

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation JOHN W ANDERSON FOUNDATION		A Employer identification number 35-6070695
Number and street (or P O box number if mail is not delivered to street address) 402 WALL STREET	Room/suite	B Telephone number (see instructions) (219) 462-4611
City or town, state or province, country, and ZIP or foreign postal code VALPARAISO, IN 46383		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 267,045,622	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	0			
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	2,175,637	2,175,637		
4	Dividends and interest from securities	3,648,205	3,648,205		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	18,298,932			
b	Gross sales price for all assets on line 6a 67,421,837				
7	Capital gain net income (from Part IV, line 2)		18,298,932		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	85,555	85,555		
12	Total. Add lines 1 through 11	24,208,329	24,208,329		
13	Compensation of officers, directors, trustees, etc	521,668	0		521,668
14	Other employee salaries and wages	54,900	0		54,900
15	Pension plans, employee benefits	42,606	0		42,635
16a	Legal fees (attach schedule)	3,476	0		3,476
b	Accounting fees (attach schedule)	39,025	0		38,675
c	Other professional fees (attach schedule)	848,419	848,419		0
17	Interest				
18	Taxes (attach schedule) (see instructions)	496,798	31,325		0
19	Depreciation (attach schedule) and depletion	2,347	0		
20	Occupancy	50,657	0		50,586
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	87,840	54,949		32,382
24	Total operating and administrative expenses. Add lines 13 through 23	2,147,736	934,693		744,322
25	Contributions, gifts, grants paid	10,083,750			10,083,750
26	Total expenses and disbursements. Add lines 24 and 25	12,231,486	934,693		10,828,072
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	11,976,843			
b	Net investment income (if negative, enter -0-)		23,273,636		
c	Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,046,426	1,085,555	1,085,555
	2 Savings and temporary cash investments	11,796,610	2,359,507	2,359,507
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	4,319	4,407	4,407
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	171,272,028	173,794,826	173,794,826
	c Investments—corporate bonds (attach schedule)	45,346,541	50,332,093	50,332,093
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	15,597,798	39,238,732	39,238,732
	14 Land, buildings, and equipment basis ▶ _____ 108,621 Less accumulated depreciation (attach schedule) ▶ 98,912	2,475	9,709	9,709
15 Other assets (describe ▶ _____)	198,843	220,793	220,793	
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	245,265,040	267,045,622	267,045,622	
Liabilities	17 Accounts payable and accrued expenses	61,349	66,530	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	15,597,798	8,499,137	
	23 Total liabilities (add lines 17 through 22)	15,659,147	8,565,667	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	229,605,893	258,479,955	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	229,605,893	258,479,955		
31 Total liabilities and net assets/fund balances (see instructions) .	245,265,040	267,045,622		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	229,605,893
2 Enter amount from Part I, line 27a	2	11,976,843
3 Other increases not included in line 2 (itemize) ▶ _____	3	17,358,361
4 Add lines 1, 2, and 3	4	258,941,097
5 Decreases not included in line 2 (itemize) ▶ _____	5	461,142
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	258,479,955

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES			
b CF MESIROW ABSOLUTE RETURN FD LTD CL S	P		
c ARROWSTREET INTERNATIONAL EQUITY ACWI	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 67,079,428		49,122,905	17,956,523
b 1,194			1,194
c 341,215			341,215
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			17,956,523
b			1,194
c			341,215
d			
e			

2 Capital gain net income or (net capital loss)	}	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	18,298,932
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	11,446,467	222,395,895	0 051469
2015	10,713,957	232,737,688	0 046034
2014	9,718,809	235,874,195	0 041203
2013	9,433,569	214,950,772	0 043887
2012	9,289,634	193,897,531	0 047910

2 Total of line 1, column (d)	2	0 230503
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 046101
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	242,563,883
5 Multiply line 4 by line 3	5	11,182,438
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	232,736
7 Add lines 5 and 6	7	11,415,174
8 Enter qualifying distributions from Part XII, line 4	8	10,828,072

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax based on investment income'. Total amount owed is 64,629.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Columns for 'Yes' and 'No' are provided for each question.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of BRUCE W WARGO Telephone no (219) 462-4611
Located at 402 WALL STREET VALPARAISO IN ZIP+4 46383
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.
1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years 20, 20, 20, 20
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement-see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20, 20, 20, 20
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶			5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b
				No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SANDS CAPITAL MANAGEMENT LLC 1100 WILSON BLVD SUITE 3050 ARLINGTON, VA 22209	INVESTMENT COUNSELOR	214,989
BARROW HANLEY MEWHINNEY & STRAUSS 2200 ROSS AVE 31ST FLOOR DALLAS, TX 75201	INVESTMENT COUNSELOR	177,855
CHAMPLAIN INVESTMENT PARTNERS 180 BATTERY ST BURLINGTON, VT 05401	INVESTMENT COUNSELOR	107,037
NORTHERN TRUST COMPANY 50 S LASALLE ST CHICAGO, IL 60675	CUSTODIAL BANK	94,504
SEGAL MARCO ADVISORS 101 N WACKER DRIVE SUITE 500 CHICAGO, IL 60606	INVESTMENT COUNSELOR	91,163

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	245,485,679
b	Average of monthly cash balances.	1b	757,954
c	Fair market value of all other assets (see instructions).	1c	14,116
d	Total (add lines 1a, b, and c).	1d	246,257,749
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	246,257,749
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	3,693,866
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	242,563,883
6	Minimum investment return. Enter 5% of line 5.	6	12,128,194

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	12,128,194
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	465,473
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	465,473
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	11,662,721
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	11,662,721
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	11,662,721

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	10,828,072
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	10,828,072
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	10,828,072

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				11,662,721
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			10,732,918	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>10,828,072</u>				
a Applied to 2016, but not more than line 2a			10,732,918	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				95,154
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				11,567,567
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

THE BOARD OF TRUSTEES CO WILLIAM N
402 WALL STREET
VALPARAISO, IN 46383
(219) 462-4611

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS FOR GRANTS SHOULD INCLUDE BUT NOT NECESSARILY BE LIMITED TO THE FOLLOWING INFORMATION 1 PURPOSE OR ORGANIZATION AND PROPOSED USE OF GRANT 2 LIST OF OFFICERS OF THE ORGANIZATION 3 STATEMENT OF BUDGET FINANCIAL STATEMENTS 4 COPY OF INTERNAL REVENUE SERVICE LETTER APPROVING TAX-EXEMPT STATUS UNDER SECTION 501(C)(3) 5 CERTIFICATION OF 509(A)(1) OR 509(A)(2) STATUS

c Any submission deadlines

THERE ARE NO SUBMISSION DEADLINES EACH APPLICATION IS REVIEWED ON A TIMELY BASIS

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS ARE RESTRICTED TO TAX-EXEMPT, NONPROFIT ORGANIZATIONS WHICH ARE NOT CLASSIFIED AS PRIVATE FOUNDATIONS UNDER SECTION 509(A) THEY ARE ALSO LIMITED PRIMARILY TO ORGANIZATIONS SERVING LAKE AND PORTER COUNTIES OF NORTHWEST INDIANA

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				10,083,750
b <i>Approved for future payment</i> BOYS & GIRLS CLUBS OF NORTHWEST INDIANA INC 8392 MISSISSIPPI ST 2ND FL MERRILLVILLE, IN 46410				
		PC	OPERATING	3,846,000
Total ▶ 3b				3,846,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate, 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue, 12 Subtotal, 13 Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions).

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash.
(2) Other assets.

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with columns Yes, No and rows 1a(1), 1a(2), 1b(1), 1b(2), 1b(3), 1b(4), 1b(5), 1b(6), 1c.

Table with columns (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

b If "Yes," complete the following schedule

(a) Name of organization, (b) Type of organization, (c) Description of relationship

Table with columns (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Sign Here

Signature of officer or trustee, Date (2018-05-09), Title

May the IRS discuss this return with the preparer shown below (see instr)? Yes No

Paid Preparer Use Only

Table with columns Print/Type preparer's name, Preparer's Signature, Date, Check if self-employed, PTIN, Firm's name, Firm's address, Firm's EIN, Phone no.

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM N VINOVIICH 402 WALL STREET VALPARAISO, IN 46383	VICE CHAIRMAN AND TRUSTEE 20 00	138,290	0	0
BRUCE W WARGO 402 WALL STREET VALPARAISO, IN 46383	CHAIRMAN AND TRUSTEE 20 00	140,324	0	0
CHARLES W CONOVER 402 WALL STREET VALPARAISO, IN 46383	GRANTS ANALYST AND TRUSTEE 20 00	78,488	0	0
CLYDE D COMPTON 402 WALL STREET VALPARAISO, IN 46383	SECRETARY, GENERAL COUNSEL AND TRUSTEE 20 00	115,093	0	0
JOHN J DIEDERICH 402 WALL STREET VALPARAISO, IN 46383	TRUSTEE 20 00	49,473	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFRICAN AMERICAN ACHIEVERS YOUTH CORPS INC PO BOX 64622 GARY, IN 46401		PC	CAPITAL	5,000
ALPHA CHI CHAPTER OF KAPPA ALPHA THETA EDUCATIONAL FOUNDATION INC 2521 GALA DR WEST LAFAYETTE, IN 47906		PC	OPERATING/CAPITAL	10,000
ALS FOUNDATION (LES TURNER) 5550 W TOUHY AVE STE 302 SKOKIE, IL 60077		PC	OPERATING	5,000
ALZHEIMER'S ASSOCIATION 919 N MICHIGAN STE 1000 CHICAGO, IL 60611		PC	OPERATING	5,000
AMERICAN CANCER SOCIETY 225 N MICHIGAN AVE STE 1200 CHICAGO, IL 60601		PC	OPERATING	20,000
Total 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY LAKESHORE DIVISION 130 RED COACH DR MISHAWAKA, IN 46545		PC	OPERATING	30,000
AMERICAN DIABETES ASSOC INDIANA AREA 8604 ALLISONVILLE RD STE 140 INDIANAPOLIS, IN 46250		PC	OPERATING	5,000
AMERICAN HEART ASSOCIATION MIDWEST AFFILIATE 208 S LASALLE ST STE 900 CHICAGO, IL 60604		PC	OPERATING	15,000
AMERICAN RED CROSS OF NORTHWEST INDIANA 791 E 83RD AVE MERRILLVILLE, IN 46410		PC	OPERATING	55,000
ANSWER FOR PREGNANCY AID PO BOX 157 HOBART, IN 46342		PC	OPERATING	5,000
Total ▶ 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ART BARN SCHOOL OF ART INC 695 N 400 E VALPARAISO, IN 46383		PC	OPERATING	5,000
ASSOCIATION OF ARTISTS & CRAFTSMEN OF PORTER COUNTY INC 115 S 4TH ST CHESTERTON, IN 46304		PC	OPERATING	3,000
AUTISM SOCIETY OF INDIANA 1800 N MERIDIAN ST STE 600 INDIANAPOLIS, IN 46202		PC	OPERATING	5,000
BALL STATE UNIVERSITY 2000 W UNIVERSITY AVE MUNCIE, IN 47306		PC	OPERATING	100,000
BEACHFRONT DANCE SCHOOL 427 S LAKE ST GARY, IN 46403		PC	OPERATING	5,000
Total 3a				10,083,750


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BISHOP NOLL INSTITUTE 1519 HOFFMAN ST HAMMOND, IN 46327		PC	EQUIPMENT	5,000
BOONE GROVE HIGH SCHOOL 260 S 500 W VALPARAISO, IN 46383		PC	OPERATING	5,000
BOY SCOUTS OF AMERICA LASALLE COUNCIL 1340 SOUTH BEND AVE SOUTH BEND, IN 46617		PC	OPERATING	20,000
BOY SCOUTS OF AMERICA PATHWAYS TO ADVENTURE COUNCIL 8751 CALUMET AVE MUNSTER, IN 46321		PC	OPERATING	75,000
BOYS & GIRLS CLUB OF MICHIGAN CITY INC 321 DETROIT ST MICHIGAN CITY, IN 46360		PC	OPERATING	100,000
Total 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS & GIRLS CLUBS OF AMERICA 1275 PEACHTREE ST NE ATLANTA, GA 30309		PC	OPERATING	10,000
BOYS & GIRLS CLUBS OF NORTHWEST INDIANA INC 8392 MISSISSIPPI ST 2ND FL MERRILLVILLE, IN 46410		PC	OPERATING	2,298,000
BOYS & GIRLS CLUBS OF PORTER COUNTY INC 354 W JEFFERSON ST PO BOX 254 VALPARAISO, IN 46384		PC	OPERATING	1,548,000
BOYS & GIRLS CLUBS OF PORTER COUNTY INC 354 W JEFFERSON ST PO BOX 254 VALPARAISO, IN 46384		PC	OPERATING	200,000
BROTHERS' KEEPER INC 2120 BROADWAY GARY, IN 46407		PC	OPERATING/CAPITAL	100,000
Total 3a ▶				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BULLDOG ATHLETIC BOOSTERS INC 1500 S MAIN ST CROWN POINT, IN 46307				
CALL A RIDE INC624 E SIGLAR ST HEBRON, IN 46341				
CALUMET COLLEGE OF ST JOSEPH'S 2400 NEW YORK AVE WHITING, IN 46394				
CAMPAGNA ACADEMY7403 CLINE AVE SCHERERVILLE, IN 46375				
CARING PLACE INC 607 BULLSEYE LAKE RD VALPARAISO, IN 46383				
Total	3a 			10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CATHOLIC CHARITIES DIOCESE OF GARY 176 S WEST ST CROWN POINT, IN 46307		PC	OPERATING	30,000
CEDAR LAKE UNITED METHODIST CHURCH 7124 W 137TH PL CEDAR LAKE, IN 46303		PC	CAPITAL	5,000
CENTER FOR THE HOMELESS INC 813 S MICHIGAN ST SOUTH BEND, IN 46601		PC	OPERATING	10,000
CEREBRAL PALSY OF NORTHWEST INDIANA INC 22 TYLER AVE HOBART, IN 46342		PC	OPERATING	150,000
CHALLENGER LEARNING CENTER OF NORTHWEST INDIANA C/O PURDUE UNIVERSITY NW 2300 173RD ST HAMMOND, IN 46323		PC	SCHOLARSHIP/CAPITAL	10,000
Total ▶ 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHASING DREAMSPO BOX 1513 VALPARAISO, IN 46384		PC	OPERATING	5,000
CHESTERTON HIGH SCHOOL 2125 S 11TH ST CHESTERTON, IN 46304		PC	OPERATING	1,500
CHICAGO LIGHTHOUSE 1850 W ROOSEVELT RD CHICAGO, IL 60608		PC	OPERATING	10,000
CHILDREN'S HOSPITAL OF CHICAGO FOUNDATION 225 E CHICAGO AVE BOX 4 CHICAGO, IL 60611		PC	OPERATING	50,000
CHILDREN'S ORGAN TRANSPLANT ASSOCIATION INC 2501 W COTA DR BLOOMINGTON, IN 47403		PC	OPERATING	10,000
Total 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHRIST CHILD SOCIETY PO BOX 1286 SOUTH BEND, IN 46624				
CITY LIFE CENTER 225 W 5TH GARY, IN 46402				
COMMUNITY CANCER RESEARCH FOUNDATION 901 MACARTHUR BLVD MUNSTER, IN 46321				
COMMUNITY THEATER GUILD INC PO BOX 167 VALPARAISO, IN 46384				
CONCERT ASSOCIATION OF VALPARAISO PO BOX 1355 VALPARAISO, IN 46384				
Total ▶				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATIONS OF MERRILLVILLE PO BOX 10372 MERRILLVILLE, IN 46411		PC	OPERATING	1,000
CRISIS CENTER INC 101 N MONTGOMERY ST GARY, IN 46403		PC	OPERATING/CAPITAL	100,000
CROSSROADS YMCA1450 S COURT ST CROWN POINT, IN 46307		PC	OPERATING	70,000
CROSSROADS YMCA1450 S COURT ST CROWN POINT, IN 46307		PC	CAPITAL	25,000
CROWN POINT COMMUNITY FOUNDATION INC PO BOX 522 CROWN POINT, IN 46308		PC	OPERATING	25,000
Total ▶ 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CYSTIC FIBROSIS FOUNDATION GREATER ILLINOIS CHAPTER 150 N MICHIGAN AVE STE 1550 CHICAGO, IL 60601		PC	OPERATING	5,000
DISMAS OF MICHIANA INC 521 S ST JOSEPH ST PO BOX 4571 SOUTH BEND, IN 46634		PC	OPERATING	30,000
DUNEBROOK7451 W JOHNSON RD MICHIGAN CITY, IN 46360		PC	OPERATING/EQUIPMENT	15,000
DUNELAND FAMILY YMCA 215 ROOSEVELT CHESTERTON, IN 46304		PC	OPERATING	40,000
EASTLAND DISASTER HISTORICAL SOCIETY PO BOX 2013 ARLINGTON HEIGHTS, IL 600062013		PC	OPERATING	2,500
Total ►				10,083,750
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDGEWATER SYSTEMS FOR BALANCED LIVING 1100 W SIXTH AVE GARY, IN 46402		PC	OPERATING	5,000
ELKA CHILD EDUCATIONAL CENTER INC 1953 GEORGIA ST GARY, IN 46407		PC	EQUIPMENT	25,000
EXCEPTIONAL EQUESTRIANS 5307B 61ST AVE HOBART, IN 46342		PC	OPERATING	5,000
EXPONENT PHILANTHROPY 1720 N ST NW WASHINGTON, DC 20036		PC	OPERATING	3,000
FAITH COMMUNITY DEVELOPMENT CORP 201 E 5TH AVE STE A GARY, IN 46402		PC	OPERATING	10,000
Total ▶ 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY & YOUTH SERVICES BUREAU OF PORTER COUNTY INC 253 W LINCOLNWAY VALPARAISO, IN 46383		PC	OPERATING	50,000
FAMILY HOUSE INCPO BOX 2000 VALPARAISO, IN 46384		PC	OPERATING	5,000
FELLOWSHIP OF CHRISTIAN ATHLETES 1303 EISENHOWER AVE APT 203 VALPARAISO, IN 46383		PC	OPERATING	7,500
FIRST CONTACT INC 61 INDIANA AVE STE D VALPARAISO, IN 46383		PC	OPERATING	7,500
FIRST PRESBYTERIAN CHURCH 218 S COURT ST CROWN POINT, IN 46307		PC	CAPITAL	10,000
Total ▶ 3a				10,083,750


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIRST TEE OF VALPARAISO 2355 CLIFFORD RD VALPARAISO, IN 46385		PC	OPERATING	5,000
FIRST UNITED METHODIST CHURCH OF CROWN POINT 352 S MAIN ST CROWN POINT, IN 46307		PC	EQUIPMENT	5,000
FOOD BANK OF NORTHWEST INDIANA 2248 W 35TH ST GARY, IN 46408		PC	OPERATING/CAPITAL	35,000
FOREST RIDGE ACADEMY INC 7300 FOREST RIDGE DR SCHERERVILLE, IN 46375		PC	EQUIPMENT	5,000
FOUNDATION CENTER 32 OLD SLIP 24TH FL NEW YORK, NY 10005		PC	OPERATING	2,000
Total ► 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRANCISCAN HEALTH - CROWN POINT 2050 N MAIN ST CROWN POINT, IN 46307				
FRANCISCAN ST MARGARET HEALTH 5454 HOHMAN AVE HAMMOND, IN 46320				
FRONTLINE FOUNDATION PO BOX 922 CHESTERTON, IN 46304				
FUND FOR HOOSIER EXCELLENCE PO BOX 97 INDIANAPOLIS, IN 46206				
GARY BATHING BEACH AQUATORIUM SOCIETY 607 S LAKE ST GARY, IN 46403				
Total ▶ 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GARY HISTORICAL & CULTURAL SOCIETY PO BOX 64-603 GARY, IN 46401		PC	OPERATING	3,000
GARY LITERACY COALITION 650 GRANT ST STE 8 GARY, IN 46404		PC	OPERATING	5,000
GIBAULT INC6401 S US HWY 41 TERRE HAUTE, IN 47802		PC	OPERATING	2,000
GIRL SCOUTS OF GREATER CHICAGO AND NORTHWEST INDIANA 8699 BROADWAY MERRILLVILLE, IN 46410		PC	OPERATING	75,000
GIRL SCOUTS OF NORTHERN INDIANA-MICHIANA 3620 DEAHL CT SOUTH BEND, IN 46628		PC	OPERATING	10,000
Total 				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GLENWOOD SCHOOL 18700 S HALSTED ST GLENWOOD, IL 60425		PC	OPERATING	10,000
GOODWILL INDUSTRIES OF MICHIANA INC 1805 WESTERN AVE SOUTH BEND, IN 46619		PC	OPERATING	5,000
GRACE BEYOND BORDERS 513 W CHICAGO AVE EAST CHICAGO, IN 46312		PC	OPERATING	15,000
GRAND TOTS INC 13209 SCHNEIDER ST CEDAR LAKE, IN 46303		PC	OPERATING	15,000
HABITAT FOR HUMANITY OF NORTHWEST INDIANA 6114 W RIDGE RD GARY, IN 46408		PC	OPERATING	20,000
Total 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY OF PORTER COUNTY 360 INDIANA AVE STE A VALPARAISO, IN 46383		PC	CAPITAL	20,000
HAROLD HAL KELLEY RESPITE FOUNDATION INC 1408 E CHICAGO ST VALPARAISO, IN 46383		PC	OPERATING	20,000
HEALTHLINC951 TRANSPORT DR VALPARAISO, IN 46383		PC	OPERATING	5,000
HEALTHY COMMUNITIES OF LAPORTE COUNTY 422 FRANKLIN ST STE E MICHIGAN CITY, IN 46360		PC	OPERATING	3,000
HEBRON UNITED METHODIST CHURCH PO BOX 96 HEBRON, IN 46341		PC	OPERATING	5,000
Total ▶				10,083,750
3a				

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HILLTOP NEIGHBORHOOD HOUSE INC 460 S COLLEGE AVE VALPARAISO, IN 46383		PC	SCHOLARSHIP	40,000
HISTORICAL SOCIETY OF OGDEN DUNES 115 HILLCREST RD 101 OGDEN DUNES, IN 46368		PC	OPERATING	5,000
HOBART CITY SCHOOLS32 EAST 7TH ST HOBART, IN 46342		PC	OPERATING/CAPITAL	5,000
HOBART FAMILY YMCA INC 601 W 40TH PL HOBART, IN 46342		PC	OPERATING	40,000
HOOSIERS FEEDING THE HUNGRY 0505 CR 32 CORUNNA, IN 46730		PC	OPERATING	2,000
Total ▶ 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HORACE MANN-AMBRIDGE NEIGHBORHOOD IMPROVEMENT ORGANIZATION INC PO BOX 64273 GARY, IN 46401		PC	CAPITAL	40,000
HOSPICE OF THE CALUMET AREA INC 600 SUPERIOR AVE MUNSTER, IN 46321		PC	OPERATING	25,000
HOUSING OPPORTUNITIES 2001 CALUMET AVE VALPARAISO, IN 46383		PC	OPERATING	15,000
HUMANE SOCIETY CALUMET AREA INC 421 - 45TH ST MUNSTER, IN 46321		PC	CAPITAL	5,000
HUMANE SOCIETY OF HOBART INC PO BOX 108 HOBART, IN 46342		PC	OPERATING/EQUIPMENT	5,000
Total 3a				10,083,750


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMANE SOCIETY OF NORTHWEST INDIANA INC PO BOX 2697 GARY, IN 46403		PC	CAPITAL	5,000
ILLINOIS SPINA BIFIDA ASSOCIATION 8765 W HIGGINS STE 403 CHICAGO, IL 60631		PC	OPERATING	5,000
IMMANUEL LUTHERAN CHURCH 1700 MONTICELLO PARK DR VALPARAISO, IN 46383		PC	OPERATING	27,000
IN-PACT INC 12300 MARSHALL ST CROWN POINT, IN 46307		PC	EQUIPMENT	10,000
INDEPENDENT CAT SOCIETY INC PO BOX 735 WESTVILLE, IN 46391		PC	OPERATING	2,000
Total ▶ 3a				10,083,750


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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDEPENDENT COLLEGES OF INDIANA INC 30 S MERIDIAN ST INDIANAPOLIS, IN 46204		SO I	SCHOLARSHIP	100,000
INDIANA ASSOCIATION OF SCHOOL PRINCIPALS 11025 E 25TH ST INDIANAPOLIS, IN 46229		PC	OPERATING	4,000
INDIANA BALLET THEATRE NORTHWEST 7305 GRAND BLVD HOBART, IN 46340		PC	OPERATING/CAPITAL	10,000
INDIANA BAR FOUNDATION 615 N ALABAMA ST 122 INDIANAPOLIS, IN 46202		PC	OPERATING	10,000
INDIANA COUNCIL FOR ECONOMIC EDUCATION 403 W STATE ST KRANNERT BLDG RM 607 W LAFAYETTE, IN 47907		PC	OPERATING	20,000
Total ▶ 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIANA DUNES ENVIRONMENTAL LEARNING CENTER INC 700 HOWE RD CHESTERTON, IN 46304		PC	OPERATING	10,000
INDIANA FOUNDATION OF DENTISTRY FOR THE HANDICAPPED 6110 TECHNOLOGY CENTER DR STE 100 INDIANAPOLIS, IN 46278		PC	OPERATING	3,000
INDIANA GOLF FOUNDATION 2625 HURRICANE RD PO BOX 516 FRANKLIN, IN 46131		PC	OPERATING	15,000
INDIANA LEGAL SERVICES INC 151 N DELAWARE ST INDIANAPOLIS, IN 46204		PC	OPERATING	30,000
INDIANA PHILANTHROPY ALLIANCE INC 32 E WASHINGTON ST INDIANAPOLIS, IN 462043583		PC	OPERATING	2,500
Total 				10,083,750
3a				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIANA STATE UNIVERSITY FOUNDATION 30 N FIFTH ST TERRE HAUTE, IN 47809		PC	OPERATING	100,000
INDIANA UNIVERSITY CENTER ON REPRESENTATIVE GOVERNMENT 201 N INDIANA AVE BLOOMINGTON, IN 47405		PC	OPERATING	10,000
INDIANA UNIVERSITY FOUNDATION PO BOX 500 BLOOMINGTON, IN 47402		PC	OPERATING	150,000
INDIANA UNIVERSITY NORTHWEST 3400 BROADWAY GARY, IN 46408		PC	OPERATING	150,000
INDIANA UNIVERSITY SCHOOL OF LAW 211 S INDIANA AVE BLOOMINGTON, IN 47405		PC	SCHOLARSHIP	20,000
Total 				10,083,750
3a				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INDIANA UNIVERSITY SCHOOL OF MEDICINE (CANCER RESEARCH) 1110 W MICHIGAN ST LO 506 INDIANAPOLIS, IN 46202		PC	OPERATING	35,000
INTERNATIONAL INSTITUTE OF LACASA 4433 BROADWAY GARY, IN 46409		PC	OPERATING	10,000
IVY TECH FOUNDATION 3100 IVY TECH DR VALPARAISO, IN 46383		PC	SCHOLARSHIP	75,000
JACOB'S LADDER PEDIATRIC REHABILITATION CENTER INC 1595 S CALUMET RD STE 3 CHESTERTON, IN 46304		PC	OPERATING	15,000
JDRF1 N LASALLE ST STE 1200 CHICAGO, IL 60602		PC	OPERATING	10,000
Total 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FEDERATION OF NORTHWEST INDIANA INC 585 PROGRESS AVE MUNSTER, IN 46321		PC	OPERATING	15,000
JUNIOR ACHIEVEMENT OF CHICAGO 651 W WASHINGTON ST STE 404 CHICAGO, IL 60661		PC	OPERATING	5,000
JUNIOR ACHIEVEMENT SERVING LAPORTE COUNTY 613 FRANKLIN ST MICHIGAN CITY, IN 46360		PC	OPERATING	2,000
LAKE AREA UNITED WAY INC 221 W RIDGE RD THE COLBY BLDG GRIFFITH, IN 46319		PC	OPERATING	500,000
LAKE COURT HOUSE FOUNDATION INC PO BOX 556 CROWN POINT, IN 46308		PC	CAPITAL	10,000
Total 				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LAKESHORE COMMUNITY CONCERT ASSOCIATION PO BOX 9313 HIGHLAND, IN 46322		PC	OPERATING	1,000
LAKESHORE PUBLIC MEDIA 8625 INDIANA PL MERRILLVILLE, IN 46410		PC	OPERATING/CAPITAL	100,000
LEGACY FOUNDATION INC 1000 E 80TH PL 420 N TOWER MERRILLVILLE, IN 46410		PC	OPERATING	25,000
LEGACY FOUNDATION INC 1000 E 80TH PL 420 N TOWER MERRILLVILLE, IN 46410		PC	SCHOLARSHIP	75,000
LET'S TALK ABOUT IT LET'S DO IT COMMUNITY OUTREACH 1375 GERRY ST GARY, IN 46406		PC	OPERATING	6,000
Total 				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LIFE TREATMENT CENTERS INC 1402 S MICHIGAN ST SOUTH BEND, IN 46613		PC	OPERATING	5,000
LIFELINE PILOTS BYERLY TERMINAL SUITE 302 6100 W EVERETT DIRKSEN PKWY PEORIA, IL 61607		PC	OPERATING	3,000
LORY'S PLACE (HOSPICE AT HOME) 445 UPTON DR ST JOSEPH, MI 49085		PC	OPERATING	5,000
LUBEZNIK CENTER FOR THE ARTS 101 AVENUE OF THE ARTS MICHIGAN CITY, IN 46360		PC	OPERATING	7,500
MAYO FOUNDATION 200 FIRST ST SW ROCHESTER, MN 55905		PC	OPERATING	50,000
Total ▶ 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEALS ON WHEELS OF NORTHWEST INDIANA 8446 VIRGINIA ST MERRILLVILLE, IN 46410		PC	OPERATING	50,000
MEMORIAL OPERA HOUSE FOUNDATION 104 INDIANA AVE VALPARAISO, IN 46383		PC	OPERATING/EQUIPMENT	20,000
MENTAL HEALTH AMERICA OF LAKE COUNTY 5311 HOHMAN AVE HAMMOND, IN 46320		PC	OPERATING	15,000
MENTAL HEALTH ASSOCIATION IN PORTER COUNTY INC 402 E INDIANA AVE VALPARAISO, IN 46383		PC	OPERATING	10,000
MERRILLVILLE ROTARY CLUB CHARITIES INC PO BOX 11001 MERRILLVILLE, IN 46411		PC	OPERATING	4,000
Total ▶ 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
METHODIST HOSPITALS 600 GRANT ST GARY, IN 46402		PC	EQUIPMENT	50,000
MILLER BEACH ARTS AND CREATIVE DISTRICT 540 S LAKE ST PO BOX 2405 GARY, IN 46403		PC	OPERATING	10,000
MONTESSORI ACADEMY IN THE OAKS 2109 E 57TH ST HOBART, IN 46342		PC	EQUIPMENT	2,500
MUSCULAR DYSTROPHY FAMILY FOUNDATION PO BOX 776 CARMEL, IN 46032		PC	OPERATING	5,000
NATIONAL CHILDREN'S CANCER SOCIETY 500 N BROADWAY STE 1850 ST LOUIS, MO 63102		PC	OPERATING	5,000
Total 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NATIONAL FIRE SAFETY COUNCIL CO VALPARAISO FIRE DEPARTMENT 2605 CUMBERLAND DR VALPARAISO, IN 46383		PC	OPERATING	1,250
NAZARETH HOME4325 ELM ST EAST CHICAGO, IN 46312		PC	OPERATING	20,000
NEVILLE MINISTRIES INC 5757 MASSACHUSETTS ST MERRILLVILLE, IN 46410		PC	OPERATING/EQUIPMENT	5,000
NORTH COAST CULTURAL ASSOCIATION INC PO BOX 2281 CHESTERTON, IN 46304		PC	OPERATING	2,000
NORTHERN INDIANA HISTORICAL SOCIETY 808 W WASHINGTON SOUTH BEND, IN 46601		PC	OPERATING	5,000
Total ▶ 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHWEST INDIANA CATHOLIC YOUTH ORGANIZATION INC 7725 BROADWAY STE G MERRILLVILLE, IN 46410		PC	OPERATING/CAPITAL	25,000
NORTHWEST INDIANA FORUM FOUNDATION INC 6100 SOUTHPORT RD PORTAGE, IN 46368		PC	OPERATING	25,000
NORTHWEST INDIANA SPECIAL EDUCATION COOPERATIVE 2150 W 97TH ST CROWN POINT, IN 46307		PC	OPERATING	10,000
NORTHWEST INDIANA SYMPHONY SOCIETY INC 1040 RIDGE RD MUNSTER, IN 46321		PC	OPERATING	50,000
ONE REGION601 W 45TH AVENUE MUNSTER, IN 46321		PC	OPERATING	10,000
Total 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OPPORTUNITY ENTERPRISES INC 2801 EVANS AVE VALPARAISO, IN 46383		PC	OPERATING	175,000
PHILANTHROPY ROUNDTABLE 1730 M ST NW STE 601 WASHINGTON, DC 20036		PC	OPERATING	3,000
PINES VILLAGE RETIREMENT COMMUNITIES INC 3303 PINES VILLAGE CIR VALPARAISO, IN 46383		PC	EQUIPMENT	16,000
PINEY WOODS SCHOOLPO BOX 57 PINEY WOODS, MS 39148		PC	OPERATING	2,000
PLANNED PARENTHOOD OF INDIANA INC 200 S MERIDIAN ST STE 400 PO BOX 397 INDIANAPOLIS, IN 46208		PC	OPERATING	15,000
Total 				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PORTAGE RESALE SHOP INC 6450 EVERGREEN AVE PORTAGE, IN 46368		PC	OPERATING	5,000
PORTAGE TOWNSHIP LIVE ENTERTAINMENT ASSOCIATION PO BOX 1111 PORTAGE, IN 46368		PC	OPERATING	1,500
PORTAGE TOWNSHIP YMCA 3100 WILLOWCREEK RD PORTAGE, IN 46368		PC	OPERATING	40,000
PORTER COUNTY AGING & COMMUNITY SERVICES INC 1005 CAMPBELL VALPARAISO, IN 46385		PC	CAPITAL	10,000
PORTER COUNTY ASSOCIATION FOR HANDICAPPED CHILDREN AND ADULTS INC 53 E ENGEL DR VALPARAISO, IN 46383		PC	OPERATING	2,000
Total ▶				10,083,750
3a				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PORTER COUNTY COMMUNITY FOUNDATION INC 1401 CALUMET AVE VALPARAISO, IN 46383		PC	OPERATING	25,000
PORTER COUNTY EDUCATION SERVICES 750 RANSOM RD VALPARAISO, IN 46385		PC	OPERATING	5,000
PORTER COUNTY FAMILY COURT 1660 S SR 2 VALPARAISO, IN 46385		PC	OPERATING	10,000
PORTER COUNTY MUSEUM FOUNDATION 20 INDIANA AVE VALPARAISO, IN 46383		PC	OPERATING	12,000
PORTER COUNTY PACT INC 1356 W LINCOLNWAY VALPARAISO, IN 46385		PC	OPERATING	30,000
Total 3a				10,083,750


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)					
a <i>Paid during the year</i>					
PORTER COUNTY PARKS FOUNDATION INC PO BOX 428 VALPARAISO, IN 46384					10,000
PORTER COUNTY SUBSTANCE ABUSE COUNCIL 57 S MICHIGAN AVE VALPARAISO, IN 46383					7,500
PUBLIC EDUCATION FOUNDATION OF VALPARAISO INDIANA 3801 N CAMPBELL ST VALPARAISO, IN 46385					10,000
PURDUE UNIVERSITY DANCE TEAM 10401 FOX RUN MUNSTER, IN 46321					1,000
PURDUE UNIVERSITY NORTHWEST CALUMET CAMPUS 2200 169TH ST HAMMOND, IN 46323					150,000
Total ▶ 3a				10,083,750	


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PURDUE UNIVERSITY 610 PURDUE MALL WEST LAFAYETTE, IN 47907				
REAL SERVICES PO BOX 1835 SOUTH BEND, IN 46634				
REBUILDING TOGETHER DUNELAND PO BOX 644 CHESTERTON, IN 46304				
REBUILDING TOGETHER HEBRON PO BOX 825 HEBRON, IN 46341				
REBUILDING TOGETHER PORTAGE PO BOX 2511 PORTAGE, IN 46368				
Total 				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
REBUILDING TOGETHER SOUTH LAKE COUNTY PO BOX 665 CROWN POINT, IN 46308		PC	OPERATING	1,500
REGIONAL MENTAL HEALTH CARE CENTER 8555 TAFT ST MERRILLVILLE, IN 46410		PC	OPERATING	5,000
RESPITE CARE SERVICES INC 9000 INDIANAPOLIS BLVD HIGHLAND, IN 46322		PC	OPERATING	6,000
RESTORING THE PATH1406 W 64TH ST CHICAGO, IL 60636		PC	OPERATING	5,000
RESTORING THE PRIDE EDUCATIONAL FOUNDATION SIGMA ALPHA EPSILON 406 LITTLETON ST WEST LAFAYETTE, IN 47906		PC	OPERATING/CAPITAL	20,000
Total 				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RILEY CHILDREN'S FOUNDATION 30 S MERIDIAN ST STE 200 INDIANAPOLIS, IN 46204		PC	OPERATING	10,000
RONALD MCDONALD HOUSE OF INDIANA INC 435 LIMESTONE INDIANAPOLIS, IN 46202		PC	OPERATING	15,000
ROYAL FAMILY KID'S CAMP C/O 352 S MAIN ST CROWN POINT, IN 46307		PC	OPERATING	2,000
SALVATION ARMY OF GARY-MERRILLVILLE 4800 HARRISON ST GARY, IN 46408		PC	OPERATING	35,000
SALVATION ARMY OF MICHIGAN CITY 1201 S FRANKLIN ST MICHIGAN CITY, IN 46360		PC	OPERATING	15,000
Total 				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY OF PORTER COUNTY PO BOX 828 PORTAGE, IN 46368				
SAMARITAN COUNSELING CENTER 8955 COLUMBIA AVE MUNSTER, IN 46321				
SAMARITAN COUNSELING CENTERS INC 340 COMMERCE SQ MICHIGAN CITY, IN 46360				
SAND CASTLE SHELTER 120 W NINTH ST MICHIGAN CITY, IN 46360				
SHARE FOUNDATION FOR THE HANDICAPPED PO BOX 400 ROLLING PRAIRIE, IN 46371				
Total ▶				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount	
Name and address (home or business)					
a <i>Paid during the year</i>					
SHIRLEY HEINZ LAND TRUST 109 W 700 N VALPARAISO, IN 46385					10,000
SHRINERS HOSPITALS FOR CHILDREN 2211 N OAK PARK AVE CHICAGO, IL 60707					5,000
SHULTS-LEWIS CHILD & FAMILY SERVICES PO BOX 471 VALPARAISO, IN 46384					20,000
SINAI FORUM 1401 S US HWY 421 WESTVILLE, IN 46391					10,000
SOJOURNER TRUTH HOUSE 410 W 13TH AVE GARY, IN 46407					25,000
Total ▶				10,083,750	
3a					

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTH SHORE ARTS1040 RIDGE RD MUNSTER, IN 46321			OPERATING	20,000
SOUTH SHORE LEADERSHIP CENTER 410 E LINCOLNWAY VALPARAISO, IN 46383			OPERATING	10,000
SOUTHLAKE CHILDREN'S CHOIR PO BOX 36 CROWN POINT, IN 46308			OPERATING	2,000
SPECIAL OLYMPICS INDIANA 6200 TECHNOLOGY CTR DR STE 105 INDIANAPOLIS, IN 46278			OPERATING	5,000
SPORT YOUTH FOUNDATION 4801 WALSH AVE EAST CHICAGO, IN 46312			OPERATING	4,000
Total ▶ 3a				10,083,750


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST AGNES ADULT DAY SERVICE CENTER 1859 HARRISON BLVD VALPARAISO, IN 46385		PC	OPERATING	5,000
ST BEDE ABBEY & ACADEMY 24 W US HWY 6 PERU, IL 61354		PC	OPERATING	10,000
ST JOSEPH'S CARMELITE HOME 4840 GRASSELLI AVE EAST CHICAGO, IL 46312		PC	OPERATING	15,000
ST JOSEPH'S COLLEGEPO BOX 870 RENSSELAER, IN 47978		PC	OPERATING/EQUIPMENT	15,000
ST JUDE HOUSE INC 12490 MARSHALL ST CROWN POINT, IN 46307		PC	OPERATING	50,000
Total ▶ 3a				10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST MARY MEDICAL CENTER 1500 S LAKE PARK AVE HOBART, IN 46342		PC	OPERATING	15,000
ST TERESA OF AVILA CATHOLIC STUDENT CENTER 1511 LAPORTE AVE VALPARAISO, IN 46383		PC	OPERATING	5,000
SUSAN B KOMEN BREAST CANCER FOUNDATION C/O NW INDIANA RALLY COMMITTEE 628 N 700 W HOBART, IN 46342		PC	OPERATING	2,000
TALTREE ARBORETUM AND GARDENS 450 W 100 N VALPARAISO, IN 46384		PC	OPERATING	5,000
THEATRE AT THE CENTER 1040 RIDGE RD MUNSTER, IN 46321		PC	OPERATING	5,000
Total 3a			▶	10,083,750

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRADEWINDS REHABILITATION CENTER INC 3198 E 83RD PL MERRILLVILLE, IN 46410		PC	OPERATING/CAPITAL	175,000
UNION TOWNSHIP MIDDLE SCHOOL 599 W 300 N VALPARAISO, IN 46385		PC	EQUIPMENT	2,000
UNION TOWNSHIP SCHOOL CORP (DOLLARS FOR SCHOLARS) 599 W 300 N STE A VALPARAISO, IN 46385		PC	SCHOLARSHIP	5,000
UNITED NEGRO COLLEGE FUND 3737 N MERIDIAN ST STE 507 INDIANAPOLIS, IN 46208		PC	SCHOLARSHIPS	10,000
UNITED WAY OF PORTER COUNTY INC 951 EASTPORT CENTRE DR VALPARAISO, IN 46383		PC	OPERATING	125,000
Total 				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY OF CHICAGO COMPREHENSIVE CANCER CENTER 5841 S MARYLAND AVE MC 1140 CHICAGO, IL 60637		PC	OPERATING	10,000
UNIVERSITY OF CHICAGO MEDICAL CENTER 5841 S MARYLAND AVE CHICAGO, IL 60637		PC	OPERATING	30,000
VALPARAISO COMMUNITY SCHOOLS 4106 CALUMET AVE VALPARAISO, IN 46383		PC	OPERATING	5,000
VALPARAISO FAMILY YMCA 1201 CUMBERLAND CROSSING DR VALPARAISO, IN 46383		PC	OPERATING	50,000
VALPARAISO KIWANIS CLUB FOUNDATION INC PO BOX 1661 VALPARAISO, IN 46384		PC	OPERATING	2,000
Total ▶				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VALPARAISO KIWANIS CLUB FOUNDATION INC PO BOX 1661 VALPARAISO, IN 46384		PC	EQUIPMENT	5,000
VALPARAISO PARKS FOUNDATION 3210 CAMPBELL ST VALPARAISO, IN 46385		PC	OPERATING	12,500
VALPARAISO UNIVERSITY 1700 CHAPEL DR VALPARAISO, IN 46383		PC	OPERATING	200,000
VISITING NURSE ASSOCIATION OF PORTER COUNTY 2401 VALLEY DR VALPARAISO, IN 46383		PC	OPERATING	50,000
WEST SIDE HIGH SCHOOL THEATRE GUILD 900 GERRY ST GARY, IN 46406		PC	OPERATING	5,000
Total 				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WHITE'S RESIDENTIAL & FAMILY SERVICES 5233 S 50 E WABASH, IN 46992		PC	OPERATING	25,000
WNIT PUBLIC TELEVISION PO BOX 7034 SOUTH BEND, IN 46634		PC	OPERATING	10,000
WOODLAND CHILD DEVELOPMENT CENTER 3027 J F MAHONEY DR HAMMOND, IN 46323		PC	EQUIPMENT	10,000
YOUTH FOR CHRIST SOUTH POINTE PO BOX 1064 VALPARAISO, IN 46384		PC	OPERATING	5,000
YOUTH SERVICE BUREAU OF LAPORTE COUNTY 906 MICHIGAN AVE LAPORTE, IN 46350		PC	OPERATING	18,000
Total 				10,083,750
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YOUTH SERVICE BUREAU OF ST JOSEPH COUNTY INC 2222 LINCOLNWAY W SOUTH BEND, IN 46628		PC	OPERATING	15,000
YWCA OF NORTHWEST INDIANA 150 W 15TH AVE GARY, IN 46407		PC	OPERATING	115,000
Total ▶ 3a				10,083,750

TY 2017 Accounting Fees Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	39,025	0		38,675

TY 2017 Investments Corporate Bonds Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CF JP MORGAN CORE BOND TRUST	33,991,310	33,991,310
MFO STONE HARBOR LOCAL MARKET FD	736,462	736,462
MFO STONE HBR INVT FDS EMERGING MARKETS DEBT FD INSTL CL	8,691,933	8,691,933
MFO STONE HBR INVT FDS HIGH YIELD BD FUND INSTL CL	6,912,388	6,912,388

TY 2017 Investments Corporate Stock Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACTIVISION BLIZZARD INC COM STK	715,506	715,506
ADOBE SYS INC COM	1,620,970	1,620,970
ADR ALIBABA GROUP HLDG LTD-SP A	2,526,100	2,526,100
ADR BAIDU INC SPONSORED ADR	1,744,865	1,744,865
ADR BP P L C SPONSORED ADR	1,433,055	1,433,055
ADVANCE AUTO PTS INC COM	189,411	189,411
AIR PROD & CHEM INC COM	1,213,700	1,213,700
AKAMAI TECHNOLOGIES INC COM STK	143,088	143,088
ALEXION PHARMACEUTICALS INC COM	989,607	989,607
ALPHABET INC CAP STK CL A CAP STK CL A	1,832,916	1,832,916
ALPHABET INC CAP STK CL C CAP STK CL C	313,920	313,920
ALTRIA GROUP INC COM	1,031,589	1,031,589
AMAZON COM INC COM	2,806,728	2,806,728
AMERICAN EXPRESS CO	886,441	886,441
AMERICAN INTERNATIONAL GROUP INC COM	945,833	945,833
AMETEK INC NEW COM	286,257	286,257
ANSYS INC COM	221,385	221,385
ANTHEM INC COM	1,062,722	1,062,722
APTARGROUP INC COM	388,260	388,260
BANK OF AMERICA CORP	987,090	987,090
BARD C R INC BECTON DICKINSON & CO	149,058	149,058
BIOGEN IDEC INC COM STK	664,218	664,218
BIOMARIN PHARMACEUTICAL INC COM ISIN	753,487	753,487
BLACKBAUD INC COM	212,603	212,603
BLUE BUFFALO PET PRODS INC COM	170,508	170,508
BROADCOM LIMITED COM NPV	385,350	385,350
CARDINAL HLTH INC	680,097	680,097
CATALENT INC COM	184,860	184,860
CHEVRON CORP COM	951,444	951,444
CHIPOTLE MEXICAN GRILL INC COM STK	147,116	147,116

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CITIGROUP INC COM NEW COM NEW	927,223	927,223
COMCAST CORP NEW-CL A	492,615	492,615
COMM BANCSHARES IN COM	173,104	173,104
CONOCOPHILLIPS COM	1,139,297	1,139,297
COOPER COS INC COM NEW	228,774	228,774
COSTAR GROUP INC COM	771,179	771,179
CULLEN/FROST BANKERS INC COM	217,695	217,695
CVS HEALTH CORP COM	1,080,250	1,080,250
DENTSPLY SIRONA INC COM	315,984	315,984
DOLLAR GEN CORP NEW COM	1,173,135	1,173,135
DOVER CORP COM	141,386	141,386
DOWDUPONT INC COM USD0.01	664,483	664,483
EDWARDS LIFESCIENCES CORP COM	924,222	924,222
EVEREST RE GROUP COM	221,260	221,260
EXPRESS SCRIPTS HLDG CO COM	685,568	685,568
FACEBOOK INC CL A CL A	2,417,502	2,417,502
FLOWERS FOODS INC COM	343,718	343,718
FORTINET INC COM	168,207	168,207
GALLAGHER ARTHUR J & CO COM	281,596	281,596
GENERAL DYNAMICS CORP COM	594,888	594,888
GENERAL ELECTRIC CO	800,955	800,955
GUIDEWIRE SOFTWARE INC COM USD0.0001	159,659	159,659
HENRY SCHEIN INC COMMON STOCK	167,712	167,712
HORMEL FOODS CORP COM	387,554	387,554
IDEX CORP COM	184,758	184,758
ILLUMINA INC COM	1,114,299	1,114,299
INCYTE CORP COM	897,377	897,377
INTEGRA LIFESCIENCES HLDG CORP COM DESP	294,339	294,339
INTL FLAVORS & FRAGRANCES INC COM	76,305	76,305
JOHNSON & JOHNSON COM USD1	894,068	894,068

Name of Stock	End of Year Book Value	End of Year Fair Market Value
JOHNSON CTL INC COM	1,157,553	1,157,553
JPMORGAN CHASE & CO COM	1,343,166	1,343,166
LAB CORP AMER HLDGS COM NEW	319,020	319,020
LOGMEIN INC COM	154,575	154,575
LOWES COS INC COM	1,247,162	1,247,162
LOXO ONCOLOGY INC COM	348,253	348,253
MASIMO CORP COM STK	25,440	25,440
MC CORMICK & CO INC COM NON-VTG	206,368	206,368
MEDIDATA SOLUTIONS INC COM	139,414	139,414
MEDTRONIC PLC COMMON STOCK STOCK	1,208,828	1,208,828
MERCK & CO INC NEW COM	611,261	611,261
MFB NTGI COM DAILY S&P 500 EQTY	39,655,499	39,655,499
MFB NTGI-QM COMMON DAILY ALL CTRY WORLD EX-US EQTY INDEX FD - LENDING	19,897,237	19,897,237
MFO DFA US SMALL CAP PORTFOLIO	13,270,466	13,270,466
MFO GMO BENCHMARK-FREE ALLOC FD CL III	13,419,474	13,419,474
MICROSOFT CORP COM	1,119,719	1,119,719
MOLSON COORS BREWING CO CL B CL B	320,073	320,073
MONSTER BEVERAGE CORP NEW COM	1,162,954	1,162,954
MORNINGSTAR INC COM STK	92,122	92,122
NETFLIX INC COM STK	1,722,841	1,722,841
NORDSON CORP COM	380,640	380,640
NORTHERN TR CORP COM	359,604	359,604
NUVASIVE INC COM	210,564	210,564
OCCIDENTAL PETROLEUM CORP	871,398	871,398
OKTA INC CL A CL A	83,233	83,233
ORACLE CORP COM	1,075,242	1,075,242
PALO ALTO NETWORKS INC COM USD0.0001	1,322,578	1,322,578
PFIZER INC COM	1,051,177	1,051,177
PHILIP MORRIS INTL COM STK NPV	1,168,066	1,168,066
PHILLIPS 66 COM	988,236	988,236

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PNC FINANCIAL SERVICES GROUP COM STK	348,749	348,749
PROSPERITY BANCSHARES INC COM	213,714	213,714
QUALCOMM INC COM	1,075,024	1,075,024
RAYTHEON CO	399,745	399,745
RED HAT INC COM	372,310	372,310
REGENERON PHARMACEUTICALS INC COM	954,938	954,938
RITCHIE BROS AUCTIONEERS INC COM	233,454	233,454
SALESFORCE COM INC COM STK	2,312,954	2,312,954
SALLY BEAUTY HLDGS INC COM STK	197,918	197,918
SANOFI SPONSORED ADI	613,008	613,008
SCHWAB CHARLES CORP COM NEW	1,186,647	1,186,647
SERVICENOW INC	1,890,655	1,890,655
SMUCKERS J M CO COM NEW COM	260,904	260,904
SNYDERS-LANCE INC COM	295,472	295,472
SPLUNK INC COMSTK COM USD0.001	1,248,813	1,248,813
STARBUCKS CORP COM	627,423	627,423
STERICYCLE INC COM	186,973	186,973
STERIS PLC NEW STERIS LTD COMSTK	214,302	214,302
SVB FINANCIAL GROUP COMMON STOCK	105,197	105,197
SYNOPSIS INC COM	161,956	161,956
TABLEAU SOFTWARE INC CL A CL A	193,760	193,760
TEXAS INSTRUMENTS INC COM	917,401	917,401
THE PRICELINE GROUP INC	1,355,437	1,355,437
TRACTOR SUPPLY CO COM	186,875	186,875
TREEHOUSE FOODS INC COM	229,494	229,494
TWENTY-FIRST CENTURY FOX INC CL A	928,857	928,857
ULTA BEAUTY INC COM STK USD0.01	212,477	212,477
UNITED TECHNOLOGIES CORP COM	982,289	982,289
VEEVA SYS INC CL A COM CL A COM	63,572	63,572
VERISK ANALYTICS INC COM STK	278,400	278,400

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VERIZON COMMUNICATIONS COM	875,250	875,250
VISA INC COM CL A STK	2,847,650	2,847,650
WABTEC CORP COM	329,792	329,792
WATERS CORP COM	299,445	299,445
WELLS FARGO & CO NEW COM STK	1,337,470	1,337,470
WEX INC	183,599	183,599
WILEY JOHN & SONS INC CL A	286,013	286,013
WORKDAY INC CL A COM USD0.001	234,002	234,002
XL GROUP LTD XL GROUP LTD COM NPV	643,428	643,428

TY 2017 Investments - Other Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CF BOYD WATTERSON GSA FUND LP	FMV	10,593,017	10,593,017
CF ARROWSTREET CAPITAL INTERNATIONAL ALLCAP EQUITY FUND	FMV	20,146,578	20,146,578
SECURITES LENDING PROGRAM INVESTMENTS	FMV	8,499,137	8,499,137

**TY 2017 Land, Etc.
Schedule****Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
OFFICE FURNITURE AND FIXTURES	108,621	98,912	9,709	9,709

TY 2017 Legal Fees Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	3,476	0		3,476

TY 2017 Other Assets Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INTEREST AND DIVIDENDS	158,623	156,164	156,164
PREPAID TAXES	40,220	64,629	64,629

TY 2017 Other Decreases Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695

Description	Amount
BOOK/TAX DIFFERENCE ON INVESTMENTS	461,142

TY 2017 Other Expenses Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	22,967	11,484		11,208
INSURANCE	11,582	0		11,670
UTILITIES	3,326	0		3,004
SECURITIES LENDING	43,465	43,465		0
JANITOR	6,500	0		6,500

TY 2017 Other Income Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SECURITIES LENDING INCOME	85,555	85,555	85,555

TY 2017 Other Increases Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	17,358,361

TY 2017 Other Liabilities Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYABLE UNDER SECURITIES LENDING PROGRAM	15,597,798	8,499,137

TY 2017 Other Professional Fees Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT COUNSELING	585,747	585,747		0
CUSTODIAL FEES	55,268	55,268		0
CONSULTING FEES	91,163	91,163		0
TRUSTEE EXPENSE	6,227	6,227		0
INVESTMENT EXPENSES	110,014	110,014		0

TY 2017 Taxes Schedule**Name:** JOHN W ANDERSON FOUNDATION**EIN:** 35-6070695

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX	465,473	0		0
FOREIGN TAXES	31,325	31,325		0