efile GRAPHIC print - DO NOT PROCESS

DLN: 93491287001149

2018

OMB No 1545-0052

**Return of Private Foundation** 

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public

Inspection For calendar year 2018, or tax year beginning 01-01-2018 , and ending 12-31-2018 Name of foundation
THE HEALTH FOUNDATION OF GREATER A Employer identification number INDIANAPOLIS INC Number and street (or P O box number if mail is not delivered to street address) 429 E VERMONT STREET NO 300 Room/suite B Telephone number (see instructions) (317) 630-1805 City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here INDIANAPOLIS, IN 46202 ☐ Initial return ☐ Initial return of a former public charity G Check all that apply D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation ☐ Final return Amended return ☐ Name change Address change **E** If private foundation status was terminated under section 507(b)(1)(A), check here ✓ Section 501(c)(3) exempt private foundation **H** Check type of organization Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation I Fair market value of all assets at end ☐ Cash ✓ Accrual J Accounting method F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here of year (from Part II, col (c), line 16) ▶\$ 13,934,157 Other (specify) (Part I, column (d) must be on cash basis ) Part I Analysis of Revenue and Expenses (The total (d) Disbursements Revenue and (b) Net investment (c) Adjusted net for charitable of amounts in columns (b), (c), and (d) may not necessarily expenses per books purposes (cash basis only) income equal the amounts in column (a) (see instructions) ) Contributions, gifts, grants, etc , received (attach 3,710,45 schedule) Check ► L  $oldsymbol{ol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{oldsymbol{ol{oldsymbol{ol{ol}}}}}}}}}}}}}}}}}}}}$ 2 5.785 5.785 Interest on savings and temporary cash investments 4 Dividends and interest from securities 311,814 311,814 Gross rents 5a Net rental income or (loss) 410,606 6a Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a Capital gain net income (from Part IV, line 2) 410,606 Net short-term capital gain Income modifications . . 10a Gross sales less returns and allowances Less Cost of goods sold b . . . . Gross profit or (loss) (attach schedule) Other income (attach schedule) اروه 362,080 0 728,205 12 Total. Add lines 1 through 11 4,800,736 0 0 Compensation of officers, directors, trustees, etc 137,481 0 137.481 13 14 Other employee salaries and wages 132,904 0 0 132,904 0 0 18.104 18.104 15 Pension plans, employee benefits Operating and Administrative Expenses ارچە Legal fees (attach schedule) . 15,218 0 15,218 <u>س</u> 0 85,947 Accounting fees (attach schedule) 85,947 ارچە 178,436 38.669 0 139,767 Other professional fees (attach schedule) 17 [چە 321 18 6,864 0 Taxes (attach schedule) (see instructions) 19 Depreciation (attach schedule) and depletion 126,562 0 0 194.156 20 0 0 185,755 0 0 21 Travel, conferences, and meetings 33,552 34,203 904 0 0 904 22 Printing and publications . Other expenses (attach schedule) 309,206 0 309,281 24 Total operating and administrative expenses. Add lines 13 through 23 . . . 1,239,334 38,990 1,059,564 25 Contributions, gifts, grants paid 3.462.217 3.182.208 26 Total expenses and disbursements. Add lines 24 and 4,701,551 38,990 4,241,772 27 Subtract line 26 from line 12 Excess of revenue over expenses and disbursements Net investment income (If negative, enter -0-) 689,215 Adjusted net income (if negative, enter -0-) . . . For Paperwork Reduction Act Notice, see instructions. Cat No 11289X Form **990-PF** (2018)

		Less allowance for doubtful accounts ▶	16,695	831	831
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶		'	
	5	Grants receivable	248,704	532,588	532,588
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts ▶		'	
y,	8	Inventories for sale or use			
sets	9	Prepaid expenses and deferred charges	6,243	7,220	7,220

6,563,970

2,180,174

3,579,526

13,968,695

131,141

38,488

23,344

1,304,967

11.971.722

12,663,728

13.968.695

12,549,946

12,663,728

12,663,728 Form **990-PF** (2018)

99,185

14,597

1

2

3

4

5

6

692,006

1,111,994

23,924

3,676,321

13,693,145

122,740

922,509

72,140

25,810

1,143,199

11.730.179

12,549,946

13.693.145

819,767

27,554

(چە

رچە ارچە

6,268,796

2,440,810

3,579,526

13,934,157

23,924

## Investments—U S and state government obligations (attach schedule) 5,788,850 Investments—corporate stock (attach schedule) 2,206,673 Investments—corporate bonds (attach schedule) . Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) Investments-mortgage loans . . . . Investments—other (attach schedule)

10a

b

C

11

12

13 14

15

16

17

18

19

20 21

22

23

24

25

26

27 28

29

31 Part III

Liabilities

Balances

Fund

ö

Assets

Net 30

2

3

Land, buildings, and equipment basis

instructions Also, see page 1, item I)

Accounts payable and accrued expenses .

Other assets (describe > \_

Grants payable

Unrestricted

Temporarily restricted

Permanently restricted .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3 . . . . . .

Decreases not included in line 2 (itemize)

Deferred revenue .

Other liabilities (describe .

Less accumulated depreciation (attach schedule) ▶ 1,410,469

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . .

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

Capital stock, trust principal, or current funds . . . .

Paid-in or capital surplus, or land, bldg, and equipment fund

Retained earnings, accumulated income, endowment, or other funds

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

**Analysis of Changes in Net Assets or Fund Balances** 

Total net assets or fund balances (see instructions) . . .

Total assets (to be completed by all filers—see the

Page **3** 

	e the kınd(s) of property sold (e g , irehouse, or common stock, 200 shs		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a VARIOUS MARKETABLE					
b					
c					
d					
e					
	(f)		(g)	(	h)
(e)	Depreciation allowed		other basis		r (loss)
Gross sales price	(or allowable)	plus expe	ense of sale	(e) plus (f	) mınus (g)
<b>a</b> 3,85	4,613		3,444,007		410,606
b					
c					
d					
e					
Complete only for assets	showing gain in column (h) and ow	ned by the foundation o	on 12/31/69	(	I)
	(i)		(k)	Gains (Col (	h) gain minus
(i) F M V as of 12/31/69	Adjusted basis	Excess	of col (ı)	\ ''	less than -0-) <b>or</b>
	as of 12/31/69	over col	(j), if any	Losses (fr	om col (h))
а					410,606
b					
c					
d					
e					
	gain or (loss) as defined in sections : rt I, line 8, column (c) (see instructi	ons) If (loss), enter -0	, I	3	410,606
Part V Qualification U	Jnder Section 4940(e) for Re	educed Tax on Net	Investment Inc	come	
For optional use by domestic p	rivate foundations subject to the sec	ction 4940(a) tax on ne	t investment incom	e )	
if section 4940(d)(2) applies, le	eave this part blank				
	e section 4942 tax on the distributa ot qualify under section 4940(e) Do		in the base period?	Y	es 🔽 No
1 Enter the appropriate an	nount in each column for each year,	see instructions before	making any entries	5	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitabl	e-use assets	( <b>d)</b> Distribution rati (col (b) divided by c	
2017	3,078,707		9,812,006	<u> </u>	0 313769
2016	2,771,388		9,292,268		0 298247
2015	5,241,425		12,374,115		0 423580
2014	5,554,867		16,021,384		0 346716
2013	2,616,102		15,135,753		0 172843
2 Total of line 1, column (	d)		2		1 555155
<b>3</b> Average distribution ratio	o for the 5-year base period—divide	the total on line 2 by 5	0, or by the		
	ndation has been in existence if less		<u>3</u>		0 311031
	ncharitable-use assets for 2018 fron	•	4		10,673,700
<b>5</b> Multiply line 4 by line 3			<u>5</u>		3,319,852
	ent income (1% of Part I, line 27b)		<u>6</u>		6,892
					3,326,744
	ons from Part XII, line 4 ,				4,241,772
If line 8 is equal to or gre instructions	eater than line 7, check the box in Pa	art VI, line 1b, and com	plete that part usin		e the Part VI orm <b>990-PF</b> (2018)

Form	990-PF (2018)							P	age <b>6</b>
Pa	rt VII-B Statements Regard	ling Activities for W	hich l	Form 4720 May Be	Required (continued)				
5a	During the year did the foundation	pay or incur any amount	to					Yes	No
	(1) Carry on propaganda, or otherv	vise attempt to influence	legisla	tion (section 4945(e))?	☐ Yes ☑	l No			
	(2) Influence the outcome of any s	pecific public election (se	e sectio	on 4955), or to carry	∟ res ⊾	NO			
	on, directly or indirectly, any vo	ter registration drive?.			· · 🗌 Yes 🗸	No			
	(3) Provide a grant to an individual	for travel, study, or other	er sımıl	ar purposes?	☐ Yes ☑	No			
	(4) Provide a grant to an organizat in section 4945(d)(4)(A)? See iii			· -		, 10			
	(5) Provide for any purpose other t				·· ∐ Yes ⊻	No			
	educational purposes, or for the				🗆	,			
b	If any answer is "Yes" to $5a(1)-(5)$ ,	•			I I VAS IV	No			
_	Regulations section 53 4945 or in a						5b		
	Organizations relying on a current r					, t			
c	If the answer is "Yes" to question 5					_			
_	tax because it maintained expenditi			·	$\Box$	,			
	If "Yes," attach the statement requi	red by Regulations section	on 53 4	945-5(d)	∟ Yes ∟	No			
6a	Did the foundation, during the year	•		ndirectly, to pay premiu	ms on				
	a personal benefit contract?				¹ Yes ✓	No			
b	Did the foundation, during the year	, pay premiums, directly	or ındır	rectly, on a personal ber	nefit contract?	-	6b		No_
	If "Yes" to 6b, file Form 8870								
7a	At any time during the tax year, wa					No			
	If yes, did the foundation receive ar						7b		
8	Is the foundation subject to the sec	• •							
	excess parachute payment during t					No L			
Pa	rt VIII Information About ( and Contractors	Officers, Directors, 1	Truste	ees, Foundation Ma	nagers, Highly Paid E	mploy	ees,		
1	List all officers, directors, truste	es, foundation manage	ers and	d their compensation.	See instructions				
	(a) Name and address	(b) Title, and average hours per week devoted to position		(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation			se acc lowanc	
See .	Additional Data Table			- /					
		1							
		1							
		1							
		1							
2	Compensation of five highest-pa	id employees (other tl	han the	ose included on line 1	-see instructions). If no	one, en	ter "I	NONE.	"
					(d) Contributions to				
(a)	Name and address of each employee more than \$50,000	paid (b) Title, and ave hours per wee devoted to posit	·k	(c) Compensation	employee benefit plans and deferred compensation	(e) Expe			
JASC	ON GRISELL	PRESIDENT & CEO		128,65	· ·				0
	E VERMONT STREET	50 00		,					
	ANAPOLIS, IN 46202								
RYAN	N MCCONNELL	PROGRAM DIRECTO	OR	77,55	3 4,464				0
429	E VERMONT STREET	40 00							
INDI	ANAPOLIS, IN 46202								
Tota	I number of other employees paid ov	er \$50,000 <b></b>							0
						Forr	n <b>99</b> 0	)-PF (	2018)

Form 990-PF (2018)		Page <b>7</b>
Part VIII Information About Officers, Directors, Trus and Contractors (continued)	stees, Foundation Managers, Highly Paid E	mployees,
3 Five highest-paid independent contractors for professiona	l services (see instructions). If none, enter "NO	NE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KATHERINE CAMPBELL CONSULTING	DEVELOPMENT	55,000
10555 SPRING MILL ROAD		
INDIANAPOLIS, IN 46290		_
	_	
	_	
Total number of others receiving over \$50,000 for professional service	es	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. In	clude relevant statistical information such as the number of	
organizations and other beneficiaries served, conferences convened, research paper	ers produced, etc	Expenses ————
1 NONE		0
2		
		_
3		
4		
·		
Down TV D	- (coo instruistions)	
Part IX-B Summary of Program-Related Investments  Describe the two largest program-related investments made by the foundation	•	Amount
Describe the two largest program-related investments made by the foundation	during the tax year on lines 1 and 2	Amount
1		
-		
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0
		Form <b>990-PF</b> (2018)

1a

1b

2

3a 3h

4

5

4,241,772

4,241,772

4.234.880

Form **990-PF** (2018)

6.892

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

526,793

526,793

Form **990-PF** (2018)

0

(d)

Page 9

	Form 990-PF (2018					
Part XIII Und	Part XIII	Und				

Form 990-PF (2018)							
Part XIII	Undistributed Income	(see instructions)					

**b** Total for prior years

**d** From 2016. . . .

From 2013. . . . .

**b** From 2014. . . . c From 2015. . .

e From 2017. . . . .

f Total of lines 3a through e. . . . . . . .

**d** Applied to 2018 distributable amount. . . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a) )

5 Excess distributions carryover applied to 2018

a Corpus Add lines 3f, 4c, and 4e Subtract line 5 **b** Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 . . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2013 not

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a . . . . . .

9 Excess distributions carryover to 2019.

10 Analysis of line 9

a Excess from 2014. . .

c Excess from 2016. . . .

d Excess from 2017. . . e Excess from 2018. . .

**b** Excess from 2015. .

(If an amount appears in column (d), the

6 Enter the net total of each column as

indicated below:

4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 4,241,772 a Applied to 2017, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . .

1 Distributable amount for 2018 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2018 a Enter amount for 2017 only. . . . . . Excess distributions carryover, if any, to 2018

2.303.809 5,243,649

4 640 407 2.309.226

(a)

Corpus

2,598,317

17.095.408

3,714,979

20,810,387

2.303.809

18,506,578

5.243.649 4,640,407

2.309.226

2.598.317

3.714.979

(b)

Years prior to 2017

(c)

2017

For	m 990-PF (2018)					Page <b>10</b>
	Part XIV Private Operating Found					
	If the foundation has received a ruling or de foundation, and the ruling is effective for 20	018, enter the date	of the ruling.	<b>▶</b> ∟_		
b	Check box to indicate whether the organizat	ion is a private oper	rating foundation des	scribed in section $lacksquare$	」 4942(j)(3) or   └	4942(1)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for each	(a) 2018	<b>(b)</b> 2017	(c) 2016	(d) 2015	(-,
	year listed					
Ь	85% of line 2a					
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt					
e	activities  Qualifying distributions made directly for active conduct of exempt activities					
_	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying					
<b>L</b>	under section 4942(j)(3)(B)(i) "Endowment" alternative test— enter 2/3					
Ь	of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments					
	on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public					
	and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pа	rt XV Supplementary Information			foundation had	\$5,000 or more i	in
1	assets at any time during the Information Regarding Foundation Man		tructions.)			
_	List any managers of the foundation who ha before the close of any tax year (but only if	ve contributed more				n
b	List any managers of the foundation who ow		•	, , ,	arge portion of the	
2	ownership of a partnership or other entity) Information Regarding Contribution, Gi					
	Check here ► ☐ If the foundation only mal	kes contributions to	preselected charitab	e organizations and		
	other conditions, complete items 2a, b, c, a	ind d See instructio	ns			
a	The name, address, and telephone number	or e-mail address of	f the person to whom	n applications should	be addressed	
	THE HEALTH FOUNDATION OF GREATER IN 429 E VERMONT STREET SUITE 300 INDIANAPOLIS, IN 46202 (317) 630-1805					
	INFO@THFGI ORG					
Ь	The form in which applications should be su			,		
	POTENTIAL GRANTEES CAN INQUIRE PER P DETAILS AND ADDITIONAL INFO NEEDED (APPLICANT AGENCY, AMOUNT REQUESTED COVER LETTER OR COVER SHEET W/SINGL INVOLVED, ANTICIPATED OUTCOMES, MONI' (PROPOSAL WILL NOT BE EVALUATED W/O' INC/EXP STMTS & AUDITED FINANCIAL STN KEY PROGRAM PERSONNEL (NAME & TITLE	THE FOLLOWING AR ,PURPOSE,TIME FRA E PAGE SYNOPSIS I TORING PROCEDURI UT IT),4)DETAILED MTS),5)VERIFICATIC	E ESSENTIAL DURIN ME,EXPECTED RESU S ACCEPTABLE,2)NA ES), 3)COPY OF IRS BUDGET (INCLD PR DN OF GOVERNING E	IG THE PROPOSAL P LTS,CONTACT INFO RRATIVE (W/PROGF DETERMINATION LE OJECTED INC/EXP, I BODY AUTHORIZATION	ROCESS 1)BRIEF SUNAME, ADDRESS, 8 RAM PROCEDURE DETECTION TO THE PROGRAMS MUST DO THE PROGRAM DE PROGRAMS MUST DO THE PROGRAM DE PROGRAM	JMMARY  TELEPHONE),  TAILS,PERSONNEL  AX EXEMPT STATUS  ST SUBMIT PRIOR  DVERNING BODY &
с 	Any submission deadlines PROSPECTIVE GRANTEES WILL NEED TO IN	IQUIRE WITH FOUNI	DATION			
d	Any restrictions or limitations on awards, su	ich as by geographic	cal areas, charitable	fields, kinds of instit	utions, or other	
	factors  POTENTIAL GRANTEES PROPOSALS ARE EV ABILITY TO FULFILL NEED, FEASIBILITY, PL APPLIED W/IN PROPOSAL SPECIFICATIONS MAY BE REQUIRED FUNDS CANNOT BE HEI PROSPECTIVE GRANTESS WILL NEED TO IN	AN'S IMPLEMENTAT W/OUT ALTERATIO LD TO GENERATE IN	TON SOUNDNESS, & N/DIVERSION ADDI IVESTMENT INCOME	SUBSEQUENT LONG TIONAL INFORMATI	G-TERM FINANCING ON I E SITE VISITS	FUNDS ARE TO BE AND INTERVIEWS



Enter gross	s amounts unless otherwise indicated	Unrelated bu	siness income	Excluded by section		(e) Related or exempt
_	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
		+				
е						
_	and contracts from government agencies					
	ership dues and assessments			14	5,785	
	nds and interest from securities			14	311,814	
	ntal income or (loss) from real estate				•	
	-financed property					
	lebt-financed property					
	ntal income or (loss) from personal property					
	r (loss) from sales of assets other than					
invento				18	410,606	
9 Net inc	come or (loss) from special events					
	profit or (loss) from sales of inventory					
L1 Other						
	R INCOME			16	362,080	
		+				
L2 Subtot	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)		0		1,090,285	
L3 Total.	Add line 12 columns (b) (d) and (e)			13	3	1,090,285
/6	Add line 12, coldinis (b), (d), and (e).	I-t				
(See w	orksheet in line 13 instructions to verify calcu	lations )				
(See w Part XV	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	
(See w Part XV Line No.	orksheet in line 13 instructions to verify calcu   Relationship of Activities to th  Explain below how each activity for which the accomplishment of the foundation's ex	lations ) IE Accomplish Income is reporte	ment of Exem	<b>pt Purposes</b> f Part XVI-A contribu	ted importantly to	

 /
Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII	Exempt Organia	zations				<u>.</u>						
	ganization directly or in- than section 501(c)(3)	directly engage ii					ection 501		Yes	No		
a Transfers f	from the reporting foun	dation to a nonch	arıtable exe	empt organization	of							
( <b>1</b> ) Cash.								1a(1)		No		
(2) Other	assets							1a(2)		No		
<b>b</b> Other tran	sactions											
(1) Sales of assets to a noncharitable exempt organization										No		
(2) Purchases of assets from a noncharitable exempt organization									No			
(3) Rental of facilities, equipment, or other assets										No		
· · · · · · · · · · · · · · · · · · ·								1b(4)		No		
	s or loan guarantees.							1b(5)		No		
• •	mance of services or m	·	_					1b(6)		No		
-	facilities, equipment, n	-						1c		No		
of the goo	ver to any of the above ds, other assets, or serv nsaction or sharing arra (b) Amount involved	vices given by the	e reporting in column (d	foundation If the  i) the value of the	foundation re- goods, other	ceived less than fair	market valu eceived	e	aomont	<b>+</b> c		
a) Lille NO	(b) Amount involved	(c) Name of Hone	nantable exer	IIIpt organization	(d) Descripti	on or cransiers, cransact	ions, and sna	ilig allai	igenien	LS		
described	ndation directly or indire in section 501(c) (other omplete the following so (a) Name of organizatio	than section 50: thedule	L(c)(3)) or ı	•		[	Yes •	No No				
of m whic	er penalties of perjury, y knowledge and belief h preparer has any kno	, it is true, correc	ave examin et, and comp	ed this return, inc plete Declaration	luding accomp of preparer (o	panying schedules ar other than taxpayer)	nd statemen is based on	ts, and t all infor	to the I	best of		
ign lere	*****			2019-10-14	****	**	return	ne IRS dis ne prepar				
	Signature of officer or to	rustee		Date	Title			nstr )? 🛭	ν <sub>es</sub> [	□No		
	Print/Type preparer's		parer's Sıgr	nature	Date	Check if self- employed ▶	PTIN	P00573	197			
Paid Preparer	ANGELA N CRAWFO	E & CO LLC			2019-10-							
Jse Only		. a co lle					Firm's E	IN ▶35-	11786	61		
,	Firm's address ► 50	O N MERIDIAN S DIANAPOLIS, IN		0			Phone n	o (317)	633-4	4705		
	1	•					1			1		

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation JASON GRISELL PRESIDENT & CEO 128,654 8.828 0 50 00 429 E VERMONT STREET INDIANAPOLIS, IN 46202 PETER SLAYMAKER 0 CHAIR 0 0 2 00 429 E VERMONT STREET INDIANAPOLIS, IN 46202 JAMES SPAIN VICE CHAIR 0 0 0 2 00 429 E VERMONT STREET INDIANAPOLIS, IN 46202 NINYA BOSTIC SECRETARY/TREASURER 0 0 0 2 00 429 E VERMONT STREET INDIANAPOLIS, IN 46202 TERESA CRAIG CPA 0 0 TRUSTEE 1 00 429 E VERMONT STREET INDIANAPOLIS, IN 46202 MICHAEL CARTER TRUSTEE 0 0 0 1 00 429 E VERMONT STREET INDIANAPOLIS, IN 46202 BRAD JACKLIN 0 **TRUSTEE** 0 0 1 00 429 E VERMONT STREET INDIANAPOLIS, IN 46202 LYNN KLUS TRUSTEE 0 0 0 1 00 429 E VERMONT STREET INDIANAPOLIS, IN 46202 JON MARKEE 0 0 TRUSTEE-TERM BEGAN 0 JUN'18 429 E VERMONT STREET 1 00 INDIANAPOLIS, IN 46202 SEAN OBERMEYER TRUSTEE-TERM BEGAN 0 0 0 AUG'18 429 E VERMONT STREET 1 00 INDIANAPOLIS, IN 46202 CHRISTIAN SMELTZER TRUSTEE 0 0 0 1 00 429 E VERMONT STREET INDIANAPOLIS, IN 46202 ROBERT SCHMID 0 0 TRUSTEE 0 1 00 429 E VERMONT STREET INDIANAPOLIS, IN 46202 LISA VIELEE TRUSTEE-TERM BEGAN 0 0 0 AUG'18 429 E VERMONT STREET 1 00 INDIANAPOLIS, IN 46202 DAVID KELLEHER SEC /TREAS -TERM 0 0 0 **ENDED** 429 E VERMONT STREET 2 00 INDIANAPOLIS, IN 46202 DWAYNE ISAACS TRUSTEE-TERM ENDED 0 0 1 00 429 E VERMONT STREET INDIANAPOLIS, IN 46202

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, not paid, enter Contributions to (e) other allowances hours per week (b) devoted to position employee benefit plans -0-)

			and deferred compensation	
MONICA MEDINA	TRUSTEE-TERM ENDED	0	0	0
400 E VEDMONT STREET	1 00			

429 E VERMONT STREET

INDIANAPOLIS, IN 46202

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year AIDS RESOURCE GROUP OF NO RELATIONSHIP PUBLIC PROMOTE WELLNESS 347,500 **FVANSVILLE** CHARITY 201 NW 4TH STREET STE B-7 EVANSVILLE, IN 47708

ALIVENESS PROJECT OF NW INDIANA 5490 BROADWAY L-3 MERRILLVILLE, IN 46410	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	207,000
ALMOST4MINDS 2345 S LYNHURST DRIVE SUITE 107 INDIANAPOLIS, IN 46241	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	188,000

Total . .

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ACDIDE INDIANA NO DELATIONICHID DUDITO DROMOTE WELLNESS 25 000

9615 EAST 148TH STREET NOBLESVILLE, IN 46060	NO RELATIONSHIP	CHARITY	PROMOTE WELLINESS	23,000
AYOKAY2549 E 55TH PLACE INDIANAPOLIS, IN 46220	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	6,000

INDIANAPOLIS, IN 46220		APPLICABLE		
BROTHERS UNITED 3737 N MERIDIAN STREET INDIANAPOLIS, IN 46208	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	40,500
Total			▶ 3a	3,182,208

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

a Paid during the year				
CLARK COUNTY HEALTH DEPARTMENT 1320 DUNCAN AVE JEFFERSONVILLE, IN 47130	NO RELATIONSHIP	GOVERNMENT	PROMOTE WELLNESS	11,650

COMMUNITY HEALTHNET 1021 WEST 5TH AVE GARY, IN 46402	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	121,050
COMMUNITY SOLUTIONS	NO RELATIONSHIP	NOT ADDITIONALE	PROMOTE WELLNESS	2,200

COMMUNITY SOLUTIONS NO RELATIONSHIP NOT PROMOTE WELLNESS	
1433 N MERIDIAN ST SUITE 206 INDIANAPOLIS, IN 46202	2,200

GARY, IN 46402				
COMMUNITY SOLUTIONS 1433 N MERIDIAN ST SUITE 206 INDIANAPOLIS, IN 46202	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	2,20
Total			▶ 3a	3,182,208

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor

Total .

	or substantial contributor			
a Paid during the year				
CONCORD CENTER ASSOCIATION 1310 S MERIDIAN ST	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	6,000

INDIANAPOLIS, IN 46225				
DR BOTTLE & VIAL 2345 S LYNHURST DRIVE SUITE 107 INDIANAPOLIS, IN 46241	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	724,873

2345 S LYNHURST DRIVE SUITE 107 INDIANAPOLIS, IN 46241		APPLICABLE		
ESKENAZI HEALTH FOUNDATION 1001 W 10TH STREET INDIANAPOLIS. IN 46202	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	93,855

INDIANAPOLIS, IN 46241				
ESKENAZI HEALTH FOUNDATION 1001 W 10TH STREET INDIANAPOLIS, IN 46202	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	93,85

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or cubetantial contributor

Name and address (home or business)

	or substantial contributor			
a Paid during the year				
FAYETTE REGIONAL HEALTH SYSTEM 1941 VIRGINIA AVE	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	5,011

CONNERSVILLE, IN 47331				
HEALTH AND HOSPITAL CORPORATION 3838 N RURAL STREET INDIANAPOLIS, IN 46205	NO RELATIONSHIP	GOVERNMENT	PROMOTE WELLNESS	20,145

3838 N RURAL STREET INDIANAPOLIS, IN 46205				,
IMANI AND UNIDAD INC 914 LINCOLN WAY WEST SOUTH BEND, IN 46616	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	1,900

IMANI AND UNIDAD INC	NO RELATIONSHIP	PUBLIC	PROMOTE WELLNESS	1,900
914 LINCOLN WAY WEST SOUTH BEND, IN 46616	NO KEBATONSIM	CHARITY	THORIETE WELLINESS	1,500
Total			▶ 3a	3,182,208

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NO RELATIONSHIP PUBLIC. 40,000

INDIANA PRIMARY HEALTHCARE PROMOTE WELLNESS ASSOCIATION CHARITY 429 N PENNSYLVANIA STREET SUITE 333 INDIANAPOLIS, IN 46204 PROMOTE WELLNESS INDIANA STATE DEPARTMENT OF NO RELATIONSHIP GOVERNMENT

Total . . . .

5,000

3,182,208

HEALTH 2 N MERIDIAN STREET INDIANAPOLIS, IN 46204

INDIANA UNIVERSITY HEALTH BLOOMINGTON PO BOX 1149 BLOOMINGTON, IN 47402	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	153,637

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

INDIANA UNIVERSITY SCHOOL OF MEDICINE	NO RELATIONSHIP	GOVERNMENT	PROMOTE WELLNESS	9,732
340 W 10TH STREET				
INDIANAPOLIS.IN 46202				

INDIANAPOLIS, IN 46202				
INDIANA YOUTH GROUP 3733 N MERIDIAN ST INDIANAPOLIS, IN 46208	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	10,000
THE HEALTH DUVELCIANC	NO DEL ATTONICUED	NOT	DROMOTE WELLNESS	1 604

INDIANAPOLIS, IN 46208		CHARITI		
IU HEALTH PHYSICIANS 340 W 10TH STREET INDIANAPOLIS, IN 46202	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	1,684

IU HEALTH PHYSICIANS 340 W 10TH STREET INDIANAPOLIS, IN 46202	NO RELATIONSHIP	NOT PROMOTE WEI	LLNESS	1,68
Total			. ▶ 3a	3,182,208

Recipient If recipient is an individual, Purpose of grant or Foundation Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

Name and address (nome or business)	or substantial contributor	·		
a Paid during the year				
KEVIN HUNTER12012 PAINTED ROCK FORT WAYNE IN 46845	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	14,422

OKT WATRE, IN 40045		AFFLICABLE		
LIFECARE OF INDIANA UNIVERSITY HEALTH 1633 N CAPITAL AVE STE700 NDIANAPOLIS, IN 46202	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	

Total .

1633 N CAPITAL AVE STE700 INDIANAPOLIS, IN 46202				
MARION COUNTY HEALTH DEPARTMENT 3838 N RURAL STREET	NO RELATIONSHIP	GOVERNMENT	PROMOTE WELLNESS	15,000

103,000

111011111111111111111111111111111111111				i
MARION COUNTY HEALTH DEPARTMENT 3838 N RURAL STREET	NO RELATIONSHIP	GOVERNMENT	PROMOTE WELLNESS	15,00
INDIANAPOLIS, IN 46205				
	ı	ı	1	1

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

or substantial contributor

Name and address (home or business)

Total .

a Paid during the year				
MATTHEW 25452 OLD CORYDON ROAD HENDERSON, KY 42420	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	31,250
MONROE COUNTY HEALTH DEPARTMENT	NO RELATIONSHIP	GOVERNMENT	PROMOTE WELLNESS	20,000

DEPARTMENT 119 W 7TH ST BLOOMINGTON, IN 47404				
MW CONSULTING LLC 1755 STETSON LANE	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	60,750

BLOOMINGTON, IN 47404				ĺ
MW CONSULTING LLC 1755 STETSON LANE INDIANAPOLIS, IN 46143	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	60,75

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year NASTAD NO RELATIONSHIP PUBLIC PROMOTE WELLNESS 14,364 444 N CAPITAL ST NW SUITE 339 CHARITY WASHINGTON, DC 20001

NE IN POSITIVE RESOURCE CONNECTION 525 OXFORD STREET FORT WAYNE, IN 46806	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	147,340
OVERDOSE LIFE LINE INC 1100 W 42ND STREET 345	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	5,000

3,182,208

INDIANAPOLIS, IN 46208

Total . .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

or substantial contributor a Paid during the year PATHWAY TO RECOVERY INC. NO RELATIONSHIP PUBLIC. PROMOTE WELLNESS 10,000

2135 N ALABAMA STREET CHARITY INDIANAPOLIS, IN 46202 NO RELATIONSHIP NOT PROMOTE WELLNESS APPLICABLE

PAULA FRENCH CONSULTING 32,494 12146 HONEY LOCUST DRIVE INDIANAPOLIS, IN 46236

'				
SCOTT COUNTY HEALTH DEPARTMENT 1471 N GARDNER ST SCOTTSBURG, IN 47170	NO RELATIONSHIP	GOVERNMENT	PROMOTE WELLNESS	15,000

3,182,208

	1471 N GARDNER ST SCOTTSBURG, IN 47170		
	SCOTTSBURG, IN 47170		
SCOTTSBURG, IN 47170	14/1 N GARDNER ST		

Total .

Recipient If recipient is an individual, Purpose of grant or Foundation Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year SCOTT COUNTY HEALTH DEPARTMENT NO RELATIONSHIP PUBLIC PROMOTE WELLNESS 96,050 201 S WILLIAM STREET CHARITY SOUTH BEND, IN 46601

SCOTT COUNTY PARTNERSHIP INC 1092 W COMMUNITY WAY SCOTTSBURG, IN 47170	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	39,647
SERO PROJECTRO BOY 1233	NO RELATIONSHIP	DUBLIC	PROMOTE WELLNESS	10.000

SCOTTSBURG, IN 47170				
SERO PROJECTPO BOX 1233 MILFORD, PA 18337	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	10,000

Total . .

· ·				
SERO PROJECTPO BOX 1233 MILFORD, PA 18337	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	10,000

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

SHALOM HEALTHCARE CENTER 3400 LAFAYETTE RD SUITE 200 INDIANAPOLIS, IN 46222	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	25,000
STEP-UP INC850 N MERIDIAN ST	NO RELATIONSHIP	PUBLIC	PROMOTE WELLNESS	76,000

STEP-UP INC850 N MERIDIAN ST INDIANAPOLIS, IN 46204	NO RELATIONSHIP	CHARITY	PROMOTE WELLNESS	76,000
TCJB CONSULTING 10302 INDIAN LAKE BLDV S INDIANAPOLIS IN 46236	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	22,714

111010 111111 0 210 / 1111 1020 1		C		
TCJB CONSULTING 10302 INDIAN LAKE BLDV S INDIANAPOLIS, IN 46236	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	22,71

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
THE DAMIEN CENTER 26 N ARSENAL AVE INDIANAPOLIS, IN 46201	NO RELATIONSHIP	PUBLIC CHARITY	PROMOTE WELLNESS	161,500

NDIANAPOLIS, IN 46201		CHARITI		
HE STORY SHOP 27 S PENDELTON AVE ENDELTON IN 46064	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	

11101/11/11 0210/11/1 10201				
THE STORY SHOP 227 S PENDELTON AVE PENDELTON, IN 46064	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	6,000
TIPPECANOE COUNTY HEALTH DEPARTMENT 20 N 3RD STREET	NO RELATIONSHIP	GOVERNMENT	PROMOTE WELLNESS	10,000

FENDELION, IN 40004				
TIPPECANOE COUNTY HEALTH DEPARTMENT 20 N 3RD STREET LAFAYETTE, IN 47901	NO RELATIONSHIP	GOVERNMENT	PROMOTE WELLNESS	10,000

3,182,208

TIPPECANOE COUNTY HEALTH DEPARTMENT 20 N 3RD STREET LAFAYETTE, IN 47901	NO RELATIONSHIP	GOVERNMENT	PROMOTE WELLNESS	10,000

Total .

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

Name and address (nome or business)	or substantial contributor	·		
a Paid during the year				
WALSH VENTURES LLC DBA SYNICO	NO RELATIONSHIP	NOT	PROMOTE WELLNESS	245,940

WALSH VENTURES LLC DBA SYNICO 735 SHELBY STREET SUITE 206 INDIANAPOLIS, IN 46203	NO RELATIONSHIP	NOT APPLICABLE	PROMOTE WELLNESS	245,94
Total			▶ 3a	3,182,208

efile GRAPHIC print - DO NOT P	ROCESS	As Filed Da	ata -			DLN: 93491287001149
TY 2018 Accounting Fe	es Sche	edule				_
	Name:	THE HEAL	LTH FO	UNDATION	OF GREATER	
INDIANAPOLIS INC						
	EIN:	35-62035	550			
Category	Amo	ount		nvestment ncome	Adjusted Net Income	Disbursements for Charitable

85,947

Purposes

85,947

	ETIM: 33-0
Category	Amount

ACCOUNTING EXPENSES

effie GRAPHIC print - DO NOT PROCESS	AS FIIEG Data -	DLN: 93491287001149
TY 2018 Investments Corpora	te Stock Schedule	
Name:	THE HEALTH FOUNDATION OF	GREATER
	INDIANAPOLIS INC	

<b>EIN:</b> 35-6203550		
Investments Corporation Stock Schedule		
Name of Stock	End of Year Book Value	End of Year Fair Market Value

COMMON STOCK

2,440,810

2,180,174

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491287001149
<b>TY 2018 Investments Govern</b>	nent Obligat	ions Schedule	
Name:	THE HEALTH F	OUNDATION OF GREATER	
	INDIANAPOLIS	5 INC	
EIN:	35-6203550		
US Government Securities - End of Year Book Value:		6,563,970	
US Government Securities - End of Year Fair Market Value:		6,268,796	
State & Local Government Securities - End of Year Book Value:		0	
State & Local Government Securities - End of Year Fair Market Value:		0	

	•		
TY 2018 Land, Etc.			
Schedule			

DLN: 93491287001149

17,110

17,110

Name: THE HEALTH FOUNDATION OF GREATER

THE HEXEITH OO

17,110

INDIANAPOLIS INC

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

CONSTRUCTION IN PROGRESS

**ETN:** 35-6203550

EIN: 35-0203550					
Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value	
LAND	92,350	0	92,350	92,350	
BUILDINGS & IMPROVEMENTS	4,815,359	1,348,696	3,466,663	3,466,663	
FURNITURE & EQUIPMENT	65,176	61,773	3,403	3,403	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DLN	N: 93491287001149			
TY 2018 Legal Fees Schedul	е						
Name: THE HEALTH FOUNDATION OF GREATER INDIANAPOLIS INC EIN: 35-6203550							
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
LEGAL FEES	15,218	0	0	15,218			

Name: THE HEALTH FOUNDATION OF GREATER

INDIANAPOLIS INC **EIN:** 35-6203550

Other Assets Schedule						
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value			
LEASE ACQUISITION COST	17,803	13,775	13,775			
ACCRUED INTEREST RECEIVABLE	3,261	3,658	3,658			
OTHER ASSETS	6,490	6,491	6,491			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN:	93491287001149		
TY 2018 Other Expenses Schedule						
Name:	THE HEALTH FO	UNDATION OF G	REATER			
	INDIANAPOLIS INC					
EIN:	35-6203550					
Other Expenses Schedule						
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
OFFICE SUPPLIES	9,717	0	0	9,792		

15,728

32,979

22,845

63,801

127,033

13,998

23,105

0

0

0

0

0

0

0

0

0

0

0

0

0

0

0

15,728

32,979

22,845

63,801

127,033

13,998

23,105

0

Other	Expenses	Schedule
		Description

**INSURANCE** 

DUES

BAD DEBT

OTHER EXPENSES

COMPUTER SUPPORT

AIDS PROGRAM EXPENSES

COMMISSIONS AND FEES

FUNDRAISING EVENT EXPENSES

TY 2018 Other Income Schedule					
Name:	THE HEALTH FOUNDATION OF GREATER				
	INDIANAPOLIS INC				
EIN:	35-6203550				

DLN: 93491287001149

## Other Income Schedule

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

other ancome benedate					
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income		
OTHER INCOME	362,080	0	0		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491287001149			
TY 2018 Other Increases Schedule						
Name:	THE HEALTH F	FOUNDATION OF GREATER				
	INDIANAPOLIS	S INC				
EIN:	35-6203550					
De	escription		Amount			
CHANGE IN DEFERRED TAX LIABILITY			14,597			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		D	LN: 93491287001149		
TY 2018 Other Liabilities Schedule						
Name:	THE HEALTH F	OUNDATION	OF GREATER			
	INDIANAPOLIS	S INC				
EIN:	35-6203550					
Description	n		Beginning of Year - Book Value	End of Year - Book Value		
SECURITY DEPOSITS			25,810	23,344		

efile GRAPHIC print - DO NOT PROCE	ESS As Filed Data	-1	DLN	N: 93491287001149		
TY 2018 Other Professional Fees Schedule						
				!		
Na	me: THE HEALTH	H FOUNDATION OF	GREATER	1		
	INDIANAPOL	_IS INC		,		
ı	<b>EIN:</b> 35-6203550	ı		1		
Category	Amount	Net Investment	Adjusted Net	Disbursements		
		Income	Income	for Charitable Purposes		
PROFESSIONAL FEES	26,400	0	0	26,400		
INVESTMENT FEES	38,669	38,669	0	0		
CONTRACT LABOR	113,367	0	0	113,367		

efile GRAPHIC print - DO NOT PROCES	DLN	N: 93491287001149					
TY 2018 Taxes Schedule							
I							
Nan	Name: THE HEALTH FOUNDATION OF GREATER						
			GREATER				
I	INDIANAPOL	LIS INC					
EJ	<b>IN:</b> 35-6203550	r					
Category	Amount	Net Investment	Adjusted Net	Disbursements			
		Income	Income	for Charitable Purposes			
EXCISE TAXES	6,543	0	0	0			
FOREIGN TAX EXPENSE	321	321	0	0			

efile GRAPHIC print - Do	NOT PROCESS As File	ed Data -			DLN: 93491287001149	
Schedule B	5	Schedule of C	ontributors		OMB No 1545-0047	
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Attach to Form 990, www.irs.gov/Form990	990-EZ, or 990-PF ofor the latest informate	tion	2018	
Name of the organization					identification number	
INDIANAPOLIS INC  Organization type (chec	 k one)			35-620355	0	
organization type (enec	,					
Filers of:	Section:					
Form 990 or 990-EZ	rm 990 or 990-EZ					
	4947(a)(1) nonexe	empt charitable trus	t <b>not</b> treated as a priv	ate foundation		
	☐ 527 political organ	ızatıon				
Form 990-PF	<b>☑</b> 501(c)(3) exempt	private foundation				
4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable	private foundation				
	cion filing Form 990, 990-EZ property) from any one cont					
Special Rules						
under sections 50 received from any	on described in section 501(9(a)(1) and 170(b)(1)(A)(vi) one contributor, during the 1h, or (ii) Form 990-EZ, lin	, that checked Sche year, total contribut	edule A (Form 990 or some softhe greater of	990-EZ), Part II, line 13	3, 16a, or 16b, and that	
during the year, to	on described in section 501( stal contributions of more that he prevention of cruelty to cl	an \$1,000 <i>exclusive</i>	<i>ly</i> for religious, charita	able, scientific, literary,		
during the year, o If this box is chec purpose Don't co	on described in section 501( contributions exclusively for r ked, enter here the total con mplete any of the parts unle le, etc, contributions totalin	religious, charitable, itributions that were ess the <b>General Ru</b> l	etc , purposes, but n received during the y le applies to this orga	o such contributions to rear for an exclusively nization because it rec	otaled more than \$1,000 religious, charitable, etc, eived <i>nonexclusively</i>	
990-EZ, or 990-PF), but i	that isn't covered by the Get must answer "No" on Part rm 990PF, Part I, line 2, to o	IV, line 2, of its For	m 990, or check the b	oox on line H of its		
For Paperwork Reduction Action Form 990, 990-EZ, or 990	t Notice, see the Instructions PF	Cat	No 30613X	Schedule B (Form 99	90, 990-EZ, or 990-PF) (2018)	

Name of organization
THE HEALTH FOUNDATION OF GREATER
INDIANAPOLIS INC

**Employer identification number** 

NDIANAP	OLIS INC	35-62035	550
Part I	Contributors (See Instructions) Use duplicate copies of Part I if additional space	e is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	See Additional Data Table	s	Person Payroll Noncash  (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		s ———	Person Payroll Noncash  (Complete Part II for noncash
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	contribution )  (d)  Type of  contribution
		\$	Person Payroll Noncash  (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		s	Person Payroll Noncash  (Complete Part II for noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II
			for noncash contribution)

Schedule B (Form 99	90, 990-EZ, or 990-PF) (2018)		Page <b>3</b>
Name of organization THE HEALTH FOUNDATE		Employer ident	ification number
INDIANAPOLIS INC		35-62	.03550
Part II	Noncash Property		
(a) No. from Part I	(See instructions) Use duplicate copies of Part II if additional space is needed (b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
=			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
=			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
=			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
=			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
=			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
=			
		Schedule B (Form 9	990, 990-EZ, or 990-PF) (2018)

Schedule B (Form	990, 990-EZ, or 990-PF) (2018)		Page <b>4</b>
Name of organizat THE HEALTH FOUND INDIANAPOLIS INC			Employer identification number 35-6203550
than \$1, organiz the year	000 for the year from any one contributor	r. Complete columns (a) throu of exclusively religious, charit ctions.) ► \$	d in section 501(c)(7), (8), or (10) that total more ugh (e) and the following line entry. For table, etc., contributions of \$1,000 or less for
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift ZIP 4 F	Relationship of transferor to transferee
(a)	(I) Down and of the	(2) 11-2-25-256	
No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift	l_ Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, and	(e) Transfer of gift ZIP 4 F	Relationship of transferor to transferee
			chedule B (Form 990, 990-EZ, or 990-PF) (2018)

## **Additional Data**

## Software ID:

**Software Version:** 

**EIN:** 35-6203550

Name: THE HEALTH FOUNDATION OF GREATER

INDIANAPOLIS INC

Form 990 Schedule	e B, Part I - Contributors (see Instructions) Use duplicate copies	of Part I if additional space	e is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
	MAC AIDS FUND		Person	✓
<u>1</u>	120 DRINGE CEREET		Payroll	
	130 PRINCE STREET	\$ 66,445	Noncash	<u> </u>
	NEW YORK, NY 10012			
	HEW FORKLY MY 18812		(Complete Part II for noncas contributions )	
	JAMES E SPAIN		Person	✓
<u>2</u>	5420 NORTH MERIDIAN STREET		Payroll	
		\$ 39,500	Noncash	
	INDIANAPOLIS, IN 46208			
			(Complete Part II contributio	
	GILEAD SCIENCES		Person	✓
<u>3</u>	333 LAKESIDE DRIVE		Payroll	
	333 LAKESIDE DRIVE	\$ 32,500	Noncash	
	FOSTER CITY, CA 94404			
			(Complete Part II	
			contributio Person	
<u>4</u>	RANDOLPH DEER			✓
_	3657 CROOKED CREEK ROAD		Payroll	
	TNDIANABOLIC IN 47440	\$ 30,000	Noncash	
	INDIANAPOLIS, IN 47448			_
			(Complete Part II for nonc contributions )	
_	DEBORAH J SIMON		Person	✓
<u>5</u>	950 LAURELWOOD		Payroll	
		\$ 25,000	Noncash	_ <u> </u>
	CARMEL, IN 46032			└
			(Complete Part II contributio	
	EFROYMSON FAMILY FUND A CICF FUND		Person	✓
<u>6</u>	615 N ALABAMA STREET 119	_	Payroll	
	OTO IS VENDALIN STILLE ITTS	\$ 25,000	Noncash	
	INDIANAPOLIS, IN 46202			
			(Complete Part II contributio	

İ	B, Part I - Contributors (see Instructions) Use duplicate copies of			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
7	IONA BELL WILKERSON JAMES G AND JAMES W WILKERSON		Person	<b>✓</b>
7	WHITTED LAW 431 WASHINGTON STREET		Payroll	
		\$ 21,478	Noncash	$\overline{\Box}$
	COLUMBUS, IN 47201		(6   1   5   177 (	. <u>.</u>
			(Complete Part II for nonca contributions )	
	ESKENAZI HEALTH		Person	<b>✓</b>
<u>8</u>	720 ESKENAZI AVENUE		Payroll	П
		\$ 20,000	Noncash	
	INDIANAPOLIS, IN 46202		(Commiste Deat II (	
			(Complete Part II f contribution	
	METHODIST HOSPITAL FOUNDATION		Person	<b>✓</b>
<u>9</u>	METHODIST MEDICAL TOWER 1633 N CAPI		Payroll	
		\$ 20,000	Noncash	
	INDIANAPOLIS, IN 46202		(Complete Part II f	or noncoch
			contributio	
10	HEALTH AND HOSPITAL CORP OF MARION COUNTY IN		Person	<b>✓</b>
10	3838 N RURAL STREET	-	Payroll	
		\$ 17,500	Noncash	П
	INDIANAPOLIS, IN 46205		(Complete Part II f	or noncash
			contributio	
<u>11</u>	MARION COUNTY PUBLIC HEALTH DEPARTMENT		Person	✓
<u> </u>	3838 N RURAL STREET		Payroll	
		\$ 15,000	Noncash	
	INDIANAPOLIS, IN 46205		(Complete Part II f	or noncash
			contribution	
<u>12</u>	BAG LADIES		Person	<b>✓</b>
12	429 E VERMONT STREET SUITE 300		Payroll	
		\$ 13,013	Noncash	
	INDIANAPOLIS, IN 46202		(Complete Part II f	or noncash
			(Complete Part II for noncash contributions )	

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
	GREG'S OUR PLACE		Person	✓
<u>13</u>	231 EAST 16TH STREET	4	Payroll	
	231 EA31 10111 31KEE1	\$ 6,706	Noncash	_
	INDIANAPOLIS, IN 46202	=		
	'		(Complete Part II for noncash contributions )	
	DVAN CROMER		Person	
<u>14</u>	RYAN CROMER 7526 PEACH BLOSSOM PLACE	-	Payroll	
	7320 FERGIT BE0330TH FERGE	\$ 5,625		
	INDIANAPOLIS, IN 46254	\$ 3,023	Noncasn	
	, ·		(Complete Part II fo contributions	
	METRO RESTAURANT & NIGHTCLUB	+	Person	
<u>15</u>	METRO RESTAURANT & MIGHT CLOB		Payroll	☑
	707 MASSACHUSETTS AVENUE	7	•	
		\$ 5,325	Noncash	
	INDIANAPOLIS, IN 46204	7	/Commists Dawk II fo	
			(Complete Part II for noncash contributions )	
	DR TIM GARNETT & MR PETER SLAYMAKER		Person	<b>V</b>
<u>16</u>			Payroll	I
	87 W 43RD STREET	\$ 5,100	Noncash	
	TAIDTANIADOLTS, TAI 46200	→ → → → , ± 0 0	Noncasn	
	INDIANAPOLIS, IN 46208		(Complete Part II for noncash	
,			contributions Person	
<u>17</u>	CENTRAL INDIANA COMMUNITY FOUNDATION			✓
	615 N ALABAMA STREET 119	╡	Payroll	
		\$ 5,000	Noncash	
	INDIANAPOLIS, IN 46204	†		<u> </u>
			(Complete Part II for noncash contributions )	
	CHRISTEL DEHAAN FAMILY FOUNDATION		Person	<b>V</b>
<u>18</u>		4	Payroll	
	601 W 2ND STREET	\$ 5,000	Noncash	
	BLOOMINGTON, IN 47403		Holicasii	
	BLOOMINGTON, IN 47403		(Complete Part II fo	
			contributions	; )

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution	
	COMMUNITY HEALTH NETWORK		Person	✓
<u>19</u>	7330 SHADELAND STATION		Payroll	
	7330 STABLEARD STATION	\$ 5,000	Noncash	
	INDIANAPOLIS, IN 46256		(Complete Bart II fo	
			(Complete Part II for nonca contributions )	
<u>20</u>	INDIANA UNIVERSITY HEALTH BLOOMINGTON		Person	<b>✓</b>
20	PO BOX 1149		Payroll	
		\$ 5,000	Noncash	
	BLOOMINGTON, IN 47402		(Complete Part II fo	
	SAMARIAN FOUNDATION		Person	
<u>21</u>	9650 COMMERCE DRIVE SUITE 532		Payroll	
		\$ 5,000	Noncash	
	CARMEL, IN 46032		(Complete Part II fo	
	NATIONAL BANK OF INDIANAPOLIS		Person	<b>✓</b>
<u>22</u>	107 N PENNSYLVANIA SUITE 700		Payroll	
		\$ 5,000	Noncash	
	INDIANAPOLIS, IN 46204		(Complete Part II fo	
	VMS BIOMARKETING		Person	<b>✓</b>
<u>23</u>	501 PENNSYLVANIA PKWY SUITE 100	_	Payroll	
		\$ 5,000	Noncash	
	INDIANAPOLIS, IN 46280		(Complete Part II fo	or noncash
	INDIANA STATE DEPARTMENT OF HEALTH		Person	· <u>·</u>
<u>24</u>	2 NORTH MERIDIAN STREET		Payroll	
	2 MONTH MENTOTAIN STREET	\$ 3,048,508	Noncash	
	INDIANAPOLIS, IN 46204		(Complete Part II fo	or noncash