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**Exempt Organization Business Income Tax Return** Form **990-T** OMB No 1545-0687 (and proxy tax under section 6033(e)) For calendar year 2018 or other tax year beginning , 2018, and ending ► Go to www.irs.gov/Form990T for instructions and the latest information Department of the Treasury Internal Revenue Service ▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3) Employer identification number Check box if Name of organization ( Check box if name changed and see instructions ) (Employees' trust, see instructions ) address changed PRITZKER FOUNDATION B Exempt under section **Print** 36-6058062 X 501( C) 23 Number, street, and room or suite no. If a P.O. box, see instructions or E Unrelated business activity code 408(e) 220(e) Type (See instructions.) 444 W. LAKE STREET, STE 3400 408A 530(a) City or town, state or province, country, and ZIP or foreign postal code 529(a) 525990 CHICAGO, IL 60606 C Book value of all assets at end of year Group exemption number (See instructions ) 410,059,592. G Check organization type ► X 501(c) corporation 501(c) trust 401(a) trust Other trust H Enter the number of the organization's unrelated trades or businesses ▶ 1 Describe the only (or first) unrelated trade or business here ▶INVESTMENT IN PARTNERSHIPS If only one, complete Parts I-V If more than one, describe the first in the blank space at the end of the previous sentence, complete Parts I and II, complete a Schedule M for each additional trade or business, then complete Parts III-V During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . . . . . If "Yes," enter the name and identifying number of the parent corporation Telephone number ▶ 312-803-4540 The books are in care of ▶PRITZKER FAMILY OFFICE, LLC Part I Unrelated Trade or Business Income (A) Income (B) Expenses (C) Net Gross receipts or sales c Balance ▶ b Less returns and allowances 1c Cost of goods sold (Schedule A, line 7)....... 2 Gross profit Subtract line 2 from line 1c 4a Capital gain net income (attach Schedule D) . . . . . . . 4a Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) 4b 40 -971,984. -971,984. ATCH 1 5 Income (loss) from a partnership or an S corporation (attach statement) 6 Unrelated debt-financed income (Schedule E) . . . . . . 7 Interest, annuities royalties and rents from a controlled organization (Schedule F) Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G) Exploited exempt activity income (Schedule I) . . . . . . . 10 Advertising income (Schedule J) . . . . . . . . . . . . . 11 12 Other income (See instructions, attach schedule) . . . . . -971,984. -971,984. 13 Total. Combine lines 3 through 12. Part II Deductions Not Taken Elsewhere (See instructions for limitations on deductions) (Except for contributions, deductions must be directly connected with the unrelated business income.) Compensation of officers, directors, and trustees (Schedule K).......... 15 ≱։ Repairs and maintenance 16 17 18 Interest (attach schedule) (see instructions). 19 19 Charitable contributions (See instructions for limitation rules) . . . . 20 242. 21 21 22 Less depreciation claimed on Schedule A and elsewhere on return . . . 22b 23 23 24 24 Contributions to deferred compensation plans . . . . . Employee benefit programs . . . . . . . . . 25 25 26 Excess exempt expenses (Schedule I). . . . . . 26 Ö 27 Excess readership costs (Schedule J)..... 27 28 Total deductions Add lines 14 through 28. . . . . . . 29 29 -971,984. 30 Unrelated business taxable income before net operating Subtract line 29 from line 13 30 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions) . . . 31 31

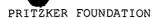
For Paperwork Reduction Act Notice, see instructions 8X2740 1 000 JSA

Unrelated business taxable income Subtract line 31 from line 30

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-971,984.

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Par	t III Total Unrelated Business Taxable Income		
33	Total of unrelated business taxable income computed from all unrelated trades or businesses (see	e	-
	ınstructions)	. 33	-971,984.
34	Amounts paid for disallowed fringes	. 34	
35	Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see	e	
	instructions)	. 35	
36	Total of unrelated business taxable income before specific deduction. Subtract line 35 from the sun		
	of lines 33 and 34		-971,984.
37	Specific deduction (Generally \$1,000, but see line 37 instructions for exceptions)	<u> </u>	1,000.
38	Unrelated business taxable income Subtract line 37 from line 36 If line 37 is greater than line 36	•	
••	enter the smaller of zero or line 36		-971,984.
Par	t IV Tax Computation	- 1 00	3 1 2 7 3 3 3 3
39	Organizations Taxable as Corporations. Multiply line 38 by 21% (0 21)	▶ 39	
40	Trusts Taxable at Trust Rates. See instructions for tax computation Income tax or		<u> </u>
40			
41	Proxy tax. See instructions		
42	Alternative minimum tax (trusts only)		
43	Tax on Noncompliant Facility Income. See instructions		
44	Total. Add lines 41, 42, and 43 to line 39 or 40, whichever applies	. 44	
Par		-	
	Foreign tax credit (corporations attach Form 1118, trusts attach Form 1116)	_	
	Other credits (see instructions)	_	
	General business credit Attach Form 3800 (see instructions)	_	
	Credit for prior year minimum tax (attach Form 8801 or 8827)	_	
е	Total credits. Add lines 45a through 45d		
46	Subtract line 45e from line 44		
47	Other taxes Check if from Form 4255 Form 8611 Form 8697 Form 8866 Other (attach schedule)	. 47	
48	Total tax. Add lines 46 and 47 (see instructions)	. 48	0.
49	2018 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 2	. 49	
50 a	Payments A 2017 overpayment credited to 2018	).	
b	2018 estimated tax payments		
С	Tax deposited with Form 8868		
d	Foreign organizations Tax paid or withheld at source (see instructions)		
е	Backup withholding (see instructions)		
f	Credit for small employer health insurance premiums (attach Form 8941)		
g	Other credits, adjustments, and payments Form 2439		
	Form 4136 Other Total ▶ 50g		
51	Total payments. Add lines 50a through 50g	. 51	598,500.
52	Estimated tax penalty (see instructions) Check if Form 2220 is attached	52	
53	Tax due If line 51 is less than the total of lines 48, 49, and 52, enter amount owed	<b>▶</b> 53	
54	Overpayment. If line 51 is larger than the total of lines 48, 49, and 52, enter amount overpaid	<b>▶</b> 54	598,500.
55	Enter the amount of line 54 you want  Credited to 2019 estimated tax ▶150,000. Refunded	▶ 55	448,500.
	t VI Statements Regarding Certain Activities and Other Information (see instruction		
56	At any time during the 2018 calendar year, did the organization have an interest in or a signature		authority Yes No
	over a financial account (bank, securities, or other) in a foreign country? If "Yes," the organization		
	FinCEN Form 114, Report of Foreign Bank and Financial Accounts If "Yes," enter the name of th		
	here ▶	J	'   X
57	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a fo	reion tais	2 X
Ψ.	If "Yes," see instructions for other forms the organization may have to file	. Gigir uus	"
58	Enter the amount of tax-exempt interest received or accrued during the tax year ▶ \$164,928.		
<del></del>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the	e best of r	my knowledge and belief, it is
Sigi	true, correct/and/complete. Declaration of preparer (other than taxpaver) is based on all information of which preparer has any knowledge.		
Her	11/12/2010 VICE PRESIDENT		IRS discuss this return
1161		with the	preparer shown below tions)? X Yes No
	Print/Type preparer's name Preparer's signature Date	, see manuci	(Ions) X Yes No
Paid	CHERVI ETCHNED / MALL & CARLA 11/12/2019 Ch		1   200000
	OFFICE A D	If-employe	
	Only Firm's name FRICEWATERHOUSECOOPERS LLP		13-4008324
	Firm's address ▶ ONE NORTH WACKER DRIVE, CHICAGO, IL 60606	one no 3	12-803-4540

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ER FOUNDATION 36-6058062 Page 3 Form 990-T (2018) Schedule A - Cost of Goods Sold. Enter method of inventory valuation ▶ 6 Inventory at beginning of year. 6 Inventory at end of year . . . . . . . . . . . . Purchases . . . . . . . . . . . Cost of goods sold. Subtract line 2 Cost of labor . . . . . . . . . 3 6 from line 5 Enter here and in 4a Additional section 263A costs Yes No (attach schedule) 4a Do the rules of section 263A (with respect to 4b property produced or acquired for resale) apply **b** Other costs (attach schedule) . Х Total Add lines 1 through 4b . 5 Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property) (see instructions) 1. Description of property (1) (2) (3) (4) 2. Rent received or accrued 3(a) Deductions directly connected with the income (a) From personal property (if the percentage of rent (b) From real and personal property (if the for personal property is more than 10% but not percentage of rent for personal property exceeds in columns 2(a) and 2(b) (attach schedule) more than 50%) 50% or if the rent is based on profit or income) (1) (2) (3) (4) Total Total (b) Total deductions. (c) Total income Add totals of columns 2(a) and 2(b) Enter Enter here and on page 1, Part I, line 6, column (B) ▶ here and on page 1, Part I, line 6, column (A) . . . . . Schedule E - Unrelated Debt-Financed Income (see instructions) 3 Deductions directly connected with or allocable to 2. Gross income from or debt-financed property allocable to debt-financed 1 Description of debt-financed property (b) Other deductions (a) Straight line depreciation property (attach schedule) (attach schedule) (1) (2) (3) (4) 4 Amount of average Average adjusted basis 8 Allocable deductions 6 Column acquisition debt on or of or allocable to 7. Gross income reportable (column 6 x total of columns 4 divided allocable to debt-financed debt-financed property (column 2 x column 6)

by column 5

%

%

%

%

Enter here and on page 1,

Part I, line 7, column (A)

(attach schedule)

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3(a) and 3(b))

Enter here and on page 1,

Part I, line 7, column (B)

(1)

(2)

(3)

(4)

property (attach schedule)

Total dividends-received deductions included in column 8

Page 4

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Schedule F—Interest, Armit	illes, Royalles	<del></del>		ntrolled Org			.ativ	0113 (300	i iristi uctic	1113/	
Name of controlled organization	2 Employer identification numb	oer 3 Ne	t unrela	ated income instructions)	4 Total	of specified of specified included in				6 Deductions directly connected with income in column 5	
(1)											
(2)					_						
(3)											
(4)	•										
Nonexempt Controlled Organiz	ations .	_									
7 Taxable Income	8 Net unrelated income (loss) (see instructions)		9 Total of specified payments made		10 Part of column 9 that is included in the controlling organization's gross income			ntrolling	11 Deductions directly connected with income in column 10		
(1)		_			,						
(2)											
(3)		•								_	
(4)											
Totals	come of a Sec		<u>)(7),</u>	(9), or (17		Pί	art I,		ructions)		ter here and on page 1, rt I, line 8, column (B)
1 Description of income	2 Amount of	fincome		directly cor (attach sch	nected			4 Set (attach	t-asides schedule)		and set-asides (col 3 plus col 4)
(1)			-					`	`		
(2)			├								
(3) (4)			ļ								·
Totals ► Schedule I – Exploited Exe	Enter here and Part I, line 9, c	olumn (A)	er Th	an Advert	sing Ir	com	<b>e</b> (s	ee instru	ctions)		Enter here and on page 1, Part I, line 9, column (B)
Description of exploited activity	2 Gross unrelated business income from trade or business	3 Expens directly connected production unrelated business inc	with of	4 Net inconfrom unrelated or business 2 minus coll f a gain, coll colls 5 three	ed trade (column umn 3) ompute	from	n act	income ivity that hrelated income	6 Expe attributa colum	ble to	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)											
(2)	-										
(3)				-		,					
(4)											
Totals	Enter here and on page 1, Part I, line 10, col (A)	Enter here ar page 1, Pa line 10, col	rt I,	!							Enter here and on page 1, Part II, line 26
Schedule J- Advertising In	come (see instr	ructions)		1							
Part I Income From Peri	····		nsol	idated Bas	is			<del></del>			
1 Name of periodical	2 Gross advertising income	3 Direct advertising of	t	4 Advertigain or (los 2 minus co a gain, col cols 5 thro	ising s) (col ol 3) if mpute	5	Circ	ulation ome	6 Reade cost		7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)				<del> </del>					. —		1
(2)				1							<del>- </del> ,
(3)				1					-		-
(4)				1							1
<u> </u>				-							
Totals (carry to Part II, line (5))											200 7

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Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis )

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4)
(1)						
(2)						
(3)						
(4)						
Totals from Part I ▶		<u> </u>				
	Enter here and on page 1, Part I, line 11, col (A)	Enter here and on page 1, Part I, line 11, col (B)				Enter here and on page 1, Part II, line 27
Totals, Part II (lines 1-5) ▶						

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions)

1 Name	2 Title	3 Percent of time devoted to business	4 Compensation attributable to unrelated business
1)		%	
2)		%	
3)		%	
4) .		%	
otal, Enter here and on page 1, Part II, line	<u> </u>		

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## ATTACHMENT 1

## FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS OR S CORPORATIONS

ABRAMS CAPITAL PARTNERS II, LP	-11,604.
FLEXPOINT FUND III, LP	9,236.
FLEXPOINT SPECIAL ASSETS FUND, L.P.	1,149.
BAIN CAPITAL CREDIT MANAGED ACCOUNT (E), LP	134,326.
PRITZKER FAMILY FOUNDATIONS, L.L.C.	-846,046.
LIME ROCK PARTNERS VI, LP	-184,319.
LIME ROCK PARTNERS VII, L.P.	-114,002.
LR-CROWNROCK MINERALS CO-INVESTMENT, L.P.	6 <b>,</b> 378.
OAKTREE POWER OPPORTUNITIES V, L.P.	-16,353.
TIGER GLOBAL PIP VIII PARTNERS, L.P.	-3.
TIGER GLOBAL PRIVATE INVESTMENT PARTNERS X, L.P.	13,708.
DEBT-FINANCED UBTI	20,693.
DISALLOWED UBTI - LOSS (OAKTREE)	16,353.
ACCOUNTING FEES ALLOCATED TO 990-T	-1,500.
TNCOME (LOSS) FROM PARTNERSHIPS	-971.984

## PRITZKER FOUNDATION FOR THE PERIOD ENDED DECEMBER 31, 2018 EIN: 36-6058062 STATEMENT ATTACHED TO AND MADE PART OF 2018 FORM 990-T NOL CARRYFORWARD SCHEDULE

YEAR ENDING	GENERATED	USED	EXPIRED	AVAILABLE
12-31-1999	40,519	0	0	40,519
12-31-2000	0	0	0	40,519
12-31-2001	50,946	0	0	91,465
12-31-2002	0	47	0	91,418
12-31-2003	0	3,961	0	87,457
12-31-2004	6,908	* 70,075	0	24,290
12-31-2005	147	* 2,468	0	21,969
12-31-2006	137,850	0	0	159,819
12-31-2007	339,514	0	0	499,333
12-31-2008	443,524	0	0	942,857
12-31-2009	1,401,920	0	0	2,344,777
12-31-2010	6,906	0	0	2,351,683
12-31-2011	121,818	0	0	2,473,501
12-31-2012	234,964	0	0	2,708,465
12-31-2013	0	91,972	0	2,616,493
12-31-2014	0	1,884,410	0	732,083
12-31-2015	32,451	0	0	764,534
12-31-2016	0	764,534	0	0
12-31-2017	28,491	0	0	28,491
12-31-2018	971,984	0	0	1,000,475

<sup>\*</sup> Charitable contributions deemed to increase net operating loss carry over pursuant to IRC Sec. 170(d)(2)(B)