

Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.
- ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2018

Open to Public Inspection

For calendar year 2018 or tax year beginning , 2018, and ending , 20

Name of foundation: GERALD & OLIVA SHAPIRO FAM FDN

Number and street (or P.O. box number if mail is not delivered to street address): 6325 S RAINBOW BLVD STE 300

Room/suite: _____

City or town, state or province, country, and ZIP or foreign postal code: LAS VEGAS, NV 89118

A Employer identification number: 27-1521392

B Telephone number (see instructions): 855-834-0350

C If exemption application is pending, check here

D 1 Foreign organizations, check here
 2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization: Section 501(c)(3) exempt private foundation **04**
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 4,318,708.

J Accounting method: Cash Accrual
 Other (specify) _____ (Part I, column (d) must be on cash basis)

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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments	2,292.	2,292.		STMT 1
	4 Dividends and interest from securities	103,693.	103,246.		STMT 2
	5a Gross rents				
	b Not rental income or (loss)				
	6a Not gain or (loss) from sale of assets not on line 10	42,060.			
	b Gross sales price for all assets on line 6a	384,789.			
	7 Capital gain net income (from Part IV, line 2)		42,060.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	148,045.	147,598.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 4	1,000.	NONE	NONE	1,000.
	c Other professional fees (attach schedule) STMT 5	33,742.	33,742.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT 6	4,633.	1,201.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule) STMT 7	4,699.			4,699.
	24 Total operating and administrative expenses. Add lines 13 through 23.	44,074.	34,943.	NONE	5,699.
	25 Contributions, gifts, grants paid	82,800.			82,800.
26 Total expenses and disbursements. Add lines 24 and 25	126,874.	34,943.	NONE	88,499.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	21,171.				
b Net investment income (if negative, enter -0-)		112,655.			
c Adjusted net income (if negative, enter -0-)					

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		54,488.	194,475.	194,475.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) . STMT 8	2,347,048.	2,225,971.	2,567,588.	
	c	Investments - corporate bonds (attach schedule) . STMT 11	1,421,225.	1,421,020.	1,361,953.	
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) STMT 12	200,000.	200,000.	194,692.		
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	4,022,761.	4,041,466.	4,318,708.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		NONE			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>					
	and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds	4,022,761.	4,041,466.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)	4,022,761.	4,041,466.			
31	Total liabilities and net assets/fund balances (see instructions)	4,022,761.	4,041,466.			

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,022,761.
2	Enter amount from Part I, line 27a	2	21,171.
3	Other increases not included in line 2 (itemize) ▶ MUTUAL FUND TAX EFFECT DATE BEFORE TYE	3	1,984.
4	Add lines 1, 2, and 3	4	4,045,916.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 13	5	4,450.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,041,466.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a PUBLICLY TRADED SECURITIES				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a 384,789.		342,729.	42,060.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a			42,060.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	42,060.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))	
2017	177,399.	4,428,465.	0.040059	
2016	12,100.	2,412,056.	0.005016	
2015	126,300.	2,360,094.	0.053515	
2014	191,264.	2,509,969.	0.076202	
2013	156,826.	2,517,518.	0.062294	
2 Total of line 1, column (d)			2	0.237086
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3	0.047417
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4	4,602,197.
5 Multiply line 4 by line 3.			5	218,222.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6	1,127.
7 Add lines 5 and 6.			7	219,349.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8	88,499.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	2,253.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	NONE
3 Add lines 1 and 2	3	2,253.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,253.
6 Credits/Payments		
a 2018 estimated tax payments and 2017 overpayment credited to 2018	6a	2,160.
b Exempt foreign organizations - tax withheld at source	6b	NONE
c Tax paid with application for extension of time to file (Form 8868)	6c	93.
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	2,253.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> NONE <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2018 or the tax year beginning in 2018? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X	
14 The books are in care of ▶ <u>Wells Fargo Bank NA</u> Telephone no. ▶ <u>(855) 834-0350</u> Located at ▶ <u>100 N MAIN FL6 D40001-065, WINSTON SALEM, NC</u> ZIP+4 ▶ <u>27101-3818</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>		
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(a))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			5b
	Organizations relying on a current notice regarding disaster assistance, check here			X
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . STMT. 14	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.			6b
				X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Gerald M. Shapiro 7131 Queenferry Circle, Boca Raton, FL 33496-5951	Trustee 5	-0-	-0-	-0-
Olivia S. Shapiro 7131 Queenferry Circle, Boca Raton, FL 33496-5951	Trustee 5	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions. 3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,517,869.
b	Average of monthly cash balances	1b	154,412.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	4,672,281.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d.	3	4,672,281.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	70,084.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,602,197.
6	Minimum investment return. Enter 5% of line 5	6	230,110.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	230,110.
2a	Tax on investment income for 2018 from Part VI, line 5	2a	2,253.
b	Income tax for 2018. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b.	2c	2,253.
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	227,857.
4	Recoveries of amounts treated as qualifying distributions.	4	NONE
5	Add lines 3 and 4	5	227,857.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	227,857.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26.	1a	88,499.
b	Program-related investments - total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	88,499.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	88,499.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				227,857.
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017 only.			NONE	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2018.				
a From 2013	NONE			
b From 2014	7,361.			
c From 2015	9,947.			
d From 2016	NONE			
e From 2017	NONE			
f Total of lines 3a through c	17,308.			
4 Qualifying distributions for 2018 from Part XII, line 4 ▶ \$ 88,499.				
a Applied to 2017, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2018 distributable amount				88,499.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a).)	17,308.			17,308.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2017. Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2018. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2019.				122,050.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9.				
a Excess from 2014	NONE			
b Excess from 2015	NONE			
c Excess from 2016	NONE			
d Excess from 2017	NONE			
e Excess from 2018	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

- 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling
- b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
 N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed.
- b The form in which applications should be submitted and information and materials they should include:
- c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 19				82,800.
Total ▶ 3a				82,800.
b <i>Approved for future payment</i>				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include Program service revenue, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income, etc.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes. Includes the text 'NOT APPLICABLE'.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer or trustee (Gerald Shapiro), Date (10/01/2019), Title (Trustee)

May the IRS discuss this return with the preparer shown below? See instructions. X Yes No

Paid Preparer Use Only: Print/Type preparer's name (DEBRA GORDY VP), Preparer's signature (Debra Gordy), Date (10/01/2019), Check if self-employed, PTIN (P01030672), Firm's name (WELLS FARGO BANK, N.A.), Firm's EIN (94-3080771), Firm's address (1525 W.W.T. HARRIS BLVD. D1114-044 CHARLOTTE, NC 28262), Phone no (800-691-8916)

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
SECURED MARKET DEPOSIT ACCOUNT	2,292.	2,292.
TOTAL	2,292.	2,292.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
JOHCM INTERNATIONAL SEL-I #180	1,566.	1,566.
APPLE INC	674.	674.
ASHMORE EMERG MKTS CR DB-INS	6,179.	6,179.
BROADCOM INC	714.	714.
COCA COLA CO	225.	225.
CONSTELLATION BRANDS INC	225.	225.
DANAHER CORP	84.	84.
DIAMOND HILL LONG/SHORT-I #11	537.	537.
WALT DISNEY CO	98.	98.
DODGE & COX INCOME FD COM #147	14,459.	14,459.
ECOLAB INC	103.	103.
FID ADV EMER MKTS INC- CL I #607	4,031.	3,983.
FIDELITY NEW MKTS. INC-I	308.	308.
FORTIVE CORP	44.	44.
FORTUNE BRANDS HOME & SECURITY	181.	181.
HALLIBURTON CO	96.	96.
HOME DEPOT INC	505.	505.
INTERCONTINENTAL EXCHANGE, INC	148.	148.
ISHARES SELECT DIVIDEND ETF	6,873.	6,873.
ISHARES IBOX \$ INVESTMENT	2,483.	2,483.
ISHARES RUSSELL MID-CAP VALUE	3,857.	3,857.
ISHARES RUSSELL MID-CAP GROWTH	537.	537.
ISHARES RUSSELL 2000 VALUE ETF	2,353.	2,353.
ISHARES RUSSELL 2000 GROWTH ETF	623.	623.
ESTEE LAUDER COMPANIES INC	148.	148.
MAINSTAY MACKAY CONVERT-I #2584	1,780.	1,780.
MICROSOFT CORP	721.	721.
MORGAN STANLEY	234.	234.
OPPENHEIMER DEVELOPING MKT-I #799	2,215.	2,215.
PPG INDUSTRIES INC	158.	158.
POOL CORPORATION	95.	95.
BOSTON P LNG/SHRT RES-INS #7015	80.	80.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
T ROWE PRICE INST FLOAT RATE #170	9,719.	9,719.
S&P GLOBAL INC	134.	134.
HEALTH CARE SELECT SECTOR	1,229.	1,229.
AMEX CONSUMER DISCR SPDR	1,032.	1,032.
FINANCIAL SELECT SECTOR SPDR	1,395.	1,395.
AMEX INDUSTRIAL SPDR	1,450.	1,450.
AMEX TECHNOLOGY SELECT SPDR	859.	859.
SMITH A O CORP CL B	144.	144.
STARBUCKS CORP COM	51.	51.
TRACTOR SUPPLY CO COM	210.	210.
TWEEDY BROWNE FD GLOBAL VALUE #1	6,555.	6,555.
VANGUARD HIGH YIELD CORP-ADM #529	5,416.	5,416.
VANGUARD INTERMEDIATE-TERM C	2,391.	2,391.
VANGUARD REAL ESTATE ETF	1,660.	1,261.
VISA INC-CLASS A SHRS	182.	182.
VIRTUS SEIX FLT RT HI INC-I #5203	9,601.	9,601.
WF ULTR SHORT-TRMINCOME-I#3104	982.	982.
ALLERGAN PLC	193.	193.
ACCENTURE PLC	223.	223.
GAI AGILITY INCOME FUND	7,814.	7,814.
BROADCOM LTD	119.	119.
TOTAL	103,693.	103,246.

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,000.			1,000.
TOTALS	1,000.	NONE	NONE	1,000.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CUSTODIAN & MANAGEMENT FEES (A)	33,742.	33,742.
TOTALS	33,742.	33,742.

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	83.	83.
FEDERAL TAX PAYMENT - PRIOR YE	1,272.	
FEDERAL ESTIMATES - PRINCIPAL	2,160.	
FOREIGN TAXES ON QUALIFIED FOR	1,118.	1,118.
TOTALS	4,633.	1,201.

GERALD & OLIVA SHAPIRO FAM FDN

27-1521392

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
GRANT ADMIN FEES	4,699.	4,699.
TOTALS	----- 4,699. =====	----- 4,699. =====

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
235851102 DANAHAR CORP	6,247.	6,247.	13,921.
037833100 APPLE INC	8,223.	8,223.	37,700.
594918104 MICROSOFT CORP	13,444.	17,121.	46,011.
92826C839 VISA INC-CLASS A SHR	7,792.	5,295.	22,166.
741503403 THE PRICELINE GROUP	8,631.		
023135106 AMAZON COM INC COM	14,880.	12,117.	43,557.
855244109 STARBUCKS CORP COM	5,319.		
151020104 CELGENE CORP COM	12,474.		
097023105 BOEING CO		6,834.	7,418.
68389X105 ORACLE CORPORATION			
79466L302 SALESFORCE COM INC	10,620.	8,632.	19,861.
25264S833 DIAMOND HILL LONG/SH	50,000.	50,000.	67,713.
464287473 ISHARES RUSSELL MID-	98,047.	98,047.	152,700.
464287630 ISHARES RUSSELL 2000	86,709.	86,709.	118,294.
901165100 TWEEDY BROWNE FD GLO	298,519.	298,519.	303,472.
518439104 ESTEE LAUDER COMPANI	10,617.	5,927.	9,497.
278865100 ECOLAB INC	6,899.	6,899.	9,283.
30303M102 FACEBOOK INC	17,441.	17,441.	29,757.
67103H107 O'REILLY AUTOMOTIVE	10,439.		
437076102 HOME DEPOT INC	14,089.	8,077.	17,526.
693506107 PPG INDUSTRIES INC	10,714.		
64128R608 NEUBERGER BERMAN LON	98,181.	98,181.	94,720.
74925K581 BOSTON P LNG/SHRT RE	98,181.	98,181.	92,010.
015351109 ALEXION PHARMACEUTIC	15,217.	15,217.	9,931.
016255101 ALIGN TECHNOLOGY INC	2,501.	2,501.	8,377.
02079K107 ALPHABET INC CL C	23,703.	23,703.	45,567.
101137107 BOSTON SCIENTIFIC CO	11,192.	8,952.	17,705.
20605P101 CONCHO RESOURCES INC	6,700.	10,098.	8,634.
21036P108 CONSTELLATION BRANDS	10,341.	10,341.	13,187.

GERALD & OLIVA SHAPIRO FAM FDN

27-1521392

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
34964C106 FORTUNE BRANDS HOME	12,224.	12,224.	8,586.
45866F104 INTERCONTINENTAL EXC	6,527.	6,527.	11,601.
596278101 MIDDLEBY CORP	5,902.	16,707.	14,690.
61174X109 MONSTER BEVERAGE COR	8,693.	8,693.	10,681.
683974604 OPPENHEIMER DEVELOPI	198,000.	198,000.	224,090.
892356106 TRACTOR SUPPLY CO CO	14,100.	14,100.	14,602.
G0177J108 ALLERGAN PLC	16,944.	16,944.	8,955.
G50871105 JAZZ PHARMACEUTICALS	14,525.	14,525.	13,140.
G66721104 NORWEGIAN CRUISE LIN	13,262.	13,262.	11,318.
15135B101 CENTENE CORP DEL	8,999.	5,897.	11,299.
34959J108 FORTIVE CORP	3,653.	7,948.	11,705.
651229106 NEWELL BRANDS, INC	19,231.		
697435105 PALO ALTO NETWORKS I	14,515.	7,203.	9,229.
78409V104 S&P GLOBAL INC	8,034.	8,034.	11,386.
893641100 TRANSDIGM GROUP INC	8,171.	12,336.	17,683.
92210H105 VANTIV INC	8,794.		
92927K102 WABCO HOLDINGS INC	11,826.	7,324.	7,299.
G1151C101 ACCENTURE PLC	9,034.	9,034.	11,281.
00770G847 JOHCM INTERNATIONAL	98,000.	98,000.	92,419.
09531U102 BLUE BUFFALO PET PRO	6,257.		
406216101 HALLIBURTON CO	9,006.		
464287168 ISHARES SELECT DIVID	197,744.	197,744.	192,017.
464287481 ISHARES RUSSELL MID-	49,928.	49,928.	52,534.
464287648 ISHARES RUSSELL 2000	50,136.	97,307.	92,400.
617446448 MORGAN STANLEY	11,150.	11,150.	8,445.
64110L106 NETFLIX INC	13,147.	11,358.	14,721.
81369Y209 HEALTH CARE SELECT S	68,538.	68,538.	78,032.
81369Y407 AMEX CONSUMER DISCR	68,044.	68,044.	76,832.
81369Y605 FINANCIAL SELECT SEC	68,145.	68,145.	66,982.

GERALD & OLIVA SHAPIRO FAM FDN

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FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
81369Y704 AMEX INDUSTRIAL SPDR	69,196.	69,196.	67,437.
81369Y803 AMEX TECHNOLOGY SELE	49,921.	49,921.	53,675.
831865209 SMITH A O CORP CL B	10,249.		
90384S303 ULTA BEAUTY, INC	6,844.	16,281.	16,649.
90385D107 ULTIMATE SOFTWARE GR	11,361.	11,361.	13,223.
922908553 VANGUARD REIT VIPER	198,141.		
983793100 XPO LOGISTICS INC	11,010.	7,930.	7,814.
Y09827109 BROADCOM LTD	10,677.		
00507V109 ACTIVISION BLIZZARD		8,008.	7,777.
040413106 ARISTA NETWORKS INC		12,601.	11,589.
09857L108 BOOKING HOLDINGS INC		8,631.	13,779.
11135F101 BROADCOM INC		27,954.	31,531.
191216100 COCA COLA CO		12,992.	13,637.
252131107 DEXCOM INC		13,226.	11,501.
67066G104 NVIDIA CORP		8,382.	7,209.
69354M108 PRA HEALTH SCIENCES		12,066.	12,139.
73278L105 POOL CORPORATION		14,014.	13,973.
92532F100 VERTEX PHARMACEUTICA		12,380.	12,263.
981558109 WORLDPAY INC		8,794.	12,458.
TOTALS	2,347,048.	2,225,971.	2,567,588.

GERALD & OLIVA SHAPIRO FAM FDN

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FORM 990PF, PART II - CORPORATE BONDS

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
315920702 FID ADV EMER MKTS IN	95,719.		
464287242 ISHARES IBOXX \$ INVE	69,370.	69,370.	67,692.
56063N600 MAINSTAY MACKAY CONV	50,000.	50,000.	48,369.
92206C870 VANGUARD INTERMEDIAT	67,144.	67,144.	66,288.
044820504 ASHMORE EMERG MKTS C	98,520.	98,315.	93,080.
256210105 DODGE & COX INCOME F	498,000.	498,000.	481,724.
77958B402 T ROWE PRICE INST FL	198,000.	198,000.	187,794.
922031760 VANGUARD HIGH YIELD	98,000.	98,000.	89,737.
92837F763 VIRTUS SEIX FLT RT H	198,000.	198,000.	186,750.
949917744 WF ULTR SHORT-TRM INC	48,472.	48,472.	48,300.
31641Q763 FIDELITY NEW MRKTS I		95,719.	92,219.
TOTALS	1,421,225.	1,421,020.	1,361,953.

GERALD & OLIVA SHAPIRO FAM FDN

27-1521392

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	COST/ FMV C OR F	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
GTY995004 GAI AGILITY INCOME F	C	200,000.	200,000.	194,692.
TOTALS		200,000.	200,000.	194,692.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
-----	-----
MUTUAL FUND TAX EFFECT DATE AFTE TYE	2,574.
ROC BASIS ADJUSTMENT	161.
COST BASIS ADJUSTMENT VANGUARD R/E	1,715.
TOTAL	----- 4,450. =====

FORM 990PF, PART VII-B, LN 5(c) EXPENDITURE RESPONSIBILITY STATEMENT

=====

NAME:

Global Altruism Fdn

ADDRESS:

1044 Main Street STE 600

Kansas City, MO 64405

GRANT DATE: 09/11/2018

GRANT AMOUNT 5,000.

GRANT PURPOSE:

General Support

AMOUNT EXPENDED BY GRANTEE 5,000.

ANY DIVERSION BY GRANTEE:

No funds have been diverted

DATES OF REPORTS BY GRANTEE:

09/30/2019

DATE OF VERIFICATION: 09/30/2019

RESULTS OF VERIFICATION:

No reason to doubt the accuracy did not undertake or direct independent verification

RECIPIENT NAME:
ISREAL TENNIS CENTERS FOUNDATION
ADDRESS:
3275 W HILLS BLVD
BOCA RATON, FL 33428
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
Leukemia & Lymphona
ADDRESS:
3507 EAST FRONTAGE ROAD, STE 300
Tampa, FL 33607
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONTRIBUTION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
Jewish Adoption and Foster Care
Options
ADDRESS:
4200 NORTH UNIVERSITY DR.
Sunrise, FL 33351
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PLEDGE SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,800.

=====

RECIPIENT NAME:
Friends of Yemin Orde
ADDRESS:
12230 WILKIN AVE
Rockville, MD 20852
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CREATIVE THERAPEUTIC PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
Carrington Charitable Foundation
ADDRESS:
1700 EAST PUTNAM AVE.
01 Greenwich, CT 06870
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GOLF CLASSIC
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 15,000.

RECIPIENT NAME:
CENTER FOR ENRICHED LIVING
ADDRESS:
280 SAUDERS ROAD
RIVERWOODS, IL 60015
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONTRIBUTION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

=====

RECIPIENT NAME:
NSSRA FOUNDATION
ADDRESS:
3105 MACARTHUR BLVD.
Northbrook, IL 60062
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONTRIBUTION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
St Andrews School of Boca Raton
ADDRESS:
3900 JOG RD
Boca Raton, FL 33434
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ANNUAL FUND
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
Florence Fuller Child Dev Ctr
ADDRESS:
200 NE 14TH ST
Raton, FL 33432
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONTRIBUTION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
Jewish Federation of South
Beach County
ADDRESS:
9901 DONNA KLEIN BLVD
Boca Raton, FL 33428
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 25,000.

RECIPIENT NAME:
BRRH Foundation
ADDRESS:
745 MEADOWS ROAD.
Boca Raton, FL 33486
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONTRIBUTION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

RECIPIENT NAME:
South Florida Symphony Orchestra
ADDRESS:
2201 WILTON DR #12
Wilton Manors, FL 33305
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONTRIBUTION
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

=====

RECIPIENT NAME:

RUTH AND NORMAN RALES JEWISH
FAMILY SERVICES, INC

ADDRESS:

21300 RUTH AND BARON COL
BOCA RATON, FL 33428

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:

Global Altruism Foundation

ADDRESS:

1044 MAIN STREET, SUITE 600
Kansas City, MO

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

CONTRIBUTIONS

FOUNDATION STATUS OF RECIPIENT:

PF

AMOUNT OF GRANT PAID 5,000.

TOTAL GRANTS PAID:

82,800.

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