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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0052

2019

Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation
ARTHUR JR DOBLES & OLIVE G DOBLES CRUT

Number and street (or P.O. box number if mail is not delivered to street address)
3 EAGLE SQUARE

City or town, state or province, country, and ZIP or foreign postal code
CONCORD, NH 03301

G Check all that apply:

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 13,048,507

J Accounting method:

☐ Cash

☐ Accrual

☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

A Employer identification number
32-6435321

B Telephone number (see instructions)
(603) 230-4207

C If exemption application is pending, check here

☐

D 1. Foreign organizations, check here.....

☐

2. Foreign organizations meeting the 85% test, check here and attach computation ...

☐

E If private foundation status was terminated under section 507(b)(1)(A), check here

☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

☐

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities	297,915	297,915	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10	-65,361		
	b Gross sales price for all assets on line 6a _____ 2,604,047			
	7 Capital gain net income (from Part IV, line 2)		0	
	8 Net short-term capital gain			0
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less: Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	232,554	297,915		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	143,340	143,340	
	14 Other employee salaries and wages		0	0
	15 Pension plans, employee benefits		0	0
	16a Legal fees (attach schedule)			0
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)			0
	17 Interest			0
	18 Taxes (attach schedule) (see instructions)	11,784	2,650	0
	19 Depreciation (attach schedule) and depletion	0	0	
	20 Occupancy			
	21 Travel, conferences, and meetings		0	0
	22 Printing and publications		0	0
	23 Other expenses (attach schedule)	1,014		
	24 Total operating and administrative expenses. Add lines 13 through 23	156,138	145,990	0
	25 Contributions, gifts, grants paid	637,500		637,500
26 Total expenses and disbursements. Add lines 24 and 25	793,638	145,990	0	
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-561,084			
b Net investment income (if negative, enter -0-)		151,925		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form 990-PF (2019)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	20,000		
	2 Savings and temporary cash investments	274,977	136,779	136,779
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____		0	0
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____ 0			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	2,311,642	1,156,837	1,171,623
	b Investments—corporate stock (attach schedule)	7,049,100	7,297,501	9,491,235
	c Investments—corporate bonds (attach schedule)	1,703,131	2,192,170	2,248,870
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			0
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	11,358,850	10,783,287	13,048,507	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	11,358,850	10,783,287	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
	29 Total net assets or fund balances (see instructions)	11,358,850	10,783,287	
30 Total liabilities and net assets/fund balances (see instructions) .	11,358,850	10,783,287		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	11,358,850
2 Enter amount from Part I, line 27a	2	-561,084
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	10,797,766
5 Decreases not included in line 2 (itemize) ▶ _____	5	14,479
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	10,783,287

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-65,361
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	614,299	12,751,235	0.048176
2017	582,521	11,266,503	0.051704
2016	334,250	10,721,281	0.031176
2015			
2014			

2 Total of line 1, column (d)	2	0.131056
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.043685
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	12,692,199
5 Multiply line 4 by line 3	5	554,459
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,519
7 Add lines 5 and 6	7	555,978
8 Enter qualifying distributions from Part XII, line 4	8	637,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,519
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	1,519
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,519
6	Credits/Payments:		
a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	6,636
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	0
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	6,636
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	5,117
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax ▶ 1,520 Refunded ▶	11	3,597

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NH _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the taxable year beginning in 2019? See the instructions for Part XIV. <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.doblesfoundation.org</u>	13	Yes	
14	The books are in care of ► <u>Bank of New Hampshire</u> Telephone no. ► <u>(603) 230-4207</u>			

Located at ► 3 EAGLE SQUARE CONCORD NHZIP+4 ► 03301

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
	Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2019, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2019? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2019.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Bank of New Hampshire 3 Eagle Square Concord, NH 03301	Co-Trustee 3	101,185		
Marcia Hennelly Moran Esq Two Delta Drive Ste 303 Concord, NH 03301	Co-Trustee 3	42,155		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

1	Expenses

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	12,541,938
b	Average of monthly cash balances.	1b	343,543
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	12,885,481
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	12,885,481
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	193,282
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,692,199
6	Minimum investment return. Enter 5% of line 5.	6	634,610

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	634,610
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	1,519
b	Income tax for 2019. (This does not include the tax from Part VI.).	2b	
c	Add lines 2a and 2b.	2c	1,519
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	633,091
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	633,091
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	633,091

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	637,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	637,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,519
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	635,981

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				633,091
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only.			19,253	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2019:				
a From 2014.	0			
b From 2015.	0			
c From 2016.	0			
d From 2017.	0			
e From 2018.	0			
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2019 from Part XII, line 4: ► \$ 637,500				
a Applied to 2018, but not more than line 2a			19,253	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				618,247
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:	0			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020.				14,844
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a.	0			
10 Analysis of line 9:				
a Excess from 2015.	0			
b Excess from 2016.	0			
c Excess from 2017.	0			
d Excess from 2018.	0			
e Excess from 2019.	0			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Bank of NH Marcia Moran Co-Trust
3 Eagle Square
Concord, NH 03301
(603) 230-4207

b The form in which applications should be submitted and information and materials they should include:

Applications are accepted by invitation of the Trustees. Visit website at www.doblesfoundation.org for more information.

c Any submission deadlines:

By October 1st of each year.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Charitable organizations exempt under IRC 501(c)(3) registered in the State of NH. Specific areas of charitable interest will be selected by the trustees annually.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	637,500
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

[illegible]

Part XVII

- | | | | |
|--|--|-----|----|
| | | Yes | No |
|--|--|-----|----|

--	--	--

- | | | |
|-------|--|----|
| 1a(1) | | No |
| 1a(2) | | No |

--	--	--

- | | | |
|--------------|--|-----------|
| 1b(1) | | No |
| 1b(2) | | No |
| 1b(3) | | No |
| 1b(4) | | No |
| 1b(5) | | No |
| 1b(6) | | No |

1c		No
----	--	----

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below

(see instr.) ☒ **Yes** ☐ **No**

Title

**Paid
Preparer
Use Only**

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
146. CIGNA CORP NEW		2018-12-21	2019-01-11
1225. APPLIED MATLS INC		2016-11-25	2019-01-30
10. GOLDMAN SACHS GROUP INC COM		2017-01-17	2019-01-30
200. GOLDMAN SACHS GROUP INC COM		2017-01-04	2019-01-30
5000. KENTUCKY HSG CORP HSG REV 3.45% 7/1/2019		2015-11-06	2019-02-01
20000. WALMART STORES INC 4.125% 2/1/2019		2015-11-06	2019-02-01
55000. WALMART STORES INC 4.125% 2/1/2019		2017-04-06	2019-02-01
66. PHILLIPS 66 COM		2015-11-06	2019-03-06
549. PHILLIPS 66 COM		2016-05-06	2019-03-06
235. ENERGY SELECT SECTOR SPDR		2018-10-19	2019-03-06

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
28,245		26,599	1,646
47,370		39,131	8,239
1,999		2,366	-367
39,974		48,577	-8,603
5,000		5,056	-56
20,000		20,000	
55,000		55,000	
6,410		6,130	280
53,322		43,118	10,204
15,310		17,007	-1,697

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			1,646
			8,239
			-367
			-8,603
			-56
			280
			10,204
			-1,697

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
100000. DEERE JOHN CAP CORP 2.25% 4/17/2019		2015-11-06	2019-04-17
441. CVS HEALTH CORP COM		2019-01-11	2019-04-18
481. CVS HEALTH CORP COM		2018-11-28	2019-04-18
270. FEDEX CORP COM		2016-11-25	2019-04-18
5000. KENTUCKY HSG CORP HSG REV 3.45% 7/1/2019		2015-11-06	2019-05-01
260000. FEDERAL HOME LOAN BANKS 2.875% 6/28/2021		2018-07-20	2019-05-02
1138. ISHARES MSCI EAFE ETF		2015-11-06	2019-05-02
1935. ISHARES MSCI EAFE ETF		2017-04-27	2019-05-02
1052. ISHARES MSCI EAFE ETF		2017-09-26	2019-05-02
50. BECTON DICKINSON & CO COM		2016-05-06	2019-05-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		100,000	
23,227		29,020	-5,793
25,334		38,824	-13,490
53,524		51,730	1,794
5,000		5,056	-56
260,000		259,870	130
75,300		69,156	6,144
128,036		123,753	4,283
69,609		71,483	-1,874
11,212		8,241	2,971

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-5,793
			-13,490
			1,794
			-56
			130
			6,144
			4,283
			-1,874
			2,971

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
60. BECTON DICKINSON & CO COM		2016-05-06	2019-05-14
295. CHEVRON CORP NEW COM		2017-04-27	2019-05-14
75. JOHNSON & JOHNSON COM		2018-11-20	2019-05-14
310. ENERGY SELECT SECTOR SPDR		2016-09-22	2019-05-14
35. ENERGY SELECT SECTOR SPDR		2017-01-17	2019-05-14
295. ENERGY SELECT SECTOR SPDR		2017-01-04	2019-05-14
100. ENERGY SELECT SECTOR SPDR		2018-10-19	2019-05-14
5. UNITEDHEALTH GROUP INC COM		2015-11-06	2019-05-14
120. UNITEDHEALTH GROUP INC COM		2019-01-11	2019-05-14
1150. HALLIBURTON CO COM		2018-01-22	2019-06-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,455		12,859	596
35,857		31,173	4,684
10,306		11,032	-726
19,762		21,325	-1,563
2,231		2,620	-389
18,806		22,452	-3,646
6,375		7,237	-862
1,192		575	617
28,619		29,515	-896
24,655		64,710	-40,055

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			596
			4,684
			-726
			-1,563
			-389
			-3,646
			-862
			617
			-896
			-40,055

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
5000. KENTUCKY HSG CORP HSG REV 3.45% 7/1/2019		2015-11-06	2019-06-03
.587 KONTOOR BRANDS INC COM NPV WI		2017-09-07	2019-06-03
.284 KONTOOR BRANDS INC COM NPV WI		2017-09-26	2019-06-03
2100. SPROUTS FMRS MKT INC		2018-08-15	2019-06-03
1115. TEXTRON INC COM		2017-09-26	2019-06-03
34. KONTOOR BRANDS INC COM NPV WI		2017-09-26	2019-06-18
163. KONTOOR BRANDS INC COM NPV WI		2017-09-07	2019-06-18
1125. DAVITA INC COM		2018-10-19	2019-06-19
580. SKYWORKS SOLUTIONS INC COM		2017-10-06	2019-06-19
25000. KENTUCKY HSG CORP HSG REV 3.45% 7/1/2019		2015-11-06	2019-07-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
5,000		5,056	-56
17		16	1
8		8	
41,879		50,329	-8,450
51,256		59,354	-8,098
934		918	16
4,475		4,426	49
57,284		78,273	-20,989
43,862		60,812	-16,950
25,000		25,000	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-56
			1
			-8,450
			-8,098
			16
			49
			-20,989
			-16,950

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
5300. IPATH BLOOMBERG COMMODITY INDEX		2018-02-28	2019-07-10
500. IPATH BLOOMBERG COMMODITY INDEX		2018-08-15	2019-07-10
5275. SPDR BLOOMBERG BARCLAYS INV GR FLOATING		2018-03-09	2019-07-17
75000. BURLINGTON NORTHERN 4.70% 10/1/2019		2015-11-06	2019-07-30
50000. FEDERAL FARM CR BKS 1.95% 12/17/2019		2016-01-28	2019-07-30
425. HCA HEALTHCARE INC COM		2018-02-28	2019-08-14
825. NETAPP INC COM		2016-11-25	2019-08-14
85. STARBUCKS CORP COM		2019-01-30	2019-08-14
25. AMAZON COM INC		2019-04-18	2019-08-27
1155. CORNING INC COM		2016-05-06	2019-08-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
119,301		130,278	-10,977
11,255		11,410	-155
161,517		162,563	-1,046
75,266		77,380	-2,114
49,937		50,538	-601
52,344		42,507	9,837
36,957		30,259	6,698
8,123		5,745	2,378
43,897		46,589	-2,692
31,205		21,437	9,768

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-10,977
			-155
			-1,046
			-2,114
			-601
			9,837
			6,698
			2,378
			-2,692
			9,768

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
230. PEPSICO INC COM		2015-11-06	2019-08-27
340. WALMART INC COM		2017-09-07	2019-08-27
1065. CISCO SYS INC COM		2017-03-01	2019-11-22
80. PEPSICO INC COM		2015-11-06	2019-11-22
225. PEPSICO INC COM		2018-11-20	2019-11-22
200. PFIZER INC COM		2018-10-19	2019-11-22
850. PFIZER INC COM		2019-01-11	2019-11-22
1940. REAL ESTATE SELECT SECTOR SPDR		2019-06-03	2019-11-22
857.107 VANGUARD GNMA FUND - ADM		2016-03-16	2019-11-22
25782.698 VANGUARD GNMA FUND - ADM		2015-11-06	2019-11-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
30,988		22,935	8,053
38,228		27,257	10,971
47,573		36,806	10,767
10,721		7,978	2,743
30,153		26,183	3,970
7,660		8,944	-1,284
32,556		36,337	-3,781
73,796		70,694	3,102
9,051		8,975	76
272,265		274,844	-2,579

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			8,053
			10,971
			10,767
			2,743
			3,970
			-1,284
			-3,781
			3,102
			76
			-2,579

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
780. INTERDIGITAL INC		2018-05-23	2019-12-26
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
43,130		61,942	-18,812
			3,279

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			-18,812

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY ACTION OF STRAFFORD COUNTY PAMELA BECKER113 CROSBY ROAD DOVER, NH 03820			PREVENTION OF HOMELESSNESS	15,000
BELKNAP HOUSE COLLEEN GARRITY200 COURT STREET LACONIA, NH 03246			EXPENSES FOR TRANSITION TO	15,000
BRIDGES D&S VIOLENCE SUPPORT SERVICES PAMELA S AUER33 EAST PEARL STREET NASHUA, NH 03060			SHELTER AND TRANSITIONAL	15,000
Total ▶ 3a				637,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRIGID'S HOUSE OF HOPE BETHANY COTTRELLPO BOX 3836 CONCORD, NH 033013836			PERSONNEL COSTS TO HIRE	2,500
CATCH NEIGHBORHOOD HOUSING ROSEMARY M HEARD 105 LOUDON ROAD UNIT 1 CONCORD, NH 03301			I.T. SUPPORT FOR GREATER	20,000
STRAFFORD COUNTY DBA COMMUNITY PARTNERS LAUREN BERMAN577 CENTRAL AVENUE DOVER, NH 03820			RENTAL ASSISTANCE FOR	25,000
Total ▶ 3a				637,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONCORD COALITION TO END HOMELESSNESS ELLEN GROHPO BOX 3933 CONCORD, NH 033033933			RENOVATION OF BUILDING TO	25,000
CROSS ROADS HOUSE INC JESSICA PARKER600 LAFAYETTE ROAD PORTSMOUTH, NH 03801			SUPPORT OF EMERGENCY &	15,000
FAMILY PROMISE OF GREATER CONCORD LIANE MALOSSİ KERBYSON 176 LOUDON ROAD SUITE 2 CONCORD, NH 03301			CASE MANAGEMENT AND	15,000
Total			3a	637,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY PROMISE OF SOUTHERN NH KAREN BERNICHE180 LOWELL ROAD HUDSON, NH 03051			TRANSITIONAL HOUSING	15,000
FELLOWSHIP HOUSING OPPORTUNITIES INC NANCY EGNER36 PLEASANT STREET CONCORD, NH 03301			MARKETING AND DEVELOPMENT	10,000
GRANITE STATE INDEPENDENT LIVING SARAH MELASECCA21 CHENELL DRIVE CONCORD, NH 03301			SUPPORT OF ACCESS	25,000
Total ▶ 3a				637,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GREATER NASHUA HABITAT FOR HUMANITY SCOTT SLATTERY127 MAIN STREET NASHUA, NH 03060			FUNDS FOR COMPLETION OF	5,000
HAVEN VIOLENCE PREVENTION & SUPPORT SVCS KATHY BEEBE 20 INTERNATIONAL DRIVE SUITE 300 PORTSMOUTH, NH 03801			SHELTER AND HOUSING FOR	25,000
HOMELESS CENTER FOR STRAFFORD COUNTY TRACY HARDEKOPF9 ISLINGLAS DRIVE ROCHESTER, NH 03839			SUPPORT OF CASE MANAGEMENT	12,500
Total			3a	637,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUNDRED NIGHTS INC MINDY CAMBIAR17 LAMSON ST KEENE, NH 03431			HOUSING-FOCUSED CASE	15,000
LACONIA AREA LAND TRUST DBA LAKES REGION CARMEN LORENTZ193 COURT STREET LACONIA, NH 03246			SUPPORT OF EVICTION	15,000
LIBERTY HOUSE BILL ZARAKOTAS 75 WEST BAKER STREET MANCHESTER, NH 03103			RENOVATION OF NEW FACILITY	15,000
Total ▶ 3a				637,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANCHESTER NEIGHBORHOOD HOUSING SERVICES ROBERT TOURIGNYPO BOX 3968 MANCHESTER, NH 03105			SUPPORT OF COMMUNITY	15,000
MARGUERITE'S PLACE INC CHRISTA TSECHRINTZIS 87 PALM STREET NASHUA, NH 03060			TRAINING AND LAUNCHING OF	15,000
MONADNOCK AREA TRANSITIONAL SHELTER DENISE FRANKOFFPO BOX 3053 PETERBOROUGH, NH 03458			SUPPORT OF WOMEN	7,500
Total ▶ 3a				637,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
MCVP CRISIS & PREVENTION CENTER ROBIN P CHRISTOPHERSON 12 COURT STREET SUITE 103 KEENE, NH 03431			DIRECT SUPPORT OF HOUSING	25,000
MY FRIEND'S PLACE SUSAN M FORD 368 WASHINGTON STREET DOVER, NH 03867			REPLACEMENT OF APPLIANCES,	10,000
NH COMMUNITY LOAN FUND BETHANY TARBELL7 WALL STREET CONCORD, NH 03301			TRAINING SUPPORT,	25,000
Total ▶ 3a				637,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
NH LEGAL ASSISTANCE CHERYL STEINBERG 117 NORTH STATE ST CONCORD, NH 03301			LEGAL ASSISTANCE SUPPORT,	25,000
SEACOAST FAMILY PROMISE PATI FREW-WATERS27 HAMPTON ROAD EXETER, NH 03833			SUPPORT TO COMPLETE	12,500
SOUTHEAST NH HABITAT FOR HUMANITY JESSICA HAMILTON 1 MIDDLE STREET SUITE 200 PORTSMOUTH, NH 03801			RENOVATIONS FOR DISABLED	10,000
Total ▶ 3a				637,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
ST GIANNA'S PLACE MONICA RAHILLY5 ISABELLA DRIVE LONDONDERRY, NH 03053			TO SUPPORT MONEY MANAGEMENT	10,000
STARTING POINT NH DEB WEINSTEINPO BOX 1972 CONWAY, NH 03818			SUPPORT OF TRANSITIONAL	15,000
THE FRIENDS PROGRAM NANCY M PAUL202 N STATE ST CONCORD, NH 03301			SUPPORT OF SHELTER FOR	10,000
Total ▶ 3a				637,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE FRONT DOOR AGENCY INC KARA REEVES7 CONCORD STREET NASHUA, NH 03064			TRANSFORMATIONAL HOUSING	15,000
TWIN PINES HOUSING TRUST MICHELLE KERSEY 226 HOLIDAY DR SUITE 20 WHITE RIVER JCT, VT 05001			FUNDS IN NH FOR SUPPORTIVE	20,000
UPPER VALLEY HABITAT FOR HUMANITY ANDREW GRIMSONPO BOX 1038 WHITE RIVER JCT, VT 05001			BUILDING COSTS FOR	7,500
Total ▶ 3a				637,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UPPER VALLEY HAVEN LAURA GILLESPIE713 HARTFORD AVE WHITE RIVER JCT, VT 05001			OPERATING EXPENSES FOR	5,000
VISIONS FOR CREATIVE HOUSING SOLUTIONS SYLVIA KLUGE DOW 8 SUNRISE FARM LANE ENFIELD, NH 03748			RENOVATION COSTS FOR	25,000
CATHOLIC CHARITIES NEW HAMPSHIRE 215 MYRTLE STREET MANCHESTER, NH 03104			CASEWORK SERVICES FOR	10,000
Total ▶ 3a				637,500

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE GRANITE YMCA 117 MARKET STREET MANCHESTER, NH 03037			SUMMER CAMP ASSISTANCE FOR	2,500
HARBOR HOMES INC VANESSA TALASAZAN 77 NORTHEASTERN BLVD NASHUA, NH 03062			PERMANENT SUPPORTIVE	25,000
HELPING HANDS OUTREACH CENTER LAWRENCE NICE50 LOWELL STREET MANCHESTER, NH 03101			COSTS OF CASE MANAGER AND	12,500
Total ▶ 3a				637,500

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Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILIES IN TRANSITION - NEW HORIZONS 122 MARKET STREET MANCHESTER, NH 03101			EXPENSES TO IMPLEMENT	25,000
DISMAS HOME OF NEW HAMPSHIRE 102 FOURTH STREET MANCHESTER, NH 03102			INTENSIVE CASE MANAGEMENT	25,000
Total ▶ 3a				637,500

TY 2019 Other Decreases Schedule

Name: ARTHUR JR DOBLES & OLIVE G DOBLES CRUT

EIN: 32-6435321

Description	Amount
INCOME CASH RECD AFTER YEAR END	14,479

TY 2019 Other Expenses Schedule**Name:** ARTHUR JR DOBLES & OLIVE G DOBLES CRUT**EIN:** 32-6435321**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER ALLOCABLE EXPENSE-PRINCI	1,014	0		0

TY 2019 Taxes Schedule**Name:** ARTHUR JR DOBLES & OLIVE G DOBLES CRUT**EIN:** 32-6435321

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAX PAYMENT - PRIOR YE	2,498	0		0
FEDERAL ESTIMATES - PRINCIPAL	6,636	0		0
FOREIGN TAXES ON QUALIFIED FOR	2,235	2,235		0
FOREIGN TAXES ON NONQUALIFIED	415	415		0