, Foi	, C	90-PF	or S			of Private			tion \hat{C}	2017/12	OMB No. 1545-0052
De Int	partin ernal f	ent of the Treasury Rovenue Service	► Do not e	nter soc	iai secu	rity numbers or m990PFtor instr	this form as i	it may be m	ade pul		en to Public inspection
Fo	r cal	endar year 2017	or tax year begin	ning			, 2017	, and endi	ng		, 20
-	ame (of foundation ABE	AND ESTHER	MANA	STER	- DR. CHA	LES H SO	LOM	A	Employer identific	cation number
!	SCH(OLARSHIP FUN								36-	6613406
			x number if mail is not	delivered	to street	address)		Room/suite	, В		r (see instructions)
									1	·	
			WY, SUITE 5			_		<u> </u>		30	2-798-2160
C	ity or	town, state or province	, country, and ZIP or fo	reign pos	al code						
1	VIL	MINGTON, DE	19809						C	If exemption applicati pending, check here.	ion is
_		ck all that apply:	Initial retur	n		Initial return	of a former p	oublic char	ity	1. Foreign organization	one chack here
			Final return	١		Amended re			.]	2 Foreign organization	
			Address ch			Name chang				86% test, check he	ero and sitach
	Cha	ak tupo of organiz	ation: X Section		-\(2\ c			Α		computation	· · · · · · · · • • • • • • • • • • • •
7		_	استجمينا					. 00	E	If private foundation	status was terminated
Ţ			onexempt charitable			ther taxable pr		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		under section 507(b)	(1)(A), chock hore . D
ı		market value of			_	method: X C	ash Acc	crual	F		a 60-month termination
		of year (from Par			her (sp	• • • • • • • • • • • • • • • • • • • •				under section 507(b)	(1)(B),check here . 🕨
			322,103.		olumn	d must be on co	sh basis.)				
P	art i	total of amounts in	enue and Expense or columns (b), (c), are ly equal the amount structions).)	id (d)		Revenue and spenses per books	(b) Net inve incon			djusted net income	(d) Disbursements for charitable purposes (cash basis only)
П	1	Contributions, gilts, grant	s, etc., received (attach sch	redule) .			<u> </u>				
	2	Check V if the	s, etc., received tettech scr e foundetion is not requ h Sch B	ired to							
	3		n sen <i>p</i> d temporary cash inves	• • • •							
	4	Dividends and Inter		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		100,664		7,309.			STMT 1
				•		100,004	 	,,,,,,,,,			<u> </u>
		Gross rents		•			 				
	ь	Not rental income or (_		3.67 015	 			5-6	
Revenue	6a b	Net gain or (loss) from Gross sales price for a	salo of assets not on I			167,215				 RE (EIVEU
e	J	essets on line 6a	" 627	<u>,713.</u>			-			 	
ě	7	Copital gain net inc	ome (from Part IV, I	ne 2) .			16	57,215.		IOI WAY	1 7 2018
<u>a</u>	8	Net short-term capi	tal gain							MAY	
	9	Income modificatio					ļ] <u>i</u> k
	10a	Gross sales loss return								1-001	VEN LIT
	ь	Less. Cost of goods so	old .				1			1 001	<u> </u>
	c) (attach schedule)								
	11		ch schedule)								
	12		hrough 11 · · · ·			267,879	. 26	64,524.			
_	13		ars, directors, trustees,			17,738		13,303.			4,434.
Ş	1.4	•	laries and wages				 	NONE		NONE	
and Administrative Expenses	17		oloyee benefits				 	NONE		NONE	
0e1	10		•					210111		1101111	
ŭ	16a		schedule)			<u> </u>					
ē	Þ		ttach schedule)			36,787	 	26 707			
Ę	C	· ·	fees (attach sch&du)			30,/8/	 	<u>36,787.</u>			
tra	17		OTT.			1 000		1 000		·····	
nis	18		dule) (see instruSild)			1,866	 	1,866.		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·
Ē	19	•	h schedule) and dep				<u> </u>				
Ď	20	Occupancy					 				<u> </u>
Ð	21	Travel, conferences	, and meetings				ļ	NONE		NONE	
a	22	Printing and public	ations				1	NONE		NONE	
Ď	23 24 25		tach schedule) STM			550		550.	-		
ij	24	•	d administrative ex								
50	l .		gh 23			56,941] 9	52,506.		NONE	4,434.
ã	25		, grants paid			278,000					278,000.
_	26		oursements Add lines 2			334,941		52,506.		NONE	
_	27	Subtract line 26 from					1				
			expanses and disbursem	ents		-67,062	[
			come (if nagative, ei		 	01,002		12,018.			
	"	iver investment in	come (ii nogative, ei	NB1 -0-1	ļ		 	12,010.			

c Adjusted net income (if negative, enter -0-). . JSA For Paperwork Reduction Act Notice, see instructions. FGW342 Q61B 04/13/2018 12:05:19

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Form 990-PF (2017).

Part	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	year
-	amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
-	Cash - non-interest-bearing			
2	Savings and temporary cash investments	132,028.	243,561.	243,561
3				
	Less allowance for doubtful accounts ▶			
4				
	Less allowance for doubtful accounts ▶			
و ا	_			
6				· · · · · · · · · · · · · · · · · · ·
	disqualified persons (attach schedule) (see instructions)			
-	` `			1
	Less allowance for doubtful accounts ►NONE			
s .				· · · · · · · · · · · · · · · · · · ·
Assets				
ASS				
7 10	a Investments - U S and state government obligations (attach schedule).			
	b Investments - corporate stock (attach schedule)			
11	c Investments - corporate bonds (attach schedule)	· · · · · · · · · · · · · · · · · · ·		
	and equipment basis Less accumulated depreciation			
	(attach schedule)			
12	Investments - mortgage loans	0 637 000	0.450.000	
13		2,637,928.	2,459,333.	4,578,542
] ''	equipment basis Less accumulated depreciation			
	(attach schedule)			
15	Other assets (describe >)			
16			•	
4	instructions Also, see page 1, item I)	2,769,956.	2,702,894.	4,822,103
17	Accounts payable and accrued expenses			
18	Grants payable			
<u>8</u> 19	Deferred revenue			
= 20	Loans from officers, directors, trustees, and other disqualified persons		_	
Liabilities	Mortgages and other notes payable (attach schedule)			
22 ات	Other liabilities (describe			
				İ
23	Total liabilities (add lines 17 through 22)		NONE	
	Foundations that follow SFAS 117, check here			
es	and complete lines 24 through 26, and lines 30 and 31.			ļ
2 24	Unrestricted			
B 25	Temporarily restricted			
26	Permanently restricted		· · · · · ·	
בן די	Foundations that do not follow SFAS 117, check here			j
∡	and complete lines 27 through 31.			
ة ₂ ,	Capital stock, trust principal, or current funds	2,769,956.	2,702,894.	
2 2	Paid-in or capital surplus, or land, bldg, and equipment fund	2,700,700.		İ
SSe	Retained earnings, accumulated income, endowment, or other funds			į
۲ ع	Total net assets or fund balances (see instructions)	2,769,956.	2,702,894.	: :
Net Assets or Fund Balances	Total liabilities and net assets/fund balances (see	2,100,000	2,102,004.	
- "	instructions)	2,769,956.	2,702,894.	1
Pari	III Analysis of Changes in Net Assets or Fund Balar		2,102,074,	
	otal net assets or fund balances at beginning of year - Part II		ust agree with	
	nd-of-year figure reported on prior year's return)			2,769,956.
	nter amount from Part I, line 27a			-67,062.
			· · · · · · · · · · · · · · · · · · ·	-01,002.
			3	2 702 004
	dd lines 1, 2, and 3			2,702,894.
	ecreases not included in line 2 (itemize)	E) Dort II! // '	5 C	2 702 224
<u> </u>	otal net assets or fund balances at end of year (line 4 minus lin	ne σ) - Paπ II, column (b),	line 30 6	2,702,894.

Rart IV Capital Gain	s and Losses for Tax on Inve	estment Income			
	escribe the kind(s) of property sold (for e orick warehouse, or common stock, 200	•	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a PUBLICLY TRADED	SECURITIES		D - Dollation		· <u>-</u>
b					
c			_		 .
<u>d</u>					
e	105	(=) Cook on other hans		4) 5	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo ((e) plus (f) min	
<u>a</u> 627,713.		460,498.			167,215.
b					
d					
					
	I howing gain in column (h) and owned b	y the foundation on 12/31/69	(1)	Councillation	
	(j) Adjusted basis	(k) Excess of col (i)		Gains (Col. (h) ga (k), but not less t	
(i) FMV as of 12/31/69	as of 12/31/69	over col (j), if any		Losses (from col	(h))
a					167,215.
b					
C					
d					-
e		in the arter of Part I at 7	 	· · · · · · · · · · · · · · · · · · ·	
2 Capital gain net income	or (net canital loss)	ain, also enter in Part I, line 7 pss), enter -0- in Part I, line 7	2		167,215.
3 Net short-term capital of	ain or (loss) as defined in sections: ا	,	-		107,213.
	Part I, line 8, column (c) See ins				
			3		
Part V Qualification (Inder Section 4940(e) for Red	uced Tax on Net Investment Ir	ncome		
	the section 4942 tax on the distrib		ase perio	d?	Yes X No
	mount in each column for each yea		ng any en	tries	· · · · · · · · · · · · · · · · · · ·
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution rat (col (b) divided by	
2016	207,715.	4,125,012.		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	0.050355
2015	207,200.	4,184,138.			0.049520
2014	207,838.	4,375,238.			0.047503
2013	332,083.	4,214,581.			0.078794
2012	321,212.	3,914,428.	<u> </u>		0.082058
2 Total of line 1, column	(d)		2		0.308230
	io for the 5-year base period - divid				0.300230
•	e foundation has been in existence i		3		0.061646
and named or yours and					
4 Enter the net value of n	oncharitable-use assets for 2017 from	om Part X, line 5	4	4,	541,401.
5 Multiply line 4 by line 3			5		<u>279,</u> 959.
6 Enter 1% of net investm	nent income (1% of Part I, line 27b)		6		2,120.
7 Add lines 5 and 6			7		282,079.
	itions from Part XII, line 4		8		282,434.
If line 8 is equal to or Part VI instructions.	greater than line 7, check the box	in Part VI, line 1b, and complete	that part	using a 1% ta	x rate See the

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Form 990-PF (2017)	36-66

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)	Form	990-PF (2017) 36-6613406		f	age 4
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	Par		nstru	ction	s)
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here > \$\begin{array}{c} Londer domestic foundations enter 2% of fine 37b Exempt foreign organizations enter 4% of Part Line 27b 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0.) 3 Add lines 1 and 2 4 Subtrite A knorom) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0.) 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0. 6 Credits/Payments a 2017 estimated tax payments and 2015 overpayment credited to 2017. 6 B NONE 6 Tax paid with applications fer extension of time to file (Form 888), 6 Exempt foreign organizations tax withheld at source. 6 B NONE 6 Backup withholding stroneously withheld 7 Total credits and payments Add lines 5 and 8 is more than his 7, enter amount owed 9 Tax duel the total of lines 5 and 8 is more than his 7, enter amount owed 9 Tax duel to the tax yes, die the foundation attempt to influence any nationals, state, or local legislation or did it from payments. If line 1 is more than the total of lines 5 and 8 is more than his 7, enter amount owed 9 Tax duel to tax yes, did the foundation attempt to influence any nationals. 10 Overpayment. If line 1 is more than the total of lines 5 and 8 is more than his 7, enter amount owed 11 Total transpendity for underspayment of estimated tax P 12 Total transpendity for underspayment of estimated tax P 13 Duning the tax yesr, did the foundation attempt to influence any nationals. 14 Total transpendity for underspayment of estimated tax P 15 Total tax yes to tax or 1b, attach a detailed description of the activities 19 Duning the tax yesr, did the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials pub	٩a	Exempt operating foundations described in section 4940(d)(2), check here		_	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here > \$\begin{array}{c} Londer domestic foundations enter 2% of fine 37b Exempt foreign organizations enter 4% of Part Line 27b 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0.) 3 Add lines 1 and 2 4 Subtrite A knorom) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0.) 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0. 6 Credits/Payments a 2017 estimated tax payments and 2015 overpayment credited to 2017. 6 B NONE 6 Tax paid with applications fer extension of time to file (Form 888), 6 Exempt foreign organizations tax withheld at source. 6 B NONE 6 Backup withholding stroneously withheld 7 Total credits and payments Add lines 5 and 8 is more than his 7, enter amount owed 9 Tax duel the total of lines 5 and 8 is more than his 7, enter amount owed 9 Tax duel to the tax yes, die the foundation attempt to influence any nationals, state, or local legislation or did it from payments. If line 1 is more than the total of lines 5 and 8 is more than his 7, enter amount owed 9 Tax duel to tax yes, did the foundation attempt to influence any nationals. 10 Overpayment. If line 1 is more than the total of lines 5 and 8 is more than his 7, enter amount owed 11 Total transpendity for underspayment of estimated tax P 12 Total transpendity for underspayment of estimated tax P 13 Duning the tax yesr, did the foundation attempt to influence any nationals. 14 Total transpendity for underspayment of estimated tax P 15 Total tax yes to tax or 1b, attach a detailed description of the activities 19 Duning the tax yesr, did the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials pub		Date of ruling or determination letter (attach copy of letter if necessary - see instructions)			
c All other domestic foundations enter 2% of fine 27b Exempt foreign organizations enter 4% of Part, line 12, cot (b) 2 Tax under section 511 (domestic section 4847(a)(1) trusts and taxable foundations only, others, enter -0.1 3 Add lines 1 and 2. 2. 120. 4 NONE 5 Tax based on investment income Substant line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment whome Substant line 4 from line 3. If zero or less, enter -0. 6 Credits/Payments a 2017 estimated tax symments and 2016 overpayment credited to 2017. 68	b			2,1	20.
Part Lime 12, coll (b) 2 Tax under section 511 (domestic section 4947(a)(1) ruists and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2		here X and enter 1% of Part I, line 27b			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-1 3 Add lines 1 and 2. 3 Application of the foundation only others, enter -0-1 4 Subtrite A (incoma) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-1 5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-1 5 Cradits/Payments a 2017 estimated tax payments and 2016 overpayment credited to 2017.	C				
3 2,120. Subtille A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0.) Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0 Cordists/Payments 2017 estimated tax payments and 2016 overpayment credited to 2017. Eas 1,688. Exempt foreign organizations - tax withheld at source. C Tax paid with application for extension of time to the (Form 8868). E Exempt foreign organizations - tax withheld at source. C Tax paid with application for extension of time to the (Form 8868). E Exempt foreign organizations - tax withheld at source. C Tax paid with application for extension of time to the (Form 8868). E Exempt foreign organizations - tax withheld at source. C Tax paid with application for extension of time to the (Form 8868). E Exter any penalty for underpayment of estimated tax Check here if Form 2220 is attached. S Tax due if the total of lines 5 and 8 is not enter amount owered. S Tax due if the total of lines 5 and 8 is not enter the amount overpaid. Overpayment, if line 7 is more than the total of lines 5 and 8, since the amount overpaid. Overpayment, if line 7 is more than the total of lines 5 and 8, since the amount overpaid. D Overpayment, if line 7 is more than the total of lines 5 and 8, since the amount overpaid. D Overpayment, if line 7 is more than the total of lines 5 and 8, since the amount overpaid. D Overpayment, if line 7 is more than the total of lines 5 and 8, since the amount overpaid. D Overpayment, if line 7 is more than the total of lines 5 and 8, since the amount overpaid. D Overpayment, if line 7 is more than the total of lines 5 and 8, since the amount overpaid. D Overpayment, if line 7 is more than the total of lines 5 and 8, since the amount overpaid. D Overpayment, if line 7 is more than the total of lines 5 and 8, since the amount overpaid. D Overpayment, if line 7 is more than 100 than 100 than 100 than 100 than 100 than 100 than 100 than 100 than 100 than 100 than 100 than 100 than		Part I, line 12, col (b)			
4 Subtile A (income) tax (domestic section 4847(a)(1) trusts and taxable foundations only, others, enter -0- 5 Tax based on Investment income Subtract line 4 from line 3. If zero or less, enter -0- 5 Credits/Payments a 2017 estimated tax payments and 2016 overpayment credited to 2017	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		1	ONE
5 Credits/Payments a 2017 estimated tax payments and 2015 overpayment credited to 2017	3	Add lines 1 and 2		2,1	20.
6 Credits/Psyments a 2017 estimated tax payments and 2016 overpayment credited to 2017	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		1	ONE
a 2017 estimated tax payments and 2016 overpayment credited to 2017. B Exempt foreign organizations - tax withheld at source. Tax paid with application for extension of time to file (Form 8868). B Exempt foreign organizations - tax withheld at source. Total credits and payments Add Intes 6 a through 6d. C Tax paid with application for extension of time to file (Form 8868). B Exter any penalty for underpayment of estimated tax Check here if Form 2220 is attached. B Exter any penalty for underpayment of estimated tax Check here if Form 2220 is attached. B Tax due If the total of lines 5 and 8 is more than line 7, enter amount owerpaid. D Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overpaid. D Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overpaid. D Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overpaid. D Overpayment. If line 7 is more than the total of lines 5 and 5, enter the amount overpaid. D Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount overpaid. D Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount overpaid. D Overpayment. If line 7 is more than the total of lines 5 and 6, enter the amount overpaid. D Overpayment. If line 7 is more than the total of lines 5 and 8 is more than line 7, enter amount overpaid. D Overpayment. If line 7 is more than 10 to be Credited to 2018 estimated tax ** NONE Refunded ** 11 Part VINA* Statements Regarding Activities L NONE Refunded ** 10 In the foundation of the 11 Yes No. NONE Refunded ** NONE Refunded ** Yes No. L NONE Refunded ** NONE Refunded ** Yes No. L NONE Refunded ** Yes No. L NONE Refunded ** Yes No. L NONE Refunded ** Yes No. NONE Refunded ** Yes No. L NONE Refunded ** Yes No. L NONE Refunded ** Yes No. L NONE Refunded ** Yes No. Yes No. L NONE Refunded ** Yes No. L NONE Refunded ** Yes No. NONE Refunded ** Yes No. NONE Refunded ** Yes No. L NO	5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0		2,1	.20.
b Exempt foreign organizations - tax withheld at source. c Tax paid with application for extension of time to file (Form 8868). d Backup withholding erroneously withheld. 7 Total credits and payments. Add lines 6a through 6d. 7 Total credits and payments. Add lines 6a through 6d. 7 Total credits and payments. Add lines 6a through 6d. 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached. 8 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owered. 8 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owered. 8 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owered. 8 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owered. 8 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owered. 8 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owered. 8 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owered. 8 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owered. 8 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owered. 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owered. 10 Onter the tax year, did the foundation attempt to influence any national, state, or local legislation or did it in the 1 tax year (and the foundation of 20 the 1 tax year). 10 Onter the tax year, did the foundation attempt to influence any national, state, or local legislation or did it instructions for the definition or directively or indirectivy or indirectivy for political legislation or did it instructions for the definition or indirectively or indirectivy or indirectivy for political legislation or did it instructions for the tax year (and the sactivities and copies of any materials by published or distributed by the foundation did the sactivities on foundation managers ≥ \$	6	Credits/Payments			}
c Tax paid with application for extension of time to file (Form 8868)	а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 1,688.			!
d Backup withholding erroneously withheld 7 Total cradits and payments Add lines 5a through 6d	b	Exempt foreign organizations - tax withheld at source 6b NONE			!
8 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (i) On the foundation maggers ≥ \$ Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (i) On the foundation maggers ≥ \$ Has the foundation maggers in any activities that have not previously been reported to the IRS? Has the foundation magers in any activities that have not previously been reported to the IRS? Was there a liquidation, four or other similar instruments if "Yes," attach the statement required business gross income of \$1,000 or more during the year? The state states to which the foundation for political purposed or four magnagers in the registerious or other similar instruments if "Yes," attach the data tax return on Form \$90-T for this year? Was there a liquidation, four remination, discolation, or business gross income of \$1,000 or more during the year? The state states to which the foundation from the governing instrument, articles of incorporation, or bylass, or other similar instruments if "Yes," attach the statement required by General Instruments of the governing instrument, articles of incorporation, or bylass, or other similar instruments if "Yes," attach a conformed copy of the changes Was there a liquidation, termination, dissolution, or substantial contraction during the year? Did the foundation have alleast \$5,000 in assets at any time during the year? The state is the states to which the foundation furnished a copy of form \$90-PF\$ to the Attorney General Instruments of the doundation with the state leave remain in the governing instrument of the states to which the foundation reports or with which its registered See instructions \$\frac{1}{2}\$. \$\frac{1}{2}\$ \$\frac{1}{2}	C	Tax paid with application for extension of time to file (Form 8868) 6c NONE			ŧ
8 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (i) On the foundation maggers ≥ \$ Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (i) On the foundation maggers ≥ \$ Has the foundation maggers in any activities that have not previously been reported to the IRS? Has the foundation magers in any activities that have not previously been reported to the IRS? Was there a liquidation, four or other similar instruments if "Yes," attach the statement required business gross income of \$1,000 or more during the year? The state states to which the foundation for political purposed or four magnagers in the registerious or other similar instruments if "Yes," attach the data tax return on Form \$90-T for this year? Was there a liquidation, four remination, discolation, or business gross income of \$1,000 or more during the year? The state states to which the foundation from the governing instrument, articles of incorporation, or bylass, or other similar instruments if "Yes," attach the statement required by General Instruments of the governing instrument, articles of incorporation, or bylass, or other similar instruments if "Yes," attach a conformed copy of the changes Was there a liquidation, termination, dissolution, or substantial contraction during the year? Did the foundation have alleast \$5,000 in assets at any time during the year? The state is the states to which the foundation furnished a copy of form \$90-PF\$ to the Attorney General Instruments of the doundation with the state leave remain in the governing instrument of the states to which the foundation reports or with which its registered See instructions \$\frac{1}{2}\$. \$\frac{1}{2}\$ \$\frac{1}{2}	d	Backup withholding erroneously withheld			
9 Tax due if the total of lines 5 and 8 is more than hine 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of line 10 to be Credited to 2018 estimated tax ▶ NONE Refunded ▶ 11 Part VIIA Statements Regarding Activities	7	1		1,6	88.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11	8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?. b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1 ar 1 b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation lie Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation S	9			4	132.
Table 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?. b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) on the foundation file Form 1120-POL for this year? e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$	10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?. b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation file Form 1120-POL for this year? Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ Has the foundation managers ▶ \$ Has the foundation made any changes, not previously reported to the IRS? Als the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 4 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(c) (relating to sections 4941 through 4945) satisfied either 8 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 10 If the answer is "Yes" to	11				
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	Par	t VII-A Statements Regarding Activities			
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No_
Instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation managers ▶ \$ 3 Has the foundation made any changes, not previously reported to the IRS? 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? If "Yes," complete Part II, col (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered See instructions ₱ 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplete Part XIV If "Yes," omplet		participate or intervene in any political campaign?	1a		<u>X</u>
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-PDL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 Has the foundation managers in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 X X 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 4b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 9 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 5 Li b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 48b X 5 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV . 9 X	b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			
published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 2 X If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4 Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV The state of the foundation reports or with which it is registered See instructions ▶ 1 L b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV if "Yes," omplete Part XIV 9 X		instructions for the definition	1b		<u>X</u>
c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ (2) On foundation managers ▶ \$ e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		published or distributed by the foundation in connection with the activities			
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e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	d				Ì
on foundation managers 2		(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			i
Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year? Bid Hers, has it flied a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered See instructions IL If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 19 Is the foundation claiming status as a private operating foundation within the meaning of section 4942() (3) or 4942() (5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 20 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		on foundation managers \$			
Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
Incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		If "Yes," attach a detailed description of the activities			
4a	3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		
Was there a liquidation, termination, dissolution, or substantial contraction during the year?. If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV Enter the states to which the foundation reports or with which it is registered. See instructions ▶ IL If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<u>X</u>
If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		<u>X</u>
 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		If "Yes," attach the statement required by General Instruction T			
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			1
conflict with the state law remain in the governing instrument?		By language in the governing instrument, or			
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions. b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation. 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV. 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their		• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
Enter the states to which the foundation reports or with which it is registered. See instructions ▶ IL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		conflict with the state law remain in the governing instrument?	6		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8a				i
(or designate) of each state as required by General Instruction G? If "No," attach explanation					i
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV	b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV		(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	Х	
complete Part XIV	9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their					
		complete Part XIV	9		<u>X</u>
names and addresses	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			_
		names and addresses	10		X

Form **990-PF** (2017)

Par	VII-A Statements Regarding Activities (continued)			
•	· ·		Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	<u> </u>	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			1
	person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ NEW YORK PRIVATE TRUST COMPANY Telephone no ▶ (302) 798	-216	0	
	Located at ► 200 BELLEVUE PKWY, SUITE 500, WILMINGTON, DE ZIP+4 ► 19809			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of			
	the foreign country >	<u> </u>		
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?	}		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	ļ		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	Ì		
	the benefit or use of a disqualified person)?	ŀ		
	(6) Agree to pay money or property to a government official? (Exception Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		_ X
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
	were not corrected before the first day of the tax year beginning in 2017?	1c	·····	<u>X</u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			٠, ا
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and			
	6e, Part XIII) for tax year(s) beginning before 2017?			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	}		i
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	L		
	all years listed, answer "No" and attach statement - see instructions)	2b		X
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	·			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			- 1
	at any time during the year?			İ
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or			-
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the	,		
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of	•		ŀ
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	<u> </u>		
	foundation had excess business holdings in 2017)	3b		٦,
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u> X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	<u> </u>		
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	A PE	X (2247)
	For	mょり	0-PF	(2017)

Par	VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Req	uired (continued)			
5a	During the year, did the foundation pay or incur any amo	unt to	<u> </u>			Yes	No
	(1) Carry on propaganda, or otherwise attempt to influer	nce legislation (sectio	n 4945(e))?	. Yes X No			$\overline{}$
	(2) Influence the outcome of any specific public ele	ction (see section	4955); or to carry or	n,			Í
	directly or indirectly, any voter registration drive?			. Yes X No			
	(3) Provide a grant to an individual for travel, study, or of						1
	(4) Provide a grant to an organization other than a	charitable, etc., org	janization described i	n			Ś
	section 4945(d)(4)(A)? See instructions			Yes X No		.	
	(5) Provide for any purpose other than religious, ch						į
	purposes, or for the prevention of cruelty to children	or animals?		. Yes X No			İ
b	If any answer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the e	xceptions described in			
	Regulations section 53.4945 or in a current notice regard	ding disaster assistan	ce? See instructions.		5b		
	Organizations relying on a current notice regarding disas	ter assistance, check	here				
c	If the answer is "Yes" to question 5a(4), does the	foundation claim e	xemption from the t	ax			1
	because it maintained expenditure responsibility for the	grant?		. Yes No			ĺ
	If "Yes," attach the statement required by Regulations set	ction 53 4945-5(d)					1
6a	Did the foundation, during the year, receive any fun	ds, directly or indir	ectly, to pay premiur	ns			ì
	on a personal benefit contract?			. Yes X No			
b	Did the foundation, during the year, pay premiums, direct	tly or indirectly, on a	personal benefit contra	oct ⁷	6b		X
	If "Yes" to 6b, file Form 8870						3
7a	At any time during the tax year, was the foundation a pair	rty to a prohibited tax	shelter transaction?.	. Yes X No			ٺـــ
b	If "Yes," did the foundation receive any proceeds or have				7b		
Par	Information About Officers, Director and Contractors	rs, Trustees, Fou	ındation Manager	s, Highly Paid Emp	oloyees,		
1	List all officers, directors, trustees, foundation ma	nagers and their	compensation. See	instructions.		_	
	(a) Name and address	(b) Title, and average hours per week	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) Expens		
	(a) Name and decrease	devoted to position	enter -0-)	and deferred compensation	other all	owance	5
	ORK PRIVATE TRUST	TRUSTEE					
200 B	ELLEVUE PKWY, WILMINGTON, DE 19809	4	17,738	-0-			-0-
2	Compensation of five highest-paid employees	(ather then the	a included on lin	. 1 :	\ I&		
2	"NONE."	(other than thos	e included on line	e i - see instructio	ns). II n	one, e	enter
		(b) Title, and average		(d) Contributions to employee benefit	(e) Expens		
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred	other all	омалсе	S.
		,	<u>-</u>	compensation			
NON			NONE	NONE	N	ONE	
TAOTA	<u> </u>		NONE	NONE	14	ONE	
		-	<u> </u>				
Total	number of other employees paid over \$50,000				N	ONE	
					Form 99		2017)
							,

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NON	IE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
TOME	
ONE	NON
otal number of others receiving over \$50,000 for professional services	NON
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	-
All other program-related investments See instructions	
3 NONE	

Part	Minimum Investment Return (All domestic foundations must complete this part. For see instructions.)	eign founda	ations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes	_	
а	Average monthly fair market value of securities	1a	4,363,652.
b	Average of monthly cash balances	1b	246,907.
C	Fair market value of all other assets (see instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	4,610,559.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets		NONE
3	Subtract line 2 from line 1d		4,610,559.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see		•
	instructions)	4	69,158.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	4,541,401.
6	Minimum investment return Enter 5% of line 5	6	227,070.
Part	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating fou and certain foreign organizations, check here ▶ and do not complete this part.)	indations	
1	Minimum investment return from Part X, line 6	1	227,070.
2 a			
- b	Income tax for 2017 (This does not include the tax from Part VI) 2b	7	
c	Add lines 2a and 2b	7 2c	2,120.
3	Distributable amount before adjustments. Subtract line 2c from line 1		224,950.
4	Recoveries of amounts treated as qualifying distributions		NONE
5	Add lines 3 and 4		224,950.
6	Deduction from distributable amount (see instructions)		NONE
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	I I	224,950.
Part	t XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26		282,434.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE NONE
3	Amounts set aside for specific charitable projects that satisfy the:	1	
а	Suitability test (prior IRS approval required)		NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	282,434.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b See instructions		2,120.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	280,314.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when co	alculating v	vhether the foundation
	qualifies for the section 4940(e) reduction of tax in those years.		

Form 990-PF (2017)

Page 9

	n 990-PF (2017)				Page 9
Pa	rt XIII Undistributed Income (see instr		· · ·		 _
1	Distributable amount for 2017 from Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
	line 7				<u> 224,950.</u>
2	Undistributed income, if any, as of the end of 2017		.		
a	Enter amount for 2016 only			NONE	·
t	Total for prior years 20,20,20		NONE		
	Excess distributions carryover, if any, to 2017				
а	From 2012 133,683.				1
b	From 2013				1
	From 2014 NONE				
c	From 2015 3, 152.				
e	From 2016	·			
	Total of lines 3a through e	294,914.			
4	Qualifying distributions for 2017 from Part XII,				
	line 4 ▶ \$282,434				t t
а	Applied to 2016, but not more than line 2a			NONE	
ŀ	Applied to undistributed income of prior years				,
_	(Election required - see instructions)		NONE		
	Treated as distributions out of corpus (Election				
	required - see instructions)	NONB			
d	Applied to 2017 distributable amount				224,950.
	Remaining amount distributed out of corpus	57,484.			
	Excess distributions carryover applied to 2017	NONB			NONE
-	(If an amount appears in column (d), the same				1
_	amount must be shown in column (a))		[1
•	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	352,398.			•
	Prior years' undistributed income Subtract				
L	line 4b from line 2b		NONE		ŕ
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
_					<u>.</u>
a	Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
е	Undistributed income for 2016 Subtract line				······
	4a from line 2a Taxable amount - see instructions			NONE	
				1,01,12	
f	Undistributed income for 2017 Subtract lines				
	4d and 5 from line 1. This amount must be distributed in 2018				NONE
_	·	•			110111
,	Amounts treated as distributions out of corpus to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (Election may be				,
	required - see instructions)	NONB			t .
	•	1.0.1.2			
•	Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	133,683.	ı		!
		233,003.			
3	Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a	218,715.			!
10	Analysis of line 9	210,713.			
	Excess from 2013 154, 927.				
	Excess from 2014 NONE				
	Excess from 2015				•
	Excess from 2016 3, 152 .				
	Excess from 2017				
	27, 101, 1				Form 990-PF (2017)

	1990-PF (2017)				0613406	Page 10
aı	t XIV Private Ope	erating Foundations	s (see instructions a	nd Part VII-A, questi	on 9)	NOT APPLICABL
а	If the foundation has	received a ruling or d	etermination letter that	t it is a private opera	ating /	
	foundation, and the ruling	j is effective for 2017, ent	ter the date of the ruling		▶	
b	Check box to indicate v	whether the foundation	is a private operating	foundation described in	section 4942	2(j)(3) or 4942(j)(5)
	Facility of the color	Tax year		Prior 3 years		(e) Total
. a	Enter the lesser of the ad- justed net income from Part	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
	l or the minimum investment					
	return from Part X for each year listed				/	
b	85% of line 2a					
С	Qualifying distributions from Part					
	XII, line 4 for each year listed .					
d	Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
e	Qualifying distributions made					
	directly for active conduct of exempt activities Subtract line					
	2d from line 2c					
;	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets		/		<u> </u>	
	(2) Value of assets qualifying under section				1	
	4942(j)(3)(B)(i)					
b	"Endowment" alternative test					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					<u> </u>
С	"Support" alternative test - enter					
	(1) Total support other than gross investment income	 				
	(interest, dividends, rents,	/				
	payments on securities loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more	/ !				
	exempt organizations as provided in section 4942	/ !				
	(j)(3)(B)(m)					
	(3) Largest amount of sup- port from an exempt	/				
	organization					
	(4) Gross investment income.	· · · · · · · · · · · · · · · · · · ·	<u> </u>		1 b 1 AE 000	1
ŧΙ		itary Information (C uring the year - see		only if the foundar	tion nad \$5,000 (or more in assets at
	Information Regarding					
	· · · · ·	Ale - ferre de la comunicación de		- + 20/ +		

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2017) Part®XV Supplementary Information	(continued)			Page
3 Grants and Contributions Paid Dur	ing the Year or Appi	roved for I	Future Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation		A
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor			
- ,				
BRANDEIS UNIVERSITY				
15 SOUTH STREET, MS 110 WALTHAM MA 02254	NONE	PC	SCHOLARSHIP	112,000
,				,
ROOSEVELT UNIVERSITY				
30 S MICHIGAN AVE CHICAGO IL 60605	NONE	PC	SCHOLARSHIP	62,000
······································		' '	00.00	02,000
JNIVERSITY OF CHICAGO				
5235 S. HARPER COURTH CHICAGO IL 60615	NONE	PC	SCHOLARSHIP	75,000
, 100 D. Ibini bi. Cookiii. Cii 1000 12 00013	110112	."	Jenominonii.	737000
RUSH MEDICAL COLLEGE				
1700 W. VAN BUREN STREET CHICAGO IL 60612	NONE	PC	SCHOLARSHIP	29,000
.700 H. VAN BURBN SIRBBI CHICAGO ID 00012	NONE	rc	SCHOLLARSHIP	23,000
		ł		
	1			
			1	
			l i	
		1	1	
]	
		1	1	
			i l	
			}	
Total			▶ 3a	270 000
b Approved for future payment	<u> </u>			278,000
b Approved for future payment			1	
			i	
			1	
			1	
			1	
			1	
			j	
			▶ 3b	

Part XVI-	A Analysis of Income-Produ	ucing Acti	vities			
	amounts unless otherwise indicated		ited business income	Excluded by	section 512, 513, or 514	(e)
	service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions)
=						(See mistractions)
			·			
_						
f						
g Fees	and contracts from government agencies					
2 Member	ship dues and assessments					
3 Interest o	n savings and temporary cash investments -					
4 Dividend	ls and interest from securities	_		14	100,664.	
5 Net renta	al income or (loss) from real estate					
a Debt-	financed property					
b Not o	lebt-financed property					
6 Net renta	I income or (loss) from personal property					· ·
	vestment income			18	167,215.	
·	oss) from sales of assets other than inventory			10	167,215.	
	me or (loss) from special events · · ·					
	ofit or (loss) from sales of inventory					
	venue a					 -
						-··
е						
	Add columns (b), (d), and (e)				267,879.	
	dd line 12, columns (b), (d), and (e)					267,879.
(See worksh	eet in line 13 instructions to verify calcu	ılatıons)				
Part XVI-	Relationship of Activities	to the A	ccomplishment of Ex	cempt Pur	poses	
Line No.	Explain below how each activit	v for which	n income is reported in	n column (e	e) of Part XVI-A contribu	ited importantly to the
▼	accomplishment of the foundation					· · · · · · · · · · · · · · · · · · ·
				· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	
				<u>.</u>		
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		<u> </u>				
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			NOT APPLICABLE	 E		
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					· 	
			·			
	L				 	6 000 PF
JSA						Form 990-PF (2017)

Part .	XVII		egarding Tr	ransfers to and T	ransaction		Relationship	s With None	harit		ge I.
1 [old the			engage in any of th	ne following v	with any	other organizat	ion described		Yes	No
		-		501(c)(3) organiz	_		_				
	rganiza										
аΤ	ransfer	s from the reporting	, foundation to	o a noncharitable exe	empt organiza	ition of:					
	•									\sqcup	<u>X</u>
		r assets ansactions							1a(2)		X
(1) Sales	s of assets to a none	charitable exer	mpt organization					1b(1)	\Box	X
				ble exempt organiza							<u>X</u>
				rassets							X
		-							1		X
		_									X
				ip or fundraising soli sts, other assets, or p							X
				es," complete the fo						four m	
V	alue of	the goods, other a	essets, or serv	rices given by the regement, show in co	eporting foun	dation. If	the foundation	received less	than	fair m	arke
(a) Line		(b) Amount involved		noncharitable exempt orga			ption of transfers, tra				
(8) LIII	3110	(b) Amount involved	(c) Name of	nonchantable exempt orga	anization	(d) Descrip	ption of transfers, tra	ansactions, and sna	ring arra	ingeme	nts
					•			····			
		-									
d	escribe		(other than se	ffiliated with, or relaction 501(c)(3)) or in				1	Y	es X	No
	<u> </u>	(a) Name of organization	1	(b) Type of o	rganization		(c) Des	scription of relation	ship		
						_					
	Under p	enalties of periury, I declar	re that I have exam	ined this return, including a	ccompanying sched	dules and sta	tements, and to the	best of my knowledg	e and t	elief. it	ıs true
				taxpayer) is based on all inform					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Sign				04/13/20	11 B	•		May the IRS			
Here	Signal	ture of officer or trustee		Date		tle		See instruction		Yes	No
	ΉΤ.	Print/Type preparer's nar	 ne	Preparer's signature	<u>, , , , , , , , , , , , , , , , , , , </u>	. 1	Date	Check X If	PTIN		
Paid		JEFFREY E KUI		Tell	EKu	Ale.	04/13/2018		P003	5300	1
Prepa	ror T		ICEWATERHO	OUSECOOPERS I	P				4008		
Use (Firm's address > 18		TRAL AVE STE	700						

PHOENIX,

ΑZ

85004

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

NET INVESTMENT INCOME	97,309.
REVENUE AND EXPENSES PER BOOKS	100,664.
DESCRIPTION	DIVIDENDS & INTEREST FROM SECURITIES TOTAL

104915-000

0

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

NET INVESTMENT INCOME	1 1 1 1 1	36,787.	36,787.
REVENUE AND EXPENSES PER BOOKS		36,787.	36,787.
DESCRIPTION	!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!!	INVESTMENT MANAGEMENT FEES	TOTALS

STATEMENT

FORM 990PF, PART I - TAXES

	NET	INVESTMENT	INCOME	1 1 1 1	
REVENUE	AND	EXPENSES	PER BOOKS	1 1 1 1 1 1	
			DESCRIPTION		

1N(OM1	1,866.	1,866
FEK BOOKS	1,866.	1,866

TOTALS

FOREIGN TAXES WITHHELD

EGW342 Q61B 04/13/2018 12:05:19

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7	7	

EXPENSES	
OTHER	
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PART	
990PF,	
FORM	

NET INVESTMENT INCOME		500.
REVENUE AND EXPENSES PER BOOKS		50.
DESCRIPTION		WIRE TRFR FEES DATA AGGREGATION FEE

550.

TOTALS

104915-000

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FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	ENDING BOOK VALUE	ENDING FMV
	יט	3,80	6,42
ALPHABET INC	υt	7,81	42,13
LINC CLASS	ט ע	900	253.845
BLACKROCK INC	ייט	5,46	69,69
CANADIAN NATL RAILWAY	י ס	65,1	47,50
CLOROX CO	ပ (1,42	59,49
COSICO MACDESALE CO EXPRESS SCRIPTS HIDG	ی ر	ر د ر	ა, ხკ
FULLER H B CO	ນ ບ	•	\vdash
JOHNSON & JOHNSON	ט	7,45	52
	Ü	,81	23,7
MICROSOFT CORP	U	1,13	56,62
NIKE INC	บ	1,77	18,84
PIONEER NATURAL RES	Ū	σ	6,79
PROCTER & GAMBLE	ن ن	61/9	2,13
QUALCOMM INC	ပ (ľ	0
STATE STREET CORP	υ t	1,57	48,80
THERMO FISHER SCNIFC	ט	69,2	46,84
UNITED TECHNOLOGIES	บ	89,92	55,14
WALT DISNEY CO	บ	189,131.	204,269.
3M COMPANY	Ū	09,71	35,37
PAPP SMALL AND MID CAP	U	38,14	18,63
VANGUARD SHRT INF PROT	บ	44,90	46,46
PRA HEALTH SCIENCES	บ	4,87	91,070.
STRYKER CORP	U	182,831.	216,776.
Ľ	TOTALS	2,459,3	4,5