

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

|   |  |   |   |
|---|--|---|---|
| Name of foundation<br>Michael & Susan Dell Foundation   |  | A Employer identification number<br>36-4336415  |   |
| Number and street (or P.O. box number if mail is not delivered to street address)<br>4417 Westlake Drive  |  | Room/suite  | B Telephone number (see instructions)<br>(512) 600-5500 |
| City or town, state or province, country, and ZIP or foreign postal code<br>Austin, TX 78746  |  | C If exemption application is pending, check here <input type="checkbox"/>  |   |
| G Check all that apply:<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Name change |  | D 1. Foreign organizations, check here..... <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/> |   |
| H Check type of organization:<br><input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust<br><input type="checkbox"/> Other taxable private foundation   |  | E If private foundation status was terminated under section 507(b)(1)(A), check here ..... <input type="checkbox"/>   |   |
| I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,824,808,520   |  | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ..... <input type="checkbox"/>  |   |
| J Accounting method:<br><input type="checkbox"/> Cash<br><input checked="" type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____<br>(Part I, column (d) must be on cash basis.)   |  |   |   |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|--|------------------------------------|---------------------------|-------------------------|---|
| Revenue   | 1 Contributions, gifts, grants, etc., received (attach schedule)                                     | 137,349,908                        |                           |                         |   |
|   | 2 Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch. B . . . . . |                                    |                           |                         |   |
|   | 3 Interest on savings and temporary cash investments   | 81,244                             | 81,244                    |                         |   |
|   | 4 Dividends and interest from securities . . .   | 9,393,367                          | 9,393,367                 |                         |   |
|   | 5a Gross rents . . . . .   |                                    |                           |                         |   |
|   | b Net rental income or (loss) _____  |                                    |                           |                         |   |
|   | 6a Net gain or (loss) from sale of assets not on line 10   | 159,958,545                        |                           |                         |   |
|   | b Gross sales price for all assets on line 6a<br>781,748,899   |                                    |                           |                         |   |
|   | 7 Capital gain net income (from Part IV, line 2) . . .   |                                    | 159,948,287               |                         |   |
|   | 8 Net short-term capital gain . . . . .  |                                    |                           |                         |   |
|   | 9 Income modifications . . . . .   |                                    |                           |                         |   |
|   | 10a Gross sales less returns and allowances _____  |                                    |                           |                         |   |
| Operating and Administrative Expenses   | b Less: Cost of goods sold . . . . .   |                                    |                           |                         |   |
|   | c Gross profit or (loss) (attach schedule) . . . . .   |                                    |                           |                         |   |
|   | 11 Other income (attach schedule) . . . . .  | 14,773,434                         | 14,658,850                | 212,995                 |   |
|   | 12 Total. Add lines 1 through 11 . . . . .   | 321,556,498                        | 184,081,748               | 212,995                 |   |
|   | 13 Compensation of officers, directors, trustees, etc.   | 466,800                            | 23,428                    |                         | 443,372   |
|   | 14 Other employee salaries and wages . . . . .   | 14,631,571                         | 48,657                    | 212,995                 | 10,844,773  |
|   | 15 Pension plans, employee benefits . . . . .  | 4,457,727                          | 15,369                    |                         | 3,688,932   |
|   | 16a Legal fees (attach schedule) . . . . .   | 213,201                            |                           |                         | 202,665   |
|   | b Accounting fees (attach schedule) . . . . .  | 220,353                            | 55,925                    |                         | 141,518   |
|   | c Other professional fees (attach schedule) . . . . .  | 28,667,528                         | 3,529,607                 |                         | 25,114,977  |
|   | 17 Interest . . . . .  |                                    |                           |                         |   |
|   | 18 Taxes (attach schedule) (see instructions) . . .  | 6,285,086                          | 323,755                   |                         | 141,264   |
|   | 19 Depreciation (attach schedule) and depletion . . .  | 1,671,084                          |                           |                         |   |
|   | 20 Occupancy . . . . .   | 1,390,401                          |                           |                         | 1,308,675   |
|   | 21 Travel, conferences, and meetings . . . . .   | 1,409,477                          |                           |                         | 1,102,182   |
|   | 22 Printing and publications . . . . .   | 6,857                              |                           |                         | 5,662   |
|   | 23 Other expenses (attach schedule) . . . . .  | 9,996,286                          | 3,956,625                 |                         | 2,029,504   |
|   | 24 Total operating and administrative expenses.<br>Add lines 13 through 23 . . . . .                 | 69,416,371                         | 7,953,366                 | 212,995                 | 45,023,524  |
|   | 25 Contributions, gifts, grants paid . . . . .   | 83,173,479                         |                           |                         | 103,700,162   |
|   | 26 Total expenses and disbursements. Add lines 24 and 25   | 152,589,850                        | 7,953,366                 | 212,995                 | 148,723,686   |
|   | 27 Subtract line 26 from line 12:  |                                    |                           |                         |   |
|   | a Excess of revenue over expenses and disbursements  | 168,966,648                        |                           |                         |   |
|   | b Net investment income (if negative, enter -0-)   |                                    | 176,128,382               |                         |   |
|   | c Adjusted net income (if negative, enter -0-)   |                                    |                           |                         |   |

| Part II Balance Sheets  |  | Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.) |                |                       |
|---|--|--|----------------|-----------------------|
|   |  | Beginning of year  | End of year    |                       |
|   |  | (a) Book Value   | (b) Book Value | (c) Fair Market Value |
| Assets  | <b>1</b> Cash—non-interest-bearing . . . . .   | 10,658,938   | 13,769,291     | 13,769,291            |
|   | <b>2</b> Savings and temporary cash investments . . . . .  | 65,557,404   | 96,926,916     | 96,926,916            |
|   | <b>3</b> Accounts receivable ▶ <u>2,971,381</u>  |  |                |                       |
|   | Less: allowance for doubtful accounts ▶ _____  | 3,895,705  | 2,971,381      | 2,971,381             |
|   | <b>4</b> Pledges receivable ▶ _____  |  |                |                       |
|   | Less: allowance for doubtful accounts ▶ _____  |  |                |                       |
|   | <b>5</b> Grants receivable . . . . .   |  |                |                       |
|   | <b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . . |  |                |                       |
|   | <b>7</b> Other notes and loans receivable (attach schedule) ▶ _____  |  |                |                       |
|   | Less: allowance for doubtful accounts ▶ _____  |  |                |                       |
|   | <b>8</b> Inventories for sale or use . . . . .   |  |                |                       |
|   | <b>9</b> Prepaid expenses and deferred charges . . . . .   | 1,456,627  | 863,300        | 863,300               |
|   | <b>10a</b> Investments—U.S. and state government obligations (attach schedule)   | 24,929,789   | 24,962,138     | 24,962,138            |
|   | <b>b</b> Investments—corporate stock (attach schedule) . . . . .   | 265,387,227  | 516,099,516    | 516,099,516           |
|   | <b>c</b> Investments—corporate bonds (attach schedule) . . . . .   | 5,871,938  |                |                       |
|   | <b>11</b> Investments—land, buildings, and equipment: basis ▶ _____  |  |                |                       |
| Less: accumulated depreciation (attach schedule) ▶ _____  |  |  |                |                       |
| <b>12</b> Investments—mortgage loans . . . . .  |  |  |                |                       |
| <b>13</b> Investments—other (attach schedule) . . . . .   | 1,165,596,297  | 1,093,249,426  | 1,093,249,426  |                       |
| <b>14</b> Land, buildings, and equipment: basis ▶ <u>22,883,768</u>                                   |  |  |                |                       |
| Less: accumulated depreciation (attach schedule) ▶ <u>8,307,266</u>                                   | 13,811,096   | 14,576,502   | 14,576,502     |                       |
| <b>15</b> Other assets (describe ▶ _____)   | 55,217,312   | 61,390,050   | 61,390,050     |                       |
| <b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) | 1,612,382,333  | 1,824,808,520  | 1,824,808,520  |                       |
| Liabilities   | <b>17</b> Accounts payable and accrued expenses . . . . .  | 1,378,450  | 3,139,675      |                       |
|   | <b>18</b> Grants payable . . . . .   | 167,426,770  | 151,323,063    |                       |
|   | <b>19</b> Deferred revenue . . . . .   | 107,602  | 108,294        |                       |
|   | <b>20</b> Loans from officers, directors, trustees, and other disqualified persons   |  |                |                       |
|   | <b>21</b> Mortgages and other notes payable (attach schedule) . . . . .  |  |                |                       |
|   | <b>22</b> Other liabilities (describe ▶ _____)   | 4,752,431  | 7,613,536      |                       |
|   | <b>23 Total liabilities</b> (add lines 17 through 22) . . . . .  | 173,665,253  | 162,184,568    |                       |
| Net Assets or Fund Balances   | <b>Foundations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>   |  |                |                       |
|   | <b>24</b> Net assets without donor restrictions . . . . .  | 1,436,398,771  | 2,318,309      |                       |
|   | <b>25</b> Net assets with donor restrictions . . . . .   |  | 2,240,782      |                       |
|   | <b>Foundations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 26 through 30.</b>           |  |                |                       |
|   | <b>26</b> Capital stock, trust principal, or current funds . . . . .   |  |                |                       |
|   | <b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund   |  |                |                       |
|   | <b>28</b> Retained earnings, accumulated income, endowment, or other funds   |  |                |                       |
| <b>29 Total net assets or fund balances</b> (see instructions) . . . . .                              | 1,438,717,080  | 1,662,623,952  |                |                       |
| <b>30 Total liabilities and net assets/fund balances</b> (see instructions) .                         | 1,612,382,333  | 1,824,808,520  |                |                       |

**Part III Analysis of Changes in Net Assets or Fund Balances**

|   |          |               |
|---|----------|---------------|
| <b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . . | <b>1</b> | 1,438,717,080 |
| <b>2</b> Enter amount from Part I, line 27a . . . . .   | <b>2</b> | 168,966,648   |
| <b>3</b> Other increases not included in line 2 (itemize) ▶   | <b>3</b> | 55,032,754    |
| <b>4</b> Add lines 1, 2, and 3 . . . . .  | <b>4</b> | 1,662,716,482 |
| <b>5</b> Decreases not included in line 2 (itemize) ▶   | <b>5</b> | 92,530        |
| <b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .  | <b>6</b> | 1,662,623,952 |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b)<br>How acquired<br>P—Purchase<br>D—Donation | (c)<br>Date acquired<br>(mo., day, yr.) | (d)<br>Date sold<br>(mo., day, yr.) |
|--|---|---|-------------------------------------|
| <b>1 a</b> See Statement 22  |   |   |                                     |
| <b>b</b>   |   |   |                                     |
| <b>c</b>   |   |   |                                     |
| <b>d</b>   |   |   |                                     |
| <b>e</b>   |   |   |                                     |

| (e)<br>Gross sales price | (f)<br>Depreciation allowed<br>(or allowable) | (g)<br>Cost or other basis<br>plus expense of sale | (h)<br>Gain or (loss)<br>(e) plus (f) minus (g) |
|--------------------------|---|--|---|
| <b>a</b> 781,748,899     |   | 621,800,612  | 159,948,287                                     |
| <b>b</b>                 |   |  |   |
| <b>c</b>                 |   |  |   |
| <b>d</b>                 |   |  |   |
| <b>e</b>                 |   |  |   |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |   |  | (l)<br>Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col.(h)) |
|---|---|--|---|
| (i)<br>F.M.V. as of 12/31/69  | (j)<br>Adjusted basis<br>as of 12/31/69 | (k)<br>Excess of col. (i)<br>over col. (j), if any |   |
| <b>a</b>  |   |  | 159,948,287   |
| <b>b</b>  |   |  |   |
| <b>c</b>  |   |  |   |
| <b>d</b>  |   |  |   |
| <b>e</b>  |   |  |   |

|   |   |             |
|---|---|-------------|
| <b>2</b> Capital gain net income or (net capital loss)  | 2 | 159,948,287 |
| <b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0-<br>in Part I, line 8 | 3 |             |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see instructions before making any entries.

| (a)<br>Base period years Calendar<br>year (or tax year beginning in) | (b)<br>Adjusted qualifying distributions | (c)<br>Net value of noncharitable-use assets | (d)<br>Distribution ratio<br>(col. (b) divided by col. (c)) |
|--|--|--|---|
| 2018   | 172,950,349                              | 1,708,707,661                                | 0.10122   |
| 2017   | 152,056,767                              | 1,524,631,854                                | 0.09973   |
| 2016   | 114,363,192                              | 836,245,702                                  | 0.13676   |
| 2015   | 118,598,582                              | 774,277,328                                  | 0.15317   |
| 2014   | 116,303,917                              | 812,437,050                                  | 0.14315   |

|   |   |               |
|---|---|---------------|
| <b>2</b> Total of line 1, column (d)  | 2 | 0.634035      |
| <b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.126807      |
| <b>4</b> Enter the net value of noncharitable-use assets for 2019 from Part X, line 5   | 4 | 1,581,053,247 |
| <b>5</b> Multiply line 4 by line 3  | 5 | 200,488,619   |
| <b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)   | 6 | 1,761,284     |
| <b>7</b> Add lines 5 and 6  | 7 | 202,249,903   |
| <b>8</b> Enter qualifying distributions from Part XII, line 4   | 8 | 167,341,841   |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

|           |   |           |           |
|-----------|---|-----------|-----------|
| <b>1a</b> | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions) |           |           |
| <b>b</b>  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .   | <b>1</b>  | 3,522,568 |
| <b>c</b>  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)   |           |           |
| <b>2</b>  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | <b>2</b>  |           |
| <b>3</b>  | Add lines 1 and 2. . . . .  | <b>3</b>  | 3,522,568 |
| <b>4</b>  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | <b>4</b>  |           |
| <b>5</b>  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .  | <b>5</b>  | 3,522,568 |
| <b>6</b>  | Credits/Payments:   |           |           |
| <b>a</b>  | 2019 estimated tax payments and 2018 overpayment credited to 2019   | <b>6a</b> | 1,654,860 |
| <b>b</b>  | Exempt foreign organizations—tax withheld at source . . . . .   | <b>6b</b> |           |
| <b>c</b>  | Tax paid with application for extension of time to file (Form 8868) . . . . .   | <b>6c</b> | 1,300,000 |
| <b>d</b>  | Backup withholding erroneously withheld . . . . .   | <b>6d</b> |           |
| <b>7</b>  | Total credits and payments. Add lines 6a through 6d. . . . .  | <b>7</b>  | 2,954,860 |
| <b>8</b>  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.  | <b>8</b>  |           |
| <b>9</b>  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . . ▶   | <b>9</b>  | 567,708   |
| <b>10</b> | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . . ▶   | <b>10</b> |           |
| <b>11</b> | Enter the amount of line 10 to be: <b>Credited to 2020 estimated tax</b> ▶ <b>Refunded</b> ▶  | <b>11</b> |           |

**Part VII-A Statements Regarding Activities**

|  | Yes       | No  |
|--|-----------|-----|
| <b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .   | <b>1a</b> | No  |
| <b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). . . . .<br><i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i> | <b>1b</b> | No  |
| <b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .   | <b>1c</b> | No  |
| <b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br><b>(1)</b> On the foundation. ▶ \$ _____ <b>(2)</b> On foundation managers. ▶ \$ _____  |           |     |
| <b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____  |           |     |
| <b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .<br><i>If "Yes," attach a detailed description of the activities.</i>  | <b>2</b>  | No  |
| <b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .   | <b>3</b>  | No  |
| <b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .  | <b>4a</b> | Yes |
| <b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .   | <b>4b</b> | Yes |
| <b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .<br><i>If "Yes," attach the statement required by General Instruction T.</i>  | <b>5</b>  | No  |
| <b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .            | <b>6</b>  | Yes |
| <b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i> . . . . .   | <b>7</b>  | Yes |
| <b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions)<br>▶ TX _____   |           |     |
| <b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>  | <b>8b</b> | Yes |
| <b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i> . . . . .  | <b>9</b>  | No  |
| <b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> . . . . .   | <b>10</b> | No  |

**Part VII-A Statements Regarding Activities** (continued)

|           |   |           |            |           |
|-----------|---|-----------|------------|-----------|
| <b>11</b> | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions. . . . .   | <b>11</b> |            | <b>No</b> |
| <b>12</b> | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . . | <b>12</b> |            | <b>No</b> |
| <b>13</b> | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address <b>▶</b> <u>dell.org</u>                                   | <b>13</b> | <b>Yes</b> |           |
| <b>14</b> | The books are in care of <b>▶</b> <u>Misty Burns</u> Telephone no. <b>▶</b> <u>(512) 600-5500</u>   |           |            |           |

Located at **▶** 4417 Westlake Drive Austin TXZIP+4 **▶** 78746

|           |  |           |            |           |
|-----------|--|-----------|------------|-----------|
| <b>15</b> | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —check here . . . . . <b>▶</b> <input type="checkbox"/><br>and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>▶</b> <u>15</u>  |           |            |           |
| <b>16</b> | At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .<br>See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country <b>▶</b> <u>IN</u> | <b>16</b> | <b>Yes</b> | <b>No</b> |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required****File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

|           |   |           |            |           |
|-----------|---|-----------|------------|-----------|
| <b>1a</b> | During the year did the foundation (either directly or indirectly):   |           | <b>Yes</b> | <b>No</b> |
| (1)       | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |           |            |           |
| (2)       | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |           |            |           |
| (3)       | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  |           |            |           |
| (4)       | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  |           |            |           |
| (5)       | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |           |            |           |
| (6)       | Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |           |            |           |
| <b>b</b>  | If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . <input type="checkbox"/><br>Organizations relying on a current notice regarding disaster assistance check here. . . . . <b>▶</b> <input type="checkbox"/>   | <b>1b</b> |            | <b>No</b> |
| <b>c</b>  | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? . . . . .   | <b>1c</b> |            | <b>No</b> |
| <b>2</b>  | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  |           |            |           |
| <b>a</b>  | At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years <b>▶</b> <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>  |           |            |           |
| <b>b</b>  | Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions.) . . . . .   | <b>2b</b> |            |           |
| <b>c</b>  | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.<br><b>▶</b> <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>   |           |            |           |
| <b>3a</b> | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  |           |            |           |
| <b>b</b>  | If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.) . . . . . | <b>3b</b> |            | <b>No</b> |
| <b>4a</b> | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?   | <b>4a</b> |            | <b>No</b> |
| <b>b</b>  | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?   | <b>4b</b> |            | <b>No</b> |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

|           |  |   |            |           |
|-----------|--|---|------------|-----------|
| <b>5a</b> | During the year did the foundation pay or incur any amount to:   |   | <b>Yes</b> | <b>No</b> |
| (1)       | Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |            |           |
| (2)       | Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |            |           |
| (3)       | Provide a grant to an individual for travel, study, or other similar purposes?   | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |            |           |
| (4)       | Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.   | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |            |           |
| (5)       | Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |            |           |
| <b>b</b>  | If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.              |   | <b>5b</b>  | <b>No</b> |
|           | Organizations relying on a current notice regarding disaster assistance check here.  | <input type="checkbox"/>  |            |           |
| <b>c</b>  | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?<br>If "Yes," attach the statement required by Regulations section 53.4945–5(d). | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |            |           |
| <b>6a</b> | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <b>6b</b>  | <b>No</b> |
| <b>b</b>  | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?<br>If "Yes" to 6b, file Form 8870.  |   |            |           |
| <b>7a</b> | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | <b>7b</b>  |           |
| <b>b</b>  | If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?  |   |            |           |
| <b>8</b>  | Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |            |           |

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

| <b>1 List all officers, directors, trustees, foundation managers and their compensation. See instructions</b>                       |   |   |   |                                       |
|---|---|---|---|---------------------------------------|
| (a) Name and address  | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| See Additional Data Table   |   |   |   |                                       |
|   |   |   |   |                                       |
|   |   |   |   |                                       |
|   |   |   |   |                                       |
|   |   |   |   |                                       |
|   |   |   |   |                                       |
|   |   |   |   |                                       |
| <b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b> |   |   |   |                                       |
| (a) Name and address of each employee paid more than \$50,000   | (b) Title, and average hours per week devoted to position | (c) Compensation                          | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| Barun Mohanty<br>4417 Westlake Drive<br>Austin, TX 78746  | Mng Dir - Int<br>40.00                                    | 371,929                                   | 132,433   |                                       |
| Kevin Byrne<br>4417 Westlake Drive<br>Austin, TX 78746  | Mng Dir - US<br>40.00                                     | 318,103                                   | 60,879  |                                       |
| Anand Srinivasan<br>4417 Westlake Drive<br>Austin, TX 78746   | Chief Bus Ofcr<br>40.00                                   | 306,074                                   | 52,605  |                                       |
| Mia Burton<br>4417 Westlake Drive<br>Austin, TX 78746   | Gen Counsel<br>40.00                                      | 279,157                                   | 60,883  |                                       |
| Troy Wheeler<br>4417 Westlake Drive<br>Austin, TX 78746   | Pres - Ed-Fi<br>40.00                                     | 289,267                                   | 32,922  |                                       |
| <b>Total number of other employees paid over \$50,000.</b>  |   |   |   | <b>99</b>                             |


**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

| (a) Name and address of each person paid more than \$50,000  | (b) Type of service      | (c) Compensation |
|--|--------------------------|------------------|
| MSD Partners LP<br>645 Fifth Avenue 21st Floor<br>New York, NY 10022                                   | Investment management    | 3,500,000        |
| Headspring Systems<br>10415 Morado Circle Building 3-300<br>Austin, TX 78759                           | DCA education technology | 1,301,198        |
| Double Line Inc<br>5918 West Courtyard Drive Ste 450A<br>Austin, TX 78730                              | DCA education technology | 1,111,111        |
| Center for Education Leadership & Technology<br>65 West Boston Road Suite 200<br>Marlborough, MA 01752 | DCA education technology | 1,048,922        |
| Samagra Development Associates Pvt Ltd<br>U-15 Green Park Main<br>New Delhi 110016<br>IN               | DCA program consulting   | 1,970,521        |
| <b>Total</b> number of others receiving over \$50,000 for professional services. . . . . ►             |                          | 60               |

**Part IX-A Summary of Direct Charitable Activities**

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses   |
|--|------------|
| <b>1</b> Data Driven Education & Ed-Fi - see Statement 24  | 13,166,390 |
| <b>2</b> Educational Initiatives in the United States, India & South Africa - see Statement 24   | 6,901,494  |
| <b>3</b> Health Related Initiatives & Community Support - see Statement 24   | 1,751,451  |
| <b>4</b> Family Economic Stability Initiatives - see Statement 24  | 1,163,630  |

**Part IX-B Summary of Program-Related Investments (see instructions)**

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount     |
|---|------------|
| <b>1</b> Kinara - see Statement 25  | 2,515,410  |
| <b>2</b> Education Catalyst Fund - see Statement 25   | 1,589,927  |
| All other program-related investments. See instructions.  |            |
| <b>3</b>                          | 12,029,148 |
| <b>Total.</b> Add lines 1 through 3 . . . . . ►   | 16,134,485 |

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|          |  |           |               |
|----------|--|-----------|---------------|
| <b>1</b> | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:        |           |               |
| <b>a</b> | Average monthly fair market value of securities. . . . .   | <b>1a</b> | 362,812,893   |
| <b>b</b> | Average of monthly cash balances. . . . .  | <b>1b</b> | 102,957,853   |
| <b>c</b> | Fair market value of all other assets (see instructions). . . . .  | <b>1c</b> | 1,139,359,454 |
| <b>d</b> | <b>Total</b> (add lines 1a, b, and c). . . . .   | <b>1d</b> | 1,605,130,200 |
| <b>e</b> | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . . | <b>1e</b> | 0             |
| <b>2</b> | Acquisition indebtedness applicable to line 1 assets. . . . .  | <b>2</b>  |               |
| <b>3</b> | Subtract line 2 from line 1d. . . . .  | <b>3</b>  | 1,605,130,200 |
| <b>4</b> | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . . | <b>4</b>  | 24,076,953    |
| <b>5</b> | <b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4        | <b>5</b>  | 1,581,053,247 |
| <b>6</b> | <b>Minimum investment return.</b> Enter 5% of line 5. . . . .  | <b>6</b>  | 79,052,662    |

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|           |  |           |            |
|-----------|--|-----------|------------|
| <b>1</b>  | Minimum investment return from Part X, line 6. . . . .   | <b>1</b>  | 79,052,662 |
| <b>2a</b> | Tax on investment income for 2019 from Part VI, line 5. . . . .  | <b>2a</b> | 3,522,568  |
| <b>b</b>  | Income tax for 2019. (This does not include the tax from Part VI.). . . . .  | <b>2b</b> |            |
| <b>c</b>  | Add lines 2a and 2b. . . . .   | <b>2c</b> | 3,522,568  |
| <b>3</b>  | Distributable amount before adjustments. Subtract line 2c from line 1. . . . .                                     | <b>3</b>  | 75,530,094 |
| <b>4</b>  | Recoveries of amounts treated as qualifying distributions. . . . .   | <b>4</b>  | 7,520,183  |
| <b>5</b>  | Add lines 3 and 4. . . . .   | <b>5</b>  | 83,050,277 |
| <b>6</b>  | Deduction from distributable amount (see instructions). . . . .  | <b>6</b>  |            |
| <b>7</b>  | <b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. . . . . | <b>7</b>  | 83,050,277 |

**Part XII Qualifying Distributions** (see instructions)

|          |  |           |             |
|----------|--|-----------|-------------|
| <b>1</b> | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:   |           |             |
| <b>a</b> | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .   | <b>1a</b> | 148,723,686 |
| <b>b</b> | Program-related investments—total from Part IX-B. . . . .  | <b>1b</b> | 16,134,485  |
| <b>2</b> | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .   | <b>2</b>  | 2,483,670   |
| <b>3</b> | Amounts set aside for specific charitable projects that satisfy the:   |           |             |
| <b>a</b> | Suitability test (prior IRS approval required). . . . .  | <b>3a</b> |             |
| <b>b</b> | Cash distribution test (attach the required schedule). . . . .   | <b>3b</b> |             |
| <b>4</b> | <b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4  | <b>4</b>  | 167,341,841 |
| <b>5</b> | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. . . . . | <b>5</b>  |             |
| <b>6</b> | <b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .   | <b>6</b>  | 167,341,841 |

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

|           |   | (a)<br>Corpus | (b)<br>Years prior to 2018 | (c)<br>2018 | (d)<br>2019 |
|-----------|---|---------------|----------------------------|-------------|-------------|
| <b>1</b>  | Distributable amount for 2019 from Part XI, line 7  |               |                            |             | 83,050,277  |
| <b>2</b>  | Undistributed income, if any, as of the end of 2019:  |               |                            |             |             |
| <b>a</b>  | Enter amount for 2018 only. . . . .   |               |                            |             |             |
| <b>b</b>  | Total for prior years: 20____, 20____, 20____   |               |                            |             |             |
| <b>3</b>  | Excess distributions carryover, if any, to 2019:  |               |                            |             |             |
| <b>a</b>  | From 2014. . . . .  | 78,431,115    |                            |             |             |
| <b>b</b>  | From 2015. . . . .  | 80,300,933    |                            |             |             |
| <b>c</b>  | From 2016. . . . .  | 69,901,339    |                            |             |             |
| <b>d</b>  | From 2017. . . . .  | 76,506,791    |                            |             |             |
| <b>e</b>  | From 2018. . . . .  | 84,418,155    |                            |             |             |
| <b>f</b>  | <b>Total</b> of lines 3a through e. . . . .   | 389,558,333   |                            |             |             |
| <b>4</b>  | Qualifying distributions for 2019 from Part XII, line 4: ► \$ <u>167,341,841</u>  |               |                            |             |             |
| <b>a</b>  | Applied to 2018, but not more than line 2a  |               |                            |             |             |
| <b>b</b>  | Applied to undistributed income of prior years (Election required—see instructions). . . . .  |               |                            |             |             |
| <b>c</b>  | Treated as distributions out of corpus (Election required—see instructions). . . . .  | 0             |                            |             |             |
| <b>d</b>  | Applied to 2019 distributable amount. . . . .   |               |                            |             | 83,050,277  |
| <b>e</b>  | Remaining amount distributed out of corpus  | 84,291,564    |                            |             |             |
| <b>5</b>  | Excess distributions carryover applied to 2019.<br>(If an amount appears in column (d), the same amount must be shown in column (a).)   |               |                            |             |             |
| <b>6</b>  | <b>Enter the net total of each column as indicated below:</b>   |               |                            |             |             |
| <b>a</b>  | Corpus. Add lines 3f, 4c, and 4e. Subtract line 5   | 473,849,897   |                            |             |             |
| <b>b</b>  | Prior years' undistributed income. Subtract line 4b from line 2b. . . . .   |               |                            |             |             |
| <b>c</b>  | Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . |               |                            |             |             |
| <b>d</b>  | Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .   |               |                            |             |             |
| <b>e</b>  | Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .  |               |                            |             |             |
| <b>f</b>  | Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020. . . . .  |               |                            |             | 0           |
| <b>7</b>  | Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .       | 960,534       |                            |             |             |
| <b>8</b>  | Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions). . . . .  | 77,470,581    |                            |             |             |
| <b>9</b>  | <b>Excess distributions carryover to 2020.</b><br>Subtract lines 7 and 8 from line 6a. . . . .  | 395,418,782   |                            |             |             |
| <b>10</b> | Analysis of line 9:   |               |                            |             |             |
| <b>a</b>  | Excess from 2015. . . . .   | 80,300,933    |                            |             |             |
| <b>b</b>  | Excess from 2016. . . . .   | 69,901,339    |                            |             |             |
| <b>c</b>  | Excess from 2017. . . . .   | 76,506,791    |                            |             |             |
| <b>d</b>  | Excess from 2018. . . . .   | 84,418,155    |                            |             |             |
| <b>e</b>  | Excess from 2019. . . . .   | 84,291,564    |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

|  | Tax year | Prior 3 years |          |          | (e) Total |
|--|----------|---------------|----------|----------|-----------|
|  | (a) 2019 | (b) 2018      | (c) 2017 | (d) 2016 |           |
| <b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .                      |          |               |          |          |           |
| <b>b</b> 85% of line 2a . . . . .  |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .   |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .   |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .                                   |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon:  |          |               |          |          |           |
| <b>a</b> "Assets" alternative test—enter:  |          |               |          |          |           |
| <b>(1)</b> Value of all assets . . . . .   |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)   |          |               |          |          |           |
| <b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .                                |          |               |          |          |           |
| <b>c</b> "Support" alternative test—enter:   |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . . |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .                                       |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization   |          |               |          |          |           |
| <b>(4)</b> Gross investment income   |          |               |          |          |           |

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)  
See Additional Data Table

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:  
dellyoungleadersorg and/or  
4417 Westlake Drive  
Austin, TX 78746  
(512) 600-5500

**b** The form in which applications should be submitted and information and materials they should include:  
Online application

**c** Any submission deadlines:  
Please refer to the applicable websites

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:  
Please refer to dellscholars.org, dellyoungleaders.org, and/or dell.org

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient<br>Name and address (home or business)   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount      |
|--|--|--------------------------------------|-------------------------------------|-------------|
| <b>a</b> <i>Paid during the year</i><br>See Additional Data Table  |  |                                      |                                     |             |
| <b>Total</b> . . . . .   |  |                                      | ▶ <b>3a</b>                         | 103,700,162 |
| <b>b</b> <i>Approved for future payment</i><br>See Statement 29<br>Address for e-filing purposes<br>Austin, TX 78746 |  |                                      | See Statement 29                    | 53,030,813  |
|  |  |                                      |                                     |             |
|  |  |                                      |                                     |             |
| <b>Total</b> . . . . .   |  |                                      | ▶ <b>3b</b>                         | 53,030,813  |

Enter gross amounts unless otherwise indicated.

[illegible]

## Part XVII

- |   |  |    |  |    |
|---|--|----|--|----|
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .  | 1c |  | No |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |    |  |    |

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |
|                          |                          |                                 |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

|   |                                     |                                 |
|---|-------------------------------------|---------------------------------|
| <p><b>Sign Here</b></p> <p>*****</p> <hr/> <p>Signature of officer or trustee</p> | <p>2020-11-16</p> <hr/> <p>Date</p> | <p>*****</p> <hr/> <p>Title</p> |
|---|-------------------------------------|---------------------------------|

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

**Paid  
Preparer  
Use Only**

|                                       |   |                      |      |   |                          |
|---------------------------------------|---|----------------------|------|---|--------------------------|
| <b>Paid<br/>Preparer<br/>Use Only</b> | Print/Type preparer's name                                    | Preparer's Signature | Date | Check if self-employed <input type="checkbox"/> | PTIN<br><br>P01638285    |
|                                       | Kurt Coburn   |                      |      |   |                          |
|                                       | Firm's name ► Blazek & Vetterling                             |                      |      |   | Firm's EIN ► 76-0269860  |
|                                       | Firm's address ► 2900 Wesleyan Suite 200<br>Houston, TX 77027 |                      |      |   | Phone no. (713) 439-5739 |

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

| <b>(a) Name and address</b> |   | <b>Title, and average hours per week<br/>(b) devoted to position</b> | <b>(c) Compensation (If not paid, enter -0-)</b> | <b>(d) Contributions to employee benefit plans and deferred compensation</b> | <b>Expense account, (e) other allowances</b> |
|-----------------------------|---|--|--|--|--|
| Michael S Dell              | 4417 Westlake Drive<br>Austin, TX 78746 | President/Dir<br>10.00   | 0  |  |  |
|                             |   |  |  |  |  |
| Susan L Dell                | 4417 Westlake Drive<br>Austin, TX 78746 | 1st VP/Director<br>10.00   | 0  |  |  |
|                             |   |  |  |  |  |
| Dr Alexander Dell           | 4417 Westlake Drive<br>Austin, TX 78746 | 2nd VP/Director<br>10.00   | 0  |  |  |
|                             |   |  |  |  |  |
| Marc Lisker                 | 4417 Westlake Drive<br>Austin, TX 78746 | Treas/Asst Sec<br>10.00  | 0  |  |  |
|                             |   |  |  |  |  |
| Janet Mountain              | 4417 Westlake Drive<br>Austin, TX 78746 | Sec/Asst Tr/ED<br>40.00  | 468,559  | 60,879   |  |
|                             |   |  |  |  |  |

**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

|                |
|----------------|
| Michael S Dell |
| Susan L Dell   |


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount      |
|---|--|--------------------------------------|-------------------------------------|-------------|
| Name and address (home or business)   |  |                                      |                                     |             |
| <b>a</b> <i>Paid during the year</i>  |  |                                      |                                     |             |
| Data Driven EducationEd-Fi<br>Address for e-filing purposes<br>Austin, TX 78746 | N/A  |                                      | See Statement 26, pages 1-7         | 23,826,549  |
| Dell Medical School<br>Address for e-filing purposes<br>Austin, TX 78746        | N/A  |                                      | See Statement 26, pages 7-8         | 10,741,489  |
| EducationAddress for e-filing purposes<br>Austin, TX 78746                      | N/A  |                                      | See Statement 26, pages 8-14        | 22,253,852  |
| <b>Total . . . . . ▶ 3a</b>   |  |                                      |                                     | 103,700,162 |



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                | Amount      |
|---|--|--------------------------------------|--|-------------|
| Name and address (home or business)   |  |                                      |  |             |
| <b>a</b> <i>Paid during the year</i>  |  |                                      |  |             |
| Family Economic Stability<br>Address for e-filing purposes<br>Austin, TX 78746            | N/A  |                                      | See Statement 26, pages 14-17                      | 7,012,186   |
| Health Initiatives Community Support<br>Address for e-filing purposes<br>Austin, TX 78746 | N/A  |                                      | See Statement 26, pages 17-23                      | 25,401,741  |
| Other US Gifts<br>Address for e-filing purposes<br>Austin, TX 78746                       | N/A  |                                      | See Statement 26, pages 23-25,<br>and Statement 28 | 5,300,321   |
| <b>Total . . . . . ▶ 3a</b>   |  |                                      |  | 103,700,162 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment             |   |                                |   |             |
|--|---|--------------------------------|---|-------------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution            | Amount      |
| Name and address (home or business)  |   |                                |   |             |
| <b>a</b> <i>Paid during the year</i>   |   |                                |   |             |
| Scholarship Program<br>Address for e-filing purposes<br>Austin, TX 78746   | None  | I                              | See Statement 26, page 25, and Statement 27 | 9,164,024   |
| <b>Total</b> . . . . .  <b>3a</b> |   |                                |   | 103,700,162 |

**TY 2019 Accounting Fees Schedule****Name:** Michael & Susan Dell Foundation**EIN:** 36-4336415**Software ID:** 19009920**Software Version:** 2019v5.0

| Category                  | Amount  | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|---------------------------|---------|--------------------------|------------------------|---|
| Accounting and audit fees | 220,353 | 55,925                   | 0                      | 141,518                                     |

**TY 2019 All Other Program Related Investments Schedule****Name:** Michael & Susan Dell Foundation**EIN:** 36-4336415**Software ID:** 19009920**Software Version:** 2019v5.0

| Category                      | Amount     |
|-------------------------------|------------|
| All others - see Statement 25 | 12,029,148 |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2019 Depreciation Schedule

Name: Michael & Susan Dell Foundation

EIN: 36-4336415

Software ID: 19009920

Software Version: 2019v5.0

Depreciation Schedule

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|-------------------------|---------------|---------------------|---------------------------|--------------------|--------------------------|-------------------------------------|-----------------------|---------------------|---------------------------------|
| Buildings               | 2010-01-01    | 15,287,877          | 4,281,065                 | SL                 | 30.0000                  | 502,409                             |                       |                     |                                 |
| Furn & Fixt             | 2010-01-01    | 1,514,118           | 679,772                   | SL                 | 7.0000                   | 166,715                             |                       |                     |                                 |
| Leasehold Imp           | 2010-01-01    | 464,748             | 193,560                   | SL                 | 3.0000                   | 116,910                             |                       |                     |                                 |
| Computer Eqpt           | 2010-01-01    | 1,154,389           | 956,129                   | SL                 | 3.0000                   | 366,283                             |                       |                     |                                 |
| Office Eqpt             | 2010-01-01    | 811,823             | 708,213                   | SL                 | 3.0000                   | 268,993                             |                       |                     |                                 |
| Telecomm Eqpt           | 2010-01-01    | 370,090             | 334,425                   | SL                 | 3.0000                   | 19,435                              |                       |                     |                                 |
| Software                | 2010-01-01    | 492,291             | 474,508                   | SL                 | 3.0000                   | 10,020                              |                       |                     |                                 |
| Amortization            | 2010-01-01    | 1                   | 252,127                   | SL                 | 3.0000                   | 225,258                             |                       |                     |                                 |

**TY 2019 General Explanation Attachment****Name:** Michael & Susan Dell Foundation**EIN:** 36-4336415**Software ID:** 19009920**Software Version:** 2019v5.0**General Explanation Attachment**

| Identifier | Return Reference | Explanation  |   |
|------------|------------------|--|---|
| 1          |                  | General Explanation Supplemental Information for Form 990-PF | Form 990-PF, Part XIII, Line 7Michael and Susan Dell Foundation (MSDF) received contributions of \$960,534 during its tax year ending 12/31/2018 from the Bill and Melinda Gates Foundation, a private foundation, in support of MSDF's Ed-Fi Alliance Teacher Prep Data Model project. Pursuant to Regulation 53.4942(a)-3(c)(2)(iv), MSDF elects to treat, as a current distribution out of corpus, \$960,534 of excess 2014 qualifying distributions that were treated as distributions out of corpus in such prior tax year to satisfy the requirements imposed by Section 4942(g)(3). See election attached. |

**TY 2019 Investments Corporate Stock Schedule****Name:** Michael & Susan Dell Foundation**EIN:** 36-4336415**Software ID:** 19009920**Software Version:** 2019v5.0**Investments Corporation Stock Schedule**

| <b>Name of Stock</b>                 | <b>End of Year Book Value</b> | <b>End of Year Fair Market Value</b> |
|--------------------------------------|-------------------------------|--------------------------------------|
| 26,819 Instructure Inc               | 1,292,944                     | 1,292,944                            |
| 503571 National General Hldgs        | 11,128,919                    | 11,128,919                           |
| 493903 Neuberger Berman Guardian Fd  | 9,315,005                     | 9,315,005                            |
| 1479942 SPDR S&P 500 ETF Trust       | 476,334,133                   | 476,334,133                          |
| 589938 Vanguard Dividend Growth Fund | 18,028,515                    | 18,028,515                           |

**TY 2019 Investments Government Obligations Schedule****Name:** Michael & Susan Dell Foundation**EIN:** 36-4336415**Software ID:** 19009920**Software Version:** 2019v5.0**US Government Securities - End  
of Year Book Value:**

24,962,138

**US Government Securities - End  
of Year Fair Market Value:**

24,962,138

**State & Local Government  
Securities - End of Year Book  
Value:****State & Local Government  
Securities - End of Year Fair  
Market Value:**



**TY 2019 Investments - Other Schedule**

**Name:** Michael & Susan Dell Foundation

**EIN:** 36-4336415

**Software ID:** 19009920

**Software Version:** 2019v5.0

**Investments Other Schedule 2**

| Category/ Item                          | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|---|-----------------------|------------|-------------------------------|
| Abdiel Qualified Offshore Partners Ltd  | FMV                   | 46,039,404 | 46,039,404                    |
| Abrams Capital Partners II LP           | FMV                   | 85,237,012 | 85,237,012                    |
| Acceleratio Topco SCA                   | FMV                   | 19,464,390 | 19,464,390                    |
| AKO European Long Only Fund Limited     | FMV                   | 21,702,000 | 21,702,000                    |
| AKO Fund Limited                        | FMV                   | 57,228,634 | 57,228,634                    |
| AKO Global Fund Limited                 | FMV                   | 40,633,880 | 40,633,880                    |
| AKO Global Fund Limited (A2 Shares)     | FMV                   | 17,479,341 | 17,479,341                    |
| ATP Oil & Gas Dip Facility - Bank Debt  | FMV                   | 34,090     | 34,090                        |
| Biotechnology Value Fund II LP          | FMV                   | 49,884,466 | 49,884,466                    |
| Brookside Cayman Ltd                    | FMV                   | 333,018    | 333,018                       |
| CMDTY Offshore Fund Ltd                 | FMV                   | 1,195,032  | 1,195,032                     |
| Cowen Healthcare Investments III LP     | FMV                   | 782,803    | 782,803                       |
| DSAM Long/Short Equity Fund LP          | FMV                   | 369,110    | 369,110                       |
| Eagle Capital Equity Fund LP            | FMV                   | 9,048,625  | 9,048,625                     |
| Echo Street Goodco Select II LP         | FMV                   | 13,633,246 | 13,633,246                    |
| Eminence Fund Ltd 1                     | FMV                   | 794,814    | 794,814                       |
| Eminence Fund Ltd 2                     | FMV                   | 2,008,919  | 2,008,919                     |
| Energy Capital Partners I LP            | FMV                   | 586,032    | 586,032                       |
| Farallon Capital Instl Fund             | FMV                   | 6,961,292  | 6,961,292                     |
| FCOI II Holdings LP                     | FMV                   | 924,566    | 924,566                       |
| Fir Tree Intl Value Fund II Ltd         | FMV                   | 16,275     | 16,275                        |
| Gaoling Feeder Ltd                      | FMV                   | 545,605    | 545,605                       |
| GS Capital Partners V LP                | FMV                   | 534,572    | 534,572                       |
| GS Capital Partners VI LP               | FMV                   | 1,937,602  | 1,937,602                     |
| JNE Fund LP                             | FMV                   | 26,066,169 | 26,066,169                    |
| JNE Fund Ltd                            | FMV                   | 18,574,802 | 18,574,802                    |
| King Street Capital Ltd CI A            | FMV                   | 49,772,677 | 49,772,677                    |
| Lansdowne UK Equity Fund Ltd            | FMV                   | 34,535,148 | 34,535,148                    |
| Manor Road Investment Partners LP       | FMV                   | 378,762    | 378,762                       |
| MSD Credit Opportunity Fund (Cayman) LP | FMV                   | 10,820,019 | 10,820,019                    |

**Investments Other Schedule 2**

| <b>Category/ Item</b>                    | <b>Listed at Cost or FMV</b> | <b>Book Value</b> | <b>End of Year Fair Market Value</b> |
|--|------------------------------|-------------------|--------------------------------------|
| MSD Credit Opportunity Fund LP           | FMV                          | 52,842,935        | 52,842,935                           |
| MSD Energy Partners LP                   | FMV                          | 23,039            | 23,039                               |
| MSD Real Estate Credit Opportunity Fd LP | FMV                          | 227,250           | 227,250                              |
| MSD Sparrowhawk LP                       | FMV                          | 29,221,268        | 29,221,268                           |
| MSD Sparrowhawk LP (Passive)             | FMV                          | 30,052,150        | 30,052,150                           |
| Nitorum Offshore Fund Ltd                | FMV                          | 123,840,626       | 123,840,626                          |
| Oz Europe Overseas Fund Ltd              | FMV                          | 57,360            | 57,360                               |
| Redwood Offshore Fund CI A2              | FMV                          | 206,069,721       | 206,069,721                          |
| Riva Capital Partners LP                 | FMV                          | 96,139            | 96,139                               |
| Rolls-Royce Holdings PLC                 | FMV                          | 3,021             | 3,021                                |
| Schonfeld Fundamental Equity Offshore Fd | FMV                          | 80,135,412        | 80,135,412                           |
| Tiger Global Private Inv Partners XI LP  | FMV                          | 23,790,075        | 23,790,075                           |
| WCP Real Estate Fund I LP                | FMV                          | 88,783            | 88,783                               |
| Whale Rock Flagship Fund Ltd             | FMV                          | 29,163,275        | 29,163,275                           |
| Whitehall Street Intl RE                 | FMV                          | 116,067           | 116,067                              |

**TY 2019 Land, Etc.  
Schedule****Name:** Michael & Susan Dell Foundation**EIN:** 36-4336415**Software ID:** 19009920**Software Version:** 2019v5.0

| <b>Category / Item</b>  | <b>Cost / Other Basis</b> | <b>Accumulated Depreciation</b> | <b>Book Value</b> | <b>End of Year Fair Market Value</b> |
|-------------------------|---------------------------|---------------------------------|-------------------|--------------------------------------|
| Furniture and Fixtures  | 1,689,828                 | 976,689                         | 713,139           | 713,139                              |
| Machinery and Equipment | 3,873,823                 | 2,246,802                       | 1,627,021         | 1,627,021                            |
| Buildings               | 15,287,877                | 4,783,474                       | 10,504,403        | 10,504,403                           |
| Improvements            | 440,100                   | 300,301                         | 139,799           | 139,799                              |
| Land                    | 1,592,140                 |                                 | 1,592,140         | 1,592,140                            |

**TY 2019 Legal Fees Schedule****Name:** Michael & Susan Dell Foundation**EIN:** 36-4336415**Software ID:** 19009920**Software Version:** 2019v5.0

| <b>Category</b>                   | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|-----------------------------------|---------------|----------------------------------|--------------------------------|--|
| General governance and counseling | 213,201       | 0                                | 0                              | 202,665  |

**TY 2019 Other Assets Schedule****Name:** Michael & Susan Dell Foundation**EIN:** 36-4336415**Software ID:** 19009920**Software Version:** 2019v5.0**Other Assets Schedule**

| Description                      | Beginning of Year -<br>Book Value | End of Year - Book<br>Value | End of Year - Fair<br>Market Value |
|----------------------------------|-----------------------------------|-----------------------------|------------------------------------|
| PRIs - Data Driven Education     | 14,789,091                        | 13,390,361                  | 13,390,361                         |
| PRIs - Education                 | 20,384,846                        | 20,663,939                  | 20,663,939                         |
| PRIs - Family Economic Stability | 2,444,612                         | 3,094,612                   | 3,094,612                          |
| PRIs - Health                    | 1,500,000                         | 1,500,000                   | 1,500,000                          |
| PRIs - Micro Finance             | 7,313,167                         | 8,844,903                   | 8,844,903                          |
| PRIs - Vocational Training       | 8,389,054                         | 13,896,235                  | 13,896,235                         |

**TY 2019 Other Decreases Schedule****Name:** Michael & Susan Dell Foundation**EIN:** 36-4336415**Software ID:** 19009920**Software Version:** 2019v5.0

| Description                                    | Amount |
|--|--------|
| Dispositions reported on prior year tax return | 70,511 |
| Foreign currency translation adjustment        | 22,019 |

# TY 2019 Other Expenses Schedule

**Name:** Michael & Susan Dell Foundation

**EIN:** 36-4336415

**Software ID:** 19009920

**Software Version:** 2019v5.0

## Other Expenses Schedule

| Description              | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| Bank charges             | 4,378                          |                       |                     | 4,378                                 |
| Dues and memberships     | 27,871                         |                       |                     | 27,871                                |
| Insurance                | 104,807                        |                       |                     | 104,807                               |
| Office supplies          | 74,066                         |                       |                     | 74,066                                |
| Other expenses           | 496,268                        |                       |                     | 214,297                               |
| Partnership K-1 Expenses | 3,974,192                      | 3,956,625             |                     |                                       |
| Postage                  | 11,723                         |                       |                     | 11,723                                |
| PRI impairment           | 3,787,333                      |                       |                     |                                       |
| Recruiting               | 29,437                         |                       |                     | 29,437                                |
| Tech infrastructure      | 1,351,172                      |                       |                     | 1,427,886                             |

| Other Expenses Schedule |                                |                       |                     |                                       |
|-------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| Description             | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
| Training & education    | 135,039                        |                       |                     | 135,039                               |



# TY 2019 Other Income Schedule

**Name:** Michael & Susan Dell Foundation

**EIN:** 36-4336415

**Software ID:** 19009920

**Software Version:** 2019v5.0

## Other Income Schedule

| Description               | Revenue And<br>Expenses Per Books | Net Investment<br>Income | Adjusted Net Income |
|---------------------------|-----------------------------------|--------------------------|---------------------|
| Event & sponsorship fees  | 420,729                           |                          |                     |
| Foreign currency/other    | 828,009                           | 828,009                  |                     |
| Foreign dividend income   | 4,757,840                         | 4,757,840                |                     |
| Interest/dividends - PRIs | 470,578                           | 470,578                  |                     |
| Partnership K-1 income    | 8,094,100                         | 8,602,423                |                     |
| Subscript/implement fees  | 202,178                           |                          | 212,995             |

**TY 2019 Other Increases Schedule****Name:** Michael & Susan Dell Foundation**EIN:** 36-4336415**Software ID:** 19009920**Software Version:** 2019v5.0

| Description                                     | Amount     |
|---|------------|
| Returned grants                                 | 1,174,587  |
| Unrealized appreciation in value of investments | 53,858,167 |

**TY 2019 Other Professional Fees Schedule****Name:** Michael & Susan Dell Foundation**EIN:** 36-4336415**Software ID:** 19009920**Software Version:** 2019v5.0

| <b>Category</b>                       | <b>Amount</b> | <b>Net Investment<br/>Income</b> | <b>Adjusted Net<br/>Income</b> | <b>Disbursements<br/>for Charitable<br/>Purposes</b> |
|---------------------------------------|---------------|----------------------------------|--------------------------------|--|
| DCAs: Data Driven Educ & EdFi         | 11,884,682    | 0                                | 0                              | 9,581,537  |
| DCAs: Educational Initiatives         | 7,435,803     | 0                                | 0                              | 5,994,810  |
| DCAs: Family Economic Initiative      | 1,443,335     | 0                                | 0                              | 1,163,630  |
| DCAs: Health Related & Community Supp | 2,172,453     | 0                                | 0                              | 1,751,451  |
| Investment management fees            | 3,529,607     | 3,529,607                        | 0                              | 0  |
| Prof fees - grantmaking activities    | 1,055,397     | 0                                | 0                              | 5,298,839  |
| Prof fees - other                     | 1,146,251     | 0                                | 0                              | 1,324,710  |

**TY 2019 Taxes Schedule****Name:** Michael & Susan Dell Foundation**EIN:** 36-4336415**Software ID:** 19009920**Software Version:** 2019v5.0

| Category              | Amount    | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements<br>for Charitable<br>Purposes |
|-----------------------|-----------|--------------------------|------------------------|---|
| 990-T tax             | 614,932   |                          |                        |   |
| Excise tax - current  | 2,540,171 |                          |                        |   |
| Excise tax - deferred | 2,861,105 |                          |                        |   |
| Foreign tax           | 465,019   | 323,755                  |                        | 141,264                                     |
| Penalties & interest  | 181       |                          |                        |   |
| State tax             | 196,322   |                          |                        |   |

|  |   |   |
|--|---|---|
| <b>Schedule B</b><br>(Form 990, 990-EZ, or 990-PF)<br><small>Department of the Treasury<br/>Internal Revenue Service</small> | <b>Schedule of Contributors</b><br><br>▶ Attach to Form 990, 990-EZ, or 990-PF.<br>▶ Go to <a href="http://www.irs.gov/Form990">www.irs.gov/Form990</a> for the latest information. | OMB No. 1545-0047<br><br><b>2019</b>                |
|  | Name of the organization<br>Michael & Susan Dell Foundation   | <b>Employer identification number</b><br>36-4336415 |

Organization type (check one):

|                    |   |
|--------------------|---|
| <b>Filers of:</b>  | <b>Section:</b>   |
| Form 990 or 990-EZ | <input type="checkbox"/> 501(c)( ) (enter number) organization  |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation |
|                    | <input type="checkbox"/> 527 political organization   |
| Form 990-PF        | <input checked="" type="checkbox"/> 501(c)(3) exempt private foundation                                   |
|                    | <input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation            |
|                    | <input type="checkbox"/> 501(c)(3) taxable private foundation   |

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

|   |  |
|---|--|
| Name of organization<br>Michael & Susan Dell Foundation | Employer identification number<br>36-4336415 |
|---|--|

**Part I****Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                                      | (c)<br>Total contributions | (d)<br>Type of contribution   |
|------------|--|----------------------------|---|
| 1          | Michael Dell<br>4417 Westlake Drive<br><br>Austin, TX 78746            | \$ 118,348,739             | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input checked="" type="checkbox"/> Noncash<br>(Complete Part II for noncash contributions.) |
| 2          | Susan Dell<br>4417 Westlake Drive<br><br>Austin, TX 78746              | \$ 16,061,521              | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input checked="" type="checkbox"/> Noncash<br>(Complete Part II for noncash contributions.) |
| 3          | Michael Susan Dell<br>4417 Westlake Drive<br><br>Austin, TX 78746      | \$ 2,527,981               | <input checked="" type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br>(Complete Part II for noncash contributions.) |
| 4          | Bill Melinda Gates Foundation<br>PO Box 23350<br><br>Seattle, WA 98102 | \$ 411,667                 | <input checked="" type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br>(Complete Part II for noncash contributions.) |
| .          |  | \$                         | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br>(Complete Part II for noncash contributions.)            |
| .          |  | \$                         | <input type="checkbox"/> Person<br><input type="checkbox"/> Payroll<br><input type="checkbox"/> Noncash<br>(Complete Part II for noncash contributions.)            |

Employer identification number

|                |                         |
|----------------|-------------------------|
| <b>Part II</b> | <b>Noncash Property</b> |
|----------------|-------------------------|

Schedule B (Form 990, 990-EZ, or 990-PF) (2019)

|   |  |
|---|--|
| Name of organization<br>Michael & Susan Dell Foundation | Employer identification number<br>36-4336415 |
|---|--|

|                 |   |
|-----------------|---|
| <b>Part III</b> | <b>Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____</b><br>Use duplicate copies of Part III if additional space is needed. |
|-----------------|---|

|                                       |                     |  |                                     |
|---------------------------------------|---------------------|--|-------------------------------------|
| (a)<br>No. from<br>Part I             | (b) Purpose of gift | (c) Use of gift                          | (d) Description of how gift is held |
|                                       | _____               | _____                                    | _____                               |
|                                       | _____               | _____                                    | _____                               |
|                                       | _____               | _____                                    | _____                               |
| (e) Transfer of gift                  |                     |  |                                     |
| Transferee's name, address, and ZIP 4 |                     | Relationship of transferor to transferee |                                     |
| _____                                 |                     | _____                                    |                                     |
| _____                                 |                     | _____                                    |                                     |
| -                                     |                     |  |                                     |
| (a)<br>No. from<br>Part I             | (b) Purpose of gift | (c) Use of gift                          | (d) Description of how gift is held |
|                                       | _____               | _____                                    | _____                               |
|                                       | _____               | _____                                    | _____                               |
|                                       | _____               | _____                                    | _____                               |
| (e) Transfer of gift                  |                     |  |                                     |
| Transferee's name, address, and ZIP 4 |                     | Relationship of transferor to transferee |                                     |
| _____                                 |                     | _____                                    |                                     |
| _____                                 |                     | _____                                    |                                     |
| -                                     |                     |  |                                     |
| (a)<br>No. from<br>Part I             | (b) Purpose of gift | (c) Use of gift                          | (d) Description of how gift is held |
|                                       | _____               | _____                                    | _____                               |
|                                       | _____               | _____                                    | _____                               |
|                                       | _____               | _____                                    | _____                               |
| (e) Transfer of gift                  |                     |  |                                     |
| Transferee's name, address, and ZIP 4 |                     | Relationship of transferor to transferee |                                     |
| _____                                 |                     | _____                                    |                                     |
| _____                                 |                     | _____                                    |                                     |
| -                                     |                     |  |                                     |
| (a)<br>No. from<br>Part I             | (b) Purpose of gift | (c) Use of gift                          | (d) Description of how gift is held |
|                                       | _____               | _____                                    | _____                               |
|                                       | _____               | _____                                    | _____                               |
|                                       | _____               | _____                                    | _____                               |
| (e) Transfer of gift                  |                     |  |                                     |
| Transferee's name, address, and ZIP 4 |                     | Relationship of transferor to transferee |                                     |
| _____                                 |                     | _____                                    |                                     |
| _____                                 |                     | _____                                    |                                     |
| -                                     |                     |  |                                     |



**Statement 27 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details**

| <b>Name</b>           | <b>Address</b>                                    | <b>Amount</b> | <b>Name</b>                | <b>Address</b>  | <b>Amount</b> |
|-----------------------|---|---------------|----------------------------|---|---------------|
| Mia Aaron             | First and Normal Sts, Chico, CA 95929             | \$ 3,956      | Shahd Abaid                | 2601 N Floyd Rd, Richardson, TX 75080                 | 4,710         |
| Wafaa Abdalqader      | University of Texas at Austin, Austin, TX 78712   | 658           | Mona Abdi                  | 100 Church Street Se, Minneapolis, MN 55455           | 7,764         |
| Fadumo Abdihoosh      | 700 E Seventh St, St Paul, MN 55106               | 2,500         | Najash Abdishikur          | 235 Marshall Ave, St Paul, MN 55102                   | 5,000         |
| Mohamed Abdulkadir    | 724 Sw Harrison, Portland, OR 97201               | 4,600         | Asiya Abdulkadir           | 2115 Summit Ave, St Paul, MN 55105                    | 8,070         |
| Kany Abdullah         | University of Texas at Austin, Austin, TX 78712   | 3,000         | Amirah Abdullah            | 3400 S 43rd St, Milwaukee, WI 53234                   | 5,000         |
| Katra Abdullahi       | 100 Church Street Se, Minneapolis, MN 55455       | 5,000         | Fatma Abdullahi            | 2004 Randolph Ave, St Paul, MN 55105                  | 2,185         |
| Warda Abdullahi       | 235 Marshall Ave, St Paul, MN 55102               | 5,000         | ilham Abdulrazak           | 100 Church Street Se, Minneapolis, MN 55455           | 5,000         |
| Yousra Abdulrazig     | 14th and R St, Lincoln, NE 68588                  | 2,500         | Michael Abebe              | 100 Church Street Se, Minneapolis, MN 55455           | 5,000         |
| Guadalupe Abrego      | E Cullen Suite 212, Houston, TX 77204             | 1,500         | Sumeya Abubakar            | 405 Hilgard Ave, Los Angeles, CA 90095                | 5,000         |
| Bailey Adam           | 11200 S W 8 Street, Miami, FL 33199               | 3,750         | Gustavo Adame Delarosa     | 27 Memorial Dr W, Bethlehem, PA 18015                 | 6,500         |
| Hawa Adan             | 163 S Willard St, Burlington, VT 5401             | 5,800         | Ivana Adedun               | 601 E John Street, Champaign, IL 61820                | 2,500         |
| Nagham Adeeb          | 9500 Gilman Dr, La Jolla, CA 92093                | 2,581         | Sagal Aden                 | 2211 Riverside Ave, Minneapolis, MN 55454             | 2,500         |
| Fowsiyo Aden          | 9500 Gilman Dr, La Jolla, CA 92093                | 1,666         | Shrijana Adhikari          | 1179 University Dr, Newark, OH 43055                  | 5,584         |
| Jharma Adhikari       | Jessup Hall, Iowa City, IA 52242                  | 2,500         | Ololade Afolabi            | University of Texas at Austin, Austin, TX 78712       | 5,000         |
| Halima Afrah          | Regent Drive At Broadway, Boulder, CO 80309       | 2,500         | Makayla Agnew              | 12000 Sw 49th Avenue, Portland, OR 97219              | 5,061         |
| Anger Agoth           | 3801 W Temple Ave, Pomona, CA 91768               | 6,491         | Jonathan Aguilar           | Texas A & M University, College Station, TX 77843     | 5,000         |
| Melany Aguilar        | 1600 W Imperial Hwy, Los Angeles, CA 90047        | 150           | Marlene Aguilar            | 2700 Bay Area Blvd, Houston, TX 77058                 | 5,000         |
| Jaimee Aguilar        | 9500 Gilman Dr, La Jolla, CA 92093                | 5,000         | Karen Aguilar              | 13 Oak Dr, Hamilton, NY 13346                         | 5,000         |
| Jose Aguilar-Picciuto | 11460 Warner Ave, Fountain Valley, CA 92708       | 1,360         | Jasmine Aguinaga           | Chestnut Ave, Denton, TX 76203                        | 5,000         |
| Stephanie Agyekum     | 2221 Madison Avenue, Toledo, OH 43624             | 2,380         | Amanny Ahmed               | Valley Rd and Normal Ave, Upper Montclair, NJ 07043   | 3,000         |
| Leensa Ahmed          | 100 Church Street Se, Minneapolis, MN 55455       | 2,500         | Hodo Ahmed                 | 100 Church Street Se, Minneapolis, MN 55455           | 2,500         |
| Abdulahi Ahmed        | 2211 Riverside Ave, Minneapolis, MN 55454         | 2,500         | Shamsa Ahmed               | 2211 Riverside Ave, Minneapolis, MN 55454             | 4,100         |
| Khadara Ahmed         | 37 S College Ave, St Joseph, MN 56374             | 2,500         | Fatima Ahmed               | 2004 Randolph Ave, St Paul, MN 55105                  | 4,250         |
| Suad Ahmed            | 2004 Randolph Ave, St Paul, MN 55105              | 7,500         | Sumaya Ahmed               | Kenyon College, Gambier, OH 43022                     | 1,382         |
| Ibtissam Ait Daoud    | 100 Church Street Se, Minneapolis, MN 55455       | 5,000         | Doyin-Sola Ajijola         | 70 Washington Sq South, New York, NY 10012            | 2,500         |
| Ifoluwa Akinshilo     | University of California, Santa Barbara, CA 93106 | 1,666         | Dayana Alanis Reyes        | 615 N 11th St, Milwaukee, WI 53233                    | 5,000         |
| Sergio Alaniz         | 6823 St Charles Ave, New Orleans, LA 70118        | 500           | Jeannette Alaves           | One Shields Avenue, Davis, CA 95616                   | 8,334         |
| Shekhinah Al-Aziz     | 140 Commonwealth Ave, Chestnut Hill, MA 2467      | 4,440         | Erick Alcala               | 3535 North West Ellison Dr, San Antonio, TX 78251     | 2,500         |
| Alex Alcala           | 5241 N Maple Ave, Fresno, CA 93740                | 3,000         | Jose Alcala                | High St, Easton, PA 18042                             | 3,500         |
| Nancy Alcaraz Arreola | 405 Hilgard Ave, Los Angeles, CA 90095            | 2,950         | Leonor Alcaraz-Guzman      | University of California-Berkeley, Berkeley, CA 94720 | 4,790         |
| Rosa Alcazar Gonzalez | 37th and O St Nw, Washington, DC 20057            | 2,000         | Alejandra Alderete-Raygoza | 1001 Rogers, Columbia, MO 65216                       | 5,000         |
| Maria Alegria         | 7000 Fannin Suite 1700, Houston, TX 77030         | 1,005         | Alexia Alexander           | 2601 N Floyd Rd, Richardson, TX 75080                 | 2,500         |
| Isabel Alfaro         | One University Dr, Camarillo, CA 93012            | 2,500         | Gadisa Ali                 | 100 Church Street Se, Minneapolis, MN 55455           | 1,833         |
| Faiza Ali             | 100 Church Street Se, Minneapolis, MN 55455       | 2,126         | Nimo Ali                   | 100 Church Street Se, Minneapolis, MN 55455           | 7,500         |
| Saredo Ali            | 124 Raymond Ave, Poughkeepsie, NY 12604           | 7,500         | Fadumo Ali                 | One Brookings Dr, St Louis, MO 63130                  | 1,444         |
| Hamza Ali             | 9500 Gilman Dr, La Jolla, CA 92093                | 5,000         | Ardo Ali                   | Dent Drive, Lewisburg, PA 17837                       | 3,500         |
| Amour Alier           | Administration Bldg 422, Fayetteville, AR 72701   | 2,066         | Raiya Ali-Hossain          | E Cullen Suite 212, Houston, TX 77204                 | 4,642         |
| Sulaiman Alkhalaki    | 601 S Morgan, Chicago, IL 60607                   | 2,500         | Cecret Allen               | Western Carolina University, Cullowhee, NC 28723      | 5,550         |
| Khristian Allen       | University of Texas at Austin, Austin, TX 78712   | 2,000         | Bryanna Allen              | 820 N Michigan Avenue, Chicago, IL 60611              | 2,750         |
| Almanek Allums        | Anderson Hall, Manhattan, KS 66506                | 3,800         | Nohemi Almaguer            | University of Virginia, Charlottesville, VA 22904     | 5,000         |
| Michael Almaguer      | 6900 N Loop 1604 W, San Antonio, TX 78249         | 6,174         | Mayte Alonso               | 37th and O St Nw, Washington, DC 20057                | 9,600         |
| Alberto Alonso        | 660 Parrington Oval, Norman, OK 73019             | 1,500         | Alondra Alonso             | Dartmouth College, Hanover, NH 03755                  | 2,000         |

**Statement 27 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details**

| <b>Name</b>                | <b>Address</b>  | <b>Amount</b> | <b>Name</b>            | <b>Address</b>                                      | <b>Amount</b> |
|----------------------------|---|---------------|------------------------|---|---------------|
| Perla Alonzo               | 5151 State University Dr, Los Angeles, CA 90032       | 7,500         | Luis Alva              | 701 S Nedderman Dr, Arlington, TX 76019             | 5,000         |
| Montserrat Alvarado        | 405 Hilgard Ave, Los Angeles, CA 90095                | 7,967         | Yasmin Alvarado        | 405 Hilgard Ave, Los Angeles, CA 90095              | 873           |
| Ernesto Alvarado           | 3500 Hwy 59 South, Lufkin, TX 75904                   | 900           | Manolo Alvarez         | University of Texas at Austin, Austin, TX 78712     | 3,207         |
| Jasmine Alvarez            | Chestnut Ave, Denton, TX 76203                        | 5,000         | Jasmin Alvarez         | Chestnut Ave, Denton, TX 76203                      | 2,900         |
| Daniel Alvarez-Orlachia    | 102 N Main Street, Davidson, NC 28035                 | 5,000         | Anthony Alves          | 5241 N Maple Ave, Fresno, CA 93740                  | 6,068         |
| Johana Amani               | 110 Johnson Hall, Eugene, OR 97403                    | 1,466         | Kenneth Amaya          | 100 Campus Ctr, Seaside, CA 93955                   | 3,750         |
| Alexis Ambler              | Broadway and University Avenue, Lubbock, TX 79409     | 5,000         | Alicia Rose Ambler     | 6300 Ocean Dr, Corpus Christi, TX 78412             | 2,500         |
| Mary Ambriz                | 1600 Campus Rd, Los Angeles, CA 90041                 | 7,500         | Waleed Ameen           | 701 S Nedderman Dr, Arlington, TX 76019             | 10,377        |
| Khaled Ameen               | 1000 Fisk Ave, Brownwood, TX 76801                    | 6,159         | Raul Amezcua           | University of Notre Dame, Notre Dame, IN 46556      | 1,200         |
| natalie amos               | 2801 S University Ave, Little Rock, AR 72204          | 1,666         | Milly Analco Arellano  | 900 University Ave, Riverside, CA 92521             | 3,334         |
| Katerine Anariva Bonilla   | 701 S Nedderman Dr, Arlington, TX 76019               | 2,500         | Mary Anastasi          | 1000 Hilltop Cir, Baltimore, MD 21250               | 8,642         |
| Luke Andersen              | 14th and R St, Lincoln, NE 68588                      | 5,000         | Sarah Anderson         | Baylor University, Waco, TX 76798                   | 6,200         |
| Anthony Anderson           | 911 Boling Hwy, Wharton, TX 77488                     | 5,460         | Makenzie Anderson      | 526 5th Street, Cheney, WA 99004                    | 2,000         |
| Maria Andrade              | 29 Everett St, Cambridge, MA 02138                    | 2,500         | Carmen Antonio         | One Shields Avenue, Davis, CA 95616                 | 3,000         |
| Kelly Apaza                | 1300 Elmwood Ave, Buffalo, NY 14222                   | 2,560         | Michelle Aquino        | 9500 Gilman Dr, La Jolla, CA 92093                  | 5,000         |
| Hanadi Arabo               | 5500 Campanile Dr, San Diego, CA 92182                | 6,713         | Henry Arambu Cruz      | 4567 St Johns Bluff Rd S, Jacksonville, FL 32224    | 2,500         |
| Paulette Araujo            | 8432 Magnolia Ave, Riverside, CA 92504                | 7,250         | Saul Arce Mendez       | 102 Administration Building, Fort Collins, CO 80523 | 2,500         |
| Yesica Arce Mendez         | Carter Hall - Rm 4000, Greeley, CO 80639              | 5,000         | Bethany Ardoin         | 525 S Center, Rexburg, ID 83460                     | 1,532         |
| Alejandra Arellano         | 14th and R St, Lincoln, NE 68588                      | 2,500         | Jessica Arellano Cruz  | Stanford University, Stanford, CA 94305             | 3,334         |
| Viridiana Arevalo Martinez | 2115 Summit Ave, St Paul, MN 55105                    | 5,000         | Jennifer Argueta       | Texas A & M University, College Station, TX 77843   | 5,000         |
| Nayeli Arias               | University of Texas at Austin, Austin, TX 78712       | 2,500         | Jennifer Arias         | 6900 N Loop 1604 W, San Antonio, TX 78249           | 5,000         |
| Syeda Arif                 | University of California-Berkeley, Berkeley, CA 94720 | 7,500         | Stephanie Armenta      | University of California-Irvine, Irvine, CA 92697   | 7,809         |
| Reid Armond                | University of Wisconsin-Stout, Menomonie, WI 54751    | 2,441         | Chai Arnold            | Massachusetts Hall, Cambridge, MA 2138              | 13,185        |
| Blaze Arnold               | 1156 High St, Santa Cruz, CA 95064                    | 3,334         | Gricelda Arredondo     | 700 College Pl, Williamsport, PA 17701              | 5,000         |
| Diana Arreola              | 5500 Campanile Dr, San Diego, CA 92182                | 5,000         | Agustin Arreola Leon   | 405 Hilgard Ave, Los Angeles, CA 90095              | 5,000         |
| Ranya Arshad               | 4800 Preston Park Blvd, Plano, TX 75093               | 2,500         | Joseline Arteaga       | 21250 Stevens Creek Blvd, Cupertino, CA 95014       | 3,471         |
| Shakhlo Asadova            | 227 W 27th St, New York, NY 10001                     | 4,789         | Claudia Asenjo         | 7502 Fondren Rd, Houston, TX 77074                  | 2,500         |
| Maya Atkins                | 9201 University City Blvd, Charlotte, NC 28223        | 2,500         | Jose Avalos            | Stanford University, Stanford, CA 94305             | 5,000         |
| Jorge Avelar-Lopez         | Stanford University, Stanford, CA 94305               | 2,740         | Djenane Avrilien       | 4200 Congress Ave, Lake Worth, FL 33461             | 800           |
| Ikram Aweys                | 5500 Campanile Dr, San Diego, CA 92182                | 1,784         | Salim Aweys            | 5500 Campanile Dr, San Diego, CA 92182              | 3,309         |
| Alondra Ayala-Castrejon    | 900 Broadway, Seattle, WA 98122                       | 500           | Etsegenet Ayele        | 807 Union St, Schenectady, NY 12308                 | 15,000        |
| Samira Badeh               | 701 S Nedderman Dr, Arlington, TX 76019               | 2,000         | Vivian Badillo Velasco | University of California, Santa Barbara, CA 93106   | 3,334         |
| James Bahati               | University of Colorado Denver, Denver, CO 80217       | 2,000         | Osman Bakari           | French Administration Building, Pullman, WA 99164   | 3,400         |
| Alexis Baker               | 1600 Washington Ave, Conway, AR 72032                 | 5,000         | Denada Bakiasi         | 360 Huntington Ave, Boston, MA 2115                 | 5,000         |
| Jennifer Balmaceda         | 7075 Campus Rd, Moorpark, CA 93021                    | 1,480         | Marla Baltazar         | Chestnut Ave, Denton, TX 76203                      | 10,000        |
| Rita Banegas-Cortez        | 1100 E University Dr, Tempe, AZ 85287                 | 5,000         | Dalliana Banuelos      | 500 El Camino Real, Santa Clara, CA 95053           | 5,000         |
| Sabrina Banuelos           | One University Dr, Orange, CA 92866                   | 5,000         | Naomi Banuelos-Lozano  | 633 Clark St, Evanston, IL 60208                    | 5,000         |
| Deodatta Baral             | University Park, Denver, CO 80208                     | 10,000        | Tanya Barbosa          | Texas A & M University, College Station, TX 77843   | 5,000         |
| Israel Barbosa             | 2701 Hardy St, Hattiesburg, MS 39406                  | 3,211         | De'Aysia Barner        | Cornell University, Ithaca, NY 14853                | 1,500         |
| Alexis Barnes              | 1803 Ave I, Huntsville, TX 77341                      | 137           | Emmanuel Barrera       | One College Drive, Bennington, VT 05201             | 5,459         |
| Ashley Barrientos          | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 2,500         | Bilguissa Barry        | 140 Commonwealth Ave, Chestnut Hill, MA 2467        | 3,500         |
| Jesse Bass                 | 516 High St, Bellingham, WA 98225                     | 4,202         | jeremiah batarick      | 1200 W Intl Spdwy Blvd, Daytona Beach, FL 32114     | 1,000         |

**Statement 27 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details**

| <b>Name</b>                | <b>Address</b>  | <b>Amount</b> | <b>Name</b>               | <b>Address</b>  | <b>Amount</b> |
|----------------------------|---|---------------|---------------------------|---|---------------|
| Angelica Batista-Rodriguez | 2200 Bonforte Blvd, Pueblo, CO 81001                  | 521           | Itali Bautista            | Sixteenth and Nob Hill Boulevard, Yakima, WA 98907    | 1,211         |
| Francisco Bautista         | Texas A & M University, College Station, TX 77843     | 3,000         | Brittany Bearss           | 1 College Circle 222 Erwin, Geneseo, NY 14454         | 2,500         |
| Eunice Beato               | 106 Central St, Wellesley, MA 02481                   | 1,075         | Jose Becerra              | 4567 St Johns Bluff Rd S, Jacksonville, FL 32224      | 932           |
| Jennifer Becerra           | 405 Hilgard Ave, Los Angeles, CA 90095                | 5,000         | Adilene Bedolla           | University of California-Merced, Merced, CA 95344     | 2,500         |
| Abel Belete                | University of Georgia, Athens, GA 30602               | 1,683         | Kassandra Beltran         | 5500 Campanile Dr, San Diego, CA 92182                | 7,500         |
| Daniel Beltran             | 1100 E University Dr, Tempe, AZ 85287                 | 3,500         | Mariana Beltran           | 9500 Gilman Dr, La Jolla, CA 92093                    | 8,334         |
| Jack Beltran Hernandez     | 601 S Morgan, Chicago, IL 60607                       | 4,500         | Geslande Belus            | 211 Westcott Bldg, Tallahassee, FL 32306              | 1,457         |
| Tanisha Belvin             | University of Texas at Austin, Austin, TX 78712       | 8,000         | Stephanie Benavides       | University of Texas at Austin, Austin, TX 78712       | 3,500         |
| Miriam Benavides           | 5151 State University Dr, Los Angeles, CA 90032       | 5,400         | Adraint Bereal            | University of Texas at Austin, Austin, TX 78712       | 6,000         |
| Sarah Bereket              | E Cullen Suite 212, Houston, TX 77204                 | 1,957         | Joaquin Bermudez          | University of California-Berkeley, Berkeley, CA 94720 | 5,000         |
| Suliflor Betancourt        | Texas A & M University, College Station, TX 77843     | 10,000        | Sita Bhandari             | 302 Buchtel Common, Akron, OH 44325                   | 7,500         |
| Danielle Blanchfield       | 515 Darland Administration Bldg, Duluth, MN 55812     | 2,443         | Paulina Blanco            | 900 University Ave, Riverside, CA 92521               | 5,000         |
| Cade Bleashka              | 400 E Second St, Bloomsburg, PA 17815                 | 1,645         | Manrique Bonilla          | 601 University Dr, San Marcos, TX 78666               | 4,168         |
| Da Jon Bonnee              | 5500 Wabash Ave, Terre Haute, IN 47803                | 1,666         | kalee bonner              | 201 Presidents Circle, Salt Lake City, UT 84112       | 3,500         |
| Symone Booker              | 1000 Asu Dr Ste 359, Alcorn State, MS 39096           | 5,437         | Ethan Boyle               | 1400 Villaret, San Antonio, TX 78224                  | 5,200         |
| Alyssa Bravo               | One Shields Avenue, Davis, CA 95616                   | 5,000         | Pili Bravo-Alvarez        | 1845 Fairmount, Wichita, KS 67260                     | 5,000         |
| Abilene Bretado            | University of Texas at Austin, Austin, TX 78712       | 10,000        | Mikayla Bridgewater       | University of Kansas, Lawrence, KS 66045              | 3,588         |
| Kortez Brinson             | University of Michigan-Ann Arbor, Ann Arbor, MI 48109 | 4,339         | Heidy Briones             | 660 Parrington Oval, Norman, OK 73019                 | 5,000         |
| Jennifer Brock             | 411 N Central Ave , Phoenix , AZ 85004                | 7,500         | Marissa Brooks            | 3300 W Camelback Rd, Phoenix, AZ 85017                | 5,000         |
| Atlandis Brown             | 304 Administration Dr, Denton, TX 76201               | 2,500         | Bria Brown                | 3030 N Dallas Ave, Lancaster, TX 75134                | 4,000         |
| Samantha Brown             | 6001 Dodge St, Omaha, NE 68182                        | 5,000         | Jessica Bueno             | 4567 St Johns Bluff Rd S, Jacksonville, FL 32224      | 2,500         |
| Jennifer Bui               | 7000 Fannin Suite 1700, Houston, TX 77030             | 5,000         | Denise Buitron            | 6300 Ocean Dr, Corpus Christi, TX 78412               | 5,000         |
| Rebecca Burris             | 6900 N Loop 1604 W, San Antonio, TX 78249             | 2,500         | Tanya Bustamante          | 33701 State Road 52, St Leo, FL 33574                 | 2,500         |
| Diego Bustillos            | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 6,800         | Mariana Cabrales          | Texas A & M University, College Station, TX 77843     | 2,500         |
| Ramiro Cabrera             | 500 W University Ave, El Paso, TX 79968               | 1,229         | Amy Cabrera               | 1600 Washington Ave, Conway, AR 72032                 | 3,680         |
| Cynthia Cadena             | 2800 S University Dr, Ft Worth, TX 76129              | 1,730         | Stacey Cain               | Broadway and University Avenue, Lubbock, TX 79409     | 2,532         |
| Debra Cain                 | E Cullen Suite 212, Houston, TX 77204                 | 2,000         | Mayra Caisedo Bustillo    | 7502 Fondren Rd, Houston, TX 77074                    | 6,667         |
| Fatima Calderon            | University of California-Merced, Merced, CA 95344     | 6,555         | Ghawayne Calvin           | Stanford University, Stanford, CA 94305               | 2,000         |
| Viridiana Campana          | Main Campus, Provo, UT 84602                          | 4,083         | Sharie Campbell           | Texas A & M University, College Station, TX 77843     | 5,000         |
| Jorge Campos               | Massachusetts Hall, Cambridge, MA 2138                | 2,400         | Daniel Campos             | 1936 North St, Nacogdoches, TX 75962                  | 2,500         |
| Celine Campos              | 3333 Regis Blvd, Denver, CO 80221                     | 2,500         | Anna Canales              | 1200 Academy St, Kalamazoo, MI 49006                  | 5,000         |
| Aisha Cantu                | 2100 Memorial Blvd, Kerrville, TX 78028               | 7,500         | Phi Cao                   | University of Texas at Austin, Austin, TX 78712       | 2,500         |
| Delena Carcamo-Melgar      | 3800 Hillsborough St, Raleigh, NC 27607               | 5,000         | Anthony Cardenas Yanez    | 8432 Magnolia Ave, Riverside, CA 92504                | 2,500         |
| Cynthia Carlos-Sanchez     | 4800 Magnolia Ave, Riverside, CA 92506                | 1,000         | Zachery Carlson           | 300 Seward St, Ripon, WI 54971                        | 1,250         |
| Tiannee Caro               | 901 E Alosta, Azusa, CA 91702                         | 2,500         | Martina Carranza          | 5241 N Maple Ave, Fresno, CA 93740                    | 4,500         |
| Breezy Carreno             | 405 Hilgard Ave, Los Angeles, CA 90095                | 5,000         | Daniel Carrillo           | 5675 S Academy Blvd, Colorado Springs, CO 80906       | 1,250         |
| Estevan Carrillo           | 2624 Clifton Avenue, Cincinnati, OH 45221             | 1,563         | Balfred Carrillo Martinez | University of California, Santa Barbara, CA 93106     | 5,500         |
| Cierra Carter              | University of Maryland, College Park, MD 20742        | 713           | Lanicia Carver            | 701 S Nedderman Dr, Arlington, TX 76019               | 675           |
| Itzel Castelan             | University of Texas at Austin, Austin, TX 78712       | 5,400         | Erik Castillo             | University of California, Santa Barbara, CA 93106     | 5,000         |
| Guadalupe Castillo         | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 5,000         | Melody Castillo           | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 2,500         |
| Kiara Castillo             | One Bernard Baruch Way, New York, NY 10010            | 2,168         | Mildre Castillo           | 1450 Gillette Blvd, San Antonio, TX 78224             | 2,500         |
| Cesar Castillo             | 110 8th St, Troy, NY 12180                            | 2,500         | Erika Castillo Palacios   | One Shields Avenue, Davis, CA 95616                   | 1,500         |

**Statement 27 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details**

| <b>Name</b>               | <b>Address</b>  | <b>Amount</b> | <b>Name</b>             | <b>Address</b>   | <b>Amount</b> |
|---------------------------|---|---------------|-------------------------|--|---------------|
| Nayeli Castillo-Correa    | University Park, Los Angeles, CA 90089                | 7,500         | Nora Castrejon          | 601 S Morgan, Chicago, IL 60607                          | 8,000         |
| Wilbur Castro             | University of California-Irvine, Irvine, CA 92697     | 5,000         | Amelyn Castro           | 600 W College Dr, Avon Park, FL 33825                    | 2,700         |
| Carla Castro              | One Shields Avenue, Davis, CA 95616                   | 7,630         | Idaena Castro-Contreras | 1401 E University, Tucson, AZ 85721                      | 4,000         |
| Anais Cauich              | 405 Hilgard Ave, Los Angeles, CA 90095                | 5,800         | Martha Cedenro          | 9500 Gilman Dr, La Jolla, CA 92093                       | 8,334         |
| George Celis              | 405 Hilgard Ave, Los Angeles, CA 90095                | 4,000         | Vanessa Cenoz           | University of Texas at Austin, Austin, TX 78712          | 7,500         |
| Manases Cepeda            | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 5,000         | Nathaniel Cerezo        | University of Florida, Gainesville, FL 32611             | 5,251         |
| Erika Cerna Arroyo        | University of Rochester, Rochester, NY 14627          | 633           | Joselin Cerna Carias    | East 5th Street, Greenville, NC 27858                    | 2,500         |
| Mohamad Chacha            | 83 Somerset St, New Brunswick, NJ 08901               | 5,000         | Crystal Marie Chacon    | 405 Hilgard Ave, Los Angeles, CA 90095                   | 5,382         |
| Ronald Chacon-Rivas       | 1536 Hewitt Avenue, St Paul, MN 55104                 | 2,286         | Anwar Chaghani          | University of Texas at Austin, Austin, TX 78712          | 5,000         |
| Chandra Chamlagai         | 588 Longmeadow St, Longmeadow, MA 1106                | 20,000        | Rosa Chamu              | 900 University Ave, Riverside, CA 92521                  | 8,334         |
| Victoria Chance           | 6610 Lovington Hwy, Hobbs, NM 88240                   | 3,750         | Richard Chang           | 2040 E Murray Holladay Rd Ste 106, Salt Lake City, UT 84 | 3,617         |
| Karia Chang               | 100 Church Street Se, Minneapolis, MN 55455           | 2,500         | Khou Chang              | 700 E Seventh St, St Paul, MN 55106                      | 5,000         |
| Harmanpreet Chauhan       | University of California-Merced, Merced, CA 95344     | 3,648         | Amrit Chauhan           | One Shields Avenue, Davis, CA 95616                      | 8,334         |
| Jason Chav                | 333 S Twin Oaks Valley Rd, San Marcos, CA 92096       | 7,500         | Erick Chavarria         | 5000 Forbes Ave, Pittsburgh, PA 15213                    | 2,000         |
| Neida Chavez              | 5500 University Pky, San Bernardino, CA 92407         | 8,334         | Genesis Chavez          | 900 University Ave, Riverside, CA 92521                  | 1,666         |
| Miguel Chavez             | 660 Parrington Oval, Norman, OK 73019                 | 7,500         | Arlette Chavez          | E Cullen Suite 212, Houston, TX 77204                    | 5,000         |
| Karla Chavez              | 411 Sw 24th St, San Antonio, TX 78207                 | 2,500         | Cassandra Chavez        | 1500 Houston St, Ft Worth, TX 76102                      | 4,600         |
| Kenia Chavez              | 724 Sw Harrison, Portland, OR 97201                   | 2,958         | Ana Chavez              | 5241 N Maple Ave, Fresno, CA 93740                       | 4,902         |
| Michelle Chavez           | 9500 Gilman Dr, La Jolla, CA 92093                    | 4,395         | Diana Chavez-Carrillo   | 405 Hilgard Ave, Los Angeles, CA 90095                   | 8,334         |
| David Chen                | University of Texas at Austin, Austin, TX 78712       | 11,252        | Jiamin Chen             | 3200 E Cheyenne Ave, North Las Vegas, NV 89030           | 2,500         |
| Jeanette Chen             | Oregon State University, Corvallis, OR 97331          | 6,334         | Julia Chen              | 550 Huntington Ave, Boston, MA 2115                      | 5,000         |
| Nova Chenda               | University of Massachusetts-Amherst, Amherst, MA 1003 | 12,153        | Assetou Cherif          | 3009 Broadway, New York, NY 10027                        | 1,250         |
| Destane' Cherry           | 4400 Massachusetts Ave Nw, Washington, DC 20016       | 7,500         | Cashira Chery           | 211 Westcott Bldg, Tallahassee, FL 32306                 | 1,080         |
| Ka Wai Cheung             | 601 E John Street, Champaign, IL 61820                | 7,500         | Tommy Chong             | 12345 El Monte Rd, Los Altos Hills, CA 94022             | 2,500         |
| Sreynet Choun             | 1140 W Mission, San Marcos, CA 92069                  | 4,575         | Rachel Christensen      | 1400 Townsend Drive, Houghton, MI 49931                  | 10,000        |
| Gulrukh Chughtai          | 1801 N Broad Street, Philadelphia, PA 19122           | 5,000         | Lian Cing               | 107 Whitehurst, Stillwater, OK 74078                     | 5,899         |
| ZAM CING                  | 7777 S Lewis, Tulsa, OK 74171                         | 2,500         | Jose Cisneros           | University of California-Berkeley, Berkeley, CA 94720    | 4,697         |
| Massaran Cisse            | 953 Danby Rd, Ithaca, NY 14850                        | 2,500         | Kaci Cline              | Chestnut Street, Berea, KY 40404                         | 1,000         |
| Nizhoni Cly               | Knoles Drive Babbit Admin Center, Flagstaff, AZ 86011 | 2,950         | Monica Cobos            | 2850 Weddell Street, Las Cruces, NM 88003                | 550           |
| Peyton Cochran            | 516 High St, Bellingham, WA 98225                     | 1,614         | Nikaija Colbert         | Eastern Michigan University, Ypsilanti, MI 48197         | 6,228         |
| sheron colbert            | 190 N Oval Mall, Columbus, OH 43210                   | 2,799         | Nikerra Coleman         | 1 University Place, Lamoni, IA 50140                     | 5,000         |
| Betzy Colon               | 1010 122nd St So, Tacoma, WA 98447                    | 2,500         | Robert Colwell          | One Camino Santa Maria, San Antonio, TX 78228            | 2,500         |
| dasya combs               | 1301 East Main Street, Murfreesboro, TN 37132         | 5,000         | Stephannie Constantino  | Chestnut Ave, Denton, TX 76203                           | 2,500         |
| Cristal Contreras         | Texas A & M University, College Station, TX 77843     | 7,500         | Maria Contreras         | 601 E John Street, Champaign, IL 61820                   | 7,000         |
| Erico Corbett             | 2400 Sixth St Nw, Washington, DC 20059                | 2,500         | Karen Cordero           | 3100 McCormick Ave, Wichita, KS 67213                    | 7,500         |
| Jacqueline Corona         | University of Texas at Austin, Austin, TX 78712       | 2,500         | Isela Correa            | 6300 Ocean Dr, Corpus Christi, TX 78412                  | 2,500         |
| Fatima Cortez             | French Administration Building, Pullman, WA 99164     | 1,649         | Belen Cosme             | 3100 Main Street, Houston, TX 77266                      | 5,850         |
| Mickayla Coutinho Brandao | 70 Washington Sq South, New York, NY 10012            | 5,000         | Jose Covarrubias        | California PSU, San Luis Obispo, CA 93407                | 3,333         |
| Crystal Covarrubias       | 405 Hilgard Ave, Los Angeles, CA 90095                | 5,000         | Igdalia Covarrubias     | 5241 N Maple Ave, Fresno, CA 93740                       | 7,931         |
| Cassidy Cox               | University of California-Irvine, Irvine, CA 92697     | 3,278         | Amber Cozad             | University of California-Berkeley, Berkeley, CA 94720    | 1,250         |
| Brittney Crockett         | 5100 Rockhill Rd, Kansas City, MO 64110               | 5,000         | Jennifer Crooks         | 33 Gilmer St Se, Atlanta, GA 30303                       | 7,000         |
| Jennifer Crossman         | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 2,500         | Jonathan Crouch         | 601 University Dr, San Marcos, TX 78666                  | 3,000         |

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|---------------------------|---|---------------|-----------------------------|--|---------------|
| Lake Crowell              | 601 S Morgan, Chicago, IL 60607                       | 7,500         | Melissa Cruz                | University of California-Irvine, Irvine, CA 92697      | 5,633         |
| Lesly Cruz                | University of Texas at Austin, Austin, TX 78712       | 5,000         | Carolina Cruz               | 3536 Butte Campus Drive, Oroville, CA 95965            | 8,375         |
| Edith Cuevas              | Elm St, Northampton, MA 1063                          | 5,000         | Kelly Cunningham            | 541 Main St, New London, NH 03257                      | 6,350         |
| Shay Curleyhair           | 451 E 400 N, Price, UT 84501                          | 1,250         | Hailie Curtis               | Old Main Hill, Logan, UT 84322                         | 2,500         |
| Fatima Daak               | 102 Administration Building, Fort Collins, CO 80523   | 2,914         | Bistika Dahal               | Texas A & M University, College Station, TX 77843      | 5,000         |
| Hawa Dahir                | 201 Presidents Circle, Salt Lake City, UT 84112       | 5,000         | Karina Damian               | 405 Hilgard Ave, Los Angeles, CA 90095                 | 6,667         |
| Monique Dang              | 601 E John Street, Champaign, IL 61820                | 4,000         | Tinh Dang                   | 107 Whitehurst, Stillwater, OK 74078                   | 2,500         |
| An Hoa Dang               | 7502 Fondren Rd, Houston, TX 77074                    | 2,500         | Duyen Dang                  | 6001 Dodge St, Omaha, NE 68182                         | 1,651         |
| Maria Dasilva             | 3501 University Blvd East, Adelphi, MD 20783          | 2,631         | Adam David                  | 4400 University Dr, Fairfax, VA 22030                  | 2,500         |
| Antonio Davila            | 4400 Massachusetts Ave Nw, Washington, DC 20016       | 7,500         | Frank Davila                | University Station, Coral Gables, FL 33124             | 20,000        |
| Sarah Davis               | 104 University Cir, Lafayette, LA 70503               | 4,583         | Corieana Davis              | 2400 Sixth St Nw, Washington, DC 20059                 | 6,667         |
| Malik Davis               | 1600 Woodland Rd, Abington, PA 19001                  | 5,000         | Esmeralda De Anda Enriquez  | University of California-Merced, Merced, CA 95344      | 2,500         |
| Joseph De La Cerda        | University of Rochester, Rochester, NY 14627          | 2,500         | Rocsana De Leon Cifuentes   | University of California-Merced, Merced, CA 95344      | 7,500         |
| Gabrielle DeHart          | Fifth and University, Durant, OK 74701                | 4,800         | Giovanni Del Campo          | 500 W University Ave, El Paso, TX 79968                | 500           |
| Edgar Del Rivero          | 500 W University Ave, El Paso, TX 79968               | 2,500         | Raul Delgado                | 6900 N Loop 1604 W, San Antonio, TX 78249              | 1,000         |
| Armando Delgado           | Babson Park, Wellesley, MA 02457                      | 5,917         | Juliana Denova              | 4202 East Fowler Ave, Tampa, FL 33620                  | 1,500         |
| kelle Desouza             | 1400 College Dr, Waco, TX 76708                       | 3,730         | Jackson Destine             | 444 Appleyard Dr, Tallahassee, FL 32304                | 5,700         |
| Hassatou Diallo           | 175 Forest St, Waltham, MA 02452                      | 3,899         | Jasmine Diaz                | 400 N Acc Drive, Wilson, NC 27893                      | 5,000         |
| Deysi Diaz Gramajo        | 6000 J St, Sacramento, CA 95819                       | 2,500         | Demijon Dicen               | 309 E 2nd St, Pomona, CA 91766                         | 4,328         |
| Farah Dieujuste           | 211 Westcott Bldg, Tallahassee, FL 32306              | 850           | Zion Diggles                | 4400 Mlk, Beaumont, TX 77705                           | 4,000         |
| Kelly Dinh                | 7000 Fannin Suite 1700, Houston, TX 77030             | 2,000         | Cubwa Divine                | 14th and R St, Lincoln, NE 68588                       | 7,500         |
| Bettera Dixon             | One Sherborn St, Boston, MA 2215                      | 3,715         | Jenna Do                    | 701 S Nedderman Dr, Arlington, TX 76019                | 5,000         |
| Jo Doan                   | 900 University Ave, Riverside, CA 92521               | 4,580         | Maro Doce                   | 3400 N Charles St, Baltimore, MD 21218                 | 2,327         |
| Ranisha Dokes             | 601 University Dr, San Marcos, TX 78666               | 2,000         | Briseyda Dominguez-Martinez | 5241 N Maple Ave, Fresno, CA 93740                     | 6,500         |
| Elizabeth Donaciano       | 902 College Ave, Brenham, TX 77833                    | 900           | Shwe Done                   | 6001 Dodge St, Omaha, NE 68182                         | 3,000         |
| Sophia Dorsainvil-Johnson | One Sherborn St, Boston, MA 2215                      | 4,933         | Manreet Dosanjh             | 405 Hilgard Ave, Los Angeles, CA 90095                 | 5,700         |
| James Douglass            | E Cullen Suite 212, Houston, TX 77204                 | 2,500         | Elizabeth Dover             | Suny College of Technology At Alfred, Alfred, NY 14802 | 5,500         |
| Kyndall Dowell            | University of California-Berkeley, Berkeley, CA 94720 | 6,367         | Matthew Dressa              | Cornell University, Ithaca, NY 14853                   | 5,000         |
| Vivian Du                 | University of Massachusetts-Amherst, Amherst, MA 1003 | 7,616         | Nada Dualeh                 | 100 Church Street Se, Minneapolis, MN 55455            | 2,500         |
| Marina Duchesne           | 5500 University Pky, San Bernardino, CA 92407         | 5,718         | Cheyenne Dupont             | 7502 Fondren Rd, Houston, TX 77074                     | 2,500         |
| Weston Durland            | 875 Perimeter Drive, Moscow, ID 83844                 | 1,991         | Asalia Duron                | 955 University Blvd, Kingsville, TX 78363              | 2,500         |
| Haley Dutcher             | 3301 Hocking Pky, Nelsonville, OH 45764               | 1,667         | Daniella Echeagaray         | 300 W Hawthorne Rd, Spokane, WA 99251                  | 2,250         |
| Alejandro Echeverria      | 301 E 12th St, Claremont, CA 91711                    | 1,254         | Aleksei Edwards             | 601 University Dr, San Marcos, TX 78666                | 2,500         |
| Leslie Eguizabal          | Texas A & M University, College Station, TX 77843     | 5,000         | Chukwunazaekpele Ejikeme    | 1803 Ave I, Huntsville, TX 77341                       | 7,500         |
| Armando Elias             | 900 University Ave, Riverside, CA 92521               | 1,666         | Marcus Ellis                | 715 Stadium Dr, San Antonio, TX 78212                  | 7,500         |
| Basma Elsayed             | University of California, Santa Barbara, CA 93106     | 5,000         | Samantha Enriquez           | University of Texas at Austin, Austin, TX 78712        | 7,500         |
| Johnny Enriquez           | 107 Whitehurst, Stillwater, OK 74078                  | 6,800         | Katherine Enriquez          | 901 E Alost, Azusa, CA 91702                           | 8,750         |
| Ishell Enriquez Torres    | 9700 France Ave S, Bloomington, MN 55431              | 2,500         | Estefani Escamilla          | 601 University Dr, San Marcos, TX 78666                | 6,000         |
| Robert Escobedo           | Texas A & M University, College Station, TX 77843     | 3,500         | Eliel Escobedo              | E Cullen Suite 212, Houston, TX 77204                  | 5,000         |
| Juana Escobedo Bermudez   | 701 S Nedderman Dr, Arlington, TX 76019               | 5,100         | Bella Escot-Mendoza         | 2500 N River Rd, Manchester, NH 3106                   | 805           |
| teyssy espino             | 5500 University Pky, San Bernardino, CA 92407         | 5,000         | Paola Espinoza              | University of Colorado Denver, Denver, CO 80217        | 7,500         |
| Juan Espinoza Higuera     | 405 Hilgard Ave, Los Angeles, CA 90095                | 6,828         | Odalis Espinoza-Echeverria  | 405 Hilgard Ave, Los Angeles, CA 90095                 | 3,000         |

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|---------------------------|---|---------------|---------------------------|--|---------------|
| Aidee Esquivel            | 5241 N Maple Ave, Fresno, CA 93740                    | 6,112         | Kaitlyn Estep             | 807 University Pky, Johnson City, TN 37614               | 5,000         |
| Luis Estrada              | University of Central Missouri, Warrensburg, MO 64093 | 5,000         | Jackeline Estrada         | University of Texas at Austin, Austin, TX 78712          | 7,500         |
| Ernesto Estrada           | 3700 Willow Creek Road, Prescott, AZ 86301            | 6,500         | Sendi Estrada             | University Park, Denver, CO 80208                        | 4,072         |
| Denezia Fahie             | 415 South St, Waltham, MA 02454                       | 4,500         | Marissa Falconer          | University of Massachusetts-Amherst, Amherst, MA 1003    | 5,000         |
| Siyado Falug              | 235 Marshall Ave, St Paul, MN 55102                   | 3,750         | Iqra Farah                | 2004 Randolph Ave, St Paul, MN 55105                     | 5,000         |
| Batool Faraj              | 140 Commonwealth Ave, Chestnut Hill, MA 2467          | 5,000         | Maryam Fathi              | 2211 Riverside Ave, Minneapolis, MN 55454                | 2,500         |
| Faezeh Fathizadeh         | 5801 S Ellis Ave, Chicago, IL 60637                   | 559           | Ashley Faz                | University of Texas at Austin, Austin, TX 78712          | 2,500         |
| Alexiea Feaster           | 1440 J R Lynch St, Jackson, MS 39217                  | 5,000         | Sammy Feng                | 5000 N Willamette Blvd, Portland, OR 97203               | 2,500         |
| Juan Fernandez            | 660 Parrington Oval, Norman, OK 73019                 | 5,000         | Juan Fernandez            | 1803 Ave I, Huntsville, TX 77341                         | 2,500         |
| Cinthia Figueroa          | 103 S Bldg Cb 9100, Chapel Hill, NC 27599             | 1,550         | Karen Figueroa            | 900 University Ave, Riverside, CA 92521                  | 20,000        |
| Mario Figueroa            | University Park, Los Angeles, CA 90089                | 2,500         | Jeanette Figueroa         | 1145 W Wilson Ave, Chicago, IL 60640                     | 4,947         |
| Erika Figueroa Rico       | 900 State St, Salem, OR 97301                         | 5,000         | Laura Filerio             | 411 Sw 24th St, San Antonio, TX 78207                    | 7,500         |
| Brooke Finch              | 1450 Gillette Blvd, San Antonio, TX 78224             | 2,500         | Alecia Finley             | 2600 Nw College Way Cascades Hall, Bend, OR 97701        | 5,000         |
| Amaira Fisher             | 1833 W Southern Ave, Mesa, AZ 85202                   | 1,815         | Luis Flores               | University of Washington-Seattle Campus, Seattle, WA 981 | 5,890         |
| Marco Flores              | University of Texas at Austin, Austin, TX 78712       | 8,212         | Alejandro Flores          | 800 N State College Blvd, Fullerton, CA 92831            | 5,000         |
| Briana Flores             | University of Florida, Gainesville, FL 32611          | 1,500         | Erika Flores              | 2101 Hillsborough Street, Raleigh, NC 27695              | 1,500         |
| Jazmin Flores             | Massachusetts Hall, Cambridge, MA 2138                | 7,100         | Leslie Flores             | 1100 E University Dr, Tempe, AZ 85287                    | 1,860         |
| Ivan Flores               | 107 Whitehurst, Stillwater, OK 74078                  | 1,114         | Miguel Paulo Flores       | One Shields Avenue, Davis, CA 95616                      | 1,667         |
| Alejandro Flores          | One Shields Avenue, Davis, CA 95616                   | 5,700         | Daniel Flores             | 9500 Gilman Dr, La Jolla, CA 92093                       | 1,666         |
| Kelly Flores              | 1 Main St, Houston, TX 77002                          | 7,251         | Zeidy Flores Barrientos   | University of Texas at Austin, Austin, TX 78712          | 2,500         |
| Ricky Fong                | University of California-Irvine, Irvine, CA 92697     | 5,992         | Kammy Fong                | One Shields Avenue, Davis, CA 95616                      | 10,000        |
| Jacqueline Fragoso Torres | 405 Hilgard Ave, Los Angeles, CA 90095                | 1,666         | Dominic Fraire            | 601 University Dr, San Marcos, TX 78666                  | 5,000         |
| Roshanell Francisco       | 104 University Cir, Lafayette, LA 70503               | 2,500         | Sejeia Freelon            | 893 West St, Amherst, MA 01002                           | 6,666         |
| Destiny Freeman           | 3100 Main Street, Houston, TX 77266                   | 1,250         | Gisel Fregoso             | 500 W University Ave, El Paso, TX 79968                  | 2,250         |
| Marissa Freshour          | 3100 McCormick Ave, Wichita, KS 67213                 | 2,500         | Evangilyn Froelich        | 6900 N Loop 1604 W, San Antonio, TX 78249                | 7,500         |
| Sena Fuad                 | University of Colorado Denver, Denver, CO 80217       | 2,000         | Julia Fuentes             | University of Texas at Austin, Austin, TX 78712          | 4,750         |
| Magaly Fuentes            | 2121 Eye St Nw, Washington, DC 20052                  | 2,332         | Flor Fuentes Euceda       | 3400 I-35 North, Austin, TX 78705                        | 3,500         |
| Jeanie Fung               | 3400 N Charles St, Baltimore, MD 21218                | 1,350         | Alexander Furnuzan        | 6000 J St, Sacramento, CA 95819                          | 7,164         |
| Victoria Gabelman         | 9500 Gilman Dr, La Jolla, CA 92093                    | 4,467         | Destiny Gadson            | University of South Carolina-Columbia, Columbia, SC 292  | 7,500         |
| Oscar Galeana             | 724 Sw Harrison, Portland, OR 97201                   | 1,500         | Cristal Galindez          | 1327 S Baxter Ave, Tyler, TX 75711                       | 3,650         |
| Jacqueline Galindo        | Chestnut Ave, Denton, TX 76203                        | 7,500         | Stephanie Gallardo        | University of California, Santa Barbara, CA 93106        | 3,000         |
| Dora Gallo                | Anderson Hall, Manhattan, KS 66506                    | 3,310         | Felix Gamboa Perez        | University of California-Irvine, Irvine, CA 92697        | 5,000         |
| Anay Garcia               | 21726 Placerita Canyon Road, Santa Clarita, CA 91321  | 2,500         | Elizabeth Garcia          | University of Texas at Austin, Austin, TX 78712          | 2,500         |
| Keila Garcia              | University of Texas at Austin, Austin, TX 78712       | 3,200         | Joseph Garcia             | 5500 University Pky, San Bernardino, CA 92407            | 883           |
| Genesis Garcia            | 1250 Bellflower Blvd, Long Beach, CA 90840            | 2,500         | Nylah Garcia              | 1250 Bellflower Blvd, Long Beach, CA 90840               | 7,500         |
| Alejandra Garcia          | 6900 N Loop 1604 W, San Antonio, TX 78249             | 5,100         | Emily Garcia              | 6900 N Loop 1604 W, San Antonio, TX 78249                | 5,000         |
| Petra Garcia              | 6900 N Loop 1604 W, San Antonio, TX 78249             | 4,975         | Richard Garcia            | 601 University Dr, San Marcos, TX 78666                  | 1,250         |
| Jeneva Garcia             | 601 University Dr, San Marcos, TX 78666               | 6,400         | Anthony Garcia            | 405 Hilgard Ave, Los Angeles, CA 90095                   | 5,600         |
| Roxanne Garcia            | 411 Sw 24th St, San Antonio, TX 78207                 | 1,000         | Kiara Garcia              | 1 N George St, Millersville, PA 17551                    | 3,000         |
| Harold Garcia             | One Shields Avenue, Davis, CA 95616                   | 1,666         | Bianca Garcia             | 7502 Fondren Rd, Houston, TX 77074                       | 12,197        |
| Rick Garcia               | 7502 Fondren Rd, Houston, TX 77074                    | 2,500         | Desiree Garcia            | 9500 Gilman Dr, La Jolla, CA 92093                       | 5,000         |
| Carlos Garcia Ceja        | Oregon State University, Corvallis, OR 97331          | 2,334         | Elizabet Garcia Hernandez | University Park, Denver, CO 80208                        | 1,250         |

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| <b>Name</b>               | <b>Address</b>   | <b>Amount</b> | <b>Name</b>              | <b>Address</b>  | <b>Amount</b> |
|---------------------------|--|---------------|--------------------------|---|---------------|
| Jessica Garcia Ibarra     | University of California-Berkeley, Berkeley, CA 94720      | 353           | Jonathan Garcia Melendez | Broadway and University Avenue, Lubbock, TX 79409     | 2,500         |
| Pedro Garcia- Zaragoza    | 10501 Fcgu Blvd S, Ft Myers, FL 33965                      | 2,500         | Luis Garcia-Lamas        | Oregon State University, Corvallis, OR 97331          | 5,000         |
| Fernando Garcia-Moreno    | University Park, Denver, CO 80208                          | 1,008         | Diana Garcia-Vidal       | 500 Lincoln Dr, Madison, WI 53706                     | 2,500         |
| Fredricah Gardner         | Presidents Office Box 6201, Morgantown, WV 26506           | 2,500         | Angelica Garza           | Texas A & M University, College Station, TX 77843     | 1,250         |
| Misael Garza              | Texas A & M University, College Station, TX 77843          | 2,500         | Tamara Garza             | University of Texas at Austin, Austin, TX 78712       | 2,500         |
| Karen Garza               | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539                | 1,889         | Jasmine Garza            | 8001 Natural Bridge Rd, St Louis, MO 63121            | 5,000         |
| Nancy Garza               | Baylor University, Waco, TX 76798                          | 4,250         | Sharon Garzon            | 11200 S W 8 Street, Miami, FL 33199                   | 2,500         |
| Alyssa Garzoria           | E Cullen Suite 212, Houston, TX 77204                      | 2,700         | Luis Gasca Trivino       | 116 St and Broadway, New York, NY 7628                | 1,545         |
| Christina Gaspar          | University of California-Berkeley, Berkeley, CA 94720      | 791           | Monisa Gatur             | 304 Administration Dr, Denton, TX 76201               | 7,500         |
| McKenna Gawler            | 500 Lincoln Dr, Madison, WI 53706                          | 1,500         | Leonor Gaytan            | 2000 University Ave, Muncie, IN 47306                 | 10,500        |
| Saralyn George            | Southern Branch Post Office, Baton Rouge, LA 70813         | 7,500         | Haydy George             | 100 Morrissey Blvd, Boston, MA 02125                  | 4,008         |
| Mario Gerardi             | 124 Raymond Ave, Poughkeepsie, NY 12604                    | 5,000         | Caela Gibson             | Texas A & M University, College Station, TX 77843     | 7,500         |
| Rahwa Gidey               | 100 Morrissey Blvd, Boston, MA 02125                       | 5,000         | Lwam Gidey               | One Sherborn St, Boston, MA 2215                      | 2,800         |
| Veronica Gilbert          | University Station, Coral Gables, FL 33124                 | 5,000         | Idreza Glass             | Administration Bldg 422, Fayetteville, AR 72701       | 2,500         |
| Stevie Glick              | 1156 High St, Santa Cruz, CA 95064                         | 5,000         | angelica godinez         | 5201 University Blvd, Laredo, TX 78041                | 5,000         |
| Alisia Godoy              | 1156 High St, Santa Cruz, CA 95064                         | 5,000         | Brenda Gomez             | 5500 University Pky, San Bernardino, CA 92407         | 2,000         |
| Brandy Gomez              | University of Kansas, Lawrence, KS 66045                   | 7,500         | Emi Gomez                | 2800 S University Dr, Ft Worth, TX 76129              | 5,500         |
| Daniela Gomez             | 601 University Dr, San Marcos, TX 78666                    | 7,500         | Luis Gomez               | 601 University Dr, San Marcos, TX 78666               | 2,500         |
| Maria Gomez               | 37 S College Ave, St Joseph, MN 56374                      | 5,000         | Melanie Gomez            | Dartmouth College, Hanover, NH 03755                  | 3,332         |
| Oscar Gomez Nava          | 1380 South Oxford Rd, Atlanta, GA 30322                    | 2,500         | Sabrina Gonzales         | 1600 Campus Court, Abilene, TX 79699                  | 7,800         |
| Juan Gonzales Montejo     | 5500 University Pky, San Bernardino, CA 92407              | 8,334         | Liseth Gonzalez          | University of California, Santa Barbara, CA 93106     | 1,333         |
| Kayla Gonzalez            | Texas A & M University, College Station, TX 77843          | 5,000         | Mayra Gonzalez           | 4567 St Johns Bluff Rd S, Jacksonville, FL 32224      | 7,500         |
| Carlos Gonzalez           | 201 Presidents Circle, Salt Lake City, UT 84112            | 2,248         | Lorena Gonzalez          | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 4,500         |
| Andrea Gonzalez           | Loma Linda University, Loma Linda, CA 92350                | 15,130        | Fernando Gonzalez        | 7900 W Division St, River Forest, IL 60305            | 2,500         |
| Eduardo Gonzalez          | One Sherborn St, Boston, MA 2215                           | 5,000         | Cynthia Gonzalez         | 6000 J St, Sacramento, CA 95819                       | 6,800         |
| Gisel Gonzalez            | Chestnut Ave, Denton, TX 76203                             | 3,200         | Ellen Gonzalez Jacquez   | 310 E Market St, Tiffin, OH 44883                     | 3,400         |
| Gabriela Gonzalez Manzano | 4202 East Fowler Ave, Tampa, FL 33620                      | 7,500         | Judith Gonzalez Torres   | University of California-Berkeley, Berkeley, CA 94720 | 5,000         |
| Anna Goossens             | 5500 Campanile Dr, San Diego, CA 92182                     | 1,295         | Aileen Gayle Gopez       | 1380 South Oxford Rd, Atlanta, GA 30322               | 2,500         |
| Dallas Gordon             | Louisiana State University, Baton Rouge, LA 70803          | 5,000         | Shellaina Gordon         | 360 Huntington Ave, Boston, MA 2115                   | 4,523         |
| Faith Gorkhali            | 2600 South Neal, Commerce, TX 75429                        | 1,163         | Elsa Govea-Lemus         | 1313 Park Boulevard, San Diego, CA 92101              | 1,048         |
| Lydia Granados            | 500 W University Ave, El Paso, TX 79968                    | 2,500         | Uriel Granados           | 701 S Nedderman Dr, Arlington, TX 76019               | 2,500         |
| Yasmine Grant             | Texas A & M University, College Station, TX 77843          | 5,000         | Jasmine Gray             | 1700 E Cold Spring Ln, Baltimore, MD 21251            | 7,500         |
| Nicole Grayson            | University of Texas at Austin, Austin, TX 78712            | 2,500         | Honesty Green            | 350 New Campus Dr, Brockport, NY 14420                | 2,458         |
| Janae Griffin             | 3000 W Scenic Dr, North Little Rock, AR 72118              | 2,500         | Raekwon Griffin          | 830 Westview Dr Sw, Atlanta, GA 30314                 | 5,000         |
| Elizabeth Guadarrama      | 5300 Pacific Ave Se, Lacey, WA 98503                       | 600           | Alexis Guerra            | University of California, Santa Barbara, CA 93106     | 2,500         |
| Alyssa Guerra             | 601 University Dr, San Marcos, TX 78666                    | 2,614         | Norma Guerra Alvarez     | 5998 Alcala Pk, San Diego, CA 92110                   | 7,500         |
| Juana Guerrero            | 1 University Ave, Lowell, MA 01854                         | 7,500         | Diego Guerrero           | Chestnut Ave, Denton, TX 76203                        | 4,370         |
| Briza Guerrero Trejo      | University of Texas at Austin, Austin, TX 78712            | 2,500         | Fernando Guillen         | Texas A & M University, College Station, TX 77843     | 1,250         |
| Heide Gutierrez           | 1 College Hall 34th and Spruce Sts, Philadelphia, PA 19104 | 1,803         | Susan Gutierrez          | University of Texas at Austin, Austin, TX 78712       | 5,000         |
| Giselle Gutierrez         | Chestnut Ave, Denton, TX 76203                             | 8,750         | Yohana Habtezion         | 724 Sw Harrison, Portland, OR 97201                   | 8,563         |
| Betheal Hagos             | University of California-Berkeley, Berkeley, CA 94720      | 4,438         | Isho Haji                | 300 the Fenway, Boston, MA 02115                      | 5,000         |
| Dharma Hall               | 1200 E Colton Ave Po Box 3080, Redlands, CA 92373          | 2,500         | Danasja Hall             | 2400 Sixth St Nw, Washington, DC 20059                | 7,500         |

**Statement 27 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details**

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|-------------------------|---|---------------|-------------------------|---|---------------|
| Mohamud Hamadi          | Old Main Hill, Logan, UT 84322                      | 4,639         | Denasia Hamilton        | 100 Church Street Se, Minneapolis, MN 55455           | 2,500         |
| Maya Hammer             | 24255 Pacific Coast Hwy, Malibu, CA 90263           | 10,000        | Nou Hang                | 700 Terrace Hts, Winona, MN 55987                     | 7,042         |
| Selena Hansen           | 45 S National Ave, Fond Du Lac, WI 54935            | 2,500         | Brandon Hardy           | University of Notre Dame, Notre Dame, IN 46556        | 8,748         |
| Marquita Hardy          | 350 Spelman Ln Sw, Atlanta, GA 30314                | 10,000        | Princesse Harmon        | University of Connecticut, Storrs, CT 6269            | 3,500         |
| Lizzie Harmon           | Castle Point On Hudson, Hoboken, NJ 07030           | 7,500         | Monae Harris            | Southern Branch Post Office, Baton Rouge, LA 70813    | 2,500         |
| Dejah Harris            | 601 S College Rd, Wilmington, NC 28403              | 6,500         | Mark Harrison           | University of California, Santa Barbara, CA 93106     | 5,706         |
| Christian Hart          | 100 N University Dr, Edmond, OK 73034               | 1,334         | Skylar Harvin           | 400 Magnolia Street, Orangeburg, SC 29115             | 2,200         |
| Sky Harvin              | 400 Magnolia Street, Orangeburg, SC 29115           | 9,811         | Sarah Hassan            | 100 Church Street Se, Minneapolis, MN 55455           | 1,807         |
| Khalid Hassan           | 1250 Bellflower Blvd, Long Beach, CA 90840          | 5,000         | Faisa Hassan            | 5100 Rockhill Rd, Kansas City, MO 64110               | 2,500         |
| Abdishakur Hassan       | 405 Hilgard Ave, Los Angeles, CA 90095              | 1,389         | Yahye Hassan            | 235 Marshall Ave, St Paul, MN 55102                   | 1,900         |
| Ilias Hassan            | 800 W Main St, Whitewater, WI 53190                 | 5,000         | Maryan Hassan           | 2202 W Anklam Rd, Tucson, AZ 85709                    | 1,530         |
| Umar Hassan             | 1600 Grand Ave, St Paul, MN 55105                   | 13,900        | Nawal Haye              | 9500 Gilman Dr, La Jolla, CA 92093                    | 8,334         |
| David Hayes             | 1088 Freehafer Hall, West Lafayette, IN 47907       | 6,526         | Rajae Hazziez           | 3950 E Newman Rd, Joplin, MO 64801                    | 5,000         |
| Tyler Henderson         | Southern Branch Post Office, Baton Rouge, LA 70813  | 4,057         | Vue Pao Her             | 100 Church Street Se, Minneapolis, MN 55455           | 5,000         |
| Kaoly Her               | 100 Church Street Se, Minneapolis, MN 55455         | 2,500         | Houa Her                | 2211 Riverside Ave, Minneapolis, MN 55454             | 2,500         |
| Katie Her               | 100 N University Dr, Edmond, OK 73034               | 2,250         | Millie Hernandez        | University of California-Berkeley, Berkeley, CA 94720 | 5,000         |
| Gustavo Hernandez       | 102 Administration Building, Fort Collins, CO 80523 | 1,500         | Linda Hernandez         | Texas A & M University, College Station, TX 77843     | 4,861         |
| Alma Hernandez          | University of California-Irvine, Irvine, CA 92697   | 2,498         | Omar Hernandez          | 1200 E Colton Ave Po Box 3080, Redlands, CA 92373     | 5,000         |
| Keyla Hernandez         | 4000 Central Florida Blvd, Orlando, FL 32816        | 2,908         | Brenda Hernandez        | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 4,000         |
| Frances Hernandez       | 601 University Dr, San Marcos, TX 78666             | 2,500         | Sydney Hernandez        | 601 University Dr, San Marcos, TX 78666               | 2,500         |
| Gaston Hernandez        | 27 Memorial Dr W, Bethlehem, PA 18015               | 2,733         | Yamilee Hernandez       | 1200 Academy St, Kalamazoo, MI 49006                  | 2,777         |
| Susanne Hernandez       | 1936 North St, Nacogdoches, TX 75962                | 4,758         | Angela Hernandez        | 1000 W Court St, Seguin, TX 78155                     | 2,500         |
| Alicia Hernandez        | 6000 J St, Sacramento, CA 95819                     | 5,000         | Jailene Hernandez       | 8000 York Rd, Towson, MD 21252                        | 5,000         |
| Pedro Hernandez         | 5800 Uvalde, Houston, TX 77049                      | 1,000         | Rosa Hernandez          | 1 Main St, Houston, TX 77002                          | 5,000         |
| Erika Hernandez Garcia  | Montana State University-Bozeman, Bozeman, MT 59717 | 2,500         | Yasmin Hernandez Garcia | 12800 Abrams Rd, Dallas, TX 75243                     | 1,200         |
| Yadira Hernandez-Garcia | 6001 Dodge St, Omaha, NE 68182                      | 832           | Ruby Hernandez-Pena     | 601 University Dr, San Marcos, TX 78666               | 2,800         |
| Michelle Herrera        | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539         | 5,718         | Gerardo Herrera         | 6900 N Loop 1604 W, San Antonio, TX 78249             | 2,500         |
| Eduardo Herrera         | 1200 Academy St, Kalamazoo, MI 49006                | 1,666         | Johnny Herrera          | 1156 High St, Santa Cruz, CA 95064                    | 628           |
| Tiana Herring           | 103 S Bldg Cb 9100, Chapel Hill, NC 27599           | 4,500         | Mecca Herron            | 5500 Campanile Dr, San Diego, CA 92182                | 5,000         |
| Yasmin Hersi            | 4400 Massachusetts Ave Nw, Washington, DC 20016     | 8,000         | Esmeralda Hic           | University of California-Irvine, Irvine, CA 92697     | 5,800         |
| Destiny Hill            | 1601 E Market St, Greensboro, NC 27411              | 5,000         | Jessica Hinesman        | 141 E College Ave, Decatur, GA 30030                  | 7,000         |
| Sofia Hinojosa          | 4400 Massachusetts Ave Nw, Washington, DC 20016     | 15,092        | Jacinda Hirschberg      | 1 Washington Sq, San Jose, CA 95192                   | 2,500         |
| Ahmed Hirsi             | 102 Administration Building, Fort Collins, CO 80523 | 5,000         | Brandon Ho              | 1600 Holloway Ave, San Francisco, CA 94132            | 1,250         |
| Jerry Ho                | 3801 W Temple Ave, Pomona, CA 91768                 | 5,000         | Bryant Ho               | 100 Campus Ctr, Seaside, CA 93955                     | 2,248         |
| Khiem Hoang             | 5323 Harry Hines Blvd, Dallas, TX 75390             | 12,000        | Heineken Hoang          | 5500 Campanile Dr, San Diego, CA 92182                | 2,500         |
| Chi Hoang               | 12800 Abrams Rd, Dallas, TX 75243                   | 6,319         | Holly Hogan             | 1100 E University Dr, Tempe, AZ 85287                 | 12,674        |
| Madison Holland         | Old Chapel, Middlebury, VT 5753                     | 4,100         | Larissa Holland         | Elm St, Northampton, MA 1063                          | 4,000         |
| Gabrielle Holly         | 701 S Nedderman Dr, Arlington, TX 76019             | 2,334         | Katherine Hopkins       | 1420 Austin Bluffs Pky, Colorado Springs, CO 80933    | 4,140         |
| Samantha Hopkins        | 103 S Bldg Cb 9100, Chapel Hill, NC 27599           | 5,906         | Bontu Hordofa           | 515 Darland Administration Bldg, Duluth, MN 55812     | 5,000         |
| Mohammed Hossain        | 601 University Dr, San Marcos, TX 78666             | 2,209         | Jamarquan Houston       | 6801 N Yates Rd, Milwaukee, WI 53217                  | 5,633         |
| Lisa Huang              | 724 Sw Harrison, Portland, OR 97201                 | 2,000         | ShaTina Hunter          | 100 E University, Magnolia, AR 71753                  | 2,572         |
| Aisha Hussain           | E Cullen Suite 212, Houston, TX 77204               | 5,000         | Lamyaa Hussein          | 1088 Freehafer Hall, West Lafayette, IN 47907         | 7,500         |



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|---------------------------|---|---------------|-------------------------|--|---------------|
| Andy Huynh                | University of California-Berkeley, Berkeley, CA 94720 | 1,200         | Annie Huynh             | 50 College Street, South Hadley, MA 1075                 | 5,000         |
| Kha Huynh                 | 660 Parrington Oval, Norman, OK 73019                 | 1,600         | Tony Huynh              | Chestnut Ave, Denton, TX 76203                           | 2,500         |
| Gregory Hyppolite         | 11000 University Pky, Pensacola, FL 32514             | 1,500         | Sui Iang                | 304 Administration Dr, Denton, TX 76201                  | 1,500         |
| George Ibarra             | Broadway and University Avenue, Lubbock, TX 79409     | 5,109         | Jennifer Ibarra         | 660 Parrington Oval, Norman, OK 73019                    | 7,500         |
| Fowzia Ibrahim            | 724 Sw Harrison, Portland, OR 97201                   | 1,383         | Jacqueline Ignacio      | 900 University Ave, Riverside, CA 92521                  | 500           |
| Oluwatomisin Ijabiken     | University of Texas at Austin, Austin, TX 78712       | 2,500         | Kelea Ilac              | 300 W Hawthorne Rd, Spokane, WA 99251                    | 7,500         |
| Victor Iribe              | 5151 State University Dr, Los Angeles, CA 90032       | 7,500         | Ogechi Ironodi          | 225 North Ave, Atlanta, GA 30332                         | 3,100         |
| Regan Irvin               | Broadway and University Avenue, Lubbock, TX 79409     | 2,500         | Alyssa Ivy              | 500 Lincoln Dr, Madison, WI 53706                        | 5,500         |
| Thelma Iwuchukwu          | 1000 E Victoria St, Carson, CA 90747                  | 6,000         | leasy jackson           | 1700 Spring Garden St, Philadelphia, PA 19130            | 1,881         |
| Nicole Jackson            | E Cullen Suite 212, Houston, TX 77204                 | 3,250         | Darlenia Jackson-Gudiel | 102 Administration Building, Fort Collins, CO 80523      | 5,000         |
| Jenny Jaimes              | Texas A & M University, College Station, TX 77843     | 5,000         | Jaweriya Jama           | 100 Church Street Se, Minneapolis, MN 55455              | 7,500         |
| Zamzam Jama               | 2004 Randolph Ave, St Paul, MN 55105                  | 7,500         | Niyarna Jamison         | 3500 John Merritt Blvd, Nashville, TN 37209              | 7,500         |
| Nahomi Jaramillo          | 701 S Nedderman Dr, Arlington, TX 76019               | 700           | Jesula Jeannot          | 211 Westcott Bldg, Tallahassee, FL 32306                 | 5,500         |
| Benjamin Jeanty           | 300 Pompton Rd, Wayne, NJ 7470                        | 1,100         | Asia Jefferson          | University of Michigan-Ann Arbor, Ann Arbor, MI 48109    | 709           |
| Andrew Jelen              | University of California-Berkeley, Berkeley, CA 94720 | 5,000         | Kylie Jett-Brown        | 3300 W Camelback Rd, Phoenix, AZ 85017                   | 1,645         |
| Anaa Jibicho              | 550 N College Ave Alexander Hall, Claremont, CA 91711 | 1,400         | Michael Jimenez         | Texas A & M University, College Station, TX 77843        | 6,500         |
| Roxie Jimenez             | 6900 N Loop 1604 W, San Antonio, TX 78249             | 5,000         | Noemi Jimenez           | 601 University Dr, San Marcos, TX 78666                  | 2,500         |
| Cynthia Jimenez           | Vestal Pky E, Binghamton, NY 13902                    | 5,000         | Melissa Jimenez         | Chestnut Ave, Denton, TX 76203                           | 5,000         |
| Edith Jimenez Flores      | Loma Linda University, Loma Linda, CA 92350           | 2,679         | Jason Jimenez Zepeda    | 1000 Spring Garden St, Greensboro, NC 27402              | 5,000         |
| Aimee Jimenez-Rios        | 601 University Dr, San Marcos, TX 78666               | 3,000         | Arpit Jodhani           | University of California, Santa Barbara, CA 93106        | 5,000         |
| Isaiah Johnson            | 1100 E University Dr, Tempe, AZ 85287                 | 5,350         | Miranda Johnson         | Belknap & Catlin, Superior, WI 54880                     | 3,973         |
| Candace Johnston          | One University Dr, Orange, CA 92866                   | 1,000         | Cleef Jonathas          | 26 E Main St, Norton, MA 2766                            | 2,500         |
| Regine Jones              | University of Texas at Austin, Austin, TX 78712       | 1,552         | Christopher Jones       | 1600 Holloway Ave, San Francisco, CA 94132               | 9,289         |
| Terren Jones              | 800 University Drive, Maryville, MO 64468             | 5,000         | Anastasia Jones         | 3141 Chestnut St, Philadelphia, PA 19104                 | 2,000         |
| Dakeona Jones             | 601 University Dr, San Marcos, TX 78666               | 5,000         | Marylynn Jones          | 2400 Sixth St Nw, Washington, DC 20059                   | 6,500         |
| Trinity Jones             | 10501 Fegu Blvd S, Ft Myers, FL 33965                 | 2,500         | Gracelyn Jones          | Baylor University, Waco, TX 76798                        | 2,500         |
| Roddrick Jones            | Hwy 80 E, Hawkins, TX 75765                           | 3,666         | Jennifer Juarez         | 1200 W Intl Spdwj Blvd, Daytona Beach, FL 32114          | 2,500         |
| Jasmine Juarez            | 201 Presidents Circle, Salt Lake City, UT 84112       | 833           | Kimberly Juarez         | 601 University Dr, San Marcos, TX 78666                  | 5,000         |
| Lan July                  | South Rd and Ellis Ave, Mankato, MN 56001             | 5,000         | Paska Juma              | 14th and R St, Lincoln, NE 68588                         | 4,254         |
| Fatoumata Kaba            | 37th and O St Nw, Washington, DC 20057                | 2,703         | Kaycee Kacmar           | 1 William L Jones Drive, Cookeville, TN 38505            | 5,000         |
| Alexis Kador              | Southern Branch Post Office, Baton Rouge, LA 70813    | 7,500         | Gameti Kalil            | University of Washington-Seattle Campus, Seattle, WA 981 | 5,000         |
| Moses Kamara              | 37th and O St Nw, Washington, DC 20057                | 7,500         | Aidan Kane              | 2800 S University Dr, Ft Worth, TX 76129                 | 1,500         |
| Katherine Kane            | 1 Pace Plaza, New York, NY 10038                      | 7,500         | Adele Kanley            | 6001 Dodge St, Omaha, NE 68182                           | 350           |
| Haeley Keilen             | 100 Church Street Se, Minneapolis, MN 55455           | 7,500         | Delani Kelley           | 2601 Gentilly Blvd, New Orleans, LA 70122                | 7,500         |
| Juanita Kelly             | Michigan State University, East Lansing, MI 48824     | 2,617         | Claire Kelly            | Oregon State University, Corvallis, OR 97331             | 2,000         |
| Diana Keo                 | 1801 N Broad Street, Philadelphia, PA 19122           | 2,500         | Dua Ci Khang            | Park and Garfield, Eau Claire, WI 54701                  | 1,632         |
| Yuva Kharel               | 701 S Nedderman Dr, Arlington, TX 76019               | 5,000         | Long Khong              | 1100 Holcombe Blvd 10105, Houston, TX 77030              | 2,500         |
| Maedot Kibret             | 1801 N Broad Street, Philadelphia, PA 19122           | 7,500         | Yordanos Kifle          | 2601 N Floyd Rd, Richardson, TX 75080                    | 7,500         |
| Bemnet Kika               | 100 Church Street Se, Minneapolis, MN 55455           | 3,855         | Elsie Kindall           | 13 Oak Dr, Hamilton, NY 13346                            | 5,000         |
| Emmanuel King             | 739 University Blvd, Tuscaloosa, AL 35487             | 7,500         | Maryann King            | Chestnut Ave, Denton, TX 76203                           | 5,636         |
| Alexandria Kirby-Williams | Cornell University, Ithaca, NY 14853                  | 3,300         | Naquela Knox            | 278 Whites Bridge Rd, Standish, ME 04084                 | 7,500         |
| Essa Kouyate              | 526 5th Street, Cheney, WA 99004                      | 8,434         | Amber Kovar             | 59 College Ave, Buckhannon, WV 26201                     | 4,765         |

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|----------------------------|--|---------------|-------------------------------|--|---------------|
| Jessica Krauth             | 1101 W 22nd St, Sioux Falls, SD 57105                      | 3,333         | Kennedy Kropp                 | 2800 S University Dr, Ft Worth, TX 76129                 | 5,000         |
| Ruweida Kulane             | 5100 Rockhill Rd, Kansas City, MO 64110                    | 7,106         | Nana Kusi Minkah              | 140 Commonwealth Ave, Chestnut Hill, MA 2467             | 9,500         |
| Angie LaBarre              | 8th and Johnson St, Winona, MN 55987                       | 5,000         | Haidar Lafta                  | 100 Morrissey Blvd, Boston, MA 02125                     | 7,500         |
| Abigail Lagunas            | Texas A & M University, College Station, TX 77843          | 5,000         | Hannah Lail                   | Western Carolina University, Cullowhee, NC 28723         | 2,333         |
| Kayla Lambright            | One Sherborn St, Boston, MA 2215                           | 3,757         | Angel Landeros                | 1 Washington Sq, San Jose, CA 95192                      | 2,500         |
| TyReeona Lankford          | 4800 Preston Park Blvd, Plano, TX 75093                    | 1,750         | Molly Lao                     | University of California-Berkeley, Berkeley, CA 94720    | 8,506         |
| Yamelin Lara               | One Shields Avenue, Davis, CA 95616                        | 1,662         | Angel Lara Monteon            | 800 N State College Blvd, Fullerton, CA 92831            | 4,500         |
| Angelica Lares Cruz        | 701 S Nedderman Dr, Arlington, TX 76019                    | 1,666         | Jennifer Larios               | 953 Danby Rd, Ithaca, NY 14850                           | 5,000         |
| Chance Larson              | 1200 Kenwood Ave, Duluth, MN 55811                         | 5,000         | Litzy Lavariega Zarate        | 9201 University City Blvd, Charlotte, NC 28223           | 7,500         |
| Lal Lawmi                  | University of Texas at Austin, Austin, TX 78712            | 4,000         | Bahaa Lawrence                | 405 Hilgard Ave, Los Angeles, CA 90095                   | 1,666         |
| Kathy Le                   | University of California-Berkeley, Berkeley, CA 94720      | 3,500         | Jenny Le                      | Texas A & M University, College Station, TX 77843        | 5,166         |
| Kevin Le                   | University of Texas at Austin, Austin, TX 78712            | 5,000         | HongAn Le                     | Oregon State University, Corvallis, OR 97331             | 5,000         |
| Peterson Le                | 405 Hilgard Ave, Los Angeles, CA 90095                     | 9,500         | Veronica Leal                 | 405 Hilgard Ave, Los Angeles, CA 90095                   | 5,000         |
| Evelyn Lebron              | 7400 Augusta, River Forest, IL 60305                       | 5,000         | Isaiah Ledesma                | 5500 University Pky, San Bernardino, CA 92407            | 1,666         |
| Yia Lee                    | University of California-Berkeley, Berkeley, CA 94720      | 5,000         | Emily Lee                     | University of California-Merced, Merced, CA 95344        | 2,500         |
| Susan Lee                  | 2624 Clifton Avenue, Cincinnati, OH 45221                  | 3,500         | Pa Houa Lee                   | 2211 Riverside Ave, Minneapolis, MN 55454                | 2,500         |
| Grace Lee                  | 37 S College Ave, St Joseph, MN 56374                      | 7,500         | GaoNou Lee                    | 700 E Seventh St, St Paul, MN 55106                      | 2,500         |
| Mai Chong Lee              | Po Box 413, Milwaukee, WI 53211                            | 6,705         | SANA LEEBE                    | 820 N Michigan Avenue, Chicago, IL 60611                 | 7,500         |
| Ethan Leigers              | Cornell University, Ithaca, NY 14853                       | 5,928         | Arthur Lemus                  | University of California-Berkeley, Berkeley, CA 94720    | 2,500         |
| Jicelle Lemus Corona       | 5241 N Maple Ave, Fresno, CA 93740                         | 2,500         | Marco Leon                    | 2500 Campus Road Hawaii Hall, Honolulu, HI 96822         | 3,342         |
| Lesley Leon                | 6000 J St, Sacramento, CA 95819                            | 2,013         | Maria Leon-Garcia             | 6000 J St, Sacramento, CA 95819                          | 3,835         |
| Anijah Lezama              | University Park, Los Angeles, CA 90089                     | 7,500         | Christian Lezama Mora         | University of California, Santa Barbara, CA 93106        | 1,666         |
| Beatrice Li                | 100 Morrissey Blvd, Boston, MA 02125                       | 3,847         | Guan Li                       | Yale University, New Haven, CT 6520                      | 4,950         |
| Julie Lim                  | University of Washington-Seattle Campus, Seattle, WA 98195 | 6,000         | Lila Lin                      | University of Maryland-College Park, College Park, MD 20 | 350           |
| Ruth Lindero Tellez        | 601 University Dr, San Marcos, TX 78666                    | 5,814         | Kitty Liu                     | Oregon State University, Corvallis, OR 97331             | 8,334         |
| Miguel Lizama              | Broadway and University Avenue, Lubbock, TX 79409          | 2,500         | Rowan Lockabey                | 1301 East Main Street, Murfreesboro, TN 37132            | 5,000         |
| Journee Lockridge          | 2400 Sixth St Nw, Washington, DC 20059                     | 4,781         | Kenny Long                    | University of New Mexico-Main Campus, Albuquerque, NM    | 7,540         |
| Karisma Long               | 1200 N Dupont Highway, Dover, DE 19901                     | 5,000         | Diana Long                    | 715 Stadium Dr, San Antonio, TX 78212                    | 4,454         |
| Enrique Lopez              | University of California-Berkeley, Berkeley, CA 94720      | 402           | Uriel Lopez                   | University of California-Berkeley, Berkeley, CA 94720    | 2,733         |
| Catherine Lopez            | 5000 Research Forest Drive, The Woodlands, TX 77381        | 3,000         | Gerardo Lopez                 | University of Texas at Austin, Austin, TX 78712          | 2,279         |
| Kevin Lopez                | University of Texas at Austin, Austin, TX 78712            | 3,261         | Karen Lopez                   | University of Texas at Austin, Austin, TX 78712          | 2,500         |
| Vanessa Lopez              | 333 S Twin Oaks Valley Rd, San Marcos, CA 92096            | 1,750         | Elizabeth Lopez               | 3000 Mountain Creek Parkway, Dallas, TX 75211            | 1,500         |
| Alexis Lopez               | 140 Commonwealth Ave, Chestnut Hill, MA 2467               | 5,000         | Yasmin Lopez                  | 601 University Dr, San Marcos, TX 78666                  | 577           |
| Yuliana Lopez              | 1100 E University Dr, Tempe, AZ 85287                      | 5,000         | Jessica Lopez                 | 1717 S Chestnut Ave, Fresno, CA 93702                    | 5,000         |
| Melissa Lopez              | 3001 S Congress Ave, Austin, TX 78704                      | 7,500         | Karina Lopez                  | E Cullen Suite 212, Houston, TX 77204                    | 3,300         |
| Emerly Lopez               | 2601 N Floyd Rd, Richardson, TX 75080                      | 1,000         | Julio Lopez                   | Cornell University, Ithaca, NY 14853                     | 5,204         |
| Gabriel Lopez              | University Park, Denver, CO 80208                          | 8,334         | ASHLEY LOPEZ                  | 1411 Ellis Ave, Ashland, WI 54806                        | 5,000         |
| Arturo Lopez               | 601 S Morgan, Chicago, IL 60607                            | 6,500         | Jazmin Yvette Lopez Hernandez | 6900 N Loop 1604 W, San Antonio, TX 78249                | 5,000         |
| Efen Lopez Perez           | University of California-Irvine, Irvine, CA 92697          | 6,334         | Francisco Lopez-Hernandez     | 3201 Campus Dr, Klamath Falls, OR 97601                  | 5,000         |
| Christopher Lopez-Martinez | University of Texas at Austin, Austin, TX 78712            | 2,500         | Kimberly Lopez-Paulino        | First and Normal Sts, Chico, CA 95929                    | 7,196         |
| Nancy Lopez-Rodriguez      | Anderson Hall, Manhattan, KS 66506                         | 5,496         | Citlalin Lopez-Torres         | University Park, Los Angeles, CA 90089                   | 5,000         |
| Kia Lor                    | 300 University 111 South Broadway, Rochester, MN 55904     | 1,188         | Baolee Lor                    | 275 Syndicate Street North, St. Paul, MN 55104           | 1,600         |

**Statement 27 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details**

| <b>Name</b>                 | <b>Address</b>                                    | <b>Amount</b> | <b>Name</b>                 | <b>Address</b>  | <b>Amount</b> |
|-----------------------------|---|---------------|-----------------------------|---|---------------|
| Nou Lor                     | 1536 Hewitt Avenue, St Paul, MN 55104             | 3,500         | Pa Kou Lor                  | 2004 Randolph Ave, St Paul, MN 55105                  | 7,500         |
| Thong Lor                   | One Shields Avenue, Davis, CA 95616               | 8,334         | Vang Lor                    | One Shields Avenue, Davis, CA 95616                   | 3,472         |
| Kha Lor                     | 2115 Summit Ave, St Paul, MN 55105                | 1,787         | Dianny Lora                 | University of Massachusetts-Amherst, Amherst, MA 1003 | 7,500         |
| Albert Lora-Monier          | 4000 Central Florida Blvd, Orlando, FL 32816      | 1,257         | Christy Louis               | 3000 Nw 83rd St, Gainesville, FL 32606                | 1,000         |
| Antonio Lozano              | One Shields Avenue, Davis, CA 95616               | 8,334         | Alexandra Lozano            | 9500 Gilman Dr, La Jolla, CA 92093                    | 1,446         |
| Leonardo Lozoya             | Texas A & M University, College Station, TX 77843 | 5,000         | Vicente Luna                | One Shields Avenue, Davis, CA 95616                   | 1,800         |
| Leslie Luqueno              | 370 W Lancaster Ave, Haverford, PA 19041          | 500           | Karla Luquin                | University of Notre Dame, Notre Dame, IN 46556        | 7,500         |
| Michelle Luse               | 2121 Eye St Nw, Washington, DC 20052              | 7,500         | Haiying Ma                  | 1600 Holloway Ave, San Francisco, CA 94132            | 6,562         |
| Nicolas Mabey               | 405 Hilgard Ave, Los Angeles, CA 90095            | 5,000         | Harley MacLaird             | 1700 Sw College Avenue, Topeka, KS 66621              | 5,000         |
| Edith Magana                | 3201 W Pecan, Mcallen, TX 78502                   | 7,251         | Deziree Mahamuth-Valdez     | 4505 S Maryland Pky, Las Vegas, NV 89154              | 4,000         |
| Karishma Maharaj            | E Cullen Suite 212, Houston, TX 77204             | 2,500         | Xiaolin Mai                 | 2500 Campus Road Hawaii Hall, Honolulu, HI 96822      | 1,017         |
| Brittany Malagon            | 5500 N St Louis Ave, Chicago, IL 60625            | 2,500         | Lourdes Maldonado Castaneda | University of California-Irvine, Irvine, CA 92697     | 2,300         |
| Esteban Maldonado Rodriguez | University of Texas at Austin, Austin, TX 78712   | 2,500         | Alanna Mangum               | 105 Jesse Hall, Columbia, MO 65211                    | 150           |
| Camela Manheimer            | 1000 Rim Drive, Durango, CO 81301                 | 245           | Christian Manriquez         | 5201 University Blvd, Laredo, TX 78041                | 5,000         |
| Jocelyn Marquez             | 2121 Eye St Nw, Washington, DC 20052              | 7,500         | Jose Marquez-Franco         | 301 West Wabash Avenue, Crawfordsville, IN 47933      | 7,500         |
| Beatriz Marta               | 2601 W Avenue N, San Angelo, TX 76909             | 7,500         | Dontavious Martin           | 33 Gilmer St Se, Atlanta, GA 30303                    | 4,406         |
| Adriana Martindelcampo      | Chestnut Ave, Denton, TX 76203                    | 2,700         | Antonio Martinez            | Texas A & M University, College Station, TX 77843     | 5,000         |
| Brionna Martinez            | University of California-Irvine, Irvine, CA 92697 | 1,166         | Sandra Martinez             | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 5,900         |
| Gilberto Martinez           | 1101 E University Ave, Fresno, CA 93741           | 2,500         | Ana Martinez                | 800 S College Dr, Santa Maria, CA 93454               | 4,500         |
| Jennifer Martinez           | 116 St and Broadway, New York, NY 7628            | 5,000         | Leslie Martinez             | 405 Hilgard Ave, Los Angeles, CA 90095                | 1,300         |
| Isabel Martinez             | 2600 South Neal, Commerce, TX 75429               | 5,000         | Jonathan Martinez           | 902 College Ave, Brenham, TX 77833                    | 2,561         |
| Marina Martinez             | 9500 Gilman Dr, La Jolla, CA 92093                | 1,666         | Julissa Martinez            | 1803 Ave I, Huntsville, TX 77341                      | 2,500         |
| Gabriela Martinez           | 6000 J St, Sacramento, CA 95819                   | 2,500         | Marisol Martinez            | 901 E Alosta, Azusa, CA 91702                         | 6,426         |
| Alondra Martinez Almanza    | 301 University Blvd, Galveston, TX 77555          | 6,125         | Aline Masengesho            | 3410 Taft Blvd, Wichita Falls, TX 76308               | 2,500         |
| Jacqueline Mata             | 6900 N Loop 1604 W, San Antonio, TX 78249         | 5,000         | Valeria Mata Gamez          | 4202 East Fowler Ave, Tampa, FL 33620                 | 5,000         |
| Erica Mata Portillo         | 701 S Nedderman Dr, Arlington, TX 76019           | 175           | Kenya Mata-Cabrera          | 304 Administration Dr, Denton, TX 76201               | 7,281         |
| Sharon Matesun              | 1700 Spring Garden St, Philadelphia, PA 19130     | 4,177         | Ashley Mathieu              | 3300 W Camelback Rd, Phoenix, AZ 85017                | 1,250         |
| Tiffany Matthews            | University of Montana, Missoula, MT 59812         | 4,600         | Christina Mattis            | Florida A&M University, Tallahassee, FL 32307         | 1,850         |
| Jannatul Mawa               | Texas A & M University, College Station, TX 77843 | 5,000         | Anabelle Maya               | 900 University Ave, Riverside, CA 92521               | 3,500         |
| Amber Mazan                 | 101 Braddock Road, Frostburg, MD 21532            | 2,500         | Kiara McClennon             | 1803 Ave I, Huntsville, TX 77341                      | 2,326         |
| Victoria McMullen           | 5500 Campanile Dr, San Diego, CA 92182            | 2,500         | Maria Medina                | University of California-Berkeley, Berkeley, CA 94720 | 2,500         |
| Sulema Medina               | 724 Sw Harrison, Portland, OR 97201               | 4,300         | Eric Medina                 | 1156 High St, Santa Cruz, CA 95064                    | 1,613         |
| Maria Medina Leyva          | Texas A & M University, College Station, TX 77843 | 7,000         | Maria Medrano               | California PSU, San Luis Obispo, CA 93407             | 8,334         |
| Bakir Mehinovic             | 201 Presidents Circle, Salt Lake City, UT 84112   | 4,565         | Avyan Mejdeen               | 901 S 8th St, Moorhead, MN 56562                      | 1,500         |
| Jasmine Mejia               | 9001 Stockdale Hwy, Bakersfield, CA 93311         | 5,000         | Luis Mejia                  | 4301 Broadway, San Antonio, TX 78209                  | 2,247         |
| Brian Melgar                | 818 Dunwoody Boulevard, Minneapolis, MN 55403     | 7,500         | Abygail Melo                | 2600 South Neal, Commerce, TX 75429                   | 653           |
| Abdul Memon                 | 1 Main St, Houston, TX 77002                      | 9,500         | Thomas Mendez               | University of Texas at Austin, Austin, TX 78712       | 5,000         |
| Mia Mendez                  | 800 N State College Blvd, Fullerton, CA 92831     | 2,500         | Diana Mendez Ramos          | University of California, Santa Barbara, CA 93106     | 6,500         |
| Emily Mendez-Castillo       | One Education Street, Cambridge, MA 2141          | 12,312        | Cesar Mendieta              | 601 University Dr, San Marcos, TX 78666               | 3,795         |
| Maritay Mendoza             | French Administration Building, Pullman, WA 99164 | 1,500         | Jesus Mendoza               | One Camino Santa Maria, San Antonio, TX 78228         | 2,500         |
| Alex Mendoza                | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539       | 1,500         | Kimberly Mendoza            | 2811 Ne Holman Street, Portland, OR 97211             | 10,118        |
| Maria Mendoza               | 601 University Dr, San Marcos, TX 78666           | 5,000         | Jeferson Mendoza            | Dartmouth College, Hanover, NH 03755                  | 2,500         |

**Statement 27 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details**

| <b>Name</b>             | <b>Address</b>   | <b>Amount</b> | <b>Name</b>               | <b>Address</b>   | <b>Amount</b> |
|-------------------------|--|---------------|---------------------------|--|---------------|
| Jessica Mendoza Jimenez | 102 Administration Building, Fort Collins, CO 80523        | 7,529         | Jacqueline Mendoza-Sierra | 9500 Gilman Dr, La Jolla, CA 92093                       | 2,500         |
| Aisleen Menezes         | University of Texas at Austin, Austin, TX 78712            | 1,361         | Josue Menjivar-Mendez     | University of California, Santa Barbara, CA 93106        | 8,634         |
| Reginald Mensah         | Chestnut Ave, Denton, TX 76203                             | 7,500         | Esbeidy Mercado Mondragon | 801 W Monte Vista, Turlock, CA 95382                     | 2,500         |
| Glenda Meyer            | 5801 S Ellis Ave, Chicago, IL 60637                        | 2,290         | Marlen Meza               | 801 W Monte Vista, Turlock, CA 95382                     | 2,400         |
| Joshua Michael          | 3801 W Temple Ave, Pomona, CA 91768                        | 5,000         | MAGALI MILIAN             | 1600 Maple St, Carrollton, GA 30118                      | 2,400         |
| Virginia Miller         | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539                | 2,000         | Zykeya Miller             | 1200 N Dupont Highway, Dover, DE 19901                   | 5,000         |
| Ahamd Miller            | 1100 E University Dr, Tempe, AZ 85287                      | 5,000         | Alyssah Milo              | 900 University Ave, Riverside, CA 92521                  | 5,000         |
| Maegin Mims             | 2040 E Murray Holladay Rd Ste 106, Salt Lake City, UT 8411 | 14,000        | Karla Minne               | 415 South St, Waltham, MA 02454                          | 7,500         |
| Zion Minor              | Broadway and University Avenue, Lubbock, TX 79409          | 2,500         | Everly Miramontes         | 1401 E University, Tucson, AZ 85721                      | 9,815         |
| Shannel Miranda         | 405 Hilgard Ave, Los Angeles, CA 90095                     | 700           | Jae-lin Mitchell          | E Cullen Suite 212, Houston, TX 77204                    | 3,334         |
| Isaq Moalim             | 1000 E Victoria St, Carson, CA 90747                       | 7,500         | Ariel Mobley              | 4567 St Johns Bluff Rd S, Jacksonville, FL 32224         | 5,798         |
| Mustaf Mohamed          | 5000 N Willamette Blvd, Portland, OR 97203                 | 6,000         | Sameera Mohamed           | 2211 Riverside Ave, Minneapolis, MN 55454                | 2,500         |
| Bonsa Mohamed           | 2211 Riverside Ave, Minneapolis, MN 55454                  | 5,000         | Anisa Mohamed             | 5500 Campanile Dr, San Diego, CA 92182                   | 2,500         |
| Hawa Mohamed            | 5500 Campanile Dr, San Diego, CA 92182                     | 4,500         | Noorto Mohamed            | 85 S Prospect St, Burlington, VT 05405                   | 5,000         |
| Nazera Mohamed          | 2004 Randolph Ave, St Paul, MN 55105                       | 6,500         | Noor Mohamed              | 1401 E University, Tucson, AZ 85721                      | 800           |
| Kaltuma Mohamed         | 160 Pearl St, Fitchburg, MA 01420                          | 5,000         | Setarah Mohammad Nader    | 355 N Lansing, Indianapolis, IN 46202                    | 976           |
| Alanis Molina           | Main Campus, Provo, UT 84602                               | 2,500         | Brandon Molina Aguilar    | 2800 S University Dr, Ft Worth, TX 76129                 | 12,668        |
| Danielle Moncado        | 6900 N Loop 1604 W, San Antonio, TX 78249                  | 7,500         | Everett Monsivais         | Broadway and University Avenue, Lubbock, TX 79409        | 2,500         |
| Yaneth Montenegro       | 14th and R St, Lincoln, NE 68588                           | 1,240         | Aldo Montes Sanchez       | University of California-Merced, Merced, CA 95344        | 1,936         |
| Alma Montes-Arismendi   | 18115 Campus Way Ne, Bothell, WA 98011                     | 9,167         | Cynthia Montoya           | 1222 W 27th St, Cedar Falls, IA 50614                    | 8,612         |
| Say Moo                 | 5000 St Paul Ave, Lincoln, NE 68504                        | 5,000         | Brianna Moore             | 312u Warriner Hall, Mt Pleasant, MI 48859                | 3,000         |
| Jayla Moore             | 1100 College Street, Columbus, MS 39701                    | 5,000         | Tiye Moore                | 660 Parrington Oval, Norman, OK 73019                    | 3,125         |
| Johnalle Moore          | 700 E Seventh St, St Paul, MN 55106                        | 2,500         | Oliver Morales            | University of Washington-Seattle Campus, Seattle, WA 981 | 5,000         |
| Tiffany Morales         | Texas A & M University, College Station, TX 77843          | 2,500         | Blanca Morales            | 5500 Irvine Center Drive, Irvine, CA 92618               | 1,000         |
| Katelyn Morales         | 1100 N Lindsay, Oklahoma City, OK 73104                    | 5,000         | Nancy Morales             | 18115 Campus Way Ne, Bothell, WA 98011                   | 2,484         |
| Adrian Morales          | 2500 N River Rd, Manchester, NH 3106                       | 2,150         | Alondra Moran Macedo      | 1717 S Chestnut Ave, Fresno, CA 93702                    | 7,500         |
| Luz Moreno              | Texas A & M University, College Station, TX 77843          | 5,000         | Jennifer Moreno           | University of Texas at Austin, Austin, TX 78712          | 5,000         |
| Nayeli Moreno           | University of Texas at Austin, Austin, TX 78712            | 3,085         | Jacqueline Moreno         | 1801 N Kansas Ave, Liberal, KS 67901                     | 987           |
| Nazario Moreno Guzman   | 1380 South Oxford Rd, Atlanta, GA 30322                    | 7,500         | Carmen Moreno Orozco      | 1600 Holloway Ave, San Francisco, CA 94132               | 3,800         |
| Alexis Morgan           | 660 Parrington Oval, Norman, OK 73019                      | 7,500         | Diana Moron Guzman        | 405 Hilgard Ave, Los Angeles, CA 90095                   | 5,500         |
| Skyleigh Morrison       | 516 High St, Bellingham, WA 98225                          | 1,000         | Pedro Mota                | 9500 Gilman Dr, La Jolla, CA 92093                       | 2,400         |
| Pany Moua               | 275 Syndicate Street North, St. Paul, MN 55104             | 1,500         | Houa Chee Moua            | 100 Church Street Se, Minneapolis, MN 55455              | 1,801         |
| Pa Di Moua              | 3003 Snelling Ave N, St Paul, MN 55113                     | 655           | Nou Moua                  | One Shields Avenue, Davis, CA 95616                      | 4,300         |
| Jason Moua              | 6000 J St, Sacramento, CA 95819                            | 6,500         | Claudia Moya Sanchez      | University of Texas at Austin, Austin, TX 78712          | 2,300         |
| Luisangel Moya Sanchez  | One Shields Avenue, Davis, CA 95616                        | 8,334         | Jadie Muchow              | 623 Holly St, Nampa, ID 83686                            | 5,000         |
| Yassin Mudawi           | Texas A & M University, College Station, TX 77843          | 5,215         | Ana Mudd                  | 2700 Bay Area Blvd, Houston, TX 77058                    | 3,125         |
| Marian Mumin            | 110 Johnson Hall, Eugene, OR 97403                         | 1,666         | Jesus Muneton             | 405 Hilgard Ave, Los Angeles, CA 90095                   | 5,000         |
| De Milet Mungu Asifiwe  | E Cullen Suite 212, Houston, TX 77204                      | 5,000         | Sergio Munoz              | University of California-Merced, Merced, CA 95344        | 2,500         |
| Jazmin Munoz Gonzalez   | California PSU, San Luis Obispo, CA 93407                  | 5,000         | Mauricio Munoz Valtierra  | University of California, Santa Barbara, CA 93106        | 5,000         |
| Jose Munoz-Lopez        | 5500 University Pky, San Bernardino, CA 92407              | 7,000         | Shiheina Munye            | 500 Lincoln Dr, Madison, WI 53706                        | 3,000         |
| Darline Murat           | University of Delaware, Newark, DE 19716                   | 6,200         | Andy Muratalla            | 405 Hilgard Ave, Los Angeles, CA 90095                   | 6,000         |
| Fathiya Musse           | 2211 Riverside Ave, Minneapolis, MN 55454                  | 2,500         | Fanesse Muiyah            | 5th Street Ave A LW Minor Street, Prairie View, TX 77446 | 7,500         |

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| <b>Name</b>            | <b>Address</b>   | <b>Amount</b> | <b>Name</b>           | <b>Address</b>   | <b>Amount</b> |
|------------------------|--|---------------|-----------------------|--|---------------|
| Yvette Myah            | 1000 E Victoria St, Carson, CA 90747                       | 1,300         | Ezrelle Myhre-Hager   | 100 Church Street Se, Minneapolis, MN 55455                | 6,250         |
| Angela Myronovych      | 3141 Chestnut St, Philadelphia, PA 19104                   | 5,494         | Azim Nadvi            | 5500 University Pky, San Bernardino, CA 92407              | 1,500         |
| Afzal Nadvi            | Loma Linda University, Loma Linda, CA 92350                | 20,000        | Anna Nafziger         | 201 Sikes Hall, Clemson, SC 29634                          | 2,500         |
| Stephanie Najar        | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539                | 5,000         | Sira Nakwaasah        | Chestnut Ave, Denton, TX 76203                             | 4,849         |
| Celeste Nava           | University of California-Berkeley, Berkeley, CA 94720      | 1,250         | Yarumy Nava           | 1000 Spring Garden St, Greensboro, NC 27402                | 2,500         |
| Ana Nava-Cardoso       | 7502 Fondren Rd, Houston, TX 77074                         | 7,500         | Isabel Navarro        | 333 S Twin Oaks Valley Rd, San Marcos, CA 92096            | 4,166         |
| Rebecca Ndebee         | University of Virginia, Charlottesville, VA 22904          | 2,500         | Marquis Neal          | First and Normal Sts, Chico, CA 95929                      | 5,000         |
| Kingsley Neequaye      | 116 St and Broadway, New York, NY 7628                     | 3,433         | Lensa Negassa         | 515 Darland Administration Bldg, Duluth, MN 55812          | 2,500         |
| Ofelia Negrete Vasquez | 5323 Harry Hines Blvd, Dallas, TX 75390                    | 9,000         | jaymi nelson          | 1500 Birchmont Dr, Bemidji, MN 56601                       | 8,000         |
| Demitrius Nelson       | 500 Lincoln Dr, Madison, WI 53706                          | 4,000         | Karina Neri           | University of Washington-Seattle Campus, Seattle, WA 981   | 2,000         |
| Paku Nettesheim        | 615 N 11th St, Milwaukee, WI 53233                         | 7,500         | Destin Newman         | 333 Thomas More Pky, Crestview Hills, KY 41017             | 2,500         |
| Jennifer Newman        | 901 S National, Springfield, MO 65804                      | 4,999         | Ely Nez               | Stanford University, Stanford, CA 94305                    | 5,000         |
| Niera Nez              | 4601 College Blvd, Farmington, NM 87402                    | 6,880         | Japhety Ngabireyimana | 724 Sw Harrison, Portland, OR 97201                        | 1,366         |
| Judy Ngo               | 405 Hilgard Ave, Los Angeles, CA 90095                     | 8,334         | Ton Nguyen            | 1 College Hall 34th and Spruce Sts, Philadelphia, PA 19104 | 4,450         |
| Emma Nguyen            | University of California-Berkeley, Berkeley, CA 94720      | 2,000         | Kim-Quy Nguyen        | Texas A & M University, College Station, TX 77843          | 1,000         |
| Shalyn Nguyen          | University of California-Merced, Merced, CA 95344          | 7,713         | Kim Nguyen            | University of California-Irvine, Irvine, CA 92697          | 8,334         |
| Minh Nguyen            | University of Texas at Austin, Austin, TX 78712            | 2,500         | Oanh Nguyen           | University of Texas at Austin, Austin, TX 78712            | 6,700         |
| Anh Nguyen             | 984230 Nebraska Medical Ctr, Omaha, NE 68198               | 12,440        | Lisa Nguyen           | 1801 N Broad Street, Philadelphia, PA 19122                | 343           |
| Tracey Nguyen          | 10455 Pomerado Road, San Diego, CA 92131                   | 4,600         | Peyton Nguyen         | 2043 College Way, Forest Grove, OR 97116                   | 6,667         |
| Nha Nguyen             | 8360 Old York Rd, Elkins Park, PA 19027                    | 3,000         | Linh Nguyen           | 116 St and Broadway, New York, NY 7628                     | 2,000         |
| Loc Nguyen             | 5500 Campanile Dr, San Diego, CA 92182                     | 2,500         | LongHuy Nguyen        | University Park, Los Angeles, CA 90089                     | 7,500         |
| Victor Nguyen          | 405 Hilgard Ave, Los Angeles, CA 90095                     | 7,000         | Long Nguyen           | 405 Hilgard Ave, Los Angeles, CA 90095                     | 8,334         |
| Anh-Minh Nguyen        | E Cullen Suite 212, Houston, TX 77204                      | 8,000         | Khanh Nguyen          | E Cullen Suite 212, Houston, TX 77204                      | 2,500         |
| Ngoc Mai Nguyen        | 1050 N Mills Ave, Claremont, CA 91711                      | 2,850         | Giang Ngoc Nguyen     | 100 Morrissey Blvd, Boston, MA 02125                       | 2,500         |
| Thao Nguyen            | 414 N Meridian St, Newberg, OR 97132                       | 7,500         | Lina Nguyen           | 1500 Houston St, Ft Worth, TX 76102                        | 2,500         |
| Michael Nguyen         | 9500 Gilman Dr, La Jolla, CA 92093                         | 1,500         | Vy Nguyen             | 9500 Gilman Dr, La Jolla, CA 92093                         | 4,500         |
| Julie Nguyen           | Baylor University, Waco, TX 76798                          | 6,700         | Quang Nguyen          | 103 Allen Bldg, Durham, NC 27708                           | 5,843         |
| Hieu Nguyen            | 225 North Ave, Atlanta, GA 30332                           | 1,752         | Joseph Nguyen         | College Ave, Lancaster, PA 17604                           | 8,000         |
| Tiffany Nhan           | 486 Chandler St, Worcester, MA 01602                       | 4,805         | Heidi Nieto           | Carter Hall - Rm 4000, Greeley, CO 80639                   | 205           |
| Roshani Niraula        | 2800 S University Dr, Ft Worth, TX 76129                   | 2,952         | Delefine Niyigena     | 701 North C' St, Indianola, IA 50125                       | 750           |
| Seraphine Niyokwizera  | 4701 W Thunderbird Rd, Glendale, AZ 85306                  | 1,860         | Dorothy Nolan         | 6001 Dodge St, Omaha, NE 68182                             | 7,500         |
| Jordan Norton          | One University Drive, Pembroke, NC 28372                   | 2,500         | Maquicha Norvil       | 211 Westcott Bldg, Tallahassee, FL 32306                   | 4,003         |
| Suaad Nour             | University of California-Berkeley, Berkeley, CA 94720      | 1,000         | Wildania Nunez        | 100 Saint Anselm Dr Ste 1729, Manchester, NH 03102         | 8,000         |
| Aron Nunez             | Stanford University, Stanford, CA 94305                    | 4,000         | Esmeralda Nunez       | 900 University Ave, Riverside, CA 92521                    | 1,666         |
| Natalie Nunez          | Chestnut Ave, Denton, TX 76203                             | 6,620         | Sergio Nunez          | Old Chapel, Middlebury, VT 5753                            | 1,451         |
| Yadari Nunez- Marquez  | One North College Street, Northfield, MN 55057             | 5,000         | Andrew Nwalie         | Broadway and University Avenue, Lubbock, TX 79409          | 5,000         |
| Athina Obfenda         | 9500 Gilman Dr, La Jolla, CA 92093                         | 8,000         | Scarlett Ochoa        | Broadway and University Avenue, Lubbock, TX 79409          | 2,500         |
| Orlando Ochoa          | University of Texas at Austin, Austin, TX 78712            | 4,300         | Bryana Ochoa          | 1 Washington Sq, San Jose, CA 95192                        | 3,808         |
| Arleth Ocon            | University Park, Denver, CO 80208                          | 666           | Lizetd Olalde         | Texas A & M University, College Station, TX 77843          | 2,500         |
| Minerva Olazabal       | 300 Ne 2nd Ave, Miami, FL 33132                            | 2,100         | Cristofer Olivares    | 3001 S Congress Ave, Austin, TX 78704                      | 5,000         |
| Dezarae Olivo          | University of Texas at Austin, Austin, TX 78712            | 1,680         | Ayan Omer             | 275 Syndicate Street North, St. Paul, MN 55104             | 7,500         |
| Oluwalayomi Omolola    | University of Maryland-College Park, College Park, MD 2074 | 5,000         | Grace Onokoko         | 6900 N Loop 1604 W, San Antonio, TX 78249                  | 7,500         |

**Statement 27 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details**

| <b>Name</b>              | <b>Address</b>                                    | <b>Amount</b> | <b>Name</b>             | <b>Address</b>   | <b>Amount</b> |
|--------------------------|---|---------------|-------------------------|--|---------------|
| Cindy Onyekwelu          | 5930 Middle Fiskville Rd, Austin, TX 78752        | 562           | Samantha Orozco         | University of California-Irvine, Irvine, CA 92697          | 7,863         |
| Mirlette Orozco          | 500 Lincoln Dr, Madison, WI 53706                 | 4,500         | Liliana Orozco          | 1950 Third St, La Verne, CA 91750                          | 5,000         |
| Lorena Orozco Mozqueda   | 8432 Magnolia Ave, Riverside, CA 92504            | 3,425         | Mark Orta               | 1300 San Pedro Ave, San Antonio, TX 78212                  | 1,000         |
| Stephanie Ortega         | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539       | 7,500         | Cesar Ortega            | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539                | 1,668         |
| Leticia Ortega           | 101 N Merion Ave, Bryn Mawr, PA 19010             | 4,150         | Laura Ortega Cruz       | 83 Somerset St, New Brunswick, NJ 08901                    | 2,500         |
| Samuel Ortega Rangel     | Texas A & M University, College Station, TX 77843 | 5,000         | Victoria Ortiz          | University of California, Santa Barbara, CA 93106          | 1,666         |
| Leslie Ortiz             | University of Texas at Austin, Austin, TX 78712   | 5,000         | Jose Ortiz Rodriguez    | 701 S Neddenman Dr, Arlington, TX 76019                    | 844           |
| Elizabeth Ortiz-Menchaca | 5801 S Ellis Ave, Chicago, IL 60637               | 6,813         | Nereyda Ortiz-Munoz     | 601 S College Rd, Wilmington, NC 28403                     | 3,000         |
| Fahima Osman             | 100 Church Street Se, Minneapolis, MN 55455       | 2,364         | Iyanuoluwa Osunmo       | Po Box 599, Appleton, WI 54912                             | 5,000         |
| Lisa Oti                 | One University Plaza, Springfield, IL 62707       | 5,000         | Rebecca Ou              | 601 E John Street, Champaign, IL 61820                     | 4,495         |
| Casey Oxford             | Appalachian State University, Boone, NC 28608     | 7,500         | Perla Oyervides         | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539                | 1,000         |
| Valeria Padilla          | 601 University Dr, San Marcos, TX 78666           | 9,411         | Maritza Padilla         | 1156 High St, Santa Cruz, CA 95064                         | 5,000         |
| Maria Padilla            | High St, Easton, PA 18042                         | 4,841         | Marisol Palacios        | Texas A & M University, College Station, TX 77843          | 172           |
| Jorge Palafox            | University of California, Santa Barbara, CA 93106 | 5,000         | Jasmin Palomares        | 103 Allen Bldg, Durham, NC 27708                           | 1,495         |
| Graciela Palomo          | 6900 N Loop 1604 W, San Antonio, TX 78249         | 3,000         | Livey Paniagua          | 3410 Taft Blvd, Wichita Falls, TX 76308                    | 7,500         |
| Taryn Paolone            | 1621 N 13th St, Reading, PA 19612                 | 2,500         | Dawt Par                | 1600 Campus Court, Abilene, TX 79699                       | 5,000         |
| Sian Par                 | University Park, Denver, CO 80208                 | 5,000         | Osmay Pardias           | 103 Allen Bldg, Durham, NC 27708                           | 6,000         |
| Nicole Paredes-Cisneros  | 110 Johnson Hall, Eugene, OR 97403                | 5,000         | Martin Pargiello        | 807 Union St, Schenectady, NY 12308                        | 7,334         |
| Ashley Parker            | Broadway and University Avenue, Lubbock, TX 79409 | 5,000         | Vincent Parra           | Po Box 30808, Salt Lake City, UT 84130                     | 1,250         |
| Elizabeth Parra          | 4301 Broadway, San Antonio, TX 78209              | 6,600         | Kayley Parris-Perez     | 1 Campus Dr, Allendale, MI 49401                           | 6,000         |
| Karen Partida            | First and Normal Sts, Chico, CA 95929             | 2,500         | Angel Patino            | University of California, Santa Barbara, CA 93106          | 8,334         |
| Carin Paulino            | 1327 S Baxter Ave, Tyler, TX 75711                | 3,250         | Nayni Paung             | 2004 Randolph Ave, St Paul, MN 55105                       | 5,000         |
| Haeler Paw               | 984230 Nebraska Medical Ctr, Omaha, NE 68198      | 5,000         | Karina Paz Salazar      | 211 Westcott Bldg, Tallahassee, FL 32306                   | 5,500         |
| Erik Pedraza             | 2850 Weddell Street, Las Cruces, NM 88003         | 2,500         | Valentina Pedroza Munoz | 106 Central St, Wellesley, MA 02481                        | 2,974         |
| Cruz Pedroza-Valadez     | 6001 Dodge St, Omaha, NE 68182                    | 8,071         | Leonel Pena             | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539                | 3,389         |
| Sebastian Pena           | 6363 St Charles Ave, New Orleans, LA 70118        | 2,500         | Gerardo Pena            | 1600 Holloway Ave, San Francisco, CA 94132                 | 2,500         |
| Lesly Pena               | 4400 Milk, Beaumont, TX 77705                     | 3,190         | Chelsea Pepper          | 300 W Hawthorne Rd, Spokane, WA 99251                      | 8,366         |
| Oscar Perales            | Yale University, New Haven, CT 6520               | 20,000        | Edward Perea            | 16000 E Centretech Pky, Aurora, CO 80011                   | 1,800         |
| Diana Peregrino          | University Park, Denver, CO 80208                 | 9,573         | Javier Perez            | 1 College Hall 34th and Spruce Sts, Philadelphia, PA 19104 | 4,800         |
| Jonathan Perez           | Texas A & M University, College Station, TX 77843 | 750           | Miguel Perez            | University of California-Irvine, Irvine, CA 92697          | 3,333         |
| Olga Perez               | University of Texas at Austin, Austin, TX 78712   | 461           | Alejandra Perez         | One Camino Santa Maria, San Antonio, TX 78228              | 930           |
| Gabriela Perez           | 5500 University Pky, San Bernardino, CA 92407     | 2,500         | Alaina Perez            | 955 University Blvd, Kingsville, TX 78363                  | 2,500         |
| Gabriela Perez           | 601 University Dr, San Marcos, TX 78666           | 18,550        | Victoria Perez          | 955 La Paz Rd, Santa Barbara, CA 93108                     | 7,500         |
| Escarlin Perez           | 715 North Ave, New Rochelle, NY 10801             | 2,500         | Diego Perez             | Dartmouth College, Hanover, NH 03755                       | 833           |
| Sandra Perez             | 414 N Meridian St, Newberg, OR 97132              | 7,500         | Kathy Perez             | 200 W Kawili St, Hilo, HI 96720                            | 2,500         |
| Chris Perez              | 2501 4th Ave, Canyon, TX 79016                    | 5,000         | Emily Perez Aranda      | University of Texas at Austin, Austin, TX 78712            | 2,500         |
| Estevan Perez-Cervantes  | 1100 E University Dr, Tempe, AZ 85287             | 878           | Diamond Perryman        | One Shields Avenue, Davis, CA 95616                        | 1,666         |
| Linda Pham               | 211 Westcott Bldg, Tallahassee, FL 32306          | 384           | Steven Pham             | 9500 Gilman Dr, La Jolla, CA 92093                         | 7,000         |
| Angelina Phan            | One Shields Avenue, Davis, CA 95616               | 1,666         | Kiet Phun               | 225 North Ave, Atlanta, GA 30332                           | 1,160         |
| Sodhikar Pich            | 1 University Ave, Lowell, MA 01854                | 2,500         | Sheyla Pichal           | 1200 Academy St, Kalamazoo, MI 49006                       | 5,000         |
| Jessica Pike             | 96 Falmouth St, Portland, ME 4103                 | 1,750         | Gaspar Pina             | University of Texas at Austin, Austin, TX 78712            | 5,000         |
| Rachel Piña              | 1801 Martin Luther King Dr, San Antonio, TX 78203 | 600           | Angelica Pineda         | Texas A & M University, College Station, TX 77843          | 7,500         |

**Statement 27 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details**

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|------------------------|---|---------------|-------------------------|---|---------------|
| Mariana Pirela         | 3800 Montrose Blvd, Houston, TX 77006                 | 7,500         | Danielle Pizano         | University of Texas at Austin, Austin, TX 78712       | 7,500         |
| Deependra Pokhrel      | 600 S Clyde Morris Blvd, Daytona Beach, FL 32114      | 5,000         | Maheen Polani           | 2601 N Floyd Rd, Richardson, TX 75080                 | 864           |
| Lester Polty           | University of Notre Dame, Notre Dame, IN 46556        | 10,000        | Jose Ponce              | University of Texas at Austin, Austin, TX 78712       | 5,995         |
| Tessalynn Poptean      | 900 State St, Salem, OR 97301                         | 7,500         | Vanel Porter            | 104 University Cir, Lafayette, LA 70503               | 5,000         |
| Ethan Posana           | 1803 Ave I, Huntsville, TX 77341                      | 7,500         | Ashley Posey            | 55 E Jackson, Chicago, IL 60604                       | 479           |
| Cierra Potts           | 601 University Dr, San Marcos, TX 78666               | 2,500         | Lesley Pozos            | Southern Illinois University, Carbondale, IL 62901    | 4,000         |
| Bijisa Pyakurel        | 701 S Nedderman Dr, Arlington, TX 76019               | 2,500         | Rachel Qiu              | 70 Washington Sq South, New York, NY 10012            | 7,500         |
| Mishelle Quevedo Leon  | 345 N Monmouth Ave, Monmouth, OR 97361                | 6,000         | Daniela Quintero        | 1100 E University Dr, Tempe, AZ 85287                 | 1,502         |
| Jacqueline Quirino     | 7500 Glenoaks Blvd, Burbank, CA 91510                 | 5,000         | Marco Antonio Quiroz    | University of Texas at Austin, Austin, TX 78712       | 2,500         |
| Aleah Quiroz           | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 8,000         | Raqib Quyyum            | 83 Somerset St, New Brunswick, NJ 08901               | 5,523         |
| Agustin Rac            | 140 Commonwealth Ave, Chestnut Hill, MA 2467          | 5,000         | Kaitlyn Radley          | 304 Administration Dr, Denton, TX 76201               | 2,500         |
| Shadidur Rahman        | 83 Somerset St, New Brunswick, NJ 08901               | 5,000         | Rebecca Ramirez         | Texas A & M University, College Station, TX 77843     | 3,850         |
| Hector Ramirez         | Texas A & M University, College Station, TX 77843     | 5,000         | Karmen Ramirez          | Broadway and University Avenue, Lubbock, TX 79409     | 5,000         |
| Margarita Ramirez      | University of Texas at Austin, Austin, TX 78712       | 2,500         | Kimberly Ramirez        | University of Texas at Austin, Austin, TX 78712       | 7,500         |
| Joanna Ramirez         | 201 Presidents Circle, Salt Lake City, UT 84112       | 2,500         | Magdalena Ramirez       | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 7,861         |
| Rebeca Ramirez         | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 2,574         | Reynaldo Ramirez        | 6900 N Loop 1604 W, San Antonio, TX 78249             | 5,000         |
| Stephanie Ramirez      | 900 University Ave, Riverside, CA 92521               | 2,480         | Jose Ramirez            | 820 N Washington, Madison, SD 57042                   | 3,002         |
| Lucia Ramirez          | University Park, Denver, CO 80208                     | 142           | Jennifer Ramirez        | 6000 J St, Sacramento, CA 95819                       | 2,500         |
| Jessica Ramirez Duran  | 405 Hilgard Ave, Los Angeles, CA 90095                | 1,666         | Gloria Ramirez Juan     | 6001 Dodge St, Omaha, NE 68182                        | 2,220         |
| Genesis Ramos          | Texas A & M University, College Station, TX 77843     | 2,500         | Yeidi Ramos Mendoza     | 5000 N Willamette Blvd, Portland, OR 97203            | 2,500         |
| Atiyijah Ramsey        | 37th and O St Nw, Washington, DC 20057                | 10,475        | Shoshana Rand           | 5500 University Pky, San Bernardino, CA 92407         | 3,500         |
| Angelica Rangel        | 709 Oklahoma Blvd, Alva, OK 73717                     | 4,655         | Makaila Ranges          | College Ave, Lancaster, PA 17604                      | 4,354         |
| Cynthia Raya           | 701 S Nedderman Dr, Arlington, TX 76019               | 4,389         | Rigoberto Rayo Favela   | Chestnut Ave, Denton, TX 76203                        | 2,566         |
| Mariah Reason          | 25800 Carlos Bee Blvd, Hayward, CA 94542              | 833           | Kassandra Rendon        | 300 Pompton Rd, Wayne, NJ 7470                        | 4,600         |
| Rodrigo Renteria Adame | 5241 N Maple Ave, Fresno, CA 93740                    | 5,000         | Guadalupe Resendiz      | 1200 Sycamore, Waxahachie, TX 75165                   | 5,000         |
| Jasalyn Reyes          | 102 Administration Building, Fort Collins, CO 80523   | 2,500         | Trinidad Reyes          | 6823 St Charles Ave, New Orleans, LA 70118            | 5,840         |
| Kevin Reyes            | 1300 San Pedro Ave, San Antonio, TX 78212             | 2,500         | Kassandra Reyes         | 701 S Nedderman Dr, Arlington, TX 76019               | 5,000         |
| Abigail Reyna          | 601 S Church St, Winston Salem, NC 27101              | 5,000         | Jarin Rezwana           | 3435 Main Street, Buffalo, NY 14214                   | 2,521         |
| Celeste Richards       | University of Texas at Austin, Austin, TX 78712       | 1,500         | Jennifer Rico           | 1201 Wesleyan St, Ft Worth, TX 76105                  | 7,550         |
| Siham Ridwan           | 2601 N Floyd Rd, Richardson, TX 75080                 | 2,500         | Amou Riing              | 14th and R St, Lincoln, NE 68588                      | 8,750         |
| Herlin Rijo            | University of Massachusetts-Amherst, Amherst, MA 1003 | 7,500         | Judge-Anthony Rios      | Texas A & M University, College Station, TX 77843     | 635           |
| Andres Rios            | Texas A & M University, College Station, TX 77843     | 5,000         | Ana Rios                | 5241 N Maple Ave, Fresno, CA 93740                    | 5,000         |
| Wendy Rios Renteria    | 1536 Hewitt Avenue, St Paul, MN 55104                 | 8,750         | Regina Rivas Valdez     | 1450 Gillette Blvd, San Antonio, TX 78224             | 2,460         |
| Jennifer Rivera Ayala  | 701 S Nedderman Dr, Arlington, TX 76019               | 2,800         | Leslie Rivera-Gutierrez | 5241 N Maple Ave, Fresno, CA 93740                    | 2,500         |
| Temima Roba            | 1420 Austin Bluffs Pky, Colorado Springs, CO 80933    | 2,500         | Halle Robinson          | 600 W College Dr, Avon Park, FL 33825                 | 1,811         |
| Oscar Robles           | 6001 Dodge St, Omaha, NE 68182                        | 6,655         | Dora Rocha              | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539           | 4,765         |
| Brianneth Rocha        | University Park, Los Angeles, CA 90089                | 5,874         | Sandra Rodarte          | 405 Hilgard Ave, Los Angeles, CA 90095                | 5,000         |
| Brittany Rodello       | 155 Miami Street, Tiffin, OH 44883                    | 10,000        | Brisa Rodriguez         | University of California-Berkeley, Berkeley, CA 94720 | 7,500         |
| Geovanny Rodriguez     | Texas A & M University, College Station, TX 77843     | 5,000         | Juan Rodriguez          | Texas A & M University, College Station, TX 77843     | 6,750         |
| Kimberly Rodriguez     | Broadway and University Avenue, Lubbock, TX 79409     | 6,875         | Paola Rodriguez         | University of Texas at Austin, Austin, TX 78712       | 2             |
| Karla Rodriguez        | University of Texas at Austin, Austin, TX 78712       | 7,850         | Estefany Rodriguez      | 800 N State College Blvd, Fullerton, CA 92831         | 6,050         |
| Manuel Rodriguez       | One Camino Santa Maria, San Antonio, TX 78228         | 7,500         | Marina Rodriguez        | One Camino Santa Maria, San Antonio, TX 78228         | 2,500         |

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|----------------------------|--|---------------|----------------------------|---|---------------|
| Daisy Rodriguez            | Princeton University, Princeton, NJ 08544                  | 6,000         | Victor Rodriguez           | 6900 N Loop 1604 W, San Antonio, TX 78249         | 2,177         |
| Norma Rodriguez            | 6900 N Loop 1604 W, San Antonio, TX 78249                  | 8,500         | Emily Rodriguez            | Carter Hall - Rm 4000, Greeley, CO 80639          | 7,500         |
| Janelli Rodriguez          | 2100 Memorial Blvd, Kerrville, TX 78028                    | 5,000         | Denice Rodriguez           | 900 University Ave, Riverside, CA 92521           | 1,666         |
| Alyssa Rodriguez           | 900 University Ave, Riverside, CA 92521                    | 5,000         | David Rodriguez            | 101 Baldwin, Corpus Christi, TX 78404             | 1,000         |
| Luz Rodriguez              | 1845 E Northgate, Irving, TX 75062                         | 2,500         | Carina Rodriguez Jaimes    | 3333 Regis Blvd, Denver, CO 80221                 | 5,563         |
| Laura Rodriguez Molina     | Princeton University, Princeton, NJ 08544                  | 5,000         | Ruby Rodriguez- Segoviano  | 601 University Dr, San Marcos, TX 78666           | 6,950         |
| Aurora Rodriguez Servin    | 820 N Michigan Avenue, Chicago, IL 60611                   | 7,500         | Manuel Rodriguez Tiscareno | 701 S Nedderman Dr, Arlington, TX 76019           | 2,500         |
| Maria Rodriguez Vazquez    | Chestnut Ave, Denton, TX 76203                             | 75            | Jose Rodriguez Villalobos  | One Shields Avenue, Davis, CA 95616               | 1,300         |
| Alexis Rodriguez-Pantaleon | University of Washington-Seattle Campus, Seattle, WA 98195 | 5,866         | Jessica Rojas              | University of Florida, Gainesville, FL 32611      | 3,000         |
| Jose Rojas                 | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539                | 7,000         | Lidia Rojas                | 3300 W Camelback Rd, Phoenix, AZ 85017            | 3,438         |
| Victoria Rojas             | 405 Hilgard Ave, Los Angeles, CA 90095                     | 4,333         | Grady Rojas                | 9500 Gilman Dr, La Jolla, CA 92093                | 10,050        |
| Bruno Romani               | 405 Hilgard Ave, Los Angeles, CA 90095                     | 1,666         | Zandra Romero              | Chestnut Ave, Denton, TX 76203                    | 2,018         |
| Jose Romero-Medina         | Prospect St, Providence, RI 02912                          | 1,182         | Isabella Rosa              | 100 Church Street Se, Minneapolis, MN 55455       | 485           |
| Briana Rosado              | 4000 Central Florida Blvd, Orlando, FL 32816               | 5,000         | Valeria Rosales            | Texas A & M University, College Station, TX 77843 | 7,500         |
| Azusena Rosales Suares     | 110 Johnson Hall, Eugene, OR 97403                         | 1,516         | Guadalupe Rosas            | Texas A & M University, College Station, TX 77843 | 5,000         |
| Jacob Rosas                | Chestnut Ave, Denton, TX 76203                             | 1,250         | Alexa Rosas-Pimentel       | 801 W Monte Vista, Turlock, CA 95382              | 3,333         |
| Alasia Rose                | 501 College Drive, Charlottesville, VA 22902               | 7,498         | Sophia Rose                | 405 Hilgard Ave, Los Angeles, CA 90095            | 1,667         |
| Amad Ross                  | 116 St and Broadway, New York, NY 7628                     | 7,500         | Brian Rubio                | 6900 N Loop 1604 W, San Antonio, TX 78249         | 5,000         |
| Maya Ruiz                  | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539                | 7,500         | Miguel Ruiz                | 3800 Montrose Blvd, Houston, TX 77006             | 5,000         |
| Samantha Ruiz              | 9500 Gilman Dr, La Jolla, CA 92093                         | 7,000         | Bryanna Ruiz Fernandez     | 405 Hilgard Ave, Los Angeles, CA 90095            | 7,334         |
| Jayden Rush                | 2400 Sixth St Nw, Washington, DC 20059                     | 7,500         | Kierra Ryant               | 3141 Chestnut St, Philadelphia, PA 19104          | 8,334         |
| Zyrrille Sabio             | University of California, Santa Barbara, CA 93106          | 1,183         | LILLIAN SABUNI             | 1100 E University Dr, Tempe, AZ 85287             | 122           |
| Stacy Saechao              | 724 Sw Harrison, Portland, OR 97201                        | 3,499         | warda sahib                | 405 Hilgard Ave, Los Angeles, CA 90095            | 5,000         |
| Libin Said                 | 100 Church Street Se, Minneapolis, MN 55455                | 1,047         | Salma Said                 | 2004 Randolph Ave, St Paul, MN 55105              | 2,500         |
| Marguerite Saint-Julien    | 11200 S W 8 Street, Miami, FL 33199                        | 500           | Saima Salam                | 405 Hilgard Ave, Los Angeles, CA 90095            | 6,667         |
| Vanessa Salas              | University of California-Berkeley, Berkeley, CA 94720      | 5,302         | Liliana Salas              | Texas A & M University, College Station, TX 77843 | 7,265         |
| Emily Salas                | 701 S Nedderman Dr, Arlington, TX 76019                    | 7,500         | Javier Salas Mendez        | Texas A & M University, College Station, TX 77843 | 6,000         |
| Noemi Salas-Rivera         | 37 S College Ave, St Joseph, MN 56374                      | 6,600         | Jasmine Salazar            | 304 Administration Dr, Denton, TX 76201           | 2,386         |
| Melissa Saldana            | 1250 Bellflower Blvd, Long Beach, CA 90840                 | 5,375         | Ivan Saldana               | One Sherborn St, Boston, MA 2215                  | 5,000         |
| Malek Saleh Ahmed          | 5241 N Maple Ave, Fresno, CA 93740                         | 1,685         | Susana Salinas             | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539       | 1,000         |
| Rosemary Salmon            | 701 S Nedderman Dr, Arlington, TX 76019                    | 2,500         | Maram Samaha               | 470 E Lockwood Ave, St Louis, MO 63119            | 2,000         |
| Zabiba Sameru              | 100 Church Street Se, Minneapolis, MN 55455                | 5,000         | Anna Sanchez               | Texas A & M University, College Station, TX 77843 | 5,925         |
| Heidi Sanchez              | 3300 Century Ave N, White Bear Lake, MN 55110              | 2,250         | Giselle Sanchez            | 405 Hilgard Ave, Los Angeles, CA 90095            | 8,334         |
| Marlyn Sanchez             | 1312 N Park St, Bloomington, IL 61702                      | 7,500         | Diana Sanchez              | 7502 Fondren Rd, Houston, TX 77074                | 5,000         |
| Paola Sanchez              | Chestnut Ave, Denton, TX 76203                             | 2,500         | Nancy Sanchez Cervantes    | 2115 Summit Ave, St Paul, MN 55105                | 5,500         |
| Griselda Sanchez-Chavira   | 100 Church Street Se, Minneapolis, MN 55455                | 4,869         | Silvia Sandoval            | 1401 E University, Tucson, AZ 85721               | 200           |
| Alexandra Sandoval         | Elm St, Northampton, MA 1063                               | 2,500         | Patrick Sandoval Sanchez   | Texas A & M University, College Station, TX 77843 | 5,000         |
| Fatima Sandoval Torres     | University of Colorado Denver, Denver, CO 80217            | 3,666         | Jerilys Santiago           | 100 Morrissey Blvd, Boston, MA 02125              | 5,000         |
| Ivan Santiago Perez        | 2600 N Robinson Rd, Texarkana, TX 75505                    | 45            | Melissa Santillan          | E Cullen Suite 212, Houston, TX 77204             | 5,000         |
| Catherine Santini          | 1401 E University, Tucson, AZ 85721                        | 1,652         | Ciara Santos               | 7000 Fannin Suite 1700, Houston, TX 77030         | 17,000        |
| Shameka Sapienza           | 96 Falmouth St, Portland, ME 4103                          | 2,500         | David Sarabia              | University of Texas at Austin, Austin, TX 78712   | 2,500         |
| Jonathan Sarabia           | 333 S Twin Oaks Valley Rd, San Marcos, CA 92096            | 3,000         | Alma Saucedo               | Texas A & M University, College Station, TX 77843 | 2,500         |



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|-----------------------------|--|---------------|-------------------|--|---------------|
| Katherine Sayaseng          | One Shields Avenue, Davis, CA 95616                    | 8,334         | Jenny Sayaseng    | 9500 Gilman Dr, La Jolla, CA 92093                         | 5,845         |
| Taylor Scott                | 2000 University Ave, Muncie, IN 47306                  | 2,500         | Ahjiné Seay       | University Station, Coral Gables, FL 33124                 | 3,635         |
| Jessica Selim               | University of Texas at Austin, Austin, TX 78712        | 5,000         | Zarina Sementelli | 350 Spelman Ln Sw, Atlanta, GA 30314                       | 7,500         |
| Peyton Sennet               | Chestnut Ave, Denton, TX 76203                         | 2,643         | Leonor Serpas     | 5th Street Ave A LW Minor Street, Prairie View, TX 77446   | 3,241         |
| Nancy Serpas                | Texas A & M University, College Station, TX 77843      | 5,000         | Lesly Serrano     | 5151 State University Dr, Los Angeles, CA 90032            | 2,500         |
| Karla Servantes             | 5930 Middle Fiskville Rd, Austin, TX 78752             | 6,000         | Diana Sevellano   | 6900 N Loop 1604 W, San Antonio, TX 78249                  | 6,500         |
| Asiyah Shabazz              | University Park, Denver, CO 80208                      | 7,000         | Osman Sharif      | 5500 Campanile Dr, San Diego, CA 92182                     | 7,500         |
| Desiree Sharp               | Texas A & M University, College Station, TX 77843      | 7,250         | Shannon Sherard   | 14th and R St, Lincoln, NE 68588                           | 4,500         |
| Fartun Sherif               | University Park, Denver, CO 80208                      | 7,196         | Karlee Sherman    | University of Kentucky, Lexington, KY 40506                | 3,750         |
| Carolyn Sherman-Petty       | 6900 N Loop 1604 W, San Antonio, TX 78249              | 7,500         | Mako Shidad       | 2900 N Menomonee River Pky, Milwaukee, WI 53222            | 6,729         |
| Justice Shofner             | 521 Lancaster Ave, Richmond, KY 40475                  | 12,500        | Paw Shwe          | 301 University 111 South Broadway, Rochester, MN 55904     | 2,248         |
| Genesis Sibri Velez         | 1536 Hewitt Avenue, St Paul, MN 55104                  | 1,187         | Shayaan Siddiqui  | University of Michigan-Ann Arbor, Ann Arbor, MI 48109      | 3,000         |
| Brittany Siegmyer           | 2600 South Neal, Commerce, TX 75429                    | 2,170         | Evony Siegmyer    | 2600 South Neal, Commerce, TX 75429                        | 6,600         |
| Nancy Sierras Morales       | 4701 W Thunderbird Rd, Glendale, AZ 85306              | 2,500         | Ruby Silva        | E Cullen Suite 212, Houston, TX 77204                      | 1,500         |
| Steve Silva                 | 9500 Gilman Dr, La Jolla, CA 92093                     | 1,300         | Jacqueline Silva  | 6000 J St, Sacramento, CA 95819                            | 7,500         |
| Myra Simon                  | 701 S Nedderman Dr, Arlington, TX 76019                | 7,500         | Alyssa Simpson    | 1700 Spring Garden St, Philadelphia, PA 19130              | 500           |
| Eric Simpson                | 900 University Ave, Riverside, CA 92521                | 7,834         | Manjot Singh      | University of California-Merced, Merced, CA 95344          | 3,500         |
| Celeste Singh               | 285 Old Westport Rd, North Dartmouth, MA 02747         | 5,000         | Jerry Sirisavath  | 1501 Hennepin Ave, Minneapolis, MN 55403                   | 2,500         |
| Tiera Sisakda               | 100 Church Street Se, Minneapolis, MN 55455            | 7,622         | Trudy Smith       | 1801 N Broad Street, Philadelphia, PA 19122                | 1,000         |
| Katie Smith                 | 116 St and Broadway, New York, NY 7628                 | 7,500         | Sydni Snaggs      | 70 Washington Sq South, New York, NY 10012                 | 5,954         |
| Mayson Snavely              | 103 S Bldg Cb 9100, Chapel Hill, NC 27599              | 788           | Andrew Solano     | Stanford University, Stanford, CA 94305                    | 2,897         |
| Brittani Solarez            | 411 N Central Ave , Phoenix , AZ 85004                 | 923           | Ariana Solis      | University of Texas at Austin, Austin, TX 78712            | 7,500         |
| Stephine Solis              | 1201 WEST UNIVERSITY DR, Edinburg, TX 78539            | 1,400         | Crystal Solorzano | 1801 E Cotati Ave, Rohnert Park, CA 94928                  | 5,000         |
| María José Solórzano Castro | Princeton University, Princeton, NJ 08544              | 3,421         | Yildiz Songur     | 701 S Nedderman Dr, Arlington, TX 76019                    | 1,414         |
| Cristian Soria Lopez        | 9500 Gilman Dr, La Jolla, CA 92093                     | 8,334         | Flor Soriano Rios | 801 W Monte Vista, Turlock, CA 95382                       | 5,378         |
| Jasmine Sosa                | 4849 W Illinois, Dallas, TX 75211                      | 546           | Naysa Sosa        | 12800 Abrams Rd, Dallas, TX 75243                          | 4,305         |
| Jorge Soto                  | Broadway and University Avenue, Lubbock, TX 79409      | 1,500         | Vanessa Soto      | 18111 Nordhoff St, Northridge, CA 91330                    | 2,000         |
| Michael Sowards             | 1500 Illinois St, Golden, CO 80401                     | 4,571         | Zoie Spady        | University of Montana, Missoula, MT 59812                  | 2,500         |
| Spejtim Spasoli             | 1104 7th Ave S, Moorhead, MN 56563                     | 2,500         | Samantha Spencer  | 5500 University Pky, San Bernardino, CA 92407              | 1,666         |
| Quaniesha Stephens          | 3100 Cleburne St, Houston, TX 77004                    | 10,000        | Tajahnae Stocker  | 1845 Fairmount, Wichita, KS 67260                          | 5,000         |
| Laura Suarez                | 5500 University Pky, San Bernardino, CA 92407          | 5,000         | Barbara Suarez    | 1333 W Washington, Stephenville, TX 76402                  | 5,000         |
| Thamena Sultan              | 83 Somerset St, New Brunswick, NJ 08901                | 2,500         | Sumayya Sulthana  | 601 S Morgan, Chicago, IL 60607                            | 500           |
| Alyssa Sumner               | 701 S Nedderman Dr, Arlington, TX 76019                | 4,699         | Yinglin Sun       | 1520 St Olaf Ave, Northfield, MN 55057                     | 674           |
| Marian Suriel               | 211 Westcott Bldg, Tallahassee, FL 32306               | 2,500         | Nyashia Sutton    | One University Drive, Pembroke, NC 28372                   | 5,000         |
| Katlyn Sutton               | 701 S Nedderman Dr, Arlington, TX 76019                | 1,600         | Bintou Sylla      | Manhattan College Pky, Bronx, NY 10471                     | 2,500         |
| Leonardo Tamez              | Prospect St, Providence, RI 02912                      | 7,500         | Mary Tan          | University of California-Berkeley, Berkeley, CA 94720      | 2,500         |
| Wendy Tapia                 | 9500 Gilman Dr, La Jolla, CA 92093                     | 8,333         | Aron Tekle        | Corner of Ninth and Ivinson, Laramie, WY 82071             | 3,750         |
| Sandra Terembes             | 1301 College Ave, Fredericksburg, VA 22401             | 3,750         | Dayzia Terry      | 1 College Hall 34th and Spruce Sts, Philadelphia, PA 19104 | 4,000         |
| Rana Thabata                | 6363 St Charles Ave, New Orleans, LA 70118             | 2,852         | Delia Thai        | 405 Hilgard Ave, Los Angeles, CA 90095                     | 5,000         |
| Pov Thao                    | 302 University 111 South Broadway, Rochester, MN 55904 | 2,500         | Yer Thao          | 1701 W Will Rogers Blvd, Claremore, OK 74017               | 4,750         |
| Youa Thao                   | 800 West College Avenue, St Peter, MN 56082            | 7,500         | See Long Thao     | 100 Church Street Se, Minneapolis, MN 55455                | 7,451         |
| Sheng Thao                  | 100 Church Street Se, Minneapolis, MN 55455            | 5,000         | Mai Thao          | 100 Church Street Se, Minneapolis, MN 55455                | 6,850         |

**Statement 27 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details**

| <b>Name</b>            | <b>Address</b>   | <b>Amount</b> | <b>Name</b>             | <b>Address</b>   | <b>Amount</b> |
|------------------------|--|---------------|-------------------------|--|---------------|
| Xai Thao               | 1414 College Way, Fergus Falls, MN 56537                   | 1,921         | Pa Jai Thao             | 1536 Hewitt Avenue, St Paul, MN 55104                      | 5,000         |
| Angelina Thao          | 37 S College Ave, St Joseph, MN 56374                      | 7,500         | Mai Thao                | 3601 Pacific Ave, Stockton, CA 95211                       | 3,666         |
| Peter Thao             | 700 E Seventh St, St Paul, MN 55106                        | 9,180         | Yia Thao                | 6000 J St, Sacramento, CA 95819                            | 2,500         |
| Cung Thawng            | 6001 Dodge St, Omaha, NE 68182                             | 750           | AyeAye Thin             | 1520 St Olaf Ave, Northfield, MN 55057                     | 7,500         |
| JazzMyn Thomas         | 3300 W Camelback Rd, Phoenix, AZ 85017                     | 5,000         | Shaniece Thomas         | 700 Park Ave, Norfolk, VA 23504                            | 7,500         |
| Mikaela Thomes         | 1100 E University Dr, Tempe, AZ 85287                      | 1,085         | Cecelia Thompson        | University of Maryland-College Park, College Park, MD 20   | 7,820         |
| Tammy Thon             | 300 N Washington St, Gettysburg, PA 17325                  | 5,000         | Tashan Thornton         | 1601 E Market St, Greensboro, NC 27411                     | 2,500         |
| Celine To              | 405 Hilgard Ave, Los Angeles, CA 90095                     | 5,000         | Sahra Tobe              | 2211 Riverside Ave, Minneapolis, MN 55454                  | 5,000         |
| Caitlin Todd           | 405 Hilgard Ave, Los Angeles, CA 90095                     | 8,334         | Claire Todd             | 405 Hilgard Ave, Los Angeles, CA 90095                     | 8,334         |
| Christopher Toe        | Carter Hall - Rm 4000, Greeley, CO 80639                   | 5,000         | Vyna Ton                | 900 University Ave, Riverside, CA 92521                    | 1,016         |
| khoe tong              | University of Texas at Austin, Austin, TX 78712            | 5,000         | ricardo toribio         | 701 S Nedderman Dr, Arlington, TX 76019                    | 5,000         |
| Hilda Torres           | University of Texas at Austin, Austin, TX 78712            | 2,406         | Liliana Torres          | 4000 Central Florida Blvd, Orlando, FL 32816               | 10,000        |
| Erika Torres           | 9600 College Way North, Seattle, WA 98103                  | 1,194         | Alejandro Torres        | 3001 S Congress Ave, Austin, TX 78704                      | 9,500         |
| Angela Torres          | 9500 Gilman Dr, La Jolla, CA 92093                         | 1,666         | Sergio Torres           | Chestnut Ave, Denton, TX 76203                             | 5,000         |
| Manuela Torres-Garcia  | 5001 N Macarthur Blvd, Irving, TX 75038                    | 5,000         | Melissa Tovar           | 1700 Sw College Avenue, Topeka, KS 66621                   | 1,667         |
| Carolina Tovar         | 15249 N 59th Ave, Glendale, AZ 85306                       | 4,216         | Ariana Tovar            | One Shields Avenue, Davis, CA 95616                        | 3,000         |
| Karla Tovar Peres      | One University Hts, Asheville, NC 28804                    | 2,144         | Loan Tran               | University of Texas at Austin, Austin, TX 78712            | 500           |
| Vinh Tran              | University of Texas at Austin, Austin, TX 78712            | 5,000         | Kevin Tran              | One North College Street, Northfield, MN 55057             | 3,719         |
| Han Tran               | 28 Westhampton Way, Richmond, VA 23173                     | 6,744         | Julie Tran              | Yale University, New Haven, CT 6520                        | 11,600        |
| Thuy Hang Tran         | 525 W 120th St, New York, NY 10027                         | 4,000         | Angelina Tran           | Anderson Hall, Manhattan, KS 66506                         | 2,500         |
| Aliya Travis           | 345 N Monmouth Ave, Monmouth, OR 97361                     | 1,666         | Tristen Trevino         | 11200 S W 8 Street, Miami, FL 33199                        | 7,500         |
| Katherine Truelove     | 101 College Pky, Arnold, MD 21012                          | 6,224         | Joanna Trujillo         | University of Nevada-Reno, Reno, NV 89557                  | 4,500         |
| Kevin Truong           | University of California-Berkeley, Berkeley, CA 94720      | 7,500         | Tiffany Truong          | 405 Hilgard Ave, Los Angeles, CA 90095                     | 11,887        |
| Huiying Tsang          | Stanford University, Stanford, CA 94305                    | 12,200        | Ellisha Tsinnijinnie    | Knoles Drive Babbit Admin Center, Flagstaff, AZ 86011      | 1,679         |
| David Tu               | 9500 Gilman Dr, La Jolla, CA 92093                         | 3,000         | May Tun                 | 6900 N Loop 1604 W, San Antonio, TX 78249                  | 2,500         |
| Maya Tureez            | 6000 J St, Sacramento, CA 95819                            | 7,500         | Jasmine Turner          | 4000 Central Florida Blvd, Orlando, FL 32816               | 2,500         |
| Natalee Twiford        | 1208 N Road St, Elizabeth City, NC 27906                   | 2,500         | Ruth Ulloa              | 405 Hilgard Ave, Los Angeles, CA 90095                     | 8,334         |
| Cindy Umana            | 37 S College Ave, St Joseph, MN 56374                      | 5,000         | Jennifer Urena          | 405 Hilgard Ave, Los Angeles, CA 90095                     | 1,100         |
| Ivan Urena-Valdes      | One Shields Avenue, Davis, CA 95616                        | 6,200         | Eduardo Uria            | Texas A & M University, College Station, TX 77843          | 5,000         |
| Vanee Uvalle           | Texas A & M University, College Station, TX 77843          | 2,500         | Joana Vaca              | 1803 Ave I, Huntsville, TX 77341                           | 7,500         |
| Lesly Valdes           | 1300 San Pedro Ave, San Antonio, TX 78212                  | 1,250         | Jonathan Valdez         | 6900 N Loop 1604 W, San Antonio, TX 78249                  | 7,500         |
| Vianey Valdez          | 9500 Gilman Dr, La Jolla, CA 92093                         | 6,455         | Marcos Valdez Rodriguez | 2507 University Ave, Des Moines, IA 50311                  | 7,500         |
| Kayla Valdivia-Lopez   | Po Box 599, Appleton, WI 54912                             | 8,334         | Felipe Valdovinos       | 405 Hilgard Ave, Los Angeles, CA 90095                     | 5,000         |
| Melissa Valencia       | University of Washington-Seattle Campus, Seattle, WA 98195 | 1,702         | Freddy Valencia         | University of California-Irvine, Irvine, CA 92697          | 3,000         |
| Daena Valencia Samora  | 900 University Ave, Riverside, CA 92521                    | 5,000         | Zayra Valle             | 900 University Ave, Riverside, CA 92521                    | 3,527         |
| Angelina Vallejo       | 140 Commonwealth Ave, Chestnut Hill, MA 2467               | 1,250         | Daniela Vallejo         | 901 E Alosta, Azusa, CA 91702                              | 3,500         |
| Osvaldo Vallejo Zamora | University of California-Irvine, Irvine, CA 92697          | 5,000         | Juan Valles             | 1 College Hall 34th and Spruce Sts, Philadelphia, PA 19104 | 7,500         |
| Kassy Vang             | University of California-Berkeley, Berkeley, CA 94720      | 4,000         | Bao Vang                | University of California-Berkeley, Berkeley, CA 94720      | 1,825         |
| Vue Vang               | 515 Darland Administration Bldg, Duluth, MN 55812          | 2,107         | Annie Vang              | 800 West College Avenue, St Peter, MN 56082                | 4,194         |
| Kor Vang               | Stanford University, Stanford, CA 94305                    | 6,160         | Sabrina Vang            | 720 4th Ave S As209, St Cloud, MN 56301                    | 2,500         |
| Leexeng Vang           | 100 Campus Dr, Weatherford, OK 73096                       | 5,000         | Maijoua Vang            | 5241 N Maple Ave, Fresno, CA 93740                         | 2,388         |
| Galilea Varela         | University of Texas at Austin, Austin, TX 78712            | 5,000         | Marcela Vargas          | 441 E Fordham Rd, Bronx, NY 10458                          | 2,500         |

**Statement 27 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details**

| <b>Name</b>              | <b>Address</b>   | <b>Amount</b> | <b>Name</b>           | <b>Address</b>   | <b>Amount</b> |
|--------------------------|--|---------------|-----------------------|--|---------------|
| Jessica Vargas-Avalos    | 0615 S W Palatine Hill Rd, Portland, OR 97219              | 5,472         | Jorge Vasquez         | 333 S Twin Oaks Valley Rd, San Marcos, CA 92096            | 2,000         |
| Daniel Vasquez           | 9001 Stockdale Hwy, Bakersfield, CA 93311                  | 5,000         | Marco Antonio Vasquez | Stanford University, Stanford, CA 94305                    | 6,878         |
| Cindy Vasquez            | 701 S Nedderman Dr, Arlington, TX 76019                    | 2,500         | Juan Vasquez          | 1936 North St, Nacogdoches, TX 75962                       | 2,489         |
| Marco Vasquez            | 2600 South Neal, Commerce, TX 75429                        | 4,500         | Erick Vazquez         | 3801 W Temple Ave, Pomona, CA 91768                        | 700           |
| Guadalupe Vazquez-Acosta | 1000 Spring Garden St, Greensboro, NC 27402                | 7,500         | Miguel Velasquez      | Old Chapel, Middlebury, VT 5753                            | 950           |
| Claudia Velazquez        | 9500 Gilman Dr, La Jolla, CA 92093                         | 8,334         | Joshua Velez          | 4400 University Dr, Fairfax, VA 22030                      | 2,500         |
| Josue Veliz              | Texas A & M University, College Station, TX 77843          | 4,000         | Karla Venegas         | 1950 Third St, La Verne, CA 91750                          | 1,045         |
| Luis Ventura             | 141 E 12th St, Holland, MI 49423                           | 5,000         | Adriana Ventura       | High St, Easton, PA 18042                                  | 5,000         |
| Jenny Vicente-Gonzalez   | 9500 Gilman Dr, La Jolla, CA 92093                         | 5,000         | Oreonna Vil           | 4202 East Fowler Ave, Tampa, FL 33620                      | 4,397         |
| Tannia Vilchez Alfaro    | 660 Parrington Oval, Norman, OK 73019                      | 5,000         | Yankelly Villa        | One College Street, Worcester, MA 01610                    | 836           |
| Tania Villalba Arevalo   | University of Washington-Seattle Campus, Seattle, WA 98195 | 1,334         | Jacob Villalobos      | Old Chapel, Middlebury, VT 5753                            | 3,500         |
| Andres Villanueva        | First and Normal Sts, Chico, CA 95929                      | 4,500         | Liliany Villarreal    | University of Texas at Austin, Austin, TX 78712            | 5,000         |
| Danniella Villarreal     | One Camino Santa Maria, San Antonio, TX 78228              | 5,000         | Arturo Vivar          | 9001 Stockdale Hwy, Bakersfield, CA 93311                  | 2,250         |
| Helen Vo                 | 3601 Pacific Ave, Stockton, CA 95211                       | 2,500         | Janet Vo              | 3009 Broadway, New York, NY 10027                          | 6,075         |
| Tina Vu                  | 900 University Ave, Riverside, CA 92521                    | 5,000         | KATELYN S VUE         | 100 Church Street Se, Minneapolis, MN 55455                | 7,500         |
| Pong Tay Vue             | 100 Church Street Se, Minneapolis, MN 55455                | 3,758         | Doua Vue              | One Shields Avenue, Davis, CA 95616                        | 1,000         |
| Yo Yo Vue                | 800 Algoma Blvd, Oshkosh, WI 54901                         | 1,750         | Hoang Ha Vuong        | 4505 S Maryland Pky, Las Vegas, NV 89154                   | 5,000         |
| Nhi Vuong                | University Park, Denver, CO 80208                          | 2,100         | Bae Wa                | 1536 Hewitt Avenue, St Paul, MN 55104                      | 5,000         |
| Sabit Wagad              | 100 Church Street Se, Minneapolis, MN 55455                | 2,500         | Chablué Wah           | 724 Sw Harrison, Portland, OR 97201                        | 10,000        |
| tarnim wahib             | 4202 East Fowler Ave, Tampa, FL 33620                      | 2,500         | Abdulmajid Wake       | 1520 St Olaf Ave, Northfield, MN 55057                     | 18,387        |
| Kiesha Walker            | Texas A & M University, College Station, TX 77843          | 1,701         | Jacquelynn Walker     | University of Texas at Austin, Austin, TX 78712            | 2,600         |
| Frances Walker           | Princeton University, Princeton, NJ 08544                  | 3,530         | Maleka Walker         | 3400 N Charles St, Baltimore, MD 21218                     | 2,552         |
| Mary-Jo Walker           | 3400 I-35 North, Austin, TX 78705                          | 671           | Ky'Ara Walker         | 1401 E Court St, Flint, MI 48503                           | 1,250         |
| Jiaqi Wang               | Stony Brook University, Stony Brook, NY 11794              | 5,000         | Judy Wang             | 101 N Merion Ave, Bryn Mawr, PA 19010                      | 1,952         |
| Monique Warner           | 800 W University Parkway, Orem, UT 84058                   | 4,444         | Katie Watson          | 415 N College Ave, Clarksville, AR 72830                   | 2,500         |
| Jalynn Webb              | 2121 Eye St Nw, Washington, DC 20052                       | 7,500         | Mikolina Weeks        | Iowa State University, Ames, IA 50011                      | 286           |
| Tia Whitman              | Texas A & M University, College Station, TX 77843          | 483           | Riley Whitmer         | University of California-Merced, Merced, CA 95344          | 2,500         |
| Daegan Wilcox            | 300 N Washington St, Gettysburg, PA 17325                  | 2,500         | Isis Williams         | 1 College Hall 34th and Spruce Sts, Philadelphia, PA 19104 | 1,620         |
| Shatira Williams         | 1570 Baltimore Pike, Lincoln University, PA 19352          | 7,000         | Jehade Williams       | 6900 N Loop 1604 W, San Antonio, TX 78249                  | 5,150         |
| Kierra Williams          | 701 S Nedderman Dr, Arlington, TX 76019                    | 2,500         | Simeon Willis         | Institutional Research/Analysis, West Point, NY 10996      | 3,446         |
| Jacquelyn Willis         | 350 Spelman Ln Sw, Atlanta, GA 30314                       | 5,000         | Jillian Wolons        | 2121 Eye St Nw, Washington, DC 20052                       | 5,000         |
| William Wong             | 405 Hilgard Ave, Los Angeles, CA 90095                     | 5,369         | rahael worku          | Baylor University, Waco, TX 76798                          | 3,750         |
| Monica Wright            | 660 Parrington Oval, Norman, OK 73019                      | 2,500         | Blia Xiong            | 303 University 111 South Broadway, Rochester, MN 55904     | 7,466         |
| Pana Xiong               | 100 Church Street Se, Minneapolis, MN 55455                | 1,059         | Chunjai Xiong         | 720 4th Ave S As209, St Cloud, MN 56301                    | 5,000         |
| Paj Vuam Dej Xiong       | 700 E Seventh St, St Paul, MN 55106                        | 5,265         | Houa Xiong            | 235 Marshall Ave, St Paul, MN 55102                        | 5,100         |
| Trinity Xiong            | 1200 Kenwood Ave, Duluth, MN 55811                         | 7,500         | Maikou Xiong          | 5241 N Maple Ave, Fresno, CA 93740                         | 1,285         |
| Doua Xiong               | 800 Algoma Blvd, Oshkosh, WI 54901                         | 940           | Mai Xiong             | 6000 J St, Sacramento, CA 95819                            | 2,280         |
| Tianyin Xu               | University of Texas at Austin, Austin, TX 78712            | 3,211         | Lucy Xu               | Cornell University, Ithaca, NY 14853                       | 5,500         |
| Mai Gao Zong Yang        | 100 Church Street Se, Minneapolis, MN 55455                | 3,560         | Molleysa Yang         | 100 Church Street Se, Minneapolis, MN 55455                | 4,500         |
| Sorena Yang              | 100 Church Street Se, Minneapolis, MN 55455                | 5,000         | Jennifer Yang         | 1101 E University Ave, Fresno, CA 93741                    | 2,500         |
| Chongleng Yang           | 720 4th Ave S As209, St Cloud, MN 56301                    | 8,000         | Yer Yang              | 720 4th Ave S As209, St Cloud, MN 56301                    | 2,000         |
| Pang Der Yang            | Park and Garfield, Eau Claire, WI 54701                    | 5,000         | Malee Yang            | 1520 St Olaf Ave, Northfield, MN 55057                     | 4,000         |

**Statement 27 - Part XV, Line 3a - Grants Paid During The Year - Scholarship Details**

| <b>Name</b>  | <b>Address</b>  | <b>Amount</b> | <b>Name</b>       | <b>Address</b>  | <b>Amount</b>              |
|--|---|---------------|-------------------|---|----------------------------|
| Mai See Yang   | 37 S College Ave, St Joseph, MN 56374   | 2,500         | Douachi Yang      | 2004 Randolph Ave, St Paul, MN 55105                  | 6,265                      |
| Bao Yang   | 801 W Monte Vista, Turlock, CA 95382  | 670           | Youa Yang         | 901 S State St, Big Rapids, MI 49307                  | 607                        |
| Ger Yang   | One Shields Avenue, Davis, CA 95616   | 2,667         | Ka Nao Yang       | 700 E Seventh St, St Paul, MN 55106                   | 6,896                      |
| Lee-Wen Yang   | 201 Sikes Hall, Clemson, SC 29634   | 2,500         | Mee Yang          | Po Box 413, Milwaukee, WI 53211                       | 2,500                      |
| Maryam Yaso  | 601 S Morgan, Chicago, IL 60607   | 4,431         | Tumim Yifru       | 3333 Regis Blvd, Denver, CO 80221                     | 2,000                      |
| Elishadai Yilma  | 100 Church Street Se, Minneapolis, MN 55455                                   | 5,000         | Monika Youssef    | 5323 Harry Hines Blvd, Dallas, TX 75390               | 20,000                     |
| Fady Youssef   | 701 S Nedderman Dr, Arlington, TX 76019                                       | 5,000         | Sara Youssef      | 701 S Nedderman Dr, Arlington, TX 76019               | 2,500                      |
| Annie Yu   | University of California-Berkeley, Berkeley, CA 94720                         | 10,000        | Jack Yu           | University of California-Berkeley, Berkeley, CA 94720 | 7,500                      |
| Amal Yusuf   | 2211 Riverside Ave, Minneapolis, MN 55454                                     | 2,000         | Peter Za          | Babson Park, Wellesley, MA 02457                      | 1,500                      |
| Rheal Zackaria   | University of Texas at Austin, Austin, TX 78712                               | 7,500         | Claudia zamarripa | 4301 Broadway, San Antonio, TX 78209                  | 1,666                      |
| Esther Zarate  | 5151 State University Dr, Los Angeles, CA 90032                               | 7,500         | Peter Zaref       | 3901 Granny White Pike, Nashville, TN 37204           | 86                         |
| Martha Zavala  | 304 Administration Dr, Denton, TX 76201                                       | 6,240         | Jenny Zavala-Lazo | 100 Church Street Se, Minneapolis, MN 55455           | 7,500                      |
| Angel Zayas-Vargas   | 9500 Gilman Dr, La Jolla, CA 92093  | 1,266         | Sara Zeng         | 55 E Jackson, Chicago, IL 60604                       | 5,000                      |
| Alexandria Zeober  | 601 University Dr, San Marcos, TX 78666                                       | 8,000         | Angelina Zevallos | University of California-Berkeley, Berkeley, CA 94720 | 5,516                      |
| Wenxin Zhang   | 3435 Main Street, Buffalo, NY 14214   | 7,500         | Lily Zhao         | 360 Huntington Ave, Boston, MA 2115                   | 5,000                      |
| Karen Zheng  | 695 Park Ave, New York, NY 10021  | 700           | Fidencio Zubieta  | 2800 S University Dr, Ft Worth, TX 76129              | 2,500                      |
| Dell Young Leaders<br>Class of 2012                        | University of Cape Town<br>Rondebosch, Cape Town, 7700, South Africa          |               |                   |   | 14,340                     |
| Dell Young Leaders<br>Class of 2013                        | University of Cape Town<br>Rondebosch, Cape Town, 7700, South Africa          |               |                   |   | 2,616                      |
| Dell Young Leaders<br>Class of 2014                        | University of Cape Town<br>Rondebosch, Cape Town, 7700, South Africa          |               |                   |   | 38,226                     |
| Dell Young Leaders<br>Class of 2015                        | University of Cape Town<br>Rondebosch, Cape Town, 7700, South Africa          |               |                   |   | 58,819                     |
| Dell Young Leaders<br>Class of 2016                        | University of Cape Town<br>Rondebosch, Cape Town, 7700, South Africa          |               |                   |   | 53,902                     |
| Dell Young Leaders<br>Class of 2017                        | University of Cape Town<br>Rondebosch, Cape Town, 7700, South Africa          |               |                   |   | 122,402                    |
| Dell Young Leaders<br>Class of 2019                        | University of Cape Town<br>Rondebosch, Cape Town, 7700, South Africa          |               |                   |   | 28,846                     |
| Dell Young Leaders<br>Class of 2015                        | University of Pretoria<br>Lynnwood Rd, Hatfield, Pretoria, 0002, South Africa |               |                   |   | 70,425                     |
| Dell Young Leaders<br>Class of 2016                        | University of Pretoria<br>Lynnwood Rd, Hatfield, Pretoria, 0002, South Africa |               |                   |   | 55,385                     |
| Dell Young Leaders<br>Class of 2017                        | University of Pretoria<br>Lynnwood Rd, Hatfield, Pretoria, 0002, South Africa |               |                   |   | 94,254                     |
| Dell Young Leaders<br>Class of 2018                        | University of Pretoria<br>Lynnwood Rd, Hatfield, Pretoria, 0002, South Africa |               |                   |   | 14,504                     |
| Dell Young Leaders<br>Class of 2019                        | University of Pretoria<br>Lynnwood Rd, Hatfield, Pretoria, 0002, South Africa |               |                   |   | 40,801                     |
| Amounts Held For Future Scholarship Payments               |   |               |                   |   | (280,794)                  |
| Textbook Allowance For Scholarship Recipients              |   |               |                   |   | 876,000                    |
| Reclassification as grant to deceased scholar's university |   |               |                   |   | (20,000)                   |
| Computer Allowance For Scholarship Recipients              |   |               |                   |   | 915,373                    |
| Total Dell Scholar Scholarships                            |   |               |                   |   | <u><u>\$ 9,164,024</u></u> |

**Statement 28 - Part XV, Line 3a - Grants Paid During the Year: Matching Grant Details**

\*Public charity status of the below organizations was verified by Truist, who administers the program.

| <b>Organization Name and Address</b>   | <b>Amount</b> | <b>Organization Name and Address</b>   | <b>Amount</b> |
|--|---------------|--|---------------|
| A House On Beekman Inc<br>321 Beekman Ave Bronx, NY 10454-1403   | \$ 1,500      | Abraham Joshua Heschel Day School<br>17701 Devonshire St Northridge, CA 91325-1213                   | 250           |
| Acumen Fund Inc<br>40 Worth Street, Suite 303 New York, NY 10013                                       | 261           | Aish Center Inc<br>505 8th Ave Rm 601 New York, NY 10018-4556  | 1,800         |
| All Saints Episcopal Day School<br>209 W 27th St Austin, TX 78705-1043                                 | 1,000         | Alliance for College - Ready Public Schools<br>601 S Figueroa St Los Angeles, CA 90017-5704          | 500           |
| Alumni and Friends of Princeton University Rotc<br>1919 Hilltop Rd Jenkintown, PA 19046-1540           | 2,500         | American Academy of Dermatology Inc<br>P.O. Box 1968 Des Plaines, IL 60017                           | 500           |
| American Cancer Society (National)<br>PO Box 22718 Oklahoma City, OK 73123                             | 200           | American Civil Liberties Union Foundation Inc<br>125 Broad Street 18th Floor New York, NY 10004-2400 | 200           |
| American Foundation for Children With Aids Inc<br>1520 Greening Ln Harrisburg, PA 17110                | 3,540         | American Tap Dance Foundation Inc<br>154 Christopher Street New York, NY 10014-2840                  | 208           |
| Animal Aid Unlimited<br>6900 37th Ave SW Seattle, WA 98126-3202  | 300           | Annunciation House Inc<br>815 Myrtle Ave El Paso, TX 79901-1511                                      | 200           |
| Antarctic and Southern Ocean Coalition<br>1320 19th St NW 5th Floor Washington, DC 20036-1610          | 200           | Appalachian Trail Conservancy<br>PO Box 807 Harpers Ferry, WV 25425-0807                             | 103           |
| Arms With Ethics<br>9480 Byron Ave Surfside, FL 33154-2440   | 7,500         | Arthritis Foundation<br>1355 Peachtree St, NE Ste 600 Atlanta, GA 30309                              | 300           |
| Aspen Valley Hospital Foundation<br>401 Castle Creek Rd Aspen, CO 81611-1159                           | 15,000        | Assistance League of Los Angeles<br>826 Cole Ave Los Angeles, CA 90038-2609                          | 1,290         |
| Association of Former Students of Texas A&M University<br>505 George Bush Dr College Station, TX 77840 | 365           | Austin Child Guidance Center<br>810 W 45th St Austin, TX 78751-2802                                  | 1,000         |
| Austin Community Foundation for the Capital Area<br>4315 Guadalupe St Ste 300 Austin, TX 78751-3644    | 2,000         | Austin Creative Alliance<br>81 San Marcos Street Suite C1 Austin, TX 78702-4202                      | 100           |
| Austin Habitat for Humanity Inc<br>500 W Ben White Blvd Austin, TX 78704                               | 9,100         | Austin Parks Foundation<br>1023 Springdale Rd 4B Austin, TX 78721                                    | 200           |

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|---|---------------|--|---------------|
| Austin Pets Alive<br>1156 West Cesar Chavez Austin, TX 78703                              | 2,150         | Austin Pets Alive!<br>1156 W Cesar Chavez St Austin, TX 78703  | 5,000         |
| Austin Public Library Friends Foundation<br>PO Box 13201 Austin, TX 78711-3201            | 200           | Austin Trinity School<br>3901 Bee Caves Rd W Lake Hills, TX<br>787466403   | 2,000         |
| Authentic Church<br>PO Box 8323 White Plains, NY 10602                                    | 30,000        | Avance-Austin<br>745 Mansell Ave Austin, TX 78702  | 4,000         |
| Bannockburn Baptist Church<br>7100 Brodie Lane Austin, TX 78745                           | 1,300         | Barnard College<br>3009 Broadway New York, NY 10027-6909   | 5,000         |
| Be the Light Mental Health Ministry<br>251 County Road 272 Cedar Park, TX 78613-6919      | 28,400        | Belev Echad Inc<br>206 E 95th St Apt 1A New York, NY 10128-3816  | 502           |
| Best Buddies Palm Beach<br>784 Us Highway 1 Suite 20 North Palm Beach, FL 33408           | 5,000         | Big Apple Performing Arts Inc<br>561 7th Avenue Suite 701 New York, NY 10018   | 50            |
| Birthright Israel Foundation<br>33 East 33rd St 7th Flr 7th Floor New York, NY 10016-5354 | 3,600         | Boys and Girls Clubs of Austin and Travis County Inc<br>5407 N Interstate 35 Ste 400 Suite 400 Austin, TX 78723-2445 | 2,000         |
| Boys and Girls Clubs of Boston Inc<br>200 High Street, Floor 3 Suite 730 Boston, MA 02110 | 10,000        | Brentwood Oaks Church of Christ<br>11908 North Lamar Blvd Austin, TX 78753-0000                                      | 1,500         |
| Brentwood School<br>100 S Barrington Pl Los Angeles, CA 90049-3306                        | 2,500         | Brooklyn Community Bail Fund Inc<br>195 Montague St, FL 14 Brooklyn, NY 11201-3631                                   | 100           |
| Brown University<br>164 Angell Street, Box 1877 Gift Cashier Providence, RI 02912         | 26,000        | Building Excellent Schools Inc<br>31 Milk St Ste 610 Boston, MA 02109-5127   | 2,500         |
| CAF America<br>225 Reinekers Lane Suite 375 Alexandria, VA 22314                          | 200           | Cathedral School<br>701 N. Martin Luther King St Natchez, MS 39120   | 2,130         |
| Catholic Charities of Central Texas<br>1625 Rutherford Lane Austin, TX 78754-5173         | 200           | Central Presbyterian Church of Austin<br>200 East 8th Street Austin, TX 78704  | 5,300         |
| Central Texas Food Bank Inc<br>6500 Metropolis Dr Austin, TX 78744-3123                   | 1,500         | Central Texas SPCA<br>PO Box 98 Cedar Park, TX 78630-0098  | 500           |

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|--|---------------|--|---------------|
| Cerebral Palsy Alliance Research Foundation<br>142 WeST 57th ST 11th, FL New York, NY<br>10019                 | 650           | Challenge Aspen<br>PO Box 6639 Snowmass Vlg, CO 81615-6639                                   | 10,000        |
| Champaign Parks Foundation<br>706 Kenwood Rd Champaign, IL 61821-4112  | 2,000         | Charities Aid Foundation America<br>225 Reinekers Lane Alexandria, VA 22314                  | 179,437       |
| Chautauqua Institution<br>PO Box 28 Chautauqua, NY 14722   | 11,000        | Children International<br>2000 E Red Bridge Rd Kansas City, MO 64131-<br>3610                | 265           |
| Chimp Haven Inc<br>13600 Chimpanzee Pl Keithville, LA 71047-<br>7037   | 300           | Chinmaya Mission Austin<br>12825 Burnet Rd Austin, TX 787274231                              | 1,500         |
| Christian Believers Meeting<br>14629 Laburnum Avenue Flushing, NY 11355  | 6,280         | Christopher & Dana Reeve Foundation<br>636 Morris Turnpike Suite 3A Short Hills, NJ<br>07078 | 100           |
| Chrysalis Center<br>1853 Lincoln Blvd attn: Development Santa<br>Monica, CA 90404                              | 500           | City Harvest Inc<br>6 East 32nd Street 5th, FL New York, NY 10016                            | 500           |
| Classic Canines Inc<br>PO Box 142762 Austin, TX 78714-2762   | 250           | College Forward<br>505 E Huntland Dr Ste 380 Austin, TX 78752-<br>3757                       | 2,000         |
| College of William & Mary<br>P.O. Box 1693 Williamsburg, VA 23187  | 200           | Collegespring Inc<br>1333 Broadway Suite 250 Oakland, CA 94612                               | 2,000         |
| Colonial Williamsburg Foundation<br>PO Box 1776 Williamsburg, VA 23187   | 500           | Columbia College Fund<br>622 West 113th Street MC 4524 New York, NY<br>10025                 | 750           |
| Communities, IN Schools of Central Texas<br>3000 S Ih 35 Suite 200 Ste #200 Austin, TX<br>78704-6536           | 500           | Community Foundation of New Jersey<br>PO Box 338 35 Knox Hill Road Morristown, NJ<br>7963    | 211           |
| Community Synagogue<br>200 Forest Ave Rye, NY 10580-4147   | 1,000         | Congregation Adas Emuno<br>254 Broad Avenue Leonia, NJ 07605                                 | 1,820         |
| Congregation Kehilath Jeshurun<br>125 E 85th St New York, NY 10028-0928  | 2,947         | Convent of the Sacred Heart<br>1177 King Street Greenwich, CT 06831                          | 10,000        |
| Court Appointed Special Advocates of Union<br>County<br>1143 E Jersey St Suite 45 Elizabeth, NJ 07201-<br>2310 | 650           | Covenant House<br>Jaf Box 2973 New York, NY 10116  | 500           |

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|--|---------------|---|---------------|
| Covenant Presbyterian Church<br>3003 Northland Drive Austin, TX 78757-5036   | 2,600         | Crohn'S & Colitis Foundation of America<br>7701 Pacific Street Suite 305 Omaha, NE 68114                      | 100           |
| Cry-Child Rights and You America Inc<br>P. O. Box 850948 Braintree, MA 02185 | 250           | Cystic Fibrosis Foundation<br>6931 Arlington Rd 2nd, FL Bethesda, MD 20814                                    | 100           |
| Dalton Schools Inc<br>108 E 89th St New York, NY 10128                       | 10,036        | Doctors Without Borders - USA<br>333 Seventh Ave. 2nd Floor New York, NY<br>10001-5004                        | 5,500         |
| Domus Kids Inc<br>83 Lockwood Avenue Stamford, CT 06902                      | 2,500         | Don Bosco Community Center<br>Don Bosco Place Port Chester, NY 10573  | 5,000         |
| Donorschoose.Org<br>134 W 37th St 11th, FL New York, NY 10018                | 651           | Duke University<br>Box 90581 Durham, NC 27708-0581  | 500           |
| Eagle Hill Foundation Inc<br>45 Glenville Rd Greenwich, CT 06831-5331        | 10,000        | Eanes Education Foundation<br>601 Camp Craft Rd West Lake Hills, TX 78746                                     | 500           |
| Eanes I S D Bridge Point Booster Club Inc<br>6401 Cedar St Austin, TX 78746  | 200           | Elevate New York Inc<br>1065 Sixth Avenue 17th Floor New York New<br>York, NY 10018                           | 5,000         |
| Emancipet<br>7010 Easy Wind Dr Ste 260 Austin, TX 78752                      | 1,000         | Environmental Working Group<br>1436 U St NW Ste 100 Washington, DC 20009-<br>3987                             | 100           |
| Expression Church<br>3502 Hatch Road Cedar Park, TX 78613                    | 8,080         | Fellowship of Christians, IN Universities and<br>Schools Inc<br>PO Box 1027 New Canaan, CT 06840-1027         | 30,000        |
| First Unitarian Church of Austin<br>4700 Grover Ave Austin, TX 78756         | 4,000         | Flatwater Foundation<br>4404 Travis Country Cir Ste 11 Austin, TX<br>78735-6654                               | 200           |
| Food & Water Watch<br>1616 P St NW Ste 300 Washington, DC 20036-<br>1408     | 120           | Food for the Hungry Inc<br>1224 East Washington Street Phoenix, AZ 85034                                      | 952           |
| Foodcorps Inc<br>1140 Se 7th Ave Ste 110 Portland, OR 97214-<br>4161         | 1,000         | Foster Village Inc<br>15400 Fitzhugh Rd Dripping Springs, TX 78620  | 500           |
| Fostering Hope Austin<br>PO Box 171298 Austin, TX 78717                      | 800           | Foundation for Health and Development of Africa<br>4300 Stevens Creek Blvd Ste 275 San Jose, CA<br>95129-1265 | 500           |



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| Fractured Atlas<br>248 W 35th St, FL 10 New York, NY 10001                                | 125           | Friends of JCC Krakow Inc<br>74 Lafayette Ave. Suite 101 Suffern, NY 10901                                     | 100           |
| Friends of Rye Nature Center Inc<br>PO Box 274 Rye, NY 10580-0274                         | 200           | Friends of the Children - Austin<br>2201 E 6th Street Austin, TX 78702   | 1,000         |
| Friends Of@Ceds Inc<br>1393 York Ave New York, NY 10021-3407                              | 6,550         | Friends Seminary<br>222 E 16th St New York, NY 10003-3703  | 10,000        |
| Gap Community Inc<br>1315 Pacific Ave Santa Rosa, CA 95404-3503                           | 1,000         | Gateway Community Church<br>7104 Mcneil Dr Austin, TX 78729-7601   | 8,400         |
| Gava<br>3710 Cedar St. #230 Austin, TX 78705  | 349           | Georgetown University<br>37TH and O Streets, N.W Washington, DC 20057  | 22,300        |
| Gift of Life Marrow Registry<br>5901 Broken Sound Parkway NW Ste 600 Boca Raton, FL 33487 | 60            | Girls Who Code Inc<br>28 W 23rd Street 4th Floor New York, NY 10010-5257                                       | 114           |
| Giulio Gari Foundation Inc<br>175 West 72nd Street New York, NY 10023-3203                | 600           | Good Shepherd Services<br>305 7th Avenue 9th Floor New York, NY 10001-6161                                     | 500           |
| Grace United Methodist Church<br>1245 Heights Blvd. Houston, TX 77008                     | 3,720         | Grandview Hills El<br>12024 Vista Parke Dr Austin, TX 78726  | 400           |
| Gullett El<br>6310 Treadwell Blvd Austin, TX 78731  | 200           | Habitat for Humanity of Metro Denver Inc.<br>3245 Eliot St Denver, CO 80211                                    | 400           |
| Hancock Shaker Village Inc<br>PO Box 927 Pittsfield, MA 01202-0927                        | 100           | Harvey Mudd College<br>101 S Mills Ave Claremont, CA 91711-5053  | 21,250        |
| Hcms Cougar Club Inc<br>1300 Walsh Tarlton Ln Austin, TX 787466678                        | 500           | Heifer International Foundation<br>1 World Ave Little Rock, AR 72202-2863                                      | 700           |
| Helping Hand Home for Children<br>3804 Avenue B Austin, TX 78751-4906                     | 500           | Hill Country Bible Church<br>12124 Ranch Road 620 North Austin, TX 78750                                       | 4,300         |
| Hingham, MA North St Community Chapel<br>235 North St Hingham, MA 02043-2126              | 5,000         | Hirshberg Foundation for Pancreatic Cancer Research<br>2990 S. Sepulveda Blvd.Suite 300C Los Angeles, CA 90064 | 1,000         |

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| Holy Family American Catholic Church<br>PO Box 2386 Austin, TX 787682386  | 18,100        | Hope for New York<br>1166 Avenue of the Americas Suite 1610 New York, NY 10036                      | 20,000        |
| Horace Mann School<br>231 W 246th St Bronx, NY 10471-3430   | 500           | Hospice Austin<br>4107 Spicewood Springs Road Suite 100 Austin, TX 78759                            | 200           |
| Houston Beagle and Hound Rescue Inc<br>25823 Navajo Place Dr Tomball, TX 77375-7608                                 | 300           | Hudson Guild<br>441 W 26th St New York, NY 10001-5629   | 6,300         |
| Human Rights Watch Inc<br>350 Fifth Ave 34th Floor New York, NY 10118-3499  | 400           | Humane Society of Austin & Travis County<br>Travis County 124 W Anderson Lane Austin, TX 78752-0000 | 600           |
| Humane Society of Memphis Shelby County<br>935 Farm Rd Memphis, TN 38134  | 100           | Humane Society of the United States<br>1255 23rd Street, NW Suite 450 Washington, DC 20037          | 22,544        |
| Hunterdon County Young Mens Christian Association<br>1410 Route 22 West Annandale, NJ 08801-3057                    | 525           | Huntingtons Disease Society of America<br>505 8th Avenue, Suite 902 New York, NY 10018              | 400           |
| Hydrocephalus Assn<br>4340 East West Hwy Ste 905 Bethesda, MD 20814-4594  | 100           | Imentor<br>30 Broad St, FL 9 New York, NY 10004-2971  | 1,000         |
| International Primate Protection League<br>PO Box 766 Summerville, SC 29484-0766                                    | 400           | Jack & Jill School Parents Association Inc<br>209 E 16th St New York, NY 10003-3702                 | 250           |
| Jefferson Scholars Foundation<br>PO Box 400891 Charlottesville, VA 22904-4891                                       | 37,500        | Jewish Family Service of Dallas Incorporated<br>5402 Arapaho Road Dallas, TX 75248-6905             | 250           |
| Jewish Federation Council of Greater Los Angeles<br>6505 Wilshire Blvd Ste 800 Suite 850 Los Angeles, CA 90048-4909 | 5,000         | Jewish Theological Seminary<br>3080 Broadway New York, NY 10027                                     | 180           |
| John Burroughs School<br>755 S Price Rd Saint Louis, MO 63124-1866  | 200           | Kidney & Urology Foundation of America<br>104 West 40th Street Suite 500 New York, NY 10018         | 5,000         |
| Kids With Vision Inc<br>PO Box 91 Endicott, NY 13761-0091   | 750           | Kiva Microfunds<br>875 Howard St Ste 340 San Francisco, CA 94103-3027                               | 600           |

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| Klru-Tv<br>P.O. Box 7158 Austin, TX 78713   | 120           | Kristin Finan<br>10225 Cama Valley Cv Austin, TX 78739-1426  | 3,000         |
| KUT FM 90.5<br>300 W Dean Keaton A0704 Austin, TX 78712   | 460           | KUT FM 90.5 - University of Texas Foundation<br>PO Box 250 Austin, TX 78767                                    | 240           |
| Last Chance Corral<br>5350 Rt 33 Athens, OH 45701-0000  | 75            | Leonia High School Home & School Association<br>Inc<br>100 Christie Heights St Leonia, NJ 07605-1599           | 100           |
| Leukemia & Lymphoma Society Inc<br>4009 Banister Ln Suite 200 Austin, TX 78704                                  | 3,000         | Loomis Institute<br>4 Batchelder Road Alumni Windsor, CT 06095   | 250           |
| Los Angeles Mission Inc<br>303 East 5th Street Los Angeles, CA 90013  | 500           | Los Angeles Regional Food Bank<br>1734 E. 41St Street Los Angeles, CA 90058                                    | 250           |
| Lung Cancer Research Foundation<br>155 E 55 St Ste 6H New York, NY 10022  | 1,000         | Lupus La<br>8383 Wilshire Blvd. Suite 232 Beverly Hills, CA 90211  | 900           |
| Massachusetts Institute of Technology<br>77 Massachusetts Ave, NE 49-3142 Cambridge, MA 02139-4307              | 2,250         | Mayo Clinic<br>200 First Street SW Siebens 9 Rochester, MN 55905   | 25,000        |
| Mcneil Ffa Booster Club<br>5720 Mcneil Drive Austin 78729   | 1,000         | Memorial Sloan Kettering Cancer Center<br>885 Second Avenue 7th Floor New York, NY 10017                       | 1,100         |
| Memorial Sloan-Kettering Cancer Center<br>1275 York Ave New York, NY 10065-6007                                 | 660           | Memorial Sloan-Kettering Cancer Center Basking<br>Ridge<br>136 Mountain View Boulevard Basking Ridge, NJ 07920 | 500           |
| Mexican American Legal Defense and<br>Educational Fund<br>634 S Spring St 11th Floor Los Angeles, CA 90014-3921 | 250           | Mississippi State University Alumni Foundation<br>PO Box 6149 , MS State Univ, MS 39762-6149                   | 100           |
| Morasha Olami Inc<br>419 E County Line Rd Lakewood, NJ 08701-1426   | 15,000        | Movember Foundation<br>PO Box 1595 Culver City, CA 90232   | 153           |
| Museum of Modern Art<br>11 W 53rd St 11 W 53 Street New York, NY 10019-5401                                     | 170,174       | National Foundation for Cancer Research<br>5515 Security Lane Ste. 1105 www.nfcr.org Rockville, MD 20852       | 200           |

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| National Geographic Society<br>1145 17th St NW Washington, DC 20036-4707                | 100           | National Park Foundation<br>1110 Vermont Ave NW Suite 200 Washington, DC 20005-5905                            | 200           |
| National Resources Defense Council, Inc.<br>40 West 20th Street New York, NY 10011-4211 | 200           | National Scholarship Providers Association<br>2222 14th St Boulder, CO 80302-4822                              | 400           |
| Navy Seal Foundation Inc<br>1619 D Street Virginia Beach, VA 23459                      | 40,000        | New Foundation School / Chibok Education Initiative<br>4300 Stevens Creek Blvd Ste 275 San Jose, CA 95129-1265 | 200           |
| North Carolina State University<br>Nc State Campus Box 7501 Raleigh, NC 27695           | 200           | North Shore Animal League America Inc<br>750 Port Washington Blvd Port Washington, NY 11050                    | 100           |
| North Valley Animal Disaster Group<br>PO Box 4527 Orland, CA 95963-4527                 | 100           | Northwestern University / School of Law<br>357 East Chicago Avenue Chicago, IL 60611                           | 20,000        |
| Norton Museum of Art Inc<br>1451 S Olive Ave West Palm Bch, FL 33401-7162               | 5,000         | Not My Daughter Inc<br>6820 NW 122nd Ave Parkland, FL 33076-3330   | 100           |
| Open Door Njny Inc<br>7004 Boulevard East Guttenberg, NJ 07093-5029                     | 1,000         | Operation Exodus-Inner City Inc<br>21 Wadsworth Avenue New York, NY 10040                                      | 20,000        |
| Out Youth Austin<br>909 E 49th 1/2 St Austin, TX 78751-2714                             | 200           | P.A.N.D.A.S. Network<br>655 Oak Grove Avenue #1373 Menlo Park, CA 94026  | 194           |
| Pan Massachusetts Challenge Trust<br>77 4th Ave Needham Hgts, MA 02494-2704             | 102           | Panoramic Voices<br>P.O. Box 28621 Austin, TX 78755  | 1,800         |
| Parkinson Voice Project Inc<br>646 N Coit Rd Ste 2250 Richardson, TX 75080-5478         | 250           | Partners for Education Agriculture and Sustainability<br>1712 Bissel Ln Austin, TX 78745-4908                  | 400           |
| Partnerships for Austin Children, IN Crisis<br>P.O. Box 204444 Austin, TX 78720         | 200           | Partnerships for Children<br>P.O. Box 204444 Austin, TX 78720  | 200           |
| Pathfinders<br>PO Box 11799 Aspen, CO 81612-9450  | 5,000         | Patient Advocate Foundation Inc<br>421 Butleer Farm Road Hampton, VA 23666-9904                                | 500           |
| Pawsitive Karma Rescue<br>P.O. Box 2542 Round Rock, Texas 78680.                        | 100           | Paypal Charitable Giving Fund<br>1250 I St NW Ste 1202 Washington, DC 20005-3935                               | 100           |

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| Pelotonu<br>500 E St John'S Ave Suite 1460 Austin, TX<br>78752  | 2,748         | Planetary Society<br>60 S. Los Robles Ave. Pasadena, CA 91101-2016                           | 100           |
| Planned Parenthood Federation of America<br>123 William St. 10th Floor New York, NY<br>10038                          | 100           | Planned Parenthood of Greater Texas<br>7424 Greenville Ave Ste 206 Dallas, TX 75231          | 8,000         |
| Police Benevolent Association Charity Fund Inc<br>2100 N Florida Mango Rd West Palm Beh, FL<br>33409-6412             | 5,000         | Political Research Associates<br>1310 Broadway Ste 201 Somerville, MA 02144-<br>1837         | 250           |
| Pratham USA<br>9703 Richmond Ave Ste 102 Suite 102 Houston,<br>TX 77042-4659  | 1,000         | President and Fellows of Harvard College<br>PO Box 419209 Boston, MA 02241-9209              | 1,000         |
| Project Purple Inc<br>PO Box 884 Seymour, CT 06483  | 100           | Pta Texas Congress<br>6201 Wynona Ave Austin, TX 787572756                                   | 150           |
| Pup Squad Animal Rescue<br>807 W 19th St Houston, TX 77008-3505   | 300           | Raise Em Up Foundation<br>8004 Borden Springs Cv Austin, TX 78717-2991                       | 2,000         |
| Ramaz School<br>114 E 85th St New York, NY 10028-0906   | 12,500        | Random Farms Kids Theater Inc<br>330 W 45th St Apt 2F New York, NY 10036                     | 2,302         |
| Refugee & Immigrant Center for Education &<br>Legal Services<br>5121 Crestway Dr Ste 105 Windcrest, TX 78239-<br>1975 | 975           | Regents of the University of Michigan<br>3003 S. State St. Suite 8000 Ann Arbor, MI<br>48109 | 500           |
| Rescue Dogs Rock Inc<br>PO Box 101 Gracie Station New York, NY 10028-<br>0015   | 1,450         | Restore NYC Inc<br>20 W 46th St New York, NY 10036   | 10,120        |
| Rett Syndrome Research Trust, Inc.<br>67 Under Cliff Road Trumbull, CT 06611  | 500           | Riverdale Country School<br>1 Spaulding Lane Riverdale New York, NY<br>10463                 | 1,000         |
| Ronald Mcdonald House Charities of Temple<br>Texas<br>2415 S 47th St Temple, TX 76504-7003                            | 200           | Rutgers University Foundation<br>335 George Street Suite 4000 New Brunswick, NJ<br>08901     | 30,000        |
| Rye Country Day School<br>1 Cedar Street Rye, NY 10580-0000   | 6,500         | Saheli<br>PO Box 16254 Austin, TX 78761-6254   | 800           |
| Saint Theresa Catholic Church<br>4311 Small Drive Austin, TX 78731  | 500           | Santa Monica-Malibu Education Foundation<br>1645 16th St Santa Monica, CA 90404-3801         | 250           |

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| Second Chance Rescue Inc<br>PO Box 570701 Whitestone, NY 11357-0701                         | 50            | Simon Wiesenthal Center<br>1399 S Roxbury 2nd, FL Los Angeles, CA 90035-4709                      | 180           |
| Solomon Schechter School of Westchester Inc<br>555 W Hartsdale Ave Hartsdale, NY 10530-1009 | 85,000        | South Liberty United Methodist Church<br>PO Box 9121 Liberty, TX 77575                            | 700           |
| Southern California Public Radio - 89.3 Kpcc<br>PO Box 511489 Los Angeles, CA 90051         | 1,000         | Spence School<br>22 E 91St St New York, NY 10128  | 3,000         |
| St Bernards School Inc<br>4 E 98th St New York, NY 10029                                    | 5,000         | St Ignatius Loyola Parochial School<br>48 E 84th St New York, NY 100280806                        | 2,500         |
| St John Neumann Catholic Church Austin Texas<br>5455 Bee Caves Rd West Lake Hills, TX 78746 | 6,800         | St Martins Lutheran Church<br>606 W 15th St Austin, TX 78701-1514                                 | 2,460         |
| St Matthews Episcopal Day School<br>8134 Mesa Dr Austin, TX 787598615                       | 3,733         | St. Elias Orthodox Church<br>408 East 11th Street Austin, TX 78701-2617                           | 2,400         |
| St. Ignatius College Preparatory<br>2001 - 37th Avenue San Francisco, CA 94116              | 2,500         | St. James Church<br>865 Madison Avenue New York, NY 10021   | 2,300         |
| St. Paul the Apostle<br>405 W. 59th St. New York, NY 10019                                  | 16,500        | Stanford University<br>P.O. Box 20466 Stanford, CA 94309-0466                                     | 10,000        |
| Stephen Wise Free Synagogue<br>30 W 68th Stroom 401 New York, NY 10023                      | 9,000         | Stratton Mountain & Valley Community Benefit Foundation<br>PO Box 523 Stratton Mtn, VT 05155-0523 | 50            |
| Street Youth Ministry of Austin<br>802 Rio Grande St Austin, TX 78701-2220                  | 500           | Summer Search<br>90 Broad Street Suite 701 New York, NY 10004                                     | 2,900         |
| Take, ME Home Advocates for Transport<br>3900 Sycamore Dr Austin, TX 78722-1230             | 100           | Tech Foundry Inc<br>1500 Main Street Ste 2700 Springfield, MA 01115-0000                          | 100           |
| Temple Aliyah Inc<br>6025 Valley Circle Blvd Woodland Hls, CA 91367-1144                    | 3,813         | Texans Care for Children Inc<br>1106 Clayton Ln Ste 111W Austin, TX 78723-1034                    | 500           |
| Texas Choral Consort<br>PO Box 28621 Austin, TX 78755-8621                                  | 1,100         | Texas Mission of Mercy Inc<br>1946 S Ih 35 Ste 300 Austin, TX 787043644                           | 1,000         |
| Texas Tribune Inc<br>919 Congress Ave Sixth Floor Austin, TX 787012102                      | 200           | Texsar Inc<br>PO Box 171258 Austin, TX 78717-0042   | 500           |

**Statement 28 - Part XV, Line 3a - Grants Paid During the Year: Matching Grant Details**

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| <b>Organization Name and Address</b>   | <b>Amount</b> | <b>Organization Name and Address</b>  | <b>Amount</b> |
|--|---------------|---|---------------|
| The Als Association Texas Chapter<br>1213 Hermann Dr Suite 525 Houston, TX 77004                                 | 200           | The Army Retirement Residence Foundation -<br>San Antonio<br>7400 Crestway Drive San Antonio, TX 78239-<br>3104 | 200           |
| The Borough of Leonia<br>227 Fort Lee Rd Leonia, NJ 07605  | 100           | The Focus Foundation Inc<br>820 W Central Ave Unit 190 Davidsonville, MD<br>21035-7508                          | 5,000         |
| The Hun School of Princeton<br>176 Edgerstoune Rd Princeton, NJ 08540-6778                                       | 150           | The Immunization Partnership<br>Post Office Box 5168 Katy,, TX 77491  | 400           |
| The International Rhino Foundation<br>201 Main St Ste 2600 Fort Worth, TX 76102-<br>3134                         | 100           | The Leukemia Lymphoma Society Inc. Hq<br>3 International Dr Ste 200 Rye Brook, NY 10573                         | 500           |
| The Livestrong Foundation<br>2201 E 6th St Austin, TX 78702-3456   | 260           | The Man, IN Me<br>PO Box 1451 Pflugerville 78691  | 300           |
| The Odyssey After School Enrichment Program<br>PO Box 237 Rockport, TX 783810237                                 | 500           | The Paulist Fathers<br>415 West 59th Street New York, NY 10019  | 56,000        |
| The People Concern - Opcc & Lamp Community<br>United<br>2116 Arlington Avenue Suite 100 Los Angeles,<br>CA 90018 | 1,000         | The Safe Alliance<br>P.O.Box 19454 Austin, TX 78760   | 100           |
| The Task Force for Global Health Inc.<br>330 W. Ponce, DE Leon Ave. Decatur, GA<br>30030                         | 400           | The Unit Foundation<br>PO Box 1281 Vass, NC 28394-1281  | 5,000         |
| The University of Texas, MD Anderson Cancer<br>Center<br>6900 Fannin St Houston, TX 77030                        | 10,000        | Third Option Foundation<br>11160-C1 South Lakes Drive, #158 Reston, VA<br>20191                                 | 50,000        |
| Third Strand<br>10502 Hudson Ave Lubbock, TX 79423-6031  | 400           | Thistle Farms Inc<br>5122 Charlotte Pike Nashville, TN 37209  | 40,000        |
| Thon / Psu Dance Marathon<br>2583 Gateway Dr Ste 130 State College, PA<br>16801-3098                             | 200           | Together Rising<br>2589 Holly Manor Dr Falls Church, VA 22043-<br>3909  | 300           |
| Transportation Alternatives Inc<br>111 John Street Suite 260 New York, NY 10038                                  | 75            | Trooper Foundation State of New York Inc<br>3 Airport Park Latham, NY 12110-6419                                | 2,500         |

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|---|---------------|---|---------------|
| Trustees of Columbia University, IN the City of New York<br>622 West 113th Street, Mc 4524 New York, NY 10025 | 1,000         | Trustees of Hamilton College<br>198 College Hill Rd Clinton, NY 13323-1218                                    | 1,268         |
| Trustees of Princeton University<br>PO Box 291 Princeton, NJ 08542-0291                                       | 51,349        | Trustees of the University of Pennsylvania<br>Suite 300 - Gaar 2929 Walnut Street Philadelphia, PA 19104-5099 | 15,448        |
| Union of Concerned Scientists<br>Two Brattle Sq. Cambridge, MA 02138  | 300           | Union of Concerned Scientists Inc<br>2 Brattle Sq Ste 6 Cambridge, MA 2138                                    | 2,000         |
| Union Rescue Mission<br>545 S San Pedro St Los Angeles, CA 90013-2101   | 500           | United Hospital Fund of New York<br>1411 Broadway 12th Floor New York, NY 10018-3496                          | 1,000         |
| United Nations Foundation - Nothing But Nets<br>PO Box 96539 Washington, DC 20090                             | 200           | United States Fund for Unicef<br>Unicef USA 125 Maiden Lane New York, NY 10038                                | 1,000         |
| Univ of Pennsylvania - Wharton School of Business<br>433 Franklin Bldg 3451 Walnut St. Philadelphia, PA 19104 | 2,500         | University of California Berkeley Foundation<br>1995 University Ave Suite 400 Berkeley, CA 94704-1070         | 100           |
| University of North Carolina At Chapel Hill<br>P. O. Box 309 Chapel Hill, NC 27514                            | 400           | University of Texas At Austin<br>P.O. Box 7458 Austin, TX 78713   | 24,254        |
| University of Texas Foundation<br>P.O. Box 250 Austin, TX 78767   | 5,200         | University of Texas, MD Anderson Cancer Center<br>P.O Box 4486 Houston, TX 77210                              | 300           |
| University of Virginia Darden School Foundation<br>PO Box 7263 Charlottesville, VA 22906-7263                 | 500           | University of Virginia McIntire School of Commerce Fdn<br>PO Box 400173 Charlottesville, VA 22904-4173        | 5,000         |
| University Prep Inc<br>2409 Arapahoe St Denver, CO 802052614  | 400           | University Presbyterian Church<br>2203 San Antonio St Austin, TX 78705  | 1,000         |
| Uva College of Arts and Sciences<br>P.O. Box 400801 Charlottesville, VA 22904                                 | 1,000         | Valley Venture Mentoring Service Inc<br>1500 Main Street No 252 Springfield, MA 01115-0000                    | 100           |
| Vertical Chapel<br>5401 Fm 1626 Number 170475 Kyle, TX 78640-0000   | 10,000        | Villanova University<br>800 E Lancaster Ave Villanova, PA 19085-1603  | 2,489         |



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|---|---------------|---|---------------|
| Vincare Services of Austin Foundation<br>PO Box 150637 Austin, TX 78715                     | 2,000         | Vista Del Mar Child and Family Services<br>3200 Motor Ave Los Angeles, CA 90034-3710                        | 9,032         |
| Waggytail Rescue Inc<br>170 Norfolk St Apt 10 New York 10002-1649                           | 900           | Wells Branch Community Church<br>2113 Wells Branch Pkwy Ste 500B Austin, TX 78728-6995                      | 7,932         |
| Westlake High Booster Club Inc<br>4100 Westbank Dr Austin 78746-6566                        | 700           | Wharton K-8 Dual Language Academy Pto<br>900 W Gray St Houston, TX 77019-4226                               | 2,000         |
| White Plains Hospital Medical Center<br>41 E Post Rd White Plains, NY 10601                 | 60,400        | Wikimedia Foundation<br>PO Box 98204 Washington, DC 20090   | 200           |
| Wildland Firefighter Foundation<br>2049 W Airport Way Boise, ID 83705-5104                  | 100           | Wildlife Rescue Incorporated<br>5401 E Mlk Blvd Austin, TX 78721-1627                                       | 800           |
| William Marsh Rice University<br>6100 Main St Houston, TX 77005                             | 400           | William Penn Charter School Overseers of the Public School<br>3000 W School House Ln Philadelphia, PA 19144 | 30,000        |
| Wilshire Boulevard Temple<br>3663 Wilshire Blvd Los Angeles, CA 90010-2703                  | 45,000        | WNYC Radio<br>PO Box 1550 New York, NY 10116-1550   | 252           |
| World Vision<br>34834 Weyerhaeuser Way S Federal Way, WA 98063-9716                         | 1,446         | World Wildlife Fund Inc<br>1250 24th St NW Washington, DC 20037-1124  | 400           |
| Wynonas House A New Jersey Nonprofit Corporation<br>185 Washington St Newark, NJ 07102-3011 | 150           | Xeroderma Pigmentosum Family Support Group<br>10259 Atlantis Dr Elk Grove, CA 95624-9685                    | 1,400         |
| Yale University<br>PO Box 209010 New Haven, CT 06520-9010                                   | 2,500         | Year Up Inc<br>45 Milk Street Boston, MA 02109  | 35,000        |
| Yeshiva Ketana of Los Angeles<br>5050 Bluebell Ave Valley Vlg, CA 91607-2910                | 1,000         | Ymca of Rye<br>21 Locust Ave. Rye, NY 10701   | 500           |
| Younglife Lower Westchester<br>420 N. Cascade Ave. Colorado Springs, CO 80903               | 25,000        | Zimmer Childrens Museum<br>6505 Wilshire Bl 1St, FL Los Angeles, CA 90048-4906                              | 500           |

**Total Grants Paid During the Year: Matching Grant Details**

**\$ 1,832,129**

**Statement 29 - Part XV, Line 3b - Grants Approved For Future Payment**

| <b>Organization Name and Address</b>  | <b>Foundation<br/>Status of<br/>Recipient</b> | <b>Purpose of Grant or Contribution</b>                              | <b>Amount</b> |
|---|---|--|---------------|
| <b>Data Driven Education/Ed-Fi</b>  |   |  |               |
| ACT, Inc.<br>500 ACT Drive, P.O. Box 4072, IA City, IA 52243                        | PC  | Vendor (ACT) certification for Ed-Fi<br>Assessment Outcomes          | \$ 50,000     |
| Aspire Public Schools<br>1001 22nd Avenue, Suite 100, Oakland, CA 94606             | PC  | Ed-Fi CTA 2019 - Aspire Chronic Absenteeism<br>Resources             | 63,000        |
| Boston Public Schools<br>2300 Washington St, Roxbury, MA 02119                      | GOV   | Ed-Fi CTA - Boston Public Schools                                    | 82,702        |
| California State University Foundation<br>401 Golden Shore, Long Beach, CA 90802    | PC  | California State University - TPDM Implementa                        | 362,917       |
| CORE Districts<br>1107 9th Street, Suite 500, Sacramento, CA 95814                  | PC  | CA CORE - Ed-Fi Implementation<br>Sustainability Plan                | 317,000       |
| Generation Schools Network<br>455 Sherman St., Suite 120, Denver, CO 80203          | PC  | Ed-Fi CTA 2019 - CREC Colorado Ed-Fi<br>Collaborative                | 202,000       |
| Great Oaks Foundation<br>200 Broadway, 3rd FL, New York, NY 10038                   | PC  | Ed-Fi CTA 2019 - Great Oaks Teacher<br>Observation & Feedback System | 184,500       |
| Harlem Village Academies<br>35 West 124th Street, New York, NY 10027                | PC  | Ed-Fi CTA 2019 - Harlem Village Academies                            | 135,445       |
| InnovateEDU<br>230 Ashland Place, STE. 19C, Brooklyn, NY<br>11217                   | PC  | Ed-Fi Rhode Island Technical Assistance                              | 34,000        |
| Long Beach Unified School District (LBUSD)<br>1515 Hughes Way, Long Beach, CA 90810 | GOV   | Ed-Fi CTA 2019 - Long Beach English<br>Learners Monitoring           | 275,000       |
| Loudoun County Public Schools<br>21000 Education Court, Broadlands, VA 20148        | GOV   | Ed-Fi CTA 2019 - Loudoun County Public<br>Schools                    | 100,000       |
| Metro Nashville Public Schools<br>2601 Bransford Avenue, Nashville, TN 37204        | GOV   | Ed-Fi CTA - Metro Nashville Public Schools                           | 50,000        |
| North Allegheny School District<br>200 Hillvue Lane, Pittsburgh, PA 15237           | GOV   | Ed-Fi CTA 2019 - North Allegheny Student<br>Interventions Management | 150,000       |
| Rio Rancho Public Schools<br>500 Laser Road NE, Rio Rancho, NM 87124                | GOV   | Ed-Fi New Mexico Districts EADM<br>Implementation                    | 67,750        |
| San Diego County Office of Education<br>6401 Linda Vista Road, San Diego, CA 92111  | GOV   | Ed-Fi CTA 2019 - San Diego County - Ed-Fi<br>Regional Data Hub       | 220,000       |

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|---|---|---|------------------|
| San Marcos Consolidated Independent School District (SMCISD)<br>PO Box 1087, San Marcos, TX 78667 | GOV   | Ed-Fi CTA 2019 - San Marcos Consolidated Independent School District  | 97,780           |
| Texas Education Agency<br>1701 North Congress Ave., Austin, TX 78701                              | GOV   | TEA TSDS Ed-Fi 3.x Upgrade (MSDF)                                     | 2,821,542        |
| Texas Education Agency<br>1701 North Congress Ave., Austin, TX 78701                              | GOV   | TSDS - TEA Implementation Phase II                                    | 212,000          |
| Write Score, LLC<br>350 Englenook Drive, DeBary, FL 32713   | NC  | Vendor (Write Score) certification for Ed-Fi Assessment Outcomes      | 15,000           |
| YES Prep Public Schools<br>5515 South Loop East Suite B, Houston, TX 77033                        | PC  | Ed-Fi CTA - YES Prep Public Schools [Amendment - Covid-19 Data Needs] | 152,500          |
| <b>Subtotal: Data Driven Education/Ed-Fi</b>  |   |   | <b>5,593,136</b> |

**Dell Medical School**

|  |     |  |                  |
|--|-----|--|------------------|
| People's Community Clinic<br>1101 Camino La Costa, Austin, TX 78752          | PC  | People's Community Clinic Capacity for Clinical Community Connection Efforts | 103,778          |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712 | GOV | Center for Youth Mental Health Redesign                                      | 1,240,471        |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712 | GOV | Building a Health Data Platform in Central Texas                             | 1,808,559        |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712 | GOV | Transforming Health Through Reimbursements for Community Based Interventions | 804,046          |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712 | GOV | Improving Mental Health in Central Texas                                     | 100,000          |
| <b>Subtotal: Dell Medical School</b>   |     |  | <b>4,056,854</b> |

**Education**

|  |    |   |         |
|--|----|---|---------|
| 50CAN, Inc.<br>1625 K STREET NW, Suite 400, Washington, DC 20006 | PC | Camden Teacher Residency Innovation Pilot | 675,700 |
|--|----|---|---------|

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|---|---|---|---------------|
| Allan Gray Orbis Foundation Endowment Trust<br>46 Hof Street, Cape Town, Western Cape 8001,<br>South Africa               | NC  | Funda & Bala Wande Early-Grade Learning<br>Pilot  | 678,290       |
| Arizona State University Foundation<br>PO Box 2260, Tempe, AZ 85280   | PC  | University Innovation Alliance: Launching the<br>UIN  | 145,000       |
| Arizou<br>315 W 36th Street, 2nd Floor, New York, NY<br>10018   | PC  | Piloting a Career Readiness Training Program  | 420,316       |
| Association of Public & Land-Grant Universities<br>d/b/a APLU<br>1307 New York Avenue, Suite 400, Washington,<br>DC 20005 | PC  | Seeding Innovation to Deliver 21st Century<br>Skills  | 734,300       |
| Atlanta Independent School System<br>130 Trinity Avenue, Southwest, Atlanta, GA<br>30303                                  | GOV   | Implementing a School Finder and Common<br>Enrollment Application in Atlanta                        | 83,000        |
| Better Future Forward, Inc.<br>20711 Holt Avenue, P.O. Box 1063, Lakeville,<br>MN 55044                                   | PC  | Building Organizational Infrastructure  | 145,047       |
| Branch Alliance for Educator Diversity<br>P.O. Box 92405, Austin, TX 78709  | PC  | Technical Assistance for Minority Service<br>Institution Colleges of Education - Phase 2            | 562,500       |
| Braven<br>171 N. Aberdeen Street, Suite 400, Chicago, IL<br>60607   | PC  | Building Organizational Infrastructure to<br>Ensure Effective Growth                                | 598,871       |
| City Education Partners<br>250 E Grayson St, San Antonio, TX 78215  | PC  | Implementing a School Finder Tool in San<br>Antonio   | 250,000       |
| Common Sense Media<br>650 Townsend, Suite 435, San Francisco, CA<br>94103   | PC  | Ed Tech Privacy Ratings, Final Phase  | 764,008       |
| Communities Foundation of Texas<br>5500 Caruth Haven Lane, Dallas, TX 75225   | PC  | edTPA Implementation Support Network  | 50,000        |
| Council of Chief State School Officers (CCSSO)<br>One Massachusetts Avenue, NW Suite 700,<br>Washington, DC 20001         | PC  | Project Nessie: Nurturing Engagement and<br>Support for State Education Interoperability<br>Efforts | 50,000        |

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|--|---|--|---------------|
| DG Murray Trust<br>Douglas Murray House, 1 Wodin Road,<br>Claremont, Cape Town, Western Cape 7735, South<br>Africa   | NC  | Partnership Schools Pilot Year 5                                 | 642,591       |
| Digital Promise Global<br>1731 Connecticut Ave NW 4th Floor, Washington,<br>DC 20009                                 | PC  | Digital Promise - Data Interoperability Capacity<br>Building     | 273,700       |
| Duet<br>50 Milk Street, 6th Floor, Boston, MA 02110  | PC  | Scaling an Innovative Degree & Jobs Program<br>in Greater Boston | 550,000       |
| Education Northwest<br>101 SW Main, Ste. 500, Portland, OR 97204   | PC  | Dell Scholars Impact Study - Dissemination                       | 50,000        |
| Empower Schools Co.<br>50 Milk Street, 16th floor, Boston, MA 02110  | PC  | Growing a New Path to Great Schools                              | 600,000       |
| Enlearn<br>400 N. 34th Street, Suite 310, Seattle, WA 98103  | PC  | Building Math Skills for College Success                         | 372,478       |
| Foundation for Tulsa Schools<br>3027 South New Haven Avenue, Tulsa, OK 74114   | PC  | Implementing Unified Enrollment in Tulsa                         | 80,000        |
| Great Public Schools Now<br>1150 S. Olive St, Suite 1325, Los Angeles, CA<br>90015                                   | PC  | Implementing a School Finder in Los Angeles                      | 110,000       |
| Green Shoots<br>202 Hibernian Towers, Beach Road, Strand, 7140,<br>South Africa                                      | NC  | District standardised math assessment roll-out                   | 181,189       |
| Honors Pathway<br>548 Market Street #52694, San Francisco, CA<br>94101   | NC  | Expanding a Scalable, Sustainable<br>MicroCollege Program        | 500,000       |
| ideas42<br>80 Broad Street, Floor 30, New York, NY 10004   | PC  | Consolidated Behavioral Intervention for<br>College Success      | 401,835       |
| iMentor<br>30 Broad Street, 9th Floor, New York, NY 10004  | PC  | Scaling the Post-Secondary Program                               | 1,164,346     |
| Injini EdTech Ventures<br>66 Albert Road, Woodstock, Cape Town, 7915,<br>CAPE TOWN , Western Cape 7915, South Africa | NC  | EdTech incubation services                                       | 107,098       |

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|---|---|---|---------------|
| InnovateEDU<br>230 Ashland Place, STE. 19C, Brooklyn, NY<br>11217   | PC  | Project Unicorn Phase 3   | 529,147       |
| International Society for Technology in Education<br>1530 Wilson Blvd., Suite 730, Arlington, VA<br>22209                                     | PC  | EdSurge Non-Profit Transition to ISTE   | 150,000       |
| Jewish Vocational Service, Inc.<br>75 Federal Street, 3rd Floor, Boston, MA 02110   | PC  | Building a Next Gen Workforce Model for Job<br>Quality, Sustainability, and Scale | 724,305       |
| Massachusetts Institute of Technology<br>77 Massachusetts Avenue NE49-3142, Cambridge,<br>MA 02139  | PC  | MIT School Access and Quality Fellowship<br>Program                               | 97,066        |
| Miami Dade College Foundation, Inc.<br>300 N.E. 2nd Avenue Miami, Florida 33132<br>United States, Miami, FL 33132                             | PC  | Seamless Transfer Pathway Model   | 695,343       |
| Midland Independent School District<br>615 W Missouri Ave, Midland, TX 79701  | GOV   | Implementing Unified Enrollment in Midland  | 200,000       |
| More Than Words<br>56 Felton Street, Waltham, MA 02453  | PC  | Expanding education and workforce services<br>for vulnerable youth in Boston      | 200,000       |
| National Association of Charter School<br>Authorizers<br>105 W Adams Street #1900, Chicago, IL 60603  | PC  | Charter Authorizing: Developing People and<br>Improving Practice                  | 432,664       |
| New Leaders Foundation<br>Block B, 1st Floor, 32 Princess of Wales Terrace,<br>Parktown, Johannesburg, Gauteng 2193, South<br>Africa          | NC  | DDD 2019: Insights & Interventions expansion                                      | 147,260       |
| Oakland Enrolls<br>1050 West Grand Ave, Oakland, CA 94607   | PC  | Integrating Enrollment Systems in Oakland   | 83,750        |
| Rodel Charitable Foundation - Rodel Foundation<br>of Delaware<br>100 West 10th Street, Suite 704, Wilmington, DE<br>19801                     | SO I  | Strengthening Wilmington's Teacher Pipeline                                       | 1,099,000     |
| Siyavula<br>4th Floor, Bandwidth Barn, The Woodstock<br>Exchange, 66 - 68 Albert Rd, Woodstock, Cape<br>Town, Western Cape 7925, South Africa | NC  | Siyavula Gauteng school deployment  | 813,017       |

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|---|---|--|-------------------|
| Strive For College<br>556 Valley Way, Milpitas, CA 95035  | PC  | Piloting a New College Persistence Program   | 599,699           |
| Texas Tech University - College of Education<br>Texas Tech Accounting Services, Box 41105,<br>Lubbock, TX 79409 | PC  | Expanding US PREP  | 2,250,000         |
| The Highlander Institute<br>166 Valley Street, Building 3L, Suite 101,<br>Providence, RI 02909                  | PC  | Personalized Learning: Validating Framework<br>for School and District Scale         | 125,000           |
| The Learning Accelerator<br>167 Hamilton Avenue, Princeton, NJ 08540  | PC  | District Operations Requirements to Support<br>Personalized Experiences for Students | 665,468           |
| The New Teacher Project, Inc.<br>500 7th Ave 8th Floor, New York, NY 10018                                      | PC  | Philadelphia Teacher Preparation Collaborative                                       | 198,140           |
| The University of North Carolina System<br>910 Raleigh Rd, PO Box 2688, Chapel Hill, NC<br>27515                | PC  | Scaling Student Success Interventions  | 411,594           |
| Transcend, Inc.<br>159 Lincoln Avenue, Hastings-on-Hudson, NY<br>10706  | PC  | Technical Assistance for Personalized<br>Learning: Supporting Scale                  | 1,000,000         |
| <b>Subtotal: Education</b>  |   |  | <b>20,611,722</b> |

**Family Economic Stability**

|  |    |   |           |
|--|----|---|-----------|
| Amazi Academy<br>AMAZI Academy 307 Southpoiny Corner, 87 De<br>Korte Street, Johannesburg, Gauteng 2193, South<br>Africa     | NC | Unlocking New Jobs in the Beauty Industry for<br>South African Youth                            | 36,299    |
| American YouthWorks<br>1901 Ben White Blvd., Austin, TX 78741  | PC | Growing YouthBuild and organizational<br>strengthening  | 160,000   |
| Austin Community College<br>1218 West Ave., Austin, TX 78701   | PC | Supporting student success in Career Scholars   | 1,428,055 |
| Central Texas Allied Health Institute<br>Central Texas Allied Health Institute 2101 E St<br>Elmo Rd Bldg 1, Austin, TX 78744 | PC | Activating a Stackable Credential Pathway to<br>Health Careers in Central Texas                 | 64,616    |
| International Youth Foundation<br>1 East Pratt Street, Suite 701, Baltimore, MD<br>21202                                     | PC | The Catalytic Initiative: Skilling for jobs in the<br>automotive component manufacturing sector | 1,018,455 |

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|--|--------------------------------------|--|------------------|
| JUST<br>1000 Rio Grande Street, Austin, TX 78701   | PC                                   | Tech improvements to measure and increase the impact of microloans in Central Texas                            | 84,500           |
| PelotonU<br>500 E St Johns Ave #1460, Austin, TX 78752   | PC                                   | Expanding Paths to Degree Completion and Careers   | 825,000          |
| RLabs<br>66 Tarentaal Road, Bridgetown, Cape Town, Western Cape 7764, South Africa   | NC                                   | Zlto: Developing Social Resumes for Unemployed South African Youth   | 252,467          |
| Sambhav Foundation<br>#12, 1st Main , 3rd stage, Vinayaka Layout, Vijayanagar, Bangalore, Karnataka 56004, India   | NC                                   | Loan Guarantee support to Micro-Entrepreneurs with Eduvanz   | 63,111           |
| Social Finance<br>10 Milk Street, Suite 1010, Boston, MA 02108   | PC                                   | Improving employment outcomes for families in Central Texas  | 350,000          |
| Swadhaar FinAccess<br>Swadhaar FinAccess, 101, Plot No. 639, Jolitha Complex, Ghatla Village Rd, N.B. Patil Marg, Chembur (E), Mumbai – 71, Mumbai, Maharashtra 40007, India | NC                                   | Exploring the viability of credit guarantee products for unlocking credit to micro & small businesses in India | 182,322          |
| Texas Community College Education Initiative<br>1304 San Antonio St. Ste 201, Austin, TX 78701   | PC                                   | Transforming Community College Pathways for Student Success  | 1,315,500        |
| United Way for Greater Austin<br>2000 East MLK Jr. Blvd., Austin, TX 78702   | PC                                   | 211 expansion for closed loop services   | 201,000          |
| Unitus Labs<br>435 S 660 W, Orem, UT 84058   | PC                                   | Unitus Labs: An Incubation cum Acceleration Program for Jobs & Livelihoods Technology Platforms                | 650,000          |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712   | GOV                                  | Leveraging data analytics talent for nonprofit effectiveness   | 50,152           |
| Women's World Banking, Inc.<br>122 East 42nd Street, 42nd Floor, New York, NY 10168  | PC                                   | Increase savings behavior and engagement of banking services by low-income women                               | 230,580          |
| <b>Subtotal: Family Economic Stability</b>   |                                      |  | <b>6,912,057</b> |

Health Related Initiatives & Community Support

|  |    |   |        |
|--|----|---|--------|
| Austin Child Guidance Center<br>810 West 45th Street, Austin, TX 78751 | PC | Improving Children's Mental Health 2020 | 62,500 |
|--|----|---|--------|



**Statement 29 - Part XV, Line 3b - Grants Approved For Future Payment**

| <b>Organization Name and Address</b>  | <b>Foundation<br/>Status of<br/>Recipient</b> | <b>Purpose of Grant or Contribution</b>   | <b>Amount</b> |
|---|---|---|---------------|
| Austin Community Foundation<br>4315 Guadalupe Street, Suite 300, Austin, TX<br>78751    | PC  | Enabling Strategic Alliances for Better Outcomes  | 200,000       |
| Austin Partners in Education<br>PO Box 6118, Austin, TX 78762                           | PC  | Improving Postsecondary Success and Career Readiness through Career Launch                  | 100,000       |
| Breakthrough Central Texas<br>1050 East 11th Street, Ste 350, Austin, TX 78702          | PC  | Transforming first generation student success in Central Texas                              | 1,357,500     |
| CASA of Travis County, Inc.<br>7600 Chevy Chase Drive, Suite 200, Austin, TX<br>78752   | PC  | Child Advocacy, Family Engagement, and Safety 2019-2021                                     | 618,000       |
| College Forward<br>PO Box 142308, Austin, TX 78714                                      | PC  | Differentiating coaching services in Central Texas  | 619,994       |
| CommonWealth Kitchen<br>196 Quincy Street, Dorchester, MA 02121                         | PC  | Supporting Healthy Food Procurement for New England Institutions                            | 270,573       |
| Communities Foundation of Texas<br>5500 Caruth Haven Lane, Dallas, TX 75225             | PC  | Cultivating Innovative Leadership for Student Success via 2030: Learning & Discovery Series | 93,750        |
| Communities in Schools - Central Texas<br>3000 South IH-35, Suite 200, Austin, TX 78704 | PC  | Growing intensive student services in Central Texas   | 2,270,000     |
| Daily Table<br>420 Washington St, Dorchester, MA 02124                                  | PC  | Healthy Affordable Grocery Store Expansion in Greater Boston                                | 500,000       |
| DC Greens<br>2000 P St NW Suite 240, Washington, DC 20036                               | PC  | Expanding and evaluating produce prescriptions as a cost-effective healthcare intervention  | 429,245       |
| Fostering Hope Austin<br>PO Box 171298, Austin, TX 78717                                | PC  | Babysitter Certification to Support Foster Families   | 17,116        |
| Huston-Tillotson University<br>900 Chicon Street, Austin, TX 78702                      | PC  | Building a College Success Pipeline for Local Young Men                                     | 625,002       |
| IDEA Public Schools<br>2115 W Pike Blvd., Weslaco, TX 78596                             | PC  | Growing social emotional support across campuses  | 162,532       |
| LifeWorks<br>3700 South 1st Street, Austin, TX 78704                                    | PC  | Supporting Foster Care Youth Transitions and Resource Capabilities 2019-2021                | 620,824       |
| Mercy Ships<br>15862 State Highway 110 N, Lindale, TX 75771                             | PC  | Mercy Ships: 2019 & 2020  | 600,000       |

**Statement 29 - Part XV, Line 3b - Grants Approved For Future Payment**

| <b>Organization Name and Address</b>  | <b>Foundation<br/>Status of<br/>Recipient</b> | <b>Purpose of Grant or Contribution</b>  | <b>Amount</b>     |
|---|---|--|-------------------|
| Mission Capital<br>8303 N. MoPac Expwy, Suite A201, Austin, TX<br>78759                     | PC  | Advancing Data Intelligence in Central Texas   | 618,750           |
| Mission Capital<br>8303 N. MoPac Expwy, Suite A201, Austin, TX<br>78759                     | PC  | Sustaining and Expanding Trauma-Informed<br>Caregiving   | 75,000            |
| Partnership for a Healthier America<br>1203 19th Street, Suite 300, Washington, DC<br>20036 | PC  | Supporting Transparency and a Commitment to<br>Healthy Food in America's Food Banks (Phase<br>Two) | 253,470           |
| Partnerships for Children<br>14000 Summit Drive, Suite 100, Austin, TX 78728                | PC  | Rainbow Room, Mentoring, and<br>Foster/Adoption Programs 2019-2020                                 | 365,000           |
| Settlement Home<br>1600 Payton Gin Road, Austin, TX 78758                                   | PC  | Residential Treatment Program and Foster and<br>Adoption Services 2019-2021                        | 200,000           |
| Sustainable Food Center<br>2921 E 17th St., Building C, Austin, TX 78702                    | PC  | Supporting Healthier Food Supply and<br>Purchasing in Central Texas                                | 624,821           |
| The Seton Fund<br>1345 Philomena Street, Austin, TX 78723                                   | PC  | Pediatric Rural Mobile Health Program - 2019-<br>2020  | 129,000           |
| Urban School Food Alliance<br>252 W 37th St 4th Floor, New York, NY 10018                   | PC  | Healthy Food Procurement Through Large US<br>School Districts                                      | 441,470           |
| <b>Subtotal: Health Related Initiatives &amp; Community Support</b>                         |   |  | <b>11,254,547</b> |

**Other US Gifts**

|   |     |                                      |                  |
|---|-----|--------------------------------------|------------------|
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712              | GOV | Dell Family Undergraduate Fellowship | 500,000          |
| University of Southern California<br>University Gardens, UGB203, Los Angeles, CA<br>90089 | PC  | Dell Family Fellows Fund             | 1,000,000        |
| <b>Subtotal: Other US Gifts</b>   |     |                                      | <b>1,500,000</b> |

**Scholarships**

|  |   |                                     |           |
|--|---|-------------------------------------|-----------|
| Michael & Susan Dell Foundation<br>4417 Westlake Dr., Austin, TX 78746 |   | YourCause Matching Gift Fund - 2019 | 1,144,192 |
| Dell Scholars Program<br>4417 Westlake Drive, Austin, TX 78746         | I | Dell Scholars Innovation Initiative | 56,909    |

**Statement 29 - Part XV, Line 3b - Grants Approved For Future Payment**

| <b>Organization Name and Address</b>  | <b>Foundation<br/>Status of<br/>Recipient</b> | <b>Purpose of Grant or Contribution</b>  | <b>Amount</b>        |
|---|---|--|----------------------|
| Dell Scholars Program<br>4417 Westlake Drive, Austin, TX 78746  | I   | Dell Scholars Program - Class of 2019 my529<br>Pilot                             | 250,000              |
| University of Cape Town<br>University of Cape Town, Rondebosch, Cape<br>Town, Western Cape 7701, South Africa | GOV   | Dell Young Leaders Bursary - Class of 2019                                       | 612,304              |
| University of Pretoria<br>University of Pretoria, Pretoria, Pretoria, Gauteng<br>0002, South Africa           | GOV   | Dell Young Leaders Bursary Class of 2019   | 599,752              |
| University of Cape Town<br>University of Cape Town, Rondebosch, Cape<br>Town, Western Cape 7701, South Africa | GOV   | Diagnostic Mathematics Information for<br>Student Retention and Success (DMISRS) | 439,339              |
| <b>Subtotal: Scholarships</b>   |   |  | <b>3,102,496</b>     |
| <b>Grand Total Part XV, Line 3b - Grants Approved for Future Payment</b>                                      |   |  | <b>\$ 53,030,813</b> |

Statement 19 - Part I, Line 6 - Net Capital Gain/Loss

|                                     | Proceeds       | Cost        | Gain/Loss             |
|-------------------------------------|----------------|-------------|-----------------------|
| Amounts reported in Part IV         | \$ 781,748,899 | 621,800,612 | \$ 159,948,287        |
| Passthrough K-1 capital gain - UBTI |                |             | 10,258                |
| Total gain on Part I, Line 6        |                |             | <u>\$ 159,958,545</u> |

Statement 20 - Part I, Line 19 - Depreciation Expense

|                        | 2019 Depreciation<br>Expense (US) | 2019 Depreciation<br>Expense (IN) | 2019 Depreciation<br>Expense (SA) | 2019 Depreciation<br>Expense |
|------------------------|-----------------------------------|-----------------------------------|-----------------------------------|------------------------------|
| Artwork                | \$ -                              | \$ -                              | \$ -                              | \$ -                         |
| Building               | 502,409                           | -                                 | -                                 | 502,409                      |
| Computer Equipment     | 294,096                           | 22,312                            | 49,875                            | 366,283                      |
| Furniture & Fixtures   | 165,816                           | 215                               | 684                               | 166,715                      |
| Leasehold Improvements | -                                 | -                                 | 116,910                           | 116,910                      |
| Office Equipment       | 265,227                           | 1,198                             | 2,568                             | 268,993                      |
| Software               | 10,020                            | -                                 | -                                 | 10,020                       |
| Software Development   | -                                 | -                                 | -                                 | -                            |
| Telecomm               | 16,429                            | 3,006                             | -                                 | 19,435                       |
| International Assets   | (4,940)                           | -                                 | -                                 | (4,940)                      |
| Totals                 | \$ 1,249,057                      | 26,731                            | 170,037                           | 1,445,825                    |
| Amortization           |                                   |                                   |                                   | 225,258                      |
| Total Part I, Line 19  |                                   |                                   |                                   | 1,671,084                    |

Statement 21 - Analysis of Expenses - Column (d)

|   | Direct Charitable<br>Activity | Grant Making<br>Activity | General &<br>Administrative | Total                 |
|---|-------------------------------|--------------------------|-----------------------------|-----------------------|
| 13 Officer Compensation                             |                               | \$ 354,698               | \$ 88,674                   | \$ 443,372            |
| 14 Other Employee Salaries & Wages                  | 3,199,274                     | 6,116,400                | 1,529,100                   | 10,844,773            |
| 15 Pension & Benefits                               | 753,426                       | 2,348,405                | 587,101                     | 3,688,932             |
| 16a Legal Fees                                      | 10,536                        | 153,703                  | 38,426                      | 202,665               |
| 16b Accounting & Audit Fees                         | 17,910                        | 98,887                   | 24,722                      | 141,518               |
| 16c Other Professional Fees                         | 18,491,428                    | 5,298,839                | 1,324,710                   | 25,114,977            |
| 17 Interest   |                               | -                        |                             | -                     |
| 18 Taxes  |                               | 141,264                  |                             | 141,264               |
| 19 Depreciation                                     |                               | -                        |                             | -                     |
| 20 Occupancy  |                               | 1,046,940                | 261,735                     | 1,308,675             |
| 21 Travel, Conferences & Meetings                   | 307,295                       | 715,399                  | 79,489                      | 1,102,182             |
| 22 Printing & Publications                          | 1,195                         | 4,021                    | 447                         | 5,662                 |
| 23 Other Expenses                                   | 201,902                       | 1,462,082                | 365,520                     | 2,029,504             |
| 24 <b>Total Oper. &amp; Administrative Expenses</b> | 22,982,966                    | 17,740,638               | 4,299,924                   | 45,023,524            |
| 25 Contributions, Gifts, Grants Paid                |                               | 103,700,162              |                             | 103,700,162           |
| 26 <b>Total Expenses and Disbursements</b>          | <b>\$ 22,982,966</b>          | <b>121,440,800</b>       | <b>4,299,924</b>            | <b>\$ 148,723,686</b> |

Statement 22 - Part IV - Capital Gains and Losses for Tax on Investment Income

| Description                             | How<br>Acquired | Date<br>Acquired | Date Sold | Proceeds              | Cost                  | Gain/Loss             |
|---|-----------------|------------------|-----------|-----------------------|-----------------------|-----------------------|
| Publicly traded securities              |                 |                  |           | \$ 572,048,329        | \$ 477,829,663        | \$ 94,218,666         |
| Capital gain distributions              |                 |                  |           | 1,028,412             |                       | 1,028,412             |
| Distributions in excess of basis        |                 |                  |           | 14,469,246            |                       | 14,469,246            |
| Passthrough K-1 Capital Gain            |                 |                  |           | 5,335,608             |                       | 5,335,608             |
| CMDTY Offshore Fund Ltd                 |                 | Various          | 08/16/19  | 38,639,368            | 46,229,305            | (7,589,937)           |
| DSAM Long/Short Equity Fund LP          |                 | Various          | 07/16/19  | 18,455,505            | 17,235,203            | 1,220,302             |
| Echinus Partners Ltd                    |                 | Various          | 04/01/19  | 628,833               | -                     | 628,833               |
| Eminence Fund Ltd 1                     |                 | Various          | Various   | 15,101,471            | 4,500,000             | 10,601,471            |
| Eminence Fund Ltd 2                     |                 | Various          | Various   | 38,169,476            | -                     | 38,169,476            |
| Intellegrow                             |                 | 2/8/13           | 12/31/19  | 1,249,864             | 810,413               | 439,451               |
| iStar Skill Development Private Limited |                 | 10/7/15          | 10/15/19  | 869,519               | 466,019               | 403,500               |
| Manor Road Investments Partners LP      |                 | Various          | Various   | 7,662,418             | 8,041,180             | (378,762)             |
| Mastery Connect                         |                 | 1/14/13          | 4/5/19    | 4,048,313             | 3,511,019             | 537,294               |
| MSD Value Investments LP                |                 | Various          | Various   | 30,722,000            | 31,895,166            | (1,173,166)           |
| OZ Europe Overseas Fund                 |                 | Various          | Various   | 229,519               | 608,574               | (379,055)             |
| Pacific Grove International             |                 | Various          | 5/1/2019  | 135,648               | 1,356,891             | (1,221,243)           |
| Panning Overseas Fund Ltd               |                 | Various          | 3/21/2019 | 2,691,607             | 2,688,328             | 3,279                 |
| Report Bee Edusys Private Limited       |                 | 8/3/15           | 7/11/19   | 501,257               | 465,880               | 35,377                |
| SOF Investments LP                      |                 | Various          | Various   | 174,634               | 1,990                 | 172,644               |
| SOFPEI (ATP Private 2)                  |                 | Various          | Various   | 174,634               | 174,634               | -                     |
| Svasti Microfinance Private Limited     |                 | 9/15/10          | 9/23/19   | 1,549,336             | 903,528               | 645,808               |
| The Russian Prosperity Fund             |                 | Various          | 05/06/19  | 27,848,683            | 25,082,819            | 2,765,864             |
| WCP Real Estate Strategies Fund Ltd     |                 | Various          | Various   | 15,219                |                       | 15,219                |
| <b>Total Gain/Loss per Part IV</b>      |                 |                  |           | <b>\$ 781,748,899</b> | <b>\$ 621,800,612</b> | <b>\$ 159,948,287</b> |

Statement 23 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name  | Grantee Address   | Grant Date | Purpose of Grant   | Grant Amount | Amount Spent by Grantee | Reports Received   | Notes  |
|---|---|------------|--|--------------|-------------------------|--|--------|
| A Glimmer of Hope Foundation                                | 3600 N. Capital of Texas Hwy. Bldg. B, Suite 330, Austin, Texas, 78746  | 12/14/2018 | Supporting over 2,300 girls overcome school attendance barriers through the formation of six girls clubs and construction of two model girls' club buildings at Fire Kalsi and Debrekal Complete Primary Schools.  | \$ 50,000    | \$ 50,000               | 2/25/2019  | 1 & 2  |
| A Glimmer of Hope Foundation                                | 3600 N. Capital of Texas Hwy. Bldg. B, Suite 330, Austin, Texas, 78746  | 12/12/2019 | Overcoming school attendance barriers through the empowerment of girls and construction of gender-segregated school ablution facilities in Kola Tembien, Ethiopia.   | \$ 50,000    |                         | NA   | 1      |
| Affordable Central Texas, Inc                               | 3701 Executive Center Drive, Suite 158, Austin, Texas, 78731  | 6/15/2017  | To provide loan funding to Affordable Central Texas to help secure long-term access to affordable housing for working families in Austin.  | \$ 1,250,000 | N/A PRI                 | 02/22/19<br>05/10/19<br>07/31/19<br>11/14/19<br>08/30/19                         | 1,2,&3 |
| Afrika Tikkun   | Groundfloor Eastwood Building, 57 Sixth Road, Hyde Park, Johannesburg, Gauteng, 2196, South Africa                    | 11/28/2018 | Improving the pass rate of youth wanting to obtain a driver's license, reduce the cost of preparing for a driver's license, connect youth to affordable and quality driving schools, and demonstrate the impact of a driver's license on employability in South Africa   | \$ 315,700   | \$ 308,347              | 6/27/2019  | 1 & 2  |
| Allan Gray Orbis Foundation Endowment Trust                 | 46 Hof Street, Cape Town, Western Cape, 8001, South Africa  | 12/14/2018 | To prove that teaching teachers how to teach reading and mathematics by using high-quality, context-relevant, multimedia training materials delivered through a coaching model can substantially improve early-grade literacy and numeracy for children from poorer communities, measured by improvement in learning outcomes. | \$ 724,751   | \$ 446,386              | 6/25/2019  | 1 & 2  |
| Amazi Academy   | AMAZI Academy 307 Southpoiny Corner, 87 De Korte Street, Johannesburg, Gauteng, 2193, South Africa                    | 7/24/2019  | Enabling the training of low-income women in order for them to earn a livelihood in the beauty industry.   | \$ 203,561   | \$ 192,640              | NA   | 1      |
| Andhra Pradesh State Skill Development Corporation (APSSDC) | BRKR Govt. Complex, 6th Floor Tank Bund Road, Saifabad, Hyderabad - 500063., Hyderabad, Andhra Pradesh, 500063, India | 1/29/2016  | Supporting a Government funded Public/Private Partnership to improve the skill development ecosystem in Andhra Pradesh.  | \$ 148,427   | N/A PRI                 | 10/02/19<br>11/08/19   | 1,2,&3 |
| Arohan  | 'Prafulla', 195/1, Rajdanga Chakrabortipara, Kasba, Kolkata, West Bengal, 700107, India                               | 6/25/2008  | To support the provision of microfinance services to the urban poor in East India  | \$ 323,125   | N/A PRI                 | 10/10/19<br>10/10/19<br>10/10/19<br>10/10/19<br>10/10/19<br>10/10/19<br>10/10/19 | 1,2,&3 |
| Arohan  | 'Prafulla', 195/1, Rajdanga Chakrabortipara, Kasba, Kolkata, West Bengal, 700107, India                               | 3/30/2010  | To support the provision of microfinance services to the urban poor in East India  | \$ 450,986   | N/A PRI                 | 10/10/19<br>10/10/19<br>10/10/19<br>10/10/19                                     | 1,2,&3 |
| Arohan  | 'Prafulla', 195/1, Rajdanga Chakrabortipara, Kasba, Kolkata, West Bengal, 700107, India                               | 9/21/2012  | To support the provision of microfinance services to the urban poor in East India. This project does not need to be published in MSDF.org because this is a renewal for an investment that has already been published earlier  | \$ 508,750   | N/A PRI                 | 03/25/19<br>03/25/19<br>05/26/19<br>10/10/19                                     | 1,2,&3 |



Statement 23 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name  | Grantee Address   | Grant Date | Purpose of Grant   | Grant Amount | Amount Spent by Grantee | Reports Received   | Notes  |
|---|---|------------|--|--------------|-------------------------|--|--------|
| Arohan  | 'Prafulla', 195/1, Rajdanga Chakrabortipara, Kasba, Kolkata, West Bengal, 700107, India   | 10/2/2013  | Supporting the scale up of socially responsible, urban microfinance for low income families in East India  | \$ 453,570   | N/A PRI                 | 10/10/19<br>04/01/19<br>10/10/19<br>10/10/19                         | 1,2,&3 |
| Avanti Fellows                                      | 16, Paschimi Marg, Vasant Vihar, New Delhi, Delhi, 110057, India  | 5/3/2018   | Creating a successful model for tech-led math and science education in government schools.   | \$ 971,824   | \$ 971,824              | 7/19/2019  | 1 & 2  |
| Avanti Learning Centres Pvt. Ltd.                   | 212 Shahpur Jat 2nd Floor, New Delhi, Delhi, 110049, India  | 3/31/2015  | The foundation made an equity investment in Avanti Learning Centres Pvt Ltd., a company providing coaching to raise the admission rate amongst underserved students into engineering colleges. The coaching is offered as a two year program through both in-school and community-based centers. While the primary objective of the program is to help students secure admission in engineering and other science colleges, there is an additional benefit of better performance in grade 12 board examinations. | \$ 925,294   | N/A PRI                 | NA   | 1,2,&3 |
| Avanti Learning Centres Pvt. Ltd.                   | 212 Shahpur Jat 2nd Floor, New Delhi, Delhi, 110049, India  | 2/16/2016  | Supporting a unique initiative in transforming lives of academically capable, motivated poor students through admission to best-in-class college education in India and thereby secure high-quality jobs.  | \$ 2,396,925 | N/A PRI                 | 02/09/19<br>05/22/19<br>08/17/19<br>08/28/19                         | 1,2,&3 |
| Avanti Learning Centres Pvt. Ltd.                   | 212 Shahpur Jat 2nd Floor, New Delhi, Delhi, 110049, India  | 4/18/2019  | Improving access to high-quality math and science education for low-income, academically capable, and motivated students, through admission to best-in-class professional colleges.  | \$ 1,009,537 | N/A PRI                 | 08/16/19<br>11/18/19   | 1,2,&3 |
| Awign Enterprises Pvt. Ltd.                         | 109, 1st floor, 27th Main Road, Sector 2, HSR Layout, 19th Cross Rd, Startuphuts (Above Blackberry Showroom), Bengaluru, Karnataka, 560102, India | 11/19/2019 | To catalyze growth in a tech-based micro jobs platform that increases earning opportunities for low income youth in India  | \$ 1,204,664 | N/A PRI                 | NA   | 1,2,&3 |
| BetterLesson  | 955 Massachusetts Ave, Ste 300, Cambridge, Massachusetts, 02139   | 10/9/2015  | Supporting an education technology company that brings a virtual coaching and fast cycle learning model to teacher professional development.   | \$ 1,500,000 | N/A PRI                 | NA   | 1,2,&3 |
| BetterLesson  | 955 Massachusetts Ave, Ste 300, Cambridge, Massachusetts, 02139   | 8/23/2017  | Providing teachers with personalized professional development that leverages rapid-cycle evaluation to understand if changing practice is impact students.   | \$ 1,000,000 | N/A PRI                 | 02/28/19<br>06/03/19<br>09/18/19<br>11/19/19<br>04/30/19             | 1,2,&3 |
| BetterLesson  | 955 Massachusetts Ave, Ste 300, Cambridge, Massachusetts, 02139   | 12/16/2019 | To support the continued growth of 1-to-1 virtual coaching for teachers to improve their instructional practice.   | \$ 196,180   | N/A PRI                 | NA   | 1,2,&3 |
| Bharat Inclusive Technologies Seed Holdings Limited | IFS Court, Bank Street, TwentyEight Cybercity,, Ebene, Plaines Wilhems, 72201, Mauritius  | 6/6/2018   | To provide equity seed capital to early-stage companies that are leveraging the IndiaStack to improve the financial and economic lives of low-income families in India   | \$ 709,526   | N/A PRI                 | 03/20/19<br>05/13/19<br>11/18/19<br>11/18/19<br>07/31/19<br>07/19/19 | 1,2,&3 |
| BloomBoard  | 430 Cowper Street, Suite 250, Palo Alto, California, 94301  | 7/2/2015   | Supporting an education technology company focused on empowering educator growth and development.  | \$ 1,500,000 | N/A PRI                 | NA   | 1,2,&3 |

Statement 23 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name                              | Grantee Address  | Grant Date | Purpose of Grant  | Grant Amount | Amount Spent by Grantee | Reports Received   | Notes  |
|---|--|------------|---|--------------|-------------------------|--|--------|
| Blowhorn                                  | 511 8th Cross JP Nagar<br>Third Phase Bangalore<br>560078, Bangalore,<br>Karnataka, 560078, India          | 2/13/2017  | To improve the income levels of poor mini-truck drivers by aggregating demand and supply through an innovative technology platform  | \$ 2,018,039 | N/A PRI                 | 2/8/2019   | 1,2,&3 |
| Blowhorn                                  | 511 8th Cross JP Nagar<br>Third Phase Bangalore<br>560078, Bangalore,<br>Karnataka, 560078, India          | 3/5/2019   | To improve the income levels of poor mini-truck drivers by aggregating demand and supply through an innovative technology platform  | \$ 996,571   | N/A PRI                 | 08/20/19<br>05/21/19<br>08/08/19<br>11/18/19   | 1,2,&3 |
| Bodh Shiksha Samiti, Jaipur               | Bodh Shiksha Samiti, AA-1,<br>Anita Colony, Bajaj Nagar,<br>Jaipur, Rajasthan, 302 015,<br>India           | 10/4/2018  | Enabling creation and delivery of high-quality content for secondary grades for low-income students in government schools facing significant gaps in learning levels.   | \$ 366,739   | \$ 366,739              | 02/01/19<br>06/29/19<br>11/29/19<br>07/15/19<br>08/28/19   | 1 & 2  |
| Charter School Growth Fund                | 350 Interlocken Boulevard<br>Suite 390, Broomfield,<br>Colorado, 80021                                     | 12/9/2015  | Catalyzing, through the Charter School Growth Fund, the creation of 300,000 new seats in high-quality and high-potential charter management organizations.  | \$ 8,750,000 | \$ 6,982,867            | 04/19/19<br>02/26/19   | 1 & 2  |
| CIIE Initiatives                          | CIIE Building, IIM (New Campus), Vastrapur,<br>Ahmedabad, Gujarat,<br>380015, India                        | 3/22/2018  | Catalyzing a vibrant cohort of early-stage impact start-ups that are leveraging India's emerging digital infrastructure to improve the financial and economic lives of low-income families  | \$ 898,508   | \$ 525,267              | 12/25/19<br>07/30/19   | 1 & 2  |
| Civitas Learning                          | 100 Congress Avenue,<br>Austin, Texas, 78701   | 7/26/2017  | Accelerating the expansion of College Scheduler to 25 select low-income colleges, extending outreach of the tool to an estimated 250,000 low-income college students.   | \$ 596,060   | \$ 512,060              | 04/30/19<br>04/30/19<br>10/29/19   | 1 & 2  |
| ClassKlap Private Limited                 | 2nd Cross Rd, Koramangala<br>1A Block, SBI Colony,<br>Koramangala,, Bengaluru,<br>Karnataka, 560034, India | 2/1/2018   | To support the sustainable scale-up of a complete learning system covering content, pedagogy, training and assessments to improve learning outcomes of under-served students  | \$ 3,416,042 | N/A PRI                 | 02/10/19<br>05/15/19<br>08/12/19<br>11/18/19<br>08/05/19<br>01/23/19<br>01/23/19<br>03/19/19<br>05/13/19<br>05/13/19<br>05/31/19<br>06/29/19<br>07/23/19<br>10/17/19<br>10/17/19<br>11/18/19<br>12/17/19 | 1,2,&3 |
| Click Foundation                          | 9th Floor 90 Grayston<br>Drive, Sandton, Gauteng,<br>2192, South Africa                                    | 12/14/2018 | Rolling out education technology tools to improve literacy levels of early grade learners in 24 schools in the Gauteng province   | \$ 653,823   | \$ 404,794              | 4/16/2019  | 1 & 2  |
| ConveGenius Edu Solutions Private Limited | B-52, Ground Floor Sector<br>63, Noida, Uttar Pradesh,<br>201301, India                                    | 8/23/2016  | Supporting the development and deployment of an intelligent technology platform which will incentivize self-learning for students by providing impactful content for each child, and gamifying the learning process.                  | \$ 921,066   | N/A PRI                 | 08/20/19<br>02/10/19<br>05/16/19<br>08/08/19<br>12/02/19   | 1,2,&3 |
| ConveGenius Edu Solutions Private Limited | B-52, Ground Floor Sector<br>63, Noida, Uttar Pradesh,<br>201301, India                                    | 4/2/2019   | To support the development and deployment of an intelligent technology platform which will incentivize students to attain grade level competencies, by providing impactful content for each child, and gamifying the learning process | \$ 657,126   | N/A PRI                 | 08/20/19<br>05/16/19<br>08/08/19<br>12/02/19   | 1,2,&3 |

Statement 23 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name                          | Grantee Address   | Grant Date | Purpose of Grant   | Grant Amount | Amount Spent by Grantee | Reports Received   | Notes  |
|---------------------------------------|---|------------|--|--------------|-------------------------|--|--------|
| DG Murray Trust                       | Douglas Murray House 1<br>Wodin Road Claremont,<br>Cape Town, Western Cape,<br>7735, South Africa                                     | 12/6/2017  | Continuing financial and technical support to the seven existing Collaboration Schools, and catalyzing the launch of up to 13 additional such schools in the Western and Eastern Cape Provinces. | \$ 896,029   | \$ 896,029              | 04/25/19<br>08/20/19<br>08/20/19<br>08/05/19                         | 1 & 2  |
| DG Murray Trust                       | Douglas Murray House 1<br>Wodin Road Claremont,<br>Cape Town, Western Cape,<br>7735, South Africa                                     | 11/28/2018 | Continuing financial and technical support to the 16 existing Partnership Schools in the Western and Eastern Cape Provinces, and catalyzing the launch of up to four additional such schools.    | \$ 1,119,430 | \$ 1,119,430            | 4/25/2019  | 1 & 2  |
| DG Murray Trust                       | Douglas Murray House 1<br>Wodin Road Claremont,<br>Cape Town, Western Cape,<br>7735, South Africa                                     | 12/4/2019  | Continuing financial and technical support to the 18 existing Partnership Schools in the Western and Eastern Cape Provinces, and catalyzing the launch of up to eight additional such schools.   | \$ 824,992   |                         | NA   | 1      |
| Dream a dream                         | #398/E, 17th Cross, 9th<br>Main, 3rd Block Jayanagar,<br>Bangalore, Karnataka,<br>560011, India                                       | 11/14/2018 | Supporting the delivery and impact of life skills programs to over 3.2 million (165,000 directly and 3,000,000 indirectly) school children in India.   | \$ 496,868   | \$ 497,195              | 01/31/19<br>06/06/19<br>07/08/19<br>05/10/19                         | 1 & 2  |
| E3 Alliance                           | 5930 Middle Fiskville Road,<br>Suite 507, Austin, Texas,<br>78752   | 11/29/2017 | To provide a contingency cashflow as E3 builds out its earned income streams.  | \$ 150,000   | N/A PRI                 | 11/02/19<br>01/31/19<br>05/20/19<br>05/13/19<br>08/29/19             | 1,2,&3 |
| Eagle Software (Aeries SIS)           | 1065 N. Pacific Center, Suite<br>400, Anaheim, California,<br>92806   | 9/6/2018   | To enable Aeries customers to utilize Ed-Fi to expand their access to high quality reporting and data analytics  | \$ 164,000   | \$ 114,000              | 01/07/19<br>02/20/19<br>04/26/19                                     | 1 & 2  |
| Education Catalyst Fund               | BE/2C, Munirka, New Delhi,<br>Delhi, 110067, India  | 8/28/2017  | To incubate and seed fund early stage, mission aligned enterprises in the areas of education and skill training for low income children and youth in India                                       | \$ 3,515,787 | N/A PRI                 | 01/02/19<br>02/08/19<br>05/21/19<br>08/16/19<br>11/29/19<br>08/16/19 | 1,2,&3 |
| Edutel Technologies Pvt. Ltd.         | M/s. Edutel Technologies<br>Pvt Ltd, No: 45/13,<br>Industrial Suburb,<br>Yeshwanthpur, Bangalore,<br>Karnataka, 560022, India         | 9/29/2014  | Providing high-quality virtual classrooms for students in government and affordable private schools, and increase college acceptance for underserved students.                                   | \$ 2,018,207 | N/A PRI                 | 09/06/19<br>09/06/19<br>09/06/19<br>09/06/19<br>10/15/19             | 1,2,&3 |
| Eduvanz Financing Private Limited     | 801, Jai Antriksh Bhavan,<br>Makwana Road, Marol,<br>Andheri (East), Mumbai,<br>Mumbai, Maharashtra,<br>400059, India                 | 1/25/2019  | To enable low income urban youth to access high quality, high fee training courses for placement in aspirational jobs  | \$ 1,003,290 | N/A PRI                 | 11/19/19<br>08/07/19<br>08/07/19<br>11/18/19                         | 1,2,&3 |
| Foundation For Excellence India Trust | No. 840, 5th Main,<br>Indiranagar 1st Stage,<br>Bengaluru, Andhra Pradesh,<br>560 038, India  | 11/9/2017  | Providing holistic support to improve employability of underprivileged students pursuing professional education.   | \$ 544,314   | \$ 425,136              | 7/19/2019  | 1 & 2  |
| Frontline Technologies, LLC           | 1400 Atwater Drive,<br>Malvern, Pennsylvania,<br>19355  | 10/3/2018  | To enable TEAMS to have a native, embedded Ed-Fi integration that can be easily utilized by all SEA and LEA customers.   | \$ 60,000    | \$ 60,000               | 10/30/19<br>10/30/19   | 1 & 2  |
| Gradesmatch NPC                       | The Innovation Hub, 1 Mark<br>Shuttleworth Street,<br>Lynwood Pretoria, South<br>Africa, Johannesburg,<br>Gauteng, 0001, South Africa | 9/21/2018  | To enable access to quality career guidance for disadvantaged learners by using a technology tool-set which improves learner support programs and access to information.                         | \$ 400,198   | \$ 369,521              | 06/25/19<br>09/04/19   | 1 & 2  |

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| Grantee Name                               | Grantee Address   | Grant Date | Purpose of Grant   | Grant Amount | Amount Spent by Grantee | Reports Received   | Notes  |
|--|---|------------|--|--------------|-------------------------|--|--------|
| Gray Matters India Private Limited         | 8-2-269/S/52, Plot no. 52, Sagar Society Road no. 2, Banjara Hills, Hyderabad, Andhra Pradesh, 500034, India  | 12/10/2013 | To enable Gray Matters India delivering affordable, high quality assessments to the bottom-of-the-pyramid. The company has the potential to make available actionable information to students, parents and schools in an environment where independent data on learning is generally missing in the country. | \$ 742,354   | N/A PRI                 | NA   | 1,2,&3 |
| Gray Matters India Private Limited         | 8-2-269/S/52, Plot no. 52, Sagar Society Road no. 2, Banjara Hills, Hyderabad, Andhra Pradesh, 500034, India  | 10/20/2015 | Enabling Gray Matters India Private Limited (GMI), deliver affordable, high-quality assessments to the bottom-of-the-pyramid (aiming to impact 1,500 schools and 2.8 million students over the next four years).   | \$ 619,202   | N/A PRI                 | 05/16/19<br>08/08/19<br>11/18/19<br>02/08/19<br>09/09/19             | 1,2,&3 |
| Green Shoots                               | 202 Hibernian Towers Beach Road, Strand,, 7140, South Africa  | 12/6/2017  | Rolling out standardized on-line math assessments for grades 4 - 7 in the Metro South education District and enable teachers to use the visualized results to design targeted interventions to improve math performance.   | \$ 655,066   | \$ 619,407              | 6/13/2019  | 1 & 2  |
| GreenLight                                 | 13355 Noel Road, Suite 1100, Dallas, Texas, 75240   | 10/17/2019 | To provide electronic transcript delivery for students, giving them instant access to their digital academic credentials, and positively impact the student record's role in education and employment.   | \$ 400,000   | \$ 187,194              | NA   | 1      |
| Harambee Youth Employment Accelerator      | 70 Fox Street, Johannesburg, Gauteng,, South Africa   | 12/13/2017 | Accelerating inclusive youth employment by addressing the supply-demand mismatch and increase job placement and retention.   | \$ 719,177   | \$ 719,177              | 10/16/2019   | 1 & 2  |
| Hope Enterprise Corporation                | 4 Old River Place, Suite A, Jackson, Mississippi, 39202   | 7/13/2016  | Providing loan funding to well-qualified food retailers in Louisiana, Mississippi, and Tennessee, with the ultimate goal of increasing healthy food access.  | \$ 1,500,000 | N/A PRI                 | 03/04/19<br>05/15/19<br>08/26/19<br>11/15/19                         | 1,2,&3 |
| Illuminate Education                       | 6531 Irvine Center Dr., Irvine, California, 92618   | 9/20/2018  | To support developing and testing integration services between Illuminate's Data and Assessment product offering (DnA) and the Ed-Fi Assessment Outcomes Management Application Programming Interface (API) Certification.   | \$ 125,000   | \$ 125,000              | 4/9/2019   | 1 & 2  |
| iMerit Technology Services Private Limited | Vishnu Chambers, 2nd floor Plot- J4, Block-GP, Sector - 5, Saltlake City, Kolkata, West Bengal, 700091, India | 9/25/2015  | iMerit Technologies Pvt. Ltd is an on-demand digital services company that is a pioneer in the creation of aspirational jobs for undereducated and marginalized urban youth in India   | -            | N/A PRI                 | 08/08/19<br>11/21/19<br>07/31/19<br>02/01/19<br>05/03/19             | 1,2,&3 |
| iMerit, Inc.                               | 14435C Big Basin Way, #256, Saratoga, California, 95070   | 2/14/2019  | To enable iMerit to set-up an independent US-entity, furthering its mission to providing meaningful, aspirational technology careers for low-income youth in India and the US.   | \$ 1,491,058 | N/A PRI                 | 07/31/19<br>05/03/19<br>08/08/19<br>11/21/19<br>07/31/19             | 1,2,&3 |
| India Educational Investment Fund, LLC     | „ Delaware,   | 7/24/2015  | Supporting and seeding early-stage companies in India focusing on high-quality education and skill training for children and youth from urban, low-income families.  | \$ 1,678,923 | N/A PRI                 | 01/02/19<br>02/08/19<br>05/21/19<br>08/16/19<br>11/29/19<br>08/09/19 | 1,2,&3 |
| Indian Institute of Management Bangalore   | Bannerghatta Road, Bangalore, Karnataka, 560076, India  | 6/2/2016   | To set-up and operate India's premier non-profit incubator, leading to nurturing and growth of high-performing, world-class non-profits.   | \$ 635,039   | \$ 557,368              | 07/16/19<br>12/31/19<br>07/02/19                                     | 1 & 2  |

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| Grantee Name                         | Grantee Address  | Grant Date | Purpose of Grant  | Grant Amount | Amount Spent by Grantee | Reports Received   | Notes  |
|--------------------------------------|--|------------|---|--------------|-------------------------|--|--------|
| Indian School Finance Company (ISFC) | 502, KLJ Towers, Netaji Subhash Place, Pitampura, Delhi - 110034 Tel: 011-47572697-99, New Delhi, Delhi, 110034, India | 10/30/2015 | To improve learning level outcomes at ~100 affordable private schools through a variable interest rate loan that rewards schools that demonstrate measurable improvements in student learning levels.                                   | \$ 1,835,003 | N/A PRI                 | NA   | 1,2,&3 |
| Indus Action                         | K-112 B K Dutt Colony, Near Jor Bagh Road, New Delhi, Delhi, 110003, India   | 11/29/2018 | To enable students from low income households access high quality seats available in unaided private schools under the Right of Children to Free and Compulsory Education Act, 2009.  | \$ 367,775   | \$ 303,034              | 7/16/2019  | 1 & 2  |
| Infinite Campus, Inc                 | 4321 109th Avenue NE, Blaine, Minnesota, 55449   | 10/3/2018  | To provide districts an automated way to connect their Infinite Campus SIS to the Ed-Fi API.  | \$ 150,000   | \$ 150,000              | 5/24/2019  | 1 & 2  |
| Injini EdTech Ventures               | 66 Albert Road, Woodstock, Cape Town, 7915, CAPE TOWN, Western Cape, 7915, South Africa                                | 3/21/2019  | Providing incubation programme support to two cohorts of South African education technology start-ups and on-going business coaching to existing programme alumni.  | \$ 68,779    | \$ 68,779               | 07/15/19<br>10/31/19                                     | 1 & 2  |
| IntePort                             | 4546 193rd PL SE, Issaquah, Washington, 98027  | 3/20/2019  | To develop a SaaS Ed-Fi data visualization offering that will enable rapid adoption of the Ed-Fi tech stack in small to medium size districts   | \$ 518,000   | \$ 305,371              | 9/3/2019   | 1 & 2  |
| Invest India Micro Pension Services  | D-26 Sector 3 NOIDA, NOIDA, Uttar Pradesh, 201301, India   | 1/5/2011   | Financial Support to enable access for low income families to a regulated pension fund for investing their monthly savings, in order to build a corpus for their retired life.  | \$ 981,009   | N/A PRI                 | NA   | 1,2,&3 |
| Invest India Micro Pension Services  | D-26 Sector 3 NOIDA, NOIDA, Uttar Pradesh, 201301, India   | 12/14/2012 | Catalyzing and scaling up access of pension products and services for the urban low-income families in India  | \$ 387,163   | N/A PRI                 | 04/09/19<br>03/17/19                                     | 1,2,&3 |
| iSTAR                                | 63/1, Makam Plaza Above kotak bank 18th cross, Malleshwaram Bangalore 560055, Bangalore, Karnataka, 560055, India      | 8/10/2015  | Improving the skill levels of students in low-quality general stream colleges and provide placement to help them achieve well-paying jobs   | \$ 1,232,147 | N/A PRI                 | 03/25/19<br>12/06/19                                     | 1,2,&3 |
| iSTAR                                | 63/1, Makam Plaza Above kotak bank 18th cross, Malleshwaram Bangalore 560055, Bangalore, Karnataka, 560055, India      | 12/14/2018 | To improve the skill and productivity levels of blue collar workers and youth and get them into aspirational jobs.  | \$ 280,314   | N/A PRI                 | 09/09/19<br>01/31/19<br>05/14/19<br>12/06/19<br>12/06/19 | 1,2,&3 |
| Jefferson Education Accelerator      | 1700 K Street NW 8th Floor, Washington, District of Columbia, 20006  | 12/9/2015  | Supporting the Jefferson Education Accelerator in admitting up to seven promising K-12 data tool companies to its cohort, with the goal of generating independent and rigorous evidence of the companies' impact on education outcomes. | \$ 640,373   | \$ 640,373              | 3/19/2019  | 1 & 2  |
| JumpStart Foundation                 | 201 MISA Park, 15 Catherine Avenue, Northcliff, Johannesburg, Gauteng, 2195, South Africa                              | 12/13/2017 | Scaling the process for integrating the data-driven district dashboards with student interventions directly focused on improving learning outcomes  | \$ 1,348,163 | \$ 1,046,411            | 6/15/2019  | 1 & 2  |

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| Grantee Name                   | Grantee Address   | Grant Date | Purpose of Grant  | Grant Amount | Amount Spent by Grantee | Reports Received   | Notes  |
|--------------------------------|---|------------|---|--------------|-------------------------|--|--------|
| JUST                           | 1000 Rio Grande Street,<br>Austin, Texas, 78701   | 4/18/2018  | Supporting hard-working, low-income entrepreneurs as they grow their businesses and improve their financial health.   | \$ 150,000   | N/A PRI                 | 02/14/19<br>05/31/19<br>08/17/19<br>11/18/19<br>04/30/19<br>01/15/19<br>02/14/19<br>03/15/19<br>04/15/19<br>05/17/19<br>06/17/19<br>07/15/19<br>08/17/19<br>09/17/19<br>10/18/19<br>12/16/19 | 1,2,&3 |
| Kaivalya Education Foundation  | A-56 Panchsheel Enclave,<br>Soami Nagar North, Soami Nagar, New Delhi, Delhi, 110017, India                           | 3/26/2015  | We recommend a renewal grant to Kaivalya Education Foundation (KEF, a Gujarat based NGO) for INR 8.7 crores (40% of total budget, down from 100% during the previous grant) over 3.5 years (January 2015 - June 2018). The renewal will enable KEF to continue its leadership development program for ~300 principals in Surat government schools, with the objective of improving learning outcomes of 580,000 students attending these schools. | \$ 1,299,566 | \$ 1,299,566            | Fund Usage Due on<br>07/15/19,<br>07/12/19<br>07/12/19   | 1 & 2  |
| Kaivalya Education Foundation  | A-56 Panchsheel Enclave,<br>Soami Nagar North, Soami Nagar, New Delhi, Delhi, 110017, India                           | 12/10/2015 | Supporting Kaivalya Education Foundation for its SLDP designed to enable teachers, school headmasters, and administrators become effective education leaders to improve student learning outcomes.  | \$ 1,139,808 | \$ 1,063,658            | 7/15/2019  | 1 & 2  |
| Kinara                         | VISAGE HOLDINGS AND FINANCE PRIVATE LIMITED 353, 7th MAIN, 4th CROSS, INDIRANAGAR, BANGLORE, Karnataka, 560038, India | 9/12/2014  | Catalyzing the MSME loan market to urban low-income micro-entrepreneurs through an equity investment in Kinara Capital.   | \$ 781,830   | N/A PRI                 | NA   | 1,2,&3 |
| Kinara                         | VISAGE HOLDINGS AND FINANCE PRIVATE LIMITED 353, 7th MAIN, 4th CROSS, INDIRANAGAR, BANGLORE, Karnataka, 560038, India | 10/3/2017  | Growing the micro, small and medium loan market to urban low-income micro-entrepreneurs through a follow-on equity investment.  | \$ 1,537,845 | N/A PRI                 | 12/29/19<br>02/05/19<br>05/26/19<br>12/29/19<br>12/29/19   | 1,2,&3 |
| Kinara                         | VISAGE HOLDINGS AND FINANCE PRIVATE LIMITED 353, 7th MAIN, 4th CROSS, INDIRANAGAR, BANGLORE, Karnataka, 560038, India | 3/26/2019  | To grow the micro, small and medium loan market for urban low-income micro-entrepreneurs through a follow-on equity investment.   | \$ 2,515,410 | N/A PRI                 | 11/14/19<br>05/14/19<br>07/25/19<br>11/14/19   | 1,2,&3 |
| Kings Learning Private Limited | Room No 2, Ground Floor, Wadia House, 22, Hughes Road, Mumbai, Maharashtra, 400007, India                             | 8/29/2017  | Supporting the sustainable scaleup of an innovatively designed, mobile-based spoken English learning solution, and expand opportunities for underprivileged students to improve their life outcomes.  | \$ 1,694,949 | N/A PRI                 | 11/18/19<br>12/02/19<br>02/09/19<br>05/21/19<br>07/24/19<br>12/31/19   | 1,2,&3 |

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| Grantee Name  | Grantee Address   | Grant Date | Purpose of Grant   | Grant Amount | Amount Spent by Grantee | Reports Received   | Notes  |
|---|---|------------|--|--------------|-------------------------|--|--------|
| LabourNet   | 25/1-4, 9th Cross, 19th A Main, JP Nagar 2nd phase, Bengaluru, Karnataka, 560078, India   | 12/5/2013  | Catalytic investment in a nascent, but market tested, training model in the informal sector that will enable MSDF to positively influence the vocational and skills training industry in India as well as train over 500,000 urban youth in the next five years. | \$ 977,899   | N/A PRI                 | NA   | 1,2,&3 |
| LabourNet   | 25/1-4, 9th Cross, 19th A Main, JP Nagar 2nd phase, Bengaluru, Karnataka, 560078, India   | 8/31/2016  | Providing quality skilling opportunities to informal sector workers, leading to better livelihoods and increased income.   | \$ 1,514,062 | N/A PRI                 | 02/08/19<br>05/21/19<br>07/26/19<br>11/18/19<br>05/31/19<br>05/30/19             | 1,2,&3 |
| LearnPlatform   | 509 W. North Street, Raleigh, North Carolina, 27603   | 2/6/2019   | To enable LEAs to access the data needed to conduct rapid cycle evaluations on the efficacy of the ed tech products they purchase and use.   | \$ 145,000   | \$ 100,000              | 04/16/19<br>03/29/19<br>07/10/19   | 1 & 2  |
| Magic Bus   | Post: Room 5, II Floor, A Wing, Todi Estate, Sunmills Compound, Lower Parel, Mumbai, Maharashtra 400013 India, Mumbai, Maharashtra, 400013, India | 3/9/2018   | Supporting skill-building of urban poor youth, thereby improving their chances of securing meaningful jobs.  | \$ 1,425,611 | \$ 1,425,611            | 07/15/19<br>02/19/19<br>05/21/19<br>08/02/19                                     | 1 & 2  |
| Masoom  | 11, Madina Manzil, PO Lane, Dr. Ambedkar Rd, Next to Dena Bank, Parel, Mumbai, Maharashtra, 400012, India   | 7/27/2016  | Creating a low-cost, high-impact and scalable model for transforming night schools through capacity building of stakeholders.  | \$ 522,492   | \$ 498,803              | 8/20/2019  | 1 & 2  |
| MasteryConnect, Inc.                                  | 175 West 200 South Suite 1004, Salt Lake City, Utah, 84101  | 12/13/2017 | To enable MasteryConnect to complete development and testing for the Ed-Fi ODS/API (assessment system) certification.  | \$ 135,000   | \$ 135,000              | Fund Usage Due on 11/13/19, 03/28/19 03/27/19                                    | 1 & 2  |
| Menterra Social Impact Fund I                         | Menterra Venture Advisors Private Limited 638, 7th Cross, 11th Main, HAL Stage II, Indira Nagar,, Bangalore, Karnataka, 560038, India             | 2/26/2016  | Catalyzing incubation and seed funding of early-stage, mission-aligned enterprise in the areas of education and skill training for low-income children and youth in India  | \$ 873,460   | N/A PRI                 | 08/27/19<br>02/28/19<br>05/20/19<br>08/27/19<br>11/15/19                         | 1,2,&3 |
| Micro Housing Finance Corporation Limited             | c/o The Monitor Group 131, Free Press House Nariman Point, Mumbai, Maharashtra, 400 021, India  | 10/22/2009 | To provide assistance in enabling the development of micro mortgage products in India for the urban poor.  | \$ 880,159   | N/A PRI                 | NA   | 1,2,&3 |
| Micro Housing Finance Corporation Limited             | c/o The Monitor Group 131, Free Press House Nariman Point, Mumbai, Maharashtra, 400 021, India  | 9/3/2013   | To enable the development of micro-mortgage products in India for the urban poor.  | \$ 1,115,988 | N/A PRI                 | NA   | 1,2,&3 |
| Naandi Education Support and Training Private Limited | 502, Trendset Towers, Road No 2 Banjara Hills, Hyderabad - 500 034, Hyderabad, Andhra Pradesh, 500034, India                                      | 12/7/2012  | Creating a high-impact sustainable operating model to provide after-school education through leveraging technology.  | \$ 1,190,117 | N/A PRI                 | 03/15/19<br>09/06/19<br>08/25/19<br>11/18/19<br>09/13/19<br>01/18/19<br>09/12/19 | 1,2,&3 |

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| Grantee Name                           | Grantee Address   | Grant Date | Purpose of Grant  | Grant Amount | Amount Spent by Grantee | Reports Received                                       | Notes  |
|--|---|------------|---|--------------|-------------------------|--|--------|
| Naandi Foundation                      | 502 Trendset Towers, Road No. 2 Banjara Hills, Hyderabad, ANDHRA PRADESH, 500 034, India  | 9/21/2012  | To provide after school Academic Support to the students in the city of Hyderabad.  | \$ 417,474   | \$ 417,474              | Fund Usage Due on 07/14/19, 12/10/19 03/31/19 09/14/19 | 1 & 2  |
| National Education Collaboration Trust | Ground Floor, Block D, Lakefield Office Park, 272 West Avenue, Centurion, Gauteng, 0163, South Africa   | 12/6/2017  | Rewriting South Africa's entire school information system to improve data quality, administrative efficiency and platform stability, as well as enable a nationally integrated and standardized data management capability.   | \$ 415,307   | \$ 415,307              | NA   | 1      |
| National Education Collaboration Trust | Ground Floor, Block D, Lakefield Office Park, 272 West Avenue, Centurion, Gauteng, 0163, South Africa   | 11/28/2018 | To provide stakeholder management and communication support for a diagnostic of the education data and tool landscape which will assess how has South African education data and tool landscape progressed over the last five years and how should it respond to the emerging challenges and opportunities presented by a changing education technology sector. | \$ 110,661   | \$ 110,661              | 05/17/19 04/30/19                                      | 1 & 2  |
| Nepris                                 | 10611 Glass Mountain Trail, Austin, Texas, 78750  | 3/23/2016  | Growing the number of students that have access to this web-based tool that connects industry professionals to the classroom to help students understand the relevance of their coursework to real-world careers and increase student engagement.   | \$ 350,000   | N/A PRI                 | NA   | 1,2,&3 |
| Nepris                                 | 10611 Glass Mountain Trail, Austin, Texas, 78750  | 9/27/2017  | To enable Nepris to demonstrate the ability to build a reliable sales organization and scale the organization's reach to a broader group of students.   | \$ 250,000   | N/A PRI                 | 06/03/19 08/22/19 03/01/19 10/31/19 04/30/19           | 1,2,&3 |
| Nepris                                 | 10611 Glass Mountain Trail, Austin, Texas, 78750  | 12/20/2019 | To enable ongoing growth of the Nepris platform increasing access for low-income students to tools that make classroom work more engaging and simplify the process of identifying possible career paths.  | \$ 350,000   | N/A PRI                 | NA   | 1,2,&3 |
| Online Tyari                           | Indiavidual Learning Private Limited Bizzhub Workspaces (Aspire), 1st Floor, Plot 20, 36, 100 Feet Road, Sony World Junction, Karamangala, Bengaluru, Kamataka, 560095, India | 11/7/2016  | To support sustainable scaleup of an innovatively designed affordable mobile test prep solution, and expand opportunities for underprivileged students to improve their life outcomes.  | \$ 2,262,226 | N/A PRI                 | 02/08/19 05/16/19 08/08/19 11/18/19 08/05/19           | 1,2,&3 |
| PowerSchool                            | 80 Iron Point Circle Suite 200, Folsom, California, 95630   | 8/8/2018   | To provide districts an affordable option to connect their PowerSchool SIS to the Ed-Fi API.  | \$ 175,625   | \$ 175,625              | 04/15/19 02/07/19                                      | 1 & 2  |
| Pravega Ventures Trust                 | 32/1 Second Floor, FPM Towers, 14th Cross, 9th main, Sector 6, HSR Layout, Bangalore, Karnataka, 560102, India  | 12/6/2018  | To catalyze high quality, market based solutions in livelihoods for urban, low income youth, through seed funding and mentoring support for early stage tech platforms  | \$ 1,474,127 | N/A PRI                 | 07/31/19 02/10/19 05/13/19 07/23/19 11/18/19 07/22/19  | 1,2,&3 |
| Raise Your Hand Texas Education Fund   | 1005 Congress Ave. Ste. 400, Austin, Texas, 78701   | 7/27/2016  | To create proof points and catalyze broader adoption of personalized learning strategies by supporting a technical assistance ecosystem for up to 25 schools in Texas.  | \$ 850,000   | \$ 850,000              | 07/11/19 01/04/19 03/12/19                             | 1 & 2  |



Statement 23 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name                           | Grantee Address   | Grant Date | Purpose of Grant  | Grant Amount | Amount Spent by Grantee | Reports Received   | Notes  |
|--|---|------------|---|--------------|-------------------------|--|--------|
| Reach II, LP                           | 532 Emerson, Palo Alto, California, 94301   | 11/30/2017 | To support the most promising entrepreneurs developing technology solutions for challenges in early childhood, K-12, and post-secondary education.  | \$ 2,000,000 | N/A PRI                 | NA   | 1,2,&3 |
| Reach II, LP                           | 532 Emerson, Palo Alto, California, 94301   | 11/30/2017 | To support the most promising entrepreneurs developing technology solutions for challenges in K-12 and post-secondary education.  | \$ 1,000,000 | N/A PRI                 | NA   | 1,2,&3 |
| Reach, LP                              | 523 Emerson St., Palo Alto, California, 94301   | 11/9/2015  | Supporting a program related investment in an early-stage, for-profit education technology venture fund that will provide new instructional tools and services to educators in US low-income schools.   | \$ 4,000,013 | N/A PRI                 | NA   | 1,2,&3 |
| Renaissance Learning                   | 901 Deming Way Suite 301, Madison, WI 53717, Wisconsin, 53717   | 9/20/2018  | To prioritize real world testing of data analytics vendors reading data from the Ed-Fi API to inform the Ed-Fi product road map and enable these vendors to bring relevant, real time data to teachers. | \$ 260,000   | \$ 260,000              | 04/15/19<br>04/15/19                                     | 1 & 2  |
| RLabs                                  | 66 Tarentaal Road, Bridgetown, Cape Town, Western Cape, 7764, South Africa  | 8/8/2019   | Developing and deploying a mobile application that will enable low-income youth to create a verifiable social resume, and drive engagement levels that will lead to placement in entry level jobs.      | \$ 152,038   | \$ 152,038              | NA   | 1      |
| RootED                                 | 1390 Lawrence Street, Suite 200, Denver, Colorado, 80204  | 12/13/2017 | To support a new a non-profit intermediary whose goal it is facilitate the growth and expansion of quality schools in the Denver Metro area.  | \$ 1,650,000 | \$ 978,000              | 10/15/2019   | 1 & 2  |
| Sambhav Foundation                     | #12, 1st Main 3rd stage, Vinayaka Layout Vijayanagar, Bangalore, Karnataka, 560040, India   | 4/18/2019  | Catalyzing financial support for micro-entrepreneurs in the informal sector, who can't access debt easily due to the lack of a formal credit history  | \$ 21,829    |                         | 07/14/19<br>07/25/19<br>08/13/19<br>09/20/19<br>10/11/19 | 1 & 2  |
| Samhita Community Development Services | G2/258 gulmohar colony bawadian kala, Shahapura, Bhopal, Madhya Pradesh, 462039, India  | 9/21/2012  | Loan support to a non-profit MFI in Central India to enable growth of its outreach and offer diversified credit products to its clients   | \$ 892,832   | N/A PRI                 | NA   | 1,2,&3 |
| Shift South                            | 89 Bree Street, Cape Town, Western Cape, 6000, South Africa   | 10/1/2019  | Supporting domestic cleaners, most of whom are young mothers, on a path towards economic stability.   | \$ 950,845   | N/A PRI                 | NA   | 1,2,&3 |
| Shiksha Finance                        | Shiksha Financial Services India Private Limited, Old No. 34, New No.16, J block, 7thStreet, Anna Nagar East., Chennai, Tamil Nadu, 600102, India | 11/22/2016 | To support a unique innovative initiative that offers a market-based financing solution to improve access to education for the bottom of the pyramid.   | \$ 1,011,252 | N/A PRI                 | 8/20/2019  | 1,2,&3 |
| Shiksha Finance                        | Shiksha Financial Services India Private Limited, Old No. 34, New No.16, J block, 7thStreet, Anna Nagar East., Chennai, Tamil Nadu, 600102, India | 12/14/2018 | To support scale-up of market-based financing solution to improve access to education for lower-income families and their school-going children.  | \$ 1,822,079 | N/A PRI                 | 08/20/19<br>02/09/19<br>05/23/19<br>08/20/19<br>11/18/19 | 1,2,&3 |
| Shiksha Finance                        | Shiksha Financial Services India Private Limited, Old No. 34, New No.16, J block, 7thStreet, Anna Nagar East., Chennai, Tamil Nadu, 600102, India | 8/22/2017  | To support a unique innovative initiative that offers a market-based financing solution to improve access to education for the bottom of the pyramid.   | \$ 1,523,438 | N/A PRI                 | 01/31/19<br>05/23/19<br>08/20/19<br>12/04/19<br>08/20/19 | 1,2,&3 |

Statement 23 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name  | Grantee Address   | Grant Date | Purpose of Grant  | Grant Amount | Amount Spent by Grantee | Reports Received   | Notes  |
|---|---|------------|---|--------------|-------------------------|--|--------|
| Siyavula  | 4th Floor, Bandwidth Barn,<br>The Woodstock Exchange,<br>66 - 68 Albert Rd,<br>Woodstock, Cape Town,<br>Western Cape, 7925, South<br>Africa | 5/30/2019  | Deploying a personalized, adaptive math practice tool in 40 low-income high schools to increase learner engagement with the tool and improve math outcomes.   | \$ 336,006   | \$ 336,006              | 12/13/2019   | 1 & 2  |
| SkillVeri India Pvt. Limited  | SkillVeri Training Solutions Pvt Ltd 35, North Street, Ganga Nagar Jafferkhanpet, Chennai, Tamil Nadu, 600 083, India                       | 12/20/2016 | To catalyze the use of simulators for manufacturing skills training in India, thereby enabling urban poor youth to be employed in well-paying, aspirational jobs.   | \$ 445,018   | N/A PRI                 | 02/08/19<br>05/14/19   | 1,2,&3 |
| Social Entrepreneurs Foundation India   | Block 1, Flats 1&2, Baitul Karim Building, 4 Boran Road, Bandra (W), Mumbai, Maharashtra, 400050, India                                     | 11/30/2016 | Finding and incubating 20 early-stage organizations that are building the next-generation skilling solutions aimed at improving the economic outcomes of low-income urban youth.  | \$ 376,797   | \$ 376,797              | 07/19/19<br>11/19/19   | 1 & 2  |
| Society for All Round Development   | 311, Kirti Deep Building, Nangal Raya Commercial Complex, New Delhi, Delhi, 110046, India   | 10/20/2016 | Enabling hands-on training, field mentoring and monitoring of teachers for improving learning outcomes of all South Delhi Municipal Corporation schools.  | \$ 813,429   | \$ 672,785              | 07/10/19<br>05/06/19<br>11/06/19   | 1 & 2  |
| Sonata Finance Private Limited  | II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,, Lucknow, Uttar Pradesh, 226022, India  | 12/8/2009  | To support the provision of microfinance services to the urban poor in North India.   | \$ 1,201,742 | N/A PRI                 | NA   | 1,2,&3 |
| Sonata Finance Private Limited  | II Floor, CP-1, PG Towers, Kursi Road, Vikas Nagar,, Lucknow, Uttar Pradesh, 226022, India  | 9/7/2012   | Scaling and catalyzing delivery and access to microfinance for urban low-income families in North India.  | \$ 554,806   | N/A PRI                 | 09/09/19<br>05/26/19<br>05/26/19<br>11/13/19<br>12/26/19   | 1,2,&3 |
| South African Institute of Chartered Accountants Thuthuka Education Upliftment Fund | 17 Fricker Road, Johannesburg, Gauteng, 2196, South Africa  | 6/27/2019  | To provide program management support for the roll out of academic, situational and financial support to students studying towards a professional degree at selected South African universities.  | \$ 569,890   | \$ 569,890              | NA   | 1      |
| Spotlight Education   | 221 G STREET #205, Davis, California, 95616   | 12/12/2017 | To build and test the distribution of personalized, multilingual, mobile video reports that will help parents understand their students assessment results.   | \$ 375,000   | \$ 182,975              | 03/07/19<br>04/10/19<br>01/10/19<br>02/10/19<br>05/10/19<br>06/08/19<br>07/10/19<br>08/09/19<br>03/29/19<br>04/08/19 | 1 & 2  |
| Streetlight Schools NPC   | 165 West Street Sandton, Johannesburg, Gauteng, 2146, South Africa  | 12/13/2017 | To further develop an innovative and scalable low-cost model of state-subsidized private schooling and thereby increase access to quality education for children from poorer communities, measured by improvement in learning outcomes. | \$ 356,947   | \$ 356,947              | 6/14/2019  | 1 & 2  |
| Sub-K Impact Solutions Limited  | 58 & 59 "Saranya", Ground floor, Nagarjuna Hills, Hyderabad, Andhra Pradesh, 500034, India  | 11/18/2011 | Funding support to enable low-income families access to low cost, convenient, secure, bank based savings products.  | \$ 1,674,139 | N/A PRI                 | 02/21/19<br>05/21/19   | 1,2,&3 |

Statement 23 - Part VII-B, Line 5c - Expenditure Responsibility Statements

| Grantee Name                        | Grantee Address   | Grant Date | Purpose of Grant   | Grant Amount | Amount Spent by Grantee | Reports Received   | Notes  |
|-------------------------------------|---|------------|--|--------------|-------------------------|--|--------|
| Sub-K Impact Solutions Limited      | 58 & 59 "Saranya", Ground floor, Nagarjuna Hills, Hyderabad, Andhra Pradesh, 500034, India  | 11/29/2018 | To enable the emergence and growth of a unique multi-product financial services company for 2 million low-income clients in India  | \$ 1,007,542 | N/A PRI                 | 08/19/19<br>02/21/19<br>05/21/19<br>08/08/19<br>12/05/19             | 1,2,&3 |
| Swadhaar FinAccess                  | Swadhaar FinAccess 101, Plot No. 639, Jolithe Complex, Ghatla Village Rd, N.B. Patil Marg, Chembur (E), Mumbai - 71, Mumbai, Maharashtra, 400071, India | 12/4/2019  | Establishing viability of a credit guarantee product in enhancing credit access for the micro and small enterprises in India, and thereby improving the livelihood for the low-income proprietors and employees. | \$ 141,111   | \$ 141,111              | NA   | 1      |
| The Clothing Bank                   | 33 Thor Circle, Thornton, Cape Town, Western Cape, 7745, South Africa   | 11/1/2018  | Empowering youth between the ages of 18 and 24 to successfully set-up small informal retail trading businesses or be placed in retail jobs across South Africa.  | \$ 179,669   | \$ 125,612              | 8/19/2019  | 1 & 2  |
| TiE - Delhi-NCR                     | C 482, Defence Colony, New Delhi, Delhi, 110024, India  | 8/22/2019  | Catalyzing the ecosystem to measurably and sustainably improve livelihood outcomes for youth   | \$ 6,879     | \$ 6,879                | NA   | 1      |
| Tyler Technologies                  | 5101 Tennyson Pkwy, Plano, Texas, 75024   | 10/4/2018  | To enable Tyler Technologies to provide a native, embedded Ed-Fi integration that can be easily utilized by all SEA and LEA customers.   | \$ 115,000   | \$ 115,000              | 9/27/2019  | 1 & 2  |
| Unitus Seed Fund II, LP             | 815 1st Ave #302, Seattle, Washington, 98104  | 4/5/2018   | Catalyze high quality, market based solutions in education and livelihoods for urban, low income families, through seed funding and mentoring support to early stage enterprises                                 | \$ 1,390,000 | N/A PRI                 | 01/23/19<br>02/11/19<br>05/01/19<br>08/13/19<br>11/18/19<br>07/10/19 | 1,2,&3 |
| Unitus Seed Fund, LP                | 815 1st Ave #302, Seattle, Washington, 98104  | 10/22/2014 | Catalyzing high-quality, market-based solutions in education and skill training for urban, low-income families, through seed funding and mentoring support to early-stage enterprises                            | \$ 1,866,273 | N/A PRI                 | 01/23/19<br>02/11/19<br>05/01/19<br>08/13/19<br>11/18/19<br>07/03/19 | 1,2,&3 |
| Varthana                            | Varasiddhi, 3rd Floor, No. 5BC-110 Service Road, 3rd Block, HRBR Layout, Bengaluru, Karnataka 560043, India   | 8/22/2017  | To enable affordable private schools to improve student learning outcomes through innovative financing, hands-on support, and high-quality assessments.  | \$ 2,187,500 | N/A PRI                 | 04/05/19<br>08/13/19<br>08/08/19<br>11/18/19<br>08/19/19             | 1,2,&3 |
| Vindhya e-Infomedia Private Limited | #3, 4th Main, 2nd Cross 4th Stage, Rajajinagar Industrial Town, Bangalore, Karnataka, 560044, India   | 2/25/2011  | Supporting a sustainable urban livelihoods provider working with differently-abled youth to provide them aspirational and well paying jobs   | \$ 276,547   | N/A PRI                 | 03/25/19<br>05/14/19   | 1,2,&3 |
| Waterlife India Private Limited     | No. 204, Pinnacle Pride, Street No. 1, Uma Nagar, Hyderabad-500 016, Hyderabad, Andhra Pradesh, 500 016, India  | 12/13/2010 | Developing sustainable models for delivery of safe drinking water in urban Indian slums.   | \$ 221,976   | N/A PRI                 | 02/15/19<br>09/20/19   | 1,2,&3 |
| We Think Code_                      | 84 Albertina Sisulu Road, Johannesburg, Gauteng, 2000, South Africa   | 11/28/2018 | Creating a student support model that removes barriers for low-income students to complete this highly impactful training program, and be placed in employment.  | \$ 257,654   | \$ 150,396              | 7/17/2019  | 1 & 2  |

**Statement 23 - Part VII-B, Line 5c - Expenditure Responsibility Statements**

| <b>Grantee Name</b> | <b>Grantee Address</b>  | <b>Grant Date</b> | <b>Purpose of Grant</b>  | <b>Grant Amount</b> | <b>Amount Spent by Grantee</b> | <b>Reports Received</b>          | <b>Notes</b> |
|---------------------|---|-------------------|--|---------------------|--------------------------------|----------------------------------|--------------|
| Workex              | #555, 3rd Floor, 9th Cross Rd, 3rd Phase, JP Nagar, Bengaluru, Karnataka, 560078, India | 7/1/2019          | Providing new career and job opportunities for low-income urban youth in India through an app-based hyper-local job discovery and matching platform. | \$ 1,020,878        | N/A PRI                        | 07/09/19<br>11/18/19             | 1,2,&3       |
| Write Score, LLC    | 350 Englenook Drive, DeBary, Florida, 32713   | 6/13/2019         | To make assessment data more readily available to educators so they can better support student outcomes.   | \$ 75,000           | \$ 75,000                      | 06/05/19<br>06/27/19<br>10/28/19 | 1 & 2        |

Note 1: To the knowledge of the Foundation, and based on the reports furnished by the grantee to date, no part of the funds have been used for any purposes other than those contemplated by the grant.

Note 2: The Foundation reviewed the grant reports submitted by the Grantee, but did not undertake any verification thereof, as there was no reason to doubt their accuracy or reliability.

Note 3: Recipient submitted a complete report of the type ordinarily required by commercial investors under similar circumstances. This investment remained on the Foundation's books as of 12/31/19.

**Statement 24 - Part IX-A – Direct Charitable Activities**

| Direct Charitable Activity  | Expenses            |
|---|---------------------|
| Data Driven Education & Ed-Fi   | \$13,166,390        |
| <p>These direct charitable activities support the delivery of modern, flexible, powerful and actionable student-centric education data systems for K-12 schools that educators can use. They also support the development of the Ed-Fi solution - the only free, flexible and complete ed-tech solution to empower educators with relevant, timely, student-centric information that enables better data collection to drive higher student outcomes.</p>   |                     |
| Educational Initiatives in the United States, India & South Africa  | 6,901,494           |
| <p>These direct charitable activities support the implementation of and improvements to global scholarship tools and the US scholarship program application processes. They support the creation and implementation of an education data system in South Africa which will advance student outcomes through district management tools and best practice sharing. These direct charitable activities also support state-wide education quality improvement projects in India and assessments of education improvement efforts.</p>   |                     |
| Family Economic Stability Initiatives   | 1,751,451           |
| <p>These direct charitable activities support the development of market-based models in the US and India to provide families living in urban poverty access to financial tools, skill development and employment opportunities in order to establish financial stability.</p>   |                     |
| Health Related Initiatives & Community Support  | 1,163,630           |
| <p>These direct charitable activities support Hurricane Harvey rebuilding efforts. The health and community-related direct charitable activities were designed to help Central Texas nonprofits use data to expand their impact on communities and to provide additional resources and capacity-building to further support our grantees. Additionally, this category includes a project that aims to improve the capacity of the local food system. This category also includes a project which seeks to deploy a platform to more efficiently connect AISD students, parents and staff.</p> |                     |
| Total amount spent on direct charitable activities in 2019:   | <u>\$22,982,965</u> |

**Statement 25 - Part IX-B – Program-Related Investments**

| <b><u>Description of program-related investment</u></b>  | <b><u>Amount</u></b> |
|--|----------------------|
| Kinara - Equity investment in an Indian entity aiming to grow the micro, small and medium loan market for urban low-income micro-entrepreneurs.  | \$2,515,410          |
| Education Catalyst Fund - Investment support in an Indian fund that provides early stage seed funding for companies focusing on high quality education and skill training for children and youth in urban, low income households.  | 1,589,927            |
| Reach II, LP - Equity investment in a U.S. based private equity fund set up to make negotiated investments (private) in companies focused on issues of access and opportunity in U.S. K-12 education.  | 1,350,000            |
| Awign Enterprises Pvt. Ltd. - Equity Investment in an Indian gig based micro jobs platform   | 1,204,664            |
| Pravega Ventures Trust - Equity investment in an Indian seed fund focused on investing in early stage organizations in the product trial or pre-revenue stages of its lifecycle and catering to Indian households with incomes less than INR 40,000 per month.   | 1,036,421            |
| Workex - Equity investment in a blue-collar jobs platform  | 1,020,878            |
| Avanti Learning Centres Pvt. Ltd. - Equity investment in a company which provides low-income high-school students science and mathematics education.   | 1,009,537            |
| Eduvanz Financing Private Limited - Loan Support to enable low income youth access high quality training   | 1,003,290            |
| Blowhorn - Equity investment in an Indian technology-based company that has built an online platform to help poor intra-city truck drivers find regular work via a mobile app.   | 996,571              |
| Shift South - Equity investment in a South African entity which supports domestic cleaners on a path towards economic stability.   | 950,845              |
| Unitus Seed Fund II, LP - Investment support to catalyze market-based solutions in education and skill training for urban, low income families   | 760,000              |
| ConveGenius Edu Solutions Private Limited - Loan support to a unique Indian mobile learning solutions company, focused on improving learning outcomes through gamification of education.   | 657,126              |
| Affordable Central Texas, Inc - Loan to a US non-profit, formed by local Austin real estate veterans to acquire and manage the investments of the Austin Affordable Fund. The Fund is a major tool to preserve affordable housing in Austin and seeks to acquire and preserve 15,000 units over ten years, directly impacting 60,000 people. | 650,000              |

**Statement 25 - Part IX-B – Program-Related Investments**

| <b><u>Description of program-related investment</u></b>   | <b><u>Amount</u></b> |
|---|----------------------|
| Bharat Inclusive Technologies Seed Holdings Limited - Equity investment in an India based seed facility to provide equity seed capital to early-state companies to improve the financial and economic lives of low income families in India.  | 412,762              |
| Nepris - Equity investment in a US company attempting to increase access for low-income students to tools that make classroom work more engaging and simplify the process of identifying possible career paths.   | 350,000              |
| Reach, LP - Equity investment in a U.S. based private equity fund set up to make negotiated investments (private) in companies focused on issues of access and opportunity in U.S. K-12 education.  | 250,000              |
| BetterLesson - Loan support to and Indian entity which supports the continued growth of 1-to-1 virtual coaching for teachers to improve their instructional practice.   | 196,180              |
| Unitus Seed Fund, LP - Investment support to catalyze market-based solutions in education and skill training for urban, low income families   | 81,593               |
| Menterra Social Impact Fund I - Equity investment in an India based Alternate Investment Fund (AIF) (social venture fund) whose objective is to enhance learning levels for school going children and improving employability and income levels of youth from urban low-income families in India. | 57,898               |
| iMerit, Inc. - Equity Investment in a US PRI to support iMerit Restructuring  | 41,383               |
| Total program-related investments made during 2019  | <u>\$16,134,485</u>  |

**Statement 26 - Part XV, Line 3a - Grants Paid During The Year**

| <b>Organization Name and Address</b>  | <b>Foundation<br/>Status of<br/>Recipient</b> | <b>Purpose of Grant or Contribution</b>  | <b>Amount</b> |
|---|---|--|---------------|
| <b>Data Driven Education/Ed-Fi</b>  |   |  |               |
| 50CAN, Inc.<br>1625 K STREET NW, Suite 400, Washington, DC<br>20006   | PC  | Camden Teacher Residency Innovation Pilot  | \$ 184,300    |
| Achievement First<br>510 Waverly Ave, Brooklyn, NY 11238  | PC  | Ed-Fi CTA - Achievement First  | 167,435       |
| ACT, Inc.<br>500 ACT Drive, P.O. Box 4072, IA City, IA 52243  | PC  | Vendor (ACT) certification for Ed-Fi<br>Assessment Outcomes                                  | 150,000       |
| Arizona Department of Education<br>1535 W Jefferson St., Phoenix, AZ 85007  | GOV   | Arizona Department of Education upgrades to<br>Ed-Fi suite 3.x                               | 100,000       |
| Aspire Public Schools<br>1001 22nd Avenue, Suite 100, Oakland, CA 94606   | PC  | Ed-Fi CTA 2019 - Aspire Chronic Absenteeism<br>Resources                                     | 110,000       |
| Atlanta Independent School System<br>130 Trinity Avenue, Southwest, Atlanta, GA 30303   | GOV   | Implementing a School Finder and Common<br>Enrollment Application in Atlanta                 | 83,000        |
| Austin Independent School District<br>1111 W Sixth Street, Austin, TX 78703   | GOV   | Formative Assessment Pilot Group: Austin ISD   | 125,000       |
| Boston Public Schools<br>2300 Washington St, Roxbury, MA 02119  | GOV   | Ed-Fi CTA - Boston Public Schools  | 82,702        |
| Branch Alliance for Educator Diversity<br>P.O. Box 92405, Austin, TX 78709  | PC  | Technical Assistance for HBCU & Minority<br>Serving Colleges of Education                    | 187,500       |
| Branch Alliance for Educator Diversity<br>P.O. Box 92405, Austin, TX 78709  | PC  | Technical Assistance for Minority Service<br>Institution Colleges of Education - Phase 2     | 187,563       |
| Center on Reinventing Public Education, University<br>of Washington<br>4333 Brooklyn Avenue NE Box 359472, Seattle,<br>WA 98195 | GOV   | Supporting growth in "Portfolio" cities through<br>research and dissemination via convenings | 200,000       |
| Charter School Growth Fund<br>350 Interlocken Boulevard, Suite 390, Broomfield,<br>CO 80021                                     | POF   | Charter School Growth Fund - Core Fund III   | 1,400,000     |
| Chico Unified School District<br>1163 East Seventh Street, Chico, CA 95928  | GOV   | Ed-Fi CTA - Chico Unified School District  | 20,700        |



**Statement 26 - Part XV, Line 3a - Grants Paid During The Year**

| <b>Organization Name and Address</b>  | <b>Foundation<br/>Status of<br/>Recipient</b> | <b>Purpose of Grant or Contribution</b>   | <b>Amount</b> |
|---|---|---|---------------|
| Chiefs for Change<br>7 Old West Wrentham Rd, Cumberland, RI 02864   | PC  | Chiefs for Change - States as Portfolio Drivers   | 200,000       |
| Citybridge Education<br>600 NEW HAMPSHIRE AVENUE NW,<br>Washington, DC 20037                                      | PC  | Creating School Model Proof Points  | 625,000       |
| Common Sense Media<br>650 Townsend, Suite 435, San Francisco, CA<br>94103   | PC  | Ed Tech Privacy Evaluation Initiative,<br>continuation  | 100,000       |
| Common Sense Media<br>650 Townsend, Suite 435, San Francisco, CA<br>94103   | PC  | Ed Tech Privacy Ratings, Final Phase  | 250,000       |
| Communities Foundation of Texas<br>5500 Caruth Haven Lane, Dallas, TX 75225                                       | PC  | edTPA Implementation Support Network  | 50,000        |
| Consortium for School Networking (CoSN)<br>1025 Vermont Avenue NW, Suite 1010,<br>Washington, DC 20005            | PC  | CoSN Maturing K-12 districts to embrace data<br>interoperability practices                          | 100,898       |
| CORE Districts<br>1107 9th Street, Suite 500, Sacramento, CA 95814  | PC  | CA CORE - Ed-Fi Implementation  | 465,750       |
| CORE Districts<br>1107 9th Street, Suite 500, Sacramento, CA 95814  | PC  | CA CORE - Ed-Fi Implementation<br>Sustainability Plan   | 220,000       |
| Council of Chief State School Officers (CCSSO)<br>One Massachusetts Avenue, NW Suite 700,<br>Washington, DC 20001 | PC  | Project Nessie: Nurturing Engagement and<br>Support for State Education Interoperability<br>Efforts | 150,000       |
| Dallas Independent School District<br>3700 Ross Ave, Box 108, Room 345, Dallas, TX<br>75204                       | PC  | Formative Assessment Pilot Group: Dallas ISD  | 125,000       |
| Data Quality Campaign<br>1341 G St NW Suite 700, Washington, DC 20005   | SO I  | Data Quality Campaign Phase V   | 1,100,000     |
| DC Public Education Fund<br>3407 14th St NW, Washington, DC 20010   | PC  | Ed-Fi DC Public Schools Data-Driven<br>Continuous Improvement                                       | 217,000       |
| Deans for Impact<br>2000 East 6th Street, Suite 4, Austin, TX 78702   | PC  | Improving U.S. Teacher Preparation  | 475,000       |

**Statement 26 - Part XV, Line 3a - Grants Paid During The Year**

| <b>Organization Name and Address</b>   | <b>Foundation<br/>Status of<br/>Recipient</b> | <b>Purpose of Grant or Contribution</b>                                | <b>Amount</b> |
|--|---|--|---------------|
| Digital Promise<br>1731 Connecticut Avenue, NW, 4th Floor,<br>Washington, DC 20009                       | PC  | Ed-Fi Assessment Data Interoperability (DI)<br>Challenge Collaborative | 250,000       |
| Digital Promise Global<br>1731 Connecticut Ave NW 4th Floor, Washington,<br>DC 20009                     | PC  | Digital Promise - Data Interoperability Capacity<br>Building           | 251,300       |
| Eagle Software (Aeries SIS)<br>1065 N. PacifiCenter, Suite 400, Anaheim, CA<br>92806                     | NC  | Vendor (Aeries) certification for Ed-Fi 2.5 / 3.1<br>districts         | 75,000        |
| Education Forward DC<br>1805 7th Street NW, 6th Floor, Washington, DC<br>20001                           | PC  | Supporting Growth in Great DC Schools                                  | 750,000       |
| Empower Schools Co.<br>50 Milk Street, 16th floor, Boston, MA 02110                                      | PC  | Growing a New Path to Great Schools                                    | 400,000       |
| Florida Collaborative on Operational Data for<br>Educators (CODE)<br>3841 Reid Street, Palatka, FL 32177 | PC  | Ed-Fi EADM use case district support (FL<br>CODE)                      | 72,280        |
| Foundation for Tulsa Schools<br>3027 South New Haven Avenue, Tulsa, OK 74114                             | PC  | Formative Assessment Pilot Group: Tulsa ISD                            | 125,000       |
| Foundation for Tulsa Schools<br>3027 South New Haven Avenue, Tulsa, OK 74114                             | PC  | Implementing Unified Enrollment in Tulsa                               | 140,000       |
| Generation Schools Network<br>455 Sherman St., Suite 120, Denver, CO 80203                               | PC  | Ed-Fi CTA 2019 - CREC Colorado Ed-Fi<br>Collaborative                  | 140,000       |
| Great Oaks Foundation<br>200 Broadway, 3rd FL, New York, NY 10038  | PC  | Ed-Fi CTA 2019 - Great Oaks Teacher<br>Observation & Feedback System   | 160,000       |
| Great Public Schools Now<br>1150 S. Olive St, Suite 1325, Los Angeles, CA<br>90015                       | PC  | Implementing a School Finder in Los Angeles                            | 125,000       |
| Harlem Village Academies<br>35 West 124th Street, New York, NY 10027                                     | PC  | Ed-Fi CTA 2019 - Harlem Village Academies                              | 135,445       |
| Illuminate Education<br>6531 Irvine Center Dr., Irvine, CA 92618   | NC  | Vendor (Illuminate) certification for Ed-Fi<br>Assessment Outcomes     | 100,000       |

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|---|---|--|---------------|
| Indiana University School of Education<br>201 N. Rose Avenue, Bloomington, IN 47405                       | PC  | Indiana Student Information to Empower<br>(INSITE) Ed-Fi Collaborative                   | 466,259       |
| Infinite Campus, Inc<br>4321 109th Avenue NE, Blaine, MN 55449  | NC  | Vendor (Infinite Campus) certification for Ed-Fi<br>2.5 / 3.1 districts installer/plugin | 100,000       |
| InnovateEDU<br>230 Ashland Place, STE. 19C, Brooklyn, NY 11217  | PC  | Ed-Fi Rhode Island Technical Assistance  | 146,000       |
| InnovateEDU<br>230 Ashland Place, STE. 19C, Brooklyn, NY 11217  | PC  | Project Unicorn Phase 2  | 175,000       |
| InnovateEDU<br>230 Ashland Place, STE. 19C, Brooklyn, NY 11217  | PC  | InnovateEDU - Landing Zone   | 144,500       |
| InnovateEDU<br>230 Ashland Place, STE. 19C, Brooklyn, NY 11217  | PC  | Project Unicorn Phase 3  | 250,000       |
| IntePort<br>4546 193rd PL SE, Issaquah , WA 98027   | NC  | IntePort - Ed-Fi PaaS Data Visualization   | 518,000       |
| International Society for Technology in Education<br>1530 Wilson Blvd., Suite 730, Arlington, VA<br>22209 | PC  | EdSurge Non-Profit Transition to ISTE  | 250,000       |
| LEAP Innovations<br>222 W. Merchandise Mart Plaza, Suite 2300,<br>Chicago, IL 60654                       | PC  | Personalized Learning in Chicago: Expanding a<br>national proof point                    | 500,000       |
| LearnPlatform<br>509 W. North Street, Raleigh, NC 27603   | NC  | LearnPlatform Ed-Fi integration to advance data-<br>driven edtech decisions              | 145,000       |
| Long Beach Unified School District (LBUSD)<br>1515 Hughes Way, Long Beach, CA 90810                       | GOV   | Ed-Fi CTA 2019 - Long Beach English Learners<br>Monitoring                               | 140,000       |
| Loudoun County Public Schools<br>21000 Education Court, Broadlands, VA 20148                              | GOV   | Ed-Fi CTA 2019 - Loudoun County Public<br>Schools  | 150,000       |
| Massachusetts Institute of Technology<br>77 Massachusetts Avenue NE49-3142, Cambridge,<br>MA 02139        | PC  | MIT School Access and Quality Fellowship<br>Program                                      | 50,000        |
| MasteryConnect, Inc.<br>175 West 200 South, Suite 1004, Salt Lake City,<br>UT 84101                       | NC  | Vendor (MasteryConnect) certification for Ed-Fi<br>2.0 districts                         | 25,000        |

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|---|---|---|---------------|
| Metro Nashville Public Schools<br>2601 Bransford Avenue, Nashville, TN 37204  | GOV   | Ed-Fi CTA - Metro Nashville Public Schools  | 100,000       |
| Metropolitan School District of Wayne Township<br>1220 South High School Road, Indianapolis, IN 46241               | PC  | Ed-Fi EADM use case district support (Wayne Township)                             | 87,000        |
| National Association of Charter School Authorizers<br>105 W Adams Street #1900, Chicago, IL 60603                   | PC  | Charter Authorizing: Developing People and Improving Practice                     | 167,336       |
| North Allegheny School District<br>200 Hillvue Lane, Pittsburgh, PA 15237   | GOV   | Ed-Fi CTA 2019 - North Allegheny Student Interventions Management                 | 50,000        |
| Northwest Regional Education Service District<br>5825 NE Ray Circle, Hillsboro, OR 97124                            | GOV   | Ed-Fi CTA - Education Nexus   | 75,000        |
| Oakland Enrolls<br>1050 West Grand Ave, Oakland, CA 94607   | PC  | Integrating Enrollment Systems in Oakland   | 161,250       |
| Philadelphia School Partnership<br>150 S. Independence Mall West, Suite 1200, Philadelphia, PA 19106                | PC  | Philadelphia City-Based Partnership Scoping                                       | 100,000       |
| Pittsburgh Public Schools<br>341 South Bellfield Avenue, Pittsburgh, PA 15213                                       | GOV   | Ed-Fi EADM use case district support (Pittsburgh)                                 | 131,350       |
| PowerSchool<br>80 Iron Point Circle, Suite 200, Folsom, CA 95630  | NC  | Vendor (PowerSchool) certification for Ed-Fi 2.5 / 3.1 districts installer/plugin | 57,187        |
| Relay Graduate School of Education<br>25 Broadway, 3rd Floor, New York, NY 10004                                    | PC  | Building Organizational Continuous Improvement Structures                         | 75,000        |
| Renaissance Learning<br>901 Deming Way, Suite 301, Madison, WI 53717  | NC  | Vendor (Renaissance) - Ed-Fi 2.5 / 3.1 API testing                                | 60,000        |
| Rio Rancho Public Schools<br>500 Laser Road NE, Rio Rancho, NM 87124  | GOV   | Ed-Fi New Mexico Districts EADM Implementation                                    | 203,250       |
| Rodel Charitable Foundation - Rodel Foundation of Delaware<br>100 West 10th Street, Suite 704, Wilmington, DE 19801 | SO I  | Delaware Teacher Preparation Landscape Scan                                       | 75,000        |

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|---|---|---|---------------|
| Rodel Charitable Foundation - Rodel Foundation of Delaware<br>100 West 10th Street, Suite 704, Wilmington, DE 19801 | SO I  | Strengthening Wilmington's Teacher Pipeline                                       | 100,000       |
| RootED<br>1390 Lawrence Street, Suite 200, Denver, CO 80204   | NC  | Scaling Quality Schools in Denver   | 900,000       |
| San Diego County Office of Education<br>6401 Linda Vista Road, San Diego, CA 92111                                  | GOV   | Ed-Fi CTA 2019 - San Diego County - Ed-Fi Regional Data Hub                       | 100,000       |
| San Marcos Consolidated Independent School District (SMCISD)<br>PO Box 1087, San Marcos, TX 78667                   | GOV   | Ed-Fi CTA 2019 - San Marcos Consolidated Independent School District              | 150,000       |
| School Board Partners<br>PO Box 8596, New Orleans, LA 70812   | PC  | Building Capacity Among Elected School Boards                                     | 333,000       |
| Spotlight Education<br>221 G STREET #205, Davis, CA 95616   | NC  | Spotlight video production using NWEA MAP data                                    | 169,500       |
| Spring Branch Education Foundation<br>955 Campbell Road, Houston, TX 77024  | PC  | Ed-Fi CTA - Spring Branch Independent School District                             | 248,900       |
| Teach Plus<br>27 School St, 5th Floor, Boston, MA 02108   | PC  | Elevating Teacher Voice to Improve Teacher Preparation                            | 525,986       |
| Texas Education Agency<br>1701 North Congress Ave., Austin, TX 78701  | GOV   | TEA TSDS Ed-Fi 3.x Upgrade (MSDF)   | 111,168       |
| Texas Tech University - College of Education<br>Texas Tech University, Box 41105, Lubbock, TX 79409                 | PC  | Transform University-Based Teacher Preparation Programs                           | 25,000        |
| The City Fund<br>6312 Seven Corners Center #354, Falls Church, VA 22044   | PC  | Emerging Portfolio Cities   | 3,526,600     |
| The Highlander Institute<br>166 Valley Street, Building 3L, Suite 101, Providence, RI 02909                         | PC  | Personalized Learning: Validating Framework for School and District Scale         | 150,000       |
| The Learning Accelerator<br>167 Hamilton Avenue, Princeton, NJ 08540  | PC  | District Operations Requirements to Support Personalized Experiences for Students | 35,000        |

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|--|---------------------------------------|---|-------------------|
| The Learning Accelerator<br>167 Hamilton Avenue, Princeton, NJ 08540                           | PC                                    | Technical Assistance in Personalized Learning: Connecting Effective Classroom Practice and Innovative Leaders | 500,000           |
| The Mind Trust<br>1630 North Meridian Street, Suite 330,<br>Indianapolis, IN 46202             | SO I                                  | Indianapolis Quality Seats Plan - The Mind Trust  | 500,000           |
| The University of Texas Rio Grande Valley<br>1201 West University Dr., Edinburg, TX 78539      | GOV                                   | Teacher Prep Data Project Implementation at UTRGV   | 354,132           |
| TNTP, Inc.<br>500 7th Ave 8th Floor, New York, NY 10018  | PC                                    | Philadelphia Teacher Preparation Collaborative  | 102,554           |
| TNTP, Inc.<br>500 7th Ave 8th Floor, New York, NY 10018  | PC                                    | Examining Research and Practice in Teacher Preparation Policy   | 49,204            |
| Transcend, Inc.<br>159 Lincoln Avenue, Hastings-on-Hudson, NY 10706                            | PC                                    | Technical Assistance for Personalized Learning: Supporting Scale  | 1,000,000         |
| Tyler Technologies<br>5101 Tennyson Pkwy, Plano, TX 75024                                      | NC                                    | Vendor (Tyler Technologies) certification for Ed-Fi 2.0 districts   | 35,000            |
| Uncommon Schools, Inc<br>Uncommon Schools, c/o RHF 826 Broadway, 9th Floor, New York, NY 10003 | PC                                    | Ed-Fi CTA - Uncommon Schools  | 180,000           |
| West Ada School District<br>303 East Central Drive, Meridian, ID 83642                         | GOV                                   | Ed-Fi CTA - West Ada School District  | 260,000           |
| Write Score, LLC<br>350 Englenook Drive, DeBary, FL 32713                                      | NC                                    | Vendor (Write Score) certification for Ed-Fi Assessment Outcomes  | 75,000            |
| YES Prep Public Schools<br>5515 South Loop East Suite B, Houston, TX 77033                     | PC                                    | Ed-Fi CTA - YES Prep Public Schools [Amendment - Covid-19 Data Needs]   | 192,500           |
| <b>Subtotal: Data Driven Education/Ed-Fi</b>   |                                       |   | <b>23,826,549</b> |

**Dell Medical School**

|   |    |  |           |
|---|----|--|-----------|
| People's Community Clinic<br>1101 Camino La Costa, Austin, TX 78752 | PC | People's Community Clinic Capacity for Clinical Community Connection Efforts | 99,778    |
| The Seton Fund<br>1345 Philomena Street, Austin, TX 78723           | PC | Dell Seton Medical Center at the University of Texas                         | 4,062,000 |

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|--|--------------------------------------|--|-------------------|
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712   | GOV                                  | Center for Youth Mental Health Redesign                                      | 207,305           |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712   | GOV                                  | Building a Health Data Platform in Central Texas                             | 220,000           |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712   | GOV                                  | Transforming Health Through Reimbursements for Community Based Interventions | 180,000           |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712   | GOV                                  | Improving Mental Health in Central Texas                                     | 200,000           |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712   | GOV                                  | Dell Medical School  | 5,030,000         |
| University of Texas Health Science Center at Houston - School of Public Health<br>7000 Fannin StreetUCT 901, Houston, TX 77030 | GOV                                  | Michael & Susan Dell Center for Healthy Living                               | 742,406           |
| <b>Subtotal: Dell Medical School</b>   |                                      |  | <b>10,741,489</b> |

Education

|  |    |  |         |
|--|----|--|---------|
| 10,000 Degrees<br>1650 Los Gamos Drive, Suite 110, San Rafael, CA 94903                                  | PC | Community College Success Initiative                   | 300,000 |
| A Glimmer of Hope Foundation<br>3600 N. Capital of Texas Hwy.Bldg. B, Suite 330, Austin, TX 78746        | PF | Glimmer of Hope: Y14 renewal                           | 50,000  |
| Absolute Return for Kids (ARK)<br>25 West 53rd St, 15th Floor., New York, NY 10019                       | PC | Transforming School Accountability in the Western Cape | 210,000 |
| Allan Gray Orbis Foundation Endowment Trust<br>46 Hof Street, Cape Town, Western Cape 8001, South Africa | NC | Funda & Bala Wande Early-Grade Learning Pilot          | 481,245 |
| Arizona State University Foundation<br>PO Box 2260, Tempe, AZ 85280                                      | PC | University Innovation Alliance: Launching the UIN      | 300,000 |
| Arizou<br>315 W 36th Street, 2nd Floor, New York, NY 10018   | PC | Piloting a Career Readiness Training Program           | 125,000 |

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|---|---|--|---------------|
| Association of Public & Land-Grant Universities<br>d/b/a APLU<br>1307 New York Avenue, Suite 400, Washington,<br>DC 20005 | PC  | Seeding Innovation to Deliver 21st Century<br>Skills   | 350,000       |
| Avanti Fellows<br>16, Paschimi Marg, Vasant Vihar, New Delhi, Delhi<br>11005, India                                       | NC  | Project Sankalp - Math & Science Education<br>Transformation                                 | 728,265       |
| Better Future Forward, Inc.<br>20711 Holt Avenue, P.O. Box 1063, Lakeville, MN<br>55044                                   | PC  | Building Organizational Infrastructure   | 500,000       |
| Beyond 12<br>901 Mission Street, Suite 205, San Francisco, CA<br>94103  | PC  | Piloting New Success-Driven Partnership  | 350,000       |
| Blue Engine<br>75 Broad Street, Suite 2900, New York, NY 10004  | PC  | Piloting a Sustainable Growth Model  | 300,000       |
| Bodh Shiksha Samiti, Jaipur<br>Bodh Shiksha Samiti, AA-1, Anita Colony, Bajaj<br>Nagar, Jaipur, Rajasthan 302 0, India    | NC  | Creation and Delivery of Content for Secondary<br>Grades to Low Income Students in Rajasthan | 227,003       |
| Bottom Line<br>50 Milk St., 16th Floor, Boston, MA 02109  | PC  | National Office Infrastructure Enhancement   | 88,517        |
| Bottom Line<br>50 Milk St., 16th Floor, Boston, MA 02109  | PC  | Improving the Postsecondary-to-Career Pathway<br>in Boston                                   | 150,000       |
| Braven<br>171 N. Aberdeen Street, Suite 400, Chicago, IL<br>60607   | PC  | Building Organizational Infrastructure to Ensure<br>Effective Growth                         | 275,000       |
| Catholic Schools Foundation<br>67 Batterymarch Street 6th floor., Boston, MA<br>02110                                     | PC  | Providing Quality Education to Low-Income<br>Boston Students                                 | 270,000       |
| Civitas Learning<br>100 Congress Avenue, Austin, TX 78701   | NC  | Funding for College Scheduler to target low-<br>income schools                               | 84,000        |
| Click Foundation<br>9th Floor, 90 Grayston Drive, Sandton , Gauteng<br>2192, South Africa                                 | NC  | Click Foundation literacy program roll-out   | 431,189       |



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|---|---|--|---------------|
| College Bridge<br>15902 Halliburton Road #243, Hacienda Heights,<br>CA 91745                                    | PC  | Math Pipeline Readiness Project                                  | 430,000       |
| College Possible<br>540 N. Fairview Ave, Suite 304, Saint Paul, MN<br>55104                                     | PC  | Scaling Catalyze   | 364,054       |
| CollegeSpring<br>1333 Broadway, Suite 250, Oakland, CA 94612  | PC  | Building Sustainable Infrastructure and<br>Supporting Growth     | 525,000       |
| Compass Working Capital<br>89 South Street, Suite 804, Boston, MA 02111   | PC  | Boston asset-building program expansion                          | 300,000       |
| DG Murray Trust<br>Douglas Murray House, 1 Wodin Road, Claremont,<br>Cape Town, Western Cape 7735, South Africa | NC  | Partnership Schools Pilot Year 4                                 | 206,248       |
| DG Murray Trust<br>Douglas Murray House, 1 Wodin Road, Claremont,<br>Cape Town, Western Cape 7735, South Africa | NC  | Partnership Schools Pilot Year 5                                 | 824,992       |
| Dream a dream<br>#398/E, 17th Cross, 9th Main, 3rd Block,<br>Jayanagar, Bangalore, Karnataka 56001, India       | NC  | Life Skills Program Renewal                                      | 357,672       |
| Duet<br>50 Milk Street, 6th Floor, Boston, MA 02110   | PC  | Scaling an Innovative Degree & Jobs Program in<br>Greater Boston | 350,000       |
| Education Design Lab<br>1200 18th Street NW, Suite #710, Washington, DC<br>20036                                | PC  | Seamless Pathways Design   | 88,950        |
| Education Northwest<br>101 SW Main, Ste. 500, Portland, OR 97204  | PC  | Dell Scholars Impact Study - Dissemination                       | 25,000        |
| EdVestors<br>140 Clarendon Street, Suite 401, Boston, MA<br>02116   | PC  | Expanding Career and Technical Pathways in<br>BPS                | 250,000       |
| Enlearn<br>400 N. 34th Street, Suite 310, Seattle, WA 98103   | PC  | Building Math Skills for College Success                         | 150,000       |
| Equal Opportunity Schools<br>130 Nickerson Street, Suite 200, Seattle, WA 98109                                 | PC  | AP/IB Program Expansion  | 192,850       |

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|--|---|---|---------------|
| Fair Food Network<br>1250 North Main Street, North Suite, Ann Arbor,<br>MI 48104   | PC  | Double Up Food Bucks in Boston Grocery<br>Retail                                    | 160,000       |
| Family Independence Initiative<br>PO Box 71363, Oakland, CA 94612  | PC  | Partnering directly with Boston families for<br>economic mobility                   | 100,000       |
| Foundation For Excellence India Trust<br>No. 840, 5th Main, Indiranagar 1st Stage,<br>Bengaluru, Andhra Pradesh 560 0, India                       | NC  | Beyond Scholarship Program  | 338,654       |
| Genesys Works<br>14400 Memorial Drive, Suite 200, Houston, TX<br>77079   | PC  | College Internships & Enhanced Services Pilot                                       | 222,635       |
| Georgia State University Research Foundation<br>PO Box 3999, Atlanta, GA 30302   | PC  | Scaling AI Communication Platform   | 400,000       |
| Gradesmatch NPC<br>The Innovation Hub, 1 Mark Shuttleworth Street,<br>Lynwood, Pretoria, South Africa, Johannesburg,<br>Gauteng 0001, South Africa | NC  | Gradesmatch School Career Guidance Pilot  | 238,093       |
| Green Shoots<br>202 Hibernian Towers, Beach Road, Strand, 7140,<br>South Africa  | NC  | District standardized math assessment roll-out                                      | 268,553       |
| GreenLight<br>13355 Noel Road, Suite 1100, Dallas, TX 75240  | NC  | Modernizing digital educational records to<br>improve student success               | 400,000       |
| ideas42<br>80 Broad Street, Floor 30, New York, NY 10004   | PC  | Consolidated Behavioral Intervention for<br>College Success                         | 250,000       |
| iMentor<br>30 Broad Street, 9th Floor, New York, NY 10004  | PC  | Scaling the Post-Secondary Program  | 325,000       |
| Indus Action<br>K-112 B K Dutt Colony, Near Jor Bagh Road, New<br>Delhi, Delhi 11000, India  | NC  | Enabling Access to High Quality Private<br>Schools for the Economically Underserved | 296,355       |
| Injini EdTech Ventures<br>66 Albert Road, Woodstock, Cape Town, 7915,<br>CAPE TOWN , Western Cape 7915, South Africa                               | NC  | EdTech incubation services  | 68,779        |
| Jewish Vocational Service, Inc.<br>75 Federal Street, 3rd Floor, Boston, MA 02110  | PC  | Strategic Technology Assessment   | 50,800        |

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|--|---------------------------------------|--|---------------|
| Jewish Vocational Service, Inc.<br>75 Federal Street, 3rd Floor, Boston, MA 02110  | PC                                    | Building a Next Gen Workforce Model for Job Quality, Sustainability, and Scale | 150,000       |
| JumpStart Foundation<br>201 MISA Park, 15 Catherine Avenue, Northcliff, Johannesburg, Gauteng 2195, South Africa                               | NC                                    | Jumpstart District Excellence in Education Program                             | 714,352       |
| Kaivalya Education Foundation<br>A-56 Panchsheel Enclave, Soami Nagar North, Soami Nagar, New Delhi, Delhi 11001, India                        | NC                                    | Greater Mumbai - School Leadership Development Program (SLDP)                  | 106,199       |
| Let's Get Ready<br>50 Broadway, 25th Floor, New York, NY 10004   | PC                                    | Building National Infrastructure & Scaling College Success Program             | 512,220       |
| Let's Get Ready<br>50 Broadway, 25th Floor, New York, NY 10004   | PC                                    | Scaling College Access and Success Support in Greater Boston                   | 75,000        |
| Miami Dade College Foundation, Inc.<br>300 N.E. 2nd Avenue, Miami, FL 33132  | PC                                    | Seamless Transfer Pathway Model  | 250,000       |
| More Than Words<br>56 Felton Street, Waltham, MA 02453   | PC                                    | Expanding education and workforce services for vulnerable youth in Boston      | 100,080       |
| National College Access Network<br>1001 Connecticut Ave., N.W., Suite 300, Washington, DC 20036  | PC                                    | Success Program Replication  | 100,000       |
| National Education Collaboration Trust<br>Ground Floor, Block D, Lakefield Office Park, 272 West Avenue, Centurion, Gauteng 0163, South Africa | NC                                    | Data landscape diagnostic: stakeholder management                              | 44,912        |
| National Louis University<br>1000 Capital Drive, Wheeling, IL 60090  | PC                                    | Expanding a Scalable Bachelor's Degree Program                                 | 253,950       |
| National Scholarship Providers Association<br>P.O. Box 215, Charlottesville, VA 22902  | PC                                    | Support for NSPA Impact Growth   | 250,000       |
| New Classrooms<br>1250 Broadway, 30th Floor, New York, NY 10001  | PC                                    | Teach to One: Math - High School   | 470,000       |
| New Leaders Foundation<br>Block B, 1st Floor, 32 Princess of Wales Terrace, Parktown, Johannesburg, Gauteng 2193, South Africa                 | NC                                    | DDD 2019: Insights & Interventions expansion                                   | 1,326,391     |

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|--|---|---|---------------|
| OneGoal<br>Attn: Megan Lehrman, 215 W. Superior St., Suite<br>700, Chicago, IL 60654   | PC  | Fueling Curriculum Innovation & Growth  | 300,000       |
| OneGoal<br>Attn: Megan Lehrman, 215 W. Superior St., Suite<br>700, Chicago, IL 60654   | PC  | Accelerate Growth of OneGoal Massachusetts  | 100,000       |
| Siyavula<br>4th Floor, Bandwidth Barn, The Woodstock<br>Exchange, 66 - 68 Albert Rd, Woodstock, Cape<br>Town, Western Cape 7925, South Africa          | NC  | Siyavula Gauteng school deployment  | 336,006       |
| Society for All Round Development<br>311, Kirti Deep Building, Nangal Raya Commercial<br>Complex, New Delhi, Delhi 11004, India                        | NC  | Improving Learning Levels of Children in MCD<br>Schools - Renewal                                       | 146,563       |
| Spark Program<br>251 Rhode Island St, Suite 205, San Francisco, CA<br>94103  | PC  | Scaling the High School Readiness and<br>Transition Initiative  | 30,000        |
| Stellenbosch University RESEP<br>Research on Socio-Economic Policy (ReSEP),<br>Department of Economics, Matieland , Western<br>Cape 7602, South Africa | PC  | DDD education data analytics  | 46,169        |
| Streetlight Schools NPC<br>165 West Street, Sandton, Johannesburg, Gauteng<br>2146, South Africa   | NC  | Streetlight Schools NPC 2018-2019   | 102,906       |
| Strive For College<br>556 Valley Way, Milpitas, CA 95035   | PC  | Piloting a New College Persistence Program  | 900,000       |
| Texas Higher Education Foundation<br>PO Box 12788, Austin, TX 78711  | SO I  | Expanding the Texas Affordable Baccalaureate<br>Program   | 270,000       |
| The Match Foundation, Inc.<br>1001 Commonwealth Ave, Boston, MA 02215  | PC  | Match Beyond  | 125,000       |
| The University of North Carolina System<br>910 Raleigh Rd, PO Box 2688, Chapel Hill, NC<br>27515   | PC  | Scaling Student Success Interventions   | 200,000       |
| TiE - Delhi-NCR<br>C 482, Defence Colony, New Delhi, Delhi 11002,<br>India   | NC  | Learning Event #2: Sharing our research<br>findings on youth aspirations, skilling and<br>employability | 6,879         |

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| Organization Name and Address  | Foundation<br>Status of<br>Recipient | Purpose of Grant or Contribution   | Amount            |
|--|--------------------------------------|--|-------------------|
| uAspire<br>31 Milk Street, Suite 900, Boston, MA 02109   | PC                                   | Piloting Virtual + Training Program &<br>Developing Sustainable Infrastructure | 175,000           |
| University of Chicago<br>5801 South Ellis Avenue, Chicago, IL 60637  |                                      | UChicago Fellowship & Social Entrepreneur<br>Professional Development          | 430,000           |
| UBS Optimus Foundation<br>UBSOF Management, Augustinerhof 1, P.O. Box,<br>CH-8098, Zurich, Switzerland   | PC                                   | Development Impact Bond (DIB) - educational<br>transformation in India         | 653,156           |
| South African Institute of Chartered Accountants<br>Thuthuka Education Upliftment Fund<br>17 Fricker Road, Johannesburg, Gauteng 2196,<br>South Africa | NC                                   | Ikusasa Student Financial Aid Program<br>Management Support                    | 569,890           |
| University of Pretoria<br>University of Pretoria, Pretoria, Pretoria, Gauteng<br>0002, South Africa  |                                      | Dell Young Leaders Wrap-Around Support -<br>2019                               | 273,080           |
| University of Cape Town<br>University of Cape Town, Rondebosch, Cape Town,<br>Western Cape 7701, South Africa  |                                      | Dell Young Leaders Wrap Around Support -<br>2019                               | 299,641           |
| University of Pretoria<br>University of Pretoria, Pretoria, Pretoria, Gauteng<br>0002, South Africa  |                                      | Sikelela Scholars - Class of 2019  | 532,604           |
| <b>Subtotal: Education</b>   |                                      |  | <b>22,253,852</b> |

Family Economic Stability

|  |    |   |         |
|--|----|---|---------|
| Afrika Tikkun<br>Groundfloor Eastwood Building, 57 Sixth Road,<br>Hyde Park, Johannesburg, Gauteng 2196, South<br>Africa | NC | Removing barriers to jobs for South African<br>youth: drivers education program | 142,560 |
| Amazi Academy<br>AMAZI Academy 307 Southpoiny Corner, 87 De<br>Korte Street, Johannesburg, Gauteng 2193, South<br>Africa | NC | Unlocking New Jobs in the Beauty Industry for<br>South African Youth            | 203,561 |
| American YouthWorks<br>1901 Ben White Blvd., Austin, TX 78741  | PC | Growing YouthBuild and organizational<br>strengthening                          | 320,000 |
| Austin Community College<br>1218 West Ave., Austin, TX 78701   | PC | Supporting student success in Career Scholars                                   | 100,000 |

**Statement 26 - Part XV, Line 3a - Grants Paid During The Year**

| <b>Organization Name and Address</b>  | <b>Foundation<br/>Status of<br/>Recipient</b> | <b>Purpose of Grant or Contribution</b>   | <b>Amount</b> |
|---|---|---|---------------|
| Austin Community Foundation<br>4315 Guadalupe Street, Suite 300, Austin, TX<br>78751  | PC  | Expanding service year experiences in Central Texas   | 100,000       |
| Bastrop Independent School District<br>906 Farm, Bastrop, TX 78602  | PC  | Scaling for success in college and beyond   | 229,040       |
| Capital Investing in Development and Employment<br>of Adults, Inc.<br>835 N. Pleasant Valley Road, 3rd Floor, Austin, TX<br>78702                                     | PC  | Refining the Capital IDEA model for greater<br>efficiency and impact                            | 168,444       |
| Central Texas Allied Health Institute<br>Central Texas Allied Health Institute 2101 E St<br>Elmo Rd Bldg 1, Austin, TX 78744  | PC  | Activating a Stackable Credential Pathway to<br>Health Careers in Central Texas                 | 32,308        |
| CIIE Initiatives<br>CIIE Building, IIM (New Campus), Vastrapur,<br>Ahmedabad, Gujarat 38001, India  | NC  | Bharat Inclusive Technologies Incubation Grant  | 659,013       |
| Family Independence Initiative<br>PO Box 71363, Oakland, CA 94612   | PC  | Partnering directly with Austin families for<br>economic mobility                               | 380,000       |
| Goodwill of Central Texas<br>1015 Norwood Park Blvd., Austin, TX 78753  | PC  | Intake and Graduation Coaches   | 105,563       |
| Harambee Youth Employment Accelerator<br>70 Fox Street,, Johannesburg, Gauteng , South<br>Africa  | NC  | Youth Employment Acceleration & Innovation  | 170,003       |
| International Youth Foundation<br>1 East Pratt Street, Suite 701, Baltimore, MD 21202   | PC  | The Catalytic Initiative: Skilling for jobs in the<br>automotive component manufacturing sector | 306,545       |
| JUST<br>1000 Rio Grande Street, Austin, TX 78701  | PC  | Tech improvements to measure and increase the<br>impact of microloans in Central Texas          | 40,500        |
| Literacy Coalition of Central Texas<br>724 Eberhart Lane, Suite 500, Austin, TX 78745   | PC  | Expanding partnership support for wrap around<br>services                                       | 128,984       |
| Magic Bus<br>Post: Room 5, II Floor, A Wing, Todi Estate,<br>Sunmills Compound, Lower Parel, Mumbai,<br>Maharashtra 400013 India, Mumbai, Maharashtra<br>40001, India | NC  | Renewal of grant for employability enhancement<br>through life skills - Magic Bus               | 577,971       |

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|--|---|--|---------------|
| PelotonU<br>500 E St Johns Ave #1460, Austin, TX 78752   | PC  | Coaching and impact evaluation   | 182,710       |
| PelotonU<br>500 E St Johns Ave #1460, Austin, TX 78752   | PC  | Creating Personalized Pathways for Career and Educational Success  | 70,000        |
| PelotonU<br>500 E St Johns Ave #1460, Austin, TX 78752   | PC  | Expanding Paths to Degree Completion and Careers   | 75,000        |
| RLabs<br>66 Tarentaal Road, Bridgetown, Cape Town, Western Cape 7764, South Africa   | NC  | Zlto: Developing Social Resumes for Unemployed South African Youth   | 152,038       |
| Sambhav Foundation<br>#12, 1st Main, 3rd stage, Vinayaka Layout, Vijayanagar, Bangalore, Karnataka 56004, India  | NC  | Loan Guarantee support to Micro-Entrepreneurs with Eduvanz   | 21,829        |
| Skillpoint Alliance<br>8868 Research Blvd, Suite 505, Austin, TX 78758   | PC  | Workforce Training Support and Employment Placement Services Pilot   | 50,000        |
| Skillpoint Alliance<br>8868 Research Blvd, Suite 505, Austin, TX 78758   | PC  | Creating Partnership for Middle-Skilled Jobs   | 440,015       |
| Swadhaar FinAccess<br>Swadhaar FinAccess, 101, Plot No. 639, Jolitha Complex, Ghatla Village Rd, N.B. Patil Marg, Chembur (E), Mumbai – 71, Mumbai, Maharashtra 40007, India | NC  | Exploring the viability of credit guarantee products for unlocking credit to micro & small businesses in India | 141,111       |
| Texas Community College Education Initiative<br>1304 San Antonio St. Ste 201, Austin, TX 78701   | PC  | Transforming Pathways to Student Success   | 200,000       |
| Texas Community College Education Initiative<br>1304 San Antonio St. Ste 201, Austin, TX 78701   | PC  | Transforming Community College Pathways for Student Success  | 184,500       |
| The Clothing Bank<br>33 Thor Circle, Thornton, Cape Town, Western Cape 7745, South Africa  | NC  | An entrepreneurship development project for South African youth  | 39,568        |
| United Way for Greater Austin<br>2000 East MLK Jr. Blvd., Austin, TX 78702   | PC  | Expanding 2-Gen Implementation Support   | 128,396       |
| United Way for Greater Austin<br>2000 East MLK Jr. Blvd., Austin, TX 78702   | PC  | 211 expansion for closed loop services   | 201,000       |

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|--|--------------------------------|---|------------------|
| Unitus Labs<br>435 S 660 W, Orem, UT 84058   | PC                             | Unitus Labs: An Incubation cum Acceleration Program for Jobs & Livelihoods Technology Platforms | 100,000          |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712         | GOV                            | Eliminating Barriers to Prosperity - Center for Youth Mental Health                             | 155,750          |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712         | GOV                            | Redefining Math Pathways in Central Texas   | 120,000          |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712         | GOV                            | Leveraging data analytics talent for nonprofit effectiveness                                    | 200,608          |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712         | GOV                            | Dell Medical School Engagement with Health Professions Pipeline and Workforce                   | 150,000          |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712         | GOV                            | Building a workforce data blueprint   | 137,777          |
| We Think Code_<br>84 Albertina Sisulu Road, Johannesburg, Gauteng 2000, South Africa | NC                             | Coding youth for success: developing support for digital jobs                                   | 104,093          |
| Women's World Banking, Inc.<br>122 East 42nd Street, 42nd Floor, New York, NY 10168  | PC                             | Increase savings behavior and engagement of banking services by low-income women                | 260,057          |
| Workforce Solutions Capital Area<br>6505 Airport Blvd, Suite 101, Austin, TX 78752   | PC                             | Employer Hub for Workforce Efforts  | 233,242          |
| <b>Subtotal: Family Economic Stability</b>   |                                |   | <b>7,012,186</b> |

Health Related Initiatives & Community Support

|  |    |  |         |
|--|----|--|---------|
| Andrew S. Roddick Foundation, Inc.<br>8509 FM 969 Bldg 509, Austin, TX 78724 | PC | Out of School Time Data and Evaluation Capacity Building | 50,000  |
| Any Baby Can<br>6207 Sheridan Avenue, Austin, TX 78723                       | PC | Developing Resilient Parents for Safer Families          | 100,000 |
| Austin Child Guidance Center<br>810 West 45th Street, Austin, TX 78751       | PC | Children's Mental Health Program 2019                    | 50,000  |
| Austin Child Guidance Center<br>810 West 45th Street, Austin, TX 78751       | PC | Improving Children's Mental Health 2020                  | 62,500  |



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|--|---|---|---------------|
| Austin Community Foundation<br>4315 Guadalupe Street, Suite 300, Austin, TX<br>78751         | PC  | Enabling Strategic Alliances for Better Outcomes                                  | 200,000       |
| Austin Community Foundation<br>4315 Guadalupe Suite 300, Austin, TX 78751                    | PC  | Career Launch support   | 130,000       |
| Austin Community Foundation<br>4315 Guadalupe Suite 300, Austin, TX 78751                    | PC  | Innovative Solutions to Healthier Meals in AISD                                   | 191,524       |
| Austin Independent School District<br>1111 W Sixth Street, Austin, TX 78703                  | GOV   | Community partner expansion, including a community-wide service tracking solution | 293,644       |
| Austin Partners in Education<br>PO Box 6118, Austin, TX 78762                                | PC  | College Readiness and Classroom Coaching Revamp                                   | 100,000       |
| Austin Partners in Education<br>PO Box 6118, Austin, TX 78762                                | PC  | Improving Postsecondary Success and Career Readiness through Career Launch        | 100,000       |
| Austin Public Library Foundation<br>P.O. Box 13201, Austin, TX 78711                         | PC  | FW2019 Contribution - Austin Public Library                                       | 5,000         |
| Breakthrough Central Texas<br>1050 East 11th Street, Ste 350, Austin, TX 78702               | PC  | Preparing for Growth  | 150,000       |
| Breakthrough Central Texas<br>1050 East 11th Street, Ste 350, Austin, TX 78702               | PC  | Transforming first generation student success in Central Texas                    | 242,500       |
| CASA of Travis County, Inc.<br>7600 Chevy Chase Drive, Suite 200, Austin, TX<br>78752        | PC  | Child Advocacy, Family Engagement, and Sustainability 2017-2019                   | 206,000       |
| CASA of Travis County, Inc.<br>7600 Chevy Chase Drive, Suite 200, Austin, TX<br>78752        | PC  | Child Advocacy, Family Engagement, and Safety 2019-2021                           | 206,000       |
| Case Western Reserve University<br>10900 Euclid Avenue, T108, Cleveland, OH 44106            | PC  | Community Food System Simulator Project   | 120,876       |
| Center for Child Protection<br>8509 FM 969 Building 2, Austin, TX 78724                      | PC  | Advocacy, Therapy, and Support Services - 2018-2020                               | 140,000       |
| Center for Science in the Public Interest<br>1220 L St. N.W. Suite 300, Washington, DC 20005 | PC  | Healthy Retail Phase Two: Working with grocery stores to support healthy eating   | 300,000       |

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|--|---|--|---------------|
| Central Texas Food Bank<br>6500 Metropolis Drive, Austin, TX 78744                                     | PC  | FW2019 Speaker - Art Markman (Two Guys)  | 5,000         |
| College Forward<br>PO Box 142308, Austin, TX 78714   | PC  | Organizational Transition in Central Texas   | 139,000       |
| College Forward<br>PO Box 142308, Austin, TX 78714   | PC  | Differentiating coaching services in Central Texas   | 206,667       |
| Common Market<br>428 E Erie Ave, Philadelphia, PA 19134  | PC  | The Common Market Expansion Project  | 426,125       |
| CommonWealth Kitchen<br>196 Quincy Street, Dorchester, MA 02121  | PC  | Supporting Healthy Food Procurement for New England Institutions                                   | 249,760       |
| Communities Foundation of Texas<br>5500 Caruth Haven Lane, Dallas, TX 75225                            | PC  | Cultivating Innovative Leadership for Student Success via 2030: Learning & Discovery Series        | 31,250        |
| Communities in Schools - Central Texas<br>3000 South IH-35, Suite 200, Austin, TX 78704                | PC  | Capacity building in six local school districts  | 450,000       |
| Communities in Schools - Central Texas<br>3000 South IH-35, Suite 200, Austin, TX 78704                | PC  | Growing intensive student services in Central Texas  | 440,000       |
| Community Partners<br>1000 North Alameda Street, Suite 240, Los Angeles, CA 90012                      | PC  | Good Food Purchasing Program: From Assessment to Impact  | 417,848       |
| Daily Table<br>420 Washington St, Dorchester, MA 02124   | PC  | Healthy Affordable Grocery Store Expansion in Greater Boston                                       | 400,000       |
| DC Greens<br>2000 P St NW Suite 240, Washington, DC 20036  | PC  | Expanding and evaluating produce prescriptions as a cost-effective healthcare intervention         | 300,000       |
| Dell Children's Medical Center Foundation of Central Texas<br>4900 Mueller Boulevard, Austin, TX 78723 | PC  | Dell Children's 2020 Ball  | 35,000        |
| Elgin Independent School District<br>1002 N Avenue C, Elgin, TX 78621                                  | GOV   | Advancing Educator Effectiveness (AE3)   | 212,904       |
| Fair Food Network<br>1250 North Main Street, North Suite, Ann Arbor, MI 48104                          | PC  | Supporting a National Center of Excellence for Healthy Food Incentives and Affordability in Retail | 450,000       |

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|---|---|--|---------------|
| Families Empowered<br>7447 Harwin Dr., Suite 246, Houston, TX 77036         | PC  | Parent support for quality school choice in Austin                           | 50,000        |
| FoodCorps<br>1140 SE 7th Ave, Suite 110, Portland, OR 97214                 | PC  | Scaled, Sustainable Change for US School Food                                | 616,285       |
| Fostering Hope Austin<br>PO Box 171298, Austin, TX 78717                    | PC  | Babysitter Certification to Support Foster Families                          | 17,117        |
| Foundation Communities<br>3000 South IH 35, Austin, TX 78704                | PC  | FW2019 Volunteer - Julie Candoli   | 1,500         |
| Foundation Communities<br>3000 South IH 35, Austin, TX 78704                | PC  | Supporting Austin to Self-Sufficiency  | 933,332       |
| GAVA<br>3710 Cedar St, Suite #230, Austin, TX 78705                         | PC  | Launch implementation grant  | 446,222       |
| Helping Hand Home for Children<br>3804 Avenue B, Austin, TX 78751           | PC  | Residential Treatment Center, Foster and Adoption Services 2018-2020         | 312,500       |
| Huston-Tillotson University<br>900 Chicon Street, Austin, TX 78702          | PC  | College Challenge Implementation for Juniors                                 | 166,668       |
| Huston-Tillotson University<br>900 Chicon Street, Austin, TX 78702          | PC  | Building a College Success Pipeline for Local Young Men                      | 124,998       |
| IDEA Public Schools<br>2115 W Pike Blvd., Weslaco, TX 78596                 | PC  | Growing social emotional support across campuses                             | 325,068       |
| KaBOOM!<br>4301 Connecticut Avenue, NW, Suite ML-1,<br>Washington, DC 20008 | PC  | FW2019 - KaBOOM! Playground Build Volunteer Day                              | 107,000       |
| Karuna America<br>21 Silverwood Lane, Pomona, CA 91766                      | PC  | FW2019 Speaker - Venkatesh Acharya - 1 of 2                                  | 1,000         |
| Kids in a New Groove<br>3737 Executive Center Drive, #154, Austin, TX 78731 | PC  | FW2019 Speaker - Laura Wood  | 5,000         |
| LifeWorks<br>3700 South 1st Street, Austin, TX 78704                        | PC  | Supporting Foster Care Youth Transitions and Resource Capabilities 2019-2021 | 206,941       |

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|---|---|--|---------------|
| Literacy First<br>3925 West Braker Lane, Suite 3.801, Austin, TX<br>78759                         | PC  | Laying the foundation to scale new delivery<br>models  | 125,000       |
| Lucile Packard Foundation for Children's Health<br>400 Hamilton Ave, Ste 340, Palo Alto, CA 94301 | PC  | FW2019 Speaker - Venkatesh Acharya - 2 of 2  | 1,000         |
| Mercy Ships<br>15862 State Highway 110 N, Lindale, TX 75771                                       | PC  | Mercy Ships: 2019 & 2020   | 400,000       |
| Mission Capital<br>8303 N. MoPac Expwy, Suite A201, Austin, TX<br>78759                           | PC  | Sustaining and Expanding Trauma-Informed<br>Caregiving   | 75,000        |
| Mission Capital<br>8303 N. MoPac Expwy, Suite A201, Austin, TX<br>78759                           | PC  | Nonprofit effectiveness for aligned impact   | 626,304       |
| Mission Capital<br>8303 N. MoPac Expwy, Suite A201, Austin, TX<br>78759                           | PC  | Strengthening the Foster Care Ecosystem  | 145,000       |
| Mission Capital<br>8303 N. MoPac Expwy, Suite A201, Austin, TX<br>78759                           | PC  | Transforming Foster Care Through Better<br>Outcomes  | 121,000       |
| Mission Capital<br>8303 N. MoPac Expwy, Suite A201, Austin, TX<br>78759                           | PC  | Advancing Data Intelligence in Central Texas   | 206,250       |
| OneStar Foundation<br>9011 Mountain Ridge Dr #100, Austin, TX 78759                               | PC  | Rebuild Texas Fund   | 11,000,000    |
| Partnership for a Healthier America<br>1203 19th Street, Suite 300, Washington, DC 20036          | PC  | Supporting Transparency and a Commitment to<br>Healthy Food in Americas Food Banks                 | 100,000       |
| Partnership for a Healthier America<br>1203 19th Street, Suite 300, Washington, DC 20036          | PC  | Supporting Transparency and a Commitment to<br>Healthy Food in America's Food Banks (Phase<br>Two) | 150,000       |
| Partnerships for Children<br>14000 Summit Drive, Suite 100, Austin, TX 78728                      | PC  | Rainbow Room, Mentoring, Adoption Programs,<br>& Caseworker Support 2018                           | 75,000        |
| Partnerships for Children<br>14000 Summit Drive, Suite 100, Austin, TX 78728                      | PC  | Rainbow Room, Mentoring, and<br>Foster/Adoption Programs 2019-2020                                 | 135,000       |

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|--|---|---|---------------|
| PelotonU<br>500 E St Johns Ave #1460, Austin, TX 78752   | PC  | FW2019 Volunteer - Hudson Baird   | 1,500         |
| People's Community Clinic<br>1101 Camino La Costa, Austin, TX 78752  | PC  | Primary Health and Integrated Behavioral<br>Health in Manor School-Based Clinic | 300,000       |
| SAFE Alliance<br>PO Box 19454, Austin, TX 78760  | PC  | FW2019 Speaker - Rebecca McInroy  | 5,000         |
| SAFE Alliance<br>PO Box 19454, Austin, TX 78760  | PC  | Continuum of Services 2018-2020   | 800,000       |
| Samaritan Center<br>8956 Research Blvd Bldg#2, Austin, TX 78758  | PC  | Children & Teens Behavioral Health Program                                      | 100,000       |
| Settlement Home<br>1600 Payton Gin Road, Austin, TX 78758  | PC  | Residential Treatment Program and Foster and<br>Adoption Services 2019-2021     | 200,000       |
| Skillpoint Alliance<br>8868 Research Blvd , Suite 505, Austin, TX 78758  | PC  | FW2019 Volunteer - Aaron Hill   | 1,500         |
| South Bronx Community Charter High School<br>730 Concourse Village West, Tower B, Room 143,<br>Bronx, NY 10451 | PC  | FW2019 Speaker - Rema Davis (iMentor)   | 1,500         |
| Southern Poverty Law Center<br>400 Washington Avenue, Montgomery, AL 36104                                     | PC  | FW2019 Speaker - Karen Walrond  | 5,000         |
| Students of the World<br>1620 Montgomery Street, Suite 310, San Francisco,<br>CA 94111                         | PC  | FW2019 Speaker - Roy Spence   | 25,000        |
| Sustainable Food Center<br>2921 E 17th St., Building C, Austin, TX 78702                                       | PC  | Systemic Austin Area Food Projects  | 141,159       |
| Sustainable Food Center<br>2921 E 17th St., Building C, Austin, TX 78702                                       | PC  | Supporting Healthier Food Supply and<br>Purchasing in Central Texas             | 150,000       |
| Texas Center for Child and Family Studies<br>409 W. 13th Street, Austin, TX 78701                              | PC  | Foster Care Funding Methodology Assessment                                      | 50,000        |
| The Seton Fund<br>1345 Philomena Street, Austin, TX 78723  | PC  | Pediatric Rural Mobile Health Program - 2019-<br>2020                           | 129,000       |
| Urban School Food Alliance<br>252 W 37th St 4th Floor, New York, NY 10018                                      | PC  | Healthy Food Procurement Through Large US<br>School Districts                   | 150,000       |

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|--|--------------------------------------|--|-------------------|
| Washington State Department of Health<br>P.O. Box 47905, Olympia, WA 98504                             | PC                                   | Increasing Healthy Food Purchasing Statewide<br>Through Retail Partnership | 455,800           |
| YAZDA<br>300 N 27th Street, Lincoln, NE 68503  | PC                                   | FW2019 Speaker - Benjamin Riley  | 1,500             |
| <b>Subtotal: Health Related Initiatives &amp; Community Support</b>                                    |                                      |  | <b>25,401,742</b> |
| <b>Other US Gifts</b>  |                                      |  |                   |
| *See Statement 28 - Matching Grant Details   |                                      |  | 1,832,129         |
| Austin Groups for the Elderly<br>3710 Cedar Street, Box 2, Austin, TX 78705                            | PC                                   | August 2019 AGE of Central Texas   | 50,000            |
| Austin Humane Society<br>124 West Anderson Lane, Austin, TX 78752                                      | PC                                   | - Austin Humane Society  | 2,300             |
| Austin Recovery<br>4201 S. Congress Avenue #202, Austin, TX 78745                                      | PC                                   | August 2019 Austin Recovery  | 25,000            |
| Dell Jewish Community Campus Development<br>Corporation<br>7300 Hart Lane, Austin, TX 78731            | PC                                   | Generations Campaign   | 866,667           |
| Denison University<br>100 West College Street, Granville, OH 43023                                     | PC                                   | Employee Referral Bonus - Denison University                               | 2,500             |
| Emancipet<br>7010 Easy Wind Drive #260, Austin, TX 78752   | PC                                   | 2019 Gift to Emancipet   | 825               |
| Infinite Family<br>475 Riverside Drive, No. 1372, New York, NY<br>10115                                | PC                                   | 2019 Infinite Family   | 10,000            |
| Kukio Community Fund of the Hawaii Community<br>Foundation<br>827 Fort Street Mall, Honolulu, HI 96813 | PC                                   | 2019 Gift to Kukio Community Fund  | 5,000             |
| Lake Hills Church<br>11431 Bee Caves Road, Austin, TX 78738  | PC                                   | February 2019 - Lake Hills Church  | 50,000            |
| Positive Coaching Alliance of Austin<br>9901 Brodie Lane, Suite 160-187,, Austin, TX<br>78748          | PC                                   | August 2019 Positive Coaching Alliance of<br>Austin                        | 25,000            |

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|---|---|---|---------------|
| Southern Methodist University<br>Edwin L. Cox School of Business, Post Office Box<br>750333, Dallas, TX 75275 | PC  | February 2019 - Southern Methodist University                               | 50,000        |
| St. Andrew's Episcopal School<br>1112 West 31st Street, Austin, TX 78705                                      | PC  | St. Andrew's Performing and Visual Arts Center                              | 15,900        |
| The Cooper Institute<br>12330 Preston Road, Dallas, TX 75230  | PC  | 2019 The Cooper Institute   | 25,000        |
| The Sandbox at Madeline's Place<br>PO Box 446, Hutto, TX 78634  | PC  | Recreational Center for Teenagers   | 20,000        |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712                                  | GOV   | 2019 University of Texas Development Board                                  | 5,000         |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712                                  | GOV   | August 2019 University of Texas Athletics<br>Endowment                      | 75,000        |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712                                  | GOV   | August 2019 University of Texas at Austin<br>McCombs School of Business     | 75,000        |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712                                  | GOV   | August 2019 University of Texas at Austin<br>Moody School of Communications | 75,000        |
| University of Texas - Austin<br>300 W. Dean Keaton (A0900), Austin, TX 78712                                  | GOV   | Dell Family Undergraduate Fellowship  | 500,000       |
| Vassar College<br>124 Raymond Avenue #12, Poughkeepsie, NY<br>12604   | PC  | Dell Family Fellows Endowment   | 1,000,000     |
| Waterloo School of Austin<br>1511 South Congress Avenue, Austin, TX 78704                                     | PC  | December 2019 Waterloo School of Austin                                     | 195,000       |
| Waterloo School of Austin<br>1511 South Congress Avenue, Austin, TX 78704                                     | PC  | August 2019 Waterloo School of Austin                                       | 260,000       |
| World Orphans<br>Post Office Box 1840, Castle Rock, CO 80104  | PC  | August 2019 World Orphans   | 15,000        |
| Young Life - East Austin<br>Post Office Box 16461, Austin, TX 78761   | PC  | February 2019 - Young Life East Austin                                      | 25,000        |

Statement 26 - Part XV, Line 3a - Grants Paid During The Year

| Organization Name and Address   | Foundation<br>Status of<br>Recipient | Purpose of Grant or Contribution            | Amount                |
|---|--------------------------------------|---|-----------------------|
| Young Life Round Rock<br>402 West Palm Valley Blvd., Suite 126, Round<br>Rock, TX 78664 | PC                                   | August 2019 Young Life - Round Rock         | 50,000                |
| Young Life SW Austin<br>Post Office Box 160724, Austin, TX 78716                        | PC                                   | February 2019 - Young Life Southwest Austin | 25,000                |
| Tarleton State University<br>4417 Westlake Drive, Austin, TX 78746                      | PC                                   | Donation on behalf of Alyssa Green          | 20,000                |
| <b>Subtotal: Other US Gifts</b>   |                                      |   | <b>5,300,321</b>      |
| <b>Scholarships</b>   |                                      |   |                       |
| *See Statement 27 - Scholar Detail  | I                                    | Scholarships                                | 9,164,024             |
| <b>Subtotal: Scholarships</b>   |                                      |   | <b>9,164,024</b>      |
| <b>Grand Total Part XV, Line 3a - Grants Paid</b>                                       |                                      |   | <b>\$ 103,700,162</b> |