

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.) | | |
|--|--|---|----------------|-----------------------|
| | | Beginning of year | End of year | |
| | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| Assets | 1 Cash—non-interest-bearing | 1,237 | | |
| | 2 Savings and temporary cash investments | 102,759 | 404,882 | 404,882 |
| | 3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | | 0 | 0 |
| | 4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____ | | | |
| | 5 Grants receivable | | | |
| | 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) | | | |
| | 7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0 | | | |
| | 8 Inventories for sale or use | | | |
| | 9 Prepaid expenses and deferred charges | | | |
| | 10a Investments—U S and state government obligations (attach schedule) | 764,836 | 1,473,925 | 1,460,954 |
| | b Investments—corporate stock (attach schedule) | 6,638,962 | 6,861,534 | 8,521,755 |
| | c Investments—corporate bonds (attach schedule) | 2,124,762 | 2,570,830 | 2,551,225 |
| | 11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | | | |
| | 12 Investments—mortgage loans | | | |
| | 13 Investments—other (attach schedule) | | | 0 |
| | 14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____ | | | |
| 15 Other assets (describe ▶ _____) | | | | |
| 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) | 9,632,556 | 11,311,171 | 12,938,816 | |
| Liabilities | 17 Accounts payable and accrued expenses | | | |
| | 18 Grants payable | | | |
| | 19 Deferred revenue | | | |
| | 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| | 21 Mortgages and other notes payable (attach schedule) | | | |
| | 22 Other liabilities (describe ▶ _____) | | | |
| | 23 Total liabilities (add lines 17 through 22) | | 0 | |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | |
| | 24 Unrestricted | | | |
| | 25 Temporarily restricted | | | |
| | 26 Permanently restricted | | | |
| | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31. | | | |
| | 27 Capital stock, trust principal, or current funds | 9,632,556 | 11,311,171 | |
| | 28 Paid-in or capital surplus, or land, bldg, and equipment fund | | | |
| | 29 Retained earnings, accumulated income, endowment, or other funds | | | |
| 30 Total net assets or fund balances (see instructions) | 9,632,556 | 11,311,171 | | |
| 31 Total liabilities and net assets/fund balances (see instructions) . | 9,632,556 | 11,311,171 | | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|--|---|------------|
| 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 9,632,556 |
| 2 Enter amount from Part I, line 27a | 2 | 1,680,690 |
| 3 Other increases not included in line 2 (itemize) ▶ _____ | 3 | 117 |
| 4 Add lines 1, 2, and 3 | 4 | 11,313,363 |
| 5 Decreases not included in line 2 (itemize) ▶ _____ | 5 | 2,192 |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . | 6 | 11,311,171 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|---|---|-------------------------------------|
| 1a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|------------------------------------|---|--|---|
| a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|---|--|---|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| a See Additional Data Table | | | |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | |
|---|----------|---------|
| 2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | 310,221 |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 | 3 | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|--|--|--|---|
| 2016 | 334,250 | 10,721,281 | 0.031176 |
| 2015 | | | |
| 2014 | | | |
| 2013 | | | |
| 2012 | | | |

| | | |
|---|----------|------------|
| 2 Total of line 1, column (d) | 2 | 0.031176 |
| 3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | 0.031176 |
| 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 | 4 | 11,266,503 |
| 5 Multiply line 4 by line 3 | 5 | 351,244 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | 4,138 |
| 7 Add lines 5 and 6 | 7 | 355,382 |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | 586,659 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

| | | | |
|-----------|---|-----------|-------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions) | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b | 1 | 4,138 |
| c | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | 0 |
| 3 | Add lines 1 and 2. | 3 | 4,138 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | 0 |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | 4,138 |
| 6 | Credits/Payments | | |
| a | 2017 estimated tax payments and 2016 overpayment credited to 2017 | 6a | |
| b | Exempt foreign organizations—tax withheld at source | 6b | |
| c | Tax paid with application for extension of time to file (Form 8868) | 6c | |
| d | Backup withholding erroneously withheld | 6d | |
| 7 | Total credits and payments. Add lines 6a through 6d. | 7 | 0 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached | 8 | 127 |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ | 9 | 4,265 |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ | 10 | |
| 11 | Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 0 Refunded ▶ | 11 | 0 |

Part VII-A Statements Regarding Activities

| | Yes | No |
|--|-----------|-----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | 1a | No |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | 1b | No |
| c Did the foundation file Form 1120-POL for this year? | 1c | No |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____ | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____ | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities | 2 | No |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | 3 | No |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | No |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T | 5 | No |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | 6 | Yes |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | 7 | Yes |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NH _____ | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . | 8b | Yes |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV | 9 | No |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | 10 | No |

Part VII-A Statements Regarding Activities (continued)

| | | | | |
|-----------|--|-----------|------------|-----------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions). | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.doblesfoundation.org | 13 | Yes | |
| 14 | The books are in care of Bank of New Hampshire Telephone no (603) 230-4207 | | | |

Located at **3 EAGLE SQUARE CONCORD NH** ZIP+4 **03301**

| | | | | |
|-----------|--|-----------|------------|-----------|
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15 | | | |
| 16 | At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶ | 16 | Yes | No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | | | | |
|-----------|--|-----------|------------|-----------|
| 1a | During the year did the foundation (either directly or indirectly) | | Yes | No |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/> | 1b | | |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/> | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | | |
| a | At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____ | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> | 2b | Yes | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____ | | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/> | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? | 4b | | No |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

| | | | | | |
|-----------|--|---|-----------|-----------|--|
| 5a | During the year did the foundation pay or incur any amount to | | | | |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| | (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? | | 5b | | |
| | Organizations relying on a current notice regarding disaster assistance check here. | <input type="checkbox"/> | | | |
| c | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? | <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| | <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i> | | | | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | | 6b | No | |
| | <i>If "Yes" to 6b, file Form 8870</i> | | | | |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | | |
| b | If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? | | 7b | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

| 1 List all officers, directors, trustees, foundation managers and their compensation (see instructions). | | | | |
|---|---|---|---|---------------------------------------|
| (a) Name and address | Title, and average hours per week (b) devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
| Bank of New Hampshire 3 Eagle Square Concord, NH 03301 | Co-Trustee 3 | 90,890 | | |
| Marcia Hennelly Moran Esq Two Delta Drive Ste 303 Concord, NH 03301 | Co-Trustee 3 | 34,736 | | |
| 2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE." | | | | |
| (a) Name and address of each employee paid more than \$50,000 | Title, and average hours per week (b) devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | Expense account, (e) other allowances |
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total number of other employees paid over \$50,000. | | | | 0 |
| 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE." | | | | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation | | |
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total number of others receiving over \$50,000 for professional services. | | | | 0 |

| | |
|--|----------|
| Part IX-A Summary of Direct Charitable Activities | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
| 1 | |
| 2 | |
| 3 | |
| 4 | |
| Part IX-B Summary of Program-Related Investments (see instructions) | |
| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
| 1 | |
| 2 | |
| All other program-related investments. See instructions. | |
| 3 | |
| Total. Add lines 1 through 3 | |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

| | | | |
|----------|--|-----------|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities. | 1a | 10,977,376 |
| b | Average of monthly cash balances. | 1b | 460,698 |
| c | Fair market value of all other assets (see instructions). | 1c | 0 |
| d | Total (add lines 1a, b, and c). | 1d | 11,438,074 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets. | 2 | 0 |
| 3 | Subtract line 2 from line 1d. | 3 | 11,438,074 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). | 4 | 171,571 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. | 5 | 11,266,503 |
| 6 | Minimum investment return. Enter 5% of line 5. | 6 | 563,325 |

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|-----------|--|-----------|---------|
| 1 | Minimum investment return from Part X, line 6. | 1 | 563,325 |
| 2a | Tax on investment income for 2017 from Part VI, line 5. | 2a | 4,138 |
| b | Income tax for 2017 (This does not include the tax from Part VI). | 2b | |
| c | Add lines 2a and 2b. | 2c | 4,138 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1. | 3 | 559,187 |
| 4 | Recoveries of amounts treated as qualifying distributions. | 4 | 0 |
| 5 | Add lines 3 and 4. | 5 | 559,187 |
| 6 | Deduction from distributable amount (see instructions). | 6 | 0 |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1. | 7 | 559,187 |

Part XII Qualifying Distributions (see instructions)

| | | | |
|----------|---|-----------|---------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| a | Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. | 1a | 586,659 |
| b | Program-related investments—total from Part IX-B. | 1b | 0 |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. | 2 | 0 |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required). | 3a | 0 |
| b | Cash distribution test (attach the required schedule). | 3b | 0 |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. | 4 | 586,659 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions). | 5 | 4,138 |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4. | 6 | 582,521 |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2016 | (c) 2016 | (d) 2017 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2017 from Part XI, line 7 | | | | 559,187 |
| 2 Undistributed income, if any, as of the end of 2017 | | | | |
| a Enter amount for 2016 only. | | | 23,730 | |
| b Total for prior years 20____, 20____, 20____ | | 0 | | |
| 3 Excess distributions carryover, if any, to 2017 | | | | |
| a From 2012. | 0 | | | |
| b From 2013. | 0 | | | |
| c From 2014. | 0 | | | |
| d From 2015. | 0 | | | |
| e From 2016. | 0 | | | |
| f Total of lines 3a through e. | 0 | | | |
| 4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 586,659 | | | | |
| a Applied to 2016, but not more than line 2a | | | 23,730 | |
| b Applied to undistributed income of prior years (Election required—see instructions). | | 0 | | |
| c Treated as distributions out of corpus (Election required—see instructions). | 0 | | | |
| d Applied to 2017 distributable amount. | | | | 559,187 |
| e Remaining amount distributed out of corpus | 3,742 | | | |
| 5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0 | | | 0 |
| 6 Enter the net total of each column as indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 3,742 | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | 0 | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. | | 0 | | |
| d Subtract line 6c from line 6b Taxable amount—see instructions | | 0 | | |
| e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions | | | 0 | |
| f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). | 0 | | | |
| 8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). | 0 | | | |
| 9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a | 3,742 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2013. | 0 | | | |
| b Excess from 2014. | 0 | | | |
| c Excess from 2015. | 0 | | | |
| d Excess from 2016. | 0 | | | |
| e Excess from 2017. | 3,742 | | | |

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

| | Tax year | Prior 3 years | | | (e) Total |
|--|----------|---------------|----------|----------|-----------|
| | (a) 2017 | (b) 2016 | (c) 2015 | (d) 2014 | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, line 4 for each year listed | | | | | |
| d Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon | | | | | |
| a "Assets" alternative test—enter | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . | | | | | |
| c "Support" alternative test—enter | | | | | |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). | | | | | |
| (3) Largest amount of support from an exempt organization | | | | | |
| (4) Gross investment income | | | | | |

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

Bank of NH Marcia Moran Co-Trust
3 Eagle Square
Concord, NH 03301
(603) 230-4207

b The form in which applications should be submitted and information and materials they should include

Applications are accepted by invitation of the Trustees. Visit website at www.doblesfoundation.org for more information

c Any submission deadlines

By October 1st of each year

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Charitable organizations exempt under IRC 501(c)(3) registered in the State of NH. Specific areas of charitable interest will be selected by the trustees annually

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|-------------------------------------|---------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> See Additional Data Table | | | | |
| Total | | | 3a | 586,659 |
| b <i>Approved for future payment</i> | | | | |
| Total | | | 3b | |

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | | | |
|--|--------------|------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| (1) Cash. | 1a(1) | | No |
| (2) Other assets. | 1a(2) | | No |
| b Other transactions | | | |
| (1) Sales of assets to a noncharitable exempt organization. | 1b(1) | | No |
| (2) Purchases of assets from a noncharitable exempt organization. | 1b(2) | | No |
| (3) Rental of facilities, equipment, or other assets. | 1b(3) | | No |
| (4) Reimbursement arrangements. | 1b(4) | | No |
| (5) Loans or loan guarantees. | 1b(5) | | No |
| (6) Performance of services or membership or fundraising solicitations. | 1b(6) | | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | 1c | | No |

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

| (a) Line No | (b) Amount involved | (c) Name of noncharitable exempt organization | (d) Description of transfers, transactions, and sharing arrangements |
|-------------|---------------------|---|--|
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2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

| | | | | |
|------------------|--|-----------------------------|----------------|--|
| Sign Here | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. | ***** 2018-06-12 Date | ***** Title | May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No |
| | Signature of officer or trustee | | | |

| | | | | | |
|-------------------------------|---|----------------------|------------|---|-------------------------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's Signature | Date | Check if self-employed <input type="checkbox"/> | PTIN |
| | WILLIAM J PELLETIER EA | | 2018-06-12 | | 033-52-3193 |
| | Firm's name ▶ TRUST TAX ADVANTAGE LLC | | | | Firm's EIN ▶ 46-0750489 |
| | Firm's address ▶ 34 STANIELS ROAD SUITE 6 Loudon, NH 03307 | | | | Phone no (603) 369-4690 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|--|---|---|-------------------------------------|
| 17 ADVANSIX INC | | 2016-07-05 | 2017-01-04 |
| 1150 ISHARES S&P SMALL CAP 600 VALUE ETF | | 2015-11-06 | 2017-01-04 |
| 450 SPDR S&P MIDCAP 400 ETF TR | | 2015-11-06 | 2017-01-04 |
| 300 SPECTRA ENERGY CORP COM | | 2015-11-06 | 2017-01-04 |
| 8311 62 VANGUARD HIGH YIELD CORPORATE FUND - INV | | 2015-11-06 | 2017-01-04 |
| 34 488 VANGUARD HIGH YIELD CORPORATE FUND - INV | | 2015-12-24 | 2017-01-04 |
| 450 VANGUARD S&P 500 ETF | | 2016-05-06 | 2017-01-04 |
| 160 AETNA INC NEW | | 2015-11-06 | 2017-01-17 |
| 220 JOHNSON & JOHNSON COM | | 2015-11-06 | 2017-01-17 |
| 40000 AFLAC INC SR GLBL NT 17 | | 2015-11-06 | 2017-02-15 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 386 | | 274 | 112 |
| 164,722 | | 131,213 | 33,509 |
| 138,575 | | 119,448 | 19,127 |
| 12,516 | | 8,403 | 4,113 |
| 48,706 | | 48,041 | 665 |
| 202 | | 191 | 11 |
| 93,567 | | 84,874 | 8,693 |
| 19,336 | | 17,323 | 2,013 |
| 25,227 | | 22,306 | 2,921 |
| 40,000 | | 40,000 | |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| | | | 112 |
| | | | 33,509 |
| | | | 19,127 |
| | | | 4,113 |
| | | | 665 |
| | | | 11 |
| | | | 8,693 |
| | | | 2,013 |
| | | | 2,921 |
| | | | |

| Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d | | | |
|--|---|---|-------------------------------------|
| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 1750 QUALCOMM INC COM | | 2016-09-20 | 2017-03-01 |
| 8 ENBRIDGE INC COM | | 2015-11-06 | 2017-03-10 |
| 200 APPLE INC | | 2015-11-06 | 2017-03-23 |
| 400 BANK AMER CORP COM | | 2016-11-25 | 2017-03-23 |
| 900 COMCAST CORP CL A | | 2015-11-06 | 2017-03-23 |
| 1650 CORNING INC COM | | 2016-05-06 | 2017-03-23 |
| 75 COSTCO WHSL CORP NEW COM | | 2015-11-06 | 2017-03-23 |
| 75 DISNEY WALT CO COM DISNEY | | 2015-11-06 | 2017-03-23 |
| 100 DOMINION ENERGY INC | | 2015-11-06 | 2017-03-23 |
| 140 GENERAL DYNAMICS CORP COM | | 2015-11-06 | 2017-03-23 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 99,512 | | 110,160 | -10,648 |
| 33 | | 23 | 10 |
| 28,161 | | 24,347 | 3,814 |
| 9,220 | | 8,376 | 844 |
| 33,389 | | 27,590 | 5,799 |
| 45,038 | | 30,624 | 14,414 |
| 12,495 | | 11,761 | 734 |
| 8,423 | | 8,675 | -252 |
| 7,798 | | 6,862 | 936 |
| 26,549 | | 20,428 | 6,121 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| | | | -10,648 |
| | | | 10 |
| | | | 3,814 |
| | | | 844 |
| | | | 5,799 |
| | | | 14,414 |
| | | | 734 |
| | | | -252 |
| | | | 936 |
| | | | 6,121 |

| Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d | | | |
|--|---|---|-------------------------------------|
| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 225 ILLINOIS TOOL WKS INC COM | | 2015-11-06 | 2017-03-23 |
| 250 JPMORGAN CHASE & CO COM | | 2015-12-10 | 2017-03-23 |
| 60 JOHNSON & JOHNSON COM | | 2015-11-06 | 2017-03-23 |
| 100 KIMBERLY CLARK CORP COM | | 2016-05-06 | 2017-03-23 |
| 200 LINCOLN ELEC HLDGS INC COM | | 2016-09-20 | 2017-03-23 |
| 100 LOWES COS INC COM | | 2015-11-06 | 2017-03-23 |
| 225 MICROCHIP TECHNOLOGY INC COM | | 2015-11-06 | 2017-03-23 |
| 50 PUBLIC STORAGE | | 2015-11-06 | 2017-03-23 |
| 85 SPDR S&P MIDCAP 400 ETF TR | | 2015-11-06 | 2017-03-23 |
| 70 STRYKER CORP COM | | 2015-11-06 | 2017-03-23 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Depreciation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 30,021 | | 20,810 | 9,211 |
| 21,850 | | 16,515 | 5,335 |
| 7,561 | | 6,083 | 1,478 |
| 13,305 | | 12,801 | 504 |
| 17,073 | | 12,230 | 4,843 |
| 8,232 | | 7,312 | 920 |
| 16,392 | | 10,752 | 5,640 |
| 11,315 | | 11,410 | -95 |
| 26,196 | | 22,562 | 3,634 |
| 9,215 | | 6,791 | 2,424 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|---|
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | |
| | | | 9,211 |
| | | | 5,335 |
| | | | 1,478 |
| | | | 504 |
| | | | 4,843 |
| | | | 920 |
| | | | 5,640 |
| | | | -95 |
| | | | 3,634 |
| | | | 2,424 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|--|---|---|-------------------------------------|
| 75 3M CO COM | | 2015-11-06 | 2017-03-23 |
| 220 US BANCORP DEL COM NEW | | 2016-09-22 | 2017-03-23 |
| 175 UNITEDHEALTH GROUP INC COM | | 2015-11-06 | 2017-03-23 |
| 76263 108 VANGUARD GNMA FUND - ADM | | 2015-11-06 | 2017-03-23 |
| 100 AFLAC INC | | 2015-11-06 | 2017-04-27 |
| 100 AETNA INC NEW | | 2015-11-06 | 2017-04-27 |
| 140 ALPHABET INC CL C | | 2015-11-06 | 2017-04-27 |
| 400 APPLIED MATLS INC | | 2017-03-01 | 2017-04-27 |
| 100 AUTOMATIC DATA PROCESSING INC | | 2015-11-06 | 2017-04-27 |
| 100 BANK AMER CORP COM | | 2016-11-25 | 2017-04-27 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Depreciation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 14,404 | | 11,887 | 2,517 |
| 11,576 | | 9,535 | 2,041 |
| 28,943 | | 20,108 | 8,835 |
| 800,000 | | 812,965 | -12,965 |
| 7,496 | | 6,450 | 1,046 |
| 13,422 | | 10,827 | 2,595 |
| 122,374 | | 102,369 | 20,005 |
| 16,484 | | 14,788 | 1,696 |
| 10,506 | | 8,707 | 1,799 |
| 2,364 | | 2,094 | 270 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | |
| | | | 2,517 |
| | | | 2,041 |
| | | | 8,835 |
| | | | -12,965 |
| | | | 1,046 |
| | | | 2,595 |
| | | | 20,005 |
| | | | 1,696 |
| | | | 1,799 |
| | | | 270 |

| Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d | | | |
|--|---|---|-------------------------------------|
| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 80 BARD C R INC COM | | 2016-05-06 | 2017-04-27 |
| 250 COMCAST CORP CL A | | 2015-11-06 | 2017-04-27 |
| 275 CORNING INC COM | | 2016-05-06 | 2017-04-27 |
| 50 DISNEY WALT CO COM DISNEY | | 2015-11-06 | 2017-04-27 |
| 1180 ENBRIDGE INC COM | | 2015-11-06 | 2017-04-27 |
| 120 INTERCONTINENTAL EXCHANGE INC COM | | 2016-09-20 | 2017-04-27 |
| 745 ISHARES MSCI EMERGING MARKETS ETF | | 2015-11-06 | 2017-04-27 |
| 100 LOWES COS INC COM | | 2015-11-06 | 2017-04-27 |
| 200 MICROSOFT CORP COM | | 2015-11-06 | 2017-04-27 |
| 125 MICROCHIP TECHNOLOGY INC COM | | 2015-11-06 | 2017-04-27 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Depreciation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 24,430 | | 17,325 | 7,105 |
| 9,887 | | 7,664 | 2,223 |
| 7,958 | | 5,104 | 2,854 |
| 5,788 | | 5,783 | 5 |
| 48,816 | | 33,589 | 15,227 |
| 7,223 | | 6,754 | 469 |
| 29,717 | | 26,138 | 3,579 |
| 8,524 | | 7,312 | 1,212 |
| 13,596 | | 10,894 | 2,702 |
| 9,584 | | 5,973 | 3,611 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | |
| | | | 7,105 |
| | | | 2,223 |
| | | | 2,854 |
| | | | 5 |
| | | | 15,227 |
| | | | 469 |
| | | | 3,579 |
| | | | 1,212 |
| | | | 2,702 |
| | | | 3,611 |

| Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d | | | |
|--|---|---|-------------------------------------|
| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 125 NIKE INC CL B | | 2015-11-06 | 2017-04-27 |
| 240 PANERA BREAD CO CL A | | 2016-07-05 | 2017-04-27 |
| 610 TJX COS INC NEW COM | | 2015-11-06 | 2017-04-27 |
| 180 VANGUARD S&P 500 ETF | | 2017-01-17 | 2017-04-27 |
| 850 VANGUARD S&P 500 ETF | | 2016-05-06 | 2017-04-27 |
| 750 PRICE T ROWE GROUP INC COM | | 2015-11-06 | 2017-06-01 |
| 350 PUBLIC STORAGE | | 2015-11-06 | 2017-06-01 |
| 100 PUBLIC STORAGE | | 2016-11-25 | 2017-06-01 |
| 75000 3M CO 1% 6/26/2017 | | 2016-01-08 | 2017-06-26 |
| 2950 ISHARES S&P SMALL CAP 600 VALUE ETF | | 2015-11-06 | 2017-08-08 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Depreciation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 6,919 | | 8,259 | -1,340 |
| 75,176 | | 50,054 | 25,122 |
| 48,085 | | 44,823 | 3,262 |
| 39,403 | | 37,371 | 2,032 |
| 186,070 | | 160,318 | 25,752 |
| 53,620 | | 57,797 | -4,177 |
| 74,300 | | 79,867 | -5,567 |
| 21,229 | | 20,584 | 645 |
| 75,000 | | 75,000 | |
| 409,790 | | 336,590 | 73,200 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|---|
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | |
| | | | -1,340 |
| | | | 25,122 |
| | | | 3,262 |
| | | | 2,032 |
| | | | 25,752 |
| | | | -4,177 |
| | | | -5,567 |
| | | | 645 |
| | | | |
| | | | 73,200 |

| Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d | | | |
|--|---|---|-------------------------------------|
| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 650 KIMBERLY CLARK CORP COM | | 2016-05-06 | 2017-09-07 |
| 125 KIMBERLY CLARK CORP COM | | 2017-01-04 | 2017-09-07 |
| 1575 NIKE INC CL B | | 2015-11-06 | 2017-09-07 |
| 275 NIKE INC CL B | | 2016-11-25 | 2017-09-07 |
| 175 EXXON MOBIL CORP COM | | 2015-11-06 | 2017-09-20 |
| 115 ENERGY SELECT SECTOR SPDR | | 2017-01-04 | 2017-09-20 |
| 6 DOWDUPONT INC COM | | 2015-11-06 | 2017-09-22 |
| 240 GENERAL DYNAMICS CORP COM | | 2015-11-06 | 2017-09-26 |
| 400 AUTOMATIC DATA PROCESSING INC | | 2015-11-06 | 2017-10-06 |
| 50000 KEENE NH 3 25% 11 1 2017 | | 2015-11-06 | 2017-11-01 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| 77,433 | | 83,206 | -5,773 |
| 14,891 | | 14,414 | 477 |
| 82,729 | | 104,068 | -21,339 |
| 14,445 | | 14,182 | 263 |
| 14,061 | | 14,673 | -612 |
| 7,668 | | 8,753 | -1,085 |
| 42 | | 31 | 11 |
| 49,313 | | 35,020 | 14,293 |
| 45,115 | | 34,826 | 10,289 |
| 50,000 | | 50,000 | |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (i) F M V as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| | | | -5,773 |
| | | | 477 |
| | | | -21,339 |
| | | | 263 |
| | | | -612 |
| | | | -1,085 |
| | | | 11 |
| | | | 14,293 |
| | | | 10,289 |
| | | | |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

| List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co) | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
|---|--|--|--|
| 50000 CATERPILLAR FINANCIAL SVCS 1 25% 11/6/20 | | 2015-11-06 | 2017-11-06 |
| 35000 FEDERAL HOME LOAN BANKS 1 125% 12/8/2017 | | 2016-01-28 | 2017-12-08 |
| 3558 126 VANGUARD INTERMEDIATE T/E - ADM | | 2015-11-06 | 2017-12-13 |
| CAPITAL GAIN DIVIDENDS | P | | |


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | Depreciation allowed (f) (or allowable) | Cost or other basis (g) plus expense of sale | Gain or (loss) (h) (e) plus (f) minus (g) |
|------------------------------|---|--|---|
| 50,000 | | 50,000 | |
| 35,000 | | 35,000 | |
| 50,241 | | 50,276 | -35 |
| | | | 1,147 |

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l


| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|---|--|---|
| (i) F M V as of 12/31/69 | Adjusted basis (j) as of 12/31/69 | Excess of col (i) (k) over col (j), if any | |
| | | | |
| | | | |
| | | | -35 |
| | | | |


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|--|--------------------------------------|---|---------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| PHOENIX HOUSE OF NEW ENGLAND 99 WAYLAND AVENUE SUITE 100 PROVIDENCE, RI 02906 | | | DAILY OPERATIONS | 18,000 |
| HOPE ON HAVEN HILLPO BOX 1272 ROCHESTER, NH 03867 | | | PURCHASE OF VAN FOR | 25,000 |
| HARBOR HOMES INC45 HIGH STREET NASHUA, NH 03060 | | | FOR SUPPORT OF MEDICAL | 15,000 |
| NEW LIFE HOME FOR WOMEN PO BOX 148 MANCHESTER, NH 03105 | | | GRANT MADE FOR SUPPORT OF | 25,000 |
| FAMILIES IN TRANSITION 122 MARKET STREET MANCHESTER, NH 03101 | | | FOR SUPPORT OF RECOVERY | 25,000 |
| Total 3a | | |  | 586,659 |

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|---------|
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| MAKIN IT HAPPEN COALITION 497 HOOKSETT RD STE 207 MANCHESTER, NH 03104 | | | SUPPORT OF EMPOWER U | 20,000 |
| NHIAA LIFE OF AN ATHLETE 251 CLINTON STREET CONCORD, NH 03301 | | | FOR SUPPORT OF LIFE OF AN | 5,000 |
| DISMAS HOME102 4TH STREET MANCHESTER, NH 03102 | | | FOR SUPPORT OF HEALTHY | 25,000 |
| CONCORD HOSPITAL TRUST THE FAMILY PLACE 250 PLEASANT STREET CONCORD, NH 03301 | | | SUPPORT OF NEONATAL | 24,159 |
| CONCORD COMMUNITY MUSIC SCHOOL 23 WALL STREET CONCORD, NH 03301 | | | FOR SUPPORT OF NAS BABIES | 40,000 |
| Total ► 3a | | | | 586,659 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|---------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| HOPE FOR NH RECOVERY 140 CENTRAL STREET MANCHESTER, NH 03103 | | | GRANT MADE FOR SUPPORT OF | 16,500 |
| SE NH ALCOHOL AND DRUG ABUSE SERVICES 272 COUNTY FARM ROAD DOVER, NH 03820 | | | FOR FUNDING PUBLIC | 10,000 |
| HELPING HANDS OUTREACH CENTER 50 LOWELL STREET MANCHESTER, NH 03101 | | | FOR SUPPORT OF RECOVERY | 25,000 |
| SERENITY PLACE 101 MANCHESTER STREET MANCHESTER, NH 03101 | | | GRANT MADE FOR SUPPORT OF | 25,000 |
| GRANITE UNITED WAY 46 SOUTH MAIN STREET CONCORD, NH 03301 | | | EFFORTS IN SUBSTANCE USE | 25,000 |
| Total  | | | | 586,659 |
| 3a | | | | |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|---------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| LRGH HEALTHCARE 80 HIGHLAND STREET LACONIA, NH 03246 | | | DAILY OPERATIONS | 25,000 |
| CATHOLIC CHARITIES NEW HAMPSHIRE 215 MYRTLE STREET MANCHESTER, NH 03104 | | | DAILY OPERATIONS | 15,000 |
| THE MENTAL HEALTH CENTER OF GREATER MANC 401 CYPRESS STREET MANCHESTER, NH 03103 | | | DAILY OPERATIONS | 10,000 |
| EASTER SEALS NH FARNUM CENTER 140 QUEEN CITY AVE MANCHESTER, NH 03103 | | | DAILY OPERATIONS | 25,000 |
| DERRY FRIENDSHIP CENTER 6 RAILROAD AVE DERRY, NH 03038 | | | DAILY OPERATIONS | 25,000 |
| Total  | | | | 586,659 |
| 3a | | | | |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|---------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| NASHUA POLICE ATHLETIC LEAGUE 52 ASH STREET NASHUA, NH 03060 | | | DAILY OPERATIONS | 10,000 |
| BOYS & GIRLS CLUB OF SOUHEGAN VALLEY 56 MONT VERNON STREET MILFORD, NH 03055 | | | DAILY OPERATIONS | 15,000 |
| SEACOAST YOUTH SERVICES 867 LAFAYETTE RD SEABROOK, NH 03874 | | | DAILY OPERATIONS | 25,000 |
| CHASE HOME FOR CHILDREN 698 MIDDLE ROAD PORTSMOUTH, NH 03801 | | | DAILY OPERATIONS | 20,000 |
| CHESHIRE MEDICAL CENTER-MVP 580 COURT STREET KEENE, NH 03431 | | | DAILY OPERATIONS | 25,000 |
| Total ► 3a | | | | 586,659 |

| Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment | | | | |
|--|---|--------------------------------|----------------------------------|---------|
| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| Name and address (home or business) | | | | |
| a <i>Paid during the year</i> | | | | |
| TRIANGLE CLUB120 BROADWAY DOVER, NH 03820 | | | DAILY OPERATIONS | 25,000 |
| HEADREST INC14 CHURCH STREET LEBANON, NH 03755 | | | DAILY OPERATIONS | 15,000 |
| CHESHIRE COUNTY NH FISCAL SPONSOR FOR MONADNOCK RESTORATIVE COMMUNITY 177 DUBLIN ROAD JAFFREY, NH 03452 | | | MONADNOCK RESTORATIVE | 13,000 |
| TLC FAMILY RESOURCE CENTER 109 PLEASANT ST CLAREMONT, NH 03743 | | | DAILY OPERATIONS | 15,000 |
| Total 3a | | | | 586,659 |

TY 2017 Other Decreases Schedule

Name: ARTHUR JR DOBLES & OLIVE G DOBLES CRUT

EIN: 32-6435321

| Description | Amount |
|---------------------------------|--------|
| INCOME CASH RECD AFTER YEAR END | 2,192 |

TY 2017 Other Expenses Schedule**Name:** ARTHUR JR DOBLES & OLIVE G DOBLES CRUT**EIN:** 32-6435321**Other Expenses Schedule**

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------------------|--------------------------------------|--------------------------|------------------------|---|
| OTHER ALLOCABLE EXPENSE-PRINCI | 1,456 | 0 | | 0 |

TY 2017 Other Increases Schedule

Name: ARTHUR JR DOBLES & OLIVE G DOBLES CRUT
EIN: 32-6435321

| Description | Amount |
|--------------------------|--------|
| ACCRUED INCOME CARRYOVER | 117 |

TY 2017 Taxes Schedule**Name:** ARTHUR JR DOBLES & OLIVE G DOBLES CRUT**EIN:** 32-6435321

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|--------------------------------|--------|--------------------------|------------------------|---|
| FEDERAL TAX PAYMENT - PRIOR YE | 1,889 | 0 | | 0 |
| FOREIGN TAXES ON QUALIFIED FOR | 2,388 | 2,388 | | 0 |
| FOREIGN TAXES ON NONQUALIFIED | 323 | 323 | | 0 |

| | | | | | | |
|--|--|--|--|--|---|---|
| efile GRAPHIC print - DO NOT PROCESS | | As Filed Data - | | DLN: 93491163000158 | | |
| <div>Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service</div> | | <div>Schedule of Contributors</div> <div>▶ Attach to Form 990, 990-EZ, or 990-PF</div> <div>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990</div> | | | <div>OMB No 1545-0047</div> <div>2017</div> | |
| <div>Name of the organization</div> ARTHUR JR DOBLES & OLIVE G DOBLES CRUT | | | | <div>Employer identification number</div> 32-6435321 | | |
| <div>Organization type (check one)</div> | | | | | | |
| <div>Filers of:</div> <div>Form 990 or 990-EZ</div> <div>Form 990-PF</div> | | | | | | <div>Section:</div> <div><div><input type="checkbox"/> 501(c)() (enter number) organization</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust not treated as a private foundation</div><div><input type="checkbox"/> 527 political organization</div><div><input checked="" type="checkbox"/> 501(c)(3) exempt private foundation</div><div><input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation</div><div><input type="checkbox"/> 501(c)(3) taxable private foundation</div></div> |
| <div>Check if your organization is covered by the General Rule or a Special Rule.</div> <div>Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions</div> | | | | | | |
| <div>General Rule</div> <div><input checked="" type="checkbox"/> For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.</div> | | | | | | |
| <div>Special Rules</div> <div><div><input type="checkbox"/> For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.</div><div><input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.</div><div><input type="checkbox"/> For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$</div></div> | | | | | | |
| <div>Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).</div> | | | | | | |
| For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF | | Cat No 30613X | | Schedule B (Form 990, 990-EZ, or 990-PF) (2017) | | |

| | |
|---|---|
| Name of organization ARTHUR JR DOBLES & OLIVE G DOBLES CRUT | Employer identification number 32-6435321 |
|---|---|

| Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed | | | |
|---|--|----------------------------|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | ARTHUR DOBLES MAR TR UA 91196 CITIZENS BANK ET ALCO-TRUSTEES CITIZENS PRIVATE BANK 900 ELM STREET MANCHESTER, NH 03101 | \$ 1,252,530 | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small> |
| 2 | ARTHUR DOBLES MAR TR UA 91196 CITIZENS BANK ET ALCO-TRUSTEES CITIZENS PRIVATE BANK 900 ELM STREET MANCHESTER, NH 03101 | \$ 604,315 | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> <small>(Complete Part II for noncash contributions)</small> |
| | | | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small> |
| | | | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small> |
| | | | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small> |
| | | | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small> |
| | | | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small> |

| | |
|---|---|
| Name of organization ARTHUR JR DOBLES & OLIVE G DOBLES CRUT | Employer identification number 32-6435321 |
|---|---|

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------|--|--|----------------------|
| 2 | SEE ATTACHED LIST | \$ 585,402 | 2017-09-19 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | \$ | |

| | |
|---|---|
| Name of organization ARTHUR JR DOBLES & OLIVE G DOBLES CRUT | Employer identification number 32-6435321 |
|---|---|

| | |
|-----------------|--|
| Part III | Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed |
|-----------------|--|

| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
|------------------------|---------------------------------------|-------------------------|--|
| | <div></div> <div></div> | <div></div> <div></div> | <div></div> <div></div> |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee |
| | <div></div> <div></div> | <div></div> <div></div> | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | <div></div> <div></div> | <div></div> <div></div> | <div></div> <div></div> |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee |
| | <div></div> <div></div> | <div></div> <div></div> | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | <div></div> <div></div> | <div></div> <div></div> | <div></div> <div></div> |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee |
| | <div></div> <div></div> | <div></div> <div></div> | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | <div></div> <div></div> | <div></div> <div></div> | <div></div> <div></div> |
| | (e) Transfer of gift | | |
| | Transferee's name, address, and ZIP 4 | | Relationship of transferor to transferee |
| | <div></div> <div></div> | <div></div> <div></div> | |