Department of the

DLN: 93493137055751

2019

OMB No. 1545-0047

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| | | nue Service | | nning 07-01-2019 , and ending 06- | 30-2020 | | | | |
|--------------------------------|---------------------|-----------------------------|---|--|------------------|--------------------------------|------------------|--------------------------|--|
| | | plicable: | C Name of organization | ming 07 01 2015 , and chaing 00 | 30 2020 | D Employ | er identif | fication number | |
| □ Ad | dress c | hange | Cleveland Museum of Art | | | 34-071 | 4336 | | |
| | me cha tial reti | - | % RUSSELL J KLIMCZUK Doing business as | | | | | | |
| | | /terminated | | | | E Telephor | ne number | <u> </u> | |
| | | return n pending | Number and street (or P.O. box if m 11150 East Boulevard | nail is not delivered to street address) Room/s | suite | · · | 21-7340 | | |
| | 5041.0 | penang | City or town, state or province, cou | ntry, and ZIP or foreign postal code | | (210) 4 | 21 / 540 | | |
| | | | Cleveland, OH 44106 | | | G Gross re | ceipts \$ 2 | 51,263,218 | |
| | | | F Name and address of principa | al officer: | H(a)] | Is this a group re | turn for | | |
| | | | WILLIAM M GRISWOLD 11150 EAST BLVD | | | subordinates? | | □Yes ☑No | |
| r Tax | | nt status | CLEVELAND, OH 44106 | | | Are all subordinat ncluded? | tes | ☐ Yes ☐No | |
| | | npt status: | № 501(c)(3) | (insert no.) 4947(a)(1) or 527 | 1 | If "No," attach a | • | • | |
| J W | ebsite | e:▶ WW | /W.CLEVELANDART.ORG | | "(c) (| Group exemption | number | • | |
| K Forn | n of ore | ganization: | Corporation Trust Asso | ociation Other ► | L Year of | formation: 1913 | | of legal domicile: | |
| | | | | | | | ОН | | |
| Pa | ırt I | | mary scribe the organization's mission o | u mant cignificant activities. | | | | | |
| | Т | O PROVII | DE A COLLECTION OF ARTWORK I | REPRESENTING ACHIEVEMENT OF INDI | VIDUALS A | ND CIVILIZATIO | NS, PAS | Γ AND PRESENT, FO | |
|)Ce | <u> </u> | HE BENE | FIT OF THE PUBLIC. | | | | | | |
| ē | _ | | | | | | | | |
| Activities & Governance | _ | | | | | | | | |
| 3 | | | | scontinued its operations or disposed of ng body (Part VI, line 1a) | | 25% of its net a | ssets. | 39 | |
| න් ග | | | • | f the governing body (Part VI, line 1b) | | | 4 | 38 | |
| <u> </u> | | | , | lendar year 2019 (Part V, line 2a) | | | 5 | 585 | |
| <u> </u> | | | , , | cessary) | · · · · · | | 6 | 800 | |
| ğ | | | , | t VIII, column (C), line 12 | | | 7a | 621,450 | |
| | | | | m Form 990-T, line 39 | | | 7b | , | |
| | | | | · | | Prior Year | | Current Year | |
| O. | 8 | Contribut | ions and grants (Part VIII, line 1h) | | | 33,444, | 649 | 33,233,31 | |
| Ravenue | 9 | Program | service revenue (Part VIII, line 2g | 120 | 4,199,57 | | | | |
| ÿ∧ċ. | 10 | Investme | ent income (Part VIII, column (A), | lines 3, 4, and 7d) | | 19,257, | 631 | 29,313,67 | |
| _ | 11 | Other rev | venue (Part VIII, column (A), lines | 5, 6d, 8c, 9c, 10c, and 11e) | | 4,177, | 702 | 2,051,03 | |
| | 12 | Total reve | enue—add lines 8 through 11 (mu | st equal Part VIII, column (A), line 12) | | 64,181, | 102 | 68,797,59 | |
| | 13 | Grants ar | nd similar amounts paid (Part IX, o | column (A), lines 1–3) | | | 0 | ı | |
| | 14 | Benefits p | paid to or for members (Part IX, c | olumn (A), line 4) | | | 0 | 24,702,42 | |
| \$ | | • | | enefits (Part IX, column (A), lines 5-10) | | 25,978, | 25,978,341 | | |
| Expenses | | | • , , | mn (A), line 11e) | | | 0 | | |
| S | | | raising expenses (Part IX, column (D), | · | | 45.000 | . = . | | |
| | | | , | 11a-11d, 11f-24e) | | 45,923, | | 39,499,99 | |
| | | | enses. Add lines 13–17 (must equ | , | | 71,901, | | 64,202,41 | |
| _ <u>s</u> | 19 | Revenue | less expenses. Subtract line 16 fr | om line 12 | Begin | -7,720,3 nning of Current Y | | 4,595,189 End of Year | |
| Net Assets or Fund Balances | | | | | | | | | |
| SS Bak | 20 | Total ass | ets (Part X, line 16) | | | 1,178,228, | 331 | 1,135,564,26 | |
| ₹ <u>₹</u> | 21 | Total liab | ilities (Part X, line 26) | | | 175,235, | 600 | 175,934,91 | |
| | | | s or fund balances. Subtract line | 21 from line 20 | | 1,002,992, | 731 | 959,629,34 | |
| | rt II | | ature Block eriury I declare that I have exam | ined this return, including accompanyin | a schedule | es and statement | s and to | the best of my | |
| knowl | edge | and belie | | . Declaration of preparer (other than of | | | | | |
| any K | nowle | age. | | | | | | | |
| | | | | | | 2021-05-17 | | | |
| Sign | | Signati | ure of officer | | | Date | | | |
| Here | : | | LL J KLIMCZUK TREASURER r print name and title | | | | | | |
| | | 17 | | Preparer's signature | Date | | PTIN | | |
| Do:- | | | rint/Type preparer's name | Preparer's signature | Date | Check \square if | P11N P0008950 | 2 | |
| Paid | | <u>ا</u> ا | irm's name ► ERNST & YOUNG US L | | | self-employed Firm's EIN ► | | | |
| | oare Onl | :. | | | | | | | |
| Joe | UIII | י ע י ^F | irm's address ► 950 MAIN AVENUE SU | | | Phone no. (216) | 861-5000 | | |
| | | | CLEVELAND, OH 4411 | | | | | | |
| May + | ha ID | e discuss | this return with the preparer show | un abovo? (coo instructions) | | | | Voc 🗆 No | |

| Form | 990 (2019) | | | | | Page 2 | | | | | | | |
|---|---|---|--|--|---|---|--|--|--|--|--|--|--|
| Pa | rt III Statement | of Program Service | e Accomplis | hments | | | | | | | | | |
| | Check if Sche | dule O contains a resp | onse or note to a | any line in this Part III | | 🗹 | | | | | | | |
| 1 | Briefly describe the o | organization's mission: | | | | | | | | | | | |
| COMI ESTA BROA THIS IT HO EMBA | PREHENSIVE ART MUS BLISHED IN 1913 "FO ADEST POSSIBLE AUD: END THE MUSEUM AU DLDS IN TRUST FOR TI | EUMS AND AS ONE OF R THE BENEFIT OF ALL IENCE IN ACCORDANCI IGMENTS, PRESERVES, HE PUBLIC AND PRESE IP ROLE IN COLLECTIN | NÒRTHÉASTERI THE PEOPLE FO WITH THE HIG EXHIBITS AND NTS COMPLEMEI | N OHIO'S PRINCIPAL C PREVER," 1 SEEKS TO I HEST AESTHETIC, INT FOSTERS UNDERSTAN NTARY EXHIBITIONS A | ND PROGRAMS. THE CLEVELA | TIONS. THE MUSEUM, EANING OF ART TO THE IAL STANDARDS. TOWARD COLLECTIONS OF WORLD ART | | | | | | | |
| 2 | - | , , | ant program serv | vices during the year w | hich were not listed on | Yes ☑ No | | | | | | | |
| | the prior Form 990 or 990-EZ? | | | | | | | | | | | | |
| 3 | • | | | changes in how it cand | | | | | | | | | |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? | | | | | | | | | | | | |
| | | ese changes on Schedu | le O | | | | | | | | | | |
| 4 | Describe the organize Section 501(c)(3) an | ation's program service | e accomplishmer ons are required | to report the amount | largest program services, as of grants and allocations to ot | | | | | | | | |
| 4a | (Code: |) (Expenses \$ | 11,088,132 | including grants of \$ |) (Revenue \$ | 2,786) | | | | | | | |
| | See Additional Data | | | | | , , | | | | | | | |
| 4b | (Code: |) (Expenses \$ | 8,531,250 | including grants of \$ |) (Revenue \$ |) | | | | | | | |
| | See Additional Data | | | | | | | | | | | | |
| 4c | (Code: |) (Expenses \$ | 2,974,182 | including grants of \$ |) (Revenue \$ | 861,557) | | | | | | | |
| | See Additional Data | | | | | | | | | | | | |
| 4d | 1 Other program services (Describe in Schedule O.) | | | | | | | | | | | | |
| Tu | , - | | | | | | | | | | | | |
| - - | (Expenses \$ | 28,042,345 inc | luding grants of | <u> </u> |) (Revenue \$ | 4,021,874) | | | | | | | |

| | 990 (2019) | | | Page 3 |
|-----|---|-----|-------------------|----------|
| Par | Checklist of Required Schedules | | V | |
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete | _ | Yes Yes | No |
| 2 | Schedule A 2 | 2 | Yes | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I | 3 | 103 | No |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II | 4 | Yes | |
| 5 | Is the organization a section $501(c)(4)$, $501(c)(5)$, or $501(c)(6)$ organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III | 5 | | |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D</i> ,Part 2 | 6 | | No |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | No |
| 8 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D,</i> Part III | 8 | Yes | |
| 9 | Did the organization report an amount in Part X, line 21 for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV | 9 | | No |
| 10 | Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi endowments? If "Yes," complete Schedule D, Part V 💆 | 10 | Yes | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable. | | | |
| | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI. | 11a | Yes | |
| | Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII 2 | 11b | Yes | |
| | Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 2 | 11c | | No |
| d | Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX 🕏 | 11d | | No |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X 🕏 | 11e | | No |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Yes | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII | 12a | Yes | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | No |
| 13 | Is the organization a school described in section $170(b)(1)(A)(ii)$? If "Yes," complete Schedule E | 13 | | No |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | No |
| b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV | 14b | Yes | |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV | 15 | | No |
| 16 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | No |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions) | 17 | | No |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | No |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i> | 19 | | No |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | No |
| | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | No |
| | | | orm QQ | 0 (2019) |

| rm 9 | 990 (2019) | | | Page 4 |
|------|--|-----|-----|--------|
| Part | Checklist of Required Schedules (continued) | | | |
| _ | | | Yes | No |
| | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i> | 22 | | No |
| | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i> | 23 | Yes | |
| | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a | 24a | Yes | |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | No |
| | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? | 24c | | No |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | No |
| | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | No |
| | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I | 25b | | No |
| | Did the organization report any amount on Part X, line 5 or 22 for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | No |
| | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? <i>If "Yes," complete Schedule L,</i> Part III | 27 | | No |
| | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV | 28a | | No |
| b | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | No |
| С | A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? <i>If "Yes," complete Schedule L, Part IV</i> | 28c | | No |
|) | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 🔧 | 29 | Yes | |
| | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M | 30 | Yes | |
| | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | No |
| | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II | 32 | | No |
| | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | No |
| 1 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1 | 34 | Yes | |
| ā | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | Yes | |
| | If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | Yes | |
| | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2 | 36 | | No |
| | Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | No |
| 3 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O | 38 | Yes | |
| Pari | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | |
| | | | Yes | No |
| а | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 267 | | | |

1b

b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable .

 ${f c}$ Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming

1c

Yes

| -01111 | 990 (2019) | | | Page 5 |
|--------|---|----------|-----|--------|
| Pai | Statements Regarding Other IRS Filings and Tax Compliance (continued) | | | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) | 2b | Yes | |
| 3а | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | Yes | |
| b | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O | 3b | Yes | |
| | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | 4a | | No |
| 5.5 | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | No No |
| b | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | | | No |
| | | 5b | | |
| | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? | 5c 6a | | No |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | - 05 | | |
| | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services | 7a | Yes | |
| a | provided to the payor? | , a | 163 | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | Yes | |
| | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282? | 7c | | No |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | No |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f | | No |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| h | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | | | |
| а | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 10a | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| а | Gross income from members or shareholders | | | |
| b | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year. | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| | Is the organization licensed to issue qualified health plans in more than one state? Note. See the instructions for additional information the organization must report on Schedule O. | 13a | | |
| | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | | | |
| | Enter the amount of reserves on hand | | | |
| | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | No |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 14b | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? | 15 | | No |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? If "Yes," complete Form 4720, Schedule O. | 16 | | No |

| orm | 990 (2019) | | | Page 6 |
|-----|---|-----------------|-----------|---------------|
| Par | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI | " respo | onse to i | lines ✓ |
| Se | ction A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 1a 39 | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. | | | |
| b | Enter the number of voting members included in line 1a, above, who are independent | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? | 2 | | No |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? | $\vdash \vdash$ | | No |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | No |
| | Did the organization become aware during the year of a significant diversion of the organization's assets? . | 5 | | No |
| 6 | Did the organization have members or stockholders? | 6 | | No |
| | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? | 7a | | No |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body? | 7 b | | No |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| а | The governing body? | 8a | Yes | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Yes | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | No |
| Se | ction B. Policies (This Section B requests information about policies not required by the Internal Revenu | e Code | 2.) | |
| | | | Yes | No |
| 10a | Did the organization have local chapters, branches, or affiliates? | 10a | | No |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | | No |
| b | Describe in Schedule O the process, if any, used by the organization to review this Form 990 | | | |
| 12a | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | Yes | |
| b | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Yes | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? <i>If "Yes," describe in Schedule O how this was done</i> | 12c | Yes | |
| 13 | Did the organization have a written whistleblower policy? | 13 | Yes | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Yes | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| а | The organization's CEO, Executive Director, or top management official | 15a | Yes | |
| b | Other officers or key employees of the organization | 15b | Yes | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? | 16a | | No |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? | 16b | | |
| Se | ction C. Disclosure | 100 | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed▶ | | | |
| | CA , FL , OH | | | |
| 18 | Section 6104 requires an organization to make its Form 1023 (or 1024-A if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. | | | |
| | Own website Another's website 🗹 Upon request 🗌 Other (explain in Schedule O) | | | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records: | | | |

| List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid. Isist all of the organization's current key employees, if any. See instructions for definition of "key employee." List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organizations. List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 freportable compensation from the organization and any related organizations. List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$100,000 of reportable compensation from the organizations. Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. (A) Name and title (B) Average hours per week (list any hours per week (list any hours per week (list any hours below dotted line) (C) Average hours per week (list any hours per week list any | Form 990 (2019) | | | | | | | | | | | Pag | ge 7 |
|--|--|---|--|-----------------------|---------|--------------|------------------------------|--------|--|---|----------------------------------|-----------------------------------|-------------|
| As Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax rear. ■ List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0 - in columns (D), (E), and (F) if no compensation was paid. ■ List all of the organization's current key employees, if any. See instructions for definition of "key employee." ■ List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organizations. ■ List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 freportable compensation from the organization and any related organizations for the order in which to list the persons above. ■ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. ■ (B) Name and title ■ (C) Position (do not check more than spendal properties of the organization of other organization of the organization o | | | Truste | es, I | Key | En | nploy | ees | , Highest Comp | ensated Employ | yees, | | |
| La Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax rear. List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid. List all of the organization's furrent key employees, if any. See instructions for definition of "key employee." List all of the organization's furrent key employees, if any. See instructions for definition of "key employee." List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 from the organization and any related organizations. List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organization and any related organization or any current officer, director, or trustee. (A) Name and title (B) Average hours per week (list any hours for related organizations below dotted line) Average hours per beneficer and a director/trustee) List all of the organization or any related organization | Check if Schedule O contains a | response or no | te to an | y line | in t | his | Part VI | ١. | | | | . [| |
| ■ List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid. ■ List all of the organization's current key employees, if any. See instructions for definition of "key employee." ■ List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations. ■ List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization, more than \$10,000 of reportable compensation from the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. ■ List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization for the order in which to list the persons above. □ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. ■ (A) Name and title ■ (B) Average hours per week (list any hours for related organizations below dotted line) ■ (C) Reportable compensation from the organization from the organization of the organization has not officer and a director/trustee) ■ (D) Reportable compensation from the organization organization organization (W-2/1099-MISC) ■ (F) Estimated organization organizations (W-2/1099-MISC) ■ (F) Estimated organizations (W-2/1099-MISC) ■ (F) Estimated organization organizations (W-2/1099-MISC) ■ (F) Estimated organizations (W-2/1099-MISC) ■ (F) Estimated organization organization organization organization organization organization organization orga | Section A. Officers, Directors, Tru | istees, Key E | mploy | ees, | an | d H | lighe | st C | Compensated En | nployees | | | |
| ■ List all of the organization's current key employees, if any. See instructions for definition of "key employee." ■ List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations. ■ List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 freportable compensation from the organization and any related organizations. ■ List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations. ■ List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization. See instructions for the order in which to list the persons above. □ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. ■ Check this box if neither the organization nor any related organization organization from the organization of related organizations below dotted line) ■ Check this box if neither the organization below dotted line) ■ Check this box if neither the organization or any related organization of from the organization of from the organization of the compensation from the organization and related organizations below dotted line) ■ Check this box if neither the organization or any related organi | year. | | • | | | | | | , , | | - | n's ta | Κ |
| List the organization's five current highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations. ● List all of the organization's former officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations. ● List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organization and any related organization. ● List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization. ● List all of the organization than \$10,000 of reportable compensation from the organization nor any related organization and any related organization compensated any current officer, director, or trustee. | of compensation. Enter -0- in columns (D), (| E), and (F) if no | compe | nsati | on w | /as | oaid. | | ., | | | | |
| who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations. ■ List all of the organization from the organization and any related organizations. ■ List all of the organization from the organization and any related organization, more than \$10,000 of reportable compensation from the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. ■ List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organizations. ■ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. ■ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. ■ Check this box if neither the organization nor any related organization one box, unless person is both an officer and a director/trustee) ■ Check this box if neither the organization nor any related organization is both an officer and a director/trustee) ■ Check this box if neither the organization nor any related organization is both an officer and a director/trustee) ■ Check this box if neither the organization nor any related organization one box, unless person is both an officer and a director/trustee) ■ Check this box if neither the organization nor any related organization one box, unless person is both an officer and a director/trustee) ■ Check this box if neither the organization nor any related organization nor any related organization one box, unless person is both an officer and a director/trustee) ■ Check this box if neither the organization nor any related organization nor any related organization nor any related organization nor any organization no | | | | | | | | | | | | | |
| ■ List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above. Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. (A) Name and title (B) Average hours per week (list any hours below dotted line) (C) Co) Reportable compensation from the organization (do not check more than one box, unless person is both an officer and a director/trustee) (C) (D) Reportable compensation from the organization organization (W-2/1099-MISC) (W-2/1099-MISC) MISC) (F) Estimated amount of other compensation from the organization organization organizations organizations organizations organizations. | | | | | | | | | | | | | |
| Average hours per week (list any hours for related organizations) below dotted line) Continue to the person of the order in which to list the persons above. Continue to the order in which to list the persons above. | of reportable compensation from the organiz | ation and any re | elated o | rgani | zatio | ons. | | | . , | · | · | | |
| (A) Name and title (B) Average hours per week (list any hours for related organizations below dotted line) (B) Average hours per week (list any hours for related organizations below dotted line) (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) (B) Average hours per week (list any hours for related organization (W-2/1099-MISC) (B) Reportable compensation from the organizations (W-2/1099-MISC) MISC) (F) Estimated amount of other compensation from the organization and related organizations organizations) | organization, more than \$10,000 of reportab | le compensatio | n from t | | | | | | | | Э | | |
| Name and title Average hours per week (list any hours for related organizations below dotted line) Name and title Average hours per week (list any hours for related organizations below dotted line) Position (do not check more than one box, unless person is both an officer and a director/trustee) Officer | Check this box if neither the organizatio | n nor any relate | d organ | nizatio | on co | omp | ensate | d ar | ny current officer, di | rector, or trustee. | | | |
| it steed | | Average hours per week (list any hours | (C) Position (do not check more than one box, unless person is both an officer and a | | | | | | Reportable compensation from the organization | Reportable compensation from related organizations | Estir amount compe fror | nated of oth nsation the | n |
| See Additional Data Table | | organizations below dotted | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | | , , | related | ated | |
| | See Additional Data Table | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | — |
| | | | | | | | | | | | | | — |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |

GILBANE BUILDING COMPANY,

MASTERPIECE INTERNATIONAL LTD,

FRED OLIVIERI CONSTRUCTION CO,

compensation from the organization ▶ 12

950 MAIN AVE SUITE 1410 CLEVELAND, OH 44113 STERN ADVERTISING,

950 MAIN AVE SUITE 700 CLEVELAND, OH 44113

39 BROADWAY 14TH FLOOR NEW YORK, NY 10006

950 MAIN AVE SUITE 1800 CLEVELAND, OH 44113

6315 PROMWAY NW NORTH CANTON, OH 44720 ERNST YOUNG LLP,

Part VII

| | (A) Name and title Average hours per week (list any hours for related (B) Average hours per week (list any hours for related (C) Position (do not check more than one box, unless person is both an officer and a director/trustee) (B) Reportable compensation from the organization organization (W-2/1099- | | | | | n I s | ated of other sation the | | | | | | | |
|-------|--|--|-----------------------------------|---------------------------|-------------------|----------------|-----------------------------------|----------------|--------------------------|-----------------------|---------------------|----------|--------------------------------|---------|
| | | organizations below dotted line) | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | (W-2/ MIS | | (W-2/1099- MISC) | | organizat relat organiza | ed |
| - C A | Additional Data Table | | | | | | Ě | | | | | | | |
| See A | dditional Data Table | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | \dashv | | |
| | | | | | | | | | | | | - | | |
| | | | | | | | | | | | | _ | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | ub-Total | | | | - | | > | | | | | \bot | | |
| | otal from continuation sheets to Pa otal (add lines 1b and 1c) | • | | | • | | > | | 2.30 | 8,685 | | 0 | | 377,411 |
| 2 | Total number of individuals (including | | | | ed a | bove | | rece | <u> </u> | <u>'</u> | 00.000 | | | |
| _ | of reportable compensation from the | | | | | | -, | ,,,,,, | | - επαπ φ1 | 55,555 | | | |
| | | | | | | | | | | | | | Yes | No |
| 3 | Did the organization list any former of | , | | ee, k | • | | , , | | - | pensated | employee on | | | |
| | line 1a? If "Yes," complete Schedule 3 | | | • | - | _ | | - | | | | 3 | | No |
| 4 | For any individual listed on line 1a, is organization and related organization individual | tne sum of reposes greater than \$ | ortable (3150,000 | comp 0? <i>If</i> • | ensa "Yes • | ition ," co | and on the complet | other te Sc | compensa chedule J fo | ation from or such | the | 4 | Yes | |
| 5 | 5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person | | | | | | | | | 5 | | No | | |
| Se | ction B. Independent Contract | ors | | | | | | | | | | | ı | |
| 1 | Complete this table for your five higher from the organization. Report comper | | | | | | | | | | | mper | nsation | |
| | <u> </u> | (A) | | year | ena | iiig | WILII O | ı WIL | inii tile org | | (B) | | Comper | |

Description of services

CONSTRUCTION MGMT

ART TRANSPORTATION

ADVERTISING

CONSTRUCTION

ACCOUNTING

Compensation

832,589

712,860

457,422

399,849

320,430

Form 990 (2019)

Name and business address

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

| Form 9 Part | | (2019) Statement | of F | Pavanua | | | | | | Page 9 |
|---|------------|---|----------------|---------------------------|-------------|------------------------|------------------------|---|---|--|
| Part | VIII | | | | respo | nse or note to any | line in this Part VIII | | | 🗆 |
| | | | | | | | (A) Total revenue | (B) Related or exempt function | (C) Unrelated business revenue | (D) Revenue excluded from tax under sections |
| | 1: | a Federated campa | igns | | 1a | | | revenue | | 512 - 514 |
| ints unts | | b Membership dues | s . | . [| 1b | | | | | |
| Gra mo | | c Fundraising even | ts . | . [| 1c | 0 | | | | |
| fts, ir A | | d Related organizat | tions | ; [| 1d | 14,850,323 | | | | |
| nia Gi | | e Government grants | (con | tributions) | 1e | 1,797,140 | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | 1 | f All other contribution and similar amounts above | ns, g s not | ifts, grants, included | 1f | 16,585,848 | | | | |
| ntribu d Oth | ! | g Noncash contributio lines 1a - 1f:\$ | ns in | cluded in | 1g | 4,369,865 | | | | |
| Contand | | h Total. Add lines 1 | 1a-1 | f | | • | 33,233,311 | | | |
| | | | | | | Business Code | | | | |
| _ | 2a | MEMBERSHIP DUES | | | | 712110 | 1,747,813 | 1,747,813 | | |
| venue | b | EDUCATION | | | | 712110 | 642,502 | 642,502 | | |
| rice Re | c | COMMUNITY PROG & | PERF | FART | | 712110 | 219,055 | 219,055 | | |
| Program Service Revenue | d | SPECIAL EXHIBITION | S | | | 712110 | 1,406,417 | 1,406,417 | | |
| শograr | е | LIBRARY | | | | 712110 | 2,786 | 2,786 | | |
| | f | All other program : | serv | ice revenue. | | | 181,003 | 181,003 | | |
| | g | Total. Add lines 2 | 2a-2 | f | > | 4,199,576 | | L | | |
| | 3 | Investment income | (inc | luding divide | nds, i | nterest, and other | 8,954,544 | | 621,450 | 8,333,094 |
| | | similar amounts) . Income from invest | | it of tax-exem | | ond proceeds | | | , | , , |
| | | | | | | | F6 70 | + | | 56,784 |
| | | | | (i) Real | | (ii) Personal | | | | |
| | 6a | Gross rents | 6a | | | | | | | |
| | b | Less: rental | | | | | - | | | |
| | | expenses | 6b | | | | | | | |
| | С | Rental income or (loss) | 6c | | 0 | , | o | | | |
| | c | Net rental income | or (| (loss) | | | |) | | |
| | | | | (i) Securit | ies | (ii) Other | | | | |
| | 7a | 7a Gross amount from sales of assets other than inventory | | | 61,833 | 23,794,26. | 2 | | | |
| | b | Less: cost or other basis and sales expenses | 7b | 157,34 | 45,515 | 24,551,44 | 5 | | | |
| | С | Gain or (loss) | 7c | 21,1: | 16,318 | -757,18 | 3 | | | |
| | c | d Net gain or (loss) | • | | | | 20,359,135 | 5 | | 20,359,135 |
| Other Revenue | 8 a | Gross income from fu (not including \$ contributions reported | d on | of line 1c). | | | | | | |
| eve | | See Part IV, line 18 | | | 8a | 0 | | | | |
| r H | | Less: direct expens | | | 8b | 0 | | | | |
| the | | Net income or (los | 5) 11 | om fundralsir | ig eve | ents b | 1 | , | | |
| | 9a | Gross income from g See Part IV, line 19 | | ing activities. | 9a | 0 | | | | |
| | | Less: direct expens | | | 9b | 0 | | | | |
| | • | Net income or (los | s) fr | om gaming a | ctiviti | es > | 7 |) | | |
| | 10 | aGross sales of inve returns and allowa | | | 10a | 996,913 | | | | |
| | Ŀ | Less: cost of goods | s sol | ld | 10 b | 568,661 | | | | |
| | • | Net income or (los | _ | | nvent | • | 428,252 | 428,252 | | |
| | 11 | Miscellaneou PARKING GARAGE | | evenue | | Business Code 81293 | 0 694,152 | 2 | | 694,152 |
| | Ŀ | FOOD SERVICES O | СОМ | MISSION | | 90009 | 9 394,189 | , | | 394,189 |
| | c | PARTNERSHIP REI | MBU | JRSEMENT | | 52399 | 9 219,292 | 2 | | 219,292 |
| | | I All and | | | | | 252.55 | 250.0 | | |
| | | i All other revenue • Total. Add lines 1: | | | _ [| | 258,362 | 258,362 | | |
| | | 2 Total revenue. Se | | | | | 1,565,995 | ; | | |
| | - 2 | - rotal reveilue, Se | ee If | 1361 UCC10115 . | • | • • • • | 68,797,597 | 4,886,190 | 621,450 | 30,056,646 Form 990 (2019) |

| For | m 990 (2019) | | | | Page 10 |
|-----|---|------------------------|------------------------------|---|---|
| Р | art IX Statement of Functional Expenses | | | | |
| | Section 501(c)(3) and 501(c)(4) organizations must co | omplete all columns. | All other organization | ns must complete colu | ımn (A). |
| | Check if Schedule O contains a response or note to an | y line in this Part IX | <u></u> | <u> </u> | <u> 🗆</u> |
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 | 0 | 0 | | |
| 2 | Grants and other assistance to domestic individuals. See Part IV, line 22 | 0 | 0 | | |
| 3 | Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16. | 0 | 0 | | |
| 4 | Benefits paid to or for members | 0 | 0 | | |
| 5 | Compensation of current officers, directors, trustees, and key employees | 1,568,336 | 1,188,799 | 307,746 | 71,791 |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) | 0 | 0 | 0 | 0 |
| 7 | Other salaries and wages | 17,821,822 | 14,042,267 | 1,939,092 | 1,840,463 |
| | Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions) | 1,386,026 | 1,082,384 | 164,094 | 139,548 |
| 9 | Other employee benefits | 2,610,670 | 1,933,157 | 280,065 | 397,448 |
| | Payroll taxes | 1,315,570 | 1,027,362 | 155,753 | 132,455 |
| | Fees for services (non-employees): | , , | , , | | <u>, , , , , , , , , , , , , , , , , , , </u> |
| | a Management | 0 | 0 | 0 | 0 |
| | Legal | 378,566 | 148,276 | 230,290 | 0 |
| | Accounting | 388,305 | 0 | 388,305 | 0 |
| | d Lobbying | 90,333 | 90,333 | 0 | 0 |
| | e Professional fundraising services. See Part IV, line 17 | 0 | , | | 0 |
| | Investment management fees | 1,910,154 | 0 | 1,910,154 | 0 |
| | g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O) | 3,177,587 | 2,375,984 | 558,226 | 243,377 |
| 12 | Advertising and promotion | 624,855 | 609,819 | 13,808 | 1,228 |
| | Office expenses | 1,160,896 | 777,943 | 193,083 | 189,870 |
| | Information technology | 965,531 | 820,702 | 135,174 | 9,655 |
| | Royalties | 2,153 | 2,153 | 0 | 0 |
| | Occupancy | 2,035,170 | 1,740,459 | 275,064 | 19,647 |
| | Travel | 570,755 | 345,969 | 51,117 | 173,669 |
| 18 | Payments of travel or entertainment expenses for any federal, state, or local public officials | 0 | 0 | 0 | 0 |
| 19 | Conferences, conventions, and meetings | 0 | 0 | 0 | 0 |
| 20 | Interest | 4,348,124 | 3,696,327 | 608,344 | 43,453 |
| 21 | Payments to affiliates | 0 | 0 | 0 | 0 |
| | Depreciation, depletion, and amortization | 10,615,657 | 9,023,308 | 1,486,192 | 106,157 |
| 23 | Insurance | 380,419 | 331,201 | 27,033 | 22,185 |
| | Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) | | | | |
| | a ART ACQUISITION & TRANSP | 8,998,843 | 8,998,843 | | |
| | b PUBLICATIONS & LIBRARY | 943,323 | 943,323 | | |
| | c SPECIAL EXHIBITIONS | 670,794 | 670,794 | | |
| | d MAINTENANCE & EQUIPMENT | 685,147 | 619,305 | 65,842 | |
| | e All other expenses | 1,553,381 | 167,201 | 730,994 | 655,186 |
| 25 | Total functional expenses. Add lines 1 through 24e | 64,202,417 | 50,635,909 | 9,520,376 | 4,046,132 |
| 26 | Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. | 0 | | | |
| | Check here ▶ ☐ if following SOP 98-2 (ASC 958-720). | | | | |

Form 990 (2019)

1

2

3

Assets

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

26

27

28

31

32

33

Page **11**

436.328

1.040.511

2,434,307

286,227,750

680,952,754

97,973,236

1,135,564,267

38,279,876

1,225,643

4,174,400

175.934.919

269.920.854

689,708,494

959,629,348

1,135,564,267

Form 990 (2019)

132.255.000

0

0

0

| Check if Schedule O contains a response or note to any line in this | • |
|---|-------|
| | |
| | |

| | Beginning of year | | End of year |
|--|-------------------|---|-------------|
| Cash-non-interest-bearing | 7,630,110 | 1 | 7,448,929 |
| Savings and temporary cash investments | 19,844,991 | 2 | 46,255,000 |
| Pledges and grants receivable, net | 16.064.023 | 3 | 12.795.452 |

Pledges and grants receivable, net . Accounts receivable, net . Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled

10a

10b

Notes and loans receivable, net

Inventories for sale or use . . Prepaid expenses and deferred charges .

10a Land, buildings, and equipment: cost or other

Investments—publicly traded securities .

Other assets. See Part IV, line 11 . . .

Accounts payable and accrued expenses .

Investments—other securities. See Part IV, line 11 . . .

Total assets. Add lines 1 through 15 (must equal line 34) .

Escrow or custodial account liability. Complete Part IV of Schedule D

Secured mortgages and notes payable to unrelated third parties . . .

Organizations that follow FASB ASC 958, check here <a> \square and

Unsecured notes and loans payable to unrelated third parties .

and other liabilities not included on lines 17 - 24).

Total liabilities. Add lines 17 through 25 . .

Capital stock or trust principal, or current funds .

Total liabilities and net assets/fund balances .

Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity

Other liabilities (including federal income tax, payables to related third parties,

Organizations that do not follow FASB ASC 958, check here > \(\begin{align*} \text{and} \\ \text{and} \end{align*}

Paid-in or capital surplus, or land, building or equipment fund . . .

Retained earnings, endowment, accumulated income, or other funds

Investments—program-related. See Part IV, line 11 .

basis. Complete Part VI of Schedule D

b Less: accumulated depreciation

Intangible assets .

Grants payable .

Deferred revenue . . .

Complete Part X of Schedule D

complete lines 27, 28, 32, and 33.

Net assets without donor restrictions

Net assets with donor restrictions .

complete lines 29 through 33.

Total net assets or fund balances

Tax-exempt bond liabilities . .

Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B).

431,132,782

144,905,032

629,465

1.053.035

2,627,198

291,648,885

741,466,364

97,264,260

1,178,228,331

27,619,373

1,276,227

146.340.000

0 5

0 6 0

4

7

10c

11

12 0 13

14

16

17

19

20

22 0

23 0

24

26

27

28

29

30

31

32

33

0

0 15

0 18

0 21

0 25

175.235.600

292,174,642

710,818,089

1,002,992,731

1,178,228,331

Liabilities Fund Balances

ō 29

Assets 30

3a

3h

Nο

Form 990 (2019)

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single

b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required

audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.

Audit Act and OMB Circular A-133?

Additional Data

Software ID:

Software Version:

EIN: 34-0714336

Name: Cleveland Museum of Art

Form 990 (2019)

Form 990, Part III, Line 4a:

DYNAMIC AND CONSTANTLY EVOLVING RESOURCE FOR OUR VISITORS.

SUPPORTED BY THE WORK OF THE MUSEUM'S COLLECTIONS MANAGEMENT, CONSERVATION, CURATORIAL, EDUCATION, LIBRARY, DESIGN, AND EXHIBITIONS STAFF. OUR COLLECTIONS ARE ON VIEW IN STATE-OF-THE-ART FACILITIES AND WITH GALLERY SPACE THAT ALLOWS FOR THE DISPLAY OF MORE WORKS FROM OUR COLLECTIONS THAN EVER BEFORE. NEW EXHIBITION SPACES FURTHER AUGMENT OUR ABILITY TO CONNECT AUDIENCES WITH WORKS OF ART. IN ADDITION TO COMPLEMENTING THE COLLECTIONS, THE SPECIAL EXHIBITIONS PRESENTED AT THE MUSEUM EXTEND INTO THOSE HISTORIC PERIODS, GEOGRAPHIC AREAS, OR MEDIA THAT ARE ABSENT FROM OR NOT WELL REPRESENTED IN OUR COLLECTIONS. COLLECTING CENTRAL TO THE MISSION OF THE MUSEUM IS THE CONTINUED DEVELOPMENT AND PRESERVATION OF ITS ART COLLECTION. THE COLLECTION IS CONSIDERED A SELECTIVE SURVEY OF THE HISTORY OF ART PRESENTED WITH WORKS OF THE HIGHEST AESTHETIC QUALITY AND HISTORICAL SIGNIFICANCE. PARTICULARLY NOTABLE IS THE MUSEUM'S COMPREHENSIVE, DISTINGUISHED ASIAN ART COLLECTION AS WELL AS ITS ANCIENT ART, MEDIEVAL EUROPEAN ART AND PRE-COLUMBIAN HOLDINGS, CONSERVING IN THE MUSEUM'S CONSERVATION LABS, YOU WILL FIND CONSERVATORS WITH SPECIALIZATIONS RANGING FROM PAINTINGS TO SCULPTURE, ANTIOUITIES TO CONTEMPORARY ART, AND MEDIEVAL MANUSCRIPTS TO TAPESTRIES TO ASIAN FOLDING SCREENS. THESE INDIVIDUALS HAVE ACADEMIC BACKGROUNDS THAT INCLUDE ART HISTORY, STUDIO ART, AND CHEMISTRY AS WELL AS ADVANCED EDUCATION AND TRAINING IN THE CONSERVATION OF ART AND HISTORIC COLLECTIONS. THEIR MISSION IS TO STUDY, PRESERVE, AND CONSERVE THE WORKS OF ART IN CLEVELAND'S COLLECTION AND THE WORKS OF ART TRAVELING HERE FROM OTHER MUSEUMS AND COLLECTORS AROUND THE WORLD, USING SIMPLE HAND TOOLS AND MICROSCOPES AS WELL AS HIGH-TECH TOOLS SUCH AS X-RADIOGRAPHY AND INFRARED REFLECTOGRAPHY. THESE CONSERVATORS WORK WITH PATIENCE AND PRECISION TO EXAMINE ARTWORK AND PERFORM A WIDE RANGE OF CONSERVATION TREATMENTS. WALKING THROUGH THE CONSERVATION SUITE ON ANY GIVEN DAY, YOU MAY FIND A CONSERVATOR CLOSELY EXAMINING A UNIQUE 15TH-CENTURY ENGRAVING, CAREFULLY MOUNTING A 6TH-CENTURY EGYPTIAN COPTIC TEXTILE FOR DISPLAY, WORKING ON AN IMPRESSIONIST'S MASTERPIECE TO BRING IT AS CLOSE AS POSSIBLE TO ITS ORIGINAL STATE AND ARTIST'S INTENT, OR PREPARING A FRAGILE PORCELAIN VASE TO TRAVEL WITHIN THE BUILDING OR ACROSS THE WORLD WITHOUT HARM FROM MOVEMENT OR ENVIRONMENTAL CHANGES. TODAY, AS PART OF THE MUSEUM'S RENOVATION AND EXPANSION PROJECT, THE CONSERVATION DEPARTMENT WORKS IN A RECENTLY OPENED 18,000-SQUARE-FOOT SUITE OF STATE-OF-THE-ART LABORATORIES. IT IS ONE OF THE FINEST SPACES IN THE COUNTRY FOR ANALYSIS, STUDY, AND CONSERVATION OF MUSEUM COLLECTIONS, LIBRARY THE MISSION OF THE MUSEUM'S LIBRARY, INGALLS LIBRARY, IS TO SUPPORT THE MUSEUM'S CURRENT AND FUTURE COLLECTIONS, RESEARCH. EXHIBITIONS, PUBLICATIONS, LECTURES, PROGRAMS, AND ACTIVITIES. THE ARCHIVES' MISSION IS TO PRESERVE RECORDS THAT DOCUMENT THE ORIGINS, DEVELOPMENT, ACHIEVEMENTS, AND ACTIVITIES OF THE MUSEUM, AND TO ADMINISTER THE MUSEUM'S RECORDS MANAGEMENT PROGRAM. ALL LIBRARY MATERIALS, EXCEPT THOSE IN THE REFERENCE COLLECTION, ARE HOUSED IN CLOSED STACKS. WHEN THE MUSEUM OPENED IN 1916 THE LIBRARY CONSISTED OF JUST 600 VOLUMES, MOSTLY ACQUIRED THROUGH DONATION. THE COLLECTION GREW SLOWLY AT FIRST, WITH AN EMPHASIS ON ESSENTIAL REFERENCE TEXTS. AS FUNDING AND INSTITUTIONAL SUPPORT INCREASED, THE LIBRARY DEVELOPED INTO THE CENTER OF MUSEUM RESEARCH. SINCE REACHING 100,000 ITEMS IN 1979, COLLECTION GROWTH HAS INCREASED EXPONENTIALLY, FURTHER MILESTONES FOLLOWED OUICKLY, AS THE VOLUME COUNT TOPPED 200.000 IN 1995, THEN 300.000 IN 2000 AND 400,000 IN 2005. THERE ARE NOW MORE THAN 500,000 VOLUMES, TODAY, THE LIBRARY IS AN INTEGRAL PART OF THE MUSEUM'S IDENTITY. COLLECTIONS REMAIN A

CURATORIAL, CONSERVATION, REGISTRAR AND LIBRARY THE ORGANIZATION, SECURITY, PRESERVATION, RESEARCH, AND PRESENTATION OF OUR COLLECTIONS ARE

Form 990, Part III, Line 4b:

YFAR

CONTINUED DEVELOPMENT AND PRESERVATION OF ITS ART COLLECTION. THE MUSEUM'S HOLDINGS OF WORLD ART ARE INTERNATIONALLY CELEBRATED AND A GREAT SOURCE OF PRIDE FOR THE CLEVELAND COMMUNITY AND MUSEUM FIELD, EACH YEAR DRAWING HUNDREDS OF THOUSANDS OF VISITORS FROM THE REGION AND

BEYOND. THE GROWTH OF THE COLLECTIONS IS GUIDED BY A PHILOSOPHY THAT FAVORS QUALITY OVER QUANTITY AND PRIVILEGES THE SINGULAR OBJECT OVER BROAD COVERAGE IN ANY GIVEN FIELD. THE MUSEUM'S ENDOWMENT HOLDS ONE OF THE LARGEST ACQUISITION FUNDS OF ANY ART MUSEUM IN THE COUNTRY. EACH

YEAR, THIS FUND PRODUCES INCOME UPON WHICH OUR CURATORS, DIRECTOR, AND BOARD OF TRUSTEES DRAW TO ACQUIRE NEW WORKS OF ART, THUS ENSURING

THAT OUR COLLECTIONS REMAIN A DYNAMIC AND CONSTANTLY EVOLVING RESOURCE FOR OUR VISITORS. APPROXIMATELY 300 WORKS OF ART ARE ACQUIRED PER

ART ACQUISITIONS THE CLEVELAND MUSEUM OF ART PRESENTS MAGNIFICENT ART FROM ARQUIND THE WORLD. CENTRAL TO THE MISSION OF THE MUSEUM IS THE

education & community programs cleveland museum of art's education and academic affairs team creates dynamic programming, thoughtful content, and meaningful collaborations that teach, inspire, and support visitors and the community to engage with the museum's collection, feel a connection to it and, ultimately, enhance their lives through art. in the galleries the museum offers a number of ways to connect with art and each other. the artlens app allows visitors to learn about the artwork on their own,

Form 990, Part III, Line 4c:

or visitors can take a free tour led by trained docents, visitors can also handle genuine works of art from the education art collection in our art carts, and participate in activities like scavenger hunts on our family days called second sundays, in the studio our artists teach classes for people of all ages, we offer classes for our 'littlest learners' beginning at 18 months, for adults, and everyone in between, in the classroom, the museum's connie towson ford teacher resource center serves educators working with various grade levels, disciplines and audiences, the center offers a variety of workshops throughout the year for educators, in the community visitors can explore the museum programs at locations around northeast ohio and onsite at the museum, the museum is committed to public arts education and hosts many educational events throughout the year, including family days, school tours, intergenerational studio arts classes and the distance learning and art to go programs, annual community arts festivals include: springtime's parade the circle, the autumn chalk festival and a winter lights lantern festival.

(A) (E) (B) (C) (D) (F) Name and Title Position (do not check more Reportable Reportable Estimated Average than one box, unless amount of other hours per compensation compensation person is both an officer week (list from the compensation from related and a director/trustee) any hours organization organizations from the

| | , | | | | ., | , | ' | (1)1 0 (1 0 0 0 | (11) 5 (1.000 | |
|--|---|-----------------------------------|-----------------------|---|--------------|---------------------|--------|----------------------|----------------------|--|
| | for related organizations below dotted line) | Individual trustee or director | Institutional Trustee | | Key employee | Highest compensated | Former | (W- 2/1099- MISC) | (W- 2/1099- MISC) | organization and related organizations |
| WILLIAM M GRISWOLD DIR & PRESIDENT | 40.0 | Х | | x | | | | 740,712 | 0 | 135,881 |
| | | | | | | | | | | |
| CYRA LEVENSON END 32020 DIR PUBLIC & ACADEMIC ENGMNT | 40.0 | | | | Х | | | 224,191 | 0 | 35,753 |
| HEATHER J LEMONEDES BROWN | 40.0 | | | | | | | | | |

| | 1.0 | | | | |
|--------------------------------|------|--|-----|-----------|--|
| CYRA LEVENSON END 32020 | 40.0 | | v l | 224,191 | |
| DIR PUBLIC & ACADEMIC ENGMNT | 0.0 | | ^ | 224,131 | |
| HEATHER J LEMONEDES BROWN | 40.0 | | × | 235,834 | |
| DD & CHIEF CURATOR | 0.0 | | ^ | 253,551 | |
| JOHN EASLEY | 40.0 | | × | 217,891 | |
| DIR PHILANTHROPY (FND 11/2019) | | | ^ | [217,051 | |

0.0 40.0

0.0 40.0

0.0 40.0

0.0 40.0

0.0

.

and Independent Contractors

DIR DESIGN & ARCHITECTURE

......

CHIEF INFORMATION OFFICER

LEADERSHIP GIVING OFFICER

DIR COLLECTIONS MANAGEMENT

DIR EXHIBITIONS & PUBLICATIONS

JANE ALEXANDER

MARY SUZOR

HEIDI STREAN

MARJORIE L WILLIAMS

| | 0.0 | | | | | | l | |
|--------------------------------|------|--|---|---|--|---------|-----|--|
| HEATHER J LEMONEDES BROWN | 40.0 | | | v | | 235,834 | 0 | |
| DD & CHIEF CURATOR | 0.0 | | | ^ | | 233,634 | 0 | |
| JOHN EASLEY | 40.0 | | | v | | 217,891 | 0 | |
| DIR PHILANTHROPY (END 11/2019) | 0.0 | | | ^ | | 217,091 | 0 | |
| EDWARD W BAUER | 40.0 | | | | | 100 227 | 0 | |
| | | | ^ | | | 180,327 | l o | |

| | | | | x | | 235.834 | n | 23,613 |
|--------------------------------|------|--|---|-----|--|---------|---|--------|
| DD & CHIEF CURATOR | 0.0 | | | ^ | | 253,651 | • | 25,013 |
| JOHN EASLEY | 40.0 | | | Х | | 217,891 | C | 24,174 |
| DIR PHILANTHROPY (END 11/2019) | 0.0 | | | , , | | | | , |
| EDWARD W BAUER | 40.0 | | Х | | | 180,327 | 0 | 40,310 |
| TREASURER | 1.0 | | | | | 100,527 | , | 10,510 |
| JEFFREY STREAN END 122019 | 40.0 | | | | | | | |

Χ

Х

Х

Χ

Х

145,956

153,346

139,560

131,522

139,346

0

0

0

0

0

44,497

18,009

21,545

23,123

10,506

(A) (D) (E) (B) (C) (F) Name and Title Average Position (do not check more Reportable Reportable Estimated than one box, unless amount of other hours per compensation compensation person is both an officer week (list from the from related compensation

| ' | any hours | | | | or/tru | ustee) |) | organization | organizations | from the |
|--|---|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------|----------------------|--|
| | for related organizations below dotted line) | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | (W- 2/1099- MISC) | (W- 2/1099- MISC) | organization and related organizations |
| AGNES GUND BOARD MEMBER | 0.0 | Х | | | | | | o | O | 0 |
| CYNTHIA AMES HUFFMAN BOARD MEMBER | 0.0 | х | | | | | | o | 0 | 0 |
| SUSAN KAESGEN BOARD MEMBER (END 9/2019) | 0.0 | Х | | | | | | o | 0 | 0 |
| NANCY F KEITHLEY BOARD MEMBER | 0.0 | Х | | | | | | o | 0 | 0 |
| WILLIAM P MADAR | 1.0 | X | | | Г | | | 0 | 0 | 0 |

0.0 1.0

0.0 1.0

0.0 1.0

0.0 1.0

0.0 1.0

1.0

......

Χ

Х

Χ

Χ

Χ

Х

0

0

0

0

0

BOARD MEMBER

MILTON MALTZ

BOARD MEMBER

SCOTT C MUELLER

STEPHEN E MYERS

BOARD MEMBER

JULIA POLLOCK

BOARD MEMBER

PETER E RASKIND

BOARD MEMBER

CHAIR & BOARD MEMBER

......

and Independent Contractors

(A) (B) (C) (D) (E) (F) Name and Title Position (do not check more Reportable Reportable Estimated Average than one box, unless amount of other hours per compensation compensation person is both an officer week (list from the from related compensation and a director/trustee) any hours organization organizations from the

| 4 | l for rolated | └ | | | | | | - (W 2/1000 | 1 (W 2/1000 | avanniantion and |
|---|---|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|------------------------|----------------------|--|
| | for related organizations below dotted line) | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | - (W- 2/1099- MISC) | (W- 2/1099- MISC) | organization and related organizations |
| DANIEL P WALSH JR BOARD MEMBER | 0.0 | Х | | | | | | 0 | 0 | 0 |
| LEIGH HAYES CARTER BOARD MEMBER | 1.0 | х | | | | | | 0 | 0 | 0 |
| KATHERINE TEMPLETON O'NEILL BOARD MEMBER | 0.0 | Х | | | | | | 0 | 0 | 0 |
| PAUL E WESTLAKE JR BOARD MEMBER | 0.0 | Х | | | | | | 0 | 0 | 0 |
| DOMINIC OZANNE | 1.0 | | | | | | | | | |

0

0

0

0

0

0

BOARD MEMBER

R STEVEN KESTNER

ALFRED M RANKIN JR

ELLEN STIRN MAVEC

.......

VICE CHAIR & BOARD MEMBER

SECRETARY & BOARD MEMBER

VICE CHAIR & BOARD MEMBER

Board member

BOARD MEMBER

JAMES A RATNER

SARAH S CUTLER

and Independent Contractors

0.0 1.0

1.0 1.0

1.0 1.0

0.0 1.0

1.0 1.0

......

Χ

Х

Χ

Χ

Χ

Χ

Х

Χ

(A) (D) (E) (B) (C) (F) Name and Title Average Position (do not check more Reportable Reportable Estimated than one box, unless amount of other hours per compensation compensation person is both an officer compensation week (list from the from related

| | any hours | and | a dir | recto | r/tr | ustee) |) | organization | organizations | from the |
|------------------------------------|---|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------|----------------------|--|
| | for related organizations below dotted line) | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | (W- 2/1099- MISC) | (W- 2/1099- MISC) | organization and related organizations |
| MICHELLE JESCHELNIG | 1.0 | Х | | | | | | 0 | 0 | 0 |
| BOARD MEMBER | 0.0 | | | | | | | | 3 | |
| RICHARD P STOVSKY | 1.0 | X | | | | | | 9 | 0 | 0 |
| BOARD MEMBER | 0.0 | | | | | | | | 0 | |
| VIRGINIA N BARBATO BOARD MEMBER | 1.0 | × | | | | | | 0 | 0 | 0 |
| FREDERICK E BIDWELL BOARD MEMBER | 0.0 | Х | | | | | | 0 | 0 | 0 |
| STEPHEN W BAILEY | 1.0 | | | | | | | | | |

0.0 1.0

0.0 1.0

0.0 1.0

0.0 1.0

0.0 1.0

......

Χ

Х

Χ

Χ

Χ

0

0

0

0

0

BOARD MEMBER

BOARD MEMBER

BOARD MEMBER

JOHN WALTON

BOARD MEMBER

LOYAL M WILSON

BOARD MEMBER

BOARD MEMBER

EDWARD HEMMELGARN

CHARLOTTE FOWLER

.......

CHRISTOPHER GORMAN

and Independent Contractors

(A) (B) (C) (D) (E) (F) Name and Title Position (do not check more Reportable Estimated Average Reportable than one box, unless hours per compensation compensation amount of other person is both an officer week (list from the from related compensation and a director/trustee) organizations any hours organization from the

and Independent Contractors

LAUREN RICH FINE

BOARD MEMBER

DOUGLAS KERN

KASHIM SKEETE

BOARD MEMBER (BEG 9/2019)

BOARD MEMBER (BEG 9/2019)

BOARD MEMBER & VICE CHAIR

BOARD MEMBER (END 9/2019)

HELEN FORBES FIELDS

ROBERT W GILLESPIE

......

......

| | any nours | and | a dii | ecto | or/tr | ustee, |) | organization | organizations | from the | |
|---------------------------------|---|-----------------------------------|-----------------------|---------|--------------|------------------------------|--------|----------------------|----------------------|--|--|
| | for related organizations below dotted line) | Individual trustee or director | Institutional Trustee | Officer | Key employee | Highest compensated employee | Former | (W- 2/1099- MISC) | (W- 2/1099- MISC) | organization and related organizations | |
| JON H OUTCALT BOARD MEMBER | 0.0 | Х | | | | | | 0 | 0 | 0 | |
| FELTON THOMAS BOARD MEMBER | 0.0 | Х | | | | | | 0 | 0 | 0 | |
| WILLIAM LITZLER BOARD MEMBER | 0.0 | Х | | | | | | 0 | 0 | 0 | |
| 4 | | | 1 | | 1 | | | 1 | l | ı | |

| WILLIAM LITZLER | 1.0 | V | | | | | |
|----------------------|-----|---|--|--|---|---|--|
| BOARD MEMBER | 0.0 | ^ | | | ١ | | |
| REV JAWANZA K COLVIN | 1.0 | | | | | | |
| BOARD MEMBER | 0.0 | Х | | | 0 | 0 | |
| RICHARD H FEARON | 1.0 | V | | | | | |
| BOARD MEMBER | 1.0 | X | | | | | |

Χ

Х

Χ

Χ

Χ

Х

0

0

0

0

0

1.0

1.0

1.0

1.0

1.0

................

and Independent Contractors (A)

Name and Title

| hours per week (list any hours for related organization below dotte line) |
|---|
| |

(B)

Average

1.0 0.0

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees,

Institutiona

Position (do not check more than one box, unless person is both an officer and a director/trustee) employee

Reportable compensation from the organization (W-2/1099-MISC)

(D)

Reportable compensation from related organizations (W- 2/1099-MISC)

(E)

compensation from the organization and related organizations

Estimated

amount of other

STEPHEN J KNERLY JR

ASSISTANT SECRETARY

| efil | e GR/ | <u>APHIC prii</u> | nt - DO NOT PROCESS | As Filed Data - | | | DLN: 9 | 3493137055751 |
|------|---------|---|---|--|---------------------------------------|-------------------------------------|---|---|
| SCI | HFD | ULE A | - Dublic 4 | Charity Statu | e and Dul | olic Supp | ort | OMB No. 1545-0047 |
| | m 99 | | | rganization is a sect 4947(a)(1) nonexe ▶ Attach to Form | ion 501(c)(3) empt charitable | organization or trust. | | 2019 |
| | | f the Treasury | ► Go to <u>www.irs</u> | <u>.gov/Form990</u> for i | nstructions and | I the latest info | ormation. | Open to Public Inspection |
| Nam | e of th | nue Service he organiza seum of Art | tion | | | | Employer identific | |
| | | seum of Art | | | | | 34-0714336 | |
| | rt I | | for Public Charity State | | | | See instructions. | |
| | rganız | | a private foundation because | • | • | | (A)(!) | |
| 1 | | · | onvention of churches, or as | | | | | |
| 2 | | | scribed in section 170(b)(| | , | , , | | |
| 3 | | · | or a cooperative hospital serv | - | | | - | |
| 4 | | A medical r name, city, | esearch organization operate and state: | ed in conjunction with | a hospital descri | ibed in section : | 170(b)(1)(A)(iii). E | nter the hospital's |
| 5 | | (b)(1)(A) | ation operated for the benefi (iv). (Complete Part II.) | - | | | | ped in section 170 |
| 6 | | A federal, s | tate, or local government or | governmental unit de | scribed in sectio | on 170(b)(1)(A | λ)(v). | |
| 7 | ✓ | | ation that normally receives (O(b)(1)(A)(vi). (Complete | | s support from a | governmental u | nit or from the gener | al public described in |
| 8 | | A communi | ty trust described in sectior | 170(b)(1)(A)(vi). | (Complete Part I | I.) | | |
| 9 | | | ural research organization de rant college of agriculture. S | | | | | ege or university or a |
| 10 | | from activit investment | ation that normally receives: dies related to its exempt fun income and unrelated busin See section 509(a)(2). (Co | ections—subject to cer ess taxable income (le | tain exceptions, | and (2) no more | than 331/3% of its su | pport from gross |
| 11 | | An organiza | ation organized and operated | d exclusively to test fo | r public safety. S | See section 509 | (a)(4). | |
| 12 | | more public | ation organized and operated ly supported organizations of through 12d that describes | described in section 5 | 09(a)(1) or se | ction 509(a)(2 |). See section 509(a | |
| a | | Type I. A so | supporting organization oper n(s) the power to regularly a Part IV, Sections A and B. | ated, supervised, or component or elect a majo | ontrolled by its s | upported organiz | zation(s), typically by | |
| b | | Type II. A manageme | supporting organization sup nt of the supporting organiza plete Part IV, Sections A a | ervised or controlled i ation vested in the sar | | | | |
| С | | Type III f | unctionally integrated. A sorganization(s) (see instruction | supporting organizatio | | | | ted with, its |
| d | | Type III n functionally | on-functionally integrated integrated. The organization in You must complete Par | d. A supporting organi n generally must satis | ization operated fy a distribution | in connection wi requirement and | th its supported orgar | |
| e | | Check this | box if the organization receiv or Type III non-functionally | ved a written determir | nation from the I | | pe I, Type II, Type II | I functionally |
| f | Enter | | | | - | | <u> </u> | |
| g | Provi | de the follow | ing information about the su | pported organization(| т' | | | |
| | (i) N | Name of supp organizatior | | (iii) Type of organization (described on lines 1- 10 above (see instructions)) | | anization listed ing document? | (v) Amount of monetary support (see instructions) | (vi) Amount of other support (see instructions) |
| | | | | | Yes | No | | |
| | | | | | | | | |
| | | | | | | | | |
| Tota | | | tion Act Notice, see the Ir | | Cat. No. 11285 | | Schedule A (Form 9 | |

Page 2

If the organization failed to qualify under the tests listed below, please complete Part III.)

| S | ection A. Public Support | . 11 quam, ando | | 22.511, p.0000 C | pi000 i di 0 11. | , | |
|-----|--|----------------------------|---|--|--|------------------------------------|-------------|
| | Calendar year | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 1 | (or fiscal year beginning in) Fig. 6 Gifts, grants, contributions, and membership fees received. (Do not | 35,979,294 | 27,854,956 | 38,413,035 | 33,444,649 | 33,233,311 | 168,925,245 |
| 2 | include any "unusual grant.") Tax revenues levied for the organization's benefit and either paid to or expended on its behalf | | | | | | 0 |
| 3 | The value of services or facilities furnished by a governmental unit to | | | | | | 0 |
| 4 | the organization without charge Total. Add lines 1 through 3 | 35,979,294 | 27,854,956 | 38,413,035 | 33,444,649 | 33,233,311 | 168,925,245 |
| | The portion of total contributions by | 00,373,231 | 2,700 1,500 | 30,110,000 | 23,111,013 | 33/233/311 | 100,525,210 |
| | each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column | | | | | | 47,680,503 |
| 6 | (f) Public support. Subtract line 5 | | | | | | |
| | from line 4. | | | | | | 121,244,742 |
| s | ection B. Total Support | | | | | | |
| | Calendar year (or fiscal year beginning in) ▶ | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 7 | Amounts from line 4 | 35,979,294 | 27,854,956 | 38,413,035 | 33,444,649 | 33,233,311 | 168,925,245 |
| 8 | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | 8,961,054 | 7,638,319 | 7,832,501 | 7,044,759 | 8,389,878 | 39,866,511 |
| 9 | Net income from unrelated business activities, whether or not the business is regularly carried on | | | | 1,453,198 | 621,450 | 2,074,648 |
| 10 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.). | 1,811,480 | 2,394,030 | 2,087,880 | 3,303,701 | 1,565,995 | 11,163,086 |
| 11 | Total support. Add lines 7 through | | | | | | 222,029,490 |
| 12 | 10 Gross receipts from related activities, | etc. (see instructio | ns) | | | 12 | 38,474,533 |
| | First five years. If the Form 990 is for | • | • | | | | |
| | check this box and stop here | - | , , | , , | • | ``` | |
| s | ection C. Computation of Publi | | | | | | |
| 14 | Public support percentage for 2019 (li | | | olumn (f)) | | 14 | 54.607 % |
| 15 | Public support percentage for 2018 Sc | | | | | 15 | 52.866 % |
| | 33 1/3% support test-2019. If the | organization did n | ot check the box o | n line 13, and line | e 14 is 33 1/3% or | more, check this b | |
| b | and stop here. The organization qual 33 1/3% support test—2018. If the | | | | | | this |
| 17a | box and stop here. The organization 10%-facts-and-circumstances tes is 10% or more, and if the organization Part VI how the organization meets | t— 2019. If the org | janization did not o -and-circumstance | theck a box on line s" test, check this | e 13, 16a, or 16b, box and stop he i | and line 14 r e. Explain | |
| b | organization | | | | | | ▶□ |

15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see Schedule A (Form 990 or 990-EZ) 2019

| Р | art III Support Schedule for | | | | | | |
|-----------|---|--------------------|-----------------------|-----------------------|----------------------|----------------------|---------------------|
| | (Complete only if you cl | | | | | | er Part II. If |
| S | the organization fails to ection A. Public Support | quality under | the tests listed i | pelow, please co | ompiete Part II.) | | |
| 30 | Calendar year | () 2015 | (1) 2016 | () 2247 | (1) 2010 | () 2010 | (O.T.) |
| | (or fiscal year beginning in) ▶ | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not include any "unusual grants."). | | | | | | |
| 2 | Gross receipts from admissions, | | | | | | |
| | merchandise sold or services | | | | | | |
| | performed, or facilities furnished in any activity that is related to the | | | | | | |
| | organization's tax-exempt purpose | | | | | | |
| 3 | Gross receipts from activities that are | | | | | | |
| | not an unrelated trade or business | | | | | | |
| 4 | under section 513 Tax revenues levied for the | | | | | | |
| • | organization's benefit and either paid | | | | | | |
| _ | to or expended on its behalf | | | | | | |
| 5 | The value of services or facilities furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | |
| 7a | Amounts included on lines 1, 2, and | | | | | | |
| L | 3 received from disqualified persons Amounts included on lines 2 and 3 | | | | | | |
| D | received from other than disqualified | | | | | | |
| | persons that exceed the greater of | | | | | | |
| | \$5,000 or 1% of the amount on line 13 for the year. | | | | | | |
| c | Add lines 7a and 7b | | | | | | |
| 8 | Public support. (Subtract line 7c | | | | | | |
| | from line 6.) | | | | | | |
| Se | ection B. Total Support | | 1 | | | | Г |
| | Calendar year (or fiscal year beginning in) ▶ | (a) 2015 | (b) 2016 | (c) 2017 | (d) 2018 | (e) 2019 | (f) Total |
| 9 | Amounts from line 6 | | | | | | |
| 10a | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties and income from similar sources. | | | | | | |
| b | Unrelated business taxable income | | | | | | |
| | (less section 511 taxes) from | | | | | | |
| | businesses acquired after June 30, 1975. | | | | | | |
| С | Add lines 10a and 10b. | | | | | | |
| 11 | Net income from unrelated business | | | | | | |
| | activities not included in line 10b, | | | | | | |
| | whether or not the business is regularly carried on. | | | | | | |
| 12 | Other income. Do not include gain or | | | | | | |
| | loss from the sale of capital assets | | | | | | |
| 12 | (Explain in Part VI.) Total support. (Add lines 9, 10c, | | | | | | |
| 13 | 11, and 12.). | | | | | | |
| 14 | First five years. If the Form 990 is for | the organization | n's first, second, th | nird, fourth, or fift | h tax year as a sec | tion 501(c)(3) o | ganization <u>,</u> |
| | check this box and stop here | | | | | | ▶ ⊔ |
| | ection C. Computation of Public S | | | ! (6)) | | 1 1 | |
| 15 | Public support percentage for 2019 (lin | | • | | | 15 | |
| 16 | Public support percentage from 2018 S | - | <u> </u> | | | 16 | |
| | ection D. Computation of Investr Investment income percentage for 201 | | | line 13 column (f | :)) | 17 | |
| 17 10 | Investment income percentage for 201 | - | | - | | 17 | |
| 18 10- | 331/3% support tests—2019. If the | | • | | | 18 33 1/3% and lin | e 17 is not |
| | more than 33 1/3%, check this box and s | | | | | | |
| | more than 33 1/3%, check this box and s 33 1/3% support tests—2018. If the | | | | | | |
| ט | not more than 33 1/3%, check this box | - | | | • | | _ |
| 20 | Private foundation. If the organization | - | - | | | | |
| | Frivate foundation. If the organization | ni ulu not check a | a DOX ON UNE 14, I | .a, or iad, check | , unis pox and see I | HSGRUCHONS | . 📂 📖 |

Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete

10a

answer line 10b below.

the organization had excess business holdings).

Sections A and D, and complete Part V.) Section A. All Supporting Organizations Yes No

Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain. 1 Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2). 2

Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below. 3a Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the

determination. 3b Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use. 3с

Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below. 4a Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or

4b supervised by or in connection with its supported organizations. Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in **Part VI** what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes. 4c Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and

(c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by 5a amendment to the organizing document).

Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document? 5b

5c Substitutions only. Was the substitution the result of an event beyond the organization's control? Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other 6

supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI. 6 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a

substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ) . 7

Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes,"

8 complete Part I of Schedule L (Form 990 or 990-EZ). 8

Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as

defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes,"

provide detail in Part VI. 9a

```
Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting
```

than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its

organization had an interest? If "Yes," provide detail in Part VI.

9c

10a

10b

Schedule A (Form 990 or 990-EZ) 2019

9b

```
Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in
which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
```

Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding

certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes,"

Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether

| | edule A (101111 330 01 330 E2) 2013 | | | age 3 |
|--|--|--------|---------|-------|
| Pa | rt IV Supporting Organizations (continued) | | | |
| _ | | | Yes | No |
| | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? | | | |
| | | 11a | | |
| | A family member of a person described in (a) above? | 11b | | |
| | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI . | 11c | | |
| S | ection B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that | - | | |
| 2 | operated, supervised, or controlled the supporting organization? If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting | 2 | | |
| | organization. | | | |
| S | ection C. Type II Supporting Organizations | | | |
| _ | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of | | | |
| | each of the organization's supported organization(s)? If "No," describe in Part VI how control or management of the | 1 | | |
| | supporting organization was vested in the same persons that controlled or managed the supported organization(s). | | | |
| S | ection D. All Type III Supporting Organizations | | v | |
| _ | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing | | | |
| | documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). | | | |
| _ | | 2 | | |
| 3 | | | | |
| maintained a close and continuous working relationship with the supported organization(s). By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in organization's investment policies and in directing the use of the organization's income or assets at all times during the year? If "Yes," describe in Part VI the role the organization's supported organizations played in this regard. | 3 | | | |
| S | ection E. Type III Functionally-Integrated Supporting Organizations | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instruct | ions): | | |
| | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| | b | | | |
| • | The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see | instru | ctions) | |
| 2 | Activities Test. Answer (a) and (b) below. | ſ | Yes | No |
| • | a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. | 2a | | |
| ı | b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's | | | |
| | involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| • | a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI</i> . | 3a | | |
| | b Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? If "Yes," describe in Part VI. the role played by the organization in this regard. | 3h | | |

3b

| 1 | Type III Non-Functionally Integrated 509(a)(3) Supporting O Check here if the organization satisfied the Integral Part Test as a qualifying true. | | | . Part VIV. See |
|---|--|------------|----------------|-------------------------------|
| | Check here if the organization satisfied the Integral Part Test as a qualifying truinstructions. All other Type III non-functionally integrated supporting organization | | | |
| | Section A - Adjusted Net Income | | (A) Prior Year | (B) Current Yea (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3 | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) | 8 | | |
| | Section B - Minimum Asset Amount | | (A) Prior Year | (B) Current Yea (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): | 1 | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1 b | | |
| C | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| e | Discount claimed for blockage or other factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt use assets | 2 | | |
| 3 | Subtract line 2 from line 1d | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions). | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035 | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| | Section C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1 | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3 | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions) | 6 | | |

| | Amounts paid to supported organizations to accomplish exempt purposes | |
|---|---|--|
| 2 | Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity | |
| 3 | Administrative expenses paid to accomplish exempt purposes of supported organizations | |
| 4 | Amounts paid to acquire exempt-use assets | |
| 5 | Qualified set-aside amounts (prior IRS approval required) | |
| 6 | Other distributions (describe in Part VI). See instructions | |
| 7 | Total annual distributions. Add lines 1 through 6. | |
| 8 | Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions | |
| 9 | Distributable amount for 2019 from Section C, line 6 | |

| 7 Total annual distributions. Add lines 1 through 6. | | | |
|---|-----------------------------|--|---|
| 8 Distributions to attentive supported organizations to who details in Part VI). See instructions | | | |
| 9 Distributable amount for 2019 from Section C, line 6 | | | |
| 10 Line 8 amount divided by Line 9 amount | | | |
| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
| 1 Distributable amount for 2019 from Section C, line 6 | | | |
| 2 Underdistributions if any for years prior to 2019 | | | |

| 7 Total annual distributions. Add lines 1 through 6. | | | |
|---|----------------------------------|--|---|
| Distributions to attentive supported organizations to who details in Part VI). See instructions | nich the organization is respons | sive (provide | |
| 9 Distributable amount for 2019 from Section C, line 6 | | | |
| 10 Line 8 amount divided by Line 9 amount | | | |
| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
| 1 Distributable amount for 2019 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2019 (reasonable cause required explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2019: | | | |
| a From 2014 | | | |
| b From 2015 | | | |
| c From 2016 | | | |

| Section E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2019 | (iii) Distributable Amount for 2019 |
|---|--|--|---|
| 1 Distributable amount for 2019 from Section C, line 6 | | | |
| 2 Underdistributions, if any, for years prior to 2019 (reasonable cause required explain in Part VI). See instructions. | | | |
| 3 Excess distributions carryover, if any, to 2019: | | | |
| a From 2014 | | | |
| b From 2015 | | | |
| c From 2016 | | | |
| d From 2017 | | | |
| e From 2018 | | | |
| f Total of lines 3a through e | | | |
| g Applied to underdistributions of prior years | | | |
| h Applied to 2019 distributable amount | | | |
| Carryover from 2014 not applied (see instructions) | | | |
| j Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | |
| | The state of the s | · | |

| c From 2016 | | |
|--|--|--|
| d From 2017 | | |
| e From 2018 | | |
| Total of lines 3a through e | | |
| g Applied to underdistributions of prior years | | |
| n Applied to 2019 distributable amount | | |
| Carryover from 2014 not applied (see instructions) | | |
| Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | |
| Distributions for 2019 from Section D, line 7: | | |
| \$ | | |
| Applied to underdistributions of prior years | | |
| Applied to 2019 distributable amount | | |
| Remainder. Subtract lines 4a and 4b from 4. | | |

| instructions) | | |
|--|--|--|
| j Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | |
| 4 Distributions for 2019 from Section D, line 7: | | |
| \$ | | |
| Applied to underdistributions of prior years | | |
| b Applied to 2019 distributable amount | | |
| c Remainder. Subtract lines 4a and 4b from 4. | | |
| 5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI . See instructions. | | |
| 6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions | | |

| C Remainder, Subtract lines 4a and 4b from 4. | | |
|--|--|--|
| 5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. If the amount is greater than zero, explain in Part VI. See instructions. | | |
| 6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. If the amount is greater than zero, explain in Part VI. See instructions. | | |
| 7 Excess distributions carryover to 2020. Add lines 3j and 4c. | | |
| 8 Breakdown of line 7: | | |
| a Excess from 2015 | | |
| b Excess from 2016 | | |
| c Excess from 2017 | | |

Schedule A (Form 990 or 990-EZ) (2019)

d Excess from 2018.

e Excess from 2019.

Additional Data

Software ID: Software Version:

EIN: 34-0714336

Name: Cleveland Museum of Art

Part VI
Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions).

instructions).

Facts And Circumstances Test

Political Campaign and Lobbying Activities

DLN: 93493137055751

OMB No. 1545-0047

Open to Public

SCHEDULE C (Form 990 or 990-

EZ)

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶ Complete if the organization is described below. ▶ Attach to Form 990 or Form 990-EZ. Department of the Treasury ▶Go to www.irs.gov/Form990 for instructions and the latest information.

| incin | al Revenue Service | | | | |
|-------------|---|--|--|---|---|
| | | on Form 990, Part IV, Line 3, or Form omplete Parts I-A and B. Do not complete | | e 46 (Political Campaign | Activities), then |
| • 9 | Section 501(c) (other than section | 501(c)(3)) organizations: Complete Par | | Do not complete Part I-B. | |
| | Section 527 organizations: Comple | ete Part I-A only. on Form 990, Part IV, Line 4, or Form | 990 E7 Bart VI lis | aa 47 (Labbuing Activities | c) than |
| | | at have filed Form 5768 (election under | | | |
| • 9 | Section 501(c)(3) organizations th | at have NOT filed Form 5768 (election ι | under section 501(h | i)): Complete Part II-B. Do i | not complete Part II-A. |
| | e organization answered "Yes" (xy Tax) (see separate instructio | on Form 990, Part IV, Line 5 (Proxy Ta | ax) (see separate i | nstructions) or Form 990 | -EZ, Part V, line 35c |
| | Section 501(c)(4), (5), or (6) organ | | | | |
| | me of the organization | • | | Employer iden | ntification number |
| Clev | veland Museum of Art | | | 34-0714336 | |
| Par | t I-A Complete if the org | anization is exempt under secti | on 501(c) or is | | zation. |
| 1 | Provide a description of the orga "political campaign activities") | nization's direct and indirect political ca | ımpaign activities ir | n Part IV (see instructions f | or definition of |
| 2 | Political campaign activity exper | nditures (see instructions) | | > | \$ |
| 3 | | paign activities (see instructions) | | | _ |
| Par | t I-B Complete if the org | anization is exempt under secti | on 501(c)(3). | | |
| 1 | Enter the amount of any excise | tax incurred by the organization under s | section 4955 | | \$ |
| 2 | Enter the amount of any excise | tax incurred by organization managers i | under section 4955 | > | \$ |
| 3 | If the organization incurred a se | ction 4955 tax, did it file Form 4720 for | this year? | | ☐ Yes ☐ No |
| 4a | Was a correction made? | | | | ☐ Yes ☐ No |
| b | If "Yes," describe in Part IV. | | | | |
| Par | t I-C Complete if the org | anization is exempt under secti | on 501(c), exc | | |
| 1 | · | ded by the filing organization for section | • | | \$ |
| 2 | | ganization's funds contributed to other | | | \$ |
| 3 | · | res. Add lines 1 and 2. Enter here and o | | | \$ |
| 4 | Did the filing organization file Fo | orm 1120-POL for this year? | | | ☐ Yes ☐ No |
| 5 | organization made payments. For of political contributions received | employer identification number (EIN) or or each organization listed, enter the am d that were promptly and directly delive tee (PAC). If additional space is needed | nount paid from the red to a separate p | e filing organization's funds political organization, such a | . Also enter the amount |
| | (a) Name | (b) Address | (c) EIN | (d) Amount paid from | (e) Amount of political |
| | | | | filing organization's funds. If none, enter | contributions received and promptly and |
| | | | | -0 | directly delivered to a |
| | | | | | separate political organization. If none, |
| | | | | | enter -0 |
| 1 | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| 1 | | | | | |
| 5 | | | | | |
| 5 | | | | | |

Schedule C (Form 990 or 990-EZ) 2019

LOBBYING ACTIVITIES

| or 0 | ach "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying | (: | a) | | (b) | |
|--------|---|-----------------|----------|----------------|----------|--------|
| ctiv | · · · · · · · · · · · · · · · · · · · | Yes | No | A | Amount | nt |
| L | During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: | | | | | |
| а | Volunteers? | | No | | | |
| b | Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? | | No | 1 | | |
| С | Media advertisements? | | No | | | , |
| d | Mailings to members, legislators, or the public? | | No | | | (|
| е | Publications, or published or broadcast statements? | | No | | | |
| f | Grants to other organizations for lobbying purposes? | | No | | 1 | 7,00 |
| g | Direct contact with legislators, their staffs, government officials, or a legislative body? | | No | | | |
| h | Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? | | No | | | |
| i | Other activities? | Yes | | | 7 | 73,333 |
| j | Total. Add lines 1c through 1i | | | | g | 90,33 |
| a | Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? | | No | | | |
| b | If "Yes," enter the amount of any tax incurred under section 4912 | | | | | |
| С | If "Yes," enter the amount of any tax incurred by organization managers under section 4912 | | | | | |
| d | If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? | | No | | | |
| ar | t III-A Complete if the organization is exempt under section 501(c)(4), section 501(c) 501(c)(6). | (5), o | r sect | tion | Yes | No |
| ι | Were substantially all (90% or more) dues received nondeductible by members? | | ſ | 1 | 163 | 140 |
| 2 | Did the organization make only in-house lobbying expenditures of \$2,000 or less? | | | | | |
| - 3 | Did the organization agree to carry over lobbying and political expenditures from the prior year? | | | 3 | | |
| | t III-B Complete if the organization is exempt under section 501(c)(4), section 501(c) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part answered "Yes." | (5), o III-A | r sect | ion ! 3, is | 501(c |)(6 |
| L 2 | Dues, assessments and similar amounts from members | 1 | | | | |
| - | Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). | | | | | |
| а | Current year | 2a | | | | |
| b | Carryover from last year | 2b | | | | |
| С | Total | 2c | | | | |
| ; | Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues . | 3 | | | | |
| 1 | If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political | | | | | |
| _ | expenditure next year? | 4 | | | | |
| | Taxable amount of lobbying and political expenditures (see instructions) | 5 | | | | |
| Ľ | Int IV Supplemental Information | | | | | |
| | vide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); | Part II. | Δ line | s 1 an | d 2 (se | |
| | | i ait II | A, IIIIC | J 1 411 | u _ (50 | |
| | ructions), and Part II-B, line 1. Also, complete this part for any additional information. Return Reference Explanation | i dic II | A, iiiie | - I un | <u> </u> | |

SCHEDULE C, PART II-B, LINE 1I THE CLEVELAND MUSEUM OF ART PAID \$46,666 TO WILLIAM P BLAIR III

AND \$26,667 TO MCKINLEY STRATEGIES LLC FOR LEGISLATIVE REPRESENTATION AND GENERAL COMMUNICATIONS WITH ELECTED OFFICALS ON THE MUSEUM'S BEHALF. THE MUSEUM PAID \$5,000 TO COMMUNITY ACTION COMMITTEE IN SUPPORT OF THE HEALTH AND HUMAN SERVICE CAMPAIGN EFFORTS. \$12,000 OF THE MEMBERSHIP DUES THAT THE MUSEUM PAID OHIO CITIZENS FOR THE ARTS WAS USED

FOR LOBBYING ACTIVITIES.

efile GRAPHIC print - DO NOT PROCESS **SCHEDULE D**

As Filed Data -

DLN: 93493137055751

OMB No. 1545-0047

(Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Financial Statements ▶ Complete if the organization answered "Yes," on Form 990,

2019

Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

| | me of the organization reland Museum of Art | | | Employer ide | entification i | number |
|------------|--|------------------------------|--------------------------------|-------------------------------------|--------------------------------|---------------------|
| cie | veianu museum of Art | | | 34-0714336 | | |
| Pa | organizations Maintaining Donor Advi | | | r Accounts. | | |
| | Complete if the organization answered "Ye | | rt IV, line 6. dvised funds | (b) Fund | s and other a | ccounts |
| 1 | Total number at end of year | (a) Dollor a | avisea ialias | (b) Fulla | is allu otilei a | ccounts |
| 2 | Aggregate value of contributions to (during year) | | | | | |
| 3 | Aggregate value of grants from (during year) | | | | | |
| 4 | Aggregate value at end of year | | | | | |
| 5 | Did the organization inform all donors and donor adviso | rs in writing that the | essets held in donor ad | vised funds are | the | |
| • | organization's property, subject to the organization's ex | | | | | Yes 🗌 No |
| 6 | Did the organization inform all grantees, donors, and do charitable purposes and not for the benefit of the donor private benefit? | or donor advisor, or | or any other purpose o | | missible | Yes 🗌 No |
| Pa | rt II Conservation Easements. Complete if the organization answered "Ye | s" on Form 990, Pa | rt IV, line 7. | | | |
| 1 | Purpose(s) of conservation easements held by the organ | | | | | |
| | Preservation of land for public use (e.g., recreation | n or education) | Preservation of an | historically imp | ortant land ar | rea |
| | Protection of natural habitat | . [| Preservation of a c | ertified historic | structure | |
| | Preservation of open space | | | | | |
| 2 | Complete lines 2a through 2d if the organization held a | gualified concervation | contribution in the for | m of a concent | tion | |
| 2 | easement on the last day of the tax year. | quanneu conservation | Contribution in the for | | at the End of | the Year |
| а | Total number of conservation easements | | | 2a | | |
| b | Total acreage restricted by conservation easements | | | 2b | | |
| c | Number of conservation easements on a certified historic | c structure included in | ı (a) | 2c | | |
| d | Number of conservation easements included in (c) acqui structure listed in the National Register | ired after 7/25/06, an | d not on a historic | 2d | | |
| 3 | Number of conservation easements modified, transferre tax year ▶ | ed, released, extinguis | hed, or terminated by | the organizatior | n during the | |
| 4 | Number of states where property subject to conservation | on easement is located | > | | | |
| 5 | Does the organization have a written policy regarding the and enforcement of the conservation easements it holds | ne periodic monitoring s? | , inspection, handling o | of violations, | ☐ Yes | □ No |
| 6 | Staff and volunteer hours devoted to monitoring, inspec | cting, handling of viola | tions, and enforcing co | onservation ease | ements during | g the year |
| 7 | Amount of expenses incurred in monitoring, inspecting, ▶ \$ | handling of violations | , and enforcing conserv | vation easemen | ts during the | year |
| 8 | Does each conservation easement reported on line 2(d) | above satisfy the req | uirements of section 1 | 70(h)(4)(B)(i) | | |
| | and section 170(h)(4)(B)(ii)? | | | | ☐ Yes | □ No |
| 9 | In Part XIII, describe how the organization reports cons balance sheet, and include, if applicable, the text of the the organization's accounting for conservation easemen | footnote to the organ | | | | |
| Pai | Organizations Maintaining Collections Complete if the organization answered "Ye | | | er Similar As | ssets. | |
| 1 a | If the organization elected, as permitted under SFAS 11 art, historical treasures, or other similar assets held for provide, in Part XIII, the text of the footnote to its finan | public exhibition, edu | cation, or research in f | | | orks of |
| b | If the organization elected, as permitted under SFAS 11 historical treasures, or other similar assets held for publical following amounts relating to these items: | .6 (ASC 958), to repo | t in its revenue statem | ent and balance erance of public | e sheet works service, prov | of art, ride the |
| (| (i) Revenue included on Form 990, Part VIII, line 1 | | | > \$ | | |
| (| ii)Assets included in Form 990, Part X | | | > \$ | | |
| 2 | If the organization received or held works of art, historic following amounts required to be reported under SFAS | | | ncial gain, provi | de the | |
| а | Revenue included on Form 990, Part VIII, line 1 | | | ▶\$ | | |
| b | Assets included in Form 990, Part X | | | > \$ | | _ |
| For | Paperwork Reduction Act Notice, see the Instruction | ns for Form 990. | Cat. No. | 52283D Sch | edule D (For | m 990) 2019 |

b Buildings $\boldsymbol{c} \ \ \text{Leasehold improvements}$

 \boldsymbol{d} Equipment

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)

e Other . .

| | | (Form 990) 2019 | | | | | | | | | Page 2 |
|-----|------------------|---|---|---------------|--------------------|--------------------------------|--------|--------------------------------|---------------|------------------------|--------------|
| | 3111 | Organizations Ma | | | | | | | | | |
| 3 | items | the organization's acqu (check all that apply): | uisition, accession | , and other | records, ch | , | the fo | ollowing that are a | significant u | se of its c | collection |
| а | ✓ | Public exhibition | | | | d 🗸 | Loar | n or exchange prog | rams | | |
| b | ✓ | Scholarly research | | | | е 🗌 | Othe | er | | | |
| С | ✓ | Preservation for future | generations | | | | | | | | |
| 4 | Provid Part > | de a description of the c | organization's coll | ections and | explain how | w they furt | her th | e organization's ex | empt purpos | se in | |
| 5 | | g the year, did the orga s to be sold to raise fun | | | | | | | | ☐ Yes | ☑ No |
| Pai | t IV | Escrow and Custo Complete if the org X, line 21. | | | on Form | 990, Part | IV, I | ine 9, or reporte | d an amou | nt on Fo | rm 990, Part |
| 1a | | e organization an agent, ded on Form 990, Part X | | | | | | | | ☐ Yes | □ No |
| b | T€ "Ve | es," explain the arrange | ment in Part VIII | and complet | te the follo | wing table: | | | Δι | mount | |
| C | | ining balance | | · · | | _ | | 1c | A | | |
| d | - | ions during the year | | | | | | 4.1 | | | |
| е | | butions during the year | | | | | | | | | |
| f | | ig balance | | | | | | | | | |
| 2a | | ne organization include | | | | | | | bility? | ☐ Yes | □ No |
| b | | es," explain the arranger | | | | | | | | _ | |
| Pa | rt V | Endowment Fund | | | | | | · | | | |
| | | Complete if the org | ganization answ | | | | | | | - | |
| 4 | D = =:=== | in = =6 halanaa | - | (a) Current | year 425,000 | (b) Prior yea 796,84 | - | (c) Two years back 763,493,000 | (d) Three yea | ars back (e 378,000 | 759,315,000 |
| | _ | ing of year balance . outions | | | 970,000 870,000 | | 3,000 | 5,797,000 | · | 091,000 | 1,367,000 |
| | | /estment earnings, gain | s and losses | | 151,000 | 20,77 | | 48,884,000 | | 398,000 | -43,320,000 |
| | | or scholarships | | · | · | | | | | | |
| | | expenditures for facilitie | · es | | | | | | | | |
| _ | | ograms | | 20,: | 179,000 | 22,920 | 0,000 | 21,332,000 | 22,8 | 374,000 | 18,984,000 |
| | | strative expenses . | | | | | | | | | |
| g | | year balance | [| <u> </u> | 965,000 | 797,42 | | 796,842,000 | 763,4 | 193,000 | 698,378,000 |
| 2 | | de the estimated percer | - | • | balance (li | ne 1g, colu | mn (a | a)) held as: | | | |
| а | Board | d designated or quasi-er | *************************************** | 13.000 % | | | | | | | |
| b | Perm | anent endowment 🟲 | 33.000 % | | | | | | | | |
| С | Temp | orarily restricted endow | vment ► 54.0 | 00 % | | | | | | | |
| | • | ercentages on lines 2a, | • | • | | | | | | | |
| 3а | organ | here endowment funds in nization by: | · | sion of the o | rganizatior | that are h | eld ar | nd administered for | the | | Yes No |
| | | nrelated organizations | | | | | | | | 3a(| |
| b | | elated organizations . es" on 3a(ii), are the rela | | | | | | | | 3a(i 3b | <u>-</u> |
| 4 | Descr | ribe in Part XIII the inte | nded uses of the | organization | 's endowm | ent funds. | | | | | |
| Pai | t VI | Land, Buildings, | | | | | | | | | |
| | | Complete if the org | | | | | | | | | |
| | Descri | ption of property | (a) Cost or othe (investmer | | (b) Cost or | other basis (| other) | (c) Accumulated d | epreciation | (d) |) Book value |
| 1a | Land | | | | | | | | | | 0 |

392,216,504

31,003,634

7,912,644

275,236,146

3,078,960

7,912,644

116,980,358

27,924,674

| Part VII | Investments—Other Securities. | orm 000 Dad TV !! | nc 111 | Coo Form 000 1 |) n = + \(\ | lim - 4 | 2 |
|----------------------------|--|------------------------|---------|-----------------------|--------------|-----------------|---|
| | Complete if the organization answered "Yes" on Fo (a) Description of security or category (including name of security) | (b) Book value | ne IID | (c) Metho | d of va | luation | : |
| (1) Financia | (including name of security) I derivatives | | | Cost or end-of | -year n | iarKet ' | value |
| (2) Closely-l (3) Other | held equity interests | | | | | | |
| | EST - ABSOLUTE RETURN | 19,366,777 | | | F | | |
| (B) ALT INVE | EST - PRIVATE EQUITY | 58,148,791 | | | F | | |
| (C) ALT INVE (D) | EST - HEDGED EQUITY | 20,457,668 | | | F | | |
| (E) | | | | | | | |
| (F) | | | | | | | |
| (G) | | | | | | | |
| (H) | | | | | | | |
| | n (b) must equal Form 990, Part X, col. (B) line 12.) | 97,973,236 | | | | | |
| Part VIII | Investments—Program Related. Complete if the organization answered 'Yes' on Fo | orm 990, Part IV, lii | ne 11c | . See Form 990, | Part X | , line : | 13. |
| | (a) Description of investment | | | (b) Book value | (c) | Metho or end | d of valuation: -of-year market /alue |
| (1) | | | | | | | |
| (2) | | | | | | | |
| (3) | | | | | | | |
| (4) | | | | | | | |
| (5) | | | | | | | |
| (6) | | | | | | | |
| (7) | | | | | | | |
| (8) | | | | | | | |
| (9) | | | | | | | |
| Total. (Columi | n (b) must equal Form 990, Part X, col.(B) line 13.) | | • | | | | |
| Part IX | Other Assets. Complete if the organization answered 'Yes' on Fo | orm 990 Part IV lin | ie 11d. | See Form 990 Par | t X lin | e 15 | |
| | (a) Description | | | | | |) Book value |
| (1) | | | | | | | |
| (2) | | | | | | | |
| (3) | | | | | | | |
| (4) | | | | | | | |
| (5) | | | | | | | |
| (6) | | | | | | | |
| (7) | | | | | | | |
| (8) | | | | | | | |
| (9) | | | | | | | |
| Total. (Colu. Part X | mn (b) must equal Form 990, Part X, col.(B) line 15.) Other Liabilities. | | | | Þ | | |
| 1. | Complete if the organization answered 'Yes' on Fo | | e 11e | or 11f.See Form | 990, F | art X, | line 25. (b) Book value |
| | income taxes | or nability | | | | | 0 |
| (2) | | | | | | | |
| (3) | | | | | | | |
| (4) | | | | | | | |
| (5) | | | | | | | |
| (6) | | | | | | | |
| (7) | | | | | | | |
| (8) | | | | | | | |
| (9) | | | | | | | |
| (10) | | | | | | | |
| | n (b) must equal Form 990, Part X, col.(B) line 25.) | | | • | | | 0 |
| 2. Liability fo | or uncertain tax positions. In Part XIII, provide the text of | | _ | ion's financial state | | | oorts the |
| organization | 's liability for uncertain tax positions under FIN 48 (ASC 74 | 40). Check here if the | text of | the footnote has be | en pro | vided ii | n Part XIII 🗹 |

2

b

C 5

1

2

b

C

d

е 3

b

Part XIII

See Additional Data Table

4

5

Part XII

Schedule D (Form 990) 2019

Page 4

-23,997,807

568,661

62,292,263

1,910,154

64.202.417

Schedule D (Form 990) 2019

| b | Donated services and use of facilities | 2b | |
|---|--|----|-------|
| С | Recoveries of prior year grants | 2c | |
| d | Other (Describe in Part XIII.) | 2d | -1,88 |

Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)

XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part

Amounts included on line 1 but not on Form 990, Part VIII, line 12: Net unrealized gains (losses) on investments

Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line

Amounts included on line 1 but not on Form 990, Part IX, line 25:

Complete if the organization answered 'Yes' on Form 990, Total expenses and losses per audited financial statements

Add lines **4a** and **4b**

Donated services and use of facilities . . .

Prior year adjustments

Other (Describe in Part XIII.)

Subtract line 2e from line 1

Add lines **4a** and **4b**

Supplemental Information

Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b . . .

Add lines 2a through 2d .

Return Reference

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

5,647

2a

2c

2d

4a 4b

Explanation

Add lines 2a through 2d 2e 3 3 4 Amounts included on Form 990, Part VIII, line 12, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b .

4a 4b 52,789

68,744,808 52,789 4c 97,597

| venue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | 5 | 68,797,597 | | | |
|---|---------------|---|------------|--|--|--|
| Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. | | | | | | |
| Complete if the organization answered 'Yes' on Form 990, Part | IV, line 12a. | | | | | |
| penses and losses per audited financial statements | | 1 | 62,860,924 | | | |
| s included on line 1 but not on Form 990, Part IX, line 25: | | | | | | |
| d services and use of facilities | 2a | | | | | |
| ar adjustments | 2h | | | | | |

568,661

1.910.154

2e

3

4c

5

-22,112,160

| chedule D (Form 990) 2019 | Page 5 |
|-----------------------------|----------------------|
| Part XIII Supplemental Info | ormation (continued) |
| Return Reference | Explanation |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |

Schedule D (Form 990) 2019

Additional Data

Software ID:

Software Version: **EIN:** 34-0714336

Name: Cleveland Museum of Art

Explanation

Supplemental Information Return Reference

| , | FOOTNOTE REGARDING ART COLLECTION THE MUSEUM'S COLLECTIONS ARE MADE UP OF ARTIFACTS OF HISTORICAL SIGNIFICANCE THAT ARE HELD FOR EDUCATIONAL, RESEARCH |
|---|--|
| · | ARTIFACTS OF HISTORICAL SIGNIFICANCE THAT ARE HELD FOR EDUCATIONAL, RESEARCH |

SCHEDULE D, PART ART OBJECTS AND H, SCIENTIFIC, AND CURATORIAL PURPOSES. EACH OF THE ITEMS IS CATALOGED, PRESERVED, AND CARED FOR, AND ACT IVITIES VERIFYING THEIR EXISTENCE AND ASSESSING THEIR CONDITION ARE PERFORMED CONTINUOUSLY . PURCHASES FOR THE COLLECTION ARE RECORDED AS EXPENDITURES FOR THE ACQUISITION OF ART OBJ ECTS IN THE STATEMENTS OF ACTIVITIES IN THE YEAR IN WHICH THE OBJECTS ARE ACQUIRED. PROCEE DS FROM THE DEACCESSION OF ART OBJECTS ARE RECORDED AS TEMPORARILY RESTRICTED NET ASSETS A ND ARE RESTRICTED TO THE ACQUISITION OF OTHER ART OBJECTS. IN KEEPING WITH STANDARD MUSEUM PRACTICE, THE COLLECTIONS, WHICH WERE ACQUIRED VIA PURCHASES AND CONTRIBUTIONS, ARE NOT R ECOGNIZED AS ASSETS ON THE STATEMENTS OF FINANCIAL POSITION.

| Supplemental Information | |
|------------------------------|---|
| Return Reference | Explanation |
| SCHEDULE D, PART III, LINE 4 | DESCRIPTION OF COLLECTIONS & EXEMPT PURPOSE THE CLEVELAND MUSEUM OF ART PROVIDES A COLLECT ION OF WORKS OF ART THAT REPRESENTS THE HIGHEST AESTHETIC ACHIEVEMENT OF INDIVIDUALS AND C IVILIZATIONS, PAST AND PRESENT, FOR THE BENEFIT OF THE PUBLIC. THE COLLECTION INCLUDES MOR E THAN 45,000 OBJECTS AND SPANS 6,000 YEARS OF ACHIEVEMENT IN THE ARTS. THE MUSEUM HAS THR EE EQUAL OBLIGATIONS: CARE, PRESENTATION, AND DEVELOPMENT. THE MUSEUM DEVELOPS AND REFINES THE EXISTING COLLECTION AND MAINTAINS HIGH ETHICAL STANDARDS IN ITS PURSUIT. IN ORDER TO PRESERVE THE COLLECTION FOR FUTURE GENERATIONS, PROPER CONSERVATION PRACTICES AND APPROPRI ATE SECURITY ARE MAINTAINED. USING ITS COLLECTION AND OTHER RESOURCES, THE MUSEUM HAS A CO MMITMENT TO SERVE A VARIETY OF AUDIENCES, ALWAYS SEEKING A DYNAMIC INTERACTION BETWEEN THE VISITORS AND THE WORKS OF ART. MUSEUM STAFF ENDEAVOR TO CREATE A RANGE OF PROGRAMS THAT E NLIGHTEN AND DELIGHT BOTH A BROAD AUDIENCE AND VISITORS WITH MORE SPECIFIC INTERESTS. INFO RMATION ON THE COLLECTION AND THE CONTINUING RESEARCH THEREON BY THE PROFESSIONAL STAFF IS DISSEMINATED THROUGH EDUCATIONAL ACTIVITIES AND PUBLICATIONS. THE MUSEUM PRESENTS PROGRAM S IN RELATED AREAS SUCH AS MUSIC AND FILM SINCE THEY CAN CONTRIBUTE TO A BROADER UNDERSTAN DING OF THE ARTS. |

| Supplemental Information | |
|----------------------------|---|
| Return Reference | Explanation |
| SCHEDULE D, PART V, LINE 4 | INTENDED USE OF ENDOWMENT FUNDS THE MUSEUM ENDOWMENT CONSISTS OF APPROXIMATELY 340 INDIVID UAL FUNDS ESTABLISHED FOR A VARIETY OF PURPOSES. THE ENDOWMENT INCLUDES BOTH DONOR-RESTRIC TED ENDOWMENT FUNDS AND FUNDS DESIGNATED BY THE BOARD OF TRUSTEES TO FUNCTION AS ENDOWMENT S. NET ASSETS ASSOCIATED WITH ENDOWMENT FUNDS ARE CLASSIFIED AND REPORTED BASED ON THE EXI STENCE OR ABSENCE OF DONOR IMPOSED RESTRICTIONS. THE MUSEUM HAS ADOPTED INVESTMENT AND SPE NDING POLICIES FOR ENDOWMENT ASSETS THAT ATTEMPT TO PROVIDE A PREDICTABLE STREAM OF FUNDIN G TO PROGRAMS SUPPORTED BY ITS ENDOWMENT WHILE SEEKING TO MAINTAIN PURCHASING POWER OF THE ENDOWMENT ASSETS. ENDOWMENT ASSETS INCLUDE THOSE ASSETS OF DONOR-RESTRICTED FUNDS THAT TH E MUSEUM MUST HOLD IN PERPETUITY OR FOR A DONOR-SPECIFIC PERIOD(S) AS WELL AS BOARD-DESIGN ATED FUNDS. UNDER THIS POLICY, AS APPROVED BY THE BOARD OF TRUSTEES, THE ENDOWMENT ASSETS ARE INVESTED IN A MANNER THAT IS INTENDED TO PRODUCE A REAL RETURN, NET OF INFLATION AND I NVESTMENT MANAGEMENT COSTS, OF AT LEAST 7% OVER THE LONG TERM. ACTUAL RETURNS IN ANY GIVEN YEAR MAY VARY FROM THIS AMOUNT. |

| Supplemental Information | |
|----------------------------|--|
| Return Reference | Explanation |
| SCHEDULE D, PART X, LINE 2 | FIN 48 FOOTNOTE FROM FINANCIAL STATEMENTS THE MUSEUM IS A NONPROFIT ORGANIZATION AND IS EX EMPT FROM FEDERAL INCOME TAXES ON RELATED INCOME UNDER SECTION 501(C)(3) OF THE INTERNAL R EVENUE CODE. THERE WERE NO AMOUNTS RECORDED FOR UNCERTAIN TAX POSITIONS AS OF JUNE 30, 202 0 AND 2019. |

| Supplemental Information | | _ |
|------------------------------|---|---|
| Return Reference | Explanation | |
| SCHEDULE D, PART XI, LINE 2D | OTHER REVENUE AMOUNTS INCLUDED ON BOOKS BUT NOT ON RETURN INVESTMENT MANAGEMENT FEES \$(1,910,154) INVESTMENT RETURN DEFERRED \$24,507 | |

_ _ _

| Supplemental Information | |
|------------------------------|---|
| Return Reference | Explanation |
| SCHEDULE D, PART XI, LINE 4B | OTHER REVENUE AMOUNTS INCLUDED ON RETURN BUT NOT ON BOOKS RECLASS COGS RETAIL \$(568,661) GAIN FROM PARTNERSHIP \$ 621.450 |

| Supplemental Information | |
|-------------------------------|---|
| Return Reference | Explanation |
| SCHEDULE D, PART XII, LINE 2D | OTHER EXPENSE AMOUNTS INCLUDED ON BOOKS BUT NOT ON RETURN RECLASS COGS RETAIL \$568,661 |

| Supplemental Information | |
|-------------------------------|--|
| Return Reference | Explanation |
| SCHEDULE D, PART XII, LINE 4B | OTHER EXPENSE AMOUNTS INCLUDED ON THE RETURN BUT NOT ON BOOKS INVESTMENT MANAGEMENT FEES \$1,910,154 |

_ _ _

| SCHEDULE F | State | ement of A | Activities (| Outside the Un | ited States | OMB No. 1545-0047 |
|---|------------------------------------|--|--|---|--|------------------------|
| (Form 990) Department of the Treasury | • | omplete if the organization answered "Yes" to Form 990, Part IV, line 14b, 1 ► Attach to Form 990. ► Go to www.irs.gov/Form990 for instructions and the latest information | | | | 2019 Open to Public |
| internal Revenue Service | | | | | Inspection | |
| Name of the organization Cleveland Museum of Art | | | | | Employer ide | entification number |
| Dieveland Museum of Art | | | | | 34-0714336 | |
| | nformation Part IV, line | | Outside the U | Jnited States. Comple | te if the organization | answered "Yes" on |
| 1 For grantmakers | . Does the or | ganization maii | ntain records to | substantiate the amoun | t of its grants and | |
| other assistance, t | he grantees' | eligibility for th | e grants or assi | stance, and the selection | criteria used | |
| to award the gran | s or assistan | ce? | | | | ☐ Yes ☐ No |
| 2 For grantmakers outside the United | | Part V the orga | inization's proce | dures for monitoring the | use of its grants and o | ther assistance |
| 3 Activites per Region | . (The followin | ng Part I, line 3 t | able can be dupli | cated if additional space is | needed.) | |
| (a) Region | | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region) | (e) If activity listed in (d) is program service, describe specific type of service(s) in the region | |
| Central America and | the | 0 | 0 | Investments | | 22,322,77 |
| Caribbean | | | | | | |
| | | | | | | |
| | | _ | | | | 22,322,77 |
| 3a Sub-total b Total from continuat Part I c Totals (add lines 3a | on sheets to | 0 | | | | 22,322,77 |

| | uplicated if addit | (c) Number of | | (a) Mannay of as -1- | (f) Amount of | (a) Decembring | (h) Math |
|----------------------------|--------------------|---------------|-----------------------------|------------------------------------|--|---|---|
| ype of grant or assistance | (b) Region | recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

| Sched | dule F (Form 990) 2019 | | Page 4 |
|-------|---|--------------|---------------|
| Par | TIV Foreign Forms | | |
| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926) | ☑ Yes | □No |
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return to Report Transactions with Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990) | | |
| | Instructions for Forms 3520 and 3520-A, don't life with Form 990) | Yes | ☑ No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons with Respect to Certain Foreign Corporations. (see Instructions for Form 5471) | | |
| | Corporations. (See Instructions for Form 3471) | Yes | ✓ No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund. (see Instructions for Form 8621). | ☑ Yes | □No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons with Respect to Certain Foreign Partnerships (see Instructions for Form 8865) | | |
| | (see Instructions for Form 6665) | ✓ Yes | □No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990). | ☐Yes | ☑ No |

| | Page | chedule F (Form 990) 2019 | Schedu |
|---|--|----------------------------|--------|
| required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting m vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting olumn (c) (estimated number of recipients), as applicable. Also complete this part to pr | ditures per region); Part II, line 1 (accounting method); Part III (accounting (estimated number of recipients), as applicable. Also complete this part to provide | amounts of investments vs. | Part |
| Explanation | Explanation | ReturnReference | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | | |
| | | _ | |

| efil | e GRAPHIC pi | int - DO NOT PROCESS | As Filed Data | a - | DLN: 93 | 49313 | 37055 | 751 |
|-------|---|--|-------------------|---|-------------------------|------------|--------|------|
| Sch | nedule J | Co | mpensati | ion Information | 0 | MB No. | 1545-0 | 0047 |
| (Forr | m 990) | For certain Office | 2019 | | | | | |
| - | tment of the Treasury | ► Go to <u>www.irs.gov</u> | | to Form 990. instructions and the latest inform | mation. | Open | | |
| | al Revenue Service ne of the organiz | ation | | | Employer identifica | | ectio | |
| | eland Museum of Ar | | | | | tion iii | inibei | |
| Pa | rt I Questi | ons Regarding Compensat | ion | | 34-0714336 | | | |
| | Questi | ons regarding compensate | | | | | Yes | No |
| 1a | | | | the following to or for a person liste y relevant information regarding the | | | | |
| | | s or charter travel | | Housing allowance or residence for | • | | | |
| | | companions | 님 | Payments for business use of person | | | | |
| | | nification and gross-up payments | | Health or social club dues or initiation Personal services (e.g., maid, chauf | | | | |
| | L Discretion | ary spending account | | Personal services (e.g., maid, chaul | reur, crier) | | | |
| b | | | | follow a written policy regarding pay ve? If "No," complete Part III to expl | | 1b | | |
| 2 | | | | or allowing expenses incurred by all r, regarding the items checked on Lir | 20.122 | 2 | | |
| | un ectors, truste | es, officers, filefading the CEO/E | xecutive Director | , regarding the items checked on the | le ia: | | | |
| 3 | organization's C | EO/Éxecutive Director. Check all | that apply. Do r | d to establish the compensation of th not check any boxes for methods CEO/Executive Director, but explain i | | | | |
| | ✓ Compens | ation committee | ✓ | Written employment contract | | | | |
| | | ent compensation consultant | <u> </u> | Compensation survey or study | | | | |
| | ☐ Form 990 | of other organizations | ✓ | Approval by the board or compensa | tion committee | | | |
| 4 | During the year related organiza | | 90, Part VII, Se | ction A, line 1a, with respect to the fi | iling organization or a | | | |
| а | Receive a sever | ance payment or change-of-cont | rol payment? . | | | 4a | | No |
| b | Participate in, o | r receive payment from, a supple | mental nonquali | ified retirement plan? | | 4b | Yes | |
| c | | | | nsation arrangement? | | 4c | | No |
| | in red to diff (| or lines fare, list the persons and | provide the app | meable amounts for each term in rail | | | | |
| | |), 501(c)(4), and 501(c)(29) | _ | - | | | | |
| 5 | | ed on Form 990, Part VII, Sectior ontingent on the revenues of: | | the organization pay or accrue any | | | | |
| а | | 1? | | | | 5a | | No |
| b | | anization? | | | | 5b | | No |
| 6 | | ed on Form 990, Part VII, Sectior ontingent on the net earnings of: | | the organization pay or accrue any | | | | |
| а | = | 1? | | | | 6a | | No |
| b | | | | | | 6 b | | No |
| _ | · · | 6a or 6b, describe in Part III. | | | | | | |
| 7 | payments not d | escribed in lines 5 and 6? If "Yes, | ," describe in Pa | the organization provide any nonfixed rt III | | 7 | | No |
| 8 | subject to the ir | nitial contract exception described | d in Regulations | red pursuant to a contract that was section 53.4958-4(a)(3)? If "Yes," de | | 8 | | No |
| 9 | | | | presumption procedure described in | | 9 | | 140 |
| For F | Panerwork Redu | ction Act Notice, see the Inst | ructions for Fo | orm 990. Cat. No. 5 | 50053T Schedule | l (Forn | 1 990) | 2019 |

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| TIGEST THE SAME OF COLUMNS (B | | 1 | arriadar mase equal the te | | I | ra, applicable column (b) | · · · · | e marviadar. | |
|--|------|--------------------------|-------------------------------------|---|--------------------------------|---------------------------|----------------------|---|--|
| (A) Name and Title | | | of W-2 and/or 1099-MIS | C compensation | (C) Retirement and | (D) Nontaxable | (E) Total of columns | (F) Compensation in | |
| | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | other deferred compensation | benefits | (B)(i)-(D) | column (B) reported as deferred on prior Form 990 | |
| 1 JEFFREY STREAN END | (i) | 145,956 | 0 | 0 | 14,010 | 30,487 | 190,453 | 0 | |
| 122010 | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 2 MARJORIE L WILLIAMS LEADERSHIP GIVING | (i) | 139,560 | 0 | 0 | 10,090 | 11,455 | 161,105 | 0 | |
| OFFICER | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 3 EDWARD W BAUER TREASURER | (i) | 180,327 | 0 | 0 | 16,891 | 23,419 | 220,637 | 0 | |
| TREASURER | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 4 JANE ALEXANDER CHIEF INFORMATION | (i) | 153,346 | 0 | 0 | 7,565 | 10,444 | 171,355 | 0 | |
| OFFICER | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 5 WILLIAM M GRISWOLD DIR & PRESIDENT | (i) | 740,712 | 0 | 0 | 125,188 | 10,693 | 876,593 | 0 | |
| DIK & PRESIDENT | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 6 HEATHER J LEMONEDES | (i) | 235,834 | 0 | 0 | 9,344 | 14,269 | 259,447 | 0 | |
| RDOWN. | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 7 MARY SUZOR DIR COLLECTIONS | (i) | 131,522 | 0 | 0 | 12,168 | 10,955 | 154,645 | 0 | |
| MANAGEMENT | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 8 CYRA LEVENSON END 32020 | (i) | 224,191 | 0 | 0 | 11,223 | 24,530 | 259,944 | 0 | |
| DID DUDLIC 9. ACADEMIC | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| 9 JOHN EASLEY DIR PHILANTHROPY (END | (i) | 217,891 | 0 | 0 | 10,950 | 13,224 | 242,065 | 0 | |
| 11/2019) | (ii) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | Schedule | J (Form 990) 2019 | |

| Schedule J (Form 990) 2019 | Chedule J (Form 990) 2019 | | | | |
|--|---|--|--|--|--|
| Part III Supplemental Information | | | | | |
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. | | | | | |
| Return Reference Explanation | | | | | |
| | Cleveland museum of art offers a deferred supplemental executive retirement plan (serp) for the president of the museum, william griswold. The serp was initially funded in FY18. No distribution was made in FY20. | | | | |
| | Schedule J (Form 990) 2019 | | | | |

DLN: 93493137055751 Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing. OMB No. 1545-0047 Schedule K **Supplemental Information on Tax-Exempt Bonds** (Form 990) ▶ Complete if the organization answered "Yes" to Form 990, Part VI, line 24a. Provide descriptions, explanations, and any additional information in Part VI. ▶ Attach to Form 990. Department of the Treasury Open to Public ▶Go to www.irs.gov/Form990 for instructions and the latest information. Inspection Internal Revenue Service Name of the organization **Employer identification number** Cleveland Museum of Art 34-0714336 Part I **Bond Issues** (b) Issuer EIN (c) CUSIP # (d) Date issued (f) Description of purpose (g) Defeased (h) On (i) Pool (a) Issuer name (e) Issue price behalf of financing issuer Yes No Yes No Yes No CLEVELAND-CUYAHOGA COUNTY 90.000.000 SEE PART VI Χ 34-1029691 18610PAE8 10-20-2005 Χ PORT AUTHORITY CLEVELAND-CUYAHOGA COUNTY 34-1029691 18610PAR9 07-01-2010 75,917,326 | SEE PART VI Χ Χ PORT AUTHORITY Part ${f II}$ **Proceeds** Α В C D 33,418,774 2 3 91,582,917 75,917,326 5 6 7 861,928 917,326 8 160,600 9 10 90,560,389 75,000,000 11 12

Private Business Use Part III Was the organization a partner in a partnership, or a member of an LLC, Are there any lease arrangements that may result in private business use

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Were the bonds issued as part of a current refunding issue of tax-exempt

Were the bonds issued as part of an advance refunding issue of taxable

Does the organization maintain adequate books and records to support the final allocation of

13

14

15

16

| | , | 1 | | • | | | |
|--------------------------|-----|--------------|-----|----|-----|--|--|
| | Yes | No | Yes | No | Yes | | |
| which owned property • • | | Х | | X | | | |
| e of bond-financed | × | | × | | | | |
|). | Cat | . No. 50193E | | | | | |

2013

No

Χ

Χ

Yes

No

No

Yes

Yes

Schedule K (Form 990) 2019

No

No

D

Yes

Χ

Χ

2009

No

Χ

Χ

Yes

Χ

Χ

Schedule K (Form 990) 2019

6

8a

Part IV

b

C

Arbitrage

| | | | 4 | i | В | (| 3 | | <u> </u> |
|----|--|-----|----|-----|----|-----|----|-----|----------|
| | | Yes | No | Yes | No | Yes | No | Yes | No |
| 3a | Are there any management or service contracts that may result in private business use of bond-financed property? | | Х | X | | | | | |
| b | If "Yes" to line 3a, does the organization routinely engage bond counsel or other outside counsel to review any management or service contracts relating to the financed property? | | | X | | | | | |
| С | Are there any research agreements that may result in private business use of bond-financed property? | | Х | | X | | | | |

0 %

Χ

Χ

Χ

Χ

Yes

Χ

В

No

Χ

Χ

Χ

Χ

Χ

0 %

Х

Х

Χ

Χ

Yes

C

No

Page **2**

D

Schedule K (Form 990) 2019

No

Yes

If "Yes" to line 3c, does the organization routinely engage bond counsel or other outside counsel to review any research agreements relating to the financed property?

Α

Νo

Χ

Χ

Χ

Χ

Yes

Χ

Χ

Enter the percentage of financed property used in a private business use by entities other than

a section 501(c)(3) organization or a state or local government Enter the percentage of financed property used in a private business use as a result of unrelated trade or business activity carried on by your organization, another section 501(c)(3)

Penalty in Lieu of Arbitrage Rebate? . . . If "No" to line 1, did the following apply?

Exception to rebate?

hedge with respect to the bond issue?

If "Yes" to line 2c, provide in Part VI the date the rebate Is the bond issue a variable rate issue?

Term of hedge Was the hedge superintegrated?

the issue are remediated in accordance with the requirements under

Has the issuer filed Form 8038-T, Arbitrage Rebate, Yield Reduction and

Has the organization or the governmental issuer entered into a qualified

Does the bond issue meet the private security or payment test? . . .

Has there been a sale or disposition of any of the bond-financed property to a

nongovernmental person other than a 501(c)(3) organization since the bonds were

If "Yes" to line 8a, enter the percentage of bond-financed property sold or disposed of. . . . If "Yes" to line 8a, was any remedial action taken pursuant to Regulations sections 1.141-12

Has the organization established written procedures to ensure that all nonqualified bonds of

period?

7

Part V

Part VI

Return Reference

No

D

D

No

Yes

Yes

| (GIC)? | | | | , | | | |
|------------------|---|--|--|---|---|---|---|
| Name of provider | • | | | • | • | | • |
| Term of GIC . | • | | | | | • | |

if self-remediation is not available under applicable regulations?

Were gross proceeds invested in a guaranteed investment contract

Was the regulatory safe harbor for establishing the fair market value of

Were any gross proceeds invested beyond an available temporary Has the organization established written procedures to monitor the requirements of section 148?

Procedures To Undertake Corrective Action

Has the organization established written procedures to ensure that violations of federal tax

Supplemental Information. Provide additional information for responses to questions on Schedule K. (See instructions).

Α

Yes

Χ requirements are timely identified and corrected through the voluntary closing agreement program

Χ

No

Χ

Yes No Χ

Explanation

SCHEDULE K, PART I, COLUMN F, LINE A THE PROCEEDS FROM THE CULTURAL FACILITY REVENUE BONDS ISSUED BY THE CLEVELAND-CUYAHOGA PORT AUTHORITY WERE USED TO FINANCE THE MUSEUM'S CONSTRUCTION, RENOVATION AND EXPANSION PROJECT. THE BONDS WERE ISSUED IN FOUR SERIES (I)

Yes

В

Χ Χ R Yes

No

Χ

No

Χ

Yes

C

No

C

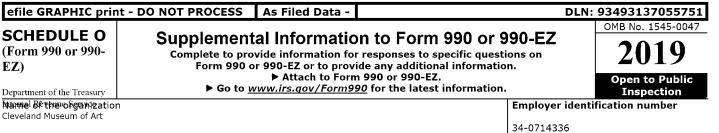
Nο

Yes

THE SERIES A BONDS IN THE PRINCIPAL AMOUNT OF \$30,000,000, (II) THE SERIES B BONDS IN THE PRINCIPAL AMOUNT OF \$20,000,000, (III) THE SERIES C BONDS IN THE PRINCIPAL AMOUNT OF \$20,000,000, AND (IV) THE SERIES D BONDS IN THE PRINCIPAL AMOUNT OF \$20,000,000. ISSUER NAME: CLEVELAND-CUYAHOGA COUNTY PORT AUTHORITY ISSUER EIN: 34-1029691 CUSIP#1: 18610PAB4 DATE ISSUED: 10/20/2005 ISSUE PRICE: \$30,000,000 DESCRIPTION: MUSEUM'S CONSTRUCTION, RENOVATION AND EXPANSION PROJECT DEFEASED: N ON BEHALF OF ISSUER: N CUSIP#2: 18610PAC2 DATE ISSUED: 10/20/2005 ISSUE PRICE: \$20.000.000 DESCRIPTION: MUSEUM'S CONSTRUCTION. RENOVATION AND EXPANSION PROJECT DEFEASED: N ON BEHALF OF ISSUER: N CUSIP#3: 18610PAD0 DATE ISSUED: 10/20/2005 ISSUE PRICE: \$20,000,000 DESCRIPTION: MUSEUM'S CONSTRUCTION, RENOVATION AND EXPANSION PROJECT DEFEASED: N ON BEHALF OF ISSUER: N CUSIP#4: 18610PAE8 DATE ISSUED: 10/20/2005 ISSUE PRICE: \$20,000,000 DESCRIPTION: MUSEUM'S CONSTRUCTION, RENOVATION AND EXPANSION PROJECT DEFEASED: N ON BEHALF OF ISSUER: N DESCRIPTION OF PURPOSE FOR TAX-EXEMPT BONDS SCHEDULE K. PART I. COLUMN F, LINE B THE PROCEEDS FROM THE CULTURAL FACILITY REVENUE BONDS ISSUED BY THE CLEVELAND-CUYAHOGA PORT AUTHORITY IN 2010 WERE DESCRIPTION OF PURPOSE FOR TAX-USED TO FINANCE THE MUSEUM'S ONGOING CONSTRUCTION PROJECTS. THE 2010 BONDS WERE ISSUED AT A PREMIUM WITH VARYING MATURITY DATES EXEMPT BONDS RANGING FROM OCTOBER 2018 TO 2022 AND WITH COUPON RATES RANGING FROM 3.00% TO 5.00%. THE PROCEEDS THE MUSEUM REALIZED ON THE BONDS TOTALED \$75.917.326. CUSIP#1: 18610PAR9 DATE ISSUED: 07/01/2010 ISSUE PRICE: \$75.917.326 DESCRIPTION: MUSEUM'S CONSTRUCTION. RENOVATION AND EXPANSION PROJECT DEFEASED: N ON BEHALF OF ISSUER: N POOLED FINANCING: N TOTAL PROCEEDS OF ISSUE SCHEDULE K, PART II, LINE 3, COLUMN B THE BONDS WERE SOLD TO THE ORIGINAL PURCHASER UNDER THE TERMS OF THE BOND PURCHASE AGREEMENT AT AN AGGREGATE PURCHASE PRICE EOUAL TO \$75,477,248 DETERMINED AS FOLLOWS: THE PRINCIPAL AMOUNT OF THE BONDS (\$70,430,000), PLUS NET ORIGINAL ISSUE PREMIUM (\$5,487,326) AND LESS UNDERWRITER'S DISCOUNT (\$440,078). DATE THE REBATE COMPUTATION WAS PERFORMED SCHEDULE K, PART IV, LINE 2C, COLUMN A 12/16/2010 SCHEDULE K, PART IV, LINE 2C, COLUMN B 06/30/2015 PROCEDURES TO MONITOR REQUIREMENTS OF SECTION 148 SCHEDULE K, PART IV, LINE 7 WE DO NOT HAVE WRITTEN PROCEDURES TO MONITOR THE REQUIREMENTS OF SECTION 148. HOWEVER, WE BELIEVE THAT WE ARE IN FULL COMPLIANCE WITH ALL APPLICABLE REQUIREMENTS RELATED TO OUR TAX-EXEMPT BONDS. PROCEDURES TO UNDERTAKE CORRECTIVE ACTION SCHEDULE K, PART V WE DO NOT HAVE WRITTEN PROCEDURES TO UNDERTAKE CORRECTIVE ACTION AT THIS TIME. HOWEVER, WE DO NOT BELIEVE WE ARE IN VIOLATION OF ANY FEDERAL TAX REOUIREMENTS.

DLN: 93493137055751 SCHEDULE M OMB No. 1545-0047 **Noncash Contributions** (Form 990) 2019 ▶Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. ▶ Attach to Form 990. ▶Go to www.irs.gov/Form990 for the latest information. Open to Public Department of the Treasury Internal Revenue Service Inspection Name of the organization **Employer identification number** Cleveland Museum of Art 34-0714336 Part I Types of Property (a) (b) (c) (d) Check if Number of contributions or Noncash contribution Method of determining applicable items contributed amounts reported on noncash contribution amounts Form 990, Part VIII, line 1g 1 Art—Works of art . . Χ 323 0 see sch m, part ii Art-Historical treasures Art—Fractional interests 4 Books and publications Clothing and household goods Cars and other vehicles **7** Boats and planes . . 8 Intellectual property . . . Securities—Publicly traded . Χ 65 4,369,865 FMV-DATE OF GIFT 10 Securities—Closely held stock . 11 Securities—Partnership, LLC, or trust interests 12 Securities—Miscellaneous . . 13 Qualified conservation contribution—Historic structures Qualified conservation contribution—Other . . Real estate—Residential . Real estate—Commercial . Real estate—Other . . . 18 Collectibles 19 Food inventory . . . 20 Drugs and medical supplies . 21 Taxidermy 22 Historical artifacts . 23 Scientific specimens . . 24 Archeological artifacts . . 25 Other ▶ (___ 26 Other ▶ (______) 27 Other ▶ (______) Number of Forms 8283 received by the organization during the tax year for contributions 29 12 for which the organization completed Form 8283, Part IV, Donee Acknowledgement Yes No 30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt 30a Nο **b** If "Yes," describe the arrangement in Part II. Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? 31 Yes 32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash 32a Nο **b** If "Yes," describe in Part II. If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, Schedule M (Form 990) (2019) For Paperwork Reduction Act Notice, see the Instructions for Form 990. Cat. No. 51227J

| Schedule M (Form 990) (2019) | Page: |
|------------------------------|---|
| | Ition. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization umn (b), the number of contributions, the number of items received, or a combination of both. Also y additional information. |
| Return Reference | Explanation |
| SCHEDULE M, PART I, LINE 33 | CONTRIBUTIONS OF ARTWORK VARIOUS ART OBJECTS NOT RECORDED ON BOOKS. |
| | Number of Contributions The amounts shown in part I, column B for "number of contributions" represents the total number of contributions and not necessarily the total number of items contributed. |
| | Schedule M (Form 990) (2019 |



| Return Reference | Explanation |
|-----------------------------------|--|
| FORM 990, PART III, LINE 4D | Description of other program services special exhibitions The museum is a significant international forum for exhibits. the improved and expanded special exhibition spaces makes of eveland a desirable destination for preeminent loan exhibitions, bringing the best art for m around the world to the people of the region. historically, the museum has showcased between 13 and 17 special exhibitions per year, staging temporary exhibitions that draw from its permanent collection as well as showcasing international loan shows. USING ITS COLLECT ION AND OTHER RESOURCES, THE MUSEUM HAS A COMMITMENT TO SERVE A VARIETY OF AUDIENCES, ALWA YS SEEKING A DYNAMIC INTERACTION BETWEEN THE VISITORS AND THE WORKS OF ART. MUSEUM STAFF E NDEAVOR TO CREATE A RANGE OF PROGRAMS THAT ENLIGHTEN AND DELIGHT BOTH A BROAD AUDIENCE AND VISITORS WITH MORE SPECIFIC INTERESTS. INFORMATION ON THE COLLECTION AND THE CONTINUING R ESEARCH THEREON BY THE PROFESSIONAL STAFF IS DISSEMINATED THROUGH EDUCATIONAL ACTIVITIES A ND PUBLICATIONS. THE MUSEUM PRESENTS PROGRAMS IN RELATED AREAS SUCH AS MUSIC AND FILM SINC E THEY CAN CONTRIBUTE TO A BROADER UNDERSTANDING OF THE ARTS. MUSIC, PERFORMING ARTS AND F ILM MUSIC AT THE CLEVELAND MUSEUM OF ART HAS A HISTORY NEARLY AS LONG AS THE INSTITUTION I TSELF, AND THE INITIAL PROGRAM HAS GROWN INTO AN EXTENSIVE PERFORMING ARTS SEASON THAT INC LUDES INTERNATIONAL MUSIC, DANCE AND THEATRE ARTISTS. THE MUSEUM'S ANNUAL SUMMER SOLSTICE FESTIVAL IS A CELEBRATION OF ART AND MUSIC. GUESTS HAVE AN OPPORTUNITY TO ENJOY DYNAMIC AND CUTTING-EDGE MUSIC FROM AROUND THE WORLD, AND EXPLORE MUSEUM GALLERIES LATE INTO THE NIGHT. IN ADDITION, THE INSTITUTION PLAYS HOST TO A YEAR-ROUND FILM PROGRAM THAT IS ONE OF THE OLDEST OF ANY MUSEUM IN THE UNITED STATES. APPROXIMATELY 90 FILMS ARE SCREENED ANNUALLY. THE ART AND FICTION BOOK CLUB IS ANOTHER EXAMPLE OF A MUSEUM BASED EVENT ORGANIZED BY THE DEPARTMENT OF EDUCATION AND INTERPRETATION FOR ART AND LITERATURE ENTHUSIASTS THROUGHOUT THE COMMUNITY. MEMBERS OF THE PUBLIC CAND DOWNLOAD MATE |

Return

| Reference | · |
|-----------------------------------|---|
| FORM 990, PART III, LINE 4D | THE PRESENTATION OF ITS UNRIVALED COLLECTION. THE RENOVATION AND EXPANSION PROJECT REAFFI RMED THE VISION OF THE INSTITUTION'S FOUNDERS, WHO BELIEVED THAT A GREAT CITY LIKE CLEVELA ND SHOULD BE ENDOWED WITH THE FINEST OF CULTURAL ASSETS, INCLUDING AN ART MUSEUM THAT IS A CCESSIBLE TO THE PUBLIC FREE OF CHARGE. THE PROJECT TRANSFORMED OUTDATED MUSEUM SPACES AND PREPARED THE INSTITUTION TO MEET THE FUTURE NEEDS OF THE PUBLIC. THE INTEGRITY OF THE ORI GINAL 1916 BUILDING WAS RESTORED INCLUDING UPGRADED MECHANICAL STRUCTURAL SYSTEMS WITH THE LATEST ENVIRONMENTAL CONTROLS THROUGHOUT. AN EXPANSION TO THE EAST AND WEST WITH TWO NEW WINGS RESTORED SYMMETRY AND PROVIDED SPECTACULAR VIEWS OF ROCKEFELLER PARK. THE NEW 39,000 SQUARE-FEET ENCLOSED ATRIUM IS CLEVELAND'S LARGEST FREE PUBLIC SPACE. THE MUSEUM INCREASE D 33 PERCENT IN GALLERY SPACE, WITH ENHANCED INTERPRETATION OF THE COLLECTION THROUGH STAT E-OF-THE-ART TECHNOLOGY AS WELL AS INSTALLATIONS THAT ENGAGE THE FIRST-TIME VISITOR AND THE LONG-TIME DEVOTEE. ARTLENS EXHIBITION IS THE PRIMARY AND MOST RECENTLY RENOVATED ARTLENS GALLERY SPACE. ARTLENS GALLERY IS A 12,000-SQUARE-FOOT INTERACTIVE LEARNING CENTER. THE C LEVELAND MUSEUM OF ART'S MUSEUM-WIDE APP INCLUDES EVERY OBJECT ON VIEW AND CONNECTS TO THE ARTLENS GALLERY EXPERIENCE. ARTLENS APP ENHANCES THE VISITOR'S MUSEUM EXPERIENCE BY PROVI DING THE OPTION TO DESIGN INDIVIDUAL TOURS, OFFERING TOOLS TO BETTER UNDERSTAND ARTWORK TH ROUGH AUGMENTED REALITY, AND GUIDING USERS WITH INTERACTIVE REAL-TIME MAPS. ARTLENS APP MA Y BE USED ON-SITE OR FROM ANYWHERE IN THE WORLD. ARTLENS WALL IS A 40-FOOT MULTITOUCH, MIC ROTILE WALL THAT DISPLAYS IN REAL TIME WORKS OF ART FROM THE PERMANENT COLLECTION CURRENTL Y ON VIEW IN THE GALLERIES. ARTLENS STUDIO ENCOURAGES ENGAGEMENT WITH THE COLLECTION THROU GH MOVEMENT AND PLAY. |

Explanation

D - 4.....

| Reference | Explanation | |
|-----------------------------------|--|--|
| FORM 990, PART VI, LINE 11B | DESCRIBE PROCESS USED BY MANAGEMENT &/OR GOVERNING BODY TO REVIEW 990 IN CONJUNCTION WITH EXTERNAL TAX ADVISORS, THE MUSEUM'S TREASURER AND FINANCE OFFICE PARTICIPATE IN DETAILED REVIEWS OF FORM 990 IN ITS ENTIRETY. A COMPLETE COPY OF FORM 990, INCLUDING REQUIRED SCHEDULES IS PROVIDED TO MEMBERS OF THE AUDIT COMMITTEE OF THE MUSEUM BOARD OF TRUSTEES FOR REVIEW UPON ELECTRONIC FILING. | |

Funlamation

990 Schedule O, Supplemental Information

Return

| Reference | |
|-----------|---|
| FORM 990, | DESCRIPTION OF PROCESS TO MONITOR TRANSACTIONS FOR CONFLICTS OF INTEREST IN ORDER TO ASSIST THE |
| PART VI, | MUSEUM IN IDENTIFYING DUALITIES OF INTEREST AND THEN FOLLOWING APPROPRIATE PROCEDURES, TRUSTEES 📗 |
| LINE 12C | SHOULD MAKE ANNUAL DISCLOSURES TO THE MUSEUM. VIA THE DIRECTOR'S OFFICE, TRUSTEES ARE ASKED TO |

POTENTIAL DUALITIES OF INTEREST THAT NEED TO BE DISCLOSED TO THE MUSEUM.

SIGN DISCLOSURE STATEMENTS AND CONFIRM RECEIPT AND SUBSTANTIAL COMPLIANCE OF THE ETHICAL GUIDELINES OF THE MUSEUM. THE ETHICAL GUIDELINES ASSIST TRUSTEES IN IDENTIFYING, FROM TIME TO TIME,

Explanation

Return Explanation

FORM 990,
PART VI,
LINE 15A

COMPENSATION PROCESS OF TOP MANAGEMENT OFFICIAL THE COMPENSATION COMMITTEE OF THE MUSEUM
BOARD OF TRUSTEES DETERMINES THE COMPENSATION OF THE CEO AND MUSEUM DIRECTOR POSITION. THE
VOTING MEMBERS OF THE COMMITTEE ARE INDEPENDENT MEMBERS OF THE BOARD OF TRUSTEES. THE
COMMITTEE UTILIZES A COMPENSATION STUDY TO ASSIST IN DETERMINING REASONABLE COMPENSATION

990 Schedule O, Supplemental Information

Return Explanation

Reference

| FORM 990, | COMPENSATION PROCESS OF OFFICERS AND KEY EMPLOYEES COMPENSATION OF OTHER OFFICERS AND KEY |
|-----------|---|
| PART VI, | EMPLOYEES IS DETERMINED BY AN ANNUAL PERFORMANCE REVIEW AS PREPARED BY THE IMMEDIATE |
| LINE 15B | SUPERVISOR. EACH ASSESSMENT IS REVIEWED BY HUMAN RESOURCES AND THE DIVISION CHIEF. THE SALARY |
| | RANGES FOR THE INDIVIDUALS ARE CONFIGURED IN RELATION TO COMPARABLE INDUSTRY AND REGIONAL |
| | SUPPORT DATA. |

990 Schedule O, Supplemental Information

Return

| Reference | · |
|-----------|--|
| FORM 990, | AVAIL OF GOV DOCS, COI POLICY, & FINANCIAL STMTS TO GEN PUBLIC ANNUAL AUDITED FINANCIAL STATEMENTS |
| PART VI, | ARE AVAILABLE ON THE MUSEUM'S WEBSITE. THE MUSEUM'S GOVERNING DOCUMENTS AND CONFLICT OF |
| LINE 19 | INTEREST POLICY ARE AVAILABLE TO THE PUBLIC UPON REQUEST |

Explanation

Return Explanation

Reference

| FORM 990, | CHANGE IN NET ASSETS CHANGE IN FV OF CHARITABLE PERPETUAL TRUSTS \$(13,313,676) CHANGE IN FUNDED |
|-----------|---|
| PART XI, | STATUS PENSION AND POSTRET. MED. \$(3,338,185) CHANGE IN FV OF DERIVATIVE INSTRUMENTS \$(7,691,599) |
| LINE 9 | PARTNERSHIP GAINS REPORTED ON LINE 1.\$(621.450) CURRENT YR INVESTMENT RETURN DEFERRED \$24.507 NET |

PERIODIC BENEFIT COST NON-SERVICE COMPONENT \$(906,000) ------ Total \$(25,846,403)

| efile GRAPHIC print - DO | NOT PROCESS | As Filed Data - | | | | | | | | | | DLN: 93493 | 137055 | 751 |
|--|---|----------------------|----------------------------|--------------------------------|------------|-----------------------------------|--------------------|------------------|--|-----------------------|---------|--|-----------------------------|---------------------------|
| SCHEDULE R (Form 990) Pepartment of the Treasury Related Organization as ▶ Complete if the organization as ▶ Go to www.irs.gov/ | | | swered "Yes ▶ Attach to | " on Form Form 990. | 990, Part | IV, line 33 | 34, 35b, | | 37. | | Open to | 19 Public | | |
| Internal Revenue Service | | | | | | | | | T = | | | | ection | |
| Name of the organization Cleveland Museum of Art | | | | | | | | | | oloyer identif | ication | n number | | |
| Part I Identification | of Disregarded E | ntities. Complete if | the orgai | nization ansv | vered "Yes | s" on Form | 990. Part | : IV. line 3 | | 714336 | | | | |
| | (a) EIN (if applicable) of dism | <u> </u> | | (b) Primary a | | (| c) icile (state | (d) Total inc | | (e) End-of-year as | ssets | (f Direct co ent | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | of Related Tax-Ex npt organizations du | | s. Compl | ete if the org | ganization | answered | l "Yes" on l | Form 990 | , Part : | [V, line 34 be | ecause | e it had one or | more | |
| See Additional Data Table Name, address, an | (a) d EIN of related organizati | ion | Prim | (b) Primary activity | | (c) (d) nicile (state in country) | | | (e) Public charity status (if section 501(c)(3)) | | Di | (f) rect controlling entity | Section (13) cor enti | 512(b) ntrolled ty? |
| | | | | | | | | | | | | | Yes | No |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| For Paperwork Peduction Ac | | | | | | t No 5013 | | | | | | edule B (Form | | |

| (a) | | (b) | (c) | (d) | (e) | (f) | (g) | (1 | h) | (i) | (j | i) | (k) | |
|---|------------------------------|----------------------|------------------------------------|---------------|--|--|------------------------------------|-------------------|------------------------------------|--------------|---------------------------------|-------------------------|---|------------------|
| Name, address, and EIN of related organization | | Primary activity | | entity | Predominant income(related, unrelated, excluded from tax under sections 512-514) | | Share of end-of- year assets | Disprop alloca | ortionate itions? | | Gene mana parti | ral or aging ner? | Percent owners | tage |
| 1) CLEVEHUNT LLC | 1 | INVESTMENT | ОН | | | 38,476,537 | 445,654,225 | Yes | No No | 646,675 | Yes | No | 76.7 | 92 % |
| 1150 EAST BLVD CLEVELAND, OH 44106 0-0692741 | | | | | | | , | | | | | | , 61, | ,,, |
| 2) 11141 EAST BLVD LLC | | PROPERTY IMPRVMT | ОН | NA | EXCLUDED | | | | No | | | No | 50.0 | 00 % |
| 0900 EUCLID AVE LEVELAND, OH 44106 1-3065762 | , | UTEKVITI | | | | | | | | | | | | |
| 3) 1800 EUCLID AVE | | PROPERTY INVSTMNT | ОН | NA | EXCLUDED | 5,245 | 220,503 | | No | | Yes | | 50.0 | 00 % |
| 1150 EAST BLVD ELEVELAND, OH 44106 3-1656901 | | avv311411V1 | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| Part IV Identification of Related Organi because it had one or more related | | | | | | | answered "Ye | s" on | Form | 990, Part I' | V, lin | e 34 | | |
| (a) Name, address, and EIN of related organization | (b) Primary activi | , l | (c) Lega domic state or f | ile oreign | (d) Direct controlling entity | (e) Type of entity (C corp, S corp or trust) | | l Shar | (g) Te of end year assets | d-of- Perc | (h) entage ership | | (i) Section 5 (13) conf entity | 512(b trolled |
| | | | countr | у) | | | | | | | | | Yes | No |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | |
| | + | - | | | | | | | | | | | | |

| Schedule R (Form 990) 2019 | | Pa | ge 3 | | | | | | | |
|---|------------|-----|-------------|--|--|--|--|--|--|--|
| Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. | | | | | | | | | | |
| Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule. | | Yes | No | | | | | | | |
| 1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? | | | | | | | | | | |
| a Receipt of (i) interest, (ii)annuities, (iii) royalties, or (iv) rent from a controlled entity | 1a | | No | | | | | | | |
| b Gift, grant, or capital contribution to related organization(s) | 1 b | | No | | | | | | | |
| c Gift, grant, or capital contribution from related organization(s) | 1c | Yes | | | | | | | | |
| d Loans or loan guarantees to or for related organization(s) | 1 d | | No | | | | | | | |
| e Loans or loan guarantees by related organization(s) | 1e | | No | | | | | | | |
| f Dividends from related organization(s) | 1f | | | | | | | | | |
| g Sale of assets to related organization(s) | 1 g | | No | | | | | | | |
| h Purchase of assets from related organization(s) | 1h | | No | | | | | | | |
| i Exchange of assets with related organization(s) | 1 i | | No | | | | | | | |
| j Lease of facilities, equipment, or other assets to related organization(s) | 1j | | No | | | | | | | |
| k Lease of facilities, equipment, or other assets from related organization(s) | 1k | | No | | | | | | | |
| l Performance of services or membership or fundraising solicitations for related organization(s) | 11 | | No | | | | | | | |
| m Performance of services or membership or fundraising solicitations by related organization(s) | 1m | | No | | | | | | | |
| n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | 1n | | No | | | | | | | |
| o Sharing of paid employees with related organization(s) | 10 | | No | | | | | | | |
| p Reimbursement paid to related organization(s) for expenses | 1 p | Yes | | | | | | | | |
| q Reimbursement paid by related organization(s) for expenses | 1 q | Yes | | | | | | | | |
| r Other transfer of cash or property to related organization(s) | 1r | | No | | | | | | | |
| s Other transfer of cash or property from related organization(s) | 1s | | No | | | | | | | |

| I Performance of services or membership or fundraising solicitations for related organization(s) \dots | | | | 11 | No |
|---|----------------------------------|--|---------------------------------|--------------|----------|
| $m{m}$ Performance of services or membership or fundraising solicitations by related organization(s) | | | | 1m | No |
| f n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) | | | | 1n | No |
| o Sharing of paid employees with related organization(s) | | | | 10 | No |
| p Reimbursement paid to related organization(s) for expenses | | | | 1p Yes | <u> </u> |
| q Reimbursement paid by related organization(s) for expenses | | | | 1q Yes | 3 |
| f r Other transfer of cash or property to related organization(s) | | | | 1r | No |
| f s Other transfer of cash or property from related organization(s) | | | | 1s | No |
| 2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line | e, including covered r | elationships and tra | nsaction thresholds. | | |
| (a) Name of related organization | (b) Transaction type (a-s) | (c) Amount involved | (d) Method of determining am | ount involve | ed |
| (1)11141 east blvd llc | р | 1,601,601 | ACTUAL EXPENSE | | |
| (2)clevehunt IIc | q | 219,292 | actual expense | | |
| | | The state of the s | 1 | | |

Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512- 514) | (e) Are all partners section 501(c)(3) organizations? | | (e) Are all partners section 501(c)(3) organizations? | | (e) Are all partners section 501(c)(3) organizations? (f) Share of total income | | (h) Disproprtiona allocations? | Disproprtionate allocations? | | (j) General cox managin partner? | | (k) Percentage ownership |
|--|--------------------------------|---|--|---|----|---|--|--|----|--------------------------------------|------------------------------|-----|----------------------------------|--|--------------------------------|
| | | | 514) | Yes | No | | | Yes | No | | Yes | No | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | 1 | | | ı | | | | Schedul | e R (Form | 990 | 0) 2019 | | |

| Schedule R (Form 990) 2019 | | | | | | | | | | | |
|----------------------------|--|-------------|--|--|--|--|--|--|--|--|--|
| Part VII | Supplemental Info | iormation | | | | | | | | | |
| | Provide additional information for responses to questions on Schedule R. (see instructions). | | | | | | | | | | |
| Return Reference | | Explanation | | | | | | | | | |
| | | | | | | | | | | | |

Software ID: Software Version:

EIN: 34-0714336

Name: Cleveland Museum of Art

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

| Form 990, Schedule R, Part II - Identification of Relation | | | 1 70 | | 1 (0) | | |
|--|----------------------|---|-------------------------------|---|--------------------------------------|---------------------------------|-----------------------|
| Name, address, and EIN of related organization EYTOWER 127 PUBLIC SQ STE 2000 LEVELAND, OH 44114 L-6526984 The property of t | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c) (3)) | (f) Direct controlling entity | Sectio (b)(contr enti | n 512 13) olled |
| | | | | | | Yes | No |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 iii-ni | NA | • | No |
| KEYTOWER 127 PUBLIC SQ STE 2000 CLEVELAND, OH 44114 34-6526984 | | | | | | | |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 iii-fi | NA | | No |
| 4176 DAVENTRY RD COLUMBUS, OH 43220 34-6001551 | | | | | | | |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 III-NI | NA | | No |
| 4900 tiedeman rd oh-01-49-0150 BROOKLYN, OH 44144 34-6506206 | | | | | | | |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 type ii | NA | Yes | |
| 11150 EAST BLVD CLEVELAND, OH 44106 34-6506384 | | | | | | | |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 iii-ni | NA | | No |
| 4900 TIEDEMAN RD BROOKLYN, OH 44144 34-6506884 | | | | | | | |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 iii-ni | NA | | No |
| 4900 TIEDEMAN RD BROOKLYN, OH 44144 34-6844729 | | | | | | | |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 III-ni | NA | | No |
| 4900 TIEDEMAN RD BROOKLYN, OH 44144 34-6506247 | | | | | | | |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 iii-ni | NA | | No |
| 116 ALLEGHENY CENTER MALL PITTSBURGH, PA 15212 34-6511491 | | | | | | | |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 iii-ni | NA | | No |
| 116 ALLEGHENY CENTER MALL PITTSBURGH, PA 15212 34-6512441 | | | | | | | |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 iii-ni | NA | | No |
| 116 ALLEGHENY CENTER MALL PITTSBURGH, PA 15212 34-6512698 | | | | | | | |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 Type I | NA | | No |
| 4900 TIEDEMAN RD BROOKLYN, OH 44144 34-6500656 | | | | | | | |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 iii-ni | NA | | No |
| C/O PNC BANK NA PO BOX 609 PITTSBURGH, PA 15212 34-6568634 | | | | | | | |
| | SUPPORT ORG | ОН | 501(c)(3) | 12 III-NI | NA | | No |
| Keybank 4900 tiedeman rd oh-01-49 BROOKLYN, OH 44144 34-6527627 | | | | | | | |