Department of the Treasury Internal Revenue Service

Form 990-PF

 $\frac{-}{\lambda_c}$

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs gov/Form990PF for instructions and the latest information.

2949101602814

Open to Public Inspection

	alendar year 2019 or tax you	ear beginning			, 2019,	and ending		npioyer identifi	ication numb	, 20 er
	E <u>LA VIDA FEL</u> IZ FOU	NDATION						6-162202		51
	er and street (or PO box number if		to etmot a	ddress)		Room/suite		elephone numb		tions)
eum be	st and street (& FO box number in	man is not delivered	to street a	uuress)		100m/30mc	"	.icpiione namb	c. (500 mondo	,
EOI	UNDATEON SOURCE 501	etivedeto	תם ש					(800) 83	19-1754	
	town, state or province, country, an			•			+	(000) 03	17 1734	
ity oi	town, state of province, country, an	iu zir or loreign po:	ital code				C If	exemption applica	ation is	
67 T 1	ነ LMINGTON, DE 19809-	1277						nding, check here		▶∟
			- 1	I tout all and com-		uhla abartu	_			
i Cn	· · · · · · · · · · · · · · · · · · ·	itial return	<u> </u>	Initial return	•	ublic charity	1	Foreign organiza		,
	——	nal return idress change	<u> </u>	Amended ref				Foreign organiza 85% test, check h		•
		· · · · · · · · · · · · · · · · · · ·	1/5//2/ 5	Name chang xempt private f		A . 1	\dashv	computation .		▶∟
_	- · · · ·					04		private foundation		
	Section 4947(a)(1) nonexempt			ther taxable promethod X Ca				der section 507(b		
	ir market value of all ass		_	_	asn Acc	ruai	- 1	the foundation is		
	d of year (from Part II, col () ► \$ 478,653,59		Other (s		\		- un	der section 507(b)(1)(8), cneck ne	ere . ▶
	7	17		(d), must be on ca	asn basis)				(d) Dishi	ursements
Part	Analysis of Revenue and total of amounts in columns	u Expenses (In (b), (c), and (d)	147	Revenue and	(b) Net inve	stment	(c) Adj	usted net	for ch	arıtable
	may not necessarily equal th	ne amounts in	•	penses per books	incom	ie	ind	come		ooses asis only)
Τ.	column (a) (see instructions)		+	7,500,000.			-		,,,,,,,,,,	
1	Charles I f the foundation	ed (attach schedule) , n is not required to		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					 	···
2	attach Sch B.	. .	4	5,295,705.	5.29	5,705.			 	
3	Interest on savings and temporary			1,007,523.		7,523.			 	
4	Dividends and interest from s	securities			_,	,			IFN	\neg
1	Gross rents	7						RECE	VEU_	
1	Net rental income or (loss)	4 1 10	+-	3,269,830.			1 -	1	,	los l
l ba		976,340					18	NOV(2	3, 2020 -	S
<u> </u>	assets on line 6a		. 		3.23	6,273.	訚	11012		<u> </u>
6 a b	Capital gain net income (from	•			0,20	3,2,31	156		LIT	
8	Net short-term capital gain.						_	OGDE	N, U	
9 10 a	Income modifications									
١.	and allowances									
	Less Cost of goods sold . L Gross profit or (loss) (attach s	chadula)	1							
11	Other income (attach schedul		1	4,153,353.	4,11	2,310.		24,975.		
12	Total. Add lines 1 through 11			1,226,411.		1,811.		24,975.		
13	Compensation of officers, director		+	0.						-
	Other employee salaries and									
)	• •	_						-		
162	Legal fees (attach schedule)	ATCH 2	_	7,730.						7,7
i ' ' '	Accounting fees (attach sche	dule)ATCH 3		14,273.						14,2
	: Other professional fees (attach	th schedule) [4]		90,070.	3	0,135.				59,9
17	Interest									
18	Taxes (attach schedule) (see	instructions)[5].		1,208,637.	-					
19	Depreciation (attach schedul	e) and depletion								
20	Occupancy	,								
21	Travel, conferences, and mee	tings								
22	Printing and publications	- · • • • • • • •								
23	Other expenses (attach sched	lule) ATCH .6.		640 <u>,</u> 637.	42	6,723.				211,2
24	Pension plans, employee bender Legal fees (attach schedule) and Accounting fees (attach schedule). Accounting fees (attach schedule) there is of their professional fees (attach interest) and the schedule) (see Depreciation (attach schedule) Occupancy and publications. Travel, conferences, and mee Printing and publications. Other expenses (attach schedule) Occupancy and publications. Other expenses and disbursements Attach schedule) Other expenses and disbursements Attach schedule) Occupancy and Dept. Other expenses of the schedule of the sc	trative expenses								
	Add lines 13 through 23			1,961,347.	45	6,858.				293,1
25	Contributions, gifts, grants pa	ııd	2	6,398,600.					,	398,6
26	Total expenses and disbursements A	dd lines 24 and 25	2	8,359,947.	45	6,858.		0.	<u> </u>	691,7
27	Subtract line 26 from line 12					T	-		-	
a	Excess of revenue over expenses	and disbursements		7,133,536.	<u></u>					
b	Net investment income (if ne	egative, enter -0-)			13,19	4,953.				
1 .	Adjusted net income (if nega	itive, enter -0-).						24,975.		

Pa	art II	Balance Sheets Attached schedules and amounts in the	Beginning of year	En	d of year
		description column should be for end-of-yea amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	238,561,113.	237,551,649	237,551,649
		Accounts receivable ▶			
-		Less allowance for doubtful accounts ▶	<u> </u>		
-		Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
- 1	5	Grants receivable	·		
- {		Receivables due from officers, directors, trustees, and othe			
Í		disqualified persons (attach schedule) (see instructions)		* 1 688 529	
- 1		Other notes and loans receivable (attach schedule)		1,000,020	5. ATCH 7
		Less allowance for doubtful accounts ▶		1,688,525	1,688,525
ssets	8	Inventories for sale or use			
SS	9	Prepaid expenses and deferred charges			
		Investments - U.S. and state government obligations (attach schedule).		00 100 100	50.065.051
- 1		Investments - corporate stock (attach schedule) ATCH 8		28,429,103	52,265,851
-		Investments - corporate bonds (attach schedule) Investments - land, buildings,			
		and equipment basis	_		
		Less accumulated depreciation (attach schedule)	<u> </u>		
- 1	12	Investments - mortgage loans	145 120 060	1 27 262 607	106 640 070
	3 4	Investments - other (attach schedule) ATCH . 9 Land, buildings, and	146,138,060.	137,363,627	186,648,072
		equipment basis Less accumulated depreciation	4		
		(attach schedule)	499,500.	400 500	100 500
ſ	15	Other assets (describe ►ATCH_10)	' 	499,500	499,500
1		Total assets (to be completed by all filers - see the		105 522 101	470 652 607
+		Instructions Also, see page 1, item I)		405,532,404	478,653,597
		Accounts payable and accrued expenses			
		Grants payable			
<u>.</u>		Deferred revenue			
=		Loans from officers, directors, trustees, and other disqualified persons			
<u>.</u>		Mortgages and other notes payable (attach schedule)			
- 2	22	Other liabilities (describe >)			
,	23 .	Total liabilities (add lines 17 through 22)	0.	().
+		Foundations that follow FASB ASC 958, check here			
alances		and complete lines 24, 25, 29, and 30			
Ĕ,		•			
Ba		Net assets without donor restrictions			
		Net assets with donor restrictions · · · · · · · · · · · · · · · · · · ·			
5		and complete lines 26 through 30	' [
Net Assets or Fund	6	Capital stock, trust principal, or current funds			
S	7	Paid-in or capital surplus, or land, bldg , and equipment fund			
	8 1	Retained earnings, accumulated income, endowment, or other funds	412 505 040	405,532,404	
¥ 2	9	Total net assets or fund balances (see instructions)		405,532,404	
ا ا	0	Total liabilities and net assets/fund balances (see			
z	,	nstructions)	412,565,940.	405,532,404	
Рa	rt III	Analysis of Changes in Net Assets or Fund Bal	ances		
		net assets or fund balances at beginning of year - Part		must agree with	
		of-year figure reported on prior year's return)			412,565,940
2	Ente	r amount from Part I, line 27a			-7,133,536
		r increases not included in line 2 (itemize) ▶ PRIOR F		3	100,000
		lines 1, 2, and 3		4	405,532,404
5	Decr	eases not included in line 2 (itemize) ▶		5	
6	Total	net assets or fund balances at end of year (line 4 minu	s line 5) - Part II, column (b), line 29 6	405,532,404.

Pag	ıe	3

Par	t IV Capital Gains	and Losses for Tax on Inve	estment Income					
	(a) List and de 2-story b	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)				
1 a	SEE PART IV, SCHE	DULE						
b								
С	<u> </u>							
ď	-···							
е								
	(e) Gross sales price	(g) Cost or other basis plus expense of sale		(h) Gain or (lo: ((e) plus (f) minu				
а								
b	_							
С_								
d	···					<u> </u>		
е	Olate	have a second selection (h) and second	by the foundation on 12/21/60		_ .			
	Complete only for assets s	showing gain in column (h) and owned			Gains (Col (h) ga (k), but not less the			
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	201	Losses (from col			
<u>a</u>			-					
b				<u> </u>				
<u> </u>				ļ. <u>.</u>				
<u>d</u> _					<u> </u>			
е		, If a	un also enter in Bert Line 7					
2	Capital gain net income	e or (net capital loss)	ain, also enter in Part I, line 7 bss), enter -0- in Part I, line 7	2	3,	236,273.		
3		gain or (loss) as defined in sections						
		Part I, line 8, column (c) See ins				0.		
Par		Under Section 4940(e) for Rec		3				
		the section 4942 tax on the distrib		ase perio	d?	Yes X No		
1		mount in each column for each yea		na any er	ntries			
<u> </u>	(a)			lig ally ci	(d)			
Cala	Base period years ndar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		Distribution ra (col (b) divided by	tio col. (c))		
Care	2018	28,899,001.	484,958,498.	_		0.059591		
	2017	22,619,850.	463,883,465.			0.048762		
	2016	22,859,986.	457,625,328.		_	0.049953		
	2015	22,308,520.	459,051,994.			0.048597		
	2014	20,171,826.	448,787,813.			0.044947		
2	Total of line 1, column ((d)		2		0.251850		
3		io for the 5-year base period - divid						
	the number of years the	foundation has been in existence	if less than 5 years	3		0.050370		
4	Enter the net value of n	oncharitable-use assets for 2019 f	rom Part X, line 5	4	464,	251,852.		
5	Multiply line 4 by line 3			5	23,	384,366.		
6	Enter 1% of net investm	nent income (1% of Part I, line 27b)		6		131,950.		
7	Add lines 5 and 6			7	23,	516,316.		
8	Enter qualifying distributions from Part XII, line 4							

	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ction	s)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			t
	Date of ruling or determination letter (attach copy of letter if necessary - see instructions)	~		!
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		131,9	950.
	here ▶ X and enter 1% of Part I, line 27b			1
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of			'
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			
3	Add lines 1 and 2		131,9	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0		131,9	950 <u>.</u>
6	Credits/Payments			,
а	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 761,497.			1
þ	Exempt foreign organizations - tax withheld at source			;
С	Tax paid with application for extension of time to file (Form 8868) 6c			•
d	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		761,4	19/.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶ 9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		529,5	04/.
11	Enter the amount of line 10 to be Credited to 2020 estimated tax ► 629,547. Refunded ► 11			
	t VII-A Statements Regarding Activities	1		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the			۱
	instructions for the definition	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			١
	Did the foundation file Form 1120-POL for this year?	1c_		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation \blacktriangleright \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers 🕨 \$			١
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			l
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X	<u> </u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Х	<u> </u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or	1		
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that		١	
	conflict with the state law remain in the governing instrument?	6	X	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	<u> </u>
8a	Enter the states to which the foundation reports or with which it is registered. See instructions NY,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G ² If "No," attach explanation	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV If "Yes,"			
	complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
10	names and addresses	10		Х
	F	orm 99	0-PF	(2019)

1 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? if "Yes," altach schedule See instructions. 11	Par	t VII-A Statements Regarding Activities (continued)			
meaning of section 512(b)(13)* If "Yes," attach schedule See instructions				Yes	No
meaning of section 512(b)(13)* If "Yes," attach schedule See instructions	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
12 Dit the foundation make a distribution to a donor advased fund over which the foundation or a disqualified person had advasory proleges /* 17*es, "attach statement See instructions. 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are not or FOUNDATION SOURCE 15 Section 4347(a)**) nonewerpt charitable trusts filing Form 950-PF in lieu of Form 1041 check here 19809-1377 15 Section 4347(a)**) nonewerpt charitable trusts filing Form 950-PF in lieu of Form 1041 check here 19809-1377 16 At any time during calendary year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 At any time during calendary year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 18 Set the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country 19 Type 1 VII-S Statements Regarding Activities for Which Form 4720 May Be Required 19 File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 10 During the year, did the foundation (either directly or infrarctly) 11 Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No 12 Using see in the sale or exchange, or leasing of property with a disqualified person? Yes No 13 During hopods, services, or facilities to (or accept them from) a disqualified person? Yes No 14 Pay compensation to, or pay or remitives the expresse of, disqualified person? Yes No 15 Payrent of the except of payr money or property to a government efficial? (Exception, Check "No" if the coundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes No 16 Pan			11		X
Dot the foundation comply with the public inspection requirements for its annual returns and examption application? Vestite address N/A N No No No No No No No	12			1	
Website address ► N/A 14 The books are in care of ► POUNDATION SOURCE The books are		person had advisory privileges? If "Yes," attach statement See instructions	12		X
14 The books are in care of \$ FOUNDATION SOURCE to case of \$ FOUNDATION SOURCE to \$ FOUNDATION SOURCE	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X_	<u> </u>
Located at \$501 STLVERSIDE ROAD, SUITE 123 WILMINGTON, DE Section 497(a)(1) nonexempt charatable trusts filing Form 990-FF in lieu of Form 1041 - check here and enter the amount of lax-exempt interest received or accrued during the year. Section 497(a)(1) nonexempt charatable trusts filing Form 990-FF in lieu of Form 1041 - check here All any time during calendar year 2019, did the foundation have an interest in or a signature or other authority Yes No over a bank, securities, or other financial account in a foreign country					
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 check here	14	The books are in care of ► FOUNDATION SOURCE Telephone no ► 800-839	-175	4	
And enter the amount of tax-exempt interest received or accrued during the year. 6 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FroCEN Form 114. If "Yes," enter the name of the foreign country ▶ Part VIBS Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or rembirate the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance. Place the provisions of section 4942(a)(3) or 4942(a)(3) or 4942(b) or 10 accept the provisions of section 4942(a)(2) to all years listed on section 4942(a)(3) or 4942(b) or 10 accept to the accept disaster in any business enterprise b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and		Located at ►501 SILVERSIDE ROAD, SUITE 123 WILMINGTON, DE ZIP+4 ► 19809-1	377		
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualitied person?	15			▶	· 🔲
over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country \(\) Fort VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes \(\) No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes \(\) No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes \(\) No (4) Pay compensation to, or pay or reminists the expenses of, a disqualified person? Yes \(\) No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation of government service, if terminating within 90 days), but yes \(\) No b) if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulation serving on a current notice regarding disaster assistance, theck here c) Did the foundation defined in section 4942(a)(a) any of the acts described in 1a, other than excepted acts, that were not corrected before the first				1.4	
See the instructions for exceptions and filing requirements for FinCEN Form 114 if "Yes," enter the name of the foreign country ▶ Part VILB Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) Yes X No bif any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 54 9441(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions	16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authorit		Yes	
The foreign country ▶ Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required					X
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of	f		1 1
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directity or indirectity) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?			<u> </u>		
The Portin 4 powers, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Par				N.
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?		•		res	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a				,
disqualified person?		(1) Engage in the sale of exemples of the reaching of property into a sequence person.			١ '
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?					į.
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?. Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		disqualified person?			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Crganizations relying on a current notice regarding disaster assistance, check here. C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions). c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding in 2019). 4a Did the foundation make any		(3) Further goods, services, or facilities to (or accept their from) a disqualified person 1			!
the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions. c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942() (does not apply for years the foundation was a private operating foundation defined in section 4942()(3) or 4942()(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here b 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation have any investment in a prior year (but after December 31, 1969) that could jeopardize its		(4) Lay compensation to, or pay or reimbered the expenses of, a disquestion of the first transfer and the compensation to, or pay or reimbered the expenses of the disquestion of the pay of the compensation to, or pay or reimbered the expenses of the compensation to the pay of the pay of the compensation to the pay of the compensation to the pay of th			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here. c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement see instructions) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here D TYES. No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation have any investment in a prior year (but after December 31, 1969) that could jeopardize its					
foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Cryganizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here at any time during the year? 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation hade axcess business holdings in 2019) b Did the foundation make a					
termination of government service, if terminating within 90 days). b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions					
b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1 v			
Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	.	termination of government service, in terminating within 50 days /			
Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by grift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its ' 1 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	b		1b		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		· · · · · · · · · · · · · · · · · · ·			
were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 3b Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 5 Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	c				
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019?	•		1c		X
operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	2				
6d and 6e) for tax year(s) beginning before 2019?					
6d and 6e) for tax year(s) beginning before 2019?	а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines	-		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions). c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		If "Yes," list the years	1		
all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	1		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	1		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			2b	-	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		1	
at any time during the year?					
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	3a				
disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)					
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)	b			1	'
the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019)				1	'
foundation had excess business holdings in 2019)		***************************************			
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			34	1	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its				 	X
			70	1	 ,
	O		4b		x

Pai	rt VII-B	Statements Regarding Activities	for Which Form	4720 May Be Req	uired (continued	()			
5a	During the	e year, did the foundation pay or incur any amo	unt to					Yes	No
	(1) Carry	on propaganda, or otherwise attempt to influe	nce legislation (sectio	n 4945(e))?	. Yes X	No			
		nce the outcome of any specific public ele							∤
	dırectl	y or indirectly, any voter registration drive?			. Yes X	No			
	(3) Provid	e a grant to an individual for travel, study, or o	ther similar purposes?	·	. Yes X	No			1
	(4) Provid	e a grant to an organization other than a	charitable, etc., org	anization described in					ı
	section	n 4945(d)(4)(A)? See instructions			X Yes	No			{
		e for any purpose other than religious, ch							
	purpos	ses, or for the prevention of cruelty to children	or animals?		. Yes X	No			į
b	If any an	swer is "Yes" to 5a(1)-(5), did any of the	transactions fail to	qualify under the e	xceptions described	ın	,		_ i
	Regulation	s section 53 4945 or in a current notice regard	ding disaster assistan	ce? See instructions.		ا ــــا	5b		X
	Organizati	ons relying on a current notice regarding disas	ter assistance, check	here		▶∐│			
С	If the ans	swer is "Yes" to question 5a(4), does the	foundation claim e	xemption from the t					,
	because it	maintained expenditure responsibility for the g	rant?		. X Yes	No			i
	If "Yes," a	ttach the statement required by Regulations se	ection 53 4945-5(d)	ATCH 11					
6a		oundation, during the year, receive any fun	-						,
		nal benefit contract?				No		-	.,
b	Did the for	undation, during the year, pay premiums, dire	ctly or indirectly, on a	personal benefit contra	nct?	٠٠	6b		X
		6b, file Form 8870		_					
7a		e during the tax year, was the foundation a pa				1			,
ь		id the foundation receive any proceeds or have			on/	• •	7b		
8		ndation subject to the section 4960 tax on pay	` '		. Yes X	No.			
Da	remunerat rt VIII	ion or excess parachute payment(s) during the Information About Officers, Director	s Trustees Fou	indation Managers			es.		
		and Contracto <u>rs</u>			·				
1	List all of	ficers, directors, trustees, and foundati	on managers and (b) Title, and average	(c) Compensation	(d) Contributions to	(0) 5		e accoi	ınt
		(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensate	1 6		owance	
ATC	1 12			0.	().			<u>0.</u>
								_	
			fadhaa Abaa Abaa	_ !!	. 4 :	ntiomo\	16		tor
2	"NONE."	ation of five highest-paid employees	(other than thos	se included on line	e i - see mstru	ctions).	11 110	Jile,	enter
			(b) Title, and average		(d) Contributions to employee benefit		xnens	e acco	ınt
(a)	Name and a	ddress of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred compensation			owance	
					compensation				
	NONE								
					-				
		_							
T - 4 - 1	number o	f other employees paid over \$50,000	<u></u>	<u> </u>					(2019)
rota	Hailloci o								

Form 990-PF		Page 7
Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Emplo and Contractors (continued)	yees,
3 Five	highest-paid independent contractors for professional services. See instructions. If none, enter "NONE	= ."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
ATCH 13		209,935
	per of others receiving over \$50,000 for professional services	
Part IX-A	Summary of Direct Charitable Activities	
	undation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of ins and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 N/A		
2		
3		
<u> </u>		
Part IX-B	Summary of Program-Related Investments (see instructions)	
	the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE		
2		
All other p	rogram-related investments. See instructions	
3		
NONE		
Total. Add	lines 1 through 3	
		- 000 DE

Pai	Minimum Investment Return (All domestic foundations must complete this part. Fore see instructions)	eign four	ndations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes	4-	47,111,198.
	Average monthly fair market value of securities	1a 1b	236,911,692.
	Average of monthly cash balances	1c	187,298,787.
	\(\frac{1}{2} \)	1d	471,321,677.
d		10	471,521,077.
е	, and the second		
2	1c (attach detailed explanation)	2	
3	Acquisition indebtedness applicable to line 1 assets	3	471,321,677.
3 4	Subtract line 2 from line 1d	-	171,521,077.
4		4	7,069,825.
_	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	464,251,852.
5 6	·	6	23,212,593.
	Minimum investment return. Enter 5% of line 5		23,212,333.
r ai	and certain foreign organizations, check here ► and do not complete this part)	nuations	
1	Minimum investment return from Part X, line 6	1	23,212,593.
2a	Tax on investment income for 2019 from Part VI, line 5 2a 131,950.		
b	Income tax for 2019 (This does not include the tax from Part VI) 2b		
С	Add lines 2a and 2b	2c	131,950.
3	Distributable amount before adjustments Subtract line 2c from line 1		23,080,643.
4	Recoveries of amounts treated as qualifying distributions		
5	Add lines 3 and 4	5	23,080,643.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	23,080,643.
Par	T XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	26,691,755.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	<u></u>
3	Amounts set aside for specific charitable projects that satisfy the		_
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	26,691,755.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		<u> </u>
	Enter 1% of Part I, line 27b See instructions	5	131,950.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	26,559,805.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when ca	lculating	whether the foundation

qualifies for the section 4940(e) reduction of tax in those years

Pa	rt XIII Undistributed Income (see instr	uctions)		·	
		(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1	Distributable amount for 2019 from Part XI,	Сограз	- Tears prior to 2010	2010	23,080,643.
	line 7				23,000,043.
2	Undistributed income, if any, as of the end of 2019			17 051 030	ļ
	Enter amount for 2018 only,			17,851,232.	
	Total for pnor years $20\underline{17}$, $20\underline{16}$, $20\underline{15}$		_ ,		
3	Excess distributions carryover, if any, to 2019				,
а	From 2014				
b	From 2015				l l
c	From 2016				
d	I From 2017				
е	From 2018				
f	Total of lines 3a through e				
4	Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ 26,691,755.				
а	Applied to 2018, but not more than line 2a			17,851,232.	
b	Applied to undistributed income of prior years (Election required - see instructions)				
	,		-		
C	Treated as distributions out of corpus (Election required - see instructions)				,
d	Applied to 2019 distributable amount				8,840,523.
	Remaining amount distributed out of corpus				·
5	Excess distributions carryover applied to 2019				
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b	Prior years' undistributed income Subtract				
	line 4b from line 2b		<u> </u>		
C	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable				
	amount - see instructions				
е	Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount - see				
	instructions				
f	Undistributed income for 2019 Subtract lines			:	
•	4d and 5 from line 1. This amount must be				14 040 100
	distributed in 2020				14,240,120.
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section			:	
	170(b)(1)(F) or 4942(g)(3) (Election may be				
	required - see instructions)				
8	Excess distributions carryover from 2014 not				
	applied on line 5 or line 7 (see instructions)				
9	Excess distributions carryover to 2020.	0.			
	Subtract lines 7 and 8 from line 6a				
	Analysis of line 9				
	Excess from 2015				
	Excess from 2016				
	Excess from 2017				,
	Excess from 2018				
е	Excess from 2019			<u> </u>	000 DE

$\overline{}$	et VIV Brivata On	erating Foundations	/coo instructions	and Part VII-A guest	tion 9)	NOT APPLICABLE			
						101 111127011333			
1 a	If the foundation has	•			-				
	foundation, and the ruling	•		•	 				
b	Check box to indicate v	vhether the foundation	is a private operating		n section 494	2(f)(3) or 4942(j)(5)			
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total			
	justed net income from Part	(a) 2019	(b) 2018	(c) 2017	(d) 20,16				
	I or the minimum investment return from Part X for each			}					
	year listed								
h	85% of line 2a								
C	Qualifying distributions from Part XII, line 4, for each year listed .								
ď	Amounts included in line 2c not								
	used directly for active conduct	1							
_	of exempt activities	<u> </u>							
е	Qualifying distributions made directly for active conduct of								
	exempt activities Subtract line								
,	2d from line 2c				-				
3	Complete 3a, b, or c for the alternative test relied upon								
а	"Assets" alternative test - enter								
	(1) Value of all assets			<u>.</u>	<u> </u>				
	(2) Value of assets qualifying								
	under section 4942(j)(3)(B)(i)								
b	"Endowment" alternative test-								
	enter 2/3 of minimum invest-								
	ment return shown in Part X.								
c	"Support" alternative test - enter		-						
Ŭ	(1) Total support other than								
	gross investment income								
	(interest, dividends, rents, payments on securities			~					
	loans (section 512(a)(5)),								
	or royalties)		·-			-			
	(2) Support from general public and 5 or more								
	exempt organizations as	1							
	provided in section 4942 (j)(2)(B)(iii)			<u>.</u>	<u> </u>				
	(3) Largest amount of sup-								
_	port from an exempt organization								
_	(4) Gross investment income.			_l					
Pa				t only if the found	ation had \$5,000	or more in assets at			
	any time d	uring the year - see	instructions.)						
1	Information Regarding								
а	List any managers of	the foundation who h	nave contributed mo	re than 2% of the tot	tal contributions rec	eived by the foundation			
	before the close of any	tax year (but only if th	ey have contributed	more than \$5,000). (S	See section 507(d)(2))))			
	AARON SOSNI	CK							
b	List any managers of	the foundation who	own 10% or more of	of the stock of a cor	poration (or an equa	ally large portion of the			
	ownership of a partner					, ,			
	, .			-					
	N/A								
2	Information Regarding	Contribution Grant	Gift Loan Scholars	hin etc Programs:					
2	<u> </u>								
	Check here ► △ if the	he foundation only i	makes contributions	to preselected cha	ritable organizations	and does not accept			
	unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.								
		•							
а	The name, address, ar	nd telephone number	or email address of t	he person to whom ap	plications should be a	addressed			
				·	-				
b	The form in which appl	ications should be sub	omitted and informati	on and materials they	should include				
С	Any submission deadling	nes							
d	Any restrictions or li	mitations on awards.	such as by geog	raphical areas, charit	able fields, kinds o	of institutions, or other			
_	factors			,,	,				

Form 990-PF (2019)				Page 1 1
Part XV Supplementary Information ((continued)			
3 Grants and Contributions Paid Dur	ring the Year or App	roved for	Future Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	- Continuousin	
a Paid during the year				
ATCH 14				
		ļ		
		ŀ		
			!	
			<u> </u>	06.200.600
Total	· · · · · · · · · · · · · · · · · · ·		<u>▶ 3a</u>	26,398,600.
b Approved for future payment				1
		1		
		<u> </u>		
Total			▶ 3b	1

Part XVI				Trustindad b		(e)
_	s amounts unless otherwise indicated	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
•	n service revenue	-				(See instructions)
a						
	<u> </u>					
. —						
				ļ	-	
e f						·
	and contracts from government agencies					
_	rship dues and assessments					
	on savings and temporary cash investments -			14	5,295,705.	
	ds and interest from securities			14	1,007,523.	
	tal income or (loss) from real estate					
a Debi	t-financed property			ļ		<u>-</u>
b Not	debt-financed property					
6 Net renta	al income or (loss) from personal property					-
7 Other in	nvestment income					
8 Gain or ((loss) from sales of assets other than inventory	525990	33,556.	18	3,236,274.	
9 Net inco	ome or (loss) from special events			ļ		
0 Gross p	profit or (loss) from sales of inventory	_				
	evenue a				4 007 225	24 075
ь <u>Р</u>	ATCH 15		41,043.		4,087,335.	24,975
c						
d						
е			74.500		13,626,837.	24,975.
	il Add columns (b), (d), and (e)		74,599.			13,726,411.
	dd line 12, columns (b), (d), and (e)				13	13,720,411.
Part XVI	heet in line 13 instructions to verify calcing. Relationship of Activities		ccomplishment of E	remnt Pur	2020	
	<u> </u>					
Line No.	Explain below how each activit					
▼	accomplishment of the foundation	nis exemp	t purposes (other than)	by providing	i lulius for such purposes	s) (See instructions)
11	INTEREST INCOME FROM	PROGRAM	RELATED INVESTM	ENT, CON	EY	
	ISLAND USA MORTGAGE L	OAN - TO	ASSIST IN PURC	HASING T	HE:	
	BUILDING NEXT DOOR TO	ITS EX	ISTING PROPERTY.			
			-			
			·			
				_		<u> </u>
		_				
	_ :					

Part XVII

26-1	622021	Page	13
		Fauc	

		Organizations	•						•					
1	Did th	e organization direct	tly or indirectly	engage in a	ny of the follow	ing with	n any ot	her orga	anızatıc	on descr	ibed		Yes	No
1	n se	ction 501(c) (other	than section	501(c)(3)	organizations)	or in s	ection	527, re	elating	to poli	tical			
(organi	zations?									ĺ			
		iers from the reportin									j		}	
		ish										1a(1)		Х
		hør assets									\cdots	1a(2)		Х
		transactions:									ĺ			
		les of assets to a no												<u> </u>
		rchases of assets fro		•	-							_		X
		ental of facilities, equi												<u> </u>
		eimbursement arrange												X
		ans or loan guarantee												X
		rformance of service		•	-									X
		ig of facilities, equipm	_			-					-			
		answer to any of the												
		of the goods, other in any transaction or												
(a) Lin		(b) Amount involved			empt organization			<u> </u>		sactions, a				
(8) LIII	6110	N/A	(c) Name of	nonchamable ex	empt organization	N/		on or trains	ilers, tran	sactions, at	ng snam	ng arra	ngemer	its
		11/11	 			111/	<u> </u>							
	 +					+								
	-+		 	 -		+								
						+								
						- 								
	-					+								
	-+													
						1								
			<u> </u>	·····										
														
						1								
2a	s the	foundation directly of	or indirectly af	filiated with,	or related to, o	ne or n	more tax	k-exemp	t organ	nizations				
C	iescri	bed in section 501(c)	(other than see	ction 501(c)(3)) or in section	527?					<u>L</u>	_ Ye	s X	No
b 1	f "Yes	," complete the follow	wing schedule.											
		(a) Name of organization	1	(b) 1	Type of organization		<u> </u>		(c) Desc	ription of re	elationsh	ıρ		
				,										
					·									
							<u> </u>							
	1													
		r penalties of penjury, I decla ct, and complete Declaration of							to the be	st of my kn	owledge	and be	elief, it i	s true,
Sign		$C \sim \sim -$	$\nearrow \nearrow $	- 110	12/22	1	~ .	ree		May ti	he IRS	discuss	this r	etum
Here					10/10		145	100		- 1	he prep	_	_	~ ,
	Sigi	nature of officer or trustee		Date	1	Title				See ins	tructions	<u> </u>	Yes	
	Т	Print/Type processes		T Property -	Pidnahira		Da	10			l l pr	IN .		
Paid		Print/Type preparer's nar JEFFREY D HASH		Preparer's :	signature Y D HASKELI		1 - 1			Check self-employ	J "'		15770	1
Prepa	arer	. 70	UNDATION SO		I D UWSVEPI			1/12/			1039			
Use (E HOLLOW L		2				Firm's E	-IN ▶ 3.	10376	JJ4 /		
us e (JIIIY		KE SUCCESS,		. 64		11042		D	RN:	0-839	9-17	54	
		1 11/1	DUCCESS	, .,.		·	-1042		Phone i	110. 00		_	-PF (2	2010)
											FOIT	. JJU	(2	-018)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service Name of the organization

THE LA VIDA FELIZ FOUNDATION

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

2019

Employer identification number

		26-1622021						
Organization type (check or	ne)							
Filers of:	Section:							
Form 990 or 990-EZ	501(c)() (enter number) organization	501(c)() (enter number) organization						
	4947(a)(1) nonexempt charitable trust not treated a	as a private foundation						
	527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation							
	4947(a)(1) nonexempt charitable trust treated as a	private foundation						
	501(c)(3) taxable private foundation							
Check if your organization is	s covered by the General Rule or a Special Rule.							
Note: Only a section 501(c)	(7), (8), or (10) organization can check boxes for both the Gene	ral Rule and a Special Rule See						
General Rule								
	on filing Form 990, 990-EZ, or 990-PF that received, during the vor property) from any one contributor. Complete Parts I and II contributions.	•						
Special Rules								
regulations under 13, 16a, or 16b, a	on described in section 501(c)(3) filing Form 990 or 990-EZ that sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedulind that received from any one contributor, during the year, total of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990.	e A (Form 990 or 990-EZ), Part II, line all contributions of the greater of (1)						
contributor, during	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III							
contributor, during contributions totale during the year for General Rule applications \$5,000 or	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year							
Caution: An organization tha	it isn't covered by the General Rule and/or the Special Rules d	loesn't file Schedule B (Form 990,						

990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Employer identification number 26-1622021

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.						
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
1	SOSNICK, AARON 143 AVENUE B PHA NEW YORK, NY 10009	\$	Person X				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
			Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
			Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
			Person Payroll Noncash (Complete Part II for noncash contributions)				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution				
		 \$	Person Payroli Noncash (Complete Part II for noncash contributions)				

Employer identification number

26-1622021 Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. Part II (c) (a) No. (b) (d) FMV (or estimate) from Date received Description of noncash property given Part I (See instructions) (a) No. (c) (d) (b) FMV (or estimate) from Date received Description of noncash property given (See instructions) Part I (c) (a) No. (d) (b) FMV (or estimate) from Description of noncash property given Date received (See instructions) Part I (c) (a) No. (d) FMV (or estimate) from Date received Description of noncash property given Part I (See instructions) (a) No. (c) (d) FMV (or estimate) from Date received Description of noncash property given (See instructions) Part I (c) (a) No. (b) (d) FMV (or estimate) from Description of noncash property given Date received (See instructions) Part I

Employer identification number 26-1622021

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or									
	(10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$									
	Use duplicate copies of Part III if addition									
(a) No. from Part I	(b) Purpose of gift			(d) Description of how gift is held						
	(e) Transfer of gift									
	Transferee's name, address, and	d ZIP + 4	Relationship of transferor to transferee							
(a) No.	(1) Duran of 1/4	(2) 11-2-2		/d\ Danasinian of how cité is hold						
Part I	(b) Purpose of gift	(c) Use o	οτ gιπ 	(d) Description of how gift is held						
		(e) Transfer of gift								
	Transferee's name, address, and	d ZIP + 4	Relationship of transferor to transferee							
-										
(a) No from Part I	(b) Purpose of gift	(c) Use o	of gift	(d) Description of how gift is held						
	(e) Transfer of gift									
	Transferee's name, address, and	3 ZIP + 4	Relation	nship of transferor to transferee						
(a) No. from Part I	(b) Purpose of gift	(c) Use o	f gift	(d) Description of how gift is held						
										
	(e) Transfer of gift									
	Transferee's name, address, and	1 ZIP + 4	Relationship of transferor to transferee							
										