

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052  
**2018**  
**Open to Public Inspection**

**For calendar year 2018, or tax year beginning 01-01-2018, and ending 12-31-2018**

Name of foundation GUTTENPLAN FAMILY FOUNDATION INC C/O JACK GUTTENPLAN % JACK GUTTENPLAN		<b>A Employer identification number</b> 27-3764072
Number and street (or P O box number if mail is not delivered to street address) 100 STATE ROUTE 36 EAST	Room/suite	<b>B Telephone number (see instructions)</b> (732) 495-9480
City or town, state or province, country, and ZIP or foreign postal code MIDDLETOWN, NJ 07748		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ <u>4,114,566</u>	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	499,222			
	<b>2</b> Check <input type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	<b>3</b> Interest on savings and temporary cash investments	3,235	3,235		
	<b>4</b> Dividends and interest from securities	161,784	161,784		
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	84,008			
	<b>b</b> Gross sales price for all assets on line 6a <u>668,239</u>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		382,379		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	1,903	1,903			
<b>12 Total.</b> Add lines 1 through 11	750,152	549,301			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	0			
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)				
	<b>c</b> Other professional fees (attach schedule)				
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	14,563	1,063		
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	16,474	16,474		
	<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	31,037	17,537		0
	<b>25</b> Contributions, gifts, grants paid	192,200			192,200
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	223,237	17,537		192,200	
<b>27</b> Subtract line 26 from line 12					
<b>a Excess of revenue over expenses and disbursements</b>	526,915				
<b>b Net investment income</b> (if negative, enter -0-)		531,764			
<b>c Adjusted net income</b> (if negative, enter -0-)					

<b>Part II Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	22,913	67,213	67,213
	<b>2</b> Savings and temporary cash investments . . . . .	409,385	196,413	196,413
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	2,186,760	2,840,926	2,755,082
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	1,043,220	1,084,641	1,095,858
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)				
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	3,662,278	4,189,193	4,114,566	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg , and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds	3,662,278	4,189,193		
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	3,662,278	4,189,193		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	3,662,278	4,189,193		

<b>Part III Analysis of Changes in Net Assets or Fund Balances</b>			
<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		<b>1</b>	3,662,278
<b>2</b> Enter amount from Part I, line 27a . . . . .		<b>2</b>	526,915
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____		<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .		<b>4</b>	4,189,193
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____		<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .		<b>6</b>	4,189,193

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b>	JP MORGAN 12168			2018-12-31
<b>b</b>	JP MORGAN 40119			2018-12-31
<b>c</b>	CAPITAL GAIN DIVIDENDS	P		
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 426,173		187,494	238,679
<b>b</b> 232,883		98,366	134,517
<b>c</b>			9,183
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			238,679
<b>b</b>			134,517
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	382,379
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2017	165,150	3,710,379	0.04451
2016	171,037	3,010,474	0.056814
2015	179,700	2,610,014	0.06885
2014	108,500	2,499,232	0.043413
2013	44,200	1,884,483	0.023455

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.237042
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.047408
<b>4</b> Enter the net value of noncharitable-use assets for 2018 from Part X, line 5	<b>4</b>	4,359,913
<b>5</b> Multiply line 4 by line 3	<b>5</b>	206,695
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	5,318
<b>7</b> Add lines 5 and 6	<b>7</b>	212,013
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	192,200

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax based on investment income'. Total amount owed is 226.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'Did the foundation attempt to influence any national, state, or local legislation?' and 'Did the foundation have at least \$5,000 in assets at any time during the year?'.

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions.
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of JACK GUTTENPLAN Telephone no (732) 495-9480

Located at 100 STATE ROUTE 36 EAST MIDDLETOWN NJ ZIP+4 07748

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official?
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018?
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income?
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	4,057,105
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	369,203
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	4,426,308
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	4,426,308
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	66,395
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	4,359,913
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	217,996

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	217,996
<b>2a</b>	Tax on investment income for 2018 from Part VI, line 5.	<b>2a</b>	10,635
<b>b</b>	Income tax for 2018 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	10,635
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	207,361
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	207,361
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	207,361

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	192,200
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	192,200
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	192,200

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
<b>1</b> Distributable amount for 2018 from Part XI, line 7				207,361
<b>2</b> Undistributed income, if any, as of the end of 2018				
<b>a</b> Enter amount for 2017 only. . . . .			0	
<b>b</b> Total for prior years 2016, 2015, 2014		28,684		
<b>3</b> Excess distributions carryover, if any, to 2018				
<b>a</b> From 2013. . . . .				
<b>b</b> From 2014. . . . .				
<b>c</b> From 2015. . . . .				19,699
<b>d</b> From 2016. . . . .				26,339
<b>e</b> From 2017. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	46,038			
<b>4</b> Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ <u>192,200</u>				
<b>a</b> Applied to 2017, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .				
<b>d</b> Applied to 2018 distributable amount. . . . .				192,200
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a) )	15,161			15,161
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	30,877			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		28,684		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		28,684		
<b>e</b> Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9</b> Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a . . . . .	30,877			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2014. . . . .				
<b>b</b> Excess from 2015. . . . .				4,538
<b>c</b> Excess from 2016. . . . .				26,339
<b>d</b> Excess from 2017. . . . .				
<b>e</b> Excess from 2018. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2018</b>	<b>(b) 2017</b>	<b>(c) 2016</b>	<b>(d) 2015</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
 JACK GUTTENPLAN

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3a</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>▶ 3b</b>

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, and (e) Related or exempt function income. Rows include categories like Program service revenue, Fees and contracts from government agencies, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income from real estate, Other investment income, Gain or (loss) from sales of assets other than inventory, Net income or (loss) from special events, Gross profit or (loss) from sales of inventory, and Other revenue. Total amount is 250,930.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explanatory text. The text column contains the instruction: 'Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)'. The table is currently empty.



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CLEAN OCEAN ACTION 18 HARTSHORNE DRIVE HIGHLANDS, NJ 07732	NONE	PC	TO PROTECT AND CLEAN UP THE NEW JERSEY AND NEW YORK COAST	30,000
FAMILY AND CHILDRENS SERVICE 100E OLD COUNTRY ROAD MINEOLA, NY 11501	NONE	PC	TO PROTECT AND STRENGTHEN LONG ISLAND'S MOST VULNERABLE CHILDREN	25,000
JEWS FOR JESUS 60 HAIGHT STREET SAN FRANCISCO, CA 94102	NONE	PC	TO MAKE THE MESSIAHSHIP OF JESUS AN UNAVOIDABLE ISSUE TO OUR JEWISH PEOPLE	6,000
<b>Total . . . . .</b> ▶ <b>3a</b>				192,200

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
TWO RIVER THEATRE 21 BRIDGE AVENUE RED BANK, NJ 07701	NONE	PC	BRING ARTISTIC AND EDUCATION PROGRAMMING TO RED BANK NJ	5,000
COUNT BASIE THEATRE 99 MONMOUTH STRET RED BANK, NJ 07701	NONE	PC	TO BRING QUALITY ENTERTAINMENT AND EDUCATION PROGRAMS TO CELEBRATE DIVERSTITY	5,000
CAMP BERA68 BERA ROAD HEBRON, NH 03241	NONE	PC	TO CHANGE LIVES OF YOUNG PEOPLE FOR CHRIST	10,000
<b>Total . . . . .</b>				192,200

▶ **3a**

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COALITION FOR CHRISTIAN OUTREACH 5912 PENN AVENUE PITTSBURGH, PA 15206	NONE	PC	TRANSFORMING COLLEGE STUDENTS TO TRANSFORM THE WORLD	2,500
WOUNDED WARRIOR PROJECT ROOM 320 370 7TH AVENUE NEW YORK, NY 10001	NONE	PC	TO SUPPORT THE MISSION TO HONOR AND EMPOWER WOUNDED WARRIORS	6,000
LUNCH BREAK 121 DRS JAMES PARKER BLVD RED BANK, NJ 07701	NONE	PC	TO SUPPORT THE MISSION TO ALLEVIATE HUNGER AND LEAD THOSE SERVED TO SELF-SUFFICIENCY AND HEALTHIER LIFESTYLES	7,500
<b>Total . . . . . ▶ 3a</b>				192,200



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PARK CHURCH 31 PARK ROAD TINTON FALLS, NJ 07724	NONE	PC	TO SUPPORT THE CAUSE OF INVITING AND INSPIRING PEOPLE TO FOLLOW JESUS	36,000
ATHLETES IN ACTION 1244 W FARMS RD HOWELL, NJ 07731	NONE	PC	TO HELP SPORTS-MINDED PEOPLE THINK AND LIVE BIBLICALLY AT THE INTERSECTION OF SPORT AND CHRISTIANITY	10,000
HOLIDAY EXPRESS 968 SHREWSBURY AVENUE TINTON FALLS, NJ 07724	NONE	PC	TO PROMOTE MISSION TO DELIVER MUSIC, FOOD, GIFTS, FINANCIAL SUPPORT AND FRIENDSHIP TO THOSE WITH THE GREATEST NEED FOR THE GIFT OF HUMAN KINDNESS DURING THE HOLIDAY SEASON AND THOROUGHOUT THE YEAR	2,500
<b>Total . . . . . ▶ 3a</b>				192,200

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LUDLOW BAPTIST CHURCH 99 MAIN STREET LUDLOW, VT 05149	NONE	PC	TO HELP INDIVIDUALS , HERE AND WORLDWIDE , TO KNOW GOD FULLY	7,500
SUMMIT CHURCH 720 SUMMIT AVENUE HACKENSACK, NJ 07601	NONE	PC	TO SUPPORT THE CAUSE OF INVITING & INSPIRING PEOPLE TO FOLLOW JESUS	10,000
MEMORIAL SLOAN KETTERING 1275 YORK AVENUE NEW YORK, NY 10065	NONE	PC	TO SUPPORT A CAUSE WHICH IS ENGAGED IN FINDING A CURE FOR CANCER	6,000
<b>Total . . . . .</b> ▶ <b>3a</b>				192,200

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RAINE FOUNDATION 17 RACCOON DRIVE HAZLET, NJ 07730	NONE	PC	TO SUPPORT A CAUSE WHICH ASSISTS CHILDREN AND THEIR FAMILIES WHO ARE IN CRISIS	3,500
BILLY GRAHAM RAPID RESPONSE 1 BILLY GRAHAM PARKWAY CHARLOTTE, NC 28201	NONE	PC	TO SUPPORT A CAUSE THAT PROCLAIMS THE GOSPEL OF JESUS BY EVERY EFFECTIVE MEANS	6,000
HABITAT FOR HUMANITY 111 JOHN ST 23RD FLOOR NEW YORK, NY 10038	NONE	PC	TO HELP PEOPLE TO BUILD OR IMPROVE THEIR HOME AND ADDRESS THE ISSUES OF POVERTY HOUSING ALL OVER THE WORLD	200
<b>Total . . . . .</b> ▶ <b>3a</b>				192,200

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FELLOWSHIP OF CHRISTIAN ATHLETES 6 DRUMMOND PL RED BANK, NJ 07701	NONE	PC	TO LEAD EVERY COACH AND ATHLETE INTO A GROWING RELATIONSHIP WITH JESUS CHRIST AND HIS CHURCH	7,500
AMERICAN FOUNDATIO FOR SUICIDE PREVENTION 120 WALL STREET 29TH FLOOR NEW YORK, NY 10005	NONE		TO SAVE LIVES AND BRING HOPE TO THOSE AFFECTED BY SUICIDE	3,500
INTERNATIONAL FEDERATION OF CHRISTIANS AND JEWS 30 NORTH LASALLE STREET CHICAGO, IL 60602	NONE	PC	HELP BRING JEWISH PEOPLE FROM RUSSIA	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				192,200

**TY 2018 All Other Program Related Investments Schedule****Name:** GUTTENPLAN FAMILY FOUNDATION INC

C/O JACK GUTTENPLAN

**EIN:** 27-3764072**Category****Amount**

NONE

**Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.**

## **TY 2018 Depreciation Schedule**

**Name:** GUTTENPLAN FAMILY FOUNDATION INC

C/O JACK GUTTENPLAN

**EIN:** 27-3764072

**TY 2018 Investments Corporate Stock Schedule****Name:** GUTTENPLAN FAMILY FOUNDATION INC

C/O JACK GUTTENPLAN

**EIN:** 27-3764072**Investments Corporation Stock Schedule**

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
BGC PARTNERS SHS	32,513	91,923
BANK NEW YORK SHS	9,162	23,535
PFIZER SHS	15,575	43,650
AMERICA MOVIL SHS	40,128	26,320
BGC PARTNERS INC SHS	26,757	46,804
BANK OF NEW YORK SHS	15,649	37,750
CEMEX SHS	4,501	3,147
CHESAPEAKE ENERGY SHS	95,144	10,716
WALT DISNEY CO SHS	2,204	8,224
ENCANA CORP SHS	20,266	5,780
FAIRFAX SHS	50,870	55,010
LIBERTY GLOBAL SHS	11,004	5,958
PFIZER SHS	8,505	20,559
SOLAR CAPITAL SHS	62,788	61,773
VODAFONE SHS	112,273	70,950
WELLS FARGO SHS	17,431	29,952
BERKSHIRE HATHAWAY INC SHS	8,254	20,418
FEDEX CORP SHS	28,662	44,366
BP PL C SPONSORED ADR SHS	88,689	75,840
CONOCOPHILLIPS SHS	0	0
NEWMONT MINING CORP SHS	38,067	55,440
FREEMONT MCMORAN SHS	29,486	10,310
MOSAIC COMPANY SHS	23,271	14,605
BP PLC SHS	27,395	24,648
CNH INDUSTRIAL SHS	15,765	17,224
AMERICA MOVIL SHS	30,700	21,375
AMERICA MOVIL SHS	9,359	7,125
BLACK STONE SHS	18,470	15,480
CK HUTCHISON SHS	60,533	56,880
POTASH CORP SHS	0	0

## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VODAFONE SHS	226,621	134,960
WYNN RESORTS SHS	0	0
AMERICA MOVIL SHS	3,986	2,850
CNH INDUSTRIAL SHS	8,115	8,896
CK HUTCHISON SHS	6,950	14,220
FREEMPORT MCMORAN SHS	33,536	17,527
MELCO INTL SHS	7,906	10,191
SCRIPPS NETWORKS SHS	0	0
WYNN RESORTS SHS	0	0
BP PLC SHS	6,337	7,584
LAFARGEHOLCIM LTD SHS	73,442	59,160
SOLAR SR CAP SHS	78,763	71,820
TELESITES SAB SHS	1,371	1,219
UNITED TECHNOLOGIES SHS	9,891	10,648
POTASH CORP SHS	0	0
TELESITES SAB SHS	1,340	1,191
MERCK & CO INC SHS	12,912	45,846
MERCK & CO INC SHS	10,688	24,833
AMERICA MOVIL SHS	4,470	28,500
AT&T SHS	5,689	5,708
AT&T SHS	8,522	8,562
BANK NEW YORK SHS	2,054	4,707
CENTURY LINK SHS	254,504	213,524
PARK HOTELS SHS	143,343	129,900
SOLAR CAP SHS	165,050	153,520
SOLAR SR CAP SHS	166,285	151,200
CENTURYLINK INC SHS	122,608	104,459
CNX RESOURCES CORP SHS	91,176	62,810
PARK HOTELS & RESORTS INC. SHS	64,229	59,338
YUM CHINA HOLDINGS INC.	21,974	27,897



## Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BANK NY SHS	2,054	4,707
BANK NY SHS	11,530	23,535
JPMORGAN SHS	25,636	68,334
LAFARGEHOLCIM SHS	36,847	32,640
NUTRIEN SHS	137,516	116,325
NEWMARK GROUP SHS	20,043	66,149
ALLERGAN SHS	51,827	43,440
DISCOVERY INC SHS	6,831	6,855
GRAHAM HOLDINGS COMPANY SHS	28,115	32,029
NUTRIEN SHS	40,841	28,200
NEWMARK GROUP SHS	16,495	33,676
DISCOVERY INC	28,008	32,360

## TY 2018 Investments - Other Schedule

**Name:** GUTTENPLAN FAMILY FOUNDATION INC

C/O JACK GUTTENPLAN

**EIN:** 27-3764072

### Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
200,000 US TREASURY BILL		0	0
200,000 US TREASURY BILL		0	0
200,000 US TREASURY BILL		0	0
200,000 US TREASURY BILL		0	0
150,000 US TREASURY BILL		0	0
100,000 US TREASURY BILL		0	0
200,000 US TREASURY BILL		196,863	199,988
200,000 US TREASURY BILL		196,022	199,251
300,000 US TREASURY BILL		293,649	297,747
100,000 US TREASURY BILL		97,770	98,857
100,000 US TREASURY BILL		99,880	99,756
200,000 US TREASURY BILL		200,057	199,859
ACCRUED INTEREST		400	400

**TY 2018 Other Expenses Schedule**

**Name:** GUTTENPLAN FAMILY FOUNDATION INC  
C/O JACK GUTTENPLAN

**EIN:** 27-3764072

**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	16,212	16,212		
SECTION 59(E)(2) EXPENSES	262	262		

**TY 2018 Other Income Schedule**

**Name:** GUTTENPLAN FAMILY FOUNDATION INC  
C/O JACK GUTTENPLAN

**EIN:** 27-3764072

**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
K-1 FROM BLACKSTONE MINERALS	-85	-85	
Royalty Income	1,988	1,988	

**TY 2018 Taxes Schedule**

**Name:** GUTTENPLAN FAMILY FOUNDATION INC  
C/O JACK GUTTENPLAN

**EIN:** 27-3764072

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
FOREIGN TAX WITHHELD	1,063	1,063		
INCOME TAXES PAID	13,500			

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)  
Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**  
▶ Attach to Form 990, 990-EZ, or 990-PF  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information

OMB No 1545-0047  
**2018**

**Name of the organization**  
GUTTENPLAN FAMILY FOUNDATION INC  
C/O JACK GUTTENPLAN

**Employer identification number**  
27-3764072

**Organization type** (check one)

**Filers of:**

**Section:**

Form 990 or 990-EZ

- 501(c)( ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup> 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

<b>Name of organization</b> GUTTENPLAN FAMILY FOUNDATION INC C/O JACK GUTTENPLAN	<b>Employer identification number</b> 27-3764072
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<b>Part I</b>			
<b>Contributors</b> (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JACK GUTTENPLAN 676 LITTLE SILVER PT RD  LITTLE SILVER, NJ 07739	\$ 97,475	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
2	JACK GUTTENPLAN 676 LITTLE SILVER PT ROAD  LITTLE SILVER, NJ 07739	\$ 75,600	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
3	JACK GUTTENPLAN 676 LITTLE SILVER PT RD  LITTLE SILVER, NJ 07739	\$ 146,011	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
4	JACK GUTTENPLAN 676 LITTLE SILVER PT RD  LITTLE SILVER, NJ 07739	\$ 18,175	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
5	JACK GUTTENPLAN 676 LITTLE SILVER PT RD  LITTLE SILVER, NJ 07739	\$ 44,070	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
6	JACK GUTTENPLAN 676 LITTLE SILVER PT ROAD  LITTLE SILVER, NJ 07739	\$ 117,891	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )

<b>Name of organization</b> GUTTENPLAN FAMILY FOUNDATION INC C/O JACK GUTTENPLAN	<b>Employer identification number</b> 27-3764072
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<b>Part II Noncash Property</b>			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	LISTED SECURITIES	\$ 97,475	2018-01-23
2	LISTED SECURITIES	\$ 75,600	2018-03-28
3	LISTED SECURITIES	\$ 146,011	2018-08-08
4	LISTED SECURITIES	\$ 18,175	2018-08-23
5	LISTED SECURITIES	\$ 44,070	2018-09-28
6	LISTED SECURITIES	\$ 117,891	2018-10-09



<b>Name of organization</b> GUTTENPLAN FAMILY FOUNDATION INC C/O JACK GUTTENPLAN	<b>Employer identification number</b> 27-3764072
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_  
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee