADMINISTRATION (MHA) MASTER OF PUBLIC HEALTH (MPH) MASTER OF PUBLIC HEALTHDENTAL EMPHASIS (MPH) MASTER OF SCIENCE KINESIOLOGY (MS) CER TIFICATE GERIATRIC EXERCISE SCIENCES (KINESIOLOGY) CERTIFICATE SPORTS CONDITIONING (KINESIOLOGY) CERTIFICATE EXERCISE AND SPORT PSYCHOLOGY (KINESIOLOGY) CERTIFICATE ADAPTIVE SPORTS (KINESIOLOGY) CERTIFICATE CORRECTIVE EXERCISE & ORTHOPEDIC REHABILITATION (KINESIOLOGY) C ERTIFICATE GLOBAL HEALTH (DHSC) CERTIFICATE LEADERSHIP AND ORGANIZATIONAL BEHAVIOR (DHSC) CERTIFICATE FUNDAMENTALS OF EDUCATION (DHSC) CERTIFICATE - PUBLIC HEALTH DENTAL EMPHASIS (AS DOH) CERTIFICATE PUBLIC HEALTH DENTAL EMPHASIS (MOSDOH) CERTIFICATE - PUBLIC HEALTH - OCCU PATIONAL THERAPY (ASHS) DENTAL PUBLIC HEALTH (RESIDENCY CERTIFICATE) KCOM RESIDENTIAL PROG RAMS DOCTOR OF OSTEOPATHIC MEDICINE (DO) MASTER OF BIOMEDICAL SCIENCES (MS) SOMA RESIDENTIAL PROG RAMS DOCTOR OF OSTEOPATHIC MEDICINE (DO) MOSDOH RESIDENTIAL PROGRAM DOCTOR OF DENTAL MEDICINE (DMD) ATSU QUICK FACTS CAMPUS LOCATIONS KIRKSVILLE, MISSOURI MESA, ARIZONA KIRKS VILLE POPULATION ESTIMATE: 17,602 (2019) MESA POPULATION ESTIMATE: 518,012 (2019) ENROLLME NT (FALL 2019) TOTAL - 3,857 KIRKSVILLE COLLEGE OF OSTEOPATHIC MEDICINE (KCOM) - 720 SCHOO L OF OSTEOPATHIC MEDICINE IN ARIZONA (SOMA) - 480 ARIZONA SCHOOL OF DENTISTRY & O RAL HEALTH ((ASDOH) - 314 MISSOURI SCHOOL OF DENTISTRY & ORAL HEALTH (MOSDOH) - 185 DEGREES GRANTED (2019-20) DOCTORAL - 741 MASTER - 315 CERTIFICATE - 125 LIVING ALUMNI (2019-20) T OTAL 20,818 ATSU-KCOM - 7,312 ATSU- ASHS - 9,950 ATSU-CGHS - 2,571 ATSU-ASDOH - 897 ATSU-SOM A 896 ATSU-MOSDOH - 125 ATSU-POST-GRADUATE SCHOOL OF |

| Return Reference                                                  | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
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| 2019-20 ATSU & COLLEGES/SCHOOLS POINTS OF PRIDE & ACCOMPLISHMENTS | A.T. STILL UNIVERSITY (ATSU) - NAMED AN INSIGHT INTO DIVERSITY MAGAZINE 2019 HEALTH PROFES SIONS HIGHER EDUCATION EXCELLENCE IN DIVERSITY AWARD RECIPIENT (THIRD CONSECUTIVE YEAR) IN RECOGNITION OF ATSU'S COMMITMENT TO DIVERSITY, INCLUSION, AND CULTURAL PROFICIENCY CON TINUED TO DEVELOP NEW CENTRAL COAST PHYSICIAN ASSISTANT STUDIES PROGRAM IN SANTA MARIA, CA LIFORNIA. THE PROGRAM, IN PARTNERSHIP WITH COMMUNITY HEALTH CENTERS (CHCS), AIMS TO MEET SIGNIFICANT SHORTAGES OF PROVIDERS IN AMERICA'S UNDERSERVED RURAL AND URBAN COMMUNITIES. THE FIRST COHORT OF STUDENTS IS EXPECTED TO BEGIN FALL 2021 STAFF USED TECHNOLOGY, RESOUR CES, AND COMMUNITY PARTNERSHIPS TO DRIVE AN EFFORT TO CREATE FACE SHIELDS AND N95-STYLE MA SKS TO ADDRESS PERSONAL PROTECTIVE EQUIPMENT (PPE) SHORTAGES DURING THE CORONAVIRUS PANDEM IC. PPE WAS SENT TO HOSPITALS, HEALTHCARE PROVIDERS, FIRST RESPONDERS, NURSING HOMES, FACUL LTY, STAFF, AND STUDENTS PROGRAM'S EDUCATIONAL DELIVERY PIVOTED TO ONLINE INSTRUCTION A T THE OUTSET OF THE CORONAVIRUS PANDEMIC IN MARCH, WORKING TO ENSURE THE HEALTH AND SAFETY OF STUDENTS, FACULTY, AND STAFF, WHILE ALSO CONTINUING TO PROVIDE NECESSARY EDUCATIONAL S ERVICES TO OUR STUDENTS IN LIEU OF TRADITIONAL IN-PERSON COMMENCEMENT CEREMONIES, DEVEL OPED VIRTUAL EVENTS FOR ALL GRADUATES 2019-20 STRATEGIC AREAS OF FOCUS INCLUDED HEALTH AND WELLNESS, INNOVATION AND SCHOLARLY ACTIVITY, AND SAFETY AND SECURITY FACULTY AND STAFF, WORLSHAMED AND SCHOLARLY ACTIVITY, AND SAFETY AND SECURITY FACULTY AND STAFF PROJECTS. ATSU'S ARIZONA SCHOOL OF DENTISTRY & ORAL HEALTH (ATSU-ASBOH) - CONTINUER TO MARCH AND STAFF YAND SECURITY FACULTY AND STAFF PROJECTS. ATSU'S ARIZONA SCHOOL OF DENTISTRY & ORAL HEALTH (ATSU-ASBOH) - CONTINUES TO MAINTAIN A SIGNIFICANTLY HIGHER RATIO OF GRADUATES WELD SHEDE 202 PEER REVIEWED ARTICLES IN 2019 IN FY 2019-20, SECURED ALMOST \$3.7 MIL LION IN EXTERNAL GRANT AWARDS FOR 27 PROJECTS. ATSU'S ARIZONA SCHOOL OF DENTISTRY & ORAL HEALTH (ATSU-ASBOH) - CONTINUES TO MAINTAIN AS IGNIFICANT |

| Return Reference                                                  | Explanation                                                                                |
|-------------------------------------------------------------------|--------------------------------------------------------------------------------------------|
| 2019-20 ATSU & COLLEGES/SCHOOLS POINTS OF PRIDE & ACCOMPLISHMENTS | ENGAGED IN RESEARCH. MORE THAN 20 FACULTY MEMBERS PARTICIPATED IN RESEARCH ACTIVITIES IN 2 |

| Return Reference                                                  | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
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| 2019-20 ATSU & COLLEGES/SCHOOLS POINTS OF PRIDE & ACCOMPLISHMENTS | RM OCCUPATIONAL THERAPY (OT) AND PHYSICAL THERAPY (PT) TREATMENTS UNDER THE SUPERVISION OF DEPARTMENT FACULTY AT AN ON-CAMPUS CLINIC IN MESA, ARIZONA. THERAPY SESSIONS ARE LED BY S TUDENTS AND DIRECTLY SUPERVISED BY LICENSED OCCUPATIONAL AND PHYSICAL THERAPISTS. STUDENTS RUN ALL ASPECTS OF THE CLINIC, INCLUDING MARKETING AND SCHEDULING A NEW SPEECH-LANGUAG E PATHOLOGY MASTER'S PROGRAM IS IN DEVELOPMENT PHYSICIAN ASSISTANT (PA) PROGRAM EXPANSI ON WAS APPROVED BY THE COUNCIL OF DEANS. THE INITIATIVE WILL INCREASE CLASS SIZE FROM 70 S TUDENTS TO APPROXIMATELY 90 STUDENTS PA PROGRAM RECEIVED TWO U.S. HEALTH RESOURCES AND SERVICES ADMINISTRATION (HSRA) GRANTS. TOGETHER, THESE TWO GRANTS WILL HELP ATSU-ASHS EXPA ND HEALTHCARE TO UNDERSERVED COMMUNITIES. A \$3 MILLION GRANT WILL FUND THE "RECRUITING, RE TAINING, AND PLACING DISADVANTAGED STUDENTS AS PRIMARY CARE PAS IN UNDERSERVED COMMUNITIES." PROJECT, WHICH WILL FOCUS ON INCREASING DIVERSITY THROUGH AVAILABLE SCHOLARSHIPS. A \$1.4 MILLION GRANT OVER FIVE YEARS WILL FUND THE "PRIMARY CARE PHYSICIAN ASSISTANTS AS CHANGE LEADERS: IMPROVING ACCESS TO QUALITY BEHAVIORAL AND MENTAL HEALTHCARE FOR THE NATION'S RUR AL AND UNDERSERVED." PROJECT, WHICH AIMS TO EXPAND COMMUNITY HEALTH CENTER PARTNERSHIPS AND MENTAL HEALTH EDUCATION, WITH A FOCUS ON SUBSTANCE USE DISORDERS MASTER OF SCIENCE IN OCCUPATIONAL THERAPY PROGRAM WAS GRANTED THE MAXIMUM ACCREDITATION LENGTH OF 10 YEARS BY T HE ACCREDITATION COUNCIL FOR OCCUPATIONAL THERAPY EDUCATION STRATEGIC PLANNING COMMITTE E DEVELOPED A FIVE-YEAR PLAN FOCUSED ON GROWTH INITIATIVES, CLINICAL EDUCATIONAL OPPORTUNI TIES, FACULTY DEVELOPMENT, COMMUNICATION AND MARKETING, AND ADVANCEMENT COUNCIL ON ACAD EMIC ACCREDITATION IN AUDIOLOGY AND SPEECH LANGUAGE PATHOLOGY REACCREDITED ENTRY-LEVEL DOC TOR OF AUDIOLOGY PROGRAM FOR EIGHT YEARS PA PROGRAM STUDENTS AND FACULTY LED AN INNOVATIVE SMOKING CESSATION PROGRAM. OVER A 14-WEEK PERIOD, 15% OF PARTICIPANTS STOPPED SMOKING ENTIRELY, WHILE 80% REPORTED A SIGNIFICANT DECREASE |

| Return<br>Reference                                   | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
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| ATSUS COLLEGE OF GRADUATE HEALTH STUDIES (ATSU- CGHS) | - ADMINISTRATION AND FACULTY REEVALUATED CARNEGIE UNIT CALCULATIONS AND MADE CHANGES. CHAN GES ARE BEING MADE AS EACH COURSE IS DEVELOPED AT THE OUTSET OF THE PANDEMIC, INSTRUCTI ONAL DESIGNERS ASSISTED RESIDENTIAL FACULTY IN MOVING COURSES TO AN ONLINE FORMAT. INSTRUCT IONAL DESIGNERS CONTINUE TO WORK WITH ATSU'S TEACHING & LEARNING CENTER IN DEVELOPING ONL INE INFORMATION FOR CLINICAL FACULTY PUBLIC HEALTH DEPARTMENT PROVIDED FOUR PUBLIC HEAL TH WEBINARS RELATED TO PUBLIC HEALTH AND COVID-19 PROVIDING EVIDENCE-BASED INFORMATION TO THE CAMPUS COMMUNITY TWO NEW NONCLINICAL GRADUATE NURSING PROGRAMS WERE APPROVED BY THE HIGHER LEARNING COMMISSION. THE ONLINE GRADUATE NURSING PROGRAMS WERE APPROVED BY THE HIGHER LEARNING COMMISSION. THE ONLINE GRADUATE NURSING PATHWAY OFFERS STUDENTS THE OPPOR TUNITY TO EARN A MASTER OF SCIENCE IN NURSING DEGREE AND CONTINUE ONTO A DOCTOR OF NURSING PRACTICE DEGREE. THESE DEGREES BRING A NEW DISCIPLINE TO ATSU'S COMPREHENSIVE OFFERINGS OF HEALTH PROFESSIONS DEGREES AND CONTRIBUTE TO THE NURSING PROFESSION BY PREPARING NURSES FOR TEACHING, EXECUTIVE, AND LEADERSHIP ROLES. ATSU'S KIRKSVILLE COLLEGE OF OSTEOPATHIC ME DICINE (ATSU-KCOM) - MAKES A SIGNIFICANT IMPACT ON THE PROFESSION NATIONALLY WITH SERVICE/ RECOGNITION OF FACULTY AND ADMINISTRATORS THROUGH NATIONAL ORGANIZATIONS, INCLUDING AMERIC AN ASSOCIATION OF COLLEGES OF OSTEOPATHIC MEDICINE (AACOM), SOCIETY OF OSTEOPATHIC MEDICAL EDUCATORS, ACCREDITATION COUNCIL FOR GRADUATE MEDICAL EDUCATION, NATIONAL BOARD OF OSTEOPATHIC MEDICAL EXAMINERS/COMPREHENSIVE OSTEOPATHIC MEDICAL EDUCATION, ANTIONAL BOARD OF OSTEOPA THIC MEDICAL EXAMINERS/COMPREHENSIVE OSTEOPATHIC MEDICAL EDUCATION, AND SUBJECT OF A PROFESSIONS ATSU-KCOM STUDENTS SERVE NATIONALLY ON COMMISSION ON OSTEOPAT HIC COLLEGE ACCREDITATION, COUNCIL OF OSTEOPATHIC STUDENT (OVERNMENT PRESIDENTS, AND AMERI CAN OSTEOPATHIC SASOCIATION HOUSE OF DELEGATES WELCOMED 140 STUDENTS AND 16 OSTEOPATHIC MEDICAL SCHOOLS FROM A CROSS THE COUNTRY TO THE KIRKSVILLE, MISSOURI, CAMPU |

| 990 | Schedule | Ο, | Supplemental | Information |
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|     |          |    |              |             |

| Return                                                | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
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| Reference                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| ATSUS COLLEGE OF GRADUATE HEALTH STUDIES (ATSU- CGHS) | HREE YEARS WITH A 100% PASS RATE ALL GRADUATES EARN A CERTIFICATE IN PUBLIC HEALTH E STABLISHED AN INNOVATIVE D3 RESEARCH PROJECT MEETING MANY, IF NOT MOST, OF CODA'S RESEARCH STANDARD 6, TO ALIGN WITH ATSU'S MISSION. FULL-TIME FACULTY AND D3 STUDENTS ARE PROVIDED A SUPPORTED PLATFORM TO CAPTURE CLINICAL WORK AND EDUCATIONAL INNOVATIONS ENDING WITH A PR OFESSIONAL POSTER PRESENTATION. DUE TO COVID-19, ATSU-MOSDOH'S 2ND ANNUAL D3 RESEARCH DAY WAS PRESENTED VIA ZOOM IN COLLABORATION WITH ATSU RESEARCH SUPPORT. OVER 250 INDIVIDUALS." ATTENDED' THE D3 RESEARCH DAY, INCLUDING ALL D1, D2, AND D4 STUDENTS. A TOTAL OF 17 POSTER PRESENTATIONS WAS SHARED USING AN INNOVATIVE APP CALLED KUBIFY. ATSU RESEARCH SUPPORT PRO VIDED PROFESSIONAL REVIEW OF THE POSTERS, PROVIDING VALUABLE FEEDBACK AND RANKING IMPLE MENTATION OF A CLINICAL GRADING SYSTEM ALLOWS FACULTY THE USE OF AN IPHONE/IPAD OR COMPUTE R TO GRADE DAILY CLINICAL ESSENTIAL EXPERIENCES AND COMPETENCIES RESULTING IN THE ABILITY TO MORE ACCURATELY ASSESS STUDENTS' PROGRESS TOWARDS GRADUATION DENTISTRY IN THE COMMUNITY PROJECTS IMPACTED MORE THAN 4,500 PEOPLE. MARCH 2020 GIVE KIDS A SMILE DAY EVENT, HELD IN PARTNERSHIP WITH NORTHEAST MISSOURI HEALTH COUNCIL'S MOBILE DENTAL TEAM IN KIRKSVILLE, MISSOURI, EDUCATED 600 K-12 STUDENTS, PROVIDED FLUORIDE VARNISH TO 375, SCREENINGS TO 52, AND OTHER DENTAL SERVICES TO 20 STUDENTS WHO OTHERWISE WOULD NOT HAVE RECEIVED NECESSARY DENTAL TREATMENT RECEIVED A GRANT OF \$257,039 PER YEAR, FOR THREE YEARS TO FUND A FULL-TIME PATIENT CARE PROGRAM MANAGER, ALONG WITH INCREASING ACCESS TO CARE FOR OLDER ADULTS IN ST. LOUIS, MISSOURI INCREASED THE NUMBER OF MISSOURI COMMUNITY HEALTH CENTERS (CHC) P ARTICIPATING IN THE INTEGRATED COMMUNITY SERVICE PARTNERSHIP PROGRAM. IN 2019, 16 OF 42 GR ADUATES ARE WORKING IN CHC SITES, INCLUDING EIGHT STUDENTS IN MISSOURI MISSOURI SMILE FOR OUNDERSERVED POPULATIONS. ATSU'S SCHOOL OF OSTEOPATHIC MEDICINE IN ARIZONA (ATSU-SOM A)-SUCCESSFULLY MINTAINED BY SERVED FOR THE PATIENT CASE |

| Return<br>Reference                                   | Explanation                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|-------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ATSUS COLLEGE OF GRADUATE HEALTH STUDIES (ATSU- CGHS) | SUSE, INTERPROFESSIONAL COLLABORATION, AND SELF-CARE FOR HEALTHCARE PROVIDERS AND TRAINEES. AT LEAST 50 PROVIDERS AND 940 MEDICAL AND DENTAL STUDENTS WILL RECEIVE TRAINING AS PART OF THE PROJECT HOSTED A MASS-CASUALTY SIMULATION WITH 80 PATIENT-ACTORS PORTRAYING INJU RED PEOPLE DURING A SIMULATION DESIGNED TO ENHANCE STUDENTS' EMERGENCY MEDICAL EXPERIENCE INCREASED CLASS SIZE FROM 107 TO 162 STUDENTS. THE INCREASE SUPPORTS ATSU'S MISSION WHI LE PROVIDING ADDITIONAL HEALTH PROFESSIONALS TO CARE FOR UNDERSERVED POPULATIONS. |

990 Schedule O, Supplemental Information

Return Explanation

Reference

REVENUE SERVICE.

| FORM 990,  | THE UNIVERSITY POLICY, REVISED IN MAY 2012, STIPULATES THAT THE AUDIT TEAM OF THE BOARD OF TRUSTEES |
|------------|-----------------------------------------------------------------------------------------------------|
| PART VI,   | SHALL REVIEW AND APPROVE THE IRS FORM 990 ANNUAL TAX FILING PRIOR TO SUBMISSION. FOR THE TAX YEAR   |
| SECTION B, | ENDING JUNE 30, 2020, THIS REVIEW AND APPROVAL TOOK PLACE ON FEBRUARY 5, 2021. THE MINUTES OF THIS  |
| LINE 11B   | MEETING DOCUMENT THIS REVIEW AND APPROVAL. A COMPLETE COPY OF THE FORM 990, INCLUDING ALL           |
|            | SCHEDULES, WAS PROVIDED TO EACH BOARD OF TRUSTEE MEMBER PRIOR TO ITS SUBMISSION TO THE INTERNAL     |

Return

Reference

| 11010101100 |                                                                                                      |
|-------------|------------------------------------------------------------------------------------------------------|
| FORM 990,   | AT THE TIME OF HIRE (OR ELECTION IN THE CASE OF TRUSTEES) AND ANNUALLY THEREAFTER, THE PRESIDENT OR  |
| PART VI,    | HIS/HER DESIGNEE SHALL PROVIDE TO THE BOARD AND TO ALL EXECUTIVE OFFICERS AND KEY EMPLOYEES A        |
| SECTION B,  | COPY OF THE CONFLICT OF INTEREST POLICY AND THE APPLICABLE CONFLICT OF INTEREST DISCLOSURE FORM      |
| LINE 12C    | AND QUESTIONNAIRE, WHICH SHALL BE COMPLETED TO IDENTIFY ANY RELATIONSHIPS, POSITIONS OR              |
|             | CIRCUMSTANCES WITH RESPECT TO WHICH IT IS BELIEVED A CONFLICT MAY ARISE. SUCH ANNUAL MONITORING      |
|             | AND REVIEW PROCEDURES SHALL BE PART OF THE CORPORATE COMPLIANCE PLAN. AN APPROPRIATE REPORT          |
|             | SHALL BE SUBMITTED TO THE AUDIT TEAM CONCERNING ANY INTEREST SO DISCLOSED. EACH MEMBER OF THE        |
|             | BOARD OF TRUSTEES AND ALL MANAGEMENT ASSOCIATES SHALL DISCLOSE FULLY AND FRANKLY ANY AND ALL         |
|             | ACTUAL OR POTENTIAL CONFLICTS OR DUALITY OF INTEREST OR RESPONSIBILITY, WHETHER INDIVIDUAL,          |
|             | PERSONAL OR BUSINESS, WHICH MAY EXIST. IF IT IS DETERMINED THAT THERE IS A CONFLICT OF INTEREST WITH |
|             | RESPECT TO A BOARD MEMBER, THE CONFLICT SHALL BE REPORTED TO THE FULL BOARD, AND THE AFFECTED        |
|             | BOARD MEMBER MUST ANSWER ANY QUESTIONS PERTAINING TO THE CONFLICT THAT OTHER BOARD MEMBERS           |
|             | MAY HAVE. IF A VOTE IS REQUIRED. THE AFFECTED BOARD MEMBER SHALL ABSTAIN FROM VOTING.                |

Explanation

Return Explanation

Reference

LINE 15A

| FORM 990, | IN THE FALL OF 2019 THE PRESIDENT'S EVALUATION TEAM HIRED EXECUTIVE COMPENSATION CONSULTANTS TO |
|-----------|-------------------------------------------------------------------------------------------------|
| DADTIA    | DETERMINE ADDRODDIATE DECIDENTIAL COMPENSATION, THE CONCULTANTO COMPHETED A MADICET DAGED       |

PART VI, DETERMINE APPROPRIATE PRESIDENTIAL COMPENSATION. THE CONSULTANTS CONDUCTED A MARKET-BASED SECTION B. ANALYSIS OF COMPENSATION STRUCTURES FOR SIMILAR POSITIONS WITHIN SIMILARLY SITUATED ORGANIZATIONS.

THIS INFORMATION WAS USED BY THE BOARD OF TRUSTEES TO DETERMINE THE PRESIDENT'S COMPENSATION.

990 Schedule O, Supplemental Information

Return

LINE 15B

YEAR 2018.

| Reference |                                                                                                |
|-----------|------------------------------------------------------------------------------------------------|
| FORM 990, | EVERY THREE YEARS THE UNIVERSITY CONTRACTS WITH KORN FERRY TO UPDATE, EVALUATE, AND BENCHMARK  |
| PART VI.  | THE INSTITUTION'S EMPLOYEE COMPENSATION RANGES WITHIN PAY GRADES, KEY EMPLOYEE COMPENSATION IS |

Explanation

PART VI,
SECTION B,
THE INSTITUTION'S EMPLOYEE COMPENSATION RANGES WITHIN PAY GRADES. KEY EMPLOYEE COMPENSATION IS
SECTION B,
EVALUATED THROUGH THIS TRIENNIAL PROCESS. THE LAST KORN FERRY STUDY WAS COMPLETED DURING FISCAL

Return Explanation

FORM 990, PART VI, SECTION C, LINE 19

SCHEDULE R
(Form 990)

Related

Department of the Treasury

A T STILL UNIVERSITY OF HEALTH SCIENCES

Internal Revenue Service

Name of the organization

## **Related Organizations and Unrelated Partnerships**

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

► Attach to Form 990.

► Go to <u>www.irs.gov/Form990</u> for instructions and the latest information.

OMB No. 1545-0047

DLN: 93493040012681

Open to Public Inspection

**Employer identification number** 

43-0356250

| Part I Identification of Disregarded Entities. Complete if the                                             | organization answe             | ered "Yes" on Form                                  | n 990, Part IV, line       | 33.                                              |                                            |                                   |                    |
|------------------------------------------------------------------------------------------------------------|--------------------------------|-----------------------------------------------------|----------------------------|--------------------------------------------------|--------------------------------------------|-----------------------------------|--------------------|
| (a) Name, address, and EIN (if applicable) of disregarded entity                                           | <b>(b)</b><br>Primary activity | (c) Legal domicile (s or foreign count              | tate Total income          | (e)<br>End-of-year assets                        | <b>(f)</b><br>Direct controlling<br>entity | j                                 |                    |
| (1) ATSUCHC-U LLC<br>5850 E STILL CIRCLE<br>MESA, AZ 85206                                                 | EDUCATION                      | AZ                                                  | 0                          | 0                                                | ATSU                                       |                                   | -                  |
|                                                                                                            |                                |                                                     |                            |                                                  |                                            |                                   | -                  |
|                                                                                                            |                                |                                                     |                            |                                                  |                                            |                                   | -                  |
|                                                                                                            |                                |                                                     |                            |                                                  |                                            |                                   | -                  |
| Part II Identification of Related Tax-Exempt Organizations.                                                | Complete if the orga           | anization answered                                  | "Yes" on Form 990          | , Part IV, line 34 t                             | pecause it had one or                      | r more                            |                    |
| related tax-exempt organizations during the tax year.  (a)  Name, address, and EIN of related organization | <b>(b)</b><br>Primary activity | (c)<br>Legal domicile (state<br>or foreign country) | (d)<br>Exempt Code section | (e) Public charity status (if section 501(c)(3)) | (f) Direct controlling entity              | (g<br>Section<br>(13) cor<br>enti | 512(b)<br>ntrolled |
|                                                                                                            |                                |                                                     |                            |                                                  |                                            | Yes                               | No                 |
|                                                                                                            |                                |                                                     |                            |                                                  |                                            |                                   |                    |
|                                                                                                            |                                |                                                     |                            |                                                  |                                            |                                   |                    |
|                                                                                                            |                                |                                                     |                            |                                                  |                                            |                                   |                    |
|                                                                                                            |                                | 0.1.11. 5010                                        |                            |                                                  |                                            | 1 200) 20                         |                    |
| or Paperwork Reduction Act Notice, see the Instructions for Form 990.                                      |                                | Cat. No. 5013                                       | וכי                        |                                                  | Schedule R (Form                           | . 990120                          | ) I S              |

| Part III Identification of Related Organization one or more related organizations treated        | ons Taxable as a P<br>ed as a partnership o | <b>artnership.</b><br>during the ta | Comple<br>x year.                           | te if the or                           | ganization                                                      | answered "                                            | Yes" on Forr                           | n 990,                                   | Part I                           | V, line 34,                                                                | becau                               | ıse it h | ad                                         |
|--------------------------------------------------------------------------------------------------|---------------------------------------------|-------------------------------------|---------------------------------------------|----------------------------------------|-----------------------------------------------------------------|-------------------------------------------------------|----------------------------------------|------------------------------------------|----------------------------------|----------------------------------------------------------------------------|-------------------------------------|----------|--------------------------------------------|
| (a)<br>Name, address, and EIN of<br>related organization                                         |                                             | <b>(b)</b><br>Primary<br>activity   |                                             | (d)<br>Direct<br>controlling<br>entity | Predomina income(rela unrelated excluded freax unde sections 5: | ated, total incor<br>d,<br>rom<br>er                  | f Share of end-of-year assets          | (h)<br>Disproprtionat<br>ar allocations? |                                  | (i)<br>Code V-UBI<br>amount in box<br>20 of<br>Schedule K-1<br>(Form 1065) | <b>(j</b><br>Gener<br>mana<br>partr | alor Pe  | <b>(k)</b><br>ercentage<br>wnership        |
|                                                                                                  |                                             |                                     |                                             |                                        | 514)                                                            |                                                       |                                        | Yes                                      | No                               |                                                                            | Yes                                 | No       |                                            |
|                                                                                                  |                                             |                                     |                                             |                                        |                                                                 |                                                       |                                        |                                          |                                  |                                                                            |                                     |          |                                            |
|                                                                                                  |                                             |                                     |                                             |                                        |                                                                 |                                                       |                                        |                                          |                                  |                                                                            |                                     |          |                                            |
|                                                                                                  |                                             |                                     |                                             |                                        |                                                                 |                                                       |                                        |                                          |                                  |                                                                            |                                     |          |                                            |
|                                                                                                  |                                             |                                     |                                             |                                        |                                                                 |                                                       |                                        |                                          |                                  |                                                                            |                                     |          |                                            |
|                                                                                                  |                                             |                                     |                                             |                                        |                                                                 |                                                       |                                        |                                          |                                  |                                                                            |                                     |          |                                            |
|                                                                                                  |                                             |                                     |                                             |                                        |                                                                 |                                                       |                                        |                                          |                                  |                                                                            |                                     |          |                                            |
| Part IV Identification of Related Organization because it had one or more related organizations. | ons Taxable as a C<br>anizations treated as | <b>orporation</b><br>a corporatio   | or Trus<br>n or tru                         | <b>t.</b> Complet<br>st during t       | e if the org<br>he tax year                                     | janization ar<br>                                     | nswered "Ye                            | s" on F                                  | orm 9                            | 90, Part IV                                                                | , line                              | 34       |                                            |
| (a)<br>Name, address, and EIN of<br>related organization                                         | <b>(b)</b><br>Primary activity              | Le<br>don<br>(state d               | c)<br>egal<br>nicile<br>or foreign<br>ntry) | Direc                                  |                                                                 | (e)<br>Type of entity<br>C corp, S corp,<br>or trust) | <b>(f)</b><br>Share of total<br>income |                                          | (g)<br>of end-<br>year<br>assets | of- Percer<br>owne                                                         | ntage                               | (13)     | (i)<br>lon 512(b)<br>controlled<br>entity? |
|                                                                                                  |                                             |                                     | ,,                                          |                                        |                                                                 |                                                       |                                        |                                          |                                  |                                                                            |                                     | 16       | S NO                                       |
|                                                                                                  |                                             |                                     |                                             |                                        |                                                                 |                                                       |                                        |                                          |                                  |                                                                            |                                     |          |                                            |
|                                                                                                  |                                             |                                     |                                             |                                        |                                                                 |                                                       |                                        |                                          |                                  |                                                                            |                                     |          |                                            |
|                                                                                                  |                                             |                                     |                                             |                                        |                                                                 |                                                       |                                        |                                          |                                  |                                                                            |                                     |          |                                            |
|                                                                                                  |                                             |                                     |                                             |                                        |                                                                 |                                                       |                                        |                                          |                                  |                                                                            |                                     |          |                                            |
|                                                                                                  |                                             |                                     |                                             |                                        |                                                                 |                                                       |                                        |                                          |                                  |                                                                            |                                     |          |                                            |
|                                                                                                  |                                             |                                     |                                             | -                                      |                                                                 |                                                       |                                        |                                          |                                  | Calcadada D                                                                | <b>/</b> E                          | - 000)   | 2010                                       |

| chedule R (Form 990) 2019                                                                                        |                                   |                        |                                |            | Pa     | ge <b>3</b> |
|------------------------------------------------------------------------------------------------------------------|-----------------------------------|------------------------|--------------------------------|------------|--------|-------------|
| Part V Transactions With Related Organizations. Complete if the organization answered                            | Yes" on Form 990, Pa              | rt IV, line 34, 35b    | , or 36.                       |            |        |             |
| Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.                          |                                   |                        |                                |            | Yes    | No          |
| 1 During the tax year, did the orgranization engage in any of the following transactions with one or more relate | ed organizations listed ir        | n Parts II-IV?         |                                |            |        |             |
| a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity                |                                   |                        |                                | 1a         |        |             |
| ${f b}$ Gift, grant, or capital contribution to related organization(s)                                          |                                   |                        |                                | <b>1</b> b |        |             |
| ${f c}$ Gift, grant, or capital contribution from related organization(s)                                        |                                   |                        |                                | 1c         |        |             |
| f d Loans or loan guarantees to or for related organization(s)                                                   |                                   |                        |                                | <b>1</b> d |        |             |
| e Loans or loan guarantees by related organization(s)                                                            |                                   |                        |                                | 1e         |        |             |
| f Dividends from related organization(s)                                                                         |                                   |                        |                                | 1f         |        |             |
| g Sale of assets to related organization(s)                                                                      |                                   |                        |                                | <b>1</b> g |        |             |
| h Purchase of assets from related organization(s)                                                                |                                   |                        |                                | 1h         |        |             |
| i Exchange of assets with related organization(s)                                                                |                                   |                        |                                | 1i         |        |             |
| ${f j}$ Lease of facilities, equipment, or other assets to related organization(s)                               |                                   |                        |                                | 1j         |        |             |
| k Lease of facilities, equipment, or other assets from related organization(s)                                   |                                   |                        |                                | 1k         |        |             |
| I Performance of services or membership or fundraising solicitations for related organization(s)                 |                                   |                        |                                | 11         |        |             |
| $m{m}$ Performance of services or membership or fundraising solicitations by related organization(s)             |                                   |                        |                                | 1m         |        |             |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)                  |                                   |                        |                                | 1n         |        |             |
| o Sharing of paid employees with related organization(s)                                                         |                                   |                        |                                | 10         |        |             |
| p Reimbursement paid to related organization(s) for expenses                                                     |                                   |                        |                                | <b>1</b> p |        |             |
| <b>q</b> Reimbursement paid by related organization(s) for expenses                                              |                                   |                        |                                | <b>1</b> q |        |             |
| r Other transfer of cash or property to related organization(s)                                                  |                                   |                        |                                | 1r         |        |             |
| <b>s</b> Other transfer of cash or property from related organization(s)                                         |                                   |                        |                                | 1s         |        |             |
| 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this     | line, including covered           | relationships and tra  | nsaction thresholds.           |            |        |             |
| (a)<br>Name of related organization                                                                              | <b>(b)</b> Transaction type (a-s) | (c)<br>Amount involved | (d)<br>Method of determining a | mount inv  | volved |             |
|                                                                                                                  |                                   |                        |                                |            |        |             |
|                                                                                                                  |                                   |                        |                                |            |        | _           |
|                                                                                                                  |                                   |                        |                                |            |        |             |
|                                                                                                                  |                                   |                        |                                |            |        |             |
|                                                                                                                  |                                   |                        |                                |            |        |             |

Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| <b>(a)</b><br>Name, address, and EIN of entity | <b>(b)</b><br>Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512- 514) | Ar  | (e)<br>re all partners<br>section<br>501(c)(3)<br>rganizations? | (f)<br>Share of<br>total<br>income | (g)<br>Share of<br>end-of-year<br>assets | (h)<br>Disproprtiona<br>allocations? | ate<br>? | (i)<br>Code V-UBI<br>amount in box<br>20<br>of Schedule<br>K-1<br>(Form 1065) | (j)<br>General d<br>managin<br>partner? | or<br>g<br>? | (k)<br>Percentage<br>ownership |
|------------------------------------------------|--------------------------------|-----------------------------------------------|----------------------------------------------------------------------------------------|-----|-----------------------------------------------------------------|------------------------------------|------------------------------------------|--------------------------------------|----------|-------------------------------------------------------------------------------|-----------------------------------------|--------------|--------------------------------|
|                                                |                                |                                               | 514)                                                                                   | Yes | No                                                              |                                    |                                          | Yes                                  | No       |                                                                               | Yes                                     | No           |                                |
|                                                |                                |                                               |                                                                                        |     |                                                                 |                                    |                                          |                                      |          |                                                                               |                                         |              |                                |
|                                                |                                |                                               |                                                                                        |     |                                                                 |                                    |                                          |                                      |          |                                                                               |                                         |              |                                |
|                                                |                                |                                               |                                                                                        |     |                                                                 |                                    |                                          |                                      |          |                                                                               |                                         |              |                                |
|                                                |                                |                                               |                                                                                        |     |                                                                 |                                    |                                          |                                      |          |                                                                               |                                         |              |                                |
|                                                |                                |                                               |                                                                                        |     |                                                                 |                                    |                                          |                                      |          |                                                                               |                                         |              |                                |
|                                                |                                |                                               |                                                                                        |     |                                                                 |                                    |                                          |                                      |          |                                                                               |                                         |              |                                |
|                                                |                                |                                               |                                                                                        |     |                                                                 |                                    |                                          |                                      |          |                                                                               |                                         |              |                                |
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|                                                |                                |                                               |                                                                                        |     |                                                                 |                                    |                                          |                                      |          |                                                                               |                                         |              |                                |
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|                                                |                                |                                               |                                                                                        |     |                                                                 |                                    |                                          |                                      |          |                                                                               |                                         |              |                                |
|                                                |                                |                                               |                                                                                        |     |                                                                 |                                    |                                          |                                      |          |                                                                               |                                         |              |                                |
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|                                                |                                |                                               |                                                                                        |     |                                                                 |                                    |                                          |                                      |          |                                                                               |                                         |              |                                |
|                                                |                                |                                               |                                                                                        |     |                                                                 |                                    |                                          |                                      |          |                                                                               |                                         |              |                                |
|                                                |                                |                                               | 1                                                                                      |     |                                                                 | ı                                  |                                          |                                      |          | Schedul                                                                       | e R (Form                               | 990          | 0) 2019                        |

| Schedule R (Fo   | Pag                                                                                          |             |  |  |  |  |  |  |
|------------------|----------------------------------------------------------------------------------------------|-------------|--|--|--|--|--|--|
| Part VII         | Supplemental Info                                                                            | ormation    |  |  |  |  |  |  |
|                  | Provide additional information for responses to questions on Schedule R. (see instructions). |             |  |  |  |  |  |  |
| Return Reference |                                                                                              | Explanation |  |  |  |  |  |  |
|                  |                                                                                              |             |  |  |  |  |  |  |