

Form 990-PF Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052 2019 Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation: THE CURTIS L CARLSON FAMILY FOUNDATION. A Employer identification number: 41-6028973. B Telephone number: (952) 404-5605. G Check all that apply: Initial return, Final return, Address change, etc. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$248,179,884. J Accounting method: MODIFIED CASH.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	10,390,795	12,768,281	12,768,281
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	99,679,318	120,482,216	120,482,216
	c Investments—corporate bonds (attach schedule)	30,762,208	32,141,108	32,141,108
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	77,396,294	82,788,279	82,788,279
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	218,228,615	248,179,884	248,179,884	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions	218,228,615	248,179,884	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
28 Retained earnings, accumulated income, endowment, or other funds				
29 Total net assets or fund balances (see instructions)	218,228,615	248,179,884		
30 Total liabilities and net assets/fund balances (see instructions) .	218,228,615	248,179,884		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	218,228,615
2 Enter amount from Part I, line 27a	2	14,016,406
3 Other increases not included in line 2 (itemize) ▶ _____	3	15,934,863
4 Add lines 1, 2, and 3	4	248,179,884
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	248,179,884

Part IV Capital Gains and Losses for Tax on Investment Income

	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	18,133,959
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Yes No

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	9,700,060	227,012,048	0.042729
2017	9,239,250	216,584,997	0.042659
2016	8,866,828	199,042,061	0.044548
2015	9,399,383	207,545,428	0.045288
2014	9,679,151	211,563,481	0.045751

2 Total of line 1, column (d)	2	0.220975
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.044195
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	236,118,452
5 Multiply line 4 by line 3	5	10,435,255
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	222,334
7 Add lines 5 and 6	7	10,657,589
8 Enter qualifying distributions from Part XII, line 4	8	10,973,045

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits. Total amount owed is 93,431, with 93,431 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax filings, and asset requirements.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>carlsonfamilyfoundation.org</u>	13	Yes	
14 The books are in care of ▶ <u>TONKAWA INC</u> Telephone no. ▶ <u>(952) 404-5600</u>			
Located at ▶ <u>2 CARLSON PKY STE 110 PLYMOUTH MN</u> ZIP+4 ▶ <u>55447</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here ▶ <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		No
Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		No
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b		No
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to: (1) Carry on propaganda... (2) Influence the outcome of any specific public election... (3) Provide a grant to an individual for travel... (4) Provide a grant to an organization... (5) Provide for any purpose other than religious... b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify... c If the answer is "Yes" to question 5a(4), does the foundation claim exemption... 6a Did the foundation, during the year, receive any funds... b Did the foundation, during the year, pay premiums... 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If "Yes", did the foundation receive any proceeds... 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes 'See Additional Data Table'.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Includes entries for JULIE PILARSKI, JOAN WEIS, and DANA JENSEN.

Total number of other employees paid over \$50,000.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
TONKAWA INC 2 CARLSON PARKWAY SUITE 110 PLYMOUTH, MN 55447	PROFESSIONAL	1,127,432
CITIBANK 153 EAST 53rd STREET NEW YORK, NY 10043	CUSTODY	114,046
FSG INC 500 BOYLSTON ST STE 600 BOSTON, MA 02116	CONSULTING	385,665
Total number of others receiving over \$50,000 for professional services. ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 _____ _____	
2 _____ _____	
All other program-related investments. See instructions.	
3 _____ _____	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	153,683,161
b	Average of monthly cash balances.	1b	5,437,907
c	Fair market value of all other assets (see instructions).	1c	80,593,096
d	Total (add lines 1a, b, and c).	1d	239,714,164
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	239,714,164
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,595,712
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	236,118,452
6	Minimum investment return. Enter 5% of line 5.	6	11,805,923

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	11,805,923
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	222,334
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	222,334
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	11,583,589
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	11,583,589
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	11,583,589

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	10,973,045
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,973,045
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	222,334
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	10,750,711

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				11,583,589
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			7,302,617	
b Total for prior years: 2017, 2016, 2015				
3 Excess distributions carryover, if any, to 2019:				
a From 2014.				
b From 2015.				
c From 2016.				
d From 2017.				
e From 2018.				0
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>10,973,045</u>				
a Applied to 2018, but not more than line 2a			7,302,617	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2019 distributable amount.				3,670,428
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b. Taxable amount—see instructions.				
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.				
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				7,913,161
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.				
b Excess from 2016.				
c Excess from 2017.				
d Excess from 2018.				
e Excess from 2019.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
C DAVID NELSON
550 TONKAWA ROAD
LONG LAKE, MN 55356
(952) 404-5605

b The form in which applications should be submitted and information and materials they should include:
THE CURTIS L CARLSON FAMILY FOUNDATION REQUIRES THAT ALL REQUESTS FOR FUNDING BE COMPLETED VIA OUR ONLINE APPLICATION. IN ADDITION TO COMPLETING THE ONLINE APPLICATION, COPIES OF THE FOLLOWING ITEMS ARE REQUIRED: IRS DETERMINATION LETTER CERTIFYING CURRENT 501(C)(3) TAX-EXEMPT STATUS, ORGANIZATION'S ANNUAL OPERATING BUDGET FOR CURRENT FISCAL YEAR, PROJECT OR PROGRAM BUDGET, MOST RECENT AUDITED FINANCIAL STATEMENTS, LISTING OF BOARD OF DIRECTORS, MOST RECENT ANNUAL REPORT. IF APPLYING FOR YOUTH MENTORING GRANT, COMPLETION OF THE MENTORING PARTNERSHIP OF MINNESOTA' S QUALITY MENTORING ASSESSMENT PATH (QMAP) IS REQUIRED BEFORE SUBMITTING AN APPLICATION.

c Any submission deadlines:
PROPOSALS MUST BE RECEIVED BY JANUARY 15, APRIL, 15, OR JULY 15. TRUSTEE MEETINGS ARE HELD IN APRIL,

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
BECAUSE OF THE HIGH VOLUME OF FUNDING REQUESTS RECEIVED, THE FOUNDATION MUST OFTEN DECLINE TO SUPPORT PROPOSALS OF OBVIOUS MERIT WHICH ARE EITHER OUTSIDE THE FOUNDATION'S GUIDELINES OR BEYOND ITS AVAILABLE RESOURCES.

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> STATEMENT ATTACHED STATEMENT ATTACHED STATEMENT ATTACHED, MN 55356	NONE	PC	GENERAL OPERATING SUPPORT	9,500,139
Total			▶ 3a	9,500,139
b <i>Approved for future payment</i> STATEMENT ATTACHED STATEMENT ATTACHED STATEMENT ATTACHED, MN 55356	NONE	PC	GENERAL OPERATING SUPPORT	3,542,500
Total			▶ 3b	3,542,500

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions:				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.				

(a) Line No.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** Signature of officer or trustee	2020-11-12 Date	***** Title	<table border="1" style="width:100%"> <tr> <td> May the IRS discuss this return with the preparer shown below (see instr.) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </td> </tr> </table>	May the IRS discuss this return with the preparer shown below (see instr.) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
May the IRS discuss this return with the preparer shown below (see instr.) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	ANDREW BUCKNEBERG		2020-11-12		P01253775
	Firm's name ▶ CARLSON HOLDINGS INC	Firm's address ▶ 701 CARLSON PARKWAY SUITE 1500 MINNETONKA, MN 55305			Firm's EIN ▶
					Phone no. (763) 762-2214

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
PUBLICLY TRADED SECURITIES	P		2019-12-31
NXTERA ESCROW			2019-12-31
SCOPIA PX INTERNATIONAL	P		2019-12-31
MEDVANTX	P		2019-12-31
FISHER FOREIGN EQUITY	P		2019-12-31
GC SYNEXUS	P		2019-04-15
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
43,335,255		27,809,747	15,528,643
270,061			270,061
3,107,604		2,400,000	707,604
87,290		1,487,114	-1,399,824
8,410,996		8,890,037	-479,041
32,372		39,285	-6,913
			477,956

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			15,525,508
			270,061
			707,604
			-1,399,824
			-479,041
			-6,913

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BARBARA C GAGE	TRUSTEE 1.0	8,000	0	0
550 TONKAWA ROAD LONG LAKE, MN 55356				
MARILYN C NELSON	TRUSTEE, TREASURER 1.0	8,000	0	0
550 TONKAWA ROAD LONG LAKE, MN 55356				
DIANA L NELSON	TRUSTEE 1.0	8,000	0	0
550 TONKAWA ROAD LONG LAKE, MN 55356				
WENDY M NELSON	TRUSTEE, BOARD CHAIR 40.0	8,000	0	0
550 TONKAWA ROAD LONG LAKE, MN 55356				
RICHARD C GAGE	TRUSTEE 1.0	8,000	0	0
550 TONKAWA ROAD LONG LAKE, MN 55356				
GEOFFREY C GAGE	TRUSTEE 1.0	8,000	0	0
550 TONKAWA ROAD LONG LAKE, MN 55356				
C DAVID NELSON	SECRETARY 40.0	283,831	18,300	0
550 TONKAWA ROAD LONG LAKE, MN 55356				
SCOTT C GAGE	TRUSTEE 1.0	8,000	0	0
550 TONKAWA ROAD LONG LAKE, MN 55356				
JULIET NELSON	TRUSTEE 1.0	8,000	0	0
550 TONKAWA ROAD LONG LAKE, MN 55356				
ALEXANDER MURESANU	TRUSTEE 1.0	8,000	0	0
550 TONKAWA ROAD LONG LAKE, MN 55356				
PATRICK GAGE	TRUSTEE 1.0	8,000	0	0
550 TONKAWA ROAD LONG LAKE, MN 55356				
EMMA GAGE	TRUSTEE 1.0	8,000	0	0
550 TONKAWA ROAD LONG LAKE, MN 55356				

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

CURTIS L CARLSON DECEASED 21999

ARLEEN M CARLSON DECEASED 8405

TY 2019 Accounting Fees Schedule**Name:** THE CURTIS L CARLSON FAMILY FOUNDATION**EIN:** 41-6028973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DELOITTE & TOUCHE	25,300	18,975		6,325

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: THE CURTIS L CARLSON FAMILY FOUNDATION

EIN: 41-6028973

TY 2019 Legal Fees Schedule**Name:** THE CURTIS L CARLSON FAMILY FOUNDATION**EIN:** 41-6028973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	4,398	3,738		660

TY 2019 Other Expenses Schedule**Name:** THE CURTIS L CARLSON FAMILY FOUNDATION**EIN:** 41-6028973**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES & SUBSCRIPTIONS	29,020			29,020
TECHNOLOGY/WEBSITE	33,549			33,549
POSTAGE & FREIGHT	3,725			3,725
TELEPHONE	14,704			14,704
OFFICE SUPPLIES	34,173			34,173
COMMUNICATIONS	36,544			36,544
OTHER EXPENSES	112			112
DEDUCTIONS FROM PSHIPS		776,623		

TY 2019 Other Income Schedule**Name:** THE CURTIS L CARLSON FAMILY FOUNDATION**EIN:** 41-6028973**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER PORTFOLIO INCOME FROM PARTNERSHIPS		14,321	
OTHER INCOME FROM PARTNERSHIPS		52,060	
ORDINARY INCOME FROM PARTNERSHIPS		45,167	
RENTAL INCOME FROM PARTNERSHIPS		-127,505	
ROYALTY INCOME FROM PARTNERSHIPS		31	

TY 2019 Other Increases Schedule**Name:** THE CURTIS L CARLSON FAMILY FOUNDATION**EIN:** 41-6028973

Description	Amount
INCREASE IN UNREALIZED APPRECIATION OF	15,934,863
ASSETS	0

TY 2019 Other Professional Fees Schedule**Name:** THE CURTIS L CARLSON FAMILY FOUNDATION**EIN:** 41-6028973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TONKAWA INVESTMENT FEES	341,466	341,466		
TONKAWA PROFESSIONAL SERVICES	103,000	77,250		25,750
TONKAWA TAX FEES	70,000	31,500		10,500
MISC PORTFOLIO & BANK FEES	106,739	114,713		
CONSULTING FEES	429,157			429,157

TY 2019 Taxes Schedule**Name:** THE CURTIS L CARLSON FAMILY FOUNDATION**EIN:** 41-6028973

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX ON NET INVESTMENT	289,000			
STATE UBIT	29,492			
STATE FILING FEE	25			25
FOREIGN TAX WITHHOLDING-CITI	103,666	103,666		
FOREIGN TAX FROM PSHIPS		26,327		

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
180 Degrees, Inc. 1301 7Th St E Saint Paul, MN 55106-4039	None	PC	Brittany's Place Shelter for Trafficked Girls: Program Support	37,500.00
ACES (Athletes Committed to Educating Students) 1115 E Hennepin Ave Minneapolis, MN 55414-2321	None	PC	ACES at the Jerry Gamble Boys & Girls Club	13,000.00
Africa New Life Ministries 7405 Sw Tech Center Dr Ste 144 Portland, OR 97223-8056	None	PC	General operating support	1,800.00
Alia 1000 University Ave W Ste 230 Saint Paul, MN 55104-4706	None	PC	Knowledge Toolkit: Foundations of Strategic Change	50,000.00
Alliance Française de Minneapolis/St. Paul 227 Colfax Ave N. Minneapolis, MN 55405	None	PC	Vive l'Alliance ! Alliance Française Capital Campaign	50,000.00
Alliance Française de Minneapolis/St. Paul 227 Colfax Ave N. Minneapolis, MN 55405	None	PC	Family Unit Match	14,875.00
Alpha Kappa Psi Scholarship Fund Po Box 390604 Minneapolis, MN 55439-0604	None	PC	Community Giving Campaign	1,000.00
American Brain Tumor Association 8550 W Bryn Mawr Ave Ste 550 Chicago, IL 60631-3225	None	PC	Community Giving Campaign (Memory of Joan Goldberg)	1,000.00
American Cancer Society Midwest Division 250 Williams St Nw Ste 400 Atlanta, GA 30303-1032	None	PC	Community Giving Campaign Match	3,183.00
American Diabetes Association 2451 Crystal Drive Arlington, VA 22202-4804	None	PC	General Operating Support	500.00
American Diabetes Association 2451 Crystal Drive Arlington, VA 22202-4804	None	PC	Community Giving Campaign Match	2,553.00
American Heart Association 7272 Greenville Ave Dallas, TX 75231-5129	None	PC	Community Giving Campaign Match	1,778.00
American National Red Cross 431 18Th St Nw Washington, DC 20006-5310	None	PC	General Operating Support	5,000.00
American Swedish Institute 2600 Park Ave Minneapolis, MN 55407-1007	None	PC	Annual Support	5,400.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
American Swedish Institute 2600 Park Ave Minneapolis, MN 55407-1007	None	PC	Carlson Dining Room	100,000.00
Armed Services YMCA of Missouri Po Box 18 Ft Leonard Wd, MO 65473-0018	None	PC	General Operating Support	300.00
Augsburg University 2211 Riverside Ave Minneapolis, MN 55454-1350	None	PC	Minnesota Urban Debate League	20,000.00
Augsburg University 2211 Riverside Ave Minneapolis, MN 55454-1350	None	PC	StepUP Endowment - FUM	5,000.00
Augsburg University 2211 Riverside Ave Minneapolis, MN 55454-1350	None	PC	StepUP Marketing - Vol Hrs	10,000.00
Augsburg University 2211 Riverside Ave Minneapolis, MN 55454-1350	None	PC	StepUP Marketing - Fam Srv.	5,000.00
AV Dance Studio 81 Parent Organization 526 W Lancaster Blvd Lancaster, CA 93534-2516	None	PC	General Operating Support	1,000.00
Banfill-Locke Center for the Arts 6666 E River Rd Fridley, MN 55432-4229	None	PC	General Operating Support - Recognition of Dave Oswald's Board Service	1,000.00
Benilde-St. Margaret's High School 2501 Highway 100 S St Louis Park, MN 55416-1732	None	PC	2:1 Match	5,333.00
Benilde-St. Margaret's High School 2501 Highway 100 S St Louis Park, MN 55416-1732	None	PC	Contribution - G4 Volunteer Match	500.00
BestPrep 7100 Northland Cir N Ste 120 Minneapolis, MN 55428-1500	None	PC	BestPrep's eMentors program	10,000.00
Better Boys Foundation 1512 S Pulaski Rd Chicago, IL 60623-1952	None	PC	Community Giving Campaign	1,000.00
Big Brothers Big Sisters - Greater Twin Cities 2550 University Ave W Ste 410N Saint Paul, MN 55114-2006	None	PC	Realizing Potential Campaign	250,000.00
Big Brothers Big Sisters - Greater Twin Cities 2550 University Ave W Ste 410N Saint Paul, MN 55114-2006	None	PC	General Operating Support	175,000.00
Big Brothers Big Sisters - Greater Twin Cities 2550 University Ave W Ste 410N Saint Paul, MN 55114-2006	None	PC	Beyond School Walls	48,485.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Black Men Teach 215 10Th Ave S Unit 712 Minneapolis, MN 55415-2103	None	PC	Capacity Building for Black Men Teach	15,000.00
Blake School 110 Blake Rd S Hopkins, MN 55343-2021	None	PC	Family Unit Match	1,500.00
Blake School 110 Blake Rd S Hopkins, MN 55343-2021	None	PC	General Operating Support	1,000.00
Bloom Early Learning & Child Care 17805 County Road 6 Plymouth, MN 55447-2904	None	PC	Community Giving Campaign	1,000.00
Bolder Options 2100 Stevens Ave Minneapolis, MN 55404-2533	None	PC	General Operating Support	50,000.00
Boston Debate League, Inc. 566 Columbus Ave Boston, MA 02118-1181	None	PC	After-School Debate League	10,000.00
Boy Scouts of America - St. Louis Area Council 4568 W Pine Blvd Saint Louis, MO 63108-2186	None	PC	Community Giving Campaign	5,000.00
Boy Scouts of America-North Star Council 6202 Bloomington Rd Fort Snelling, MN 55111-2600	None	PC	General Operating Support	252.00
Brain Aneurysm Foundation 269 Hanover St Hanover, MA 02339-2245	None	PC	General Operating Support	500.00
Breck School 123 Ottawa Ave N Minneapolis, MN 55422-5124	None	PC	Family Unit Match	7,500.00
Bridge for Youth, Inc. 1111 W 22nd St Minneapolis, MN 55405-2705	None	PC	Appreciation for response to Polar Vortex	3,000.00
BSR (Business for Social Responsibility) 220 Montgomery Street 17th Floor San Francisco, CA 94104-3402	None	PC	Global Business Coalition Against Human Trafficking	60,000.00
Businesses Ending Slavery and Trafficking (BEST) Po Box 14512 Seattle, WA 98114-0512	None	PC	General Operating Support	37,500.00
Canine Service Partners 3885 100th St E Northfield, MN 55057-4837	None	PC	Community Giving Campaign	1,000.00
Carondelet Catholic School 3210 W. 51st St. Minneapolis, MN 55410	None	PC	General Operating Support	5,000.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
CECP (Chief Executives for Corporate Purpose) 85 Broad Street 27th Fl New York, NY 10004-2783	None	PC	General Operating Support	15,000.00
Center for Effective Philanthropy 675 Massachusetts Ave Ste 7 Cambridge, MA 02139-3309	None	PC	Conference	5,000.00
Central Minnesota Council - Boy Scouts of America 1191 Scout Drive Sartell, MN 56377	None	PC	General Operating Support	500.00
Charities Review Council 700 Raymond Ave Ste 160 Saint Paul, MN 55114-1971	None	PC	General Operating Support	16,000.00
charity:water 40 Worth St Rm 330 New York, NY 10013-4181	None	PC	General Operating Support	5,000.00
Chatham Education Foundation Po Box 81 Chatham, NJ 07928-0081	None	PC	General Operating Support	1,500.00
Children's Health Care Foundation 2525 Chicago Ave Minneapolis, MN 55404-4518	None	PC	Runaway Intervention Program (RIP)	52,500.00
Children's Theatre Company 2400 3rd Ave S Minneapolis, MN 55404-3506	None	PC	Annual Support	10,700.00
Children's Theatre Company 2400 3rd Ave S Minneapolis, MN 55404-3506	None	PC	Neighborhood Bridges	25,000.00
College Possible 755 Prior Ave N Ste 210 Saint Paul, MN 55104-1064	None	PC	General Operating Support	60,000.00
Colorado State University Foundation 410 University Services Center Fort Collins, CO 80523-0001	None	PC	General Operating Support	500.00
Common Sense Media 650 Townsend St Ste 435 San Francisco, CA 94103-6222	None	PC	Awards Event	10,000.00
Congressional Coalition on Adoption Institute (CCAI) 311 Massachusetts Ave Ne Washington, DC 20002-5775	None	PC	Foster Youth Internship Program®	50,000.00
Congressional Coalition on Adoption Institute (CCAI) 311 Massachusetts Ave Ne Washington, DC 20002-5775	None	PC	2:1 Match	3,333.00
Constellation Fund 323 N. Washington Ave, FL 2 Minneapolis, MN 55401	None	PC	General Operating Support	100,000.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Cookie Cart 1119 W Broadway Ave Minneapolis, MN 55411-2505	None	PC	General Operating Support	50,000.00
Covenant House 461 Eighth Ave New York, NY 10001	None	PC	Community Giving Campaign	1,000.00
Cristo Rey Jesuit High School 2924 4th Ave South Minneapolis, MN 55408-2438	None	PC	Recognition of Emma Gergen's commitment	1,000.00
DinoMights 3400 Park Ave Minneapolis, MN 55407-2020	None	PC	General Operating Support	25,000.00
Dodoma Tanzania Health Department 8085 Wayzata Blvd Ste 103 Minneapolis, MN 55426-1456	None	PC	Family Unit Match	2,500.00
Duke University 324 Blackwell St Ste 850 Durham, NC 27701-3659	None	PC	Community Giving Campaign (Scott Hyden Memorial Scholarship Fund)	5,000.00
EarthShare 7735 Old Georgetown Road, Suite 510 Bethesda, MD 20814-6130	None	PC	Community Giving Campaign Match	4,112.00
ECPAT-USA 30 3Rd Ave Apt 800A Brooklyn, NY 11217-2197	None	PC	Private Sector Engagement, Policy and Legislative Advocacy and Operational Support	100,000.00
ECPAT-USA 30 3Rd Ave Apt 800A Brooklyn, NY 11217-2197	None	PC	Community Giving Campaign Match	7,359.00
ECPAT-USA 30 3Rd Ave Apt 800A Brooklyn, NY 11217-2197	None	PC	Empowering Children Foundation support	6,100.00
ECPAT-USA 30 3Rd Ave Apt 800A Brooklyn, NY 11217-2197	None	PC	Protecting children from sexual exploitation in travel and tourism (SECTT).	153,000.00
ECPAT-USA 30 3Rd Ave Apt 800A Brooklyn, NY 11217-2197	None	PC	General Operating Support	1,000.00
EdAllies 1621 E Hennepin Ave 295 Minneapolis, MN 55414-2489	None	PC	General Operating Support	25,000.00
Educators 4 Excellence 80 Pine St 28Th Flr New York, NY 10005-1733	None	PC	General Operating Support	1,000.00
EMERGE Community Development 1179 15th Ave SE Minneapolis, MN 55414-2439	None	PC	EMERGE North 4 Project	15,000.00
Ever After Rescue 6028 Green Swamp Rd Clermont, FL 34714-6400	None	PC	Community Giving Campaign	1,000.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Family Gateway 711 S Saint Paul St Dallas, TX 75201-6313	None	PC	Community Giving Campaign	5,000.00
FamilyWise 3036 University Ave SE Minneapolis, MN 55414	None	PC	Bright Beginnings: Teen Parent Education and Mentoring	15,000.00
Feed My Starving Children 401 93rd Ave NW Coon Rapids, MN 55433-5822	None	PC	Community Giving Campaign	1,000.00
Former Members of Congress 1401 K Street Nw No 901 Washington, DC 20005-3418	None	PC	Annual Statesmanship Awards Dinner (Senator Amy Klobuchar)	2,500.00
Foundation for Global Compact 685 Third Avenue 12Th Floor New York, NY 10017-8409	None	PC	General Operating Support	15,000.00
Foundation for Global Compact 685 Third Avenue 12Th Floor New York, NY 10017-8409	None	PC	General Operating Support	-15,000.00
Foundation for Global Compact 685 Third Avenue 12Th Floor New York, NY 10017-8409	None	PC	General Operating Support	15,000.00
Foundation for Morristown Medical Center 475 South St, 1st Floor Morristown, NJ 07960-6459	None	PC	Juniors Fore Goryeb	2,500.00
Foundation for Morristown Medical Center 475 South St, 1st Floor Morristown, NJ 07960-6459	None	PC	General Operating Support (Juniors Fore Foryeb Fundraiser)	2,000.00
Friends of the Hennepin County Library 300 Nicollet Mall Minneapolis, MN 55401-1925	None	PC	Annual Support	2,700.00
Friends of the Hennepin County Library 300 Nicollet Mall Minneapolis, MN 55401-1925	None	PC	General Operating Support	250.00
FSG Inc. 179 Lincoln St Boston, MA 02111-2424	None	PC	2020 Collective Impact Convening Conference	10,000.00
Fuller Project for International Reporting 1875 Connecticut Ave. NW 10th Floor Washington, DC 20009	None	PC	General Operating Support	25,000.00
Genesys Works 445 Minnesota St Ste 720 Saint Paul, MN 55101-2127	None	PC	General Operating Support	20,000.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Georgetown University 37th And O Streets NW Washington, DC 20057-0001	None	PC	Family Unit Match	3,333.00
Georgetown University 37th And O Streets NW Washington, DC 20057-0001	None	PC	2:1 Match (School of Foreign Service)	3,333.00
GiveMN 43 Se Main St Ste 515 Minneapolis, MN 55414-1049	None	PC	RaiseMN: Investment in the fundraising capacity of Minnesota	10,000.00
Global Impact 1199 N Fairfax St Ste 300 Alexandria, VA 22314-1442	None	PC	Community Giving Campaign Match	4,894.00
Global Initiatives Po Box 5146 West Chester, PA 19380-0403	None	PC	Global Travel & Tourism Partnership (GTTP)	50,000.00
Global Minnesota 1901 University Ave Se Minneapolis, MN 55414-2025	None	PC	General Operating Support	50,000.00
Global Rights for Women 120 S 6Th St Ste 400 Minneapolis, MN 55402-1808	None	PC	General Operating Support	30,000.00
Golden Gate National Parks Conservancy 201 Fort Mason 3Rd Floor San Francisco, CA 94123-1307	None	PC	Contribution - Volunteer Hrs Match	5,000.00
Golden Gate National Parks Conservancy 201 Fort Mason 3Rd Floor San Francisco, CA 94123-1307	None	PC	Contribution - Bd Srv Match	5,000.00
Great MN Schools 1330 Lagoon Ave, 4th Floor Minneapolis, MN 55408	None	PC	General Operating Support	1,000.00
Great MN Schools 1330 Lagoon Ave, 4th Floor Minneapolis, MN 55408	None	PC	General Operating Support	175,000.00
Greater Minneapolis Community Connections 1100 East Lake Street Minneapolis, MN 55407	None	PC	Kinship Greater Twin Cities	55,000.00
GREATER MSP 400 Robert St N Ste 1600 Saint Paul, MN 55101-2027	None	PC	General Operating Support	37,500.00
Greater Twin Cities United Way 404 S Eighth St Minneapolis, MN 55404-1027	None	PC	Family Unit Match	6,500.00
Greater Twin Cities United Way 404 S Eighth St Minneapolis, MN 55404-1027	None	PC	Family Unit Match	5,000.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Greater Twin Cities United Way 404 S Eighth St Minneapolis, MN 55404-1027	None	PC	Community Giving Campaign Match	29,658.00
Greater Twin Cities United Way 404 S Eighth St Minneapolis, MN 55404-1027	None	PC	United Way @ 100 Good for Generations Campaign (1st payment = Corporate)	200,000.00
Groves Academy 3200 Highway 100 S St Louis Park, MN 55416-2175	None	PC	In Partnership with Schools: Supporting the Literacy Development of K-3 Students	35,000.00
Gulf Coast Humane Society 2010 Arcadia St Fort Myers, FL 33916-4849	None	PC	General Operating Support	500.00
Guthrie Theater 818 S 2nd St Minneapolis, MN 55415-1252	None	PC	Annual Support	10,700.00
Guthrie Theater 818 S 2nd St Minneapolis, MN 55415-1252	None	PC	Annual Fundraising Gala	15,000.00
Harvard University 1033 Massachusetts Ave Ste 3 Cambridge, MA 02138-5366	None	PC	Family Unit Match	10,000.00
Helen's Hope Chest 137 E University Dr Mesa, AZ 85201-5929	None	PC	General Operating Support	1,000.00
Hennepin Avenue United Methodist Church 511 Groveland Ave. Minneapolis, MN 55403	None	PC	Second Mile Campaign	20,000.00
Hennepin Avenue United Methodist Church 511 Groveland Ave. Minneapolis, MN 55403	None	PC	Steps of Faith Campaign - Education Wing	50,000.00
Hennepin Avenue United Methodist Church 511 Groveland Ave. Minneapolis, MN 55403	None	PC	Annual Support	37,500.00
Hennepin Avenue United Methodist Church 511 Groveland Ave. Minneapolis, MN 55403	None	PC	Family Unit Match	23,333.00
Hennepin Theatre Trust 900 Hennepin Ave Minneapolis, MN 55403-1805	None	PC	Annual Support	1,100.00
HIRED 217 5th Ave N, 3rd Fl Minneapolis, MN 55401-1258	None	PC	Youth Services	10,000.00
Hockey Limited 2076 Chatsworth Ct Roseville, MN 55113-4462	None	PC	Family Unit Match	1,500.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Hope through Education 146 Metlars Ln Piscataway, NJ 08854-4303	None	PC	General Operating Support	2,000.00
Horizons for Homeless Children 60 Island Street Lawrence, MA 01840	None	PC	General Operating Support	500.00
Hospitality House Youth Development Po Box 11008 Minneapolis, MN 55411-0008	None	PC	Urban Learning Center	40,000.00
Human Rights Campaign Foundation 1640 Rhode Island Avenue Nw Washington, DC 20036-3200	None	PC	Gala	10,000.00
Ibrea Foundation 866 United Nations Plz Rm 407 New York, NY 10017-1831	None	PC	General Operating Support	500.00
InnerCity Tennis Foundation 4005 Nicollet Ave Minneapolis, MN 55409-1516	None	PC	Annual Fundraising Gala	15,000.00
InnerCity Tennis Foundation 4005 Nicollet Ave Minneapolis, MN 55409-1516	None	PC	Matching funds for 2019 Gala	10,000.00
InnerCity Tennis Foundation 4005 Nicollet Ave Minneapolis, MN 55409-1516	None	PC	2019 Fund-A-Need (FUM)	5,000.00
InnerCity Tennis Foundation 4005 Nicollet Ave Minneapolis, MN 55409-1516	None	PC	General Operating Support	35,000.00
International Association of Human Trafficking Investigators Po Box 23811 Knoxville, TN 37933	None	PC	Large Scale event training and analytical Support.	25,000.00
International Foundation for Art Research 500 5Th Ave Ste 935 New York, NY 10110-0902	None	PC	2:1 Match	166.00
International Rescue Committee 122 E 42Nd St 12Th Floor New York, NY 10168-0002	None	PC	Asylum Seekers Response	10,000.00
Intrepid Fallen Heroes Fund One Intrepid Sq-W 46Th St 12Th Ave New York, NY 10036-0000	None	PC	Traumatic Brain Injury Center at Fort Carson, Colorado.	50,000.00
Jungle Theater 2951 Lyndale Ave S Minneapolis, MN 55408-2111	None	PC	General Operating Support - recognition of Ben Scott	1,500.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Kailash Satyarthi Children's Foundation of America 1440 G Street, NW Washington, DC 20005	None	PC	Protection from trafficking for forced labour	35,000.00
KIPP: Minnesota 5034 Oliver Ave N Minneapolis, MN 55430-3355	None	PC	General Operating Support	175,000.00
KKIS Project 11436 Eliot Ct Westminster, CO 80234-4664	None	PC	General Operating Support - Mexico	5,000.00
Lakes Area Music Festival Po Box 96 Brainerd, MN 56401-0096	None	PC	General Operating Support	5,000.00
Lifetrack Resources, Inc. 709 University Ave W Saint Paul, MN 55104-4804	None	PC	Community Giving Campaign	1,000.00
Lighthouse Ministries International of Africa Po Box 41010 Plymouth, MN 55441-0010	None	PC	Family Unit Match	1,000.00
Literacy Matters Foundation 1005 W Franklin Ave Ste 3 Minneapolis, MN 55405-3624	None	PC	KIPP Northstar Academy and General Operating Support	75,000.00
Luther Place Memorial Church 1226 Vermont Ave, NW Washington, DC 20005	None	PC	General Operating Support	2,500.00
MacPhail Center for Music 501 S 2nd St Minneapolis, MN 55401-2383	None	PC	MacPhail School Partnerships	15,000.00
MacPhail Center for Music 501 S 2nd St Minneapolis, MN 55401-2383	None	PC	Annual Support	1,100.00
Marist College 3399 North Rd Poughkeepsie, NY 12601-1350	None	PC	Family Unit Match	3,333.00
Marist College 3399 North Rd Poughkeepsie, NY 12601-1350	None	PC	2:1 Match	3,333.00
Mayo Clinic 200 1st Street Sw Rochester, MN 55905-0001	None	PC	Contribution - Fam Srv Match	5,000.00
Mayo Clinic 200 1st Street Sw Rochester, MN 55905-0001	None	PC	Contribution - Volunteer Hrs Match	3,000.00
Mayo Clinic 200 1st Street Sw Rochester, MN 55905-0001	None	PC	Transplant Research Center - memory of Curtis Nelson	100,000.00
MENTOR Minnesota 43 SE Main St Ste 508 Minneapolis, MN 55414-4491	None	PC	General Operating Support	85,000.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Metropolitan Economic Development Association (MEDA) 1256 Penn Ave N Ste 4800 Minneapolis, MN 55411-2636	None	PC	JA Meda Fellows Program	15,000.00
Minneapolis Foundation 80 South Eight Street Minneapolis, MN 55402-2100	None	PC	MN Talent Funders Collaborative - David Nelson service	15,000.00
Minneapolis Foundation 80 South Eight Street Minneapolis, MN 55402-2100	None	PC	Carlson Cares Fund	25,000.00
Minneapolis Institute of Arts 2400 3Rd Ave S Minneapolis, MN 55404-3506	None	PC	Annual Support	10,700.00
Minneapolis Parks Foundation 4800 Minnehaha Ave Minneapolis, MN 55417-2320	None	PC	Annual Support	1,100.00
Minneapolis Parks Foundation 4800 Minnehaha Ave Minneapolis, MN 55417-2320	None	PC	The Great Northern Greenway River Link	100,000.00
Minnehaha Academy 3100 W River Pkwy Minneapolis, MN 55406-1843	None	PC	2:1 Match	333.00
Minnesota Business Partnership Education Foundation 80 S 8Th St Ste 4150 Minneapolis, MN 55402-2238	None	PC	General Operating Support	15,000.00
Minnesota Chamber Foundation 400 Robert St N Ste 1500 Saint Paul, MN 55101-2030	None	PC	Business Education Networks	25,000.00
Minnesota Children's Museum 10 7Th St W Saint Paul, MN 55102-2453	None	PC	Annual Support	2,700.00
Minnesota Children's Museum 10 7Th St W Saint Paul, MN 55102-2453	None	PC	2019 Play for All and Equity Programming support	15,000.00
Minnesota Land Trust 2356 University Ave W Ste 240 Saint Paul, MN 55114-1851	None	PC	Community Giving Campaign Match	3,880.00
Minnesota Opera 620 N 1St St Minneapolis, MN 55401-1225	None	PC	Community Giving Campaign	5,000.00
Minnesota Opera 620 N 1St St Minneapolis, MN 55401-1225	None	PC	Annual Support	1,100.00
Minnesota Orchestral Association 1111 Nicollet Mall Minneapolis, MN 55403-2406	None	PC	Symphony Ball	10,000.00
Minnesota Orchestral Association 1111 Nicollet Mall Minneapolis, MN 55403-2406	None	PC	Symphony Ball	15,000.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Minnesota Orchestral Association 1111 Nicollet Mall Minneapolis, MN 55403-2406	None	PC	Annual Support	10,700.00
Minnesota Orchestral Association 1111 Nicollet Mall Minneapolis, MN 55403-2406	None	PC	Upbeat Program for 2018-2019 Young People's Concerts	15,000.00
Minnesota Orchestral Association 1111 Nicollet Mall Minneapolis, MN 55403-2406	None	PC	2020 South Korea/Vietnam Tour - Vol Hrs	7,000.00
Minnesota Public Radio 480 Cedar St Saint Paul, MN 55101-2217	None	PC	Annual Support	10,700.00
Minnesota Public Radio 480 Cedar St Saint Paul, MN 55101-2217	None	PC	Family Unit Match	12,500.00
Minnesota Spay Neuter Assistance Program Professional Corporation 2822 Washington Ave N Minneapolis, MN 55411-1629	None	PC	General Operating Support	15,000.00
Minnesota Spay Neuter Assistance Program Professional Corporation 2822 Washington Ave N Minneapolis, MN 55411-1629	None	PC	Furry Tail Ball	25,000.00
Minnesota Spay Neuter Assistance Program Professional Corporation 2822 Washington Ave N Minneapolis, MN 55411-1629	None	PC	General Operating Support	250.00
Minnesota Spay Neuter Assistance Program Professional Corporation 2822 Washington Ave N Minneapolis, MN 55411-1629	None	PC	2018 Fund-A-Need FUM	12,500.00
Minnesota Spay Neuter Assistance Program Professional Corporation 2822 Washington Ave N Minneapolis, MN 55411-1629	None	PC	19 Furry Tail Ball - Fund-A-Need - FUM	12,500.00
Minnesota Spay Neuter Assistance Program Professional Corporation 2822 Washington Ave N Minneapolis, MN 55411-1629	None	PC	Family Unit Match	20,000.00
Minnesota Spay Neuter Assistance Program Professional Corporation 2822 Washington Ave N Minneapolis, MN 55411-1629	None	PC	Contribution - Volunteer Hrs Match	10,000.00
Minnesota Spay Neuter Assistance Program Professional Corporation 2822 Washington Ave N Minneapolis, MN 55411-1629	None	PC	Contribution - Bd Srv Match	10,000.00
Minnesota Zoo Foundation 13000 Zoo Blvd Apple Valley, MN 55124-4621	None	PC	Annual Support	2,700.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Mission Continues 1141 S 7th St Saint Louis, MO 63104-3623	None	PC	The Mission Continues Twin Cities 2nd Platoon	50,000.00
Mission Continues 1141 S 7th St Saint Louis, MO 63104-3623	None	PC	Community Giving Campaign Match	3,015.00
Mission Continues 1141 S 7th St Saint Louis, MO 63104-3623	None	PC	Community Giving Campaign	1,000.00
Montreat College 310 Gather Circle Montreat, NC 28757-0000	None	PC	Community Giving Campaign	1,000.00
MoveFwd 1001 Hwy 7 Room 237 Hopkins, MN 55305-4737	None	PC	General Operating Support	20,000.00
MoveFwd 1001 Hwy 7 Room 237 Hopkins, MN 55305-4737	None	PC	General Operating Support	30,000.00
N Street Village 1333 N St Nw Washington, DC 20005-3601	None	PC	General Operating Support	2,500.00
National Alliance on Mental Illness of Minnesota 1919 University Ave W Ste 400 Saint Paul, MN 55104-3455	None	PC	Community Giving Campaign	5,000.00
National Endowment for Democracy 1025 F Street Nw 8Th Floor Washington, DC 20004-1412	None	PC	Contribution - Fam Srv Match	5,000.00
New Hope Crystal Plymouth Swim Team PO Box 421014 Plymouth, MN 55442-0014	None	PC	Community Giving Campaign	1,000.00
New Lens Urban Mentoring Society 2400 N 2ND ST MINNEAPOLIS, MN 55411	None	PC	General Operating Support	1,000.00
Nomi Network 21 W 46Th St Ste 1004 New York, NY 10036-4119	None	PC	Community Giving Campaign Match	7,359.00
Nomi Network 21 W 46Th St Ste 1004 New York, NY 10036-4119	None	PC	General Operating Support	100,000.00
Nomi Network 21 W 46Th St Ste 1004 New York, NY 10036-4119	None	PC	Annual Fundraising Gala	15,000.00
Nomi Network 21 W 46Th St Ste 1004 New York, NY 10036-4119	None	PC	2:1 Match	1,666.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Nomi Network 21 W 46Th St Ste 1004 New York, NY 10036-4119	None	PC	2:1 Family Unit Match	14,400.00
Northside Achievement Zone 2123 W Broadway Ave Ste 100 Minneapolis, MN 55411-1870	None	PC	General Operating Support	75,000.00
Northside Achievement Zone 2123 W Broadway Ave Ste 100 Minneapolis, MN 55411-1870	None	PC	NAZ is Working: An Investment Campaign for the Northside Achievement Zone	167,000.00
Northwestern University 1201 Davis St, Ste 1-400 Evanston, IL 60208	None	PC	Contribution - Board Service	5,000.00
Northwestern University 1201 Davis St, Ste 1-400 Evanston, IL 60208	None	PC	Family Unit Match	5,000.00
Northwestern University 1201 Davis St, Ste 1-400 Evanston, IL 60208	None	PC	Contribution - NWU Dance Marathon - Kappa Kappa Gamma Team - FUM	103.20
Northwestern University - Athletics 633 Clark St Evanston, IL 60208-0001	None	PC	Family Unit Match	20,000.00
Odanadi 14712 27Th Ave Flushing, NY 11354-1435	None	PC	General Operating Support - India	5,000.00
One2One 807 Broadway St. NE Suite 25 Minneapolis, MN 55413	None	PC	One2One and Brooklyn Middle STEAM School Pilot Project	25,000.00
One2One 807 Broadway St. NE Suite 25 Minneapolis, MN 55413	None	PC	General Operating Support	5,000.00
One2One 807 Broadway St. NE Suite 25 Minneapolis, MN 55413	None	PC	Recognition of Taylor Moore's commitment	1,000.00
Ordway Center for the Performing Arts 345 Washington St Saint Paul, MN 55102-1495	None	PC	Annual Support	5,400.00
Orphaned Starfish Foundation 55 Exchange Pl Ste 402 New York, NY 10005-3304	None	PC	Mexico, Brazil, Costa Rica, Philippines and Colombia Program Support	100,000.00
Orphaned Starfish Foundation 55 Exchange Pl Ste 402 New York, NY 10005-3304	None	PC	Community Giving Campaign	5,000.00
Orphaned Starfish Foundation 55 Exchange Pl Ste 402 New York, NY 10005-3304	None	PC	Community Giving Campaign Match	6,299.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Orphaned Starfish Foundation 55 Exchange Pl Ste 402 New York, NY 10005-3304	None	PC	General Operating Support - Manila	5,000.00
Orphaned Starfish Foundation 55 Exchange Pl Ste 402 New York, NY 10005-3304	None	PC	General Operating Support - Costa Rica	5,000.00
Our Turn 116 Nassau St Ste 520 New York, NY 10038-2402	None	PC	General Operating Support	25,000.00
PACER Center 8161 Normandale Blvd Minneapolis, MN 55437-1044	None	PC	In recognition of Charlie Weaver (PACER Board Member)	1,500.00
PACER Center 8161 Normandale Blvd Minneapolis, MN 55437-1044	None	PC	Contribution - Volunteer Hrs Match	5,000.00
PACER Center 8161 Normandale Blvd Minneapolis, MN 55437-1044	None	PC	Contribution - Fam Srv Match	5,000.00
PACER Center 8161 Normandale Blvd Minneapolis, MN 55437-1044	None	PC	Children's Mental Health Program and National Bullying Prevention Center Program	50,000.00
Peer Health Exchange 55 Exchange Place, Suite 405 New York, NY 10005	None	PC	Contribution - G4 Vol Match	500.00
Perspectives, Inc. 3381 Gorham Ave St Louis Park, MN 55426-4240	None	PC	Family Unit Match	1,000.00
Phillips Collection 1600 21st St Nw Washington, DC 20009-1003	None	PC	General Operating Support	2,500.00
Plan USA 155 Plan Way Warwick, RI 02886-1011	None	PC	General Operating Support	264.00
Plymouth Christian Youth Center 2210 Oliver Ave N Minneapolis, MN 55411-1821	None	PC	Capri Capital Campaign	100,000.00
Plymouth Christian Youth Center 2210 Oliver Ave N Minneapolis, MN 55411-1821	None	PC	Out of School Time Programs for North Minneapolis Youth	25,000.00
Plymouth Civic League 3400 Plymouth Blvd Plymouth, MN 55447-1448	None	PC	Music in Plymouth	1,000.00
Polaris Project PO Box 65323 Washington, DC 20035-5323	None	PC	Human Trafficking Data Analysis Project	200,000.00
Positive Coaching Alliance - MN 7900 International Drive Suite 300 Bloomington, MN 55425	None	PC	Live Workshop Partnership	7,500.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Project SUCCESS 1 Groveland Ter Ste 300 Minneapolis, MN 55403-1173	None	PC	Growing Project SUCCESS Locally (\$75,000 - Gen Op, \$300,000 - Capital)	150,000.00
Project SYNCERE 9012 S. Stony Island Ave Chicago, IL 60617	None	PC	General Operating Support	15,000.00
Pulmonary Fibrosis Foundation 230 East Ohio Street, Suite 500 Chicago, IL 60611	None	PC	Honoring Scott Hyden	1,500.00
Relate Counseling Center 5125 County Road 101 Ste 300 Minnetonka, MN 55345-4157	None	PC	General Operating Support	20,000.00
Retrieve a Golden of Minnesota 5800 Baker Rd Ste 120 Minnetonka, MN 55345-5979	None	PC	Community Giving Campaign	5,000.00
San Francisco Museum of Modern Art 151 3rd St San Francisco, CA 94103-3107	None	PC	Family Unit Match	20,000.00
San Francisco Museum of Modern Art 151 3rd St San Francisco, CA 94103-3107	None	PC	Contribution - Bd Svc Match	5,000.00
San Francisco Museum of Modern Art 151 3rd St San Francisco, CA 94103-3107	None	PC	Contribution - Volunteer Hrs Match	5,000.00
San Francisco Museum of Modern Art 151 3rd St San Francisco, CA 94103-3107	None	PC	SFMOMA Education Programs	25,000.00
Science Museum of Minnesota 120 Kellogg Blvd W Saint Paul, MN 55102-1202	None	PC	Annual Support	5,400.00
Second Chance for Life Foundation Po Box 131462 Roseville, MN 55113-0013	None	PC	Community Giving Campaign	1,000.00
Second Harvest Heartland 1140 Gervais Ave Saint Paul, MN 55109-2020	None	PC	General Operating Support	1,000.00
Sigma Phi Epsilon Educational Foundation 310 S Arthur Ashe Blvd Richmond, VA 23220-5706	None	PC	Community Giving Campaign	2,500.00
Smith College 33 Elm St Northampton, MA 01063-3702	None	PC	Family Unit Match	12,500.00
Soldiers' Angels 2895 Ne Loop 410 Ste 107 San Antonio, TX 78218-4706	None	PC	Community Giving Campaign Match	7,485.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Soldiers' Angels 2895 Ne Loop 410 Ste 107 San Antonio, TX 78218-4706	None	PC	General Operating Support for Deployed Service Members, Veterans & Families	100,000.00
SPOON Foundation 135 Se Main St Ste 201 Portland, OR 97214-3345	None	PC	Nourishing Russia's Vulnerable Children	35,000.00
Springboard for the Arts 308 Prince St Ste 270 Saint Paul, MN 55101-1437	None	PC	Drawing Connections - FUM	2,500.00
Sprockets 1080 Montreal Ave Ste 2 Saint Paul, MN 55116-2692	None	PC	Sprockets	40,000.00
St. Anthony Park School Association 2180 Knapp St Saint Paul, MN 55108-1907	None	PC	Community Giving Campaign	1,000.00
St. Bartholomew's Catholic Faith 630 E. Wayzata Blvd. Wayzata, MN 55391	None	PC	2:1 Match	3,333.00
St. Bartholomew's Catholic Faith 630 E. Wayzata Blvd. Wayzata, MN 55391	None	PC	2:1 Match	3,333.00
St. Olaf College 1520 Saint Olaf Ave Northfield, MN 55057-1574	None	PC	Community Giving Campaign	5,000.00
St. Paul & Minnesota Foundation 101 5th St E Ste 2400 Saint Paul, MN 55101-1800	None	PC	Itasca Project	40,000.00
Still Kickin 79 13Th Ave Ne Ste 210 Minneapolis, MN 55413-1074	None	PC	Community Giving Campaign	1,000.00
Suicide Awareness-Voices of Education 8120 Penn Ave S Ste 470 Bloomington, MN 55431-1322	None	PC	Community Giving Campaign	1,000.00
Surfrider Foundation Po Box 73550 San Clemente, CA 92673-0119	None	PC	Community Giving Campaign	1,000.00
Swedish American Museum Association of Chicago 5211 N Clark St Chicago, IL 60640-2101	None	PC	General Operating Support	500.00
Sycamore School 1750 W 64Th St Indianapolis, IN 46260-4417	None	PC	General Operating Support	5,000.00
Tacoma Art Museum 1701 Pacific Ave Tacoma, WA 98402-3214	None	PC	Project 562	10,000.00
Teach for America - Bay Area 940 Howard Street San Francisco, CA 94103	None	PC	General Operating Support	15,000.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Teach for America - Twin Cities 401 2nd Ave North, Suite 200 Minneapolis, MN 55401	None	PC	10th Anniversary Gala Celebration	15,000.00
Teach for America - Twin Cities 401 2nd Ave North, Suite 200 Minneapolis, MN 55401	None	PC	General Operating Support	75,000.00
Tennis & Education, Inc. (dba Fred Wells Tennis & Education Center) 100 Federal Dr Fort Snelling, MN 55111-4036	None	PC	General Operating Support	2,500.00
The Exodus Road Inc. 1935 Jamboree Dr Ste 164 Colorado Spgs, CO 80920-5358	None	PC	Identifying and Rescuing Victims of Human Trafficking in Latin America	30,000.00
The Food Group 8501 54th Ave N New Hope, MN 55428-3710	None	PC	General Operating Support	250.00
The Link 1210 Glenwood Ave Minneapolis, MN 55405-1415	None	PC	Annual Fundraising Gala	15,000.00
The Link 1210 Glenwood Ave Minneapolis, MN 55405-1415	None	PC	Appreciation for response to Polar Vortex	3,000.00
The Link 1210 Glenwood Ave Minneapolis, MN 55405-1415	None	PC	Project Live Out Loud (Board Chair)	25,000.00
The Link 1210 Glenwood Ave Minneapolis, MN 55405-1415	None	PC	Passageways Capital Project	75,000.00
The Link 1210 Glenwood Ave Minneapolis, MN 55405-1415	None	PC	Passageways Emergency Shelter and Housing Program	75,000.00
The Link 1210 Glenwood Ave Minneapolis, MN 55405-1415	None	PC	Family Unit Match	5,000.00
The Link 1210 Glenwood Ave Minneapolis, MN 55405-1415	None	PC	Contribution - G4 Volunteer Match	500.00
Thomson Reuters Foundation 3 Times Square New York, NY 10036-6564	None	PC	2019 Trust Conference	10,000.00
Thorn 1240 Rosecrans Ave, Suite 120 Manhattan Beach, CA 90266	None	PC	General Operating Support	50,000.00
Three Rivers Park District Foundation 3000 Xenium Ln N Plymouth, MN 55441-2661	None	PC	Annual Support	1,100.00
Treehouse, Inc 5757 Wayzata Blvd Minneapolis, MN 55416-1218	None	PC	Support for General Operations and Curriculum Expansion of 1:1 Mentoring	50,000.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Twin Cities Habitat for Humanity 1954 University Ave W Saint Paul, MN 55104-3426	None	PC	General Operating Support	25,000.00
Twin Cities Opera Guild, Inc. 1041 Grand Ave Saint Paul, MN 55105-3002	None	PC	Annual Support	10,000.00
Twin Cities Opera Guild, Inc. 1041 Grand Ave Saint Paul, MN 55105-3002	None	PC	Annual Support	700.00
Twin Cities Public Television 172 4th St E Saint Paul, MN 55101-1492	None	PC	Mentoring Snapshots	30,000.00
Twin Cities Public Television 172 4th St E Saint Paul, MN 55101-1492	None	PC	Annual Support	2,700.00
Twin Cities RISE 1301 Bryant Ave N Minneapolis, MN 55411-3257	None	PC	Twin Cities RISE Customer Service and Call Center Training for Low-Income Adults	25,000.00
Two Bridges Neighborhood Council 275 Cherry St Ground Fl Office New York, NY 10002-7942	None	PC	Community Giving Campaign	5,000.00
Union Gospel Mission 77 9Th Street East Saint Paul, MN 55101-2263	None	PC	General Operating Support	250.00
United Negro College Fund, Inc. 1805 7Th Street Nw Washington, DC 20001-3186	None	PC	UNCF/University of Minnesota Masters Scholarship Program	50,000.00
United Way of Miami-Dade 3250 Southwest Third Ave Miami, FL 33129-2712	None	PC	Hurricane Dorian Response	10,000.00
United Way Worldwide 701 North Fairfax Street Alexandria, VA 22314-2058	None	PC	World Travel & Tourism Council - Human Trafficking Task Force	25,000.00
United Way Worldwide 701 North Fairfax Street Alexandria, VA 22314-2058	None	PC	World Travel & Tourism Council - Human Trafficking Task Force	1,635.00
United Way Worldwide 701 North Fairfax Street Alexandria, VA 22314-2058	None	PC	Everytown for Gun Safety Support Fund	26,750.00
United Way Worldwide 701 North Fairfax Street Alexandria, VA 22314-2058	None	PC	Laura Children's Home (Kenya)	5,500.00
United Way Worldwide 701 North Fairfax Street Alexandria, VA 22314-2058	None	PC	KMSZ - Germany	5,500.00
United Way Worldwide 701 North Fairfax Street Alexandria, VA 22314-2058	None	PC	Indigenous Literacy Foundation (Australia)	5,500.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
United Way Worldwide 701 North Fairfax Street Alexandria, VA 22314-2058	None	PC	China Foundation for Poverty Alleviation	5,500.00
United Way Worldwide 701 North Fairfax Street Alexandria, VA 22314-2058	None	PC	Canadian Center to End Human Trafficking	5,500.00
United Way Worldwide 701 North Fairfax Street Alexandria, VA 22314-2058	None	PC	Breast Cancer Foundation (Singapore)	5,500.00
University of Colorado 1800 N Grant St Ste 800 Denver, CO 80203-1114	None	PC	Family Unit Match	5,000.00
University of Colorado 1800 N Grant St Ste 800 Denver, CO 80203-1114	None	PC	General Operating Support - Boulder	1,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	Minnesota Cup	75,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	CSOM Capital Campaign	400,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	CSOM Capital Campaign	400,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	CSOM - Linda Cohen service to the SO	2,500.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	Distinguished Carlson Lecture Series	130,731.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	Distinguished Carlson Lecture Series	52,683.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	Growing Tourism Leaders Series	35,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	Center for Integrative Leadership	150,000.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	Mayr Scholarship	25,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	Annual Support - Northrop	10,700.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	Community Giving Campaign (Alumni Association Fund)	2,500.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	Sponsorship of 100th Anniversary Celebration	15,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	School of Nursing	100,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	General Operating Support	2,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	The Center on Women, Gender and Public Policy at the Humphrey School of Public Affairs	25,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	Contibution - Cindy Rodahl to CSOM	5,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	Carlson Global Leadership Institute (CSOM)	480,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	College of Design Advisory Board - 2:1 Match	3,333.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	Community Giving Campaign (CSOM)	1,000.00
University of Minnesota Foundation 200 Oak St Se Ste 500 Minneapolis, MN 55455-2010	None	PC	General Operating Support	2,000.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
University of Pennsylvania 3451 Walnut St Rm 310 Philadelphia, PA 19104-6205	None	PC	Sport Specific Fund - Men's Track & Field	1,000.00
University of St. Thomas 2115 Summit Avenue St Paul, MN 55105-1078	None	PC	General Operating Support	1,000.00
University of St. Thomas 2115 Summit Avenue St Paul, MN 55105-1078	None	PC	Support for the Dougherty Family College at the University of St. Thomas	167,000.00
University of St. Thomas 2115 Summit Avenue St Paul, MN 55105-1078	None	PC	2:1 Match	1,666.00
University of St. Thomas 2115 Summit Avenue St Paul, MN 55105-1078	None	PC	Contribution - Volunteer Hrs Match	6,250.00
University of St. Thomas 2115 Summit Avenue St Paul, MN 55105-1078	None	PC	Contribution - Fam Srv Match	5,000.00
Urban Ventures Leadership Foundation 2924 4th Ave S Minneapolis, MN 55408-2438	None	PC	Empower Campaign	167,000.00
Urban Ventures Leadership Foundation 2924 4th Ave S Minneapolis, MN 55408-2438	None	PC	General Operating Support	75,000.00
Urban Ventures Leadership Foundation 2924 4th Ave S Minneapolis, MN 55408-2438	None	PC	Contribution - Volunteer Hrs Match	5,000.00
Urban Ventures Leadership Foundation 2924 4th Ave S Minneapolis, MN 55408-2438	None	PC	Contribution - Fam Srv Match	5,000.00
Urban Ventures Leadership Foundation 2924 4th Ave S Minneapolis, MN 55408-2438	None	PC	Contribution - Match	1,000.00
VEAP, Inc 9600 Aldrich Ave S Bloomington, MN 55420-4210	None	PC	Community Giving Campaign	5,000.00
VEAP, Inc 9600 Aldrich Ave S Bloomington, MN 55420-4210	None	PC	General Operating Support	500.00
Vintage Theatre Productions 1468 Dayton St Aurora, CO 80010-3233	None	PC	General Operating Support	500.00
VocalEssence 1900 Nicollet Ave Minneapolis, MN 55403-3746	None	PC	VocalEssence WITNESS: Blooming With Creativity	25,000.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
Walker Art Center 725 Vineland Pl Minneapolis, MN 55403-1139	None	PC	Annual Support	10,700.00
Washburn Center for Children 1100 Glenwood Ave Minneapolis, MN 55405-1430	None	PC	General Operating	15,000.00
Women's Foundation of Minnesota 105 5Th Ave S Ste 300 Minneapolis, MN 55401-6050	None	PC	Young Women's Initiative of Minnesota (YWI MN)	125,000.00
Women's Foundation of Minnesota 105 5Th Ave S Ste 300 Minneapolis, MN 55401-6050	None	PC	Community Giving Campaign Match	7,359.00
Women's Foundation of Minnesota 105 5Th Ave S Ste 300 Minneapolis, MN 55401-6050	None	PC	Young Women's Initiative of Minnesota (YWI MN) (Family has an additional grant of \$250,000)	125,000.00
Women's Foundation of Minnesota 105 5Th Ave S Ste 300 Minneapolis, MN 55401-6050	None	PC	Anti-Sex Trafficking plan (NCAA Final Four)	15,000.00
Women's Foundation of Minnesota 105 5Th Ave S Ste 300 Minneapolis, MN 55401-6050	None	PC	Contribution - Volunteer Hrs Match	10,000.00
Women's Foundation of Minnesota 105 5Th Ave S Ste 300 Minneapolis, MN 55401-6050	None	PC	Girls Thrive Fund - Lee Roper-Batker's service	10,000.00
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	General Operating Support	2,000.00
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	Gala	25,000.00
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	Community Giving Campaign	1,000.00
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	Community Giving Campaign Match	11,066.00
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	1.Specialized Hearing of Sexual Abuse Children Program 2.Growing up without Violence Project	75,000.00
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	YouthLink	76,500.00
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	Index on child sexual abuse and exploitation	125,000.00
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	Bridge for Youth	87,500.00

Carlson Family Foundation Grants - 2019

As of 10/22/2020

Grantee Organization	Relationship	Status	Purpose	Amount
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	Contribution - Volunteer Hrs Match	3,750.00
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	Contribution - Fam Srv Match	5,000.00
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	General Operating Support	2,000.00
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	Family Unit Match	1,500.00
World Childhood Foundation USA 900 3rd Ave, 29th Flr New York, NY 10022-4777	None	PC	General Operating Support	2,000.00
World Savvy Inc. 1330 Lagoon Ave, 4th Floor Minneapolis, MN 55408	None	PC	World Savvy Classrooms - Twin Cities	20,000.00
YMCA of the Greater Twin Cities 651 Nicollet Mall Ste 500 Minneapolis, MN 55402-1609	None	PC	University YMCA Mentoring Pathways	30,000.00
YouthCARE 2701 University Ave Se Ste 205 Minneapolis, MN 55414-3236	None	PC	YWMP (Young Women's Mentoring Program)	25,000.00
YouthLink 41 N 12Th St Minneapolis, MN 55403-1325	None	PC	Appreciation for response to Polar Vortex	3,000.00
Youthprise 3001 Broadway St Ne Ste 330 Minneapolis, MN 55413-2657	None	PC	General Operating Support	35,000.00
YWCA - Minneapolis 1130 Nicollet Mall Minneapolis, MN 55403-2405	None	PC	YWCA Minneapolis Beacon Learning Centers	25,000.00
Total grants paid				9,500,139.20