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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

| | lavenue Service | to www i | irs.gov/Form990PF for inst | ructions and th | ne latest info | ormation | Open to Public Inspection |
|----------------------|---|----------------|---------------------------------------|--|----------------|--|---|
| For cale | endar year 2019 or tax year beginning | | | , and en | ding | · · · · · · · · · · · · · · · · · · · | |
| Name o | of foundation | | | | | A Employer identification | on number |
| ABBV | IE PATIENT ASSISTANCE FOUNDA | TION | | | | 26-1215559 | |
| Number | and street (or P O box number if mail is not delivered | ed to stroot n | nddress) | | Room/suite | B Telephone number | |
| 2222 | 2 AP34-1, 1 N WAUKEGAN ROAD | | | | | 847-936-6624 | |
| | town, state or province, country, and ZIP of CHICAGO, IL 60064 | r foreign p | ostal code | | | C It exemption application is | panding, chack here |
| G Chec | ck all that apply Initial return | | Initial return of a f | former public cl | narity | D 1 Foreign organization | ns, check here |
| | Final return | | Amended return | | | 1 | |
| | Address chang | je | Name change | | | 2 Foreign organizations no check here and attach of | neeting the 85% tost, computation |
| H Chec | x type of organization X Section 5 | 01(c)(3) ex | kempt private foundation | | 04 | E If private foundation s | tatus was terminated |
| □ s | Section 4947(a)(1) nonexempt charitable tru | st 🔲 | Other taxable private found | lation | | under section 507(b)(| . [] |
| 1 Fair m | narket value of all assets at end of year J | Account | ng method Cash | X Accru | al | E If the foundation is in: | a 60-month termination |
| (from | Part II, col. (c), line 16) | o | ther (specify) | | | under section 507(b)(| . — |
| ▶\$ | 5,428,884. (P | art I, colun | nn (d), must be on cash bas | sis.) | | | |
| Part | Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) nocessarily equal the amounts in column (a)) | may not | (a) Revenue and expenses per books | (b) Net inv | | (c) Adjusted net income | (d) Disbursements for charitable purposes (rash basis only) |
| 1 | Contributions, gifts, grants, etc., received | | 117,739,508. | | - | N/A | |
| 2 | . — | | | | - | | |
| 3 | Interest on equippe and tomporary | | 42,965. | | 42,965. | | STATEMENT 1 |
| 4 | | | | | | | |
| 5 | a Gross rents | | | | | | |
| | b Net rental income or (loss) | | | | | | |
| | Not gain or (loss) from sale of assets not on line 1 Gross sales price for all | 0 | | | | | - |
| evenue 2 | Capital gain net income (from Part IV, lino 2) | | | | 0. | | |
| 8 B | | | | 2 | | | |
| 0 | | | | | | - | · · · · · · · · · · · · · · · · · · · |
| ' | Gross sales less returns 2 and allowances | | · · · · · · · · · · · · · · · · · · · | | - | | |
| . ! . | b Less Cost of goods sold | | - | | | | - · |
| I | c Gross profit or (loss) | | | | | | |
| 111 | · | | | | | , | <u> </u> |
| 12 | | | 117,782,473. | <u> </u> | 42,965. | | |
| 13 | | | 0. | | 0. | | 0. |
| 14 | and the second | | | | | _ | |
| 15 | | | | #16 | | | |
| | a Lenal fees | 1 | | ,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | |
| Sus | b Accounting fees F FivD | 🖟 | | | | | |
| Ž, | c Other professional fees | 721 | V- | B 0 2 20 | 21 | | |
| . ய ഉ 17 | Interdet | မြဲ | | | ノ | | |
| 1 1 1 1 1 1 1 | Taxes of DEC 2 8 ZJZU | IFS | | | | | |
| 00 ministra | 1 1 . | ן≝וּ | HECK!VI | 1) [] 1 | 11 7 | | - |
| 툴 20 | | 1 | | | | | |
| ₽ 21 | Travel, conferences, and meetings | | | | | | |
| 둳 22 | Printing and publications | | | | | | |
| | Other expenses STMT | 2 | 2,055,716. | | 0. | | 2,055,716. |
| perating 52 74 | Total operating and administrative | ſ | | | | | |
| Dec | expenses Add lines 13 through 23 | į | 2,055,716. | | 0. | · | 2,055,716. |
| | Contributions, gifts, grants paid | | 117,021,692. | , | | | 117,021,692. |
| 26 | Total expenses and disbursements. | | | | Ţ | | |
| | Add lines 24 and 25 | | 119,077,408. | | 0. | | 119,077,408. |
| 27 | Subtract line 26 from line 12 | | | | | , | |
| a | Excess of revenue over expenses and disburseme | กIs | -1,294,935. | | | | <u> </u> |
| Ь | Net investment income (if negative, enter -0- | , [| | | 42,965. | | |
| L_c | Adjusted net income (if negative, enter -0-) | [| | 1 | | N/A | <u> </u> |
| | 2-17-19 LHA For Paperwork Reduction | Act Notice | , see instructions. | | | | Form 990-PF (2019) |

2019.05010 ABBVIE PATIENT ASSISTANCE 039-0411

26-1215559

Page 2

ABBVIE PATIENT ASSISTANCE FOUNDATION

| - 0 | art | Balance Sheets Allactic schedules and amounts in the description religious should be for each of years amounts only | Deginning or year | | Ji yeai |
|----------------------|---------|---|---------------------------------------|---------------------------------------|---------------------------|
| Ľ | art | column should be for end of year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| _ | L_1 | Cash - non-interest-bearing | 769,123. | 1,270,415. | 1,270,415. |
| | | Savings and temporary cash investments | | · · · · · · · · · · · · · · · · · · · | |
| | 1 | | | | |
| | 1 | Accounts receivable | - | * 1 | , . |
| | 1 | Less allowance for doubtful accounts | · · · · · · · · · · · · · · · · · · · | | |
| | 4 | Pledges receivable | Luci Colonia II | 1 | |
| | | Less allowance for doubtful accounts | | | L |
| | 5 | Grants receivable | 1 | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | - | |
| | 1 | disqualified persons | | | |
| | 1 | | | | |
| | 1 | Other notes and loans receivable | · | | . ` ` ^ |
| | | Less allowance for doubtful accounts | | | |
| ţ | 8 | Inventories for sale or use | 5,940,653. | 4,158,469. | 4,158,469. |
| Assets | 9 | Prepaid expenses and deferred charges | | | |
| Ä | 10a | Investments - U.S. and state government obligations | 1 | | |
| | h | Investments - corporate stock | | | |
| | | Investments - corporate bonds | | • | |
| | 1 | · | | | |
| | | Investments - land, buildings, and equipment basis | l · I | | 1 |
| | ı | Less accumulated depreciation | | | |
| | 12 | Investments - mortgage loans | | | · |
| | 13 | Investments - other | | | |
| | 14 | Land, buildings, and equipment, basis | J I | p c <u>m</u> r | ;= I |
| | | Less accumulated depreciation | | | |
| | 15 | Other assets (describe | | | |
| | | Total assets (to be completed by all filers - see the | | | |
| | 1 | | 6,709,776. | 5,428,884. | 5,428,884, |
| | | instructions Also, see page 1, item I) | 322 996 | 337 039 | 3,420,004, |
| | ı | Accounts payable and accrued expenses | 322,338. | 337,033. | * |
| | 18 | Grants payable | | | E1 |
| Ŋ | 19 | Deferred revenue | <u></u> | | |
| Liabilities | 20 | Loans from officers, directors, trustees and other disqualified persons | | | . 1 |
| Ξąς | 21 | Mortgages and other notes payable | | | - |
| ڐ | 22 | Other liabilities (describe | | | 3. |
| | | , | | | , |
| | 20 | Total liabilities (add lines 17 through 22) | 322,996. | 337,039. | |
| | | | | | |
| | | , | • | | |
| es | | and complete lines 24, 25, 29, and 30. | | | |
| Fund Balances | 24 | Net assets without donor restrictions | 6,386,780. | 5,091,845. | |
| ala | 25 | Net assets with donor restrictions | | | |
| B | | Foundations that do not follow FASB ASC 958, check here 🕨 🔲 | | | |
| Ē | | and complete lines 26 through 30 | | | |
| ٩ | 26 | Capital stock, trust principal, or current funds | | | 5 J |
| S | ı | Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| set | • | Retained earnings, accumulated income, endowment, or other funds | | | |
| As | | | 6,386,780. | 5,091,845. | |
| Net Asse | 29 | Total net assets or fund balances | 0,300,700: | 3,031,043. | |
| 2 | | | | | <u>-</u> |
| | 30 | Total liabilities and net assets/fund balances | 6,709,776. | 5,428,884. | |
| P | ärt I | Analysis of Changes in Net Assets or Fund Ba | lances | | |
| | | | | | |
| 1 | Total | net assets or fund balances at beginning of year - Part II, column (a), line 2 | 29 | | |
| | | agree with end-of-year figure reported on prior year's return) | | 11 | 6,386,780. |
| | • | amount from Part I, line 27a | | 2 | ~1,294,935. |
| | | increases not included in line 2 (itemize) | | 3 | 0, |
| | | | | | 5,091,845. |
| - | | nes 1, 2, and 3 | | 4 | |
| | | ases not included in line 2 (itemize) | | 5 | 0. |
| 6 | Total r | net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | lumn (b), line 29 | | 5,091,845. |
| | | | | | Form 990-PF (2019) |

| 10111100011 (2010) | | ENT ASSISTANCE FOU | | | | | | | 26-1215 | 559 | Page 3 |
|--|--------------|--|------------------------------------|---------------------------------------|--------------|--------------------------|---------------------------|----------|----------------------------------|----------------------|--------|
| (a) List and describe | the kind(s | sses for Tax on Inv s) of property sold (for examor common stock, 200 shs | mple, real esta | | (b) | How a - Puro - Don | cquired chase ation | | acquired day, yr) | (d) Date (mo , da | |
| 1a | | | | | | | | | | | |
| р мон | IE. | | | | <u> </u> | | | | | | |
| <u> </u> | | | | | ┡- | | | | | | |
| <u>d</u> | | | - | | ├ | | - | | | | |
| е | T | | | | Ц | | | | | | |
| (e) Gross sales price | (1) | Depreciation allowed (or allowable) | | st or other basis expense of sale | | | | | Gain or (loss) is (t) minus (| | |
| <u>a</u> | ļ | | | | - | | | | | | |
| <u>b</u> | | | | • | | | | | | | |
| <u> </u> | | | | | \neg | | | | | | |
| <u>d</u> | - | | | | | | | | | • | |
| Complete only for assets show | ng gain in | column (h) and owned by t | he foundation | on 12/31/69. | | | (1) | Gains (| Col (h) gain | minus | |
| (i) FMV as of 12/31/69 | | (j) Adjusted basis as of 12/31/69 | (k) E: | col (j), if any | | | | (k), but | not less than (from col. (| 1 -0-) or | |
| a | Ì | | | | | | | | | | |
| b | | | | | | | | | | | |
| С | | | | | | | | | | | |
| d | | | - | | _ | | | | | | |
| е | | | | | | | | | | | |
| 2 Capital gain net income or (net c | apıtal loss | If gain, also enter If (loss), enter -0- | in Part I, line in Part I, line | 7 : 7 | } | 2 | | | | _ | |
| 3 Net short-term capital gain or (lo | ss) as defi | ned in sections 1222(5) and | d (6) | | | | | | | | |
| If gain, also enter in Part I, line 8 | | c). | | | $ \cdot $ | _ | | | | | |
| Part V Qualification U | Inder S | ection 4940(e) for | Reduced | Tax on Net |) Inve | stm | ent Inco | me | | | |
| | | | | | | | | | | | |
| (For optional use by domestic privat | e iounoau | ons subject to the section 4: | 940(a) tax on | net mvezment m | Luine. | .) | | | | | |
| It section 4940(d)(2) applies, leave t | his part bl | ank. | | | | | | | | | |
| Was the foundation liable for the sec | tion 4942 | tax on the distributable amo | nunt of any ve | ear in the base peri | od? | | | | | Yes [| X No |
| If "Yes," the foundation doesn't quali | | | | | | | | | | | |
| 1 Enter the appropriate amount in | <u> </u> | | | | tries. | | | | | | |
| (a) Base period years | | (b) | | | (c) | | | | Dietrib | (d) ution ratio | |
| Calendar year (or tax year beginni | ng In) | Adjusted qualifying dist | ributions | Net value of no | nchar | itable- | use assets | | (col (b) divi | ded by col. (| :)) |
| 2018 | | 1,422, | 521,886. | | | | 714,068 | : | | 829. | 909832 |
| 2017 | | | 237,996. | · · · · · · · · · · · · · · · · · · · | | | 105,599 | : | | 1,907. | |
| 2016 | | | 045,112. | | | | 877,138 | - | | | 910730 |
| 2015 | | | 460,936. | | | | 460,234 | | | | 627322 |
| 2014 | | 857, | 499,567. | | | 3, | 741,560 | + | · - | 229 | 182364 |
| | | | | | | | | | | 4,302. | 108743 |
| Total of line 1, column (d)Average distribution ratio for the | C was bas | o parend duride the total of | n lina 2 hu E (|) or by the numbe | r of v | 0276 | | 2 | | 4,302. | |
| the foundation has been in existe | | | if lille 2 by 5.0 | , or by the multipe | i Ui y | Cals | | 3 | | 860. | 181749 |
| the logituation has been in existe | 1166 11 1633 | triair 5 years | | | | | | - | | | |
| 4 Enter the net value of noncharital | ole-use ass | ets for 2019 from Part X. In | пе 5 | | | | | 4 | | 2,32 | 184. |
| | | | - | | | | | | | | |
| 5 Multiply line 4 by line 3 | | | | | | | | 5 | | 1,997,330 | 468. |
| • • • | | | | | | | | | | | |
| 6 Enter 1% of net investment incon | ne (1% of l | Part I, line 27b) | | | | - | | _6 | | - | 430. |
| | | | | | | | | | | | |
| 7 Add lines 5 and 6 | | | | | | | | 7 | | <u>1,9</u> 97,336 | ,898. |

Form 990-PF (2019)

119,077,408.

 ${\bf 7}\quad \text{Add lines 5 and 6}$

8 Enter qualifying distributions from Part XII, line 4

| | 90-PF (2019) ABBVIE PATIENT ASSISTANCE FOUNDATION | <u> </u> | 40/15 | 107 | | 6-12155 | | | Page 4 |
|------|---|---------------|-----------------|-----------------|---------------|---------|--|--|------------|
| Par | | | | 40(e), or | 4948 | - see i | nstru | ction | s) |
| 1a 8 | xempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and | enter "N/A" | on line 1. | } | - | | - | | ·· |
| | ate of ruling or determination letter (attach copy of letter if ne | | | | | | - | . · . · . | 1 |
| ь | omestic foundations that meet the section 4940(e) requirements in Part V, check here | ▶ 🗀 a | nd enter 1% | · • | | 1 | | | 859. |
| | f Part I, line 27b | | | | | | | | , |
| c A | ll other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4 | % of Part I | , line 12, col | (b) J | | | | | |
| 2] | ax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; o | thers, ente | r -0-) | | : | 2 | | | 0. |
| 3 / | add lines 1 and 2 | | | | <u> </u> ; | 3 | | | 859. |
| 4 5 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, | others, ent | er -0-) | | <u>L</u> | 4 | | | 0. |
| 5 1 | ax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- | | | | _ <u> </u> _! | 5 | | | 859. |
| 6 (| Credits/Payments. | | | | | | - | | |
| a 2 | 019 estimated tax payments and 2018 overpayment credited to 2019 | 6a | | | 0. | | | | |
| b E | xempt foreign organizations - tax withheld at source | 6b | | | 0. | 1 | | | |
| cl | ax paid with application for extension of time to file (Form 8868) | 6c | | | 0. | l | - , | | |
| d E | lackup withholding erroneously withheld | _6d | | | 0. | 1 | | | |
| 7 | otal credits and payments Add lines 6a through 6d | | | | | 7 | _ | | 0. |
| 8 8 | nter any penalty for underpayment of estimated tax. Check here 🔲 if Form 2220 is att | tached | | | | 8 | | | 6. |
| | ax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | • | ▶ [| 9 | | | 865. |
| 10 (| overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | | | | ▶ 1 | 0 | | | |
| | nter the amount of line 10 to be. Credited to 2020 estimated tax | | | Refunded | <u> </u> | 1 | | | |
| Par | VII-A Statements Regarding Activities | | | | | | | | |
| 1a (| buring the tax year, did the foundation attempt to influence any national, state, or local legi | slation or i | did it particij | oate or interve | ene in | | | Yes | No |
| | ny political campaign? | | | | | | 1a | | х |
| | old it spend more than \$100 during the year (either directly or indirectly) for political purpo | oses? See | the instructi | ons for the de | efinition | ļ. | 1b | | X |
| | the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies | | | | | | | ٠. تــــــــــــــــــــــــــــــــــــ | ,3 |
| | istributed by the foundation in connection with the activities | _ | | | | | | £ '4 | , |
| | old the foundation file Form 1120-POL for this year? | | | | | | 1c | | х |
| - | nter the amount (if any) of tax on political expenditures (section 4955) imposed during th | e year | | | | | | | |
| | 1) On the foundation. > \$ 0. (2) On foundation manager | | | | 0. | | 1 | 1 | |
| | nter the reimbursement (if any) paid by the foundation during the year for political expend | | | | | | 1 | 1 | l |
| | nanagers. > \$ | | | | | | | | |
| | las the foundation engaged in any activities that have not previously been reported to the l | IRS? | | | | | 2 | | х |
| | "Yes," attach a detailed description of the activities. | | | | | | | | Ξ., |
| | las the foundation made any changes, not previously reported to the IRS, in its governing | instrument | t. articles of | incorogration | ı. or | | | | |
| | vlaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | ., | | ., | | 3 | | x |
| | id the foundation have unrelated business gross income of \$1,000 or more during the year | ar? | | | | | 4a | | x |
| | "Yes," has it filed a tax return on Form 990-T for this year? | | | | | N/A | 4b | <u> </u> | |
| | vas there a liquidation, termination, dissolution, or substantial contraction during the year | 2 | | | | | 5 | ! | х |
| | "Yes," attach the statement required by General Instruction T | | | | | | | | |
| | are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e | uther. | | | | | | | |
| - | By language in the governing instrument, or | | | | | | | | |
| | · By state legislation that effectively amends the governing instrument so that no mandator | ry direction | s that confl | ct with the st | ate law | | 1 | | |
| | emain in the governing instrument? | . , an could | that com | | | | 6 | х | 1 |
| | eniam in the governing made intent? nd the foundation have at least \$5,000 in assets at any time during the year? If "Yes," com | nlata Part I | Lool (c) a | nd Part YV | | | 7 | х | |
| / ι | to the foundation have at least 65,000 in assets at any time during the year. If it is, comp | piete i ait i | 1, 60% (6), 61 | IO I GIL XV | | | | - :- | - <u>-</u> |
| | the state of the results of the foundation reports or with which it is required. Con instruction | one ► | | | | | | - : | |
| | nter the states to which the foundation reports or with which it is registered. See instruction | uns. – | | | | | ' | ت اگ مارا د | 5 · · · · |
| - | IL | Attornou Co | anaral /ar da | rianata\ | | | 1 |] [=] | 4 |
| | the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A | чиоглеу Се | eneral (or de | signate) | | |] | X | L- I |
| | f each state as required by General Instruction G? If "No," attach explanation | | | 1012152 1 | .1 | | 8b | | |
| | | | | | | | 1 | | l |
| | s the foundation claiming status as a private operating foundation within the meaning of se | | | 42())(3) 101 6 | diciiudi | | 1 | • | |
| | s the foundation claiming status as a private operating foundation within the meaning of steel 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," con- ind any persons become substantial contributors during the tax year? If "Yes," attach a sched | nplete Part | XIV | | aiciiuai | | 9 | x | |

| Na my mine during the year, did the foundation, directly or inderestly, own a controlled inhiby within the meaning of section \$12(0)(13)? If Yes, "attach scliedide See inciructions 12 to die foundation make a distribution to a distribution and a distribution to | Pa | rt VII-A Statements Regarding Activities (continued) | | | |
|---|-----|--|---------------|--------------|-----------|
| section 512(b) (13)*21 If Yes,* attach schedule. See instructions 10 did he loundation make a distribution to a drose advesed fund over which the foundation or a disqualified person had advestly privileges? 11 Yes,* attach statement. See instructions 13 did he foundation complay with the guide. 14 The books are in care of THE FOURDATION 15 Reston 497(a)(1) nonexempt chantable trusts filing from 990-Fil in let of Form 1041 - check here and ester the amount of tax-exempt interest recovered or accrued during the year 15 section 497(a)(1) nonexempt chantable trusts filing from 990-Fil in let of Form 1041 - check here and ester the amount of tax-exempt interest recovered or accrued during the year 16 At any time during calendar year 2019, did the foundation have an interest in or a signalise or other authority over a bank, securities, or other financial account in a frecing neutrity. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any stem is checked in the "Yes" column, unless an exception applies. 12 Service money from, lend money for or informace of the order of the state o | | | | Yes | No |
| 10 the the loundation make a distribution to a donor advised fund over which the foundation or a disqualised person had advisory privileges? 12 | 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| It "Yes," attach statement, See instructions 12 | | section 512(b)(13)? If "Yes," attach schedule. See instructions | 11 | | х |
| 13 In the Normalization comply with the public inspection requirements for its annual returns and exemption application? Website address > | 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? | | | l |
| Who ABPUTERAY ORG 1 The books are in care of Title FORMATION Telephone no 547-936-6624 1 To be books are in care of Title FORMATION Telephone no 547-936-6624 1 To be books are in care of Title FORMATION Telephone no 547-936-6624 1 Section 497(3)(1) one-exempt characteristics (see book of a care during the sea of the s | | If "Yes," attach statement. See instructions | 12 | | х |
| 14 The books are in each | 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Х | |
| 14 The books are in each | | Website address > www.ABBVIEPAF.ORG | _ | | |
| tocated at ▶ 2222 AP34-1, 1 N MUNESOAN ROAD, NORTE CRICAGO, IL Section 497(4)(1) nonexerroit chamble furst is fining form 990-9F in fucul of form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year Section 497(4)(1) nonexeroit chamble furst sting form 990-9F in fucul of form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year Section 497(4) or other financial account in a foreign country? See the instructions for exceptions and fining requirements for inficial form 114, it 'Yes,' enter the name of the foreign country. | 14 | The books are in care of THE FOUNDATION Telephone no 847-936- | | | |
| And enter the amount of tax-exempt intests received or accrued during the year A lary time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year, did the foundation (either directly or indirectly)? (1) Engage in the sale or exchange, or leasing of property with a disqualited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualitied person? (3) Firmish goods, services, or facilities to (or accept them from) a disqualitied person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualitied person? (5) Transfer any income or assets to a disqualitied person (or make any of either available for the benefit or use of a disqualitied person) (or make any of either available for the benefit or use of a disqualitied person) (or make any of either available for the benefit or use of a disqualitied person) (or make any of either available for the benefit or use of a disqualitied person) (or make any of either available for the benefit or use of a disqualitied person) (or make any of either available for the brendt of government service, if terminany within 90 days) b if any answer is "Yes" to 1a(1)-(6), did any of the acts fati to qualify under the exceptions described in Regulations section 3.9441(d)-3 or in a current notice reparding disaster assistance, bethe form structions of the provisions of section 4942(a)(3) or 4942(b)(5) or any available for the section 4942(a)(3) or 4942(b)(5) or any available for the section 4942(a)(7) in all years insted, answer "No" and attach statement - see instructions.) 2 In "Ye | | Located at > ZZZZ AP34-1, 1 N WAUKEGAN ROAD, NORTH CHICAGO, IL ZIP+4 >60 | 064 | | |
| Sear any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a forcing country. | 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here | | > | · 🔲 |
| See the instructions for exceptions and thing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year, did the foundation (either directly or indirectly)' (1) Engage in the sale or exchange, or leasing of property with a disqualited person? Yes No (2) Borrow money from, lend money to, or otherwise extend circell to (or accept it from) a disqualited person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualited person? Yes No (4) Pay compensation to, or pay or remitives the expenses of, a disqualited person? Yes No (5) Transfer any income or assets to a disqualited person (or make any of either available for the benefit or use of a disqualited person) Yes No (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termisation of government service, a fleriminating within 90 dispus, Yes No b) If any answer is "Yes" to 1a(1)-(5), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Originarization relying on a current notice regarding disaster assistance; See instructions Originarization relying on a current notice regarding disaster assistance; beck here 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(b)(5) a) At the end of tax year 2019 as a result of (1) any purchase by the foundation or disqualited persons after way 26, 1989 (1) the lapse of the foundation have any undistributed income (Part XIII, lines Are the foundation or disqualited persons after way 2 | | and enter the amount of tax-exempt interest received or accrued during the year | N, | | |
| See the instructions for exceptions and filing requirements for FinCEN Form 114. If Yes," enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly)* 1j. Engage in the sale or exchange, or lessing of property with a disqualited person? Yes No 2j. Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person? Yes No 3j. Furnish goods, services, or facilities to (or accept them from) a disqualitied person? Yes No 4j. Pay compensation to, or pay or reimburse the expenses of, a disqualitied person? Yes No 4j. Pay compensation to, or pay or reimburse the expenses of, a disqualitied person? Yes No 5j. Transfer any income or assets to a disqualitied person (or make any) of either available for the benefit or use of a disqualitied person (or make any) of either available for the benefit or use of a disqualitied person (or make any) of either available for the three benefit or use of a disqualitied person (or make any) of either available for the model of government service, if terminating within 90 days.) b if any answer is Yes' to 1a(1)(6), did any of the acts fail to quality under the exceptions described in Regulations section 344(10)-3 or in a current niouse regarding diseaster assistance? See instructions. Organizations relying on a current niouse regarding diseaster assistance? See instructions. | 16 | At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, | | Yes | No |
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| (1) Engage in the sale or exchange, or leasing of property with a disqualited person? (2) Borrow money from, lend most to, or otherwise extend credit to (or accept it from) a disqualited person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualitied person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualitied person? (5) Transfer any income or assets to a disqualitied person or make any of either available for the benefit or use of a disqualitied person? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation of government service, if terminating within 90 days.) (7) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53.494 (id)-3 or in a current notice regarding disaster assistance, check here (8) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? (9) Traxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(5) a At the end of tax year(5) beginning before 2019? (a) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) (a) If "Yes," first the years windistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) (b) If "Yes," first they exers being applied to any of the years listed in 2a, list the years here. (b) If "Yes," first they exers being applied to any of the years listed in 2a, list the years here. (c) If the provisions of section 4942(a)(2) are being applied to any of the | | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 23 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | 18 | During the year, did the foundation (either directly or indirectly): | } | | |
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| (3) Furnish goods, services, or facilities to (or accept them from) a disqualitied person? | | | Ì | | |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the loundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a) At the end of tax year (3) beginning before 2019? If "Yes," list the years "> b) Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | 1 | | |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (5) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If I any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.491(d)-3 or in a current notice regarding disaster assistance? See instructionss N/A Toganizations relying on a current notice regarding disaster assistance? See instructions C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? Taxes on falure to distribute income (seation 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years > b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. If the provisions of section 4942(a)(2) are being applied | | (b) Tallman goods, as made, or leastness in (a) seest mean man, a seed mean person | | | |
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| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance? See instructions N/A 1b Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year are in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year so flatfly in the provisions of section 4942(a)(3) or 4942(b)(3) or 4942(b)(5) a At the end of tax year (5) beginning before 2019? If "Yes," inst the years \[\text{Yes} \] No If "Yes," inst the years \[\text{Yes} \] In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years listed, answer "No" and attach statement - see instructions.) All the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 20 | | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)) At the end of tax year(5) beginning before 2019? If Yes, "list the years \[Yes \] No If Yes, "list the years \[Yes \] vanished in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) All the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. The section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. The section 4943(a)(a) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) At Did the foundation make any investment in a prior year (but after December 31, 1969) that could pepardize its charitable purpose that had not been removed from geopardy before the first day of the tax year beginning in 2019? | | for the benefit or use of a disqualified person)? $\qquad \qquad | | | |
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| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)) a At the end of tax year(s) beginning before 2019? If "Yes," list the years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | if the foundation agreed to make a grant to or to employ the official for a period after | | | |
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| Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year (2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If Yes, list the years Isted in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. Description of the foundation hold more than a 2% direct or indirect interest in any business enterprise at any lime during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) A Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? | - 1 | | | | |
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| before the first day of the tax year beginning in 2019? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? | | Organizations retyring an a current member oger ening absorber accessions, or an arrangement of the current member of the current member of the current member of the current member of the current members of | • | 7 | - |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A 4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? | (| Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | - |
| laxes on failure to distribute income (section 4942(j)(3) or 4942(j)(5)) a At the end of tax year(s) beginning before 2019? Yes | | | | _ | <u> x</u> |
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| If "Yes," list the years \ | í | At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines | 7, 1 | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2b 2c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2c 2d if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2d 2e 2f 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? 2d 3f 2f Yes X No b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? | | 6d and 6e) for tax year(s) beginning before 2019? | | ,- | - 2-4 |
| valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2b 2c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2c 2d if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2d 2d if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 2d 2d 2d 2d 2d 2d 2e 2e 2f 2e 2f 2e 2f 2e 2f 2f | | | | | |
| statement - see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A 3b 1 Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? | ı | | | | ' |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | N / N | ١ | - | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 13b 14a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 15 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? | | Statement - See man octions.) | 20 | | |
| during the year? b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? | (| If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years nere. | | - | |
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| b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X | 38 | | | | , - |
| May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? | | | | ارآي | · - |
| of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X | ł | | | 1. | - |
| Schedule C, to determine if the foundation had excess business holdings in 2019.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X | | | : " | . · | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X | | | , | | |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b x | | Schedule 6, to determine in the roundation has expecte business moranige in 25 rou) | $\overline{}$ | | <u>v</u> |
| had not been removed from jeopardy before the first day of the tax year beginning in 2019? | | | 43 | - | |
| had not been removed from jeopardy before the first day of the tax year beginning in 2019? | t | | | | |
| | | nad not been removed from Jeopardy before the first day of the tax year Deginning in 2019? | | -DE | |

| Form 990-PF (2019) ABBVIE PATIENT ASSISTANCE FOUNDATION | | | 26-121555 | 9 | | Page 6 |
|---|---|--|--|--------------|-----------------------------|--------|
| Part VII-B Statements Regarding Activities for Which F | orm 4720 May Be R | equired (contin | nued) | | | |
| 5a During the year, did the foundation pay or incur any amount to | | | | ٠, | Yes | No |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | n 4945(e))? | Y | 'es 🗓 No | | 1- | |
| (2) Influence the outcome of any specific public election (see section 4955), o | or to carry on, directly or indire | ectly, | | | | |
| any voter registration drive? | | Y | 'es 🗓 No | | |] |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | ,2 | Y | es X No | ' | | |
| (4) Provide a grant to an organization other than a charitable, etc., organizatio | n described in section | | | ٠. | į. | 1 |
| 4945(d)(4)(A)? See instructions | | Y | es 🗓 No | | | , |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or f | or | | , | _ | - |
| the prevention of cruelty to children or animals? | | | es 🗵 No | 77 g | | : |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un | der the exceptions described | n Regulations | | ٠,, | | |
| section 53 4945 or in a current notice regarding disaster assistance? See instri | | - | N/A | 5b | |] |
| Organizations relying on a current notice regarding disaster assistance, check t | | | ▶□ | ·, - | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi | | ned | | , | | ١. |
| expenditure responsibility for the grant? | | . — | es 🔲 No | · | | ' |
| If "Yes," attach the statement required by Regulations section 53.4945-5(d). | | | | . | 1 | ľ |
| 8a Did the foundation, during the year, receive any funds, directly or indirectly, to | nav nremijims on | | | ' ' | | ļ ' |
| a personal benefit contract? | pay promisers an | □ v | es X No | | | ŀ |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | | | 6b | | x |
| It "Yes" to 6b, like Form 8870 | or contain borrows cornicate | | | 57 3 | | - |
| 7a At any time during the lax year, was the foundation a party to a prohibited tax s | helter transaction? | □ v | es 🗴 No | | | 7-1 |
| b if "Yes," did the foundation receive any proceeds or have any net income attribu | | <u> </u> | N/A | 7b | | |
| 8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$ | | | | | | |
| excess parachute payment(s) during the year? | 11,000,000 111 (611101161611611 01 | | es 🗓 No | • | | |
| Part VIII Information About Officers, Directors, Truste | es Foundation Mar | | | | _ | |
| Paid Employees, and Contractors | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | |
| 1 List all officers, directors, trustees, and foundation managers and th | neir compensation | ······································ | | | | |
| | (b) Title, and average | (c) Compensation | (d) Contributions to employee benefit plans | (| e) Exp | епѕе |
| (a) Name and address | hours per week devoted to position | (If not paid, enter -0-) | and delerred compensation | l ac | count, allowa | other |
| | | | | 1 | | |
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| SEE STATEMENT 3 | | ٥. | 0 | . | | ٥. |
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| | | | | | | |
| 2 Compensation of five highest-paid employees (other than those incl | luded on line 1). If none, e | enter "NONE." | l | | | |
| | | | (d) Contributions to | 16 | e) Expo | ense |
| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | acc | e) Expe count, llowar | other |
| NONE | devoted to position | | compensation | | ilowai | 1063 |
| NONE . | | | | | | |
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| | | | <u> </u> | L | | |
| Total number of other employees paid over \$50,000 | | | | 000 | | 0 |
| | | | Form | 990- | -PF (| 2019) |

| Part VIII Information About Officers, Directors, Trustees, For Paid Employees, and Contractors (continued) | | |
|--|------------------------|------------------|
| 3 Five highest-paid independent contractors for professional services. If none | , enter "NONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| CONDUENT PATIENT ACCESS SOLUTIONS | | |
| 500 ATRIUM DRIVE, SOMERSET, NJ 08873 | PROGRAM ADMINISTRATION | 2,180,827. |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities | | 0 |
| List the foundation's four largest direct charitable activities during the tax year. Include relevan number of organizations and other beneficiaries served, conferences convened, research paper. | | Expenses |
| 1N/A | | • |
| 2 | | |
| | | |
| 3 | | |
| 4 | | <u> </u> |
| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax y | ear on lines 1 and 2. | Amount |
| 1N/A | | |
| 2 | | |
| All other reason related quarterante Con unbustions | | |
| All other program-related investments See instructions. 3 | | |
| | | |
| | | |
| Total Add lines 1 through 3 | • | 0. |

| <u>F01</u> | rm 990-PF (2019) ABBVIE PATIENT ASSISTANCE FOUNDATION | | 20-1213333 | Page 8 |
|------------|---|---------------------------------|------------------------|------------|
| ĮΡ | Part X Minimum Investment Return (All domestic foundations must complete | e this part. Foreign found | ations, see instructio | ns) |
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purpos | ses | | |
| a | Average monthly fair market value of securities | L | 1a | 0. |
| b | Average of monthly cash balances | | 1Ъ | 2,356,532. |
| C | Fair market value of all other assets | _ | 10 | |
| d | Total (add lines 1a, b, and c) | Ĺ | 1d | 2,356,532. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | 5 · | |
| | 1c (attach detailed explanation) | 0. | _7 . 14- | |
| 2 | Acquisition indebtedness applicable to line 1 assets | | 2 | 0. |
| 3 | Subtract line 2 from line 1d | | 3 | 2,356,532. |
| 4 | Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instruction | ns) | 4 | 35,348. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | | 5 | 2,321,184. |
| 6 | Minimum investment return Enter 5% of line 5 | | 6 | 116,059. |
| P | Part XI. Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private foreign organizations, check here X and do not complete this part) | e operating foundations and | certain | |
| 1 | Minimum investment return from Part X, line 6 | | 1 | |
| 2a | | ₹ | _p | |
| b | Income tax for 2019. (This does not include the tax from Part VI) | ļ | % | |
| C | Add lines 2a and 2b | | 2c | |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | | 3 | |
| 4 | Recoveries of amounts treated as qualifying distributions | L | 4 | |
| 5 | Add lines 3 and 4 | | 5 | |
| 6 | Deduction from distributable amount (see instructions) | | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | | 7 | |
| P | Part XII Qualifying Distributions (see instructions) | | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | | |
| a | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | L | 1a 11 | 9,077,408. |
| Ь | Program-related investments - total from Part IX-B | L | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purpo | ses | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | r ² / ₂ , | ,†_ | |
| a | Suitability test (prior IRS approval required) | | 3a | |
| | Cash distribution test (attach the required schedule) | | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, lin | e 4 | 4 11 | 9,077,408. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | | |
| | income. Enter 1% of Part I, line 27b | | 5 | 0. |
| 6 | Adjusted qualifying distributions Subtract line 5 from line 4 | | 6 11 | 9,077,408. |
| | Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating 4940(e) reduction of tax in those years. | g whether the foundation qua | lifies for the section | |

| Part XIII Undistributed Income | · | N/A | · · · · · · · · · · · · · · · · · · · | |
|---|--|--|--|--|
| | (a) Corpus | (b) Years prior to 2018 | (c) 2018 | (d) 2019 |
| 1 Distributable amount for 2019 from Part XI, | 1 Tr. 2 - 1 1 | , , , , , , , , , , , , , , , , , , , | The state of the s | |
| line 7 | | | | |
| 2 Undistributed income, if any, as of the end of 2019 | | in the second of | | T # |
| a Enter amount for 2018 only | | | | in the second |
| b Total for prior years | | | | |
| 3 Excess distributions carryover, if any, to 2019 | 7 | - 7 (₁₀) | English of the state of the sta | - 1 - 1, - 1, - 1, - 1, - 1, - 1, - 1, |
| a From 2014 | - | . Living | ACAPT ASTERNAL TO THE ACAPT AND THE ACAPT | |
| b From 2015 | - 'TILE : | | | 3.0 |
| c From 2016 | | 1.4_21.5 | | 3 3 |
| d From 2017 | - [-] [-] [-] | 1 | [[[[[[[[[[[[[[[[[[[| |
| e From 2018 | <u> </u> | - : : : : : : : : : : : : : : : : : : : | F. Burney Co. | 1.5 5 27 1 L |
| f Total of lines 3a through e | 2 2 2 2 1 1 1 1 2 | r illustration | THE REST OF THE PROPERTY. | 7, 7 |
| 4 Qualifying distributions for 2019 from | | | | #2.5 m |
| Part XII, line 4 > \$ | ▲阿 MS 福度 - 第十二號 | The second of the Carlotte Car | | Carr Elga |
| a Applied to 2018, but not more than line 2a | (1) 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | -#3 화선병 출생 현장 (변급하는 k) | - <u> </u> | = -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 -1 |
| b Applied to undistributed income of prior | | | 1/3 ₆ 86) | in de la constant de la constant de la constant de la constant de la constant de la constant de la constant de |
| years (Election required - see instructions) | -' - | | | - 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| c Treated as distributions out of corpus | | <u></u> | , , | |
| (Election required - see instructions) | 2 | | | 180 1 - 180 1 - 10 |
| d Applied to 2019 distributable amount | | | - ' ' | 31-1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 |
| e Remaining amount distributed out of corpus | | 2.5 45 7 | - | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| 5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).) | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | -145 -145 | |
| 6 Enter the net total of each column as indicated below | | | ું કું કું કું કું કું કું કું કું કું ક | 11.07 |
| a Corpus Add lines 31 4c, and 4e Subtract line 5 | | | Fig. Shipping has but | De la Carte |
| b Prior years' undistributed income Subtract line 4b from line 2b | 1 | | Baran Markey Baran Bar | 1 - 5 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - |
| c Enter the amount of prior years' | | | | |
| undistributed income for which a notice of deficiency has been issued, or on which | | | | |
| the section 4942(a) tax has been previously assessed | | | | Marie Communication of the Com |
| d Subtract line 6c from line 6b. Taxable | A, Dignis a str | | 医海鱼 化橡胶板 | 1 1.4 . [|
| amount - see instructions | | | | - 13f |
| e Undistributed income for 2018. Subtract line | · · · · · · · · · · · · · · · · · · · | | | |
| 4a from line 2a Taxable amount - see instr. | 1,- 1, 2, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, | 1 1 1 1 1 1 | | The state of the s |
| f Undistributed income for 2019 Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | , ' | | |
| be distributed in 2020 | | 7 41 | , 15 5 1 71 5 15 14 | |
| 7 Amounts treated as distributions out of | } | | | pind- a m augh |
| corpus to satisfy requirements imposed by | | | | ء ۽ اوران ۽ ا |
| section 170(b)(1)(F) or 4942(g)(3) (Election | | · · · . | ានស្ថិត្តិទៅ មេសិក្សាស្ថិត ប៉ុ ពេលប្រភពសិក្សាសិក្សាសិក្សា | |
| may be required - see instructions) | | 1 (1 t | - 1 ¹⁶ 35423(1, h · | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| 8 Excess distributions carryover from 2014 | | | . #5 (²⁻¹), . | Total |
| not applied on line 5 or line 7 | | - ' | · · · · · · · · · · · · · · · · · · · | Mr. a. |
| 9 Excess distributions carryover to 2020 | | | | |
| Subtract lines 7 and 8 from line 6a | | | The real state of the state of | 1 1147-1 |
| D Analysis of line 9. | The thirty seems of the | - 1 | A CONTRACTOR OF THE STATE OF TH | H-3.5- |
| a Excess from 2015 | | | 11 And April 12 (1) | |
| b Excess from 2016 | 1 | , , , , , , , , , , , , , , , , , , , | | |
| c Excess from 2017 |] | | | |
| d Excess from 2018 | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | - 1 | 71 () PER 1 |
| e Excess from 2019 | | in the second | , , , , , , , | agriffer and factories |
| 923581 12-17-19 | | | | Form 990-PF (2019) |

| | IENT ASSISTANCE F | | | 26-121 | 5559 Page 10 |
|--|-------------------------------------|---|------------------------------|--|---|
| Part XIV Private Operating F | | | A, question 9) | | |
| 1 a If the foundation has received a ruling o | | · · · · - | 10/1 | 0.402 | |
| foundation, and the ruling is effective to | • | • | | | 142(1)(5) |
| b Check box to indicate whether the found | Tax year | ig ioundation described ii I | Prior 3 years | 4942())(3) 011 48 | 42()(3) |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum | (a) 2019 | (b) 2018 | (c) 2017 | (d) 2016 | (e) Total |
| investment return from Part X for | (4) 42 10 | (0) 20 10 | (9) 55 | (4) | (0) (0) |
| each year listed | 0. | 0. | 0. | 0. | 0. |
| b 85% of line 2a | 0. | 0. | 0. | 0. | 0. |
| c Qualifying distributions from Part XII, | - | | | | |
| line 4, for each year listed | 119,077,408. | 1,422,522,047. | 2,109,238,038. | 1,723,045,119, | 5,373,882,612. |
| d Amounts included in line 2c not | | , , , , , , , | | | , |
| used directly for active conduct of | | | | | |
| exempt activities | 0. | 0. | 0. | 0. | 0. |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities | | | | | |
| Subtract line 2d from line 2c | 119,077,408. | 1,422,522,047, | 2,109,238,038. | 1,723,045,119. | 5,373,882,612. |
| 3 Complete 3a, b, or c for the | | | | | |
| alternative test relied upon a "Assets" alternative test - enter | | | | | |
| (1) Value of all assets | 5,428,884. | 6,109,776. | 7,052,239. | 88,262,620. | 107,453,519. |
| (2) Value of assets qualifying | | | | | |
| under section 4942(j)(3)(B)(i) | 5,428,884. | 6,709,776. | 7,052,239. | 88,262,620. | 107,453,519. |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6, for each year listed | | | | | 0. |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on securities loans (section | | | | | |
| 512(a)(5)), or royalties) | 117,739,508. | 1,422,219,289. | 2,027,772,060. | 1,753,452,961. | 5,321,183,818. |
| (2) Support from general public | | | | | |
| and 5 or more exempt organizations as provided in | | | | | |
| section 4942(j)(3)(B)(III) | | | | | 0. |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| Part XV Supplementary Info | um ation (Complet | a this mart anheif | the foundation b | od 65 000 oz mor | 0. |
| Part XV Supplementary Information at any time during the | | | the foundation n | iau po,uuu or mori | e in assets |
| <u>_</u> | | | | | |
| 1 Information Regarding Foundation | | | | | |
| a List any managers of the foundation who year (but only if they have contributed m | | | outions received by the re | oundation before the close | of any tax |
| NONE | ,o, c alan 40,000 ,. (000 00 | 2000 001 (d)(L)-) | | | |
| b List any managers of the foundation who | own 10% or more of the | etack of a corporation (a | r an equally large portion | of the ownerchin of a par | taerchin or |
| other entity) of which the foundation has | | | an equally large portion | of the ownership of a par | interstilp of |
| NONE | · | | | | |
| 2 Information Regarding Contribution | on Grant Gift Loan | Scholarship etc. Pro | orams: | | |
| . — | | | | t accept unsolicited reques | ets for funds. If |
| the foundation makes gifts, grants, etc., | • | * | - | | 10 101 141105 II |
| a The name, address, and telephone numb | er or email address of the | person to whom applica | tions should be addresse | | |
| SEE ATTACHED | | · F - · · · · · · · · · · · · · · · · · | | | |
| | | | | | |
| b The form in which applications should be | e submitted and informati | on and materials they sho | uld include | | |
| SEE ATTACHED | | , | | | |
| c Any submission deadlines | | | | | |
| N/A | | | | | |
| d Any restrictions or limitations on awards | , such as by geographical | areas, charitable fields, k | inds of institutions, or oth | ner factors: | |
| SEE ATTACHED | | | | | |
| | | | | ······································ | |
| 923601 12-17-19 | | | | | Form 990-PF (2019) |

923611 12-17-19

Total

0.

| Part XVI-A Analysis of Income-Produc | | | | | |
|---|-------------------------|---|--|---|-----------------------------------|
| Enter gross amounts unless otherwise indicated | Unrelat | ed business income | Exclu | ided by section 512, 513, or 514 | (e) |
| • | (a) Business code | (b) Amount | (C) Exclu- sion code | (d) Amount | Related or exempt function income |
| 1 Program service revenue | Cone | | 1 3335 | | |
| a | | | | _ | |
| b | | | i | | |
| c | | | | | |
| d | | | | | |
| e | | | | <u>-</u> | |
| <u> </u> | - | | | _ | |
| g Fees and contracts from government agencies 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash | | | | | |
| investments | | | 14 | 42,965. | |
| 4 Dividends and interest from securities | | | ——— | ,-:-, | |
| 5 Net rental income or (loss) from real estate | 1 2 1 2 | o TOP LARGORITA AREADA | 16 ^{7 2} 17 | v.,) [[[[[] [] [] [] [] [] [] [] [] [] [] [] | 1997 (44) 1 1972 - 1 |
| a Debt-Inanced property | <u> </u> | , e 1 e 2 1 e 1 | 112 246 | 1 40 min () 1 40 min () 1 40 min () | <u> </u> |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal | | | | | |
| | | | Ì | | |
| property 7 Other investment income | | | | | - |
| 8 Gain or (loss) from sales of assets other | | | | | |
| than inventory | | | | | |
| 9 Net income or (loss) from special events | | " | | ····· | |
| 10 Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue. | | | | | |
| | | | | | |
| a b | - | | | | |
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| c | | | | | |
| ¢ | | | - | - | |
| Ā | 1 | | | | |
| e | <u> </u> | 0. | | 42,965. | 0. |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0. | | | |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) | | 0. | | 42,965. 13 | |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations) | - the Asse | | | 13 | |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) | o the Acco | | | 13 | |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations) Part XVI-B. Relationship of Activities to | | mplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations) | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
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| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
| 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B. Relationship of Activities to Line No. Explain below how each activity for which inco | me is reported | emplishment of Exe | empt | Purposes | 42,965. |
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| onn 990-PF (2019) ABBVIE PATIENT ASSISTANCE FOUNDATION 20-1113337 Page 13 | | | | | | |
|--|--|---|---|---|---------------------------------------|--|
| Part XXII' Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations | | | | | | |
| 1 Did the o | rnanization directly or indir | rectly engage in any of the following | ig with any other organization | n described in section 501(c) | Yes No | |
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | | | | |
| | | ation to a nonchantable exempt org | | | | |
| | | | • | | 1a(1) X | |
| (1) Cash | | | | | | |
| (2) Other assets | | | | | | |
| b Other tra | | 11 | | • | (16(1) X | |
| | s of assets to a nonchantal | | • • | | 1-21/1 | |
| | | nchardable exempt organization | | | · '''' | |
| | tal of facilities, equipment, | | | | 10101 | |
| (4) Reir | nbursement arrangements | • | | | 1b(4) X | |
| | ns or loan guarantees | | | ,. | 1b(5) X | |
| (6) Perf | iormance of services or me | mbership or fundraising solicitation | ns . | | . 1b(6) X | |
| | | illing lists, other assets, or paid em | | | . 1c X | |
| d If the an | swer to any of the above is | "Yes," complete the following sche | edule Column (b) should alv | ways show the fair market value of the good | s, other assets, | |
| or service | es alven by the reporting fo | oundation. If the foundation receive | ed less than fair market value | e in any transaction or sharing arrangement | , show iл | |
| | | other assets, or services received | | | | |
| (a) Line no | (b) Amount involved | (c) Name of noncharitable | e exempt organization | (d) Description of transfers, transactions, as | ici sharing arrangements | |
| \u/S.101.5 | (b) random medical | N/A | | 1 11 | ···· | |
| | | | | | · · · · · · · · · · · · · · · · · · · | |
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| | | | | <u></u> | | |
| 2a Is the for | undation directly or indirect | tly affiliated with, or related to, one | or more tax-exempt organiz | zations described | | |
| | | n 501(c)(3)) or in section 527? | | | Yes X No | |
| | complete the following sch | | | | | |
| | (a) Name of org | | (b) Type of organization | (c) Description of relatio | nship | |
| | N/A | | 1 7 77 | <u> </u> | <u>'</u> | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| 1 | | | | | | |
| | or penalties of parjury, I declare to hellef it is true correct and com | het I have examined this return, including to the control of oreparer (other than | accompanying schedules and siz taxoaver) is based on all informati | itements, and to the best of my knowledge lon of which preparer has any knowledge. | May the IRS discuss this | |
| Sign and beliaf, it is true, correct, and complete. Declaration of preparer (other tran taxpayor) is based on all information of which preparer has any knowledge. The preparer in the preparer in the preparer of their tran taxpayor) is based on all information of which preparer has any knowledge. The preparer is the preparer of their tran taxpayor) is based on all information of which preparer has any knowledge. The preparer is the preparer of their tran taxpayor) is based on all information of which preparer has any knowledge. The preparer is the preparer of their tran taxpayor is based on all information of which preparer has any knowledge. The preparer is the preparer is the preparer of their transition of which preparer is the prepa | | | | | | |
| Here Find Aut | | | | | X Yes No | |
| Signature of officer or trustee Date Title | | | | | | |
| Print/Type preparer's name Prepayer's signature , Date Check if PTIN | | | | | | |
| Self- employed | | | | | | |
| Paid KIMBERLY ANDERSON KIMBERLY ANDERSON D6/09/20 P00188889 | | | | | 0188889 | |
| Preparer | Firm's name CLIFT | | 746749 | | | |
| Use Only | Firm's name CDIF | COMPRESSION DEL | / | Firm's EIN ► 41-0 | 1120193 | |
| OSE OILLY | | / | | | | |
| | 1 | 5 GREENWAY ROULEVARD / S | SUITE 600 | | | |
| | MID | DLETON, WI 53562 | · · | Phone no 608-66: | | |
| - | | | | | Form 990-PF (20140) | |

Schedule B

(Form 990, 990-EZ, or 990-PF)
Department of the Treasury Internal Rovenuo Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information. OMB No 1545-0047

2019

| Name of the organization | 1 | Employer identification number | | | |
|---|--|--|--|--|--|
| | 26-1215559 | | | | |
| Organization type (chec | :k one) | | | | |
| Filers of: | | | | | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | | | | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | | | | |
| | 527 political organization | | | | |
| Form 990-PF | X 501(c)(3) exempt private foundation | | | | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | | | | |
| | 501(c)(3) taxable private foundation | | | | |
| Note: Only a section 501 General Rule X For an organiza | on is covered by the General Rule or a Special Rule. (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule and II See instructions for determining a contributor any one contributor. Complete Parts I and II. See instructions for determining a contributor. | ng \$5,000 or more (in money or | | | |
| Special Rules | | | | | |
| sections 509(a)(any one contrib | tion described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support (1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a utor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amo EZ, line 1 Complete Parts I and II | i, or 16b, and that received from | | | |
| year, total contr | tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from ibutions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educelty to children or animals. Complete Parts I, II, and III | · · · · · · · · · · · · · · · · · · · | | | |
| year, contribution is checked, enter purpose Don't of | tion described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from one exclusively for religious, chantable, etc., purposes, but no such contributions totaled near here the total contributions that were received during the year for an exclusively religious complete any of the parts unless the General Rule applies to this organization because it able, etc., contributions totaling \$5,000 or more during the year | nore than \$1,000 If this box us, charitable, etc , | | | |
| but it must answer "No" | that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Fon Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Fot the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF) | • | | | |
| LILA For Document Doctor | At Matter and the maturalism for Form 000, 000 E7 or 000 Pr | H (Form 000, 000, F7, or 000, DE) (2010) | | | |

FEB 0 2 2021

#46

923451 11-06-19

| None of an expenses | E | |
|--|-------------------------|---|
| Name of organization | Emi | oloyer identification number |
| ABBVIE PATIENT ASSISTANCE FOUNDATION | | 26-1215559 |
| Part I. Contributors (see instructions) Use duplicate copies of Part I if additional and in the copies of Part I i | itional space is needed | |
| (a) (b) No. Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 ABBVIE INC. 1 N WAUKEGAN ROAD NORTH CHICAGO, IL 60064 | \$\$\$\$ | Person X Payroll Noncash X (Complete Part II for noncash contributions) |
| (a) (b) No. Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | \$ | Person Payroll Onncash (Complete Part II for noncash contributions) |
| (a) (b) No. Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | \$ | Person Payroll Complete Part II for noncash contributions Part II for |
| (a) (b) No. Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) (b) No. Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | Person Payroll Conplete Part II for noncash contributions) |
| (a) (b) No. Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 923452 11-06-19 | \$Schodula B/Favi | Person Payroll Noncash (Complete Part II for noncash contributions) |

| (a) No. from Part (| (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
|------------------------------|--|---|-------------------------------|
| | | s | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| 923453 11-06-19 | | \$Schedule B (Form | 990, 990-EZ, or 990-PF) (2019 |

| Schedule | B (Form 990, 990-EZ, or 990-PF) (2019) | | Page 4 | | | | | | |
|----------------|--|---|--|--|--|--|--|--|--|
| Name of o | rganization | | Employer identification number | | | | | | |
| ABBVIE F | PATIENT ASSISTANCE FOUNDATION | | 26-1215559 | | | | | | |
| Part III | | ions to organizations described in se | ection 501(c)(7), (8), or (10) that total more than \$1,000 for the year | | | | | | |
| ida = | from any one contributor. Complete columns (a | i) through (e) and the following line ent | try For organizations | | | | | | |
| | comploting Part III, onter the total of exclusively religious, Use duplicate copies of Part III if additional | charitable, etc., contributions of \$1,000 or | less for the year (Enter this into once) | | | | | | |
| (a) No. | Ose duplicate copies of tark in it additional | I I I I I I I I I I I I I I I I I I I | | | | | | | |
| from | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | | | | | |
| Part I | | | | | | | | | |
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| | | 1)- | | | | | | | |
| | | (e) Transfer of gift | | | | | | | |
| | | | | | | | | | |
| | Transferee's name, address, a | no ZIP + 4 | Relationship of transferor to transferee | | | | | | |
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| | | | | | | | | | |
| (a) No. | | | | | | | | | |
| from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | | | | | |
| Parti | | | | | | | | | |
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| | (e) Transfer of gift | | | | | | | | |
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| | Transferee's name, address, a | nd ZIP + 4 | Relationship of transferor to transferee | | | | | | |
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| (a) No. | 415 | (a) Ha and mith | (d) December of how sides had | | | | | | |
| from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held | | | | | | |
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| | (e) Transfer of gift | | | | | | | | |
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| ļ | Transferee's name, address, at | nd ZIP + 4 | Relationship of transferor to transferee | | | | | | |
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| (a) No. | | | | | | | | | |
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| Part I | | | | | | | | | |
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| ł | (e) Transfer of gift | | | | | | | | |
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| | Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee | | | | | | | | |
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| | | _ | Schodulo B (Form 000, 000 E7, or 000 DE) (2010) | | | | | | |

| FORM 990-PF INTEREST ON SAV | INGS AND TE | MPORARY C | CASH I | NVESTMENTS | STATEMENT 1 |
|--|------------------------------|---------------------------|----------|------------------------------|-------------------------------|
| SOURCE | REV | A) ENUE BOOKS | | (B) NVESTMENT NCOME | (C) ADJUSTED NET INCOME |
| INTEREST INCOME | | 42,965. | | 42,965. | |
| TOTAL TO PART I, LINE 3 | | 42,965. | | 42,965. | |
| FORM 990-PF | OTHER I | EXPENSES | | | STATEMENT 2 |
| DESCRIPTION | (A) EXPENSES PER BOOKS | (B) NET INV MENT IN | /EST- | (C) ADJUSTED NET INCOM | |
| MISCELLANEOUS EXPENSE APPLICATION PROCESSING | 186 2,028,060 | • | 0. 0. | | 186, 2,028,060, |
| OTHER OUTSIDE SERVICES | 27,470 | | 0. | | 27,470. |
| TO FORM 990-PF, PG 1, LN 23 | 2,055,716 | • | 0. | | 2,055,716. |

| FORM 990-PF | | LIST OF OFFICERS, DIRECTORS S AND FOUNDATION MANAGERS | STATEMENT 3 |
|--|-------|---|-------------|
| NAME AND ADDRESS | | EMPLO TITLE AND COMPEN- BEN F AVRG HRS/WK SATION CONT | |
| MELISSA WALSH 1 N WAUKEGAN ROAD NORTH CHICAGO, IL | | PRESIDENT & DIRECTOR 1.00 0. | 0, 0, |
| THAD SMITH 1 N WAUKEGAN ROAD NORTH CHICAGO, IL | | VICE PRESDIENT & DIRECTOR 10.00 0. | 0. 0. |
| TIMOTHY KOLENDA 1 N WAUKEGAN ROAD NORTH CHICAGO, IL | | TREASURER 1,00 0. | 0. 0. |
| WAYNE KLINTWORTH 1 N WAUKEGAN ROAD NORTH CHICAGO, IL | 60064 | ASSISTANT TREASURER 0.50 0. | 0. 0. |
| STEVE SCROGHAM 1 N WAUKEGAN ROAD NORTH CHICAGO, IL | | SECRETARY 1.00 0. | 0. 0. |
| PUNEET ARORA 1 N WAUKEGAN ROAD NORTH CHICAGO, IL | 60064 | ASSISTANT SECRETARY 0.50 0. | 0. 0. |
| PATRICK KENEFICK 1 N WAUKEGAN ROAD NORTH CHICAGO, IL | 60064 | DIRECTOR 0.50 0. | 0. 0. |
| GREG MILEY 1 N WAUKEGAN ROAD NORTH CHICAGO, IL | 60064 | DIRECTOR 0.50 0. | 0. 0. |
| JOHN PILOTTE 1 N WAUKEGAN ROAD NORTH CHICAGO, IL | 60064 | DIRECTOR 0.50 0. | 0. 0. |
| ROLAND RAMIRIZ 1 N WAUKEGAN ROAD NORTH CHICAGO, IL | 60064 | DIRECTOR 0.50 0. | 0. 0 |

| ABBVIE PATIENT ASSISTANCE FOUNDATION | 26-1215559 |
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| | |
| TOTALS INCLUDED ON 990-PF PAGE 6 PART VIII | 0 0 0 |