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DLN: 93491283002259 OMB No 1545-0052

2018

Return of Private Foundation

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Go to <u>www.irs.gov/Form990PF</u> for instructions and the latest information.

Open to Public Inspection

For	caler	ndar year 2018, or tax year beginning 01-01-20)18 , aı	nd en	iding 12-31-	2018	
		undation oundation INC				entification numbe	r
		SCHLUGE			35-2122763		
		d street (or P O $$ box number if mail is not delivered to street address) SINIA AVENUE) Room/suite		,	mber (see instruction	ns)
City	or town	n, state or province, country, and ZIP or foreign postal code			(757) 962-6468		
		LIS, IN 46204			C If exemption	application is pendin	g, check here
G Cl	neck al	Il that apply $igsqcup$ Initial return $igsqcup$ Initial return of a	former public charity		D 1. Foreign org	ganizations, check he	ere 📘 🗍
		Final return Amended return				ganizations meeting k here and attach co	
		Address change Name change			·	ındatıon status was t	· -
_	,	/pe of organization ✓ Section 501(c)(3) exempt private				1 507(b)(1)(A), chec	
		n 4947(a)(1) nonexempt charitable trust Uother taxable ket value of all assets at end J Accounting method	e private foundation Cash Accru	1	E Tétha faunda	tion is in a 60-month	
of	year (f	from Part II, col (c), ▶\$ 101,231,880 Part I, column (d) must		iai		n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and				(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	5,000)			
	2	Check ▶ ☐ If the foundation is not required to attach	·				
	_	Sch B					
	3	Dividends and interest from securities	4,035,184	1	5,280,837		
	- Ба	Gross rents	1,033,10	1	3,200,037		
	ь	Net rental income or (loss)					
<u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	8,992,058	3			
Revenue	ь	Gross sales price for all assets on line 6a					
Rev	7	Capital gain net income (from Part IV, line 2)			10,266,727		
_	8	Net short-term capital gain			,,		
	9	Income modifications					
	10a	Gross sales less returns and allowances					
	ь	Less Cost of goods sold					
	C	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	12.022.245		-187,075		
	12	Total. Add lines 1 through 11	13,032,242		15,360,489		
	13 14	Other employee salaries and wages		1			
~	15	Pension plans, employee benefits					
15e	16a	Legal fees (attach schedule)					
<u>8</u>	ь	Accounting fees (attach schedule)	46,895	5	12,245	0	34,650
and Administrative Expenses	c	Other professional fees (attach schedule)	1,500				1,500
ξ	17	Interest					
stra	18	Taxes (attach schedule) (see instructions)	92,372	2	12,633		
Ĭ	19	Depreciation (attach schedule) and depletion					
Ę	20	Occupancy					
βĎ	21	Travel, conferences, and meetings					
a	22	Printing and publications	ma.1				
ğun	23	Other expenses (attach schedule)	1,703,951	L	506,696		1,147,322
Operating	24	Total operating and administrative expenses.	1 044 746		E34 E34	_	1 100 470
ă	25	Add lines 13 through 23	1,844,718 20,261,558	+	531,574	U	1,183,472 18,869,222
	26	Total expenses and disbursements. Add lines 24 and	20,201,336				10,009,222
		25	22,106,276	5	531,574	0	20,052,694
	27	Subtract line 26 from line 12					
	a	Excess of revenue over expenses and disbursements	-9,074,034	1			
	ь	Net investment income (If negative, enter -0-)			14,828,915		
_	С	Adjusted net income (if negative, enter -0-)					
гor	raper	work Reduction Act Notice, see instructions.			Cat No 11289X	. For	m 990-PF (2018)

Form 990-PF (2018) Page 2 Attached schedules and amounts in the description column Beginning of year End of year Part II Balance Sheets should be for end-of-year amounts only (See instructions) (a) Book Value (b) Book Value (c) Fair Market Value 1 Cash—non-interest-bearing 364,279 Savings and temporary cash investments 200,476 2 364,279 3 Accounts receivable ▶ Less allowance for doubtful accounts ▶ Pledges receivable Less allowance for doubtful accounts ▶ 5 Grants receivable Receivables due from officers, directors, trustees, and other

100.683.921

101,231,880

153,410

616,857

10,749,152

90,482,728

90.482.728

101,231,880

113,334,955

-9.074.034

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1

2

9,978,885

183,680

100.683.921

183.680

101,231,880

Assets	

	6	Receivables due from officers, directors, trustees, and other		1
Assets		disqualified persons (attach schedule) (see instructions)		į.
	7	Other notes and loans receivable (attach schedule)		Ì
		Less allowance for doubtful accounts ▶		ı
	8	Inventories for sale or use		
Se	9	Prepaid expenses and deferred charges		
&	10a	Investments—U S and state government obligations (attach schedule)		
	b	Investments—corporate stock (attach schedule)		
	С	Investments—corporate bonds (attach schedule)		
	11	Investments—land, buildings, and equipment basis ▶		
		Less accumulated depreciation (attach schedule) ▶		Ì
	12	Investments—mortgage loans		
	13	Investments—other (attach schedule)	122,045,826	چ
	14	Land, buildings, and equipment basis ▶		
		Less accumulated depreciation (attach schedule) ▶		Ì
	15	Other assets (describe 🕨)	138,777	چ
	16	Total assets (to be completed by all filers—see the		
		instructions Also, see page 1, item I)	122,385,079	Ì
\neg	17	Accounts payable and accrued expenses	188,572	
	18	Grants payable	8,533,903	
es	19	Deferred revenue		
를	20	Loans from officers, directors, trustees, and other disqualified persons		
Liabilities	21	Mortgages and other notes payable (attach schedule)		
-	22	Other liabilities (describe)	327,649	چ
	23	Total liabilities(add lines 17 through 22)	9,050,124	
		Foundations that follow SFAS 117, check here		
es		and complete lines 24 through 26 and lines 30 and 31.		Ì
Fund Balances	24	Unrestricted	113,334,955	Ì
훓	25	Temporarily restricted	, ,	
핗	26	Permanently restricted		
.51				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.		Ì
ssets or	27	Capital stock, trust principal, or current funds		Ì
sel	28	Paid-in or capital surplus, or land, bldg , and equipment fund		
Ą				
Net	29 30	Retained earnings, accumulated income, endowment, or other funds Total net assets or fund balances (see instructions)	113,334,955	
	30	Total liabilities and net assets/fund balances (see instructions) .	122,385,079	
Do.	71 rt IIII	, , ,	122,303,073	
1		Analysis of Changes in Net Assets or Fund Balances net assets or fund balances at beginning of year—Part II, column (a), line	e 30 (must agree with	end-I
1		net assets or fund balances at beginning of year—Part II, column (a), line ar figure reported on prior year's return)	e 50 (must agree with	•
2				
		amount from Part I, line 27a		. ⊦
3	Othe	increases not included in line 2 (itemize)		
	Othe Add I			• [

. ,	e the kınd(s) of property sold (e g , rehouse, or common stock, 200 shs	How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1 a MARKETABLE SECURITIE	S	Р			
b WESTERN ASSET		Р			
c WELLINGTON		Р			
d WESTERN MACRO			Р		
e					
(-)	(f)		(g)	(h)
(e) Gross sales price	Depreciation allowed		other basis		r (loss)
	(or allowable)	plus exp	ense of sale) minus (g)
a 20,05	2,113		11,060,055	5	8,992,058
b 4	7,972				47,972
c 1,17	8,695				1,178,695
d 4	8,002				48,002
e					
Complete only for assets	showing gain in column (h) and ow	ned by the foundation	on 12/31/69	(I)
(i) F M V as of 12/31/69	(j) Adjusted basis	Excess	(k) of col (ı) (ı), ıf any	col (k), but not	h) gain minus less than -0-) or om col (h))
2	as of 12/31/69	Over cor	(j), ii aliy	203363 (11)	8,992,058
a b					47,972
					1,178,695
d d	+				48,002
e					+0,002
2 Capital gain net income	or (net capital loss)	If gain, also enter in P If (loss), enter -0- in I		2	10,266,727
-	gain or (loss) as defined in sections I rt I, line 8, column (c) (see instructi	ons) If (loss), enter -0)- }	3	
Part V Qualification l	Inder Section 4940(e) for Re	duced Tax on Net	Investment In	icome	
For optional use by domestic p	rivate foundations subject to the sec	ction 4940(a) tax on ne	et investment incon	ne)	
f section 4940(d)(2) applies, le	ave this part blank				
	e section 4942 tax on the distributal It qualify under section 4940(e) Do			γ <u> </u>	es 🗹 No
1 Enter the appropriate an	ount in each column for each year,	see instructions before	making any entrie	es	
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitab	le-use assets	(d) Distribution rat (col (b) divided by c	
2017	14,707,538		120,329,377	·	0 122227
2016	11,381,501		114,529,142		0 099376
2015	13,126,252		127,091,661		0 103282
2014	12,800,037		136,294,926		0 093914
2013	14,299,736		100,038,613		0 142942
2 Total of line 1, column (d)		2		0 561741
3 Average distribution ratio	for the 5-year base period—divide idation has been in existence if less	the total on line 2 by 5			0 112348
	ncharitable-use assets for 2018 from		4		118,850,783
5 Multiply line 4 by line 3			5		13,352,648
6 Enter 1% of net investme	ent income (1% of Part I, line 27b)		6		148,289
7 Add lines 5 and 6			7		13,500,937
	ons from Part XII, line 4 ,		 		20,052,694
	eater than line 7, check the box in Pa			ng a 1% tax rate Se	

Page **6**

5a	During the year did the foundation p	ay or incur any amount to					Yes	No
	(1) Carry on propaganda, or otherw	ise attempt to influence legis	lation (section 4945(e))?	Yes	✓ No			
	(2) Influence the outcome of any sp	ecific public election (see sec	tion 4955), or to carry					
	on, directly or indirectly, any voter registration drive?							
	(3) Provide a grant to an individual for travel, study, or other similar purposes?							
	(4) Provide a grant to an organization other than a charitable, etc., organization described In section 4945(d)(4)(A)? See instructions.							
	, ., ., .			· · Yes	✓ No			
	(5) Provide for any purpose other th	- ·	• • • • • • • • • • • • • • • • • • • •	_	_			
L	educational purposes, or for the			⊔ Yes	✓ No			
U	If any answer is "Yes" to 5a(1)–(5), Regulations section 53 4945 or in a					5b		
	Organizations relying on a current n			_		30		
С	If the answer is "Yes" to question 5a				Ш			
·	tax because it maintained expenditu	• • •	·					
	If "Yes," attach the statement requir	· · · · · · · · · · · · · · · · · · ·		· · L Yes	∐ No			
6 a	Did the foundation, during the year,	· -		ime on				
Va	a personal benefit contract?							
ь	Did the foundation, during the year,			L Yes	✓ No	6b		No
	If "Yes" to 6b, file Form 8870	pay premiums, uncerty or me	an eetry, on a personal be	TICHE CONGRESS 1	•	05		110
7a	At any time during the tax year, was	the foundation a party to a i	prohibited tax shelter trai	nsaction?				
	If yes, did the foundation receive an			⊔ Yes	✓ No	7b		
8	Is the foundation subject to the sect	• •				1.5		
•	excess parachute payment during th							
		Officers, Directors, Trus		<u> </u>				
Pai	and Contractors	incers, Directors, Trus	tees, Foundation Me	iliageis, nigiliy Fai	u Emp	Oyees,	'	
_	List all officers, directors, trustee			Cas in atomaticae				
1	List all officers, directors, trustee	(b) Title, and average	(c) Compensation (If	(d) Contributions to	<u>, T.</u>	_		
	(a) Name and address	hours per week	not paid, enter	employee benefit plans		e) Exper other a		
		devoted to position	-0-)	deferred compensati	on	otilei a	llowani	
See /	Addıtıonal Data Table							
	Compensation of five highest-pai	d employees (other than t	hose included on line :			enter "	NONE	•"
(a)	Name and address of each employee	naid (b) Title, and average		(d) Contributions t employee benefit) Expen	se acco	nunt
(4)	more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred		other al		
		devoted to position		compensation				
Tota	I number of other employees paid over	er \$50,000	<u> </u>					
					F	orm 99	0-PF	(2018

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Part VIII Information About Officers, Directors, Trus and Contractors (continued)	tees, Foundation Managers, Highly Paid	d Employees,
3 Five highest-paid independent contractors for professional	services (see instructions). If none, enter "	NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SUNSHINE AVENUE	CONSULTING	111,150
PO BOX 1539 SANTA ROSA BEACH, FL 32459		
ANTHEM INC	MANAGEMENT SERVICES	950,400
220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204		
WELLINGTON TRUST COMPANY NA	INVESTMENT MANAGER	114,202
280 CONGRESS STREET BOSTON, MA 02210		
WESTERN ASSET MANAGEMENT COMPANY LLC	INVESTMENT MANAGER	118,384
385 EAST COLORADO BLVD PASADENA, CA 91101		,
Total number of others receiving over \$50,000 for professional service: Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Inc.		
and other beneficiaries served, conferences convened, research pape 1 2 4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation 1	` '	Amount
<u> </u>		
2		
All other program-related investments See instructions 3		
Total. Add lines 1 through 3		Form 990-PF (2018)

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2

3a 3h

4

5

20.052.694

19.904.405

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148.289

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

b Total for prior years

a From 2013.

b From 2014. c From 2015. . .

d From 2016.

e From 2017.

4,250

5,794,250

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orm	990-PF	(20	018)
Pa	rt XIII		Un

90-PF (2	018)			
XIII	Undistributed Income	(see	instructions)	,

1 Distributable amount for 2018 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2018 a Enter amount for 2017 only.

f Total of lines 3a through e.

d Applied to 2018 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a))

5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a

9 Excess distributions carryover to 2019.

10 Analysis of line 9

a Excess from 2014. . .

c Excess from 2016. . . .

d Excess from 2017. . .

e Excess from 2018. . .

b Excess from 2015. .

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions f Undistributed income for 2018 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) 8 Excess distributions carryover from 2013 not

indicated below:

4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ a Applied to 2017, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). c Treated as distributions out of corpus (Election

3 Excess distributions carryover, if any, to 2018

2016, 2015, 2014

9,476,257 6,191,415

6.862.957

5.887.739 8,908,475

6.191.415 6,862,957

5.887.739

8.908.475

14.258.444

(a)

Corpus

37.326.843

14,258,444

51,585,287

9.476.257

42,109,030

(b)

Years prior to 2017

(d) 2018	
5,7	•
	•

(c)

2017

b Approved for future payment SEE ATTACHED STATEMENT PC none see attached 9,978,885 SEE ATTACHED Indianapolis, IN 46204

Total .

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nter gros	s amounts unless otherwise indicated	Unrelated bu	isiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
_	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See instructions)
 Member Interes 	and contracts from government agencies ership dues and assessments. st on savings and temporary cash					
4 Divide	nents nds and interest from securities. ntal income or (loss) from real estate			14	4,035,184	
	-financed property					
	lebt-financed property					
6 Net re	ntal income or (loss) from personal property					
	nvestment income					
	r (loss) from sales of assets other than					
invento	•			18	8,992,058	
	come or (loss) from special events profit or (loss) from sales of inventory			+		
1 Other	revenue a					
с						
e 2 Subtot	al Add columns (b), (d), and (e).				13,027,242	
e 2 Subtot 3 Total.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)			13	13,027,242	
e 2 Subtot 3 Total. (See w	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations)				
e 2 Subtot 3 Total. (See w	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	
e 2 Subtot 3 Total. (See w Part XV Line No.	al Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify calcu I-B Relationship of Activities to the Explain below how each activity for which the accomplishment of the foundation's explain below how the foundation's explain below how each activity for which the accomplishment of the foundation's explain and the second	lations) le Accomplish income is reporte	ment of Exemed in column (e) of	pt Purposes of Part XVI-A contribut	ed importantly to	

	,		
Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharit Exempt Organizations	able	
Did the org	anization directly or indirectly engage in any of the following with any other organization described in section 501		Va

_	18.57.4.1	Exempt Organia	zations							
1	Did the or (c) (other	ganization directly or in than section 501(c)(3)	dırectly engage ır organızatıons) or	n any of the	e following with any 527, relating to po	other organization	on described in sections?	on 501	Yes	No
a '	Transfers i	from the reporting foun	dation to a nonch	arıtable ex	empt organization	of				
	(1) Cash.							. 1a(1)		No
	(2) Other	r assets						. 1a(2)		No
b	Other tran	sactions								
	(1) Sales	of assets to a nonchari	table exempt org	anızatıon.				. 1b(1)		No
	(2) Purch	nases of assets from a n	oncharitable exe	mpt organiz	zation			1b(2)		No
		al of facilities, equipmer						1b(3)		No
		bursement arrangemen	·					. 1b(4)		No
		s or loan quarantees.						. 1b(5)		No
	. ,	mance of services or m						. 1b(6)		No
	• •	facilities, equipment, n	· ·	-				_ ``		No
	_	wer to any of the above	-	-						110
	of the goo in any trar	ds, other assets, or ser nsaction or sharing arra	vices given by the ngement, show in	e reporting n column (c	foundation If the f d) the value of the	foundation receive goods, other asse	ed less than fair mark ets, or services receiv	ket value ved		
(a)	Line No	(b) Amount involved	(c) Name of nonc	haritable exe	mpt organization	(d) Description of	f transfers, transactions,	, and sharing arrai	ngemen	ts
					-					
_					1.					
		ndation directly or indire	•	•	· ·					
	described	ın section 501(c) (other	than section 50:	l(c)(3)) or	ın section 527? .		⊔Y€	es 🗹 No		
b	If "Yes," c	omplete the following so	chedule							
		(a) Name of organization	n	(1	b) Type of organizatio	n e	(c) Description	of relationship		
	<u> </u>									
-	of m whic	er penalties of perjury, ny knowledge and belief ih preparer has any kno	, it is true, correc							
_	n re	*****			2019-11-15	*****		May the IRS di return with the prepa		
		Signature of officer or ti	rustee		Date	Title		below (see instr)?	∕ γes [□No
		Print/Type preparer's	name Pre	parer's Sigi	nature	Date	Check if self-	PTIN P01279	475	
P a	id	NICOLE B FISHBAC	СК			2019-11-15 employed ▶ □		P012/9	14/3	
	eparer e Only		LLP			1	F	Fırm's EIN ►		
_			1 N Illinois Stree	t						
			dianapolis, IN 46				ı	Phone no (317) 383-4	4000
		i								

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If Expense account, (d) Contributions to hours per week not paid, enter (e) other allowances (b) devoted to position employee benefit plans -0-) and deferred compensation LANCE CHRISMAN EXECUTIVE DIRECTOR 36 0 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204 KATHLEEN KIEFER **SECRETARY** 0 05 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204 JOHN GALLINA CFO & DIRECTOR 0.25 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204 VINCE SCHER TREASURER 0 0 0 25 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204 GAIL BOUDREAUX O O CHAIRPERSON 0 2 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204 DIRECTOR 0 CATHY KELAGHAN 0 0 08 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204 RICK NOBLE ASSISTANT 0 0 TREASURER 220 VIRGINIA AVENUE 0 05 INDIANAPOLIS, IN 46204 PRAKASH PATEL DIRECTOR ۵ ۵ 0.05 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204 JACOUELYN WOLF FORMER DIRECTOR 0 0 0.05 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204 FORMER DIRECTOR CRAIG E SAMMIT ٥ ٥ 0.05 220 VIRGINIA AVENUE INDIANAPOLIS, IN 46204

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491283002259					
TY 2018 Accounting Fees Schedule					
Name: Anthem Foundation INC EIN: 35-2122763					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
ACCOUNTING FEES	46,895	12,245		34,650	

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -DLN: 93491283002259 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. TY 2018 Depreciation Schedule

Name: Anthem Foundation INC EIN: 35-2122763

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491283002259
TY 2018 Investments - Other S	Schedule	

Name: Anthem Foundation INC

EIN: 35-2122763

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Investments Other Schedule 2			
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VANGUARD	FMV	30,780,135	30,780,135
WESTERN ASSET	FMV	17,056,501	17,056,501
HARRISON STREET	FMV	11,118,211	11,118,211
WELLINGTON	FMV	11,509,052	11,509,052
ARROWSTREET	FMV	15,483,756	15,483,756
DFA US LARGE CAP VALUE	FMV	14,736,266	14,736,266

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As Filed Data -

Other Assets Schedule

BROKER RECEIVABLE

DIST RECEIVABLE-PARTNERSHIPS

Name: Anthem Foundation INC

Description

EIN: 35-2122763

138,777

DLN: 93491283002259

Book Value

Beginning of Year -

End of Year - Book Value

144,700

38,980

End of Year - Fair

Market Value

144,700

38,980

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491283002259		
TY 2018 Other Decreases Schedule					
Name:	Anthem Found	lation INC			
EIN:	35-2122763				
De	escription		Amount		
UNREALIZED LOSSES FROM INVESTMEN	TS		18,594,218		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLI	N: 93491283002259	
TY 2018 Other Expenses Schedule					
Name:	Anthem Founda	ation INC			
EIN:	35-2122763				
Other Expenses Schedule					
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
OTHER ADMINISTRATIVE EXPENSES	1,215,717			1,147,322	
BANK/INVESTMENT CHARGES	488,234	488,234			
-			.———		

PARTNERSHIP EXPENSES

18,462

DLN: 93491283002259

-187,075

Name: Anthem Foundation INC

As Filed Data -

Marie Michelli Ganade

EIN: 35-2122763

efile GRAPHIC print - DO NOT PROCESS

Partnership K-1 income (loss)

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491283002259			
TY 2018 Other Increases Schedule						
	Anthem Found 35-2122763	lation INC				
De	escription		Amount			
ANTHEM FOUNDATION OF KENTUCKY -			0			
SEE FOOTNOTE			4,816,025			

efile GRAPHIC print - DO NOT PROCESS As Filed Data - DLN: 93491				
TY 2018 Other Liabilities Sche	dule			
Name:	Anthem Foundation INC			
EIN:	35-2122763			
Description	n	Beginning of Year - Book Value	End of Year - Book Value	
DEFERRED FEDERAL EXCISE TAXES		377,908	206,077	
ASSOC GIVING CAMPAIGN PLEDGES		130,905	278,345	
FEDERAL EXCISE TAX PAYABLE		-181,164	93,935	
ACCRUED PROFESSIONAL SERVICE		0	38,500	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	- DLN: 93491283002259				
TY 2018 Other Professional Fees Schedule						
Name: Anthem Foundation INC EIN: 35-2122763						
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		

1,500

1,500

BCBS LICENSE FEE

efile GRAPHIC print - DO NOT PROCESS	As Filed Data - DLN: 93491283002259				
TY 2018 Taxes Schedule					
Name:	Anthem Fou	ndation INC			
EIN: 35-2122763					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
CURR AND DEFERRED TAX(BENEFIT)	92,372				
FOREIGN TAXES PAID		12,633			

efile GRAPHIC print - DO	NOT PROCESS As Filed Data -			DLN: 93491283002259			
Schedule B	Schedu	le of Contributors		OMB No 1545-0047			
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Form 990, 990-EZ, or 990-PF <u>v/Form990</u> for the latest inform	nation	2018			
Name of the organizatio Anthem Foundation INC	1		Employer i	dentification number			
Organization type (chec	(one)		35-2122763	<u> </u>			
organization type (once	(One)						
Filers of:	Section:						
Form 990 or 990-EZ	☐ 501(c)() (enter number) or	501(c)() (enter number) organization					
4947(a)(1) nonexempt charitable trust not treated as a private foundation							
	☐ 527 political organization						
Form 990-PF	✓ 501(c)(3) exempt private fou	ındatıon					
4947(a)(1) nonexempt charitable trust treated as a private foundation							
	501(c)(3) taxable private foundation						
	on filing Form 990, 990-EZ, or 990-Pl property) from any one contributor Co						
Special Rules							
under sections 50 received from any	n described in section 501(c)(3) filing $\theta(a)(1)$ and 170(b)(1)(A)(vi), that chec one contributor, during the year, total 1h, or (ii) Form 990-EZ, line 1 Comp	ked Schedule A (Form 990 of the greater	or 990-EZ), Part II, line 13	, 16a, or 16b, and that			
during the year, to	n described in section 501(c)(7), (8), tal contributions of more than \$1,000 e prevention of cruelty to children or a	exclusively for religious, cha	aritable, scientific, literary, o				
during the year, c If this box is chec purpose Don't co	n described in section 501(c)(7), (8), ontributions exclusively for religious, ced, enter here the total contributions inplete any of the parts unless the Ge e, etc., contributions totaling \$5,000 ce	haritable, etc., purposes, bu that were received during the neral Rule applies to this or	t no such contributions totale e year for an exclusively re ganization because it rece	aled more than \$1,000 eligious, charitable, etc , eived <i>nonexclusively</i>			
990-EZ, or 990-PF), but i	that isn't covered by the General Rule must answer "No" on Part IV, line 2, m 990PF, Part I, line 2, to certify that	of its Form 990, or check the	e box on line H of its				
For Paperwork Reduction Action Form 990, 990-EZ, or 990	t Notice, see the Instructions PF	Cat No 30613X	Schedule B (Form 990	0, 990-EZ, or 990-PF) (2018)			

Name of organi Anthem Foundati		35-2122763	number
Part I	Contributors (See instructions) Use duplicate copies of Part I if ad	lditional space is needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Old National Bank PO Box 718	\$ 5,000	Person Payroll Noncash
	Evansville, IN 47705		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			Person Payroll
			Noncash (Complete Part II for noncash
			contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
			Person Payroll
		<u> </u>	Noncash
	4.)		(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution Person
-			Payroll
		\$_	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			Person Payroll
		\$	Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-			Person Payroll
			Noncash
			(Complete Part II for noncash contributions)

Schedule B (Form 99	0, 990-EZ, or 990-PF) (2018)		Page 3
Name of organizatio Anthem Foundation IN		Employer ident	ification number
7 menerii i Gandadon IIV	~	35-21	.22763
Part II	Noncash Property		_
(a) No. from Part I	(See instructions) Use duplicate copies of Part II if additional space is needed (b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
=		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		Schedule B (Form 9	990, 990-EZ, or 990-PF) (2018)

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Part XV - Supplementary Information Line 3b - Grants and contributions approved for future payment

Anthem Foundation, Inc EIN 35-2122763 Form 990-PF 12/31/2018

Recipient	Address	City	State	Zıp	Recipient «Fdn Individual Statu	t «Fdn I ^r Statu	Purpose of grant or Contribution	Amount
Associates Giving Match and Dollars for Doers Program								429 230 00
After School All Stars	5670 Wilshire Blvd	Los Angeles	V.	90036	No	PC	Friple Play	86 660 00
Alameda Point Collaborative	677 W Ranger Road	Alameda	CA CA	94501	No	PC	Senior Housing & Medical Respute Center	125 000 00
American Heart Association	2300 Centrepark West Drive	West Palm Beach	చ	33409	No	7	Hands OnlyTM CPR	2 074 820 26
Americares Foundation Inc	88 Hamilton Avenue	Stamford	b	06907	No	PC	Americares Emergency Response Program	20 000 00
Bay Area Community Services	390 49th St	Oakland	V.	94609	No	2	Housing Fast Support Network	132 608 50
Boys & Girls Clubs Of America	1275 Peachtree St NE	Atlanta	βA	30309	No	PC	rriple Play	400 000 00
Camillus House Inc	1603 NW 7th Avenue	Miami	4	33136	No	2	nstitute of Success and Personal Achievement (ISPA) Program	20 000 00
Camp Kudzu Inc	5885 Glenridge Dr. Suite 160	Atlanta	ВA	30328 6171	No	PC E	Educating youth to safely deliver insulin	32 500 00
CCAPS Colorado Hospital Association	7335 E Orchard Road	Greenwood Village	8	88011	No	PC S	safe Deliveries Colorado	283 255 00
Centering Healthcare Institute	89 SOUTH ST STE 404	BOSTON	MA	02111 2648	No	PC	ncreasing Access to CenteringPregnancy in St. Louis. MO	27 750 00
Children's Bureau Inc	1575 Dr. Martin Luther King Jr.	INDIANAPOLIS	z	46202	No	PC	Trauma Informed trainings Partnership program	39 600 00
Children's Home Society of Florida	482 South Keller Rd	Orlando	చ	32810	No	PC	Telehealth Behavioral Health Services through Social Media Campaign	20 000 00
City of New York Department of Parks & Recreation	830 Fifth Avenue Room 310	New York	ž	10029	oN	PC S	shape Up NYC	100 000 00
Community Shelter Board	11 Liberty Street Suite 150	Columbus	ОН	43235	No	PC	support for homelessness prevention for at risk expectant mothers and rapid re housing services for pregnant women a	20 000 00
Corporation for Supportive Housing	61 Broadway 23rd Floor	NEW YORK	ž	10006	No	PC	Expanding Access to Housing	234 220 00
Disabled Sports USA	451 HUNGERFORD DR STE 608	ROCKVILLE	MD	20850 5102	No	PC 2	2016 DSUSA National Adaptive Sports Partnership sponsored by Anthem Foundation	412 500 00
Don t Quit! Foundation d/b/a National Foundation for	11611 San Vicente Blvd Suite 515	Beverly Hills			No	PC	the National Champion School Campaign	
Governors Fitness Councils			ď	90210				750 595 24
Feeding America	35 East Wacker Drive	Chicago	=	60601	No	PC	Food is Medicine Health Care Partnerships Initiative	200 000 00
Fight for Life Foundation	1427 West 86th St	INDIANAPOLIS	z	46260	No	PC	Building Dreams Program grant	30 000 00
Georgia State University Foundation	PO Box 3984	Atlanta	βA	30302		2	Project Healthy Grand Parents	35 000 00
Indianapolis Cultural Trail Inc	132 W WALNUT ST	INDIANAPOLIS	z	46204 1248	No	_	ndianapolis Cultural Trail and Pacers Bikeshare	200 000 00
NAMI	1200 NW 78TH AVE STE 209	DORAL	చ	33126 1817	No	PC V	Мат Dabetes Intrative	20 000 00
National Council on Aging	251 18th St South Suite 500	Arlington	۸۸	22202	No	PC	Aging Mastery Program	2 556 537 74
National Institute of Health Care Management	1225 19th Street NW Surte 710	Washington	ă	20036	No	P.	Public Policy & Research	128 500 00
National Organization for Rare Diseases (NORD)	55 Kenosia Avenue	Danbury	b	06810 7326	No		Rare Diseases Database Expansion	23 000 00
National Urban League	120 Wall Street	NEW YORK	ž	10005	No		What s Up with Opiods Toolkit Program	18 340 00
Orange County Affiliate of Susan G Komen	3191 A Airport Loop Drive	Costa Mesa	ď	97976	No	PC	California Circle of Promise	40 000 00
Peninsula Agency on Aging	739 Thimble Shoals Blvd	Newport News	٧٨	23606	No	PC D	Diabetes Self Management Program	12 500 00
Research Education and Access to Community Health	823 S 6th Street	Las Vegas	2	89101	No		Early Detection - Prevention Cancer Educational Program	20 000 00
Special Olympics Indiana	6200 Technology Center Drive Suite 105	Indianapolis	z	46278	No	_	mproving Health Among People with Intellectual Disabilities Partnership program grant	75 000 00
The Food Trust	1617 JFK Blvd	Philadelphia	ΡA	19103	No	PC	Community Based Program to Improve Healthy Food Access and Decrease Cardio Disease Risk Factors	175 000 00
The Motivational Edge	2103 Coral Way 2nd Floor	Мата	చ	33145	No	PC	Thoughts to Action Behavioral Alternatives Solutions Program	25 000 00
Trustees of Dartmouth College	11 Rope Ferry Road #6210	Hanover	ĭ	03755	No	_	mproving Value in Neonatal care	261 518 00
Virginia Foundation for Community College Education	300 Arboretum Place Suite 200	Richmond	۸۸	23236	No	S E	Emergency Food Pantry Grant	100 000 00
Wellness Council of Indiana	115 W Washington St	INDIANAPOLIS	z	46204	No	2	ndiana Workforce Recovery. Ending Substance Use Disorder in the Workplace	62 500 00
Western Reserve Area Agency on Aging	925 Euclid Ave	Cleveland	НО	44115	No	PC	Diabetes Awareness program	25 000 00
YMCA of Southern Maine	70 Forest Ave	Portland	ΜE	04101	No		fouth in Motion	12 250 00

Anthem Foundation, Inc EIN 35-2122763 Form 990-PF 12/31/2018

Part VII-A – Statements Regarding Activities

Line 11 The following disregarded entities information are included in and made part of this tax Form 990PF:

Name	EIN
Anthem Blue Cross Foundation, LLC	20-0348642
Anthem Blue Cross and Blue Shield Foundation, LLC	35-2122763
Blue Cross Blue Shield of Georgia Foundation, LLC	20-0348629
Amerigroup Charitable Foundation LLC	N/A
CareMore Foundation, LLC	N/A
WellPoint Military Care Foundation, LLC	N/A
UniCare Foundation, LLC	N/A
National Government Services Foundation, LLC	N/A
Simply Healthcare Foundation, LLC	N/A

Anthem Foundation, Inc EIN 35-2122763 Form 990-PF 12/31/2018

Part XV - Supplementary Information Line 3a - Grants and contributions paid during the year 2018

Recinient	Address	Ž	State	Zio Re	Recipient Edn Individual Stati	Edn Purpose of grant or Statis, Contribution	Amount
500 FESTIVAL FOUNDATION	500 Festival Building, 21 Virginia Ave., Suite 500	Indianapolis	z	0000		500 Festival KidsFit Program	20,000 00
ACTION MINISTRIES, INC	1700 Century Circle NE, Suite 200	ATLANTA	GA	30345 No		Action Ministries' SuperPack Expansion	15,000 00
Adaptive Sports Program of Ohio	100 Kurzen Road North	Dalton	НО			Grant for adaptive sports programming	25,000 00
Alameda Point Collaborative	677 W Ranger Road	Alameda	A A	94501 No	PC	Senior Housing & Medical Respite Center	125,000 00
Alzheimer's Association	3323 W Commercial Blvd, Suite 260	Ft Lauderdale	చ	33309 No	PC	Alzheimer's Caregiver Forums & Treasure Coast Symposium	15,000 00
Alzheimer's Greater Los Angeles	4221 Wilshire Blvd , Ste 400	Los Angeles	CA	90010-3504 No	PC	Dementia Healthcare Initiative	39,776 00
America SCORES Bay Area				94103-3501 No	PC	Reducing childhood obesity among low-income youth through data-	
	1885 MISSION ST	SAN FRANCISCO	CA			driven out-of-school programming	25,000 00
American Cancer Society - Las Vegas Office	6165 S Rainbow Blvd	Las Vegas	ş	89118 No	PC	Road to Recovery's TLC Lift For Life	30,000 00
American College of Sports Medicine	401 W Michigan St	INDIANAPOLIS	z	46202 No	PC	American Fitness Index 2 0	00 005'66
American Heart Association	7272 Greenville Ave	Dallas	×	75231 No	PC	Hands-OnlyTM CPR	1,368,200 50
American Lung Association	55 W WACKER DRIVE, SUITE 1150	CHICAGO	_	60601-1609 No	PC	Smoking Cessation for Low-Income Housing Residents	389,723 66
American National Red Cross	17th St	Washington DC	2	20006 No	PC	Annual Disaster Relief	300,000 00
Americares	88 Hamilton Ave	Stamford	L	06902 No) PC	AERP program grant	20,000 00
An Achievable Dream, Inc	10858 Warwich Blvd	Newport News	٧	23601 No	PC	An Achievable Dream Health and Wellness	65,048 00
Anthem Cares	220 Virginia Ave	INDIANAPOLIS	z	46204 No		General grant	100,000 00
Asian American Federation				10005 No	PC		75,000 00
	120 Wall Street 9th Floor	NEW YORK	ž			Grant for mental health capacity building for Asian communities	
AZAR Foundation	1111 West Mockingbird Lane	Dallas	×	75247 No	PC	Healthy Heart Healthy Mind	25,000 00
Bay Area Community Services	390 49th St	Oakland	CA	94609 No	PC	Housing Fast Support Network	132,608 50
Beyond Housing	6506 Wright Way	St Louis	Θ	63121 No) PC	Passport to Health (P2H)	20,000 00
Big Brothers Big Sisters of Ventura County	4001 MISSION OAKS BLVD STE J	CAMARILLO	CA	93012-5121 No	PC	Trauma Informed Care	20,000 00
Billie Jean King Leadership Initiative	280 Park Avenue, 4th Floor	NEW YORK	ž	10017 No		BJK Leadership Initiative grant	25,000 00
Blessings in a Backpack	4121 SHELBYVILLE RD	LOUISVILLE	Ϋ́	40207-3205 No	PC	Anthem Packing Events Partnership	00 000'06
Boys & Girls Clubs Of America	1275 Peachtree St NE	Atlanta	ВA	30309 No		Triple Play	1,792,688 66
Brookside Community Development Corporation				46201 No) PC	Healthy Lifestyles through Transformative Power of Play Initiative	25,000 00
	1035 N Olney St	INDIANAPOLIS	z			program grant	
Building Bridges Across the River	1901 MISSISSIPPI AVENUE SE	WASHINGTON	DC	20020-6117 No	PC	Creating a Food Web in a Food Swamp	25,000 00
Cal Poly Corp	One Grand Avenue	San Luis Obispo	CA	93407-0830 No	PC PC	Increasing fruit and vegetable consumption in 11-14 year olds	20,154 00
California Health Collaborative	1680 W Shaw Ave	Fresno	CA	93711 No	PC PC	Perinatal Wellness Program	20,000 00
Camillus House, Inc	1603 NW 7th Avenue	Miami	చ	33136 No		Institute of Success and Personal Achievement (ISPA) Program	20,000 00
Camp Kudzu, Inc	5885 Glenridge Dr., Suite 160	Atlanta	ΒA	30328-6171 No		Educating youth to safely deliver insulin	32,500 00
CAMPAIGN FOR TOBACCO-FREE KIDS	1400 Eye Street, NW, Suite 1200	Washington	DC	20005 No		Kick Butts Day Indiana	25,000 00
				43220 No	PC	Voice of the Patient Psychosocial Distress Screening and Support for	75,000 00
Cancer Support Community Central Ohio	1200 Old Henderson Road	Columbus	ᆼ			Cancer Survivors	
				No) PC	Indianapolis CATCH Coordinated School Health & Los Angeles County	115,000 00
CATCH GLOBAL FOUNDATION	8332 Elander Dr	Austin	¥	78750		CATCH Physical Education Initiatives	
CCPro Foundation	5400 Kennedy Ave	Cincinnati	ОН	45213 No	PC PC	Mammogram Match Program	25,000 00
Centering Healthcare Institute	89 SOUTH ST STE 404	BOSTON	MΑ	02111-2648 No	PC	Increasing Access to CenteringPregnancy in St. Louis, MO	131,750 00
Children's Bureau, Inc	1575 Dr. Martin Luther King Jr	INDIANAPOLIS	z	46202 No		Trauma-Informed trainings Partnership program	39,600 00
				30329-2401 No	, PC	Strong4Life School Nutrition Program Implementing the Smarter	20,000 00
Children's Healthcare of Atlanta Foundation	1577 Northeast Expressway	ATLANTA	ВA			Lunchrooms Movement	
				No	PC		
Children's Home Society of Florida	482 South Keller Rd	Orlando	교			Telehealth Behavioral Health Services through Social Media Campaign	47,000 00
Children's Hunger Alliance	1105 Schrock Road, Suite 505	COLUMBUS	Н			CATCH Kids Club in Afterschool Programs	25,000 00
City Harvest	6 East 32nd Street	NEW YORK	ž			Healthy Neighborhoods	75,000 00
City of New York Department of Parks & Recreation	830 Fifth Avenue, Room 310	New York	ż	10029 No	PC PC	Shape Up NYC	200,000 00