

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**

▶ **Do not enter social security numbers on this form as it may be made public.**  
 ▶ **Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.**

OMB No 1545-0052  
**2018**  
**Open to Public Inspection**

**For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018**

Name of foundation WADHWANI OPERATING FOUNDATION		<b>A Employer identification number</b> 38-3840804	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 1987	Room/suite	<b>B Telephone number (see instructions)</b> (650) 946-2505	
City or town, state or province, country, and ZIP or foreign postal code LOS ALTOS, CA 94023		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>254,317,038</u>		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>J</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

<b>Part I Analysis of Revenue and Expenses</b> <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	2,076,577			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	1,300,571	1,295,587	1,295,587	
	<b>4</b> Dividends and interest from securities	15,156	53,149	53,149	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	6,712,132			
	<b>b</b> Gross sales price for all assets on line 6a	18,558,096			
	<b>7</b> Capital gain net income (from Part IV, line 2)		1,497,260		
	<b>8</b> Net short-term capital gain			0	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	1,444,656	11,547,366	4,358,963		
<b>12 Total.</b> Add lines 1 through 11	11,549,092	14,393,362	5,707,699		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	446,521	0	0	409,021
	<b>14</b> Other employee salaries and wages	129,414	0	0	194,493
	<b>15</b> Pension plans, employee benefits	71,167	0	0	71,167
	<b>16a</b> Legal fees (attach schedule)	70,535	0	0	52,710
	<b>b</b> Accounting fees (attach schedule)	96,193	32,950	0	99,936
	<b>c</b> Other professional fees (attach schedule)	3,606,228	0	0	3,600,713
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	263,526	0	0	263,526
	<b>19</b> Depreciation (attach schedule) and depletion	17,865	0	0	
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings	68,068	0	0	71,495
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	2,285,196	869	0	2,216,670
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	7,054,713	33,819	0	6,979,731
	<b>25</b> Contributions, gifts, grants paid	0			0
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	7,054,713	33,819	0	6,979,731	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	4,494,379				
<b>b Net investment income</b> (if negative, enter -0-)		14,359,543			
<b>c Adjusted net income</b> (if negative, enter -0-)			5,707,699		

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	5,782,865	252,683	252,683
	<b>2</b> Savings and temporary cash investments . . . . .	267,123	8,841,011	8,841,011
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	7,879	18,520	18,520
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	242,310,738	240,507,082	240,507,082
	<b>14</b> Land, buildings, and equipment basis ▶ _____ 69,547 Less accumulated depreciation (attach schedule) ▶ 30,186	29,833	39,361	39,361
<b>15</b> Other assets (describe ▶ _____)	4,485,755	4,658,381	4,658,381	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	252,884,193	254,317,038	254,317,038	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	3,764,581	-2,182,254	
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	3,764,581	-2,182,254	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .	249,119,612	256,499,292	
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	249,119,612	256,499,292		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	252,884,193	254,317,038		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	249,119,612
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	4,494,379
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	2,885,301
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	256,499,292
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	0
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	256,499,292

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<b>2</b>	1,497,260
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	-7,772

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	8,549,249	237,835,684	0.035946
2016	3,571,014	129,099,152	0.027661
2015	3,343,056	82,505,757	0.040519
2014	2,036,411	55,322,336	0.036810
2013	1,826,607	51,836,988	0.035238

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.176174
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.035235
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	<b>4</b>	246,686,248
<b>5</b> Multiply line 4 by line 3	<b>5</b>	8,691,990
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	143,595
<b>7</b> Add lines 5 and 6	<b>7</b>	8,835,585
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	6,998,812

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes items like 'Exempt operating foundations', 'Domestic foundations that meet the section 4940(e) requirements', 'Tax under section 511', and 'Total credits and payments'. Total amount owed is 2,070,886.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions like 'During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?', 'Did it spend more than \$100 during the year for political purposes?', and 'Did the foundation have at least \$5,000 in assets at any time during the year?'

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of WADHWANI FAMILY OFFICE Telephone no (650) 946-2505
Located at FOUR MAIN STREET SUITE 120 LOS ALTOS CA ZIP+4 94022
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions).
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018).
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?



**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

<b>Part VIII</b>		
<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
<b>(a)</b> Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	<b>(c)</b> Compensation
NINELEAPS TECHNOLOGY SOLUTIONS PRIVATE LIMITED 1025 103080 FEET ROAD BENGALURU KARNATAKA 560034 IN	DEVELOPMENT OF ANDROID & WEB APPLICATION FOR THE CLOUD BASED PLATFORM	304,265
LUIS JAVIER CAMPOS STIVALET AV PASEO DEL POPOCATEPETL 35 PUEBLA MX	PROFESSIONAL FEES IN MEXICO	159,372
LIQUID E LEARNING SERVICES F-3 SECTOR - 8 NODIA 201301 IN	DEVELOPMENT OF THE WATCH,THINK AND DO COMPONENTS WHICH IS OUR SKILLING CONTE	153,087
TRIBYTE TECHNOLOGIES PRIVATE LIMITED 2ND FLOOR ITI LAYOUT NEW BEL ROADNEW B BANGALORE 560054 IN	LICENSE FEES AND SUBSCRIPTION FOR LEARNING MANAGEMENT SYSTEM	104,524
SARK INTERNATIONAL TOURS & TRAVELS PVT LTD 20 4TH FLOOR R T NAGAR MAIN ROAD BANGALORE 560032 IN	TRANSPORT AGENT FOR AIR TICKETS, INSURANCE, AND VISA	97,708
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ▶		0

<b>Part IX-A Summary of Direct Charitable Activities</b>	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b> GTI THE GLOBAL TRAINING INSTITUTE AIMS TO TRANSFORM BOTH THE VOCATIONAL SKILLING ECOSYSTEM AS WELL AS THE ENTREPRENEURSHIP EDUCATOR COMMUNITY BY RUNNING HIGH IMPACT FACULTY DEVELOPMENT AND MENTOR DEVELOPMENT PROGRAMS THESE PROGRAMS ARE RUN ON A BLENDED-LEARNING MODE, AND EACH FACULTY RECEIVES APPROPRIATE CERTIFICATION BASED ON THEIR PERFORMANCE IN THIS EXTENSIVE 180-DAY PERIOD	28,368
<b>2</b> SDN THE SKILLS DEVELOPMENT NETWORK PROGRAM BUILDS INDIA'S CAPACITY FOR HIGHER EDUCATION IN COURSES OF STUDY THAT EMPHASIZE BUILDING CORE SKILLS NECESSARY TO ENTER THE JOB MARKET THE FOUNDATION, IN COLLABORATION WITH CENTRAL AND STATE GOVERNMENTS, DEVELOPS POST-SECONDARY CURRICULUM AND COURSE OFFERINGS CONSISTENT WITH SKILLS DEVELOPMENT THE FOUNDATION HAS DEVELOPED A PLATFORM SO THAT COURSE OFFERINGS ARE AVAILABLE ONLINE	198,518
<b>3</b> WF GLOBAL EXPANSION IS A DISTINCT PROGRAM OF THE FOUNDATION THE PROGRAM IS A LAUNCH-PAD FOR ALL OF WF'S REPLICABLE INITIATIVES WITH A GOAL OF MULTIPLYING THE FOUNDATION'S IMPACT ACROSS EMERGING ECONOMIES THE COUNTRIES THAT WERE EXPLORED ARE PAKISTAN, MALAYSIA AND INDONESIA TO REACH RAPID SCALE THROUGH STRONG ON THE GROUND PARTNERSHIPS FOR EXECUTION AND FINANCIAL RESOURCES GLOBAL STARTED OUTREACH IN BOTH PAKISTAN AND MALAYSIA AND HAD GOOD RESPONSE FROM ACADEMIA, GOVERNMENTS AND ENTREPRENEUR ECO-SYSTEM PLAYERS GLOBAL TEAM WORKS CLOSELY WITH THE NEN EDUCATION, CONTENT AND ENTREPRENEUR SUPPORT TEAMS	1,648,461
<b>4</b> ECOSYSTEM FOR EARLY AND GROWTH STAGE ENTREPRENEURS AND SMALL AND MEDIUM BUSINESS OWNERS, MENTORING PROGRAM OFFERS DEEP CONNECTS INTO THE GLOBAL ENTREPRENEUR ECOSYSTEM, HELPS ADDRESS KEY BUSINESS CHALLENGES AND ENABLES TRANSFORMATION FOR THE VENTURE THE PROGRAM, A ZERO EQUITY AND ZERO FEE MODEL, FOCUSES ON PROVIDING GOAL-BASED, TIME-BOUND,AND STRUCTURED MENTORING	15,000

<b>Part IX-B Summary of Program-Related Investments (see instructions)</b>	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> _____ _____	
<b>2</b> _____ _____	
All other program-related investments See instructions	
<b>3</b> _____ _____	
<b>Total.</b> Add lines 1 through 3 . . . . . ▶	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	68,233,941
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	6,540,050
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	175,668,900
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	250,442,891
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	250,442,891
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	3,756,643
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	246,686,248
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	12,334,312

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5.	<b>2a</b>	
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	6,979,731
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	19,081
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	6,998,812
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	6,998,812

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .				
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .				
<b>b</b> From 2014. . . . .				
<b>c</b> From 2015. . . . .				
<b>d</b> From 2016. . . . .				
<b>e</b> From 2017. . . . .				
<b>f</b> Total of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ _____				
<b>a</b> Applied to 2017, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2018 distributable amount. . . . .				
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .				
<b>b</b> Excess from 2015. . . . .				
<b>c</b> Excess from 2016. . . . .				
<b>d</b> Excess from 2017. . . . .				
<b>e</b> Excess from 2018. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
<b>b</b> 85% of line 2a . . . . .	5,707,699	5,647,075	3,248,596	4,125,288	18,728,658
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .	4,851,544	4,800,014	2,761,307	3,506,495	15,919,359
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .	6,998,812	9,327,417	3,571,014	3,343,056	23,240,299
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .	0	0	0	0	0
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					0
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .	8,222,875	7,927,856	4,303,305	2,750,192	23,204,228
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					0
<b>(3)</b> Largest amount of support from an exempt organization					0
<b>(4)</b> Gross investment income					0

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
See Additional Data Table

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
<b>Total . . . . .</b> ▶ <b>3a</b>				
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b> ▶ <b>3b</b>				



Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash.
(2) Other assets.
b Other transactions
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [ ] Yes [x] No

b If "Yes," complete the following schedule
Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Sign Here [Signature] 2019-11-13 [Title]
May the IRS discuss this return with the preparer shown below (see instr)? [x] Yes [ ] No

Paid Preparer Use Only
Print/Type preparer's name: SABRINA A CHIN
Preparer's Signature:
Date:
Check if self-employed: [ ]
PTIN: P00734293
Firm's name: ANDERSEN TAX LLC
Firm's EIN: 33-1197384
Firm's address: 100 FIRST STREET STE 1600 SAN FRANCISCO, CA 94105
Phone no: (415) 362-5990

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 REALIZED GAIN/LOSS	P		
1 PUBLICLY TRADED SECURITIES	P		
PUBLICLY TRADED SECURITIES	P		
8521 00 SHS ALTERYX INC CL A	D	2017-03-24	2018-09-10
10704 00 SHS COUPA SOFTWARE INC	D	2015-05-26	2018-09-10
230 00 SHS ALTERYX INC CL A	D	2017-03-24	2018-09-10
10704 00 SHS COUPA SOFTWARE INC	D	2015-05-26	2018-06-28

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
6,712,132		6,712,132	0
6,119,120		6,126,892	-7,772
3,721,204		3,738,858	-17,654
514,547		119,294	395,253
829,238		178,971	650,267
13,889		3,220	10,669
647,966		181,469	466,497

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			0
			-7,772
			-17,654
			395,253
			650,267
			10,669
			466,497

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

ROMESH T WADHWANI

KATHLEEN E WADHWANI

**TY 2018 Accounting Fees Schedule****Name:** WADHWANI OPERATING FOUNDATION**EIN:** 38-3840804

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES - TAX	65,900	32,950	0	64,350
ACCOUNTING FEES - AUDIT	30,293	0	0	35,586



**TY 2018 Investments - Other Schedule****Name:** WADHWANI OPERATING FOUNDATION**EIN:** 38-3840804**Investments Other Schedule 2**

<b>Category/ Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
ADAMS STREET CO-INVEST IV	FMV	2,769,807	2,769,807
AMPOOL, INC.	FMV	500,000	500,000
AKRIDATA	FMV	1,000,000	1,000,000
BLACKROCK FIXED INCOME MANAGEMENT	FMV	28,033,091	28,033,091
CAPIP QUESTBACK	FMV	2,483,624	2,483,624
CAPIP GUIDESPARK	FMV	3,246,750	3,246,750
CASCADE RIDGE	FMV	2,506,124	2,506,124
CASHEBOX	FMV	2,000,000	2,000,000
CORRUM CAPITAL GLOBAL	FMV	4,930,355	4,930,355
FLEX CAPITAL GLOBAL	FMV	200,000	200,000
GLOBAL OPPORTUNITY FUND	FMV	4,941,876	4,941,876
GUARDIAN POINT LP	FMV	1,786,277	1,786,277
GURTIN FIXED INCOME MANAGEMENT	FMV	30,502,047	30,502,047
HERITAGE HEALTHCARE INNOVATION FUND II	FMV	2,117,176	2,117,176
ICAPITAL	FMV	5,089,873	5,089,873
ICQ OPPORTUNITIES FUND	FMV	296,106	296,106
IRI ROLLOVER	AT COST	6,472,937	6,472,937
IRI WARRANTS	AT COST	904,200	904,200
MELTWATER HEALTHCARE INNOVATION FUND II	FMV	18,423,665	18,423,665
MSC (STG III TRACKING INTEREST)	FMV	335,022	335,022
SEQUOIA CAP HERITAGE FUND	FMV	92,584,769	92,584,769
SYMPHONY EYC CAYMAN LTD	FMV	1,630,603	1,630,603
TENNENBAUM OPPORTUNITIES	FMV	983,131	983,131
THINK INVESTMENTS	FMV	4,185,804	4,185,804
UNITUS SEED FUND	FMV	263,903	263,903
VECTOR CAPITAL CREDIT OPPORTUNITY OFFSHORE FUND	FMV	13,940,378	13,940,378
VECTOR MM CO-INVEST	FMV	7,359,399	7,359,399
WASPIRE INVESTMENTS	FMV	1,005,173	1,005,173
OTHER EQUITY SECURITIES	FMV	14,992	14,992

**TY 2018 Legal Fees Schedule****Name:** WADHWANI OPERATING FOUNDATION**EIN:** 38-3840804

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL FEES	70,535	0	0	52,710

**TY 2018 Other Assets Schedule****Name:** WADHWANI OPERATING FOUNDATION**EIN:** 38-3840804**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DISTRIBUTION RECEIVABLE	4,485,755	4,658,381	4,658,381

**TY 2018 Itemized Other Assets Schedule****Name:** WADHWANI OPERATING FOUNDATION**EIN:** 38-3840804**Itemized Other Assets Schedule**

<b>Corporation Name</b>	<b>Corporation EIN</b>	<b>Other Assets Description</b>	<b>Beginning Amount</b>	<b>Ending Amount</b>
VECTOR CAPITAL CREDIT OPPORTUNITY OFFSHO	45-1544183	OTHER ASSETS	0	120,586

**TY 2018 Other Expenses Schedule****Name:** WADHWANI OPERATING FOUNDATION**EIN:** 38-3840804**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MARKETING	2,995	0	0	2,995
OFFICE EXPENSES	12,098	0	0	12,098
BANK CHARGES	869	869	0	2,644
UTILITIES	2,739	0	0	2,739
OTHER EXPENSES	1,543	0	0	1,543
SDN EXPENSES	198,518	0	0	198,518
GTI EXPENSES	28,368	0	0	28,368
OND EXPENSES	26,662	0	0	26,662
ECOSYSTEM EXPENSES	15,000	0	0	15,000
GLOBAL EXPENSES	237,527	0	0	237,527

**Other Expenses Schedule**

<b>Description</b>	<b>Revenue and Expenses per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
GLOBAL EXPENSES - LATIN AMERICA	638,520	0	0	638,520
GLOBAL EXPANSION - EAST AFRICA	292,331	0	0	292,331
GLOBAL EXPANSION - WEST AFRICA	112,408	0	0	112,408
GLOBAL EXPANSION - MENA	88,597	0	0	88,597
GLOBAL EXPANSION - BRAZIL	59,475	0	0	59,475
GLOBAL EXPANSION - INDIA	52,792	0	0	52,792
GLOBAL EXPANSION - SOUTH AFRICA	166,811	0	0	166,811
PLATFORM DEVELOPMENT	343,821	0	0	277,642
WRITE OFF	2,607	0	0	0
NONDEDUCTIBLE EXPENSES	1,515	0	0	0

**TY 2018 Other Income Schedule****Name:** WADHWANI OPERATING FOUNDATION**EIN:** 38-3840804**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ADAMS STREET CO-INVEST	14,586	-258,414	-258,414
AG DIRECT LENDING FUND III	0	82,355	82,355
BLACKROCK FIXED INCOME MANAGEMENT	-231,840	0	0
CAPIP QUESTBACK	84,378	391,439	391,439
CAPIP GUIDESPARK	0	252,401	252,401
CASCADE RIDGE	115,931	0	0
CORRUM CAPITAL GLOBAL CREDIT OPPORTUNITIES FUND	0	722,960	235,862
FLEX CAPTIAL FUND I	0	-5,915	-5,915
GLOBAL OPPORTUNITIES FUND	-266,696	475,778	-259,922
GUARDIAN POINT, LP	-254,681	151,610	-79,828
GURTIN FIXED INCOME	482,381	0	0
HERITAGE HEALTHCARE INNOVATION FUND II, LP	-26,284	-60,098	-62,050
ICAPITAL-MSD PRIVATE CREDIT	0	193,728	193,728
ICQ OPPORTUNITIES FUND 2, LP	-6,460	100,996	100,996
KOTAK WM INDIA FUND LIMITED - KOTAK INDIA DEBT FUND	20,630	865,330	0
LESS 965 REPORTED ON 990T	0	-2,699	-2,699
LESS AMOUNT REPORTED ON FORM 990-T AS UBTI	0	-226,249	-226,249
MELTWATER CO-INVEST LP	-2,603,545	3,040,486	3,040,486
OTHER INVESTMENT INCOME	-76,712	0	0
SCHF US, LP	3,604,546	2,500,005	-1,120,805

**Other Income Schedule**

<b>Description</b>	<b>Revenue And Expenses Per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>
SECTION 965 INCLUSION	0	3,657	3,657
STG III LP	335,022	1,152,565	0
SUBPART F INCOME FROM VECTOR CAPITAL CREDIT OPPORTUNITY FUND LTD	0	1,454,984	1,454,984
SYMPHONY EYC CAYMAN	0	-681	-681
SYMPHONY RETAIL SOLUTIONS	0	157	157
TENNENBAUM OPPORTUNITIES FUND VI, LLC	-122,577	99,307	77,912
THINK INVESTMENTS LTD	455,327	72,115	0
UNITUS SEED FUND LP	-19,760	-17,402	-17,402
VECTOR CAPITAL CREDIT OPPORTUNITY OFFSHORE FUND, LTD	-328,027	0	0
VECTOR MM COINVEST	91,764	424,349	424,349
WASPIRE INVESTMENTS LLC	176,673	161,099	161,099
UBS 13839	0	-29,671	-29,671
UBS 16946	0	-483	-483
ADJUSTMENT FOR SECTION 965	-3,657	0	0
SECTION 965(A) INCOME INCLUSION	3,657	3,657	3,657



**TY 2018 Other Increases Schedule****Name:** WADHWANI OPERATING FOUNDATION**EIN:** 38-3840804

<b>Description</b>	<b>Amount</b>
PRIOR PERIOD ADJUSTMENT - SYMPHONY EYC CAYMAN LTD	1,474,602
BOOK/TAX GAAP ADJUSTMENT - EXCISE TAX	1,410,699

**TY 2018 Other Liabilities Schedule****Name:** WADHWANI OPERATING FOUNDATION**EIN:** 38-3840804

<b>Description</b>	<b>Beginning of Year - Book Value</b>	<b>End of Year - Book Value</b>
PAYABLE TO WADHWANI CHARITABLE FOUNDATION	1,171,483	47,235
PAYROLL LIABILITIES	-560	-3,391,488
ACCRUED EXPENSES	312,027	292,851
CREDIT CARD LIABILITY	107	0
EXCISE TAX LIABILITY	2,282,650	871,950
OTHER LIABILITIES	-1,126	-2,802

**TY 2018 Other Professional Fees Schedule****Name:** WADHWANI OPERATING FOUNDATION**EIN:** 38-3840804

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
OTHER FEES	358,454	0	0	352,939
CONSULTING FEES	3,247,774	0	0	3,247,774

**TY 2018 Taxes Schedule****Name:** WADHWANI OPERATING FOUNDATION**EIN:** 38-3840804

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
PAYROLL TAXES	19,929	0	0	19,929
OTHER TAXES	243,597	0	0	243,597

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information

OMB No 1545-0047  
**2018**

**Name of the organization**  
WADHWANI OPERATING FOUNDATION

**Employer identification number**  
38-3840804

**Organization type** (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup> 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

<b>Name of organization</b> WADHWANI OPERATING FOUNDATION	<b>Employer identification number</b> 38-3840804
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<b>Part I</b> <b>Contributors</b> (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROMESH KATHLEEN WADHWANI PO BOX 1987  LOS ALTOS, CA 94023	\$ 1,173	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>
2	ROMESH KATHLEEN WADHWANI PO BOX 1987  LOS ALTOS, CA 94023	\$ 688,481	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>
3	ROMESH KATHLEEN WADHWANI PO BOX 1987  LOS ALTOS, CA 94023	\$ 835,126	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>
4	ROMESH KATHLEEN WADHWANI PO BOX 1987  LOS ALTOS, CA 94023	\$ 536,699	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>
5	ROMESH KATHLEEN WADHWANI PO BOX 1987  LOS ALTOS, CA 94023	\$ 15,098	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>
.	   	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions )</small>

<b>Name of organization</b> WADHWANI OPERATING FOUNDATION	<b>Employer identification number</b> 38-3840804
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**Part II Noncash Property**

<b>(a) No. from Part I</b>	<b>(b) Description of noncash property given</b>	<b>(c) FMV (or estimate) (See instructions)</b>	<b>(d) Date received</b>
(See instructions) Use duplicate copies of Part II if additional space is needed			
2	10,704 SHARES OF COUPA SOFTWARE INCORPORATED	\$ 688 481	2018-06-20
3	10,704 SHARES OF COUPA SOFTWARE INCORPORATED	\$ 835 126	2018-09-10
4	8,751 SHARES OF ALTERYX COMMON STOCK	\$ 536 699	2018-09-10
5	374 SHARES OF DOCUSIGN INC	\$ 15 098	2018-11-19
	_____	\$ _____	_____
	_____	\$ _____	_____
	_____	\$ _____	_____

<b>Name of organization</b> WADHWANI OPERATING FOUNDATION	<b>Employer identification number</b> 38-3840804
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____