













| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.) | | | |
|---|---|---|---|---|-------------|
| | | Beginning of year (a) Book Value | End of year (b) Book Value (c) Fair Market Value | | |
| Assets | 1 | Cash—non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | 17,765,145 | 27,291,682 | 27,291,682 |
| | 3 | Accounts receivable ▶ <u>723,420</u> | | | |
| | | Less allowance for doubtful accounts ▶ _____ | 506,897 | 723,420 | 723,420 |
| | 4 | Pledges receivable ▶ _____ | | | |
| | | Less allowance for doubtful accounts ▶ _____ | 0 | 0 | 0 |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | 0 | 0 | 0 |
| | 7 | Other notes and loans receivable (attach schedule) ▶ _____ 0 | | | |
| | | Less allowance for doubtful accounts ▶ _____ 0 | 0 | 0 | 0 |
| | 8 | Inventories for sale or use | | | |
| | 9 | Prepaid expenses and deferred charges | 1,030,804 | 909,945 | 909,945 |
| | 10a | Investments—U S and state government obligations (attach schedule) | 85,573,377  | 60,968,410 | 60,968,410 |
| | b | Investments—corporate stock (attach schedule) | 486,101,483  | 407,186,034 | 407,186,034 |
| | c | Investments—corporate bonds (attach schedule) | 46,825,837  | 54,932,651 | 54,932,651 |
| | 11 | Investments—land, buildings, and equipment basis ▶ _____ 0 | | | |
| | Less accumulated depreciation (attach schedule) ▶ _____ 0 | 0 | | 0 | |
| 12 | Investments—mortgage loans | | | | |
| 13 | Investments—other (attach schedule) | 627,128,336  | 641,873,581 | 641,873,581 | |
| 14 | Land, buildings, and equipment basis ▶ <u>7,663,445</u> | | | | |
| | Less accumulated depreciation (attach schedule) ▶ <u>6,562,648</u> | 1,358,066  | 1,100,797 | 1,100,797 | |
| 15 | Other assets (describe ▶ _____) |  4,500,000  |  7,931,995  |  7,931,995 | |
| 16 | Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) | 1,270,789,945 | 1,202,918,515 | 1,202,918,515 | |
| Liabilities | 17 | Accounts payable and accrued expenses | 8,918,844 | 8,340,843 | |
| | 18 | Grants payable | 26,236,106 | 19,649,084 | |
| | 19 | Deferred revenue | | | |
| | 20 | Loans from officers, directors, trustees, and other disqualified persons | 0 | 0 | |
| | 21 | Mortgages and other notes payable (attach schedule). | 0 | 0 | |
| | 22 | Other liabilities (describe ▶ _____) | | | |
| | 23 | Total liabilities (add lines 17 through 22) | 35,154,950 | 27,989,927 | |
| | Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | |
| 24 | | Unrestricted | 1,235,634,995 | 1,174,928,588 | |
| 25 | | Temporarily restricted | | | |
| 26 | | Permanently restricted | | | |
| Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31. | | | | | |
| 27 | | Capital stock, trust principal, or current funds | | | |
| 28 | | Paid-in or capital surplus, or land, bldg , and equipment fund | | | |
| 29 | | Retained earnings, accumulated income, endowment, or other funds | | | |
| 30 | | Total net assets or fund balances (see instructions) | 1,235,634,995 | 1,174,928,588 | |
| 31 | | Total liabilities and net assets/fund balances (see instructions) . | 1,270,789,945 | 1,202,918,515 | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|--|---|---------------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 1,235,634,995 |
| 2 | Enter amount from Part I, line 27a | 2 | -10,620,416 |
| 3 | Other increases not included in line 2 (itemize) ▶  | 3 | 208,280,427 |
| 4 | Add lines 1, 2, and 3 | 4 | 1,433,295,006 |
| 5 | Decreases not included in line 2 (itemize) ▶  | 5 | 258,366,418 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . | 6 | 1,174,928,588 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|---|---|-------------------------------------|
| 1 a K-1 GAINS | P | | |
| b TOTAL PUBLICLY TRADED SECURITIES | P | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|--------------------------|---|--|---|
| a 59,158,341 | | | 59,158,341 |
| b | | 3,146,984 | -3,146,984 |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|---|--|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| a | | 0 | 59,158,341 |
| b | | 0 | -3,146,984 |
| c | | | |
| d | | | |
| e | | | |

| | | |
|---|---|------------|
| 2 Capital gain net income or (net capital loss) | 2 | 56,011,357 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 | 3 | 0 |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|--|--|--|---|
| 2017 | 75,341,223 | 1,242,774,478 | 0 060623 |
| 2016 | 76,279,874 | 1,167,092,775 | 0 065359 |
| 2015 | 71,087,541 | 1,219,782,944 | 0 058279 |
| 2014 | 64,483,037 | 1,229,042,709 | 0 052466 |
| 2013 | 74,321,854 | 1,167,699,716 | 0 063648 |

| | | |
|---|---|---------------|
| 2 Total of line 1, column (d) | 2 | 0 300375 |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0 060075 |
| 4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5 | 4 | 1,245,065,840 |
| 5 Multiply line 4 by line 3 | 5 | 74,797,330 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 784,946 |
| 7 Add lines 5 and 6 | 7 | 75,582,276 |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 82,684,117 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions


Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

| | | | |
|-----------|---|-----------|---------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 784,946 |
| c | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | |
| 3 | Add lines 1 and 2. | 3 | 784,946 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 784,946 |
| 6 | Credits/Payments | | |
| a | 2018 estimated tax payments and 2017 overpayment credited to 2018 | 6a | 475,000 |
| b | Exempt foreign organizations—tax withheld at source | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments. Add lines 6a through 6d. | 7 | 475,000 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached | 8 | 0 |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ | 9 | 309,946 |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ | 10 | |
| 11 | Enter the amount of line 10 to be Credited to 2019 estimated tax ▶ Refunded ▶ | 11 | 0 |



Part VII-A Statements Regarding Activities

| | Yes | No |
|---|-----------|-----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | No |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i> | 1b | No |
| c Did the foundation file Form 1120-POL for this year? | 1c | No |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____ | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i> | 2 | No |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> | 3 | No |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | Yes |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | Yes |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i> | 5 | No |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | Yes |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> | 7 | Yes |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA, CO, CT, DE, DC, FL, GA, AL, HI, IL, IN, MD, MA, MN, MO, NM, NY, NC, AZ, TN, VA | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> . | 8b | Yes |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the taxable year beginning in 2018? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i> | 9 | No |
| 10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> | 10 | No |

Part VII-A Statements Regarding Activities (continued)


















| | | | | |
|-----------|--|-----------|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions  | 11 | Yes | |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.LUMINAFOUNDATION.ORG | 13 | Yes | |
| 14 | The books are in care of Julie K Shewmaker Telephone no (317) 951-5300 | | | |

Located at **30 S Meridian St Suite 700 Indianapolis IN** ZIP+4 **46204**

| | | | |
|-----------|--|-----------|-----------|
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here  | 15 | |
| 16 | At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country  | 16 | Yes No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | | | | |
|-----------|---|-----------|-----|----|
| 1a | During the year did the foundation (either directly or indirectly) | | Yes | No |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes  No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes  No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes  No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  Yes  No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  Yes  No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  Yes  No | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  | 1b | | No |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018? | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?  Yes  No If "Yes," list the years 20 , 20 , 20 , 20 | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20 | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Yes  No | | | |
| b | If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018). | 3b | | No |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018? | 4b | | No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | Yes | No |
|-----------|--|---|-----------|
| 5a | During the year did the foundation pay or incur any amount to | | |
| (1) | Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (2) | Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (3) | Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| (4) | Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |
| (5) | Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b | If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. | 5b | No |
| c | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d). | <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 | 6b | No |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | |
| b | If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? | 7b | |
| 8 | Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? | <input type="checkbox"/> Yes <input type="checkbox"/> No | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

| 1 List all officers, directors, trustees, foundation managers and their compensation. See instructions | | | | |
|---|---|---|---|---------------------------------------|
| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| See Additional Data Table | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| 2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE." | | | | |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
| Chi J Duong 30 S Meridian Suite 700 Indianapolis, IN 46204 | MANAGING DIR 40 000 | 263,730 | 81,094 | 2,164 |
| Holly Zanville 30 S Meridian Suite 700 Indianapolis, IN 46204 | STRATEGY DIR 40 000 | 197,833 | 117,171 | 2,164 |
| Timothy Robinson 30 S Meridian Suite 700 Indianapolis, IN 46204 | AVP OP AND GRANTS 40 000 | 183,536 | 80,956 | 2,680 |
| Kevin Corcoran 30 S Meridian Suite 700 Indianapolis, IN 46204 | STRATEGY DIRECTOR 40 000 | 181,002 | 96,027 | 2,680 |
| Haley Glover 30 S Meridian Suite 700 Indianapolis, IN 46204 | STRATEGY DIRECTOR 40 000 | 180,102 | 59,756 | 2,680 |
| Total number of other employees paid over \$50,000. | | | | 48 |


Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

| 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE". | | |
|---|---|-------------------------|
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| HCM Strategists LLC 1156 15th Street Suite 850 Washington, DC 20058 | Support Lumina's state policy agenda | 2,831,563 |
| CornerStone Partners 675 Jefferson Parkway Charlottesville, VA 22911 | Investment consulting (contracted Chief Investment Officer functions) | 2,822,165 |
| Omnicom Group Inc PO Box 771733 Saint Louis, MO 63177 | Communication support and initiatives | 811,928 |
| Kite Washington LLC PO Box 310284 Des Moines, IA 50331 | Property rental | 553,332 |
| Avivar Capital LLC 6464 Sunset BLVD Suite 1180 Los Angeles, CA 90028 | Impact investing diligence and monitoring | 525,000 |
| Total number of others receiving over \$50,000 for professional services. | | 75 |

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|-----------------|
| 1 Technical Assistance The Foundation provides technical assistance based on nonpartisan research and analyses to stakeholders in the field of post-secondary education, as well as to policymakers who are tasked with developing policy options related to increasing attainment. Foundation executives and staff regularly provide technical advice and assistance about critical issues such as the state of access to education beyond high school, the range of programs that have been initiated to increase such access, and efforts to enhance the likelihood of student success. This includes providing briefings and testimony at the request of policymakers on matters within the Foundation's expertise. The Foundation uses nonpartisan research and analyses to provide background and educational information on a wide array of issues affecting post-secondary education. | 11,543,078 |
| 2 Conferences and Convenings The Foundation convenes post-secondary education leaders, policymakers, researchers, and others who are influential and actively involved in efforts to expand access to and success in post-secondary education, particularly among difficult-to-reach populations such as students of color, adults who delay their pursuit of education beyond high school, first-generation students, and students from low-income families. These convenings are focused on bringing together stakeholders around a range of topics with the objectives of learning, building, sharing, and acting. Topics covered range from overcoming barriers to post-secondary education to increasing rates of persistence and completion among students who enroll in college or other post-secondary programs. | 3,355,438 |
| 3 Research and Publications The Foundation conducts substantial nonpartisan research and analyses on issues affecting post-secondary education and makes this research widely available at no charge. The Foundation released its benchmark report, "A Stronger Nation: Learning beyond high school builds American talent," as an online data visualization tool. This report, based on federal data, offers a compelling case for the need to dramatically increase the share of Americans with workforce certificates, college degrees, and other high-quality post-secondary credentials. The tool, which was widely shared through media pitching and social media outreach, offers state-by-state analyses of the education levels of each state's residents, highlighting the work that must be done to achieve educational attainment of 60 percent. The Foundation released three issues of Focus magazine, a publication which highlights significant issues facing post-secondary education. | 2,844,448 |
| 4 Philanthropy The Foundation actively supports the philanthropic sector as well as organizations involved in the field of post-secondary education. Foundation executives and employees are active with philanthropic organizations in Indianapolis, where the Foundation is headquartered, and in the vicinity of the District of Columbia, where it has a satellite office, as well as with national and international philanthropic organizations that focus on the need to increase access to post-secondary education, as well as completion of degree, certificate and certification programs. Foundation executives and staff members also serve on the boards of local and national charitable organizations. For example, the Foundation's president and CEO serves on the board of the Council on Foundations and the Children's Museum of Indianapolis. Other Lumina employees serve on boards such as The Communications Network and the Indiana University Lilly School of Philanthropy. | 406,947 |

Part IX-B Summary of Program-Related Investments (see instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|------------------|
| 1 Bitwise Platform that supports growth and expansion of technology training focused on women and minorities | 1,500,000 |
| 2 Cell-ed Platform for employers and education providers to up-skill and retain workers through delivery of micro-lessons | 1,000,000 |
| All other program-related investments See instructions | |
| 3  | 2,549,995 |
| Total. Add lines 1 through 3 | 5,049,995 |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|--|-----------|---------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities. | 1a | 1,238,891,436 |
| b | Average of monthly cash balances. | 1b | 22,400,635 |
| c | Fair market value of all other assets (see instructions). | 1c | 2,734,162 |
| d | Total (add lines 1a, b, and c). | 1d | 1,264,026,233 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | |
| 3 | Subtract line 2 from line 1d. | 3 | 1,264,026,233 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 18,960,393 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. | 5 | 1,245,065,840 |
| 6 | Minimum investment return. Enter 5% of line 5. | 6 | 62,253,292 |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|-----------|--|-----------|------------|
| 1 | Minimum investment return from Part X, line 6. | 1 | 62,253,292 |
| 2a | Tax on investment income for 2018 from Part VI, line 5. | 2a | 784,946 |
| b | Income tax for 2018 (This does not include the tax from Part VI). | 2b | |
| c | Add lines 2a and 2b. | 2c | 784,946 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | 61,468,346 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | 171,016 |
| 5 | Add lines 3 and 4. | 5 | 61,639,362 |
| 6 | Deduction from distributable amount (see instructions). | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | 7 | 61,639,362 |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|--|-----------|------------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. | 1a | 77,492,661 |
| b | Program-related investments—total from Part IX-B. | 1b | 5,049,995 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | 141,461 |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required). | 3a | |
| b | Cash distribution test (attach the required schedule). | 3b | 0 |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. | 4 | 82,684,117 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions. | 5 | 784,946 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4. | 6 | 81,899,171 |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2017 | (c) 2017 | (d) 2018 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2018 from Part XI, line 7 | | | | 61,639,362 |
| 2 Undistributed income, if any, as of the end of 2018 | | | | |
| a Enter amount for 2017 only. | | | 0 | |
| b Total for prior years 20____, 2015, 2014 | | 0 | | |
| 3 Excess distributions carryover, if any, to 2018 | | | | |
| a From 2013. | | | | 0 |
| b From 2014. | | | | 4,131,080 |
| c From 2015. | | | | 10,727,977 |
| d From 2016. | | | | 17,160,656 |
| e From 2017. | | | | 13,147,668 |
| f Total of lines 3a through e. | 45,167,381 | | | |
| 4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>82,684,117</u> | | | | |
| a Applied to 2017, but not more than line 2a | | | 0 | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | 0 | | |
| c Treated as distributions out of corpus (Election required—see instructions). | 0 | | | |
| d Applied to 2018 distributable amount. | | | | 61,639,362 |
| e Remaining amount distributed out of corpus | 21,044,755 | | | |
| 5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | 0 |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 66,212,136 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0 | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | | | |
| d Subtract line 6c from line 6b Taxable amount—see instructions | | 0 | | |
| e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions | | | 0 | |
| f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). | 0 | | | |
| 8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). | 0 | | | |
| 9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a | 66,212,136 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2014. | | | | 4,131,080 |
| b Excess from 2015. | | | | 10,727,977 |
| c Excess from 2016. | | | | 17,160,656 |
| d Excess from 2017. | | | | 13,147,668 |
| e Excess from 2018. | | | | 21,044,755 |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

| | | | | | |
|--|-----------------|----------------------|-----------------|-----------------|------------------|
| 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. ▶ | | | | | |
| b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5) | | | | | |
| 2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | Tax year | Prior 3 years | | | (e) Total |
| | (a) 2018 | (b) 2017 | (c) 2016 | (d) 2015 | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a "Assets" alternative test—enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. | | | | | |
| c "Support" alternative test—enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

| |
|--|
| 1 Information Regarding Foundation Managers: |
| a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) |
| b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest |
| 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: |
| Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions. |
| a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed Program Office New Inquiry Lumina Foundation for Education PO Box 1806 Indianapolis, IN 462061806 |
| b The form in which applications should be submitted and information and materials they should include Lumina Foundation welcomes letters of inquiry (LOIs) year-round from eligible organizations seeking funds for work that fits within Lumina's mission and guidelines. Organizations may submit more than one inquiry at any one time. An LOI should describe the proposed work in 3 to 5 pages and address the questions found at www.luminafoundation.org/preparing-and-submitting-a-letter-of-inquiry . Applicants are strongly encouraged to submit LOIs electronically. Please send the LOI (on letterhead) and completed cover sheet as attachment to newinquiry@luminafoundation.org . Please do not send any additional materials (binders, media, etc.) Applicants are welcome to submit inquiries by mail but are asked not to submit a letter both electronically and by mail. |
| c Any submission deadlines Unsolicited inquiries received are reviewed at the end of September. |
| d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors An internal review panel carefully reviews every LOI that meets foundation guidelines. Following the initial review, we will inform applicants within two months of receipt whether the inquiry fits our current priorities and resources. Due to limited resources, we cannot request proposals from all inquiries that meet our criteria. If we decide to request a full proposal, a Program Officer will contact the applicant to request additional information and to provide instructions on applying for a grant. An invitation to submit a proposal does not guarantee funding. An internal review panel also carefully considers all solicited proposals; occasionally, we invite external experts to review proposals as well. We are diligent in our efforts to respond promptly to proposals. Assuming potential grantees' timely responses to requests for information, the entire review and approval process typically takes approximately six months. |

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|--------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> See Additional Data Table | | | | |
| Total ▶ 3a | | | | |
| b <i>Approved for future payment</i> See Additional Data Table | | | | |
| Total ▶ 3b | | | | |

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

| | Yes | No |
|--|------------------|----|
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| (1) Cash. | 1a(1) Yes | |
| (2) Other assets. | 1a(2) | No |
| b Other transactions | | |
| (1) Sales of assets to a noncharitable exempt organization. | 1b(1) | No |
| (2) Purchases of assets from a noncharitable exempt organization. | 1b(2) | No |
| (3) Rental of facilities, equipment, or other assets. | 1b(3) | No |
| (4) Reimbursement arrangements. | 1b(4) | No |
| (5) Loans or loan guarantees. | 1b(5) | No |
| (6) Performance of services or membership or fundraising solicitations. | 1b(6) | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | No |

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

| (a) Line No | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|-------------|---------------------|--|--|
| 1a(1) | 716 | American Institute of Certified Public Accountants | Membership Dues 501(c)6 |
| 1a(1) | 542 | American Bar Association | Membership Dues 501(c)6 |
| 1a(1) | 219 | American Payroll Institute | Membership Dues 501(c)6 |
| 1a(1) | 661 | Indiana Chamber of Commerce | Membership Dues 501(c)6 |
| 1a(1) | 565 | Indiana CPA Society | Membership Dues 501(c)6 |
| 1a(1) | 1,125 | Greater Indianapolis Chamber of Commerce | Membership Dues 501(c)6 |
| 1a(1) | 374 | International Facility Management Association | Membership Dues 501(c)6 |
| 1a(1) | 165 | Information Systems Audit and Control Assoc | Membership Dues 501(c)6 |
| 1a(1) | 360 | Professional convention management association | Membership Dues 501(c)6 |
| 1a(1) | 5,000 | Visit Indy | Membership Dues 501(c)6 |
| 1a(1) | 209 | SHRM | Membership Dues 501(c)7 |
| 1a(1) | 329 | IN State Bar Association | Membership Dues 501(c)8 |
| | | | |
| | | | |
| | | | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| | | |
| | | |
| | | |
| | | |

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

| | | |
|---------------------------------|------------|-------|
| ***** | 2019-11-15 | ***** |
| Signature of officer or trustee | Date | Title |

May the IRS discuss this return with the preparer shown below
 (see instr)? ☒ Yes ☐ No

| | | | | | |
|-------------------------------|--|----------------------|------|---|-------------------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's Signature | Date | Check if self-employed <input type="checkbox"/> | PTIN |
| | Nicole M Bencik | | | | P00756195 |
| | Firm's name ▶ CROWE LLP | | | | Firm's EIN ▶ 35-0921680 |
| | Firm's address ▶ 3815 River Crossing Parkway Suite 300 Indianapolis, IN 462400977 | | | | Phone no (317) 569-8989 |

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| (a) Name and address | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
|--|---|---|---|---------------------------------------|
| F Joseph Loughrey | DIRECTOR 3 000 | 36,000 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Kathy Davis | DIRECTOR 2 000 | 35,000 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Belle Wheelan | DIRECTOR 2 000 | 28,500 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Alisa Miller | DIRECTOR 2 000 | 28,000 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Matthew Goldberg | DIRECTOR 2 000 | 26,500 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Mark Yudof | DIRECTOR 1 000 | 24,500 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Allan Hubbard | DIRECTOR 1 000 | 24,000 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Frank Alvarez | DIRECTOR 1 000 | 24,000 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Laura Palmer Noone | DIRECTOR 1 000 | 22,500 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Austan Goolsbee | DIRECTOR 1 000 | 22,500 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| David Wilson | DIRECTOR 1 000 | 19,250 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Joseph Boateng | DIRECTOR 1 000 | 13,500 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Michael Smith | DIRECTOR 0 500 | 5,750 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Matt Breitfelder | DIRECTOR 1 000 | 0 | 0 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Jamie Merisotis | PRESIDENT/CEO 40 000 | 791,401 | 118,322 | 3,148 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |

| Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation | | | | |
|--|---|---|---|---------------------------------------|
| (a) Name and address | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
| Holiday McKiernan | EXECUTIVE VP/ CHIEFOPERATING OFFICER/GENERAL COUNSEL/SECRETARY 40 000 | 431,029 | 124,513 | 1,862 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Danette Howard | SR VP/CHIEF STRATEGY OFFICER 40 000 | 301,147 | 100,641 | 1,883 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Brad Kelsheimer | VP FINANCE & INVESTMENTS/CFO/TREASURER 40 000 | 298,253 | 86,611 | 2,231 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Courtney Brown | VP OF STRATEGIC IMPACT 40 000 | 229,402 | 94,675 | 1,908 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Debra Humphreys | VP OF STRATEGIC ENGAGEMENT 40 000 | 229,085 | 75,761 | 2,693 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |
| Chauncy Lennon | VP FOR THE FUTURE OF LEARNING AND WORK 40 000 | 53,642 | 5,814 | 0 |
| 30 S Meridian Suite 700 Indianapolis, IN 46204 | | | | |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| National Association of System Heads 3300 Metzert Road Adelphi, MD 20783 | NONE | PC | To scale implementation of high- impact practices and equity- minded guided learning pathways in public systems of higher education and to develop new approaches to gathering and using data to drive improvement | 250,000 |
| WASC Senior College and University Commission 985 Atlantic Avenue Suite 100 Alameda, CA 94501 | NONE | PC | To further institution capacity in WSCUC region to meet accreditation standards specific to student learning and success | 100,000 |
| Center for Regional Economic Competitiveness 1700 N Moore Street Suite 2225 PO 1 00127 Arlington, VA 22209 | NONE | PC | To produce and publish annual state-level estimates for certifications and licenses | 210,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Greater Washington Educational Telecommunications Association Inc 3939 Campbell Avenue Arlington, VA 22206 | NONE | PC | To support increased coverage of postsecondary education issues critical to achieving higher education attainment levels in the United States | 50,000 |
| Georgia State University Foundation PO Box 2668 Atlanta, GA 30301 | NONE | PC | To support Georgia State University's continued delivery of campus visits and cross-institution collaboration | 150,000 |
| Adult Degree Attainment Partnership 295 Water Street Augusta, ME 04330 | NONE | PC | To implement an adult promise program in Maine | 250,000 |
| Total ► 3a | | | | 49,505,253 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Texas Tribune The 919 Congress Avenue 6th Floor Austin, TX 78701 | NONE | PC | To address postsecondary issues in Texas through enterprise reporting and public affairs programming | 25,000 |
| California Competes2001 Center Street Berkeley, CA 94704 | NONE | PC | To support California Competes' work promoting more equitable postsecondary credential attainment in California through pragmatic state policy that increases completion for underserved students | 220,000 |
| Program Evaluation & Research Group 376 Hale Street Beverly, MA 01915 | NONE | PC | To improve campus capacity to support student parents by refining and promoting the Family Friendly Campus Toolkit, which indicates gaps in practice and opportunities to fill them | 125,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indiana University Center for Postsecondary Research & Planning 1900 East East Tenth Street Eigenmann Hall 419 Bloomington, IN 47406 | NONE | PC | To facilitate the assessment of High-Impact Practices (HIPs) for quality, equity, and implementation | 150,000 |
| State of Idaho Board of Education 650 W State Street PO 83720 Boise, ID 83720 | NONE | PC | To support Idaho's Adult Promise effort | 300,000 |
| Jobs for the Future Inc 88 Broad Street Eighth Floor Boston, MA 02110 | NONE | PC | To make federal policymakers aware of solutions to increase attainment for adults, particularly those without prior postsecondary experience, "America's Untapped Workforce" | 175,000 |
| Total ▶ 3a | | | | 49,505,253 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|---|------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Jobs for the Future Inc 88 Broad Street Eighth Floor Boston, MA 02110 | NONE | PC | To demonstrate scalable solutions to move adults from their first credential to a degree pathway | 500,000 |
| New England Board of Higher Education 45 Temple Place Boston, MA 02111 | NONE | PC | To publish four states' credentials to the Credential Registry in healthcare, life/biosciences, IT, and business/financial operations | 300,000 |
| New Profit Inc 200 Clarendon Street 44th Floor Boston, MA 02116 | NONE | PC | To support the scaling of postsecondary solutions with proven impact for low-income and under-represented students through New Profit's Learn to Earn Fund | 800,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| uAspire31 Milk Street Suite 900 Boston, MA 02109 | NONE | PC | To promote systems change by calculating and communicating the true cost of attendance | 300,000 |
| National Center for Higher Education Management Systems 3035 Center Green Drive Suite 150 Boulder, CO 80301 | NONE | PC | To create and test an alternative form of accreditation/quality assurance | 238,000 |
| National Center for Higher Education Management Systems 3035 Center Green Drive Suite 150 Boulder, CO 80301 | NONE | PC | To launch new employability-focused, program-level quality assurance process and deploy an institutional workforce readiness recognition | 850,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301 | NONE | PC | To provide technical assistance to the implementation of programs in the Adult Promise Initiative in various states | 500,000 |
| State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301 | NONE | PC | To support connection to and alignment with issues of postsecondary attainment for incarcerated and re-entering individuals | 75,000 |
| State Higher Education Executive Officers 3035 Center Green Drive Suite 100 Boulder, CO 80301 | NONE | PC | Support the planning of a cohort-based, professional development program for higher education professionals (the Institutes) to create a more informed and diverse group of state higher education leaders | 75,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Western Interstate Commission for Higher Education 3035 Center Green DriveSuite 200 Boulder, CO 80301 | NONE | PC | To convene and support an interstate task force on closing postsecondary attainment gaps | 100,000 |
| Western Interstate Commission for Higher Education 3035 Center Green DriveSuite 200 Boulder, CO 80301 | NONE | PC | To mobilize and create a network of Native Serving Institutions to close attainment gaps for American Indians and Alaska Natives | 245,000 |
| Western Interstate Commission for Higher Education 3035 Center Green DriveSuite 200 Boulder, CO 80301 | NONE | PC | To produce a summation of the practice and policy landscape surrounding recognition of learning | 500,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| edX Inc141 Portland Street 9th Floor Cambridge, MA 02139 | NONE | PC | To launch MicroBachelors programs to address cost, time, and relevancy challenges of undergraduate college education | 200,000 |
| Ruffalo Noel Levitz 1025 Kirkwood Parkway SW Cedar Rapids, IA 52404 | NONE | NC | To conduct targeted research on the satisfaction levels of enrolled adult learners | 30,000 |
| National Institute for Learning Outcomes and Assessment Childrens Research Center 51 Gerty Drive Rm 196 Champaign, IL 61820 | NONE | PC | To facilitate partnerships and develop additional resources that advance the use of the DQP within the emerging learning system | 200,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| National Institute for Learning Outcomes and Assessment Childrens Research Center 51 Gerty Drive Rm 196 Champaign, IL 61820 | NONE | PC | To facilitate the Competency-based Recognition of Learning Collaborative develop and promote operational resources | 230,000 |
| University of North Carolina System Office PO Box 2688 910 Raleigh Road Chapel Hill, NC 27514 | NONE | PC | To support North Carolina's Adult Promise effort | 352,000 |
| Education Strategy Group 4716 Drummond Avenue Chevy Chase, MD 20815 | NONE | NC | To identify, incentivize and increase attainment of high-value credentials | 200,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Higher Learning Commission 230 South LaSalle Street Suite 7-50 0 Chicago, IL 60604 | NONE | PC | To support the implementation of new, innovative accreditation processes for the evolving credentialing ecosystem that will increase quality and completion | 100,000 |
| National Opinion Research Center 55 East Monroe 30th Floor Chicago, IL 60603 | NONE | PC | To administer the National Education and Attainment Survey | 857,500 |
| Ohio Department of Higher Education 25 South Front Street Columbus, OH 43215 | NONE | PC | To support Ohio's Adult Promise effort | 300,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Citizens for Educational Excellence PO Box 261125 Corpus Christi, TX 78426 | NONE | PC | To support Corpus Christi, Texas as a 2018 designated Talent Hub | 150,000 |
| Roadtrip Nation1626 Placentia Avenue Costa Mesa, CA 92627 | NONE | PC | To focus attention on the changing nature of work and broaden people's thinking about what kinds of education beyond high school can help people prepare them for jobs and additional education | 550,000 |
| Communities Foundation of Texas 5500 Caruth Haven Lane Dallas, TX 75225 | NONE | PC | To support Rio Grande Valley (RGV), Texas as a 2018 designated Talent Hub | 150,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Educate Texas c/o Communities Foundation of Texas 5500 Caurth Haven Lane Dallas, TX 75225 | NONE | PC | To support Educate Texas to advance Lumina's State Policy Agenda and to provide convening support | 250,000 |
| Southern Association of Colleges and Schools Commission on Colleges 1866 Southern Lane Decatur, GA 30033 | NONE | PC | To recognize nontraditional educational experiences as building blocks toward traditional postsecondary degrees and other credentials | 100,000 |
| Colorado Department of Higher Education 1600 Broadway Suite 2200 Denver, CO 80202 | NONE | PC | To support Colorado as a Talent, Innovation, and Equity state | 230,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| National Conference of State Legislatures 7700 East First Place Denver, CO 80230 | NONE | PC | To educate and assist state legislators in using finance to reach attainment and equity gap closing goals | 86,800 |
| James B Hunt Jr Institute for Educational Leadership and Policy FDTN Inc 1000 Park Forty Plaza Suite 280 Durham, NC 27713 | NONE | PC | To support the Hunt-Kean Fellows leadership program and Institute | 130,000 |
| MDC307 West Main Street Durham, NC 27701 | NONE | PC | To support equity-minded postsecondary education reform in North Carolina, Mississippi, and nationally | 60,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Organisation for Economic Cooperation and Development 2 rue Andre-Pascal Paris Cedix, NONE F75775 FR | NONE | NC | To fund an in-depth analysis of labor market relevance and outcomes of tertiary education systems throughout the world | 600,000 |
| Kentucky Council on Postsecondary Education 1024 Capital Center DriveSuite 320 Frankfort, KY 40601 | NONE | PC | To support Kentucky's Adult Promise effort | 300,000 |
| Competency Based Education Network 1417 Hanson Drive Franklin, TN 37067 | NONE | PC | To support the capacity of the Competency-Based Education Network to connect member institutions with employers providing education support for incumbent workers | 200,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Colorado Mountain College Foundation Inc 802 Grand Avenue Glenwood Springs, CO 81601 | NONE | PC | To evaluate the impact and legal sustainability of a new income share agreement program for DACA holders | 30,000 |
| Horizon Education Alliance 124 East Washington Street Goshen, IN 46528 | NONE | PC | To support Elkhart County, Indiana as a 2018 designated Talent Hub | 150,000 |
| National Student Clearinghouse Research Center 2300 Dulles Station Boulevard Suite 300 Herndon, VA 20171 | NONE | SO I | To support the next phase of the Workforce Credentialing Project | 500,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| National Student Clearinghouse Research Center 2300 Dulles Station Boulevard Suite 300 Herndon, VA 20171 | NONE | SO I | To support second phase of the Postsecondary Data Partnership initiative | 1,000,000 |
| University of Hawaii Foundation 2444 Dole Street Bachman 105 Honolulu, HI 96822 | NONE | PC | To support Hawaii's Adult Promise effort | 300,000 |
| Ascend Indiana 111 Monument Circle Suite 1800 Indianapolis, IN 46204 | NONE | PC | To provide general operating support for Ascend Indiana | 100,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Center for Leadership Development 2425 Dr Martin Luther King Jr Street Indianapolis, IN 46208 | NONE | PC | To support Center for Leadership's Center for Leadership Development College Prep Institute | 100,000 |
| Central Indiana Community Foundation 615 N Alabama St 119 Indianapolis, IN 46204 | NONE | PC | To support Central Indiana Community Foundation's plan to create "Work Ready Pathways for Central Indiana residents | 50,000 |
| Children's Museum of Indianapolis Inc 3000 North Meridian Street Indianapolis, IN 46208 | NONE | PC | To support the Mid-North Promise Program, administered by The Children's Museum of Indianapolis | 200,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Commission for Higher Education (CHE) State of Indiana 101 West Ohio Street Suite 300 Indianapolis, IN 46204 | NONE | PC | To implement an adult promise program in Indiana | 150,000 |
| Commission for Higher Education (CHE) State of Indiana 101 West Ohio Street Suite 300 Indianapolis, IN 46204 | NONE | PC | To build the data capacity of the state to provide personalized credential pathways and financial aid information to adults in Indiana | 205,000 |
| Complete College America 350 Massachusetts Ave Suite 300 Indianapolis, IN 46204 | NONE | PC | To support Complete College America's leadership transition and strategic planning | 150,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Constructing Our Future 2902 North Meridian Street Indianapolis, IN 46208 | NONE | PC | To support scholars incarcerated at Indiana Women's Prison to generate briefs on policies and practices that encourage or inhibit attainment for incarcerated and re-entering learners | 50,000 |
| Goodwill Education Initiatives 1635 West Michigan Street Indianapolis, IN 46222 | NONE | PC | To support the strategic scaling of Goodwill Excel Centers in at least six states | 300,000 |
| Greater Indianapolis Chamber of Commerce 115 West Washington Street Suite 85 0S Indianapolis, IN 46204 | NONE | NC | To operate Accelerate Indy | 100,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indiana INTERNnet Inc 115 West Washington St 850 S Indianapolis, IN 46244 | NONE | PC | To support student experiential learning opportunities through Indiana INTERNnet's webportal | 50,000 |
| Indy Achieves 115 W Washington St Ste 450S Indianapolis, IN 46204 | NONE | PC | To support Indy Achieves' College Success Coaches' program | 100,000 |
| Better Future Forward 20711 Holt Avenue PO Box 1063 Lakeville, NY 55044 | NONE | PC | To advance thought leadership and research related to income-share agreements | 100,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Association for the Study of Higher Education 4505 S Maryland Parkway Box 453068 Las Vegas, NV 89154 | NONE | PC | To support equity-minded educational research and to engage faculty in cultivating inclusive postsecondary institutions | 40,000 |
| United Way of Southern Nevada 5830 W Flamingo Road Las Vegas, NV 89103 | NONE | PC | To support Las Vegas, Nevada as a 2018 designated Talent Hub | 150,000 |
| California State University Foundation 401 Golden Shore Long Beach, CA 90802 | NONE | PC | To support the California State University Graduation Initiative, designed to create fundamental change within the system to significantly improve student outcomes and high-quality credential attainment | 250,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Anti Recidivism Coalition 1320 East 7th Street Los Angeles, CA 90021 | NONE | PC | To support the Anti-Recidivism Coalition's credentialing programs and communications efforts | 300,000 |
| Campaign for College Opportunity 1149 South Hill Street Suite 925 Los Angeles, CA 90015 | NONE | PC | To support state funding reform efforts and coordinate state policy activity in California | 150,000 |
| Community Partners 1000 Alameda Street Suite 240 Los Angeles, CA 90012 | NONE | PC | To support capacity-building for the Alliance for Higher Education in Prison | 75,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| WorkingNation 10880 Wilshire Boulevard Suite 2240 Los Angeles, CA 90024 | NONE | PC | To support storytelling that highlights post-high school education and training as a lifelong antidote to restlessness about the evolving nature of work | 250,000 |
| Public Radio International 401 2nd Avenue North Suite 500 Minneapolis, MN 55401 | NONE | PC | To support independent, authoritative news coverage of challenges that immigrants face in pursuing degrees and other post-high school credentials | 175,000 |
| Mobile Area Education Foundation 605 Bel Air Blvd Suite 21 Mobile, AL 36606 | NONE | PC | To support Mobile, Alabama as a 2018 designated Talent Hub | 150,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Association of State Correctional Administrators 1105 2nd Street S Nampa, ID 83651 | NONE | PC | To support the Association of State Correctional Administrators' alignment with postsecondary attainment for incarcerated and re-entering individuals | 50,000 |
| Tennessee Board of Regents 1 Bridgestone Park 3rd Floor Nashville, TN 37214 | NONE | PC | To build the data capacity of the state to provide personalized credential pathways and financial aid information to adults in Tennessee | 105,000 |
| Tennessee Higher Education Commission 404 James Robertson Parkway Suite 1900 Nashville, TN 37243 | NONE | PC | To support Tennessee as a Talent, Innovation, and Equity state | 50,000 |
| Total | | | ▶ 3a | 49,505,253 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|--|------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| 1199SEIU Training and Employment Funds 330 West 42nd Street PO 1016 New York, NY 10108 | NONE | PC | To develop guaranteed pathways from first credentials to degrees, and model how Labor organizations can better connect members to postsecondary opportunities, facilitate work- based learning for credit using competencies, and support credential acquisition | 254,000 |
| Century Foundation The One Whitehall Street 15th Floor New York, NY 10004 | NONE | NC | To promote systems reform in target states to better serve low- income and underrepresented students | 584,000 |
| City College of New York 160 Convent Ave New York, NY 10031 | NONE | PC | Lumina Impact Investments innovation award | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Council of State Governments Justice Center 22 Cortland Street 22nd Floor New York, NY 10007 | NONE | PC | To conduct a policy scan identifying barriers to incarcerated and re-entering individual attainment | 350,000 |
| Demos80 Broad Street 4th Floor New York, NY 10004 | NONE | PC | To provide a strategic analysis of non-tuition costs within the context of the racial wealth gap, develop an agenda, and mobilize action for a handful of states | 250,000 |
| Franklin and Eleanor Roosevelt Institute The 570 Lexington Avenue 5th Floor New York, NY 10022 | NONE | PC | To support student engagement in institutional finance | 200,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Hechinger Institute on Education and the Media 475 Riverside Drive Suite 650 New York, NY 11105 | NONE | PC | To produce, publish, and broker publication of in-depth national education stories about the need for more Americans to receive education and training beyond high school | 75,000 |
| Ithaca SplusR151 East 61st Street New York, NY 10016 | NONE | PC | To support research to deepen understanding of and strategies for effective postsecondary provider collaboration | 195,000 |
| Leadership Enterprise for a Diverse America (LEDA) 315 West 39th Street Suite 607 New York, NY 10018 | NONE | PC | To train and position young leaders from underrepresented backgrounds to inform federal postsecondary policy | 150,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Macaulay Honors College Foundation 35 West 67th Street New York, NY 10023 | NONE | PC | Lumina Impact Investments innovation award | 5,000 |
| Rockefeller Philanthropy Advisors Inc 6 West 48th Street 10th Floor New York, NY 10036 | NONE | PC | To support states to consider and adopt policies that will increase attainment and close gaps | 220,000 |
| Rockefeller Philanthropy Advisors Inc 6 West 48th Street 10th Floor New York, NY 10036 | NONE | PC | To support planning and implementation grants to postsecondary providers to expand recognition of non-institutional learning toward credentials | 1,700,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Rockefeller Philanthropy Advisors Inc 6 West 48th Street 10th Floor New York, NY 10036 | NONE | PC | To support a cohort of states committed to building coalitions, systems, and support structures to increase equity in postsecondary attainment | 521,000 |
| Skillful10 Rockefeller Plaza 16th Floor New York, NY 10020 | NONE | NC | To support the use of Credential Engine and Job Data Exchange, as well as launch Governors Coaching Corps through Skillful Indiana | 250,000 |
| Institute for College Access and Success The 1212 Broadway Suite 1100 Oakland, CA 94612 | NONE | PC | To equitably increase postsecondary access and success by informing the development of federal quality measures and developing solutions that address student loan challenges facing returning adults | 275,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Institute for College Access and Success The 1212 Broadway Suite 1100 Oakland, CA 94612 | NONE | PC | To build a framework and public will for realigning California's student aid resources | 57,500 |
| Oklahoma State Regents for Higher Education 655 Research Parkway Suite 200 P O Box 108850 Oklahoma City, OK 73101 | NONE | PC | To implement an adult promise program in Oklahoma | 261,100 |
| Washington Student Achievement Council 917 Lakeridge Way Southwest PO Box 43430 Olympia, WA 98540 | NONE | PC | To implement an adult promise program in Washington State | 168,800 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Institute for the Future 201 Hamilton Avenue Palo Alto, CA 94301 | NONE | PC | To create a Future Skills Framework to inform the redesign of curriculum and student-serving organizations | 100,000 |
| Equal Measure 1528 Walnut Street Suite 805 Philadelphia, PA 19102 | NONE | PC | To provide a formative and summative evaluation for Talent Hubs | 360,000 |
| Graduate Network Inc The 1635 Market Street Suite 1600 Philadelphia, PA 19103 | NONE | PC | To support research on the factors that influence adult participation and completion | 350,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Research for Action 100 South Broad Street Suite 700 Philadelphia, PA 19110 | NONE | PC | To do an evaluation of Lumina's 3 Talent, Innovation, and Equity States | 150,000 |
| HOPE Center for College Community and Justice 1301 Cecil B Moore Avenue Ritter Annex Philadephia, PA 19122 | NONE | PC | To promote Beyond Financial Aid practices while collecting data and disseminating strategies to address hunger and homelessness among college students | 200,000 |
| Rutgers University Piscataway Campus 33 Knightsbridge Road Piscataway Township, NJ 08854 | NONE | PC | To identify and synthesize research and evidence-based information on the transparency and quality of non-degree credentials | 56,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| ECONorthwest 222 Southwest Columbia Suite 1600 Portland, OR 97201 | NONE | NC | To develop a new 50-state predictive postsecondary attainment model and annually update/refine Lumina's national predictive model | 95,000 |
| Foundation for California Community Colleges 1102 Q Street Suite 4800 Sacramento, CA 95811 | NONE | PC | To support systems change for student success across California's community colleges | 500,000 |
| Foundation for California Community Colleges 1102 Q Street Suite 4800 Sacramento, CA 95811 | NONE | PC | To support California's Adult Promise effort | 300,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Apprenti2200 Alaskan Way Suite 390 Seattle, WA 98121 | NONE | PC | To accelerate expansion of the Apprenti model offering a path to mid-level IT careers for underrepresented populations | 400,000 |
| University of Washington Office of Sponsored Programs Seattle, WA 98195 | NONE | PC | To continue to develop and expand the Interactive College Affordability Model website | 250,000 |
| St Louis Graduates2 Oak Knoll Park St Louis, MO 63105 | NONE | PC | To support St Louis, Missouri as a 2018 designated Talent Hub | 150,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Minnesota Office of Higher Education 1450 Energy Park Drive Suite 350 St Paul, MN 55108 | NONE | PC | To implement an adult promise program in Minnesota | 463,000 |
| Minnesota Public Radio480 Cedar Street St Paul, MN 55101 | NONE | PC | To produce in-depth broadcast news coverage of issues related to creating a better-educated country | 500,000 |
| Minnesota Public Radio480 Cedar Street St Paul, MN 55101 | NONE | PC | To support four podcasts that explore the racial climate on college campuses | 70,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Poynter Institute for Media Studies The 801 Third Street South St Petersburg, FL 33701 | NONE | PC | To support journalism training on equity gaps in higher education and the future of work | 10,000 |
| American Association of Collegiate Registrars and Admissions Officers 851 Springfield Avenue Bldg 23 Suite 105 Summit, NJ 07901 | NONE | PC | To scale the adoption and implementation of digital, competency-based student records | 399,300 |
| American Council on Education One Dupont Circle NW Suite 800 Washington, DC 20036 | NONE | PC | To gather promising practices to increasing attainment from across the globe that can be synthesized and shared with US postsecondary institutions and organizations | 185,700 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| American Council on Education One Dupont Circle NW Suite 800 Washington, DC 20036 | NONE | PC | To enable ACE to transform their CREDIT transcripts for work-based and military learning to use competencies and create digital learner records | 564,000 |
| American Institutes for Research 1000 Thomas Jefferson Street NW Washington, DC 20007 | NONE | PC | To identify and support evidence-based practice and research in competency-based education | 150,000 |
| American Institutes for Research 1000 Thomas Jefferson Street NW Washington, DC 20007 | NONE | PC | To identify and synthesize research and evidence-based information on competency-based learning | 67,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Association of American Colleges and Universities 1818 R Street Northwest Washington, DC 20009 | NONE | PC | To support the creation of The VALUE Institute | 725,000 |
| Bipartisan Policy Center Inc 1225 Eye Street NW Suite 1000 Washington, DC 20005 | NONE | PC | To build awareness and demand for consensus solutions in federal policy | 158,800 |
| Brookings Institution The 1775 Massachusetts Ave Northwest Washington, DC 20036 | NONE | PC | To support the Brookings Institution Metropolitan Policy Program to research and test the feasibility of talent-based economic development strategies | 250,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Business Roundtable 300 New Jersey Avenue Northwest Suite 800 Washington, DC 20001 | NONE | NC | To support initiatives of the National Network of Business and Industry Associations that connect education and training to work and skill needs | 300,000 |
| Center for American Progress 1333 H Street Northwest 10th Floor Washington, DC 20005 | NONE | PC | To support research, policy analysis and nonpartisan advocacy in support of efforts to increase postsecondary attainment and quality, especially among low-income and adult students | 220,000 |
| Center for Law and Social Policy 1200 18th Street Northwest Suite 200 Washington, DC 20036 | NONE | PC | To improve students' access to public benefits at the state level | 75,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Civic1110 Vermont Avenue NW Washington, DC 20005 | NONE | NC | To continue the equity-focused report series on increasing high school graduation rates and closing the college completion gap among traditional-aged students | 60,000 |
| Communications Network The 718 Seventh StreetSecond Floor Washington, DC 20001 | NONE | PC | To provide general operating support to The Communications Network | 25,000 |
| Council for a Strong America 1212 New York Avenue Northwest Suite 300 Washington, DC 20005 | NONE | PC | To leverage business leader and retired military leader networks to inform federal postsecondary policy | 125,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Council for Opportunity in Education 1025 Vermont Ave NW Suite 900 Washington, DC 20005 | NONE | PC | To increase the availability of data on inequity in higher education attainment and knowledge of effective practices | 270,000 |
| Credential Engine 1730 Rhode Island Avenue NW Suite 212 Washington, DC 20036 | NONE | PC | To support the further development and expansion of the nonprofit Credential Engine | 2,400,000 |
| Credential Engine 1730 Rhode Island Avenue NW Suite 212 Washington, DC 20036 | NONE | PC | To publish military credentials to Credential Engine's Credential Registry | 98,700 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Education Trust Inc The 1250 H Street Northwest Suite 700 Washington, DC 20005 | NONE | PC | To increase public awareness of equity gaps in state postsecondary attainment and to inform policy and institutional leaders of the benefits of closing those gaps in order to increase postsecondary attainment | 200,000 |
| Education Trust Inc The 1250 H Street Northwest Suite 700 Washington, DC 20005 | NONE | PC | To improve considerations of equity in conversations about federal policy | 200,000 |
| Education Writers Association 1825 K Street NW Suite 200 Washington, DC 20006 | NONE | PC | To support journalism training and coverage projects related to education beyond high school, including focused coverage tied to equity and priority populations for achieving the goal of 60 percent postsecondary attainment by 2025 | 75,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Executives' Alliance to Expand Opportunities for Boys and Men of Color c/o Open Society Foundations1730 Pennsylvania Avenue 7th Floor Washington, NY 20006 | NONE | PC | To provide operational and convening support to a youth alliance to advance policy and philanthropic recommendations that directly impact boys and men of color | 50,000 |
| George Washington Institute of Public Policy 805 21st Street NorthwestSuite 625 Washington, DC 20052 | NONE | PC | To support the formation and development of the Non-degree Credentials Research Network | 190,000 |
| Georgetown Law Center on Poverty and Inequality Gewirz Student Center 120 F Street NW Washington, DC 20001 | NONE | PC | To understand full costs and how to address them through policy and practice | 250,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Georgetown University 37th O Streets Northwest Washington, DC 20057 | NONE | PC | To strengthen the alignment of postsecondary education and workforce through research and technical assistance | 1,000,000 |
| Grantmakers for Effective Organizations 1725 DeSales Street Northwest Suite 404 Washington, DC 20036 | NONE | PC | To provide operational support for GEO learning workshop and publication series | 20,000 |
| HCM Strategists LLC 1156 15th Street NWSuite 850 Washington, DC 20005 | NONE | PC | To provide technical assistance and intermediary support to enhance the charitable activities of four Historically Black Colleges and Universities (HBCUs) as they adopt a set of evidence-based practices to increase attainment and close achievement gaps | 126,600 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Higher Learning Advocates 1001 Connecticut Avenue NW Suite 710 Washington, DC 20006 | NONE | PC | To support the general operations of Higher Learning Advocates | 600,000 |
| Institute for Higher Education Policy 1825 K Street Northwest Suite 720 Washington, DC 20006 | NONE | PC | To support the scale of degree completion for adults with some postsecondary experience across 27-30 states | 1,200,000 |
| Institute for Higher Education Policy 1825 K Street Northwest Suite 720 Washington, DC 20006 | NONE | PC | To explore college affordability challenges facing today's students | 280,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Leadership Conference Education Fund The 1620 L Street NW 1100 Washington, DC 20036 | NONE | PC | To advance civil and human rights policy priorities in higher education | 150,000 |
| Migration Policy Institute 1400 16th Street Northwest Suite 300 Washington, DC 20036 | NONE | PC | To provide data and promising practices that can be used to increase credential attainment of first and second-generation immigrants | 150,000 |
| National Association of Student Personnel Administrators 111K Street Northeast 10th Floor Washington, DC 20002 | NONE | PC | To fund a research and pilot project on tuition sharing plans at nonprofit colleges and universities | 100,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| National Campus Leadership Council 1250 H Street Northwest Suite 700 Washington, DC 20005 | NONE | PC | To support student-centered federal postsecondary policy | 275,000 |
| National Committee for Responsive Philanthropy 1900 L Street Suite 825 Washington, DC 20036 | NONE | PC | To support a comprehensive toolkit designed to access the extent to which a foundation's grantmaking contributes to equitable systems change | 15,000 |
| National Governors Association Center for Best Practices Hall of the States 444 North Capitol Street NW Suite 267 Washington, DC 20001 | NONE | PC | To conduct Roundtables and Learning Labs that educate and inform governors and staff on strategic finance, budget, and policy strategies to grow attainment | 107,500 |
| Total ► 3a | | | | 49,505,253 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| National Governors Association Center for Best Practices Hall of the States 444 North Capito l Street NW Suite 267 Washington, DC 20001 | NONE | PC | To support the 2018-2019 National Governors Association chairman's initiative "Good Jobs for All Americans " | 200,000 |
| National Governors Association Center for Best Practices Hall of the States 444 North Capito l Street NW Suite 267 Washington, DC 20001 | NONE | PC | To articulate the quality assurance roles of the states and to call out models and policies that address oversight gaps | 275,000 |
| National Skills Coalition 1250 Connecticut Avenue Northwest Washington, DC 20036 | NONE | PC | To understand and improve state level data and information on high quality non-degree credentials to inform state budget and policy decisions and the national dialogue on closing equity gaps and increasing postsecondary attainment | 250,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| National Skills Coalition 1250 Connecticut Avenue Northwest Washington, DC 20036 | NONE | PC | To create a common state-level definition of high quality non-degree credentials and identify the policies and practices for states to evaluate credentials using that definition | 300,000 |
| National Student Legal Defense Network 1015 15th Street NW Suite 600 Washington, DC 20005 | NONE | PC | To develop new and/or revised accrediting agency policies and practices to better protect students and improve collaborations across multiple QA entities | 175,000 |
| New America 740 15th Street Northwest Suite 900 Washington, DC 20005 | NONE | PC | To support the development and launch of New America Indianapolis | 200,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| New America 740 15th Street Northwest Suite 900 Washington, DC 20005 | NONE | PC | To research how education and training systems engage with the gig economy | 125,000 |
| New America 740 15th Street Northwest Suite 900 Washington, DC 20005 | NONE | PC | To inform the scaling of community college baccalaureate degrees | 200,000 |
| New America 740 15th Street Northwest Suite 900 Washington, DC 20005 | NONE | PC | To provide a meta-analysis of TAACCCT evaluations to identify best practices and policies that increase attainment of adult learners | 250,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| New America 740 15th Street Northwest Suite 900 Washington, DC 20005 | NONE | PC | To support research, policy analysis, and nonpartisan advocacy that advances federal policies that support today's students | 550,000 |
| New Venture Fund 1201 Connecticut Avenue NW Suite 300 Washington, DC 20036 | NONE | PC | Support state and regional census outreach efforts in regions with high proportions of historically hard-to-count populations and relatively few philanthropic resources | 1,000,000 |
| OpportunityatWork1111 19th Street Washington, DC 20005 | NONE | PC | To expand TechHire network to enable more Americans to achieve economic opportunity and upward mobility in the workplace through competency-based career-skills pathways in IT | 600,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Postsecondary National Policy Institute 718 7th Street NW Washington, DC 20001 | NONE | PC | To support non-partisan efforts to provide professional development on higher education policy to Congressional staff and policymakers | 378,600 |
| Service Year Exchange Inc 1400 I Street Northwest Suite 900 Washington, DC 20005 | NONE | PC | To advance postsecondary attainment by assessing college-level learning that occurs during a national year of service for college credit | 462,400 |
| Service Year Exchange Inc 1400 I Street Northwest Suite 900 Washington, DC 20005 | NONE | PC | To create a civic apprenticeship model | 250,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Student Veterans of America 1012 14th Street Northwest Suite 1200 Washington, DC 20005 | NONE | PC | To support stronger engagement by student veterans in postsecondary policy | 250,000 |
| Third Way 1025 Connecticut Avenue Northwest Suite 400 Washington, DC 20036 | NONE | PC | To develop, create demand for, and sell a modern federal policy agenda that will assist American workers in obtaining skills and credentials to meet future employment needs | 125,000 |
| Third Way 1025 Connecticut Avenue Northwest Suite 400 Washington, DC 20036 | NONE | PC | To create awareness and support for a modern federal and state policy approach to connect systems of learning (workforce, higher education, military) in order to significantly increase the number of adults with credentials throughout their careers | 250,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Thomas B Fordham Institute 1016 16th Street Northwest 8th Floor Washington, DC 20036 | NONE | PC | To study the wage premium for different postsecondary credentials in states and metro areas | 135,000 |
| UnidosUS1126 16th St NW Washington, DC 20036 | NONE | PC | To support development of a strategy to shape the federal policy landscape for Latino students in post-secondary education | 175,000 |
| Urban Institute The 500 LEnfant Plaza SW Washington, DC 20024 | NONE | PC | To examine the financial security of students receiving public benefits in the Virginia Community College System | 125,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Urban Institute The 500 LEnfant Plaza SW Washington, DC 20024 | NONE | PC | To conduct a third-party evaluation of Credential Engine's "tipping-point" strategy | 300,000 |
| US Chamber of Commerce Foundation 1615 H Street Northwest Washington, DC 20062 | NONE | PC | To create a prototype job registry | 400,000 |
| US Chamber of Commerce Foundation 1615 H Street Northwest Washington, DC 20062 | NONE | PC | To scale the T3 Innovation Network to explore new and emerging technologies for an open, linked-data talent marketplace | 400,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Veterans Education Success 1250 H Street Suite 700 Washington, DC 20005 | NONE | PC | To elevate student veterans' voices in the federal postsecondary quality and student success policy landscape | 150,000 |
| Village Capital 1101 K Street Northwest Suite 920 Washington, DC 20005 | NONE | PC | To support the creation of scalable innovations and business models that address the skills gap for the future of work | 150,000 |
| Washington Monthly Corporation 1200 18th Street Northwest Suite 330 Washington, DC 20036 | NONE | PC | To support independent, policy-oriented journalism about issues vital to creating a better-educated country | 550,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| WorkCred1899 L Street 11th Floor Washington, DC 20036 | NONE | PC | To explore how students can earn both degrees and certifications in four-year degree programs | 320,000 |
| Young Invincibles 1725 DeSales Street NW Washington, DC 20036 | NONE | PC | To assess affordability for key at-risk subpopulations of Today's Students, and create state-level policy change that expands resources available to help low-income populations | 100,000 |
| Young Invincibles 1725 DeSales Street NW Washington, DC 20036 | NONE | PC | To elevate student voices in federal postsecondary policy discussions | 200,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| 3 Mariposas Montessori Foundation 133 North Villamere Drive Dowagiac, MI 49047 | NONE | PC | To provide program and scholarship support | 750 |
| Achieving the Dream Inc EFT 8403 Colesville Road Suite 450 Silver Spring, MD 209106331 | NONE | PC | To support the general fund | 3,000 |
| Acoustic Neuroma Association 600 Peachtree Parkway Suite 108 Cumming, GA 30041 | NONE | PC | To support the general fund | 600 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Alex's Lemonade Stand Foundation 111 Presidential Boulevard Suite 203 Bala Cynwyd, PA 19004 | NONE | PC | To fight childhood cancer | 7,500 |
| Alice's HousePO Box 124 Valparaiso, IN 46384 | NONE | PC | To provide unrestricted support | 3,000 |
| All Star Code60 Broad Street Suite 2503 New York, NY 10004 | NONE | PC | To provide general support | 750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Alpha Gamma Delta Fndn Inc 8710 N Meridian Street Indianapolis, IN 46260 | NONE | PC | To provide program support | 75 |
| Alpha Gamma Delta Fndn Inc 8710 N Meridian Street Indianapolis, IN 46260 | NONE | PC | To support the foundation | 300 |
| Altrusa InternationalPO Box 1354 Longview, WA 98632 | NONE | PC | To provide support where needed | 900 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Alzheimer's Association of 50 East 91st Street Suite 100 Indianapolis, IN 46240 | NONE | PC | To provide program support in memory of Arnie and Gloria Lewis | 75 |
| American Association of EFT 1307 New York Avenue NW Fifth Floor Washington, DC 200054701 | NONE | PC | To support the Gladys Styles Johnston MLI Scholarship Fund | 1,500 |
| American Cancer Society Inc 250 Williams Street Atlanta, GA 30303 | NONE | PC | To support the Relay for Life Power in Purple-Indiana event in support of Tavanna Askew | 150 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| American Cancer SocietyPO Box 22718 Oklahoma City, OK 731231718 | NONE | PC | In memory of Gloria M Trovato | 106 |
| American Foundation for 120 Wall Street 29th floor New York, NY 10005 | NONE | PC | To support the Indy Out of the Darkness Walk 2018-Abby Powell for Team Steve Rayl | 75 |
| American Heart Association 6500 Technology Center Dr Bldg F Su ite 100 Indianapolis, IN 46278 | NONE | PC | To provide program support on behalf of Lorelei Ahren-tracking code 4657-1645-3-5791781- 7720981 | 150 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| American Heart Association 6500 Technology Center Dr Bldg F Suite 100 Indianapolis, IN 46278 | NONE | PC | To provide program support on behalf of Avery Ahren-Tracking code 4657-3-5791677-7720889 | 150 |
| American Heart Association 6500 Technology Center Dr Bldg F Suite 100 Indianapolis, IN 46278 | NONE | PC | To support AHA's YM 2018 Jump Hoops and Mackenzi Griffin's participation | 150 |
| American Heart Association 6500 Technology Center Dr Bldg F Suite 100 Indianapolis, IN 46278 | NONE | PC | To support Go Red for Women | 630 |
| Total | | | 3a | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| American Heart Association 6500 Technology Center Dr Bldg F Suite 100 Indianapolis, IN 46278 | NONE | PC | To support general programs | 375 |
| American Heart Association of Virginia 4217 Park Place Court Glen Allen, VA 23060 | NONE | PC | To support the annual appeal | 750 |
| American Heart Association 7272 Greenville Avenue Dallas, TX 75231 | NONE | PC | To support Jump Rope for the Heart fundraiser | 150 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| American Kidney Fund 11921 Rockville Pike Suite 300 Rockville, MD 20852 | NONE | PC | To provide general support in memory of Wayman Smith | 450 |
| American National Red Cross PO Box 37295 Washington, DC 20013 | NONE | PC | To support the victims of hurricane Irma | 600 |
| American Society for the 424 East 92nd Street New York, NY 10128 | NONE | PC | To support programs fighting animal cruelty | 300 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Andre House of Arizona IncPO Box 2014 Phoenix, AZ 85001 | NONE | PC | To provide food and supplies to feed the homeless of Phoenix | 3,000 |
| Anne Frank Center for Mutual Respect 1325 Avenue of the Americas 28th Floor New York, NY 10019 | NONE | PC | To provide program support | 75 |
| Antioch University900 Dayton Street Yellow Springs, OH 45387 | NONE | PC | To support the annual gift | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Arc of Greater Houston The PO Box 924168 Houston, TX 77292 | NONE | PC | To support Gregory Tennessee in the Tour du Rouge bike ride fundraiser | 3,750 |
| Arc of Indiana The 107 North Pennsylvania Street Suite 800 Indianapolis, IN 46204 | NONE | PC | To provide purposes of the Arc | 3,000 |
| Archdiocese of Indianapolis P O Box 1410 Indianapolis, IN 462061410 | NONE | PC | To provide unrestricted support | 5,983 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Archdiocese of Indianapolis 1400 North Meridian Street Indianapolis, IN 462022367 | NONE | PC | To provide for ministry areas in most need | 1,500 |
| Arizona Humane Society 1521 West Dobbins Road Phoenix, AZ 85041 | NONE | PC | To provide shelter supplies for rescue pets | 3,000 |
| ArtMix Inc1505 North Delaware Street Indianapolis, IN 46202 | NONE | PC | To support art programs for people with disabilities | 300 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Arts for Learning 546 East 17th Street Suite 200 Indianapolis, IN 46202 | NONE | PC | To provide general support for school-based programs | 1,500 |
| Avon Christian Church 7236 East CR 100 South Avon, IN 46123 | NONE | PC | To support youth outreach in honor of Amelia Jenkin's Baptism | 300 |
| Ball State University 2800 West Bethel Avenue Muncie, IN 47304 | NONE | PC | To support local programming on WIPB Public Television | 90 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Ball State University 2800 West Bethel Avenue Muncie, IN 47304 | NONE | PC | To support the Teacher's College | 3,000 |
| Ball State University 2800 West Bethel Avenue Muncie, IN 47304 | NONE | PC | To support the Miller College of Business | 3,000 |
| Ball State University 2800 West Bethel Avenue Muncie, IN 47304 | NONE | PC | To support the Ball State Fund | 9,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Ball State University 2800 West Bethel Avenue Muncie, IN 47304 | NONE | PC | To provide general support | 150 |
| Baptist HomePO Box 87 Ironton, MO 63650 | NONE | PC | To provide housing and care for needy older adults | 1,500 |
| Barack Obama Foundation 5235 South Harper Court Suite 1140 Chicago, IL 60615 | NONE | PC | To support the foundation launch | 37,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Barack Obama Foundation 5235 South Harper Court Suite 1140 Chicago, IL 60615 | NONE | PC | To provide program support | 37,500 |
| Bartholomew County Humane Society 4415 East 200 South Columbus, IN 47201 | NONE | PC | To provide support where most needed in memory of Max Oren | 75 |
| Bartholomew County Humane Society 4415 East 200 South Columbus, IN 47201 | NONE | PC | To support general operations | 300 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Bates College President & 2 Andrews Road Lewiston, ME 04240 | NONE | PC | To support the scholarship fund | 19,500 |
| Bergen Catholic High School 1040 Oradell Avenue Oradell, NJ 07649 | NONE | PC | To support the annual fund | 750 |
| Beta Theta Pi Leadership Fund PO Box 6277 Oxford, OH 45056 | NONE | PC | To support the general fund | 3,750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Beyond Homeless 309 East Franklin Street Greencastle, IN 46135 | NONE | PC | To provide unrestricted support | 3,000 |
| Big Brothers Big Sisters 2960 N Meridian Street Suite 150 Indianapolis, IN 462084715 | NONE | PC | To provide program support | 3,000 |
| Billy Graham Evangelistic Assn 1 Billy Graham Parkway Charlotte, NC 28201 | NONE | PC | To provide where most needed | 75 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Crossroads of America Council 7125 Fall Creek Road North Indianapolis, IN 46256 | NONE | PC | To provide program support to the Scouts | 900 |
| Breck School123 Ottawa Avenue North Minneapolis, MN 55422 | NONE | PC | To support the general operating/annual fund | 5,625 |
| BrightFocus Foundation 22512 Gateway Center Drive Clarksburg, MD 20871 | NONE | PC | To support the 2017 Annual Fund | 1,200 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|-------------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| BrightFocus Foundation 22512 Gateway Center Drive Clarksburg, MD 20871 | NONE | PC | To provide unrestricted support | 300 |
| BrightFocus Foundation 22512 Gateway Center Drive Clarksburg, MD 20871 | NONE | PC | To provide unrestricted support | 300 |
| Butler University4600 Sunset Avenue Indianapolis, IN 46208 | NONE | PC | To support the College of Education | 900 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--------------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Butler University4600 Sunset Avenue Indianapolis, IN 46208 | NONE | PC | To support the general fund | 1,500 |
| California Baptist University 8432 Magnolia Avenue Riverside, CA 925043206 | NONE | PC | To support liberal arts education | 1,725 |
| Campus Outreach Indianapolis PO Box 30585 Indianapolis, IN 46230 | NONE | PC | To support the South Africa Missions | 750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Cardinal Stritch University 6801 North Yates Road Milwaukee, WI 53217 | NONE | PC | To support the "Team Together" Endowed Scholarship Fund in memory of Richard Panella | 375 |
| Carmel Clay Education 515 East Main Street 124 Carmel, IN 46032 | NONE | PC | To provide for the general donation and program support | 150 |
| Carmel High School520 East Main Street Carmel, IN 46032 | NONE | PC | To support Greyhound Kick-off for incoming 9th grade students | 90 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Carnatic Music Association of Indianapolis 12598 Scottish Bend Carmel, IN 46033 | NONE | PC | To promote Carnatic Music with the Indianapolis Indian Community | 375 |
| Cathedral High School 5225 E 56th Street Indianapolis, IN 46226 | NONE | PC | To support the Eric Jackson Scholarship Fund | 750 |
| Cathedral High School 5225 E 56th Street Indianapolis, IN 46226 | NONE | PC | To support Cathedral Pride of the Irish Band Boosters | 2,250 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Cathedral High School 5225 E 56th Street Indianapolis, IN 46226 | NONE | PC | To support the Cathedral Band Boosters | 1,500 |
| Cathedral High School 5225 E 56th Street Indianapolis, IN 46226 | NONE | PC | To support the Cathedral Theater Booster | 375 |
| Catholic Charities Indpls 1400 N Meridian Street Indianapolis, IN 46202 | NONE | PC | To provide general program support | 300 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| United States Conference of 901 Orange Grove Road Charleston, SC 29407 | NONE | PC | To support Our Lady's Pantry | 3,000 |
| Catholic Charities USA 2050 Ballenger Avenue Suite 400 Alexandria, VA 22314 | NONE | PC | To provide service to people in need and advocate for justice in social structures | 450 |
| Catholic Faith Appeal Diocese 1000 Pinebrook Road Venice, FL 34285 | NONE | PC | To support general programs | 375 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Catholic Relief ServicesPO Box 17090 Baltimore, MD 21298 | NONE | PC | To provide general support | 750 |
| Center for Early Intervention on Deafness 1035 Grayson Street Berkeley, CA 94710 | NONE | PC | To provide unrestricted support | 7,500 |
| Center for Inquiry Indianapolis Public School 26 510 46th Street Indianapolis, IN 46205 | NONE | PC | To provide general support | 2,100 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Center for Inquiry Indianapolis Public School 27 545 East 19th Street Indianapolis, IN 46202 | NONE | PC | To provide operating support | 120 |
| Center for Inquiry Indianapolis Public School 27 545 East 19th Street Indianapolis, IN 46202 | NONE | PC | To support the 5K Sole Mates | 150 |
| Indianapolis Public Schools Foundation Inc 545 East 19th Street Indianapolis, IN 46202 | NONE | PC | To provide general support/Parent Bash | 375 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indianapolis Public Schools Foundation Inc 545 East 19th Street Indianapolis, IN 46202 | NONE | PC | To provide \$500 for the volleyball team, \$500 to start athletic booster club, and the remaining \$1000 for equipment and uniforms as needed across the other sports programs | 1,500 |
| Central Indiana Community 615 N Alabama St 119 Indianapolis, IN 46204 | NONE | PC | To provide program support to the Women's Fund | 3,000 |
| Central Indiana Community EFT 615 N Alabama St 119 Indianapolis, IN 46204 | NONE | PC | To support the Matthew Tully Memorial Fund | 3,750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Central Indiana Community EFT 615 N Alabama St Suite 119 Indianapolis, IN 46204 | NONE | PC | To support existing funds which create options and opportunities for women and girls through grants and programs | 150 |
| Central Indiana Technical and Environmental 2052 Grey Fox Court Martinsville, IN 46151 | NONE | PC | To help fund CITES scholarships for students focusing on environmental related studies | 300 |
| Chatham Arch Neighborhood Fndn PO Box 441125 Indianapolis, IN 46244 | NONE | PC | To provide program support | 1,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Chatham Arch Neighborhood Fndn PO Box 441125 Indianapolis, IN 46244 | NONE | PC | To support the alley paving/bricking | 5,400 |
| Chicago Public Education Fund 200 West Adams Street 2150 Chicago, IL 60606 | NONE | PC | To support schools to better prepare school age children | 17,500 |
| Child Crisis Arizona 817 North Country Club Drive Mesa, AZ 85201 | NONE | PC | To support foster care and adoption programs | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Children's Bureau of 1575 Dr Martin Luther King Jr Street Indianapolis, IN 46202 | NONE | PC | To support the general services of the organization along with the shelter renovation project | 2,250 |
| Children's Miracle Network 205 West 700 South Salt Lake City, UT 84101 | NONE | PC | To support the University of Iowa's Children's Hospital (credit Max Berth's Dance Marathon account) | 225 |
| Children's Museum of EFT 3000 North Meridian Indianapolis, IN 46208 | NONE | PC | To provide unrestricted support | 3,750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Christ Church Cathedral 125 Monument Circle Indianapolis, IN 46204 | NONE | PC | To provide program support | 120 |
| Christ Church Cathedral 125 Monument Circle Indianapolis, IN 46204 | NONE | PC | To provide program support | 75 |
| Christ Church Cathedral 125 Monument Circle Indianapolis, IN 46204 | NONE | PC | To provide program support | 90 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Christ Church Cathedral 125 Monument Circle Indianapolis, IN 46204 | NONE | PC | To provide program support | 75 |
| Christ Church Cathedral 125 Monument Circle Indianapolis, IN 46204 | NONE | PC | To provide program support | 120 |
| Christ United Methodist Church 104 South Meridian Street Washington, IN 47501 | NONE | PC | To support the general fund | 360 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Christ United Methodist Church 104 South Meridian Street Washington, IN 47501 | NONE | PC | To support general fund | 225 |
| Christel House International Suite 1990 10 West Market Street Indianapolis, IN 462042973 | NONE | PC | To support education | 7,500 |
| Christian Theological Seminary EFT 1000 West 42nd Street Indianapolis, IN 46208 | NONE | PC | To support the operating fund | 3,750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Citizens for North Phoenix Strays 3415 West Helena Drive Phoenix, AZ 85053 | NONE | PC | To support dog rescues in honor of Kathy and Paul Krishnan | 1,200 |
| Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 | NONE | PC | To provide support where needed most or for the building expansion | 3,600 |
| Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 | NONE | PC | To provide scholarships and general support to Riverwoods Mission trip | 525 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--------------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 | NONE | PC | To provide support where needed most | 4,050 |
| Clayton Christian Church 5110 South State Road 39 Clayton, IN 46118 | NONE | PC | To provide support where most needed | 10,425 |
| CLL Society IncPO Box 1390 Claremont, CA 91711 | NONE | PC | To provide unrestricted support | 375 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Coburn Place Safe Haven II 604 East 38th Street Indianapolis, IN 46205 | NONE | PC | To support the Giving Tuesday heating bill fundraiser or where needed the most | 75 |
| Community Foundation for Northern Virginia Inc 2940 Hunter Mill Road 201 Oakton, VA 22124 | NONE | PC | To support the J Watkins Fund for Arts & Education | 3,000 |
| Community Foundation of Elkhart County 101 South Main Street Elkhart, IN 46516 | NONE | PC | To support the Tom Grove Memorial Scholarship | 600 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Community Health Network Foundation 7240 Shadeland Station Suite 125 Indianapolis, IN 46256 | NONE | PC | To provide unrestricted support in member of Dr Robert Pauszek, Sr | 150 |
| Compassion International Donor Processing 12290 Voyager Parkway Colorado Springs, CO 80921 | NONE | PC | To support the work of the Agape Pentecostal Fellowship in Uganda | 570 |
| Congregation of Holy CrossPO Box 765 Norte Dame, IN 46556 | NONE | PC | To support education assistance funds | 750 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Congregation of Holy CrossPO Box 765 Norte Dame, IN 46556 | NONE | PC | To support care of elderly priest and religious | 60,000 |
| Conner Prairie Museum Inc 13400 Allisonville Road Fishers, IN 46038 | NONE | PC | To provide general support | 4,500 |
| Conner Prairie Museum Inc 13400 Allisonville Road Fishers, IN 46038 | NONE | PC | To support either summer school programs and/or Warren Township Field Trips | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Convoy of Hope 330 South Patterson Avenue Springfield, MO 658022213 | NONE | PC | To support the fundraising efforts of Tina Gridiron's Team 292 Haiti Mission Trip | 75 |
| Convoy of Hope 330 South Patterson Avenue Springfield, MO 658022213 | NONE | PC | To support Tina Gridiron's fundraising efforts for Team 292 Eastern Star Church/Heartland Church Haiti Mission Trip | 150 |
| Convoy of Hope 330 South Patterson Avenue Springfield, MO 658022213 | NONE | PC | To support the fundraising effects of Tina Gridiron for Team 292 Eastern Star Church Heartland Church Haiti Mission Trip | 150 |
| Total | ▶ 3a | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Cornell University Suite 400 130 E Seneca Street Ithaca, NY 14850 | NONE | PC | To support the Delta Kappa Epsilon Group Housing Fund #277009 | 7,500 |
| Cougars for Better Education 3117 South Daniel Street Bloomington, IN 47401 | NONE | PC | To support Bloomington High School North in areas most needed and helpful | 750 |
| Cupid Charities 1100 North Glebe Road 1010 Arlington, VA 22201 | NONE | PC | to support fund-raising run by Emily Powell | 150 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Curators of the University of Missouri 704 Conley Avenue Columbia, MO 65201 | NONE | PC | To support the Ludmila W Dickeson Scholarship Fund | 3,000 |
| Curry School of Education Foundation 405 Emmet Street Charlottesville, VA 22904 | NONE | PC | To support the general operating fund | 4,500 |
| DePauw University 300 East Seminary StreetPO Box 37 Greencastle, IN 461350037 | NONE | PC | To provide unrestricted support | 1,800 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| DePauw University 300 East Seminary StreetPO Box 37 Greencastle, IN 461350037 | NONE | PC | To support the annual gift | 6,000 |
| Diabetic Youth Foundation of Indiana 5050 East 211th Street Noblesville, IN 46062 | NONE | PC | To provide general support | 450 |
| Diocese of Venice in Florida 19680 Cypress View Drive Fort Myers, FL 33967 | NONE | PC | To provide support in honor of Lil Camacho | 375 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Doctors Without Borders 333 7th Avenue Floor 2 New York, NY 10001 | NONE | PC | To support teams in conflict zones deliver emergency medical care | 300 |
| DonorsChoose Inc EFT 134 West 37th StreetFloor 11 New York, NY 10018 | NONE | PC | To support for Indianapolis Public Schools project, donation ID 7635107 | 2,250 |
| DonorsChoose Inc EFT 134 West 37th StreetFloor 11 New York, NY 10018 | NONE | PC | To provide support for the Indianapolis Public Schools Project (Donation ID #8002159) | 600 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--------------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Dorson Community Foundation 280 South Harrison Street Suite 300 East Orange, NJ 07018 | NONE | PC | To provide educational opportunities | 7,500 |
| Dyslexia Institute of Indiana 8395 Keystone Crossing Suite 102 Indianapolis, IN 46240 | NONE | PC | To provide unrestricted support | 300 |
| Eiteljorg Museum of American White River State Park500 W Washing ton Street Indianapolis, IN 462042707 | NONE | PC | To provide unrestricted funds | 3,750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Elevate Indianapolis Inc 2902 N Meridian Street Indianapolis, IN 46208 | NONE | PC | To provide general support for teacher mentor program | 300 |
| Estes Park Public LibraryPO Box 1470 Estes Park, CO 805171470 | NONE | PC | To support the endowment | 3,000 |
| Experience Matters Consortium 360 East Coronado Road Suite 170 Phoenix, AZ 85004 | NONE | PC | To provide support for the new placements of retiring executives with non-profits | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Foundation Against Companion 1505 Massachusetts Avenue Indianapolis, IN 46201 | NONE | PC | To ensure access to affordable spay/neuter and medical care for cats and dogs in Central Indiana | 75 |
| Fairhaven FoundationPO Box 441683 Fishers, IN 46204 | NONE | PC | To provide shelter | 3,000 |
| Families First2240 North Meridian Street Indianapolis, IN 46208 | NONE | PC | To provide program support | 150 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Families First2240 North Meridian Street Indianapolis, IN 46208 | NONE | PC | To provide program support | 75 |
| Families First2240 North Meridian Street Indianapolis, IN 46208 | NONE | PC | To provide program support | 150 |
| Families First2240 North Meridian Street Indianapolis, IN 46208 | NONE | PC | To provide program support | 60 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Families First2240 North Meridian Street Indianapolis, IN 46208 | NONE | PC | To provide unrestricted support | 4,500 |
| Family and InterculturalPO Box 1636 Silverthorne, CO 80498 | NONE | PC | To support the general fund | 3,000 |
| Five Pearls FoundationsPO Box 2271 Indianapolis, IN 46206 | NONE | PC | To support community programs and scholarships | 75 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--------------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Flat Rock River YMCA Camps 6981 West County Road 650 North St Paul, IN 47272 | NONE | PC | To provide support where needed most | 7,500 |
| Flat Rock River YMCA Camps 6981 West County Road 650 North St Paul, IN 47272 | NONE | PC | To support the capital campaign | 9,000 |
| Fractured Atlas248 West 35th Street New York, NY 10001 | NONE | PC | To support Xanadu Sensory Experience | 15,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Garland County Imagination Library PO Box 482 Mount Ida, AR 71957 | NONE | PC | To support the Dolly Parton Imagination Library | 750 |
| Gateway to College National 529 Southeast Grand Avenue Suite 300 Portland, OR 97214 | NONE | PC | To support access to post-secondary education | 5,000 |
| General Conference Seventh Day Adventist Church PO Box 19348 Indianapolis, IN 46219 | NONE | PC | To provide general support/Adventurers/education | 10,980 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| General Conference Seventh Day Adventist Church PO Box 19348 Indianapolis, IN 46219 | NONE | PC | To support Pathfinders/Adventurers/Education/General support | 9,480 |
| General Conference Seventh Day Adventist Church PO Box 19348 Indianapolis, IN 46219 | NONE | PC | To provide program support to the Pathfinders/Adventurers/Education/General Support | 9,435 |
| Girls Incorporated of Greater 3935 North Meridian Street Indianapolis, IN 462084011 | NONE | PC | To provide general operational support | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Girls Incorporated of Greater 3935 North Meridian Street Indianapolis, IN 462084011 | NONE | PC | To provide program support | 75 |
| Girls Incorporated of Greater 3935 North Meridian Street Indianapolis, IN 462084011 | NONE | PC | To provide program support | 75 |
| Girls Incorporated of Greater 3935 North Meridian Street Indianapolis, IN 462084011 | NONE | PC | To provide program support | 75 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Girls Incorporated of Greater 3935 North Meridian Street Indianapolis, IN 462084011 | NONE | PC | To provide program support | 75 |
| Girls Incorporated of Greater 3935 North Meridian Street Indianapolis, IN 462084011 | NONE | PC | To provide program support | 60 |
| Girls Incorporated of Greater 3935 North Meridian Street Indianapolis, IN 462084011 | NONE | PC | To provide program support | 30 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Girls Incorporated of Greater 3935 North Meridian Street Indianapolis, IN 462084011 | NONE | PC | To provide program support | 300 |
| Girls Incorporated of Greater 3935 North Meridian Street Indianapolis, IN 462084011 | NONE | PC | To provide unrestricted support | 3,000 |
| Gleaners Food Bank of 3737 Waldemer Avenue Indianapolis, IN 46241 | NONE | PC | To support the work of the organization | 450 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Gleaners Food Bank of 3737 Waldemer Avenue Indianapolis, IN 46241 | NONE | PC | To support food bank outreach ad nutrition | 100 |
| Goodwill Industries Foundation PO Box 513 Plainfield, IN 46168 | NONE | PC | To provide general program support | 375 |
| Goodwill Industries Foundation 1635 West Michigan Street Indianapolis, IN 462223852 | NONE | PC | To support the McClelland Scholars Program | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| GRRACE1635 West Michigan Street Indianapolis, IN 462223852 | NONE | PC | To support the general fund | 1,500 |
| Haiti Nursing Foundation 1100 North Main Street Suite 209 Ann Arbor, MI 481041076 | NONE | PC | To provide scholarship assistances | 450 |
| President & Fellows Harvard 124 Mount Auburn Street Cambridge, MA 02138 | NONE | PC | To support the 35th Reunion Section D purposes of HBS | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Hebrew Free Loan Association 131 Stewart Street Suite 520 San Francisco, CA 94105 | NONE | PC | To provide support to the Hurricane Harvey flood victims | 900 |
| Helen Keller International Inc 352 Park Avenue South Suite 1200 New York, NY 10010 | NONE | PC | To provide program support to improve the sight and lives of the world's most vulnerable | 7,500 |
| Herron High School110 East 16th Street Indianapolis, IN 46202 | NONE | PC | To support Herron and Riverside High Schools | 300 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Herron Morton Place Foundation PO Box 441722 Indianapolis, IN 462441722 | NONE | PC | To support Oktoberfest/General | 450 |
| Herron Morton Place Foundation PO Box 441722 Indianapolis, IN 462441722 | NONE | PC | To support operating costs | 450 |
| Higher Education Resource 1901 East Ashbury Avenue Denver, CO 80210 | NONE | PC | To support the Judith S White Scholarship Fund | 750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Hiram CollegePO Box 67 Hiram, OH 44234 | NONE | PC | To support the Hiram Fund | 75 |
| Hiram CollegePO Box 67 Hiram, OH 44234 | NONE | PC | To support the Hiram Fund | 562 |
| Hiram CollegePO Box 67 Hiram, OH 44234 | NONE | PC | To support the Board of Visitors Matching Gift Challenge-general fund | 300 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Hispanic Federation 55 Exchange Place 5th Floor New York, NY 10005 | NONE | PC | To support hurricane relief in Puerto Rico | 1,250 |
| Holy Cross Hospital Inc 4725 North Federal Highway Fort Lauderdale, FL 33308 | NONE | PC | To support Dr Segota's research interest | 4,500 |
| Holy Spirit Catholic Church 10350 Glaser Way Fishers, IN 46038 | NONE | PC | To support general programs | 1,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Holy Spirit Catholic Church 7243 E 10th Street Indianapolis, IN 46219 | NONE | PC | To provide unrestricted support | 1,125 |
| Holy Spirit Catholic Church 7243 E 10th Street Indianapolis, IN 46219 | NONE | PC | To support the Retirement Fund for Religious Service | 150 |
| Holy Spirit Catholic Church 7243 E 10th Street Indianapolis, IN 46219 | NONE | PC | To support the Reading Program, Music Department needs and Technology Upgrades | 17,199 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Holy Spirit Catholic Church 7243 E 10th Street Indianapolis, IN 46219 | NONE | PC | To provide unrestricted support | 1,125 |
| Holy Spirit Parish at Geist 7243 E 10th Street Indianapolis, IN 46219 | NONE | PC | To support CYO programs | 1,050 |
| Holy Spirit Catholic Church 7243 E 10th Street Indianapolis, IN 46219 | NONE | PC | To provide unrestricted support | 1,125 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Hoosier Salon Patrons Association 1060 North Capitol Avenue C-365 Indianapolis, IN 46202 | NONE | PC | To provide annual support | 4,500 |
| Hopkins House 5904 Richmond Highway Suite 525 Alexandria, VA 22303 | NONE | PC | To support the Hunter/Miller Park Restoration | 300 |
| Howard University (EFT) 2225 Georgia Avenue Suite 901 Washington, DC 20059 | NONE | PC | To support the Zeta Phi Beta Sorority Inc Founders Endowed Scholarship Fund | 75 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Howard University (EFT) 2225 Georgia Avenue Suite 901 Washington, DC 20059 | NONE | PC | To support endowed scholarship funds | 3,000 |
| Howard University (EFT) 2225 Georgia Avenue Suite 901 Washington, DC 20059 | NONE | PC | To support endowed scholarship funds | 12,300 |
| Hull Sanford Elementary PTO 9193 Fortson Store Road Hull, GA 30646 | NONE | PC | To support the fundraising efforts of Lincoln Brandt to provide special activities for students | 150 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Human Rights Watch 350 Fifth Avenue 34th Floor New York, NY 10118 | NONE | PC | To support the US Program | 750 |
| Humane Society for Hamilton Co 1721 Pleasant Street Suite B Noblesville, IN 46060 | NONE | PC | To support general support | 7,530 |
| Illinois Institute of Suite 310 565 West Adams Street Chicago, IL 60661 | NONE | PC | To support student academic achievement | 2,250 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Immaculate Heart of Mary 5692 Central Ave Indianapolis, IN 46220 | NONE | PC | To support the annual gift to the parish | 4,500 |
| Immanuel Temple Church of God in Christ Inc 1509 South Salina Street Syracuse, NY 13205 | NONE | PC | To support the Lindson S Gerald Scholarship | 450 |
| Independent Colleges of 30 South Meridian StreetSuite 800 Indianapolis, IN 46204 | NONE | PC | To support Indiana's Independent Colleges and Students | 500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indiana Amateur Baseball PO Box 681372 Indianapolis, IN 46268 | NONE | PC | To reach and serve inner-city youth through softball and baseball | 375 |
| Indiana CPA Education Foundation Inc 8250 Woodfield Crossing Boulevard 100 Indianapolis, IN 46240 | NONE | PC | To support INCPAS Scholars program | 300 |
| Indiana Family Institute 3600 West 96th Street Indianapolis, IN 46268 | NONE | PC | To support marriage and relationship counseling | 1,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indiana Golf Foundation Inc 2625 Hurricane Road Franklin, IN 46131 | NONE | PC | To provide unrestricted support | 375 |
| Indiana Humanities Council 1500 North Delaware Indianapolis, IN 46202 | NONE | PC | To provide general operating support | 750 |
| Indiana University Foundation 799 W Michigan Street Indianapolis, IN 462025160 | NONE | PC | To support the Susannah Mead Scholarship Fund | 750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support the annual fund | 1,500 |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support general programs | 4,500 |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support general programs in Cardiology | 375 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support the Robert H McKinney School of Law | 9,000 |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support the Medical School Fellowship Van Deilen Curtis Fellowship Plastic Surgery | 3,000 |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support legal education | 1,100 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support medical education | 1,100 |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support the education opportunity fund for the IUB School of Education | 750 |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support the School of Health and Rehabilitation Sciences at IUPUI | 675 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support the Indiana Daily Student Legacy Fund | 375 |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support the Indiana Daily Student Legacy Fund | 750 |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support the IUB School of Education Dean's Advisory Board Study Abroad Scholarship | 1,875 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To support the IUB School of Education-Education Opportunity Fund | 750 |
| Indiana University Foundation PO Box 500 Bloomington, IN 47402 | NONE | PC | To provide unrestricted support | 9,042 |
| Indiana University Foundation 1315 East 10th Street Bloomington, IN 47405 | NONE | PC | To support the purpose of the SPEA Dean's Council | 4,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indianapolis Museum of Art 4000 Michigan Rd Indianapolis, IN 462083326 | NONE | PC | To provide general support | 3,000 |
| Indianapolis Symphony 32 East Washington StreetSuite 600 Indianapolis, IN 462042919 | NONE | PC | To support artistic and educational programs benefiting the community | 18,000 |
| Indianapolis Symphony 32 East Washington StreetSuite 600 Indianapolis, IN 462042919 | NONE | PC | To support the operating fund | 7,500 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indianapolis Symphony 32 East Washington StreetSuite 600 Indianapolis, IN 462042919 | NONE | PC | To support the annual fund | 75 |
| Indianapolis Zoological 1200 West Washington StreetPO Box 2 2309 Indianapolis, IN 46222 | NONE | PC | To support the operating fund | 2,250 |
| Indianapolis Zoological 1200 West Washington StreetPO Box 2 2309 Indianapolis, IN 46222 | NONE | PC | To provide unrestricted support | 7,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indy Black Chamber of Commerce 1449 North Pennsylvania Street Suite 202 Indianapolis, IN 46202 | NONE | PC | To provide program support | 75 |
| Indy Black Chamber of Commerce 1449 North Pennsylvania Street Suite 202 Indianapolis, IN 46202 | NONE | PC | To provide program support | 450 |
| Intense Basketball Training Academy Foundation 6342 Birkewood Street Columbus, OH 43229 | NONE | PC | To provide community outreach | 150 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Interlochen Center for the Arts PO Box 199 Interlochen, MI 496430199 | NONE | PC | To support student scholarships for Arts Boarding School | 1,500 |
| Ivy Endowment IncPO Box 88474 Indianapolis, IN 46208 | NONE | PC | To support the scholarship fundraising efforts of Debutante Anya Harris | 3,075 |
| Ivy Endowment IncPO Box 88474 Indianapolis, IN 46208 | NONE | PC | To support the Debutante Cotillion scholarship fundraising | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Ivy Tech Foundation Inc EFT 50 West Fall Creek Parkway North Drive Indianapolis, IN 46208 | NONE | PC | To support scholarships and educational support for the Indianapolis Region | 1,500 |
| James Whitcomb Riley Memorial 225 Bush Street Suite 480 San Francisco, CA 94104 | NONE | PC | To further outreach efforts | 3,750 |
| James Whitcomb Riley Memorial 30 South Meridian Street Suite 200 Indianapolis, IN 462043509 | NONE | PC | To support the Giving Tuesday Fundraiser for Riley Children's Foundation | 75 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| San Francisco Jewish 30 South Meridian StreetSuite 200 Indianapolis, IN 462043509 | NONE | PC | To support Team Riley Bop to the Top in support John Tzucker | 150 |
| Jewish Coalition for Literacy 121 Stewart Street Suite 301 San Francisco, CA 94105 | NONE | PC | To expand outreach | 1,500 |
| Jewish Community Relations Council of 121 Stewart Street Suite 301 San Francisco, CA 94105 | NONE | PC | To support professional development and curriculum research | 750 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Jewish Council on Urban Affairs 4700 North Ravenswood Avenue Suite B Chicago, IL 60640 | NONE | PC | To advocate for social change in Chicago | 7,500 |
| Jewish Federation of thePO Box 370 Berkeley, CA 947010370 | NONE | PC | To support the Houston Hurricane Relief Fund | 900 |
| Juvenile Diabetes Research 10401 North Meridian Street Suite 150 Indianapolis, IN 46240 | NONE | PC | To provide support and medical research | 16,500 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Juvenile Diabetes Research 10401 North Meridian Street Suite 150 Indianapolis, IN 46240 | NONE | PC | To provide general support as part of Kirsten Biddle's birthday donation | 150 |
| Kiwanis Foundation of 320 North Meridian Suite 115 Indianapolis, IN 46204 | NONE | PC | To support college scholarships | 600 |
| Knox College2 East South Street K-230 Galesburg, IL 61401 | NONE | PC | To support financial aid | 8,100 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Kurt Vonnegut Museum and Library 340 north Senate Avenue Indianapolis, IN 46204 | NONE | PC | To support the LA Book Festival 2017 | 1,500 |
| Leadership Indianapolis 615 North Alabama Street Suite 119 Indianapolis, IN 462041498 | NONE | PC | To support young civic leadership | 750 |
| Leukemia & Lymphoma Society 3 International Drive Suite 200 Rye Brook, NY 10573 | NONE | PC | To provide program support in honor of Teresa Altemeyer, Dan Motsinger, and Jim Moore | 1,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Leukemia & Lymphoma Society 9075 North Meridian Street Suite 150 Indianapolis, IN 46260 | NONE | PC | To provide support in memory of Howard Kahlenbeck, Jr | 1,500 |
| Leukemia & Lymphoma Society 9075 North Meridian Street Suite 150 Indianapolis, IN 46260 | NONE | PC | To support operating funds | 75 |
| Life Centers3901 West 86th 111 Indianapolis, IN 45268 | NONE | PC | To provide ultrasound equipment including purchase, maintenance, training and operation | 1,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--------------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Little Oaks Ranch Inc 461 East County Road 825 North Bainbridge, IN 46105 | NONE | PC | To provide support where most needed | 375 |
| Little Sisters of the Poor of 2345 West 86th Street Indianapolis, IN 46260 | NONE | PC | To provide unrestricted support | 300 |
| Little Sisters of the Poor of 2345 West 86th Street Indianapolis, IN 46260 | NONE | PC | To provide general support | 300 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Little Sisters of the Poor of 2345 West 86th Street Indianapolis, IN 46260 | NONE | PC | To provide unrestricted support | 300 |
| Live It LimitlessW7085 410th Avenue Ellsworth, WI 54001 | NONE | PC | To provide program support in honor of Keith Moench | 225 |
| Local Matters633 Parson Avenue Columbus, OH 43206 | NONE | PC | To support through next level training's VIP Campaign (Julie Beckman) | 316 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Low Country Food Bank 2864 Azalea Drive Charleston, SC 29405 | NONE | PC | To support the Thanksgiving Appeal | 750 |
| Lyme Congregational ChurchPO Box 27 Lyme, NH 03768 | NONE | PC | To provide program support | 7,500 |
| March of Dimes Foundation Data Processing Center PO Box 67366 7 Marietta, GA 30006 | NONE | PC | To support March of Dimes effort through the Zeta Phi Beta-Upsilon Kappa Zeta Chapter via walker Susan Johnson | 120 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| March of Dimes Foundation Data Processing Center PO Box 67366 7 Marietta, GA 30006 | NONE | PC | To support March of Dimes effort through the Zeta Phi Beta-Upsilon Kappa Zeta Chapter via walker Susan Johnson | 750 |
| March of Dimes Foundation Data Processing Center PO Box 67366 7 Marietta, GA 30006 | NONE | PC | To support March of Dimes effort through the Zeta Phi Beta-Upsilon Kappa Zeta Chapter via walker Susan Johnson | 2,280 |
| March of Dimes Foundation Data Processing Center PO Box 67366 7 Marietta, GA 30006 | NONE | PC | To support March of Dimes effort through the Zeta Phi Beta-Upsilon Kappa Zeta Chapter via walker Susan Johnson | 45 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| March of Dimes Foundation Data Processing Center PO Box 67366 7 Marietta, GA 30006 | NONE | PC | To support March of Dimes effort through the Zeta Phi Beta-Upsilon Kappa Zeta Chapter via walker Susan Johnson | 75 |
| March of Dimes Foundation Data Processing Center PO Box 67366 7 Marietta, GA 30006 | NONE | PC | To support March of Dimes effort through the Zeta Phi Beta-Upsilon Kappa Zeta Chapter via walker Susan Johnson | 300 |
| March of Dimes Foundation Data Processing Center PO Box 67366 7 Marietta, GA 30006 | NONE | PC | To support March of Dimes effort through the Zeta Phi Beta-Upsilon Kappa Zeta Chapter via walker Susan Johnson | 30 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| March of Dimes Foundation Data Processing Center PO Box 67366 7 Marietta, GA 30006 | NONE | PC | To support March of Dimes effort through the Zeta Phi Beta-Upsilon Kappa Zeta Chapter via walker Susan Johnson | 300 |
| March of Dimes Foundation Data Processing Center PO Box 67366 7 Marietta, GA 30006 | NONE | PC | To support March of Dimes effort through the Zeta Phi Beta-Upsilon Kappa Zeta Chapter via walker Susan Johnson | 75 |
| March of Dimes Foundation Data Processing Center PO Box 67366 7 Marietta, GA 30006 | NONE | PC | To support March of Dimes effort through the Zeta Phi Beta-Upsilon Kappa Zeta Chapter via walker Susan Johnson | 75 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| March of Dimes Foundation Data Processing Center PO Box 67366 7 Marietta, GA 30006 | NONE | PC | To support March of Dimes effort through the Zeta Phi Beta-Upsilon Kappa Zeta Chapter via walker Susan Johnson | 30 |
| March of Dimes Foundation 1275 Mamaroneck Avenue White Plains, NY 10605 | NONE | PC | To provide general support | 300 |
| March of Dimes Foundation 1275 Mamaroneck Avenue White Plains, NY 10605 | NONE | PC | To help fight premature births in honor of the fundraising efforts of the Iota Zeta Chapter of Zeta Phi Beta Sorority | 75 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Marian High School 1311 South Logan Street Mishawaka, IN 46544 | NONE | PC | To support the Class of 1968's gift to school | 4,500 |
| Marine Toys for Tots Foundatio 18251 Quantico Gateway Drive Triangle, VA 22172 | NONE | PC | To support the Holiday Fund | 750 |
| Massachusetts Institute of 600 Memorial Drive W 98-2nd Floor Cambridge, MA 021394822 | NONE | PC | To provide program support | 4,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Medical University of South Carolina Foundation 18 Bee Street MSC 450 Charleston, SC 29425 | NONE | PC | To provide unrestricted support to the Children's Hospital | 3,000 |
| Metropolitan Indianapolis 1630 North Meridian Street Suite 2105 Indianapolis, IN 462021437 | NONE | PC | To provide support where most needed | 3,000 |
| Metropolitan Indianapolis 1630 North Meridian Street Suite 2105 Indianapolis, IN 462021437 | NONE | PC | To support operating costs | 360 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Metropolitan Indianapolis 1630 North Meridian Street Suite 21 05 Indianapolis, IN 462021437 | NONE | PC | To support public radio and television | 500 |
| Metropolitan Indianapolis 1630 North Meridian Street Suite 21 05 Indianapolis, IN 462021437 | NONE | PC | To provide general support | 300 |
| Metropolitan Indianapolis 1630 North Meridian Street Suite 21 05 Indianapolis, IN 462021437 | NONE | PC | To support annual fund | 750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Metropolitan Indianapolis 1630 North Meridian Street Suite 2105 Indianapolis, IN 462021437 | NONE | PC | To support WFYI public radio and television | 300 |
| Metropolitan Indianapolis EFT 1630 North Meridian Street Suite 2105 Indianapolis, IN 462021437 | NONE | PC | To support general operating support | 150 |
| MSD of Decatur Township 5275 Kentucky Avenue Indianapolis, IN 46221 | NONE | PC | To provide STEM support/Operations | 825 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| MSD of Decatur Township 5275 Kentucky Avenue Indianapolis, IN 46221 | NONE | PC | To support the DC trip/T-shirts | 375 |
| Michigan Maritime Museum 260 Dyckman Avenue South Haven, MI 49090 | NONE | PC | To provide unrestricted support for operations | 10,000 |
| Midtown Indianapolis Inc 3965 North Meridian Street Suite W1 F Indianapolis, IN 46208 | NONE | PC | To provide general support | 75 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Midtown Indianapolis Inc 3965 North Meridian Street Suite W1 F Indianapolis, IN 46208 | NONE | PC | To provide general support | 450 |
| Midwest Food Bank 6450 South Belmont Avenue Indianapolis, IN 46217 | NONE | PC | To provide lunches for volunteers in honor of Mill Creek Christian Support Center | 195 |
| Mind Trust Inc The 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the general fund | 3,750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Miracle Place Inc940 North Temple Indianapolis, IN 46201 | NONE | PC | To support the Eagle Scout project (installing bike rack) | 750 |
| Miracle Place Inc940 North Temple Indianapolis, IN 46201 | NONE | PC | To provide general support | 750 |
| Association of Sycamore Montgomery PTO 9609 Montgomery Road Cincinnati, OH 45242 | NONE | PC | To support the Boosterthon-General School Support | 600 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Moody Bible Institute of 820 North LaSalle Boulevard Chicago, IL 60610 | NONE | PC | To support the radio ministry | 270 |
| Moody Bible Institute of 820 North LaSalle Boulevard Chicago, IL 60610 | NONE | PC | To support operating costs | 300 |
| Morgan County Humane Society 690 W Mitchell Ave Martinsville, IN 46151 | NONE | PC | To provide general support | 75 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Moses Brown School Foundation 250 Lloyd Avenue Providence, RI 02906 | NONE | PC | To support Education Scholarship | 7,500 |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | To provide operational support for community ministry work | 4,950 |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | to provide operational support for community ministry work | 4,950 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | To provide operational support for community ministry work | 4,950 |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | To provide operational support for community ministry work | 4,950 |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | To operational support for community ministry work | 4,950 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | To provide operational support for community ministry work | 4,950 |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | To provide operational support for community ministry work | 4,950 |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | To provide operational support for community ministry work | 4,950 |
| Total | 3a | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | To provide operational support for community ministry work | 4,950 |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | To provide operational support for community ministry work | 4,950 |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | To provide operational support for community ministry work | 4,950 |
| Total | 3a | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | To provide operational support for community ministry work | 5,550 |
| MPC Endowment Ltd 1505 North 119th Street Wanwatosa, WI 53226 | NONE | PC | To support the Don Walker Scholarship Fund | 375 |
| Multiple Myeloma Research Foundation Inc 383 Main Avenue 5th Floor Norwalk, CT 06851 | NONE | PC | To support the Endurance Events fundraising-Brendan McKiernan | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Nebraska Swinger Softball 8410 West Van Dorn Lincoln, NE 68532 | NONE | PC | To support Bailee Sura's Nebraska Singers 18 fundraising effects for her team | 225 |
| Nefresh B Nefresh Jewish 50 Eisenhower Drive Paramus, NJ 07652 | NONE | PC | To support the Paul and Nina Freedman Fund | 3,000 |
| New Jersey Council for the Humanities 28 West State Street Suite 6 Trenton, NJ 08068 | NONE | PC | To provide general support | 750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| New York Road Runners Inc 156 West 56th Street 3rd Floor New York, NY 10019 | NONE | PC | To support young and community programs of the New York Road Runners through Patrick Reilly's personal donation page | 150 |
| Noble of Indiana7701 East 21st Street Indianapolis, IN 46219 | NONE | PC | To provide program support | 7,500 |
| North Valley Community Foundation 240 Main Street Suite 260 Chico, CA 95928 | NONE | PC | To support disaster relief | 75 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Northside New Era Community Outreach Corporation 517 West 30th Street Indianapolis, IN 46208 | NONE | PC | To support the food pantry after-school program and community development corporation | 59,346 |
| Northview Christian Life 12900 Hazel Dell Parkway Carmel, IN 46033 | NONE | PC | To support the end of the slave trade in Ghana | 20,000 |
| Northview Christian Life 12900 Hazel Dell Parkway Carmel, IN 46033 | NONE | PC | To support the Uncharted Campaign | 29,273 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Northwood Christian Church 4550 Central Avenue Indianapolis, IN 46205 | NONE | PC | To provide for general support and to the Outreach food pantry | 9,000 |
| Northwood Christian Church 4550 Central Avenue Indianapolis, IN 46205 | NONE | PC | To support social, educational and religious groups | 6,000 |
| Oaks Academy The 2301 N Park Avenue Indianapolis, IN 46205 | NONE | PC | To provide a rich classical education to children of diverse racial and socioeconomic backgrounds | 15,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--------------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Ohio State UniversityPO Box 710811 Columbus, OH 432710811 | NONE | PC | To support Classical 101 | 375 |
| Ohio State University 1480 West Lane Avenue Columbus, OH 432213938 | NONE | PC | To support WOSU Classical 101 | 300 |
| Ohio State UniversityPO Box 710811 Columbus, OH 432710811 | NONE | PC | To support WOSU Classical Music Fund | 750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Open for Service1417 East 11th Street Indianapolis, IN 46201 | NONE | PC | To provide program support | 300 |
| Operation Smile Inc 3641 Faculty boulevard Virginia Beach, VA 234539900 | NONE | PC | To provide general medical support | 750 |
| Optimist International Foundation 4494 Lindell Boulevard St Louis, MO 63108 | NONE | PC | To support the Zionsville's Optimist Club's Friend of Youth Program | 375 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 | NONE | PC | To support Orchard's Diversity Initiatives | 375 |
| Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 | NONE | PC | To support the Capital Campaign | 3,000 |
| Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 | NONE | PC | To support the annual fund | 9,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 | NONE | PC | To support the annual fund | 1,500 |
| Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 | NONE | PC | To support the annual fund | 750 |
| Oregon State University 850 Southwest 35th Street Corvallis, OR 97333 | NONE | PC | To support the Rebecca Holmes Student Impact Fund | 4,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Outside the Box Inc 5420 North College Avenue Indianapolis, IN 46220 | NONE | PC | To provide progam support | 1,320 |
| Owen County Historical and Genealogical Society PO Box 569 Spencer, IN 47460 | NONE | PC | To provide general support in memory of Richard Hopper | 150 |
| Oxfam America 226 Causeway Street 5th Floor Boston, MA 02114 | NONE | PC | To provide program support | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--------------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Oxfam America 226 Causeway Street 5th Floor Boston, MA 02114 | NONE | PC | To provide program support | 15,000 |
| Peak Grantmaking 1666 K Street Northwest Suite 440 Washington, DC 20006 | NONE | PC | To provide general operating support | 750 |
| Peak Grantmaking 1666 K Street Northwest Suite 440 Washington, DC 20006 | NONE | PC | To provide general support | 750 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Pen America588 Broadway Suite 303 New York, NY 10012 | NONE | PC | To unite writers and their Allies to celebrate creative expression and defend the liberties that make it possible | 3,750 |
| Philadelphia Foundation The 1234 Market Street Suite 1800 Philadelphia, PA 19107 | NONE | PC | To provide scholarships for qualified Haverford High School Seniors | 300 |
| Phoenix Theater705 North Illinois Street Indianapolis, IN 46204 | NONE | PC | To support the general fund | 7,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Plainfield Christian Church 800 Dan Jones Road Plainfield, IN 46168 | NONE | PC | To provide general support | 10,500 |
| Planned Parenthood of Indiana & Kentucky 200 South Meridian Street Suite 400 Indianapolis, IN 46225 | NONE | PC | To provide program support | 7,500 |
| Planned Parenthood of Indiana & Kentucky 200 South Meridian Street Suite 400 Indianapolis, IN 46225 | NONE | PC | To provide general support | 15,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Policy Circle1189 Wilmette Avenue 210 Wilmette, IL 60091 | NONE | PC | To provide unrestricted support | 37,500 |
| Portsmouth Abey School 285 Corys Lane Portsmouth, RI 02871 | NONE | PC | To support the Education Science Building Capital Campaign | 7,500 |
| PrimeLife Enrichment Inc 1078 Third Avenue SW Carmel, IN 46032 | NONE | PC | To provide general support | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Project Lia Inc 1125 Brookside Avenue Suite C25 Indianapolis, IN 46202 | NONE | PC | To support transitional employment for women returning from incarnation | 6,000 |
| Propylaeum Historic Foundation 1410 North Delaware Street Indianapolis, IN 46202 | NONE | PC | To support capital and educational programs for women's leadership | 1,500 |
| Puritan Missionary Baptist 872 West 27th Street Indianapolis, IN 46208 | NONE | PC | To support the Pearls Etiquette Tea Party | 2,499 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Puritan Missionary Baptist 872 West 27th Street Indianapolis, IN 46208 | NONE | PC | To provide support to the Seniors and Senior Dance | 75 |
| Reitz Memorial High School 1500 Lincoln Avenue Evansville, IN 47714 | NONE | PC | To support the Memorial Annual Campaign | 3,000 |
| Roman Catholic Diocese of 610 Lingle Avenue Lafayette, IN 47901 | NONE | PC | To provide general support | 3,600 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Safe Sitter Inc 8604 Allisonville RoadSuite 248 Indianapolis, IN 46250 | NONE | PC | To provide unrestricted support | 1,500 |
| Safe Sitter Inc 8604 Allisonville RoadSuite 248 Indianapolis, IN 46250 | NONE | PC | To provide unrestricted support | 3,000 |
| Sagamore Institute for Policy 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the Constructing Our Future Project | 60 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Sagamore Institute for Policy 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the Constructing Our Future Project | 300 |
| Sagamore Institute for Policy 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the constructing Our Future Project | 300 |
| Sagamore Institute for Policy 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the Constructing Our Future Project | 75 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Sagamore Institute for Policy 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the Constructing Our Future Project | 300 |
| Sagamore Institute for Policy 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the Constructing Our Future Project | 150 |
| Sagamore Institute for Policy 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the Constructing Our Futures Project | 150 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Sagamore Institute for Policy 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the Constructing Our Futures Project | 60 |
| Sagamore Institute for Policy 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the Constructing Our Futures Project | 375 |
| Sagamore Institute for Policy 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the Constructing Our Future Project | 150 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Sagamore Institute for Policy 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the Constructing Our Futures Project | 150 |
| Sagamore Institute for Policy 1630 North Meridian StreetSuite 450 Indianapolis, IN 46202 | NONE | PC | To support the Constructing Our Futures Project | 3,000 |
| Saint Anselm College 100 St Anselm Drive Box 1738 Manchester, NH 031021310 | NONE | PC | To support Abbot Gerald McCarthy, OSB scholarship fund | 20,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Saint Gregory the Great Catholic Church 333 Fording Island Road Bluffton, SC 29909 | NONE | PC | To provide general support | 600 |
| Saint Joseph's College of Maine 278 Whites Bridge Road Standish, ME 04084 | NONE | PC | To support scholarships | 18,750 |
| Saint Joseph's Indian School 1301 North Main Street Chamberlain, SD 57326 | NONE | PC | To provide unrestricted support | 375 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--------------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Saint Joseph's Indian School 1301 North Main Street Chamberlain, SD 57326 | NONE | PC | To support Christmas activities | 150 |
| Saint Jude's Children Research 501 St Jude Place Memphis, TN 38015 | NONE | PC | To support general operating support | 120 |
| Saint Jude's Children Research 501 St Jude Place Memphis, TN 38015 | NONE | PC | To support patient care | 150 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|-------------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Saint Luke's United Methodist 100 West 86th Street Indianapolis, IN 46260 | NONE | PC | To support outreach | 7,365 |
| Saint Meinrad School of Development Office 200 Hill Drive St Meinrad, IN 47577 | NONE | PC | To support the general fund | 1,500 |
| Saint Therese (Little Flower) 4720 E 13th St Indianapolis, IN 46201 | NONE | PC | To provide genral operating support | 750 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Saint Therese (Little Flower) 4720 E 13th St Indianapolis, IN 46201 | NONE | PC | To provide general operating support | 2,025 |
| Saint Therese (Little Flower) 4720 East 13th Street Indianapolis, IN 46201 | NONE | PC | To support the Little Flower Parish and it's general/operating fund | 775 |
| Saint Therese (Little Flower) 4720 East 13th Street Indianapolis, IN 46201 | NONE | PC | To support Littler Flower parish and its general/operating fund | 675 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Saint Therese (Little Flower) 4720 East 13th Street Indianapolis, IN 46201 | NONE | PC | To support Little Flower parish and it's general operating fund | 675 |
| Saint Therese (Little Flower) 4720 East 13th Street Indianapolis, IN 46201 | NONE | PC | To support the Little Flower parish and it's general operating funds | 675 |
| Salvation Army The 6060 Castleway West Dr Indianapolis, IN 46250 | NONE | PC | To support Food and Shelter | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Salvation Army The 6060 Castleway West Dr Indianapolis, IN 46250 | NONE | PC | To provide general support | 750 |
| Salvation Army The 6060 Castleway West Dr Indianapolis, IN 46250 | NONE | PC | To support those in need in Indianapolis | 3,000 |
| Salvation Army The 6060 Castleway West Dr Indianapolis, IN 46250 | NONE | PC | To provide general operating support | 225 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Salvation Army The 6060 Castleway West Dr Indianapolis, IN 46250 | NONE | PC | To support the general fund | 2,250 |
| Salvation Army The 2100 Palm Beach Lakes Boulevard West Palm Beach, FL 33409 | NONE | PC | To provide unrestricted support | 450 |
| Samaritan's PursePO Box 3000 Boone, NC 28607 | NONE | PC | To equip Samaritan's Purse with the resources to provide worldwide relief | 375 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Sandy Hook PromisePO Box 3486 Newtown, CT 06470 | NONE | PC | To provide program support in memory of all those lost to gun violence | 78 |
| Sandy Hook PromisePO Box 3486 Newtown, CT 06470 | NONE | PC | To protect children from gun violence | 150 |
| SC Coastal Rescue and Educational Sanctuary 236 Abbeville Drive Georgetown, SC 29440 | NONE | PC | To support operating cost in honor of Kate Foster No part of this gift may be assigned to Kate Foster's salary or personal benefits | 75 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Scholarship Fund of Alexandria The 3330 King Street Alexandria, VA 22302 | NONE | PC | To ensure Alexandria students have the opportunity to attend college | 7,500 |
| Serenity Village Community Church 4100 Douglas Drive North Crystal, MN 55422 | NONE | PC | To support the Serenity Devotional program sponsored by the Serenity Village Recovery meeting | 240 |
| Share Our Strength 1030 15th Street Northwest Suite 1100 West Washington, DC 20005 | NONE | PC | To provide meals to underprivileged children | 750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Shepherd Community Inc 4107 East Washington Street Indianapolis, IN 46201 | NONE | PC | To support the work of Shepherd Community | 3,000 |
| Shepherd Community Inc 4107 East Washington Street Indianapolis, IN 46201 | NONE | PC | To provide unrestricted operating support | 37,500 |
| Sheridan Elementary PTO 24795 Hinesley Road Sheridan, IN 46069 | NONE | PC | To support the annual fundraiser-school activities | 300 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| South Carolina Aquarium 100 Aquarium Wharf Charleston, SC 29401 | NONE | PC | To support the Watershed Society | 1,800 |
| Southern Poverty Law Center 400 Washington Avenue Montgomery, AL 36104 | NONE | PC | To provide program support | 3,000 |
| Southport Presbyterian Church 7525 McFarland Boulevard Indianapolis, IN 46237 | NONE | PC | To support the Welcome Place Child Care Ministry consturction of the Infant Room | 1,965 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Southport United Methodist 1947 East Southport Road Indianapolis, IN 46227 | NONE | PC | To support the pastor's fund | 75 |
| Southside Animal Shelter 1614 West Edgewood Avenue Indianapolis, IN 46217 | NONE | PC | To support care for cats in need | 75 |
| Special Olympics of Indiana 6200 Technology Center Drive Suite 105 Indianapolis, IN 46278 | NONE | PC | To support the Polar Plunge 2018 ASA Abby Kelshimer | 300 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Special Olympics of Indiana 6200 Technology Center Drive Suite 105 Indianapolis, IN 46278 | NONE | PC | To provide unrestricted support | 150 |
| Sponsors for Educational 55 Exchange Place Suite 601 New York, NY 10005 | NONE | PC | To provide general operating support | 900 |
| St Croix Preparatory Academy 4260 Stagecoach Trail North Stillwater, MN 55082 | NONE | PC | To support the fundraising efforts of Conrad and Marit Moench | 300 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| St Margaret of Scotland 9833 South Throop Street Chicago, IL 60643 | NONE | PC | To provide general support in honor of Jean H Raymond | 750 |
| St Mary of the Immaculate Conception Catholic 311 North New Jersey Street Indianapolis, IN 46204 | NONE | PC | To provide general support | 300 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide support for Horizons | 15 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide support to Horizons | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide program support | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide support to Horizons | 15 |
| Total | | | ▶ 3a | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide support for Horizons | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide support to Horizons | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide support to Horizons | 15 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide support for Horizons | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide support to Horizons | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide support to Horizons | 15 |
| Total | | | ▶ 3a | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide support for Horizons | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide support to Horizons | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide support to Horizons | 15 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To support Horizon's | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To support Horizons | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To support Horizons | 15 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To support Horizons | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To support Horizons | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To support Horizons | 15 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To support Horizons | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To support Horizon's | 15 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To support Horizons | 15 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| St Vincent Foundation 8402 Harcourt Road Suite 210 Indianapolis, IN 46260 | NONE | PC | To support annual giving | 1,500 |
| Stage Left Children's Theater Inc 111 Route 303 Suite 113 Tappan, NY 10983 | NONE | PC | To support non-profit children's theater compay and dramatic education | 1,500 |
| Starfish Initiative6958 Hillsdale Court Indianapolis, IN 46250 | NONE | PC | To provide general support | 1,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--------------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Stop Soldier Suicide 5400 Etta Burke Ct 202 Raleigh, NC 27606 | NONE | PC | To provide program support | 150 |
| Student Press Law Center 1608 Rhode Island Avenue Northwest 211 Washington, DC 200363206 | NONE | PC | To provide general operating support | 375 |
| Summit Foundation ThePO Box 4000 Breckenridge, CO 80424 | NONE | PC | To support the general funds | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Susquehanna University 514 University Avenue Selinsgrove, PA 17870 | NONE | PC | To provide educational support | 15,000 |
| Temple University The TASB 3rd Floor 1852 North 10th Street Philadelphia, PA 19122 | NONE | PC | To support the general scholarship fund | 1,500 |
| Foundation Chapter of Theta Chi Fraternity PO Box 503 Carmel, IN 46082 | NONE | PC | To provide general support | 150 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Trident United Way Inc 6296 Rivers Avenue North Charleston, SC 29406 | NONE | PC | To support the 2017 campaign | 3,000 |
| Trident United Way Inc 6296 Rivers Avenue North Charleston, SC 29406 | NONE | PC | To support the 2018 campaign | 3,000 |
| Tuskegee University (EFT) 1200 West Montgomery Road308 Kresge Center Tuskegee, AL 36088 | NONE | PC | To support the general fund | 150 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Unbound1 Elmwood Avenue Kansas City, KS 66103 | NONE | PC | To support the Hyderabad Project | 1,080 |
| Unchained At Last 208 Lenox Avenue 189 Westfield, NJ 07090 | NONE | PC | To provide general operating support | 750 |
| US Fund for UNICEF125 Maiden Lane New York, NY 10038 | NONE | PC | To support programs to save children's lives | 300 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| United Negro College Fund 3737 North Meridian Street Suite 507 Indianapolis, IN 46208 | NONE | PC | To provide general support | 900 |
| United Service Organizations 2111 Wilson Boulevard Suite 1200 Arlington, VA 22201 | NONE | PC | To support the general fund | 750 |
| United Service Organizations 2111 Wilson Boulevard Suite 1200 Arlington, VA 22201 | NONE | PC | To support the general fund | 750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| United Synagogue of 120 Broadway Suite 1540 New York, NY 102710082 | NONE | PC | To support SF Millenial Outreach Program | 3,000 |
| United Synagogue of 120 Broadway Suite 1540 New York, NY 102710082 | NONE | PC | To honor Rabbi Pesach Schindler | 3,750 |
| United Way of Central IN 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 | NONE | PC | To support the USC Direct Assistance Vouchers | 1,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| United Way of Central IN 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 | NONE | PC | To support the Fairbanks Recovery School (Hope Academy) | 1,500 |
| United Way of Central IN P O Box 884093901 North Meridian Street Indianapolis, IN 462080409 | NONE | PC | To support the general fund | 15,000 |
| United Way of Central IN 2955 North Meridian Street Suite 300 Indianapolis, IN 46208 | NONE | PC | To support the Direct Assistance Vouchers | 1,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| University of California Donor and Gift Services 1995 Unive rsity Avenue Suite 400 Berkeley, CA 947041070 | NONE | PC | To advance global work of Blum Center | 750 |
| University of California Donor and Gift Services 1995 Unive rsity Avenue Suite 400 Berkeley, CA 947041070 | NONE | PC | To support educational programming | 3,750 |
| University of California Donor and Gift Services 1995 Unive rsity Avenue Suite 400 Berkeley, CA 947041070 | NONE | PC | To promote the work of the institute | 750 |
| Total | | | ▶ 3a | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| University of Florida FndnPO Box 14425 Gainesville, FL 326042425 | NONE | PC | To support the UF College of Education Support Fund | 750 |
| University of Iowa Foundation PO Bo 4550 Iowa City, IA 522444550 | NONE | PC | To support the Law School Building Fund | 3,000 |
| University of Minnesota Fndn PO Box 860266 Minneapolis, MN 554860266 | NONE | PC | To support the CEHD Dean's Fund for Strategic Initiatives | 750 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| University of Northern Judy Farr Center Campus Box 20 162 0 Reservoir Road Greeley, CO 80639 | NONE | PC | To support the President's Prize for Leadership | 7,500 |
| University of Notre Dame du Lac Finance Office 1100 Grace Hall Notre Dame, IN 465565612 | NONE | PC | To provide educational program support | 15,000 |
| University of Notre Dame du Lac Finance Office 1100 Grace Hall Notre Dame, IN 465565612 | NONE | PC | To provide support of the Ford Family Program within Kellogg Institute for International Studies | 25,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| University of Texas Foundation PO Box 250 Austin, TX 787670250 | NONE | PC | To support CLL Research | 750 |
| Upper Valley Haven713 Hartford Avenue White River Junction, VT 05001 | NONE | PC | To support humanitarian aid-food assistance | 7,500 |
| Weston Travel Ball1659 Osprey Bend Weston, FL 33327 | NONE | PC | To support youth amateur baseball opportunities | 1,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---------------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 | NONE | PC | To provide program support | 3,000 |
| Wheeler Mission Ministries 205 East New York Street Indianapolis, IN 46204 | NONE | PC | To provide assistance to the homeless | 3,000 |
| William Jewell College 500 College Hill Box 1032 Liberty, MO 64068 | NONE | PC | To support student scholarships | 3,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Williams Syndrome Association 570 Kirts Boulevard 223 Troy, MI 48084 | NONE | PC | To support Noblesville Walk for Williams Syndrome/Team Nora | 150 |
| Wittenberg UniversityPO Box 720 Springfield, OH 45501 | NONE | PC | To support Women's volleyball in honor of Becky Holcombe | 150 |
| Wounded Warrior Project 4899 Belfort Road Suite 300 Jacksonville, FL 32256 | NONE | PC | To provide general support | 300 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a Paid during the year | | | | |
| Wounded Warrior Project 4899 Belfort Road Suite 300 Jacksonville, FL 32256 | NONE | PC | To provide unrestricted support | 150 |
| YMCA Camp Belknap 11 Chase Point RoadPO Box 1546 Wolfeboro, NH 03894 | NONE | PC | To support the Leaders Scholarships Fund | 15,000 |
| YMCA of Greater Indpls 501 North Shortridge Road Indianapolis, IN 46219 | NONE | PC | To provide unrestricted support | 375 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| 100 Black Men of Indianapolis 3901 North Meridian Street Suite 10 Indianapolis, IN 46208 | NONE | PC | To support the 2018 100 Black Men of Indianapolis "Infinite Impact Gala" | 5,000 |
| Alamo Community College 201 West Sheridan San Antonio, TX 482041429 | NONE | PC | To support the Alamo City - Workforce of the Future Conference | 5,000 |
| Alphamen IncPO Box 88131 Indianapolis, IN 46208 | NONE | PC | To support the 86th Annual Midwestern Regional Convention of Alpha Phi Alpha Fraternity, Inc | 2,500 |
| Total ▶ 3a | | | | 49,505,253 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|--|------------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| American Association of Blacks in Higher Education 1155 F St NW Washington, DC 20004 | NONE | PC | To support the conference consisting of peer reviewed presentations, poster and round-table sessions, and plenary panel discussions on issues affecting higher education for African Americans | 5,000 |
| American Association of Hispanics 1120 South Cady Mall 1st Floor Suite B-159 Tempe, AZ 852876303 | NONE | PC | To support 2018 annual national conference of the American Association of Hispanics in Higher Education (AAHHE) | 5,000 |
| American Association of EFT 1307 New York Avenue NorthwestFifth Floor Washington, DC 200054701 | NONE | PC | Endowment of AASCU's Marie V McDemmond Distinguished Presidential Lecture Series | 50,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| American Diabetes Association 1701 North Beauregard Street Alexandria, VA 22311 | NONE | PC | To provide support in memory of Professor Herman Rubin, friend of Lumina Foundation for Education | 1,000 |
| American Historical400 A Street SE Washington, DC 20003 | NONE | PC | To support the American Historical Association Annual Meeting | 5,000 |
| Anti Defamation League 120 South Lasalle Street Chicago, IL 60603 | NONE | PC | To support Indianapolis Man of Achievement Award Dinner honoring Tom Linebarger, Chairman and CEO, Cummins, Inc | 10,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Arizou98 Berry Street Brooklyn, NY 11249 | NONE | PC | To support the First-Gen Summit | 5,000 |
| Association of American 1818 R Street Northwest Washington, DC 20009 | NONE | PC | To support the 2019 AAC&U Annual Meeting | 15,500 |
| Association of Black Fndn Executives ABFE AMEX 42 Broadway 20th Floor New York, NY 10004 | NONE | PC | To support the 2018 Annual ABFE Conference | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Association of Fraternity Sorority Advisors 865 West Carmel Drive Suite 116 Carmel, IN 46032 | NONE | PC | To support the AFA 2018 Annual Meeting | 7,500 |
| AYS Inc4701 North Keystone Avenue Indianapolis, IN 46205 | NONE | PC | To educate the community about the importance of out-of-school time programs | 5,000 |
| Big Brothers Big Sisters 2960 North Meridian StreetSuite 150 Indianapolis, IN 46208 | NONE | PC | To support the Celebrate Mentoring Event | 2,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Crossroads of America Council 7125 Fall Creek Road North Indianapolis, IN 46256 | NONE | PC | To support the 2018 Scouting Awards Dinner | 2,500 |
| Campus Philly1500 John F Kennedy Blvd Philadelphia, PA 19102 | NONE | PC | To support the Young, Smart and Local convening | 5,000 |
| Cathedral High School 5225 E 56th Street Indianapolis, IN 46226 | NONE | PC | To Support Trivia Night | 2,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Center for Leadership Development Inc 2425 Dr Martin Luther King Jr Street Indianapolis, IN 462085546 | NONE | PC | To support the Achievers Awards and the College Prep Conference | 20,000 |
| Central Indiana Community EFT 615 N Alabama St 119 Indianapolis, IN 46204 | NONE | PC | To make a bold change for women and girls in our community | 5,000 |
| Charles A Tindley Accelerated 3960 Meadows Drive Indianapolis, IN 46205 | NONE | PC | To support Trailblazer 2018, November 2, 2018 | 5,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Children's Bureau of 1575 Dr Martin Luther King Jr Street Indianapolis, IN 46202 | NONE | PC | To support Trivia Night / Cornhole Tournament | 6,000 |
| Children's Museum of EFT 3000 North Meridian Indianapolis, IN 46208 | NONE | PC | To support the 2018 Power of Children Awards, November 9, 2018 | 2,500 |
| Children's Museum of EFT 3000 North Meridian Indianapolis, IN 46208 | NONE | PC | To support the Game on Gala | 15,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| City of BloomingtonP O Box 100 Bloomington, IN 47402 | NONE | PC | To support the 14th annual commemoration of African-American history and Culture | 1,600 |
| Civic Nation272 15th Street NW Washington, DC 20005 | NONE | PC | To Support Reach Higher's 2018 College Signing Day | 10,000 |
| Coburn Place Safe Haven II 604 East 38th Street Indianapolis, IN 46205 | NONE | PC | Goodwill - supports the interest of employees and the Indianapolis community | 5,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| College Mentor for Kids Inc 212 West 10th Street Suite 260 Indianapolis, IN 46202 | NONE | PC | To support the 2018 Inspire Awards | 5,000 |
| College of Saint Benedict 37 South College Avenue St Paul, MN 56374 | NONE | PC | To support the Liberal Arts Illuminated Conference | 5,000 |
| Committee for Education Funding (CEF) 1800 M South Tower Washington, DC 20036 | NONE | PC | To support the 2018 CEF gala | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Communications Network The 718 Seventh StreetSecond Floor Washington, DC 20001 | NONE | PC | The Communications Network's annual conference -- ComNet18 -- brings together 850 of the nonprofit sector's leading communicators for networking and professional development | 25,000 |
| Community Education Coalition 4555 Central Avenue Suite 2100 Columbus, IN 47203 | NONE | PC | To support the quarterly IEAN meetings | 5,000 |
| Community Partners 1000 Alameda StreetSuite 240 Los Angeles, CA 90012 | NONE | PC | To support the National Conference for Higher Education in Prison | 7,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Complete College America Inc 350 Massachusetts Ave Suite 300 Indianapolis, IN 46204 | NONE | PC | To support the Complete College America Annual Convening in Chicago, IL | 20,000 |
| Congressional Black Caucus 1720 Massachusetts Avenue Northwest Washington, DC 20036 | NONE | PC | To support the 2018 Congressional Black Caucus Foundation, Inc 's Annual Legislative Conference and Phoenix Awards Dinner | 7,500 |
| Congressional Hispanic Caucus 1128 16th Street Northwest Washington, DC 200364802 | NONE | PC | To support Architects of our Destiny Here to Lead | 7,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Dayspring Center IncPO Box 44105 Indianapolis, IN 46244 | NONE | PC | This sponsorship will support a six week summer camp for homeless children | 5,000 |
| Dress for Success Indianapolis 820 North Meridian Street Indianapolis, IN 46204 | NONE | PC | To support the 2018 Stepping Out in Style Fashion Show | 2,250 |
| Economic Club of Indiana The 1630 North Meridian Street Indianapolis, IN 46202 | NONE | PC | To support the 2018-2019 Luncheon Series | 20,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Elevate Indianapolis Inc 2902 N Meridian Street Indianapolis, IN 46208 | NONE | PC | To support Elevate Indy's Annual Vision Breakfast celebration | 5,000 |
| Emily Griffith Foundation Inc 1860 Lincoln Street Suite 605 Denver, CO 80203 | NONE | PC | To support the Touching Tomorrow Symposium | 5,000 |
| Fairbanks Hospital8102 Clearvista Pkwy Indianapolis, IN 462095659 | NONE | PC | To support Hope Academy's 2019 Taste of Hope, February 24, 2019 | 2,500 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Families First2240 North Meridian Street Indianapolis, IN 46208 | NONE | PC | To support annual breakfast that supports family abuse survivor initiatives | 2,500 |
| Fight for Life Foundation Inc 1427 West 86th Street Indianapolis, IN 46260 | NONE | PC | To Support Building Dreams Program in two Indianapolis schools | 10,000 |
| Florida Chamber Foundation 136 S Bronough St Tallahassee, FL 32301 | NONE | PC | To support The Future of Florida Forum | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Gary Brackett's Impact Foundation 133 West Market Street 264 Indianapolis, IN 46204 | NONE | PC | TendHER Heart Luncheon | 5,000 |
| Girls Incorporated of Greater 3935 North Meridian Street Indianapolis, IN 462084011 | NONE | PC | To support the Touchstone Award Luncheon, which is the annual celebration and fundraiser event for the Girls Inc of Greater Indianapolis | 5,000 |
| Grantmakers for Education AMEX EFT 851 Southwest 6th Avenue Suite 350 Portland, OR 97204 | NONE | PC | To support the 18th annual GFE conference | 15,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Grantmakers for Effective Organizations GEO 1725 DeSales Street Northwest Suite 404 Washington, DC 200364406 | NONE | PC | To support the 2018 Grantmakers for Effective Organizations National Conference | 10,000 |
| Greater Indianapolis Progress 1901 City County Building200 East Washington Street Indianapolis, IN 46204 | NONE | PC | To support the Mayor's Annual Celebration of Diversity Awards Luncheon | 2,500 |
| GSV Summit 875 North Michigan Avenue Suite 3520 Chicago, IL 60611 | NONE | PC | To support the 2018 ASU+GSV Summit | 25,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Habitat for Humanity of Boone PO Box 5015 Zionsville, IN 46077 | NONE | PC | To support the Women's Build | 2,500 |
| Heartland Film 1043 Virginia Avenue Suite 2 Indianapolis, IN 462031761 | NONE | PC | To support the 2018 Heartland Film Festival | 2,500 |
| Higher Education Resource 1901 East Ashbury Avenue Denver, CO 80210 | NONE | PC | To support a breakfast celebrating the accomplishments of Judith S White, retiring Executive Director of HERS | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Hispanic Heritage Foundation AMEX 1775 Wiehle Avenue Reston, VA 20190 | NONE | PC | To support the Hispanic Heritage Foundation Annual Conference on June 28-29, 2018 | 5,000 |
| Hispanics in Philanthropy EFT 414 13th Street Suite 200 Oakland, CA 94612 | NONE | PC | To support the 2018 HIP Leadership Conference and HIPGiver Gala | 3,000 |
| Hoosier Salon Patrons Association 1060 North Capitol Avenue C-365 Indianapolis, IN 46202 | NONE | PC | To support the 2018 Hoosier Salon Annual Exhibition | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Horton's Kids Inc 400 Virginia Avenue Southwest Suite C-130 Washington, DC 20024 | NONE | PC | This annual event at Nationals Park raises funds to support Horton's Kids - an organization that supports K-12 students in significantly under-resourced, violent housing projects in DC to graduate high school ready for success in college, career, and life | 5,000 |
| Indescribable Gift 3245 North Pennsylvania Street Indianapolis, IN 46205 | NONE | PC | To support IG's annual fundraising dinner | 2,000 |
| Indiana Black Expo Inc 3145 North Meridian Street Indianapolis, IN 46208 | NONE | PC | To support the 2018 Summer Celebration | 10,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indiana Black Expo Inc 3145 North Meridian Street Indianapolis, IN 46208 | NONE | PC | To support the 2018 IBE Education Conference | 17,500 |
| Indiana Chamber of Commerce 115 West Washington Street Suite 85 0S Indianapolis, IN 46204 | NONE | PC | To support the Chamber's 29th Annual Awards Dinner, November 13, 2018 | 3,500 |
| Indiana Children's Wish Fund 6435 Castleway West Drive Suite 13 0 Indianapolis, IN 46205 | NONE | PC | To support Christmas in the Kitchen Event for Children's Wish Fund | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indiana Connected by 25 Inc 2625 North Meridian Street Suite 4 8 Indianapolis, IN 46208 | NONE | PC | To support Indiana Connected by 25 10th Anniversary Celebration & Fundraiser | 5,000 |
| Indiana Humanities Council 1500 North Delaware Indianapolis, IN 46202 | NONE | PC | To support the "Chew on This Will Machines Replace Us?" and INconversation with Kimberly Bryant | 4,000 |
| Indiana Latino Expo Inc Suite 14 111 1300 East 86th Street Indianapolis, IN 462401990 | NONE | PC | To Support 2018 Indiana Latino Expo | 10,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indiana Latino Institute Inc 401 West Michigan Street Suite 100 Indianapolis, IN 46202 | NONE | PC | To support the 2018 Indiana Latino Education Summit | 15,000 |
| Indiana Philanthropy Alliance 1100 Symphony Centre32 East Washing ton Street Indianapolis, IN 462043583 | NONE | PC | To Support The Indiana Philanthropy Alliance Conference - Inspiring Excellence in Philanthropy | 2,500 |
| Indiana State Museum 650 West Washington Street Indianapolis, IN 46204 | NONE | PC | To support the 2018 Tribute event | 5,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Trustees of Indiana University The EFT 301 University BoulevardUniversity Hall Site 300 Indianapolis, IN 46202 | NONE | PC | Innovation in Philanthropy, 2018 Giving USA publication | 10,000 |
| Indianapolis Black AlumniPO Box 1585 Indianapolis, IN 46206 | NONE | PC | To support the IBAC College Fair | 5,000 |
| Local Initiatives Support 202 East Market Street Indianapolis, IN 46204 | NONE | PC | To Support the Love Thy Neighbor Annual Awards Program | 5,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indianapolis Professional Assn PO Box 20712 Indianapolis, IN 46220 | NONE | PC | To Support IPA's Fall and Spring Networking Lunches | 5,000 |
| Indianapolis Symphony 32 East Washington StreetSuite 600 Indianapolis, IN 462042919 | NONE | PC | To support ISO's 2018 Opening Night Gala | 4,000 |
| Indy Black Chamber of Commerce 1449 North Pennsylvania Street Suite 202 Indianapolis, IN 46202 | NONE | PC | To support the 2018 Annual Awards | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indy Reads40 East Saint Claire Street Indianapolis, IN 46204 | NONE | PC | To support the 2018 Alphabet Affair featuring special guest and honoree Andrew Luck | 2,000 |
| IndyHub Foundation Inc The 705 East Walnut Street Suite A Indianapolis, IN 46204 | NONE | PC | To support Millenial Voices 2017 Indy Report Launch | 10,000 |
| Inside Higher Education AmEx 1150 Connecticut Avenue Northwest Washington, DC 20036 | NONE | PC | To support the 2018 Untapped Data Enhancing Teaching and Learning | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Inside Higher Education AMEX 1150 Connecticut Avenue Northwest Washington, DC 20036 | NONE | PC | To support convening event | 5,000 |
| International Center of Indpls Inc One Indiana Square Suite 200 Indianapolis, IN 46204 | NONE | PC | To become a year-round sponsor of the International Center which includes multiple events | 10,000 |
| Ithaka Harbors Inc 6 East 32nd Street 10th FL New York, NY 10016 | NONE | PC | To support the Improving College Opportunity for Veterans Convening on November 13-14, 2018 | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Ivy Endowment IncPO Box 88474 Indianapolis, IN 46208 | NONE | PC | To support the 2018 Authors' Forum Brilliance Personified Charity Fundraiser | 3,000 |
| Juvenile Diabetes Research 10401 North Meridian Street Suite 150 Indianapolis, IN 46240 | NONE | PC | To support the 2018 Promise Gala | 4,000 |
| Keep Indianapolis Beautiful 1029 Fletcher Avenue Suite 100 Indianapolis, IN 46203 | NONE | PC | To engage diverse communities to create vibrant public places, helping people and nature thrive | 2,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Leukemia & Lymphoma Society 9075 North Meridian Street Suite 150 Indianapolis, IN 46260 | NONE | PC | To provide general program support in memory of Gary A Marker | 1,500 |
| March of Dimes Donation Processing Center Data Processing Center PO Box 673667 Marietta, GA 30006 | NONE | PC | To support the 2018 Signature Chef Auction in Indianapolis | 5,000 |
| Marian University Office of Institutional Advancement 3200 Cold Spring Road Indianapolis, IN 462221997 | NONE | PC | To support the Marian University "Transformations" Gala | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Maya Angelou Schools & See Forever Foundation 600 Pennsylvania Ave SE Washington, DC 20003 | NONE | PC | The See Forever Foundation & Maya Angelou Schools 20th Anniversary Gala | 5,000 |
| Metro Solutions 18000 W Nine Mile Rd Suite 360 Southfield, MI 48075 | NONE | PC | To support Leaders in Equitable Evaluation and Diversity (LEEAD) Program | 10,000 |
| Metropolitan Indianapolis 1630 North Meridian Street Suite 2105 Indianapolis, IN 462021437 | NONE | PC | To support the WFYI "Listen Up" Series and Spring Radio Drive | 16,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Michigan College Access Netwrk EFT 200 N Washington Sq Ste 210 Lansing, MI 48933 | NONE | PC | The conference theme, Cultivating Tomorrow's Talent, will emphasize MCAN's role in talent development to reach Goal 2025 | 5,000 |
| Midtown Indianapolis Inc 3965 North Meridian Street Suite W1 F Indianapolis, IN 46208 | NONE | PC | To support the Midtown Momentum Luncheon | 5,000 |
| Mission Investors Exchange Inc 107 Spring Street Seattle, WA 981041005 | NONE | PC | To highlight Lumina's equity imperative in impact investing at the 2018 SOCAP gathering, a global conference dedicated to activating capital markets to drive positive social and environmental impact | 50,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Mitch Daniels Leadership Foundation 13113 Franklin Hall Trail Carmel, IN 46033 | NONE | PC | To support the Mitch Daniels Leadership Foundation Award Ceremony | 5,000 |
| Mount Moriah Missionary 2349-51 North Keystone Way Indianapolis, IN 46218 | NONE | PC | To support the 9th Annual Jeremiah Williams Domestic Violence Awareness Walk | 1,000 |
| NASPA National Association of Student 111 K Street NE 10th Floor Washington, DC 20002 | NONE | PC | To support the African American Male and Female Reception at the NASPA Conference | 5,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| NASPA National Association of Student 111K Street Northeast 10th Floor Washington, DC 200024409 | NONE | PC | To support the 2018 NASPA Escaleras Institute | 2,500 |
| National Black Caucus of State Legislators 444 North Capitol Street Northwest Suite 622 Washington, DC 20001 | NONE | PC | To support the NBCSL's 42nd Annual Legislative Council | 3,000 |
| National Campus Leadership Council AMEX 1250 H Street Northwest Suite 700 Washington, DC 20005 | NONE | PC | To promote equity and Lumina's priorities at an annual summit for student body presidents | 7,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| NationSwell LLC EFT 36 W 20th Street 6th Floor New York, NY 10011 | NONE | PC | Sponsorship of Lumina-branded indoor and outdoor spaces at NationSwell Summit West Conference | 7,000 |
| Northwestern University Pritzker School of Law 1201 Davis Street Evanston, IL 60208 | NONE | PC | To support the 2018 Analytics for the Evolution of Work Round table | 5,000 |
| Parents Amplifying Voices in Education 1342 Florida Ave NW Washington, DC 20009 | NONE | PC | To support the inaugural PAVE Parent Power Gala | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Patachou Foundation 4923 North College Avenue Suite 25 Indianapolis, IN 42205 | NONE | PC | The Patachou Foundation's 5th Annual Speakers Forum Featuring Chef Ann Cooper | 2,500 |
| Professional and Organizational Development PO Box 3318 Nederland, CO 80466 | NONE | PC | To support the 2018 Conference "Leading in Times of Change" | 8,000 |
| ProAct Community Partnership Inc 3125 East 10th Street Suite J Indianapolis, IN 46201 | NONE | PC | To gain exposure in one of the partner schools and it's community | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Ronald Reagan Presidential Foundation & Institute 40 Presidential Drive Simi Valley, CA 93065 | NONE | PC | To support the annual conference of the Reagan National Defense Forum | 50,000 |
| Saint Therese (Little Flower) 4720 E 13th St Indianapolis, IN 46201 | NONE | PC | To support Little Flower Parish Festival | 2,500 |
| SAAB Student African American PO Box 350842 Toledo, OH 43635 | NONE | PC | The SAAB National Headquarters is seeking sponsorship to host its 14th Annual National Student Leadership Conference, Atlanta, GA | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Sandy Hook PromisePO Box 3486 Newtown, CT 06470 | NONE | PC | To support Sandy Hook Promise Annual Gala | 10,000 |
| Saving Orphans Through Healthcare & 8240 Naab Road Suite 160 Indianapolis, IN 46260 | NONE | PC | To support 2018 Hope Rising Gala | 2,500 |
| Say Yes to Education Inc 320 Park Avenue 21st Floor New York, NY 10022 | NONE | PC | To support the Building Pathways to Thriving Texas Communities Early Childhood to Adult Success | 10,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Scholarship America Inc 7900 International Drive Suite 500 Minneapolis, MN 55425 | NONE | PC | To support Scholarship America's "Dreams to Success" National Education Dinner & Awards Celebration | 10,000 |
| Scholarship Fund of Alexandria The 3330 King Street Alexandria, VA 22302 | NONE | PC | To support Splendid Fabulous Affair Black-tie Spring Gala | 3,000 |
| School on Wheels Corp 2605 East 62nd Street Suite 2005 Indianapolis, IN 46220 | NONE | PC | To support the 2018 Education Celebration Dinner and Fundraiser for School on Wheels | 2,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| SHEEO State Higher Ed EFT 3035 Center Green Drive 100 Boulder, CO 80301 | NONE | PC | To support the 65th SHEEO Annual Meeting that will be held at the Park City Marriott in Park City, Utah, July 9-13, 2018 | 50,000 |
| Special Olympics of Indiana 6200 Technology Center Drive Suite 105 Indianapolis, IN 46278 | NONE | PC | To sponsors the Indiana Summer Games 2018 in Terre Haute | 2,500 |
| St Richards School33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To support Horizon's Third Annual Trivia Night | 2,500 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Starfish Initiative6958 Hillsdale Court Indianapolis, IN 46250 | NONE | PC | To support the Shining Star Anniversary Celebration | 5,000 |
| Steve Fund ThePO Box 60923 Washington, DC 20039 | NONE | PC | To support a daylong convening of college leaders to focus on issues that impact students of color | 5,000 |
| Steward Speakers IncPO Box 88104 Indianapolis, IN 46208 | NONE | PC | Steward Speakers Series An Evening with Magic Johnson | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Susan G Komen for the Cure 3500 DePauw Boulevard Suite 2070 Indianapolis, IN 46268 | NONE | PC | To support the 2018 Race for the Cure and Pink Tie Ball | 7,500 |
| Teach for America 1314 North Meridian Street Indianapolis, IN 46202 | NONE | PC | To support TFA Indianapolis' 10th Anniversary Summit | 25,000 |
| Teen Works 2820 North Meridian Street Suite 1250 Indianapolis, IN 46208 | NONE | PC | To support the Teen Works 5th Anniversary Celebration | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| United Negro College Fund 3737 North Meridian Street Suite 50 7 Indianapolis, IN 46208 | NONE | PC | To support the 2018 Masked Ball | 25,000 |
| United Philanthropy Forum EFT 1020 19th Street NW Washington, DC 20036 | NONE | PC | To support the United Philanthropy Forum 2018 Annual Conference | 2,500 |
| United Way of Central IN 2955 North Meridian Street Suite 3 00 Indianapolis, IN 46208 | NONE | PC | To support the 2018 United Way Events | 10,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| University of Maine System 5703 Alumni Hall Suite 101 Orono, ME 044695703 | NONE | PC | To support the NEASC/NECHE Dinner | 5,000 |
| University of Texas System 601 Colorado Street Austin, TX 787012982 | NONE | PC | To support the 2018 Vertex Conference | 5,000 |
| US Chamber of Commerce Foundation EFT 1615 H Street Northwest Washington, DC 200622000 | NONE | PC | To support the Military Pathways Summit | 15,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| US Chamber of Commerce Foundation 1615 H Street Northwest Washington, DC 200622000 | NONE | PC | To support the Talent Forward conference | 20,000 |
| Washington Monthly 1200 18th Street NorthwestSuite 330 Washington, DC 20036 | NONE | PC | To provide in memory of Kukula Glastris, a friend of Lumina Foundation | 10,000 |
| Western Governors Univ EFT 4001 South 700 East Suite 700 Salt Lake City, UT 841072533 | NONE | PC | To support Advancement Initiative | 10,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Western Kentucky University One Big Red Way Bowling Green, KY 421013576 | NONE | PC | To support the 2019 HIPs in the States Conference | 15,000 |
| Women in Government Relations 1250 North Pitt Street Alexandria, VA 22314 | NONE | PC | Women in Government Relations annual reception | 1,000 |
| Women's Institute for Science Equity and Race 9291 Laurel Grove Road Mechanicsville, VA 23116 | NONE | PC | To support WISER Dialogue Defining a Policy Agenda for Women of Color" convening | 5,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Xconomy Inc EFT 215 First Street Suite 030 Cambridge, MA 02142 | NONE | PC | To support the 2018 Napa Summit | 7,500 |
| Young Nonprofit Professionals 4110 SE Hawthorne Boulevard 1038 Portland, OR 972145246 | NONE | PC | To support the YNPN National Conference and Leaders Institute hosted by IU Lilly Family School of Philanthropy | 10,000 |
| Zeta Beta Tau3905 Vincennes Road Indianapolis, IN 46268 | NONE | PC | To support the Summit Against Hate Conference | 2,500 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| American Civil Liberties 1031 East Washington Street Indianapolis, IN 46202 | NONE | PC | To support Constitution Day and related events | 5,000 |
| Bates College President & 220 College Street Lewiston, ME 04240 | NONE | PC | To support the 2018 Scholarship Campaign | 10,000 |
| Big Brothers Big Sisters 2960 North Meridian StreetSuite 150 Indianapolis, IN 46208 | NONE | PC | To support education and mentorships | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Breck School123 Ottawa Avenue North Minneapolis, MN 55422 | NONE | PC | To continue support for helping students who need extra support to have the fullest experience at Breck | 25,000 |
| Center for Leadership Development Inc EFT 2425 Dr Martin Luther King Jr Street Indianapolis, IN 462085546 | NONE | PC | To provide program support | 5,000 |
| Chicago Chess CenterPO Box 180095 Chicago, IL 60618 | NONE | PC | To support Chess training and development programs | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Chicago Public Education Fund 200 West Adams Street 2150 Chicago, IL 60606 | NONE | PC | To support Chicago Public Schools to better prepare students to go to college | 25,000 |
| Children's Museum of EFT 3000 North Meridian Indianapolis, IN 46208 | NONE | PC | To support the 2018 Education Campaign | 10,000 |
| Core Academy701 South 9th Street Las Vegas, NV 89101 | NONE | PC | To support need-based financial aid | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Cornell UniversityB20 Day Hall Ithaca, NY 148532801 | NONE | PC | To support at risk student form NJ to attend Cornell's Summer College | 25,000 |
| Georgetown University EFT 37th O Streets Northwest Washington, DC 20057 | NONE | PC | To support the Georgetown University Summer College Immersion Program for high achieving high school seniors | 25,000 |
| Global Preparatory Academy 2033 Sugar Grove Avenue Indianapolis, IN 46202 | NONE | PC | To provide an unrestricted gift for programs, scholarships or capital support | 12,500 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Goodwill Industries Foundation 1635 West Michigan Street Indianapolis, IN 462223852 | NONE | PC | To provide guides and related education support services | 5,000 |
| Ignite Achievement Academy 1002 West 25th Street Indianapolis, IN 46208 | NONE | PC | To provide a unrestricted gift for programs, scholarships or capital support | 12,500 |
| Indiana University Foundation 801 West Michigan Street BS 3025M Indianapolis, IN 46202 | NONE | PC | To provide student completion support | 5,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Jewish Theological Seminary The 3080 Broadway New York, NY 10027 | NONE | PC | To support need-based scholarships | 5,000 |
| Legal Outreach Inc36-14 35th Street Long Island, NY 11106 | NONE | PC | To support college access and completion | 10,000 |
| Monument Academy 500 19th Street Northeast Washington, DC 20002 | NONE | PC | To support educational needs of low income children | 5,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Morgan State University Fndn Inc EFT 1700 East Cold Spring Lane Baltimore, MD 21251 | NONE | PC | To support Morgan's Graduation and Student Success Goals | 25,000 |
| Orchard School Foundation 615 West 64th Street Indianapolis, IN 46260 | NONE | PC | To support the 2018 Capital Campaign | 5,000 |
| Pacific Northwest University 111 University Parkway Suite 202 Yakima, WA 98901 | NONE | PC | To support the student scholarship fund | 5,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Pacific Northwest University 111 University Parkway Suite 202 Yakima, WA 98901 | NONE | PC | To support the organizational mission | 20,000 |
| Saint Anselm College 1866 Southern Lane Decatur, GA 30033 | NONE | PC | To cover participants registration fees for the small college initiative focusing on institute effectiveness | 25,000 |
| Saint Ignatius College Prep 1076 West Roosevelt Road Chicago, IL 60608 | NONE | PC | To provide unrestricted support | 12,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Southern Association of 100 St Anselm Drive Box 1738 Manchester, NH 031021310 | NONE | PC | To support Abbot Gerald McCarthy, OSB Scholarship Fund | 25,000 |
| Univ of Pennsylvania EFT 433 Franklin Building3451 Walnut Street Philadelphia, PA 191046285 | NONE | PC | To support need-based scholarships | 5,000 |
| University of Dubuque 2000 University Avenue Dubuque, IA 52001 | NONE | PC | To provide the Heritage Center equipment for productions | 25,000 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|---|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| University of Texas Office of Development and Alumni Re lations 727 East Dean Keeton Street Austin, TX 78705 | NONE | PC | To provide need-based financial aid | 5,000 |
| Year Up Puget Sound2607 2nd Avenue Seattle, WA 98121 | NONE | PC | To support Closing the Opportunity Gap Adults and Postsecondary Attainment | 10,000 |
| United Way 2955 North Meridian Street Suite 3 00 Indianapolis, IN 46208 | NONE | PC | To support the employees United Way Annual Pledge Drive | 56,964 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Broad Ripple Village Associatn 6323 Guilford Avenue Indianapolis, IN 46220 | NONE | PC | To provide general support | 1,000 |
| Cathedral High School 5225 E 56th Street Indianapolis, IN 46226 | NONE | PC | To support the Cathedral Band Boosters | 1,000 |
| Girls Incorporated of Greater 3935 North Meridian Street Indianapolis, IN 462084011 | NONE | PC | To provide unrestricted support | 1,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Herron Morton Place Foundation PO Box 441722 Indianapolis, IN 462441722 | NONE | PC | To support operation costs | 1,000 |
| Herron Morton Place Foundation PO Box 441722 Indianapolis, IN 462441722 | NONE | PC | To support Oktoberfest/General support | 1,000 |
| Higher Education Resource Services 1901 East Ashbury Avenue Denver, CO 80210 | NONE | PC | To support programmic areas of HERS | 1,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Howard University 2225 Georgia Avenue Suite 901 Washington, DC 20059 | NONE | PC | To support the endowed scholarship funds | 1,000 |
| Indiana Humanities Council 1500 North Delaware Indianapolis, IN 46202 | NONE | PC | To provide general operating support | 1,000 |
| Metropolitan Indianapolis Public Broadcasting 1630 North Meridian Street Suite 2105 Indianapolis, IN 462021437 | NONE | PC | To support the endowment | 1,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Mill Creek Christian Support Center 5275 Kentucky Avenue Indianapolis, IN 46221 | NONE | PC | To provide operational support | 1,000 |
| MSD of Decatur TownshipPO Box 141 Clayton, IN 461180141 | NONE | PC | To provide support where most needed | 1,000 |
| Puritan Missionary Baptist Church 872 West 27th Street Indianapolis, IN 46208 | NONE | PC | To support the From Girls to Pearls Etiquette Tea | 1,000 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Safe Sitter Inc 8604 Allisonville RoadSuite 248 Indianapolis, IN 46250 | NONE | PC | To provide operational support | 1,000 |
| Simon Youth Foundation 225 West Washington Street Indianapolis, IN 46204 | NONE | PC | To provide unrestricted support | 500 |
| Bloomington Community Park & Recreation Foundation PO Box 1234 Bloomington, IN 47402 | NONE | PC | To support programs and services at Banneker Community Center | 750 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Capitol Post 625 North Washington Street Alexandria, VA 22314 | NONE | PC | To support general operation | 500 |
| Cougars for Better Education 3117 South Daniel Street Bloomington, IN 47401 | NONE | PC | To support efforts and programs at Bloomington High School North | 750 |
| Dominican Literacy Center 260 Vermont Avenue Aurora, IL 60505 | NONE | PC | To support tutoring and citizenship training programs | 1,500 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Dominican Literacy Center 260 Vermont Avenue Aurora, IL 60505 | NONE | PC | To provide general support | 1,000 |
| Friendship Missionary Baptist 1301 North Goodlet Avenue Indianapolis, IN 46222 | NONE | PC | To support the BUILD Program | 1,000 |
| Girls Who Code28 West 23rd Street New York, NY 10010 | NONE | PC | To provide general support | 1,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|---|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Indiana Dream TeamPO Box 1955 Martinsville, IN 46151 | NONE | PC | To develop the lives of teens and young adults facing incarceration and to provide other alternatives | 500 |
| Jeremiah Program 615 1st Avenue Northeast Suite 210 Minneapolis, MN 55413 | NONE | PC | To support the Jeremiah Program in Boston | 2,000 |
| Let Grow228 Park Avenue S 77212 New York, NY 10003 | NONE | PC | To provide general operations support | 500 |
| Total ► 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Metropolitan Indianapolis EFT 1630 North Meridian Street Suite 2105 Indianapolis, IN 462021437 | NONE | PC | To support the endowment | 1,500 |
| Project Concern International 5151 Murphy Canyon Road Suite 320 San Diego, CA 92123 | NONE | PC | To provide general support | 500 |
| Reporters Committee for Freedom of the Press 1156 15th Street Northwest 125 Washington, DC 20005 | NONE | PC | To provide general support | 1,500 |
| Total ▶ 3a | | | | 49,505,253 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|--|------------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| Southern Regional Education 592 Tenth Street Northwest Atlanta, GA 303185790 | NONE | PC | To support the Doctoral Scholars Donations | 1,000 |
| St Richard's School an Independent Day School Inc 33 East 33rd Street Indianapolis, IN 46205 | NONE | PC | To provide program support to Horizons | 500 |
| Texas Woman's University PO Box 425618 Denton, TX 762045618 | NONE | PC | To support the Myres Care Fund | 1,000 |
| Total ▶ 3a | | | | 49,505,253 |

Form 990PF Part XVII Line 2b - Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
|--------------------------|--------------------------|---------------------------------|

TY 2018 Accounting Fees Schedule**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------|---------|--------------------------|------------------------|---|
| ACCOUNTING FEES | 180,718 | 8,635 | | 116,503 |

TY 2018 All Other Program Related Investments Schedule**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1

| Category | Amount |
|---|---------------|
| Brighthive: Software product that enables multi-party data networks between education providers, employers, government agencies and learners. | 999,995 |
| Upswing: Technology focused on improving student success through mentoring, advising and tutoring | 500,000 |
| Credly, Inc.: To support digital badge solution for managing credentials. | 500,000 |
| Edquity: Platform providing financial tools and resources to support post-secondary completion rates. | 300,000 |
| Care Academy: High quality training for in-home caregivers. | 250,000 |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Depreciation Schedule

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 18007697

Software Version: 2018v3.1

Depreciation Schedule

| Description of Property | Date Acquired | Cost or Other Basis | Prior Years' Depreciation | Computation Method | Rate / Life (# of years) | Current Year's Depreciation Expense | Net Investment Income | Adjusted Net Income | Cost of Goods Sold Not Included |
|--|---------------|---------------------|---------------------------|--------------------|--------------------------|-------------------------------------|-----------------------|---------------------|---------------------------------|
| DEPRECIATION EXPENSE- COMPUTER EQUIPMENT | | | | | | 71,070 | 13,002 | | |
| DEPRECIATION EXPENSE - FURNITURE AND EQUIPMENT | | | | | | 90,535 | 6,088 | | |
| DEPRECIATION EXPENSE - LEASEHOLD IMPROVEMENTS | | | | | | 214,176 | 14,619 | | |
| DEPLETION FROM FLOW-THROUGH INVESTMENTS | | | | | | | 567,612 | | |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Expenditure Responsibility Statement

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 18007697

Software Version: 2018v3.1

| Grantee's Name | Grantee's Address | Grant Date | Grant Amount | Grant Purpose | Amount Expended By Grantee | Any Diversion By Grantee? | Dates of Reports By Grantee | Date of Verification | Results of Verification |
|---|--|------------|--------------|--|----------------------------|---------------------------|--|----------------------|--|
| HCM Strategists LLC | 1156 15th Street NW Suite 850 Washington, DC 20005 | 2016-10-11 | 498,700 | To provide technical assistance and intermediary support to enhance the charitable activities of four Historically Black Colleges and Universities (HBCUs) as they adopt a set of evidence-based practices to increase attainment and close achievement gaps | 126,600 | | 1/31/19 | | Reviewed interim reports |
| ECONorthwestEconomic Consultants Oregon LTD | 222 Southwest Columbia Suite 16000 Portland, OR 97201 | 2017-11-28 | 346,000 | To develop a new 50-state predictive postsecondary attainment model | 95,000 | | 12/4/18 | | Reviewed interim reports |
| Business Roundtable | 300 New Jersey Avenue Northwest Suite 800 Washington, DC 20001 | 2017-06-19 | 800,000 | To support initiatives of the National Network of Business and Industry Associations that connect education and training to work and skill needs | 300,000 | | 12/15/17 | | Closed early and returned funds |
| HCM Strategists LLC | 1156 15th Street NW Suite 850 Washington, DC 20005 | 2016-01-04 | 972,500 | To support the design of new higher education business and finance models | 0 | | 1/31/17 | | Closed early |
| Education Strategy Group | 4716 Drummond Ave Chevy Chase, MD 20815 | 2018-08-08 | 500,000 | To identify, incentivize and increase attainment of high-value credentials | 350,000 | | 1/31/19 | | Reviewed interim reports |
| Ruffalo Noel Levitz | 1025 Kirkwood Pkwy SW Cedar Rapids, IA 52404 | 2018-11-26 | 30,000 | To conduct targeted research on the satisfaction levels of enrolled adult learners | 30,000 | | | | No interim reports due |
| Credly Inc | 404 5th Ave 3rd Floor New York, NY 10018 | 2017-03-17 | 500,000 | To support digital badge solution for managing credentials | 0 | | 1/18/2018, 4/26/2018, 7/19/2019, 10/8/2018, 10/30/2018, 11/19/2018 | | Interim reports received and/or attended board of directors meetings |
| BndgeEdu Inc | 3600 Clipper Mill Road Baltimore, MD 21211 | 2016-03-17 | 250,000 | Provide academic support services to highest risk post secondary students to increase graduation rates | 0 | | 1/30/2018, 4/3/2018, 7,19/2018 11/8/2018 | | Interim reports received and/or attended board of directors meetings |
| Vindis | 3505 El Camino Real Palo Alto, CA 94306 | 2017-08-08 | 750,000 | Technology platform providing students with guided career pathways and employer job matching | 0 | | 2/16/2018, 3/29/2018, 5/31/2018, 7/27/2018, 9/27/2018, 12/20/2018 | | Interim reports received and/or attended board of directors meetings |
| BndgeEdu Inc | 3600 Clipper Mill Road Baltimore, MD 21211 | 2016-11-01 | 500,000 | Provide academic support services to highest risk post secondary students to increase graduation rates | 0 | | 1/30/2018, 4/3/2018, 7,19/2018 11/8/2018 | | Interim reports received and/or attended board of directors meetings |

| Grantee's Name | Grantee's Address | Grant Date | Grant Amount | Grant Purpose | Amount Expended By Grantee | Any Diversion By Grantee? | Dates of Reports By Grantee | Date of Verification | Results of Verification |
|----------------|--|------------|--------------|--|----------------------------|---------------------------|---|----------------------|---|
| Upswing | 44 East Avenue Suite 200 Austin, TX 78701 | 2017-07-06 | 750,000 | Technology focused on improving student success through mentonng, advising and tutonng | 0 | | 12/18/2017, 11/12/2018, 2/5/2018, 4/30/2019, 7/30/2019 | | Intenm reports received and/or attended board of directors meetings |
| Edovo | 215 W Superior Street Suite 600 Chicago, IL 60654 | 2017-07-18 | 750,000 | Meaningful access to education, communication, and self-improvement tools for those affected by incarceration | 0 | | no meetings in 2017, 5/4/2018, 8/20/2018, 11/30/2018, 2/11/2019, 5/23/2019, 8/27/2019 | | Intenm reports received and/or attended board of directors meetings |
| Vindis | 3505 El Camino Real Palo Alto, CA 94306 | 2017-07-18 | 500,000 | Technology platform providing students with guided career pathways and employer job matching | 0 | | 2/16/2018, 3/29/2018, 5/31/2018, 7/27/2018, 9/27/2018, 12/20/2018 | | Intenm reports received and/or attended board of directors meetings |
| Care Academy | 281 Summer Street Boston, MA 02210 | 2017-08-09 | 500,000 | High quality training for in-home caregivers | 0 | | 9/7/2017, 12/21/2017, 7/9/2018, 10/18/2018, 12/20/2018, 4/18/2019, 7/18/2019 | | Intenm reports received and/or attended board of directors meetings |
| Credly Inc | 404 5th Ave 3rd Floor New York, NY 10018 | 2018-10-31 | 500,000 | To support digital badge solution for managing credentials | 500,000 | | 1/18/2018, 4/26/2018, 7/19/2019, 10/8/2018, 10/30/2018, 11/19/2018 | | Intenm reports received and/or attended board of directors meetings |
| Upswing | 44 East Avenue Suite 200 Austin, TX 78701 | 2018-11-19 | 500,000 | Technology focused on improving student success through mentonng, advising and tutonng | 500,000 | | 12/18/2017, 11/12/2018, 2/5/2018, 4/30/2019, 7/30/2019 | | Intenm reports received and/or attended board of directors meetings |
| Care Academy | 281 Summer Street Boston, MA 02210 | 2018-10-25 | 250,000 | High quality training for in-home caregivers | 250,000 | | 9/7/2017, 12/21/2017, 7/9/2018, 10/18/2018, 12/20/2018, 4/18/2019, 7/18/2019 | | Intenm reports received and/or attended board of directors meetings |
| Cell-Ed | 855 El Camino Real Suite 13A-212 Palo Alto, CA 94301 | 2018-06-01 | 1,000,000 | Platform for employers and education providers to upskill and retain workers through delivery of micro-lessons | 1,000,000 | | 9/7/2017, 12/21/2017, 11/5/2018, 2/22/2019, 5/31/2019, 8/26/2019 | | Intenm reports received and/or attended board of directors meetings |
| Bnghthrive | 20 West Kinzie Chicago, IL 60654 | 2018-11-19 | 999,995 | Software product that enables multi-party data networks between education providers, employers, government agencies and learners | 999,995 | | 4/15/2019, 6/17/2019, 9/16/2019 | | Intenm reports received and/or attended board of directors meetings |
| Bitwise | 700 Van Ness Ave Fresno, CA 93721 | 2018-12-21 | 1,500,000 | Support growth and expansion of technology training focused on women and minornties | 1,500,000 | | None | | No required meetings investment completed at year end |

| Grantee's Name | Grantee's Address | Grant Date | Grant Amount | Grant Purpose | Amount Expended By Grantee | Any Diversion By Grantee? | Dates of Reports By Grantee | Date of Verification | Results of Verification |
|-----------------------|--|-------------------|---------------------|--|-----------------------------------|----------------------------------|------------------------------------|-----------------------------|---|
| Edquity | 125 Court St Apt 3NH Brooklyn, NY 11201 | 2018-12-21 | 300,000 | Platform providing financial tools and resources to support postsecondary completion rates | 300,000 | | None | | No required meetings investment completed at year end |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2018 Gain/Loss from Sale of Other Assets Schedule

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 18007697

Software Version: 2018v3.1

Gain Loss Sale Other Assets Schedule

| Name | Date Acquired | How Acquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|-------------|---------------|--------------|-----------|----------------|-------------------|-------|--------------|----------------|-------------|--------------------------|
| INVESTMENTS | | | | | 53,622,257 | | | | 53,622,257 | |

TY 2018 Investments Corporate Bonds Schedule**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1**Investments Corporate Bonds Schedule**

| Name of Bond | End of Year Book Value | End of Year Fair Market Value |
|---------------------|-------------------------------|--------------------------------------|
| Corporate bonds | 54,932,651 | 54,932,651 |

TY 2018 Investments Corporate Stock Schedule**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1**Investments Corporation Stock Schedule**

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|----------------------|-------------------------------|--------------------------------------|
| Corporate stock | 407,186,034 | 407,186,034 |

TY 2018 Investments Government Obligations Schedule**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1**US Government Securities - End
of Year Book Value:**

0

**US Government Securities - End
of Year Fair Market Value:**

0

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2018 Investments - Other Schedule**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1**Investments Other Schedule 2**

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|----------------|-----------------------|-------------|-------------------------------|
| Other | FMV | 641,873,581 | 641,873,581 |

**TY 2018 Land, Etc.
Schedule****Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1

| Category / Item | Cost / Other Basis | Accumulated Depreciation | Book Value | End of Year Fair Market Value |
|-------------------------|--------------------|--------------------------|------------|-------------------------------|
| LEASEHOLD IMPROVEMENTS | 4,370,483 | 3,782,996 | 587,487 | 587,487 |
| FURNITURE AND EQUIPMENT | 2,910,547 | 2,470,796 | 439,751 | 439,751 |
| CIP | 64,098 | 0 | 64,098 | 64,098 |
| INTANGIBLES | 318,317 | 308,856 | 9,461 | 9,461 |

TY 2018 Legal Fees Schedule**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|------------|---------|--------------------------|------------------------|---|
| LEGAL FEES | 410,055 | 128,598 | | 164,897 |

TY 2018 Other Assets Schedule**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1**Other Assets Schedule**

| Description | Beginning of Year - Book Value | End of Year - Book Value | End of Year - Fair Market Value |
|-----------------------------|-----------------------------------|-----------------------------|------------------------------------|
| PROGRAM RELATED INVESTMENTS | 4,500,000 | 7,342,995 | 7,342,995 |
| Charitable Remainder Trust | 0 | 589,000 | 589,000 |

TY 2018 Other Decreases Schedule**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1

| Description | Amount |
|--------------------------------|-------------|
| Net Unrealized Investment Loss | 258,366,418 |

TY 2018 Other Expenses Schedule

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 18007697

Software Version: 2018v3.1

Other Expenses Schedule

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| Grant Evaluations | 1,738,600 | | | 1,738,600 |
| Grant Program Development | 8,272,375 | | | 7,980,738 |
| Insurance Expense | 121,471 | | | 117,932 |
| Employee Recruiting | 88,328 | | | 85,755 |
| Equipment Maintenance | 628,491 | 44,931 | | 560,961 |
| Seminars and Training | 163,166 | 1,717 | | 156,531 |
| Dues | 306,472 | 1,813 | | 295,558 |
| Sponsorships | 39,950 | | | 38,786 |
| Subscriptions and Office supplies | 139,282 | 3,651 | | 131,224 |
| Amortization of Computer | 17,958 | | | 17,435 |

Other Expenses Schedule

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|---------------------------|--------------------------------|-----------------------|---------------------|---------------------------------------|
| Miscellaneous | 126,684 | | | 122,994 |
| OTHER EXPENSES FROM K-1'S | | 8,873,903 | | |

TY 2018 Other Income Schedule**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1**Other Income Schedule**

| Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|---------------------------------------|-----------------------------------|--------------------------|---------------------|
| OTHER INVESTMENT INCOME | 39,565 | 39,565 | |
| TOTAL OF OTHER INCOME LISTED ON K-1'S | 0 | 16,510,175 | |

TY 2018 Other Increases Schedule**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1**Description****Amount**

Net Unrealized Investment Gain

208,280,427

TY 2018 Other Professional Fees Schedule

Name: Lumina Foundation for Education Inc

EIN: 35-1813228

Software ID: 18007697

Software Version: 2018v3.1

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--|-----------|--------------------------|------------------------|---|
| Publication Research Projects (Consulting for Research, Editing and Publishing) | 139,241 | | | 139,241 |
| Investment Managers, Brokerage, Custodian and Investment Consulting | 3,873,356 | 3,474,400 | | |
| Consulting on Employee Development, Benefits & Compensation | 29,466 | | | 29,466 |
| Software (consulting for development, enhancements and maintenance) | 955,769 | | | 955,769 |
| General Consulting | 769,830 | | | 596,722 |

TY 2018 Taxes Schedule**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-----------------------------|---------|--------------------------|------------------------|---|
| TAX EXPENSE PER BOOKS | 917,228 | | | |
| FOREIGN TAXED PAID ON K-1'S | 0 | 1,963,982 | | |

TY 2018 TransfersFrmControlledEntities**Name:** Lumina Foundation for Education Inc**EIN:** 35-1813228**Software ID:** 18007697**Software Version:** 2018v3.1

| Name | US / Foreign Address | EIN | Description | Amount |
|--------------|-------------------------------------|------------|--|--------|
| VIA Alpha LP | 88 Main St Peapack, NJ 079770131 | 26-0648552 | 99% ownership interest in partnership | 0 |
| Total | | | | |