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## Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

DLN: 93493354006268 OMB No 1545-0047

Do not enter social security numbers on this form as it may be made public Open to Public Department of the Treasur ▶ Information about Form 990 and its instructions is at www IRS gov/form990 Internal Revenue Service Inspection For the 2017 calendar year, or tax year beginning 07-01-2017 , and ending 06-30-2018 Name of organization
IMMUNIZATION ACTION COALITION D Employer identification number ☐ Address change 41-1768237 ☐ Name change Doing business as ☐ Initial return ☐ Final return/terminated E Telephone number Number and street (or P O  $\,$  box if mail is not delivered to street address) 2550 UNIVERSITY AVENUE W NO 415N ☐ Amended return ☐ Application pending (651) 647-9009 City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ 2,793,295 F Name and address of principal officer H(a) Is this a group return for DEBORAH L WEXLER MD ☐Yes ☑No subordinates? 2550 UNIVERSITY AVENUE W NO 415N H(b) Are all subordinates ST PAUL, MN 55114 ☐ Yes ☐No included? Tax-exempt status 4947(a)(1) or If "No," attach a list (see instructions) **H(c)** Group exemption number ▶ Website: ► WWW IMMUNIZE ORG L Year of formation 1993 M State of legal domicile Summary 1 Briefly describe the organization's mission or most significant activities EDUCATE HEALTHCARE PROFESSIONALS AND THE PUBLIC ABOUT SAFE AND EFFECTIVE USE OF VACCINES Activities & Governance Check this box  $\blacktriangleright$   $\square$  if the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a) . . . 3 Number of independent voting members of the governing body (Part VI, line 1b) 6 Total number of individuals employed in calendar year 2017 (Part V, line 2a) 5 3 Total number of volunteers (estimate if necessary) . . 6 7a 7a Total unrelated business revenue from Part VIII, column (C), line 12 **7**b **b** Net unrelated business taxable income from Form 990-T, line 34 **Current Year** 2,333,291 1,660,941 8 Contributions and grants (Part VIII, line 1h) . **9** Program service revenue (Part VIII, line 2g) . . . 931,523 1,106,669 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . 10,873 22,736 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 3,269 2,949 3,278,956 2,793,295 12 Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A), lines 1–3 ) . . . Benefits paid to or for members (Part IX, column (A), line 4) . 958,169 993,764 15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10) 16a Professional fundraising fees (Part IX, column (A), line 11e) . b Total fundraising expenses (Part IX, column (D), line 25) ▶42,066 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) . . . 1,694,583 1,288,916 2,652,752 2,282,680 18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 19 Revenue less expenses Subtract line 18 from line 12 . 626,204 510,615 Assets or d Balances **Beginning of Current Year End of Year** 4,455,650 20 Total assets (Part X, line 16) . 4,246,899 474,871 21 Total liabilities (Part X, line 26) . 173.007 4,282,643 3,772,028 22 Net assets or fund balances Subtract line 21 from line 20 . Part III Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge 2018-12-11 Signature of officer Sign Here DEBORAH L WEXLER MD EXECUTIVE DIRECTOR Type or print name and title Print/Type preparer's name BRUCE THIEL Preparer's signature BRUCE THIEL Date PTIN Check | If P00526510 Paid self-employed Firm's name ► CBIZ MHM LLC Firm's EIN ▶ 34-1873282 **Preparer** Firm's address ▶ 222 SOUTH 9TH STREET SUITE 1000 Phone no (612) 339-7811 Use Only

For Paperwork Reduction Act Notice, see the separate instructions.

MINNEAPOLIS, MN 55402 May the IRS discuss this return with the preparer shown above? (see instructions) .

✓ Yes 🗆 No

| Form  | 990 (2  | 017)               |                       |                 |                           |   | Page <b>2</b> |
|-------|---------|--------------------|-----------------------|-----------------|---------------------------|---|---------------|
| Par   | t III   | Statement of       | Program Servic        | e Accomplis     | hments                    |   |               |
|       |         | Check if Schedul   | e O contains a respo  | nse or note to  | any line in this Part III |   | <u> 🗹</u>     |
| 1     | Briefly | describe the orga  | anızatıon's mıssıon   |                 |                           |   |               |
| SEE S | SCHEDU  | JLE 'O'            |                       |                 |                           |   |               |
|       |         |                    |                       |                 |                           |   |               |
|       | Did th  | e organization uni | dertake anv significa | nt program ser  | vices during the year wi  | nich were not listed on   |               |
| _     |         | -                  | 90-EZ?                |                 | <b>5</b> ,                |   | ☐ Yes ☑ No    |
|       |         |                    | new services on Sch   |                 |                           |   |               |
| 3     |         |                    |                       |                 | changes in how it condu   | ıcts, any program   |               |
|       |         | _                  |                       |                 |                           |   | 🗌 Yes 🗹 No    |
|       | If "Yes | s," describe these | changes on Schedul    | e O             |                           |   |               |
| 4     | Sectio  | n 501(c)(3) and 5  |                       | ns are required | to report the amount of   | largest program services, as meast<br>f grants and allocations to others, t |               |
| 4a    | (Code   |                    | ) (Expenses \$        | 872,201         | ıncludıng grants of \$    | ) (Revenue \$   | 143,228 )     |
|       | See Ad  | ldıtıonal Data     |                       |                 |                           |   |               |
|       |         |                    |                       |                 |                           |   |               |
| 4b    | (Code   |                    | ) (Expenses \$        | 1,160,419       | including grants of \$    | ) (Revenue \$   | 963,441 )     |
|       | See Ad  | ditional Data      |                       |                 |                           |   |               |
| 4c    | (Code   |                    | ) (Expenses \$        |                 | including grants of \$    | ) (Revenue \$   | )             |
|       |         |                    |                       |                 |                           |   |               |
|       |         |                    |                       |                 |                           |   |               |
|       |         |                    |                       |                 |                           |   |               |
|       |         |                    |                       |                 |                           |   |               |
|       |         |                    |                       |                 |                           |   |               |
|       |         |                    |                       |                 |                           |   |               |
|       |         |                    |                       |                 |                           |   |               |
|       |         |                    |                       |                 |                           |   |               |
|       | Other   | program services   | (Describe in Schedu   | ile O )         |                           |   |               |
|       |         | nses \$            | •                     | uding grants of | \$                        | ) (Revenue \$   | )             |
| 4e    | T-4-1   | program service    | e expenses >          | 2,032,6         | 20                        |   | <u> </u>      |

or X as applicable

**Checklist of Required Schedules** 

assessments, or similar amounts as defined in Revenue Procedure 98-19?

Did the organization maintain collections of works of art, historical treasures, or other similar assets?

assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 🛸 . . . . . . . . . . .

Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation

Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments,

c Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its

d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported

Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D. Part X 🕏

Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses

the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 🛸

If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 🕏

Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to

Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,

Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII,

Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"

b Was the organization included in consolidated, independent audited financial statements for the tax year?

Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E

14a Did the organization maintain an office, employees, or agents outside of the United States? . . . .

column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions) . . . .

b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments

valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV . . . . . . . . . . . . . Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any

b Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total

permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 🕏 . . . . . . . If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX,

a Did the organization report an amount for land, buildings, and equipment in Part X, line 10?

12a Did the organization obtain separate, independent audited financial statements for the tax year? 

foreign organization? If "Yes," complete Schedule F, Parts II and IV . . . . . .

or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV . . .

Page 3

No

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No

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Nο

Nο

Nο

No

Nο

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Yes

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5

5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 🛸 . . .

Yes

Yes

Yes

Yes

Yes

11a

11b

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11e

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12a

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14a

14b

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| Par | Checklist of Required Schedules (continued)  |   |    |    |
|-----|--|---|----|----|
|     |  | Y | es | No |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | а |    | No |
| b   | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?   | 6 |    |    |
| 21  | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II  |   |    | No |
| 22  | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III  |   |    | No |
| 23  | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J | Y | es |    |

Page 4

Νo

Nο

No

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28a

28b

28c

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35a

35h

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Yes

Form **990** (2017)

|     | column (A), line 2? If "Yes," complete Schedule I, Parts I and III  | 22  |     | L |
|-----|---|-----|-----|---|
| 23  | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>                   | 23  | Yes |   |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K If "No," go to line 25a | 24a |     |   |

**b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? . . .

c Did the organization maintain an escrow account other than a refunding escrow at any time during the year

**d** Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? .

that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?

officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV

Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets?

within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2

is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?

a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, 

Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes,"

b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and

Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons?

Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member

Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV

b A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part

An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an

Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation

Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections

Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and

b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity

Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related

Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that

Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 197 Note.

Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I .

Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M . . .

25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.

instructions for applicable filing thresholds, conditions, and exceptions)

| orm | 990 (2017)   |  |     | Page |
|-----|--|--|-----|------|
| Par | t V Statements Regarding Other IRS Filings and Tax Compliance  |  |     | _    |
|     | Check if Schedule O contains a response or note to any line in this Part V $\ldots$  |  |     |      |
| _   |  |  | Yes | No   |
|     | Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable 1a 26  | J 1  |     |      |
|     | Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable  1b   | .  |     |      |
|     | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?   | 1c   |     |      |
|     | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by  |  |     |      |
|     | this return  | 2 <sub>b</sub>                                   | Yes |      |
| b   | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?  Note.If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)   | 20   | 165 |      |
| За  | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | 3a   |     | No   |
| b   | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O  | 3b   |     |      |
| 4a  | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 4a   |     | No   |
| b   | If "Yes," enter the name of the foreign country  See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)  |  |     | 110  |
| 5a  | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a   |     | No   |
|     | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5b   |     | No   |
|     | If "Yes," to line 5a or 5b, did the organization file Form 8886-T?   |  |     |      |
|     | 2. 100y to line ou or only and the organization metorin occorrection in the first of the first o | 5c   |     |      |
| 6a  | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?  | 6a   |     | No   |
| b   | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?  | 6b   |     |      |
| 7   | Organizations that may receive deductible contributions under section 170(c).  |  |     |      |
| а   | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | 7a   |     | No   |
| b   | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | 7b   |     |      |
| С   | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?   | 7c   |     | No   |
| d   | If "Yes," indicate the number of Forms 8282 filed during the year  |  |     |      |
| e   | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | 7e   |     | No   |
| f   | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7f   |     | No   |
|     | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as   | <del>                                     </del> |     | 110  |
| 9   | required?  | 7g   |     |      |
| h   | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | 7h   |     |      |
| 8   | Sponsoring organizations maintaining donor advised funds.  Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?   | 8  |     |      |
| 9a  | Did the sponsoring organization make any taxable distributions under section 4966?   | 9a   |     |      |
|     | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | 9b   |     |      |
|     | Section 501(c)(7) organizations. Enter   |  |     |      |
|     | Initiation fees and capital contributions included on Part VIII, line 12   10a   |  |     |      |
|     | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  10b   | 1  |     |      |
|     | Section 501(c)(12) organizations. Enter  | 1  |     |      |
|     | Gross income from members or shareholders  |  |     |      |
| b   | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them )   |  |     |      |
| .2a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a  |     |      |
| b   | If "Yes," enter the amount of tax-exempt interest received or accrued during the year   12b  |  |     |      |
| .3  | Section 501(c)(29) qualified nonprofit health insurance issuers.   | -  |     |      |
| а   | Is the organization licensed to issue qualified health plans in more than one state? <b>Note.</b> See the instructions for additional information the organization must report on Schedule O   | 13a  |     |      |
| b   | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans  |  |     |      |
| С   | Enter the amount of reserves on hand   | ]  |     |      |
| 4a  | Did the organization receive any payments for indoor tanning services during the tax year?   | 14a  |     | No   |
|     |  | _ '  |     |      |

| OHIII           | 990 (2017)   |            |           | Page <b>c</b> |
|-----------------|--|------------|-----------|---------------|
| Par             | <b>Governance, Management, and Disclosure</b> For each "Yes" response to lines 2 through 7b below, and for a "No 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions  | " respo    | nse to li | nes           |
|                 | Check if Schedule O contains a response or note to any line in this Part VI  |            |           | <b>✓</b>      |
| Se              | ction A. Governing Body and Management   |            |           |               |
|                 |  |            | Yes       | No            |
| 1a              | Enter the number of voting members of the governing body at the end of the tax year 4  |            |           |               |
|                 | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O   |            |           |               |
| b               | Enter the number of voting members included in line 1a, above, who are independent  1b 3   |            |           |               |
| 2               | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?  | 2          |           | No            |
| 3               | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? .  | 3          |           | No            |
| 4               | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?   | 4          |           | No            |
| 5               | Did the organization become aware during the year of a significant diversion of the organization's assets? .   | 5          |           | No            |
| 6               | Did the organization have members or stockholders?   | 6          | Yes       |               |
| 7a              | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?   | 7a         | Yes       |               |
| b               | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?  | <b>7</b> b |           | No            |
| 8               | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following   |            |           |               |
| а               | The governing body?  | 8a         | Yes       |               |
| b               | Each committee with authority to act on behalf of the governing body?  | 8b         |           | No            |
| 9               | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O   | 9          |           | No            |
| Se              | ction B. Policies (This Section B requests information about policies not required by the Internal Revenue   | e Code     | e.)       |               |
|                 |  |            | Yes       | No            |
|                 | Did the organization have local chapters, branches, or affiliates?   | 10a        |           | No            |
| b               | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?   | 10b        |           |               |
|                 | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?  | 11a        | Yes       |               |
|                 | Describe in Schedule O the process, if any, used by the organization to review this Form 990   | $\sqcup$   |           | <u> </u>      |
|                 | Did the organization have a written conflict of interest policy? If "No," go to line 13  | 12a        | Yes       |               |
|                 | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?  | 12b        | Yes       |               |
| С               | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done   | 12c        | Yes       |               |
| 13              | Did the organization have a written whistleblower policy?  | 13         | Yes       |               |
| 14              | Did the organization have a written document retention and destruction policy?   | 14         | Yes       |               |
| 15              | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   |            |           |               |
| а               | The organization's CEO, Executive Director, or top management official   | 15a        | Yes       |               |
| b               | Other officers or key employees of the organization  | 15b        |           | No            |
|                 | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)   |            |           |               |
|                 | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?  | 16a        | Yes       |               |
| b               | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? |            |           |               |
| _               |  | 16b        |           | No            |
| <u>Se</u><br>17 | List the States with which a copy of this Form 990 is required to be filed   |            |           |               |
| _/              | List the States with which a copy of this Form 990 is required to be filed.  MN  |            |           |               |
| 18              | Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply   |            |           |               |
|                 | Own website Another's website 🗹 Upon request 🗌 Other (explain in Schedule O)   |            |           |               |
| 19              | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year   |            |           |               |
| 20              | State the name, address, and telephone number of the person who possesses the organization's books and records<br>CASEY PAULY 2550 UNIVERSITY AVE WEST STE 415N ST PAUL, MN 55114 (651) 647-9009   |            |           |               |
|                 |  | F          | orm 99    | 0 (2017       |

(A)

(F)

Form 990 (2017) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors Check if Schedule O contains a response or note to any line in this Part VII .

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees, if any See instructions for definition of "key employee" • List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee)
- who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations • List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000
- of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the
- organization, more than \$10,000 of reportable compensation from the organization and any related organizations List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest

(C)

(D)

(E)

compensated employees, and former such persons Light Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(B)

| ( <b>A)</b><br>Name and Title                      | (B) Average hours per week (list any hours for related | (                                 | ne bo                 | ox, ι<br>n of<br>tor/t | t ch<br>unle:<br>ficei<br>rust | ss pers<br>and a<br>ee)      | son    | (D) Reportable compensation from the organization (W- 2/1099- | Reportable compensation from related organizations (W- 2/1099- | (F) Estimated amount of other compensation from the organization and |
|--|--|-----------------------------------|-----------------------|------------------------|--------------------------------|------------------------------|--------|---|--|--|
|  | organizations<br>below dotted<br>line)                 | Individual trustee<br>or director | Institutional Trustee | Officer                | key employee                   | Highest compensated employee | Former | MISC)   | MISC)  | related<br>organizations   |
| (1) STEPHANIE L JAKIM MD<br>BOARD MEMBER           | 1 00   | Х                                 |                       |                        |                                |                              |        | 0   | 0  | 0  |
| (2) DEBORAH L WEXLER MD<br>PRESIDENT/EXEC DIRECTOR | 40 00  | Х                                 |                       | ×                      |                                |                              |        | 160,669   | 0  | 6,296  |
| (3) DEBRA A STRODTHOFF MD<br>SECRETARY             | 1 00   | Х                                 |                       | x                      |                                |                              |        | 0   | 0  | 0  |
| (4) SHEILA M SPECKER MD TREASURER                  | 1 00   | Х                                 |                       | x                      |                                |                              |        | 0   | 0  | 0  |
| (5) LITJEN TAN MS PHD<br>CHIEF STRATEGY OFFICER    | 40 00  |                                   |                       |                        | ×                              |                              |        | 242,145   | 0  | 25,603   |
| (6) ROBIN VANOSS<br>SENIOR PROJECT MANAGER         | 40 00  |                                   |                       |                        |                                | ×                            |        | 113,671   | 0  | 15,986   |
| (7) JULIE MURPHY SENIOR ADMINISTRATOR FOR G        | 40 00  |                                   |                       |                        |                                | x                            |        | 104,274   | 0  | 10,719   |
|  |  |                                   |                       |                        |                                |                              |        |   |  |  |
|  |  |                                   |                       |                        |                                |                              |        |   |  |  |
|  |  |                                   |                       |                        |                                |                              |        |   |  |  |
|  |  |                                   |                       |                        |                                |                              |        |   |  |  |
|  |  |                                   |                       |                        |                                |                              |        |   |  |  |
|  |  |                                   |                       |                        |                                |                              |        |   |  | Form <b>990</b> (2017)   |

| Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 4  Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual | Par | t VIII Section A. Officers, Direc      | tors, Trustees                                  | s, Key   | <u> Empl</u>                                     | loye                  | es,                     | and                            | High     | nest Co            | mpensate                      | ed Employees                               | (cont                | inued)                       |                            |
|--|-----|--|---|--|--|-----------------------|-------------------------|--------------------------------|----------|--------------------|-------------------------------|--|----------------------|------------------------------|----------------------------|
| organizations    Sub-Total   |     |  | Average<br>hours per<br>week (list<br>any hours | than c   | one bo<br>ooth a                                 | o no<br>ox, u<br>n of | t che<br>unles<br>ficer | ss pers                        | son      | Rep<br>comp<br>fro | ortable<br>ensation<br>om the | Reportable<br>compensation<br>from related | n<br>I               | Estima<br>amount o<br>compen | ated<br>of other<br>sation |
| c Total from continuation sheets to Part VII, Section A  |     |  | organizations<br>below dotted                   | Individual trustee<br>or director                | Institutional Trustee                            | Officer               | key employee            | Highest compensated eniptoxiee | Former   | 2/109              | 99-MISC)                      | 2/1099-MISC                                | :)                   | relat                        | :ed                        |
| c Total from continuation sheets to Part VII, Section A  |     |  |   | <u> </u>   |  |                       | _                       |                                |          |                    |                               |  | _                    |                              |                            |
| c Total from continuation sheets to Part VII, Section A  |     |  |   |  | _  | _                     | <u> </u>                |                                |          |                    |                               |  | +                    |                              |                            |
| c Total from continuation sheets to Part VII, Section A  |     |  |   |  | _  |                       | ┡                       | <u> </u>                       |          |                    |                               |  | -                    |                              |                            |
| c Total from continuation sheets to Part VII, Section A  |     |  |   | -  | <del>                                     </del> | -                     | -                       | -                              | <u> </u> |                    |                               |  | +                    |                              |                            |
| c Total from continuation sheets to Part VII, Section A  |     |  |   | <del>                                     </del> | <u> </u>   | _                     | _                       |                                |          |                    |                               |  | _                    |                              |                            |
| c Total from continuation sheets to Part VII, Section A  |     |  |   | <del>                                     </del> |  | _                     | <u> </u>                | <u> </u>                       | _        |                    |                               |  | $\dashv$             |                              |                            |
| c Total from continuation sheets to Part VII, Section A  |     |  |   | <u> </u>   | <u> </u> -                                       | _                     | <u> </u>                |                                | _        |                    |                               |  | _                    |                              |                            |
| c Total from continuation sheets to Part VII, Section A  |     |  |   | <u> </u>   | <u> </u>   | igspace               | _                       | <u> </u>                       |          |                    |                               |  | $\perp$              |                              |                            |
| c Total from continuation sheets to Part VII, Section A  |     |  |   |  |  |                       | L                       | <u> </u>                       |          |                    |                               |  | $\perp \!\!\! \perp$ |                              |                            |
| Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ▶ 4  Yes No  Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual  | c T | Total from continuation sheets to P    | Part VII, Sectio                                | on A.  |  |                       |                         | : :                            |          |                    | 620,759                       |  | 0                    |                              | 58,604                     |
| Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual   |     | Total number of individuals (including | g but not limited                               | to thos  |  |                       |                         | e) who                         | rece     | eived mo           | ore than \$1                  | 00,000                                     |                      |                              |                            |
| Inne 1a? If "Yes," complete Schedule J for such individual   |     |  |   |  |  |                       |                         |                                |          |                    |                               |  |                      | Yes                          | No                         |
| organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such Individual   | 3   |  |   |  | •  | •                     |                         |                                |          | -                  | •                             | employee on                                | 3                    |                              | No                         |
| Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person   | 4   | organization and related organization  |   |  |  |                       |                         |                                |          |                    |                               | n the                                      |                      |                              |                            |
| Section B. Independent Contractors  1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.  (A)  (B)  (C)  Compensation  ANTERN INCORPORATED  TECH/BUSINESS SERVICES  178,159  1213 XERXES AVE S  | 5   | Did any person listed on line 1a recei |   |  |  |                       |                         |                                |          | -                  |                               |  | 4                    | Yes                          | <u> </u>                   |
| Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.  (A)  Name and business address  (B)  Description of services  Compensation  TECH/BUSINESS SERVICES  178,159  1213 XERXES AVE S  |     |  |   |  |  | ; , , ,               | <i>)</i> 1 3 4          | <i>ICII PCI</i>                | 3011     | • •                | • • •                         |  | 5                    |                              | No                         |
| (A) Name and business address  ANTERN INCORPORATED  TECH/BUSINESS SERVICES  178,159 4213 XERXES AVE S  |     | Complete this table for your five high | hest compensate                                 |  |  |                       |                         |                                |          |                    |                               |  | mpen:                | sation                       |                            |
| ANTERN INCORPORATED TECH/BUSINESS SERVICES 178,159 4213 XERXES AVE S   |     | · · · · · · · · · · · · · · · · · · ·  | (A)   |  |  |                       |                         |                                |          |                    | Ī                             | (B)  |                      |                              |                            |
|  | ANT |  | and Dusiness addre                              | 233  |  |                       |                         |                                |          |                    | 1                             |  |                      | Compe                        | 178,159                    |
|  |     |  |   |  |  |                       |                         |                                |          |                    |                               |  |                      |                              |                            |

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compensation from the organization ▶ 1

| Part '  | VП           |  |                 |         |                        |          |                                |                            |                       |                                |   |
|---|--------------|--|-----------------|---------|------------------------|----------|--------------------------------|----------------------------|-----------------------|--------------------------------|---|
|   |              | Check if Schedul                                   | le O contains : | a respo | onse or note to any    | (        | his Part VIII<br>A)<br>revenue | (E<br>Relat<br>exe<br>fund | ed or<br>mpt<br>ction | (C) Unrelated business revenue | (D)  Revenue excluded from tax under sections |
| × x   | 1a           | Federated campaig                                  | ns              | 1a      |                        |          |                                | reve                       | enue                  |                                | 512-514                                       |
| Contributions, Gifts, Grants<br>and Other Similar Amounts |              | Membership dues                                    |                 | 1b      |                        |          |                                |                            |                       |                                |   |
| A G   |              | Fundraising events                                 |                 | 1c      |                        |          |                                |                            |                       |                                |   |
| siffs<br>lar,   |              | d Related organizatio                              |                 | 1d      | 207.000                |          |                                |                            |                       |                                |   |
| ī. S.   |              | <ul><li>Government grants (contributions</li></ul> |                 | 1e      | 397,998                |          |                                |                            |                       |                                |   |
| tion<br>er S  | '            | and similar amounts n                              | ot included     | 1f      | 1,262,943              |          |                                |                            |                       |                                |   |
| ig #  | و            | Noncash contribution                               | ons included    |         |                        |          |                                |                            |                       |                                |   |
| ont<br>nd (   |              | in lines 1a-1f \$                                  | 1.5             |         |                        |          |                                |                            |                       |                                |   |
|   | _ <u>_</u> _ | Total.Add lines 1a-1                               | 11              | • •     | Busines:               |          | ,660,941                       |                            |                       |                                |   |
| Service Revenue   | 2a           | COLLABORATIVE AGREE                                | =MEN            |         | Busilies               | 900099   | 91                             | 63,441                     | 963,4                 | 141                            |   |
| <u>چ</u>  | _            | PRODUCT CONTRIBUTION                               |                 |         |                        | 900099   |                                | 00,635                     | 100,6                 | _                              |   |
| رد<br>د   | c            | HONORARIA  |                 |         |                        | 900099   |                                | 42,593                     | 42,5                  | 593                            |   |
| Ž.  | d            |  |                 |         |                        |          |                                |                            |                       |                                |   |
| E S   | e            |  |                 |         |                        |          |                                |                            |                       |                                |   |
| Program   | f            | All other program se                               | ervice revenue  | !       | 1,                     | 106,669  |                                |                            |                       | l                              |   |
| <u>~</u>  |              | Total.Add lines 2a-2                               |                 |         | <u> </u>               | _        |                                | ı                          |                       |                                |   |
|   |              | Investment income (i<br>imilar amounts) .          |                 |         | nterest, and other     | •        | 22,736                         | 5                          |                       |                                | 22,736  |
|   |              | Income from investm                                |                 |         | ond proceeds           | •        |                                |                            |                       |                                |   |
|   | 5 F          | Royalties  |                 |         |                        | <u> </u> |                                |                            |                       |                                |   |
|   | 6a           | Gross rents  | (ı) Rea         | I       | (II) Personal          | $\dashv$ |                                |                            |                       |                                |   |
|   |              |  |                 |         |                        |          |                                |                            |                       |                                |   |
|   | b            | Less rental expenses                               |                 |         |                        |          |                                |                            |                       |                                |   |
|   | c            | Rental income or (loss)                            |                 |         |                        |          |                                |                            |                       |                                |   |
|   | d            | Net rental income o                                | or (loss)       |         |                        | _        |                                |                            |                       |                                |   |
|   |              |  | (i) Securit     |         | · · · ▶ (II) Other     |          |                                |                            |                       |                                | <del> </del>                                  |
|   | 7a           | Gross amount from sales of                         |                 |         |                        |          |                                |                            |                       |                                |   |
|   |              | assets other<br>than inventory                     |                 |         |                        |          |                                |                            |                       |                                |   |
|   | ь            | Less cost or                                       |                 |         |                        |          |                                |                            |                       |                                |   |
|   |              | other basis and<br>sales expenses                  |                 |         |                        |          |                                |                            |                       |                                |   |
|   |              | Gain or (loss)                                     |                 |         |                        | _        |                                |                            |                       |                                |   |
|   |              | Net gain or (loss) . Gross income from f           |                 |         | <b>•</b>               | _        |                                |                            |                       |                                |   |
| Other Revenue   | Ou.          | (not including \$                                  | ed on line 1c)  | of      |                        |          |                                |                            |                       |                                |   |
| ě.  | b            | Less direct expense                                |                 | b       |                        | $\dashv$ |                                |                            |                       |                                |   |
| er  |              | Net income or (loss)                               |                 | sing ev | ents                   | _        |                                |                            |                       |                                |   |
| ŧ   | 9a           | Gross income from g<br>See Part IV, line 19        |                 | ies     |                        |          |                                |                            |                       |                                |   |
|   |              | See rait IV, ille 15                               |                 | а       |                        |          |                                |                            |                       |                                |   |
|   | b            | Less direct expense                                | s               | b       |                        |          |                                |                            |                       |                                |   |
|   |              | Net income or (loss)                               |                 | activit | les <b>&gt;</b>        |          |                                |                            |                       |                                |   |
|   | 10a          | Gross sales of invent<br>returns and allowand      |                 | a       |                        |          |                                |                            |                       |                                |   |
|   | b            | Less cost of goods s                               | sold            | b       |                        |          |                                |                            |                       |                                |   |
|   | С            | Net income or (loss)                               |                 | invent  |                        |          |                                |                            |                       |                                |   |
|   | 11           | Miscellaneous<br>aOTHER INCOME                     | Revenue         |         | Business Code<br>90009 | 19       | 2,949                          |                            |                       |                                | 2,949   |
|   |              | OTHER INCOME                                       |                 |         | 30003                  |          | -,,,,,                         |                            |                       |                                | 2,545   |
|   | b            |  |                 |         |                        |          |                                |                            |                       |                                |   |
|   |              |  |                 |         |                        |          |                                |                            |                       |                                |   |
|   | c            |  |                 |         |                        |          |                                |                            |                       |                                |   |
|   |              |  |                 |         |                        |          |                                |                            |                       |                                |   |
|   |              | All other revenue .                                |                 |         |                        |          |                                |                            |                       |                                |   |
|   | е            | Total. Add lines 11a                               | ı–11d           |         | •                      |          | 2,949                          |                            |                       |                                |   |
|   | 12           | Total revenue. See                                 | Instructions    |         |                        |          | 2,793,295                      | 5                          | 1,106,669             |                                | 0 25,685                                      |
|   |              |  |                 |         |                        | _        | . ,                            |                            | ·                     |                                | Form <b>990</b> (2017)                        |

e All other expenses

25 Total functional expenses. Add lines 1 through 24e

**26 Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation

Check here ▶ ☑ If following SOP 98-2 (ASC 958-720)

| Form 990 (2017)  |                                |                                    |   | Page <b>10</b>                    |
|--|--------------------------------|------------------------------------|---|-----------------------------------|
| Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete   | all columns All other orga     | anızatıons must comp               | olete column (A)                          |                                   |
| Check if Schedule O contains a response or note to   | any line in this Part IX       | <u></u>                            | <u></u>                                   | 🗹                                 |
| Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.   | ( <b>A</b> )<br>Total expenses | (B)<br>Program service<br>expenses | (C)<br>Management and<br>general expenses | <b>(D)</b><br>Fundraisingexpenses |
| 1 Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21  | d                              | ·                                  | -   |                                   |
| <b>2</b> Grants and other assistance to domestic individuals See IV, line 22   | Part                           |                                    |   |                                   |
| 3 Grants and other assistance to foreign organizations, fore<br>governments, and foreign individuals See Part IV, line 15<br>and 16  |                                |                                    |   |                                   |
| <b>4</b> Benefits paid to or for members   |                                |                                    |   |                                   |
| <b>5</b> Compensation of current officers, directors, trustees, and key employees  | 466,332                        | 453,819                            | 8,262                                     | 4,251                             |
| <b>6</b> Compensation not included above, to disqualified persons defined under section 4958(f)(1)) and persons described section 4958(c)(3)(B)  |                                |                                    |   |                                   |
| 7 Other salaries and wages   | 409,887                        | 283,007                            | 106,126                                   | 20,754                            |
| <b>8</b> Pension plan accruals and contributions (include section 4 (k) and 403(b) employer contributions)   | 01 11,816                      | 8,083                              | 3,117                                     | 616                               |
| 9 Other employee benefits  | 52,651                         | 41,858                             | 8,943                                     | 1,850                             |
| <b>10</b> Payroll taxes  | 53,078                         | 42,922                             | 8,464                                     | 1,692                             |
| 11 Fees for services (non-employees)   |                                |                                    |   |                                   |
| a Management   |                                |                                    |   |                                   |
| <b>b</b> Legal   | 173                            |                                    | 173                                       |                                   |
| c Accounting   | 17,100                         |                                    | 17,100                                    |                                   |
| <b>d</b> Lobbying  |                                |                                    |   |                                   |
| e Professional fundraising services See Part IV, line 17   |                                |                                    |   |                                   |
| <b>f</b> Investment management fees  |                                |                                    |   |                                   |
| <b>g</b> Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)  | n 611,407                      | 570,359                            | 34,154                                    | 6,894                             |
| 12 Advertising and promotion   | 16,060                         | 13,737                             | 2,323                                     |                                   |
| 13 Office expenses   | 45,202                         | 41,485                             | 3,126                                     | 591                               |
| <b>14</b> Information technology   | 195,072                        | 187,560                            | 5,250                                     | 2,262                             |
| 15 Royalties   |                                |                                    |   |                                   |
| <b>16</b> Occupancy  | 64,097                         | 57,687                             | 5,128                                     | 1,282                             |
| <b>17</b> Travel   | 48,151                         | 48,151                             |   |                                   |
| <b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials •   |                                |                                    |   |                                   |
| <b>19</b> Conferences, conventions, and meetings   | 140,988                        | 139,044                            | 1,944                                     |                                   |
| <b>20</b> Interest   |                                |                                    |   |                                   |
| 21 Payments to affiliates  |                                |                                    |   |                                   |
| 22 Depreciation, depletion, and amortization   | 37,751                         | 33,976                             | 3,020                                     | 755                               |
| 23 Insurance   | 5,557                          | 5,051                              | 405                                       | 101                               |
| 24 Other expenses Itemize expenses not covered above (Lis miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O) | t                              |                                    |   |                                   |
| a PRINTING & PUBLICATION   | 71,305                         | 70,539                             | 10  | 756                               |
| <b>b</b> POSTAGE AND DISTRIBUTIO   | 36,053                         | 35,342                             | 449                                       | 262                               |
| С  |                                |                                    |   |                                   |
| d  |                                |                                    |   |                                   |
| • All other expenses   | <del>-  </del>                 |                                    |   |                                   |

2,282,680

161,400

2,032,620

160,700

207,994

42,066

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700

End of year

(A)

Beginning of year

174,691

20.499

28.397

118.840

4,246,899

92,342

345,195

37.334

474.871

3.010.078

761.950

3,772,028

4.246.899

6

8

9

10c

11 12

13

14

15

16

17

18

19

20

21

22 23

24

25

26

27

28

29

30

31 32

33

34

Page **11** 

208,147

20,383

33,857

86,645

4.455.650

109,800

35,016

28.191

173,007

3,678,156

604,487

4,282,643

4.455.650

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## Check if Schedule O contains a response or note to any line in this Part IX .

Cash-non-interest-bearing .

Part II of Schedule L .

b Less accumulated depreciation

Grants payable . . .

Deferred revenue . . .

Complete Part X of Schedule D

Temporarily restricted net assets

Permanently restricted net assets

Total net assets or fund balances

Total liabilities and net assets/fund balances

Unrestricted net assets

Notes and loans receivable, net . Inventories for sale or use .

Prepaid expenses and deferred charges 10a Land, buildings, and equipment cost or other

basis Complete Part VI of Schedule D

Intangible assets . . . . .

Other assets See Part IV, line 11 .

Accounts payable and accrued expenses

Investments—publicly traded securities .

Investments—other securities See Part IV, line 11 .

Total assets. Add lines 1 through 15 (must equal line 34) . .

Escrow or custodial account liability Complete Part IV of Schedule D

Secured mortgages and notes payable to unrelated third parties . . .

key employees, highest compensated employees, and disqualified

Unsecured notes and loans payable to unrelated third parties .

Loans and other payables to current and former officers, directors, trustees,

Other liabilities (including federal income tax, payables to related third parties,

Organizations that follow SFAS 117 (ASC 958), check here ightleftarrows and

Investments—program-related See Part IV, line 11

Tax-exempt bond liabilities . . . . . .

persons Complete Part II of Schedule L .

and other liabilities not included on lines 17-24)

Total liabilities. Add lines 17 through 25 . .

complete lines 27 through 29, and lines 33 and 34.

Organizations that do not follow SFAS 117 (ASC 958), check here 

and complete lines 30 through 34.

Capital stock or trust principal, or current funds . . . .

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9)

voluntary employees' beneficiary organizations (see instructions) Complete

10a

10b

| 2 | Savings and temporary cash investments  | 3,404,106 | 2 | 3,478,141 |
|---|---|-----------|---|-----------|
| 3 | Pledges and grants receivable, net  | 500,366   | 3 | 628,477   |
| 4 | Accounts receivable, net  |           | 4 |           |
| 5 | Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L |           | 5 |           |
| = | Leans and other recovables from other dequalified persons (as defined under   |           |   |           |

297,543

210,898

Assets

11

12

13

14

15

16

17

18

19

20

21

23

24

25

26

27

28

29

31

32

33

34

Liabilities 22

Fund Balances

Assets or 30

Net

| 9   | Other changes in net assets or fund balances (explain in Schedule O)  | 9  |      | 0        |
|-----|---|----|------|----------|
| 10  | Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B)) | 10 | 4,   | .282,643 |
| Par | XII Financial Statements and Reporting  |    |      |          |
|     | Check if Schedule O contains a response or note to any line in this Part XII                                  |    | <br> |          |
|     |   |    | Yes  | No       |
| 1   | Accounting method used to prepare the Form 990  |    |      |          |

If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O

2a Were the organization's financial statements compiled or reviewed by an independent accountant?

Consolidated basis

Consolidated basis

b Were the organization's financial statements audited by an independent accountant?

separate basis, consolidated basis, or both

Separate basis

consolidated basis, or both ✓ Separate basis

Audit Act and OMB Circular A-133?

If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a

If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis,

If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

c If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits

☐ Both consolidated and separate basis

☐ Both consolidated and separate basis

2a

2b

2c

3а

3b

Yes

No

Nο

No

Form 990 (2017)

# **Additional Data**

**Software Version: EIN:** 41-1768237

Name: IMMUNIZATION ACTION COALITION

Software ID:

Form 990 (2017)

Form 990, Part III, Line 4a:

EDUCATION - SEE SCHEDULE O

Form 990, Part III, Line 4b: PARTNERING FOR IMMUNIZATION - SEE SCHEDULE O

| efil   | e GR                | APHIC pri  | <u>nt - DO N</u> O            | T PROCESS                                  | As Filed Data -  |   |                                     | DLN: 9:   | 3493354006268   |
|--------|---------------------|--|-------------------------------|--|--|---|-------------------------------------|---|---|
| SCI    | H <b>ED</b><br>m 99 | ULE A  |                               | Public (                                   | Charity Staturganization is a sect   | ion 501(c)(3) d                         | organization o                      | ort   | 2017  |
| Depart | lment of            | f the Treasury   | ▶ Infe                        | ormation abou                              | ► Attach to Form to Schedule A (Form   | 990 or Form 99                          | 0-EZ.                               | ections is at                                     | Open to Public<br>Inspection                          |
| Nam    | e of th             | <del>nie Service</del><br><b>he organiza</b><br>ON ACTION CO |                               |  | <u></u>  |   |                                     | Employer identific                                | <u> </u>  |
|        |                     |  |                               |  |  |   |                                     | 41-1768237  |   |
|        | rt I                |  |                               |  | <b>us</b> (All organization<br>: it is  (For lines 1 thro                                  |   |                                     | See instructions.                                 |   |
| 1      | n ganiz             |  | •                             |  | sociation of churches  | <b>5</b> ,                              | ,                                   | (A)(i)  |   |
| 2      |                     | •  |                               | •  |  |   |                                     |   |   |
|        |                     |  |                               |  | 1)(A)(ii). (Attach Sch   | •                                       | • •                                 |   |   |
| 3      |                     | ·  | •                             | ·  | vice organization desc   |   |                                     | •   |   |
| 4      |                     |  | esearch orga<br>and state _   | nization operate                           | ed in conjunction with   | a hospital descri                       | bed in <b>section</b> :             | 170(b)(1)(A)(iii). E                              | nter the hospital's                                   |
| 5      |                     | (b)(1)(A)  | ( <b>iv).</b> (Comple         | ete Part II )                              | t of a college or unive  |   |                                     |   | ped in <b>section 170</b>                             |
| 6      |                     | A federal, s   | tate, or local                | government or                              | governmental unit de   | scribed in <b>sectio</b>                | on 170(b)(1)(A                      | ()(v).  |   |
| 7      | ✓                   |  |                               | mally receives (<br><b>(vi).</b> (Complete | a substantial part of it<br>Part II )  | s support from a                        | governmental u                      | init or from the genera                           | al public described in                                |
| 8      |                     | A communi  | ty trust desc                 | ribed in <b>section</b>                    | 170(b)(1)(A)(vi)   | (Complete Part I                        | I)                                  |   |   |
| 9      |                     |  |                               |  | escribed in <b>170(b)(1)</b><br>ee instructions Enter                                      |   |                                     |   | ege or university or a                                |
| 10     |                     | from activit   | ies related to<br>income and  | its exempt fun<br>unrelated busin          | (1) more than 331/39 ctions—subject to cer ess taxable income (lemplete Part III)          | taın exceptions, a                      | and (2) no more                     | than 331/3% of its su                             |   |
| 11     |                     | An organiza  | ition organize                | ed and operated                            | d exclusively to test fo   | r public safety S                       | ee section 509                      | (a)(4).   |   |
| 12     |                     | more public  | ly supported:                 | organizations of                           | d exclusively for the be<br>described in <b>section 5</b><br>the type of supporting        | <b>09(a)(1)</b> or <b>se</b> d          | ction 509(a)(2                      | ). See <b>section 509(</b> a                      |   |
| а      |                     | <b>Type I.</b> A so  | supporting or<br>n(s) the pow | ganızatıon oper                            | ated, supervised, or componit or elect a major   | ontrolled by its s                      | upported organi                     | zation(s), typically by                           |   |
| b      |                     | <b>Type II.</b> A manageme                                   | supporting on<br>t of the sup | rganization sup                            | ervised or controlled i  |   |                                     |   |   |
| C      |                     | Type III f   | unctionally                   | integrated. A s                            | supporting organizatio<br>ons) You must com  |   |                                     |   | ted with, its   |
| d      |                     | Type III n<br>functionally                                   | on-function<br>integrated     | ally integrated<br>The organization        | d. A supporting organi<br>n generally must satis<br>t IV, Sections A and                   | ization operated<br>fy a distribution i | ın connection wi<br>requirement and | th its supported orgar                            |   |
| e      |                     | Check this   | box if the org                | anızatıon receiv                           | ved a written determir   | nation from the II                      |                                     | pe I, Type II, Type II                            | functionally  |
| f      | Enter               |  |                               | ion-functionally<br>l organizations        | integrated supporting  | organization                            |                                     |   |   |
| g      |                     |  |                               | _  | ipported organization(   | 5)                                      |                                     |   |   |
|        |                     | Name of supp<br>organization                                 | orted                         | (ii) EIN                                   | (iii) Type of<br>organization<br>(described on lines<br>1- 10 above (see<br>instructions)) |   | anization listed<br>ing document?   | (v) Amount of monetary support (see instructions) | (vi) Amount of<br>other support (see<br>instructions) |
|        |                     |  |                               |  |  | Yes                                     | No                                  |   |   |
|        |                     |  |                               |  |  |   |                                     |   |   |
|        |                     |  |                               |  |  |   |                                     |   |   |
| Tota   |                     | work Reduc   |                               |  |  | Cat No 11285                            |                                     | <br>Schedule A (Form 9                            | _   |

The portion of total contributions by each person (other than a governmental unit or publicly

activities, whether or not the business is regularly carried on Other income Do not include gain

or loss from the sale of capital assets (Explain in Part VI ) Total support. Add lines 7 through

securities loans, rents, royalties and income from similar sources Net income from unrelated business

6

7

10

11

12

organization

instructions

supported organization

Page 2

9,704,079

5,386,582

4,317,497

9,704,079

57,589

11,361

9,773,029

4,989,117

44 180 %

45 660 %

▶ ☑

ightharpoons

▶□

(f)Total

|   | Section A. Fublic Support   |           |                 |           |           |                 |           |
|---|---|-----------|-----------------|-----------|-----------|-----------------|-----------|
|   | Calendar year<br>(or fiscal year beginning in) ▶  | (a) 2013  | <b>(b)</b> 2014 | (c) 2015  | (d) 2016  | <b>(e)</b> 2017 | (f) Total |
| 1 | Gifts, grants, contributions, and<br>membership fees received (Do not<br>include any "unusual grant") | 1,790,254 | 2,252,114       | 1,667,479 | 2,333,291 | 1,660,941       | 9,704,079 |
| 2 | Tax revenues levied for the organization's benefit and either paid                                    |           |                 |           |           |                 |           |

1,348

13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, 

16a 33 1/3% support test-2017. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box

17a 10%-facts-and-circumstances test-2017. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

h 10%-facts-and-circumstances test—2016. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization gualifies as a publicly

33 1/3% support test-2016. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this

(c)2015

1,667,479

11,624

584

|   | include any "unusual grant ")          |           |           |           |           |           |
|---|--|-----------|-----------|-----------|-----------|-----------|
| 2 | Tax revenues levied for the            |           |           |           |           |           |
|   | organization's benefit and either paid |           |           |           |           |           |
|   | to or expended on its behalf           |           |           |           |           |           |
| 3 | The value of services or facilities    |           |           |           |           |           |
|   | furnished by a governmental unit to    |           |           |           |           |           |
|   | the organization without charge        |           |           |           |           |           |
| 4 | Total. Add lines 1 through 3           | 1,790,254 | 2,252,114 | 1,667,479 | 2,333,291 | 1,660,941 |

III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Calendar year   | (-)2012 | (h)201/ |  |  |  |  |
|---|---------|---------|--|--|--|--|
| Section B. Total Support  |         |         |  |  |  |  |
| <b>Public support.</b> Subtract line 5 from line 4  |         |         |  |  |  |  |
| supported organization) included on<br>line 1 that exceeds 2% of the<br>amount shown on line 11, column (f) |         |         |  |  |  |  |

Gross receipts from related activities, etc. (see instructions)

Section C. Computation of Public Support Percentage

15 Public support percentage for 2016 Schedule A, Part II, line 14

14 Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f))

and stop here. The organization qualifies as a publicly supported organization

box and stop here. The organization qualifies as a publicly supported organization

| ection B. Total Support                                     |           |                 |
|---|-----------|-----------------|
| Calendar year<br>(or fiscal year beginning in) ▶            | (a)2013   | <b>(b)</b> 2014 |
| Amounts from line 4   | 1,790,254 | 2,252,114       |
| Gross income from interest, dividends, payments received on | 8,899     | 3,457           |

3,211



(e)2017

12

14

Schedule A (Form 990 or 990-EZ) 2017

1,660,941

22,736

2,949

(d)2016

2,333,291

10,873

3.269

| Р   | Support Schedule for  |                          |                           |                           |                     |                   |                   |
|-----|---|--------------------------|---------------------------|---------------------------|---------------------|-------------------|-------------------|
|     | (Complete only if you cl<br>the organization fails to                     |                          |                           |                           |                     |                   | er Part II. If    |
| Se  | ection A. Public Support  | quality under t          | ine tests listed i        | below, please co          | ompiete Part II.,   | )                 |                   |
|     | Calendar year   | (a) 2013                 | <b>(b)</b> 2014           | (c) 2015                  | (d) 2016            | (e) 2017          | (f) Total         |
| _   | (or fiscal year beginning in) ▶   | (a) 2013                 | (0) 2014                  | (6) 2015                  | (4) 2016            | (e) 2017          | (I) Iotai         |
| 1   | Gifts, grants, contributions, and membership fees received (Do not        |                          |                           |                           |                     |                   |                   |
|     | include any "unusual grants ")  |                          |                           |                           |                     |                   |                   |
| 2   | Gross receipts from admissions,   |                          |                           |                           |                     |                   |                   |
|     | merchandise sold or services  |                          |                           |                           |                     |                   |                   |
|     | performed, or facilities furnished in any activity that is related to the |                          |                           |                           |                     |                   |                   |
|     | organization's tax-exempt purpose   |                          |                           |                           |                     |                   |                   |
| 3   | Gross receipts from activities that are                                   |                          |                           |                           |                     |                   |                   |
|     | not an unrelated trade or business  |                          |                           |                           |                     |                   |                   |
| 4   | under section 513 Tax revenues levied for the                             |                          |                           |                           |                     |                   |                   |
| -   | organization's benefit and either paid                                    |                          |                           |                           |                     |                   |                   |
|     | to or expended on its behalf  |                          |                           |                           |                     |                   |                   |
| 5   | The value of services or facilities                                       |                          |                           |                           |                     |                   |                   |
|     | furnished by a governmental unit to the organization without charge       |                          |                           |                           |                     |                   |                   |
| 6   | Total. Add lines 1 through 5  |                          |                           |                           |                     |                   |                   |
|     | Amounts included on lines 1, 2, and                                       |                          |                           |                           |                     |                   |                   |
|     | 3 received from disqualified persons                                      |                          |                           |                           |                     |                   |                   |
| b   | Amounts included on lines 2 and 3   |                          |                           |                           |                     |                   |                   |
|     | received from other than disqualified persons that exceed the greater of  |                          |                           |                           |                     |                   |                   |
|     | \$5,000 or 1% of the amount on line                                       |                          |                           |                           |                     |                   |                   |
|     | 13 for the year   |                          |                           |                           |                     |                   |                   |
|     | Add lines 7a and 7b   |                          |                           |                           |                     |                   |                   |
| 8   | Public support. (Subtract line 7c   |                          |                           |                           |                     |                   |                   |
| S   | from line 6 ) ection B. Total Support                                     |                          |                           |                           |                     |                   |                   |
|     | Calendar year   |                          |                           |                           |                     |                   |                   |
|     | (or fiscal year beginning in) ▶   | (a) 2013                 | <b>(b)</b> 2014           | (c) 2015                  | (d) 2016            | (e) 2017          | (f) Total         |
| 9   |   |                          |                           |                           |                     |                   |                   |
| 10a | Gross income from interest,   |                          |                           |                           |                     |                   |                   |
|     | dividends, payments received on   |                          |                           |                           |                     |                   |                   |
|     | securities loans, rents, royalties and income from similar sources        |                          |                           |                           |                     |                   |                   |
| ь   | Unrelated business taxable income   |                          |                           |                           |                     |                   |                   |
|     | (less section 511 taxes) from   |                          |                           |                           |                     |                   |                   |
|     | businesses acquired after June 30,<br>1975                                |                          |                           |                           |                     |                   |                   |
| c   | Add lines 10a and 10b   |                          |                           |                           |                     |                   |                   |
| 11  | Net income from unrelated business  |                          |                           |                           |                     |                   |                   |
|     | activities not included in line 10b,                                      |                          |                           |                           |                     |                   |                   |
|     | whether or not the business is  |                          |                           |                           |                     |                   |                   |
| 12  | regularly carried on<br>Other income Do not include gain or               |                          |                           |                           |                     |                   |                   |
| 12  | loss from the sale of capital assets                                      |                          |                           |                           |                     |                   |                   |
|     | (Explain in Part VI )   |                          |                           |                           |                     |                   |                   |
| 13  | Total support. (Add lines 9, 10c,   |                          |                           |                           |                     |                   |                   |
| 14  | 11, and 12)  First five years. If the Form 990 is for                     | l<br>r the organization  | l<br>'s first, second, th | L<br>urd, fourth, or fift | l lax vear as a sec | ction 501(c)(3) o | l<br>rganization. |
|     | check this box and <b>stop here</b>                                       |                          |                           | ,,                        | ,                   |                   | ▶ □               |
| Se  | ection C. Computation of Public S   | Support Perce            | ntage                     |                           |                     |                   |                   |
| 15  | Public support percentage for 2017 (lin                                   |                          |                           | column (f))               |                     | 15                |                   |
| 16  | Public support percentage from 2016 S                                     | chedule A, Part II       | II, line 15               |                           |                     | 16                |                   |
| Se  | ction D. Computation of Investr   | nent Income              | Percentage                |                           |                     |                   |                   |
| 17  | Investment income percentage for 201                                      | 7 (line 10c, colur       | nn (f) divided by         | lıne 13, column (f        | ·))                 | 17                |                   |
| 18  | Investment income percentage from 20                                      | <b>016</b> Schedule A, I | Part III, line 17         |                           |                     | 18                |                   |
|     | <b>331/3% support tests—2017.</b> If the                                  | organization did n       | ot check the box          | on line 14, and lir       | ne 15 is more than  |                   | e 17 is not       |
|     | more than 33 1/3%, check this box and s                                   |                          |                           |                           |                     |                   | ightharpoons      |
|     | 33 1/3% support tests—2016. If the  |                          |                           |                           |                     |                   | . —               |
| _   | not more than 33 1/3%, check this box                                     | -                        |                           |                           | · ·                 |                   | ightharpoons      |
| 20  | Private foundation. If the organization                                   | -                        | -                         |                           |                     |                   | ightharpoons      |

Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E If you checked 12d of Part I, complete Sections A and D, and complete Part V ) Section A. All Supporting Organizations

Yes

5b

5c

7

9b

9с

10a

10b

Schedule A (Form 990 or 990-EZ) 2017

No

| 1  | Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose,  |    |   |  |
|----|---|----|---|--|
|    | describe the designation If historic and continuing relationship, explain   | 1  | İ |  |
| 2  | Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2) |    |   |  |
|    | in section 309(a)(1) or (2)   | 2  |   |  |
| 3а | Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c)  |    |   |  |
|    | below   | 3a | İ |  |
| b  | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the                              |    |   |  |
|    | determination   | 3b |   |  |

| b  | Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the | ·            |  |  |
|----|--|--------------|--|--|
|    | determination  | 3b           |  |  |
| c  | Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes?   | 3) purposes? |  |  |
| -  | "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use  | 3с           |  |  |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you  |              |  |  |
|    | necked 12a or 12b in Part I, answer (b) and (c) below  |              |  |  |
| b  | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported  |              |  |  |

|    |   |    |               | 3. |
|----|---|----|---------------|----|
| c  | Did the organization ensure that all support to such organizations was used exclusively for section $170(c)(2)(B)$ purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use | -  |               |    |
|    |   | 3с |               |    |
| 4a | Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you   |    |               |    |
|    | checked 12a or 12b ın Part I, answer (b) and (c) below  | 4a |               |    |
| b  | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported   |    |               |    |
|    | organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or  |    | $\overline{}$ |    |
|    | supervised by or in connection with its supported organizations   | 4b |               |    |
| С  | Did the organization support any foreign supported organization that does not have an IRS determination under sections  |    |               |    |
|    | 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support  |    |               |    |
|    | to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes  |    | $\overline{}$ |    |
|    |   | 4c |               |    |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and   |    |               |    |

|    |  |    | , , |  |
|----|--|----|-----|--|
| 4a | a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below   |    |     |  |
|    | cnecked 12a or 12b in Part I, answer (b) and (c) below   | 4a |     |  |
| b  | Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported  |    |     |  |
|    | organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations  | 4b |     |  |
| С  | Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support  |    |     |  |
|    | to the foreign supported organization was used exclusively for section $170(c)(2)(B)$ purposes   | 4c |     |  |
| 5a | Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the |    |     |  |
|    | organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)   | 5a |     |  |

| 6 | Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing | 6 |  |  |
|---|--|---|--|--|
|   | organization's supported organizations? If "Yes," provide detail in <b>Part VI.</b>  | 6 |  |  |
| 7 | Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a  |   |  |  |
|   | substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)  |   |  |  |

Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the

Substitutions only. Was the substitution the result of an event beyond the organization's control?

which the supporting organization also had an interest? If "Yes," provide detail in Part VI.

organization's organizing document?

10a

answer line 10b below

organization had an interest? If "Yes," provide detail in Part VI.

the organization had excess business holdings)

| 8  | Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes,"     |   |   |
|----|---|---|---|
|    | complete Part I of Schedule L (Form 990 or 990-EZ)  | 8 |   |
| 9a | Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as |   | i |

```
defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes,"
provide detail in Part VI.
```

Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in

Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether

certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes,"

```
9a
Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting
```

| Pa | rt IV Supporting Organizations (continued)  |     |         | -9 |
|----|---|-----|---------|----|
|    |   |     | Yes     | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons?   |     |         |    |
| а  | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?   | 11a |         |    |
| b  | A family member of a person described in (a) above?   | 11b |         |    |
|    | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI  | 11c |         |    |
|    | ection B. Type I Supporting Organizations   |     |         |    |
|    |   |     | Yes     | No |
| 1  | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year |     |         |    |
| _  |   | 1   |         |    |
| 2  | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization  | 2   |         |    |
| 5  | ection C. Type II Supporting Organizations  |     |         |    |
|    | cetion c. Type 11 Supporting Organizations  |     | Yes     | No |
| 1  | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the  |     |         |    |
|    | supporting organization was vested in the same persons that controlled or managed the supported organization(s)   | 1   |         |    |
| S  | ection D. All Type III Supporting Organizations   |     |         |    |
| 1  | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?  |     | Yes     | No |
|    |   | 1   |         |    |
| 2  | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s)  |     |         |    |
|    |   | 2   |         |    |
| 3  | By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard  | 3   |         |    |
| s  | ection E. Type III Functionally-Integrated Supporting Organizations   |     |         |    |
| 1  | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruct  The organization satisfied the Activities Test. Complete line 2 below  The organization is the parent of each of its supported organizations. Complete line 3 below  The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see  |     | ctions) |    |
| 2  | Activities Test Answer (a) and (b) below.   |     | Yes     | No |
|    | a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI identify those supported organizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities   | 2a  |         |    |
|    | b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement   | 2b  |         |    |
| 3  | Parent of Supported Organizations Answer (a) and (b) below.   |     |         |    |
|    | a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> .  | 3a  |         |    |
|    | <b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? <i>If "Yes," describe in Part VI.</i> the role played by the organization in this regard  | 3b  |         |    |

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 (explain in Part VI) See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E (A) Prior Year (B) Current Year Section A - Adjusted Net Income (optional)

Page 6

(B) Current Year

(optional)

**Current Year** 

Schedule A (Form 990 or 990-F7) 2017

1 Net short-term capital gain 1 Recoveries of prior-year distributions 2 3 Other gross income (see instructions) 3 4 4 Add lines 1 through 3 Depreciation and depletion 5 5

7

8

1 2

3

4 5

6

Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see

Portion of operating expenses paid or incurred for production or collection of gross 6 income or for management, conservation, or maintenance of property held for production of income (see instructions) 7 Other expenses (see instructions)

Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) 8 (A) Prior Year Section B - Minimum Asset Amount 1 1a

Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year) a Average monthly value of securities **b** Average monthly cash balances **1**b c Fair market value of other non-exempt-use assets 1c 1d d Total (add lines 1a, 1b, and 1c) e Discount claimed for blockage or other factors 2

(explain in detail in Part VI) 2 Acquisition indebtedness applicable to non-exempt use assets Subtract line 2 from line 1d 3 Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see 4 instructions) 5 Net value of non-exempt-use assets (subtract line 4 from line 3) 6

6 Multiply line 5 by 035 7 Recoveries of prior-year distributions 8

3

7

Schedule A (Form 990 or 990-EZ) 2017

Section C - Distributable Amount

Minimum Asset Amount (add line 7 to line 6) Adjusted net income for prior year (from Section A, line 8, Column A)

Enter 85% of line 1

2

Minimum asset amount for prior year (from Section B, line 8, Column A) Enter greater of line 2 or line 3

temporary reduction (see instructions)

instructions)

4 5 Income tax imposed in prior year

Distributable Amount. Subtract line 5 from line 4, unless subject to emergency

| 3  | Administrative expenses paid to accomplish exempt purposes of supported organizations  | <u> </u> |
|----|--|----------|
| 4  | Amounts paid to acquire exempt-use assets  |          |
| 5  | Qualified set-aside amounts (prior IRS approval required)  |          |
| 6  | Other distributions (describe in <b>Part VI</b> ) See instructions   |          |
| 7  | Total annual distributions. Add lines 1 through 6  |          |
| 8  | Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ) See instructions |          |
| 9  | Distributable amount for 2017 from Section C, line 6   |          |
| 10 | Line 8 amount divided by Line 9 amount   |          |

| 8  | Distributions to attentive supported organizations to wh details in <b>Part VI</b> ) See instructions | Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ) See instructions |  |   |  |  |  |
|----|---|--|--|---|--|--|--|
| 9  | Distributable amount for 2017 from Section C, line 6  |  |  |   |  |  |  |
| 10 | Line 8 amount divided by Line 9 amount  |  |  |   |  |  |  |
|    | Section E - Distribution Allocations (see instructions)   | (i)<br>Excess Distributions  | (ii)<br>Underdistributions<br>Pre-2017 | (iii)<br>Distributable<br>Amount for 2017 |  |  |  |
| 1  | Distributable amount for 2017 from Section C, line<br>6   |  |  |   |  |  |  |
|    |   |  |  |   |  |  |  |

| details in <b>Part VI</b> ) See instructions  |     |                             |  |  |  |                             |
|---|-----|-----------------------------|--|--|--|-----------------------------|
| 9 Distributable amount for 2017 from Section C, line 6  10 Line 8 amount divided by Line 9 amount |     |                             |  |  |  |                             |
|   |     |                             |  |  |  | (i)<br>Excess Distributions |
|   |     |                             |  |  |  |                             |
|   |     |                             |  |  |  |                             |
|   |     |                             |  |  |  |                             |
|   | (i) | (i) (ii) Underdistributions |  |  |  |                             |

| 9 Distributable amount for 2017 from Section C, line 6  |  |  |   |  |  |  |
|---|--|--|---|--|--|--|
| 10 Line 8 amount divided by Line 9 amount   | Section E - Distribution Allocations (see instructions)  (ii)  (iii)  (iii)  Underdistributions Pre-2017 |  |   |  |  |  |
| •   |  |  |   |  |  |  |
| Distributable amount for 2017 from Section C, line     6  |  |  |   |  |  |  |
| 2 Underdistributions, if any, for years prior to 2017<br>(reasonable cause required explain in Part VI)<br>See instructions | onable cause required explain in Part VI)  |  |   |  |  |  |
| 3 Excess distributions carryover, if any, to 2017   |  |  |   |  |  |  |
| a   |  |  |   |  |  |  |
| <b>b</b> From 2013  |  |  |   |  |  |  |
| c From 2014   |  |  | _ |  |  |  |
| d From 2015   |  |  |   |  |  |  |

e From 2016. . . . . . f Total of lines 3a through e

**d** Excess from 2016. . . . e Excess from 2017. . . . .

instructions)

g Applied to underdistributions of prior years h Applied to 2017 distributable amount i Carryover from 2012 not applied (see

j Remainder Subtract lines 3g, 3h, and 3i from 3f 4 Distributions for 2017 from Section D, line 7

a Applied to underdistributions of prior years **b** Applied to 2017 distributable amount

| c Remainder Subtract lines 4a and 4b from 4  |  |  |
|--|--|--|
| <b>5</b> Remaining underdistributions for years prior to 2017, if any Subtract lines 3g and 4a from line 2 If the amount is greater than zero, explain in Part VI See instructions |  |  |
| 6 Remaining underdistributions for 2017 Subtract<br>lines 3h and 4b from line 1 If the amount is greater<br>than zero, explain in Part VI See instructions                         |  |  |
| <b>7 Excess distributions carryover to 2018.</b> Add lines 3 <sub>1</sub> and 4c   |  |  |

| lines 3h and 4b from line 1 If the amount is greater than zero, explain in Part VI See instructions |  |  |
|---|--|--|
| <b>7 Excess distributions carryover to 2018.</b> Add lines 3 <sub>1</sub> and 4c                    |  |  |
| 8 Breakdown of line 7   |  |  |
| a Excess from 2013  |  |  |
| <b>b</b> Excess from 2014   |  |  |
| c Excess from 2015  |  |  |

Schedule A (Form 990 or 990-EZ) (2017)

### **Additional Data**

### Software ID: Software Version:

**EIN:** 41-1768237

Name: IMMUNIZATION ACTION COALITION

Page 8

Schedule A (Form 990 or 990-EZ) 2017 Supplemental Information. Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A lines 1, 2, 2h, 2c, 4h, 4c, 5a, 6, 9a, 9h, 9c, 11a, 11h, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1

| Facts And Circumstances Test  |
|---|
|   |
| Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b, Part V, line 1, Part V, Section B, line 1e, Part V Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information (See instructions) |
| Section A, lines 1, 2, 3b, 3c, 4b, 4c, 3a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, raic 1v, Section b, lines 1 and 2, raic 1v, Section C, line 1,   |

**SCHEDULE C** 

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

DLN: 93493354006268

Open to Public

Department of the Treasury

EZ)

(Form 990 or 990-

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ.

► Information about Schedule C (Form 990 or 990-F7) and its instructions is at

| Intern            | al Revenue Service   | www.irs.gov/fo  |  | is mistructions is at   | Inspection  |
|-------------------|--|---|--|---|---|
| If the            | e organization answered "Yes" of ection 501(c)(3) organizations Co Section 501(c) (other than section Section 527 organizations Complete organization answered "Yes" of Section 501(c)(3) organizations the Section 501(c)(3) organizations that | on Form 990, Part IV, Line 3, or Form 9 mplete Parts I-A and B Do not complete 501(c)(3)) organizations Complete Parts te Part I-A only on Form 990, Part IV, Line 4, or Form 9 that have filed Form 5768 (election under set have NOT filed Form 5768 (election under set have NOT filed Form 5768 (election under set have NOT filed Form 5768 (election under set), then | 190-EZ, Part V, line Part I-C Is I-A and C below 190-EZ, Part VI, Implection 501(h)) Conder section 501(h) | Do not complete Part I-B<br>e 47 (Lobbying Activities<br>mplete Part II-A Do not co<br>)) Complete Part II-B Do not<br>nstructions) or Form 990 | s), then<br>omplete Part II-B<br>not complete Part II-A   |
|                   | IUNIZATION ACTION COALITION  |   |  | 41-1768237  |   |
| Par               | t I-A Complete if the orga   | inization is exempt under section   | on 501(c) or is  | a section 527 organiz   | zation.   |
| 1<br>2<br>3       | Provide a description of the orga "political campaign activities") Political campaign activity expen- Volunteer hours for political cam  | ·   | npaign activities in   | Part IV (see instructions f   | or definition of  |
|                   |  | inization is exempt under section   | n 501(c)(3)  |   |   |
| 1<br>2<br>3<br>4a | Enter the amount of any excise t   | ax incurred by the organization under so<br>ax incurred by organization managers u<br>ction 4955 tax, did it file Form 4720 for   | ection 4955<br>nder section 4955   |   | \$\$ \$ Yes   |
|                   |  | inization is exempt under section   | n 501(c), exce   | ept section 501(c)(3)   | •   |
| 1<br>2<br>3       | Enter the amount of the filing org<br>function activities  | ded by the filing organization for section<br>ganization's funds contributed to other o<br>res Add lines 1 and 2 Enter here and o   | rganizations for se  | ection 527 exempt   | \$\$  |
| 4<br>5            | Did the filing organization file <b>Fo</b> Enter the names, addresses and  | rm 1120-POL for this year? employer identification number (EIN) of  | all section 527 po   | litical organizations to whic   | Yes No  |
|                   | organization made payments Fo of political contributions received  | r each organization listed, enter the ami<br>that were promptly and directly deliver<br>see (PAC) If additional space is needed,  | ount paid from the<br>ed to a separate p   | filing organization's funds olitical organization, such a   | Also enter the amount   |
|                   | (a) Name   | (b) Address   | (c) EIN  | (d) Amount paid from<br>filing organization's<br>funds If none, enter<br>-0-  | (e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0- |
| 1                 |  |   |  |   |   |
| 2                 |  |   |  |   |   |
| 3                 |  |   |  |   |   |
| 4                 |  |   |  |   |   |
| 5                 |  |   |  |   |   |

Subtract line 1g from line 1a If zero or less, enter -0-0 Subtract line 1f from line 1c If zero or less, enter -0j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting ☐ Yes ☐ No

section 4911 tax for this year?

4-Year Averaging Period Under section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.) Lobbying Expenditures During 4-Year Averaging Period

(a) 2014

262,294

7,925

65,574

1,299

**(b)** 2015

311,217

348

188

77,804

(c) 2016

282,638

2,933

70,660

1,622

(d) 2017

264,134

985

66,034

Schedule C (Form 990 or 990-EZ) 2017

(e) Total

1,120,283

1,680,425

12,191

280,072

420,108

Calendar year (or fiscal year

beginning in)

Lobbying nontaxable amount

(150% of line 2a, column(e))

Total lobbying expenditures

Grassroots ceiling amount

Grassroots nontaxable amount

(150% of line 2d, column (e))

Grassroots lobbying expenditures

Lobbying ceiling amount

2a

Schedule C (Form 990 or 990-EZ) 2017

Return Reference

activity

(b)

Amount

(a)

No

Yes

### During the year, did the filing organization attempt to influence foreign, national, state or local legislation, 1 including any attempt to influence public opinion on a legislative matter or referendum, through the use of Volunteers? Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? Media advertisements? Mailings to members, legislators, or the public? Publications, or published or broadcast statements? Grants to other organizations for lobbying purposes? Direct contact with legislators, their staffs, government officials, or a legislative body? Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? Other activities? Total Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? If "Yes," enter the amount of any tax incurred under section 4912 If "Yes," enter the amount of any tax incurred by organization managers under section 4912 If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes No Were substantially all (90% or more) dues received nondeductible by members? 1 1 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 2 Did the organization agree to carry over lobbying and political expenditures from the prior year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6)Part III-B and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." Dues, assessments and similar amounts from members 1 1 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2a Current year 2b Carryover from last year С Total 2c 3 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year? 4 5 Taxable amount of lobbying and political expenditures (see instructions) Part IV Supplemental Information Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

Explanation

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying

efile GRAPHIC print - DO NOT PROCESS As Filed Data -SCHEDULE D

## **Supplemental Financial Statements**

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ▶ Attach to Form 990.

DLN: 93493354006268 OMB No 1545-0047

Open to Public

(Form 990)

Department of the Treasury Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990. Internal Revenue Service Inspection Name of the organization **Employer identification number** IMMUNIZATION ACTION COALITION 41-1768237 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 2 Aggregate value of contributions to (during year) Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? 🗌 Yes 🗌 No Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line Purpose(s) of conservation easements held by the organization (check all that apply) Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year Held at the End of the Year Total number of conservation easements Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) 2c Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 🕨 Number of states where property subject to conservation easement is located ▶ 5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(II)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Part III Complete if the organization answered "Yes" on Form 990, Part IV, line 8. If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat No 52283D Schedule D (Form 990) 2017

| Par        | t III         | Organizations Maintaining Co  | llections of        | Art, Histo      | rical Tr            | easures    | s, or Other      | Similar As    | ssets (cont    | ınued)   |
|------------|---------------|---|---------------------|-----------------|---------------------|------------|------------------|---------------|----------------|--|
| 3          |               | the organization's acquisition, accessic (check all that apply)                     | n, and other i      | records, chec   | k any of t          | he follow  | ing that are a   | significant i | use of its col | lection  |
| а          |               | Public exhibition   |                     | d               |                     | Loan or e  | exchange prog    | rams          |                |  |
| b          |               | Scholarly research  |                     | е               |                     | Other      |                  |               |                |  |
| С          |               | Preservation for future generations   |                     |                 |                     |            |                  |               |                |  |
| 4          | Provide Part  | de a description of the organization's co<br>KIII                                   | llections and       | explain how t   | hey furth           | er the org | ganızatıon's ex  | kempt purpo   | se in          |  |
| 5          |               | g the year, did the organization solicit os to be sold to raise funds rather than t |                     |                 |                     |            |                  | ular          | ☐ Yes          | □ No   |
| Pa         | rt IV         | Escrow and Custodial Arrange<br>Complete if the organization ans<br>X, line 21.     |                     | on Form 99      | 00, Part 1          | IV, line 9 | 9, or reporte    | ed an amou    | unt on Forr    | n 990, Part                                      |
| 1a         |               | e organization an agent, trustee, custod<br>ded on Form 990, Part X?                | an or other ir      | ntermediary f   | or contrib          | utions or  | other assets I   | not           | Yes            | □ No   |
| ь          | If "Ye        | es," explain the arrangement in Part XII  | I and complet       | e the followin  | a table             |            |                  | A             | mount          |  |
| c          |               | ining balance   |                     |                 |                     |            | 1c               |               |                |  |
| d          | _             | ions during the year  |                     |                 |                     |            | 1d               |               |                |  |
| е          |               | butions during the year   |                     |                 |                     |            | 1e               |               |                |  |
| f          |               | g balance   |                     |                 |                     |            | 1f               |               |                |  |
| 2a         |               | ne organization include an amount on F  | orm 990 Part        | X line 21 fo    | r escrow            | or custoc  | lial account lia | ability?      | П.,            |  |
| b          |               | s," explain the arrangement in Part XII   | •                   |                 |                     |            |                  | •             | ☐ Yes          | □ No   |
| Pa         | rt V          | Endowment Funds. Complete I   | f the organiz       | ation answ      | ered "Ye            | s" on Fo   | rm 990, Par      | t IV, line 1  | .0.            |  |
|            |               | ·   | (a)Current          | year (b         | <b>)</b> Prior year | (c)T       | wo years back    | (d)Three yea  | ars back (e)   | Four years back                                  |
| <b>1</b> a | Beginn        | ing of year balance   |                     |                 |                     |            |                  |               |                |  |
| b          | Contrib       | outions   |                     |                 |                     |            |                  |               |                |  |
| c          | Net inv       | estment earnings, gains, and losses   |                     |                 |                     |            |                  |               |                |  |
| d          | Grants        | or scholarships   |                     |                 |                     |            |                  |               |                |  |
| е          |               | expenditures for facilities<br>ograms   |                     |                 |                     |            |                  |               |                |  |
| f          | Admını        | strative expenses   |                     |                 |                     |            |                  |               |                |  |
| g          | End of        | year balance  |                     |                 |                     |            |                  |               |                |  |
| 2          | Provid        | de the estimated percentage of the curr   | ent year end        | balance (line   | 1g, colum           | nn (a)) he | eld as           |               |                |  |
| а          | Board         | d designated or quasi-endowment 🕨   |                     |                 |                     |            |                  |               |                |  |
| Ь          | Perm          | anent endowment ►   |                     |                 |                     |            |                  |               |                |  |
| c          | Temp          | orarily restricted endowment >  |                     |                 |                     |            |                  |               |                |  |
|            | The p         | ercentages on lines 2a, 2b, and 2c sho  | ıld equal 100°      | %               |                     |            |                  |               |                |  |
| 3а         |               | nere endowment funds not in the posse<br>dization by                                | ssion of the oi     | rganization th  | at are he           | ld and ad  | lmınıstered foi  | r the         |                | Yes No   |
|            | <b>(i)</b> ur | nrelated organizations  |                     |                 |                     |            |                  |               | 3a(i)          |  |
| b          | . ,           | elated organizations  | <br>ns listed as re | quired on Sc    | <br>nedule R?       |            |                  |               | 3a(ii)<br>3b   | <del>                                     </del> |
| 4          | Descr         | ribe in Part XIII the intended uses of the  | organization        | 's endowmen     | t funds             |            |                  |               |                | · ·  |
| Pa         | rt VI         | Land, Buildings, and Equipme  |                     |                 |                     |            |                  |               |                |  |
|            |               | Complete if the organization ans  |                     |                 |                     |            |                  |               | •              |  |
|            | Descri        | ption of property (a) Cost or of (investm   |                     | (b) Cost or oth | er basis (oi        | ner) (c    | ) Accumulated d  | lepreciation  | (a) E          | Book value                                       |
| 1a         | Land          |   |                     |                 |                     |            |                  |               |                |  |
| b          | Buildin       | gs  |                     |                 |                     |            |                  |               |                |  |
| c          | Leaseh        | old improvements  |                     |                 | 156                 | 5,581      |                  | 89,475        |                | 67,10  |
| d          | Equipm        | nent  |                     |                 | 10:                 | 1,999      |                  | 95,334        |                | 6,66   |
| e          | Other         |   |                     |                 | 38                  | 3,963      |                  | 26,089        |                | 12,87  |
| Tat        | 1 044         | lungs 12 through 10 (Column (d) must s  | aual Form 00        | 0 Davit V       | umn (B)             | l== 10/=   |                  |               |                |  |

| Part VII Investments—Other Securities. Complete if the of See Form 990, Part X, line 12.   | organization an      | swered "Yes" or   | Form 990, Part IV, line 11b.                              |      |
|--|----------------------|-------------------|---|------|
| (a) Description of security or category (including name of security)   | (b)<br>Book<br>value | Cos               | (c) Method of valuation<br>st or end-of-year market value |      |
| (1) Financial derivatives          (2) Closely-held equity interests          (3)Other   | : : =                |                   |   |      |
| (A)  |                      |                   |   |      |
| (B)  |                      |                   |   |      |
| (C)  |                      |                   |   |      |
| (D)  |                      |                   |   |      |
| (E)  |                      |                   |   |      |
| (F)  |                      |                   |   |      |
| (G)  |                      |                   |   |      |
| (H)  |                      |                   |   |      |
| Total. (Column (b) must equal Form 990, Part X, col (B) line 12)   | <b>•</b>             |                   |   |      |
| Part VIII Investments—Program Related.  Complete if the organization answered 'Yes' on Form  | n 990, Part IV,      | line 11c. See Fo  | orm 990, Part X, line 13.                                 |      |
| (a) Description of investment  | (b) Book valu        | ıe Cos            | (c) Method of valuation<br>st or end-of-year market value |      |
| (1)  |                      |                   | <u> </u>  |      |
| (2)  |                      |                   |   |      |
| (3)  |                      |                   |   |      |
| (4)  |                      |                   |   |      |
| (5)  |                      |                   |   |      |
| (6)  |                      |                   |   |      |
| (7)  |                      |                   |   |      |
| (8)  |                      |                   |   |      |
| (9)  |                      |                   |   |      |
| Total. (Column (b) must equal Form 990, Part X, col (B) line 13 )  Part IX Other Assets. Complete if the organization answered 'Ye                                 | es' on Form 990.     | Part IV. line 11d | See Form 990, Part X, line 15                             |      |
| (a) Description  | ,                    | ,                 | (b) Book va   | alue |
| (1)<br>(2)   |                      |                   |   |      |
| (3)  |                      |                   |   |      |
| (4)  |                      |                   |   |      |
| (5)  |                      |                   |   |      |
| (6)  |                      |                   |   |      |
| (7)  |                      |                   |   |      |
| (8)  |                      |                   |   |      |
| (9)  |                      |                   |   |      |
| Total. (Column (b) must equal Form 990, Part X, col (B) line 15 )  |                      |                   | •   |      |
| Part X Other Liabilities. Complete if the organization answ<br>See Form 990, Part X, line 25.  | wered 'Yes' on       | Form 990, Part :  | IV, line 11e or 11f.                                      |      |
| 1. (a) Description of liability (1) Federal income taxes   | (b)                  | Book value        |   |      |
| DEFERRED LEASE INCENTIVE (2)   |                      | 28,191            |   |      |
| (3)  |                      |                   |   |      |
| (4)  |                      |                   |   |      |
| (5)  |                      |                   |   |      |
| (6)  |                      |                   |   |      |
| (7)  |                      |                   |   |      |
| (8)  |                      |                   |   |      |
| (9)  |                      |                   |   |      |
| Total. (Column (b) must equal Form 990, Part X, col (B) line 25 )  | <b>•</b>             | 28,191            |   |      |
| <b>2.</b> Liability for uncertain tax positions. In Part XIII, provide the text of the organization's liability for uncertain tax positions under FIN 48 (ASC 740) |                      | =                 | ·   |      |
|  | •                    |                   | ,   |      |

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Page 4

Schedule D (Form 990) 2017

Schedule D (Form 990) 2017

Part XI

|     |  |        |     |    |     |     |           | 1      |    |           |
|-----|--|--------|-----|----|-----|-----|-----------|--------|----|-----------|
| а   | Investment expenses not included on Form 990, Part VIII, line 7b .                           | 4a     |     |    |     |     |           |        |    |           |
| b   | Other (Describe in Part XIII )   | 4b     |     |    |     |     |           |        |    |           |
| С   | Add lines <b>4a</b> and <b>4b</b>  |        |     |    |     |     |           | 4c     |    | 0         |
| 5   | Total revenue Add lines <b>3</b> and <b>4c.</b> (This must equal Form 990, Part I, line 12 ) |        |     |    |     |     | •         | 5      |    | 2,793,295 |
| Par | t XII Reconciliation of Expenses per Audited Financial Stateme                               |        |     |    |     | pen | ses per l | Returi | n. |           |
|     | Complete if the organization answered 'Yes' on Form 990, Part I                              | IV, lı | ıne | 12 | 2a. |     |           |        |    |           |
| 1   | Total expenses and losses per audited financial statements                                   |        |     |    |     | _   |           | 1      |    | 2 282 680 |

2 Amounts included on line 1 but not on Form 990, Part IX, line 25 2a 2b 2c

Other losses . . . . . . . . . 2d 2e 3 2,282,680

3 Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . . 4a 4b

4c Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18) . . . . . . . 5 2.282.680 Supplemental Information

5 Part XIII Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part

XI, lines 2d and 4b, and Part XII, lines 2d and 4b. Also complete this part to provide any additional information Return Reference Explanation

See Additional Data Table

| Page <b>5</b> |                      | Schedule D (Form 990) 2017  |
|---------------|----------------------|-----------------------------|
|               | ormation (continued) | Part XIII Supplemental Info |
|               | Explanation          | Return Reference            |
|               |                      |                             |
|               |                      |                             |
|               |                      |                             |
|               |                      |                             |
|               |                      |                             |
|               |                      |                             |
|               |                      |                             |
|               |                      |                             |
|               |                      |                             |

Schedule D (Form 990) 2017

### Additional Data

Software ID: Software Version:

> **EIN:** 41-1768237 Name: IMMUNIZATION ACTION COALITION

Supplemental Information

DETERM

Explanation

Return Reference PART X, LINE 2 THE ACCOUNTING STANDARD ON ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES ADDRESSES THE

> E RECORDED IN THE FINANCIAL STATEMENTS UNDER THAT GUIDANCE. THE ORGANIZATION MAY RECOGNIZ E THE TAX BENEFIT FROM AN UNCERTAIN TAX POSITION ONLY IF IT IS MORE LIKELY THAN NOT THAT T HE TAX POSITION WILL BE SUSTAINED ON EXAMINATION BY TAXING AUTHORITIES BASED ON THE TECHNI

TS IDENTIFIED OR RECORDED AS LIABILITIES FOR THE YEARS ENDED JUNE 30, 2018, AND 2017

INATION OF WHETHER TAX BENEFITS CLAIMED OR EXPECTED TO BE CLAIMED ON A TAX RETURN SHOULD B

CAL MERITS OF THE POSITION EXAMPLES OF TAX POSITIONS INCLUDE THE TAX-EXEMPT STATUS OF THE ORGANIZATION AND VARIOUS POSITIONS RELATED TO THE POTENTIAL SOURCES OF UNRELATED BUSINESS TAXABLE INCOME (UBIT) THE TAX BENEFITS RECOGNIZED IN THE FINANCIAL STATEMENTS FROM SUCH A POSITION ARE MEASURED BASED ON THE LARGEST BENEFIT THAT HAS A GREATER THAN 50 PERCENT LT

KELIHOOD OF BEING REALIZED UPON ULTIMATE SETTLEMENT. THERE WERE NO UNRECOGNIZED TAX BENEFI

| efile GRAPHIC print                                       | t - DO NOT I                       | PROCESS  | As Filed Data -                         | •   |                       | DLN:  | 93493354006268   |
|---|------------------------------------|--|---|---|-----------------------|---|--|
| (Form 990)<br>► Comp                                      |                                    | ement of   | ment of Activities Outside the United S |   |                       | tates   | OMB No 1545-0047   |
|   |                                    | lete if the organization answered "Yes" to Form 990, Part IV, line 14b, 1  Attach to Form 990.  Attach to Form 990.  Attach to Form 990 and its instructions is at www.irs.gov |   |   |                       | 2017  |  |
| Department of the Treasurv<br>Internal Revenue Service    | P Informa                          | ition about sche   | uule F (FOIM 990) a                     | and its instructions is at wi   | vw.irs.gov            | 7/10/111990.  | Open to Public<br>Inspection                               |
| Name of the organization<br>IMMUNIZATION ACTION (         |                                    |  |   |   |                       | <b>Employer iden</b> 41-1768237   | tification number  |
|   | <b>nformation</b><br>Part IV, line |  | s Outside the U                         | <b>Inited States.</b> Comple  | te if the             | organization a  | nswered "Yes" to   |
| other assistance,   | the grantees'                      | eligibility for t  |   | substantiate the amount<br>stance, and the selection  | _                     |   | _  |
| outside the United  | <b>s.</b> Describe in<br>d States  | Part V the org   | •                                       | dures for monitoring the  |                       | -   | ☐ Yes ☐ N<br>ner assistance                                |
| (a) Region  | T (THE TOHOUT                      | (b) Number of offices in the region  | ·                                       | (d) Activities conducted in region (by type) (e g , fundraising, program services, investments, grants to recipients located in the region) | (e) If active program | vity listed in (d) is a<br>n service, describe<br>ecific type of<br>ce(s) in region | (f) Total expenditures<br>for and investments<br>in region |
| See Add'l Data  |                                    |  |   | g.e.r,  |                       |   |  |
|   |                                    |  |   |   |                       |   |  |
| <b>3a</b> Sub-total <b>b</b> Total from continuat  Part I |                                    |  | 0 0                                     |   |                       |   | 13,4   |
| c Totals (add lines 3a                                    | a and 3b)                          |  | 0 0                                     |   |                       |   | 13,4   |
| For Paperwork Reduction                                   | Act Notice, see                    | e the Instruction  | ns for Form 990                         | Cat   | No 5008               | 2W Schedul  | e F (Form 990) 2017  |

| Part III can be du Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of<br>cash grant | (e) Manner of cash<br>disbursement | <b>(f)</b> Amount of<br>non-cash<br>assistance | (g) Description<br>of non-cash<br>assistance | <b>(h)</b> Method of valuation (book, FMV, |
|--|------------|--------------------------|-----------------------------|------------------------------------|--|--|--|
|  |            | +                        |                             |                                    |  |  | appraisal, other                           |
|  |            | 1                        |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            | + +                      |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            | + +                      |                             |                                    |  |  |  |
|  |            | 1                        |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            | +                        |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |
|  |            |                          |                             |                                    |  |  |  |

| Sche | dule F (Form 990) 2017  |             | Page <b>4</b> |
|------|---|-------------|---------------|
| Pai  | t IV Foreign Forms  |             |               |
| 1    | Was the organization a U S transferor of property to a foreign corporation during the tax year? If "Yes,"the organization may be required to file Form 926, Return by a U S Transferor of Property to a Foreign Corporation (see Instructions for Form 926)   | Yes         | <b>☑</b> No   |
| 2    | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U S Owner (see Instructions for Forms 3520 and 3520-A, do not file with Form 990) | Yes         | <b>☑</b> No   |
| 3    | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations (see Instructions for Form 5471)  | Yes         | <b>☑</b> No   |
| 4    | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)   | Yes         | <b>☑</b> No   |
| 5    | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865)  | □Yes        | <b>☑</b> No   |
| 6    | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713, do not file with Form 990)   | Yes         | <b>✓</b> No   |
|      | Schedul   | e F (Form 9 | 990) 2017     |

| Schedule Fi | (Form 990) 2017  | Page !      |  |  |  |  |
|-------------|--|-------------|--|--|--|--|
| Part V      | Supplemental Information  Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions). |             |  |  |  |  |
|             | ReturnReference  | Explanation |  |  |  |  |
|             |  |             |  |  |  |  |
|             |  |             |  |  |  |  |
|             |  |             |  |  |  |  |
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|             |  |             |  |  |  |  |
|             |  |             |  |  |  |  |
|             |  |             |  |  |  |  |

Schedule F (Form 990) 2017

#### **Additional Data**

(a) Region

CAMBODIA,

#### Software ID: Software Version:

**EIN:** 41-1768237

Name: IMMUNIZATION ACTION COALITION

ASSISTANCE ON THE DEVELOPMENT OF THEIR SUMMIT MEETINGS

(b) Number of (c) Number of (d) Activities conducted (e) If activity listed in (d) (f) Total expenditures

| , , , s   | offices in the region | employees or<br>agents in<br>region | in region (by type) (i e ,<br>fundraising, program<br>services, grants to<br>recipients located in the<br>region) | is a program service,<br>describe specific type of<br>service(s) in region                          | ofor region |
|---|-----------------------|-------------------------------------|---|---|-------------|
| EUROPE (INCLUDING ICELAND<br>& GREENLAND) - ALBANIA,<br>ANDORRA, AUSTRIA, BELGIUM | 0                     | 0                                   |   | CONSULT AND PROVIDE<br>GUIDANCE AND<br>ASSISTANCE ON THE<br>DEVELOPMENT OF THEIR<br>SUMMIT MEETINGS | 10,648      |
| EAST ASIA AND THE PACIFIC -<br>AUSTRALIA, BRUNEI, BURMA,                          | 0                     | 0                                   | PROGRAM SERVICES  | CONSULT AND PROVIDE GUIDANCE AND  | 2,763       |

| efil  | e GRAPHIC pi                                | int - DO NOT PROCESS   As Filed Data -  | DLN: 934                               | 9335     | 4006   | 268      |
|-------|---|---|--|----------|--------|----------|
| Sch   | edule J                                     | Compensation Information  | on om                                  | B No     | 1545-0 | 0047     |
| (For  | n 990)                                      | For certain Officers, Directors, Trustees, Key Employ   | yees, and Highest                      |          |        |          |
|       |   | Compensated Employees ▶ Complete if the organization answered "Yes" on Form   | 990. Part IV. line 23.                 | 20       | 17     | 7        |
|       |   | ► Attach to Form 990.   |  |          |        |          |
| •     | tment of the Treasury<br>al Revenue Service | ► Information about Schedule J (Form 990) and its<br>www.irs.gov/form990.   |  |          | o Pul  |          |
|       | ne of the organiz                           |   | Employer identificati                  |          |        |          |
| IMM   | IUNIZATION ACTION                           | COALITION   | 41-1768237                             |          |        |          |
| Pa    | rt I Questi                                 | ons Regarding Compensation  | -                                      |          |        |          |
|       |   |   |  |          | Yes    | No       |
| 1a    |   | ppiate box(es) if the organization provided any of the following to or for<br>ection A, line 1a Complete Part III to provide any relevant information   |  |          |        |          |
|       | ✓ First-class                               | or charter travel Housing allowance or  | residence for personal use             |          |        |          |
|       | _   | · · · · · · · · · · · · · · · · · · ·   | s use of personal residence            |          |        |          |
|       |   | nification and gross-up payments $\square$ Health or social club o  |  |          |        |          |
|       | ☐ Discretion                                | ary spending account $\square$ Personal services (e.g.  | g , maid, chauffeur, chef)             |          |        |          |
| b     |   | xes in line 1a are checked, did the organization follow a written policy r<br>ill of the expenses described above? If "No," complete Part III to explai |  | 1b       |        | No       |
| 2     |   | ation require substantiation prior to reimbursing or allowing expenses in<br>es, officers, including the CEO/Executive Director, regarding the items    |  | 2        | Yes    |          |
|       | directors, truste                           | es, officers, including the CEO/Executive Director, regarding the Items   | checked in line 1a                     |          |        |          |
| 3     |   | If any, of the following the filing organization used to establish the com  |  |          |        |          |
|       |   | EO/Executive Director Check all that apply Do not check any boxes fo<br>ad organization to establish compensation of the CEO/Executive Director         |  |          |        |          |
|       | Compone                                     | ation committee   | contract                               |          |        |          |
|       |   | ent compensation consultant  written employment  Compensation survey  |  |          |        |          |
|       |   | · · · · · · · · · · · · · · · · · · ·   | d or compensation committee            |          |        |          |
| 4     |   | , did any person listed on Form 990, Part VII, Section A, line 1a, with re  | espect to the filing organization or a |          |        |          |
|       | related organiza                            |   |  |          |        |          |
| a     |   | ance payment or change-of-control payment?  |  | 4a       |        | No       |
| b     | •   | r receive payment from, a supplemental nonqualified retirement plan?  | -                                      | 4b<br>4c |        | No<br>No |
| С     |   | r receive payment from, an equity-based compensation arrangement?<br>of lines 4a-c, list the persons and provide the applicable amounts for ea          | ch item in Part III                    | 40       |        | NO       |
|       | ,   | ,   |  |          |        |          |
|       |   | ), $501(c)(4)$ , and $501(c)(29)$ organizations must complete lines   |  |          |        |          |
| 5     |   | ed on Form 990, Part VII, Section A, line 1a, did the organization pay or<br>ontingent on the revenues of   | r accrue any                           |          |        |          |
| а     | The organization                            | ٦٦  |  | 5a       |        | No       |
| b     | Any related orga                            |   | -                                      | 5b       |        | No       |
| _     | ·   | 5a or 5b, describe in Part III  |  |          |        |          |
| 6     |   | ed on Form 990, Part VII, Section A, line 1a, did the organization pay or<br>ontingent on the net earnings of   | r accrue any                           |          |        |          |
| a     | The organization                            |   | -                                      | 6a       |        | No       |
| b     | Any related orga                            | anization?<br>6a or 6b, describe in Part III  | -                                      | 6b       |        | No       |
| 7     | •   | ba or bb, describe in Part III<br>ed on Form 990, Part VII, Section A, line 1a, did the organization provic   | de any nonfixed                        |          |        |          |
| •     |   | ed on Form 990, Part VII, Section A, line 1a, did the organization provides<br>escribed in lines 5 and 6? If "Yes," describe in Part III                | ic any nominaed                        | 7        |        | No       |
| 8     |   | nts reported on Form 990, Part VII, paid or accured pursuant to a contract exception described in Regulations section 53 4958-4(a)(                     |  | 8        |        | No       |
| 9     | If "Yes" on line 53 4958-6(c)?              | 8, did the organization also follow the rebuttable presumption procedur   | e described in Regulations section     | 9        |        | 140      |
| For I | Danerwork Redi                              | iction Act Notice, see the Instructions for Form 990.   | Cat No 50053T Schedule 1 (             | Form     | 990)   | 2017     |

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the

instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII Note. The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

| (A) Name and Title                               |      |                          | of W-2 and/or 1099-MIS              | C compensation                            | (C) Retirement and             | ( <b>D)</b> Nontaxable | (E) Total of columns | (F) Compensation in                                     |  |
|--|------|--------------------------|-------------------------------------|---|--------------------------------|------------------------|----------------------|---|--|
|  |      | (i) Base<br>compensation | (ii) Bonus & incentive compensation | (iii) Other<br>reportable<br>compensation | other deferred<br>compensation | benefits               | (B)(ı)-(D)           | column (B) reported<br>as deferred on prior<br>Form 990 |  |
| 1 DEBORAH L WEXLER MD<br>PRESIDENT/EXEC DIRECTOR | (i)  | 160,669                  | 0                                   | 0   | 4,820                          | 1,476                  | 166,965              | 0   |  |
|  | (ii) | <u> </u>                 | 0                                   | 0   | 0                              | 0                      | 0                    | 0   |  |
| 2 LITJEN TAN MS PHD<br>CHIEF STRATEGY OFFICER    | (i)  | 171,633                  | 70,512                              | 0   | 7,715                          | 17,888                 | 267,748              | 0   |  |
|  | (ii) | 0                        | 0                                   | 0   | 0                              | 0                      | 0                    | 0   |  |
|  |      |                          |                                     |   |                                |                        |                      |   |  |
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Schedule J (Form 990) 2017

Schedule J (Form 990) 2017 Page 3 Part III Supplemental Information Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information Return Reference Explanation PART I. LINE 1A ITHE OPERATIONS MANAGER APPROVED THE DECISION IN COORDINATION WITH THE EXECUTIVE DIRECTOR MOST OF THE ORGANIZATION'S FIRST CLASS. TRAVEL IS FIRST CLASS/BUSINESS CLASS FLYING FIRST/BUSINESS CLASS ENABLES KEY EMPLOYEES TO DO IMPORTANT WORK DURING THE FLIGHT, WITH SUBSTANTIAL BENEFIT TO THE ORGANIZATION

Schedule J (Form 990) 2017

| efile GRAPH   | C print - DO NOT PROCESS As Filed Data -  | DLN: 93493354006268   |
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| SCHEDUL<br>(Form 990 or<br>EZ)                            | 99()- Complete to provide information for responsive provide an  Form 990 or 990-EZ or to provide an  Attach to Form 990 or  Finformation about Schedule (Form 990 or   Name ire gov/form   | onses to specific questions on y additional information. or 990-EZ.  990-EZ) and its instructions is at Open to Public  |
| Internal Revenue Se<br>Name of the org<br>IMMUNIZATION AC | nization<br>TION COALITION  | Employer identification number 41-1768237   |
| Return  | O, Supplemental Information  Expla  | nation  |
| Reference FORM 990, PART III, LINE 1                      | THE IMMUNIZATION ACTION COALITION (IAC) WORKS TO IN BY CREATING AND DISTRIBUTING EDUCATIONAL MATERIA ENHANCE THE DELIVERY OF SAFE AND EFFECTIVE IMMUN COMMUNICATION ABOUT THE SAFETY, EFFICACY, AND US COMMUNITY OF PATIENTS, PARENTS, HEALTHCARE ORGATION MORE THAN TWO DECADES, THE CENTERS FOR DISEASE CONCERT WITH AND PROVIDED FINANCIAL SUPPORT TO I PROFESSIONALS ABOUT US VACCINE RECOMMENDATION 1997 BY AWARDING IT THE PRESTIGIOUS PARTNERS IN PUBLIC OF THE PROFESSIONALS AT EVERY LEVEL OF THE I HEALTHCARE PROFESSIONALS AT EVERY LEVEL OF THE I AND PRIVATE SECTORS, RELY ON MANY OF THE FOLLOW | LS FOR HEALTH PROFESSIONALS AND THE PUBLIC THAT IIZATION SERVICES IAC ALSO FACILITATES SE OF VACCINES WITHIN THE BROAD IMMUNIZATION INIZATIONS, AND GOVERNMENT HEALTH AGENCIES FOR CONTROL AND PREVENTION (CDC) HAS WORKED IN AC FOR THE PURPOSE OF EDUCATING HEALTHCARE INS CDC FIRST RECOGNIZED IAC'S ACCOMPLISHMENTS IN JBLIC HEALTH AWARD FOR EFFORTS "INSTRUMENTAL IN IS IMMUNIZATION" PHYSICIANS, NURSES, AND OTHER IMMUNIZATION COMMUNITY, INCLUDING BOTH THE PUBLIC |

IMMUNIZATION RATES ACROSS THE LIFESPAN

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| FORM 990,<br>PART III,<br>LINE 4A | PROGRAM EDUCATION IAC CREATES PUBLICATIONS AND EDUCATIONAL MATERIALS FOR HEALTHCARE PROFE SSIONAL STAFF, THEIR PATIENTS, AND THE PUBLIC ALL OF THESE PUBLICATIONS AND MATERIALS ARE AVAILABLE ONLINE AND COPYRIGHT-FREE IAC EXPRESS CURRENTLY EMAILED FREE OF CHARGE TO NEA RLY 51,000 OPT-IN SUBSCRIBERS EVERY WEDUNESDAY, IAC EXPRESS PROVIDES UP-TO-DATE INFORMATION ABOUT NEW AND UPDATED CDC VACCINE RECOMMENDATIONS, NEW FOA VACCINE LICENSURES, NEWLY RELE ASED VACCINE INFORMATION STATEMENTS, NEW IMMUNIZATION EDUCATION MATERIALS, CURRENT EVENTS IN THE VACCINE WORLD, AND JOURNAL ARTICLES SPECIAL EDITIONS OF IAC EXPRESS ARE ALSO PUBLISHED WHEN THERE ARE URGENT MATTERS TO BE REPORTED DURING FISCAL YEAR 2018 (FY2018), IAC P UBLISHED S8 ISSUES OF IAC EXPRESS CONTAINING 948 ARTICLES ON TOPICS RELATED TO VACCINES AN D VACCINE-PREVENTABLE DISEASES THE CURRENT ISSUE, AS WELL AS THE 1,381 ISSUES PUBLISHED S INCE IAC EXPRESS'S BEGINNING IN 1997, IS A VAILABLE ONLINE AT WWW IMMUNIZE ORGIEXPRESS ASK THE EXPERTS ASK THE EXPERTS (ATE) IS A RECURRING FEATURE OF IAC EXPRESS. IN WHICH CDC EX PERTS ANSWER CHALLENGING AND THIER USE CUSSTIONS ABOUT VACCINES AND THEIR USE QUESTIONS ARE GATHERED FROM IAC'S CLOSE COMMUNICATIONS WITH CLINICANS WHO PROVIDE IMMUNIZATION SERVICES AS WELL AS FROM IAC AND CDC STAFF WHO CLOSELY MONITOR THE LATEST CHANGES TO VACCINE RECOM MENDATIONS MORE THAN 1,100 ATES ARE AVAILABLE AND SEARCHABLE ON THE ASK THE EXPERTS WEB SECTION ONLINE AT WWW IMMUNIZE ORGIASKEPRETS UNPROTECTED PEOPLE REPORTS IS EXTERMELY IMPORTANG THE MEDIA UNDERSTAND THE VALUE OF VACCINES THESE REPORTS CAN BE PARTICULARLY EFFECTIVE IN COUNTERING STORIES CLAMING HARM FROM VACCINES THESE REPORTS CAN BE PARTICULARLY EFFECTIVE IN COUNTERING STORIES CLAMING HARM FROM VACCINES THESE REPORTS CAN BE PARTICULARLY EFFECTIVE IN COUNTERING STORIES CLAMING HARM FROM VACCINES CHEED THE PUBLIC DURING FISCAL YEAR 2018, 44 MILLION COPIES OF IAC'S 320 E DUCATIONAL MATERIALS FOR HEALTHCARE PROFESSIONALS, THEIR PATIENTS, AND THE PUBLIC IAC IS THE MOST RELIED UPON SOUR |

| Return<br>Reference               | Explanation  |
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| FORM 990,<br>PART III,<br>LINE 4A | ABETICALLY OR BY VACCINE OR LANGUAGE VISITORS CAN ALSO FIND TIPS ON HOW TO USE VISS, NEWS ABOUT VISS, AND LINKS TO RELATED CDC RESOURCES IN OCTOBER 2016, IAC ENTERED INTO A FIVE-YEAR COOPERATIVE AGREEMENT WITH CDC TO SUPPORT IAC'S ROLE AS THE OFFICIAL CLEARINGHOUSE OF VIS TRANSLATIONS AS A RESULT OF THE FEDERAL FUNDING, IAC PROVIDES TRANSLATIONS IN A MINI MUM OF NINE LANGUAGES WITHIN 30 DAYS OF CDC'S RELEASE OF A NEW OR UPDATED VIS FOR A ROUTIN ELY RECOMMENDED VACCINE THE LANGUAGES PROVIDED WITHIN THE CURRENT GRANT YEAR ARE ARABIC, BURMESS, CHINESE (SIMPLIFIED), CHINESE (TRADITIONAL), FRENCH (EUROPEAN), RUSSIAN, SPANISH (MEXICAN), SPANISH IN RICH TEXT FORMAT (RTF), SOMALI, AND VIETNAMESE IN ADDITION, IAC POS TS SPANISH VIS TRANSLATIONS ONLINE IN BOTH PDF AND RICH TEXT FORMAT (RTF) FILES RTF VERSI ONS ENABLE ELECTRONIC RECORDS SYSTEMS (THAT CANNOT UTILIZE PDFS) TO PROVIDE SPANISH TRANSLATIONS WITHIN THEIR SYSTEMS IAC STAFF COORDINATES NATIONALLY WITH NUMEROUS DONORS AND VOL UNTEERS WHO GENEROUSLY PROVIDE TRANSLATIONS OF VISS IN ADDITIONAL LANGUAGES DURING FISCAL YEAR 2018, IAC POSTED MORE THAN 230 NEW OR REVISED VIS TRANSLATIONS ON ITS WEBSITE AT WWW IMMUNIZE ORGYNS NEEDLE TIPS AND VACCINATE ADULTS FOR 23 YEARS, FRONTLINE HEALTHCARE PR OFESSIONALS HAVE RELIED ON NEEDLE TIPS AND VACCINATE ADULTS FOR DULTS FOR QUARTERLY UP-TO-DATE, PRACTICE-ORIENTED INFORMATION ON THE NATIONAL RECOMMENDATIONS FOR CHILDHOOD, ADOLESCENT, AND ADULT IMMUNIZATION DURING FY2018 WE DISCONTINUED NEEDLE TIPS AND VACCINATE ADULTS INCOMENDATION ON WITH MININIZE ORGYNE ADULT IN FOR ADULT INFORMATION ON THE NATIONAL RECOMMENDATIONS FOR CHILDHOOD, ADOLESCENT, AND ADULT IMMUNIZATION PARTNER ORGANIZATIONS THIS FREE DIRECT ORY IS ONLINE THE ADULTS IAC EXPRESS WILL CONTINUE TO PROVIDE IAC'S READERS WITH CONTENT THAT PREVIOUSLY WAS PROVIDED IN THESE TWO PUBLICATIONS IN ADDITIONAL IMMUNIZATION RESOURCES THIS ONLINE COMPENSIONAL PROBLEMS AND ADULTS IN THE PREVIOUSLY WAS PROVIDED IN THESE WOULT IN THE CALLIFORNIA DEPARTMENT OF PUBLIC HEALTH, IMMUNIZATI |

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| FORM 990,<br>PART III,<br>LINE 4A | OR RECORDING VACCINATION HISTORIES VERSIONS ARE AVAILABLE FOR CHILDREN, ADULTS, AND ACROS S-THE-LIFESPAN USE TO DATE, MORE THAN 12 MILLION IMMUNIZATION RECORD CARDS HAVE BEEN DIST RIBUTED, INCLUDING 9 3 MILLION ADULT, 1 1 MILLION CHILD/TEEN, AND 1 6 MILLION LIFETIME REC ORD CARDS RECORD CARDS CAN BE ORDERED ONLINE AT WWW IMMUNIZE ORG/RECORDCARDS LAMINATED I MMUNIZATION SCHEDULES IN MARCH 2006, IAC BEGAN PRODUCING DURABLE VERSIONS OF CDC'S RECOMM ENDED IMMUNIZATION SCHEDULES (FOR CHILDREN/TEENS AND ADULTS) FOR CONVENIENT USE IN MEDICAL PRACTICES IAC ADDS VALUE TO THESE RESOURCES BY INCLUDING CONTRAINDICATIONS AND PRECAUTIO NS FOR EACH VACCINE SO THAT HEALTHCARE PROFESSIONALS DO NOT HAVE TO REFER TO SEPARATE RESO URCES FOR THIS CRITICAL INFORMATION IAC HAS DISTRIBUTED MORE THAN 355,000 LAMINATED SCHED ULES LAMINATED SCHEDULES CAN BE ORDERED ONLINE AT WWW IMMUNIZE ORG/SCHEDULES |

| 990 | Schedule | Ο, | Supplemental | Information |  |
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| FORM 990,<br>PART III,<br>LINE 4A | WEBSITE FOR HEALTHCARE PROFESSIONALS WWW IMMUNIZE ORG LAUNCHED IN 1994 AS ONE OF THE EAR LIEST WEBSITES DEVOTED TO IMMUNIZATION, WWW IMMUNIZE ORG IS THE LARGEST RESOURCE OF PRACTI CAL, USER-FRIENDLY IMMUNIZATION INFORMATION AVAILABLE TODAY, SERVING AN AVERAGE OF MORE TH AN 25,000 VISITORS PER DAY IN FISCAL YEAR 2018 THE WEBSITE MAKES AVAILABLE MORE THAN 1,50 0 WEB PAGES AND 1,400 PDF FILES DEDICATED TO EDUCATING HEALTHCARE PROFESSIONALS AND THE PU BLIC ABOUT VACCINES AND VACCINES PER DAY IN FISCAL YEAR 2018 THE WEBSITE MAKES AVAILABLE MORE THAN 1,50 0 WEB PAGES AND 1,400 PDF FILES DEDICATED TO EDUCATION HEALTHCARE PROFESSIONALS AND THE PU BLIC ABOUT VACCINES AND VACCINES DEDICATED TO EDUCATION HEALTHCARE PROFESSIONALS AND THE PU BLIC ABOUT VACCINES AND VACCINES DEDICATED TO THE VACCINES AND THE TERM "IMMUNIZE" THIS WEBSITE HOUSES THE COMPLETE COLLECT ION OF IAC'S PUBLICATIONS AND EDUCATIONAL MATERIALS, ALL OF WHICH ARE AVAILABLE FREE OF CH ARGE USERS ARE ENCOURAGED TO COPY AND DISTRIBUTE THEM THE COLLECTION INCLUDES ALL VISS P UBLISHED IN THE UNITED STATES IN DOZENS OF LANGUAGES IN THE PAST 12 MONTHS, USERS DOWNLOA DED 7 0 MILLION READY-TO-COPY (PDF) DOCUMENTS FROM THE WEBSITE; INCLUDING APPROXIMATELY 2 6 MILLION VISS AND THEIR TRANSLATIONS AND 4 MILLION COPIES OF EDUCATIONAL MATERIALS OTH ER NOTEWORTHY SECTIONS OF THE WEBSITE INCLUDE ACIP RECOMMENDATIONS, PACKAGE INSERTS, DISSEA SES AND VIDEO OF THE WEBSITE INCLUDE ACIP RECOMMENDATIONS, PACKAGE INSERTS, DISSEA SES AND VIDEO OF THE WEEK WEBSITE FOR THE PUBLIC, VACCINE INFORMATION YOU NEED WWW VACCINEINFORMATION ORG DEVELOPED IN CONSULTATION WITH CDC, THIS WEBSITE FOR THE GENER AL PUBLIC PRESENTS STRAIGHTFORWARD INFORMATION ABOUT VACCINE-REVENTABLE DISEASES AND THEIR VACCINES LAUNCHED IN AUGUST 2002, IT CURRENTLY HOSTS AN AVERAGE OF MORE THAN 4,500 VISI TS PER DAY, MAKING MORE THAN 200 PAGES AVAILABLE IT PROVIDES BASIC INFORMATION ABOUT VACCINES. AND THE WEBSITE OF IMMUNIZATION AND SECTIONS INCLUDE INFANTS/CHILDRE N, PRETEENS, TEDS, AND DAULTS THE WEBSITE OFFERS |

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| FORM 990,<br>PART III,<br>LINE 4A | ELP PRACTITIONERS IMPLEMENT OR ENHANCE ADULT IMMUNIZATION SERVICES IN THEIR HEALTHCARE SET TINGS THE GUIDE ALSO INCLUDES AN ABUNDANCE OF WEB ADDRESSES AND REFERENCES TO ASSIST IN S TAYING UP TO DATE WITH THE MOST CURRENT INFORMATION DEVELOPED BY STAFF AT THE IMMUNIZATIO N ACTION COALITION, THE GUIDE HAD SEVERAL EARLY REVIEWS FOR TECHNICAL ACCURACY BY SUBJECT MATTER EXPERTS AT THE CENTERS FOR DISEASE CONTROL AND PREVENTION AND THE NATIONAL VACCINE PROGRAM OFFICE, BOTH OF WHICH PROVIDED FINANCIAL SUPPORT A PDF VERSION OF THE GUIDE CAN BE DOWNLOADED FOR FREE AT WWW IMMUNIZE ORG/GUIDE TECHNICALLY SPEAKING TECHNICALLY SPEAKIN G IS A MONTHLY COLUMN WRITTEN BY IAC EXECUTIVE DIRECTOR DR DEBORAH L WEXLER THE CHILDRE N'S HOSPITAL OF PHILADELPHIA VACCINE EDUCATION CENTER (VEC) FEATURES THE COLUMN IN ITS MON THLY E-NEWSLETTER FOR HEALTHCARE PROFESSIONALS TECHNICALLY SPEAKING COLUMNS COVER PRACTIC AL TOPICS IN IMMUNIZATION DELIVERY SUCH AS NEEDLE LENGTH, VACCINE ADMINISTRATION, STORAGE AND HANDLING, AND IMMUNIZATION SCHEDULES CURRENT AND ARCHIVED ISSUES BACK THROUGH 2010 AR E AVAILABLE ONLINE AT WWW IMMUNIZE ORG/TECHNICALLY-SPEAKING |

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| FORM 990,<br>PART III,<br>LINE 4B | PROGRAM PARTNERING FOR IMMUNIZATION IAC IS BROADLY AND DEEPLY CONNECTED TO EVERY LEVEL OF THE UNITED STATES IMMUNIZATION COMMUNITY WE SERVE AS AN INDEPENDENT "COMMUNICATIONS HUB" THROUGH OUR PUBLICATIONS, WEBSITES, EMAIL NEWS SERVICES, CONFERENCE ORGANIZING AND PARTIC IPATION, CONTRIBUTIONS TO POLICY MAKING, AND DIRECT CONTACT WITH EVERY VACCINE-INVOLVED FE DERAL AGENCY, STATE HEALTH DEPARTMENT, PROFESSIONAL MEDICAL ASSOCIATION, AND VACCINE MANUP ACTURER VIRTUALLY ALL OF AMERICA'S PROFESSIONAL MEDICAL SOCIETIES PARTNER WITH IAC AS MEM BERS OF OUR ADVISORY BOARD A LIST OF THESE SOCIETIES IS AVAILABLE ONLINE AT WWW IMMUNIZE ORGAND A LIST OF THESE SOCIETIES IS AVAILABLE ONLINE AT WWW IMMUNIZETION SUMMIT (NAIIS) N AIIS IS A PARTNERSHIP LED BY CDC, THE NATIONAL ADULT AND INFLUENZA IMMUNIZATION SUMMIT (NAIIS) N AIIS IS A PARTNERSHIP LED BY CDC, THE NATIONAL VACCINE PROGRAM OFFICE, AND IAC, OF MORE THAN 140 ORGANIZATIONS INCLUDING MORE THAN 700 INDIVIDUALS SINCE 2003, IAC HAS BEEN THE LEA DING MEMBER OF NAIIS, CONTINUING TO SERVE AS THE NAIIS FISCAL AGENT AND MANAGING ITS WEBSI TE AT WWW. IZSUMMITPARTNERS ORG THE THREE NAIIS SINCE 2003, IAC HAS BEEN THE LEA DING MEMBER OF IMPROVEMENTS IN VACCINE UPTAKE IAC CHIEF STRATEGY OFFICER DR L J TAN LEADS THIS PROJECT NATIONAL NETWORK FOR IMMUNIZATION COALITIONS IAC FOUNDED THE NATIONAL NETWORK FOR IMMUNIZATION COALITIONS IN 2012 IAC MANAGES THE GROUP'S COMMUNICATIONS AND DELIBERATIONS, INCLUDING AN EMAIL LISTSERV, NEWSLETTERS, AND WEBSITE IAC ALSO CONDUCTS MONTHLY YELECONFE RENCE CALLS OF THE COALITION DIRECTORS AND ARRANGES SPEAKERS FOR BIMONTHLY WEBINARS ATTEND ED BY AN AVERAGE OF MORE THAN 100 PARTICIPANTS CURRENTLY. THE NETWORK COMPRISES MORE THAN 600 IMMUNIZATION ADD HADATOLERSHIPS (FORMERLY THE BIENNIAL CONFERENCE FOR IMMUNIZATION AND HEALTH COALITIONS) SINCE THE CONFERENCE BEGAN IN 130 IMMUNIZATION PROLECT AND CONFERENCE FOR IMMUNIZATION AND PARTNERSHIPS (FORMERLY THE NATIONAL CONFERENCE FOR IMMUNIZATION AND HEALTH COALITIONS ON HEAP PANTINGS ON THE PLANNING COMMITTEE F |

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| FORM 990,<br>PART III,<br>LINE 4B | ATION CONFERENCE, THE IMMUNIZATION PROGRAM MANAGERS CONFERENCE, AND MEETINGS OF THE NATION AL VACCINE ADVISORY COMMITTEE (NVAC) AND ACIP, AS WELL AS AT MANY STATE IMMUNIZATION CONFERENCES IAC STAFF ATTENDED 70 STATE OR NATIONAL AND SIX INTERNATIONAL CONFERENCES DURING FISCAL YEAR 2018 DR WEXLER AND DR TAN ARE MEMBERS OF THE 317 COALITION STEERING COMMITTE E, WHICH ADVOCATES FOR INCREASED FEDERAL FUNDING FOR THOSE WHO ARE UNINSURED OR UNDERINSURED, AS WELL AS FOR INCREASED FINANCIAL SUPPORT FOR THE INFRASTRUCTURE OF IMMUNIZATION PROG RAMS IN PUBLIC HEALTH DEPARTMENTS DR WEXLER, DR TAN, IAC ASSOCIATE DIRECTOR FOR RESEARCH DR SHARON HUMISTON, IAC COORDINATOR FOR PUBLIC HEALTH MS LAUREL WOOD, AND MS PETERSON PARTICIPATE ON SEVERAL MONTHLY CONFERENCE CALLS HOSTED BY IAC NATIONAL PARTNERS WITH PART ICIPATION BY ORGANIZATIONS SUCH AS THE AMERICAN ACADEMY OF PEDIATRICS, THE AMERICAN ACADEMY OF FAMILY PHYSICIANS, THE AMERICAN COLLEGE OF PHYSICIANS, AND THE AMERICAN PHARMACISTS A SSOCIATION THESE CALLS ADDRESS A WIDE RANGE OF CURRENT FEDERAL AND STATE IMMUNIZATION POLICY ISSUES IAC IS A MEMBER OF THE IMMUNIZATION ALLIANCE, AN AMERICAN ACADEMY OF PEDIATRIC S INITIATIVE FORMED TO ADDRESS PARENTAL HESITANCY ABOUT IMMUNIZING CHILDREN MS PETERSON LEADS THE NATIONAL EFFORT TO TRACK STATE ANTI-THINBROSAL LEGISLATION, AS WELL AS STATE LEGI SLATION THAT WOULD BE DETRIMENTAL TO STATE IMMUNIZATION PLATERS AS WELL AS STATE LEGI SLATORS IN ADDITION, IAC MAINTAINS LISTS OF LOCAL AND STATE IMMUNIZATION CHAMPIONS WHO CAN BE CONTACTED TO HELP EDUCATE LEGISLATORS MS PETERSON IS THE IAC LEGISLATIVE LIAISON TO THE PEDIATRIC INFECTIOUS DISEASES SOCIETY'S VACCINE ADVOCAL AND STATE IMMUNIZATION PROGRAMS THIS INCLUDES PROVIDING EDUCATIONAL MATERIALS AND RESOURCES FOR STATE AND NATIONAL PRATTHERS AS WELL AS STATE LEGI SLATORS IN ADDITION, IAC MAINTAINS LISTS OF LOCAL AND STATE IMMUNIZATION PRACTICES ADVISORY COMMITTEE, WHICH ADVISES THE MINDESOTA DEPARTMENT OF HEALTH'S IMMUNIZATION PRACTICES ADVISORY COMMITTEE, WHICH ADVISES THE MINDES OF A DEPA |

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| FORM 990,<br>PART III,<br>LINE 4B | Y THE AMERICAN CANCER SOCIETY (ACS) AND THE CENTERS FOR DISEASE CONTROL AND PREVENTION (CD C) IN 2014 THIS IS A NATIONAL COALITION OF PUBLIC ORGANIZATIONS, PRIVATE ORGANIZATIONS, V OLUNTARY ORGANIZATIONS, AND INVITED INDIVIDUALS DEDICATED TO REDUCING THE INCIDENCE OF AND MORTALITY FROM HPV-ASSOCIATED CANCER IN THE US, THROUGH COORDINATED LEADERSHIP AND STRA TEGIC PLANNING IAC IS A MEMBER ORGANIZATION DR TAN SERVED ON THE NATIONAL QUALITY FORUM'S ADULT IMMUNIZATIONS EXPERT COMMITTEE DR TAN SERVES ON THE PHARMACY QUALITY ALLIANCE'S ADULT IMMUNIZATION WORKING GROUP DR TAN BELONGS TO THE EUROPEAN SOCIETY OF CLINICAL MIC ROBIOLOGY AND INFECTIOUS DISEASES VACCINE STUDY GROUP DR TAN SERVES AS AN EDITOR FOR THE FOLLOWING PUBLICATIONS JOURNAL FOR DISASTER MEDICINE AND PUBLIC HEALTH PREPAREDNESS, BMC INFECTIOUS DISEASES, AND MEDSCAPE INFECTIOUS DISEASES DR TAN COMPLETED HIS TERM AS AN E LECTED MEMBER OF THE FEDERAL NATIONAL VACCINE ADVISORY COMMITTEE (NVAC) HE CURRENTLY SERV ES ON NVAC'S HPV AND VACCINE CONFIDENCE WORKING GROUPS DR TAN CO-CHAIRED THE ADULT VACCI NE ACCESS COALITION (AVAC) AVAC'S GOAL IS TO MAKE NECESSARY POLICY CHANGES AT THE NATIONAL LEVEL TO INCREASE VACCINATION RATES DR TAN SERVES ON THE BOARD OF DIRECTORS OF AND PRO VIDES LEADERSHIP TO THE UNITY CONSORTIUM THE GROUP PROVIDES ACTION-ORIENTED LEADERSHIP, I NNOVATION, AND EDUCATION ON PREVENTIVE HEALTH AND IMMUNIZATION FOR ADOLESCENTS AND YOUNG A DULTS |

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| FORM 990,<br>PART III,<br>LINE 4B | HEPATITIS B VACCINE BIRTH DOSE PROJECT FOR MORE THAN TWO DECADES, IAC HAS HELPED LEAD THE NATIONAL EFFORT TO ENSURE THAT EVERY NEWBORN RECEIVES A BIRTH DOSE OF HEPATITIS B VACCINE PRIOR TO DISCHARGE FROM THE NEWBORN NURSERY WE HAVE COMPLETED A GUIDEBOOK FOR IMPLEMENTI NG BIRTH DOSE POLICIES TITLED HEPATITIS B WHAT HOSPITALS NEED TO DO TO PROTECT NEWBORNS A ND LAUNCHED A NATIONAL CAMPAIGN IN 2013 URGING BIRTHING INSTITUTIONS TO ADOPT HEPATITIS B VACCINE BIRTH DOSE POLICIES AS PART OF THIS INITIATIVE, IAC HAS DEVELOPED THE HEPATITIS B VACCINE BIRTH DOSE HONOR ROLL TO BE INCLUDED IN THE HONOR ROLL, A BIRTHING INSTITUTION M UST HAVE (1) REPORTED A COVERAGE RATE OF 90% OR GREATER, OVER A 12-MONTH PERIOD, FOR ADMINISTERING HEPATITIS B VACCINE BEFORE HOSPITAL DISCHARGE TO ALL NEWBORNS, INCLUDING THOSE W HOSE PARENTS REFUSE VACCINATION, AND (2) IMPLEMENTED SPECIFIC WRITTEN POLICIES, PROCEDURES, AND PROTOCOLS TO PROTECT ALL NEWBORNS FROM HEPATITIS B VIRUS INFECTION PRIOR TO HOSPITAL DISCHARGE HONOREES ARE LISTED ON IAC'S WEBSITE, AWARDED A CERTIFICATE, AND FEATURED IN I AC EXPRESS CURRENTLY, THE HONOR ROLL INCLUDES MORE THAN 400 BIRTHING INSTITUTIONS, ALL OF WHICH ARE LISTED ONLINE AT WWW IMMUNIZE ORG/HONOR-ROLL/BIRTHDOSE/HONOREES ASP HONOR ROLL FOR PATIENT SAFETY, WHICH RECOGNI ZES HEALTHCARE STAFF TO DATE, MORE THAN 600 HEALTHCARE INSTITUTIONS HAVE BEEN HONORED THE HONORES ARE LISTED AT WWW IMMUNIZE ORG/HONOR-ROLL/INFLUENZA-MANDATES VOICES FOR THEIR HEALTHCARE STAFF TO DATE, MORE THAN 600 HEALTHCARE INSTITUTIONS HAVE BEEN HONORED THE HONORES ARE LISTED AT WWW IMMUNIZE ORG/HONOR-ROLL/INFLUENZA-MANDATES VOICES FOR VACCINES AFTER CONCEIVING THE IDEA FOR A MEMBERSHIP ORGANIZATION OF PARENTS DEDICATED TO PRO MOTING THE VALUE OF IMMUNIZATION, DR WEXLER CO-FOUNDED VOICES FOR VACCINES WITH OR STANLE SY PLOTKIN AND DR PAUL OFFIT ALL OF WHOM SERVE ON ITS EXECUTIVE COMMITTEE WEBSITE FOR V ACCINE FACTS AND POLICY WWW VACCINEFACTSANDPOLICY ORG IN COLLABORATION WITH GEORGE WASHINGTON UNIVERSITY AND THE ASSOCIATION OF ITHE SECUTIVE |

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| Return<br>Reference               | Explanation  |
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| FORM 990,<br>PART III,<br>LINE 4B | MELY AND ACCURATE MANNER STAFF MEMBERS RESPOND TO MORE THAN A THOUSAND EMAIL MESSAGES AND PHONE CALLS EACH MONTH IAC IN THE MEDIA IAC STAFF MEMBERS ARE OFTEN CALLED ON TO PROVID E ACCURATE INFORMATION TO PRINT, RADIO, TELEVISION, AND INTERNET NEWS MEDIA SOME RECENT C ONTACTS WITH MEDIA INCLUDE ABC NEWS, AMERICAN ACADEMY OF FAMILY PHYSICIANS, BAYLOR LARIAT, BECKER'S HOSPITAL REVIEW, BLOOMBERG, CHICAGO TRIBUNE, CNN, COLUMBIA DAILY TRIBUNE, EL PAS O TIMES, ELSEVIER JOURNAL, FORBES, FOX NEWS, IDCARELIVE, INFECTIOUS DISEASE NEWS, JOURNAL OF THE AMERICAN MEDICAL ASSOCIATION, KUTV, SALT LAKE CITY, UTAH, THE LA TIMES, MD MAGAZINE, MEDICAL ECONOMICS, MEDSCAPE MEDICAL NEWS, NATIONAL PUBLIC RADIO, NEW YORK MAGAZINE, NEWS WEEK, PHARMACY TIMES, PORTLAND PRESS HERALD, PUBLIC NEWS SERVICE, VICTORIA ADVOCATE, WALL STREET JOURNAL, WASHINGTON POST, WEBMD, AND THE YORK DAILY TIMES WHEN VACCINES ARE PORTRA YED INACCURATELY IN THE ENTERTAINMENT OR NEWS MEDIA, IAC OFTEN RESPONDS WITH AUTHORITATIVE INFORMATION ABOUT THE ISSUE AND A REMINDER ABOUT THE POSITIVE AND NEGATIVE POWER OF THE MEDIA ON AMERICAN ATTITUDES AND BELIEFS TAKE A STAND 10 A CONTINUATION OF THE WORKSHOP C OLLABORATION WITH PPIZER INC., THIS TAKE A STAND (TAS) PROJECT TRACKED IMMUNIZATION COVERA GE RATES AND IDENTIFIED CHALLENGES AND SUCCESSES OF FIVE MEDICAL CLINICS ACROSS THE COUNTRY THAT ADDED STANDING ORDERS PROTOCOLS FOR ADULT IMMUNIZATION TO THEIR PRACTICES IN FY201 8, IAC PRESENTED AT THE NATIONAL IMMUNIZATION CONFERENCE AND NATIONAL ADULT AND INFLUENZA SUMMIT, DETAILING ASPECTS OF THE PROJECT IN ADDITION, IAC CREATED THE INITIAL MANUSCRIPT DRAFT ON THE QUANTITATIVE AND QUALITATIVE RESULTS OF THE PROJECT IN FY2019, THE MANUSCRIPT WALL SEED AND SUBMITTED FOR PUBLICATION IN A NATIONAL MEDICAL JOURNAL THESE ACT INTITIES SUPPORT ADVANCING THE USE OF STANDING ORDERS MORE BROADLY, HELPING TO INCREASE ADU LT IMMUNIZATION AND INFLUENCE SUBJECT MATTER EXPERTS AS SPEAKERS, AND COORDI NATED PROJECT ADMINISTRATION AND MARKETING IDCARELIVE WAS RESPONSIBLE FOR VIDEO PRODUCTI |

| Return<br>Reference               | Explanation  |
|-----------------------------------|--|
| FORM 990,<br>PART III,<br>LINE 4B | ERAGE FOR THE RECOMMENDED SECOND DOSE OF MENINGOCOCCAL ACWY (MCV4) VACCINE AT 16 YEARS OF AGE ACCORDING TO CDC'S 2015 NIS-TEEN SURVEY, TWO-THIRDS OF TEENS ELIGIBLE FOR THE SECOND DOSE AT 16 YEARS OF AGE HAD NOT RECEIVED IT BY THEIR 18TH BIRTHDAY THE PROJECT UPDATED THE WEBSITE WWW GIVE2MCV4 ORG, NOW RENAMED WWW GIVE2MENACWY ORG WE CONTINUE TO UPDATE A WID E ARRAY OF MATERIALS TO HELP PROVIDERS APPROPRIATELY RECOMMEND AND ADMINISTER THIS IMPORTA NT DOSE OF MENINGOCOCCAL ACWY VACCINE AMONG THE MANY ITEMS DEVELOPED FOR THE PROVIDER "TO OLKIT" ARE A GENERAL FACT SHEET ABOUT MENINGOCOCCAL DISEASE AND THE IMPORTANCE OF THE SECO ND DOSE, TIPS FOR TALKING WITH PATIENTS AND THEIR PARENTS, AND A SCREENING CHECKLIST AND S TANDING ORDERS TEMPLATES FOR VACCINE ADMINISTRATION NEW ITEMS AND TOOLS ARE REGULARLY ADD ED TO THE WEBSITE, PROMOTIONAL EFFORTS FOR PROVIDER EDUCATION ABOUT THE AVAILABLE RESOURCE S WILL CONTINUE, AND UPDATING INFORMATION WILL BE EMPHASIZED GOING FORWARD DR ATKINSON PRESENTED A WEBINAR HIGHLIGHTING THE IMPORTANCE OF ADOLESCENT VACCINATION TO MORE THAN 1,00 0 IN ONLINE ATTENDEES THE WEBINAR IS ARCHIVED ON WWW IMMUNIZE ORG AND THE SLIDE DECK CREA TED BY DR ATKINSON IS ALSO AVAILABLE ON THE WEBSITE 65+FLUDEFENSE IN JANUARY, IAC ENTER ED INTO A COLLABORATION AGREEMENT WITH SEQIRUS TO CREATE A WEBSITE TO PROMOTE THE IMPORTAN CE OF INFLUENZA VACCINATION FOR PEOPLE AGE 65 YEARS AND OLDER THE SITE WILL FEATURE TALK! NG POINTS, BEST PRACTICES, HELPFUL TIPS TO GUIDE HEALTHCARE PROVIDERS THROUGH CONVERSATION S AROUND INFLUENZA VACCINATION WITH THEIR OLDER PATIENTS, AND WILL ADDRESS PATIENT HESITAN CY AROUND VACCINATION THE GOAL IS TO HAVE THE SITE AVAILABLE BY OCTOBER 2018 |

990 Schedule O, Supplemental Information

Return Explanation

Reference

| FORM 990,  | THERE ARE NO MATERIAL DIFFERENCES IN VOTING RIGHTS AMONG MEMBERS OF THE GOVERNING BODY, AND THE |
|------------|---|
| PART VI,   | GOVERNING BODY HAS NOT DELEGATED BROAD AUTHORITY TO AN EXECUTIVE COMMITTEE OR SIMILAR           |
| SECTION A, | COMMITTEE   |
| LINE 1     |   |

990 Schedule O, Supplemental Information

Return Explanation

Reference

| . 10.010.100 |  |
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| FORM 990,    | IAC'S BYLAWS PROVIDE THAT DEBORAH L WEXLER, MD, IS THE SOLE MEMBER OF THE CORPORATION SHE IS     |
| PART VI,     | ENTITLED TO ELECT THE BOARD OF DIRECTORS AND TO TAKE OTHER MEMBER ACTION, INCLUDING ADDING OTHER |
| SECTION A,   | MEMBERS TO THE CORPORATION DR WEXLER HAS NOT TAKEN ANY ACTION AS THE SOLE MEMBER OF THE          |
| LINE 6       | ORGANIZATION OTHER THAN TO APPOINT PROFESSIONALS TO THE BOARD OF DIRECTORS FOR THE PURPOSE OF    |
|              | PROMOTING IAC'S GOALS AND MISSION  |

990 Schedule O, Supplemental Information Return Explanation Reference SEE COMMENT ABOVE FOR PART VI. LINE 6

FORM 990, SEE COMMENT ABOVE FOR PART VI, LINE 6
PART VI,
SECTION A.

LINE 7A

Return Explanation

FORM 990, PART VI, OF DIRECTORS
SECTION A, LINE 8B

Return

Reference

| FORM 990,  | REVIEW OF FORM 990 THE ORGANIZATION'S STAFF PROVIDES NECESSARY DOCUMENTATION AND DATA VIA          |
|------------|--|
| PART VI,   | QUESTIONNAIRES TO THE ACCOUNTANT ONCE THE DRAFT OF THE FORM 990 HAS BEEN PREPARED BY THE           |
| SECTION B, | ACCOUNTANT, THE ORGANIZATION'S MANAGEMENT REVIEWS THE FORM FOR ACCURACY WHEN THE DRAFT IS          |
| LINE 11B   | APPROVED BY MANAGEMENT, THE 990 IS SENT BY ELECTRONIC MEANS TO EACH BOARD MEMBER FOR REVIEW AND    |
|            | APPROVAL IF THERE ARE ANY CHANGES, THEY WILL BE INCORPORATED INTO THE DRAFT ONCE THE BOARD HAS     |
|            | APPROVED THE 990, MANAGEMENT CONVEYS APPROVAL TO THE ACCOUNTANT TO FINALIZE THE DRAFT. THE FINAL 📕 |

AND FEDERAL AUTHORITIES FORM 990 IS AVAILABLE FOR PUBLIC REVIEW ON WWW GUIDESTAR ORG

Explanation

FORM 990 IS SIGNED BY THE EXECUTIVE DIRECTOR AND FILED IN A TIMELY MANNER WITH THE APPROPRIATE STATE

990 Schedule O, Supplemental Information

Return

| Reference  |  |
|------------|--|
| FORM 990,  | WRITTEN CONFLICT OF INTEREST POLICY ANNUALLY THE BOARD, MANAGEMENT AND ALL EMPLOYEES REVIEW AND      |
| PART VI,   | SIGN THEIR COPIES OF THE CONFLICT OF INTEREST POLICY TO DISCLOSE ANY CONFLICTS COPIES ARE REVIEWED 📗 |
| SECTION B, | BY MANAGEMENT FOR REPORTABLE CONFLICTS ANY CONFLICTS ARE NOTED IN THE BOARD MINUTES BOARD            |
| LINE 12C   | MEMBERS THAT HAVE CONFLICTS OF INTEREST ARE PROHIBITED FROM PARTICIPATING OR VOTING IN BOARD         |
|            | ACTIVITIES RELATED TO THE CONFLICT   |

Explanation

Return Explanation
Reference

FORM 990, PART VI, STATE OF MN AND THE MN COUNCIL OF NONPROFIT SALARY AND BENEFITS SURVEY TO DETERMINE FAIRNESS ANNUAL REVIEW OF EXECUTIVE DIRECTOR'S SALARY AND BENEFITS IS APPROVED BY THE BOARD, WITH THE EXECUTIVE DIRECTOR EXCUSED FROM THE CONVERSATION AND VOTING THE EXECUTIVE DIRECTOR RECEIVED THE SAME PERCENTAGE INCREASE IN HER SALARY AS DID THE REST OF THE STAFF THIS PROCESS WAS LAST CONDUCTED IN SEPTEMBER 2015

Return Explanation
Reference

FORM 990, PART VI, SECTION C, LINE 19

| Return<br>Reference               | Explanation   |
|-----------------------------------|---|
| FORM 990,<br>PART IX,<br>LINE 11G | DATABASE CONSULTANT PROGRAM SERVICE EXPENSES 27,058 MANAGEMENT AND GENERAL EXPENSES 71 FUNDRAISING EXPENSES 18 TOTAL EXPENSES 27,147 DESIGN CONSULTANT PROGRAM SERVICE EXPENSES 3,218 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 3,218 ADMIN CONSULTANT PROGRAM SERVICE EXPENSES 212 MANAGEMENT AND GENERAL EXPENSES 22,259 FUNDRAISING EXPENSES 5,396 TOTAL EXPENSES 27,867 MISC CONSULTANT PROGRAM SERVICE EXPENSES 10,848 MANAGEMENT AND GENERAL EXPENSES 620 FUNDRAISING EXPENSES 30 TOTAL EXPENSES 11,498 STANDING ORDERS PROJECT CONSULTANTS PROGRAM SERVICE EXPENSES 30 TOTAL EXPENSES 11,498 STANDING ORDERS PROJECT CONSULTANTS PROGRAM SERVICE EXPENSES 10,670 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 109,670 WRITER/EPIDEMIOLOGIST CONSULTANT PROGRAM SERVICE EXPENSES 58,027 MANAGEMENT AND GENERAL EXPENSES 6,109 FUNDRAISING EXPENSES 328 TOTAL EXPENSES 64,464 RESEARCH/GRANT/WRITER CONSULTANT PROGRAM SERVICE EXPENSES 10,642 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 10,642 PROJECTS CONSULTANT PROGRAM SERVICE EXPENSES 42,241 MANAGEMENT AND GENERAL EXPENSES 974 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 43,215 PUBLIC HEALTH COORDINATOR PROGRAM SERVICE EXPENSES 89,868 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 89,868 CREATIVE CONSULTANT PROGRAM SERVICE EXPENSES 42,102 MANAGEMENT AND GENERAL EXPENSES 1,558 FUNDRAISING EXPENSES 89 TOTAL EXPENSES 44,555 DIRECTOR OF IZ EDUCATION PROGRAM SERVICE EXPENSES 9,565 MANAGEMENT AND GENERAL EXPENSES 37,208 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 89 TOTAL EXPENSES 37,208 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 0 TOTAL EXPENSES 311 FUNDRAISING EXPENSES 77 TOTAL EXPENSES 3,886 WRITER/WEB CONTENT CONSULT PROGRAM SERVICE EXPENSES 79,940 MANAGEMENT AND GENERAL EXPENSES 16,262 MANAGEMENT AND GENERAL EXPENSES 79,940 EDITING CONSULT PROGRAM SERVICE EXPENSES 16,262 MANAGEMENT AND GENERAL EXPENSES 0 FUNDRAISING EXPENSES 150 TOTAL EXPENSES 16,412 |