OMB No. 1545 0047

**Exempt Organization Business Income Tax Return** 

(and proxy tax under section 6033(e))

BAA For Paperwork Reduction Act Notice, see instructions.

Unrelated business taxable income. Subtract line 30 from line 29

Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13

Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see instructions)

Other deductions (attach schedule)

Total deductions, Add lines 14 through 27

28

29

30

31

Form 990

27

28 29

30

31

-17,407

-17.407

Par	र्∤ा‼्∎ Total Unrelated Business Taxable Income			
32	Total of unrelated business taxable income computed from all unrelated trades or businesses (see instructions)	32		204.
33	Amounts paid for disallowed fringes	33		
34	Charitable contributions (see instructions for limitation rules) .	34	·	
	Total unrelated business taxable income before pre-2018 NOLs and specific deduction. Subtract line 34 from	35		204.
36	the sum of lines 32 and 33  Deduction for net operating loss arising in tax years beginning before January 1, 2018 (see instr.)  SEE ST 3	36		204.
	Total of unrelated business taxable income before specific deduction. Subtract line 36 from line 35	37		0.
37 38	Specific deduction (Generally \$1,000, but see line 38 instructions for exceptions)	38		<del></del>
	Unrelated business taxable income. Subtract line 38 from line 37. If line 38 is greater than line 37,	30		
	enter the smaller of zero or line 37	39		0.
Par	t∤IV <b>I</b> Tax Computation			
	Organizations Taxable as Corporations. Multiply line 39 by 21% (0.21)	40		0.
41	Trusts Taxable at Trust Rates. See instructions for tax computation. Income tax on the amount			
	on line 39 from Tax rate schedule or Schedule D (Form 1041)	41		
	Proxy tax. See instructions	42		
	Alternative minimum tax (trusts only)	43		
	Tax on Noncompliant Facility Income. See instructions	44		<del></del>
	Total. Add lines 42, 43, and 44 to line 40 or 41, whichever applies	45		0.
Par	Tax and Payments	1		
	Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116)  46a			
	Other credits (see instructions)			
	General business credit Attach Form 3800 (see instructions)			
	Total credits. Add lines 46a through 46d.	46 e		0.
47	Subtract line 46e from line 45	47		0.
48	Other taxes. Check if from: Form 4255 Form 8611 Form 8697 Form 8866			
	Other (attach schedule).	48		
49	Total tax. Add lines 47 and 48 (see instructions)	49		0.
50	2019 net 965 tax liability paid from Form 965-A or Form 965-B, Part II, column (k), line 3	50		
51 a	Payments. A 2018 overpayment credited to 2019 51 a			
b	2019 estimated tax payments			
	Tax deposited with Form 8868 51 c			
	Foreign organizations Tax paid or withheld at source (see instructions)  51 d			
	Backup withholding (see instructions)  Condition and I amplement to all the province of the province (attach Form 9041)			
	Credit for small employer health insurance premiums (attach Form 8941) . 51 f	7		
y	Form 4136 Other Total 51 g			
52	Total payments. Add lines 51a through 51g	52		0
52 53	Estimated tax penalty (see instructions) Check if Form 2220 is attached.	53		0.
54	Tax due. If line 52 is less than the total of lines 49, 50, and 53, enter amount owed	54		
55	Overpayment. If line 52 is larger than the total of lines 49, 50, and 53, enter amount overpaid	55		
56	Enter the amount of line 55 you want: Credited to 2020 estimated tax	56		
	tiVII Statements Regarding Certain Activities and Other Information (see instructions)	100		
57	At any time during the 2019 calendar year, did the organization have an interest in or a signature or other authority of	er a		Yes No
•	financial account (bank, securities, or other) in a foreign country? If 'Yes,' the organization may have to file FinCEI		14,	
	Report of Foreign Bank and Financial Accounts If 'Yes,' enter the name of the foreign country here			X
58	During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to,	a foreign	trust?	X
	If 'Yes,' see instructions for other forms the organization may have to file.	<b>.</b>		
59	Enter the amount of tax-exempt interest received or accrued during the tax year ► \$ 0.			
<u> </u>	Under penalties of perjury, I declare that I have examined his return, including accompanying schedules and statements, and to the best belief, it is turn correct, and complete Deplayation of gropparer (other than taxpayer) is based on all information of which preparer has an	of my know	ledge and	
Sigi				is return with
Her		the prepar	rer shown bel	low (see
			Ye X	es No
Paid	Print/Type preparer's name Preparer's signature Date Check If	PTIN		
Pre		P0:	106555	6
pare	E - December - December - Miles	72-15	78415	
Use	Firm's address 12 GREENWAY PLAZA, SÜITE 1100			
Onl		713-	-425-49	949
BAA				0-T (2019)

Schedule A - Cost of Good	is Sold. Ente	er method of inve	ntory valuatio	n 🏲				
1 Inventory at beginning of year		1			ry at e	end of year	6	
2 Purchases .	Ī	2			-	_	VAN	
3 Cost of labor .	. †	3		line 6 fr	rom lii		<u></u>	
4 a Additional section 263A costs (attach	schedule)	-		and in I	Part I,	, line 2	7	Yes No
b Other costs (attach sch)  5 Total. Add lines 1 through 4b	, ,	4 a 4 b 5			y proc	of section 263A (with duced or acquired for zation?		
Schedule C - Rent Income	(From Real	Property and	Personal	Property	Leas	sed With Real Pro	perty) (see i	nstructions)
1 Description of property								
(1)								
(2)								
(3)			<del></del> -					
(4)				<u></u>			<del> </del>	
	2 Rent receive	ed or accrued				3(a) Deductions	directly coppe	cted with
(a) From personal prope (if the percentage of rent for property is more than 10% more than 50%)	(if the perce property ex	eal and persor entage of rent ceeds 50% or on profit or in	for personal	al	the income in columns 2(a) and 2(b) (attach schedule)			
(1)								
(2)								
(3)								
(4)								
Total		Total						
(c) Total income. Add totals of col here and on page 1, Part I, line 6,		2(b) Enter .				(b) Total deductions. En here and on page 1, Part I, line 6, column (B)	nter . ►	
Schedule E - Unrelated De	bt-Finance	i Income (see	instructions)	-				
1 Description of debt			2 Gross inco		<b>3</b> De	eductions directly con debt-finan	nected with or ced property	allocable to
i Description of debt	-ilitariced prop	erty	or allocable to debt- financed property dep			(a) Straight line reciation (attach sch)	(b) Other deductions (attach schedule)	
(1)				•				
(2)								
(3)		1.1						
(4)								
4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	or allocable t	djusted basis of o debt-financed tach schedule)	<b>6</b> Colur dıvıded colum	l by	rep	7 Gross income ortable (column 2 x column 6)	8 Allocable (column 6 columns 3(a	x total of
(1)				%				
(2)				%				
(3)				%		•		
(4)				%				
		<del></del>			Ente Part	r here and on page 1 I, line 7, column (A)	Enter here an Part I, line 7,	id on page 1 column (B)
Totals				•	<u></u>		ļ	
Total dividends-received deduction	ons included in	column 8	•			<b>&gt;</b>		
BAA		TE	EA0203L 09/19/1	9			Form	<b>990-T</b> (2019)

Schedule F - Interest, A	nnuiti	es, Royaltie	:_		nts Fron	_		Orgai	nizations (	see ins	tructions	)
1 Name of controlled organization	ıde	Employer ntification number	U	Net uni ncome e instri		4	4 Total of speci payments ma	fied de	5 Part of of that is indicated the conorganiz gross in	luded i trolling ation's	n co	ductions directly onnected with ome in column 5
(1)						T						
(2)												
(3)			·									
(4)												
Nonexempt Controlled Organiz	ations											
7 Taxable Income	axable Income  8 Net unrela income (los (see instructi		9 Total of specified payments made			t   	10 Part of column 9 that is included in the controlling organization's gross income				onnected	tions directly I with income Iumn 10
(1)				_		٦						-
(2)							<u> </u>					
(3)												
(4)		<del> </del>										<del>-</del> .
Totals							Add columns here and on p 8, co		, Part I, line		and on p	6 and 11 Enter age 1, Part I, line umn (B)
Schedule G - Investmer	at Inco	me of a Se	ction	5016	c)(7), (9)	\_\ \. (	or (17) Organ	nizat	ion (see ins	truction	5)	
1 Description of income			Amount of income		3 direc	De	ductions connected schedule)	4 Set-asides (attach schedule)			5 Total set-as	deductions and ides (column 3 is column 4)
(1)					(4.10			<del> </del>	<del> </del>			
(2)												
(3)							····					
(4)				_								
Enter Part I		Enter here an Part I, line 9,	d on p colur	page 1, nn (A)							Enter he Part I, lu	re and on pago 1, ne 9, column (B)
Totals		<u> </u>				<b>X</b>			<b>斯特勒</b>	(3)		
Schedule I - Exploited E	xemp					_				-		T
1 Description of exploited activity		2 Gross unrelate busines income fro trade o busines	ited connects pro- from of u		nnected with interpretation in the second section in the section in the second section in the section in the second section in the section in the second section in the section in		om unrelated trade act		activity that is not attri		enses table to mn 5	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)		<del></del>										
(2)												
(3)							<del>- "</del>					
(4)						Г				•		
f		Enter here on page Part I, line column (	ge 1,   on p ne 10,   Part I		ter here and ton page 1, art I, line 10, tolumn (B)							Enter here and on page 1, Part II, line 25
Schedule J - Advertisin	g Inco	me (see inst	ructio	ns)				<u>-</u>				
Rantill Income From Pe					nsolida	tec	d Basis					
1 Name of periodica	I	2 Gross advertisi income	ng	adve	Direct ertising osts	(1	Advertising gain or oss) (col. 2 minus col. 3). If a gain, compute cols 5 through 7.		rculation ncome		dership osts	7 Excess readership costs (col. 6 minus col. 5, but not more than col. 4).
(1)		<u> </u>			<u> </u>	餓	unouqu /.					POLICE SELECTION
(2)		+		<del></del>		劉						
(3)												
(4)												
Totals (carry to Part II, line (5)	)	<b>•</b>									<del></del>	
BAA	· · ·			TF	EEA0204 L (	09/1	9/19	·			F	orm <b>990-T</b> (2019)
· · · ·											•	,/

Pan別 Income From Periodica 7 on a line-by-line basis.)	ls Reported or	n a Separate E	Basis (For each p	periodical listed in	Part II, fill in col	umns 2 through
2 Gross advertising income				5 Circulation income	6 Readership costs	7 Excess readership costs (col 6 minus col 5, but not more than col 4)
(1)						
(2) (3) (4)						
(3)					·	
(4)	·		Translate Technical Technical Property	Latino Salinamina de Principa de La	o A Emilia Newscale Comment and the control	
Totals from Part I						
	Enter here and on page 1, Part I, line 11, column (A)	Enter here and on page 1, Part I, line 11, column (B)				Enter here and on page 1, Part II, line 26
Totals, Part II (lines 1 − 5)				niza <i>an</i> ista		
Schedule K - Compensation of	f Officers, Dire	ctors, and Tru	<b>ustees</b> (see instr	ructions)		
1 Name		2 Title	3 Percent of time devote to business	d to unrela	nsation attributable elated business	
					% .	
					%	
					%	
					8	
Total. Enter here and on page 1, Part II	l, line 14		,		<b>•</b>	
BAA		TEEA0204 L	09/19/19		F	orm <b>990-T</b> (2019)

#### SCHEDULE M (Form 990-T)

### Unrelated Business Taxable Income from an **Unrelated Trade or Business**

OMB No. 1545-0047			
	NIA I	1646	0047

Department	of	the	Treasur	١
Internal Pay	-	9	200000	

For calendar year 2019 or other tax year beginning \_\_\_ , 2019, and ending ► Go to www.lrs.gov/Form990T for instructions and the latest information.

▶ Do not enter SSN numbers on this form as it may be made public if your organization is a 501(c)(3). Employer identification number Name of the organization THE WHALLEY FOUNDATION 26-2291525 Unrelated Business Activity Code (see instructions) ► 211110 Describe the unrelated trade or business ► SCH K-1-ENERGY TRANSFER (FORMERLY ETP) Partill Unrelated Trade or Business Income (A) Income (B) Expenses 1a Gross receipts or sales c Balance ► b Less returns and allowances 2 Cost of goods sold (Schedule A, line 7) 2 3 3 Gross profit Subtract line 2 from line 1c 医多种心理 2 4a Capital gain net income (attach Schedule D) **阿尔克斯特的 b** Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797) . **c** Capital loss deduction for trusts. Income (loss) from a partnership or an S corporation 5 (attach statement) SEE STATEMENT 4 -9,354. 6 Rent income (Schedule C) . 7 Unrelated debt-financed income (Schedule E) 8 Interest, annuities, royalties, and rents from a controlled organization (Schedule F) .. .. 8 Investment income of a section 501(c)(7), (9), or (17) 9 organization (Schedule G) 10 Exploited exempt activity income (Schedule I) ...... 11 Advertising income (Schedule J) 12 12 Other income (See instructions, attach schedule) 13 Total. Combine lines 3 through 12 . . . . . -9,354 PRANTIN Deductions Not Taken Elsewhere (See instructions for limitations on deductions ) (Deductions must be directly connected with the unrelated business income.) 14 Compensation of officers, directors, and trustees (Schedule K) 15 Salaries and wages . . 16 Repairs and maintenance 16 17 17 Bad debts Interest (attach schedule) (see instructions) 18 18 19 19 Taxes and licenses 20 Depreciation (attach Form 4562) . Less depreciation claimed on Schedule A and elsewhere on return . 21 21b 21a 22 Depletion 23 Contributions to deferred compensation plans 24 24 25 Excess exempt expenses (Schedule I) 26 Excess readership costs (Schedule J) . 26 27 Other deductions (attach schedule) ... 28 **Total deductions.** Add lines 14 through 27 29 Unrelated business taxable income before net operating loss deduction. Subtract line 28 from line 13. -9,354. 30 Deduction for net operating loss arising in tax years beginning on or after January 1, 2018 (see SEE STATEMENT 5 31 Unrelated business taxable income. Subtract line 30 from line 29 -9,354.

BAA For Paperwork Reduction Act Notice, see instructions.

Schedule M (Form 990-T) 2019

	LLEI FOUND				20-	2291323	rage 3
Schedule A — Cost of Goo		r method of inve	<del></del>				
<ol> <li>Inventory at beginning of ye</li> </ol>	ear	1	6 Invent	ory at	end of year	6	
2 Purchases		2	7 Cost o	of good	is sold. Subtract		
3 Cost of labor		3			ne 5.Enter here 📓	7	
4 a Additional section 263A costs (attac	ch schedule)			· · ·			Yes No
		4 a	8 Do the	rulas	of section 263A (with	respect to	
D Olher costs (attach sch)		4 b	proper	ty prod	duced or acquired for		
5 Total. Add lines 1 through 4	ŀb	5	to the	organı	zation?		
Schedule C - Rent Income	e (From Real	Property and	d Personal Property	/ Leas	sed With Real Pro	perty) (see i	nstructions)
1 Description of property							
(1)							
(2)							
(3)							
(4)	<del></del>						
	2 Rent receive	d or accrued			24.5.0		
(a) From personal prop		(b) From re	eal and personal proper	ty į	3(a) Deductions the income in		
(if the percentage of rent for property is more than 10%	r personal	(if the perce	entage of rent for persor ceeds 50% or if the rent	nal Is		ch schedule)	
more than 50%)	b but not		on profit or income)	. 13			
(1)							
(2)	Ì						
(3)							
(4)							
Total		Total					
(c) Total income. Add totals of co	olumns 2(a) and	2(b) Enter			(b) Total deductions. En here and on page 1, Part		
here and on page 1, Part I, line 6		<b>•</b>			I, line 6, column (B)	<b>&gt;</b>	
Schedule E - Unrelated De	ebt-Financed	Income (see	instructions)				
1 December of deb	t financed area		2 Gross income from	3 De	eductions directly con debt-financ	nected with or ced property	allocable to
1 Description of debi	t-imanced prope	erty	or allocable to debt- financed property		(a) Straight line	(b) Other deductions	
				depr	reciation (attach sch)	(attach schedule)	
(1)							
(2)							
(2) (3)	•						
(4)							
4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	or allocable to	justed basis of debt-financed ach schedule)	6 Column 4 divided by column 5		<b>7</b> Gross income portable (column 2 x column 6)	8 Allocable (column 6 columns 3(a	x total of
(1)		· -	%				
(2)			%	;			
(3)			8	;			
(4)			90	;			
	•	· · · · · · · · · · · · · · · · · · ·		Ente	r here and on page 1 I, line 7, column (A).	Enter here an	d on page 1,
<b></b>			_	_  ' " '	1, mic 7, column (A).	41.0 1, 111.6 7,	551G11111 (D)
Totals			• • • • •			-	
Total dividends-received deducti	ions included in				<u> </u>		000 T (0010)
BAA		TE	EA0203L 09/19/19			Form	<b>990-T</b> (2019)

Schedule F – Interest, A	nnuiti	es, Royaltic			nts Fro trolled Or			Ərgai	nizations	(see ins	structions	)	
1 Name of controlled organization	ıde	identification		3 Net unrelated income (loss) (see instructions)		4	Total of speci payments ma		organiz	cluded trolling	in c	eductions directly connected with come in column 5	
(1)	-					İ					<del> </del>		
(2)	-			·									
(3)													
(4)													
Nonexempt Controlled Organiza	ations												
<b>7</b> Taxable Income	inc	et unrelated ome (loss) instructions)			f specified nts made	d	10 Part of included in organization	ontrolling		connected	tions directly d with income dumn 10		
(1)							<del></del>						
(2)	**			_				-	<del></del>		····		
(3)													
(4)	· <del>-</del>						····	-					
							Add columns here and on p 8, co		, Part I, line		and on p	6 and 11 Enter page 1, Part I, line umn (B)	
Totals		(		F01/	\/ <del>3</del> > /0	-	(17) 0	<del></del>		Д_	<del></del>		
Schedule G — Investment Income  1 Description of income		2 Amount			3 Deductions directly connected (attach schedule)			4 Set-asides (attach schedule)			5 Total set-as	I deductions and sides (column 3	
					(atta	acn	schedule)				plu	us column 4)	
(1)		··											
(2)													
(4)													
Totals .		Enter here an Part I, line 9,	colur	nn (A)							Part I, III	re and on page 1 ne 9, column (B)	
Schedule I - Exploited E	xemp					т		_			<del></del>		
1 Description of exploited activity		2 Gross unrelate busines income fro trade of busines	ed connect ss produ rom of unr or business		nected with for oduction ounrelated 2		rom unrelated trade activi r business (column unrela		activity that is not attri		penses table to imn 5	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4)	
(1)						<del>                                     </del>						<del> </del>	
(2)						1			_				
(3)					<del></del>								
(4)					<del></del>				_	••••			
Totals	,	Enter here on page Part I. line column (	1, : 10.	on p Part I	hore and page 1, . line 10, mn (B).							Enter here and on page 1, Part II, tine 25	
Schedule J - Advertising	a Inco	me (see inst	ructio	ns)		12250	AND THE PARTY OF THE PROPERTY OF THE PARTY O	was a kine i	Theory of Franks, Sent School of the Sent	ex recited ?	Times	4	
Partil Income From Per					nsolida	tec	Basis						
1 Name of periodical		2 Gross advertisii	3	3 C	Direct ertising osts	4 /	Advertising gain or oss) (col. 2 minus col. 3). If a gain,		irculation ncome		dership	7 Excess readership costs (col 6 minus col 5, but not more	
,							compute cols 5 through 7					than col. 4).	
(1)							** <b>V</b> P ****					DOMESTICAL DESIGNATION OF THE PARTY OF THE P	
(2)													
(3)													
(4)					<del> </del>	麒							
Totals (carry to Part II, line (5))	ı <b>I</b>	•											

TOTAL SOUT (2019) THE WHALLEY	FOUNDATION				26-2291525	Page 5
Pandla Income From Periodica 7 on a line-by-line basis )	als Reported or	n a Separate E	<b>Basis</b> (For each p	periodical listed in	Part II, fill in col	umns 2 through
1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col. 2 minus col. 3) If a gain, compute cols 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (col 6 minus col 5, but not more than col 4)
(1)						
(2)	<del></del>					
(2) (3) (4)	-		<del> </del>			
	•					
	Enter here and on page 1, Part I, line 11, column (A)	Enter here and on page 1, Part I, line 11, column (B).				Enter here and on page 1, Part II, line 26
Totals, Part II (lines 1 – 5)	( O ( ( ) D )			<b>建设是这种企业</b>		
Schedule K - Compensation of	of Officers, Dire	ctors, and Iri	JStees (see instr	uctions)		
1 Name		2 Title	3 Percent of time devote to busines	ed to unrela	ation attributable ated business	
					%	
					용	
					%	
		<u> </u>			8	
Total. Enter here and on page 1, Part	II, line 14		<u> </u>	<u> </u>		
BAA		TEEA0204 L	09/19/19		F	orm <b>990-T</b> (2019)

#### **SCHEDULE M** (Form 990-T)

## **Unrelated Business Taxable Income from an Unrelated Trade or Business**

OMB No	1545	0047
CIVID NO	1343	0047

2019

For calendar year 2019 or other tax year beginning \_\_\_ , 2019, and ending\_ ► Go to www.lrs.gov/Form9907 for instructions and the latest information

Internal	Revenue Service Do not enter SSN numbers on this form as it may be	oe made p	ublic if your organizati	on is a 501(c)(3).	Open (501)	ito Rublic Inspection for a c c)(3)(Organizations Only)
Name o	of the organization			Employer identi	fication	number
	WHALLEY FOUNDATION			26-229152	5	
	nrelated Business Activity Code (see instructions)► 900099					
De	escribe the unrelated trade or business ► SCH K-1-APOLL	O GLO	BAL MANAGEMEN	T LLC		
.Part	Unrelated Trade or Business Income		(A) Income	(B) Expense	es	(C) Net
1a	Gross receipts or sales			14/3/4/19		
b	Less returns and allowances	1c				
2	Cost of goods sold (Schedule A, line 7) .	2			1	Market Market
3	Gross profit Subtract line 2 from line 1c	3			隐疑	
<b>4</b> a	Capital gain net income (attach Schedule D)	<b>4</b> a		<b>建筑和</b>		
b	Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)	4b		FREE COLUMN	遊遊	
С	Capital loss deduction for trusts	4c		BALLY STORY		
5	Income (loss) from a partnership or an S corporation					
	(attach statement) SEE STATEMENT 8	5	204.			204.
6	Rent income (Schedule C)	6				
7	Unrelated debt-financed income (Schedule E)	7				
8	Interest, annuities, royalties, and rents from a controlled					
	organization (Schedule F)	8				
9	Investment income of a section 501(c)(7), (9), or (17)	1 1				
	organization (Schedule G)	9				
10	Exploited exempt activity income (Schedule I)	10				
11	Advertising income (Schedule J)	11				
12	Other income (See instructions; attach schedule)	12			100	
13	Total. Combine lines 3 through 12	13	204.			204.
Part	Deductions Not Taken Elsewhere (See instructions for	limitatio	ons on deductions.	) (Deductions	must l	be directly
	connected with the unrelated business income.)			•		•
14	Compensation of officers, directors, and trustees (Schedule	2 K)			14"	
15	Salaries and wages	2 IV)	• • •	•	14 15	
16	Repairs and maintenance		•	•	16	·
17	Bad debts		•	•	17	<del></del>
18	Interest (attach schedule) (see instructions)		•		18	
19	Taxes and licenses	•		•	19	
20	Depreciation (attach Form 4562)		lani	•	Principle of the second	
21	Less depreciation claimed on Schedule A and elsewhere of	n return	20 21a		医定势 21b	
22	Depletion	ii ietaili	210	<del></del>	22	
23	Contributions to deferred compensation plans		•	•	23	
24	Employee benefit programs			•	24	
25	Excess exempt expenses (Schedule I)		• •		25	
26	Excess readership costs (Schedule J)				26	
27	Other deductions (attack askedute)		••		27	
28	Total deductions. Add lines 14 through 27			:	28	
29	Unrelated business taxable income before net operating loss deduction. Su				29	204
30	Deduction for net operating loss arising in tax years beginn			2018 (500	25	204.
	instructions)			2010 (366	30	
31	Unrelated business taxable income. Subtract line 30 from I			• •	31	204
<del></del>	Sinciated business taxable income. Subtract fine 30 [10][1]	1110 23			31	204.

Schedule A - Cost of Good	ds Sold. Ente	r method of inve	entory valuation				2271020		
1 Inventory at beginning of year		1		vento	rv at e	end of year	6	<del></del>	
2 Purchases	·	2			-			<del></del>	
3 Cost of labor .	<u> </u>	3				ne 5. Enter here			
4 a Additional section 263A costs (attacl	h schedule)	<del></del>	an	id in	Part I,	line 2 .	7		
4 a Additional Section 200A 603ta (Bitaci	ii schedule)	4 a						Yes No	
b Other costs	<u> </u> -	4b				of section 263A (with			
(attach sch)	լ՝ ՝ Ի	5				uced or acquired for	resale) apply	EMPERIENCE SELF-RATER	
5 Total. Add lines 1 through 48 Schedule C - Rent Income						ration?			
1 Description of property	(From Real	Property and	rersonal Prop	erty	Leas	eu with Real Pr	operty) (see		
(1)								<del></del>	
(2)									
(3)	<del></del>								
(4)		<del></del>						<del></del>	
<del>( )</del>	2 Rent receive	d or accrued	<del> </del>	_			<del></del>		
(a) From personal prop			eal and personal pro	nert	,	3(a) Deductions			
(if the percentage of rent for property is more than 10% more than 50%)	(if the perce property ex	centage of rent for personal xceeds 50% or if the rent is d on profit or income)			the income in columns 2(a) and 2(b) (attach schedule)				
(1)									
(2)									
(3)									
(4)									
Total		Total							
(c) Total income. Add totals of collhere and on page 1, Part I, line 6,		2(b) Enter				(b) Total deductions. E here and on page 1, Part I, line 6, column (B)			
Schedule E - Unrelated De	ebt-Financec	Income (see	instructions)			<del></del>			
1 Description of debt			2 Gross income from 3 D			3 Deductions directly connected with or allocable to debt-financed property			
r bescription or debt	-manced prope	inty .	or allocable to debt- financed property		(a) Straight line depreciation (attach sch)		(b) Other deductions (attach schedule)		
(1)									
(2)			-,-						
(3)	·								
(4)						****			
4 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule)	or allocable to	justed basis of debt-financed ach schedule)	6 Column 4 divided by column 5			7 Gross income ortable (column 2 x column 6)	8 Allocable (column 6 columns 3(a	x total of	
(1)				ે					
(2)				%					
(3)				%					
(4)				%					
					Enter Part	here and on page 1 I, line 7, column (A)	,Enter here an Part I, line 7,	d on page 1, column (B).	
Totals	• •			<b>&gt;</b>					
Total dividends-received deduction	ons included in	column 8					-		
BAA		TE	EA0203L 09/19/19				Form	<b>990-T</b> (2019)	

Schedule F – Interest, A	nnuiti	es, Royaltic				_		)rgar	nizations (	see ins	structions)	) 
,			Exem	pt Con	trolled Or	ī						
organization identif		Imployer htification iumber	11	3 Net unrelated income (loss) (see instructions)		4	4 Total of specific payments made		fied de		in co	ductions directly onnected with ome in column 5
(1)												
(2)												
(3)		J										
(4)												
Nonexempt Controlled Organization	ations								<del></del>			
7 Taxable Income	inc	et unrelated ome (loss) instructions)			f specified its made	ţ	10 Part of included in organization	i the c	controlling		connected	tions directly with income lumn 10
(1) .												
(2)		•										
(3)												
(4)							_					
Totals							Add columns here and on p 8, co		, Part I, line		and on p	6 and 11 Enter age 1, Part I, line umn (B)
Schedule G – Investmen	t Inco	me of a Se	ction	5016	<u>-)(7) (9)</u>		or (17) Organ	nizati	on (see ins	truction	ns)	
1 Description of income		2 Amount			3 direc	Dec	ductions connected schedule)	4 Set-asides (attach schedul		s 5 Total (		deductions and lides (column 3 lis column 4)
(1)				-	(		,					
(2)	-					_						
(3)				-	-		-,, -				-	
(4)												
Totals	<b>•</b>	Enter here ar Part I, line 9,	colur	nn (A).							Part I, III	re and on page 1, ne 9, column (B)
Schedule I - Exploited E	xemp	t Activity Ir	ncom	ie, Ot	ner Thai	n A	Advertising I	ncor	ne (see inst	ruction	s)	· · · · · · · · · · · · · · · · · · ·
1 Description of exploited a	ctivity	2 Gross unrelate busines income fri trade o busines	ed is om r	conne prod of u	ses directly ected with duction nrelated ess income	fro or 2 n	Net income (loss) m unrelated trade business (column ninus column 3). a gain, compute umns 5 through 7	activ	s income from ity that is not ated business income	attribu	penses itable to imn 5	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4)
(1)						_						
(2)		1										
(3)			-									
(4)						-						
Totals	,	Enter here on page Part I, line column (	1, e 10,	on p Part	here and page 1, , line 10, mn (B)							Enter here and on page 1, Part II, line 25
Schedule J - Advertisin	g Inco	me (see inst	ructio	ns)			Section of the sectio					
Partil Income From Pe					nsolida	ter	Basis					
Prediction 1	i iodici	2 Gross			Direct		Advertising gain or	5.0	irculation	6 Rea	dership	7 Excess readership
1 Name of periodical		advertisi	ng	adve	ertising osts	(1	oss) (col 2 minus col, 3) If a gain, compute cols, 5 through 7.		ncome		osts	costs (col 6 minus col 5, but not more than col 4)
(1)							P. C. Park					
(2)												
(3)								<b> </b>				
(4)						100						
Totals (carry to Part II, line (5))	) 1	>										

ID TO DESCRIPTION OF THE PROPERTY OF THE PROPE	1 0		- · ·-	· · · · · · · · · · · · · · · · · · ·			
Panelle Income From Periodica 7 on a line-by-line basis )	ais Reported or	ı a Separate t	Sasis (For each p	periodical listed in	Part II, fill in col	umns 2 through	
1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col 2 minus col. 3). If a gain, compute cols. 5 through 7	5 Circulation income	6 Readership costs	7 Excess readership costs (col 6 minus col. 5, but not more than col 4).	
(1)							
(2)							
(3)							
(4)							
Totals from Part I	-						
Table Datill (Lance 1 . 5)	Enter here and on page 1, Part I, line 11, column (A)	Enter here and on page 1, Part I, line 11, column (B)				Enter here and on page 1, Part II, line 26	
Totals, Part II (lines 1 – 5)		L		STATE STATE OF	<b>经加州基础的</b>	L	
Schedule K - Compensation of	of Officers, Dire	ctors, and Tri	ustees (see instr	ructions)			
1 Name			2 Title	3 Percent of time devote to busines	ed to unrela	ation attributable ated business	
					જ		
				_ [	ક		
					8		
					%		
Total. Enter here and on page 1, Part	II, line 14				<b>&gt;</b>		
BAA		TEEA0204 L	09/19/19	<del></del>	F	orm <b>990-T</b> (2019)	

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## **FEDERAL STATEMENTS**

PAGE 2

THE WHALLEY FOUNDATION

26-2291525

STATEMENT 5 SCHEDULE M, PART II, LINE 30 NET OPERATING LOSS DEDUCTION

LOSS YEAR O		RIGINAL LOSS	LOSS PREVIOUSLY USED		LOSS AVAILABLE		
12/31/18 NET OPERATING LOSS TAXABLE INCOME	\$ AVAILABLE	24,188.	\$	0. \$	24,188. \$ 24,188. \$ -9,354.		
NET OPERATING LOSS	DEDUCTION	(LIMITED TO T	AXABLE INCOME)		\$ 0.		

STATEMENT 8 SCHEDULE M, PART I, LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND S CORPORATIONS

	NAME		GROSS INCOME	DEDUCTIONS	INCOME (LOSS)	
APOLLO		\$	204.	\$ 0. TOTAL	\$ 204. \$ 204.	

019	į	FEDERAL STA	ATEN	IENTS			PAGE 1
<u>.</u>	. THE WHALLEY FOUNDATION						
STATEMENT 1 FORM 990-T, PART I, INCOME (LOSS) FRO	LINE 5 M PARTNERSH	IPS AND S CORPO	RATIO	NS			
	NAME			GROSS INCOME	DEI	OUCTIONS	INCOME (LOSS)
ENTERPRISE PRODUC		LP	\$	111,839.		129,095. \$ TOTAL \$	-17,256. -17,256.
STATEMENT 2 FORM 990-T, PART II, NET OPERATING LOS  LOSS YEAR ENDING	SS DEDUCTION	RIGINAL LOSS	Pl	LOSS REVIOUSLY USED			SS LABLE
12/31/18	\$	13,168. \$		USLID	0.		13,168.
NET OPERATING LOS TAXABLE INCOME NET OPERATING LOS		(LIMITED TO TAX	ABLE	INCOME)		. 0	13,168. -17,407. 0.
STATEMENT 3 FORM 990-T, PART III NET OPERATING LOS	, LINE 36 SS DEDUCTION						
LOSS YEAR ENDING	OI	RIGINAL LOSS	PI	LOSS REVIOUSLY USED		LO AVAII	SS LABLE
12/31/16 12/31/17 NET OPERATING LOS TAXABLE INCOME NET OPERATING LOS		28,549. \$ 31,627.	ABLE		0.		28,549. 31,627. 60,176. 204. 204.

# STATEMENT 4 SCHEDULE M, PART I, LINE 5 INCOME (LOSS) FROM PARTNERSHIPS AND S CORPORATIONS

NAME	 GROSS INCOME	DEDU	CTIONS _	INCOME (LOSS)
SUNOCO LP ENERGY TRANSFER LP	\$ 3. 209.	\$	62. \$ 8,912. TOTAL <u>\$</u>	-59. -8,703. -8,762.