پ Forn	990-T	E	Exempt Orga				ax Return	)	ОМВ	No 1545-0047
		For ca	(a lendar year 2019 or other tax ye	and proxy tax und	ler se	ction 6033(e)) , and ending	19	12	2	2019
	rtment of the Treasury nal Revenue Service		► Go to www Do not enter SSN number	•		ons and the latest inform de public if vour organiz			Open to	Public Inspection for Organizations Only
A [	Check box if address changed		Name of organization (			and see instructions.)	<u></u>	Em;		ntification number
	xempt under section	Print	THE EDISON	TNSTTTUTE T	NC			Ι.		359513
	] 501(c)(3 <b>03</b>	or	Number, street, and roor			nstructions.	<u> </u>	E Unre	lated bus	iness activity code
	408(e) 220(e)	Type		OD BOULEVAR				(500	instructio	ins )
	408A 530(a)			ovince, country, and ZIP o		n postal code		1		
	529(a)	Ĺ	DEARBORN, M					453	220	
C Bo	ook value of all assets end of year		F Group exemption num		<u> </u>					<del></del>
<del>5</del>			G Check organization typ				401(a)			Other trust
Ξ-1		-	tion's unrelated trades or l		3		the only (or first) un			
<b>~</b> "			EE STATEMENT		arto I on	_	complete Parts I-V.			ne,
202	isiness, then complete	•	•	us semence, complete re	aris i aii	o ii, complete a schedule	FIVITOT EACH AGGILLOTE	ai ii au	e ui	
<del></del>			oration a subsidiary in an	affiliated group or a pare	nt-subsi	idiary controlled group?			es [	X No
⇒, !ŧ	• •		tifying number of the parer		0000	olary commones group			-	
	ne books are in care of	_				Teleph	one number 🕨 (	313	) 27:	1-1620
SCANNED 3	rt I Unrelated	Trac	le or Business Inc	ome		(A) Income	(B) Expenses	3		(C) Net
<b>Z</b> 1a	Gross receipts or sale	s	24,129.							
£ b	Less returns and allov	vances		c Balance	10	24,129.		<u>/_</u>	<b>└</b> ─	
<b>∂</b> 2	Cost of goods sold (S		· · · · · · · · · · · · · · · · · · ·		2	15,853.			<del> </del>	
	Gross profit. Subtract				3_	8,276.			_	8,276.
	Capital gain net incom	•	•		48				<b>├</b> ─	<del></del>
			art II, line 17) (attach Forn	n 4797)	4b	<u> </u>			├	
C			its :hip or an S corporation (a	ttoch statement\	4c 5		/		<del>                                     </del>	<del></del>
6	Rent income (Schedul	•	mip or an 3 corporation (a	ttacii statement)	6		<del>/</del> -		<del>                                     </del>	
7	Unrelated debt-finance	•	ne (Schedule F)		7					<u> </u>
8			nd rents from a controlled	organization (Schedule F)	8		<u> </u>			<del></del>
9	-		n 501(c)(7), (9), or (17) o	-	$\overline{}$					
10	Exploited exempt activ			,	10					
11	Advertising income (S	chedule	J)		11					
12	Other income (See ins	struction	s; attach schedule)		12				<u> </u>	
13	Total. Combine lines	3 throu	gh 12		13_	8,276.			<u>L</u>	8,276.
Pa			t Taken Elsewher e directly connected w							
14	Compensation of offi	cers, dir	ectors, and trustees (Sche	edule K)				14		
15	Salaries and wages							15	<u> </u>	
16	Repairs and mainten	ance						16	<u> </u>	
17	Bad debts						;	17	<b>├</b>	
18	Interest (attach sche	dule) (se	ee instructions)					18	<del> </del>	
19 20	Taxes and licenses Depreciation (attach)	Earm 46	:60)			20	. 7.	19	<u> </u>	
21			i Schedule A and elsewher	e on return		21a	7.	21b	1	0.
22	Depletion		Conodato A and disconner		Ke	ceined nà <u>patilit i</u>	UOD	22		
23	Contributions to defe	rred cor	mpensation plans	<i>J</i>		kok	<b>.</b> 11	23		-
24	Employee benefit pro					NOW OO ARR	a	24		
25	Excess exempt expen	ises (Sc	hedule I)			NOV 23 202	U	25		
26	Excess readership co	sts (Sch	nedule J)			Ogden, UT		26		
27	Other deductions (att		· /			CAreil' O1		27	<b> </b>	
28	Total deductions. Ac		· //			See and house 40		28	<del> </del>	8,276.
29			icome before net operating					29	$\vdash$	0,4/0.
30	(see instructions)	eraung K	oss arising in tax years be	ymming on or after Janua	ry 1,20	10		30		_ 0.
31	•	axable in	come. Subtract line 30 fro	m line 29				31	$\vdash$	8,276.
			work Reduction Act Notice			<del></del> -	Q		Forn	n <b>990-T</b> (2019)
			7	•	2		(1)	1 (	J.	, ,

Form 99	) )-† (2019)	THE EDISON INSTITU	TE INC				38	-1359513 Page 2
Part	M.	Total Unrelated Business Tax	able Income					
32	Total of	unrelated business taxable income compu	ted from all unrelated trades or busine	esses (see	instructions)	1	32	248,683.
33		ts paid for disallowed fringes		•		•	33	
34		ple contributions (see instructions for limit	ition rules)	S	TMT 5		34	152.
35		related business taxable income before pre		Subtract lin	e 34 from the sum o	f lines 32 and 35	35	248,531.
36		on for net operating loss arising in tax year				STMT 4 6	_	62,873.
37		unrelated business taxable income before			,	-	- 1	185,658.
38		deduction (Generally \$1,000, but see line	•	0111 11110 00	•	8		1,000.
39	•	ed business taxable income. Subtract line	• •	than line 3	7	•	111	<u> </u>
3511		e smaller of zero or line 37	30 HOM line 07. If time 00 is greater	tilgii iiile o	·· ,	- 11	39	184,658.
Part		Tax Computation					<del>' ii</del>	
		rations Taxable as Corporations. Multiply	line 20 by 21% (0.21)			1	T 40	38,778.
40	•	racions raxable as corporations. Multiply  Faxable at Trust Rates. See instructions for		amount o	n line 20 from:		171	307
41		_		amount o	ii iiile 93 ii oiii.	_	41	
40		ax rate schedule or Schedule D (Fo	1111 1041)				42	
42	•	ax. See instructions					48	
43		tive minimum tax (trusts only)					44	
44/1		Noncompliant Facility Income. See instru				7	45	38,778.
		add lines 42, 43, and 44 to line 40 or 41, wh Fax and Payments	ilchever applies				1 47 1	30,110.
					I an I		$\frac{1}{1}$	
		tax credit (corporations attach Form 1118;	trusts aπach Form 1116)		46a		4 N	
		redits (see instructions)			46b	<del></del>	- 11	
_		business credit. Attach Form 3800			46c		-l }	
		or prior year minimum tax (attach Form 88	01 or 8827)		46d		┤╤┼┤	
е		edits. Add lines 46a through 46d					466	20 770
47		t line 46e from line 45		٦			47	38,778.
48		ixes. Check if from: Form 4255	Form 8611 Form 8697	Form 8	866 Other	(attach schedule)	48	20 770
49		x. Add lines 47 and 48 (see instructions)				4	49	38,778.
50	2019 ne	et 965 tax liability paid from Form 965-A or	Form 965-B, Part II, column (k), line	$^3$ t $_{\sim}$	N 1	20 000	50	0.
51 a	Paymer	nts: A 2018 overpayment credited to 2019	•	lea	54a	30,000.	4 11	
b	2019 es	stimated tax payments			51b	<u>-</u> , .	4 11	
C	Tax dep	osited with Form 8868			51c		-l }	
d	Foreign	organizations: Tax paid or withheld at sour	ce (see instructions)		51d		4 71	
е	Backup	withholding (see instructions)			51e		4 / 1	
f	Credit f	or small employer health insurance premiu	ms (attach Form 8941)		51f		-  <u> </u>	
9	Other c	redits, adjustments, and payments:	Form 2439				1 1 1	
	Fo	orm 4136	Other	Total -	51g		┩┈╆╌╢	20.000
52		ayments. Add lines 51a through 51g				8	52	30,000.
53		ed tax penalty (see instructions). Check if F				a°	53	182.
54	Tax due	e. If line 52 is less than the total of lines 49	50, and 53, enter amount owed			7	54	8,960.
55	Overpa	yment. If line 52 is larger than the total of I	ines 49, 50, and 53, enter amount ove	erpaid		<b>&gt;</b>	55	
56		e amount of line 55 you want; Credited to				efunded 📂	56	
Part	VI :	Statements Regarding Certai	n Activities and Other Inf	ormatic	On (see instru	uctions)		
57	-	ime during the 2019 calendar year, did the	-	-				Yes No
	over a f	inancial account (bank, securities, or other)	in a foreign country? If "Yes," the org	anization	may have to file			
	FINCEN	Form 114, Report of Foreign Bank and Fina	incial Accounts. If "Yes," enter the nan	ne of the f	oreign country			
	here	► SEE STATEMENT 3						X
58	During	the tax year, did the organization receive a	distribution from, or was it the granto	r of, or tra	nsferor to, a fore	ign trust?		X
		see instructions for other forms the organ						
59	Enter th	e amount of tax-exempt interest received of	r accrued during the tax year 🕨 💲					
	Ur	nder penalties of perjury, I declare that I have exami	ned this return, including accompanying sche	dules and st	tatements, and to th	e best of my knowle	edge and b	elief, it is true,
Sign		rrect, and complete Declaration of preparer (other	CH	ÏEF	FINANCIA	<b>\</b>  .	Any the IDS	discuss this return with
Here		Dull to	4/13/2010 <b>▶</b> OF	FICE	R		-	r shown below (see
		Signature of officer	Date			- u	nstructions	7 X Yes No
		Print/Type preparer's name	Preparer's signature	D	ate	Check	ıf PTII	V
Daid	1					self- employed		
Paid		LYNNE M. HUISMANN	LYNNE M. HUISMA	NN 1:	1/10/20			00053811
-	Only	Firm's name ▶ PLANTE & MC				Firm's EIN		8-1357951
use	Only		BRIDGE CT., STE.	500				
		Firm's address > AUBURN H]				Phone no.	(248	375-7100
923711	01-27-20		<u> </u>	_				Form 990-T (2019)

Schedule A - Cost of Goods	Sold. Enter	method of invent	ory v	aluation ► N/A			<del></del>		_
1 Inventory at beginning of year	1	0.	6	Inventory at end of year	 Ir	-	6	0	<u>.                                    </u>
2 Purchases	2	15,853.	7	Cost of goods sold. S	ubtract li	ne 6		_	
3 Cost of labor	3			from line 5. Enter here	and in P	art I,			
4a Additional section 263A costs				line 2		į	7	<u> 15,853</u>	
(attach schedule)	4a		8	Do the rules of section	263A (v	vith respect to		Yes N	0
<b>b</b> Other costs (attach schedule)	4b	-		property produced or a	acquired	for resale) apply to			
5 Total. Add lines 1 through 4b	5	15,853.		the organization?				X	
Schedule C - Rent Income (I (see instructions)	rom Real	Property and	Per	sonal Property L	.eased	d With Real Propo	erty) 		_
Description of property									
(1)									
(2)							_		_
(3)									
(4)									
		ed or accrued				3(a) Deductions directly	connected with	the income in	
(a) From personal property (if the perconent for personal property is more to 10% but not more than 50%)	entage of han	of rent for pe	rsonai	onal property (if the percenta property exceeds 50% or if ed on profit or income)	ge	columns 2(a) an	d 2(b) (attach s	chedule)	
(1)									
(2)									_
(3)									
(4)									
Total	0.	Total			0.				
(c) Total income. Add totals of columns 2 here and on page 1, Part I, line 6, column	(A)	. •			0.	(b) Total deductions. Enter here and on page 1, Part I, line 6, column (B)	<b>&gt;</b>	0	) <u>.</u>
Schedule E - Unrelated Debt	t-Financed	Income (see I	nstru	ctions)					
		-	2	. Gross income from		3. Deductions directly conn to debt-finance		llocable	
1. Description of debt-fine	inced property				(a)	Straight line depreciation (attach schedule)		ther deductions ach schedule)	
(1)							l		_
(2)									
(3)									
(4)		-		-					_
Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	of or e	adjusted basis illocable to nced property n schedule)	6	. Column 4 divided by column 5		7. Gross income reportable (column 2 x column 6)	(column	ocable deductions 6 x total of columns 3(a) and 3(b))	s
(1)				%					
(2)				%					
(3)				%		<u> </u>			
(4)				%		_			_
						nter here and on page 1, art I, line 7, column (A)		re and on page 1, ine 7, column (B)	
Totals				<b>&gt;</b>		0.			<u>.</u>
Total dividends-received deductions and	luded in column	18				<b>&gt;</b>		0	<u>.</u>
<u> </u>					-			Form <b>990-T</b> (201	19)

(1)
(2)
(3)
(4)

Totals (carry to Part II, line (5)) 

0.

0.

Form **990-T** (2019)

Form 990-T (2019) THE EDISON INSTITUTE INC

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.) 7. Excess readership costs (column 6 minus column 5, but not more than column 4) 4. Advertising gain or (loss) (col. 2 minus col. 3) If a gain, compute cols. 5 through 7 2. Gross advertising 3. Direct 5. Circulation 6. Readership 1. Name of periodical costs (1) (2) (3) (4) 0. 0. 0. ▶ Totals from Part I Enter here and on page 1, Part I, line 11, col (A) Enter here and on page 1, Part I, line 11, col (B) Enter here and on page 1, Part II, line 26 0 0. 0.

Totals, Part II (lines 1-5)	0.	0.				_0.
Schedule K - Compensation	on of Officers, I	Directors, and	Trustees (see	instructions)		
1. Name			2. Title	3. Percent of time devoted to business	Compensation attributable to unrelated business	
(1)				%		
(2)		1		%		
(3)				%		
(4)				%		
Total. Enter here and on page 1, Part II,	, line 14			•		0.

Form 990-T (2019)

FORM 990-T DESCRIPTION OF ORGANIZATION'S PRIMARY UNRELATED STATEMENT 1
BUSINESS ACTIVITY

- (1) MUSEUM ACTIVITIES
- (2) SERVICES TO THE HENRY FORD ACADEMY, A CHARTER SCHOOL

TO FORM 990-T, PAGE 1

#### FOOTNOTES

STATEMENT 2

IN YEAR 12/31/18, THE EDISON INSTITUTE REPORTED AN ADDITION TO ITS UNRELATED BUSINESS INCOME, PURSUANT TO IRC SEC. 512(A)(7), OF \$34,318. ON DECEMBER 20, 2019, SEC. 512(A)(7) WAS REPEALED RETROACTIVELY TO ITS ORIGINAL EFFECTIVE DATE. AS A RESULT, THE \$34,318 ADDITION TO UBI IS NOW INCORRECT. AS THE ONLY IMPACT ON THE 2018 AND 2019 FORMS 990-T IS TO ADJUST THE AMOUNT OF THE NET OPERATING LOSS CARRYOVER, THIS CARRYOVER HAS BEEN ADJUSTED ON THIS 2019 TAX RETURN, FROM \$28,555 TO \$62,873. THE CARRYOVER NOW CONSISTS OF THE FOLLOWING:

12/31/11: \$48,956 12/31/12: \$13,917

FORM 990-T

NAME OF FOREIGN COUNTRY IN WHICH ORGANIZATION HAS FINANCIAL INTEREST

STATEMENT 3

NAME OF COUNTRY

IRELAND

CAYMAN ISLANDS

FORM 990-T	NET	OPERATING LOSS	DEDUCTION	STATEMENT 4
TAX YEAR	LOSS SUSTAINED	LOSS PREVIOUSLY APPLIED	LOSS REMAINING	AVAILABLE THIS YEAR
12/31/01	37,032.	37,032.	0.	0.
12/31/02	34,791.	34,791.	0.	0.
12/31/03	14,711.	14,711.	0.	0.
12/31/04	19,677.	19,677.	0.	0.
12/31/06	84,051.	84,051.	0.	0.
12/31/08	31,741.	31,741.	0.	0.
12/31/09	213,411.	213,411.	0.	0.
12/31/10	291,564.	291,564.	0.	0.
12/31/11	127,190.	78,234.	48,956.	48,956.
12/31/12	13,917.	0.	13,917.	13,917.
NOL CARRYO	VER AVAILABLE THIS	YEAR	62,873.	62,873.

FORM 990-T	CON	TRIBUTIONS	SUMMARY		STATEMENT	5
<b>A</b>	CONTRIBUTIONS SUBJEC					
QUALIFIED	CONTRIBUTIONS SUBJEC	T TO 25%	LIMIT			
CARRYOVER	OF PRIOR YEARS UNUSE	D CONTRIBU	<b>JTIONS</b>			
	YEAR 2014					
	YEAR 2015					
	YEAR 2016 YEAR 2017					
	YEAR 2017		152			
FOR TAX	IBAN 2010					
TOTAL CAR	RYOVER			152		
TOTAL CURI	RENT YEAR 10% CONTRIE	BUTIONS			_	
TOTAL CONT	TRIBUTIONS AVAILABLE			152	<del></del>	
	NCOME LIMITATION AS A	DJUSTED		18,581		
EXCESS CON	NTRIBUTIONS		<del></del>	0	_	
	0% CONTRIBUTIONS			Ŏ		
TOTAL EXC	ESS CONTRIBUTIONS			0		
ALLOWABLE	CONTRIBUTIONS DEDUCT	ION			<del>-</del>	152
TOTAL CONT	TRIBUTION DEDUCTION					152

#### **SCHEDULE M** (Form 990-T)

## **Unrelated Business Taxable Income from an Unrelated Trade or Business**

ENTIT	Y	2
	OMB No	1545-0047

		For calendar year 2019 or other tax year	beginning			, and en	ding			ZU 19
	tment of the Treasury al Revenue Service	► Go to www.irs.g  ► Do not enter SSN numbers	•						<b>,</b>	Open to Public Inspection for 501(c)(3) Organizations Only
Name	of the organization	<del></del>				<u> </u>		Employer ider		on number
		THE EDISON INST	TITUTE IN	C				38-13	<u>5951</u>	L3
ι	Jnrelated Business	Activity Code (see instructions)								
	Describe the unrelat	ed trade or business	SERVICES	TO	THE	HENRY	FORD	ACADEMY	<u>, A</u>	CHARTER
Pa	rt I Unrelated	Trade or Business Inco	me			(A) Income	,	(B) Expense:	s	(C) Net
1 a	Gross receipts or	sales								
b	Less returns and allo	owances	_ c Balance ▶	1c						
2	Cost of goods sold	d (Schedule A, line 7)		2						
3	Gross profit. Subtr	ract line 2 from line 1c		3	<u> </u>					
4 a	Capital gain net in	come (attach Schedule D)		4a						
ь	Net gain (loss) (Foi	rm 4797, Part II, line 17) (attach	Form 4797)	4b	↓					
c	Capital loss deduc	tion for trusts		4c	1					<u></u>
5	Income (loss) from	a partnership or an S corporati	on (attach	1						
	statement)			5						
6	Rent income (Sche	edule C)		6	<u> </u>					
7	Unrelated debt-fina	anced income (Schedule E)		7						
8	Interest, annuities,	royalties, and rents from a con-	trolled							
	organization (Sche	edule F)		8						<del> </del>
9	Investment income	e of a section 501(c)(7), (9), or (1	7)						ł	
	organization (Sche	edule G)		9	-					
10	Exploited exempt a	activity income (Schedule I)		10	<u> </u>					
11	Advertising income	•		11	-	654 0	4.2			
12	Other income (See	instructions, attach schedule)	STMT 6	12	<u> </u>	651,2				651,243.
<u>13</u>	Total. Combine lin	es 3 through 12	<del></del>	13	<u> </u>	651,2	43.			651,243.
Pa		is Not Taken Elsewhere nnected with the unrelate				nitations o	on deduc	tions.) (Ded	luctio	ns must be
14	Compensation of o	officers, directors, and trustees	(Schedule K)						14	
15	Salanes and wage		,						15	283,657.
16	Repairs and mainte			•					16	
17	Bad debts								17	
18	Interest (attach sch	nedule) (see instructions)							18	
19	Taxes and licenses	• •				*	_		19	
20	Depreciation (attac	ch Form 4562)	•			20				
21	Less depreciation	claimed on Schedule A and else	where on return			21a			21b	
22	Depletion								22	
23	Contributions to de	eferred compensation plans							23	
24	Employee benefit p	orograms							24	222,873.
25	Excess exempt exp	penses (Schedule I)				-			25	
26	Excess readership	costs (Schedule J)							26	
27	Other deductions (					SEE S	STATEM	ENT 7	27	144,713.
28	· · · · · · · · · · · · · · · · · · ·	Add lines 14 through 27							28	651,243.
29	Unrelated business	s taxable income before net ope	erating loss deduc	ction.	Subtra	ct line 28 fro	om line 13		29	0.
30	Deduction for net of	operating loss ansing in tax year	rs beginning on o	r after	Janua	ry 1, 2018 (	see	[		
	instructions)								30	0.
<u>31</u>	Unrelated business	s taxable income Subtract line	30 from line 29						31	

LHA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2019

FORM 990-T (M)	OTHER INCOME	STATEMENT 6				
DESCRIPTION		AMOUNT				
REVENUE FROM SERVICES P	ROVIDED TO CHARTER SCHOOL	651,243.				
TOTAL TO SCHEDULE M, PA	PAL TO SCHEDULE M, PART I, LINE 12					
FORM 990-T (M)	OTHER DEDUCTIONS	STATEMENT 7				
DESCRIPTION		AMOUNT				
SHIPPING & RECEIVING CUSTODIAL SUPPLIES UTILITIES FOOD SERVICES ADMIN BENEFITS WORKERS COMPENSATION INSACCOUNTING SERVICES	SURANCE	1,178. 38,805. 61,510. 26,584. 103. 2,500. 14,033.				
TOTAL TO SCHEDULE M, PAI	RT II, LINE 27	144,713.				

#### SCHEDULE M (Form 990-T)

### **Unrelated Business Taxable Income from an Unrelated Trade or Business**

ВN	$\mathbf{T}.\mathbf{T}$	.T. 3	Ĺ	
	- 1			

3

OMB No 1545-0047

For calendar year 2019 or other tax year beginning \_\_\_\_\_\_, and ending

	tment of the Treasury al Revenue Service		for instructions and the latest information. s it may be made public if your organization is a 501(c)					Open to Public Inspection for 501(c)(3) Organizations Only	
Name	of the organization	THE EDISON INSTITUTE I	NC		-	Employer ide			
	Unrelated Business	Activity Code (see instructions) > 5230							
	Describe the unrelate	ed trade or business INVESTME	NT A	CTIVITIE	S				
Pa	rt I Unrelated	Trade or Business Income		(A) Incom	ne	(B) Expense	s	(C) Net	
1 a	Gross receipts or s	sales							
b	Less returns and allo	wances c Balance	▶ 1c						
2	Cost of goods sold	d (Schedule A, line 7)	2						
3	Gross profit. Subtr	ract line 2 from line 1c	3						
4 a	Capital gain net inc	come (attach Schedule D)	4a	147,	416.			147,416.	
ь	Net gain (loss) (For	m 4797, Part II, line 17) (attach Form 4797)	4b						
c	Capital loss deduc	tion for trusts	4c						
5	Income (loss) from statement) STA	a partnership or an S corporation (attach	5	578,	536.	_		578,536.	
6	Rent income (Sche		6						
7	Unrelated debt-fina	anced income (Schedule E)	7						
8	Interest, annuities,	royalties, and rents from a controlled							
	organization (Sche	dule F)	8						
9	Investment income	e of a section 501(c)(7), (9), or (17)							
	organization (Sche		9		l				
10	-	activity income (Schedule I)	10						
11	Advertising income	e (Schedule J)	11						
12	Other income (See	instructions, attach schedule)	12						
13	Total. Combine lin	es 3 through 12	13	725,	952.			725,952.	
	directly cor	s Not Taken Elsewhere (See instruction nected with the unrelated business i			on ded	uctions.) (Dec		ons must be	
14	•	officers, directors, and trustees (Schedule K)					14_		
15	Salaries and wage:			•			15		
16	Repairs and mainte	enance					16	<del></del>	
17	Bad debts						17	<u> </u>	
18	•	nedule) (see instructions)				•	18	<u> </u>	
19	Taxes and licenses			1	. 1	7	19	<del></del>	
20	Depreciation (attac	,		20		7.		-,	
21	Ť	claimed on Schedule A and elsewhere on retur	n	<u> 21</u>	a	_ <del></del>	21b	142,575.	
22	Depletion						22_	142,3/3.	
23		eferred compensation plans					23	<del></del>	
24	Employee benefit p	~			•		24		
25	• •	penses (Schedule I)		•			25_		
26	•	costs (Schedule J)		वचठ	CW V WE	MENT 9	26	304 041	
27	Other deductions (	•		SEE	STATE	MENI 2	27	304,041. 446,623.	
28		Add lines 14 through 27		N. Indoor and 11-1- CO	6	•	28		
29		s taxable income before net operating loss ded				3	29	279,329.	
30		pperating loss ansing in tax years beginning on	or atter	January 1, 2018	(see	STMT 10	<u> </u>	38,922.	
~4	instructions)	Associate an associate and the second				STMT 10		240,407.	
<u>31</u>		s taxable income. Subtract line 30 from line 29					31		
LHA	For Paperwork R	eduction Act Notice, see instructions.				S	neaul	le M (Form 990-T) 2019	

FORM 990-T (M)	INCOME (LOSS) FROM	PARTNERSHIPS	STATEMENT 8
DESCRIPTION			NET INCOME OR (LOSS)
	WTHROUGHS - ORDINARY BUS	SINESS INCOME	
(LOSS)			566,288
	WTHROUGHS - INTEREST INC		10,697
INCOME FROM K-1 FLO	WTHROUGHS - DIVIDEND INC	COME	1,551
TOTAL INCLUDED ON S	5	578,536	
FORM 990-T (M)	OTHER DEDUC	CTIONS	STATEMENT 9
DESCRIPTION			AMOUNT
OTHER DEDUCTIONS FR	OM PARTNERSHIP K-1S		304,041
TOTAL TO SCHEDULE M	, PART II, LINE 27		304,041
SCHEDULE M	NET OPERATING LOSS	S DEDUCTION	STATEMENT 10
	LOSS	<del></del>	<u></u>
	PREVIOUSLY	LOSS	AVAILABLE
TAX YEAR LOSS SU		REMAINING	THIS YEAR
12/31/18	38,922.	38,922.	38,922.
NOL CARRYOVER AVAIL	151 B BUT 4 11515	38,922.	38,922.

#### SCHEDULE D (Form 1120)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-F, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

OMB No 1545-0123

Name

Employer identification number

THE EDISON INSTITU	TR INC			38-	1359513
Did the corporation dispose of any investme		nity fund during the tax vi		-	Yes X No
If "Yes," attach Form 8949 and see its instru					
Part I Short-Term Capital Ga			<u></u>		
See instructions for how to figure the amounts to enter on the lines below.	(d) Proceeds	(e) Cost	(g) Adjustments to gain or loss from Form(s) 894	n	(h) Gain or (loss) Subtract column (e) from column (d) and
This form may be easier to complete if you round off cents to whole dollars.	(sales price)	(or other basis)	Part I, line 2, column (g	9, )	combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b					
1b Totals for all transactions reported on		[	[		[
Form(s) 8949 with Box A checked					
2 Totals for all transactions reported on					
Form(s) 8949 with Box B checked					
3 Totals for all transactions reported on					
Form(s) 8949 with Box C checked					
4 Short-term capital gain from installment sales	from Form 6252, line 26 or 3	7		4	
5 Short-term capital gain or (loss) from like-kin	d exchanges from Form 8824			5	
6 Unused capital loss carryover (attach compute	ation)			6	
7 Net short-term capital gain or (loss). Combin	e lines 1a through 6 in column	n h		7	
Part II Long-Term Capital Gai					
See instructions for how to figure the amounts	(4)	(0)	(a)		(h) a
to enter on the lines below.	(d) Proceeds	(e) Cost	(g) Adjustments to gair or loss from Form(s) 894	9,	(N) Gain or (loss) Subtract column (e) from column (d) and
This form may be easier to complete if you round off cents to whole dollars.	(sales price)	(or other basis)	Part II, line 2, column (g	)	combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b					
8b Totals for all transactions reported on					
Form(s) 8949 with Box D checked					<u> </u>
9 Totals for all transactions reported on					
Form(s) 8949 with Box E checked					
10 Totals for all transactions reported on					
Form(s) 8949 with Box F checked			<u> </u>		
11 Enter gain from Form 4797, line 7 or 9				11	
12 Long-term capital gain from installment sales	from Form 6252, line 26 or 3	7	ļ	12	
13 Long-term capital gain or (loss) from like-kind	d exchanges from Form 8824			13	
14 Capital gain distributions			ļ	14	
15 Net long-term capital gain or (loss). Combine		n h	<u></u>	15	L
Part III Summary of Parts I and	<u> </u>		· · · · · · · · · · · · · · · · · · ·		
16 Enter excess of net short-term capital gain (lin	ne 7) over net long-term capita	al loss (line 15)		16	
17 Net capital gain. Enter excess of net long-term	r capital gain (line 15) over ne	t short-term capital loss (line	e 7)	17	
18 Add lines 16 and 17. Enter here and on Form	1120, page 1, line 8, or the pro	oper line on other returns		18	0.
Note: If losses exceed gains, see Capital Los	ses in the instructions.				
LHA For Paperwork Reduction Act Notice,	see the Instructions for Form	1120.		S	chedule D (Form 1120) 2019

#### SCHEDULE D (Form 1120)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ Go to www.irs.gov/Form1120 for instructions and the latest information.

OMB No 1545-0123

Name

Employer identification number

THE EDISON INSTITUT	re inc			38-	1359513	
Did the corporation dispose of any investmer		ity fund during the tax ve			Yes X No	
If "Yes," attach Form 8949 and see its instruc		•				
Part I Short-Term Capital Gai				_		
See instructions for how to figure the amounts	<u> </u>		1-1-1-1		(1)	
to enter on the lines below.	(d) Proceeds	(e) Cost	(0) Adjustments to gau or loss from Form(s) 894	n 9,	(h) Gain or (loss) Subtract column (e) from column (d) and	
This form may be easier to complete if you round off cents to whole dollars.	(sales price)	(or other basis)	Part I, line 2, column (g	)	combine the result with column (g)	
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b						
1b Totals for all transactions reported on						
Form(s) 8949 with Box A checked						
2 Totals for all transactions reported on		-	T			
Form(s) 8949 with Box B checked						
3 Totals for all transactions reported on						
Form(s) 8949 with Box C checked					1,760.	
4 Short-term capital gain from installment sales	from Form 6252, line 26 or 37	,		4	$\frac{1,760.}{-1,269.}$	
5 Short-term capital gain or (loss) from like-kind	exchanges from Form 8824			5		
6 Unused capital loss carryover (attach computa	ition)			6	( )	
7 Net short-term capital gain or (loss). Combine	lines 1a through 6 in column	h		7	491.	
Part II Long-Term Capital Gair	ns and Losses (See II	nstructions.)				
See instructions for how to figure the amounts	(4)	/a)	(5)		(h) a	
to enter on the lines below.  This form may be easier to complete if you round off cents to whole dollars.	Proceeds Cost or		( <b>g</b> ) Adjustments to gair or loss from Form(s) 894 Part II, line 2, column (g	9,	(ħ) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)	
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b						
8b Totals for all transactions reported on						
Form(s) 8949 with Box D checked						
9 Totals for all transactions reported on						
Form(s) 8949 with Box E checked						
10 Totals for all transactions reported on						
Form(s) 8949 with Box F checked					64,034.	
11 Enter gain from Form 4797, line 7 or 9			ļ	<u>11</u>	82,891.	
12 Long-term capital gain from installment sales	from Form 6252, line 26 or 37			12		
13 Long-term capital gain or (loss) from like-kind	exchanges from Form 8824			13		
14 Capital gain distributions				14		
15 Net long-term capital gain or (loss). Combine	lines 8a through 14 in column	ı h		15	146,925.	
Part III Summary of Parts I and	H					
16 Enter excess of net short-term capital gain (lin	e 7) over net long-term capital	loss (line 15)		16	491.	
17 Net capital gain. Enter excess of net long-term	capital gain (line 15) over net	short-term capital loss (line	: 7)	17	146,925.	
18 Add lines 16 and 17. Enter here and on Form	1120, page 1, line 8, or the pro	per line on other returns		18	147,416.	
Note: If losses exceed gains, see Capital Loss	ses in the instructions.					

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) 2019

LHA

Department of the Treasure Internal Revenue Service

#### **Sales and Other Dispositions of Capital Assets**

► Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. OMB No. 1545-0074

Sequence No 12A

Name(s) shown on return

Social security number or taxpayer identification no.

THE EDISON INS	TITUTE I	NC			_	38-1	359513
Before you check Box A, B, or C be statement will have the same inform broker and may even tell you which	low, see whether ation as Form 10	you received an 99-B Either will	y Form(s) 1099-B o show whether you	or substitute staten ir basis (usually you	nent(s) from r cost) was	n your broker A su s reported to the IF	ibstitute RS by your
Part   Short-Term. Transact	tions involving capi	tal assets you held	1 year or less are ge	nerally short-term (see	nstruction	ns) For long-term	
transactions, see page 2  Note: You may aggregate a codes are required Enter th	ll short-term transac	ctions reported on	Form(s) 1099-B show	ving basis was reporte	ed to the IRS	S and for which no ac	
You must check Box A, B, or C below. If you have more short-term transactions than we	Check only one be	X. If more than one i	box applies for your shor	t-term transactions, comp	olete a separa	te Form 8949, page 1, for	
(A) Short-term transactions re	-	-	-		Note ab	ove)	
(B) Short-term transactions re	•	•	•	eported to the IRS			
X (C) Short-term transactions no				<del></del>	Adiustma	nt, if any, to gain or	<del> </del>
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other	loss. If y	où enter an amount	(h) Gain or (loss).
(Example 100 sh XYZ Co)	(Mo., day, yr.)	disposed of	(sales pnce)	basis. See the	in column I column (f	(g), enter a code in ). See instructions.	Subtract column (e)
		(Mo., day, yr.)		Note below and see Column (e) In	(f)	(g)	from column (d) & combine the result
				the instructions	Code(s)	Amount of adjustment	with column (g)
INCOME FROM K-1							
FLOWTHROUGHS							1,760.
							<u>_</u>
					_		
	<u> </u>	<u> </u>	Ĺ			Ĺ	ļ
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-							
2 Totals. Add the amounts in colur	nns (d), (e), (g), a	nd (h) (subtract					
negative amounts) Enter each to	tal here and inclu	ide on your		]			
Schedule D, line 1b (if Box A abo	ove is checked), I	line 2 (if Box B					
above is checked), or line 3 (if B	ox C above is ch	ecked)		l			1,760.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment

923011 12-11-19 LHA For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8949 (2019)

Name(s) shown on return. Name and SSN or taxpayer identification no not required if shown on page 1

Social security number or taxpayer identification no.

THE EDISON INS	TITUTE II	NC				38-1	359513
Before you check Box D, E, or F bell statement will have the same inform broker and may even tell you which	ow, see whether ation as Form 10 box to check	you received any 99-B. Either will	Form(s) 1099-B o show whether you	or substitute statem ir basis (usually you	ent(s) from r cost) was	your broker A sur reported to the IR	bstitute IS by your
Part II Long-Term. Transacto	ons involving capite	al assets you held r	nore than 1 year are	generally long-term (s	ee instructio	ns) For short-term tr	ansactions,
Note: You may aggregate a codes are required. Enter the	ll long-term transact e totals directly on S	tions reported on F Schedule D, line 8a	orm(s) 1099-B show	ing basis was reported to report these trans	d to the IRS a actions on Fo	and for which no adj orm 8949 (see instru	ustments or ctions)_
You must check Box D, E, or F below. If you have more long-term transactions than will							ach applicable box.
(D) Long-term transactions re	ported on Form(s	) 1099-B showin	g basis was repor	ted to the IRS (see	Note abo	ve)	
(E) Long-term transactions rep	•	•	•	ported to the IRS			
X (F) Long-term transactions no			Γ"	<del></del>	Adiustmant	if any to gain as	
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other	loss. If yo	t, if any, to gain or u enter an amount	(h) Gain or (loss).
(Example 100 sh. XYZ Co.)	(Mo., day, yr)	disposed of	(sales price)	basis. See the	in column ( column (f).	Subtract column (e)	
		(Mo , day, yr.)		Note below and see Column (e) in	(f)	(g)	from column (d) & combine the result
				the instructions	Code(s)	Amount of adjustment	with column (g)
INCOME FROM K-1				<u> </u>			
FLOWTHROUGHS	ļ.			<del> </del> -			64,034.
	<del> </del>			ļ	<del>  </del>		
	<del> </del>						
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2 Totals. Add the amounts in colur		, , , ,		[			
negative amounts). Enter each to		,					
Schedule D, line 8b (if Box D abo	· ·						64,034.
above is checked), or line 10 (if E Note: If you checked Box D above b			vas incorrect, ente	er in column (e) the	basis as re	ported to the IRS	<del></del>

adjustment in column (g) to correct the basis See Column (g) in the separate instructions for how to figure the amount of the adjustment.

923012 12-11-19

Form 8949 (2019)

## 4562

Name(s) shown on return

Department of the Treasury Internal Revenue Service (99)

# **Depreciation and Amortization** (Including Information on Listed Property)

990-T

Business or activity to which this form relates

► Attach to your tax return.

► Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No 1545-0172

	EDISON INSTITUTE						PAGE 1			38-1359513
Pai		ty Under Section 1	79 Note: If you	ı have any lı	sted pro	perty,	complete Part		. 1	
1 1	faximum amount (see instructions)							_	1	1,020,000.
2 1	otal cost of section 179 property place	ed in service (see	instructions)					<u> </u>	2_	0.550
3 1	hreshold cost of section 179 property	before reduction	in limitation						3	2,550,000.
4 F	leduction in limitation. Subtract line 3 to	from line 2. If zero	or less, enter	-0-					<u>⁴</u>	
<u>5</u> D	ollar limitation for tax year Subtract line 4 from line	1 If zero or less, enter	0- If married filing	separately, see i	nstructions				5	
6	(a) Description of pro-	perty		(b) Cost (busin	ness use on	ity)	(c) Elected	cost	_	
									_	
									_	
7 L	isted property. Enter the amount from	fine 29			L	7			_	
8 T	otal elected cost of section 179 prope	rty. Add amounts	ın column (c)	lines 6 and	7			_ [	3_	
9 T	entative deduction. Enter the smaller	of line 5 or line 8	-						•	
10 0	arryover of disallowed deduction from	line 13 of your 20	018 Form 456	2					<u> </u>	<u> </u>
11 B	usiness income limitation. Enter the si	naller of business	income (not	ess than zer	o) or line	5		_1	1	
<b>12</b> S	ection 179 expense deduction. Add lir	nes 9 and 10, but	don't enter m	ore than line	11 _			1:	2	7.
13 C	arryover of disallowed deduction to 20	020. Add lines 9 a	ind 10, less lin	e 12	▶	13				
Note	Don't use Part II or Part III below for	isted property. In	stead, use Pa	rt V.						
Par	t II Special Depreciation Allowa	nce and Other D	epreciation ([	on't includ	e listed	proper	ty.)			
14 S	pecial depreciation allowance for qual	fied property (oth	er than listed	property) pla	aced in s	service	during			<del>-</del>
tl	ne tax year							10	4	
15 P	roperty subject to section 168(f)(1) ele	ction						1:	5	
<b>16</b> C	ther depreciation (including ACRS)							10	6	
Par		include listed pro	perty. See ins	tructions)			-			<del></del>
			Sec	tion A				-		
17 M	IACRS deductions for assets placed in	service in tax ye	ars beginning	before 2019	)			1	7	
	IACRS deductions for assets placed in you are electing to group any assets placed in serving the control of the	-				here	▶ [	_ <del>  1</del>	7	
	·	ce during the tax year in	ito one or more ge	neral asset accou	ınts, check		► eral Deprecia			m
	you are electing to group any assets placed in servi	ce during the tax year in	ito one or more ge	P Tax Year I depreciation estment use	Jsing th		eral Deprecia		ste	m (g) Depreciation deduction
	you are electing to group any essets placed in servi Section B - Assets	Placed in Servic  (b) Month and year placed	e During 201 (c) Basis for (business/inv	P Tax Year I depreciation estment use	Jsing th	e Gen	T	tion Sys	ste	
18 If	you are electing to group any assets placed in servi Section B - Assets  (a) Classification of property	Placed in Servic  (b) Month and year placed	e During 201 (c) Basis for (business/inv	P Tax Year I depreciation estment use	Jsing th	e Gen	T	tion Sys	ste	
18 If	Section B - Assets  (a) Classification of property  3-year property	Placed in Servic  (b) Month and year placed	e During 201 (c) Basis for (business/inv	P Tax Year I depreciation estment use	Jsing th	e Gen	T	tion Sys	ste	
18 H	Section B - Assets  (a) Classification of property  3-year property  5-year property	Placed in Servic  (b) Month and year placed	e During 201 (c) Basis for (business/inv	P Tax Year I depreciation estment use	Jsing th	e Gen	T	tion Sys	ste	
18 if	Section B - Assets  (a) Classification of property  3-year property  5-year property  7-year property	Placed in Servic  (b) Month and year placed	e During 201 (c) Basis for (business/inv	P Tax Year I depreciation estment use	Jsing th	e Gen	T	tion Sys	ste	
18 H	Section B - Assets  (a) Classification of property  3-year property  5-year property  7-year property  10-year property	Placed in Servic  (b) Month and year placed	e During 201 (c) Basis for (business/inv	P Tax Year I depreciation estment use	Jsing th	e Gen	T	tion Sys	ste	
18 H	Section B - Assets  (a) Classification of property  3-year property  5-year property  10-year property  15-year property  20-year property	Placed in Servic  (b) Month and year placed	e During 201 (c) Basis for (business/inv	P Tax Year I depreciation estment use	Jsing th (d) Re	e Gen	T	tion Sys	ste	
19a b c d e f	Section B - Assets Section B - Assets (a) Classification of property  3-year property 5-year property 10-year property 15-year property 20-year property 25-year property	Placed in Servic  (b) Month and year placed	e During 201 (c) Basis for (business/inv	P Tax Year I depreciation estment use	Jsing th (d) Re pe	e Gen	T	(f) Metho	ste	
18 H	Section B - Assets  (a) Classification of property  3-year property  5-year property  10-year property  15-year property  20-year property	ce during the tax year in Placed in Servic  (b) Month and year placed in service	e During 201 (c) Basis for (business/inv	P Tax Year I depreciation estment use	Jsing the (d) Repe	e Gen	(e) Convention	(f) Metho	ste	
19a b c d e f	Section B - Assets  (a) Classification of property  3-year property  5-year property  10-year property  15-year property  20-year property  Residential rental property	ce during the tax year in Placed in Servic  (b) Month and year placed in service	e During 201 (c) Basis for (business/inv	P Tax Year I depreciation estment use	(d) Re pe	e Gen ecovery riod  yrs. 5 yrs.	(e) Convention	(f) Method	ste	
19a b c d e f	Section B - Assets Section B - Assets (a) Classification of property  3-year property 5-year property 10-year property 15-year property 20-year property 25-year property	ce during the tax year in  Placed in Service  (b) Month and year placed in service	e During 201 (c) Basis for (business/inv	P Tax Year I depreciation estment use	(d) Re pe	yrs.	(e) Convention  MM  MM	(f) Method	ste	
19a b c d e f	Section B - Assets  (a) Classification of property  3-year property  5-year property  10-year property  15-year property  20-year property  Residential rental property	ce during the tax year in  Placed in Service  (b) Month and year placed in service  // / / /	e During 201  (c) Basis for (business/inv only - see ii	9 Tax Year ( depreciation estment use estructions)	25 27 5 39	yrs. yrs. yrs. yrs.	(e) Convention  MM  MM  MM  MM	S/L S/L S/L S/L	ster	(g) Depreciation deduction
19a b c d e f g h	Section B - Assets  (a) Classification of property  3-year property  5-year property  10-year property  15-year property  20-year property  Residential rental property  Nonresidential real property  Section C - Assets P	ce during the tax year in  Placed in Service  (b) Month and year placed in service  // / / /	e During 201  (c) Basis for (business/inv only - see ii	9 Tax Year ( depreciation estment use estructions)	25 27 5 39	yrs. yrs. yrs. yrs.	(e) Convention  MM  MM  MM  MM	S/L S/L S/L S/L	ster	(g) Depreciation deduction
19a b c d e f	Section B - Assets  (a) Classification of property  3-year property  5-year property  10-year property  15-year property  20-year property  Residential rental property  Nonresidential real property  Section C - Assets P  Class life	ce during the tax year in  Placed in Service  (b) Month and year placed in service  // / / /	e During 201  (c) Basis for (business/inv only - see ii	9 Tax Year ( depreciation estment use estructions)	25 27 5 39	yrs. yrs. yrs. yrs.	(e) Convention  MM  MM  MM  MM	S/L S/L S/L S/L	ster	(g) Depreciation deduction
18 ff 19a b c d e f g h i	Section B - Assets  (a) Classification of property  3-year property 5-year property 10-year property 20-year property Residential rental property  Nonresidential real property  Section C - Assets P  Class life 12-year	Placed in Service  (b) Month and year placed in service  (c) Month and year placed in service  (d) Month and year placed in service	e During 201  (c) Basis for (business/inv only - see ii	9 Tax Year ( depreciation estment use estructions)	25 27 5 39 sing the	yrs. 5 yrs. 5 yrs. 4ftern	(e) Convention  MM  MM  MM  MM	S/L	ster	(g) Depreciation deduction
18 ff 19a b c d e f g h	Section B - Assets  (a) Classification of property  3-year property  5-year property  10-year property  15-year property  20-year property  Residential rental property  Nonresidential real property  Section C - Assets P  Class life	ce during the tax year in  Placed in Service  (b) Month and year placed in service  // / / /	e During 201  (c) Basis for (business/inv only - see ii	9 Tax Year ( depreciation estment use estructions)	25 27 5 27 5 39 sing the	yrs. 5 yrs. 4 yrs. Aftern	(e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L S/L S/L S/L S/L S/L	ster	(g) Depreciation deduction
18 ff 19a b c d e f g h i 20a b c	Section B - Assets  (e) Classification of property  3-year property  5-year property  10-year property  20-year property  25-year property  Residential rental property  Nonresidential real property  Section C - Assets P  Class life  12-year  30-year	Placed in Service  (b) Month and year placed in service  (c) Month and year placed in service  (d) Month and year placed in service	e During 201  (c) Basis for (business/inv only - see ii	9 Tax Year ( depreciation estment use estructions)	25 27 5 27 5 39 sing the	yrs. byrs. yrs. yrs. yrs. yrs. yrs.	(e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	ster	(g) Depreciation deduction
18 ff 19a b c d e f g h i 20a b c d Par	Section B - Assets  (a) Classification of property  3-year property  5-year property  10-year property  20-year property  Residential rental property  Nonresidential real property  Section C - Assets P  Class life  12-year  30-year  40-year	Placed in Service  (b) Month and year placed in service  (c) Month and year placed in service  (d) Month and year placed in service	e During 201  (c) Basis for (business/inv only - see ii	9 Tax Year ( depreciation estment use estructions)	25 27 5 27 5 39 sing the	yrs. byrs. yrs. yrs. yrs. yrs. yrs.	(e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	ster	(g) Depreciation deduction
18 ff 19a b c d e f g h i 20a b c d Par 21 L	Section B - Assets  (a) Classification of property  3-year property  5-year property  10-year property  20-year property  25-year property  Residential rental property  Nonresidential real property  Class life  12-year  30-year  40-year  Summary (See instructions.)  sted property. Enter amount from line	Placed in Service  (b) Month and year placed in service  (c) Month and year placed in service  (d) Month and year placed in service	to one or more general decision of the control of t	P Tax Year I depreciation estment use instructions)	25 27 5 27 5 39 sing the	yrs. 5 yrs. yrs. yrs. yrs. yrs. yrs. yrs.	(e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	ster	(g) Depreciation deduction
18 ff 19a b c d e f g h i 20a b c d Par	Section B - Assets  (a) Classification of property  3-year property  5-year property  10-year property  15-year property  25-year property  Residential rental property  Nonresidential real property  Section C - Assets P  Class life  12-year  30-year  40-year  t IV Summary (See instructions.)  inter here and on the appropriate lines	Placed in Service  (b) Month and year placed in service  // // // // // // // // // // // // /	During 2019  During 2019  During 2019	Tax Year Us  Tax Year Us  Tax Year Us	25 27 5 27 5 39 sing the	yrs. 5 yrs. 7 yrs. 9 yrs.	(e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L	ster od	(g) Depreciation deduction
18 ff 19a b c d e f g h i 20a b c d Par 21 L 22 T E 23 F6	Section B - Assets  (a) Classification of property  3-year property  5-year property  7-year property  10-year property  20-year property  25-year property  Residential rental property  Nonresidential real property  Section C - Assets P  Class life  12-year  30-year  40-year  t IV Summary (See instructions.)  isted property. Enter amount from line otal. Add amounts from line 12, lines	Placed in Service  (b) Month and year placed in service  // // // // // // // // // // // // /	During 2019  During 2019  During 2019	Tax Year Us  Tax Year Us  Tax Year Us	25 27 5 27 5 39 sing the 12 30 40	yrs. 5 yrs. 7 yrs. 9 yrs.	(e) Convention  MM  MM  MM  MM  MM  MM  MM  MM  MM	S/L   S/L	ster od	(g) Depreciation deduction

38-1359513 Page 2 THE EDISON INSTITUTE INC Form 4562 (2019) Part V Listed Property (Include automobiles, certain other vehicles, certain aircraft, and property used for entertainment, recreation, or amusement.) Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable. Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.) 24a Do you have evidence to support the business/investment use claimed? No 24b If "Yes," is the evidence written? Yes Yes No (b) (c) (e) **(f)** (g) (h) (d) Date Business Basis for depreciation Elected Recovery Depreciation Method/ Type of property Cost or placed in (business/investment section 179 investment (list vehicles first) deduction other basis period Convention use only) use percentage service cost 25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use 25 26 Property used more than 50% in a qualified business use % % % 27 Property used 50% or less in a qualified business use S/L % S/L -% S/L -28 28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1 29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 29 Section B - Information on Use of Vehicles Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles. (b) (c) (d) (e) (f) (a) 30 Total business/investment miles driven during the Vehicle Vehicle Vehicle Vehicle Vehicle Vehicle year (don't include commuting miles) 31 Total commuting miles driven during the year 32 Total other personal (noncommuting) miles driven 33 Total miles driven during the year. Add lines 30 through 32 Yes\_ Ye<u>s</u> 34 Was the vehicle available for personal use No No Yes No Yes No Yes No Yes No during off-duty hours? 35 Was the vehicle used primarily by a more than 5% owner or related person? 36 Is another vehicle available for personal Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who aren't more than 5% owners or related persons 37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your Yes No employees? 38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners 39 Do you treat all use of vehicles by employees as personal use? 40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received? 41 Do you meet the requirements concerning qualified automobile demonstration use? Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," don't complete Section B for the covered vehicles Part VI Amortization (f) (a) (b) (c) (d) (e) od or percentag 42 Amortization of costs that begins during your 2019 tax year 43 43 Amortization of costs that began before your 2019 tax year

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44

44 Total. Add amounts in column (f). See the instructions for where to report