

EXTENDED TO NOVEMBER 16, -2020

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0047

2019

Open to Public Inspection

Form 990-PF

Department of the Treasury - Internal Revenue Service

For calendar year 2019 or tax year beginning

, and ending

Name of foundation: THE MEIJER FOUNDATION
Employer identification number: 38-6575227
Address: 80 OTTAWA AVE NW, SUITE 101, GRAND RAPIDS, MI 49503
Fair market value of all assets at end of year: \$ 112,148,027

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Contributions, Interest on savings, Dividends, Net gain, Capital gain, Other income, Legal fees, Accounting fees, Taxes, and Total operating and administrative expenses.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	61,768,339.	32,930,464.	32,930,464.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts	15,000.	0.	0.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations	STMT 9 1,232,000.	725,994.	743,964.
	b Investments - corporate stock	STMT 10 37,474,255.	33,211,897.	38,184,880.
	c Investments - corporate bonds	STMT 11 18,868,195.	19,191,394.	19,319,162.
	11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation				
15 Other assets (describe)	15,570,464.	17,310,421.	20,969,557.	
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	134,928,253.	103,370,170.	112,148,027.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.	<input type="checkbox"/>		
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30.	<input checked="" type="checkbox"/>		
	26 Capital stock, trust principal, or current funds	134,928,253.	103,370,170.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
29 Total net assets or fund balances	134,928,253.	103,370,170.		
30 Total liabilities and net assets/fund balances	134,928,253.	103,370,170.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	134,928,253.
2 Enter amount from Part I, line 27a	2	-33,423,122.
3 Other increases not included in line 2 (itemize) <b>BOOK TO TAX ADJUSTMENT</b>	3	1,865,039.
4 Add lines 1, 2, and 3	4	103,370,170.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	103,370,170.

**Part IV Capital Gains and Losses for Tax on Investment Income** SEE ATTACHED STATEMENTS

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e	23,095,907.	22,637,993.	733,308.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e			733,308.	
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7                 }		2	733,308.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	}		3	24,800.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	40,046,356.	159,764,143.	.250659
2017	17,638,691.	171,308,826.	.102964
2016	16,146,353.	172,120,498.	.093808
2015	17,606,250.	157,676,389.	.111661
2014	24,175,075.	163,827,104.	.147565
2 Total of line 1, column (d)			2 .706657
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 .141331
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 123,113,027.
5 Multiply line 4 by line 3			5 17,399,687.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 25,180.
7 Add lines 5 and 6			7 17,424,867.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 35,562,236.

THE MEIJER FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b FROM K-1: HOPEN LIFE SCIENCE FUND II			
c FROM K-1: US REAL ESTATE INVESTMENT FUND			
d FROM K-1: GA CHANGE DYNAMIX SPE I, LLC			
e FROM K-1: GA VENTURE FUND II, LLC			
f FROM K-1: GA VENTURE FUND II, LLC			
g FROM K-1: PLYMOUTH VENTURE PARTNERS III, LP			
h FROM K-1: BDT CAPITAL PARTNERS FUND I-A			
i FROM K-1: PERENNIAL REAL ESTATE FUND, LP			
j FROM K-1: PERENNIAL REAL ESTATE FUND, LP			
k FROM K-1: PICTET INTERNATIONAL EQUITY FUND LLC			
l FROM K-1: PICTET INTERNATIONAL EQUITY FUND LLC			
m FROM K-1: BDT CAPITAL PARTNERS FUND II			
n CAPITAL GAINS DIVIDENDS			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 22,901,662.		22,637,993.	263,670.
b			-15,840.
c			9,918.
d			-15,000.
e			-256.
f			-12,778.
g			130,034.
h			19,616.
i			3.
j			-4,911.
k			25,053.
l			-41,412.
m			180,966.
n 194,245.			194,245.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			263,670.
b			-15,840.
c			9,918.
d			-15,000.
e			** -256.
f			-12,778.
g			130,034.
h			19,616.
i			** 3.
j			-4,911.
k			** 25,053.
l			-41,412.
m			180,966.
n			194,245.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	733,308.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	24,800.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculation. Includes sub-sections 6a-6d for credits and payments. Total tax due is 305,949.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, unrelated business income, and substantial contributors. Includes handwritten 'MI' and '2'.

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions.		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X	
14 The books are in care of ▶ <u>QUAN H. GERVILLE-REACHE</u> Telephone no ▶ <u>616-888-3350</u> Located at ▶ <u>80 OTTAWA AVE NW, SUITE 101, GRAND RAPIDS, MI</u> ZIP+4 ▶ <u>49503</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>   <u>N/A</u>		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

		Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A <input type="checkbox"/>	5b	
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
<b>8</b> Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HENDRIK G MEIJER C/O MEIJER CORPORATE HEADQUARTERS 292 GRAND RAPIDS, MI 49544	TRUSTEE 0.50	0.	0.	0.
DOUGLAS F MEIJER C/O MEIJER CORPORATE HEADQUARTERS 292 GRAND RAPIDS, MI 49544	TRUSTEE 0.40	0.	0.	0.
MARK D MEIJER C/O MEIJER CORPORATE HEADQUARTERS 292 GRAND RAPIDS, MI 49544	TRUSTEE 0.80	0.	0.	0.
STACIE BEHLER C/O MEIJER CORPORATE HEADQUARTERS 292 GRAND RAPIDS, MI 49544	EXECUTIVE DIRECTOR 3.13	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Rows include Greenville Partners, LLC, Legacy Trust, and Northern Trust Int'l Banking Corp.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

Table with 2 columns: Description of activity, Expenses. Row 1 contains 'N/A'.

Part IX-B Summary of Program-Related Investments

Table with 2 columns: Description of investment, Amount. Rows 1 and 2 contain 'N/A', and row 3 contains 'All other program-related investments See instructions'.

Total. Add lines 1 through 3 0.



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	84,532,597.
b	Average of monthly cash balances	1b	40,455,248.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	124,987,845.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	124,987,845.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,874,818.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	123,113,027.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	6,155,651.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	6,155,651.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	25,180.
b	Income tax for 2019 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	25,180.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,130,471.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,130,471.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,130,471.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	35,562,236.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	35,562,236.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	25,180.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	35,537,056.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
<b>1</b> Distributable amount for 2019 from Part XI, line 7				6,130,471.
<b>2</b> Undistributed income, if any, as of the end of 2019				
<b>a</b> Enter amount for 2018 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2019:				
<b>a</b> From 2014	16,152,436.			
<b>b</b> From 2015	9,902,474.			
<b>c</b> From 2016	7,616,169.			
<b>d</b> From 2017	9,480,295.			
<b>e</b> From 2018	32,431,143.			
<b>f</b> Total of lines 3a through e	75,582,517.			
<b>4</b> Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 35,562,236.				
<b>a</b> Applied to 2018, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2019 distributable amount				6,130,471.
<b>e</b> Remaining amount distributed out of corpus	29,431,765.			
<b>5</b> Excess distributions carryover applied to 2019 (if an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	105,014,282.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2018. Subtract line 4a from line 2a Taxable amount - see instr			0.	
<b>f</b> Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2014 not applied on line 5 or line 7	16,152,436.			
<b>9</b> Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	88,861,846.			
<b>10</b> Analysis of line 9.				
<b>a</b> Excess from 2015	9,902,474.			
<b>b</b> Excess from 2016	7,616,169.			
<b>c</b> Excess from 2017	9,480,295.			
<b>d</b> Excess from 2018	32,431,143.			
<b>e</b> Excess from 2019	29,431,765.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4, for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2) )

**NONE**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**NONE**

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d

- a** The name, address, and telephone number or email address of the person to whom applications should be addressed:

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- b** The form in which applications should be submitted and information and materials they should include:

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- c** Any submission deadlines:

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- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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**Part XV** Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
ADA CHRISTIAN SCHOOLS EDUCATION FOUNDATION 6206 ADA DR SE ADA, MI 49301	NONE	SO III FI	CAPITAL CAMPAIGN	20,000.
ALANO CLUB OF KENT COUNTY 1020 COLLEGE AVE NE GRAND RAPIDS, MI 49503	NONE	PC	PROGRAM SUPPORT	15,000.
AMERICAN WRITERS MUSEUM FOUNDATION 180 N MICHIGAN AVE STE 505 CHICAGO, IL 60601	NONE	PC	CAPITAL CAMPAIGN	250,000.
AQUINAS COLLEGE INC 1700 FULTON ST E GRAND RAPIDS, MI 49506	NONE	PC	CAPITAL CAMPAIGN	1,850,000.
BAXTER COMMUNITY CENTER 935 BAXTER SE GRAND RAPIDS, MI 49506	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>35,288,614.</b>
<b>b Approved for future payment</b>				
ARTISTS CREATING TOGETHER INC. 1140 MONROE AVE NW STE 4101 GRAND RAPIDS, MI 49503		PC	CAPITAL CAMPAIGN	100,000.
CALVIN COLLEGE 3201 BURTON ST SE GRAND RAPIDS, MI 49546		PC	PROJECT/PROGRAM SUPPORT	20,000.
CATHOLIC CENTRAL HIGH SCHOOL 319 SHELDON BLVD SE GRAND RAPIDS, MI 49503		PC	SCHOLARSHIPS	30,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>12,835,000.</b>

## THE MEIJER FOUNDATION

38-6575227

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
BETHANY CHRISTIAN SERVICES INC 901 EASTERN AVE NE GRAND RAPIDS, MI 49503	NONE	PC	PROGRAM SUPPORT	20,000.
BLESSINGS IN A BACKPACK INC 4121 SHELBYVILLE RD LOUISVILLE, KY 40207	NONE	PC	GENERAL OPERATING SUPPORT	365,167.
BOY SCOUTS OF AMERICA 137 S MARKETPLACE BLVD LANSING, MI 48917	NONE	PC	CAPITAL CAMPAIGN	275,000.
CALVIN COLLEGE 3201 BURTON ST SE GRAND RAPIDS, MI 49546	NONE	PC	CAPITAL CAMPAIGN	300,000.
CALVIN THEOLOGICAL SEMINARY 3233 BURTON ST SE GRAND RAPIDS, MI 49546	NONE	PC	PROGRAM SUPPORT	50,000.
CENTRAL MICHIGAN UNIVERSITY 1200 S FRANKLIN ST MOUNT PLEASANT, MI 48859	NONE	PC	PROGRAM SUPPORT	5,000.
CONDUCTIVE EDUCATION AND REHABILITATION CENTER OF MICHIGAN 2428 BURTON STREET SE GRAND RAPIDS, MI 49546	NONE	PC	GENERAL OPERATING SUPPORT	400,000.
COVENANT ACADEMIES FOUNDATION 125 CATHERINE AVE MUSKEGON, MI 49442	NONE	PC	CAPITAL CAMPAIGN	50,000.
COVENANT HOUSE MICHIGAN 2959 MARTIN LUTHER KING JR BLVD DETROIT, MI 48208	NONE	PC	CAPITAL CAMPAIGN	166,000.
D A BLODGETT FOR CHILDREN 805 LEONARD ST NE GRAND RAPIDS, MI 49503	NONE	PC	CAPITAL CAMPAIGN	250,000.
<b>Total from continuation sheets</b>				<b>33,103,614.</b>

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DISART 50 LOUIS STREET NW SUITE 400 GRAND RAPIDS, MI 49503	NONE	PC	PROGRAM SUPPORT	25,000.
EAST GRAND RAPIDS SCHOOLS FOUNDATION 2915 HALL ST SE GRAND RAPIDS, MI 49506	NONE	PC	CAPITAL CAMPAIGN	212,500.
ELE'S PLACE 1145 W OAKLAND AVE LANSING, MI 48915	NONE	PC	PROGRAM SUPPORT	20,000.
FOUNDATION FOR THE CAROLINAS 220 N TRYON ST CHARLOTTE, NC 28202	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
FRANK LLOYD WRIGHT TRUST 931 CHICAGO AVE OAK PARK, IL 60302	NONE	PC	PROGRAM SUPPORT	25,000.
GERALD R FORD FOUNDATION 303 PEARL ST NW GRAND RAPIDS, MI 49504	NONE	PC	PROGRAM SUPPORT	15,000.
GRAND RAPIDS ART MUSEUM 101 MONROE CENTER ST NW GRAND RAPIDS, MI 49503	NONE	PC	CAPITAL CAMPAIGN	395,000.
GRAND RAPIDS COMMUNITY COLLEGE FOUNDATION 143 BOSTWICK AVE NE GRAND RAPIDS, MI 49503	NONE	PC	CAPITAL CAMPAIGN	500,000.
GRAND RAPIDS COMMUNITY FOUNDATION 185 OAKES ST SW GRAND RAPIDS, MI 49503	NONE	PC	ENDOWMENT	20,000.
GRAND RAPIDS HQ 320 STATE ST SE GRAND RAPIDS, MI 49503	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
<b>Total from continuation sheets</b>				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GRAND RAPIDS STUDENT ADVANCEMENT FOUNDATION 111 LIBRARY NE 5TH FLOOR GRAND RAPIDS, MI 49503	NONE	PC	CAPITAL CAMPAIGN	300,000.
GRAND RAPIDS SYMPHONY 300 OTTAWA AVE NW STE 100 GRAND RAPIDS, MI 49503	NONE	PC	PROGRAM SUPPORT	100,000.
GRAND RAPIDS WHITEWATER INC 502 SECOND STREET SUITE 300 GRAND RAPIDS, MI 49504	NONE	PC	CAPITAL CAMPAIGN	500,000.
GRAND VALLEY STATE UNIVERSITY 1035 JHZ 1 CAMPUS DRIVE ALLENDALE, MI 49401	NONE	PC	CAPITAL CAMPAIGN	267,500.
GREAT LAKES CENTER FOR THE ARTS 800 BAY HARBOR DR BAY HARBOR, MI 49770	NONE	PC	CAPITAL CAMPAIGN	60,000.
HEART OF WEST MICHIGAN UNITED WAY 118 COMMERCE AVENUE SW SUITE 100 GRAND RAPIDS, MI 49503	NONE	PC	CAPITAL CAMPAIGN	300,000.
HISTORICAL SOCIETY OF MICHIGAN 7435 WESTSHIRE DRIVE LANSING, MI 48917	NONE	PC	PROGRAM SUPPORT	200,000.
HOSPICE OF MICHIGAN INC 2366 OAK VALLEY DRIVE ANN ARBOR, MI 48103	NONE	PC	PROGRAM SUPPORT	50,000.
INNER CITY CHRISTIAN FEDERATION 920 CHERRY ST SE GRAND RAPIDS, MI 49506	NONE	PC	PROGRAM SUPPORT	65,000.
JAPAN-AMERICA SOCIETY OF CENTRAL OHIO 565 METRO PLACE SOUTH DUBLIN, OH 43017	NONE	PC	GENERAL OPERATING SUPPORT	2,750.
Total from continuation sheets				

## THE MEIJER FOUNDATION

38-6575227

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JOHN BALL ZOOLOGICAL SOCIETY 1300 FULTON ST W GRAND RAPIDS, MI 49504	NONE	PC	CAPITAL CAMPAIGN	200,000.
KENT COUNTY HABITAT FOR HUMANITY 425 PLEASANT ST SW GRAND RAPIDS, MI 49503	NONE	PC	CAPITAL CAMPAIGN	350,000.
KENT COUNTY YOUTH AGRICULTURAL ASSOCIATION 225 S HUDSON ST LOWELL, MI 49331	NONE	PC	CAPITAL CAMPAIGN	50,000.
KIDS FOOD BASKET 2055 OAK INDUSTRIAL DRIVE NE GRAND RAPIDS, MI 49505	NONE	PC	CAPITAL CAMPAIGN	250,000.
LIBRARY OF MICHIGAN FOUNDATION PO BOX 11027 LANSING, MI 48901	NONE	PC	PROGRAM SUPPORT	10,000.
MARY FREE BED REHABILITATION HOSPITAL FOUNDATION 235 WEALTHY ST SE GRAND RAPIDS, MI 49503	NONE	PC	PROGRAM SUPPORT	250,000.
MICHIGAN PHYSICAL FITNESS HEALTH AND SPORTS FOUNDATION PO BOX 27187 LANSING, MI 48909	NONE	PC	CAPITAL CAMPAIGN	500,000.
MUSKEGON COUNTY COMMUNITY FOUNDATION 425 W WESTERN AVE STE 200 MUSKEGON, MI 49440	NONE	PC	PROGRAM SUPPORT	25,000.
MUSKEGON MUSEUM OF ART FOUNDATION 296 W WEBSTER AVE MUSKEGON, MI 49440	NONE	PC	GENERAL OPERATING SUPPORT	20,000.
NATIONAL CONSTITUTION CENTER 525 ARCH ST PHILADELPHIA, PA 19106	NONE	PC	PROGRAM SUPPORT	150,000.
<b>Total from continuation sheets</b>				



## THE MEIJER FOUNDATION

38-6575227

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
NORTH KENT CONNECT 10075 NORTHLAND DR NE ROCKFORD, MI 49341	NONE	PC	CAPITAL CAMPAIGN	50,000.
OPERA GRAND RAPIDS 1320 FULTON ST E GRAND RAPIDS, MI 49503	NONE	PC	PROGRAM SUPPORT	15,000.
OTTAWA COUNTY PARKS FOUNDATION INC 12220 FILLMORE ST WEST OLIVE, MI 49460	NONE	PC	CAPITAL CAMPAIGN	100,000.
PARTNERSHIP FOR THE ARTS & HUMANITIES INC 50430 SCHOOL HOUSE RD STE 200 CANTON, MI 48187	NONE	PC	PROGRAM SUPPORT	50,000.
PLYMOUTH ARTS & RECREATION COMPLEX 650 CHURCH ST PLYMOUTH, MI 48170	NONE	PC	PROGRAM SUPPORT	100,000.
REGENTS OF THE UNIVERSITY OF MICHIGAN 3003 S STATE ST G395 WOLVERINE TOWER ANN ARBOR, MI 48109	NONE	PC	CAPITAL CAMPAIGN	1,500.
SAFE HAVEN MINISTRIES INC 3501 LAKE EASTBROOK SE GRAND RAPIDS, MI 49546	NONE	PC	CAPITAL CAMPAIGN	40,000.
SENIOR NEIGHBORS INC 678 FRONT AVE NW STE 205 GRAND RAPIDS, MI 49504	NONE	PC	PROGRAM SUPPORT	10,000.
SPECIAL OLYMPICS MICHIGAN INC CENTRAL MICHIGAN UNIVERSITY MOUNT PLEASANT, MI 48859	NONE	PC	PROGRAM SUPPORT	250,000.
SPECTRUM HEALTH FOUNDATION 100 MICHIGAN ST NE GRAND RAPIDS, MI 49503	NONE	PC	PROGRAM SUPPORT	1,067,333.
<b>Total from continuation sheets</b>				

THE MEIJER FOUNDATION

38-6575227

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
ST CECILIA MUSIC SOCIETY 24 RANSOM AVE NE GRAND RAPIDS, MI 49503	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
THE FERRIS FOUNDATION 420 OAK STREET PRAKKEN 101 BIG RAPIDS, MI 49307	NONE	PC	PROGRAM SUPPORT	160,000.
THE HENRY FORD 20900 OAKWOOD BLVD DEARBORN, MI 48124	NONE	PC	PROGRAM SUPPORT	250,000.
THE NETHERLAND-AMERICA FOUNDATION 505 EIGHT AVE SUITE 12A-05 NEW YORK, NY 10018	NONE	PC	PROGRAM SUPPORT	10,000.
THE OHIO STATE UNIVERSITY FOUNDATION 1480 W LANE AVE COLUMBUS, OH 43221	NONE	PC	SCHOLARSHIPS	264,364.
UNIVERSITY OF MICHIGAN - COLLEGE OF LITERATURE, SCIENCE AND THE ARTS 3003 S STATE ST 5082 WOLVERINE TOWER ANN ARBOR, MI 48109	NONE	PC	PROGRAM SUPPORT	175,000.
VAN ANDEL RESEARCH INSTITUTE 333 BOSTWICK AVE NE GRAND RAPIDS, MI 49503	NONE	PC	PROGRAM SUPPORT	170,000.
VAN SINGEL FINE ARTS CENTER (BRYON CENTER COMMUNITY SCHOOLS) 8500 BURLINGAME SW BYRON CENTER, MI 49315	NONE	PC	PROGRAM SUPPORT	50,000.
WAYNE STATE UNIVERSITY PRESS 5700 CASS AVENUE STE 4900 DETROIT, MI 48202	NONE	PC	PROGRAM SUPPORT	100,000.
WEST MICHIGAN AVIATION ACADEMY 5363 44TH STREET SE GRAND RAPIDS, MI 49512	NONE	PC	PROGRAM SUPPORT	65,000.
<b>Total from continuation sheets</b>				

## THE MEIJER FOUNDATION

38-6575227

**Part XV** Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
WEST MICHIGAN HORTICULTURAL SOCIETY INC 1000 E BELTLINE AVE NE GRAND RAPIDS, MI 49525	NONE	PC	CAPITAL CAMPAIGN	21,000,000.
WEST MICHIGAN SYMPHONY / THE BLOCK 360 W WESTERN AVE STE 200 MUSKEGON, MI 49440	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
WEST MICHIGAN TRAILS & GREENWAYS 1345 MONROE AVE SW STE 220 GRAND RAPIDS, MI 49321	NONE	PC	PROGRAM SUPPORT	15,000.
WOMEN'S RESOURCE CENTER 678 FRONT AVE NW STE 180 GRAND RAPIDS, MI 49504	NONE	PC	GENERAL OPERATING SUPPORT	35,000.
ARTISTS CREATING TOGETHER INC. 1140 MONROE AVE NW STE 4101 GRAND RAPIDS, MI 49503	NONE	PC	CAPITAL CAMPAIGN	50,000.
CATHOLIC CENTRAL HIGH SCHOOL 319 SHELDON BLVD SE GRAND RAPIDS, MI 49503	NONE	PC	SCHOLARSHIPS	10,000.
CENTER FOR STRATEGIC AND INTERNATIONAL STUDIES INC. 1616 RHODE ISLAND AVE NW WASHINGTON, DC 20036	NONE	PC	PROGRAM SUPPORT	100,000.
CITY OF GRAND RAPIDS 300 MONROE AVENUE NW GRAND RAPIDS, MI 49503	NONE	PC	PROGRAM SUPPORT	100,000.
CITY OF GRANDVILLE 3195 WILSON AVE SE GRANDVILLE, MI 49418	NONE	PC	CAPITAL CAMPAIGN	50,000.
DEGAGE MINISTRIES 144 DIVISION AVE S GRAND RAPIDS, MI 49503	NONE	PC	CAPITAL CAMPAIGN	125,000.
<b>Total from continuation sheets</b>				

THE MEIJER FOUNDATION

38-6575227

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DEPARTMENT OF NATURAL RESOURCES 530 W. ALLEGAN ST PO BOX 30028 LANSING, MI 48909	NONE	PC	CAPITAL CAMPAIGN	100,000.
DIATRIBE INC PO BOX 2582 GRAND RAPIDS, MI 49501	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
FEEDING AMERICA WEST MICHIGAN 864 W RIVER CENTER DR NE COMSTOCK PARK, MI 49321	NONE	PC	PROGRAM SUPPORT	50,000.
FERRIS STATE UNIVERSITY 420 OAK STREET PRK 257 BIG RAPIDS, MI 49307	NONE	PC	PROGRAM SUPPORT	20,000.
GERALD R. FORD INTERNATIONAL AIRPORT AUTHORITY 5500 44TH STREET SE GRAND RAPIDS, MI 49512	NONE	PC	CAPITAL CAMPAIGN	750,000.
GRAND RAPIDS OPPORTUNITIES FOR WOMEN 25 SHELDON BLVD SE STE 210 GRAND RAPIDS, MI 49503	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
GRANDVILLE AVENUE ARTS AND HUMANITIES INC 644 GRANDVILLE AVE SW GRAND RAPIDS, MI 49503	NONE	PC	PROGRAM SUPPORT	30,000.
HAWK MIGRATION ASSOCIATION OF NORTH AMERICA INC. 28916 MILLBROOK RD FARMINGTON HILLS, MI 48334	NONE	PC	PROGRAM SUPPORT	10,000.
HOLLAND HISTORICAL TRUST 31 W 10TH STREET HOLLAND, MI 49423	NONE	PC	GENERAL OPERATING SUPPORT	16,000.
I UNDERSTAND PO BOX 822 ADA, MI 49301	NONE	PC	GENERAL OPERATING SUPPORT	45,000.
<b>Total from continuation sheets</b>				

THE MEIJER FOUNDATION

38-6575227

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INTERNATIONAL DOCUMENTARY ASSOCIATION INC 3470 WILSHIRE BLVD STE 980 LOS ANGELES, CA 90010	NONE	PC	PROGRAM SUPPORT	20,000.
JEWISH COMMUNITY CENTER OF METROPOLITAN DETROIT 6600 W MAPLE RD W BLOOMFIELD, MI 48322	NONE	PC	PROGRAM SUPPORT	65,000.
KALAMAZOO COUNTY PARKS AND RECREATION DEVELOPMENT FOUNDATION PO BOX 50467 KALAMAZOO, MI 49005	NONE	PC	CAPITAL CAMPAIGN	50,000.
MICHAEL R SADLER FOUNDATION PO BOX 150335 GRAND RAPIDS, MI 49515	NONE	PC	PROGRAM SUPPORT	25,000.
MICHIGAN TRAILS AND GREENWAYS ALLIANCE 1213 CENTER STREET LANSING, MI 48906	NONE	PC	PROGRAM SUPPORT	60,000.
MONTCALM ECONOMIC ALLIANCE 210 S LAFAYETTE ST GREENVILLE, MI 48838	NONE	PC	GENERAL OPERATING SUPPORT	10,000.
NEWAYGO COUNTY MUSEUM & HERITAGE CENTER PO BOX 361 NEWAYGO, MI 49337	NONE	PC	CAPITAL CAMPAIGN	50,000.
NEXT STEP OF WEST MICHIGAN 100 GARDEN ST SE GRAND RAPIDS, MI 49507	NONE	PC	PROGRAM SUPPORT	10,000.
ODC NETWORK A4214 56TH STREET HOLLAND, MI 49423	NONE	PC	PROGRAM SUPPORT	50,000.
ROTARY CLUB OF GRAND RAPIDS CHARITIES FOUNDATION 3000 KRAFT AVE SE GRAND RAPIDS, MI 49512	NONE	PC	PROGRAM SUPPORT	25,000.
<b>Total from continuation sheets</b>				

THE MEIJER FOUNDATION

38-6575227

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE JORDAN LAKE TRAIL BOARD 12412 JORDAN LAKE RD LAKE ODESSA, MI 48849	NONE	PC	PROGRAM SUPPORT	15,000.
THE MICHIGAN WOMENS FOUNDATION 1155 BREWER PARK BLVD DETROIT, MI 48207	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
THUNDER BAY RIVER CENTER INC. 15660 LONG LAKE HWY ALPENA, MI 49707	NONE	PC	CAPITAL CAMPAIGN	50,000.
TRAVERSE AREA RECREATION & TRANSPORTATION TRAILS INC. PO BOX 252 TRAVERSE CITY, MI, MI 49685	NONE	PC	CAPITAL CAMPAIGN	100,000.
WALKER POLICE DEPARTMENT 4343 REMEMBRANCE RD NW WALKER, MI 49534	NONE	PC	PROGRAM SUPPORT	10,000.
WEDGWOOD CHRISTIAN SERVICES 3300 36TH ST SE GRAND RAPIDS, MI 49512	NONE	PC	CAPITAL CAMPAIGN	100,000.
WORLD AFFAIRS COUNCIL OF WESTERN MICHIGAN 1700 FULTON ST E GRAND RAPIDS, MI 49506	NONE	PC	PROGRAM SUPPORT	30,500.
Total from continuation sheets				

THE MEIJER FOUNDATION

38-6575227

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CITY OF GRAND RAPIDS 300 MONROE AVENUE NW GRAND RAPIDS, MI 49503		GOV	PROJECT/PROGRAM SUPPORT	200,000.
CITY OF GRANDVILLE 3195 WILSON AVE SE GRANDVILLE, MI 49418		GOV	GOVERNMENT ORGANIZATION	50,000.
DEGAGE MINISTRIES 144 DIVISION AVE S GRAND RAPIDS, MI 49503		PC	CAPITAL CAMPAIGN	375,000.
FEEDING AMERICA WEST MICHIGAN 864 W RIVER CENTER DR NE COMSTOCK PARK, MI 49321		PC	PROJECT/PROGRAM SUPPORT	100,000.
GRANDVILLE AVENUE ARTS AND HUMANITIES INC. 644 GRANDVILLE AVE SW GRAND RAPIDS, MI 49503		PC	PROJECT/PROGRAM SUPPORT	60,000.
HAWK MIGRATION ASSOCIATION OF NORTH AMERICA INC. 28916 MILLBROOK RD FARMINGTON HILLS, MI 48334		PC	PROJECT/PROGRAM SUPPORT	40,000.
HISTORICAL SOCIETY OF MICHIGAN 7435 WESTSHIRE DRIVE LANSING, MI 48917		PC	CAPITAL CAMPAIGN	200,000.
HOSPICE OF MICHIGAN INC 2366 OAK VALLEY DRIVE ANN ARBOR, MI 48103		PC	PROJECT/PROGRAM SUPPORT	200,000.
KENT COUNTY HABITAT FOR HUMANITY 425 PLEASANT ST SW GRAND RAPIDS, MI 49503		PC	CAPITAL CAMPAIGN	100,000.
MARY FREE BED REHABILITATION HOSPITAL FOUNDATION 235 WEALTHY ST SE GRAND RAPIDS, MI 49503		PC	PROJECT/PROGRAM SUPPORT	500,000.
<b>Total from continuation sheets</b>				<b>12,685,000.</b>

THE MEIJER FOUNDATION

38-6575227

**Part XV** Supplementary Information

**3 Grants and Contributions Approved for Future Payment (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MICHIGAN STATE UNIVERSITY COLLEGE OF HUMAN MEDICINE 15 MICHIGAN ST NE, STE 450 GRAND RAPIDS, MI 49503		PC	CAPITAL CAMPAIGN	9,750,000.
SPECIAL OLYMPICS MICHIGAN INC CENTRAL MICHIGAN UNIVERSITY MOUNT PLEASANT, MI 48859		PC	CAPITAL CAMPAIGN	750,000.
THE CENTER FOR U.S. GLOBAL LEADERSHIP 1129 20TH ST NW, STE 600 WASHINGTON, DC 20036		PC	PROJECT/PROGRAM SUPPORT	50,000.
TRAVERSE AREA RECREATION & TRANSPORTATION TRAILS INC. PO BOX 252 TRAVERSE CITY, MI, MI 49685		PC	CAPITAL CAMPAIGN	200,000.
WEST MICHIGAN TRAILS & GREENWAYS 1345 MONROE AVE SW STE 220 GRAND RAPIDS, MI 49505		PC	GENERAL OPERATING SUPPORT	60,000.
WORLD AFFAIRS COUNCIL OF WESTERN MICHIGAN 1700 FULTON ST E GRAND RAPIDS, MI 49506		PC	PROJECT/PROGRAM SUPPORT	50,000.
<b>Total from continuation sheets</b>				







**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545 0047

**2019**

Name of the organization

**THE MEIJER FOUNDATION**

Employer identification number

**38-6575227****Organization type** (check one)**Filers of:****Section:**

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

Name of organization

Employer identification number

**THE MEIJER FOUNDATION**

**38-6575227**

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	LENA MEIJER 2929 WALKER NW GRAND RAPIDS, MI 49544	\$ 350,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

**THE MEIJER FOUNDATION**

**38-6575227**

**Part II** **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____
	_____ _____ _____	\$ _____	_____

Name of organization <b>THE MEIJER FOUNDATION</b>	Employer identification number <b>38-6575227</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST	589,784.	589,784.	0.
NORTHERN TRUST - BOND PREMIUM	-2,746.	-2,746.	0.
NORTHERN TRUST - MARKET DISCOUNT	1,899.	1,899.	0.
TOTAL TO PART I, LINE 3	588,937.	588,937.	0.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM PFIC - PORTFOLIO ADVISORS SECONDARY FUND (OFFSHORE), L.P.	0.	0.	0.	241,481.	0.
NORTHERN TRUST #6285- DIVIDENDS	1,212,915.	194,245.	1,018,670.	1,018,670.	0.
TO PART I, LINE 4	1,212,915.	194,245.	1,018,670.	1,260,151.	0.

FORM 990-PF	OTHER INCOME		STATEMENT 3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME - NORTHERN TRUST	4,870.	4,870.	0.
FROM K-1: HOPEN LIFE SCIENCE FUND			
II	0.	-32,534.	0.
FROM K-1: U.S. REAL ESTATE			
INVESTMENT FUND	149,849.	-21,008.	0.
FROM K-1: GA CHANGE DYNAMIX SPE I, LLC	0.	-32.	0.
FROM K-1: GA PRISM SPE, LLC	0.	-188.	0.
FROM K-1: GA VENTURE FUND II, LLC	0.	-5,143.	0.
FROM K-1: GA CERTIFIED SPE, LLC	0.	-35.	0.
FROM K-1: PLYMOUTH VENTURE PARTNERS III, LP	27,553.	-17,318.	0.
FROM K-1: BDT CAPITAL PARTNERS FUND I-A	12,918.	-87,581.	0.
FROM K-1: BDT CAPITAL PARTNERS FUND II	0.	-97,549.	0.
FROM K-1: PERENNIAL REAL ESTATE FUND, LP	0.	-3,770.	0.
FROM K-1: PICTET INTERNATIONAL EQUITY FUND LLC	0.	-28,251.	0.
FROM K-1: GA VENTURE FUND III, LLC	0.	-9,760.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	195,190.	-298,299.	0.

FORM 990-PF	LEGAL FEES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	84,500.	12,675.	0.	71,825.
TO FM 990-PF, PG 1, LN 16A	84,500.	12,675.	0.	71,825.

FORM 990-PF	ACCOUNTING FEES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	26,751.	16,051.	0.	10,700.
TO FORM 990-PF, PG 1, LN 16B	26,751.	16,051.	0.	10,700.



FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	332,536.	332,536.	0.	0.
CONSULTING FEES	43,000.	18,000.	0.	25,000.
GREENVILLE PARTNERS ADMIN FEES	205,523.	61,657.	0.	143,866.
TO FORM 990-PF, PG 1, LN 16C	581,059.	412,193.	0.	168,866.

FORM 990-PF	TAXES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES PAID	30,679.	30,679.	0.	0.
FROM K-1'S: FOREIGN TAXES PAID	0.	18,446.	0.	0.
FROM K-1'S: STATE TAXES WITHHELD	0.	1,332.	0.	0.
TO FORM 990-PF, PG 1, LN 18	30,679.	50,457.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SOFTWARE AND TECHNOLOGY	11,352.	0.	0.	11,352.
INSURANCE	9,003.	0.	0.	9,003.
MISC EXPENSE	1,876.	0.	0.	1,876.
TO FORM 990-PF, PG 1, LN 23	22,231.	0.	0.	22,231.

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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT 9
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS - SEE ATTACHED	X		725,994.	743,964.
TOTAL U.S. GOVERNMENT OBLIGATIONS			725,994.	743,964.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			725,994.	743,964.

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FORM 990-PF	CORPORATE STOCK	STATEMENT 10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - CORPORATE STOCK - SEE ATTACHED	33,211,897.	38,184,880.
TOTAL TO FORM 990-PF, PART II, LINE 10B	33,211,897.	38,184,880.

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FORM 990-PF	CORPORATE BONDS	STATEMENT 11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - CORPORATE BONDS - SEE ATTACHED	19,191,394.	19,319,162.
TOTAL TO FORM 990-PF, PART II, LINE 10C	19,191,394.	19,319,162.

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FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PORTFOLIO ADVISORS SECONDARY F	1,396,762.	1,329,151.	474,787.
K-1: PERENNIAL REAL ESTATE FUN	530,678.	505,512.	121,250.
K-1: GPEO III FTE, LTD	1,114,067.	1,114,067.	191,039.
K-1: MERRIWELL FUND L.P.	1.	1.	1.
K-1: U.S. REAL ESTATE INVEST.	2,762,359.	1,487,662.	4,244,792.
K-1: HOPEN LIFE SCIENCE FUND	1,782,000.	1,872,000.	814,535.
K-1: BDT CAPITAL PARTNERS I-A	3,185,975.	3,076,394.	5,185,513.
K-1: BDT CAPITAL PARTNERS II	3,443,226.	5,299,001.	7,027,672.
K-1: LOST BOYS HOME DOCUMENTAR	230,000.	230,000.	230,000.
K-1: PLYMOUTH VENTURE PARTNERS	835,298.	499,023.	727,005.
K-1: GRAND ANGELS VENTURES	209,366.	215,882.	215,881.
K-1: GA PRISM SPE, LLC	10,000.	1,914.	2,498.
K-1: ABLATIVE SOLUTIONS INC	20,000.	20,000.	24,727.
K-1: GRAND ANGELS CO-INVESTMENT	15,000.	15,000.	15,000.
K-1: GA CERFTIFIED SPE LLC	15,150.	15,150.	15,148.
K-1: GA CHANGE DYNAMIX SPE, LLC	15,150.	15,150.	15,150.
ACCRUALS	5,432.	-85,486.	-85,486.
CF BLACKSTONE PARTNERS OFF FUND LTD, CL F1	0.	1,600,000.	1,650,045.
K-1: GRAND ANGELS VENTURE FUND III LLC	0.	100,000.	100,000.
TO FORM 990-PF, PART II, LINE 15	15,570,464.	17,310,421.	20,969,557.