Form **990-PF** 

Department of the Treasury Internal Revenue Service

## Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information. OMB No 1545 0052

2018

Open to Public Inspection

Ĩ	For ca	lendar year 2018 or tax year beginning	, 2018	, and ending	,	
	LIND 6938	A GALE SAMPSON CHARITABLE FU A N. SANTA MONICA BLVD.		A	Employer identification nur 39-1796554 Telephone number (see inst	
	FOX	POINT, WI 53217			414-351-4500	
_				c	If exemption application is	pending, check here 🕒
(	G Ch	eck all that apply Initial return	Initial return of a form	mer public charity D	1 Foreign organizations, chec	ck here
-	,	Address change	Name change		2 Foreign organizations meet here and attach computation	
,	1 Ch	eck type of organization: X Section 50 Section 4947(a)(1) nonexempt charitable t	1(c)(3) exempt private t trust ☐ Other taxable	foundation (L)   private foundation   E	If private foundation status	was terminated
Ī			counting method X C	ا ليا	under section 507(b)(1)(A)	
03.	► \$	102, 307. (Part I,	, column (d) must be or	cash basis )	If the foundation is in a 60 under section 507(b)(1)(B)	
ℋ℡	Partí	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
_		1 Contributions, gifts, grants, etc., received (attach schedule)			*2 ( )	
		2 Check ► X if the foundation is not required to attach Sch. 8	``			
		3 Interest on savings and temporary cash investments	82.	82.		, ,
		4 Dividends and interest from securities.	1,634.	1,634.		,
		5 a Gross rents b Net rental income				
	ø.	or (loss)	10.262	<u> </u>	· · · · · · · · · · · · · · · · · · ·	
	ğ	6 a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 44,781.	19,363.	, , , , , , , , , , , , , , , , , , , ,		* .
	Revenue	assets on line 6a 44, 761.  7 Capital gain net income (from Part IV, line 2)	,	19,363.		
	Œ	8 Net short term capital gain		. 25/500.		, , , , , , , , , , , , , , , , , , , ,
		9 Income modifications. 10 a Gross sales less				
		allowances	,	¢ ,		
		b Less Cost of goods sold		4	, , , , ,	, , ,
SCANNED		C Gross profit or (loss) (attach schedule)  11 Other income (attach schedule).				
		12 Total Add lines 1 through 11	21,079.	21,079.	0.	
Fi	_	13 Compensation of officers, directors, trustees, etc	0.	2270.5.		
		14 Other employee salaries and wages.				-
=	es	15 Pension plans, employee benefits 16a Legal fees (attach schedule)		RECEIV	/FD	
7	enses	b Accounting fees (attach sch).		1/1001	10	
اجر	Exp	c Other professional fees (attach sch) SEE ST 1	2,235.	MAY ABED	2019	<u> </u>
	•	17 Interest	2,200.	MATA TELE	RS-	
3	ativ	18 Taxes (attach schedule Xsee Instrs) SEE STM 2	7.	7-		
	str	19 Depreciation (attach schedule) and depletion		OGDEN	ן טו	
	nin	20 Occupancy				· · · · · · · · · · · · · · · · · · ·
	Adr	21 Travel, conferences, and meetings				
	ק ל	22 Printing and publications 23 Other expenses (attach schedule)				We detail
	a	SEE STATEMENT 3	2,073.	2,073.		
	ţį	24 Total operating and administrative	2,013.	2,013.	<del> </del>	
	Operating and Administrativ	expenses Add lines 13 through 23 25 Contributions, grifts, grants paid PART XV	4,315.	4,315.		
	ဝီ		50,000.			50,000.
		26 Total expenses and disbursements Add lines 24 and 25  27 Subtract line 26 from line 12.	54,315.	4,315.	0.	50,000.
		27 Subtract line 26 from line 12.  a Excess of revenue over expenses and disbursements	-33,236.			
		<b>b</b> Net investment income (if negative, enter 0)	* 1	16,764.	3. 3. 3. 7. 7. 7. 8. 9.	. 200
		C Adjusted net income (if negative, enter -0-)			0.	

Page 2

Par	Fall	<b>Balance Sheets</b>	Attached schedules and amounts in the description column should be for end-of year amounts only	Beginning of year	End o	f year
147.20	25.00		(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest	3	11,640.	1,908.	1,908.
′	2	Savings and tempor	ary cash investments ,	10,682.	12,595.	12,595.
	3	Accounts receivable				
		Less allowance for	doubtful accounts >			
	4	Pledges receivable	<b>-</b>			
		Less allowance for	doubtful accounts >			
	5	Grants receivable				, , , , , , , , , , , , , , , , , , ,
	6	Receivables due from offic	cers, directors, trustees, and other ch schedule) (see instructions)			
	7	Other notes and loans rec				
		Less allowance for	doubtful accounts ►	- Person Marie Comment St. in Microsophilips - marie Sealing Marie (1974)	September Comparison of Control o	THE PROPERTY WAS COMMON TO SELECT THE PROPERTY AND ADDRESS OF THE PROPERTY OF
ets	8	Inventories for sale	or use.			
Assets	9	Prepaid expenses ai	nd deferred charges			
•	10:	a Investments – US obligations (attach s	and state government chedule)		,	
			stock (attach schedule). STATEMENT 4	58,580.	33,163.	87,804.
	1	: Investments — corporate				3,70011
	11	Investments – land, equipment basis	buildings, and			
		Less: accumulated deprec	ration ·			
	12	Investments – morto	nage loans			
	13	Investments - other	- <del>-</del>		- <u></u> -	<u>-</u>
	14	Land, buildings, and	·			CONTRACTOR STATE
	' '	Less: accumulated depreci (attach schedule)			<u> </u>	
	15	Other assets (describ	ha >			· · · · · · · · · · · · · · · · · · ·
	16	Total assets (to be o	completed by all filers — — — — — — — Also, see page 1, item I)	00.000	47.666	100 307
	17	Accounts payable ar	The second secon	80,902.	47,666.	102,307.
	18	Grants payable	id accrued expenses			
S	19	Deferred revenue .			·	
Ě			tors trustees 0 other description			K TOWNS CONTROL OF THE
iabilities	20		ors, trustees, & other disqualified persons			Let the later the parties
	21	Mortgages and other notes				
	22	Other liabilities (desc				
	23	Total liabilities (add	<u> </u>	0.	0.	
ces			low SFAS 117, check here 24 through 26, and lines 30 and 31.	:		
an	24	Unrestricted				
3al	25	Unrestricted				
ס	26	Permanently restricted	ed			
Net Assets or Fund Balance		Foundations that do and complete lines 2	not follow SFAS 117, check here X 27 through 31.			
3 01	27	Capital stock, trust p	rincipal, or current funds			
ets	28	Paid-in or capital surplus,	or land, bldg, and equipment fund			
\SS	29	Retained earnings, accumu	lated income, endowment, or other funds	80,902.	47,666.	
τA	30	Total net assets or fo	und balances (see instructions)	80,902.	47,666.	
Ne	31	Total liabilities and r	net assets/fund balances	- · - ·	·	
\$100 MERCEL	61113)	(see instructions)		80,902.	47,666.	
			ges in Net Assets or Fund Balanc		ļ	
1	Total	net assets or fund ba	ılances at beginning of year – Part II, colu I on prior year's return)	umn (a), line 30 (must a		00 000
		r amount from Part I,	, ,		. 1	80,902.
		increases not included in lin			3	-33,236.
		ines 1, 2, and 3		- <b></b>		A7 CCC
		ines 1, 2, and 3 ises not included in line 2 (i	temize) ►		5	47,666.
			lances at end of year (line 4 minus line 5)	- Part II column (b)		17 666
	· otal		nances at one or year time 4 minus line of	, rait ii, columni (b),	inic 50	47,666.

	(a) List and describe	the kind(s) of property sold (for example arehouse, or common stock, 200 st	ole, real estate,	(b) How acqu P — Purcha D — Donate	se	(C) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1	a PUBLICLY TRADED SEC	CURTTIES		P	011		
	b						
	С						
	d					-	<del></del>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa			(h) Gain or ((e) plus (f) mi	
	a 44,781.		2	5,418.			19,363.
	b						1
	C					<u></u>	
	d e					· · · · · ·	<del></del>
		g gain in column (h) and owned by the	foundation on 12/31/69			(I) Gains (Col	(h)
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			ain minus col (k), buin -0-) or Losses (fro	ut not less
	a						19,363.
	<u>b</u>		<del></del>				
	d d					<del></del>	<del></del>
	e		<u> </u>			<del></del>	
2	Capital gain net income or (ne		enter in Part I, line 7 iter -0- in Part I, line 7	-	2		19,363.
3	Net short-term capital gain or	(loss) as defined in sections 1222(5	5) and (6)				<del></del>
	If gain, also enter in Part I, line in Part I, line 8	e 8, column (c). See instructions I	f (loss), enter -0-	-	3		0.
	<del> </del>	r Section 4940(e) for Reduce	ed Tax on Net Investm	ent Inco	me		
	optional use by domestic private for	oundations subject to the section 4940	(a) tax on net investment inc	come )			
if se Was	ection 4940(d)(2) applies, leave to the foundation liable for the sec	ction 4942 tax on the distributable a	amount of any year in the b	·	7	Yes	X No
If se Was	ection 4940(d)(2) applies, leave to the foundation liable for the sector, the foundation doesn't quality	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co	amount of any year in the bomplete this part	pase period	?	Yes	X No
If se Was	ection 4940(d)(2) applies, leave to the foundation liable for the sector, the foundation doesn't quality	this part blank ction 4942 tax on the distributable a	amount of any year in the bomplete this part	entries.		(d) Distribution (col. (b) divided	ratio
If se Was	ection 4940(d)(2) applies, leave to the foundation liable for the sector, the foundation doesn't qualification the appropriate amount in (a)  Base period years Calendar year (or tax year)	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co each column for each year, see the in  (b)	amount of any year in the bomplete this part structions before making any  (c)  Net value of noncharitable-use as	entries.		(d) Distribution	ratio
If se Was	ection 4940(d)(2) applies, leave to the foundation liable for the sector, the foundation doesn't qualificate the appropriate amount in the Base period years Calendar year (or tax year beginning in)  2017 2016	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co each column for each year, see the in  (b) Adjusted qualifying distributions  39,954. 39,984.	amount of any year in the bomplete this part structions before making any (c) Net value of noncharitable-use as	entries. sets 6,375. 7,604.		(d) Distribution	ratio by col (c)) 0.255501 0.238562
If se Was	ection 4940(d)(2) applies, leave to the foundation liable for the sector, the foundation doesn't qualificate the appropriate amount in a Base period years Calendar year (or tax year beginning in)  2017 2016 2015	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co each column for each year, see the in Adjusted qualifying distributions  39,954. 39,984. 86,000.	amount of any year in the tomplete this part structions before making any (c) Net value of noncharitable-use as 15	entries. sets 6,375. 7,604. 9,080.		(d) Distribution	ratio by col (c)) 0.255501 0.238562 0.375415
If se Was	ection 4940(d)(2) applies, leave to the foundation liable for the sectors, the foundation doesn't qualification the appropriate amount in the Base period years Calendar year (or tax year beginning in)  2017 2016 2015 2014	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co each column for each year, see the in Adjusted qualifying distributions  39,954. 39,984. 86,000. 5,000.	amount of any year in the bomplete this part structions before making any (c) Net value of noncharitable-use as 15 16 22 32	entries. sets 6, 375. 7, 604. 9, 080. 3, 300.		(d) Distribution	ratio by col (c)) 0.255501 0.238562 0.375415 0.015466
If se Was	ection 4940(d)(2) applies, leave to the foundation liable for the sector, the foundation doesn't qualificate the appropriate amount in a Base period years Calendar year (or tax year beginning in)  2017 2016 2015	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co each column for each year, see the in Adjusted qualifying distributions  39,954. 39,984. 86,000.	amount of any year in the bomplete this part structions before making any (c) Net value of noncharitable-use as 15 16 22 32	entries. sets 6,375. 7,604. 9,080.		(d) Distribution	ratio by col (c)) 0.255501 0.238562 0.375415
Was If 'Y	ection 4940(d)(2) applies, leave to the foundation liable for the sectors, the foundation doesn't qualification the appropriate amount in the Base period years Calendar year (or tax year beginning in)  2017 2016 2015 2014	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co each column for each year, see the in Adjusted qualifying distributions  39,954. 39,984. 86,000. 5,000.	amount of any year in the bomplete this part structions before making any (c) Net value of noncharitable-use as 15 16 22 32	entries. sets 6, 375. 7, 604. 9, 080. 3, 300.		(d) Distribution	ratio by col (c)) 0.255501 0.238562 0.375415 0.015466
Was If 'Y	ection 4940(d)(2) applies, leave to the foundation liable for the sector, the foundation doesn't qualificate the appropriate amount in a gap and the sector of the sector	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co each column for each year, see the in Adjusted qualifying distributions  39,954. 39,984. 86,000. 5,000.	amount of any year in the bomplete this part structions before making any (c) Net value of noncharitable-use as  15 16 22 32 36 on line 2 by 5.0, or by the	entries. sets 6, 375. 7, 604. 9, 080. 3, 300.	-	(d) Distribution	ratio by col (c)) 0.255501 0.238562 0.375415 0.015466 0.246988
If see Wass	ection 4940(d)(2) applies, leave to the foundation liable for the sectors, the foundation doesn't qualificate the appropriate amount in the last calendar years (or tax year beginning in)  2017  2016  2015  2014  2013  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co each column for each year, see the in  (b) Adjusted qualifying distributions  39,954.  39,984.  86,000.  5,000.  90,002.	amount of any year in the bomplete this part structions before making any (c) Net value of noncharitable-use as  15 16 22 32 36 on line 2 by 5.0, or by the 15 years	entries. sets 6, 375. 7, 604. 9, 080. 3, 300.	2	(d) Distribution	ratio by col (c)) 0.255501 0.238562 0.375415 0.015466 0.246988 1.131932
If see Wass	cection 4940(d)(2) applies, leave to the foundation liable for the section, the foundation doesn't qualificate the appropriate amount in a graph of the section of the sect	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co each column for each year, see the in  (b) Adjusted qualifying distributions  39, 954.  39, 984.  86, 000.  5, 000.  90, 002.	amount of any year in the bomplete this part structions before making any (c) Net value of noncharitable-use as  15 16 22 32 36 on line 2 by 5.0, or by the 15 years	entries. sets 6, 375. 7, 604. 9, 080. 3, 300.	2	(d) Distribution	ratio by col (c)) 0.255501 0.238562 0.375415 0.015466 0.246988 1.131932 0.226386
If see Wass	ection 4940(d)(2) applies, leave to the foundation liable for the sectors, the foundation doesn't qualificate the appropriate amount in the last calendar years (or tax year beginning in)  2017  2016  2015  2014  2013  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation.	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co each column for each year, see the in  (b) Adjusted qualifying distributions  39, 954. 39, 984. 86, 000. 5, 000. 90, 002.  5-year base period — divide the total in has been in existence if less than	amount of any year in the bomplete this part structions before making any (c) Net value of noncharitable-use as  15 16 22 32 36 on line 2 by 5.0, or by the 15 years	entries. sets 6, 375. 7, 604. 9, 080. 3, 300.	2 3 4	(d) Distribution	ratio by col (c)) 0.255501 0.238562 0.375415 0.015466 0.246988 1.131932 0.226386 118,561. 26,841.
If see Wasser 1	cection 4940(d)(2) applies, leave to the foundation liable for the section the foundation doesn't qualificate the appropriate amount in a gap and the foundation doesn't qualificate the appropriate amount in a gap and the foundation of the foundat	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co each column for each year, see the in  (b) Adjusted qualifying distributions  39, 954. 39, 984. 86, 000. 5, 000. 90, 002.  5-year base period — divide the total in has been in existence if less than	amount of any year in the bomplete this part structions before making any (c) Net value of noncharitable-use as  15 16 22 32 36 on line 2 by 5.0, or by the 15 years	entries. sets 6, 375. 7, 604. 9, 080. 3, 300.	2 3 4 5	(d) Distribution	ratio by col (c)) 0.255501 0.238562 0.375415 0.015466 0.246988 1.131932 0.226386 118,561.
If see Wass If 'Y 1 1 2 3 4 5 6	cection 4940(d)(2) applies, leave to the foundation liable for the section, the foundation doesn't qualificate the appropriate amount in a graph of the properties of the properties of the section of th	this part blank ction 4942 tax on the distributable a fy under section 4940(e) Do not co each column for each year, see the in  (b) Adjusted qualifying distributions  39, 954.  39, 984.  86, 000.  5, 000.  90, 002.  5-year base period — divide the total in has been in existence if less than itable-use assets for 2018 from Part come (1% of Part I, line 27b)	amount of any year in the bomplete this part structions before making any (c) Net value of noncharitable-use as  15 16 22 32 36 on line 2 by 5.0, or by the 15 years	entries. sets 6, 375. 7, 604. 9, 080. 3, 300.	2 3 4 5 6	(d) Distribution	ratio by col (c)) 0.255501 0.238562 0.375415 0.015466 0.246988 1.131932 0.226386 118,561. 26,841. 168.

	_	_	_	
$\vdash$	а	а	e	В

Rai	Excise Tax Based on Investment Income (Section 4940(a), 4940(b),	4940(e), or 4948 — sec	instruc	tions)
	a Exempt operating foundations described in section 1940(d)(2), check here ►   and enter 'N/A' or		<b>44.</b>	
	Date of ruling or determination letter (attach copy of letter if necessary — see i	instructions)		A COMMENT OF THE PROPERTY OF T
	Domestic foundations that meet the section 4940(e) requirements in Part V,	-	1	168.
	check here. ► X and enter 1% of Part I, line 27b			
,	. All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12,	rnl (h)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0.
3	Add lines 1 and 2		3	168.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations or	nly, others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	•	5	168.
6	Credits/Payments .	1	27.5	
	2018 estimated tax pmts and 2017 overpayment credited to 2018	1,632.		
	Exempt foreign organizations — tax withheld at source 6b	ļ		
	: Tax paid with application for extension of time to file (Form 8868)	<del></del>		and the second s
	Backup withholding erroneously withheld  6 d			
7	Total credits and payments Add lines 6a through 6d		7	1,632.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is	attached	8	
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	•	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1	10	1,464.
11	Enter the amount of line 10 to be Credited to 2019 estimated tax 1, 464.	Refunded	11	0.
Rai	tiVII:AN Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local participate or intervene in any political campaign?	al legislation or did it		Yes No
i	Did it spend more than \$100 during the year (either directly or indirectly) for political purpose See the instructions for the definition	·s?		1 b X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any or distributed by the foundation in connection with the activities	y materials published		
	Did the foundation file Form 1120-POL for this year?			1 c X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during			
e	(1) On the foundation   S		<del></del> _	0.
2	Has the foundation engaged in any activities that have not previously been reported to	the IRS?		2 X
	If 'Yes,' attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing in of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed of the IRS in its governing in the IRS in its	strument, articles copy of the changes.		3 X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the	e year?		4a X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?		•	4b N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5 X
	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied	ed either		
	By language in the governing instrument, or			
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory with the state law remain in the governing instrument?</li> </ul>	directions that conflict		6 X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col (c)	), and Part XV		7 X
8 a	Enter the states to which the foundation reports or with which it is registered. See instructions	s •		
	WI			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	-		8 b X
9	Is the foundation claiming status as a private operating foundation within the meaning for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part	of section 4942(j)(3) of XIV If 'Yes,' complete	r 4942(j) e Part XI	9 X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a sched and addresses	dule listing their names		10 X
BAA				Form 990-PF (2018)

within the meaning of section 512(0)(13)* if Yes; stach schedule. See instructions  12 Did the foundation raise a distribution to a door advested fund over which feoundation or a disqualified person had adversely principes? If Iss., alluch alletered See instructions  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 X Website address  14 The books are in care of * THE FOUNDATION **  15 Section 4947(a)(1) innexempt charitable frusts filing Form 990-Filing form 1001 - check here and enter the amount of its exempt interest received or accrued during the year and enter the amount of its exempt interest received or accrued during the year of the authority over a bank, secrities, or other financial account in a foreign country.  16 At any time during clained year 2018, did the foundation have an interest in or a signalure or other authority over a bank, secrities, or other financial account in a foreign country.  17 See the instructions for exceptions and filing requirements for FinCEN Form 114 If Yes; enter the named of the toreign country.  18 Authorities, or other financial account in a foreign country.  19 Authorities, or other financial account in a foreign country.  19 Authorities, or other financial account in a foreign country.  10 Engage in the sale or exchange, or leasing of property with a disqualified person?  11 During the year, did the foundation (either directly or indirectly).  12 Engage in the sale or exchange, or leasing of property with a disqualified person?  13 Furnish goods, services, or facilities to (or accept them from) a disqualified person?  14 Engage in the sale or exchange, or leasing of property with a disqualified person?  15 Furnish goods, services, or facilities to (or accept them from) a disqualified person?  16 Agree to pay money or property to a government official? (Exception, Check No. of the foundation area of a disqualified person?  16 Agree to pay money or property to a government official? (Exception, Ch	Par	Statements Regarding Activities (continued)					
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If Yes, 'altach statement See instructions'  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of * THE FOUNDATION to the control of the public inspection requirements for its annual returns and exemption application?  15 Section 4947(a)(1) increase pit for the public inspection requirements for its annual returns and exemption application?  16 Section 4947(a)(1) increase pit for increase the public inspection requirements for its form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year of the fundation for a company or the bank, securities, or other financial account in a foreign country?  15 At any time during called a public and a supplied to the form the tenth of the foreign country?  16 At any time foreign country.  17 See the instructions for exceptions and filing requirements for FinCEN Form 114 If Yes, and the foreign country.  18 Did the foundation feel foreign country.  19 Did the foundation feel foreign country.  10 Did the foundation feel foreign country.  11 Diving the property form the foreign country.  12 Diving the property form the foreign country.  13 Diving the foundation feel foreign of property with a disqualified person?  14 Diving the foundation feel foreign of property with a disqualified person?  15 Diving the foundation feel foreign of accept them from a disqualified person?  16 Diving the foundation feel foreign disputed for foreign disputed foreign for the benefit or use of a dequalified person?  15 Diving the foundation feel foreign disputed foreign disputed foreign dis	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions				Yes	No X
13 but the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 X Website address  N/A  14 The books are in care of * THE FOUNDATION  15 Section 4947(a)(1) inonexempt chainable fursified from 990-PF in lieu of Form 1041 — check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceeptions and filing form 990-PF in lieu of Form 1041 — they are the hard of the financial account in a foreign country?  See the instructions for exceeptions and filing requirements for FinCEN Form 114 If Yes, see the instructions for exceeptions and filing requirements for FinCEN Form 114 If Yes, see the instructions for exceeptions and filing requirements for FinCEN Form 114 If Yes, see the instructions for exceeptions and filing requirements for FinCEN Form 114 If Yes, see the instructions for exceeptions and filing requirements for FinCEN Form 114 If Yes, see the instructions for exceeptions and filing form 114 If Yes, see the instructions for exceeptions and filing form 114 If Yes, see the form 420 If any Item Item from 114 If Yes, see the form 420 If any Item Item from 114 If Yes, see the form 420 If any Item Item from 114 If Yes, see the form 420 If any Item Item from 114 If Yes, see the form 420 If any Item Item from 114 If Yes, see the form 420 If any more or assets to a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or remburse the expenses of a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the form 114 If Yes, see Interest any or property to a	12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified persadvisory privileges? If 'Yes,' attach statement See instructions	son had		12		Х
14 The books are in care of FITE FOUNDATION  Located at F 6938 N. SANTA MONICA BLVD. FOX POINT, WI 2IP 4 4 53217  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year  16 At any time during calendar year 2018, and the foundation have an interest in or a signature or other authority over a shark, securities, or other financial account in a foreign country?  16 At any time structures for exceptions and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country and filing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country and filing requirements for Point 4720 May Be Required  18 File form 4720 if any item is checked in the Yes' column, unless an exception applies.  1 a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  1 b If any answer is Yes' to I garding disaster assistance, took here  2 Day of the foundation engage in a prior year in any of the acts a fail to qualify under the exceptions described in Regulations section 53 4941 (or)-3 or in a current notice regarding disaster assistance, took here  2 Taxes on failure to distribute income (section 4942) (oless no	13	·	n applica	tion?	<u> </u>	Х	
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15 Section 4947(a)(1) nonexemplic haritable trusts filing Form 990-PF in leu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and the form 1041 – check here and the amount of tax exempt interest received or accrued during the year of the form 4720 of the form					<u>51-4</u>	<u>500</u> _	
At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country.  Bantifullies Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.  1 a During the year, did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agree of make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) if any answer is, 'Yes' to 13(1)—(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53 d94! (6)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance check here  C Did the foundation engage in a prior year in any of the acts fall to qualify under the exception described in the foundation defined in section 4942(0) or 4942(0			3 27		N/A	·	$\Box$
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(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions )  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  20, 20, 20  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).  3b N/A  b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of		If 'Yes,' list the years ► 20 , 20 , 20		—			
■ 20, 20, 20, 20		(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942	?(a)(2) (a)(2) to		2 b	N	/ A
a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).  4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	here			學的	
b If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).  1a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of		► 20 <sub></sub> , 20 <sub></sub> , 20 <sub></sub>					
b If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4 a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	!	or disqualified persons after May 26, 1969; <b>(2)</b> the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C. Form 4720, to	-d	J	3 b	N	A
jeopardize its charitable purpose that had not been removed from jeopardy before the first day of	4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		Х
		peopardize its charitable purpose that had not been removed from peopardy before the first day of			4 b		X
AA Form 990-PF (2018	AA			Fo	rm <b>99</b>	0-PF (2	

Form 990-PF (2018) LINDA GALE SAMPSON					79655	54 Page (
Rart VII BI Statements Regarding Activit	ies for Which Form	n 4720 May Be Req	uired (d	continued,	)	
<ul><li>5 a During the year, did the foundation pay or incur a</li><li>(1) Carry on propaganda, or otherwise attem</li></ul>	•	on (section 4945(e))?		Yes	X No	Yes No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	olic election (see section ation drive?	n 4955), or to carry		Yes	X No	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?		Yes	X No	
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions		ization described	<b>\</b>	Yes	X No	
(5) Provide for any purpose other than religio educational purposes, or for the prevention				Yes	_ X No	
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a See instructions	f the transactions fail to current notice regarding c	qualify under the exce	ptions		_	5b N/A
Organizations relying on a current notice rega	irding disaster assistant	ce, check here		▶		5b N/A
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	sibility for the grant?	•	N/A	Yes	 □ No	
If 'Yes,' attach the statement required by Reg						
6 a Did the foundation, during the year, receive at on a personal benefit contract?				,	X No	
<b>b</b> Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	, , , , , , , , , , , , , , , , , , , ,	,		_	_	6b X
7a At any time during the tax year, was the found	· · · · · · · · · · · · · · · · · · ·			·	ΧNο	
<b>b</b> If 'Yes,' did the foundation receive any procee	•			n <sup>7</sup>	N/A	7 b
8 Is the foundation subject to the section 4960 tax of		an \$1,000,000 in remune	ration	Yes	XNo	
or excess parachute payment(s) during the ye	ar?				ZZ NO	<b>A.18</b>
PartiVIII Information About Officers, D	irectors, Trustees,	Foundation Manag	gers, Hi	ghly Paid	l Emp	loyees,
and Contractors  1 List all officers, directors, trustees, and found	dation managers and th	neir compensation See	instruct	ions		<del></del>
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Con empl plans	tributions to oyee benefi and deferre opensation	t   (e)	Expense account, other allowances
LINDA GALE SAMPSON	PRES. / DIR.	0.	Con	<del></del>	<del>).</del>	0.
7000 N. BARNETT LANE FOX POINT, WI 53217	0.25					
RICHARD H. MEYER	DIRECTOR	0.			).	0.
1360 N. PROSPECT AVENUE MILWAUKEE, WI 53202	0.25					
ANN G. MANDELMAN	TREAS./DIR.	0.			).	0.
6938A_SANTA MONICA_BLVD. FOX_POINT, WI 53217	0.50					
O Company of the high and a side	L Ab Ab					
2 Compensation of five highest-paid employees (of	(b) Title, and average	on line 1 – see instructio	(d)Con	tributions to		
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans	oyee benefi and deferre pensation		Expense account, other allowances
NONE						
		, ,				

Total number of other employees paid over \$50,000

Form 990-PF (2018) LINDA GALE SAMPSON CHARITABLE FUND, INC.	39-1796554	Page <b>7</b>
Part.VIII Information About Officers, Directors, Trustees, Foundation Manage and Contractors (continued)	ers, Highly Paid Employees,	
3 Five highest-paid independent contractors for professional services. See instructions. If no	ne. enter 'NONE.'	
	of service (c) Comper	nsation
NONE		
Total number of others receiving over \$50,000 for professional services	<b>•</b>	0
PartiX:A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as organizations and other beneficiaries served, conferences convened, research papers produced, etc.	the number of Expons	ics
1 N/A		
<u> </u>		
2		
3		
4		
RartiX(B) Summary of Program-Related Investments (see instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	
		<u></u>
' N/A		
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	<b>•</b>	0.
BAA	Form <b>990-P</b>	

Form 990-PF (2018) LINDA GALE SAMPSON CHARITABLE FUND, INC.

[Part X4: Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations,

	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities		100 575
	b Average of monthly cash balances	1 a	100,575.
	•	<del>├─┤</del>	19,792.
	c Fair market value of all other assets (see instructions)	1 c	100 065
	d Total (add lines 1a, b, and c)	1 d	120,367.
	e Reduction claimed for blockage or other factors reported on lines 1a and		
_	1c (attach detailed explanation)  1e 0.		
	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	120,367.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	1,806.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	118,561.
6	Minimum investment return. Enter 5% of line 5	6	5,928.
Ŗā	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private opera and certain foreign organizations, check here ☐ and do not complete this part.)	ting f	oundations
1	Minimum investment return from Part X, line 6	1	5,928.
2	a Tax on investment income for 2018 from Part VI, line 5 2a 168.		
	b Income tax for 2018 (This does not include the tax from Part VI)  2 b		
	c Add lines 2a and 2b .	2 c	168.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,760.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,760.
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	5,760.
Ra	Qualifying Distributions (see instructions)	1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	50,000.
1	Program-related investments — total from Part IX-B	1ь	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
2	Amounts set aside for specific charitable projects that satisfy the:		
	a Suitability test (prior IRS approval required)	3 a	
	Cash distribution test (attach the required schedule)	3ь	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	50,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	168. 49,832.
J		لتا	
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the fou qualifies for the section 4940(e) reduction of tax in those years	ndatior	1

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Form 990-PF (2018)

## Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2017	(c) 2017	<b>(d)</b> 2018
1	Distributable amount for 2018 from Part XI.				2010
	line 7				5,760.
	Undistributed income, if any, as of the end of 2018				
	a Enter amount for 2017 only b Total for prior years 20 , 20 , 20			0.	
3	Excess distributions carryover, if any, to 2018		0.		
Ū	a From 2013 72,078.				
	b From 2014				
	c From 2015 74, 546.				
	d From 2016 31, 636.				
	e From 2017 32, 227.				
	f Total of lines 3a through e	210,487.			
. 4	Qualifying distributions for 2018 from Part				
	XII, line 4 \$ 50,000.				
	a Applied to 2017, but not more than line 2a			0.	
•	<ul> <li>Applied to undistributed income of prior years (Election required — see instructions)</li> </ul>		0.	lyphic top mit throughouting like him	ndalo 1971, a lo saccostillato divendo c
	c Treated as distributions out of corpus				
	(Election required – see instructions)	0.			
	d Applied to 2018 distributable amount			<b>科》等是非常的</b>	5,760.
_	e Remaining amount distributed out of corpus	44,240.			
5	Excess distributions carryover applied to 2018 (If an amount appears in column (d), the	0.			O.
	same amount must be shown in column (a) )		Programme and the second		
_	•				
6	Enter the net total of each column as indicated below:				
	a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	254,727.			
	b Prior years' undistributed income Subtract		STATE OF STA		
ı	line 4b from line 2b		0.		
٠. (	C.Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on/which the section 4942(a)				
	tax has been previously assessed				
(	Subtract line 6c from line 6b Taxable				
	amount - see instructions		0.		
· · •	Undistributed income for 2017. Subtract line 4a from line 2a. Taxable amount — see instructions			· · · · · · 0.	
f	Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be				r
	distributed in 2019				
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election	,			
,	may be required - see instructions)	0.			
8	Excess distributions carryover from 2013 not	_			
	applied on line 5 or line 7 (see instructions)	72,078.			
9	Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	182,649.	and the second s		
10	Analysis of line 9				
	Excess from 2014				
	Excess from 201574, 546.				
	Excess from 2016 31, 636.				
	Excess from 2017 32, 227.				
Θ Δ Δ	Excess from 2018 44, 240.				

Form 990-PF (2018) LINDA GALE SAMPS	ON CHARITABL	E FUND, INC.		39-1796554	Page 10
Part XIV	tions (see ınstru	ictions and Part			N/A
1 a If the foundation has received a ruling or deti is effective for 2018, enter the date of the	ermination letter that ruling	it is a private operati	ng foundation, and th	_ ·	
<b>b</b> Check box to indicate whether the founda		rating foundation d		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
investment return from Part X for each year listed	(a) 2018	<b>(b)</b> 2017	(c) 2016	(d) 2015	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities		***			
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets	,				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter.		-			
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization	-				
(4) Gross investment income.					
PartiXVi Supplementary Information assets at any time during the	e year — see in:	part only if the structions.)	foundation had	\$5,000 or more	in
Information Regarding Foundation Manage a List any managers of the foundation who have close of any tax year (but only if they have NONE)	contributed more th	an 2% of the total co than \$5,000) (See	intributions received b section 507(d)(2))	y the foundation befo	arc the
b List any managers of the foundation who own a partnership or other entity) of which the NONE	10% or more of the foundation has a 10	stock of a corporation 0% or greater interc	n (or an equally large est	portion of the owners	ship of
2 Information Regarding Contribution, Grant, (	Gift, Loan, Scholarsh	ip, etc., Programs:			
Check here ► X if the foundation only ma requests for funds. If the foundation make	kes contributions to p	preselected charitable			
<ul><li>2a, b, c, and d See instructions.</li><li>a The name, address, and telephone number or</li></ul>	email address of the	nerson to whom an	nlications should be a	ddressed	
a The hame, address, and telephone humber of	eman address of the	e person to whom ap	plications should be a	uuresseu	
<b>b</b> The form in which applications should be s	submitted and infori	nation and materia	ls they should includ	le	
c Any submission deadlines					
d Any restrictions or limitations on awards, s	uch as by geograph	nical areas, charitat	ole fields, kinds of in	stitutions, or other	factors

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3 Grants and Contributions Paid During the Ye	If recipient is an individual	<u></u>	<u> </u>	· · · · · · · · · · · · · · · · · · ·
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year MILWAUKEE JEWISH FEDERATION 1360 NORTH PROSPECT AVENUE MILWAUKEE WI 53202		PC	CHARITABLE	5,000
TORAH FOUNDATION OF MILWAUKEE, INC. 3349 N. 51ST BLVD MILWAUKEE WI 53216	•	PC	CHARITABLE	40,000
JEWISH FAMILY SERVICES 1300 N. JACKSON ST. MILWAUKEE WI 53202		PC	CHARITABLE	5,000
•				,
•				
Total	pr. h		► 3a	F0.000
b Approved for future payment	•			50,000
a, approved to ratare payment				
•		1		•
	•			
• -				

Etitel Aloss	c amounts unless athenues indicated			Cuplinded by		
1 Progr	er gross amounts unless otherwise indicated  Program service revenue		(b) Amount	(C) Exclu	(d) Amount	(e) Related or exempt function income (See instructions)
a	an service revenue			code		<del></del>
b		<del>                                     </del>		<del> </del> -		
		<del> </del>				
ď		<del>                                     </del>		<del> </del>		······································
е		1				1,7 717.
f						
g Fees	and contracts from government agencies		<u></u>			,
2 Memb	bership dues and assessments					
3 Interes	it on savings and temporary cash investments			14	82.	
	ends and interest from securities			14	1,634.	
	ental income or (loss) from real estate	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			فنسببب	780
	financed property	<u> </u>				
	ebt-financed property					
	ntal income or (loss) from personal property					
	r investment income.					
	r (loss) from sales of assets other than inventory			18	19,363.	<del></del>
	ncome or (loss) from special events					
	s profit or (loss) from sales of inventory					
•	revenue				<u> </u>	
a		<del>  </del>				<del></del>
b						<del></del>
d		<del></del>		<del></del>		
e		<del> </del>		<del>                                     </del>		
	otal Add columns (b), (d), and (e)				21,079.	<del></del>
	. Add line 12, columns (b), (d), and (e).		·· <del>···</del>		13	21,079
	theet in line 13 instructions to verify calculate	ions )				
	BI Relationship of Activities to th		ment of Exem	pt Purpose	es	
Line No.	Explain below how each activity for which	ncome is reporte	ed in column (e) o	f Part XVI-A c	ontributed important	ly to the
▼	accomplishment of the foundation's exemp	t purposes (othe	r than by providing	g funds for suc	ch purposes). (See ii	istructions)
N/A						
_						
				- <u>-</u>		

## Form 990-PF (2018) LINDA GALE SAMPSON CHARITABLE FUND, INC. 39-1796554 [Part XVIII] Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

descr relating a Trans (1) C (2) O b Other (1) S (2) P (3) R (4) R (5) Lo (6) P c Sharii	ribed in section 501 (c) and to political organizations for from the reporting each of the rassets for transactions rates of assets to a nor furchases of assets from the facilities, equipmental of facilities, equipmental organizations of facilities, equipmental answer to any of the abods, other assets, or sections.	(other than secutions? g foundation to  ncharitable exer m a noncharita pment, or other ements es s or membershi eent, mailing lis above is 'Yes,' or	ble exempt organization	ons) or in section of organization of ons employees chedule Column the foundation re	n <b>(b)</b> should alw eceived less than	rays show the fair fair market value i	n
(a) Line no.	(b) Amount involved	<del></del>	f noncharitable exempt organiza				sharing arrangements
N/A	foundation directly or inched in section 501(c)	directly affiliated	with, or related to, one or	more tax-exemp	ot organizations		
		-	tion 501(c)(3)) or in sect	ion 527?		•	Yes X No
	s,' complete the follows (a) Name of organizati		(b) Type of organ	water		Description of	lationship
	(a) Name of Organizati		(u) Type of organ		(6)	Description of re	iauvitsiiip
N/A	<del></del>				<u> </u>		
					<u> </u>		
Sign Here	er penalties of perjury, I declar ect, and complete Declaration  Authority Management of the period	re that I have examin of preparer (other the	ned this return, including accomp nan taxpayer) is based on all info	/19 • Mich pro	nd statements, and to eparer has any knowl	edge	May the IRS discuss this return with the preparer shown below?  See instructions  X Yes
	Print/Type preparer's nar	ne	Preparer's signature		Date	Check X if	PTIN
Paid	DAVID SCHULT	ΓZ	Dulisc	Rule	4-29-19	self-employed	P00024315
Preparer			SCHULTZ CPAS, L			Firm's EIN - 45-4	1119992
Use Only	Firm's address 5	215 NORTH	IRONWOOD ROAD				
ВАА	<u>, I </u> .	LENDALE, I	NI 53217			Phone no (41	4) 963-2900 Form <b>990-PF</b> (2018)

2018	FEDERAL STATEMENTS				
LINDA	GALE SAN	39-1796554			
STATEMENT 1 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES				•	
PROFESSIONAL FEES	TOTAL \$	(A) EXPENSES PER BOOKS 2,235 2,235		(C) ADJUSTED NET INCOME \$ 0.	
STATEMENT 2 FORM 990-PF, PART I, LINE 18 TAXES					
FOREIGN TAXES	TOTAL \$	(A) EXPENSES PER BOOKS 7.	(B) NET INVESTMENT INCOME  \$ 7. \$ 7.	(C) ADJUSTED NET INCOME \$ 0.	
STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES					
INVESTMENT MANAGEMENT FEES	— \$ TOTAL <u>\$</u>	(A) EXPENSES PER BOOKS 2,073. 2,073.	(B) NET INVESTMENT INCOME \$ 2,073.	(C) ADJUSTED NET INCOME \$ 0.	(D) CHARITABLE PURPOSES  \$ 0.
STATEMENT 4 FORM 990-PF, PART II, LINE 10B INVESTMENTS - CORPORATE STO	cks				
CORPORATE STOCKS		·	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE

33,163. \$ 33,163. \$

87,804. 87,804.

TOTAL \$

COST

CORPORATE STOCK HELD AT MERRILL LYNCH