

Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2018

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2018 or tax year beginning 10/01, 2018, and ending 9/30, 2019

Tom T East Sr and Alice K East and Alice H East and Robert C East Wildlife Fnd 200 Concord Plaza Drive #410 San Antonio, TX 78216

Employer identification number 26-1380672 Telephone number 210-447-0126

G Check all that apply Initial return Final return Address change

C If exemption application is pending, check here D 1 Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation E If private foundation status was terminated under section 507(b)(1)(A), check here F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 602,067,032 J Accounting method Cash Accrual Other (specify)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26).

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Part III Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments		181,243.	1,694,028.	1,694,028.
	3	Accounts receivable	48,389			
		Less allowance for doubtful accounts		426,678.	48,389.	48,389.
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		65,195.	284,672.	284,672.
	10a	Investments — US and state government obligations (attach schedule) Statement 9		6,047,338.	3,362,614.	3,362,614.
	b	Investments — corporate stock (attach schedule) Statement 10		7,700,768.	13,929,287.	9,442,610.
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) Statement 11		200,907,809.	196,805,836.	204,655,127.	
14	Land, buildings, and equipment basis	504,928,391				
	Less accumulated depreciation (attach schedule) See Stmt 12	9,384,179	496,212,890.	495,544,212.	380,146,688.	
15	Other assets (describe — See Statement 13)		3,841,510.	2,432,904.	2,432,904.	
16	<b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I)		715,383,431.	714,101,942.	602,067,032.	
Liabilities	17	Accounts payable and accrued expenses		816,376.	949,339.	
	18	Grants payable				
	19	Deferred revenue		523,928.	447,585.	
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)		2,314,123.		
	22	Other liabilities (describe — )				
23	<b>Total liabilities</b> (add lines 17 through 22)		3,654,427.	1,396,924.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input checked="" type="checkbox"/>					
	24	Unrestricted		711,729,004.	712,705,018.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	<b>Total net assets or fund balances</b> (see instructions)		711,729,004.	712,705,018.		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions)		715,383,431.	714,101,942.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	711,729,004.
2	Enter amount from Part I, line 27a	2	-3,175,380.
3	Other increases not included in line 2 (itemize) — See Statement 14	3	4,151,394.
4	Add lines 1, 2, and 3	4	712,705,018.
5	Decreases not included in line 2 (itemize)	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) — Part II, column (b), line 30	6	712,705,018.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a See Statement 15				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss). <span style="float:right">[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]</span>		2	3,973,452.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 <span style="float:right">]</span>		3	274,135.	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If 'Yes,' the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2017	6,984,655.	214,283,595.	0.032595
2016	5,797,188.	195,451,305.	0.029661
2015	5,947,067.	180,636,456.	0.032923
2014	9,523,357.	199,490,573.	0.047738
2013	5,645,257.	195,938,565.	0.028811
2 Total of line 1, column (d)			2 0.171728
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.034346
4 Enter the net value of noncharitable-use assets for 2018 from Part X, line 5			4 218,955,004.
5 Multiply line 4 by line 3			5 7,520,229.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 39,196.
7 Add lines 5 and 6			7 7,559,425.
8 Enter qualifying distributions from Part XII, line 4			8 6,935,779.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

1 a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary – see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input type="checkbox"/> and enter 1% of Part I, line 27b	1	78,393.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.
3	Add lines 1 and 2	3	78,393.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- <b>No Tax Due</b>	5	78,393.
6	Credits/Payments <b>60-month termination applies</b>		
a	2018 estimated tax pmts and 2017 overpayment credited to 2018	6 a	
b	Exempt foreign organizations – tax withheld at source	6 b	
c	Tax paid with application for extension of time to file (Form 8868)	6 c	
d	Backup withholding erroneously withheld	6 d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed <b>872-B consent form attached</b>	9	78,393.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2019 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII A Statements Regarding Activities**

	Yes	No
1 a		X
1 b		X
1 c		X
d		
e		
2		X
3		X
4 a	X	
4 b	X	
5		X
6	X	
7	X	
8 a		
8 b	X	
9	X	
10		X

BAA

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.eastfoundation.net</u>	X	
14 The books are in care of <u>Nicolas Rangel</u> Telephone no <u>210-447-0126</u> Located at <u>200 Concord Plaza, Suite 410 San Antonio TX</u> ZIP + 4 <u>78216</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	N/A	<input type="checkbox"/>
16 At any time during calendar year 2018, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If 'Yes,' enter the name of the foreign country		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2018?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2018, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2018? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2018 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2018)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2018?	4 b	X

**Part VII-B: Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  Yes  No

Organizations relying on a current notice regarding disaster assistance, check here

**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If 'Yes,' attach the statement required by Regulations section 53.4945–5(d) N/A

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If 'Yes' to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No N/A

**8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?  Yes  No

**Part VIII: Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 16		1,037,000.	85,184.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Trey R. Dyer 200 Concord Plaza, Ste 410 San Antonio, TX 78216	Land/F.A. Dir 40	175,000.	21,363.	0.
Vincent F. Linney 200 Concord Plaza, Ste 410 San Antonio, TX 78216	Ranch Ops Dir 40	163,000.	20,493.	0.
Robert T. Snelgrove 200 Concord Plaza, Ste 410 San Antonio, TX 78216	Ops Supp Dir 40	150,000.	19,446.	0.
Gilbert J. Riojas 200 Concord Plaza, Ste 410 San Antonio, TX 78216	Ranch Manager 40	125,000.	17,552.	0.
Christopher H. Huff 200 Concord Plaza, Ste 410 San Antonio, TX 78216	Field Ops/Sec 40	132,000.	10,410.	0.

Total number of other employees paid over \$50,000  22

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Makena Capital 2755 Sand Hill Road, Suite 200 Menlo Park, CA 94025	Investment mgmt	1,012,420.
Texas A&M University-Kingsville 700 University Blbd., MSC 201 Kingsville, TX 78363	Research services	409,342.
Texas A&M AgriLife Research 400 Harvey Mitchell Pkwy South, Ste College Station, TX 77845	Research services	289,886.
DeWitt Industries LLC 10805 Red I Ranch CR Raymondville, TX 78580	Construction	189,975.
Texas A&M AgriLife Extension 400 Harvey Mitchell Pkwy South, Ste College Station, TX 77845	Extension services	143,201.
Total number of others receiving over \$50,000 for professional services		9

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 See Statement 17	6,669,329.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

BAA

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	23,232,757.
b	Average of monthly cash balances	1 b	693,385.
c	Fair market value of all other assets (see instructions)	1 c	198,363,202.
d	<b>Total</b> (add lines 1a, b, and c)	1 d	222,289,344.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	222,289,344.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	3,334,340.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	218,955,004.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	10,947,750.

~~Part XI Distributable Amount~~ (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6		N/A
2a	Tax on investment income for 2018 from Part VI, line 5	2 a	
b	Income tax for 2018 (This does not include the tax from Part VI.)	2 b	
c	Add lines 2a and 2b	2 c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	6,464,524.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	471,255.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,935,779.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	6,935,779.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII Undistributed Income** (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2017	(c) 2017	(d) 2018
1 Distributable amount for 2018 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2018				
a Enter amount for 2017, only				
b Total for prior years 20__, 20__, 20__				
3 Excess distributions carryover, if any, to 2018				
a From 2013				
b From 2014				
c From 2015				
d From 2016				
e From 2017				
f Total of lines 3a through e				
4 Qualifying distributions for 2018 from Part XII, line 4 $\$$ _____				
a Applied to 2017, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2018 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2018 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions.				
e Undistributed income for 2017 Subtract line 4a from line 2a Taxable amount – see instructions.				
f Undistributed income for 2018 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2019				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)				
8 Excess distributions carryover from 2013 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2019. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2014				
b Excess from 2015				
c Excess from 2016				
d Excess from 2017				
e Excess from 2018				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2018, enter the date of the ruling 4/21/08  
 b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2018	(b) 2017	(c) 2016	(d) 2015	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	170.		241,031.	411,017.	652,048.
b 85% of line 2a			204,876.	349,364.	554,240.
c Qualifying distributions from Part XII, line 4 for each year listed	6,935,779.	6,984,655.	5,797,188.	5,947,067.	25,664,689.
d Amounts included in line 2c not used directly for active conduct of exempt activities	266,450.	214,985.			481,435.
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	6,669,329.	6,769,670.	5,797,188.	5,947,067.	25,183,254.
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test - enter					
(1) Value of all assets	605139406.	602359433.	600433520.	569542420.	2377474779.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	382850062.	384812636.	402005798.	387941690.	1557610186.
b 'Endowment' alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**

1 Information Regarding Foundation Managers:  
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )  
 None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  
 None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed  
 See Statement 18

b The form in which applications should be submitted and information and materials they should include  
 See Statement for Line 2a

c Any submission deadlines  
 See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors  
 See Statement for Line 2a

**Part XV. Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
IDEA Public Schools 2115 W Pike Blvd Weslaco TX 78596	N/A	PC	General support	50,000.
Texas Wildlife Association Foundation 3660 Thousand Oaks Drive, Suite 126 San Antonio TX 78247	N/A	PC	Discovery Trunks program, general support	116,450.
Witte Museum 3801 Broadway St San Antonio TX 78209	N/A	PC	General support	100,000.
<b>Total</b>				<b>266,450.</b>
<i>b Approved for future payment</i>				
<b>Total</b>				<b>3 b</b>

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a Books					4,834.
b Drought insurance					204,130.
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	7,016.	
4 Dividends and interest from securities			14	421,202.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			16	139,912.	
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	523000	386,288.	18	4,343,446.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					3,905,887.
11 Other revenue					
a From Sch K-1 (Form 1065)	523000	54,379.	14	4,064,158.	
b Other Revenue			1	30,436.	
c Royalties			15	378,506.	
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		440,667.		9,384,676.	4,114,851.
13 Total. Add line 12, columns (b), (d), and (e)					13 13,940,194.

(See worksheet in line 13 instructions to verify calculations)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
12(e)	The East Foundation's principal function is the direct conduct of agricultural research in conjunction with the Texas A&M University System, a land grant university system, on its primary asset, a working laboratory and unique natural resource, i.e., over 215,000 acres of native rangeland in the South Texas Brush Country and Coastal Sand Plain lying between the Nueces River and Rio Grande River of Texas. The Foundation's purposes encompass 1) using scientific research to understand and improve the productivity of native rangelands for both wildlife conservation and livestock production, 2) managing ranch lands as a working laboratory that includes cattle ranching and native wildlife as an integral part of the research program, and 3) educating the general public on wildlife conservation, and the relationship of wildlife existing alongside a cattle operation. In short, the Foundation seeks through its agricultural research to identify and encourage wise land stewardship practices by private landowners across native rangelands that will be beneficial to the public. It follows that the Foundation's exempt purposes can only be achieved through the active management of a livestock ranch that is representative of the 14.1 million acres of native rangeland in the South Texas Brush Country and Coastal Sand Plain region. This ranch serves as a laboratory for agricultural research that will facilitate wildlife conservation and livestock production throughout these 14.1 million acres of native rangeland and encourage wildlife conservation and livestock production in similar habitats across the United States and around the world.



**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545 0047

**2018**

Name of the organization **Tom T East Sr and Alice K East and Alice  
H East and Robert C East Wildlife Fnd**

Employer identification number  
**26-1380672**

**Organization type** (check one)

**Filers of:**

Form 990 or 990-EZ

**Section:**

- 501(c)( ) (enter number) organization  
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation  
 4947(a)(1) nonexempt charitable trust treated as a private foundation  
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering 'N/A' in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization <b>Tom T East Sr and Alice K East and Alice</b>	Employer identification number <b>26-1380672</b>
---	---

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Las Huellas Inc ----- 134 E Price Rd ----- Brownsville, TX 78521 -----	\$ 15,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
2	Capital Farm Credit, FLCA ----- 1708 Ave M, P.O. Box 488 ----- Hondo, TX 78861 -----	\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
-----	----- ----- ----- -----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Name of organization <b>Tom T East Sr and Alice K East and Alice</b>	Employer identification number <b>26-1380672</b>
---	---

**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	N/A		
	-----	\$-----	-----
	-----		
	-----	\$-----	-----
	-----		
	-----	\$-----	-----
	-----		
	-----	\$-----	-----
	-----		
	-----	\$-----	-----
	-----		
	-----	\$-----	-----
	-----		
	-----	\$-----	-----

BAA



Name of organization: Tom T East Sr and Alice K East and Alice  
 Employer identification number: 26-1380672

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ \_\_\_\_\_ N/A  
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
-----		-----	
-----		-----	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
-----		-----	
-----		-----	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
-----		-----	
-----		-----	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
-----		-----	
-----		-----	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
-----		-----	
-----		-----	

Part I, Line 6 - Net Capital Gain/Loss

	Proceeds	Cost	Gain/Loss
Amounts reported in Part IV	\$ 24,775,933	20,802,481	\$ 3,973,452
Charitable Asset Like-Kind Exchange (Cattle)	403,071	33,077	369,994
UBTI - Passthrough K-1 Capital Gain	54,187		54,187
UBTI - Passthrough K-1 Sec 1231 Gain	147,861		147,861
UBTI - Section 751 Gain	184,240		184,240
Total Gain/Loss per Part I, Line 6	<u>\$ 25,565,292</u>	<u>20,835,558</u>	<u>\$ 4,729,734</u>

Tom T East Sr and Alice K East and Alice  
H East and Robert C East Wildlife Fnd

26-1380672

**Statement 1**  
**Form 990-PF, Part I, Line 10c**  
**Gross Profit (Loss) From Sales Of Inventory**

Items Sold	Amount
Livestock sales	\$ 6,828,175.
Gross Sales	\$ 6,828,175.
Less Returns & Allowances	0.
Net Sales	\$ 6,828,175.
Less Cost Of Goods Sold	2,922,288.
Gross Profit From Sales Of Inventory	<u>\$ 3,905,887.</u>

**Statement 2**  
**Form 990-PF, Part I, Line 11**  
**Other Income**

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Books	\$ 4,834.		\$ 4,834.
Drought insurance	204,130.		204,130.
From Sch K-1 (Form 1065)	4,118,537.	\$ 4,014,441.	4,068,820.
Other Revenue	30,436.	19,776.	30,436.
Royalties	378,506.	378,506.	378,506.
Total	<u>\$ 4,736,443.</u>	<u>\$ 4,412,723.</u>	<u>\$ 4,686,726.</u>

**Statement 3**  
**Form 990-PF, Part I, Line 16a**  
**Legal Fees**

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal fees	\$ 109,195.	\$ 54,598.	\$ 57,638.	\$ 45,466.
Total	<u>\$ 109,195.</u>	<u>\$ 54,598.</u>	<u>\$ 57,638.</u>	<u>\$ 45,466.</u>

**Statement 4**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Audit services	\$ 52,483.	\$ 829.	\$ 12,083.	\$ 54,965.
Tax compliance	22,907.	2,520.	5,274.	23,991.
Total	<u>\$ 75,390.</u>	<u>\$ 3,349.</u>	<u>\$ 17,357.</u>	<u>\$ 78,956.</u>

Tom T East Sr and Alice K East and Alice  
H East and Robert C East Wildlife Fnd

26-1380672

**Statement 5**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Advisor fees	\$ 78,746.	\$ 8,662.	\$ 15,835.	\$ 65,567.
Committee consultants	50,920.	5,601.	10,239.	39,599.
Executive coaching	17,747.	1,952.	3,569.	14,777.
HR services	51,530.	5,668.	10,362.	42,906.
Investment fees	1,270,842.	1,262,916.	1,059,103.	
Janitorial, grounds, contract svcs	48,951.	1,526.	6,610.	41,250.
Livestock services	16,464.		13,795.	
Recruiting fees	104,835.	11,532.	21,081.	81,527.
Software development	58,064.	6,387.	11,676.	44,158.
<b>Total</b>	<b>\$ 1,698,099.</b>	<b>\$ 1,304,244.</b>	<b>\$ 1,152,270.</b>	<b>\$ 329,784.</b>

**Statement 6**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Foreign tax	\$ 16,555.	\$ 16,555.	\$ 13,871.	\$ 1,219.
Property tax	364,821.	182,411.	192,569.	151,901.
Royalty tax	3,258.	1,629.	1,720.	1,356.
<b>Total</b>	<b>\$ 384,634.</b>	<b>\$ 200,595.</b>	<b>\$ 208,160.</b>	<b>\$ 154,476.</b>

**Statement 7**  
**Form 990-PF, Part I, Line 19**  
**Allocated Depreciation**

Date Acquired	Cost Basis	Prior Yr Depr	Method	Rate	Life	Current Yr Depr	Net Invest Income	Adjusted Net Income
<b>Vehicles</b>								
Various	2,025,592	1,689,782	S/L		5	136,440	0	0
<b>Buildings</b>								
Various	5,202,940	791,109	S/L		27.5	177,532	0	0
<b>Improvements/fences</b>								
Various	8,034,166	3,123,141	S/L		20	516,131	0	0
<b>Furniture and fixtures</b>								
Various	618,739	407,634	S/L		5	76,858	0	0
<b>Livestock</b>								
Various	4,876,829	2,228,889	S/L		5	350,378	0	0

Tom T East Sr and Alice K East and Alice  
H East and Robert C East Wildlife Fnd

26-1380672

Statement 8  
Form 990-PF, Part I, Line 23  
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank fees	\$ 44,452.	\$ 17,267.	\$ 22,050.	\$ 20,072.
Community outreach	54,300.	5,643.	10,316.	42,894.
Dues and subscriptions	14,705.	1,476.	8,448.	5,364.
Education programs	47,808.			47,808.
Equipment rental	16,573.	86.	1,715.	14,677.
From Sch K-1 (Form 1065)	4,143,040.	2,870,836.	3,471,248.	
Insurance	162,369.	43,045.	109,352.	41,460.
Licenses, fees, and permits	6,031.	4,986.	4,296.	1,281.
Office supplies	107,989.	4,619.	24,049.	81,429.
Payroll expenses	8,755.	516.	4,351.	3,944.
Postage and mailing services	4,238.	520.	914.	3,464.
Ranch program - feed	1,764,775.		1,478,618.	527,724.
Ranch program other expenses	547,295.	6,431.	1,204,049.	228,171.
Repairs and maintenance	222,188.	8,911.	36,977.	179,467.
Research and monitoring	965,212.			928,239.
Royalty expenses	15,750.	7,875.	8,314.	6,558.
Storage	6,596.	726.	1,326.	5,129.
Transportation	205,451.		97,394.	97,757.
<b>Total</b>	<b>\$ 8,337,527.</b>	<b>\$ 2,972,937.</b>	<b>\$ 6,483,417.</b>	<b>\$ 2,235,438.</b>

Statement 9  
Form 990-PF, Part II, Line 10a  
Investments - U.S. and State Government Obligations

<u>U.S. Government Obligations</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
U.S. government obligations	Mkt Val	\$ 3,362,614.	\$ 3,362,614.
	Total	\$ 3,362,614.	\$ 3,362,614.

Statement 10  
Form 990-PF, Part II, Line 10b  
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Artisan Global Value Inst	Mkt Val	\$ 7,849,291.	\$ 7,849,291.
iShares Short Treasury Bond ETF	Mkt Val	3,628,653.	3,628,653.
Touchstone Sands Capital Emrg Mkts Gwth	Mkt Val	2,451,343.	2,451,343.
	Total	\$ 13,929,287.	\$ 13,929,287.

Tom T East Sr and Alice K East and Alice  
H East and Robert C East Wildlife Fnd

26-1380672

Statement 11  
Form 990-PF, Part II, Line 13  
Investments - Other

	Valuation Method	Book Value	Fair Market Value
<u>Other Investments</u>			
Carlyle International Energy Partners	Mkt Val	\$ 4,143,127.	\$ 4,143,127.
Carlyle Partners VI	Mkt Val	4,638,962.	4,638,962.
Carlyle Power Partners II	Mkt Val	1,855,430.	1,855,430.
CCAP Fund 6 - 2015, L.P.	Mkt Val	2,559,203.	2,559,203.
CCAP Fund 8 - 2015, L.P.	Mkt Val	2,215,097.	2,215,097.
CCAP Fund 8 - 2016, L.P.	Mkt Val	1,094,946.	1,094,946.
Makena Capital Blocker Y (Cayman) LP	Mkt Val	51,042,308.	51,042,308.
Makena Capital Splitter X LP	Mkt Val	117769583.	117,769,583.
Mineral rights	Mkt Val	4,424,242.	4,424,242.
Natural Resources Partners IX	Mkt Val	6,241,793.	6,241,793.
OHA European Strategic Credit Fund Offsh	Mkt Val	784,161.	784,161.
Reservoir Resource Partners LP	Mkt Val	36,984.	36,984.
	Total	\$ 196805836.	\$196,805,836.

Statement 12  
Form 990-PF, Part II, Line 14  
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Auto./Transportation Equip.	\$ 2,025,592.	\$ 1,826,222.	\$ 199,370.	\$ 199,745.
Furniture and Fixtures	618,739.	484,492.	134,247.	134,247.
Machinery and Equipment	69,343.	9,244.	60,099.	60,099.
Buildings	5,202,940.	968,641.	4,234,299.	4,234,299.
Improvements	8,034,166.	3,639,272.	4,394,894.	4,394,519.
Land	484100782.		484100782.	368,703,258.
Miscellaneous	4,876,829.	2,456,308.	2,420,521.	2,420,521.
Total	\$ 504928391.	\$ 9,384,179.	\$ 495544212.	\$ 380,146,688.

Statement 13  
Form 990-PF, Part II, Line 15  
Other Assets

	Book Value	Fair Market Value
Archives/books	\$ 208,337.	\$ 208,337.
Livestock	2,215,997.	2,215,997.
Security deposits	8,570.	8,570.
Total	\$ 2,432,904.	\$ 2,432,904.

Tom T East Sr and Alice K East and Alice  
H East and Robert C East Wildlife Fnd

26-1380672

Statement 14  
Form 990-PF, Part III, Line 3  
Other Increases

Unrealized appreciation in value of investments Total \$ 4,151,394.  
\$ 4,151,394.

Statement 15  
Form 990-PF, Part IV, Line 1  
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	Publicly traded securities			
2	From Sch K-1 (Form 1065)			
3	Artisan Global Value Ins	Purchased	1/01/2017	Various
4	Cevian Capital II Ltd USD Class A	Purchased	11/01/2014	11/30/2018
5	Children's Investment Fund	Purchased	Various	Various
6	OHA European Strategic Credit Fd (Offsh)	Purchased	7/07/2005	3/31/2019
7	Stelliam Offshore Long Fund Ltd Series A	Purchased	8/01/2016	10/31/2018
8	Tourbillon Global Equities, Ltd	Purchased	11/01/2015	12/31/2018
9	ValueAct Capital International I, LP	Purchased	1/01/2016	12/31/2018

  

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i)-(j)	(l) Gain (Loss)
1	11452439.		14002620.	-2550181.				\$-2550181.
2	5459449.		0.	5459449.				5459449.
3	1600000.		1405354.	194,646.				194,646.
4	2802034.		2381003.	421,031.				421,031.
5	1464340.		1037958.	426,382.				426,382.
6	183,867.		135,235.	48,632.				48,632.
7	893,570.		725,000.	168,570.				168,570.
8	467,698.		565,311.	-97,613.				-97,613.
9	452,536.		550,000.	-97,464.				-97,464.
								Total \$ 3973452.

Statement 16  
Form 990-PF, Part VIII, Line 1  
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Robert N Wilkins 200 Concord Plaza Ste 410 San Antonio, TX 78216	President & CEO 40.00	\$ 410,000.	\$ 43,762.	\$ 0.
Nicolas Rangel 200 Concord Plaza, Ste 410 San Antonio, TX 78216	CFO 40.00	150,000.	17,159.	0.

Tom T East Sr and Alice K East and Alice  
H East and Robert C East Wildlife Fnd

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Statement 16 (continued)  
Form 990-PF, Part VIII, Line 1  
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Tyler Campbell 200 Concord Plaza, Ste 410 San Antonio, TX 78216	Chief Prog Off 40.00	\$ 215,000.	\$ 24,263.	\$ 0.
Richard W. Evans Jr 200 Concord Plaza, Ste 410 San Antonio, TX 78216	Director 4.00	65,500.	0.	0.
Dan Kinsel III 200 Concord Plaza, Ste 410 San Antonio, TX 78216	Director 4.00	65,500.	0.	0.
Stephen J Kleberg 200 Concord Plaza, Ste 410 San Antonio, TX 78216	Director 4.00	65,500.	0.	0.
Bryan Wagner 200 Concord Plaza, Ste 410 San Antonio, TX 78216	Director 4.00	65,500.	0.	0.
Total		<u>\$ 1,037,000.</u>	<u>\$ 85,184.</u>	<u>\$ 0.</u>

Statement 17  
Form 990-PF, Part IX-A, Line 1  
Summary of Direct Charitable Activities

Direct Charitable Activities	Expenses
The East Foundation's principal mission is the continuous and direct conduct of agricultural research in conjunction with the Texas A&M University System, a land grant university system. Our primary asset is a unique resource, a working laboratory for our research, comprising over 215,000 acres of native rangeland in the South Texas Brush Country and Coastal Sand Plain lying between the Nueces River and Rio Grande River of Texas.	\$ 6,669,329.
The Foundation's mission is to promote the advancement of land stewardship through ranching, science, and education. In our working laboratory, scientists and managers work together to address issues important to wildlife management, rangeland health, and ranch productivity. We ensure that ranching and wildlife management work together to conserve healthy rangelands.	
The purpose of our research program is to understand and improve the productivity of native rangelands for both wildlife conservation and livestock production. Our approach is to generate science-based solutions to help ranchers conserve wildlife habitats while sustaining livestock production.	
Using state-of-the-art tools, we track over 625 wildlife species that are found across our rangelands and monitor response to drought, grazing, and other factors that influence native rangelands, such as	



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Statement 17 (continued)  
Form 990-PF, Part IX-A, Line 1  
Summary of Direct Charitable Activities

Direct Charitable Activities

Expenses

fire. We maintain biological collections of all vertebrate species to serve as a long-term reference for scientific study. Additionally, we use innovative methods to understand the competition among cattle, native wildlife, and exotic animals. We also document the population changes and structure on one of the largest un-hunted and un-managed white-tailed deer herds in the state. Furthermore, we have developed one of the nation's largest grazing demonstration studies to test the influence of cattle stocking rates and grazing systems on rangeland, wildlife, and cattle productivity.

The Foundation's purposes are further characterized in its Program Priorities. In fulfilling our Program Priorities we 1) develop research programs that intentionally focus on those factors that most threaten the productivity of native rangelands (e.g., drought, disease, invasive plants, and exotic animals), 2) engage with universities to develop changes in undergraduate experiences, graduate curricula, and faculty focus to train future leaders, land managers, scientists, and policy-makers, 3) deliver programming, knowledge, and leadership skills to the youth of South Texas benefiting the region now and in the future, and 4) deliberately engage partners at the local, state and national levels, allowing us to leverage existing resources, while sharing our research and successful education strategies, enhancing conservation around the state and across the nation.

During 2019, Foundation scientists put 8 publications into peer-reviewed scientific journals and made 65 scientific presentations at state and national conferences. Since 2015, Foundation scientists have authored and co-authored 33 publications in peer-reviewed scientific journals. At present there are another 24 publications in process - either in review or in press.

The Foundation averaged 16 university researchers working on the ranches per day (or 5,681 researcher-days), with peak activity months from March-July 2019. Our field research involved 18 graduate students and one post-doctoral fellows from two universities, along with 80 student volunteers and field technicians from 9 different states. One of our wildlife monitoring projects provided hands-on experience to over 30 students from four Texas universities. We had three students receive graduate degrees. We partnered with IDEA Public Schools to deliver adventure-based, natural resource programming. Over 150 program-days, we impacted 16,446 K-12 students. In partnership with the Texas Wildlife Association, our Stewarding Texas Resource Guide reached 13,148 students.

Additionally, 250 teachers received access to the Guide online, with a potential reach of more than 100,000 students. In partnership with the Texas Wildlife Association, our Educators stationed in South Texas delivered Wildlife by Design lessons to 17,443 students and our teacher workshops presented 300 teachers with curriculum on natural resources and land stewardship. We held field lessons on our ranches reaching 5,417 students and more than 325 adults. Through a day of hands-on activities with our partners, students learned first-hand about the many public benefits of ranching and private land stewardship.

In partnership with San Antonio's Witte Museum, we launched the Land

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**Statement 17 (continued)**  
**Form 990-PF, Part IX-A, Line 1**  
**Summary of Direct Charitable Activities**

Direct Charitable Activities

Expenses

Stewardship Ambassador Program, an intensive 10-week program designed to increase awareness of land stewardship principles, promote student engagement, and inspire students to seek careers supporting land stewardship. In 2019, the inaugural class of 26 students received their Ambassador certification.

**Statement 18**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Name of Grant Program: East Foundation Three Minute Thesis  
Name: Tyler Campbell  
Care Of: East Foundation  
Street Address: 200 Concord Plaza, Ste 410  
City, State, Zip Code: San Antonio, TX 78216  
Telephone: 210-447-0126  
E-Mail Address: tcampbell@eastfoundation.net  
Form and Content: See attachment to Part XV, Line 2  
Submission Deadlines: See attachment to Part XV, Line 2  
Restrictions on Awards: See attachment to Part XV, Line 2

**Attachment to Part XV, Line 2**

The Annual East Foundation Three Minute Thesis (3MT<sup>®</sup>) competition is a research communication competition developed by the University of Queensland in Australia. It challenges graduate students to make a compelling presentation on their research topic and its significance in just three minutes. The competition helps students develop academic, presentation and research communication skills and the capacity to explain their research to a non-academic audience.

The mission of the East Foundation is to promote the advancement of land stewardship through ranching, science, and education. We engage with university programs to strengthen the pipeline of talented scientists and well-informed decision makers. We conduct programs such as 3MT<sup>®</sup> because we need more management-minded scientists and more science-minded managers. Through this, we are developing future leaders that will be well-grounded in applied science, able to communicate to decision-makers.

**Why Compete?**

- improve your ability to communicate science to people who are not scientists
- hone your “elevator speech”
- promote your research to decision makers
- significant cash awards
- because it is the right thing to do

**Eligibility**

The competition is open to all graduate students working on the East Foundation’s lands – both MS and PhD. All 3MT<sup>®</sup> presentations will be professionally videoed.

**Contact Information**

For general information concerning the competition, please contact Tyler Campbell, Ph.D at [tcampbell@eastfoundation.net](mailto:tcampbell@eastfoundation.net)

Submit all presentation information and slide content to Maria Hernandez at [mhernandez@eastfoundation.net](mailto:mhernandez@eastfoundation.net)

**Competition Information**

There will be two categories of competition—general research and proposed research. You are encouraged to compete in both and eligible to win all three prizes – there is no limit to the number of presentations that each student can present. Also, “in progress” research efforts are encouraged.

- **General Research Category**
  - Directors Award
    - This category will be judged by the East Foundation Board of Directors and will awarded to the single presentation that best meets the judging criteria and captures the essence of our mission at the East Foundation. Our Directors are senior-level leaders; investment bankers, oil & gas developers, cattlemen, and businessmen, that hold a deep understanding of ranching, land management, and wildlife conservation.

Attachment to Part XV, Line 2

- Prize: \$3000\*
- People's Choice Award
  - This category will be judged by the audience in the room—peers, colleagues, university faculty, the East Foundation Professional Advisors Group, East Foundation professional staff, and other invited guests from a cross section of south Texas.
  - Prize: \$2,000\*
- **Proposed Research Category**—the best research often generates more questions than answers. This category will focus on proposals building on research or lessons learned while working on East Foundation ranches
  - Best Research Proposal Award
    - This category will be judged by the East Foundation Professional Advisors Group. The East Foundation's Professional Advisors are among the nation's top experts in wildlife management, rangeland ecology, ranch management, livestock management, and veterinary science. They are responsible for advising the Foundation on the content and direction of research, education, and outreach efforts.
    - Prize: \$1,000\*

*\*The East Foundation reserves the right to make no awards if presentations do not meet minimum judging criteria*

**Rules**

- A single static PowerPoint slide is permitted (no slide transitions, animations or movement of any kind, the slide is to be presented from the beginning of the oration).
- No additional electronic media (e.g., sound and video files) are permitted.
- No additional props (e.g., costumes, musical instruments, laboratory equipment) are permitted.
- Presentations are limited to 3 minutes. Presentations exceeding 3 minutes are subject to disqualification at the discretion of the judges.
- Presentations are to be spoken word (e.g., no poems, raps or songs).
- Presentations are to commence from the stage.
- Presentations are considered to have commenced when a presenter starts their presentation through movement or speech.
- The decision of the adjudicating panel is final.

**Judging Criteria**

Each of the below three judging criteria have equal weight. Note what each criterion has in common: an emphasis on the audience—peers, colleagues, university faculty, the East Foundation Professional Advisors Group, East Foundation professional staff, and other invited guests from a cross section of south Texas.

- *Communication style:* Was the thesis topic and its significance communicated in language appropriate to an intelligent but non-specialist audience?
- *Comprehension:* Did the presentation help the audience understand the research?
- *Engagement:* Did the presentation make the audience want to know more?