

Form 990-PF
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0047

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , and ending

Name of foundation: A. GARY ANDERSON FAMILY FOUNDATION
Employer identification number: 27-1878882
Address: 17772 COWAN, IRVINE, CA 92614
Telephone number: 949-242-5050
Fair market value of all assets at end of year: \$37,477,790

03/04

6

03

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26).

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		4,392,822.	1,292,984.	1,292,984.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶	354,460.			
		Less: allowance for doubtful accounts ▶		113,646.	354,460.	354,460.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		30,342.	34,039.	34,039.
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 9	16,468,006.	7,911,359.	7,911,359.
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other	STMT 10	48,865,095.	27,884,948.	27,884,948.	
14	Land, buildings, and equipment: basis ▶	8,002.				
	Less accumulated depreciation ▶	8,002.				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		69,869,911.	37,477,790.	37,477,790.	
Liabilities	17	Accounts payable and accrued expenses		305,603.	87,259.	
	18	Grants payable		3,864,104.	2,212,790.	
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ DEFERRED EXCISE TA)		209,000.	117,000.	
23	Total liabilities (add lines 17 through 22)		4,378,707.	2,417,049.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.					
	24	Net assets without donor restrictions		65,491,204.	35,060,741.	
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds				
	27	Paid-in or capital surplus, or land, bldg., and equipment fund				
	28	Retained earnings, accumulated income, endowment, or other funds				
29	Total net assets or fund balances		65,491,204.	35,060,741.		
30	Total liabilities and net assets/fund balances		69,869,911.	37,477,790.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	65,491,204.
2	Enter amount from Part I, line 27a	2	-33,396,938.
3	Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON ASSETS	3	2,966,475.
4	Add lines 1, 2, and 3	4	35,060,741.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	35,060,741.

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENTS

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	5,354,646.	4,237,207.	1,117,439.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			1,117,439.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,117,439.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	5,502,369.	72,924,660.	.075453
2017	3,546,480.	71,028,012.	.049931
2016	1,385,727.	69,758,570.	.019865
2015	3,940,115.	72,722,176.	.054180
2014	4,023,099.	71,872,850.	.055975

2 Total of line 1, column (d)	2	.255404
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 50, or by the number of years the foundation has been in existence if less than 5 years	3	.051081
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	36,112,229.
5 Multiply line 4 by line 3	5	1,844,649.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	13,759.
7 Add lines 5 and 6	7	1,858,408.
8 Enter qualifying distributions from Part XII, line 4	8	1,741,627.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	27,519.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	27,519.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	27,519.
6	Credits/Payments:		
6a	2019 estimated tax payments and 2018 overpayment credited to 2019	6a	27,753.
6b	Exempt foreign organizations - tax withheld at source	6b	0.
6c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
6d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	27,753.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	234.
11	Enter the amount of line 10 to be Credited to 2020 estimated tax <input type="checkbox"/> 234. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3	X	
4a	X	
4b	X	
5	X	
6	X	
7	X	
8a		
8b	X	
9		X
10		X

2

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of A. GARY ANDERSON FAMILY FOUNDATION Telephone no. 949-242-5050 Located at 17772 COWAN, IRVINE, CA ZIP+4 92614
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly)
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **SEE STATEMENT 12** Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year? Yes No

	Yes	No
5b		X
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ERIN J. LASTINGER 17772 COWAN IRVINE, CA 92614	CEO/TRUSTEE 40.00	211,019.	10,551.	0.
NANCY S. LARSON 17772 COWAN IRVINE, CA 92614	TREASURER 5.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GARY M. LASTINGER 17772 COWAN, IRVINE, CA 92614	GRANT COORDINATOR 40.00	161,002.	8,049.	0.

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ANDERSON FINANCIAL CORPORATION 17772 COWAN, IRVINE, CA 92614	ACCOUNTING & MANAGEMENT	213,000.
ICG ADVISORS - 11111 SANTA MONICA BLVD STE 2100, LOS ANGELES, CA 90025-3355	INVESTMENT	91,075.
BDO USA, LLP - 3200 BRISTOL ST., 4TH FLOOR, COSTA MESA, CA 92626	AUDITING	57,829.

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	34,628,789.
b	Average of monthly cash balances	1b	2,033,372.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	36,662,161.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	36,662,161.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	549,932.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	36,112,229.
6	Minimum investment return Enter 5% of line 5	6	1,805,611.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,805,611.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	27,519.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	4,010.
c	Add lines 2a and 2b	2c	31,529.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,774,082.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,774,082.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,774,082.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,741,627.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,741,627.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	1,741,627.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				1,774,082.
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only			1,232,743.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2019				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 1,741,627.				
a Applied to 2018, but not more than line 2a			1,232,743.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				508,884.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				1,265,198.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶
 b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
 NONE
 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
 NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.
 a The name, address, and telephone number or email address of the person to whom applications should be addressed:
A. GARY ANDERSON FAMILY FOUNDATION, 949-242-5050
17772 COWAN, IRVINE, CA 92614
 b The form in which applications should be submitted and information and materials they should include
OBTAIN APPLICATION FROM ABOVE ADDRESS
 c Any submission deadlines:
NONE
 d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
GENERALLY, DISCRETIONARY GRANTS ARE MADE IN THE AREAS OF EDUCATION, HUMAN SERVICES, AND ARTS.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 13				1,219,223.
Total ▶ 3a				
b Approved for future payment				
CHAPMAN UNIVERSITY 333 N. GLASSELL STREET ORANGE, CA 92866	NONE	PC	EDUCATION	1,060,000.
CREST EDUCATION CENTER INC. 1527 E. 4TH STREET SANTA ANA, CA 92701	NONE	PC	DISABILITIES	100,000.
INSTITUTE FOR SHIPBOARD EDUCATION COLORADO STATE UNIVERSITY, CAMPUS DELIVERY 1587 FORT COLLINS, CO 80523	NONE	PC	EDUCATION	800,000.
Total ▶ 3b				
SEE CONTINUATION SHEET(S)				2,293,333.

A. GARY ANDERSON FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a TOTAL SHORT-TERM GAIN OR LOSS FROM PASS-THROUGHS	P	VARIOUS	VARIOUS
b TOTAL LONG-TERM GAIN OR LOSS FROM PASS-THROUGHS	P	VARIOUS	VARIOUS
c ACOF III CV AIV(ONSHORE), LP	P	VARIOUS	VARIOUS
d ARES PE EXTENDED VALUE FUND, LP	P	VARIOUS	VARIOUS
e SECTION 731(A) - AF IV ENERGY II AIV B1, LP	P	VARIOUS	VARIOUS
f AF IV ENERGY FEEDER B	P	VARIOUS	VARIOUS
g AF V BD CAYMAN FEEDER	P	VARIOUS	VARIOUS
h PUBLICLY TRADED SECURITIES-INFORMATION AVAILABLE	P	VARIOUS	VARIOUS
i CLASS ACTION SETTLEMENTS	P	VARIOUS	12/31/19
j ARES CORPORATE OPPORTUNITY FUND VI	P	VARIOUS	VARIOUS
k ASCOF III	P	VARIOUS	VARIOUS
l CRG III	P	VARIOUS	VARIOUS
m 1,475.266 SHS ENGAGED CAPITAL	P	VARIOUS	VARIOUS
n NEXUS	P	VARIOUS	VARIOUS
o 77.172 SHS REDMILE	P	VARIOUS	07/01/19

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,774.			12,774.
b 413,452.			413,452.
c 14,930.		20,534.	-5,604.
d 103,482.		65,515.	37,967.
e 25.		51.	-26.
f 213.			213.
g		656.	-656.
h 3,339,208.		3,032,818.	306,390.
i 4,014.			4,014.
j 432.			432.
k 39,957.		36,771.	3,186.
l 81,623.		77,424.	4,199.
m 972,219.		798,522.	173,697.
n 8,622.		7,539.	1,083.
o 200,000.		64,298.	135,702.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			12,774.
b			413,452.
c			-5,604.
d			37,967.
e			-26.
f			213.
g			-656.
h			306,390.
i			4,014.
j			432.
k			3,186.
l			4,199.
m			173,697.
n			1,083.
o			135,702.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3

A. GARY ANDERSON FAMILY FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.	(b) How acquired	(c) Date acquired	(d) Date sold
		P - Purchase D - Donation	(mo., day, yr)	(mo., day, yr)
1a	SERONE	P	VARIOUS	VARIOUS
b	SHEPHERD	P	VARIOUS	VARIOUS
c	54.209 SHS SUVRETTA	P	VARIOUS	07/10/19
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	63,588.		58,786.	4,802.
b	107.			107.
c	100,000.		74,293.	25,707.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4,802.
b			107.
c			25,707.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	1,117,439.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	0.

A. GARY ANDERSON FAMILY FOUNDATION 27-1878882

2019 Form 990-PF

Statement Required by General Instruction T

TRANSFER OF ASSETS FROM A. GARY ANDERSON FAMILY FOUNDATION TO ANDERSON COMMUNITY PARTNERS

The A Gary Anderson Family Foundation (AGAF) (27-1878882), a Nevada Nonprofit Benefit Corporation, by the unanimous written consent of the Board of Directors of the corporation, transferred 50% of its net assets to Anderson Community Partners (ACP), a newly formed Nevada Nonprofit Corporation (83-1589254), on January 1, 2019. ACP was formed on August 6, 2018 and was granted tax-exempt status under Section 501(c)(3) of the Internal Revenue Code in a determination letter from the Internal Revenue Service dated August 21, 2018.

The grant to ACP was structured as an endowment with a 10 year term. ACP will provide a report on grants to AGAF for tax years 2019, 2020 and 2021 in compliance with Treas Reg §53.4945-5(c). Attached is the following documentation regarding the endowment:

- 1 Action Taken by Unanimous Written Consent of the Board of Directors of the Corporation regarding the transfer of assets.
- 2 A copy of the Endowment Agreement.

The principal office of Anderson Community Partners is located at 17772 Cowan, Irvine, California 92614. The following documentation is attached regarding ACP:

- 1 A copy of the Internal Revenue Service determination letter dated August 21, 2018 granting tax-exempt-status under Section 501(c)(3) of the Internal Revenue Code
- 2 A copy of the Corporate Charter and Articles of Incorporation
- 3 A copy of the Bylaws dated August 6, 2018.
- 4 A schedule showing the description and fair market value of the assets transferred on January 1, 2019. The assets transferred were cash, common stock, exchange-traded funds, mutual funds, and investment funds. The transferred assets were valued at 33,030,318 in connection with the audited financial statements for AGAF as of December 31, 2018.

CARRYOVER OF TAX ATTRIBUTES FROM A. GARY ANDERSON FAMILY FOUNDATION TO ANDERSON COMMUNITY PARTNERS

Pursuant to Sec. 507(b)(2) and Reg. 1.507-3(a)(1), ACP will not be treated as a newly created organization. The tax attributes and characteristics of AGAF will carry over to ACP.

Page 8, Part X, Minimum Investment Return – The average monthly fair market values of securities and cash balances for AGAF were computed by removing the value of the assets that were transferred to ACP on January 1, 2019 from the January month beginning values. To include them would have distorted the computation of the distributable amount for 2019 and would not be a reasonable method pursuant to Reg. 53.4942(a)-2(c)(4)(i). Therefore, these assets are being included in the computation of the average monthly fair market values for ACP on their respective Form 990-PF.

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED	(F) DATE ACQUIRED	(G) DATE SOLD
TOTAL SHORT-TERM GAIN OR LOSS FROM PASS-THROUGHS	12,774.	0.	0.	PURCHASED	VARIOUS	VARIOUS

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED	(F) DATE ACQUIRED	(G) DATE SOLD
TOTAL LONG-TERM GAIN OR LOSS FROM PASS-THROUGHS	413,452.	0.	0.	PURCHASED	VARIOUS	VARIOUS

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED	(F) DATE ACQUIRED	(G) DATE SOLD
ACOF III CV AIV(ONSHORE), LP	14,930.	14,930.	0.	PURCHASED	VARIOUS	VARIOUS

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED	(F) DATE ACQUIRED	(G) DATE SOLD
ARES PE EXTENDED VALUE FUND, LP	103,482.	103,482.	0.	PURCHASED	VARIOUS	VARIOUS

A. GARY ANDERSON FAMILY FOUNDATION

27-1878882

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
77.172 SHS REDMILE	200,000.	64,298.	0.	PURCHASED	VARIOUS	07/01/19

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
SERONE	63,588.	58,786.	0.	PURCHASED	VARIOUS	VARIOUS

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
SHEPHERD	107.	0.	0.	PURCHASED	VARIOUS	VARIOUS

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) MANNER ACQUIRED DEPREC.	(F) DATE ACQUIRED GAIN OR LOSS	DATE SOLD
54.209 SHS SUVRETTA	100,000.	74,293.	0.	PURCHASED	VARIOUS	07/10/19

CAPITAL GAINS DIVIDENDS FROM PART IV						0.
TOTAL TO FORM 990-PF, PART I, LINE 6A						1,085,076.

A. GARY ANDERSON FAMILY FOUNDATION

27-1878882

FORM 990-PF	OTHER INCOME		STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
UNRELATED BUSINESS TAXABLE INCOME FROM PASS-THROUGHS	18,346.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	18,346.	0.	

FORM 990-PF	LEGAL FEES		STATEMENT 3	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FREEMAN, FREEMAN & SMILEY	7,256.	5,079.	0.	8,957.
TO FM 990-PF, PG 1, LN 16A	7,256.	5,079.	0.	8,957.

FORM 990-PF	ACCOUNTING FEES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUDIT AND TAX SERVICES	74,239.	49,954.	0.	28,013.
TO FORM 990-PF, PG 1, LN 16B	74,239.	49,954.	0.	28,013.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGERS FEE	107,670.	107,670.	0.	0.
INVESTMENT EXPENSE	8,624.	8,624.	0.	0.
ACCOUNTING MANAGEMENT SERVICES	193,000.	135,100.	0.	60,000.
PENSION/401(K) CONSULTING	14,038.	1,965.	0.	12,332.
INSURANCE - FIDUCIARY	13,000.	9,100.	0.	3,900.
TO FORM 990-PF, PG 1, LN 16C	336,332.	262,459.	0.	76,232.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	1,586.	0.	0.	0.
UBTI TAXES	8,851.	0.	0.	0.
STATE FILING FEES	160.	160.	0.	0.
FOREIGN TAXES	8,071.	8,071.	0.	0.
FOREIGN TAXES - FROM K-1S	1,986.	1,986.	0.	0.
TO FORM 990-PF, PG 1, LN 18	20,654.	10,217.	0.	0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DUES & SUBSCRIPTIONS	490.	29.	0.	427.
INVESTMENT EXPENSES - OTHER	243.	243.	0.	0.
MEALS	9,242.	0.	0.	8,855.
INSURANCE	39,953.	5,593.	0.	38,884.
SECTION 754 DEPR. - FROM K-1S	209.	209.	0.	0.
OTHER EXPENSES - FROM K-1S	156,955.	156,955.	0.	0.
OUTSIDE SERVICE	1,364.	82.	0.	1,244.
OFFICE EXPENSE	1,399.	84.	0.	0.
POSTAGE	190.	0.	0.	135.
TAXABLE LOSS FROM PASS-THROUGHS	10,669.	10,669.	0.	0.
TO FORM 990-PF, PG 1, LN 23	220,714.	173,864.	0.	49,545.

FOOTNOTES

STATEMENT 8

FORM 990-PF, PART I, LINE 25(A)

ASSETS TRANSFERRED TO ANDERSON COMMUNITY PARTNERS	33,030,318.
OTHER GRANTS - ACCRUAL BASIS	1,211,281.
	<u>34,241,599.</u>

FORM 990-PF

CORPORATE STOCK

STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VARIOUS - NORTHERN TRUST-ACR	2,267,925.	2,267,925.
VARIOUS - NORTHERN TRUST-WCM	1,650,648.	1,650,648.
VARIOUS - NORTHERN TRUST-CUSTODY CASH	2,341,085.	2,341,085.
VARIOUS - NORTHERN TRUST-AMI LARGE	1,651,701.	1,651,701.
TOTAL TO FORM 990-PF, PART II, LINE 10B	<u>7,911,359.</u>	<u>7,911,359.</u>

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
137 VENTURES, LP	FMV	198,695.	198,695.
137 VENTURES II, LP	FMV	385,480.	385,480.
137 VENTURES III, LP	FMV	648,116.	648,116.
AG ENERGY PARTNERS, LP	FMV	22,135.	22,135.
AG ENERGY PARTNERS II, LP (EXTENSION FUND)	FMV	492,762.	492,762.
AG ENERGY CREDIT OPP OFFSHORE HOLDINGS IV, LP	FMV	52,500.	52,500.
ARES ACOF ASIA FUND, LP	FMV	222,740.	222,740.
ARES CORPORATE OPP FUND II, LP	FMV	885.	885.
ARES CORPORATE OPP FUND III	FMV	112,519.	112,519.
ARES ACOF FUND IV, LP	FMV	444,693.	444,693.
ARES ACOF FUND V, LP	FMV	415,583.	415,583.
ARIAS RESOURCE CAPITAL FUND II, LP	FMV	374,390.	374,390.
ASCOF III BLOCKER, LP (ALCENTRA - CLAREANT)	FMV	554,933.	554,933.
BEACH POINT STRATEGIC FUND, LTD	FMV	1,120,173.	1,120,173.
BIENVILLE GLOBAL OPPORTUNITIES OFFSHORE FUND, LTD	FMV	578,804.	578,804.
BLS GLOBAL EQUITIES, LLC	FMV	1,579,284.	1,579,284.
BLUMBERG CAPITAL II, LP	FMV	1,335,303.	1,335,303.
BLUMBERG CAPITAL III, LP	FMV	437,072.	437,072.
BLUMBERG CAPITAL IV, LP	FMV	287,085.	287,085.
BRIGHTSTAR CAPITAL PARTNERS FUND I	FMV	95,944.	95,944.
BRIGHTSTAR CAPITAL PARTNERS STRATEGIC FUND I	FMV	129,568.	129,568.
CALEDONIA CO-INVEST OFFSHORE FUND, LP	FMV	285,791.	285,791.
CALEDONIA FUND, LTD	FMV	553,208.	553,208.
CANYON LAUREL INVESTMENT FUND	FMV		
CAYMAN (B), LP		335,826.	335,826.
COHERENCE CAPITAL SPECTRUM FUND OFFSHORE, LTD	FMV	832,171.	832,171.
CONTRARIAN EMERGING MARKETS OFFSHORE FUND, LTD.	FMV	750,896.	750,896.
CRG PARTNERS III (CAYMAN) HOLDINGS, LP	FMV	337,595.	337,595.
CRG PARTNERS IV CAYMAN LEVERED, LP	FMV	152,015.	152,015.

A. GARY ANDERSON FAMILY FOUNDATION

27-1878882

FORMATION8 PARTNERS FUND, LP	FMV	845,754.	845,754.
GATEWOOD CAPITAL OPPORTUNITY FUND, LP	FMV	179,979.	179,979.
HG VORA SPECIAL OPPORTUNITIES FUND, LTD	FMV	1,274,002.	1,274,002.
INDUSTRY VENTURES FUND IV, LP	FMV	45,695.	45,695.
INDUSTRY VENTURES PARTNERSHIP HOLDINGS II-A, LP	FMV	1,179,177.	1,179,177.
INDUSTRY VENTURES PARTNERSHIP HOLDINGS III, LP	FMV	682,285.	682,285.
INDUSTRY VENTURES PARTNERSHIP HOLDINGS IV, LP	FMV	300,673.	300,673.
IVY HILL MIDDLE MKT CREDIT FUND V, LTD	FMV	1,244,982.	1,244,982.
KUVARI FOCUS FUND LIMITED	FMV	1,142,161.	1,142,161.
MALTA OFFSHORE FUND, LTD	FMV	958,589.	958,589.
MONITOR VENTURE PARTNERS I, L.P.	FMV	8,946.	8,946.
MONITOR VENTURE PARTNERS I-A, L.P.	FMV	4,064.	4,064.
NEXUS SPECIAL SITUATIONS II (CAYMAN), LP	FMV	320,863.	320,863.
PRAESIDIAN CAPITAL BRIDGE FUND, LP	FMV	508,197.	508,197.
PRAESIDIAN CAPITAL EUROPE I-B, LP	FMV	199,037.	199,037.
PRAESIDIAN CAPITAL III, LP	FMV	532,187.	532,187.
REDMILE CAPITAL OFFSHORE FUND, LTD.	FMV	853,758.	853,758.
RIMROCK HIGH INCOME PLUS (CAYMAN) FUND, LTD	FMV	867,054.	867,054.
RK MINE FINANCE FUND I, LTD	FMV	868,862.	868,862.
SERONE EC2 FUND, LP (U.S. BANK GLOBAL FUND SERVICES (IRELAND)); FORMERLY QUI		492,683.	492,683.
SHEPHERD INVESTMENTS - STARK FUND	FMV	11,942.	11,942.
SUVRETTA OFFSHORE FUND, LTD.	FMV	1,303,757.	1,303,757.
TPP II ANNEX FUND, LP	FMV	51,218.	51,218.
PRIME FINANCE CMBS B-PIECE FUND I, LP	FMV	581,562.	581,562.
PRIME FINANCE LONG DURATION (B-PIECE) II, LP	FMV	180,333.	180,333.
PRIME FINANCE PARTNERS III, LP	FMV	18,257.	18,257.
PRIME FINANCE PARTNERS IV, LP	FMV	41,408.	41,408.
PRIME FINANCE PARTNERS V, LP	FMV	196,473.	196,473.
PRIME FINANCE PARTNERS VI, LP	FMV	156,884.	156,884.
VINEYARD VILLAGE	FMV	98,000.	98,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		<u>27,884,948.</u>	<u>27,884,948.</u>

FORM 990-PF

OTHER LIABILITIES

STATEMENT 11

DESCRIPTION

BOY AMOUNT

EOY AMOUNT

DEFERRED EXCISE TAX

209,000.

117,000.

TOTAL TO FORM 990-PF, PART II, LINE 22

209,000.

117,000.

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 12

GRANTEE'S NAME

ANDERSON COMMUNITY PARTNERS

GRANTEE'S ADDRESS

17772 COWAN
IRVINE, CA 92614

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
33,030,318.	01/01/19.	1,341,845.

PURPOSE OF GRANT

ON JANUARY 1, 2019, THE A. GARY ANDERSON FAMILY FOUNDATION MADE AN ENDOWMENT GRANT OF 50% OF ITS NET ASSETS TO ANDERSON COMMUNITY PARTNERS TOTALING \$33,030,318. ANDERSON COMMUNITY PARTNERS WAS ORGANIZED ON AUGUST 6, 2018 AS A NEVADA NONPROFIT CORPORATION TO PROVIDE GRANTS IN THE AREAS OF EDUCATION, HEALTH, AND CHILDREN'S FUTURES.

DATES OF REPORTS BY GRANTEE

01/06/2020

ANY DIVERSION BY GRANTEE

NONE

RESULTS OF VERIFICATION

THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORT(S) FROM THE GRANTEE; HOWEVER, AN INDEPENDENT AUDIT WAS CONDUCTED FOR ANDERSON COMMUNITY PARTNERS FOR THE YEAR ENDED 12/31/2019 AND AN UNQUALIFIED OPINION WAS ISSUED.

A. GARY ANDERSON FAMILY FOUNDATION
 GRANTS PAID DURING THE YEAR
 2019 Tax Year

27-1878882

Recipient	Status of Recipient	Purpose of Grant	Category	Amount
Billy Fox Foundation	501(c)(3)	To support the local youth ice hockey program in the community	Children & Youth	250
Chapman University	501(c)(3)	University Athletic Tennis Center	Education	535,000
Children's Fund, Inc	501(c)(3)	To help at-risk children improve their health & welfare	Children & Youth	7,140
Children's Fund, Inc	501(c)(3)	To help at-risk children improve their health & welfare	Children & Youth	1,000
Children's Fund, Inc	501(c)(3)	To help at-risk children improve their health & welfare	Children & Youth	33,000
Children's Hospital Los Angeles	501(c)(3)	Provides pediatric health care	Hospital/Health	1,000
Crest Education Center Inc	501(c)(3)	To provide therapy for students ages 5 to 22 years with mild to severe disabilities	Disabilities	50,000
Forever Footprints	501(c)(3)	Provides support to families who have suffered a pregnancy or infant loss	Human Services	5,000
Freedom Writers Foundation	501(c)(3)	To build & maintain housing where homeless families & individuals can rebuild their lives from domestic violence	Human Services	10,000
Institute for Shipboard Education	501(c)(3)	Premier global studies programs	Education	200,000
I'Padrini di Antonello	501(c)(3)	Address the needs of children diagnosed with autism, significant communication, learning, social and behavioral needs	Disabilities	5,000
Laura's House	501(c)(3)	To help change social beliefs, attitudes & behaviors that perpetuate domestic violence & create a safe space to empower individuals/families affected by abuse	Human Services	10,000
Max Brown Charitable Foundation	501(c)(3)	To bring people together through sports and music to raise awareness about humanity and to inspire each person to make the world a better place	Education	250
Orangewood Foundation	501(c)(3)	To provide students the necessary tools, opportunities and support needed to succeed	Education	333,333
Placentia Presbyterian Church/His House	501(c)(3)	Transitional living center	Human Services	2,500
Seneca Family of Agencies	501(c)(3)	To help provide the needs of children in group homes during the most difficult times of their lives	Children & Youth	5,000
Seneca Family of Agencies	501(c)(3)	To help provide the needs of children in group homes during the most difficult times of their lives	Children & Youth	4,250
Southern California Hospice Foundation	501(c)(3)	To promote awareness of palliative care and hospice options for the terminally ill and to help ease the transition with comfort, dignity and respect for those at the end of life	Human Services	10,000
Stater Bros Charities	501(c)(3)	To support local organizations and causes that benefit hunger relief, children's well being, education, health and assistance for veterans	Human Services	1,500
Thomas House Temporary Shelter	501(c)(3)	To provide a safe, supportive environment and the resources necessary for homeless families with children to remain together while empowering them to become independent and self-sufficient	Human Services	5,000
				<u>5,000</u>
				<u>\$ 1,219,223</u>

**A. GARY ANDERSON FAMILY FOUNDATION
GRANTS & CONTRIBUTIONS - NAME / ADDRESS
2019 Tax Year**

27-1878882

RECIPIENT	STREET ADDRESS	CITY	STATE	ZIP CODE
Anderson Community Partners	17772 Cowan	Irvine	CA	92614
Billy Fox Foundation	637 Braxton Rd	Ridley Park	PA	19078
Chapman University	333 N Glassell Street	Orange	CA	92866
Children's Fund, Inc	348 W Hospitality Lane, Suite 110	San Bernardino	CA	92408
Children's Hospital Los Angeles	4650 W Sunset Blvd	Los Angeles	CA	90027
Crest Education Center Inc	1527 E 4th Street	Santa Ana	CA	92701
Forever Footprints	P O Box 421	Orange	CA	92856
Freedom Writers Foundation	PO Box 41505	Long Beach	CA	90853
Institute for Shipboard Education	Colorado State University, Campus Delivery 1587	Fort Collins	CO	80523
l'Padrini di Antonello	1611 W Sunflower Ave	Santa Ana	CA	92704
Laura's House	999 Corporate Drive, Suite 225	Ladera Ranch	CA	92694
Max Brown Charitable Foundation	105 E Atlantic Ave, Suite 200	Delray Beach	FL	33444
Orangewood Foundation	1575 E 17th Street	Santa Ana	CA	92705
Placentia Presbyterian Church/His House	849 North Bradford Ave	Placentia	CA	92870
Seneca Family of Agencies	18302 Irvine Blvd, Suite 300	Tustin	CA	92780
Southern California Hospice Foundation	3200 Park Center Drive	Costa Mesa	CA	92626
Stater Bros Charities	13428 Maxella Ave, Suite 278	Marina Del Rey	CA	90292
Thomas House Temporary Shelter	P O Box 2737	Garden Grove	CA	92842